



## K.P. ENERGY LIMITED

CIN: L40100GJ2010PLC059169



E-mail : info@kpenergy.in  
Website : www.kpenergy.in

KPEL/INV/PPT/Q4FY26/643

May 7, 2026

### BSE Limited

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

### National Stock Exchange of India Limited

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Scrip Code: 539686

Symbol: KPEL

### Sub: Investor Presentation for the quarter and year ended March 31, 2026

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation for the quarter and year ended March 31, 2026.

The aforementioned presentation is also made available on website of the Company at [www.kpenergy.in](http://www.kpenergy.in)

This is for your information and records.

Thanking You,

Yours faithfully,

For K.P. Energy Limited

Affan Faruk Patel  
Whole Time Director  
DIN: 08576337

Encl.: a/a

#### Reg. Office:

'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS,  
Canal Road, Bhatar, Surat-395017, Gujarat

Phone: +91-261-2234757, Fax: +91-261-2234757

E-mail: info@kpenergy.in, Website: www.kpenergy.in

ISO 14001:2015, ISO 9001:2015 and ISO 45001: 2018 Certified Company

**NSE BSE Listed Company**



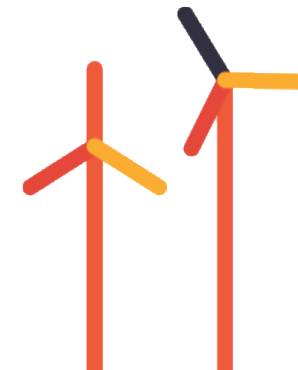


 **Kuchhdi  
Wind Site**

# KP Energy Limited

## Earnings Presentation

**MARCH 2026**





# Inside the Presentation

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# Company Snapshot

KP Energy Limited is a prominent balance of plant solution provider in renewable energy industry engaged, from conceptualization till the commissioning of wind energy & wind-solar hybrid power projects.

 **Matalpar Wind Site**

₹ **1,506** Cr  
Revenue for **FY26**

**3.73** + GW  
Total Renewable Portfolio

**48.5** MW  
Operational IPP Assets

**646** + MW  
Total O&M Portfolio

₹ **181** Cr  
PAT for **FY26**

**2.16** + GW  
Total Projects in Hand

**200** MW  
IPP Projects in Hand

**CARE A-;  
Stable**

CARE Ratings for Long Term Bank Facilities

₹ **2,758** Cr  
Market Capitalization as of May 6, 2026

**1.57** + GW  
Total Installed Capacity

**10** + GW  
Ambitious Group target by 2030

**Technology Resilient**

- Working with major OEMs in India for Wind Turbine Generator (WTG) of various capacities currently up to 5.X MW each.
- First in India to Install '**Make in India**' 4.2M160 Wind Turbine in South Gujarat



# Building Pan India Wind and Hybrid Portfolio



## Repeat Business Potential

With more than a decade of execution experience, building trust, winning repeat contracts and bundling capacities across sites.



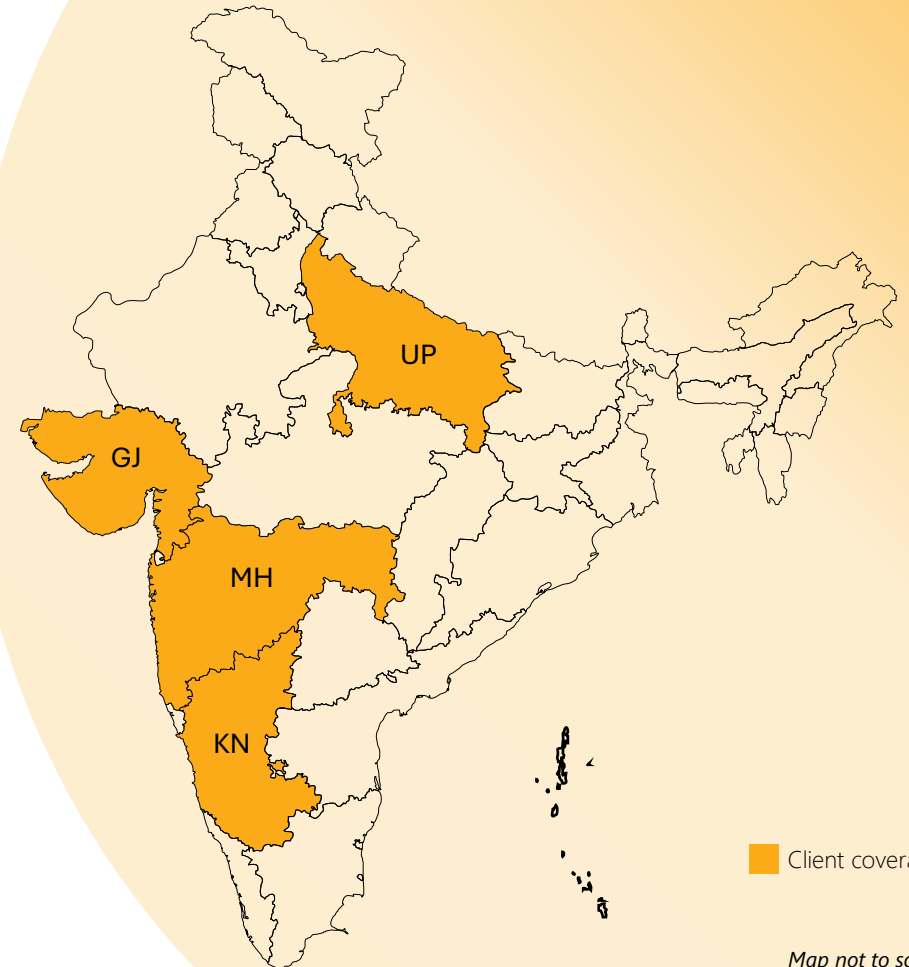
## Operational Efficiency

Centralized wind farms benefit from economies of scale while reducing downtime and increasing performance.



## Pan India Expansion

Strategic acquisition of ISTS and STU connectivity to initiate scalable projects across India

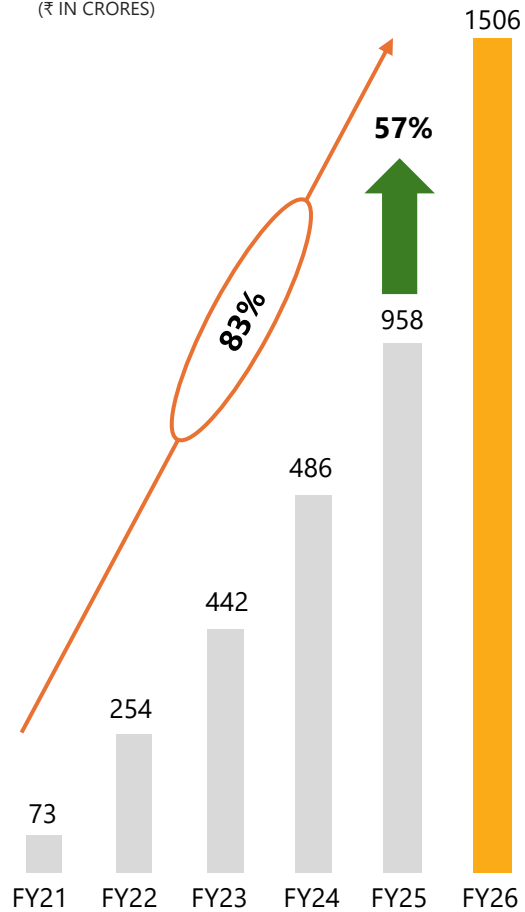


Client coverage

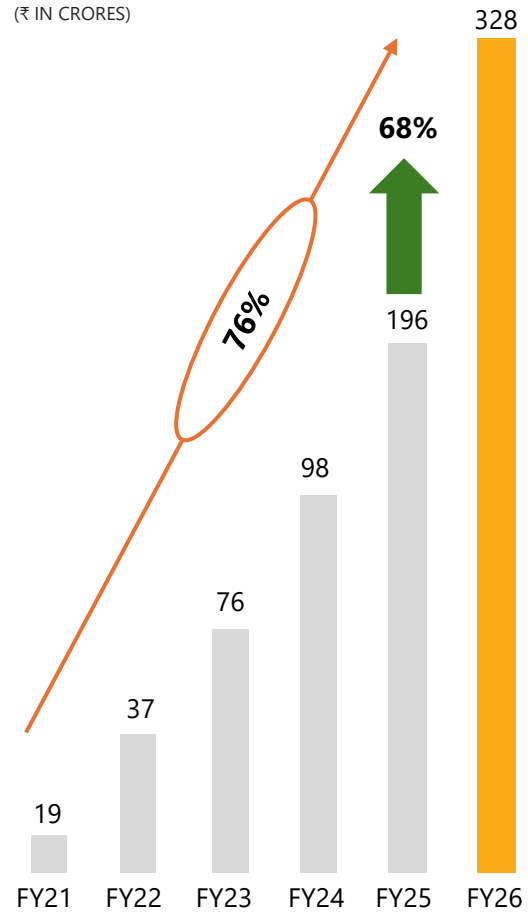
Map not to scale

# Exceptional Growth Year on Year

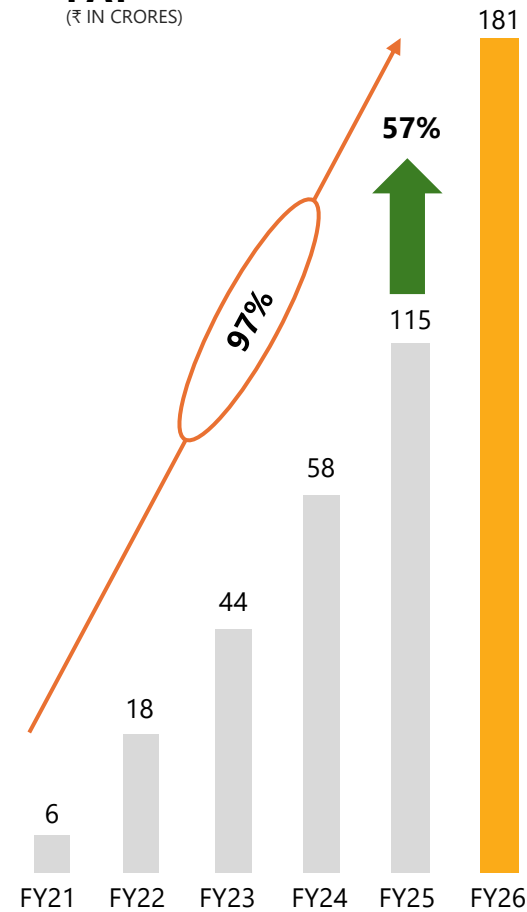
## Revenue (₹ IN CRORES)



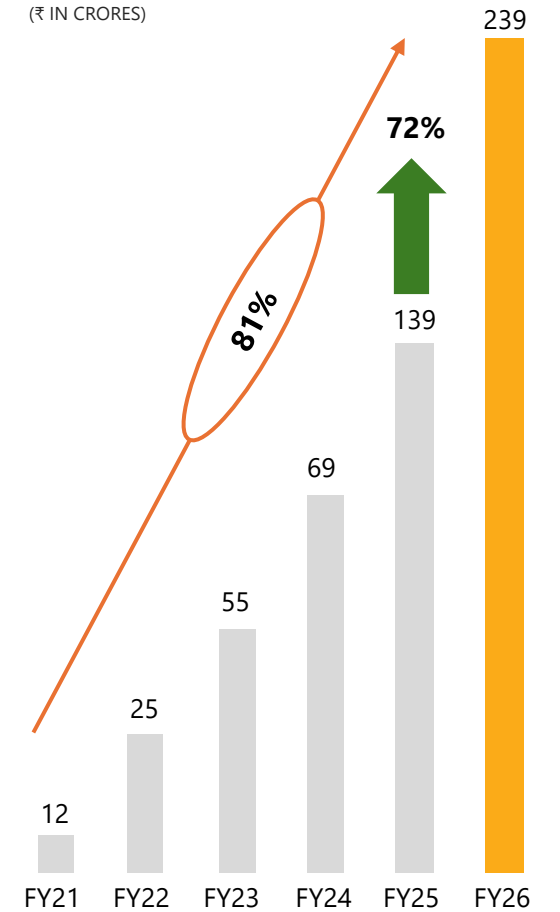
## EBITDA (₹ IN CRORES)



## PAT (₹ IN CRORES)



## CASH PROFIT (₹ IN CRORES)



**CAGR**

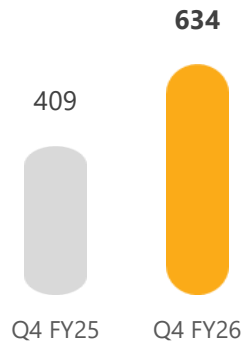
Note: The figures for Revenue, EBITDA, and PAT have been rounded to the nearest integer. Compounded Annual Growth Rate (CAGR) growth has been calculated based on absolute values.

# FY26 Financial Highlights Q4 FY26

## Revenue

(₹ IN CRORES)

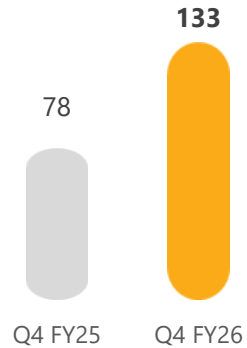
**+55% YOY**



## EBITDA

(₹ IN CRORES)

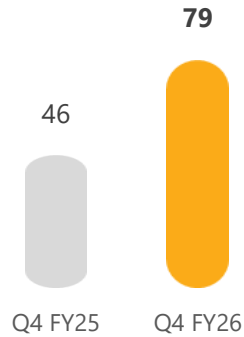
**+71% YOY**



## PAT

(₹ IN CRORES)

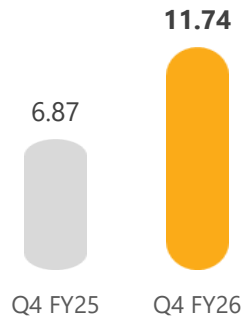
**+72% YOY**



## EPS

(₹ / SHARE)

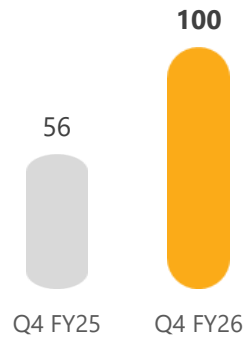
**+71% YOY**



## Cash Profit

(₹ IN CRORES)

**+80% YOY**



*Note: The figures for Total Income, EBITDA, PAT and Cash Profit have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.*



# Income Statement Summary

(Consolidated)

(₹ Crores)

Particulars	Q4 FY26	Q4 FY25	YoY % Change	FY26	FY25	YoY % Change
Revenue from Operations	632	401	57%	1497	939	59%
<b>Total Income</b>	<b>634</b>	<b>409</b>	<b>55%</b>	<b>1506</b>	<b>958</b>	<b>57%</b>
Total Operating Expenses	501	331	51%	1177	762	54%
<b>EBITDA</b>	<b>133</b>	<b>78</b>	<b>71%</b>	<b>328</b>	<b>196</b>	<b>68%</b>
<b>EBITDA Margin %</b>	<b>21%</b>	<b>19%</b>	-	<b>22%</b>	<b>20%</b>	-
Interest Cost	16	9	89%	46	29	59%
Depreciation And Amortisation	9	5	86%	28	12	124%
Profit Before Taxes	108	65	67%	254	155	64%
<b>Profit After Taxes</b>	<b>79</b>	<b>46</b>	<b>72%</b>	<b>181</b>	<b>115</b>	<b>57%</b>
<b>PAT Margin %</b>	<b>12%</b>	<b>11%</b>	-	<b>12%</b>	<b>12%</b>	-
<b>Basic EPS (₹)</b>	<b>11.74</b>	<b>6.87</b>	<b>71%</b>	<b>27.07</b>	<b>17.29</b>	<b>57%</b>

Note: All figures, except EPS, have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

**57%**



Q4 FY26 Revenue from Operations at **₹632 Crore** as compared to **₹401 Crore** in Q4 FY25

**71%**



Q4 FY26 EBITDA at **₹133 Crore** as compared to **₹78 Crore** in Q4 FY25

**72%**



Q4 FY26 PAT at **₹79 Crore** as compared to **₹46 Crore** in Q4 FY25

# Balance Sheet Summary

(Consolidated)

(₹ Crores)

Particulars	FY26	FY25	YoY % Change
Net Worth	522	312	67%
Non – Current Liabilities	392	328	19%
Current Liabilities	1777	528	236%
<b>Total</b>	<b>2691</b>	<b>1168</b>	<b>130%</b>
Fixed Assets	552	430	28%
Other Non – Current Assets	12	4	167%
Current Assets	2127	734	190%
<b>Total</b>	<b>2691</b>	<b>1168</b>	<b>130%</b>

**67%**



FY26 Networth at **₹522 Crore** as compared to **₹312 Crore** in FY25

Note: All figures have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

# Cash Flow Statement Summary

(Consolidated)

(₹ Crores)

Particulars	FY26	FY25
Cash flow from Operating Activities	123	162
Cash flow from Investing Activities	(212)	(241)
Cash flow from Financing Activities	120	101
<b>Net Increase/(Decrease) in Cash and Cash Equivalents</b>	<b>31</b>	<b>22</b>
Cash and Cash Equivalents at the beginning of the year	46	24
<b>Cash and Cash Equivalents at the end of the year</b>	<b>77</b>	<b>46</b>

Note: All figures have been rounded to the nearest integer.

# Major Order Wins

## IPP



### 100 MW ISTS-Connected Wind Power Project

- Awarded by SECI under competitive bidding process
- Tariffed at ₹3.67/unit
- Interconnection at 400/220 kV Jam Khambhaliya substation
- PPA has been signed for 25 years



### 100 MW Wind Power Project

- Received Letter of Intent from GUVNL
- Comprising 50 MW base capacity and 50 MW under greenshoe option
- Tariffed at ₹3.44/unit for 50 MW base capacity and ₹3.43/unit for 50 MW Greenshoe Option
- Tariff fixed for 25 years

## EPC



### 99 MW Wind Power Project

- Awarded by Inox Renewable Solutions Ltd
- 99 MW EPC Project
- Installation of Inox 3 MW WTGs
- Turnkey execution of the project, which includes engineering, procurement, construction, erection, testing and commissioning of balance of plant works including statutory approvals & permits



### 40.8 MW Hybrid Wind-Solar Power Project

- Awarded by Enerparc Energy
- 40.8 MW EPC Contract
- Wind-Solar Hybrid Power Project in Gujarat
- Scope includes supply, installation and commissioning of the project, including evacuation infrastructure, grid connectivity, requisite statutory and regulatory approvals.



### 91.4 MW Hybrid Wind-Solar Power Project

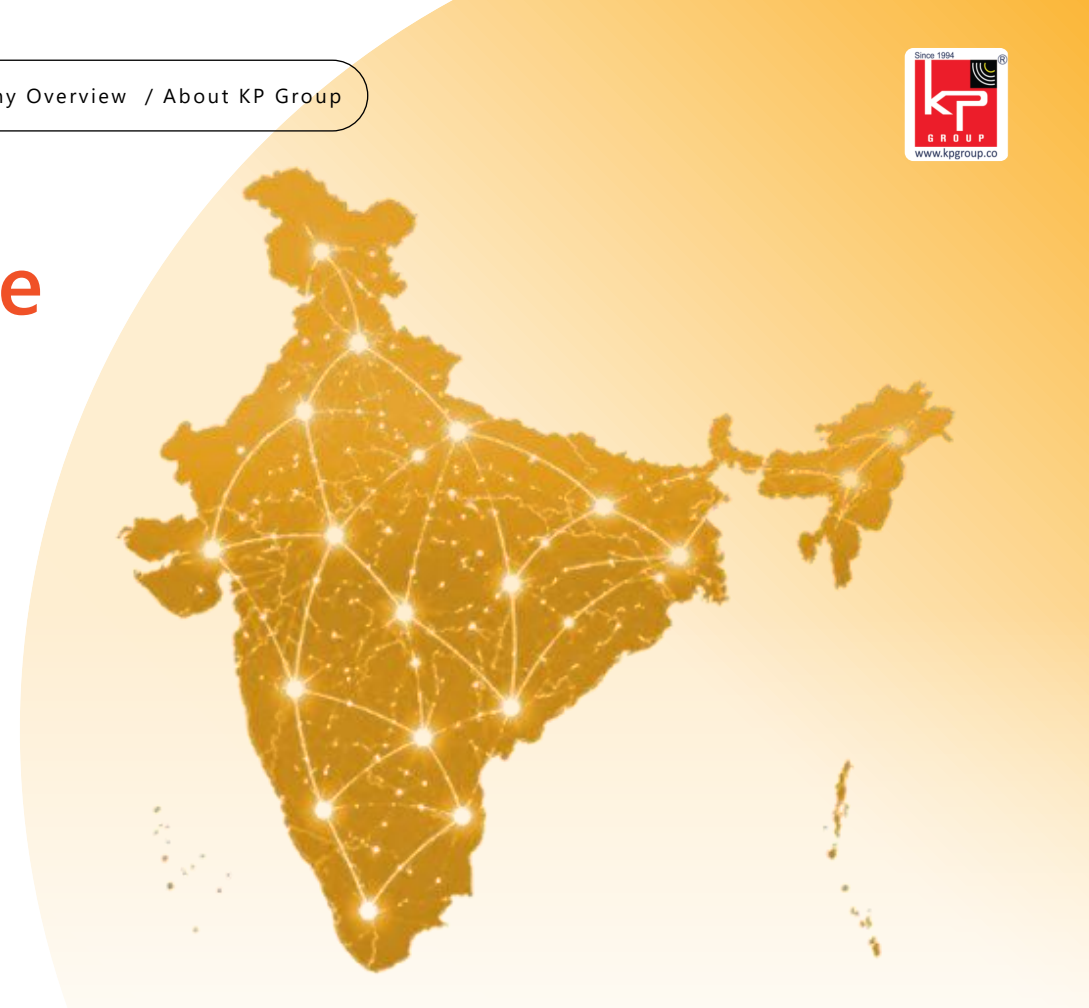
- Awarded by JK Paper Ltd for hybrid project in Gujarat
- 91.4 MW Hybrid EPC contract
- Scope includes supply, installation and commissioning of the project, including evacuation infrastructure, grid connectivity, requisite statutory and regulatory approvals.
- Includes O&M: 2 years (Wind) and 1 year (Solar)

# KP Energy receives Inter State Electricity Trading Licence



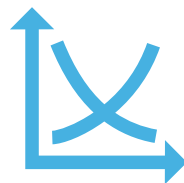
## CENTRAL ELECTRICITY REGULATORY COMMISSION CATEGORY-V LICENCE

CERC has issued Inter-State electricity trading licence under Category-V, enabling the company to participate in **Pan-India power** markets



### Wider Market Access

Access to a broader base of buyers across national market, including instant green power availability to C&I customers enabling greater volume offtake & diversified revenue streams.



### Enhanced Realization

Access to a broader base of buyers across national market, including instant green power availability to C&I customers enabling greater volume offtake & diversified revenue streams.

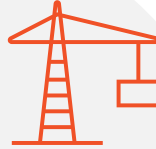


### Exchange & Bilateral Markets

Access to a broader base of buyers across national market, including instant green power availability to C&I customers enabling greater volume offtake & diversified revenue streams.

# Growth Avenues

## Resource Creation & Pipeline



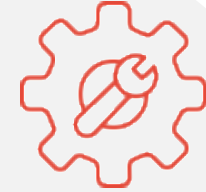
- With over 2GW of multi-year orders in pipeline, it allows us to focus in high growth and innovative sectors.
- BOP Initiative undertaken to explore offshore wind to the tune of 1-2 GW in Gujarat/Tamil Nadu in terms of BOP participation
- Received in-principle approval for 100MW ISTS Connectivity, enabling interstate sales; exploring further ISTS and STU connectivity

## Grid Reach & Site Quality



- Expertise across STU and CTU networks diversifies evacuation pathways and broadens customer reach for renewable power contracts.
- Through internal Wind Resource Assessment capabilities, expertise in early detection of high wind land resources speeds up project development
- Better technology initiatives/higher PLF achievability through 4.x and 5.x MW WTGs

## Operational Excellence



- 24x7 Network Operations Center uses AI alerts and SCADA dashboards to deploy preventive maintenance teams, reducing downtime and ensuring generation reliability.
- Integrated O&M covers growth avenues through performance optimisation, predictive maintenance and lifecycle extension of critical infrastructure.

# Inhouse Wind Resource Assessment Capabilities

Our in-house Wind Resource Assessment capabilities deliver accurate, high-resolution wind data analysis using advanced modeling tools, on-site measurements, and GIS mapping. We optimize site selection, energy yield estimation, and project bankability. Our expert team ensures reliable insights to support efficient wind farm design and maximize renewable energy generation potential.

## Features and benefits of Inhouse WRA team include:

- High-Resolution Data Collection
- Enhanced Site Suitability Analysis
- Faster turnaround time for analysis
- Robust Power Curve Measurements
- Advanced Data Analytics
- Versatile Wind Data Exploration

## Key Assets for Wind Resource Assessment Team:

- Expert Team for Wind and land resource analysis
- **45+ Wind Masts** across the region
- LiDAR wind cube
- Cutting edge software for wind mapping
- Member of Indian Wind Power Association



# Network Operation Centre

## Key Capabilities of KP Group's Network Operations Centre (NOC)



### Live Equipment Health Monitoring

Integrated through SCADA – enables Real-time tracking of key equipment like Inverters, WTGs and Weather Monitoring Systems (WMS). Ensures maximum uptime and immediate fault detection.



### Custom Alert Systems and Auto Reporting

Automated alerts for critical deviations and performance issues. Generates daily, weekly, and exception reports for actionable insights.



### Powered by IBM Maximo Renewables

Our NOC platform is built on IBM Maximo for Renewables. IBM has published a global case study recognizing KP Group's NOC as a benchmark for digital operations in renewable energy.

A centralised command hub for real-time monitoring, diagnostics, and control of KP Group's solar and wind assets.



# 285+

**Clients**

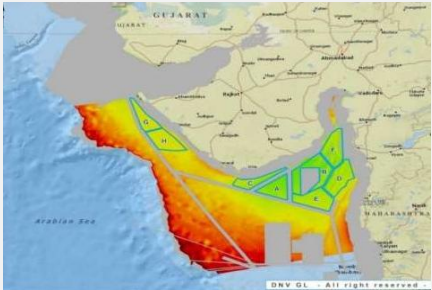
# 100%

**O&M Contractual Compliance**

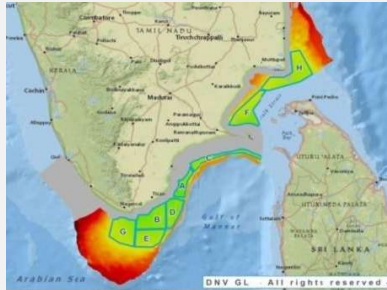
# Future Areas of Growth : Offshore/Nearshore wind

## Potential Locations for Offshore/Nearshore Wind

National Institute of Wind Energy (NIWE), has identified four regions in the two states.



Gujarat



Tamil Nadu

## Government Incentives

- VGF of up to INR 7,453 Crs for 1 GW
- Allocation of offshore wind sites under a lease with site exclusivity over seabed during study/survey period and project

## Why Offshore/nearshore Wind in India?

Vast Untapped Potential

70 GW offshore wind energy potential in India

RTC Power

Offshore wind is a key component for Round-the-clock power

Higher PLF & Consistent winds

45-50% PLF as compared to 30-35% of onshore wind

Global Opportunities

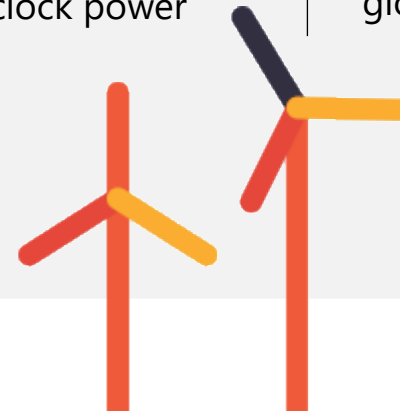
73 GW + offshore wind installed globally

Min. Land Required

Compared to onshore, minimal land required for offshore wind

Near-Shore Wind

Near-shore wind can serve as a potential new market



# Experience, Strategy and Skills amongst Diversity

## 445+

Team  
Strength

## 285+

Number of  
Engineers

## 66+

Number of  
Professionals



L&D  
Session

KP ENERGY LIMITED

KP Group and IIM Ahmedabad conclude 11 month Leadership Program for 28 future Energy Leaders, now part of the IIM Ahmedabad Alumni Network

**Talent sourced from:**

Prestigious institutions such as IIMs, IITs, ICAI, ICSI, ICMAI and other reputed institutions

*\*Data as on 31 March 2026*

EARNINGS PRESENTATION FY26

# Board of Directors



**Dr. Faruk G. Patel**  
MANAGING DIRECTOR



**Mr. Affan Patel**  
WHOLE-TIME DIRECTOR



**Mr. Amit Khandelwal**  
WHOLE-TIME DIRECTOR



**Adv. Bhadrabala Joshi**  
NON-EXECUTIVE DIRECTOR



**Mr. Bhupendra Shah**  
NON-EXECUTIVE DIRECTOR



**Mr. Dukhabandhu Rath**  
INDEPENDENT DIRECTOR



**Ms. Venu Birappa**  
NON-EXECUTIVE DIRECTOR  
(EX-GETCO OFFICER)



**CA Rajendra Desai**  
INDEPENDENT DIRECTOR



**Dr. Indu Rao Kaveti**  
INDEPENDENT DIRECTOR

# Key Personnel



**Dr. Alok Das**  
GROUP CEO



**Dr. Karunamoorthy**  
DIRECTOR TECHNICAL



**CA Shabana Belim**  
CHIEF FINANCIAL OFFICER



**Major Unmesh Bhatt**  
VP PROJECTS



**Jatinder Singh Bedi**  
AIR COMMODORE  
(IAF VETERAN)



**CS Karmit Sheth**  
COMPANY SECRETARY &  
COMPLIANCE OFFICER



**Ms. Nilam Desai**  
GENERAL MANAGER  
PROJECTS



**Mr. AK Rao**  
GENERAL MANAGER  
PROJECTS

# Company Overview

As the leading end-to-end Wind and Wind-Solar Hybrid energy solutions provider since 2010, we are constantly working to reshape the energy landscape. We provide a smooth and all-inclusive solution that covers utility-scale renewable energy project development from concept to completion.

Being one of the few specialized companies in wind and hybrid renewable energy industry, we offer a unique blend of experience, creativity, and knowledge to every project. We are one of the few businesses that are prepared to lead in wind and hybrid renewable energy, offering state-of-the-art solutions in a rapidly evolving sector.



 Bhavnagar  
Switch Yard

# Business Model

## EPCC



KPEL offers a unique value proposition that has been designed to address all the issues that WTG manufacturers, IPPs, and CPPs face when setting up a wind farm. We provide end-to-end BOP solutions for Wind Farm & Wind-Solar Hybrid Projects, from concept to commissioning.

### Value Delivered

KPEL acts as a one-stop solution provider for its clients, the entire responsibility and accountability for execution of utility-scale Wind Farm & Wind-Solar Hybrid Projects undertaken by the Company.

### Outcome

Projects are executed on-time and with optimal resources.

## IPP



The Company has its own IPP portfolio of **248.5 MW** out of which 48.5 MW is operational and the remaining is under execution.

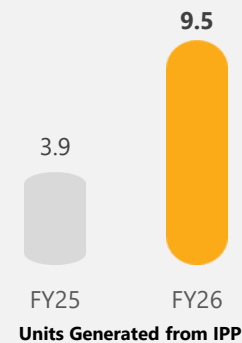
(In Crore | Units = kWh)

### Value Delivered

Recurring, annuity revenue stream for the Company.

### Outcome

Complementing stable cash flows from our annuity revenue stream of IPP strengthens the resilience of our overall business model.



## O&M



For the BOP section of the project, KPEL through its wholly owned subsidiary KP Energy OMS Limited provides comprehensive operations and maintenance services.

### Value Delivered

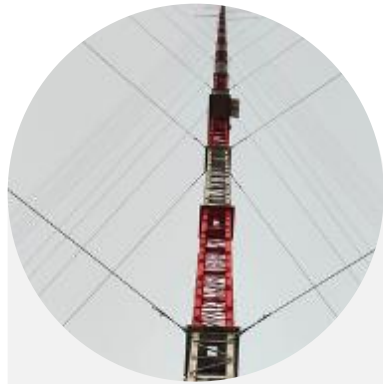
KPEL undertakes O&M services for the BOP portion, to optimize performance and minimise the downtime.

### Outcome

Energised wind assets are maintained for smooth functioning over their lifecycle.

# End-to-End Project Lifecycle Management

## Project Development



### SITE IDENTIFICATION & ACQUISITION

Our key competence is identifying and acquiring feasible high wind sites for utility scale hybrid projects.

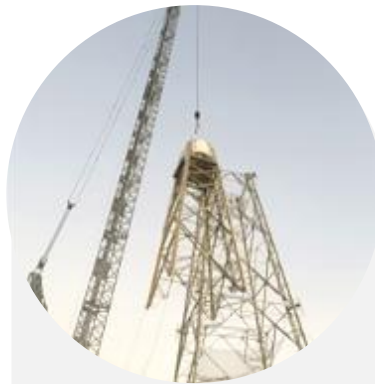
Setting up of Met Masts and LiDAR for site assessment and WTG placement through inhouse Wind Resource Assessment team.

### SITE PREPARATION & ENGINEERING

We construct access roads and fetch ROWs in challenging situations along with conducting Soil Bearing Capacity (SBC) tests, Re-Engineering design amongst others points.



## Project Construction



### CONSTRUCTION, ERECTION & COMMISSIONING

WTG civil foundation, USS & internal network as well as logistics, installation, erection of Wind Farms and Wind-Solar Hybrid Power projects until commissioning of project.



### POWER EVACUATION

We undertake EPCC of 33/66, 33/220 & 33/400 kv pooling substation and EHV lines. Our work spans both CTU & STU connectivity.



### PERMITS & APPROVALS

We liaison and obtain all requisite permits (for STU and CTU) & approvals from government authorities for the project execution and its operational life thereof.

## Post Commissioning

### OPERATIONS & MAINTENANCE

O&M services for the entire BOP portion of the renewable project for its operational life.





# Market Statistics

## SHAREHOLDING SUMMARY FOR KP ENERGY LIMITED



**45.44%**  
Promoter

**54.56%**  
Public

Shareholding Data as on 31 March 2026

**₹ 584**

52 WEEK HIGH

**6.76 Cr**

SHARES OUTSTANDING

**KPEL**

NSE SYMBOL

Market Cap. data as on  
06 May 2026

**₹ 2,758 Cr**

MARKET CAPITALIZATION

**539686**

BSE SCRIP CODE

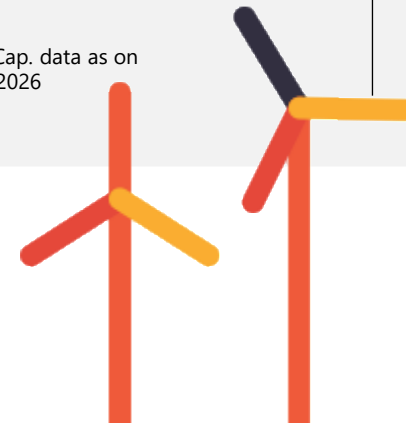
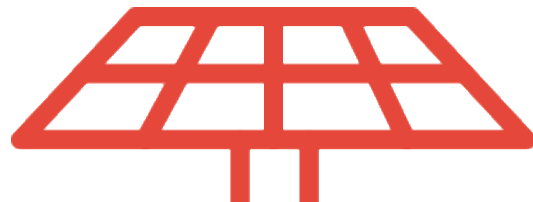
BSE



NSE



Scan QR Code for more  
information on BSE and NSE  
webpage of KP Energy Ltd.



# KP Group Key Entities



## KP ENERGY LIMITED

*NSE, BSE Listed Company*

KP Energy Limited is India's top wind project developer, specializing in Balance of Plant (BoP) turnkey solutions, and owning/operating wind and hybrid assets across India with a robust project execution track record



## KPI Green Energy Limited

*NSE, BSE Listed Company*

A leading Indian renewable energy firm, KPI Green develops, owns, and operates large-scale solar and hybrid power plants, supplying clean electricity to commercial and government clients via its IPP and captive project models



## KP Green Engineering Limited

**A COMPANY TO SOLVE THE DIFFICULTIES**

*BSE – SME Listed Company*

KP Group's flagship steel structure design, engineering & fabrication and galvanization arm, manufacturing 23 products across renewable energy and infrastructure sectors. The Company's plant at Matar houses Asia's largest kettle for galvanizing, which has now been operationalized



## KPI GREEN HYDROGEN AND AMMONIA PRIVATE LIMITED

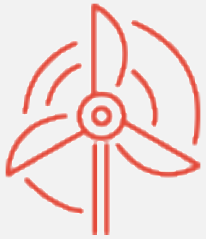
*(Hydrogen & Ammonia Vertical of KP Group)*

This company develops and plan to operate green hydrogen and ammonia plants, using renewable energy (solar, wind) for zero-emission fuel, supporting India's clean energy transition and industrial decarbonization



# About KP Group

KP Energy is the leading Wind and Hybrid Renewable Energy Solution Provider



## One of the Leading Conglomerates in Renewable Energy Market

The Group is one of the fast-growing companies in India by Turnover and Profits.

The Group aims and is contributing to nation's renewable energy sector.



## History of Wealth Creation of KP Group

**KP Energy:** Listed on BSE SME in 2016, migrating to the Main Board by 2018, Listed on NSE in 2024.

**KPI Green Energy:** Listed on BSE SME in 2019, advancing to BSE Main Board and NSE in 2021.

**KP Green Engineering:** Flagship KP Green Engineering, founded 2001, listed on BSE SME in 2024.



## Renewable Energy Portfolio Size

2.5+ GW Cumulative Green Energy installed.

Ambitious Target of 10+ GW by Year 2030.

Total CO<sub>2</sub> emissions saved till date amounts over 59 Lakh MT.



## First Generation Entrepreneur

Dr. Faruk G. Patel, CMD is the driving force behind the success of KP Group since 1994.

# Humanitarian Services Driven by Passion, Not Obligation



- 30 Students Benefit from the Official Launch of Urja Noor Scholarship in Botswana

- KPHDF, along with Servokon, Delhi, launches coaching and interview preparation programs for Civil Services examinations, benefiting 12 students
- KP Group Successfully Conducts 3rd PI-UBA STTP for 50 ITI Students at SVNIT Surat
- 1,700+ students from 110 schools benefited through initiatives spanning primary education.
- 92 students under the Urja Noor Scholarship Programme have successfully completed their first semester

## EDUCATION



- Strengthening Healthcare: KP Human Foundation supports Zainab Hospital with Ventilator Donation
- Medicare Rahat Pharmacy launched in Vagara by Vohra Patel Progressive Trust & KP Group

## HEALTH



- KP Human Development Foundation, Surat, organized an awareness program on menopause and cancer on the occasion of International Women's Day, with the participation of 300 beneficiaries.

- In collaboration with PP Savani Group, KP Group extended a special gesture by sponsoring a memorable Manali trip and Umrah Tour for newly married couples.

## OTHERS



- Distribution of 83 Assistive Devices in Divyang Assistance Camp – “Empowering the Dependent to Become Self-Reliant” An initiative by Chaydo (Surat Manav Seva Sangh) in collaboration with KP Human.

- Hon'ble Deputy Chief Minister's Birthday Marked With a Compassionate Care Initiative for Child Patients by KP Human Development Foundation



- Warmth with Care: Sweater-Jacket Distribution for 250+ Primary School Students in Velvad Village.

## HELPING HANDS



- Backed by the generous support of KP Human Development Foundation participation in the National and International Badminton Tournament marked a significant milestone.

## SPORTS



# Vision

Powering INDIA by  
the power of Nature



# Mission

Accelerate the adoption of renewable technology across India to conserve our environment and provide an environment friendly and sustainable source of energy through economical and sustainable, renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy

# Values

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Ethical

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Equal Opportunity to all

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Respect for the individual

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Transparent

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Respect for Diversity

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Environmentalism



# Contact Us

## KP ENERGY LIMITED

### OFFICE ADDRESS:

'KP House', Near KP Circle, Opp Ishwar Farm Junction BRTS,  
Canal Road, Bhatar, Surat - 395 017, Gujarat, India

+91 261 2234757 / [www.kpenergy.in](http://www.kpenergy.in)

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## Investor Enquiries

[ir.kpenergy@kpgroup.co](mailto:ir.kpenergy@kpgroup.co)/  
[secretarial@kpgroup.co](mailto:secretarial@kpgroup.co)





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