



STEELCAST LIMITED
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CIN L27310GJ1972PLC002033

AC/2079

29.07.2026

The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001 Scrip Code: 513517	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: STEELCAS
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Dear Sir/Madam,

Subject: Submission of Investor Presentation under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation for the Quarter ended 30th June, 2026 (Q1FY27) as an attachment. This is for the general information of the investors and public at large. This Investor Presentation may also be accessed on the website of the company at www.steelcast.net

We request you to take the same on record and disseminate on your respective websites.

Thanking you,

For STEELCAST LIMITED,
Bhatt
Umeshku
mar
Vasantray
(Umesh V Bhatt)
COMPANY SECRETARY

Digitally signed
by Bhatt
Umeshkumar
Vasantray
Date: 2026.07.29
19:20:09 +05'30'

STEELCAST

INVESTOR PRESENTATION

Q1FY27





TABLE OF CONTENTS

- Company Overview
- Financial Performance
- Outlook & Rationalization Measures
- Strong Business Model

01.

Company Overview

Steelcast – In a Nutshell



66 + Years

Manufacturing
Experience



9

Sectors
Catered Currently



80%

Renewable Power Plants
(Captive Power Supply)



29,000 TPA

Capacity



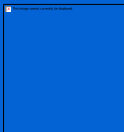
**75% Castings shipped as
fully machined**

shipped as fully machined



Two Star Export House

Competes with Global
players



5 Kgs-2,500 Kgs

Varied Products
Weights



Sand & Shell Casting

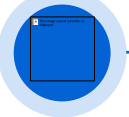
Manufacturing
Process



4 Production Plants including
one Machine shop with latest State of Art
Technology

Advanced Manufacturing
Facility

Steelcast – Over 6 Decades of Legacy

-  Company enjoys a Premier Position in the steel Casting Industry in India
-  One of the few companies in India and Globally manufacturing structural steel castings based on sand and shell casting process
-  Wide range of products of Steel and Alloy Steel Castings
-  Catering to diverse Industrial sectors like Earth Moving, Mining & Mineral Processing, Locomotives, Rail-Road, construction, Cement and Steel Mfg. etc.
-  Catering to a host of Original Equipment Manufacturers (OEMs)
-  Caters to highly reputed multinational clientele both in India and abroad including Fortune 500 companies

Sectors catered

- Earth Moving
- Mining
- Construction
- Ground Engaging Tools (GETs)
- Cement
- Electro Locomotive
- Transport
- Railway
- Defence

22%
Robust 5Y CAGR
Revenue in FY26

FY26

=

₹423.2 Cr
Revenue

₹129.6 Cr
EBIDTA*

30.6%
EBITDA Margin*

₹ 86.9 Cr
PAT

20.5%
PAT Margin

* EBITDA is including Other Income

02.

Financial Performance

(Q1FY27)

Q1FY27 Performance Highlights



Revenue
(Rs. Cr)



EBITDA*
(Rs. Cr)



PAT
(Rs. Cr)

Q1FY27

Q1FY26

124.8
106.7 **17%**
YoY

35.2
30.0 **17%**
YoY

23.7
19.9 **19%**
YoY

FY26

FY25

423.2
373.4 **+ 13%**
YoY

129.6
110.5 **+ 17%**
YoY

86.9
72.2 **+ 20%**
YoY

Highlights

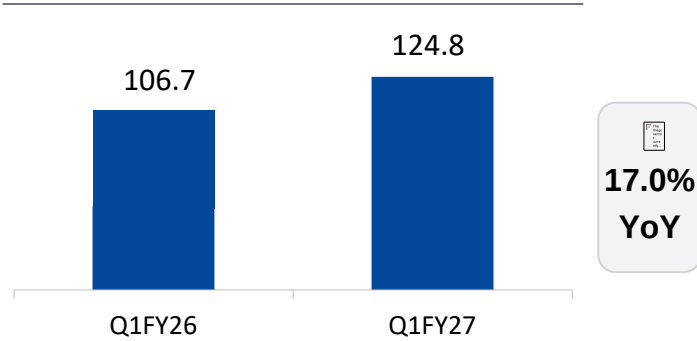
Revenue growth remained on a positive trajectory, supported by solid contributions from both export segment, with demand improving steadily despite global uncertainties.

Exports continued to lead performance, reinforcing the Company's strong global positioning and benefiting from sustained traction in domestic market and increased engagement with global OEMs.

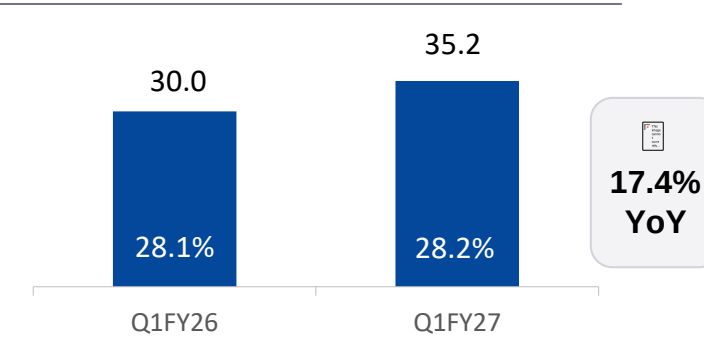
Q1FY27 Result Highlights

Q1FY27 – YoY Highlights

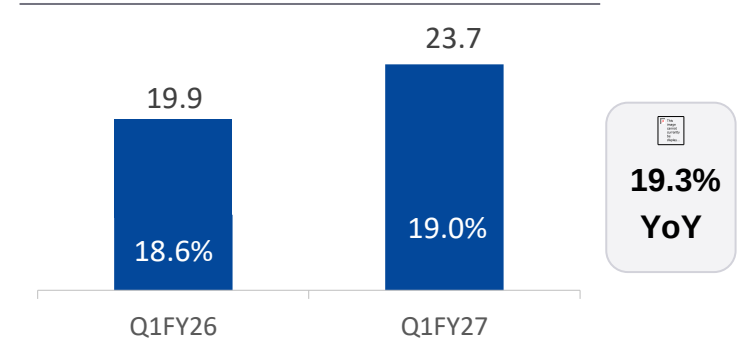
Revenue from Operations (₹ Cr)



EBIDTA* (₹ Cr) & EBITDA Margin * (%)

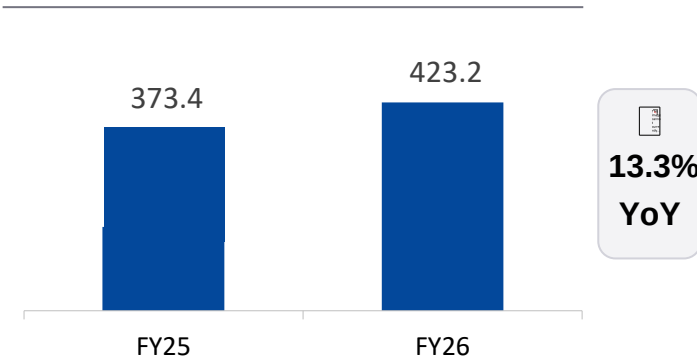


PAT (₹ Cr) & PAT Margin (%)

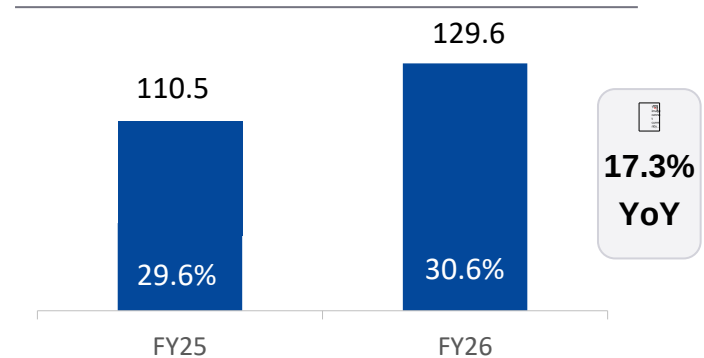


FY26 - YoY Highlights

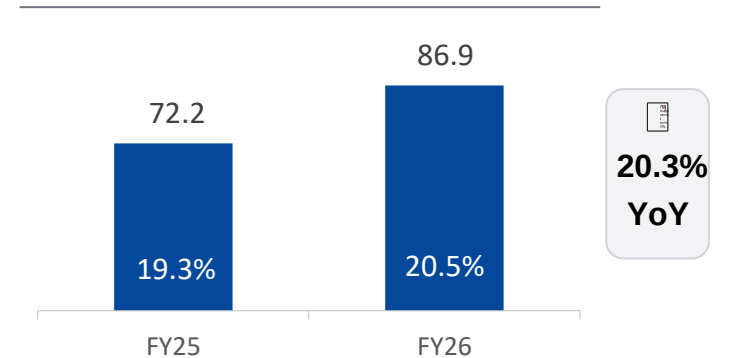
Revenue from Operations (₹ Cr)



EBIDTA * (₹ Cr) & EBITDA Margin * (%)



PAT (₹ Cr) & PAT Margin (%)



* EBITDA is including Other Income

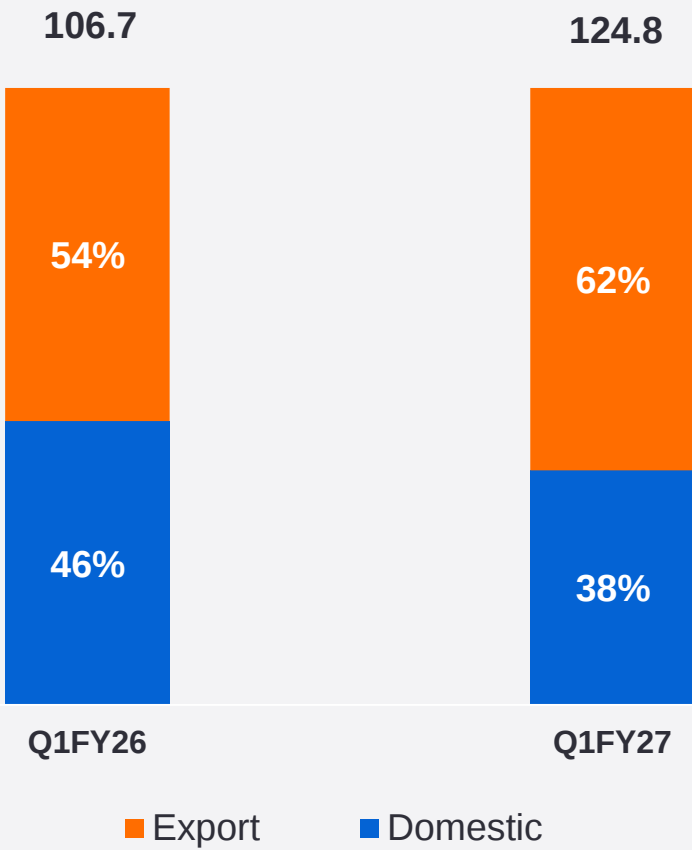
Quarterly Profit & Loss Statement

Particulars (Rs. Cr)	Q1FY27	Q1FY26	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	124.8	106.7	17.0%	423.2	373.4	13.33%
Cost of Materials consumed	34.2	23.4	46.4%	84.9	82.4	3.1%
Changes in Inventories of finished goods & WIP	-14.4	-0.7	-1920.5%	2.1	-10.8	119.6%
Manufacturing Expense	16.4	12.3	34.3%	50.6	43.8	15.6%
Power, Fuel & Water Charges	18.0	11.7	53.4%	44.0	41.3	6.4%
Consumption of Stores & Spares	18.7	15.4	22.0%	56.6	49.9	13.4%
Total Raw Material and Value Add	73.0	62.0	17.7%	238.2	206.6	15.3%
Employee Expenses	15.1	12.9	17.5%	53.1	45.8	15.9%
Other Expenses	4.7	4.5	4.9%	17.6	17.7	-0.3%
EBITDA (Excluding Other Income)	32.0	27.3	17.2%	114.2	103.3	10.5%
EBITDA % (Excluding Other Income)	25.6%	25.6%	4 bps	27.0%	27.7%	-68 bps
Depreciation and Amortisation Expense	3.3	3.2	2.5%	12.9	12.5	2.8%
Finance Costs	0.2	0.2	12.2%	0.3	0.7	-59.9%
Other Income	3.2	2.7	19.2%	15.5	7.2	113.8%
PBT	31.8	26.7	19.2%	116.5	97.3	19.7%
PBT %	25.5%	25.0%	47 bps	27.5%	26.1%	146 bps
Tax Expenses	8.1	6.8	18.9%	29.6	25.1	17.9%
PAT	23.7	19.9	19.3%	86.9	72.2	20.31%
PAT %	19.0%	18.6%	36 bps	20.5%	19.3%	119 bps
EPS (₹)	2.34	1.96	19.3%	8.58	7.13	20.3%

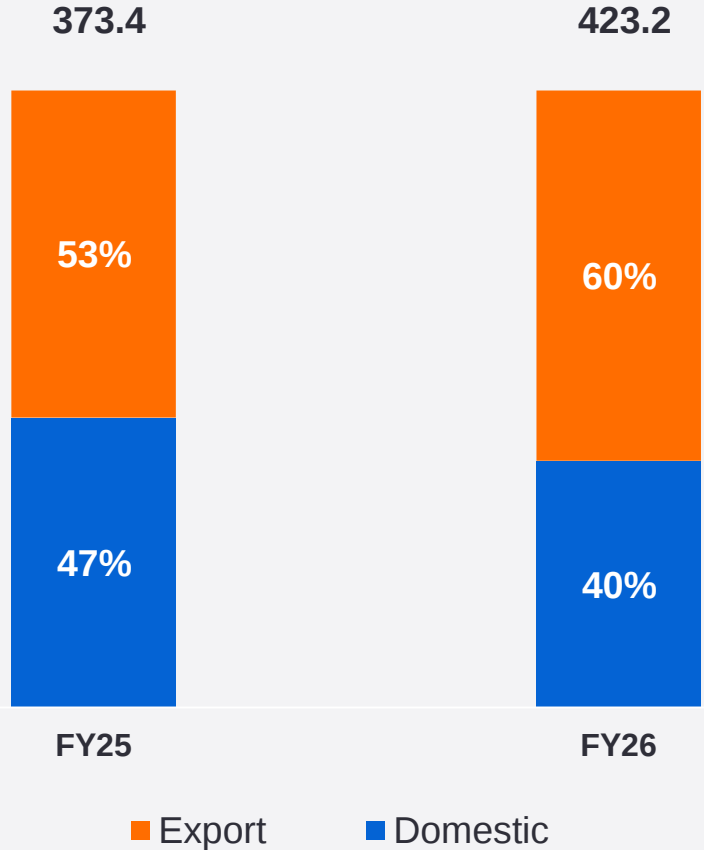
Revenue Breakup – Q1Y27 & FY26

Revenue
(Rs Cr)

Quarter Wise Revenue Breakup

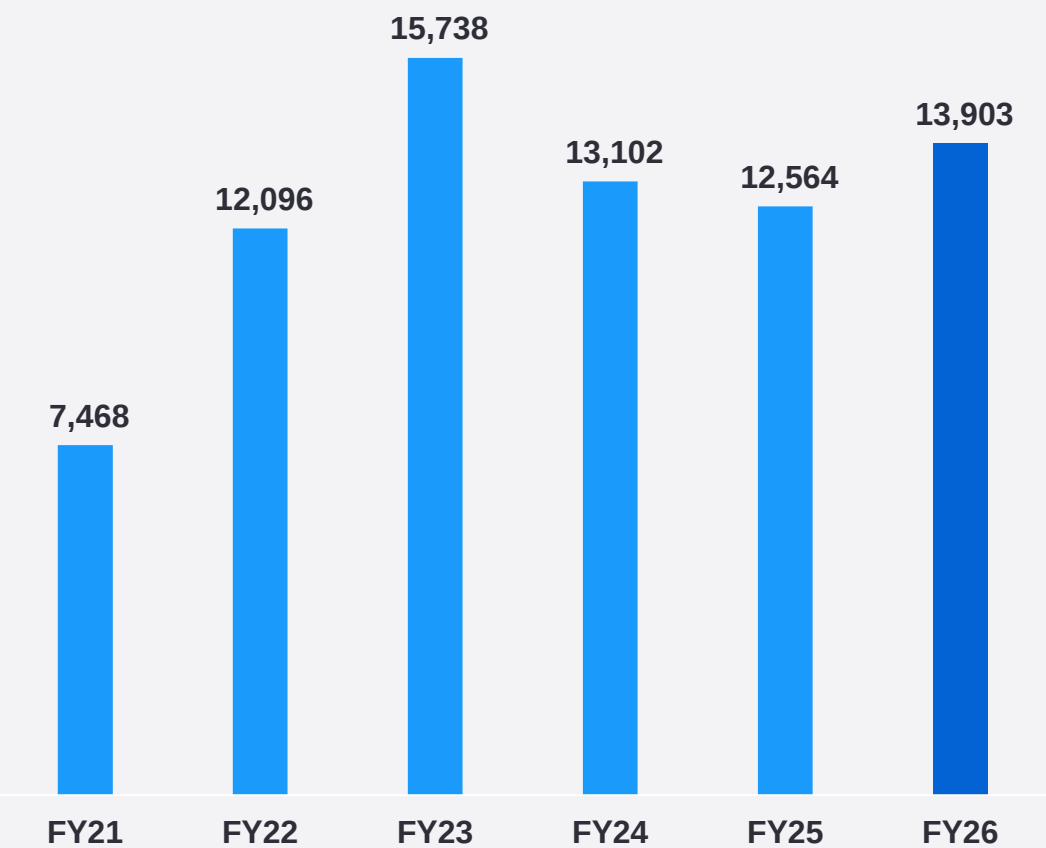


Year Wise Revenue Breakup

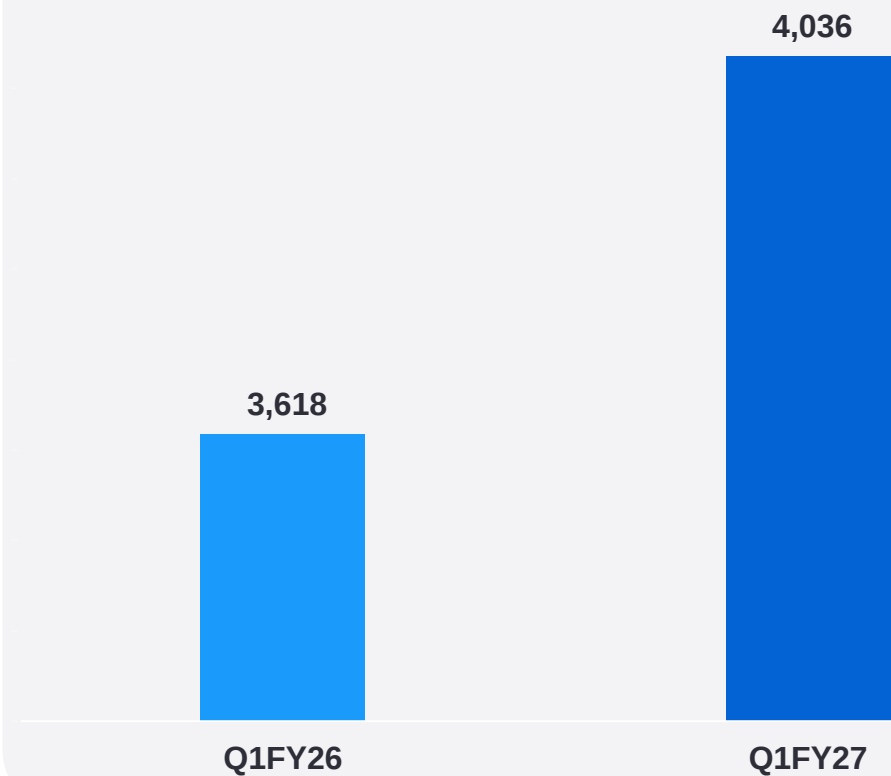


Sales Volume – For Previous Years and Quarters

Sales Volumes-PYs (Tonnes)

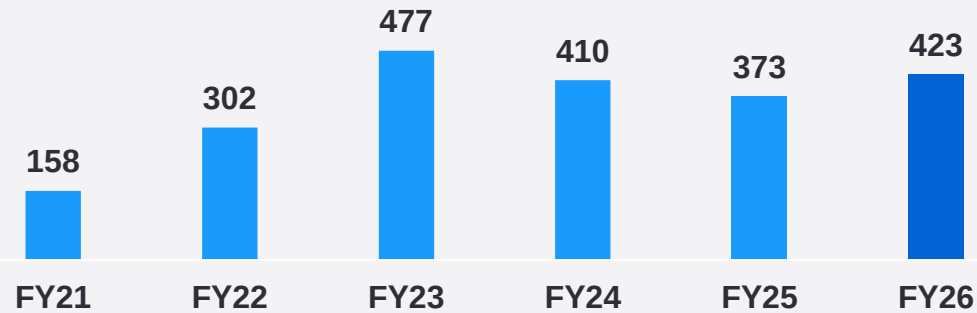


Sales Volumes-Qtrs. (Tonnes)

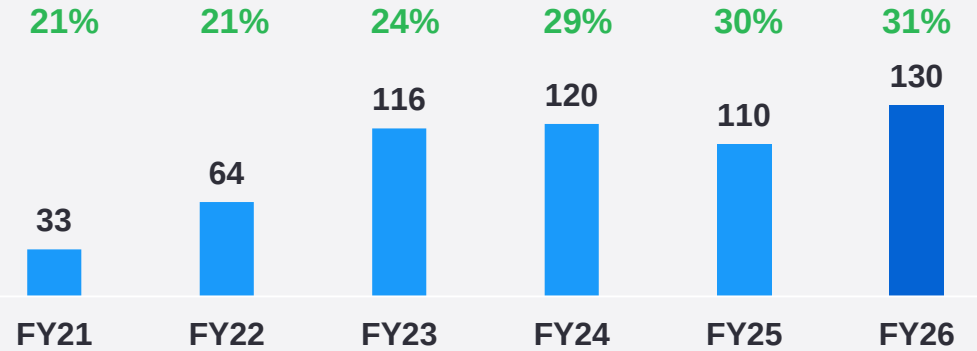


Financial Highlights

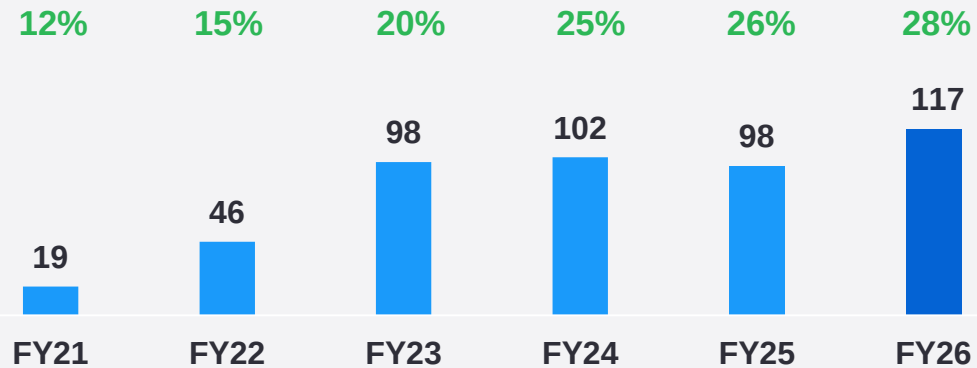
Revenue from operations



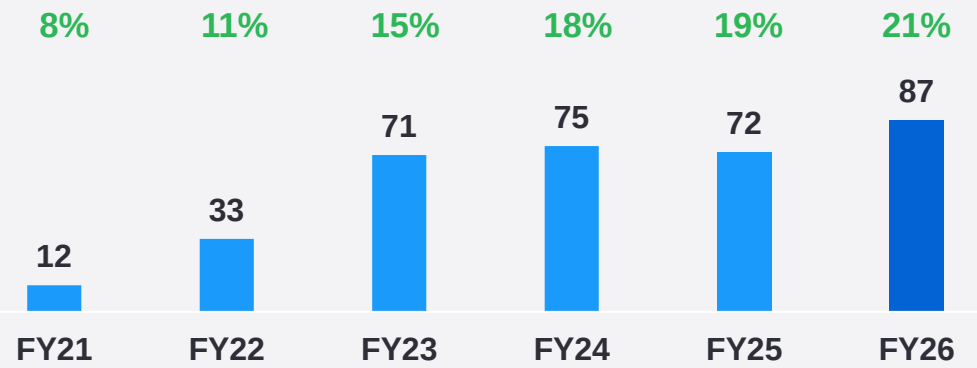
EBITDA & EBITDA Margin (Including Other Income)



EBIT & EBIT Margin (Including Other Income)

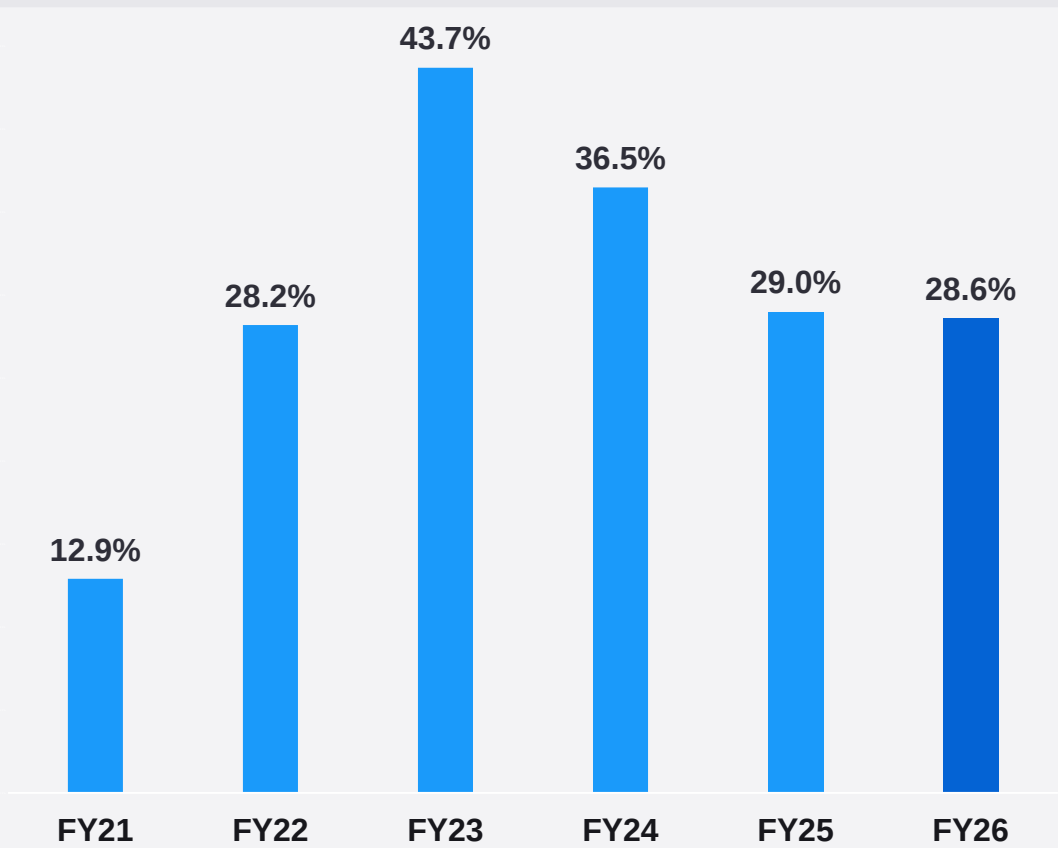


PAT & PAT Margin

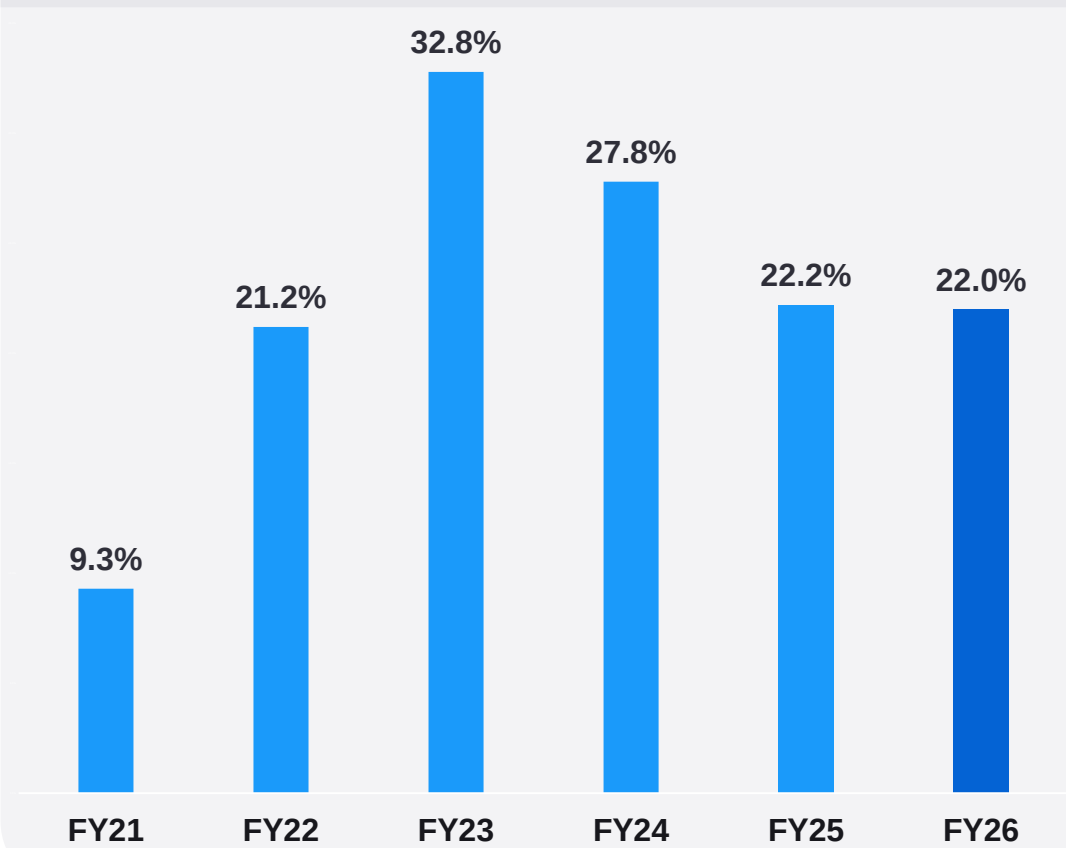


Balance Sheet Ratios

RoCE



RoE



03.

Outlook & Rationalization Measures

Outlook for FY27

Growth Prospect

Expecting more than ~20% growth in FY27

Sectorial Outlook

Mining and earthmoving will be key sectors. GET and defence industries are expected to ramp up.

Renewable Energy

Company's new 2.4 MW hybrid power plant is under commissioning by 31st December, 2026. This plant is expected to generate annual power cost savings of ~Rs. 3.6 crore.

Order Book

Adequate order book with good bookings across all our serviceable segments.

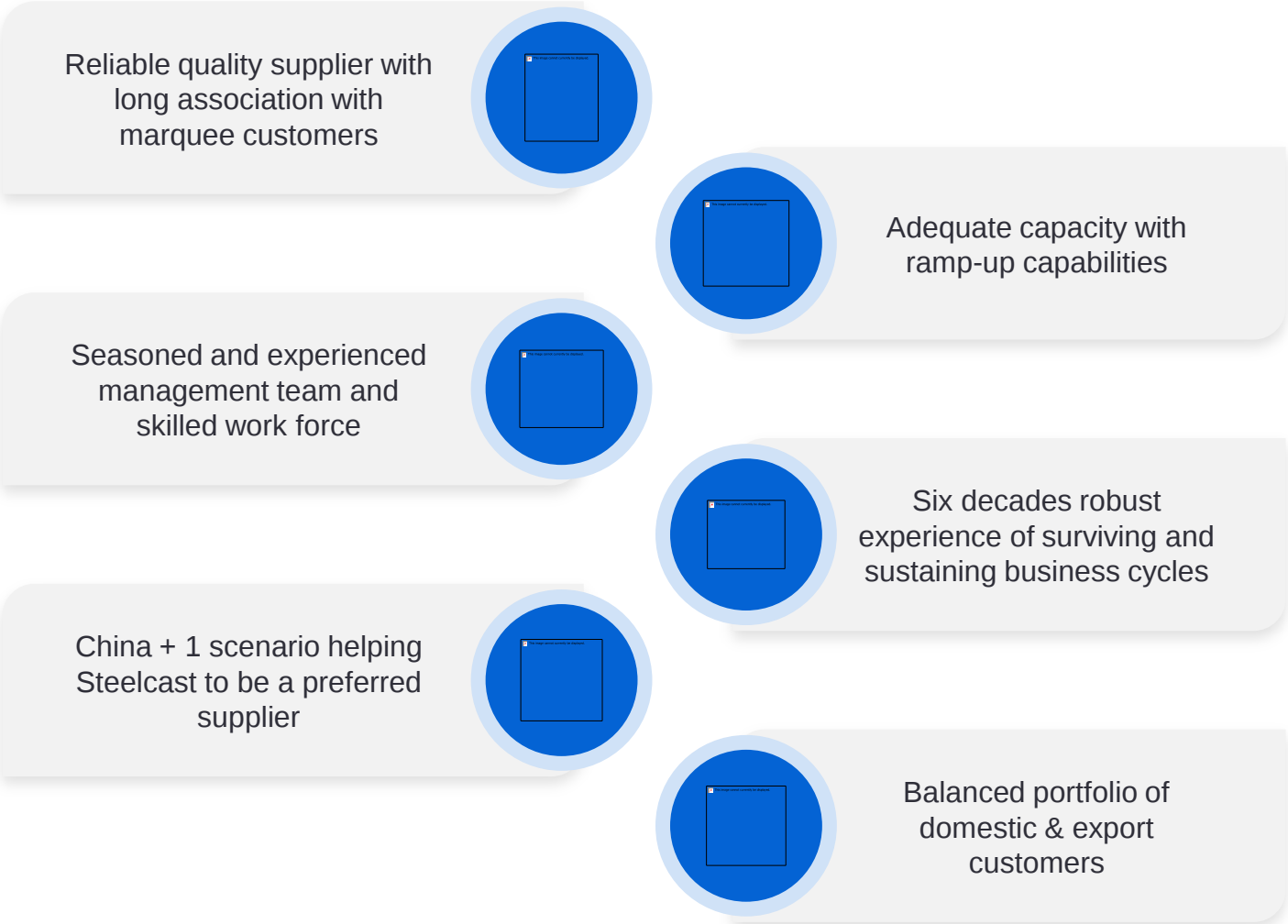
Margins

Company is expecting to maintain margin profile at the same level

Capacity Expansion

Board approved an 8,500 TPA Greenfield Foundry with an investment of ~₹120 Cr over the next two years to expand steel casting capacity across a wide range of applications, from 5 kg to 1,000 kg.

Building Excellence: Key Pillars of Steelcast's Enduring Success



Strategy to Explore Potential Growth Opportunities

Entry in New Geographies

Strengthening business relationship with the existing customers

Adding new sectors

Enhancing component basket through new product development

Provides ready to use/machined parts

Short Term

- Elevated Commodity Prices resulting in uptrend in business
- Export demand expected to be at a higher level

Future Growth Outlook

Medium Term

- Domestic demand is expected to pick up now
- Exploring addition of new countries to de-risk export business

04.

Strong Business Model of Steelcast

Diversified Business Model catering to Varied OEMs in Different Industries...

Existing Segments



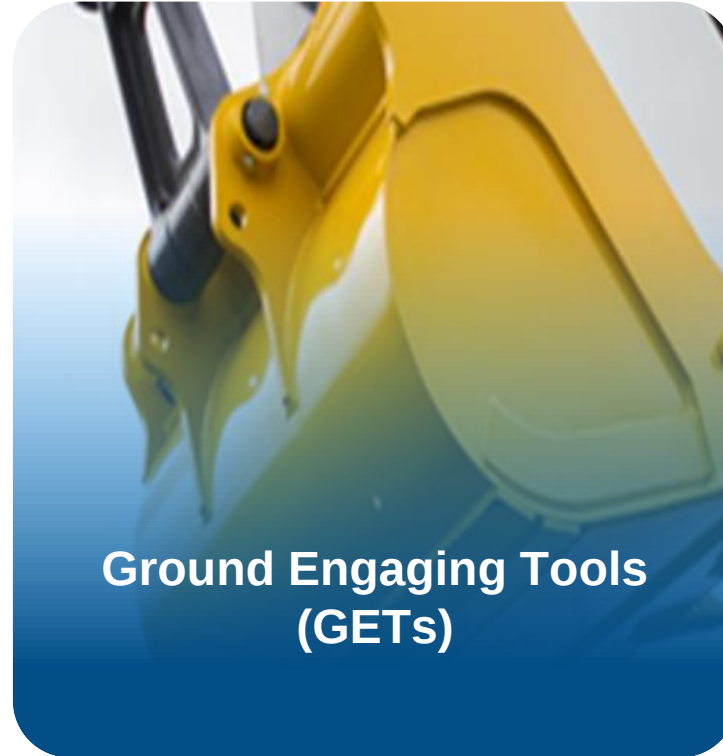
In FY27, mining and earthmoving will be the leading sectors

Expanding our footprint to new segments

Foray into New Segments



Railroad industry is steady at current level



This will be a focus area in FY27



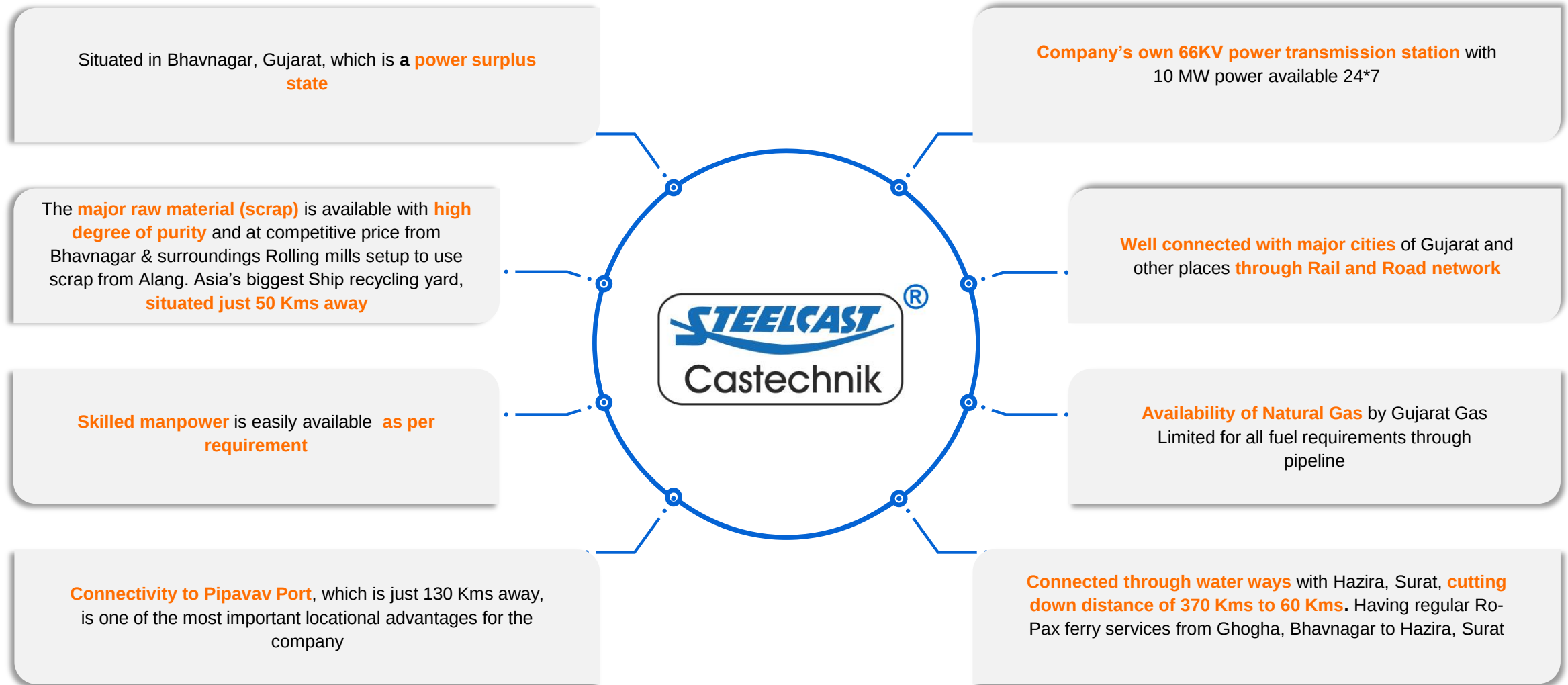
Expecting repeat orders from overseas defence

Moats of the company :

- Cost Barrier
- High margin due to cost plus model
- Expertise spanning over decades
- Debt Free
- Entry barrier due to high replacement cost and Strong R&D and Technological Capabilities.
- Customer loyalty
- Well Experienced Team & Balanced / professional BOD
- Green Energy with Company's 11.9 MW captive power plants (9.5 MW commissioned and 2.4. MW under commissioning)
- Global Footprints - Expected to increase the presence in 18+ countries in the next 1-2 years
- Locational Advantage



Locational Advantage



Presence across the Globe



**“Two-Star Export
House Status holder”**

We have presence in 16
countries, and we expect
to increase the same in
18+ countries
in the next 1 to 2 years

Disclaimer: Map not to scale. All data, information and maps are provided “as is” without warranty or any representation of accuracy, timeliness or completeness

Certifications & Recognitions



An ISO: 9001-2015
Company certified by TUV
NORD, Germany (for
Quality Management).



An ISO:45001-2018
Company certified by TUV
NORD Germany (For
Occupational Health &
Safety Management
System)



An ISO:14001-2015
Company certified by TUV
NORD, Germany (for
Environmental
Management).



An EN:9100:2018 D
company certified by TUV
NORD Germany (for
supplying to Aero Space
industries)



An NABL (National
Accreditation Board for
testing Laboratories)
certified company for
chemical and mechanical
testing of parts for
Defense application.



Certified by Transportation
& Power Generation
Equipment Program, USA
for "Foundry, "Heat
Treating" &"NDT Testing"



Supplier Excellence
Recognition (SER)-
Certified level
certification by
Caterpillar Inc. USA



Class A approved
foundry by
Ministry of
Railways, India



R&D Laboratory
approved by The
Department of
Science & Technology,
Government of India.



Two-Star Export
House Status holder



Authorized
Economic Operator
(AEO) Tier 1



Accreditation by
Association of
American Rail Road
(AAR)

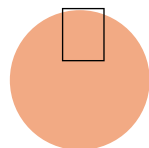


IRIS Certification
awarded to Steel Cast
Ltd by TÜV NORD for
manufacturing ferrous
& non-ferrous casting
components

Post Result Earnings Conference Call Details

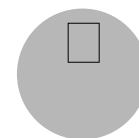
Earnings Conference Call Details

Q1FY27 Earnings Conference Call



DATE & TIME

Thursday, July 30, 2026
10:00 HRS · IST



PRIMARY DIAL-IN NUMBER

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+91 22 7115 8008

PRE-REGISTRATION

Register in advance to join the call instantly without waiting for an operator through the Diamond Pass Link

[Click here](#)

THE CALL WOULD BE ATTENDED BY THE SENIOR MANAGEMENT OF STEELCAST

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THANK YOU



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