

By Online Submission

Sec/25-26/89  
Date: 14-02-2026

To,  
The General Manager,  
**BSE Ltd.**  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Tower,  
Dalal Street, Fort  
Mumbai- 400 001  
BSE Code: 524370

To,  
The General Manager,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051.  
NSE CODE: BODALCHEM

Dear Sir/Madam,

**SUB: Earning/Investor Presentation- February 2026**

**Ref:** Regulation 30, Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject, we herewith enclosed Earning/Investor Presentation- **February 2026**

This is for your information and records please.

Thanking You,

**For, BODAL CHEMICALS LTD.**  
Ashutosh  
Bharatkumar  
Bhatt  
Ashutosh B Bhatt  
Company Secretary

Digitally signed by  
Ashutosh Bharatkumar  
Bhatt  
Date: 2026.02.14 13:41:54  
+05'30'

Encl: As Above



Bodal Chemicals Ltd.  
COLOURS. INTEGRATION. INNOVATION.



# Bodal Chemicals Limited

Investor Presentation-February 2026



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## Q3 & 9MFY26 Highlights

# Business Highlights

9MFY26

**Rs 14,633 mn  
Revenue**

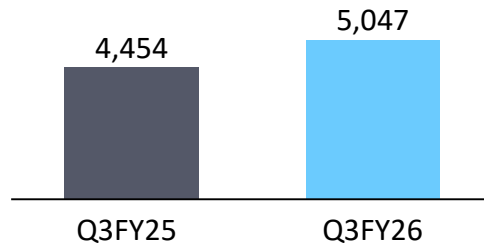
**Rs. 1,317 mn  
EBITDA**

**Rs. 158 Mn  
PAT**

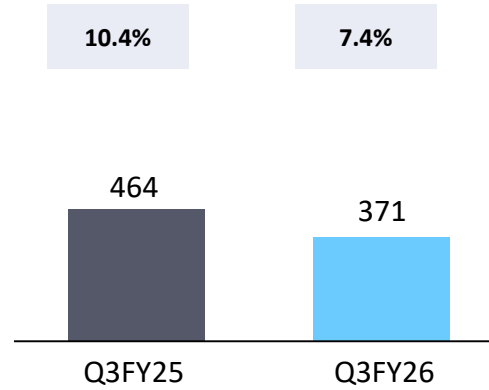
- During the 9MFY26, Company achieved total revenue of Rs 14,633 mn, growth by 12% on YoY basis. This growth is led by sales from Basic Chemicals and additional sales from Benzene downstream products. During the Q3 FY26, post impact of the New Labour Code, amounting to Rs. 17.97 million, the absolute EBITDA stood at Rs. 1,317 mn, 9% growth on YoY basis. Interest, depreciation and other overheads have increased at company level on capitalization of Saykha's Benzene downstream project. This plant has started contributing to the topline; hence we are expecting the additional contribution in near term. Currently, the increased overhead from the Saykha plant is partially offsetting the profitability of other divisions
- Revenue from Dye intermediates grew by 2%, Dyestuff grew by 3% and Basic Chemicals, growth by 40% YoY due to increase in raw materials prices i.e. Sulphur followed by finished goods prices during the 9MFY26. In Q3FY26, Revenue from Dye Intermediates stood at Rs.1,826 mn, grew by 2% quarterly on YoY basis, Revenue from Dyestuffs stood at Rs.1,315 mn, grew by 15% quarterly on YoY basis. Revenue from Basic Chemicals stood at Rs.247 mn, de-grew by 15% quarterly on YoY basis, due to annual maintenance shutdown during the quarter.
- During the 9MFY26, Chlor Alkali business has reported revenue of Rs. 2,553mn, growth by 5% on YoY basis, led by comparative better realization on YoY basis. The revenue grew by 3% on QoQ basis. We anticipate steady performance from this division, supported by steady demand from end-use industries.
- Chinese, BCTPL and Indonesian subsidiaries have performed overall satisfactory during the Q3FY26. Sener Boya, Turkish subsidiary is impacted due to hyperinflation. During the quarter Q3FY26, due to AS 29 there is Rs. 10 mn loss and the same is already a part of the declared result.
- In Saykha's the Benzene downstream products, The company has achieved normal production levels compliant with required quality standards; however, margins remain under pressure from intense competition and subdued demand. During the quarter, revenue is improved on QoQ basis, We expect gradual growth and meaningful contributions to both top and bottom lines on a quarter-on-quarter basis.
- Improvement in volumes across divisions, stable and under control input raw material cost, will help us to enhance revenue and margins in the near term. The management's relentless cost-control measures have been helpful in sustaining growth during challenging time.

# Performance Highlights

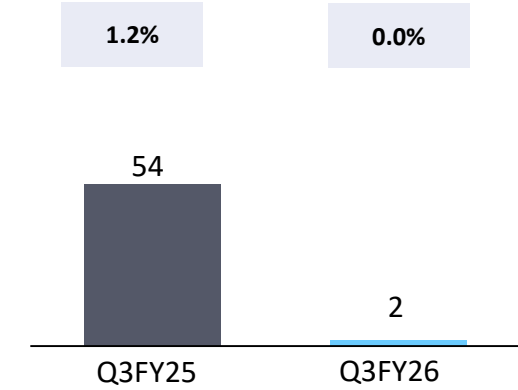
## Revenue (Rs. In Mn)



## EBITDA (Rs. In Mn)

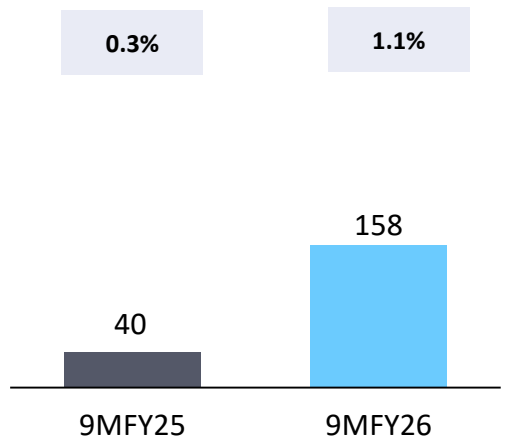
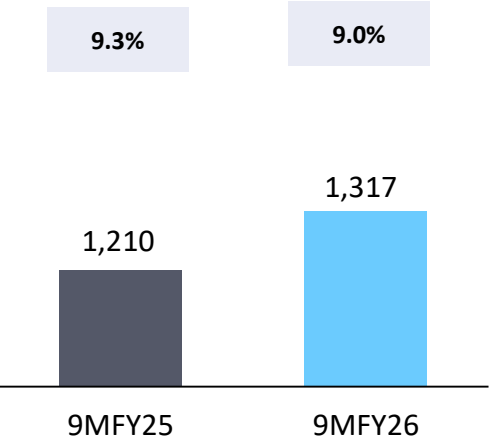
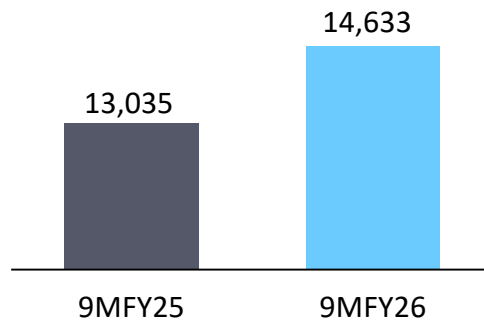


## PAT (Rs. In Mn)



### Q3 FY26 Performance

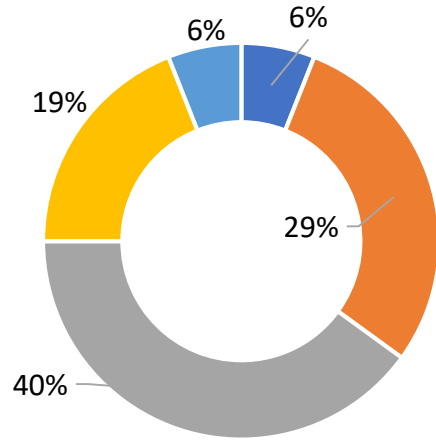
### 9MFY26 Performance



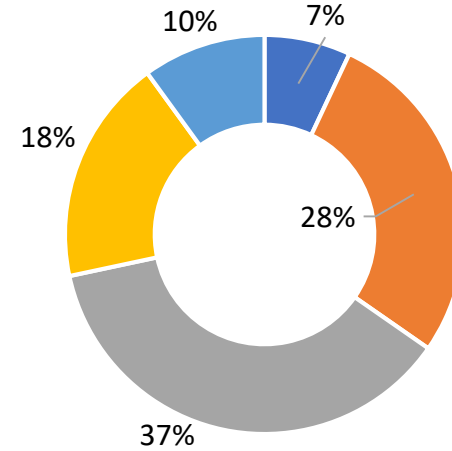
\* On Consolidated basis

# Performance Highlights

**9M FY25**  
Revenue Rs 12,681 mn



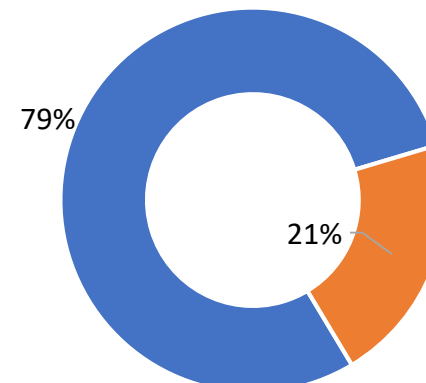
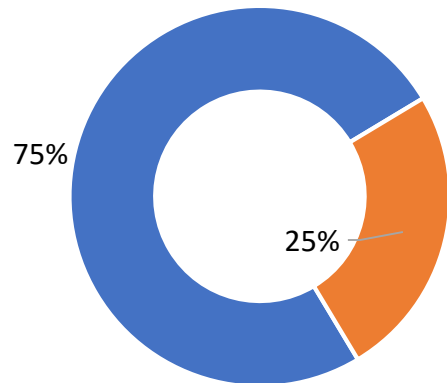
**9M FY26**  
Revenue Rs 13,987 mn



- Basic Chemicals
- Dyestuff
- Dye Intermediates
- Caustic Soda
- Others

Revenue Breakup

Geographic Breakup



- Domestic
- Export

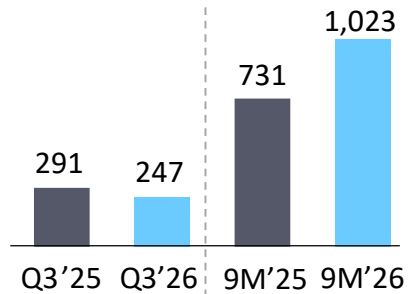
\* On Consolidated basis –Sales of products excluding other non operating income

# Performance Highlights

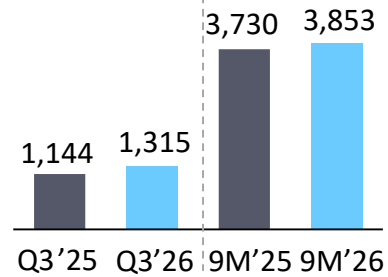
(Rs in mn)

## Basic Chemicals

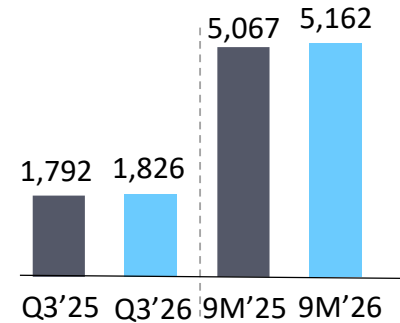
Revenue Breakup



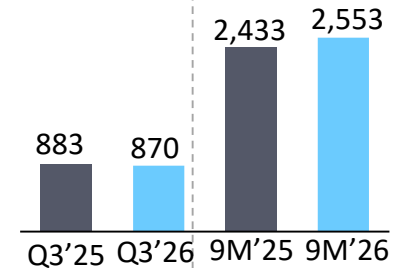
## Dyestuff



## Dye Intermediates



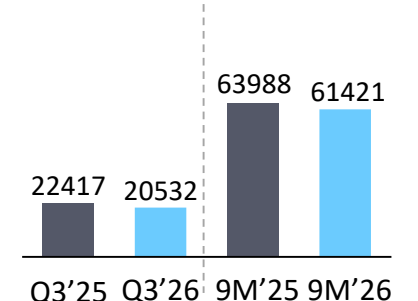
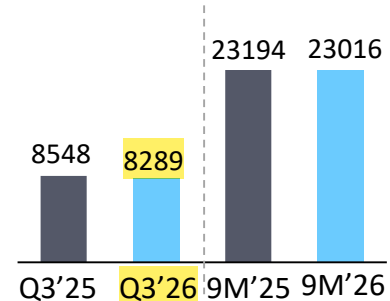
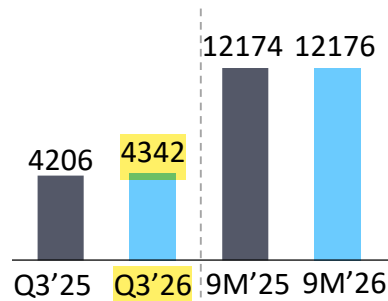
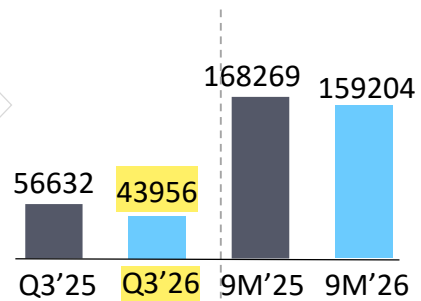
## Chlor Alkali^



\*Revenue breakup on a Consolidated basis

(MT)

Production Volume



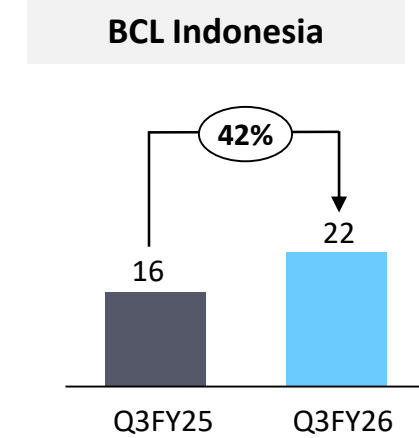
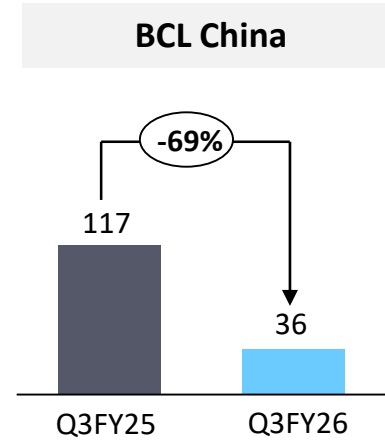
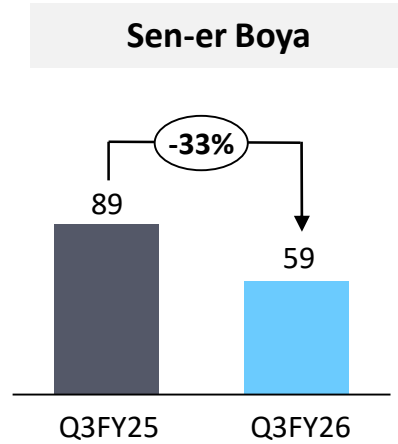
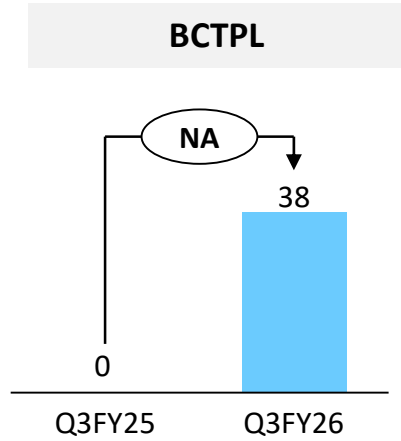
\* Production Volume on a Standalone basis due to limited information on subsidiaries

^Production volume - Caustic Soda only

# Subsidiaries Performance

(Rs in mn)

Revenue



Particulars	BCTPL		Sener Boya		Bodal-China		Bodal-Indonesia	
	Q3 FY25	Q3 FY26	Q3 FY25	Q3 FY26	Q3 FY25	Q3 FY26	Q3 FY25	Q3 FY26
Sales	-	37.5	88.8	59.3	116.8	35.8	15.6	22.3
PBT	-0.2	1.2	-4.7	-25.8	2.8	-0.2	-3.3	1.1
PAT	-0.2	0.9	-9.7	-15.0	2.6	-0.2	-3.3	1.1

# Consolidated Profit & Loss Statement

Particulars (Rs. In Mn)	Q3 FY26	Q3 FY25	Y-o-Y%	9M FY26	9M FY25	Y-o-Y%
Revenue from Operation	4,895.7	4,434.7		14,242.2	12,975.6	
Other Income	150.9	19.0		390.6	59.4	
<b>Total Revenue</b>	<b>5,046.6</b>	<b>4,453.7</b>	<b>13.3%</b>	<b>14,632.9</b>	<b>13,035.0</b>	<b>12.3%</b>
Raw Material Consumed	2,755.2	2,155.5		7,871.8	6,686.4	
Employee Expenses	341.3	294.2		978.0	857.7	
Other Expenses	1,568.7	1,523.5		4,422.7	4,221.1	
Loss arising from Company's Subsidiary operating in hyperinflationary economies	10.0	16.5		43.4	59.4	
<b>EBITDA</b>	<b>371.3</b>	<b>464.0</b>	<b>-20.0%</b>	<b>1,317.0</b>	<b>1,210.5</b>	<b>8.8%</b>
<b>EBITDA (%)</b>	<b>7.4%</b>	<b>10.4%</b>		<b>9.0%</b>	<b>9.3%</b>	
Depreciation	174.6	172.6		523.8	515.0	
EBIT	196.8	291.4		793.2	695.4	
<b>EBIT (%)</b>	<b>3.9%</b>	<b>6.5%</b>		<b>5.4%</b>	<b>5.3%</b>	
Finance Cost	194.4	197.1		609.9	605.8	
Exceptional Items	0.0	12.5		0.3	12.5	
Profit Before Tax	2.4	81.8		183.1	77.1	
Tax	-0.1	27.6		25.4	37.1	
<b>Profit After Tax</b>	<b>2.4</b>	<b>54.2</b>	<b>-95.5%</b>	<b>157.7</b>	<b>40.0</b>	<b>294.4%</b>
<b>Profit After Tax (%)</b>	<b>0.0%</b>	<b>1.2%</b>		<b>1.1%</b>	<b>0.3%</b>	
EPS (in Rs.)	0.0	0.4		1.3	0.3	

# Standalone Profit & Loss Statement

Particulars (Rs. In Mn)	Q3 FY26	Q3 FY25	Y-o-Y%	9M FY26	9M FY25	Y-o-Y%
Revenue from Operation	4,807.3	4,348.1		13,975.3	12,812.2	
Other Income	145.9	14.1		367.1	39.4	
<b>Total Revenue</b>	<b>4,953.1</b>	<b>4,362.1</b>	<b>13.5%</b>	<b>14,342.4</b>	<b>12,851.5</b>	<b>11.6%</b>
Raw Material Consumed	2,692.6	2,090.5		7,684.8	6,598.5	
Employee Expenses	320.2	281.4		935.5	824.6	
Other Expenses	1,543.3	1,513.2		4,373.5	4,191.0	
<b>EBITDA</b>	<b>397.0</b>	<b>477.1</b>	<b>-16.8%</b>	<b>1,348.7</b>	<b>1,237.4</b>	<b>9.0%</b>
<b>EBITDA (%)</b>	<b>8.0%</b>	<b>10.9%</b>		<b>9.4%</b>	<b>9.6%</b>	
Depreciation	172.1	170.3		516.5	507.6	
EBIT	224.9	306.8		832.2	729.9	
<b>EBIT (%)</b>	<b>4.5%</b>	<b>7.0%</b>		<b>5.8%</b>	<b>5.7%</b>	
Finance Cost	194.3	197.6		608.7	597.7	
Exceptional Items	0.0	12.5		0.3	12.5	
Profit Before Tax	30.6	96.7		223.3	119.7	
Tax	10.8	24.0		58.1	29.8	
<b>Profit After Tax</b>	<b>19.8</b>	<b>72.7</b>	<b>-72.7%</b>	<b>165.2</b>	<b>89.9</b>	<b>83.7%</b>
<b>Profit After Tax (%)</b>	<b>0.4%</b>	<b>1.7%</b>		<b>1.2%</b>	<b>0.7%</b>	
EPS (in Rs.)	0.2	0.6		1.3	0.7	



# Company Overview

# A Leading Chemical Manufacturer



**3**

Decade Old Organization



**8**

Operating Manufacturing Facilities



**Rs.17,567 mn**

FY25 Consolidated Revenue



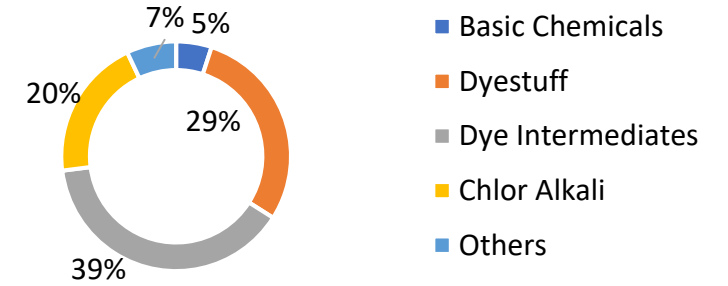
**70+**

Distributors Across India



**10**

6 Domestic + 4 Overseas Depots



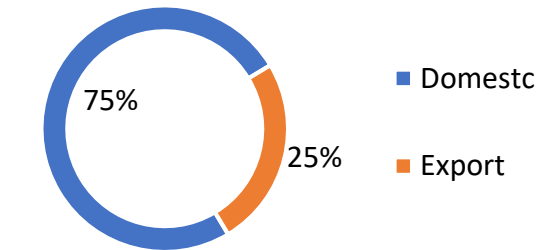
**200+**

Products



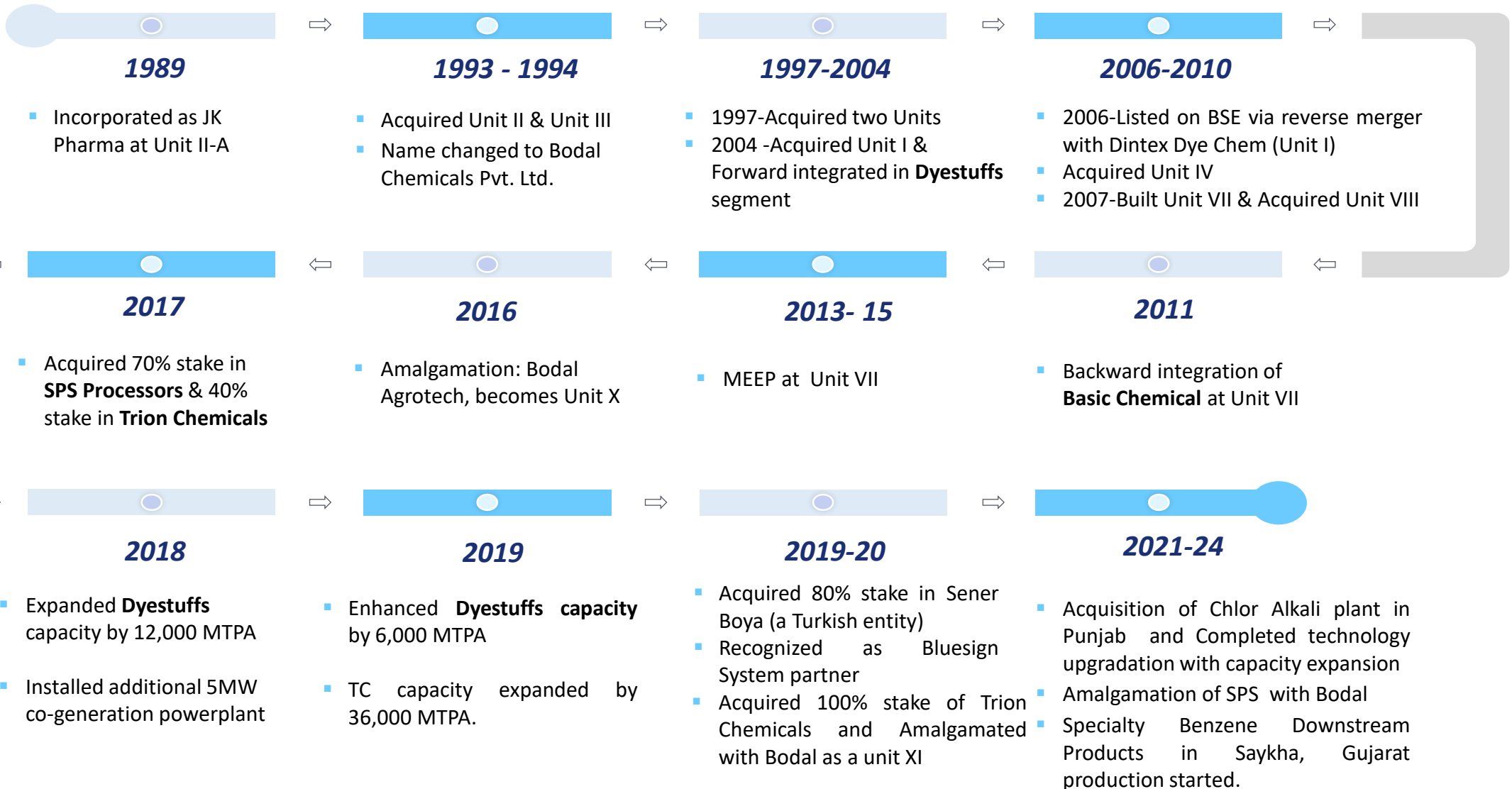
**600+**

Customers



***Integrated Chemical Player Having Global Presence Across Multiple Products***

# Company Evolution



# Geographical Footprint

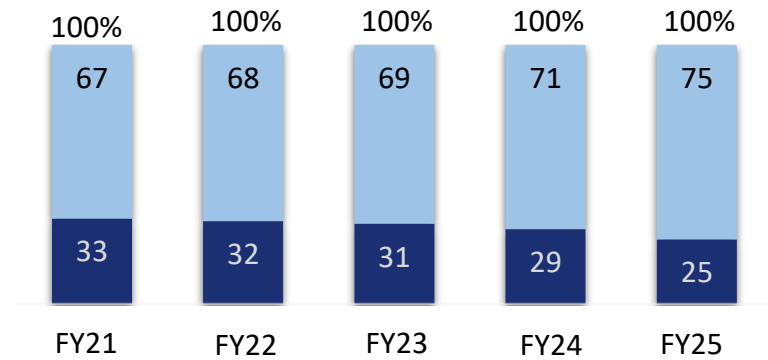
**~25% of Total revenue comes from exports**



**30+** Countries  
Global Presence

## Revenue Breakup

Domestic Export



# Longstanding Clientele

## Basic Chemicals










## Dye Intermediates










## Dyestuffs













## Chlor Alkali













**70+**  
Distributors Across India



**600+**  
Customers

# Experienced Board & Management Team

## Mr. Suresh J. Patel Chairman & MD

**Experience :** 40+ years

**Background :**

- Founder & Visionary of the company
- Involved in day-to-day operations & Dye Intermediates marketing
- 3 decade of experience in the chemicals manufacturing & trading

## Mr. Bhavin S. Patel Executive Director

**Experience :** 20+ years

**Background :**

- He played an instrumental role in Dyestuffs business
- He heads the Dyestuffs division including production, marketing etc
- Increased business presence in global market significantly

## Mr. Ankit S. Patel Executive Director

**Experience :** 15+ years

**Background :**

- Economics Graduate from University of Nevada & MBA from Dervi University, USA
- He heads basic chemicals division and lead the sulphuric acid and Chlor Alkali plant expansion

## Mr. Mayur Padhya Chief Financial Officer

**Experience:** 30+ Years

**Background :**

- Qualified Chartered Accountant & Cost Management Accountant
- He handles finance, corporate affairs and investor relationship

## Mr. Rajarshi Gosh Director - HSE

**Experience :** 25+ years

**Background :**

- Progressive experience in Cross functional management and senior leadership roles
- Well versed in EHSS Management, Principles of Risk Management

## Mr. Rohit B. Maloo Independent Director

**Experience :** 15+ years

**Background :**

- CA, MBA, M.Com & & CFA Level II
- Has been a practicing in the field of audit and taxation since a decade of listed companies having turnover of more than Rs. 1500 crores

## Mr. Nalin Kumar Independent Director

**Experience :** 30+ years

**Background :**

- BTech, IIT-Kharagpur, MBA, IIM-Calcutta
- Previously associated with leading financial services firms like HSBC, JP Morgan etc

## Mr. Mayank Mehta Independent Director

**Experience :** 40+ years

**Background :**

- Banking & Finance professional with over 4 decade of experience
- Previous associated as CFO of Union Bank of India and Executive Director at Bank of Baroda

## Mrs. Neha Huddar Independent Director

**Experience :** 35+ years

**Background :**

- Qualified C.A & Finance professional with experience in funds management, audit, accounting, taxation etc.
- Previously associated with Thirumalai Chemicals as CFO & Reliance Foundation as Head Finance

# Awards & Certifications

## Awards

### 2005-06

- Received the prestigious **Chemexcil Gold Award** for outstanding performance in **Exports by Merchant Exporters Panel** of Chemexcil, Government of India

### 2009-10

- Award for direct export of **Dye Intermediates** and Dyestuffs from **the Gujarat Dyestuffs Manufacturers Association (GDMA)**

### 2011-12

- CHEMEXCIL - "**Trishul Award**" - 2011-12 and 2013-14

### 2013-14

- Highest Self Manufacturing Turnover for Domestic and Export** of Dyes and Dye Intermediates from the **GDMA**

### 2015-16

- CHEMEXCIL - "**Gold Award**"

### 2016-17

- Highest Self Manufacturing Turnover** for Domestic and Export of Dyes and Dye Intermediates from the **GDMA**
- First in Large scale unit category for outstanding performance on Domestic by **DMAI & CHEMEXCIL** - "**Award of Excellency**"

### 2017-18

- Second in **Large scale unit category** for Excellent performance in Export of Dyestuffs from the Dyestuffs Manufacturers' Association of India(DMAI)
- Listed amongst the **Top 500 Indian Companies** by the Dun & Bradstreet in 2018 for the second consecutive time

### 2018-19

- ET Enterprise Icons 2018 | **Gujarat Best brand** award 2018
- 25 Best Companies to **Work For (Industry)** 2019 by CEO Insights

### 2022-23

- Highest self Manufacturing Turnover from Domestic and Export of Dyes and Dye Intermediates by **GDMA**
- First Award for the outstanding performance in Domestic Market by Large Scale Unit by **DMAI**

### 2023-24

- Second prize in National Energy Conservation Awards (NECA) 2024** for the Outstanding contributions in energy conservation in the Chlor-Alkali sector given by the Award Committee under the Ministry of Power, Government of India.
- Highest self Manufacturing Turnover from Domestic and Export of Dyes and Dye Intermediates by **GDMA**

## Certificates

- BCL has ISO 9001:2015 and ISO 14001:2015 certifications for their production of Dye intermediates & Dyestuffs.
- Bluesign Certification – Recognized as Bluesign System partner – Bluesign approved Product Supplier
- GOTS (Global Organic Textile Standard) Certification
- ZDHC Certification
- ISO 45001 : 2018 Certification
- BEHIVE Certification
- ECOTAX Certification

**Ø ZDHC**  
Zero Discharge of  
Hazardous Chemicals





# Product Overview

# Diversified Product Portfolio

## Existing Products

### Basic Chemicals

- Sulphuric Acid
- Chlorosulphonic Acid
- Sulphur Trioxide
- Oleum 23% & 65%
- Sodium Bisulphate
- Acetanilide
- Thionyl Chloride
- Beta Nephthol
- Para Nitro Aniline

~12  
Products

### Dye Intermediates

- Vinyl Sulphone & Derivatives
- H Acid
- DASA
- F.C. Acid
- Gamma Acid, K Acid
- Sulpho Tobias Acid
- 4.N.A.D.P.S.A
- 6-Nitro
- MPDSA
- Meta Ureido Aniline
- 1:2:4 DIAZO

~25  
Products

### Dyestuffs

- Reactive Dyes
- Acid Dyes
- Direct Dyes
- Liquid Dyes

~175  
Products

### Chlor Alkali

- Caustic soda
- Chlorine
- Hydrogen
- Hydrochloric Acid (HCL)
- Sodium Hypochlorite (HYPO)
- Stable Bleaching Powder (SBP)

6  
Products

## New Products Additions

### Benzene Derivative

- MCB
- DCB
- PNCB
- ONCB
- MNCB

5  
Products

End User Industries



Textiles



Leather



Paper



Water Treatments



Home Care



Pharma



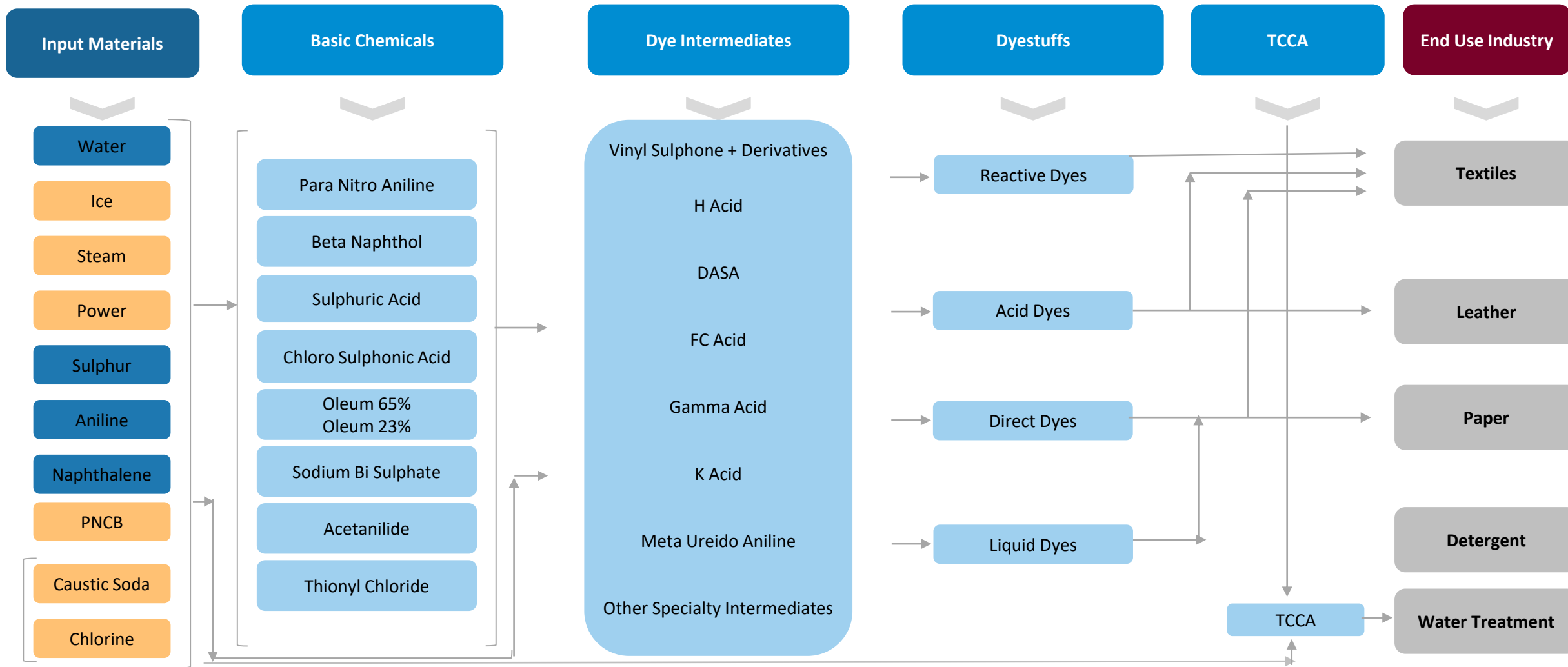
Agro-Chemical



Home Care

*Moving From Integrated Dyestuffs Player to Niche Value-added Products*

# Manufacturing Value Chain



Input Materials – part/full in-house

Input Materials – external

Bodal Chemicals Products

End use industries

~ 40% of the Basic Chemicals to be captively consumed by Dye Intermediates and  
~ 40% of Dye Intermediates output to be consumed by Dyestuffs, giving us a cost-competitive advantage

# Manufacturing Facilities



- Total 8 Manufacturing Facilities \***
- 1- Ahmedabad , Gujarat
  - 3 - Vadodara, Gujarat
  - 1 - Khambhat, Gujarat
  - 1 - Rajpura, Punjab
  - 1 - Kosi, Uttar Pradesh
  - 1 – Saykha, Bharuch, Gujarat

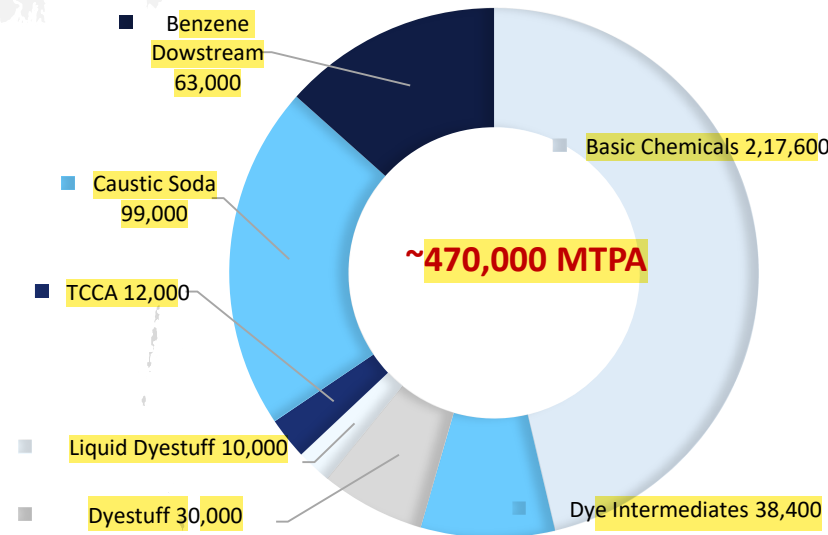
- In-house R&D Lab**
- 2 - Vadodara, Gujarat

- Total Employees**
- Domestic 2,200+
  - Contract Labours ~1,500
  - Overseas 30+

- 10 Depots (Exclusive Distribution Warehouse)**
- 6 - India
  - 1 - China
  - 1 - Turkey
  - 1 - Bangladesh
  - 1- Indonesia

Our major facilities strategically located at western belt of India which is largest chemical manufacturing zone  
Proximity to nearby seaport at Mundra, Pipavav, Hazira and Nhava Sheva

**Production Capacity (MTPA)**



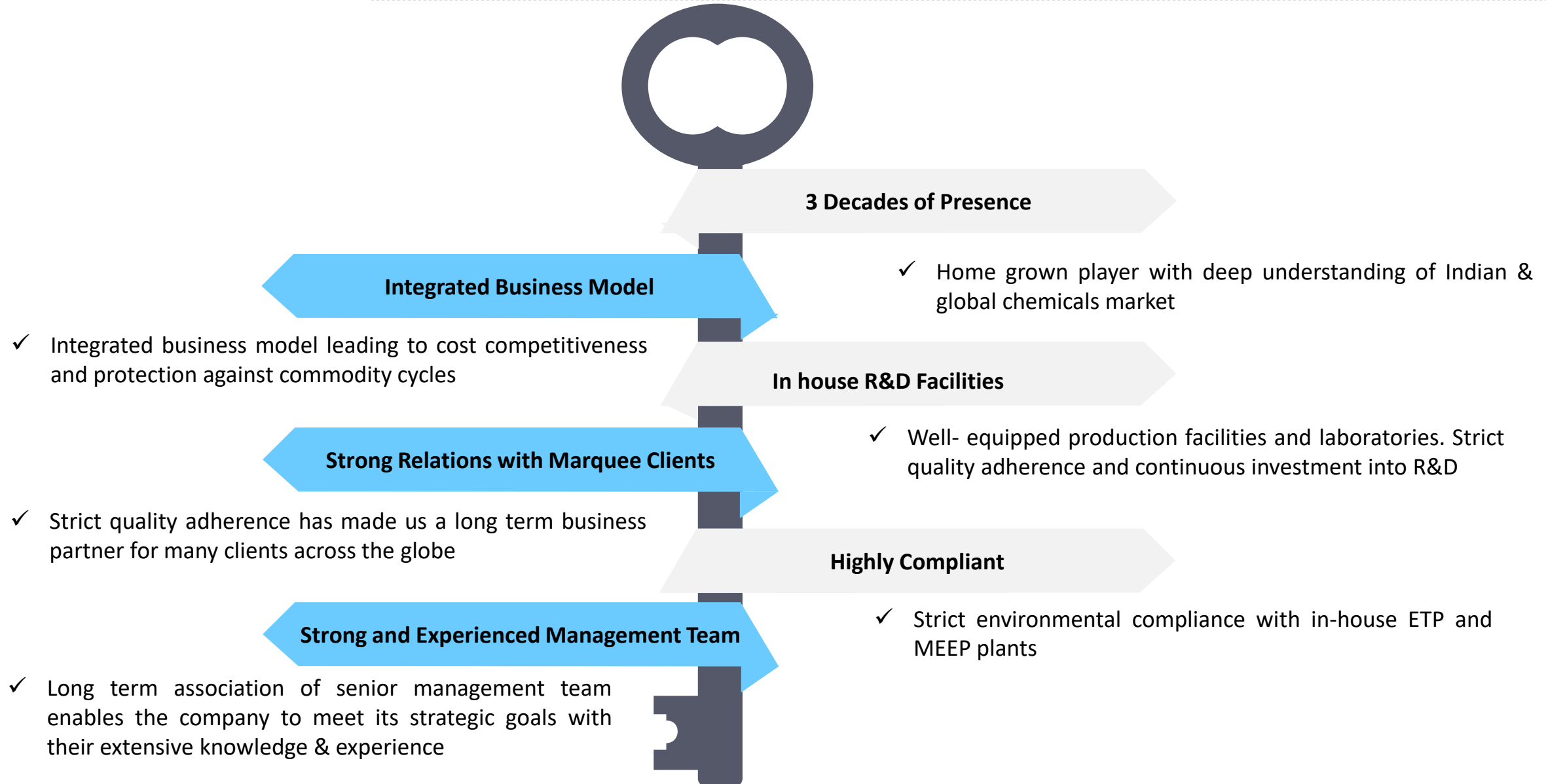
Note : 1) Maps not to scale. All data, information are provided "as is" without warranty any representation of accuracy , timeliness or completion 2) \* Operating plants

# Our Major Subsidiaries

(Rs in mn)

Company Name	Location	Stake	FY 25 Revenue	Details
Bodal Chemicals Trading Private Limited	Gujarat, India	100%	RS. 63 mn	Trading and Marketing subsidiary
Bodal Chemicals Trading Shijiazhuang Limited	China	100%	Rs. 321 mn	Trading & Marketing subsidiary for China and adjacent countries
Sen-er Boya Kimya Tekstil Sanayi Ve Ticaret	Turkey	100%	Rs.290 mn	Standardizing, trading, and marketing subsidiary for Turkey
Pt Bodal Chemicals Indonesia	Indonesia	100%	Rs.75 mn	Trading, and marketing subsidiary for Indonesia

# Our Key Strengths



# India's Edge in the Global Chemicals Market

## Industry Megatrends

### Structural Shift

Unorganized players in the Dye Intermediates and Dyestuffs Industry have been declining

### China +1

India is emerging as the next alternative supplier for the global market

### Compliance

Companies that are compliant with global environment laws will sustain

### Policy Changes in China

Stringent measures & environment norms have eliminated small companies in china

### Rising Exports

India has increased their chemical exports over the last few years

### Textile Industry

Textiles constitutes ~80% of the total Dyestuffs demand and is expected to recover gradually

### Atamanirbhar Bharat Abhiyan

The govt. initiative to reduce dependency on import of chemicals

### Dyestuff Production

Gujarat is a leader with over 75% market share in Dyestuff Industry

### Integrated player

Companies that have backward integration will have higher competitive edge

### Availability of Raw Material

All key raw materials are available in India

## Bodal's Edge

Highly Compliant & Large Integrated Dyestuffs Player

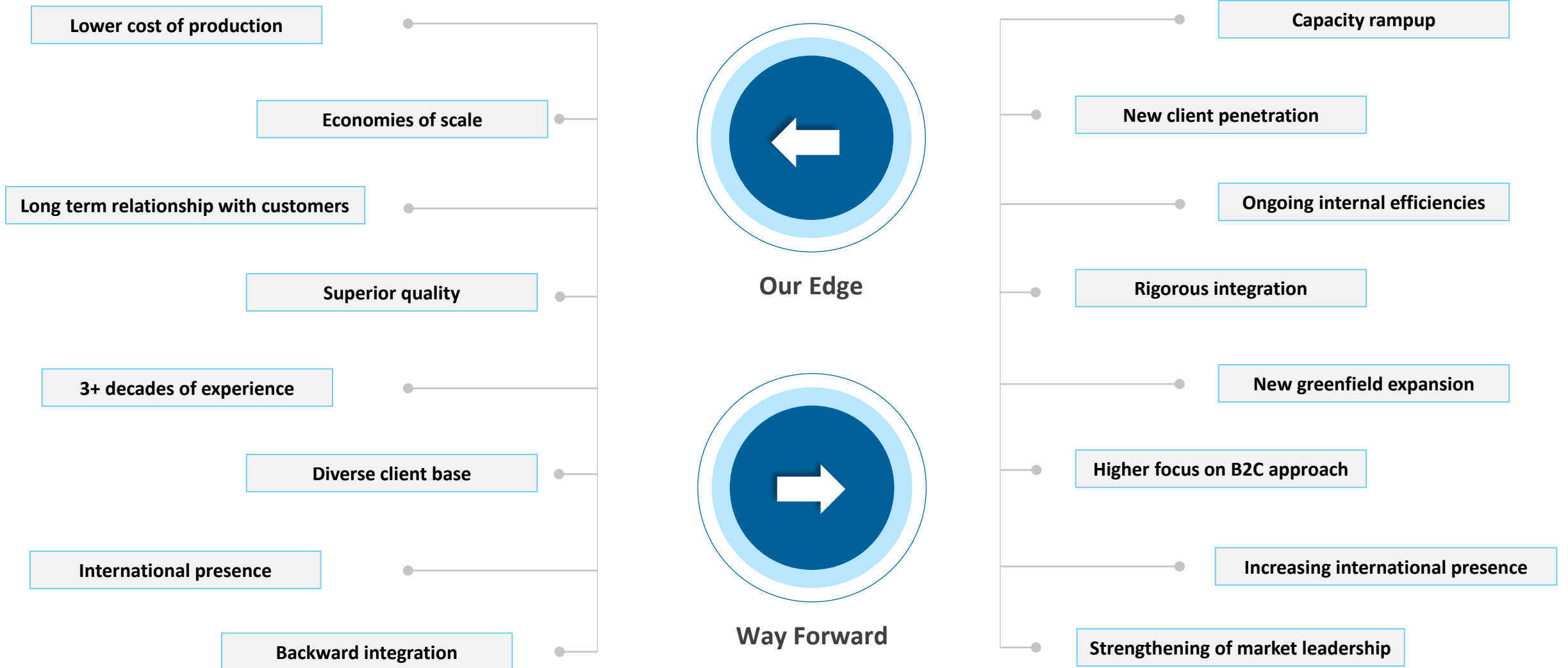
Dyestuff Market Share		Dye-Intermediates Market Share	
Domestic	Global	Domestic	Global
~13%	~3%	~20%	~6%

\*Above market share figures are based on management estimates



**Next Level of Growth**

# Way Forward

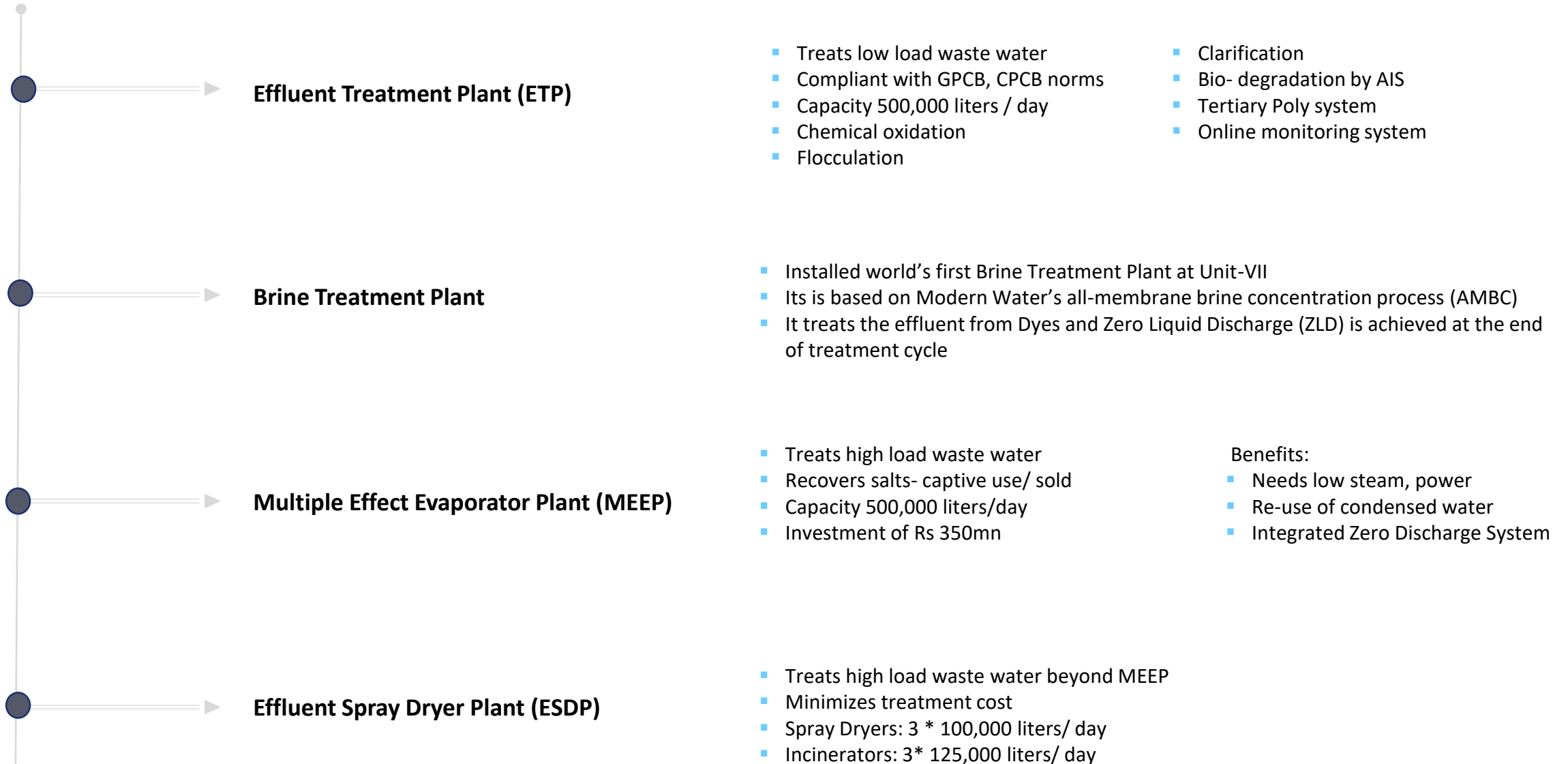




**Responsible Corporate**

# Environmentally Compliant

Operating plants	Location	Zero Discharge Site (Solid+ Liquid+Air)	Effluent Treatment Plant	Common Effluent Treatment Plant, (at GIDC)	Multiple Effect Evaporator (MEEP)	Effluent Spray Dryer Plant (ESDP)	Solid Waste Incinerator Plant	Treated Effluent Discharge Access VECL Cala Lit./Day
Unit –IV	Vatva	-	✓	✓	-	-	-	-
Unit –V	Saykha –Bharuch	✓	✓	-	✓	-	-	-
Unit -VI	Kosi	✓	✓	-	✓	-	-	-
Unit VII	Vadodara	-	✓	-	✓	✓	✓	949,000
Unit VIII	Vadodara	-	✓	-	✓	✓	✓	23,800
Unit IX	Vadodara	✓	✓	-	-	-	-	-
Unit XI	Khambhat	✓	✓	-	-	-	-	-
Unit XII	Rajpura	✓	✓	-	✓	-	-	-



# Responding To Critical Issue

## Key Challenges

- High costs involved in complying with environmental regulations. Moreover, the rising industrial water and power rates are a concern.
- Scarcity of water can lead to insufficient supply affecting our production needs.
- The Chemical Industry is energy and CO<sub>2</sub> intensive. It represents more than 30% of global Greenhouse Gas (GHG) emissions. If not controlled, it can have a profound effect on climate change

## Our Response

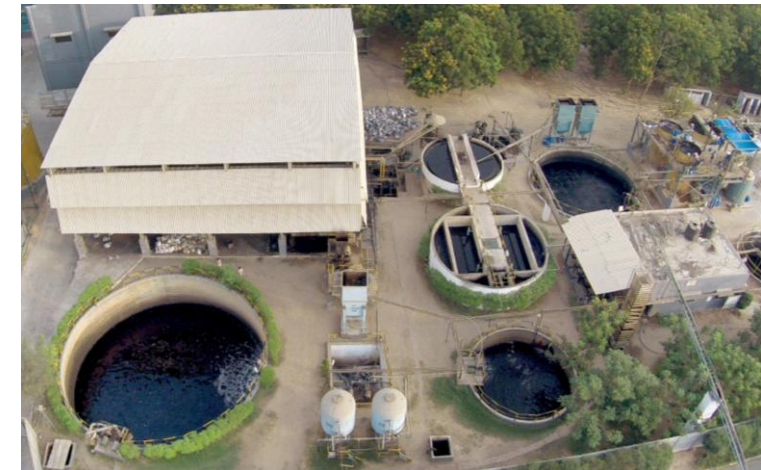
- Abides by the mantra of reduce, recover and reuse of natural resources
- Taken appropriate pollution control systems including implementation of Effluent Treatment Plants (ETPs), Multiple Effect Evaporator Plant (MEEP), Brine Treatment Plant and Effluent Spray Dryer Plant (ESDP).
- The Company possesses 5 MW Co-generation lignite-based & 1.73 MW steam (waste recovery heat) based captive power plant at Unit 7

## Outcome

- Reusable clean water
- Zero liquid discharge
- Salt extracted through MEEP process is captively used or sold
- Cost optimization through proper management of the energy consumption
- Creating a better future for all stakeholders



**Multiple Effect Evaporator Plant (MEEP)**



**Effluent Treatment Plant (ETP)**

## Key Focus Areas

- Eradicating hunger, poverty and malnutrition
- Promoting healthcare and sanitation including contribution to the Swachh Bharat Kosh
- Promoting education and enhancement of rural infrastructure
- Ensuring environmental sustainability
- Providing funds for construction for drinking water pipelines
- Conducting regular health check-up camps
- Promotes Sports, with Contribution to :
  - Sports Council of the Deaf Basketball Club
  - Promoting individual talent to represent the country in sporting events
- To support various Trusts and NGO's like YUVA Unstoppable

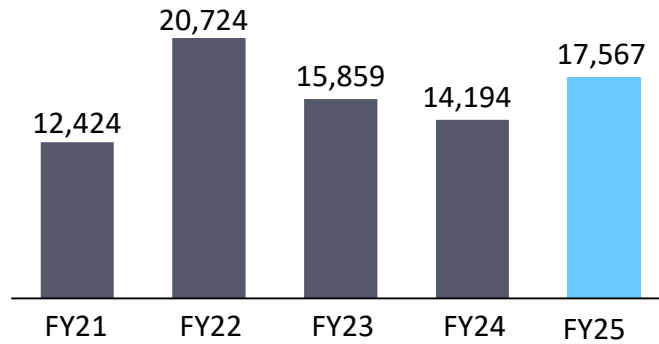




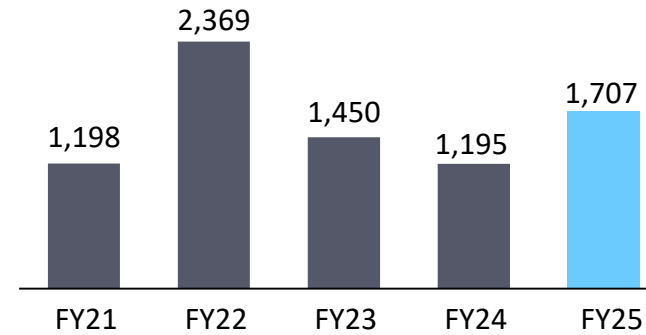
# Financial Highlights

# Financial Highlights

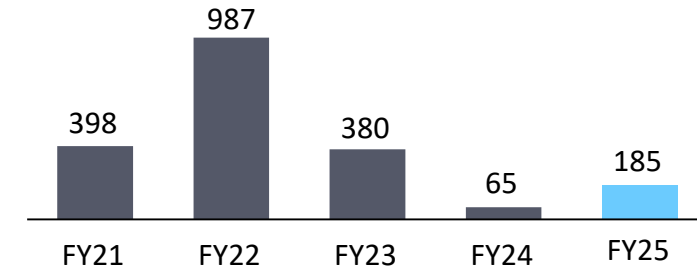
Revenue (Rs. In Mn)



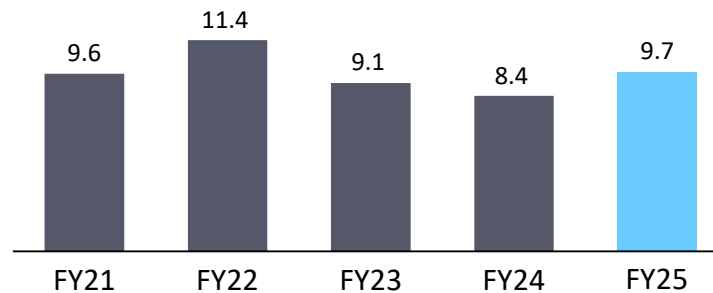
EBITDA (Rs. In Mn)



PAT (Rs. In Mn)



EBITDA Margin (%)



PAT Margin (%)



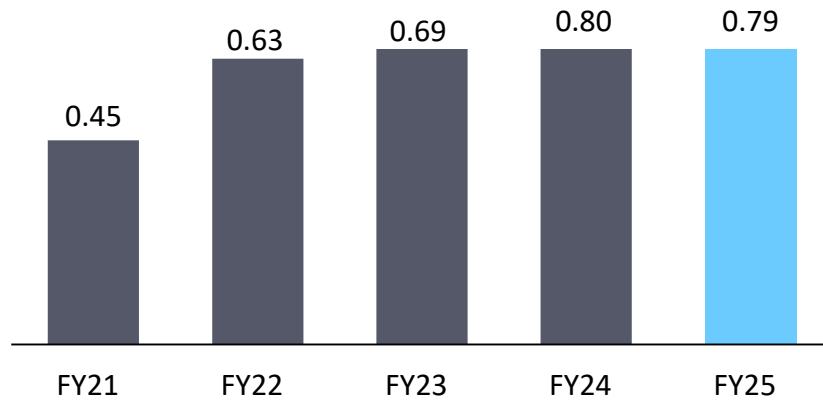
\* On Consolidated basis

Revenue includes other income

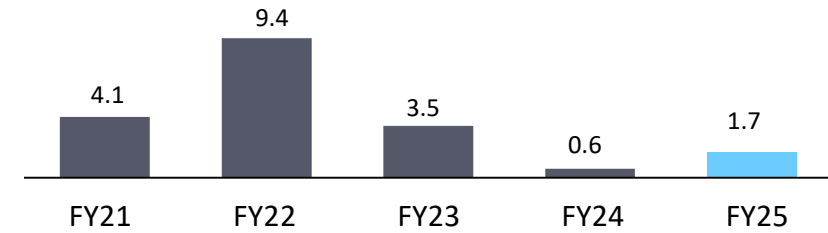
Note : FY22 financials has been restated due to amalgamation of SPS Processors Pvt. Ltd.

# Key Ratios

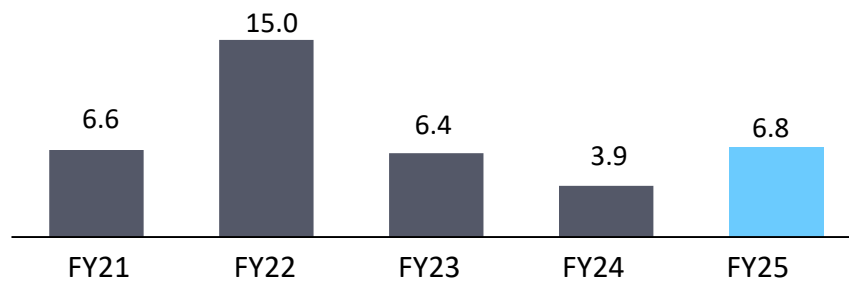
### Net Debt/ Equity (x)



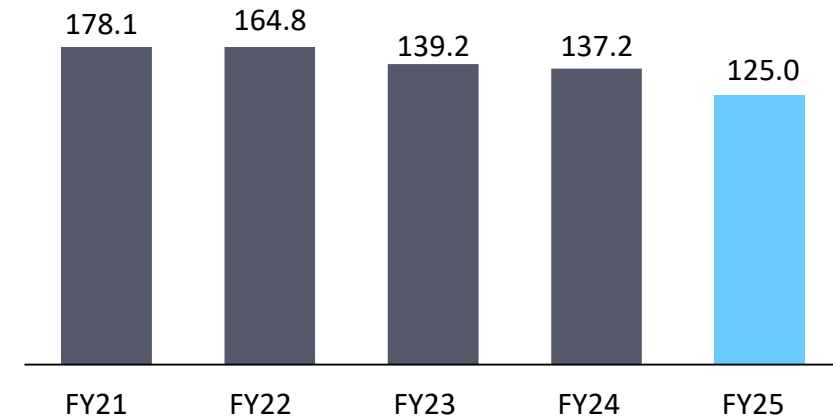
### Return on Equity(%)



### Return on Capital Employed (%)



### Net Working Capital Days

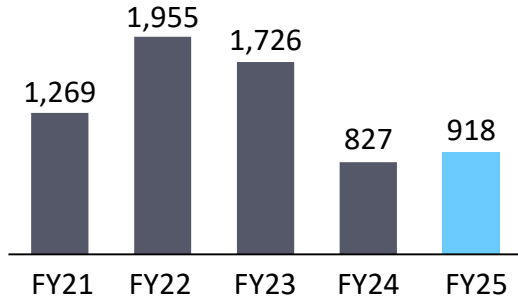


\* On Consolidated basis

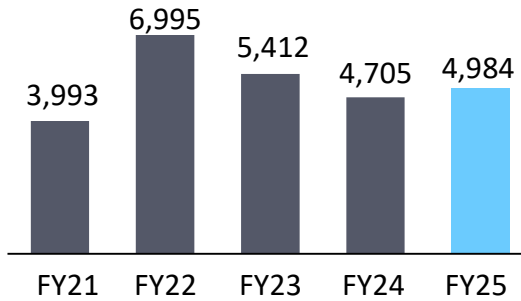
# Segmental Performance

## Basic Chemical

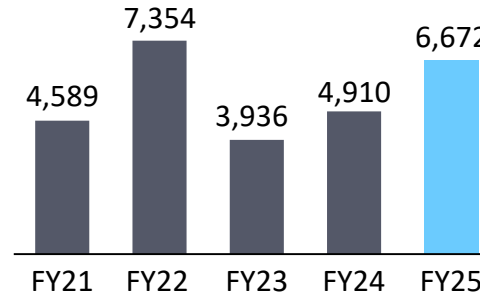
Revenue Breakup



## Dyestuffs

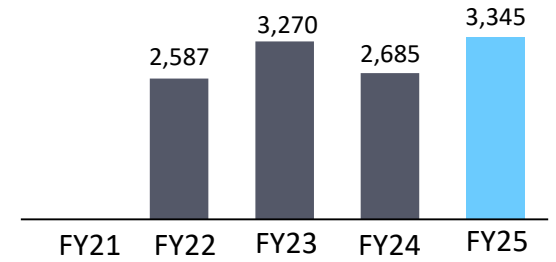


## Dye Intermediates



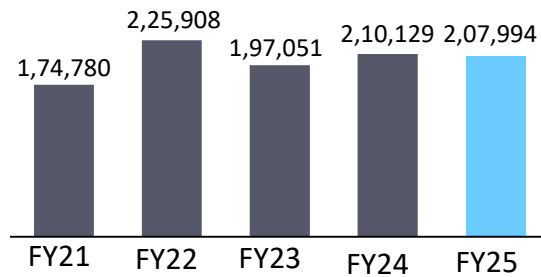
## Chlor Alkali

(Rs in mn)

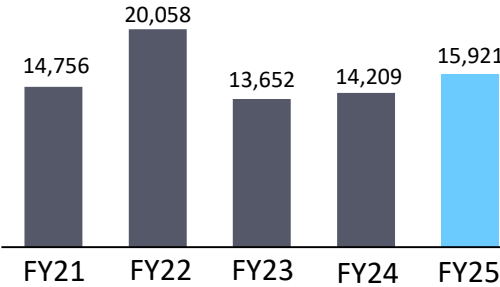


## Basic Chemical (MT)

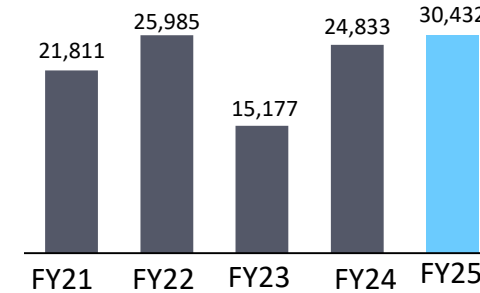
Volume Breakup



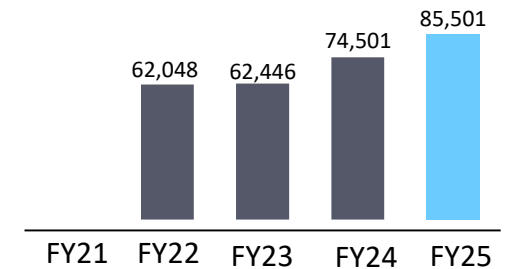
## Dyestuffs (MT)



## Dye Intermediates (MT)



## Chlor Alkali (MT) ^



\* Production On Standalone basis

Revenue includes other income

Basic Chemical production include Thionyl Chloride

^Production volume - Caustic Soda only

# Thank You

## Contact Information



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