

CFL/SE/2025-26/NOV/06

November 11, 2025

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFIRST”
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Sub: Investor Presentation

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation on Operational and Financial Performance of the Company for the quarter ended on September 30, 2025. The Investor Presentation is also being hosted on the website of the Company viz <https://www.cosmofirst.com/investors/investors-presentation>

You are requested to take the same on your records.

Thanking You

Yours faithfully

For **Cosmo First Limited**

JYOTI

DIXIT

Digitally signed
by JYOTI DIXIT
Date: 2025.11.11
18:24:38 +05'30'

Jyoti Dixit

Company Secretary & Compliance Officer

Encl: as above

RESILIENT STRATEGIES, EXPANDING HORIZONS

Q2 & H1 FY26-Investor Presentation

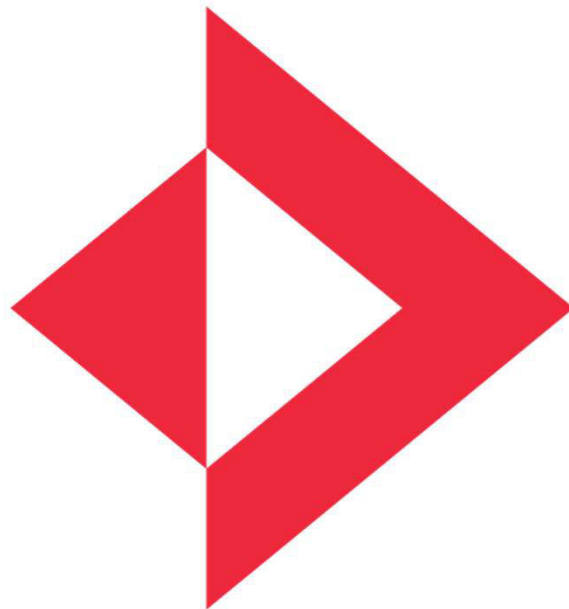
Speciality Films, Speciality Chemicals, Rigid Packaging,
Window Films (Sunshield) & Paint Protection Films, D2C Petcare



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Discussion Summary

- ☐ Cosmo First – An Overview
- ☐ Q2 and H1 FY26 - Performance Snapshot
- ☐ Strategic Perspective
- ☐ Our Businesses:
 - ✓ Films Business
 - ✓ Specialty Chemicals
 - ✓ Rigid Packaging (Plastech)
 - ✓ Window Films (Sunshield) & Paint Protection Film (PPF)
 - ✓ D2C Petcare (Zigly)
- ☐ Financial Overview
- ☐ ESG Focus



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Certain statements in this presentation are forward-looking statements. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. These statements are not guarantees of future results or occurrences. Actual results other financial condition may differ materially from those included in these statements due to a variety of factors.

Any forward-looking statements made by or on behalf of Cosmo First speak only as to the date they are made, and Cosmo First does not undertake to update forward looking statements to reflect the impact of circumstances or events that arise after the date the forward looking statements were made.

Company Overview – Businesses



Speciality films focused business with target to sell majority BOPP based speciality films (growing 10% CAGR over last 6 years).

New BOPP line added about 45% capacity in June 2025



End-to-end rigid packaging vertical (From Q4'FY24)



- ☐ Automotive, architectural, safety & decorative window films (From May'25)
- ☐ Paint Protection Film (PPF) started in FY25



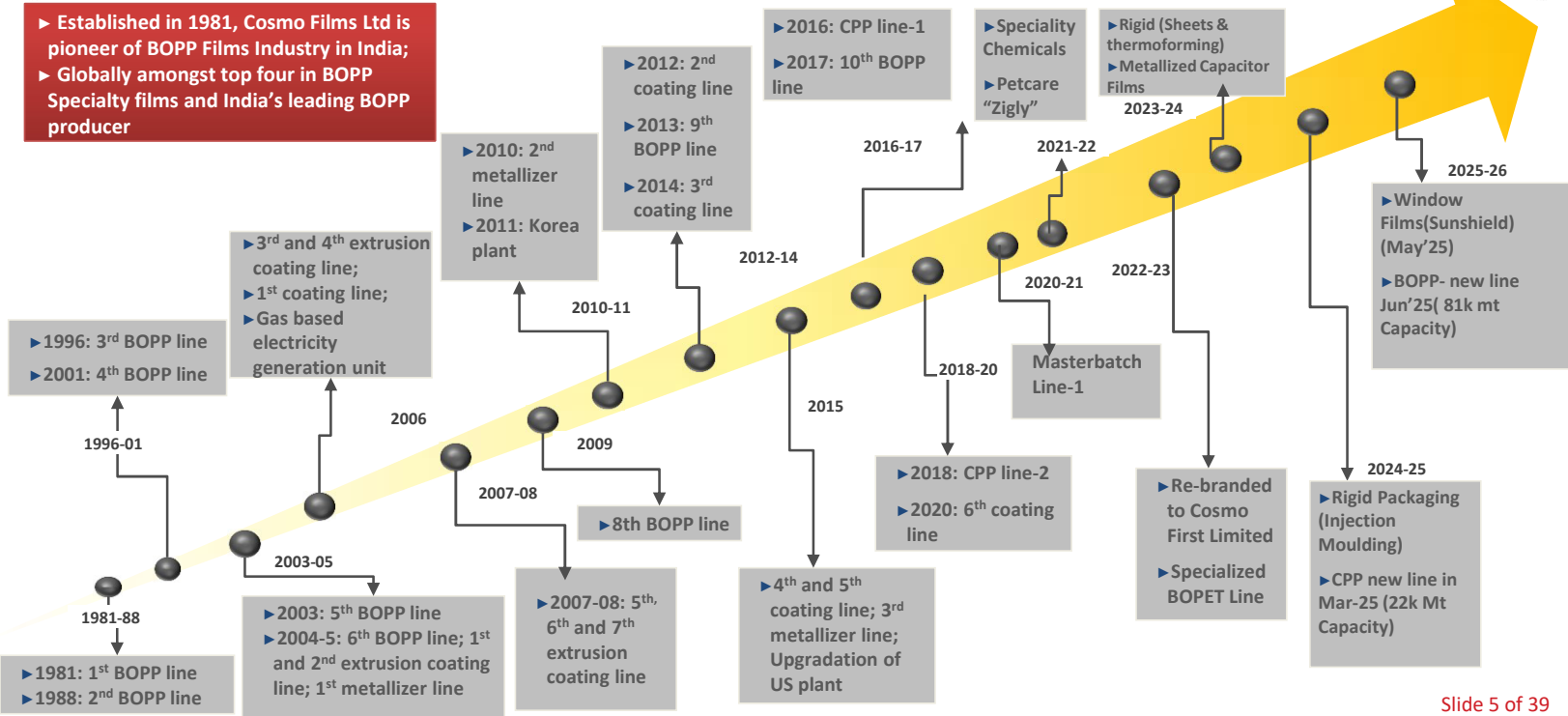
Verticals:

- ☐ Masterbatch (From FY21)
- ☐ Coating Chemicals (From FY22)
- ☐ Adhesive (From FY24)



Zigly is services led Omni Channel platform for Pets (Petcare is high growth Industry growing at 20% CAGR)

Company Overview - Key Milestones



Company Overview

Strong History & Leading Position

- Established in 1981, Cosmo is the pioneer of BOPP films in India & leading Specialty Films player
- Promoted by Mr. Ashok Jaipuria, the company is India's largest BOPP & Specialty film player.

Global Leader in some Specialty Segments

- World's largest producer of thermal lamination films.
- Global second largest player in Specialty label films
- World's largest supplier of Industrial Application Films.

Unique Proposition

- Uniquely positioned with a strong blend of specialty/semi-specialty films (71% FY25)
- Globally amongst top four in BOPP Specialty films (80+ countries exports)
- India's largest BOPP producer.

Films Production Facilities – Annual

- BOPP Films: 277K MT(81K added Q1FY26)
- Thermal Films: 26K MT
- BOPET Films: 30K MT
- Coated Specialty Films: 36K MT
- Metalized Films: 40K MT
- CPP Films: 30K MT (22k added in Q4, FY25)
- Capacitor Metallization Films: 700 MT

Related diversifications

- Specialty Chemicals
- Rigid Packaging
- Window Films (Sunshield) and Paint Protection films (FY26 onwards)

D2C Petcare Venture - "ZIGLY"

- D2C Omni channel business model with services focus to address pets need at every stage of life.
- To build India's largest Pet care ecosystem with presence across the channels i.e. experience centers, online, mobile vans etc

Strong Financials

- Profitability track record
- Targeting assertive growth on back of last 3 years capex of Rs 1180 Cr
- Net Debt/EBITDA: 2.97 times(Sep'25)
- Net Debt/Equity: 0.80 times(Sep'25)

Strong R&D Focus

- Collective R&D experience of over 100 years.
- Five current patents and another twelve are in pipeline.

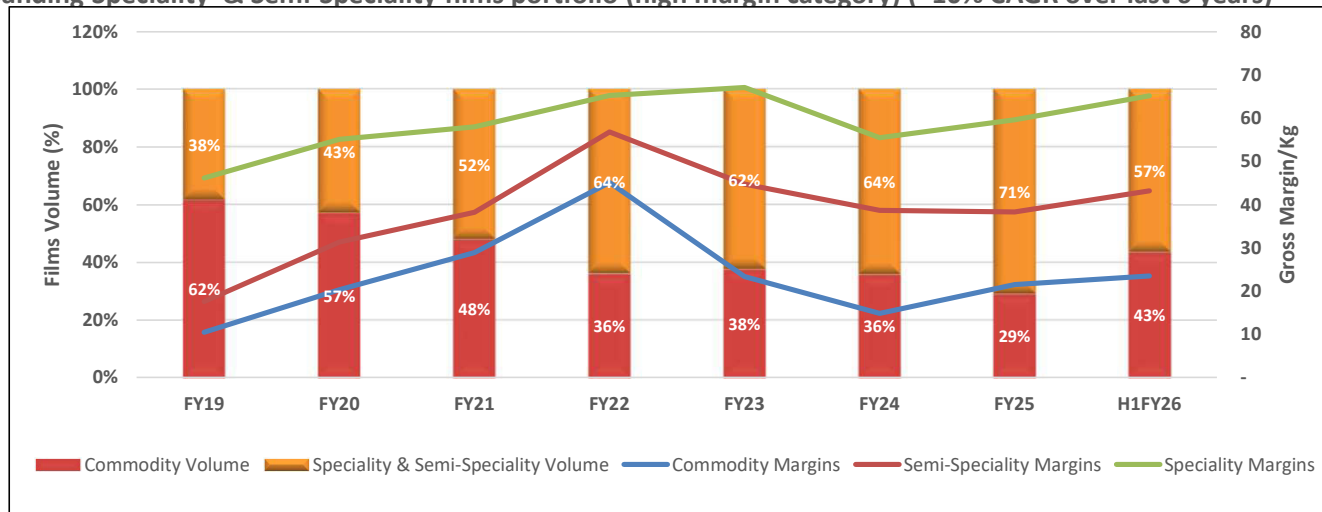
ESG & Sustainability "CareEdge Good" Rating

- Environment: Focus on reducing Green House Gas missions
- 50%+ Renewable energy use
- Social: Education to 68k+ students, over 750k lives touched and over 110k trees planted.
- Governance: Strong Independent board with 60% of Independent Directors

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BOPP Speciality & Semi Speciality Growth and Margins

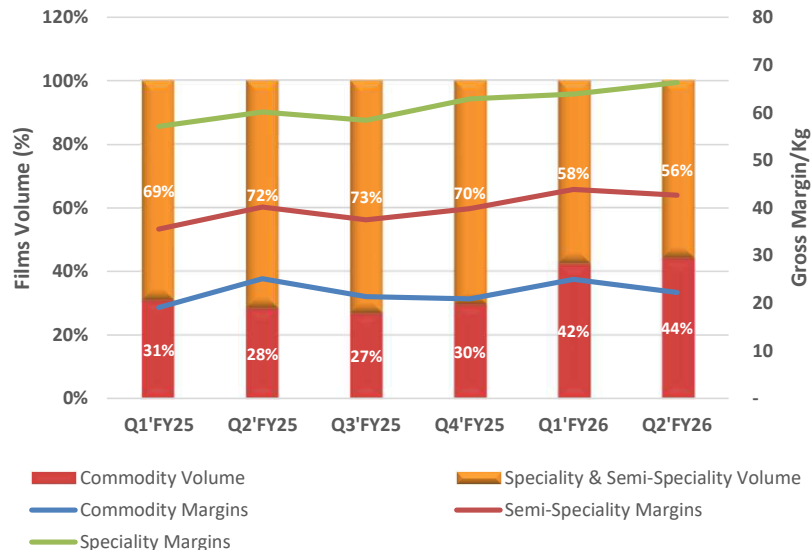
Expanding Speciality & Semi-Speciality films portfolio (high margin category) (~10% CAGR over last 6 years)



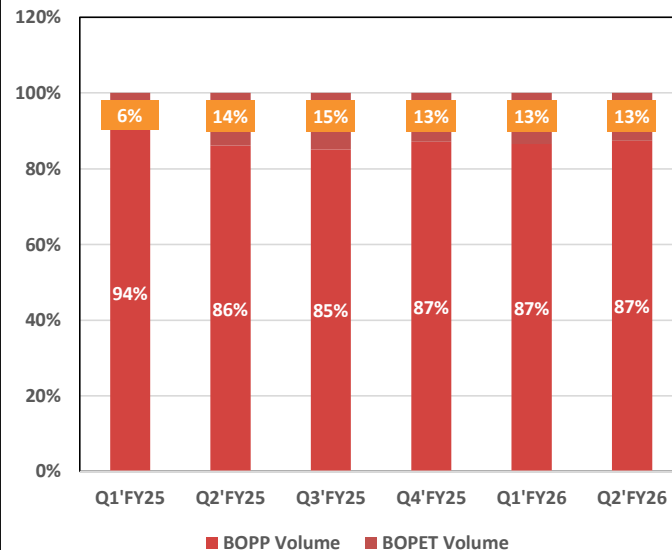
- 1) In H1 FY26 the speciality % has changed due to new BOPP capacity added in June'25. The company continues to target increase in speciality films(including new capacity)
- 2) Specialty margins per/kg have witnessed an increase in H1 FY26 vs FY25 owing to change in sales mix
- 3) Margins denote per/kg contribution for respective films categories

BOPP Quarterly Films Margins & Capacity

Quarterly movement in Films margin



Films Volume Bifurcation

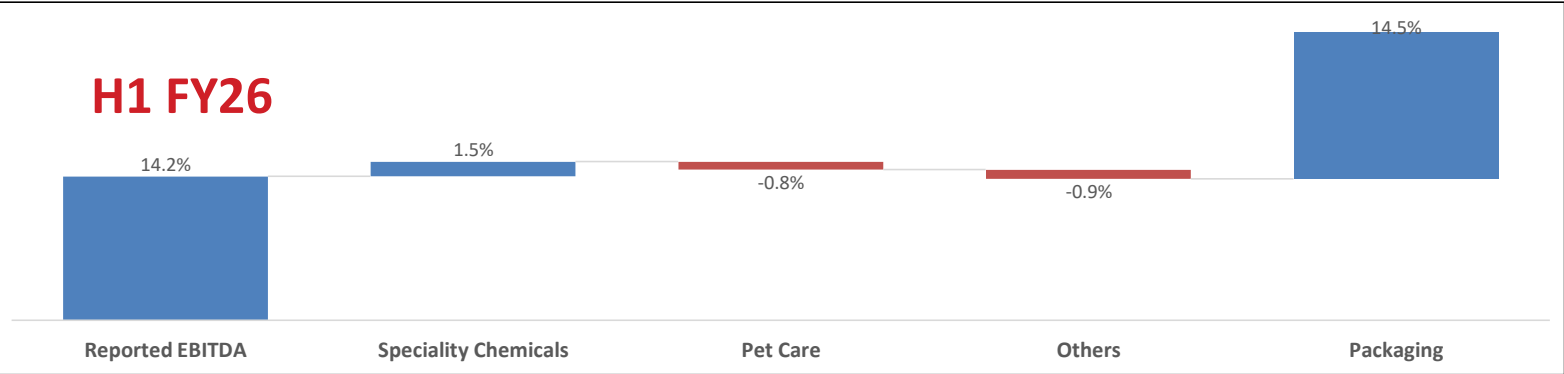
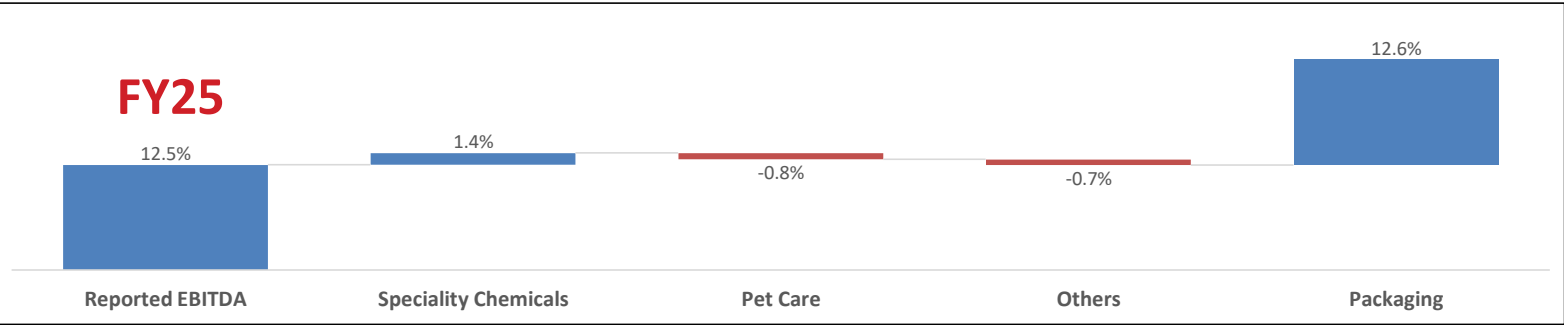


Note: Margins denote per/kg contribution for respective films categories.

- From Q1 FY26 the speciality % has changed due to new BOPP capacity added in June'25. The company continues to target increase in speciality films(including new capacity).

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EBITDA – Business Vertical wise:



Note: Others include new segments of Rigid Packaging, Window Films and Paint Protection Films.

Q2 FY26

Performance Snapshot

Performance Snapshot

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 INR Cr.

Particulars	Unaudited Q2 FY 25-26		Unaudited Q1 FY 25-26		Unaudited Q2 FY 24-25	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
Net Sales	873	919	751	800	723	759
EBITDA	105	128	97	116	88	107
EBITDA %	12.0%	14.0%	12.9%	14.5%	12.1%	14.1%
PBT	36	57	38	54	39	57
PAT	29	47	30	43	33	46
EPS*	11	18	12	17	13	18

* Not Annualized

Management Commentary

- Q2, FY26 EBIDTA improved over the last year on the back of higher sales volume (25%) and improved performance of specialty chemical subsidiary. The EBIDTA could have been better but for the margin decline of BOPP and BOPET commodity films, high USA tariffs which could only be partially passed on to the customers and stabilization costs for the newly commissioned film lines.

- ❑ PAT impact is muted due to increased depreciation and interest related to new capacities. The new lines are expected to be fully utilized by Q4'FY26
- ❑ The Specialty Chemical subsidiary has developed 3 new products in the previous quarter which should be commercialized over next 2 quarters.
- ❑ In Cosmo Plastech (Rigid packaging), the focus is on achieving profitability through higher capacity utilisation and improving costs/ efficiency.
- ❑ Both the consumer businesses Zigly (Petcare) and Cosmo Consumer (Window films, Paint Protection Films & Ceramic Coatings) continue to scale-up.
- ❑ The FY26 focus will be on fully leveraging the investments in newer production lines and faster scaling of new businesses.

Leading in Sustainable Energy Solution



Renewable Energy usage
has been 50%+ of energy
consumption.

We are targeting to
increase renewable mix
to 2/3rd in next 12-18
months.

Once fully operational,
we expect power cost
rationalization
(incremental) of about Rs
20-25 crores pa.



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Strategic Perspective

Why Cosmo First ?

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- ❑ With new BOPP line (Highest width & speed) commissioned in Jun'25, Company's BOPP capacity has increased by 45%+. This will enable Cosmo to become leading BOPP player in India with one of the lowest cost of production on new capacity.
- ❑ Expanding Speciality portfolio (10% CAGR in last 6years). R&D & Sustainability focus (30+ highly qualified scientists; further expanding). Five current patents and another twelve are in pipeline. 100+ Years of collective R&D experience.
- ❑ Company with diversified businesses with target 20% CAGR topline growth in next 3 years coupled with commensurate return growth.
- ❑ Potential high Growth Engines include Speciality Films, Speciality Chemicals, Rigid packaging, Window films ,PPF and D2C Petcare business
- ❑ Strong financials (Net Debt/EBITDA at 2.97 times, Net Debt/Equity at 0.80 times).
- ❑ FY26 capex shall be largely on account of value-add capacity
- ❑ AA- Credit Rating with stable outlook by CRISIL.

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Strategic Perspective

Why Cosmo First ?

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☐ Speciality Chemicals:

- ✓ Masterbatch plant (1st line with 75% captive consumption & 25% outside sale).
- ✓ Coating Chemicals – scale up in coming years.
- ✓ Complimentary Adhesive business for Packaging, Lamination and Labels – FY25.
- ✓ High teens EBITDA business in FY25 with Rs 180 crores topline
- ✓ Posted highest ever EBITDA of Rs 25 crores with Rs 98 crores topline in H1, FY26.
- ✓ New product launches to drive growth

☐ Petcare (Zigly):

- ✓ Untapped Industry growing @ 20%+
- ✓ D2C Digital first Omni-channel presence in Products & Services.
- ✓ Services focus growth (Vetcare and Grooming)
- ✓ Plan to demerge Petcare vertical into separate company in short term.

☐ Rigid Packaging (Plastech):

- ✓ End-to-end rigid packaging solutions specializes in creating customized packaging solutions for a variety of FMCG products.
- ✓ Uses injection molding and thermoforming techniques.
- ✓ Made from high-quality materials to ensure durability and reliability.
- ✓ Attains globally recognized FSSC 22000 food safety certification.
- ✓ Industry growing @ 10%+
- ✓ Focussing on direct tie-ups with the brands.

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Business Overview “FILMS Business”

Manufacturing Footprints & Offices



Waluj, Aurangabad, India

BOPP	6 lines
Thermal	2 lines
Coating	3 lines
Metalising	3 lines
CPP	2 lines
BOPET	1 line



Shendra, Aurangabad, India

BOPP	1 lines
Thermal	5 lines
Coating	3 lines
Metalising	1 lines



Karjan, Vadodra, India

BOPP	3 lines
Coating	2 lines
Metalising	3 lines
CPP	1 line
CSP	2 lines

TOTAL INSTALLED CAPACITY

2,77,000 TPA

(10 lines)

BOPP

36,000 TPA

(8 lines)

Coating

7,200 TPA

(2 lines)

CSP

26,000 TPA

(7 lines)

Thermal

40,000 TPA

(7 lines)

Metalizing

30,000 TPA

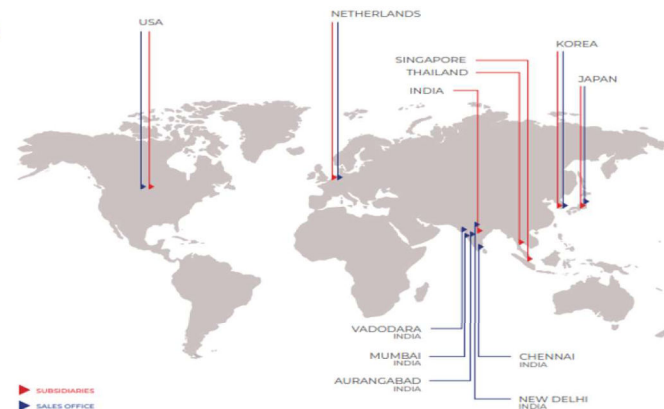
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BOPET

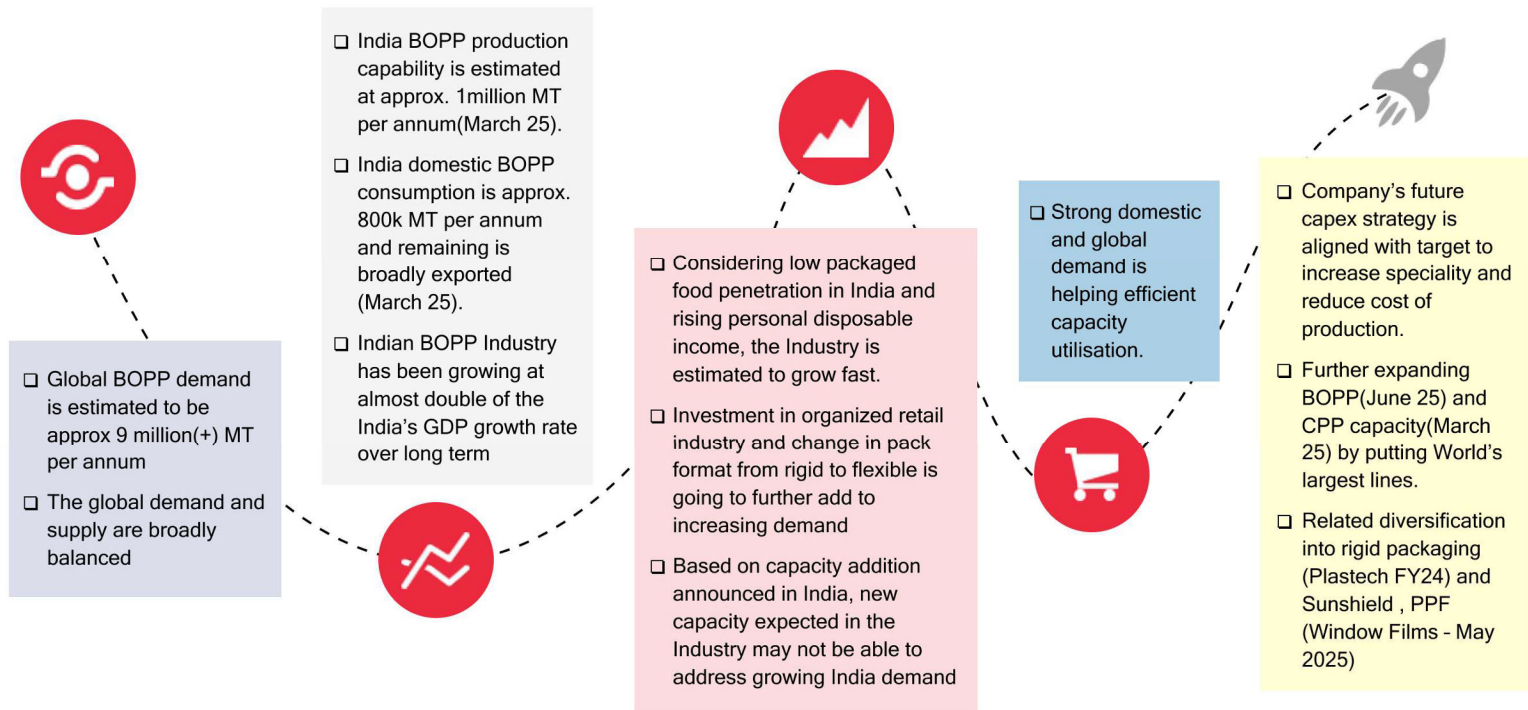
30,000 TPA

(3 lines)

CPP



Films Business-India Industry Dynamics & Capex Strategy



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Films Business - Speciality Films Product Portfolio **Cosmo First**

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PACKAGING FILMS

- **Print & Pouching Films**
- **Tape & Textile Films**
- **Barrier Films**
- **Overwrap Films**
- **Heat resistant Film**
- **Lidding Films**



LAMINATION FILMS

- **Thermal Lamination & Wet Lamination**
- **Special Application Lamination Films**
- **Premium Lamination Films**



LABEL FILMS

- **Pressure Sensitive Label stock films**
- **Direct Thermal Printable films**
- **In-Mold films**
- **PETG Shrink Labels**
- **Wrap Around label films**



INDUSTRIAL FILMS

- **Synthetic paper**
- **Cable Overwrap**
- **Other Specialized Film**
- **Metallized Capacitor Films**
- **Green Graphic PVC free**

Films highlighted above in **green color** are Specialty Films, while with **blue color** include both specialty & non-specialty

Disclosure: All these are trademarks of respective Owners

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Speciality Films Focus

❑ Continue to grow Specialty portfolio (10% CAGR growth over last 6 years)

❑ Movement to Specialties brings stability in margins and is high margin business

❑ Complimentary growth in Specialized BOPET Line (Shrink labels, Heat reduction films and other high end Specialty) – target 20%+ ROCE in medium to long term

❑ Investing resources on R&D & Sustainability:

- ✓ Commissioned advanced laboratory stretching machine, enhancing capabilities
- ✓ Increased R&D headcount to 30+ highly qualified members.
- ✓ Developed centralized R&D center at Aurangabad
- ✓ Driving & investing in several sustainability projects

❑ **Key Specialty Products:**

- ✓ Globally among top four players in BOPP Specialty films
- ✓ Specialty Label Films – Second largest player in the World
- ✓ Thermal Lamination Films – World's largest supplier
- ✓ Industrial Application Films – World's largest supplier

❑ **Growth areas for Specialty:**

- ✓ Synthetic Paper – Durable alternate to paper. Global market 100k MT (India 6k MT) - immense potential to grow.
- ✓ Sustainable solutions
- ✓ Direct Thermal Printable Film (first BOPP film producer to launch)
- ✓ Sustainable PVC free solutions for graphic applications
- ✓ Heat reduction films and Paint protection films (PPF)

❑ **Heat Control Film:**

- ✓ Global Market size US\$ 5.4billion and expected to grow at 5% CAGR
- ✓ Increasing demand for films in the building and construction industry is expected to grow of the market.

Focus on R&D and innovation to fuel next phase of growth



Infrastructure

- ❑ R&D labs with most sophisticated equipment and instruments, one in India & another one in USA.
- ❑ R&D resources increased to 30+ nos during last 2 years.
- ❑ The R&D team has PHD's & Post Docs from renowned universities in the USA and Europe.
- ❑ R&D spend of about 0.5% of annual revenue.
- ❑ Screen, UV Flexo, Direct Thermal and Thermal Transfer printers.

Innovative Product Launches

- ❑ Launched CSP Dualcoat under Cosmo Synthetic Paper, strengthening sustainable product offerings
- ❑ High Resistance transparent BOPP film suitable for uniform tearing in string packs replacing PET film as print player
- ❑ High Heat seal strength barrier metallized BOPP film
- ❑ Barrier metallized CPP film suitable for nitrogen flushing- used for both biscuits and cakes
- ❑ Retort grade transparent CPP film-(easy seal and peel film)
- ❑ Green Graphics(PVC free)- Sustainable structure- High demand in the product , presently being imported.
- ❑ UV Inkjet printable coated label film and Printable on HP Indigo coating film.
- ❑ Cosmo Sunshield Window Films(Rainbow Series and Ultra Cool Series)- having residential, commercial, automotive, hospitality applications)
- ❑ Specialized BOPET line: Wide range of PET-G shrink films - High shrink, Low shrink force, White PETG , PET-G shrink films for containers –PET,HDPE &PP.
- ❑ 100% Opaque Synthetic Paper: Non tearable, co-extruded, white opaque and both sides matte coated film for dangler application.
- ❑ Capacitor Grade MPP Film: High insulation resistance, low dielectric absorption.
- ❑ Holographic Lamination Films: BOPP or PET-based product with a laser effect surface.

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Films Business – Customers/Brands we Serve

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□ Company stands as a trusted partner to a prestigious portfolio of large blue chip companies and renowned brands.



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Business Overview

"Speciality Chemicals Business"



Target to reach about 10% of Company's consolidated revenue in 3 years from specialty chemicals with 25% ROCE

Cosmo Speciality Chemicals

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Masterbatches

- ✓ India Industry size is 500k mt.
- ✓ Industry growing by 11% pa.
- ✓ Plans to produce all masterbatches (captive use) and niche Speciality focused for outside sale
- ✓ Some recently developed masterbatches include white masterbatch, anti-stat, master batch for blown films etc.



Adhesives

- ✓ Adhesive kick started from H2'FY23
- ✓ Global Industry USD 52 billion (5% growth rate)
- ✓ India Industry USD 3.5 billion (8%-10% growth rate)
- ✓ Cosmo plans to launch products in niche areas



Coating Chemicals

- ✓ India Industrial coating size is 1200k mt.
- ✓ Industry growing 8% pa.
- ✓ Specialised coating which give specific properties such as high aroma retention, barrier and various other properties like enhance shelf life of FMCG products.
- ✓ Launched new products such as OGR barrier coatings etc.



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Rigid Packaging “Plastech” Cosmo First

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- ✓ Domestic Industry size of INR 10,000 Cr and growing @ 10%+
- ✓ End-to-end rigid packaging solutions.
- ✓ Specializes in creating customized packaging solutions for a variety of fast-moving consumer goods products.
- ✓ Strengthened visibility through participation in exhibitions like World of Ice Cream Expo
- ✓ Uses injection molding and thermoforming techniques
- ✓ Attains globally recognized FSSC 22000 food safety certification.
- ✓ Launched advanced ESD PET sheet to strengthen electronic component packaging



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Business Overview

“Cosmo Sunshield and Cosmo PPF” (Launched in May 2025)

Don't Feel The **Heat**
This **Summer**



Cosmo Sunshield & Cosmo PPF

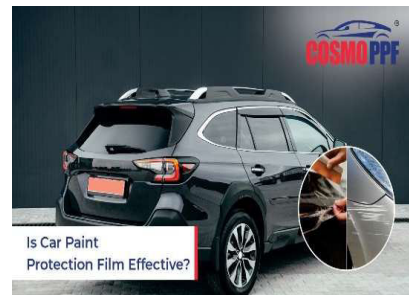
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Cosmo Sunshield

- ✓ Multiple types of window films sold in India namely Heat rejection, safety, privacy, decorative etc
- ✓ Industry growing by ~8% pa
- ✓ India Industry size of heat control film is ~1000 Cr/PA with major share coming from unorganised sector
- ✓ Cosmo Sunshield is available in more than 100 cities and towns across India
- ✓ Received great response from market in key products like Ultra cool & lam-dyed series due to superior quality
- ✓ Participating in global exhibitions for global outreach

Cosmo PPF

- ✓ High quality grade launched for Indian market
- ✓ Industry size of ~ 500 Cr PA.
- ✓ India Industry size roughly growing 10% YoY
- ✓ Direct channel partners in 10 cities & increasing QoQ
- ✓ Cosmo plans to launch products in niche areas

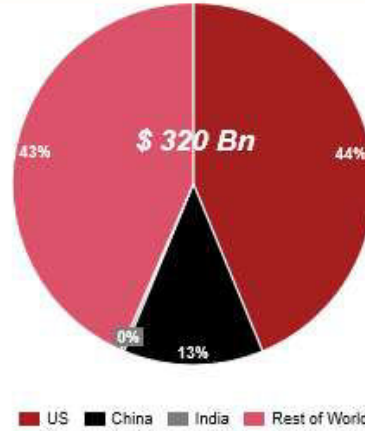


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Business Overview

D2C PETCARE UNDER BRAND “ZIGLY”

Global Pet Care Market Size in 2023



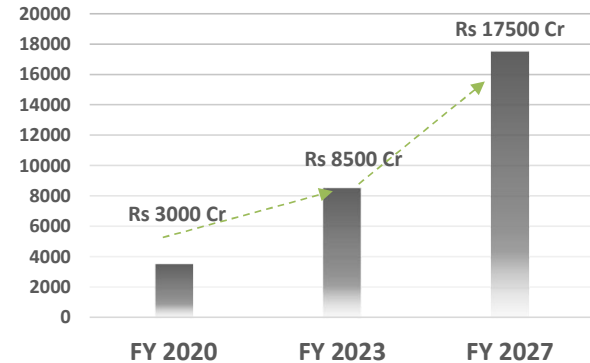
Pet penetration in developed markets like US & UK is more than 68% and growing.

Pet per household in India is just 10%.

The Pet care market in India is booming with:

- ~20% Projected Annual Growth
- ~35MM pets
- ~1MM annual adoptions

Indian Petcare Market



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Key Traction



17 Cr
GMV (Q2'26)



26K +
Customers served in Q2FY26



7200+
SKUs available



34% - Repeat customers H1
FY26



First Petcare app



Launched First Pet
hospital in Mumbai



270K +
Social Media followers

Zigly - Business Model

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Retail outlets



One Stop solution retail
outlets offering

Products
Veterinary
Grooming
Medicines

Under one roof

Own E-commerce website and App



7200+ SKUs
available on
website

Including Private
label

Service Marketplace



Acting as an
aggregator for
panel of groomers
and trainers on
commission basis
through own
website

Other Marketplace



Private label
available on
Amazon, Flipkart
and Qcom

Grooming Van

Grooming Van
in Delhi NCR

Pets familia community



Social community with 270K + followers

Plan for Petcare Vertical “Zigly”

- ❑ India Petcare industry INR 8k crores (20% expected growth rate)
- ❑ Smaller families, rising income levels and limited social lives (especially post Covid-19)
- ❑ No large scale organized players in India offering end to end comprehensive solution – Zigly’s focus is more on services (Vetcare and Grooming)
- ❑ To tap the opportunity, planned D2C Omni channel business model to address pets need at every stage of life
- ❑ Zigly operations are targeted to be services focus (vet and grooming) and private label sales on omni channel platform. Key differentiator is services focus having high gross margin
- ❑ Accelerate growth through acquisitions - Acquired two veterinary Hospital in Mumbai and Bangalore. Looking for further inorganic growth.
- ❑ Strengthening national presence through multiple store launches across Mumbai, Bangalore, Vastrapur, Gurugram, and Amritsar
- ❑ Plan to demerge Petcare vertical from Cosmo First into separate company in medium term.

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Financial Overview & ESG

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Annual and YTD Performance Snapshot

Particulars	Unaudited H1 FY26		Audited FY 24-25		Audited FY 23-24	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
Net Sales	1624	1719	2736	2895	2391	2587
EBITDA	202	245	301	362	213	251
EBITDA %	12.4%	14.2%	11.0%	12.5%	8.9%	9.7%
PBT	74	112	108	163	43	72
PAT	59	90	88	133	39	62
EPS*	38	57	34	52	15	24

* EPS is calculated on the TTM basis.

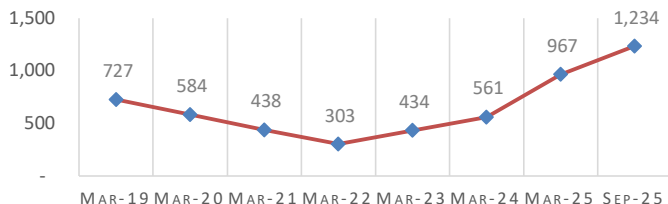
Key Highlights

- ❑ H1, FY26 EBITDA improved over the last year on the back of higher sales volume (20%) and improved performance of specialty chemical subsidiary.
- ❑ For Film business, the Company's focus remains on specialty film and cost rationalization opportunities.

Key Financial Snapshot

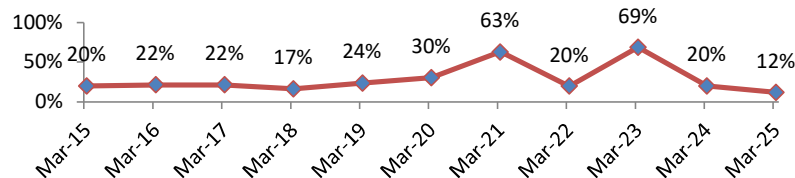
Net debt/EBITDA 2.97 times and net debt to equity at 0.8 times –Sep'25

NET DEBT (INR CR)



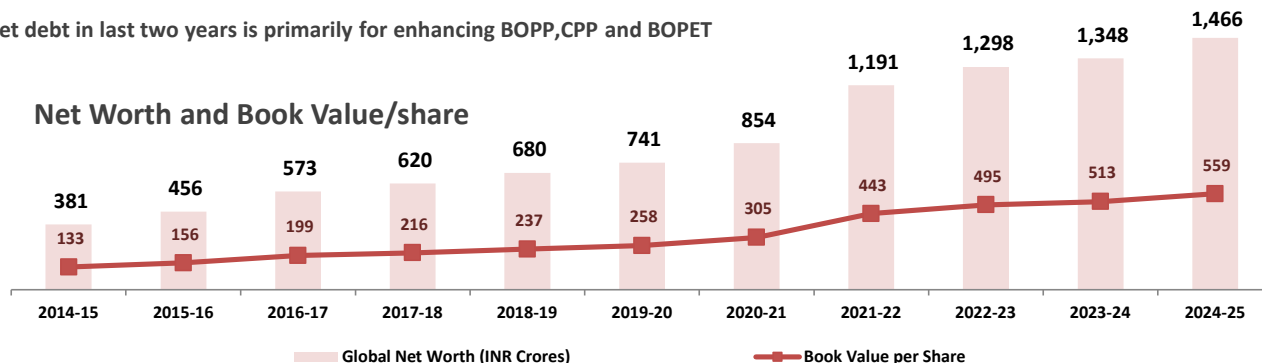
Increase in net debt in last two years is primarily for enhancing BOPP, CPP and BOPET capacity.

Rewards (Dividend/Buyback) (% to PAT)



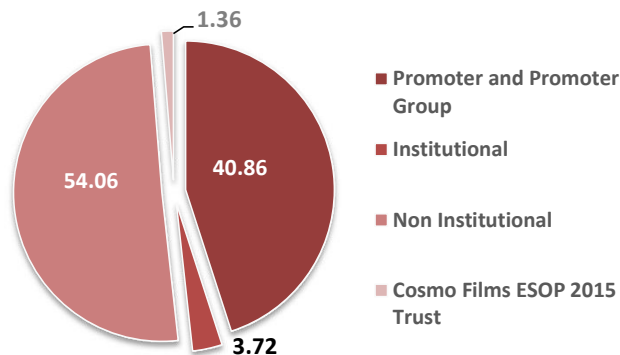
* FY21 and FY23 include buyback of shares. FY25 subject to approval in AGM.

Net Worth and Book Value/share



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Shareholding Pattern – September 2025



Historical Shareholding Pattern

(in %)	Sep-25	Jun-25	Mar-25
Promoter	40.86	40.98	40.98
Institutional	3.72	4.17	3.21
Non-Institutional	54.06	53.21	54.16
Shares held by Employee Trust	1.36	1.64	1.65

Top Non-Promoter Shareholding – 30th Sep 2025

1	Ravi Kant Jaipuria	1.45%
2	Minaxi Bhalchandra Trivedi	1.42%
3	Pankaj Poddar	0.96%
4	Tejas Balchandra Trivedi	0.95%
5	Shivani Tejas Trivedi	0.65%
6	Dolly Khanna	0.62%
7	Shree Ballabh Bhaiya	0.57%
8	Rohini Nilekani	0.57%
9	Acadian Emerging Markets Small Cap Equity Fund LLC	0.54%
10	Anubhav Poddar	0.48%

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Board of Directors



Mr. Ashok Jaipuria

Chairman & Managing Director

A first generation entrepreneur with over forty years of experience in the corporate world.



Ms. Yamini Kumar (Jaipuria)

Director of Corporate Strategy, ESG & CSR

More than two decades of experience in HR, CSR and strategy



Mr. A K Jain

Director of Corporate Affairs

Over 4 decades of experience in Finance, Accounts and General Management functions



Mrs. Alpana Parida

Independent Director

More than two decades of experience in retail and marketing communications in the US and in India.



Mr. Pratip Chaudhuri

Independent Director

Extensive experience in the fields of Corporate Finance, Treasury, Asset Management and International Banking.



Mr. H N Sinor

Non-Executive & Non Independent Director

Over 4 decades experience in public as well as private sector banks like UBI, Central Bank of India and ICICI Bank.



Mr. Anil Wadhwa

Independent Director

A Former Diplomat and member of the Indian Foreign Service (IFS). he has served as Indian Ambassador to several countries.



Mr. Rakesh Nangia

Independent Director

4 decades of experience in advising Fortune 500 multinationals and Indian Business houses on a wide range of matters.



Mr. Arjun Singh

Independent Director

25 years of experience in running and growing businesses.



Mr. Yash Pal Syngal

Independent Director

3 decades of experience in technology, business modelling and business management.

Leadership Team



Mr. Pankaj Poddar
Group Chief Executive Officer

Over 27 years of experience in finance, advisory and various leadership roles.



Mr. Neeraj Jain
Group Chief Financial Officer

Over 25 years of experience in finance, strategy and risk management with large manufacturing and service industries in leadership roles.



Mr. Kulbhushan Malik -Global Business Head- Cosmo Films

Over 25 years of experience in the areas of Business & Strategy Management, Sales and Financial management.



Mr. Saurabh Jain* - CEO (Zigly) & Head Corporate Development

More than 16 years experience across Films industry, Investment Banking and Corporate Strategy.



Dr. Raj Sharma Business Head- Cosmo Speciality Chemicals

Over 25 years of experience in Global Specialty Chemical Companies. Worked in adhesives, inks, coatings, sealants and pigments.



Mr. Himanshu Gupta -Business Head-Rigid Packaging

Experience – Over 24 Years of expertise in building brands, driving revenue growth, and leading high-performing cross-functional teams.



Mr. Abhineesh Das - Business Head- Cosmo Sunshield & PPF

More than 17 years experience in Sales & Marketing, Product Management, Supply Chain and Manufacturing Operations

*Note: CEO Zigly & Head Corporate Development Appointed on 23rd October '25

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ESG & Sustainability Initiatives - CareEdge “Good” ESG Rating

Product Practices

- Offering mono-material for ease of recycling.
- Designed heat resistant BOPP films replacing BOPET; giving push to creation of mono-material structures.
- Partnered with some of the best global brands to offer structure rationalization.
- BOPP and CPP films offer better yield, hence enabling reduced consumption of plastics.
- UV stabilized Synthetic Paper used to replace PVC in outdoor promotional applications for duration requirements up to one year.
- Offer a suitable substitute for aluminum foil in form of its Ultra-High Barrier Films.
- Offer Oxo-Biodegradable Films.



Manufacturing Practices

- Recycling of manufacturing waste for further film Production (about 95%)
- 50%+ usage of renewable power as a source of energy in plants
- INR 30cr+ investment to reduce environment impact and rationalize costs
- 45% of water treated at Cosmo. Planning towards Zero Liquid Discharge
- Constant monitoring of parameters - noise, illumination, ventilation etc.

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ESG Snapshot

Cosmo First 
Ahead Always



Environmental



40%

Reduction in carbon emission (Scope 1)



45%+

% of water treated at Cosmo



50%

renewable power consumption



12%+

Safe waste disposal



Social

₹ 5 Cr FY25

Total spending on CSR activities

7,53,000

Lives touched through CSR



Promoting women well-being



Provision to infrastructure and qualified professionals to support Educational Institution

110K+

No of saplings planted under CSR with 92% survival



Governance



60%

Independent Directors in Cosmo First



2

Number of women Director(s)



6

Active committees



Robust risk management



Statutory Auditor M/s SN Dhawan & Co. (Mazars)



Active Shareholder engagement



Separate Independent Directors meeting



Board performance evaluation



Diversity and inclusion



Whistle blower mechanism

CSR Milestones

ENVIRONMENT:

- Inaugurated Ashvini Van- A Miyawaki Urban Forestry in collaboration with BSF at Gurugram.
- Developing a Garden at Jasola.
- Plantation and cleanliness of Pond at Kagzipura.
- Launched cleanliness drives and plastic-free village campaigns at Kagzipura, and Karjan to promote environmental sustainability.

EDUCATION:

- Initiated Digital Skill Building Program.
- Soft Skill Training of Teachers at Bal-Vidhya - for under privileged children.
- Expanded Digital skill-building, Foundational Literacy and English Fluency Development Program in Karjan and Gangapur,

IMPACT AT A GLANCE:

- States: 5 | Villages: 155 | Lives Touched: 7.5+Lakh.
- Schools: 55 | Students: 68,000.
- Saplings: 1.10 Lakh ~ Green Cover: 169 Acres.
- Water Saved: 68+ Lakh Litre/yr
- Toilets Built: 200.
- Women Empowered: 2,000+ Job-oriented Training.

EMPOWERMENT:

- Nari Ki Sawari - Organized Two wheeler & Four wheeler driving course for aspiring needy women.
- Organized Auto Electrical & EV Assembly Technician Course for Girls & Life Skill Training Program-Umed Ki Kiran.

SPECIAL PROJECT:

- We distributed food and blankets for underprivileged during winters.
- Supported TB patients by providing nutritious grocery kits at Aurangabad
- Organized health and dental check-ups for 600+ community members, promoting preventative healthcare.

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Awards and Accolades

FY2025-2026

- Grabbed the IFCA Star Awards 2025 for breakthrough solutions(High Heat Seal Strength Metallized Barrier BOPP Film and CPP-based Retortable Sealable Peelable Lidding Film)
- Cosmo First achieves globally recognised Information Security Management System Certificate - ISO/IEC 27001:2022

FY2024-2025

- Received SIES SOP Star Awards 2025 for metallized BOPP High Speed Packaging and Next Generation UHB-HR MO High Heat Resistance BOPP Film
- Cosmo Films has been awarded a Silver Medal in March 2025 in the EcoVadis sustainability assessment
- Cosmo Films won the "Fastest Growing Enterprise of the Year 2024" award at the Modern Plastics Award
- Greentech Global EHS Award 2024 for EHS best practices for Waluj Plant
- Honored with the "Platinum Award" for Apex India Occupational Health & Safety Award 2024 for Cosmo, Shendra Plant.

FY2023-2024

- Grabbed the IFCA Star Awards 2023 in the innovative category for "Super Barrier BOPP Film" and "High Puncture Resistant BOPP Film"
- Received SIES SOP Star Awards 2025 for white lidding CPP film, cold seal release, Teplor and High Barrier CPP with Nitrogen flushing.

FY2022-2023

- Featured as one of the Top 10 Companies from India in Forbes Asia Best under A Billion 2022 list
- Ranked as one of India's Fastest Growing Companies by BW Business World Magazine
- Cosmo First grabbed "Most enterprising Business Award" by prestigious Entrepreneur Magazine
- Zigly bagged the "Top 100 D2C Brands" of the year by the Retailer Magazine.
- Cosmo Speciality Chemicals won the Award for "20 Most Promising Chemical Companies in India 2022" by Innovative Zone Magazine

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Key Exhibitions Participated

Cosmo First 
Ahead Always

(Label Expo Europe - Sept 2025)



Films (Label Expo Southeast Asia May 25)



Auto Component Show, Chennai- July 2025



Films (Label Expo Mexico April 25)



Sunshield Automec Brazil – April 2025



Plastech - IICE, India - Sep 24



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Thank You

For more information, please contact:

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