



K.P. ENERGY LIMITED

CIN: L40100GJ2010PLC059169



E-mail : info@kpenergy.in
Website : www.kpenergy.in

KPEL/INV/PPT/Q3FY26/624

January 21, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 539686

Symbol: KPEL

Sub: Investor Presentation for the quarter and nine months ended December 31, 2025

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation for the quarter and nine months ended December 31, 2025.

The aforementioned presentation is also made available on website of the Company at www.kpenergy.in

This is for your information and records.

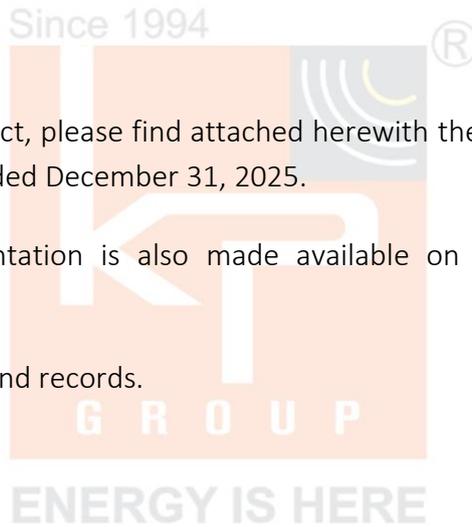
Thanking You,

Yours faithfully,

For K.P. Energy Limited

Affan Faruk Patel
Whole Time Director
DIN: 08576337

Encl.: a/a



Reg. Office:

'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS,
Canal Road, Bhatar, Surat-395017, Gujarat

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E-mail: info@kpenergy.in, Website: www.kpenergy.in

ISO 14001:2015, ISO 9001:2015 and ISO 45001: 2018 Certified Company

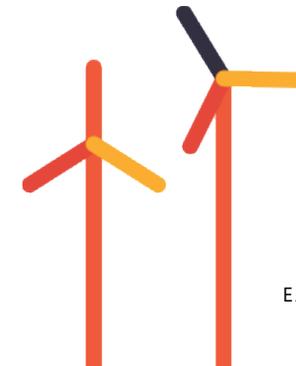
NSE BSE Listed Company



KP Energy Limited

Earnings Presentation

Q3 FY2026





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Company Snapshot

KP Energy Limited is a prominent balance of plant solution provider in renewable energy industry engaged, from conceptualization till the commissioning of wind energy & wind-solar hybrid power projects.

Matalpar Wind Site



3.29+ GW

Total renewable portfolio

2.18+ GW

Projects in Hand

1.11+ GW

Capacity installed till date including CTU and STU projects*

48.5 MW

Our own operational IPP assets

644+ MW

Total O&M Portfolio

10+ GW

Ambitious Group target by 2030

CARE A-; Stable

Rating upgrade by CARE Ratings for Long Term Bank Facilities on account of significant growth in scale of operations and established track record

₹ 2074 CR

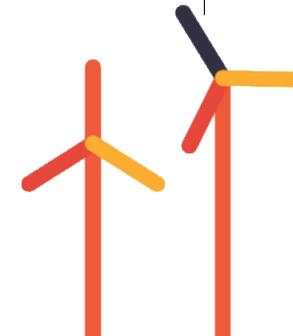
Market Capitalization as of Jan 20, 2026

Technology Resilient

Working with major OEMs in India for Wind Turbine Generator (WTG) of various capacities currently up to 5.X MW each

Listed

BSE Scrip Code: 539686
NSE Symbol: KPEL





Wide Client Coverage



Repeat Business Potential

With more than a decade of execution experience, building trust, winning repeat contracts and bundling capacities across sites.



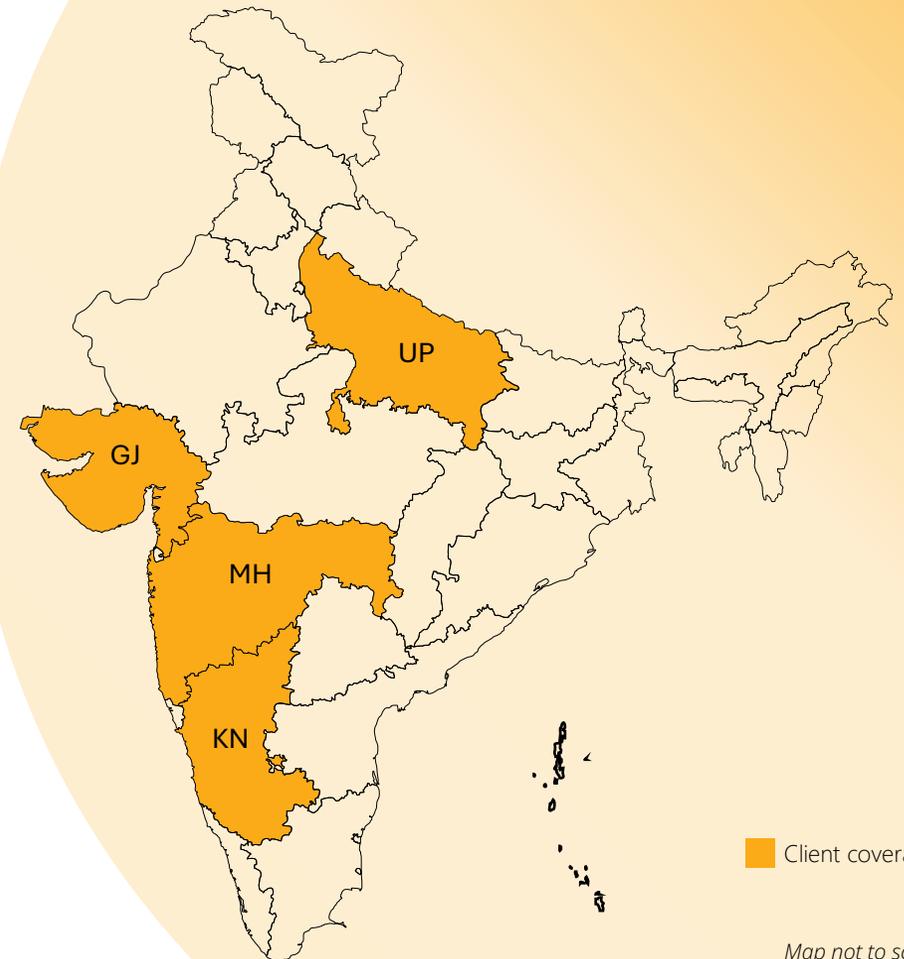
Operational Efficiency

Centralized wind farms benefit from economies of scale while reducing downtime and increasing performance.



Pan India Expansion

Strategic acquisition of ISTS and STU connectivity to initiate scalable projects across India



Client coverage

Map not to scale

KP Group's Key Alliances



MoU signed with Government of the Republic of Botswana to Collaborate on Large-Scale Renewable Energy and Power Infrastructure Development



Collaboration with Fabtech Group announced to build next generation green infrastructure across the pharma, biotech, and healthcare sectors.



Declared Global Alliance with F Plus Healthcare Technologies to Develop Green-Energised Modular Data Centres, Life Sciences and Advanced Technology Facilities



KP Energy Limited and Inox Wind Limited Inked MoU to Jointly Develop 2.5 GW of Wind Projects across multiple states in India



Signed ₹4000 Crore MoU with Gujarat Government for 855 MW Renewable Energy Projects



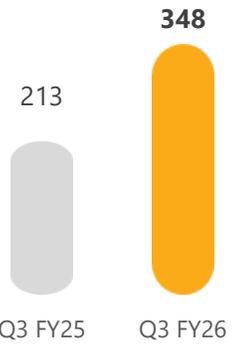
Signed Framework Agreement with Senvion India to Develop Up to 2 GW of Wind and Hybrid Renewable Projects Across India

Q3 FY26 Financial Highlights (in ₹)

Total Income

(₹ IN CRORES)

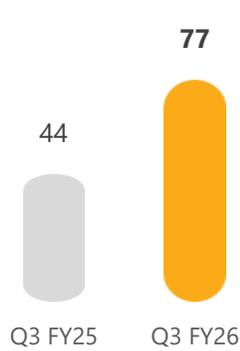
+63% YOY



EBITDA

(₹ IN CRORES)

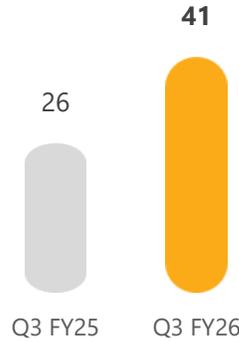
+75% YOY



PAT

(₹ IN CRORES)

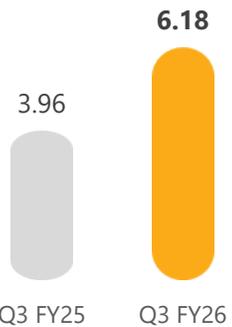
+58% YOY



EPS

(₹ / SHARE)

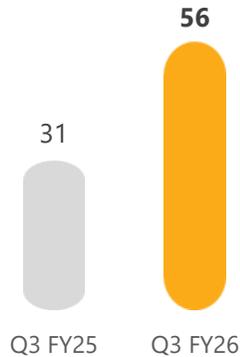
+56% YOY



Cash Profit

(₹ IN CRORES)

+80% YOY



Note: The figures for Revenue, EBITDA, PAT and Cash Profit have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

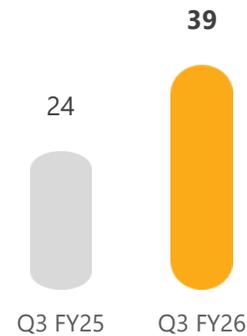


Q3 FY26 Financial Highlights (in US \$)

Total Income

(in MM US \$)

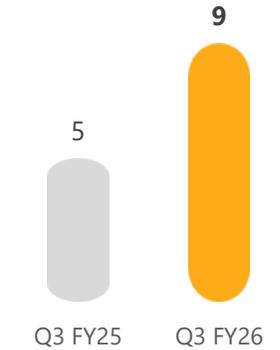
+63% YOY



EBITDA

(in MM US \$)

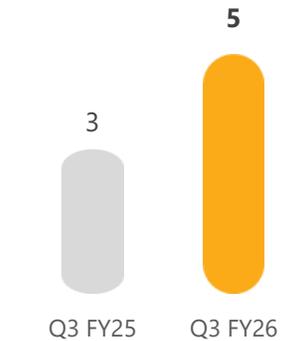
+75% YOY



PAT

(in MM US \$)

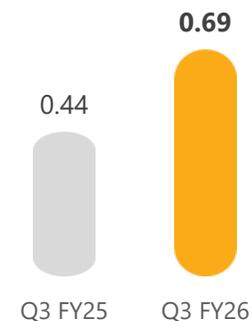
+58% YOY



EPS

(US \$ / SHARE)

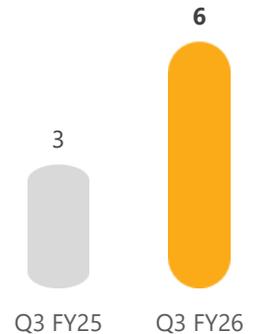
+56% YOY



Cash Profit

(in MM US \$)

+80% YOY



Note:

- All figures are converted from INR to USD at a rate of 1 USD = INR 89.9198, as taken on 31 December 2025
- The figures for Revenue, EBITDA, PAT, Market Cap and Cash Profit have been rounded to 1 decimal point. Percentage growth has been calculated based on absolute values.



**Dwarka
Wind Site**

Income Statement Summary

(Consolidated)

Particulars (₹ Crores)	Q3 FY26	Q3 FY25	YoY % Change	9M FY26	9M FY25	YoY % Change	FY 25 (Full year)
Revenue From Operations	345	212	63%	865	538	61%	939
Total Income	348	213	63%	872	550	59%	958
Total Operating Expenses	270	169	60%	676	432	57%	762
EBITDA	77	44	75%	195	118	65%	196
Interest Cost	11	7	57%	29	20	46%	29
Depreciation And Amortisation	9	3	181%	20	8	145%	12
Profit Before Taxes	57	34	69%	146	90	62%	155
Profit After Taxes	41	26	58%	103	70	48%	115
Basic EPS (₹)	6.18	3.96	56%	15.36	10.43	47%	17.29

Note: All figures, except EPS, have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

63%



Q3 FY26 Revenue from Operations at **₹345 Crore** as compared to **₹212 Crore** in Q3 FY25

75%



Q3 FY26 EBITDA at **₹77 Crore** as compared to **₹44 Crore** in Q3 FY25

69%



Q3 FY26 PBT at **₹57 Crore** as compared to **₹34 Crore** in Q3 FY25

Growth Avenues

Resource Creation & Pipeline



- With over 2GW of multi-year orders in pipeline, it allows us to focus in high growth and innovative sectors.
- BOP initiative undertaken to explore offshore wind to the tune of 1-2 GW in Gujarat/Tamil Nadu in terms of BOP participation
- Received in-principle approval for 100MW ISTS Connectivity, enabling interstate sales; exploring further ISTS and STU connectivity

Grid Reach & Site Quality



- Expertise across STU and CTU networks diversifies evacuation pathways and broadens customer reach for renewable power contracts.
- Through internal Wind Resource Assessment capabilities, expertise in early detection of high wind land resources speeds up project development
- Better technology initiatives/higher PLF achievability through 4.x and 5.x MW WTGs

Operational Excellence



- 24x7 Network Operations Center uses AI alerts and SCADA dashboards to deploy preventive maintenance teams, reducing downtime and ensuring generation reliability.
- Integrated O&M covers growth avenues through performance optimisation, predictive maintenance and lifecycle extension of critical infrastructure.

Inhouse Wind Resource Assessment Capabilities

Our in-house Wind Resource Assessment capabilities deliver accurate, high-resolution wind data analysis using advanced modeling tools, on-site measurements, and GIS mapping. We optimize site selection, energy yield estimation, and project bankability. Our expert team ensures reliable insights to support efficient wind farm design and maximize renewable energy generation potential.

Features and benefits of Inhouse WRA team include:

- High-Resolution Data Collection
- Enhanced Site Suitability Analysis
- Faster turnaround time for analysis
- Robust Power Curve Measurements
- Advanced Data Analytics
- Versatile Wind Data Exploration

Key Assets for Wind Resource Assessment Team:

- Expert Team for Wind and land resource analysis
- **45+ Wind Masts** across the region
- LiDAR wind cube
- Cutting edge software for wind mapping
- Member of Indian Wind Power Association



Network Operation Centre

Key Capabilities of KP Group's Network Operations Centre (NOC)



Live Equipment Health Monitoring

Integrated through SCADA – enables Real-time tracking of key equipment like Inverters, WTGs and Weather Monitoring Systems (WMS). Ensures maximum uptime and immediate fault detection.



Custom Alert Systems and Auto Reporting

Automated alerts for critical deviations and performance issues. Generates daily, weekly, and exception reports for actionable insights.



Powered by IBM Maximo Renewables

Our NOC platform is built on IBM Maximo for Renewables. IBM has published a global case study recognizing KP Group's NOC as a benchmark for digital operations in renewable energy.

A centralised command hub for real-time monitoring, diagnostics, and control of KP Group's solar and wind assets.



200+

Clients

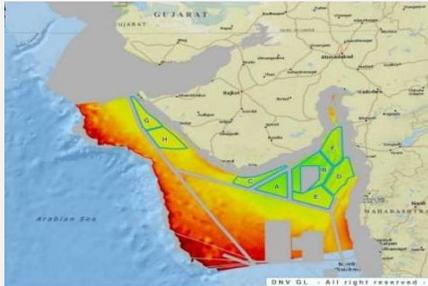
100%

O&M Contractual Compliance

Future Areas of Growth : Offshore/Nearshore wind

Potential Locations for Offshore/Nearshore Wind

National Institute of Wind Energy (NIWE), has identified four regions in the two states.



Gujarat



Tamil Nadu

Government Incentives

- VGF of up to INR 7,453 Crs for 1 GW
- Allocation of offshore wind sites under a lease with site exclusivity over seabed during study/survey period and project

Why Offshore/nearshore Wind in India?

Vast Untapped Potential

70 GW offshore wind energy potential in India

RTC Power

Offshore wind is a key component for Round-the-clock power

Higher PLF & Consistent winds

45-50% PLF as compared to 30-35% of onshore wind

Global Opportunities

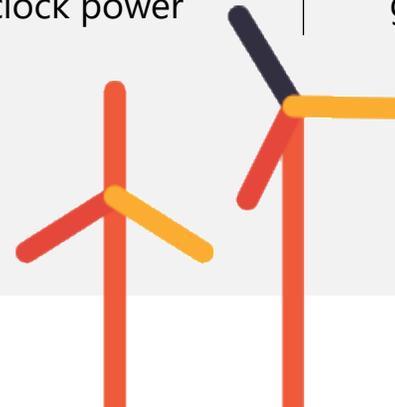
73 GW + offshore wind installed globally

Min. Land Required

Compared to onshore, minimal land required for offshore wind

Near-Shore Wind

Near-shore wind can serve as a potential new market



Experience, Strategy and Skills amongst Diversity

413+

Total Manpower

270+

Number of Engineers

62+

Number of professionals



L&D
Session

KP ENERGY LIMITED

KP Group and IIM Ahmedabad conclude 11 month Leadership Program for 28 future Energy Leaders

**Data as on 31 December 2025*

EARNINGS PRESENTATION Q3 FY26

Board of Directors



Dr. Faruk G. Patel
MANAGING DIRECTOR



Mr. Affan Patel
WHOLE-TIME DIRECTOR



Mr. Amit Khandelwal
WHOLE-TIME DIRECTOR



Adv. Bhadrabala Joshi
NON-EXECUTIVE DIRECTOR



Mr. Bhupendra Shah
NON-EXECUTIVE DIRECTOR



Mr. Dukhabandhu Rath
INDEPENDENT DIRECTOR



Ms. Venu Birappa
NON-EXECUTIVE DIRECTOR
(EX-GETCO OFFICER)



CA Rajendra Desai
INDEPENDENT DIRECTOR



Dr. Indu Gupta Rao
INDEPENDENT DIRECTOR

Key Personnel



Dr. Alok Das
GROUP CEO



CA Shabana Bajari
CHIEF FINANCIAL OFFICER



CS Karmit Sheth
COMPANY SECRETARY &
COMPLIANCE OFFICER



Ms. Nilam Desai
GENERAL MANAGER
PROJECTS



Dr. Karunamoorthy
DIRECTOR TECHNICAL



Mr. AK Rao
GENERAL MANAGER



Major Unmesh Bhatt
VP PROJECTS



Jatinder Singh Bedi
AIR COMMODORE
(IAF VETERAN)

Company Overview

As the leading end-to-end Wind energy solutions provider since 2010, we are constantly working to reshape the energy landscape. We provide a smooth and all-inclusive solution that covers utility-scale renewable energy project development from concept to completion.

Being one of the few specialized companies in wind and hybrid renewable energy industry, we offer a unique blend of experience, creativity, and knowledge to every project. We are one of the few businesses that are prepared to lead in wind and hybrid renewable energy, offering state-of-the-art solutions in a rapidly evolving sector.



 Bhavnagar
Switch Yard

Business Model

EPCC



KPEL offers a unique value proposition that has been designed to address all the issues that WTG manufacturers, IPPs, and CPPs face when setting up a wind farm. We provide end-to-end BOP solutions for Wind Farm & Wind-Solar Hybrid Projects, from concept to commissioning.

Value Delivered

KPEL acts as a one-stop solution provider for its clients, the entire responsibility and accountability for execution of utility-scale Wind Farm & Wind-Solar Hybrid Projects undertaken by the Company.

Outcome

Projects are executed on-time and with optimal resources.

IPP



The Company has its own IPP portfolio of 48.5 MW which includes 37 MW wind generation assets, 11.5 MW DC solar power projects.

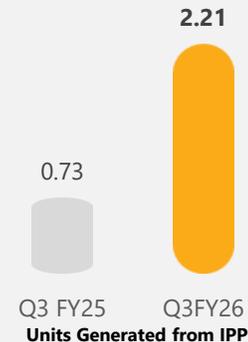
(In Crore | Units = kWh)

Value Delivered

Recurring, annuity revenue stream for the Company.

Outcome

Complementing stable cash flows from our annuity revenue stream of IPP strengthens the resilience of our overall business model.



O&M



For the BOP section of the project, KPEL through its wholly owned subsidiary KP Energy OMS Limited provides comprehensive operations and maintenance services.

Value Delivered

KPEL undertakes O&M services for the BOP portion, to optimize performance and minimise the downtime

Outcome

Energised wind assets are maintained for smooth functioning over their lifecycle.

EPCC Scope of Services



SITE IDENTIFICATION & ACQUISITION

Our key competence is identifying and acquiring feasible high wind sites for utility scale hybrid projects.

Setting up of met masts and LiDAR for site assessment and WTG placement through inhouse Wind Resource Assessment team.

SITE PREPARATION & ENGINEERING

We construct access roads and fetch ROWs in challenging situations along with conducting Soil Bearing Capacity (SBC) tests, Re-Engineering design amongst others points



CONSTRUCTION, ERECTION & COMMISSIONING

WTG civil foundation, 33 kV USS & internal network as well as logistics, installation, erection of Wind Farms and Wind-Solar Hybrid Power projects until commissioning of project

POWER EVACUATION

We undertake EPCC of 33/66, 33/220 & 33/400 kv windfarm pooling substation and EHV lines. Our work spans both CTU & STU connectivity



PERMITS & APPROVALS

We liaison and obtain all requisite permits (for STU and CTU) & approvals from government authorities for the project execution and its operational life thereof

OPERATIONS & MAINTENANCE

O&M services for the entire BOP portion of wind farm for its operational life



Market Statistics

SHAREHOLDING SUMMARY FOR KP ENERGY LIMITED



44.88%
Promoter

55.12%
Public

Shareholding Data as on 31 December 2025

₹ 583

52 WEEK HIGH

6.69 Cr

SHARES OUTSTANDING

KPEL

NSE SYMBOL

Market Cap. Data as on
20 January 2026

₹ 2074 Cr

MARKET CAPITALIZATION

539686

BSE SCRIP CODE

BSE



NSE



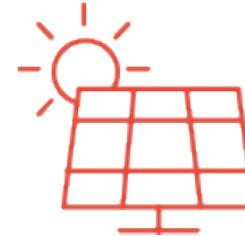
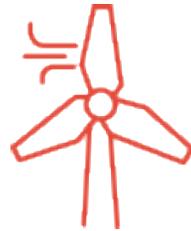
Scan QR Code for more
information on BSE and NSE
webpage of KP Energy Ltd.

KP Group Key Entities

KP ENERGY LIMITED

NSE, BSE Listed Company

KP Energy Limited is India's top wind project developer, specializing in Balance of Plant (BoP) turnkey solutions, and owning/operating wind and hybrid assets across India with a robust project execution track record



KPI Green Energy Limited

NSE, BSE Listed Company

A leading Indian renewable energy firm, KPI Green develops, owns, and operates large-scale solar and hybrid power plants, supplying clean electricity to commercial and government clients via its IPP and captive project models.

KPI GREEN HYDROGEN AND AMMONIA PRIVATE LIMITED

This company develops and plan to operate green hydrogen and ammonia plants, using renewable energy (solar, wind) for zero-emission fuel, supporting India's clean energy transition and industrial decarbonization.



KP Green Engineering Limited

(Formerly known as KP Buildcon Pvt. Ltd.)

A COMPANY TO SOLVE THE DIFFICULTIES

BSE SME Listed Company

KP Group's flagship fabrication arm, manufacturing galvanized steel structures, PEB's and 20+ products for renewable energy, heavy infrastructure and power transmission. The company's upcoming plant at Matar will house Asia's largest kettle for galvanizing.



About KP Group

KP Energy is the leading Wind and Hybrid Renewable Energy Solution Provider



One of the Leading Conglomerates in Renewable Energy Market

The Group is one of the fast-growing companies in India by Turnover and Profits.

The Group aims and is contributing to nation's renewable energy sector.



History of Wealth Creation of KP Group

KP Energy: Listed on BSE SME in 2016, migrating to the Main Board by 2018, Listed on NSE in 2024.

KPI Green Energy: Listed on BSE SME in 2019, advancing to BSE Main Board and NSE in 2021.

KP Green Engineering: Flagship KP Green Engineering, founded 2001, listed on BSE SME in 2024.



Renewable Energy Portfolio Size

2+ GW Cumulative Green Energy installed.

Ambitious Target of 10+ GW by Year 2030.

Total CO₂ emissions saved till date amounts over 59 Lakh MT.



First Generation Entrepreneur

Dr. Faruk G. Patel, CMD is the driving force behind the success of KP Group since 1994.



Humanitarian Services Driven by Passion, Not Obligation



Urja Noor Scholarship Programme empowering 92 students for careers in renewable energy. A joint initiative by KP Human Development Foundation and PP Savani University



KP Human Development Foundation supports students through Mission Everest WBVF Scholarships



KP Human Development Foundation Hosts Two-Day Sports Festival Promoting Holistic Education in Surat

EDUCATION



Madinat Ul Ilam Knowledge Library, Boru is established and furnished with furniture and equipment by **KP Human Development Foundation**

DEVELOPMENT



A Heartwarming Flight Experience for the Disabled & Elderly by Dr. Faruk G. Patel, CMD of KP Group

OTHERS



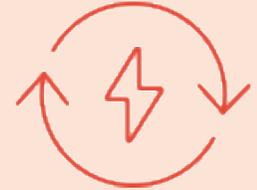
KP Human has contributed rooftop solar power installations as donations at Shri Ram Chandra Mission (Training Center) – 30.09 kW, Althan Police Station – 12.39 kW, Gulshane Fatemtu Zahara Trust –121.22 kW and Vaidic Dharma Sansthan (Shri Shri Ravishankar)– 38.28 KW

ROOFTOP DONATION



Vision

Powering INDIA by
the power of
Nature



Ethical

Equal Opportunity to all
Respect for the individual

Transparent

Respect for Diversity

Environmentalism

Values

Mission

Accelerate the adoption of renewable technology across India to conserve our environment and provide an environment friendly and sustainable source of energy through economical and sustainable, renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy





Contact Us

KP ENERGY LIMITED

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Canal Road, Bhatar, Surat - 395 017, Gujarat, India

+91 261 2234757 / www.kpenergy.in

Investor Enquiries

ir.kpenergy@kpgroup.co/
secretarial@kpgroup.co





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