

17th August 2026

The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai -400 051 Code: EIH AHOTELS	The BSE Limited Corporate Relationship Dept. 1 st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 Code: 523127
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Sub: Submission of Presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed copy of the presentation to investors/analysts in respect of the Unaudited Financial Results of the Company for the quarter ended 30th June 2026 declared on 4th August 2026.

The above may please be taken on record.

Thank you,

Yours faithfully,

For **ElH Associated Hotels Limited**

TEJAS

VI

DIXIT

Tejasvi Dixit

Company Secretary

Digitally signed
by TEJASVI DIXIT
Date: 2026.08.17
16:12:14 +05'30'

CIN: L92490TN1983PLC009903

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Registered Office: 1/24 G.S.T. Road, Meenambakkam, Chennai – 600 027, India / Telephone: +91-44-2234-4747

Elh Associated Hotels Limited

Investor Presentation : Q1FY27



The Oberoi Rajvilas, Jaipur voted the 'Best Hotel In The World'
at Travel + Leisure World's Best Awards, 2024.

Industry Performance

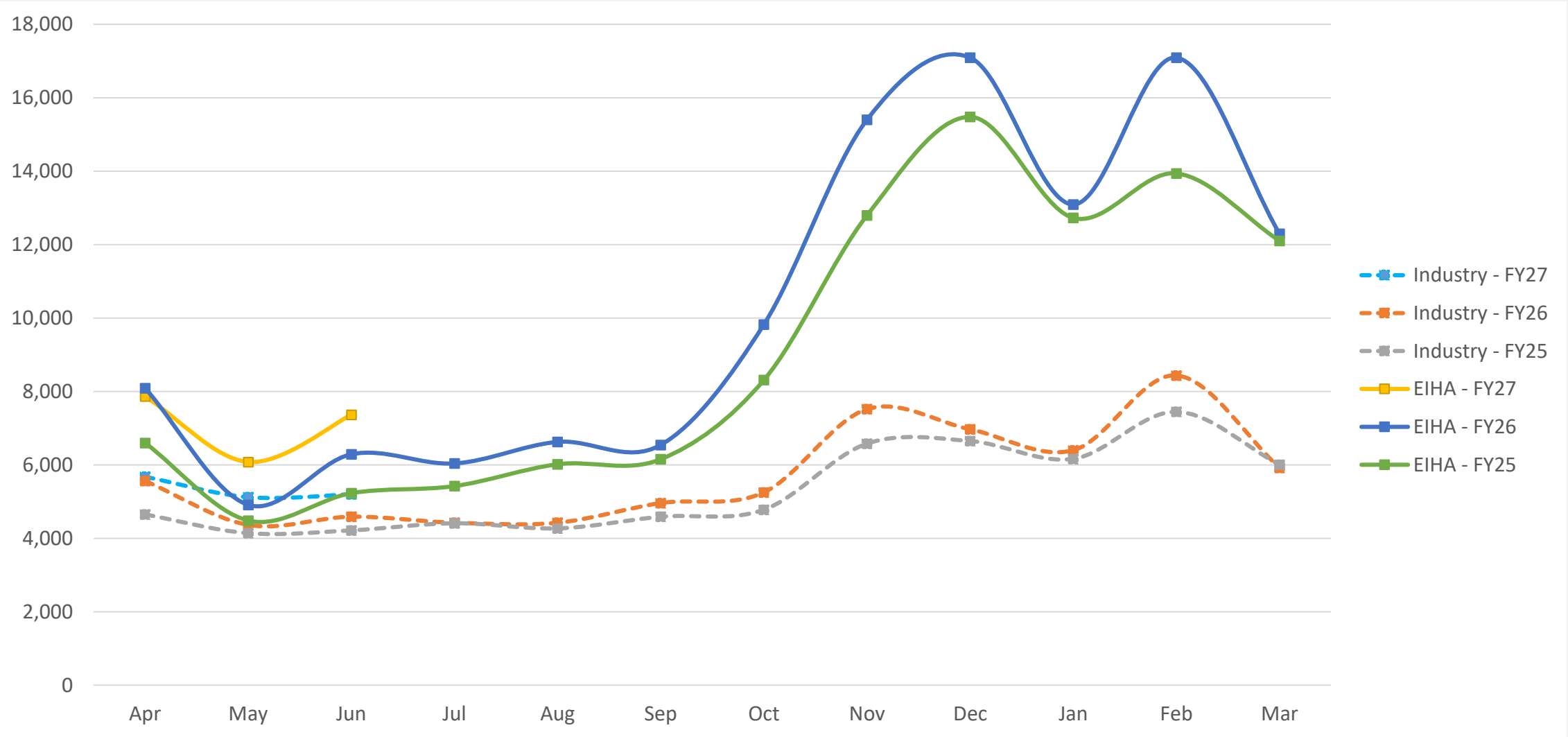
- Industry occupancy improved by 2-4% YoY, driving strong RevPAR growth of 11-13% YoY
- Domestic demand, limited supply additions, and MICE momentum offset geopolitical and aviation-related headwinds
- Domestic air traffic remained resilient, growing ~1.4% YoY in Q1 FY27 despite airline capacity constraints

Q1 FY26-27 Occupancy	Q1 FY26-27 ARR (Rs.)	Q1 FY26-27 RevPAR
64-66% +2-4% vs. PY	8,100-8,300 +6-8% vs. PY	5,184-5,478 +11-13% vs. PY

Management Perspective

- We continue to observe year-on-year increase in average rates across all regions
- Demand momentum is expected to remain strong through Q2 and FY27, supported by marquee MICE events and expected revival in foreign tourists for the rest of FY27

RevPAR Growth of EIH Associated Hotels consistently higher than industry



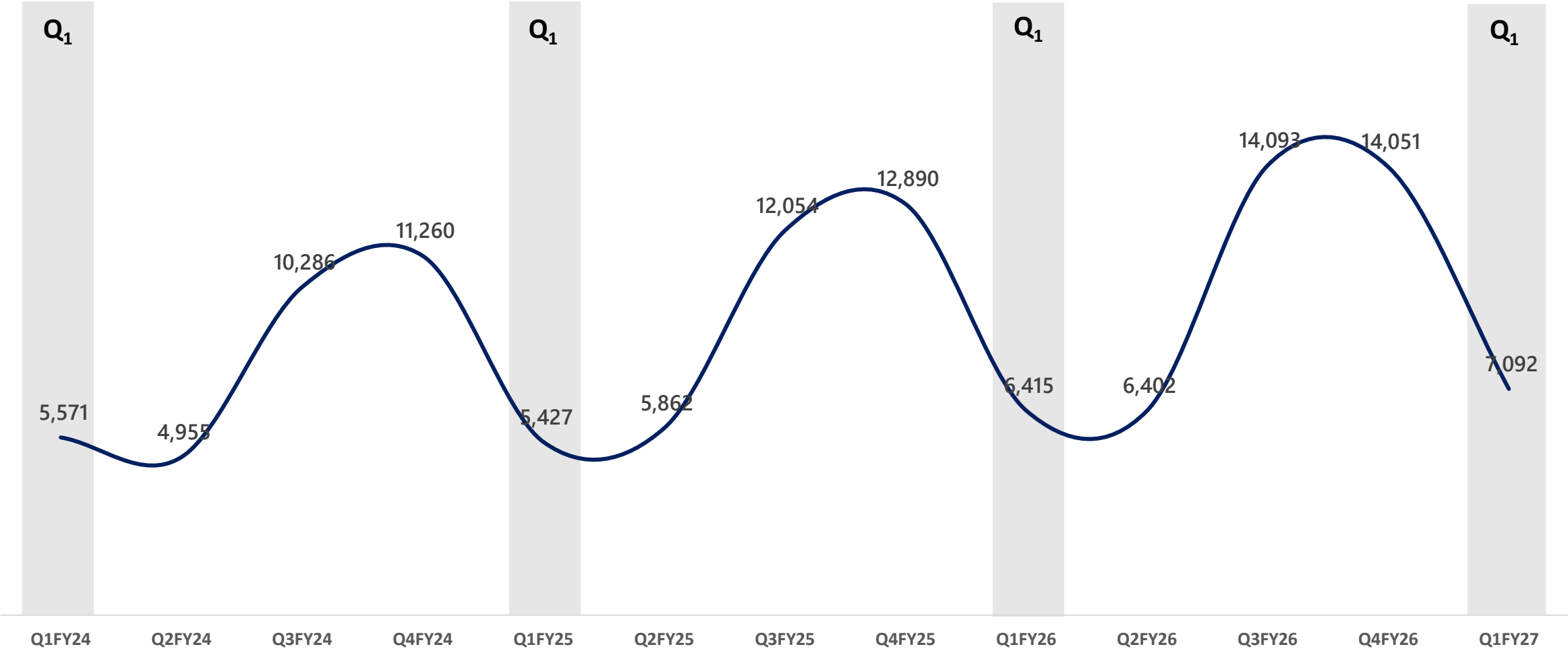
Operations

Q1FY27

Operational Performance

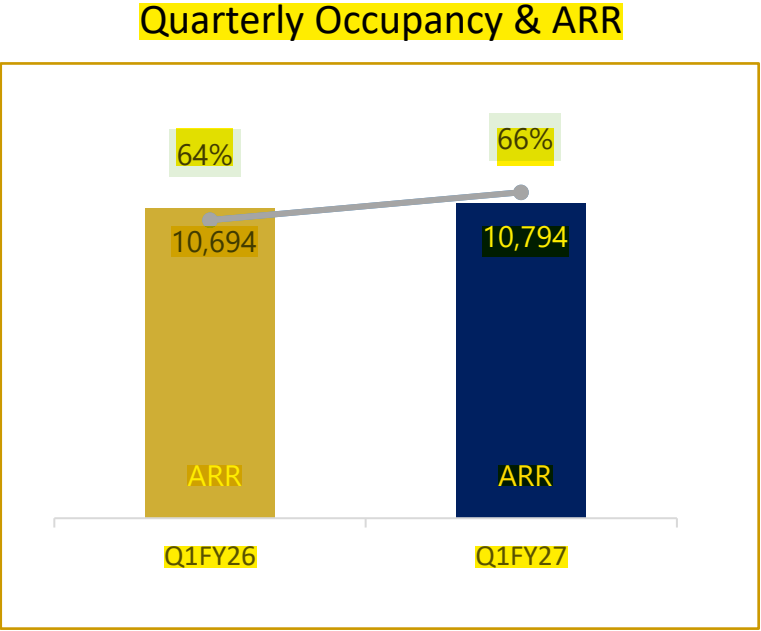
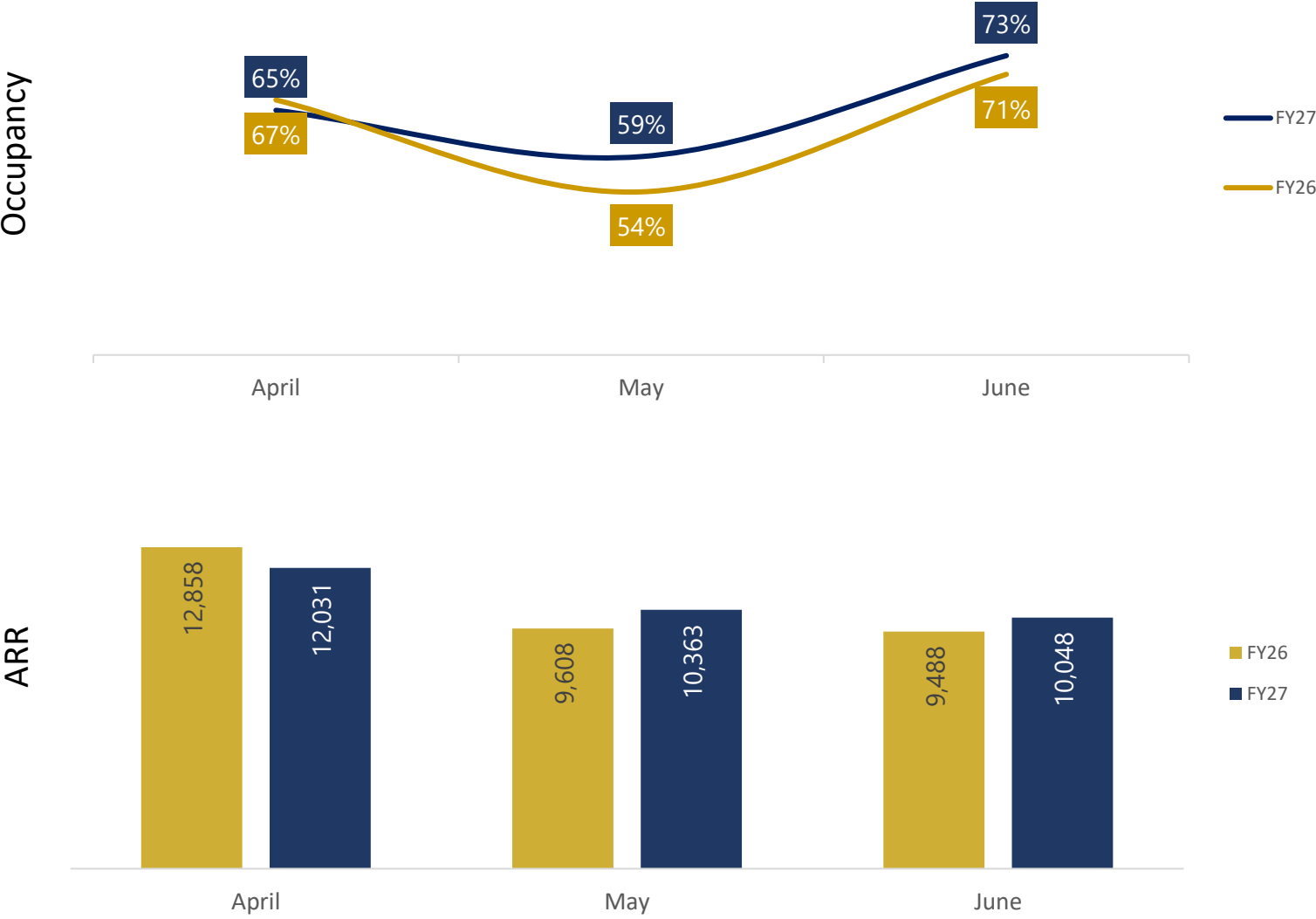
Q-o-Q RevPAR Movement

Figures in INR



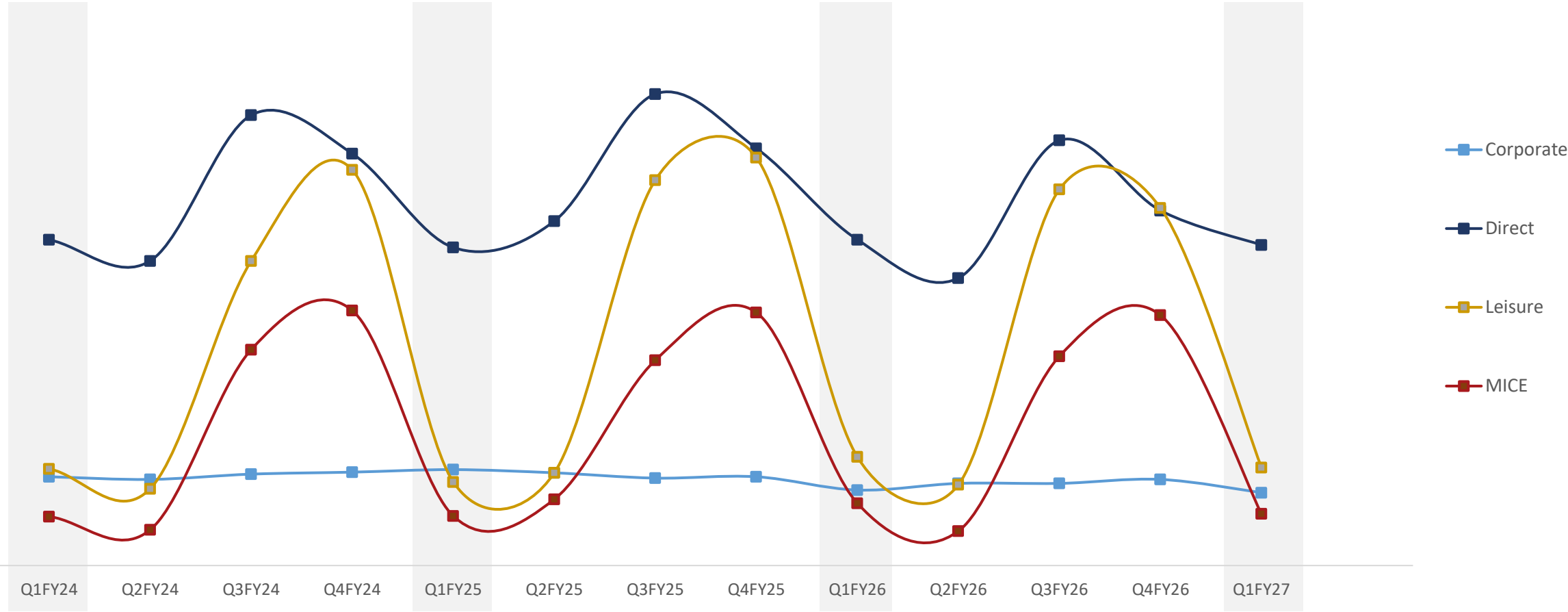
Excluding Trident Jaipur as it is under renovation

Q₁ ARR/Occupancy trends by month



In Rs

Room Revenue Trends



Financials

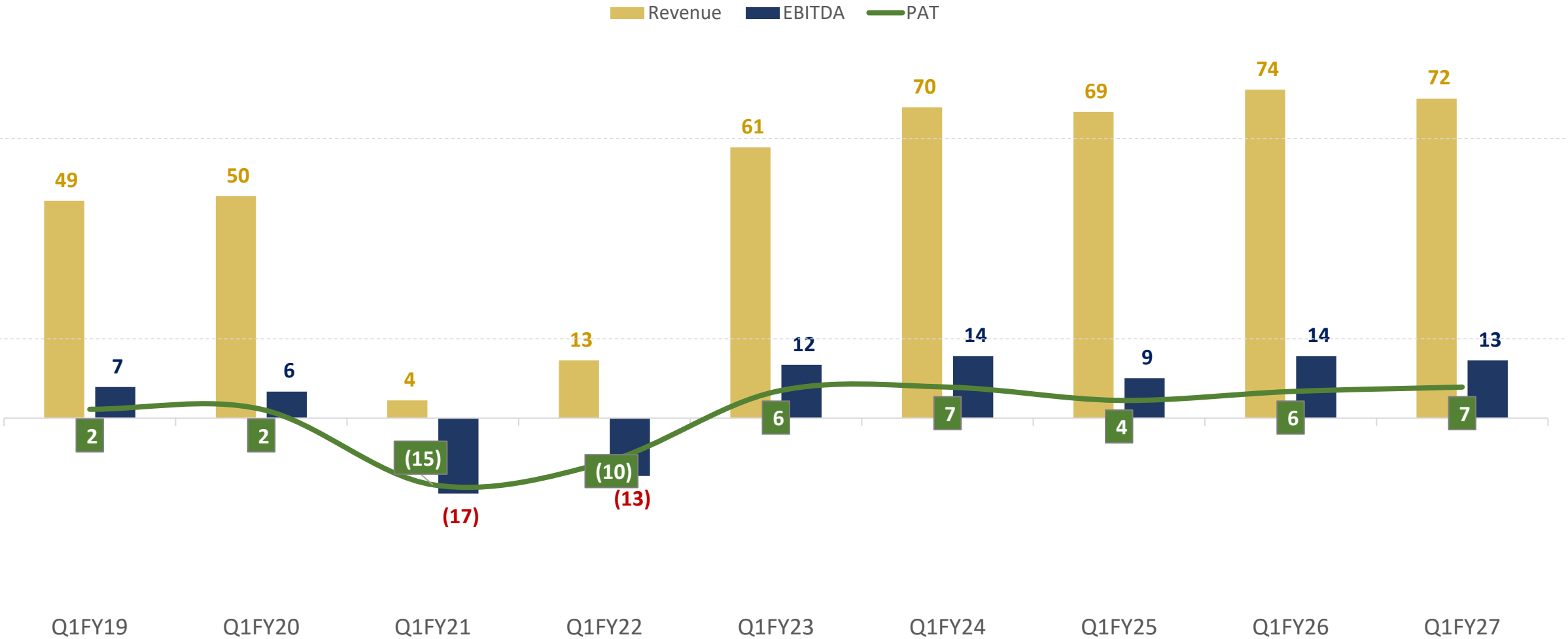
Q₁FY27

Growth in Financial Performance



Q1 Performance Snapshot

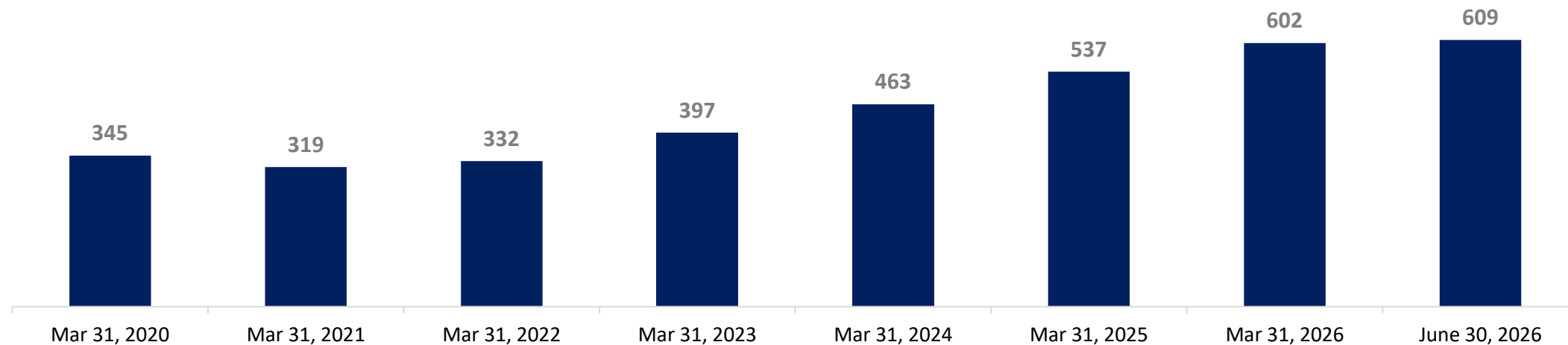
Figures in INR Crores



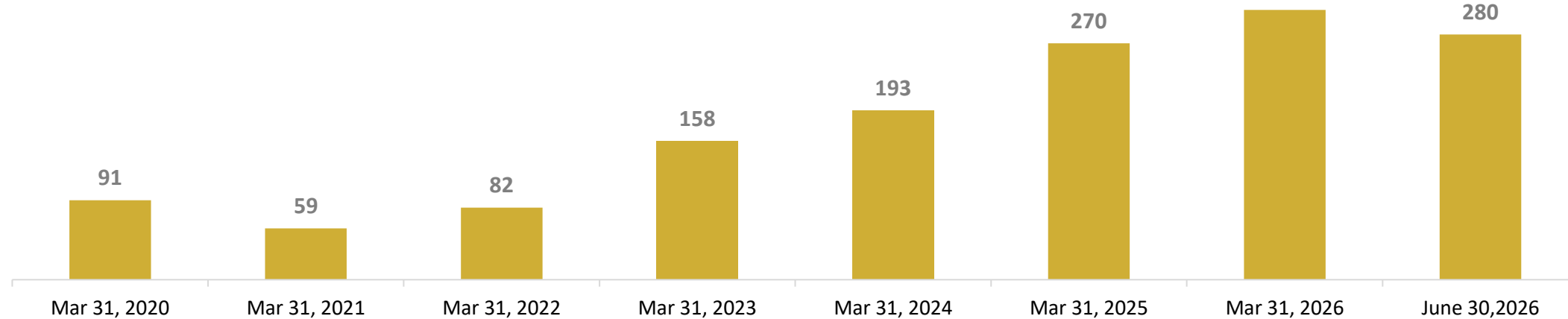
* Trident Jaipur is closed for renovation effective 1st July 2025

Strong Balance Sheet

Net Worth



Fund Position





Financial Statements

Q₁ FY27

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT		QTR 1		
Figures in Rs Crores rounded to first decimal		FY27	FY26	
Revenue from Operations		65.9	68.7	
Other Income		5.9	4.9	
	TOTAL INCOME (A)	71.8	73.6	↓ 2%
Consumption		5.6	5.7	
Employee Benefits		17.7	17.4	
Administrative & Other Expenses		35.6	36.5	
	TOTAL EXPENDITURE (B)	58.9	59.6	
	EBITDA = (A) – (B)	12.9	14.0	↓ 8%
Less: Depreciation & Amortization		4.4	4.2	
	EBIT	8.5	9.8	
Less: Finance Costs		0.1	0.1	
	PBT	8.4	9.7	
Less: Exceptional Items		-	(1.3)	
Less: Tax including Deferred Tax		1.5	2.1	
	PAT	6.9	6.3	↑ 10%

Business Footprint

Period ended 30th June 2026





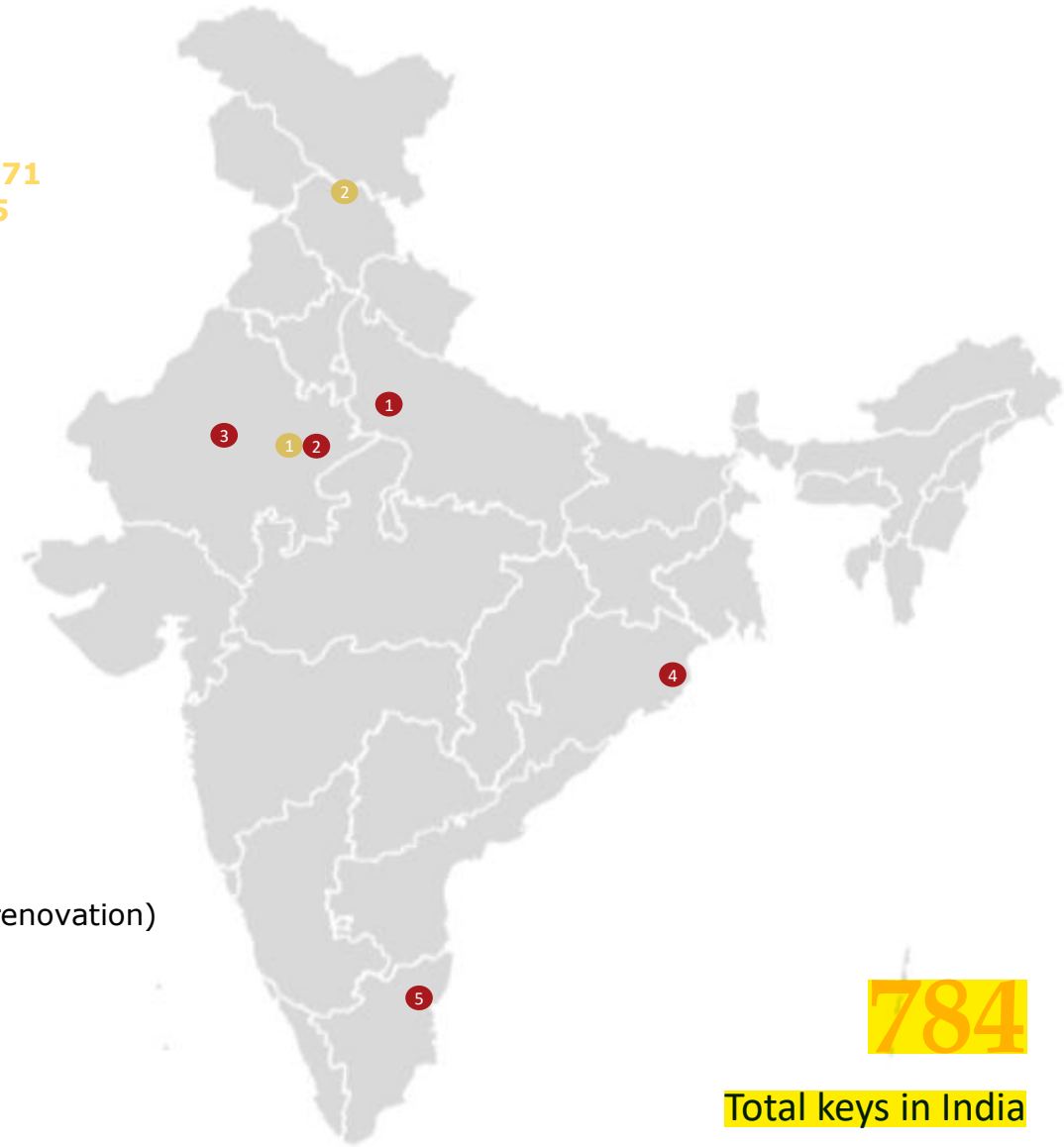
National presence



1. The Oberoi Rajvilas, Jaipur | **71**
2. The Oberoi Cecil, Shimla | **75**



1. Trident, Agra | **135**
2. Trident, Jaipur | **132** (under renovation)
3. Trident, Udaipur | **142**
4. Trident, Bhubaneswar | **62**
5. Trident, Chennai | **167**



784
Total keys in India

● ROOMS

Projects Pipeline

Name	No. of Keys
Trident Udaipur (Expansion)	10
Trident Jaipur (Renovation)	127
Trident Vishakhapatnam (New Hotel)	125
Banquet at Trident Agra (New)	N.A.

Disclaimer

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THANK YOU