



# Arfin India Limited

Tuesday, March 19, 2024

To,  
The Department of Corporate Services,  
**BSE Limited,**  
First Floor,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Sub:** Investors Presentations

**Ref:** Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to subject matter and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we wish to inform you that the company is presenting Investors Presentation and the aforesaid presentation would be available on the website of the Company viz; <http://arfin.co.in/investors/investor-update> in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

Kindly take the same on your records.

Thanking you,

Yours faithfully,  
For, Arfin India Limited

  
Saloni Ghanshyam Hurkat  
CS & Compliance Officer  
M. No-A67713



**Registered & Corporate Office :**  
Plot No. 117, Ravi Industrial Estate,  
B/h. Hotel Prestige, Billeshwarpura, Chhatral,  
Tal. - Kalol, Dist. - Gandhinagar - 382729, Gujarat, India.  
Ph.: +91-2764-232621 Fax : +91-2764-232620  
Email : [info@arfin.co.in](mailto:info@arfin.co.in)  
CIN No. : L65990GJ1992PLC017460

**Plant / Factory :**  
Plot No. 118 / 1,2,3 & 117 / 3,6,7, Ravi Industrial Estate,  
B/h. Hotel Prestige, Billeshwarpura, Chhatral,  
Tal. - Kalol, Dist. - Gandhinagar - 382729, Gujarat, India.  
Ph. : +91-2764-232620  
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# Arfin India Limited

## Investors Presentation

March 18, 2024

Private and Confidential

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# Company Overview

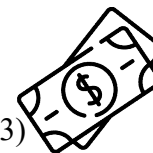
## Business Overview

- Arfin India Limited is an industry leader in Aluminium & Ferro Alloys segment.
- Promoted by Mr. Mahendra Rikhavchand Shah & Mr. Jatin Mahendra Shah.
- Supplies to renowned groups as Tata Steel, JSW, JSPL & AMNS in Steel Sector.
- Supplies in Automobile & Power Sector in Domestic and International Markets.
- Registered member of the AAI (Aluminium Associate of India), BIR (Bureau of International Recycling) & MRAI (Metal Recycling Association of India).
- Incorporated innovative production technologies and updated method to match current global standards ensuring optimization of its presence.

Revenue (Rs. Cr.)

**544.11** (Mar '23)

**550.24** (TTM)



EBIDTA (Rs. Cr.)

**26.44** (Mar '23)

**28.75** (TTM)



PAT (Rs. Cr)

**10.32** (Mar '23)

**8.63** (TTM)



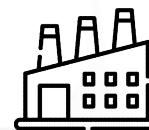
Promoters Holding

**74.11%**



Installed Capacity

**71,000 MT**



Market Cap (Rs. Cr)

**936**



# Product Overview



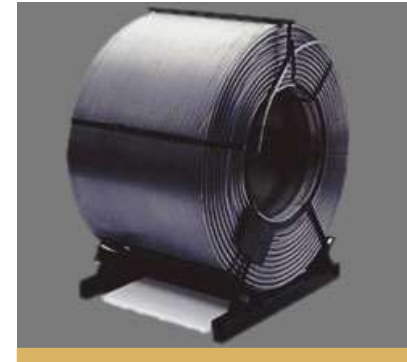
Aluminum Wire Rods

**Production Capacity: 15,000 MTPA**



Aluminum Deox

**Production Capacity: 20,000 MTPA**



Cored Wire

**Production Capacity: 3,500 MTPA**



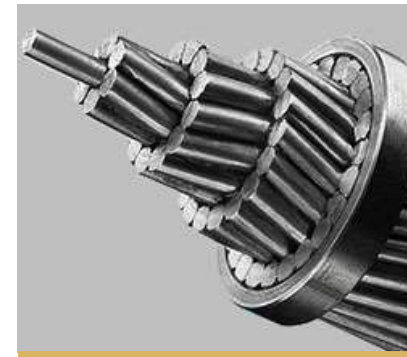
Master & Ferro

**Production Capacity: 2,500 MTPA**



Aluminum Alloy

**Production Capacity: 18,000 MTPA**



Conductor and

**Production Capacity: 12,000 MTPA**



# Production Facilities





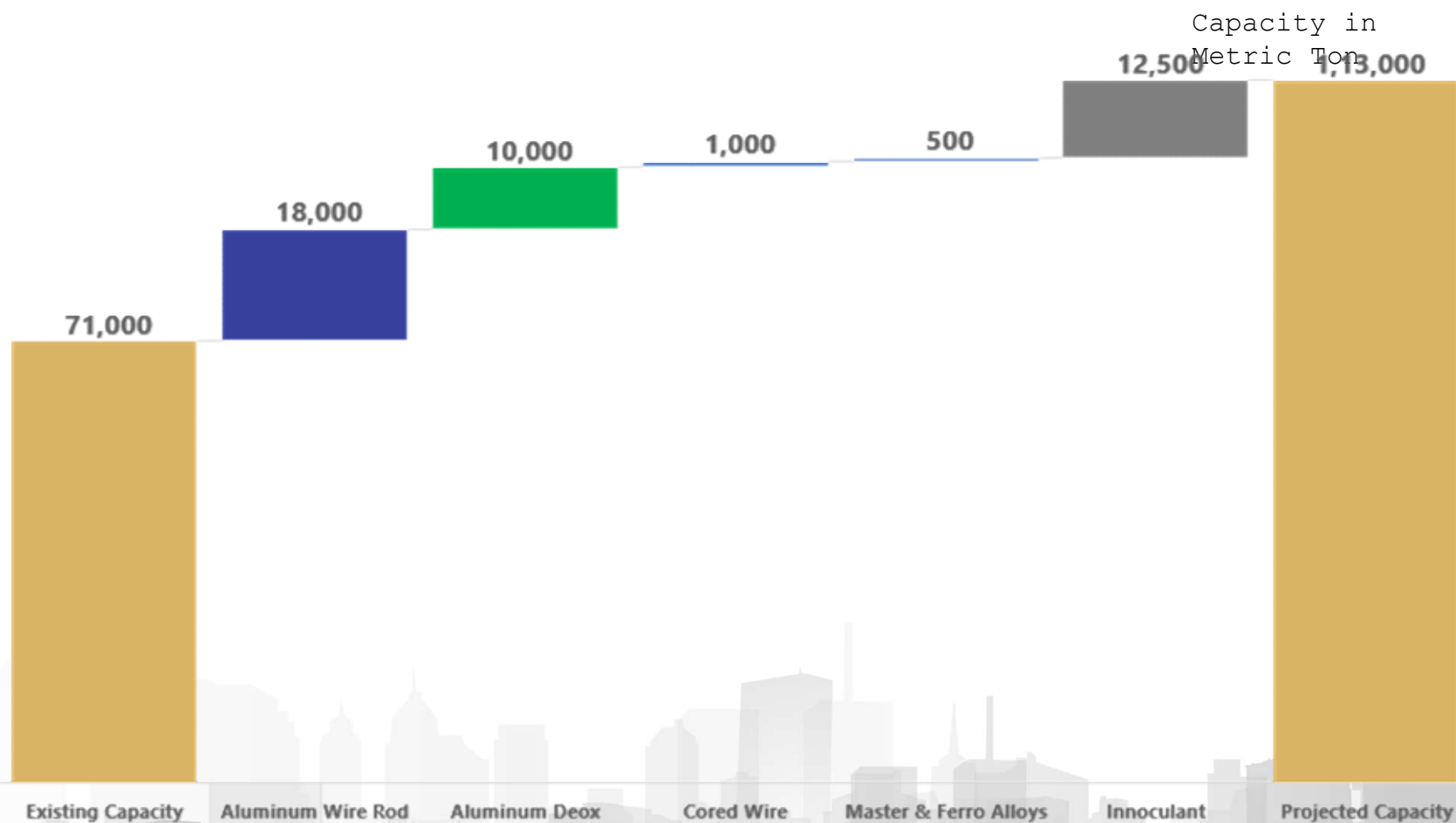
# Corporate Office

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# Installed Capacity Expansion Bifurcation

Capacity Expansion from FY 2024P to FY 2033P -  
Product Wise





# Growth Drivers

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## Capacity Expansion

Brownfield growth opportunity by enhancing the installed capacity by >60% over the next 10 years with estimated capital outlay of INR 500 Mn.

## High margin products

Focus on high margin products and product premiumisation by forward integration, launch of new products, optimising portfolio mix and higher capacity utilisation.

## Strategic Alliances

Exploring opportunities of strategic alliances with key domestic and international players for geographical and product portfolio expansion.

## Reduce Carbon Footprints

Plan to commission renewable energy project for captive consumption to reduce the carbon footprints and energy cost.

# Investment by JFE Shoji India Private Limited

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- Arfin India Limited ("Arfin") and JFE Shoji India (a group company of JFE Holdings) ("JFE") have entered into investment agreement wherein JFE will invest INR 52.5 Cr for assuming ~5.81% stake in Arfin on fully diluted basis.
- The amount would be utilised by Arfin to fund the capex requirements for expanding the installed production capacity, funding long-term working capital requirements and other growth avenues of the company.
- In addition to the investment agreement, Arfin and JFE Shoji India has entered into Strategic Partnership. As a strategic partner for Arfin, JFE Shoji will strive to expand sales of Arfin's recycled aluminum deox products within India as well as in the surrounding region.

# Thank You

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ARFIN INDIA LIMITED