

GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) : FOR THE PERIOD UPTO October 2022 (PROVISIONAL & UNAUDITED) IN FY 2022-23 (Rs. In Crs.)								
	Health-Retail	Health-Group	Health-Government schemes	Overseas Medical	Grand Total	Growth %	Market %	Accretion
General Insurers								
Acko General Insurance Ltd	1.63	404.87	0.00	1.65	408.15	82.09%	0.79%	184
Previous Year	1.11	222.63	0.00	0.41	224.15			
Bajaj Allianz General Insurance Co Ltd	483.35	1237.63	192.69	106.19	2019.86	-7.49%	3.93%	-163.6
Previous Year	473.31	925.71	753.78	30.66	2183.46			
Cholamandalam MS General Insurance Co Ltd	258.26	77.04	-5.19	0.57	330.68	40.12%	0.64%	94.68
Previous Year	163.80	72.14	0.00	0.06	236.00			
Edelweiss General Insurance Co Ltd	4.65	80.72	0.00	15.79	101.16	20.41%	0.20%	17.15
Previous Year	4.97	76.86	0.00	2.18	84.01			
Future Generali India Insurance Co Ltd	88.01	248.80	0.00	3.44	340.25	22.90%	0.66%	63.41
Previous Year	79.35	196.60	0.00	0.89	276.84			
Go Digit General Insurance Ltd	25.04	390.87	0.00	4.44	420.35	37.22%	0.82%	114.02
Previous Year	14.45	291.00	0.00	0.88	306.33			
HDFC Ergo General Insurance Co Ltd	1734.41	792.19	0.00	20.96	2547.56	18.56%	4.96%	398.73
Previous Year	1590.66	550.58	0.00	7.59	2148.83			
ICICI Lombard General Insurance Co Ltd	541.09	2267.98	0.00	144.38	2953.45	41.79%	5.75%	870.47
Previous Year	476.50	1558.45	0.00	48.03	2082.98			
IFFCO-Tokio General Insurance Co Ltd	108.70	1052.74	212.75	1.68	1375.87	28.72%	2.68%	306.97
Previous Year	110.46	831.37	126.13	0.94	1068.90			
Kotak Mahindra General Insurance Co Ltd	53.57	154.98	0.00	0.00	208.55	69.79%	0.41%	85.72
Previous Year	49.46	73.37	0.00	0.00	122.83			
Liberty General Insurance Co. Ltd	28.88	161.99	0.00	13.72	204.59	43.36%	0.40%	61.88
Previous Year	22.92	112.34	0.00	7.45	142.71			
Magma HDI General Insurance Co Ltd	21.07	92.07	0.00	0.00	113.14	89.51%	0.22%	53.44
Previous Year	16.45	43.25	0.00	0.00	59.70			
National Insurance Co Ltd	1194.89	2770.64	389.09	2.41	4357.03	20.30%	8.48%	735.21
Previous Year	1225.61	2262.69	132.79	0.73	3621.82			
Navi General Insurance Co. Ltd	19.58	3.26	0.00	0.00	22.84	117.52%	0.04%	12.34
Previous Year	2.70	7.80	0.00	0.00	10.50			
Raheja QBE General Insurance Co Ltd	1.18	5.75	0.00	0.00	6.93	144.88%	0.01%	4.1
Previous Year	0.98	1.85	0.00	0.00	2.83			
Reliance General Insurance Co Ltd	142.20	639.58	74.63	49.60	906.01	34.68%	1.76%	233.3
Previous Year	95.02	443.26	121.72	12.71	672.71			
Royal Sundaram General Insurance Co Ltd	114.62	142.86	0.00	2.73	260.21	14.78%	0.51%	33.5
Previous Year	117.93	107.97	0.00	0.81	226.71			
SBI General Insurance Co Ltd	300.99	746.96	0.00	1.88	1049.83	31.46%	2.04%	251.23
Previous Year	197.70	457.23	143.34	0.33	798.60			
Shriram General Insurance Co Ltd	1.14	0.00	0.00	0.00	1.14	-82.02%	0.00%	-5.2
Previous Year	6.34	0.00	0.00	0.00	6.34			
Tata AIG General Insurance Co Ltd	337.63	756.63	0.00	166.23	1260.49	58.56%	2.45%	465.51
Previous Year	244.50	494.32	0.00	56.16	794.98			
The New India Assurance Co Ltd	1460.61	6871.56	1598.13	2.61	9932.91	8.25%	19.34%	756.63
Previous Year	1491.42	6030.76	1651.89	2.21	9176.28			
The Oriental Insurance Co Ltd	926.84	2964.57	1035.46	2.78	4929.65	22.82%	9.60%	916.05
Previous Year	979.40	2530.29	502.94	0.97	4013.60			
United India Insurance Co Ltd	748.99	1998.12	1517.89	3.21	4268.21	19.53%	8.31%	697.33
Previous Year	765.00	1872.64	932.41	0.83	3570.88			
Universal Sampo General Insurance Co Ltd	59.04	139.89	0.00	0.01	198.94	13.54%	0.39%	23.72
Previous Year	68.73	106.48	0.00	0.01	175.22			
General Insurers Sub Total	8656.37	24001.70	5015.45	544.28	38217.80	19.40%	74.41%	6210.59
Previous Year Sub Total	8198.77	19269.59	4365.00	173.85	32007.21			
% Growth	5.58%	24.56%	14.90%	213.07%	19.40%			
Health Insurers								
Niva bupa health insurance company limited	1557.42	434.92	0.00	3.02	1995.36	40.02%	3.88%	570.32
Previous Year	1121.10	303.94	0.00	0.00	1425.04			
Aditya Birla Health Insurance Co Ltd	449.63	912.05	0.00	0.00	1361.68	64.20%	2.65%	532.41
Previous Year	363.03	466.24	0.00	0.00	829.27			
Care Health Insurance Ltd	1356.87	1130.09	0.00	85.80	2572.76	41.35%	5.01%	752.67
Previous Year	1131.24	667.95	0.00	20.90	1820.09			
ManipalCigna Health Insurance Co Ltd	295.00	405.83	0.00	0.84	701.67	35.06%	1.37%	182.15
Previous Year	252.49	264.98	0.00	2.05	519.52			
Star Health & Allied Insurance Co Ltd	6090.75	420.62	0.00	1.01	6512.38	11.37%	12.68%	664.7
Previous Year	5082.39	765.28	0.00	0.01	5847.68			
Health sub Total	9749.67	3303.51	0.00	90.67	13143.85	25.88%	25.59%	2702.25
Previous Year Sub Total	7950.25	2468.39	0.00	22.96	10441.60			
% Growth	22.63%	33.83%	#DIV/0!	294.90%	25.88%			
Industry Total	18406.04	27305.21	5015.45	634.95	51361.65	21.00%	100.00%	8912.84
Previous Year Sub Total	16149.02	21737.98	4365.00	196.81	42448.81			
% Growth	13.98%	25.61%	14.90%	222.62%	21.00%			
% Market Share	35.84%	53.16%	9.76%	1.24%	100.00%			
Previous Year Market Share	38.04%	51.21%	10.28%	0.46%	100%			

Note: Compiled on the basis of data uploaded by member insurers on Online portal

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	Workmen's compensation/Employers' liability	Public Liability (Act)	Product Liability	Other liability covers	Grand Total	Growth %	Market %	Accretion
General Insurers								
Acko General Insurance Ltd	0.00	0.00	0.00	49.41	49.41	60.01%	1.54%	18.53
Previous Year	0.00	0.00	0.00	30.88	30.88			
Bajaj Allianz General Insurance Co Ltd	30.68	0.33	45.67	253.49	330.17	13.54%	10.26%	39.38
Previous Year	25.16	0.38	46.50	218.75	290.79			
Cholamandalam MS General Insurance Co Ltd	6.23	6.31	0.73	0.00	13.27	16.10%	0.41%	1.84
Previous Year	3.60	7.14	0.69	0.00	11.43			
Edelweiss General Insurance Co Ltd	0.05	0.00	0.00	0.00	0.05	0.00%	0.00%	0.00
Previous Year	0.05	0.00	0.00	0.00	0.05			
Future Generali India Insurance Co Ltd	22.08	0.14	16.31	0.00	38.53	2.88%	1.20%	1.08
Previous Year	20.65	0.14	16.66	0.00	37.45			
Go Digit General Insurance Ltd	26.80	0.11	0.00	551.94	578.85	163.91%	17.99%	359.51
Previous Year	105.25	0.07	0.00	114.02	219.34			
HDFC Ergo General Insurance Co Ltd	12.69	1.24	0.10	365.59	379.62	42.54%	11.80%	113.29
Previous Year	10.30	1.09	0.11	254.83	266.33			
ICICI Lombard General Insurance Co Ltd	68.60	0.48	0.46	445.04	514.58	26.12%	15.99%	106.56
Previous Year	58.19	0.49	0.49	348.85	408.02			
IFFCO-Tokio General Insurance Co Ltd	29.99	37.25	3.73	66.66	137.63	15.66%	4.28%	18.63
Previous Year	26.60	31.58	2.05	58.77	119.00			
Kotak Mahindra General Insurance Co Ltd	0.55	0.00	0.00	0.06	0.61	96.77%	0.02%	0.30
Previous Year	0.31	0.00	0.00	0.00	0.31			
Liberty General Insurance Co. Ltd	3.13	0.01	0.00	9.73	12.87	9.25%	0.40%	1.09
Previous Year	3.64	0.02	0.00	8.12	11.78			
Magma HDI General Insurance Co Ltd	0.85	0.01	0.01	30.89	31.76	-2.13%	0.99%	-0.69
Previous Year	0.96	0.01	0.00	31.48	32.45			
National Insurance Co Ltd	27.30	0.50	3.16	72.57	103.53	37.22%	3.22%	28.08
Previous Year	25.19	0.49	1.43	48.34	75.45			
Raheja QBE General Insurance Co Ltd	1.58	0.03	3.14	33.96	38.71	-10.87%	1.20%	-4.72
Previous Year	1.49	0.03	0.20	41.71	43.43			
Reliance General Insurance Co Ltd	18.72	0.72	0.10	25.97	45.51	11.71%	1.41%	4.77
Previous Year	17.00	0.68	0.06	23.00	40.74			
Royal Sundaram General Insurance Co Ltd	3.91	3.15	0.67	0.00	7.73	-1.28%	0.24%	-0.10
Previous Year	3.69	3.33	0.81	0.00	7.83			
SBI General Insurance Co Ltd	3.54	0.12	0.55	32.28	36.49	2.50%	1.13%	0.89
Previous Year	2.79	0.11	0.18	32.52	35.60			
Shriram General Insurance Co Ltd	2.81	0.01	0.00	0.61	3.43	17.47%	0.11%	0.51
Previous Year	2.58	0.00	0.00	0.34	2.92			
Tata AIG General Insurance Co Ltd	40.31	0.00	7.15	260.37	307.83	16.73%	9.57%	44.11
Previous Year	38.86	0.00	6.07	218.79	263.72			
The New India Assurance Co Ltd	72.40	14.26	16.82	214.32	317.80	1.71%	9.88%	5.35
Previous Year	71.45	13.56	13.09	214.35	312.45			
The Oriental Insurance Co Ltd	31.42	0.53	7.21	49.36	88.52	17.45%	2.75%	13.15
Previous Year	30.24	0.59	3.81	40.73	75.37			
United India Insurance Co Ltd	38.27	50.97	20.58	56.97	166.79	14.11%	5.18%	20.63
Previous Year	37.96	43.37	14.16	50.67	146.16			
Universal Sampo General Insurance Co Ltd	0.47	0.02	0.23	13.72	14.44	147.68%	0.45%	8.61
Previous Year	0.54	0.02	0.35	4.92	5.83			
General Insurers Sub Total	442.38	116.19	126.62	2532.94	3218.13	32.04%	100.00%	780.80
Previous Year Sub Total	486.50	103.10	106.66	1741.07	2437.33			
% Growth	-9.07%	12.70%	18.71%	45.48%	32.04%			
% Market Share	13.75%	3.61%	3.93%	78.71%	100.00%			
Previous Year Market Share	19.96%	4.23%	4.38%	71.43%	100.00%			

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	Crop Insurance	Credit Guarantee	All Other miscellaneous	Grand Total	Growth %	Market %	Accretion
General Insurers							
Acko General Insurance Ltd	0.00	0.00	17.19	17.19	2672.58%	0.08%	16.57
Previous Year	0.00	0.00	0.62	0.62			
Bajaj Allianz General Insurance Co Ltd	1687.11	7.85	322.26	2017.22	10.66%	8.82%	194.24
Previous Year	1515.01	6.27	301.70	1822.98			
Cholamandalam MS General Insurance Co Ltd	0.00	0.00	44.57	44.57	51.91%	0.19%	15.23
Previous Year	0.00	0.00	29.34	29.34			
Edelweiss General Insurance Co Ltd	0.00	0.00	2.12	2.12	3433.33%	0.01%	2.06
Previous Year	0.00	0.00	0.06	0.06			
Future Generali India Insurance Co Ltd	408.81	0.00	176.11	584.92	-27.44%	2.56%	-221.19
Previous Year	660.90	0.00	145.21	806.11			
Go Digit General Insurance Ltd	0.00	0.00	30.72	30.72	343.29%	0.13%	23.79
Previous Year	0.00	0.00	6.93	6.93			
HDFC Ergo General Insurance Co Ltd	1760.80	51.65	94.96	1907.41	-2.27%	8.34%	-44.21
Previous Year	1812.88	32.17	106.57	1951.62			
ICICI Lombard General Insurance Co Ltd	817.27	42.50	238.18	1097.95	43.52%	4.80%	332.94
Previous Year	583.03	25.72	156.26	765.01			
IFFCO-Tokio General Insurance Co Ltd	399.66	22.85	281.98	704.49	-25.82%	3.08%	-245.22
Previous Year	679.99	20.15	249.57	949.71			
Kotak Mahindra General Insurance Co Ltd	0.00	0.00	20.02	20.02	345.88%	0.09%	15.53
Previous Year	0.00	0.00	4.49	4.49			
Liberty General Insurance Co. Ltd	0.00	0.00	41.78	41.78	31.10%	0.18%	9.91
Previous Year	0.00	0.00	31.87	31.87			
Magma HDI General Insurance Co Ltd	0.00	0.00	-0.77	-0.77	-450.00%	0.00%	-0.99
Previous Year	0.00	0.00	0.22	0.22			
National Insurance Co Ltd	4.29	0.00	253.84	258.13	3.15%	1.13%	7.88
Previous Year	46.81	0.00	203.44	250.25			
Navi General Insurance Co. Ltd	0.00	0.00	0.01	0.01	-99.46%	0.00%	-1.83
Previous Year	0.00	0.00	1.84	1.84			
Raheja QBE General Insurance Co Ltd	0.00	0.00	0.26	0.26	13.04%	0.00%	0.03
Previous Year	0.00	0.00	0.23	0.23			
Reliance General Insurance Co Ltd	2276.73	0.00	45.31	2322.04	8.00%	10.15%	171.99
Previous Year	2117.10	0.00	32.95	2150.05			
Royal Sundaram General Insurance Co Ltd	0.00	0.00	6.12	6.12	8.90%	0.03%	0.5
Previous Year	0.00	0.00	5.62	5.62			
SBI General Insurance Co Ltd	1558.46	17.50	83.09	1659.05	10.17%	7.25%	153.18
Previous Year	1411.63	16.89	77.35	1505.87			
Shriram General Insurance Co Ltd	0.00	0.00	7.83	7.83	12.50%	0.03%	0.87
Previous Year	0.00	0.00	6.96	6.96			
Tata AIG General Insurance Co Ltd	3.60	57.45	138.77	199.82	118.17%	0.87%	108.23
Previous Year	3.56	45.87	42.16	91.59			
The New India Assurance Co Ltd	12.96	74.97	720.25	808.18	-34.62%	3.53%	-427.89
Previous Year	502.95	66.45	666.67	1236.07			
The Oriental Insurance Co Ltd	5.67	0.00	277.91	283.58	-51.29%	1.24%	-298.66
Previous Year	338.30	0.00	243.94	582.24			
United India Insurance Co Ltd	323.06	0.00	250.93	573.99	182.35%	2.51%	370.7
Previous Year	-25.53	0.00	228.82	203.29			
Universal Sampo General Insurance Co Ltd	721.86	4.55	21.26	747.67	7.48%	3.27%	52.01
Previous Year	675.50	1.13	19.03	695.66			
General Insurers Sub Total	9980.28	279.32	3074.70	13334.30	1.80%	58.30%	235.67
Previous Year Sub Total	10322.13	214.65	2561.85	13098.63			
% Growth	-3.31%	30.13%	20.02%	1.80%			
Specialised Insurers							
Agriculture Insurance Co Of India Ltd	8924.22	0.00	0.00	8924.22	7.52%	39.02%	624.31
Previous Year	8299.91	0.00	0.00	8299.91			
ECGC Ltd	0.00	615.05	0.00	615.05	13.60%	2.69%	73.62
Previous Year	0.00	541.43	0.00	541.43			
Specialised sub Total	8924.22	615.05	0.00	9539.27	7.89%	41.70%	697.93
Previous Year Sub Total	8299.91	541.43	0.00	8841.34			
% Growth	7.52%	13.60%		7.89%			
Industry Total	18904.5	894.37	3074.7	22873.57	4.26%	100.00%	933.6
Previous Year Sub Total	18622.04	756.08	2561.85	21939.97			
% Growth	1.52%	18.29%	20.02%	4.26%			
% Market Share	82.65%	3.91%	13.44%	100.00%			
Previous Year Market Share	84.88%	3.45%	11.68%	100.00%			

Note: Compiled on the basis of data uploaded by member insurers on Online portal

	Fire	Marine Total	Marine Cargo	Marine Hull	Engineering	Motor Total	Motor OD	Motor TP	Health	Aviation	Liability	P.A.	All Other Misc (Crop Insurance + Credit Guarantee+All other misc)	Grand Total	Growth %	Market %	Accretion
General Insurers																	
Acko General Insurance Ltd	0.00	0.00	0.00	0.00	0.00	357.99	113.09	244.89	408.15	0.00	49.41	3.54	17.19	836.27	61.43%	0.57%	318.24
Previous Year	0.02	0.00	0.00	0.00	0.00	258.59	74.43	184.16	224.15	0.00	30.88	3.77	0.62	518.03			
Bajaj Allianz General Insurance Co Ltd	1367.74	176.91	153.48	23.43	177.31	2841.03	1244.83	1596.20	2019.86	6.16	330.17	124.83	2017.22	9061.23	6.97%	6.20%	590.46
Previous Year	1209.35	128.90	111.50	17.40	137.75	2573.92	1110.54	1463.38	2183.46	11.19	290.79	112.43	1822.98	8470.77			
Cholamandalam MS General Insurance Co Ltd	405.19	75.48	69.87	5.61	16.80	2241.52	872.77	1368.76	330.68	0.00	13.27	179.08	44.57	3306.60	27.80%	2.26%	719.37
Previous Year	291.76	55.83	54.35	1.48	17.57	1807.79	651.85	1155.94	236.00	0.00	11.43	137.51	29.34	2587.23			
Edelweiss General Insurance Co Ltd	12.12	0.94	0.94	0.00	3.64	180.86	82.16	98.71	101.16	0.00	0.05	19.13	2.12	320.03	63.53%	0.22%	124.33
Previous Year	8.36	1.71	1.71	0.00	2.73	95.28	59.44	35.84	84.01	0.00	0.05	3.50	0.06	195.70			
Future Generali India Insurance Co Ltd	304.27	65.64	63.18	2.46	43.02	850.08	412.02	438.07	340.25	0.37	38.53	45.73	584.92	2272.82	-5.49%	1.56%	-131.91
Previous Year	285.71	52.02	50.58	1.43	35.75	862.93	398.73	464.20	276.84	0.11	37.45	47.82	806.11	2404.73			
Go Digit General Insurance Ltd	260.19	26.27	26.27	0.00	35.07	2122.09	699.02	1423.07	420.35	0.00	578.85	80.41	30.72	3553.95	56.15%	2.43%	1278
Previous Year	160.72	10.74	10.74	0.00	15.34	1383.06	402.01	981.06	306.33	0.00	219.34	173.48	6.93	2275.95			
HDFC Ergo General Insurance Co Ltd	1176.08	152.37	136.92	15.44	119.64	2596.79	1160.41	1436.38	2547.56	14.62	379.62	406.14	1907.41	9300.22	19.83%	6.36%	1538.95
Previous Year	893.35	116.47	101.23	15.23	119.37	1904.29	831.73	1072.55	2148.83	14.22	266.33	346.81	1951.62	7761.27			
ICICI Lombard General Insurance Co Ltd	2041.01	474.94	430.66	44.27	376.10	4704.75	2220.38	2484.37	2953.45	101.48	514.58	337.97	1097.95	12602.22	22.50%	8.62%	2314.31
Previous Year	1864.39	373.00	339.99	33.01	319.98	4163.68	2109.15	2054.52	2082.98	77.29	408.02	233.57	765.01	10287.91			
IFFCO-Tokio General Insurance Co Ltd	661.35	187.53	179.15	8.38	94.57	2113.87	1002.44	1111.44	1375.87	0.00	137.63	79.69	704.49	5355.01	6.46%	3.66%	325.02
Previous Year	650.14	144.42	130.62	13.80	68.53	1964.60	923.91	1040.69	1068.90	0.00	119.00	64.69	949.71	5029.99			
Kotak Mahindra General Insurance Co Ltd	41.66	10.92	10.92	0.00	4.57	280.76	143.41	137.35	208.55	0.00	0.61	31.16	20.02	598.25	71.02%	0.41%	248.43
Previous Year	26.57	1.12	1.12	0.00	1.74	173.04	100.90	72.14	122.83	0.00	0.31	19.72	4.49	349.82			
Liberty General Insurance Co. Ltd	58.04	24.74	24.74	0.00	20.24	730.86	386.48	344.38	204.59	0.00	12.87	14.47	41.78	1107.59	32.00%	0.76%	268.52
Previous Year	70.91	24.															

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