एनएमडीसी

NMDC

एन एम डी सी लिमिटेड
NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)
पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.SEA2025077 **04.02.2026**

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 **Scrip Code – 526371** *Through BSE Listing Centre*	**National Stock Exchange of India Limited** Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 **Scrip Code – NMDC** *Through NEAPS*	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 **Scrip Code – 24131** *Through Listing Compliances CSE India*

Dear Sir / Madam,

Sub.: Corporate Investors' Presentation on Company's Performance for the quarter and nine months ended 31st December 2025.

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter and nine month ended 31st December 2025 is enclosed herewith for kind reference.

The above information is also available on the Company's website on following link https://www.nmdc.co.in/investors/investor-news

Thanking you,

Yours faithfully,
for **NMDC Limited**

PRAVIN SHEKHAR
Digitally signed by PRAVIN SHEKHAR
Date: 2026.02.04 10:23:24 +05'30'

(Pravin Shekhar)
Company Secretary & Compliance Officer

Encl.: As above.

NMDC Limited
Financial Results
FY 2025-26 (9M)

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Physical Performance in FY26 *(Q3 v/s Q3 CPLY)*

146.84

Best ever Q3

10%

Production (LT)

CPLY: 132.91 LT

(Previous best)

127.07

Best ever Q3

6%

Sales (LT)

CPLY: 119.36 LT

(Previous best)

Financial Performance in FY26 *(Q3 v/s Q3 CPLY)*

Revenue from operation (INR Cr) — 15%

Best Ever

7,486

CPLY:6,531

Previous Best: 6,531 INR Cr in Q3 FY'25

EBITDA (INR Cr) — 10%

2,504

CPLY:2,783

Best Ever: 2,873 INR Cr in Q3 FY'21

Average Sales Realization (Rs / T) — 13%

4,681

CPLY:5,361

Best Ever: 5,914 INR/T in Q3 FY'22

PBT (INR Cr) — 10%

2,366

CPLY:2,630

Best Ever: 2,811 INR Cr in Q3 FY'21

PAT (INR Cr) — 11%

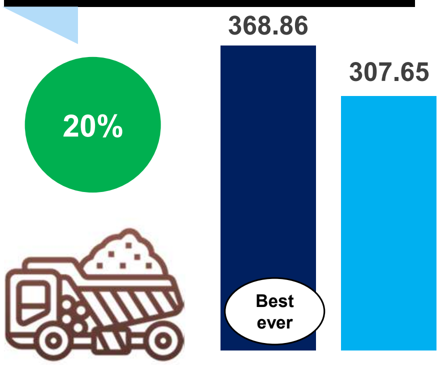
1,738

CPLY:1,944

Best Ever: 2,109 INR Cr in Q3 FY'21

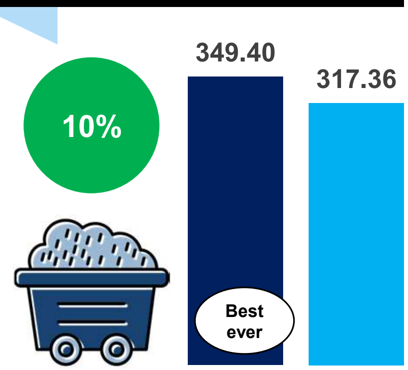
Robust Performance in FY26 *(9M v/s 9M CPLY)*

Production (LT)



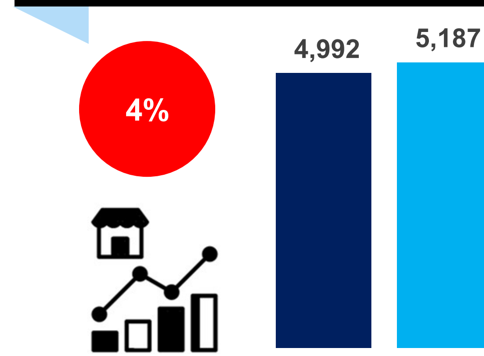
Previous Best: 317.82 LT in FY'24

Sales (LT)



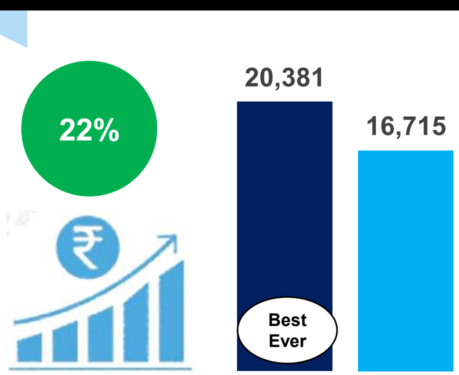
Previous Best: 319.40 LT in FY'24

Avg Sales Realization (Rs/T)



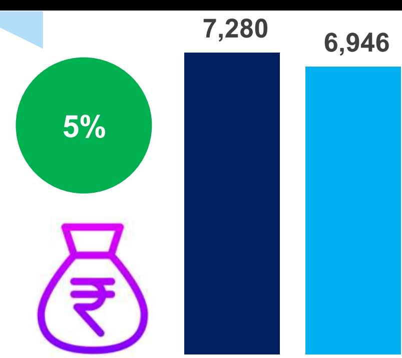
Best Ever: 6,704 Rs/T in FY'22

Revenue from Operations (INR Cr)



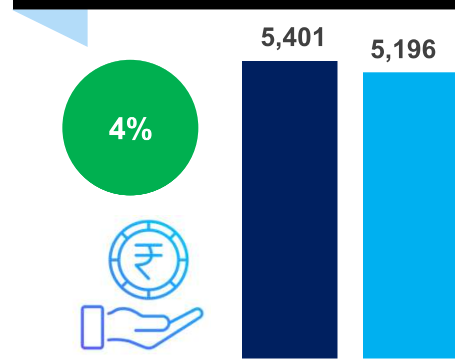
Previous Best: 19,179 INR Cr in FY'22

PBT (INR Cr)



Best Ever: 10,101 INR Cr in FY'22

PAT (INR Cr)



Best Ever: 7,583 INR Cr in FY'22

FY'26 **FY'25**

Performance of FY26 (9M) v/s FY25 (9M)

Financials Rs. Crore

Particulars	2025-26 (9M)	2024-25 (9M)	Variance	(%)
Iron Ore Production (LT)	**368.86**	**307.65**	61.21	20%
Iron Ore Sales (LT)	**349.40**	**317.36**	32.04	10%
Ore transferred for Pellets - Job work (LT)	**23.50**	**2.04**	21.46	1052%
Average Domestic Realization (Rs./T)	4,992	5,187	(195)	(4%)
Iron ore Sales	17,443	16,461	982	6%
Revenue from Operations	***20,381***	***16,715***	3,666	22%
Interest Income from Deposits with Banks	553	774	(221)	(29%)
Other Income	482	326	156	48%
Total Income	***21,416***	***17,815***	***3,601***	***20%***
Royalty & Other Levies	3,681	3,174	507	16%
Additional Amount (150% of Royalty)	4,166	3,631	535	15%
Operational Expenses	6,278	3,965	2,313	58%
Stock Adjustment	11	99	(88)	(89%)
Total Expenses	***14,136***	***10,869***	***3,267***	***30%***
EBITDA & Margin (%)	7,666 (38%)	7,309 (44%)	357	5%
Profit Before Tax	***7,280***	***6,946***	***334***	***5%***
Profit After Tax	***5,401***	***5,196***	***205***	***4%***

Performance of FY26 (Q3) v/s FY25 (Q3)

Financials Rs. Crore

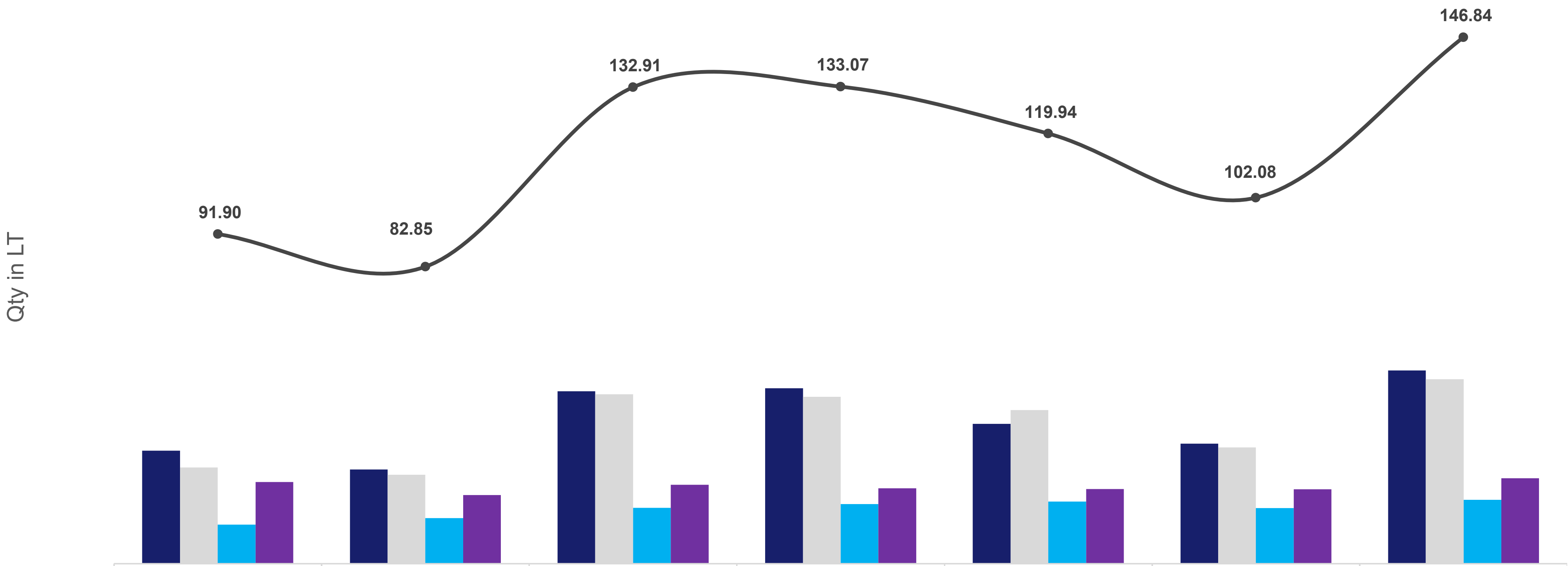
Particulars	2025-26 (Q3)	2024-25 (Q3)	Variance	(%)
Iron Ore Production (LT)	**146.84**	**132.91**	13.93	10%
Iron Ore Sales (LT)	**127.07**	**119.36**	7.71	6%
Ore transferred for Pellets - Job work (LT)	**9.80**	**2.04**	7.76	380%
Average Domestic Realization (Rs./T)	4,681	5,361	(680)	(13%)
Iron ore Sales	5,949	6,399	(450)	(7%)
Revenue from Operations	**7,486**	***6,531***	955	15%
Interest Income from Deposits with Banks	193	266	(73)	(27%)
Other Income	163	108	55	51%
Total Income	***7,842***	***6,905***	***937***	***14%***
Royalty & Other Levies	1,405	1,404	1	-
Additional Amount (150% of Royalty)	1,585	1,628	(43)	(3%)
Operational Expenses	2,539	1,582	957	60%
Stock Adjustment	(53)	(339)	286	(84%)
Total Expenses	***5,476***	***4,275***	***1,201***	***28%***
EBITDA & Margin (%)	2,504 (33%)	2,783 (43%)	(279)	(10%)
Profit Before Tax	***2,366***	***2,630***	(264)	(10%)
Profit After Tax	***1,738***	***1,944***	***(206)***	***(11%)***

Performance of FY26 (Q3) v/s FY26 (Q2)

Financials Rs. Crore

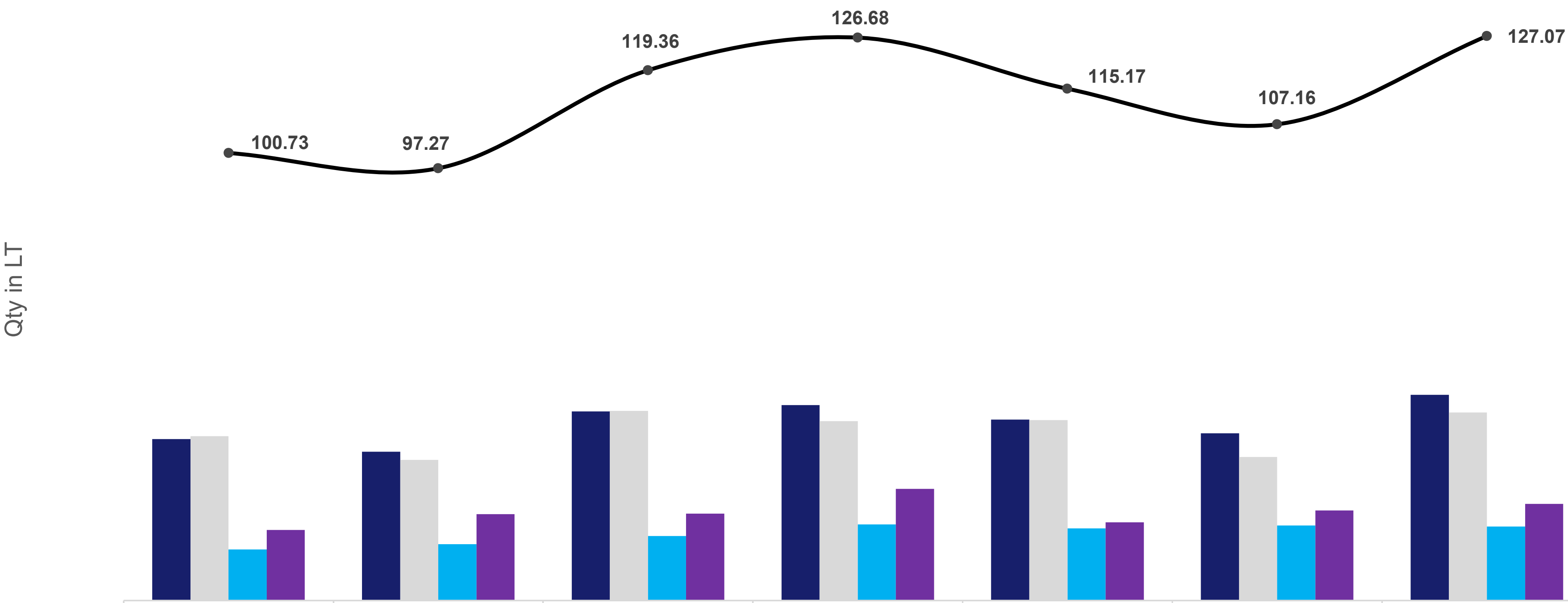
Particulars	2025-26 (Q3)	2025-26 (Q2)	Variance	(%)
Iron Ore Production (LT)	**146.84**	**102.08**	**44.76**	**44%**
Iron Ore Sales (LT)	**127.07**	**107.16**	**19.91**	**19%**
Ore transferred for Pellets - Job work (LT)	**9.80**	**8.10**	**1.70**	**21%**
Average Domestic Realisation (Rs./T)	4,681	4,973	(292)	(6%)
Iron ore Sales	5,949	5,330	619	12%
Revenue from Operations	**7,486**	***6,261***	***1,225***	***20%***
Interest Income	193	177	16	9%
Other Income	163	204	(41)	(20%)
Total Income	***7,842***	***6,642***	***1,200***	***18%***
Royalty & Other Levies	1,405	1,021	384	38%
Additional Amount (150% of Royalty)	1,585	1,156	429	37%
Operational Expenses	2,539	2,093	446	21%
Stock Adjustment	(53)	101	(154)	(152%)
Total Expenses	***5,476***	***4,371***	**1,105**	**25%**
EBITDA & Margin (%)	2,504 (33%)	2,385 (38%)	119	5%
Profit Before Tax	***2,366***	***2,271***	***95***	***4%***
Profit After Tax	***1,738***	***1,694***	***44***	***3%***

Quarterly Iron Ore Production Trend



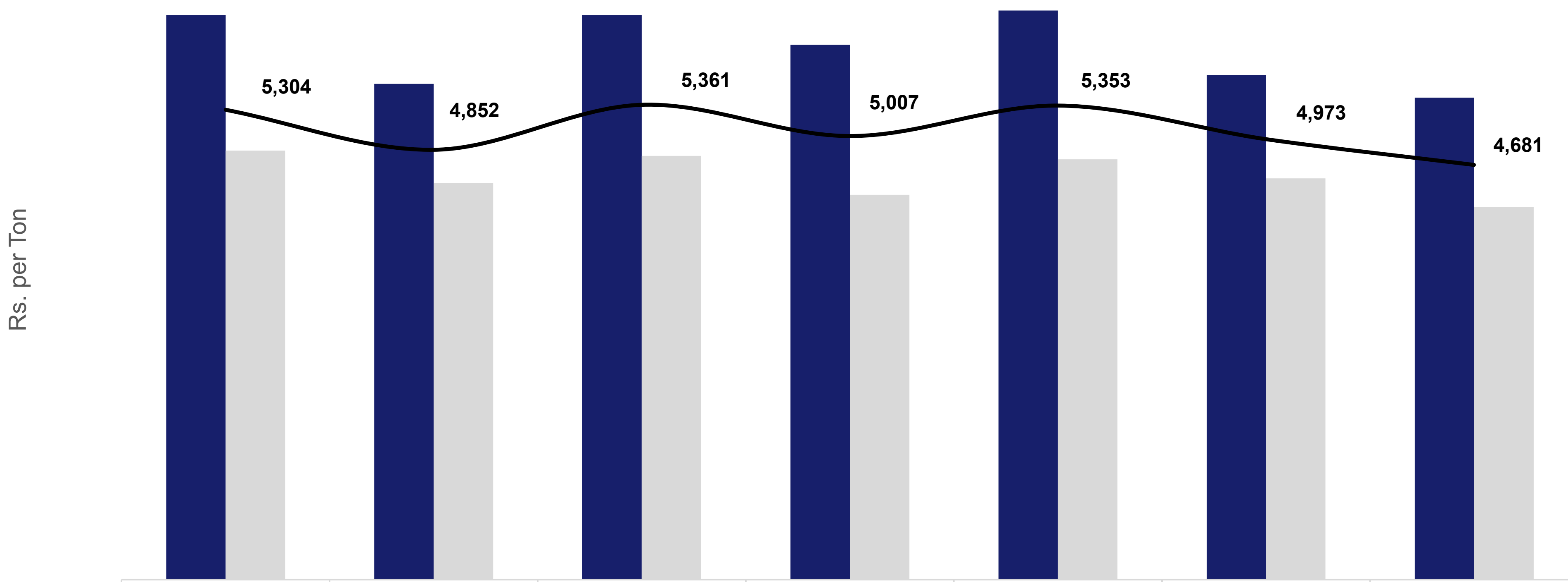
	2024-25 Q1	2024-25 Q2	2024-25 Q3	2024-25 Q4	2025-26 Q1	2025-26 Q2	2025-26 Q3
KDL	31.47	26.26	48.08	48.89	39.01	33.48	53.84
BCH	26.80	24.78	47.26	46.55	42.86	32.42	51.44
DIOM	10.87	12.69	15.57	16.59	17.28	15.46	17.77
KIOM	22.76	19.12	22.00	21.04	20.79	20.72	23.79
Total	91.90	82.85	132.91	133.07	119.94	102.08	146.84

Quarterly Iron Ore Sales Trend



	Q1	Q2	Q3	Q4	Q1	Q2	Q3
	2024-25				2025-26		
KDL	36.33	33.52	42.54	44.01	40.71	37.66	46.31
BCH	36.97	31.63	42.70	40.39	40.62	32.33	42.34
DIOM	11.53	12.68	14.55	17.14	16.25	16.87	16.66
KIOM	15.90	19.44	19.57	25.14	17.59	20.30	21.76
Total	100.73	97.27	119.36	126.68	115.17	107.16	127.07

Average Domestic Price of Iron Ore (Overall)

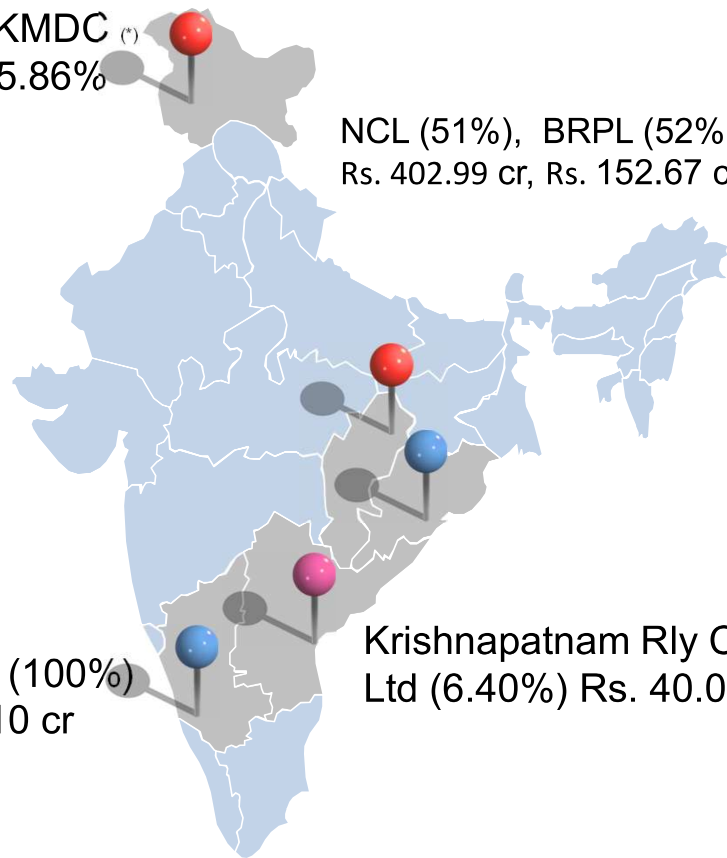


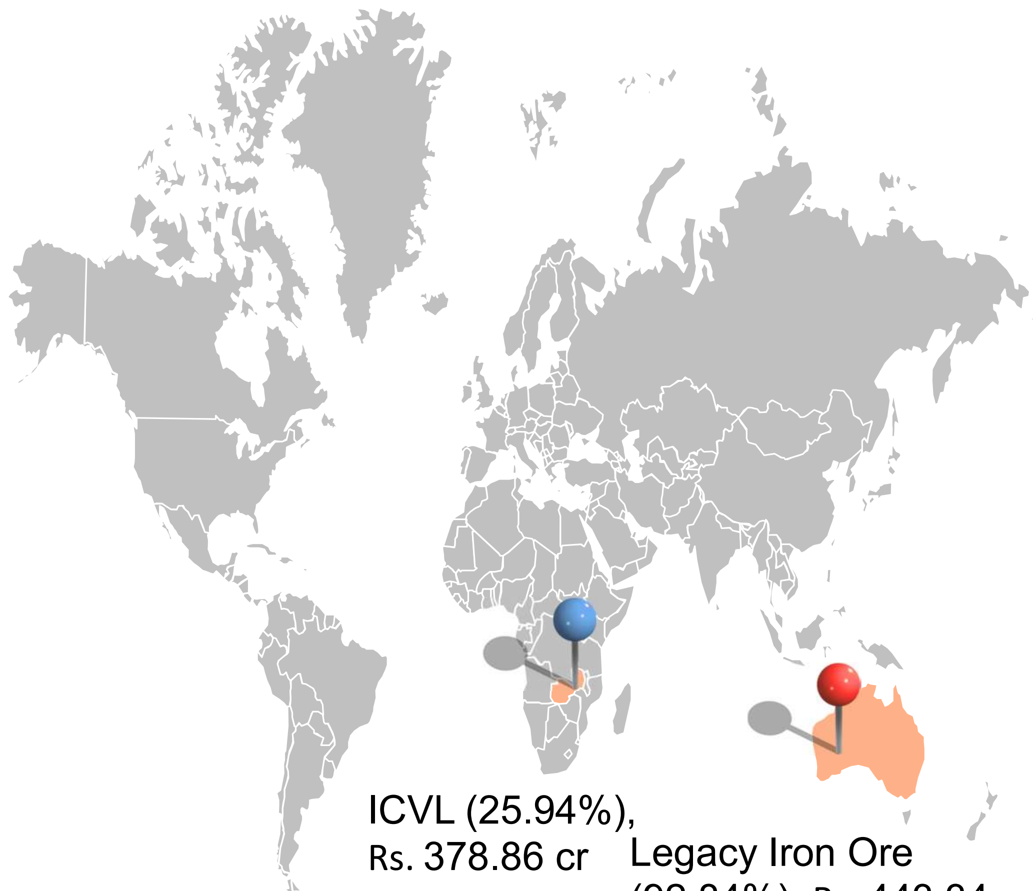
	2024-25 Q1	2024-25 Q2	2024-25 Q3	2024-25 Q4	2025-26 Q1	2025-26 Q2	2025-26 Q3
LUMP	6,372	5,596	6,372	6,037	6,424	5,695	5,441
FINES	4,842	4,478	4,783	4,344	4,745	4,528	4,206
AVG	5,304	4,852	5,361	5,007	5,353	4,973	4,681

Details of Top 25 Shareholders as on 30-01-2026

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5344900713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	436699392	4.97
3	SBI ARBITRAGE OPPORTUNITIES FUND	137781681	1.57
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	76186708	0.87
5	SBI LIFE INSURANCE CO. LTD	75415253	0.86
6	EDELWEISS MULTI CAP FUND	66764857	0.76
7	KOTAK NIFTY MIDCAP 50 ETF	51545297	0.59
8	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	49966133	0.57
9	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	49300000	0.56
10	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	46966756	0.53
11	ICICI PRUDENTIAL MIDCAP 150 ETF	42242810	0.48
12	ISHARES CORE MSCI EMERGING MARKETS ETF	33992960	0.39
13	ROBECO CAPITAL GROWTH FUNDS - ROBECO QI EMERGING MARKETS SUSTAINABLE ENHANCED INDEX EQUITIES	32051078	0.36
14	TATA MUTUAL FUND- TATA VALUE FUND	26579320	0.3
15	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	25657956	0.29
16	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GROWTH MID CAP FUND	24598789	0.28
17	INVESCO INDIA ARBITRAGE FUND	23922000	0.27
18	THE NEW INDIA ASSURANCE COMPANY LIMITED	23851332	0.27
19	SOMERVILLE TRADING ENTERPRISES, LLC	23684301	0.27
20	THE COLLECTIVE LSV INTERNATIONAL (ACWI EX US) VALUE EQUITY FUND OF THE NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUNDS TRUST	20463100	0.23
21	BANDHAN MULTI ASSET ALLOCATION FUND	19330988	0.22
22	LSV EMERGING MARKETS EQUITY FUND LP	18960700	0.22
23	ISHARES MSCI INDIA ETF	18931723	0.22
24	DSP VALUE FUND	17807089	0.2
25	EMERGING MARKETS CORE EQUITY 2 PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	16721442	0.19
	Total:	**6704322378**	**76.26**

Major Investment in Subsidiaries, JVs & Associates





Total Investments - Rs. 1,419.98 crore

(*) Investment derated

Map is for general reference purpose only

Investment in co-operative society – Rs 0.02 cr

NMDC Mines

India Shines

#Ispati Irada

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