



SURYA ROSHNI LIMITED

CIN -L31501HR1973PLC007543
Padma Tower-I, Rajendra Place, New Delhi-110 008
Ph.: +91-11-47108000 E-mail : cs@surya.in
Website : www.surya.co.in

SRL/se/yks/26-27/04

May 25, 2026

The Secretary
The Stock Exchange, Mumbai
MUMBAI - 400 001
Scrip Code: 500336

The Manager (Listing Department)
The National stock Exchange of India Ltd
Mumbai – 400 051
NSE Symbol: SURYAROSNI

Re : INVESTOR PRESENTATION

Dear Sir,

In terms of Regulation 30 read with Para A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of the updated "Investor Presentation - May, 2026". Copy of the same is also being uploaded on the website of the Company at, <http://www.surya.co.in>.

Kindly take the same in your records.

Thanking you,

Yours faithfully,
for **SURYA ROSHNI LIMITED**

BHARAT Digitally signed by
BHARAT
BHUSHAN SINGAL
Date: 2026.05.25
14:48:00 +05'30'

B. B. SINGAL
CFO & Company Secretary

Encl: as above

INVESTOR

A wide array of home appliances and electrical supplies. On the left, there are various light bulbs (incandescent, CFL, LED), a solar panel, and boxes of SURYA brand materials. In the center, there are ceiling fans, a portable heater, a blender, a rice cooker, and a small electric stove. On the right, there are more fans, a large portable heater, and various plumbing supplies like pipes, valves, and fittings. The background is a light blue gradient with a subtle geometric pattern.

Strength in Every Stride



**PADMA
SHRI
2020**

Padma Shri
JAI PRAKASH AGARWAL

Shri Jai Prakash Agarwal Chairman Surya Roshni Limited has been conferred with the prestigious Padma Shri Award by President Shri Ram Nath Kovind on 8th November 2021 at Rashtrapati Bhawan, Delhi.

Q4 & FY26 Results Highlights

Q4 & FY26 Results Highlights

SURYA

Consolidated Financial Performance Highlights

Particulars (In ₹ crore)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue	2,163	2,146	1%	1,927	12%	7,540	7,436	1%
EBITDA	170	211	-19%	148	15%	541	609	-11%
Profit Before Tax (PBT)	131	175	-25%	107	22%	384	465	-18%
Profit after Tax (PAT)	98	130	-24%	80	23%	286	347	-18%

Results Highlights

- In Q4FY26, consolidated revenue stood at ₹2,163 crore, broadly stable YoY and 12% higher sequentially. EBITDA stood at ₹170 crore with EBITDA margins of ~7.9%. PAT for the quarter stood at ₹98 crore, improving sequentially by 23%, supported by better realizations and improved product mix.
- The Lighting & Consumer Durables segment delivered healthy growth during Q4FY26, led by strong momentum across LED bulbs, battens, downlighters, appliances and professional lighting and the Steel Pipes & Strips business reported ever highest quarterly dispatch volumes of ~2.6 lakh tonnes.

Q4 & FY26 Results Highlights

Lighting and Consumer Durables Segment Performance

Particulars (In ₹ crore)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue	501	458	9%	476	5%	1,809	1,690	7%
EBITDA	44	47	-6%	42	5%	156	162	-4%
EBITDA Margins	8.8%	10.3%	-146 bps	8.8%	-2 bps	8.6%	9.6%	-98 bps
PBT	33	37	-11%	31	6%	115	125	-8%

Results Highlights

- In Q4FY26, the Lighting & Consumer Durables segment reported revenue of ₹501 crore, registering growth of 9% YoY, supported by strong demand across consumer lighting, professional lighting and appliances categories.
- During FY26, the Company continued strengthening its long-term growth platform through expansion in Wires & Cables, PVC pipes, pumps businesses and continued investments in brand building and secondary marketing initiatives.

Steel Pipe and Strips Segment Performance Highlights

Particulars (In ₹ crore)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue	1,662	1,688	-2%	1,451	15%	5,731	5,749	0%
EBITDA	126	164	-23%	106	19%	385	446	-14%
EBITDA/MT (Rs.)	5,121	6,708	-24%	4,810	6%	4,553	5,392	-16%
PBT	98	138	-29%	76	28%	269	341	-21%

Results Highlights

- The Steel Pipes & Strips business delivered resilient performance during Q4FY26 despite geopolitical disruptions and volatility across export markets, supported by improving realizations, disciplined inventory management and healthy contribution from value-added products.
- During FY26, the business continued to strengthen its product mix with value-added products contributing ~43% of overall volumes, while the hollow section pipes category achieved highest-ever quarterly sales during Q4FY26.
- The export business expanded its footprint across newer geographies including the UK market, while strengthening order visibility across North America and Europe.
- Order book stood at ₹1000 crore, led by majorly in exports, spiral pipes and domestic API orders, providing strong visibility for H1FY27, which is expected to be the highest value-added product sale in H1FY27.

Company Overview

SURYA – At A Glance

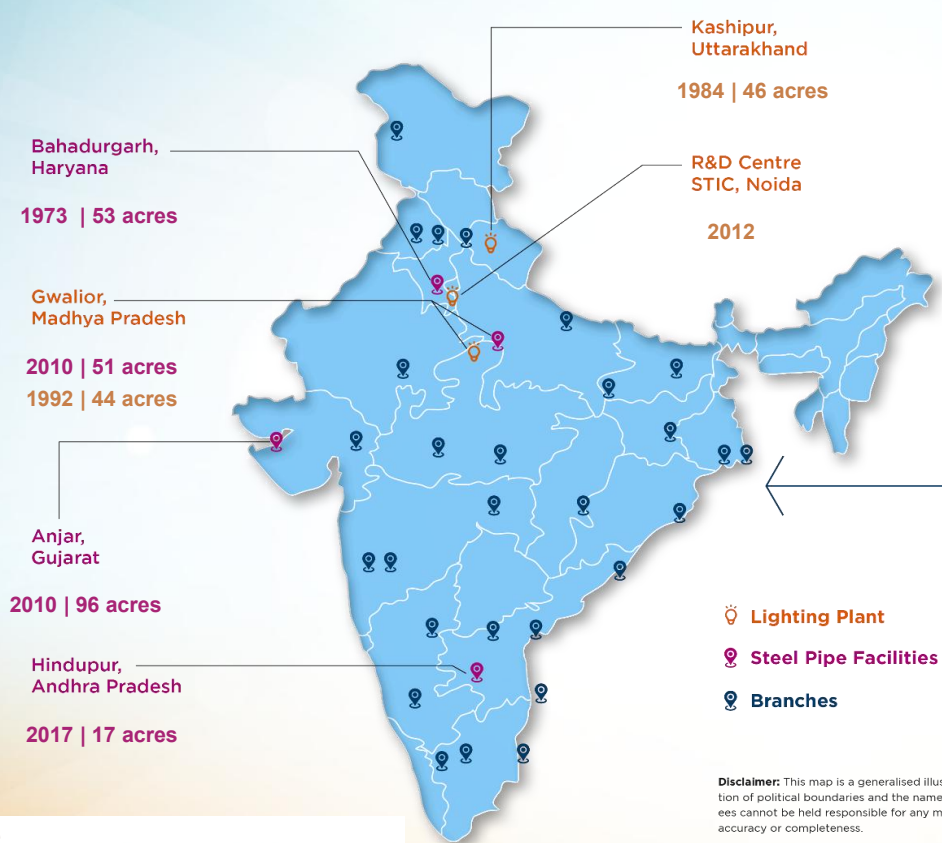
SURYA

- **Established in 1973, 'SURYA' is one of the most respected and trusted brand** in Steel Pipes, Lighting & Consumer Durables (FMEG) and PVC pipes in India and Globally
- **Leadership in Value-Added Products** with a comprehensive product range
- **Deeply rooted distribution network** up to Rural India
- **Brand promotion** through extensive TV & Print Advertisements, BTL activities and Digital campaigns
- **Strategic Value Creation** by reinforcing market leadership position and driving change through investment in value-added products
- **Strengthening Financials** – Net cash surplus of ₹ 337 crore as on 31st March 2026, Lean Balance Sheet



Making In India, Delivering Across the World

SURYA



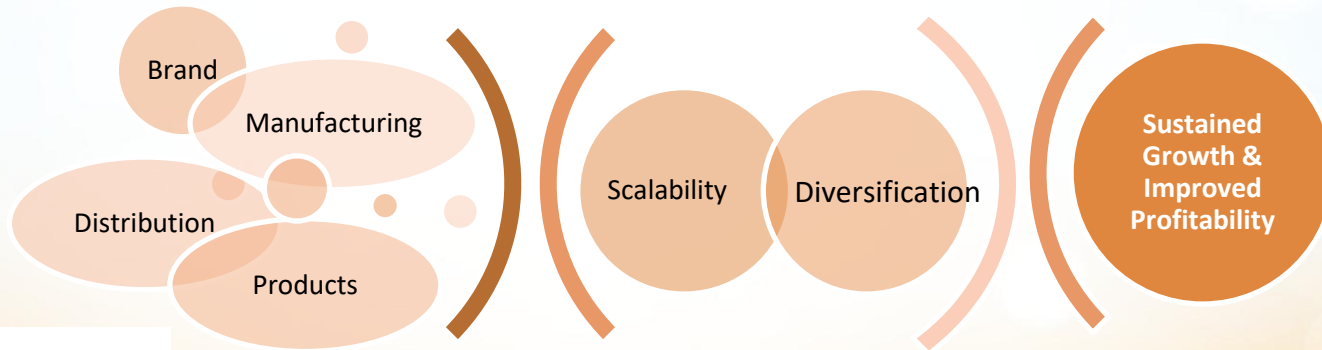
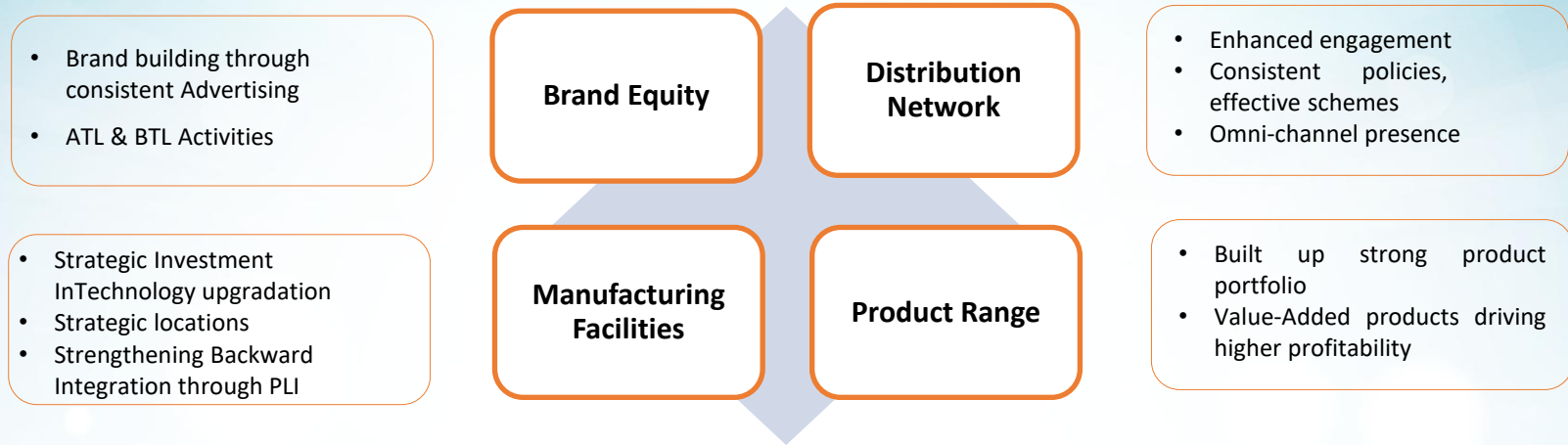
Global Footprints



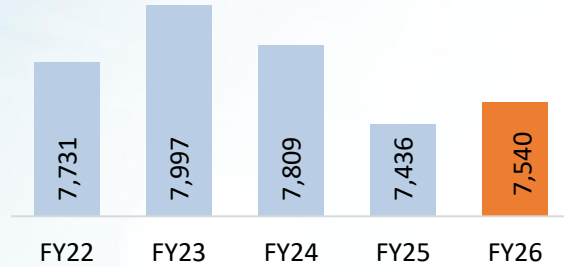
- Lighting Plant
- Steel Pipe Facilities
- Branches

Disclaimer: This map is a generalised illustration only for the ease of the reader to understand the locations, and is not intended to be used for reference purposes. The representation of political boundaries and the names of geographical features/states do not necessarily reflect the actual position. The Company or any of its Directors, Officers or Employees cannot be held responsible for any misuse or misinterpretation of any information or design thereof. The Company does not warrant or represent any kind of connection to its accuracy or completeness.

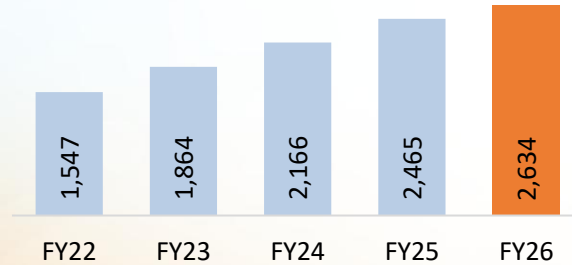
Reinforcing Leadership In Core



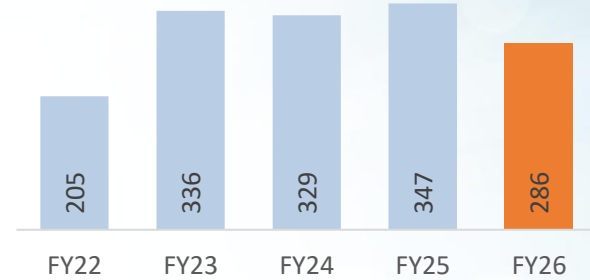
Revenue



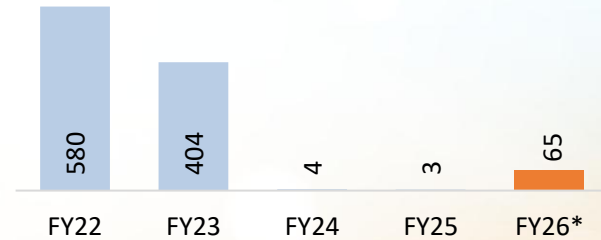
Net Worth



PAT



Debt



*Investment in form of FDRs is ₹ 407 crore as of 31/03/2026



Shri J. P. Agarwal

Executive Chairman

Shri J. P. Agarwal is the driving force behind creating Surya Roshni as one of the most reputed, trusted and successful companies. He has been honoured with the highly prestigious Padma Shri Award by the Government of India



Shri Raju Bista

Managing Director

Shri Raju Bista is a young and dynamic leader. His discipline, dedication, visionary power and relentless efforts provided new dimensions and directions that have helped the Company in achieving new heights. He is the past President of ELCOMA, and presently a Member of Parliament



Shri Vinay Surya

Managing Director

Shri Vinay Surya is an M.B.A. from Swinburn University, Australia and possesses vast experience of over 25 years in Marketing, Exports, Commercial, Financial & Operational fields



Smt Urmil Agarwal

Director

Possesses over four decades of experience with sound business acumen & understanding of both the businesses of the Company



Smt Puja Surya

Whole Time Director

B.Com (Hons) Graduate with vast experience of over 2 decades in the fields of Commercial, Marketing, Financial and Operational aspects



Shri Sunil Sikka
Independent Director

A post graduate in Management (FMS Delhi) and Ex-President of Havells (India) Limited & ELCOMA. During his tenure, he led multiple initiatives to accelerate growth in marketing of consumer electricals and lighting in India



Shri Kaustubh N Karmarkar
Whole Time Director

Whole time Director, with vast experience of over 25 years in the field of Management & Human Resources and Planning



Shri Naresh Agarwal
Independent Director

Directorship in Santosh Timber Trading Company Limited and Atlantic Wood Private Limited. 31+ years of vast business experience



Ms. Suruchi Aggarwal
Independent Woman Director

Ms. Suruchi, a renowned and eminent practicing Advocate in the Supreme Court of India, Delhi High Court and other Courts



Shri Tekan Ghanshyam Keswani
Independent Director

A post graduate in Management (FMS Delhi) and a fellow member of ICAI with 46+ years of experience in Commercial, Administration and Financial fields



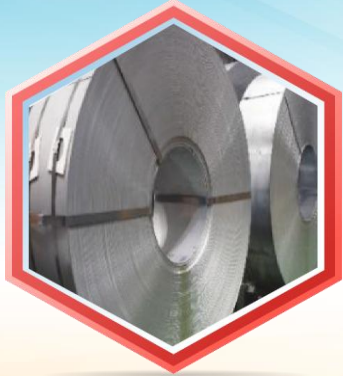
Shri Ravinder Kumar Jaggi
Independent Director

A Graduate in B.Sc. from University of Delhi with 46+ years of experience in Lighting Industry, and was also a member of Electro-Technical Committee of Bureau of Indian Standards (BIS) and technical committee of ELCOMA for over 36 years.

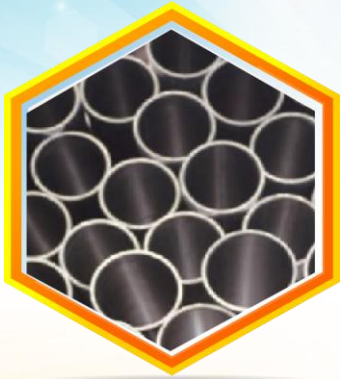


Shri Ravi Kant Gupta
Independent Director

A post graduate in M.Phil (Defence and Management Studies) from Indore and M.Sc. (Defence and Strategic Studies) from Madras University, possess wide experience of over 50 years as Strategist planner, administrator and Operations.



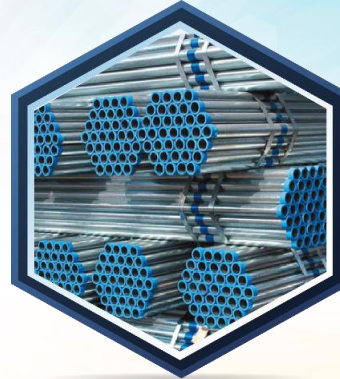
CR STRIPS



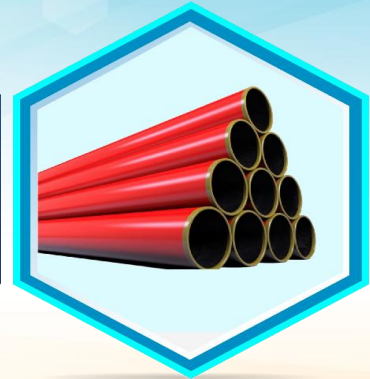
BLACK PIPES



HOLLOW SECTION PIPE



GI PIPES



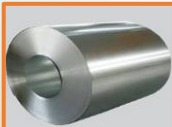
COATED API & SPIRAL PIPES

STEEL PIPE AND STRIPS SEGMENT

Steel Pipes & Strips – At a Glance

50 Years of Brand presence in India, under the brand 'Prakash Surya'	#1 ERW GI Pipe manufacturer in India	21,000+ Pan India Dealers/Retailers 250+ Distributors
6 Products Categories Pipes - Structural, GI, API Grade & Spiral, Black And CR Strips	#1 Exporter of ERW Pipes from India (50+ Countries)	14.21 Lac MTPA Capacity 10.21 Lac ERW Pipes (with DFT) 2.60 Lac Spiral Pipes 27.50 Lacs Sq mtrs 3LPE coating 1.40 lac CR Sheets
43% Value-Added Products of total Revenue	Ongoing brownfield expansion at company's existing steel plants	4 Manufacturing Locations in Haryana, Madhya Pradesh, Gujarat, Andhra Pradesh

Comprehensive Products Range

		Volume Share #	Market Position *	Applications
	GI Pipes	27%	#1 High Growth in Exports	Agriculture Irrigation, Casing and tubing, Hot Water/ Plumbing, Water pipelines, Green Houses, Fire Fighting, etc.
	API/ 3LPE Coated Spiral Pipes	16%	Leading API Pipe Manufacturer High Growth	Oil and Gas, Water Transportation City Gas Distribution
	Black Pipes	28%	Amongst Top 3	Construction, Fabrication, Fencing, Powder Coating, Sign Boards, Industrial Application, Scaffoldings
	Hollow Section Pipes	17%	Leading Brand + High Growth + DFT Technology	Infrastructure – Airport, Metro, Railways, Warehousing, Industrial Infrastructure, Urban Development, Solar, Poles
	CR Strips	12%	Serving Delhi - NCR Region	Auto Components, Motor Stamping, Cycle Rims, Umbrella Tubes & Rips

Transition Towards Higher Margin

		FY 21-22		FY 22-23		FY 23-24		FY 24-25		FY 25-26	
Sr. No	Product Name	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)
1	GI Pipes	33%	5,456	26%	7,737	28%	6,474	26%	6,465	27%	6,133
2	API & Spiral Pipes	18%	9,136	17%	12,134	17%	10,495	17%	9,300	16%	5,600
3	Black Pipes	24%	2,884	33%	5,021	32%	4,488	30%	4,833	28%	4,666
4	Section Pipes	13%	1,611	13%	3,415	12%	1,872	15%	2,645	17%	2,308
5	CR Strips	12%	2,627	11%	2,846	11%	1,156	12%	2,311	12%	2,522
	Total	100%	4,648	100%	6,496	100%	5,401	100%	5,392	100%	4,553

API Pipes & 3LPE Coated Pipes



Building Strong Presence

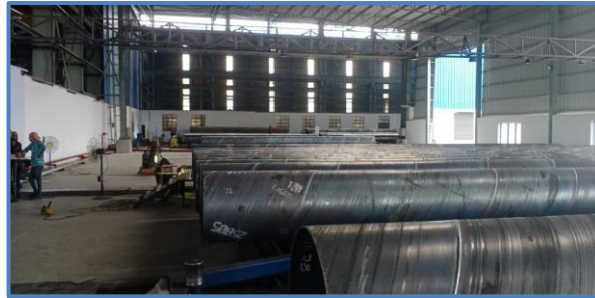
- Gained **Market Share to ~10%** of Oil & Gas Transmission Pipes
 - Cross Country Land Pipes
 - City Gas Distribution (CGD)
- **Water Transmission provides higher growth opportunities**
- The world-class 3LPE Coating plant machinery has been procured from Selmers, Netherlands
- Installed 3LPE coating facilities of 27,50,000 sqmtr (external coating)
- Strong Order Book in hand for API Pipes
- Accreditations from major PMC such as EIL, Mecon and others

Key catalysts in the growth

- One of the fastest growing products for the company
- Enjoys higher EBITDA/Ton compared to other products
- Value accretive and contributes significantly to the profitability

Commissioned New Spiral Project at Malanpur, M.P.

SURYA

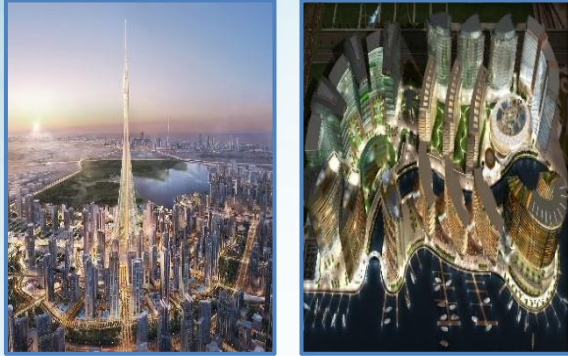


- **Project to manufacture spiral pipe**
- **Expansion project outlay of ₹ 50 crore**
- **Purpose:** Manufacture spiral pipes for water projects with a capacity of about 24,000 tons per annum to cater markets in Rajasthan, M.P. and U.P.

Leadership in Exports of ERW Pipes

SURYA

Dubai Vision 2030



Abu Dhabi Airport



Qatar FIFA



Dubai Frame



Key Highlights

- **Largest exporter of ERW Pipes (GI and Black Pipes)**
- **Exporting to 50+ countries** across the globe including USA, Australia, Canada, Mexico, Middle East, Europe and Africa

Strategy

- **Commissioned large-dia section pipe facility** (upto 300*300 mm) with Direct Forming Technology at Gwalior, to improve exports of Hollow Section Pipe worldwide
- **Increase order share in Egypt** for small gas paint pipes
- **Focus on exporting value-added products** such as grooved, 30*30 section, blue painted hollow coated pipes
- **Geographic expansion**

Leveraging Brand and Distribution Network

SURYA



Advertisements in Print Media



The International Tube and Pipe Trade Fair, Germany



TV Advertisements for Prakash Surya Steel Pipes

- Present since 1973, 'Prakash Surya' has a strong leadership position with a major B2C contribution to the top-line
- Advertisements across TV, print, digital media, etc. to build brand franchise
- Focus on value-added products, **enjoys Leadership Position in ERW GI Pipes in domestic market**
- Established Dealer and Distributor network, strong presence in Tier II and Rural India
- Participation in major industry events, dealer meets and engagement with channel partners



The advertisement features a smiling cricketer, Suryakumar Yadav, wearing a blue polo shirt with the 'PRAKASH SURYA Steel Tubes & Pipes' logo. He is holding a large steel pipe and giving a thumbs-up. To his left is a stack of various steel tubes and pipes, some labeled 'PRAKASH SURYA'. The background shows a city skyline. The text 'PRAKASH SURYA Steel Tubes & Pipes' is prominently displayed in the top left. At the bottom, the Hindi slogan 'सूर्या है, तो भरोसा है।' (Surya hai, to bharosa hai.) is written in white on a red background.

Surya Roshni Ltd., a leading name in the Indian steel tubes & pipes industry, proudly announces the onboarding of cricketer Suryakumar Yadav as the brand ambassador for its Steel Tubes & Pipes business.

Driving Strategic Manufacturing Benefits

SURYA

Bahadurgarh (Haryana)



Anjar (Gujarat)



Gwalior (Madhya Pradesh)



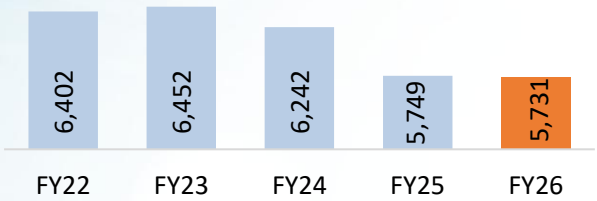
Hindupur (Andhra Pradesh)



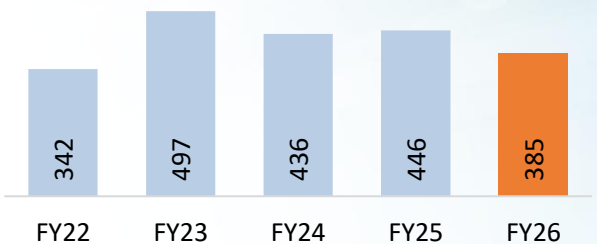
Building Financial Strength

₹ in crore

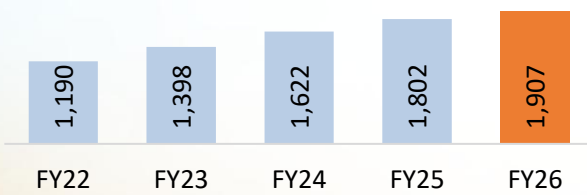
Revenue



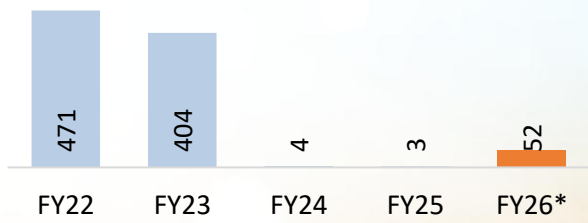
EBITDA



Net Worth



Debt



*Investment in form of FDRs is ₹ 375 crore as of 31/03/2026

Driving Value Creation

Technology Upgradation

- Strategic Investments in technology upgradation
- 3LPE coating plant from Selmer, Netherlands
- Large dia section pipe facility commissioned with DFT technology at Gwalior

Increasing share of Value-added Products

High growth in API pipes and Exports of Value-Added Products to improve market share, margins and profitability

Diversify Mix

Diversify Customer Mix and Product Mix helps in de-risking the Steel Price volatility



Cost Efficiencies

Continuous process improvement, energy saving and increasing yield for cost-effectiveness

Brand Equity & Distribution Network

- Continuous brand development activities
- Engagement with country-wide dealers, distributors, retailers and influencers

Robust Demand Drivers





CONSUMER LIGHTING



PROFESSIONAL LIGHTING



FANS



APPLIANCES



PVC PIPES

LIGHTING AND CONSUMER DURABLES SEGMENT

Emerging FMEG

'SURYA' Established Lighting in 1984,
has emerging as a **leading FMEG
Player**

#2 Consumer Lighting Brand in India

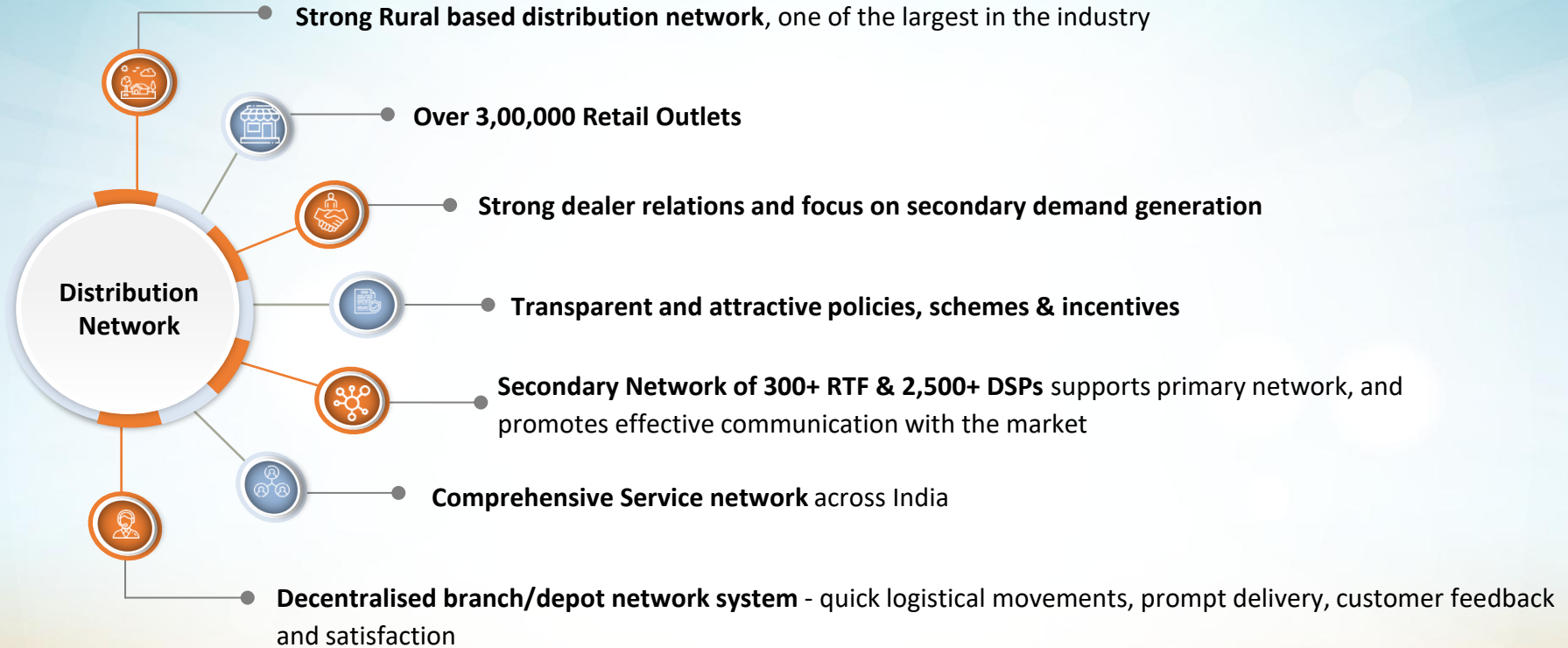
Brand Equity through consistent
advertisements, ATL and BTL activities

**India's most deep rooted distribution
network**, major Revenue comes from
Semi-urban and Rural markets.

Strong position in Professional
Lighting with Smart Lighting Solutions

Successfully penetrating in **FMEG
categories - Fans and Home
Appliances**

Nurturing Distribution Network



Leader in various states such as AP, Telangana MP, Chhattisgarh, Uttar Pradesh and Jharkhand
Second in Karnataka, Delhi, Maharashtra, Bihar, Rajasthan and Uttarakhand, amongst others

SURYA

SURYA

SURYA FANS
*Design inspired
 by the essence of
 BLDC TECHNOLOGY*

**5 YEAR
 WARRANTY**

**LED
 LIGHT**
 Indicator for Speed

**REVERSE
 FAN - 360°**

**65% Power *
 Saving
 On Electric Bill**

**FREE
 INSTALLATION**
For all models in all cities
 except metro cities

**50 YEARS
 OF TRUST**

ISO 9001

ISO 14001

ISO 45001

MADE IN INDIA

SURYA ROSHNI LIMITED

E-mail: consumercare@surya.in • www.surya.co.in • Toll Free No.: 1800 102 5657



Residential Wires Launch Campaign

SURYA



Campaign routes:

- "Ab Roshni ke Sath Suraksha Bhi"
- "Lighting Your World, Wiring Your Safety"



Expanding Capabilities

- Strong Professional Lighting team in place
- Developed complete ecosystem with vendors

Developing Products & Solutions

- Customized products
- Integrated Solution based Smart Lighting

Strengthening Customer Relationships

- Direct B2B projects
- Infrastructure, Monument Lighting, Airports, Bridges

**Atal Setu
Mumbai, Maharashtra**



**Shri Sanwariya Seth Temple
Chittorgarh, Rajasthan**



Winning in B2B - Façade Lighting

Adivasi Godavari Bridge, Nagpur



Tawi Bridges Jammu



Bullet Train Station, Ahemdabad



Bharat Darshan Park



Bharat Darshan Park



Indore Airport



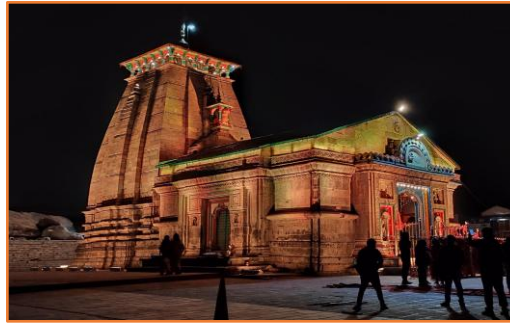
Winning in B2B - Façade Lighting

SURYA

Sodala Bridge, Jaipur



Shri Kedarnath Temple



Leh Palace



Municipal Corporation, Chandigarh



Om Statue, Shri Kedarnath Temple



Shri Sanwariya Seth Temple





Fans -

- Leveraging strong brand and distribution network
- Pan India presence for fans
- Wide range of products including ceiling, table, pedestal, wall mounted and exhaust fans
- Focus on premium product categories to gain share in urban markets

Home Appliances -

- Leveraging strong brand and distribution network
- Wide variety of product range such as Water Heater, Room Heaters, Coolers, Dry Irons, Steam Irons, Juicer-Mixer-Grinders, Induction Cooktops
- Ecosystem already in place to capture the fast growing markets and categories
- Market leading product features and quality

Consumer Durable – New Product Launch

SURYA



Chill 150 Ltr



Chill 100 Ltr



Infrared-Plus



Indicook- Pri-X

Consumer Lighting – New Product Launch

SURYA



LED Downlighter
Meta Slim Round & Square



LED Downlighter
36W Backlit Panel (2x2)
Plastic Frame



LED Downlighter
24W 1X1 Backlit Panel
Square Surface



LED Downlighter
24W 1X1 Backlit Panel
Square Recess



HID Lamps



LED Batten
SLE BTN T8 40W



29MM Slim LED Batten

Wires and Cables – New Product Launch – FY26

SURYA



Turbo Flex Green



**Turbo Flex &
Turbo Flex Green**



Turbo Flex

We have launched in August 2025

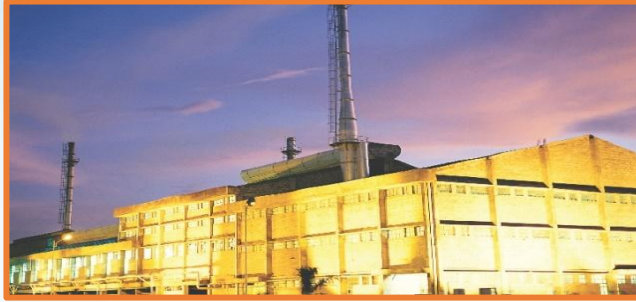


Digital Water Heater



Water Tank

Kashipur (Uttarakhand)



Gwalior (Madhya Pradesh)



R&D Centre (Delhi – NCR)



Certifications



Kashipur Plant Achieves Milestone as **Uttarakhand's First** Non-Governmental Facility to Earn **BIS EnMS** Certification



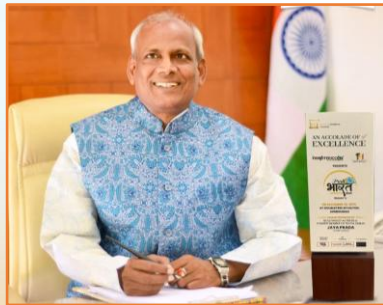
Recognised as the **Top 500 Value Creators 2025** Another achievement that strengthens our legacy



Recognized by **M1xchange** for achieving **₹2,00,000 Cr Throughput** Together towards stronger partnerships



The award was presented by **Ms. Jaya Prada**, celebrating Surya Roshni's commitment to **quality, innovation, and reliability** in LED manufacturing



SURYA ROSHNI HONoured AT PRIDE OF BHARAT AWARDS 2025
Recognised for **excellence in manufacturing and lighting** at the prestigious **Pride of Bharat Awards** in Ahmedabad



STRENGTH, INNOVATION & TRUST
This honour reflects our **strong manufacturing capabilities** and our focus on delivering **energy-efficient lighting solutions** in India and globally

PLI strengthening Backward Integration

Commencement of manufacturing facility for LED components under PLI scheme for 'Large Investment' category

Objectives

To boost manufacturing of '**Components of LED Lightings**' of India, to reduce dependency on imports of components

Benefits to Surya

- Leverage own manufacturing of LED products
- Increase the level of backward integration as well as increase the OEM opportunities

Target Segment

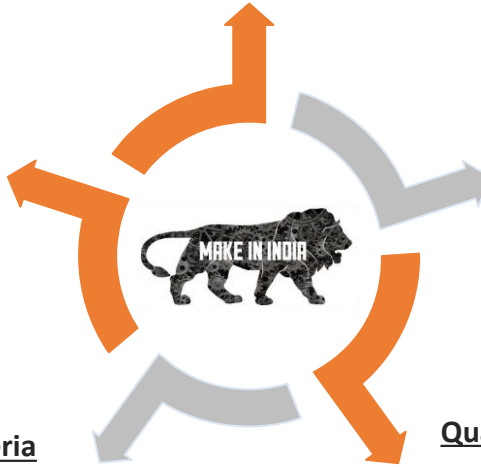
For manufacturing '**Components of LED Lighting Products** (i.e. LED Drivers, Mechanicals, Housing, Packaging, Modules, Wire Wound Inductors etc.) under **Large Investment Category**

Fulfilling Investment Criteria

- Already invested cumulative incremental minimum investment in P&M of ₹ 25 Crores.
- Incremental criteria is fulfilled and claim of 3rd year received and also eligible for 4th year claim.

Quantum of Incentives

4% to 6% on sales over the base year for a period of five years subsequent to the base year



PVC Pipes –Sizeable Business Opportunities



Government initiatives such as **Housing for All**, 'Nal se Jal', Project AMRUT and Swachh Bharat Mission

01

Demand outlook for **non-agricultural pipes** appears to be good as the **major urban real estate markets** show signs of a **sustained recovery**

02

The sector is expected to see an average **Annual growth of 10%**

03



Application

Housing, irrigation, infrastructure, drainage and chemical transportation, among others



Operational Performance

Revenue of ₹ 102 Cr as compared to ₹ 94 Cr in FY25



Market Research

Sizeable business opportunity with **Strong Branding of 'Prakash Surya'** and **Distribution Network**



Capacity Expansion

Reached capacity of 12,500 MTPA

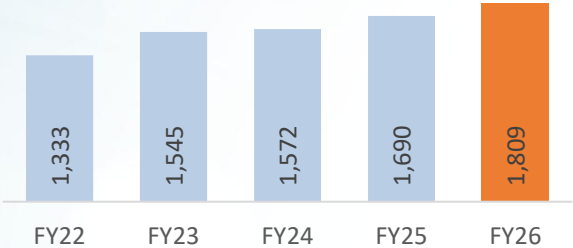
Transition towards LED Lighting and FMEG

Sr. No	Product Name	FY 21-22		FY22-23		FY23-24		FY24-25		FY25-26	
		Sales	EBITDA	Sales	EBITDA	Sales	EBITDA	Sales	EBITDA	Sales	EBITDA
1	LED- Lighting	59%	11%	64%	11%	62%	12%	63%	12%	65%	10%
2	Conventional	19%	1%	16%	-	16%	5%	14%	5%	12%	7%
3	Consumer Durables	22%	6%	20%	5%	22%	6%	23%	6%	21%	5%
4	Wire & Cable	-	-	-	-	-	-	-	-	2%	6%
Grand Total (1 to 4)		100%	8%	100%	8%	100%	10%	100%	10%	100%	9%

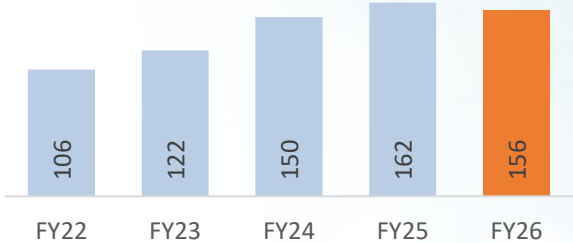
Transformed the product portfolio from conventional lighting to LED Lighting and Consumer Durables

₹ in crore

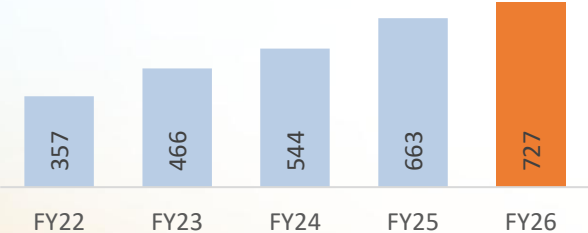
Revenue



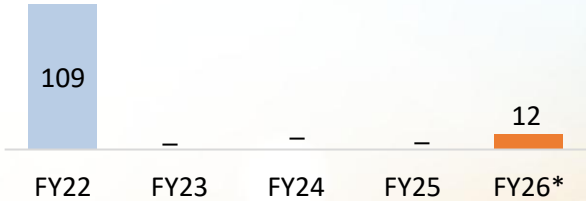
EBITDA



Net Worth

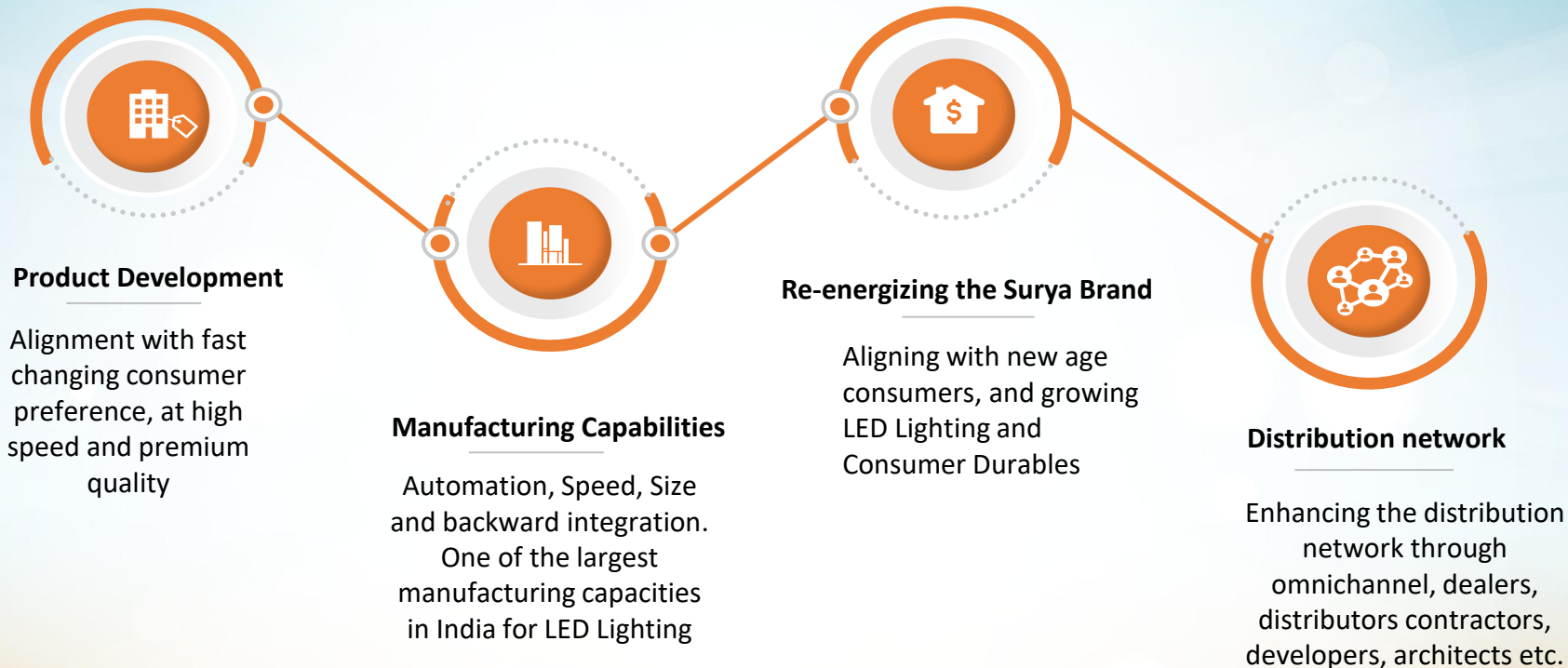


Debt



*Investment in form of FDRs is ₹ 32 crore as of 31/03/2026

Driving Value Creation



Robust Demand Drivers



Young Demographics

- Improving lifestyles, investment in home improvement
- Emerging Lifestyles



Consumer Lighting

- Faster adoption by consumers across India, including Rural



LED Professional Lighting

- Smart Integrated LED Lighting
- Presence in sunrise areas like Housing for all, Smart Cities , Street Lighting, Monumental Lighting, Industrial Lighting

Financial Results Highlights

Income Statement – Q4 & FY26

SURYA

Particulars (₹ Crores)	Q4 FY26	Q4 FY25	FY26	FY25
Total Revenue from Operations	2,163	2,146	7,540	7,436
Cost of Material Consumed	1,530	1,438	5,373	5,036
Purchase of Stock In Trade	129	127	477	501
Changes in Inventories	(24)	20	(47)	98
Total Raw Material	1,635	1,585	5,803	5,635
Gross Profit	528	561	1,737	1,801
Gross Profit (%)	24.4%	26.1%	23.0%	24.2%
Employee Expenses	126	116	480	436
Other Expenses	248	243	770	786
Other Income	16	9	54	30
EBITDA	170	211	541	609
EBITDA(%)	7.9%	9.9%	7.2%	8.2%
Depreciation	33	31	130	123
EBIT	137	180	411	486
EBIT(%)	6.3%	8.4%	5.5%	6.5%
Finance Cost	6	5	27	21
Profit Before Tax	131	175	384	465
Tax	33	45	98	118
Profit After Tax	98	130	286	347
Profit After Tax(%)	4.5%	6.1%	3.8%	4.7%

Consolidated Balance Sheet

SURYA

EQUITY AND LIABILITIES (₹ Crores)	Mar-26	Mar-25
(I) EQUITY		
(a) Equity Share capital	109	109
(b) Other equity	2,525	2,356
Sub Total (I)	2,634	2,465
(II) LIABILITIES		
(1) Non-Current Liabilities		
(a) Financial Liabilities		
(a) Term Borrowings (incl. Current Maturities)	-	-
(b) Lease Liability	10	8
(c) Other Financial Liabilities	34	33
(d) Provisions	30	13
(e) Deferred Tax Liabilities (Net)	33	42
Sub Total (II)	107	96
(III) Current Liabilities		
(a) Financial liabilities		
(a) Working Capital Borrowings	65	3
(b) Lease Liability	4	5
(c) Trade Payables	484	364
(d) Other Financial Liabilities	170	179
(e) Other current liabilities	62	83
(f) Provisions & Current Tax Liabilities	19	39
Sub Total (III)	804	673
Total Equity & Liabilities (I+II+III)	3,545	3,234

ASSETS (₹ Crores)	Mar-26	Mar-25
(I) NON-CURRENT ASSETS		
(a) Property, plant & equipment	869	826
(b) Capital work-in-progress	29	57
(d) Right to Use Asset	14	12
(d) Other Intangible Assets	10	2
Financial Assets		
Other Financial Assets	27	75
Other Non - current assets	16	7
Sub Total (I)	965	979
(II) CURRENT ASSETS		
(a) Inventories	1,005	902
Financial Assets		
(b) Trade receivables	937	897
(c) Cash and bank balance	453	296
(d) Other Financial Assets	54	40
(f) Current Tax Assets	-	-
(g) Other current assets	131	120
Sub Total (II)	2,580	2,255
Total Assets (I+II)	3,545	3,234

Cashflow Statement

SURYA

Particulars (₹ Crores – Consol.)	Full Year ended 31-Mar-26	Full Year ended 31-Mar-25
Profit before tax	384	465
<i>Depreciation, Interest and Others</i>	<i>118</i>	<i>124</i>
Operating Profit Before Working Capital Changes	502	589
<i>Change in Working Capital</i>	<i>18</i>	<i>(63)</i>
Cash generated from operations	520	526
<i>Income taxes paid</i>	<i>(120)</i>	<i>(132)</i>
Net cash inflow from operating activities (A)	400	394
Net cash inflow/(outflow) from investing activities (B)	(284)	(329)
Net cash flow from Operating & Investing activities (C=A+B)	116	65
Net cash (used in) / from financing activities, payment of interest, dividend and others (D)	92	(80)
Net cash (used in) / from Operating, Investment & Financing activities	24	(15)
Total Cash and Bank Balance	44	20

- **Strong market position** in Steel Pipes & Strips, and Lighting & Consumer Durables
- **Investment in brand building** and improving distribution
- **Successfully gaining momentum in New Value-Added products** in both the businesses
- **Rigorous financial control** across the company
- **Improving profitability and financial ratios**
- **Robust demand Drivers** for both the businesses

Camp



Health Camp



Poshan Vatika



Seva Pakhwada



Blood Donation Camp



Ecobrik



Plantation



Eye Checkup Camp



Gramin Personality Development Camp



Self Help Stall Training



Teacher Personality Development Camp



CSR Activities

Yoga Day



Sports Tournament



Swachchhata Abhiyan



Multilayer Farming



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