



SUPREME PETROCHEM LTD

Regd. Office :

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© : 91-22-6709 1900 Fax - 022 - 4005 5681 • CIN : L23200MH1989PLC054633
Website : www.supremepetrochem.com • Email : corporate@spl.co.in

Ref: CFA/CS/86/AGM_36/2025-2026

October 24, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001
Script Code - 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai - 400 051
Scrip Code - SPLPETRO

Dear Sir/Madam,

Sub: Submission of "Earnings Presentation Q2 (H1 - FY26)" under Regulation 30 of SEBI (LODR), 2015

With reference to the captioned subject matter, please find herewith attached an "Earnings Presentation Q2 (H1-FY26)" prepared by the Company for the general awareness of its shareholders comprising of Company's Overview, Business Overview, Financial Overview etc. This presentation has also been uploaded on the Company's website.

Kindly take above on record for doing needful in the matter.

Thanking you

Yours faithfully,

For **SUPREME PETROCHEM LTD**


D. N. MISHRA
COMPANY SECRETARY



EARNINGS PRESENTATION

SUPREME PETROCHEM LIMITED



Q2/H1-FY26



India's first truly international scale state-of-art Styrenics complex at Amdoshi



Market Leader in Polystyrene and Expanded Polystyrene with market share exceeding 50%



India's first and only plant of Extruded Polystyrene Insulation Foam Board (XPS)



Internationally reputed supplier of quality Styrenics products



Strong balance sheet, debt free & meeting all capital expenditure through internal sources



Zero liquid discharge at both plants



About 50% of power consumed is met from renewable sources



FY25
RONW: 18%;
ROCE: 24%



In association with several NGO's SPL is promoting extensively "Re-cycling of Post-Consumer Expandable Polystyrene" and applications thereof.



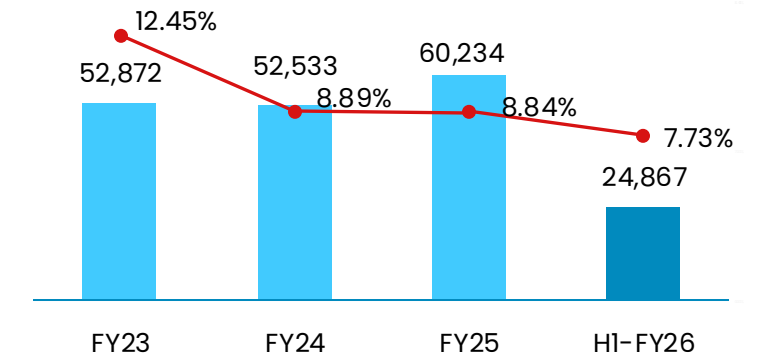
Long-term Credit rating AA-/ Positive from CRISIL and AA-/ Positive from IND-Ra and short-term rating A1+ from both



Company Overview

- SPL was formed as joint venture between the Supreme Industries Ltd. and the well diversified Rajan Raheja Group.
- SPL has two manufacturing locations - village Amdoshi, Taluka Roha, Maharashtra and Manali New Town, Chennai, Tamil Nadu.
- With Commissioning of first line ABS with a capacity of 70,000 TPA, Amdoshi styrenics facility now has capacity to produce 512,000 TPA of various polymers consisting of Polystyrene, Expandable Polystyrene, Acrylonitrile Butadiene Styrene (ABS), Compounds of Polymers and Extruded Polystyrene.
- SPL's plant at Manali New Town, produces EPS with effective installed capacity of 33,000 TPA.
- In line with its commitment to sustainability, SPL has setup a 12.5 MW solar power plant in joint venture with Tata Renewable Energy Ltd. This along with rooftop solar power plant has helped to reduce its reliance on conventional energy sources by about 50%.
- Company acquired M/S X mold Polymers Pvt Ltd, a Tier II supplier of engineering polymer components to automobile companies and appliances manufacturers. Integration of X mold with SPC business of SPL is progressing well.

Revenue (INR Mn) & EBITDA Margins (%)





Amdoshi – Wangani Village near Nagothane in Raigad, Maharashtra



ABS Plant in Amdoshi – Wangani Village near Nagothane in Raigad, Maharashtra



New Manali Town near Chennai in Tamil Nadu



Installed Effective Capacities



POLYSTYRENE (GPPS and HIPS)

3,00,000 MTPA



ABS

70,000 MTPA



EPS

1,10,000 MTPA



MASTERBATCHES/
COMPOUNDS

33,500 MTPA



XPS

72,000 M³

Non-Executive – Non-Independent

**Shri Mahaveer
Prasad Taparia**
(Chairperson)

**Shri Rajan B.
Raheja**

**Shri Shivratan J
Taparia**

**Shri Akshay Rajan
Raheja**

**Shri Bajranglal
Taparia**

Whole Time Director

Shri KV Mujumdar

Non-Executive – Independent

**Shri Rajeev M
Pandia**

**Shri Basavaraj
Ningappa
Bankapur**

**Ms. Rita Amitabh
Teaotia**

**Shri Sanjay
Rangrao Chougule**

**Prof. (Dr.) Anup
Kumar Ghosh**

**Ms. Mona Ninad
Desai**

SPL conducted a seminar on EPS Recycling & New applications in Building Insulation – Vijayawada



Comptast, Sri Lanka



Recycling & Compounding Expo (RACE) – NESCO, Mumbai



Refcotd Z02S- Pragati Maidan, New Delhi



K Show 2025 – Germany





Business Overview

Acrylonitrile Butadiene Styrene (ABS) – New Product Launch



ABS APPLICATIONS

- First Line of mass ABS plant was commissioned in end September 2025 and production commenced.
- Acrylonitrile Butadiene Styrene (mass ABS) is an opaque engineering plastic with uses in automotive sheet and components, e_scooters, Small Electrical Devices, Appliances like – Juicer, Mixer, Grinders, RO/Water purifiers, Air Coolers, refrigerators and Consumer items such as Toys, Helmets, clocks, automobile Batteries, Medical equipment, Bathroom Fittings, etc.
- ABS provides good impact strength. It offers a high degree of surface quality and exhibits good chemical resistance properties.

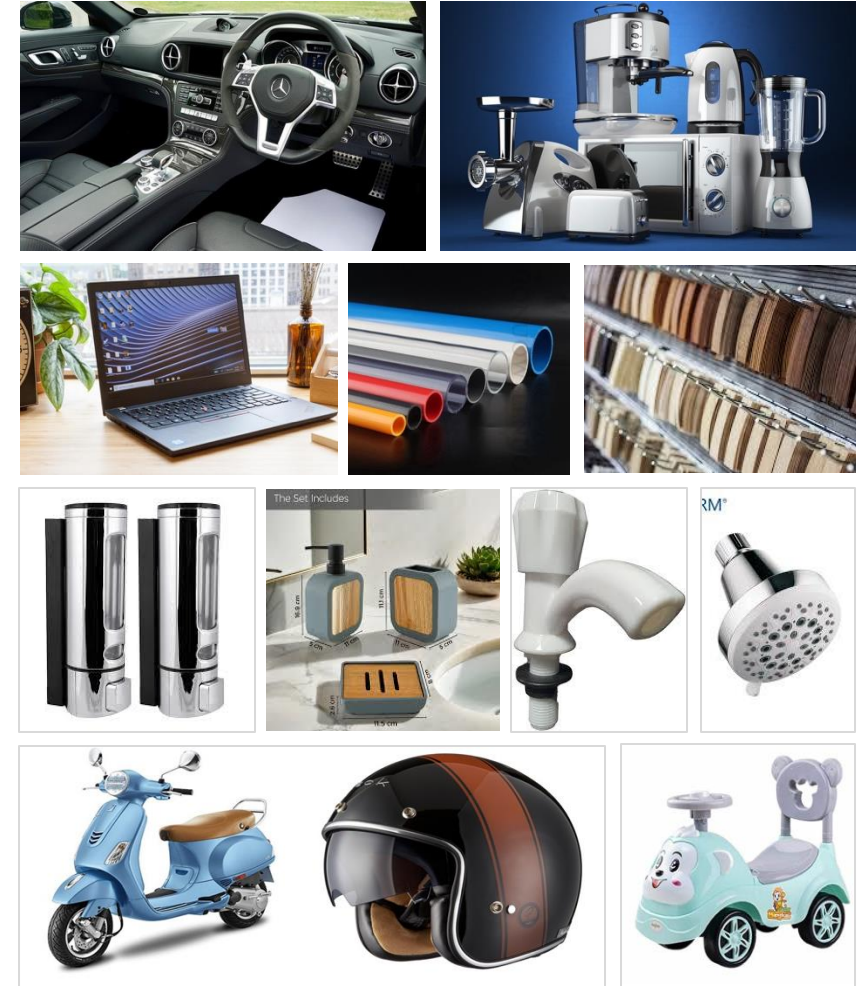
A FIRST OF ITS KIND Continuous Production Process for ABS in India, with following benefits –

ATRIBUTES

- Better Lot-to-lot Consistency
- Lower Base Colour & More Efficient Coloring
- Better UV Stability
- Better Thermal Stability
- Lower Gels
- Lower Voc's (Volatile Organic Compounds)
- Higher Melt Strength

BENEFITS

- Less Scrap
- Less Pigment Requirement
- Improved UV Absorption
- Lower Regrinding
- Improved Surface Quality
- Less Odour (Vehicles, Car Interiors)
- Improved Thermoforming



APPLICATIONS

General Purpose Polystyrene (GPPS)

GPPS is one of the most widely used transparent polymers suitable for injection molding and extrusion applications.

- Properties:**
- a) Excellent processability and good dimensional stability
 - b) Very high clarity and aesthetics
 - c) FDA Compliant – Non-Toxic

Applications: Components in consumer durables like Refrigerators, Stationery, Writing Instruments, Rigid Sheets, Medical Disposables, Beads, bangles and Household Items.



High Impact Polystyrene (HIPS)

HIPS is a tough plastic that has excellent impact strength, high stiffness and excellent moldability but opaque.

Properties: Excellent processability, wide processing window, well-balanced mechanical properties and high flexural strength are some of its key properties.

Applications: Consumer durables like Refrigerators cabinets/ components, Air conditioners, cooler bodies, toys, computer accessories, food packaging, dairy packaging.



APPLICATIONS

Expandable Polystyrene (EPS)

EPS is solid beads of Polystyrene impregnated with Pentane gas. When processed, these beads expand and fuse to become foam called "Thermocol".

Properties: It is a lightweight material with good insulation characteristics and cushioning properties.

Applications: Widely used in packaging consumer durables, Fish and Fruit packaging and in construction for energy-efficient insulation including Cold Storages. EPS can be molded into any shape and are used in helmets, Infant car seats, 3D Panels for construction and Geofoam for Road building.

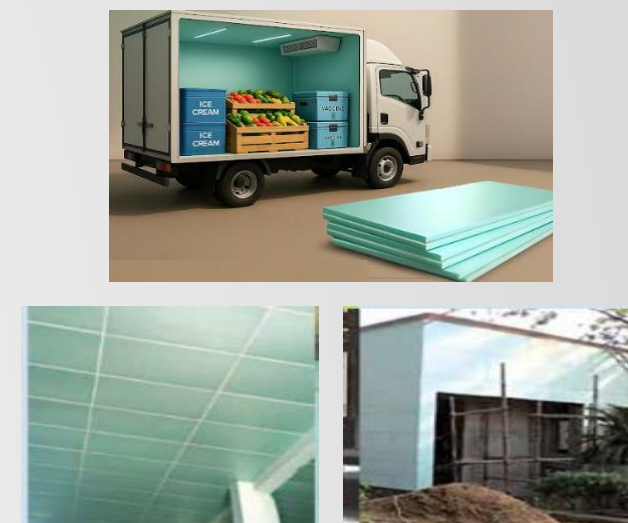


Extruded Polystyrene (XPS) INSU board

The XPS thermal insulation board is a rigid foam board having a closed cell structure produced in a fully automated continuous extrusion process.

Properties: High compressive strength, higher R value and low water absorption makes it an ideal insulating material for wall, roofs and floors.

Applications: Main applications are Insulation of Commercial & Residential buildings for energy conservation – An important product for combating climate change and reduction in emission of CO_2 . Other applications are in refrigerated vehicles, vaccine boxes and medicine packing boxes, tunnel linings etc.



APPLICATIONS

Compounds

These are ready to use grades wherein specific / custom stated properties are introduced into the polymer by use of functional minerals & additives. Various formulations are produced in GPPS, HIPS, SAN, ABS, PP and Nylon. Properties include resistance to fire & UV light, toughened / impact modified, low shrinkage, improved load bearing capacity & high heat resistance

Benefits:

Proprietary grades specific to the customer/applications can be formulated. Lot to lot consistency is guaranteed for all physical properties and regulatory compliances.

Applications:

Custom colour grades with UV stabilisation are used in appliances like Air conditioners, Washing Machine, TV, Water heaters, Water purifiers and Kitchen appliances. Flame retardant grades are used in Electrical switch accessories, Automotive & Industrial Battery. Mineral & Glass filled grades are used in Automotive exterior & interior parts, under the hood parts, Blower & fan impellers, and textile bobbins.



Masterbatches

These are concentrates of colourants, speciality minerals and performance additives which are used for enhancing specific characteristics of polymers, as demanded by the end application.

Benefits:

In the final product, Masterbatches help in reduction of material & energy cost, improves aesthetic properties like colour, brightness & surface finish; and enhances properties like resistance to UV & thermal degradation, blocking & printing, resistance to static electricity & fire, resistance to fouling due to microbes.

Applications:

White & Additive Masterbatches, are used in Packaging of Dairy, Oil & Ghee, Pulses & Grain, Cereals & Juices, Medical, Cosmetics, Fertiliser & Pesticides. Black masterbatches, in pipes & films, are predominantly used in Agriculture & Irrigation applications. Colour Masterbatches are used to improve the aesthetic appeal in various Appliances, Automotive parts, Electrical switch accessories, Kitchenware, Tableware, Gift, Toys & Stationary, Geotextiles.

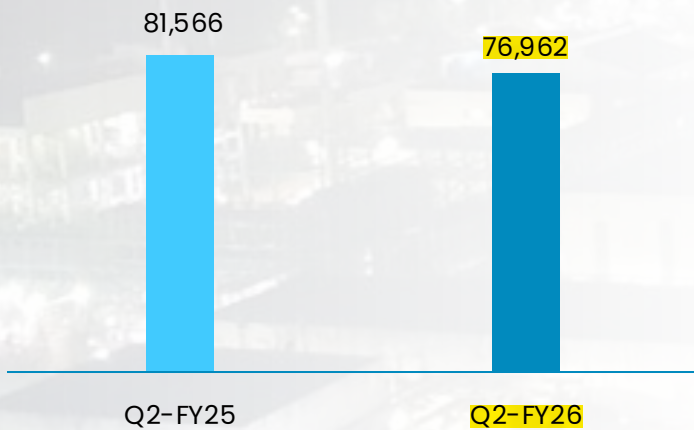




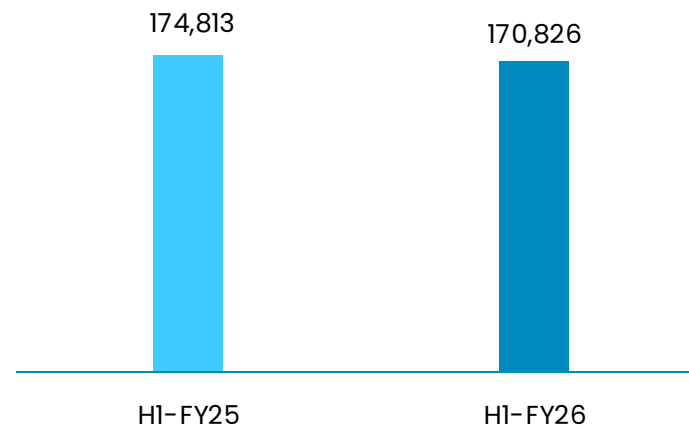
Financial Overview

Quantities Sold in MT

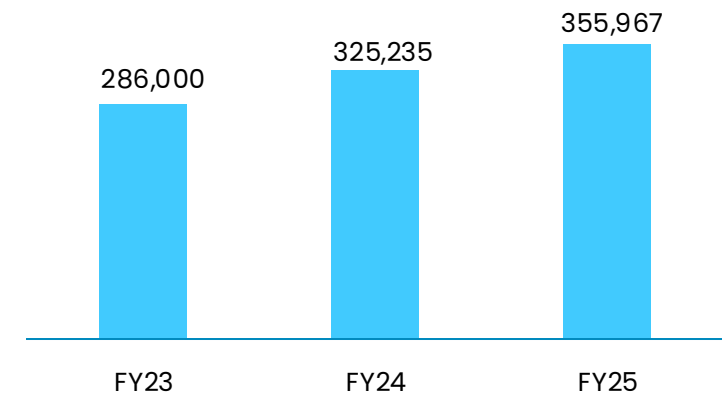
Quarterly



Half-Yearly



Annual Trend



Q2-FY26 Financial Highlights

INR 11,002 Mn Operating Income	INR 776 Mn Operating EBITDA	INR 864 Mn Total EBITDA*	7.05% Operating EBITDA Margins	7.85% Total EBITDA Margins
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INR 482 Mn
Net Profit

4.38%
PAT Margins

INR 2.57
Diluted EPS

H1-FY26 Financial Highlights

INR 24,867 Mn Operating Income	INR 1,923 Mn Operating EBITDA	INR 2,162 Mn Total EBITDA*	7.73% Operating EBITDA Margins	8.69% Total EBITDA Margins
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INR 1,291 Mn
Net Profit

5.19%
PAT Margins

INR 6.87
Diluted EPS

SPL remains debt free with investable surplus of INR 522 crores at the end of September 2025 and all capital expenditure is being met from internal cash accruals

The Board has recommended an interim dividend @ 125% (INR 2.50 per equity share, Face value Rs.2/-)

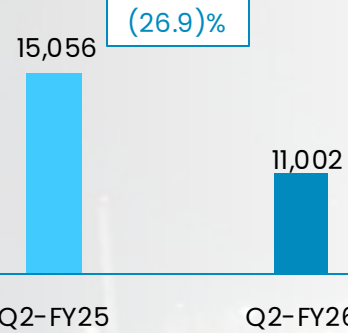
*Total EBITDA includes other income

Q2/H1-FY26 Operational Highlights

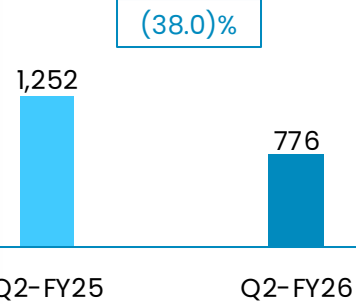


Q2-FY26

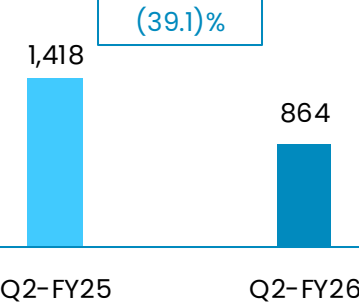
Operational Revenue (INR Mn)



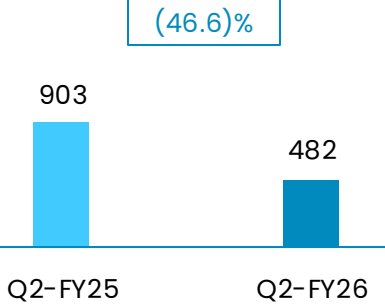
Operational EBITDA (INR Mn)



Total EBITDA* (INR Mn)

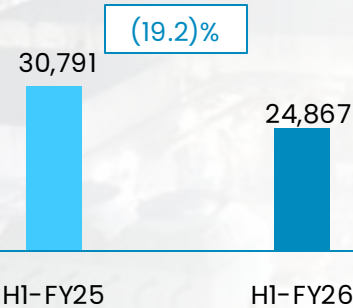


PAT (INR Mn)

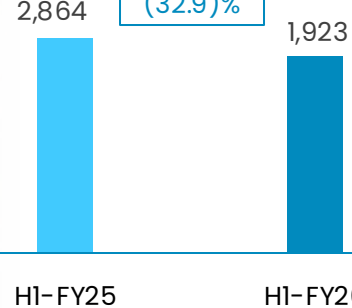


H1-FY26

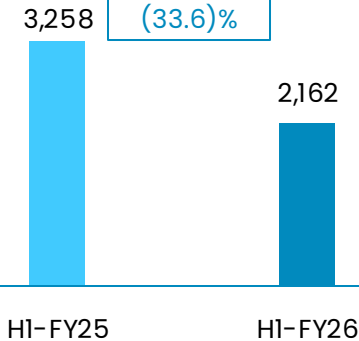
Operational Revenue (INR Mn)



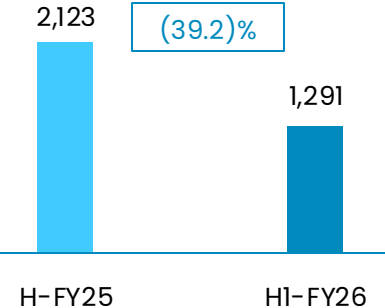
Operational EBITDA (INR Mn)



Total EBITDA* (INR Mn)



PAT (INR Mn)



*Total EBITDA includes other income

Q2/H1-FY26 Operational Highlights



ABS Plant with a capacity of 70,000 MTPA with assistance of M/S Versalis SPA , the technical collaborators commenced production from September 25, 2026



Total sales volume of the company's manufactured products reduced in Q2-FY26 to 76,962 MT in Q2-FY26 from 81566 MT in Q2 -FY25. Total sales volume in H1-FY26 were lower by 2.3% ie from 174813 MT sold in H1-FY25 to 170826 MT in H1-FY 26.



Extended and heavy monsoon causing weak demand for cooling devices like air conditioners and refrigerators, advance notification of GST rate reductions on durable goods resulting in deferred purchases, subdued business and economic activities across major advanced economies, changed trade flows due to tariffs imposed by USA and destocking by processors due to fall in styrene monomer and polystyrene prices resulted in adverse impact on the Company's sales volumes and margins.



Styrene monomer prices have been on a downward trend. Current styrene prices are at about US\$ 800 PMT down from US@ 940 PMT in end June 2025 putting a downward pressure on margins.



Integration of business and processes of M/S Xmold Polymers Pvt Ltd, subsidiary of the Company is making good progress.

Quarterly Standalone Financial Performance



Particulars (INR Mn)	Q2-FY26	Q2-FY25	Y-o-Y	Q1-FY26	Q-o-Q
Revenue from Operations	11,002	15,056	(26.9)%	13,865	(20.6)%
Total Expenses (Include stock-in-trade)	10,226	13,803	(25.9)%	12,718	(19.6)%
Operating EBITDA	776	1,252	(38.0)%	1,147	(32.3)%
Operating EBITDA Margins (%)	7.05%	8.32%	(127) Bps	8.27%	(122) Bps
Other Income	88	166	(47.0)%	151	(41.7)%
Total EBITDA*	864	1,418	(39.1)%	1,298	(33.4)%
Total EBITDA Margins (%)	7.85%	9.42%	(157) Bps	9.36%	(151) Bps
Depreciation and Amortization expenses	184	170	8.2%	182	1.1%
Finance costs	29	28	3.6%	30	(3.3)%
PBT	651	1,220	(46.6)%	1,086	(40.1)%
Tax	169	317	(46.7)%	277	(39.0)%
PAT	482	903	(46.6)%	809	(40.4)%
PAT Margins (%)	4.38%	6.00%	(162) Bps	5.83%	(145) Bps
Other Comprehensive Income	4	6	(33.3)%	1	NA
Total Comprehensive Income	486	909	(46.5)%	810	(40.0)%
Diluted EPS (INR)	2.57	4.80	(46.7)%	4.30	(40.5)%
Nominal Value of Share (INR)	2	2	NA	2	NA

*Total EBITDA includes other income

Half-Yearly Standalone Financial Performance



Particulars (INR Mn)	HI-FY26	HI-FY25	Y-o-Y
Revenue from Operations	24,867	30,791	(19.2)%
Total Expenses (Include stock-in-trade)	22,944	27,927	(17.8)%
Operating EBITDA	1,923	2,864	(32.9)%
Operating EBITDA Margins (%)	7.73%	9.30%	(157)Bps
Other Income	239	394	(39.3)%
Total EBITDA*	2,162	3,258	(33.6)%
Total EBITDA Margins (%)	8.69%	10.58%	(189)Bps
Depreciation and Amortization expenses	366	334	9.6%
Finance costs	59	60	(1.7)%
PBT	1,737	2,864	(39.4)%
Tax	446	741	(39.8)%
PAT	1,291	2,123	(39.2)%
PAT Margins (%)	5.19%	6.89%	(170)Bps
Other Comprehensive Income	5	1	NA
Total Comprehensive Income	1,296	2,124	(39.0)%
Diluted EPS (INR)	6.87	11.29	(39.1)%
Nominal Value of Share (INR)	2	2	NA

*Total EBITDA includes other income

Historical Standalone Income Statement



Particulars (INR Mn)	FY23	FY24	FY25	H1-FY26
Revenue from Operations	52,872	52,533	60,234	24,867
Total Expenses (Include stock-in-trade)	46,290	47,865	54,909	22,944
Operating EBITDA	6,582	4,668	5,325	1,923
Operating EBITDA Margins (%)	12.45%	8.89%	8.84%	7.73%
Other Income	589	681	732	239
Total EBITDA*	7,171	5,349	6,057	2,162
Total EBITDA Margins (%)	13.56%	10.18%	10.06%	8.69%
Depreciation and amortisation expenses	466	595	679	366
Finance costs	36	72	124	59
PBT	6,669	4,682	5,254	1,737
Tax	1,688	1,217	1,349	446
PAT	4,981	3,465	3,905	1,291
PAT Margins (%)	9.42%	6.60%	6.48%	5.19%
Other Comprehensive Income	(4)	(20)	(3)	5
Total Comprehensive Income	4,977	3,445	3,908	1,296
Diluted EPS (INR)	26.49	18.43	20.77	6.87
Nominal Value of Share (INR)	2	2	2	2

*Total EBITDA includes other income

Historical Standalone Balance Sheet



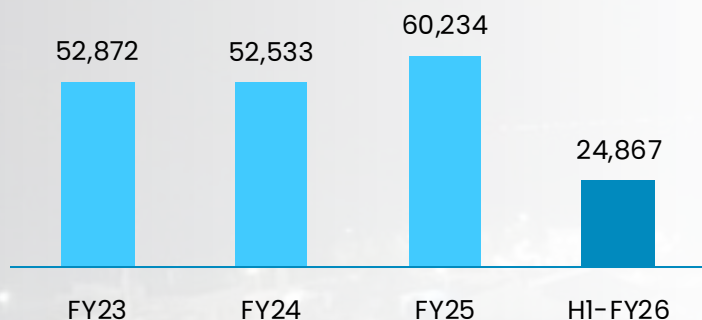
Particulars (INR Mn)	FY24	FY25	H1-FY26
EQUITY	20,191	22,313	22,199
Share Capital	376	376	376
Other Equity	19,815	21,937	21,823
LIABILITIES			
NON-CURRENT LIABILITIES	1,470	1,558	1,698
Long term provision	73	64	63
Other non-current liabilities	41	42	38
Lease Liabilities	983	1,053	1,110
Deferred tax liability (net)	373	399	487
CURRENT LIABILITIES	8,987	10,610	8,926
Financial liabilities			
(i) Trade Payables	8,089	9,277	7,570
(ii) Other Financial liabilities	455	756	738
(iii) Lease Liabilities	159	242	293
Other Current liabilities	193	176	284
Provisions	29	40	41
Curent Tax Liabilities (net)	62	119	-
TOTAL LIABILITIES	10,457	12,168	10,624
GRAND TOTAL - EQUITY AND LIABILITIES	30,648	34,481	32,823

Particulars (INR Mn)	FY24	FY25	H1-FY26
NON-CURRENT ASSETS	10,621	14,268	15,813
Property, plant & equipment	6,575	6,907	13,547
Intangible Assets	3	9	17
Capital Work-in-progress	2,326	5,808	414
Intangibte Assets Under Devetopment	-	7	-
Right to use assets	1,110	1,214	1,294
Financial assets			
(i) Investments	-	54	374
(ii) Loans	13	15	17
(iii) Other financial assets	64	50	48
Non-Current Tax Assets (Net)	-	-	70
Other non-current assets	530	204	32
CURRENT ASSETS	20,027	20,213	17,010
Inventories	4,806	7,008	8,316
Financial assets			
(i) Investment in Liquid Scheme of MF	5,718	4,300	1,975
(ii) Trade Receivable	3,950	3,932	2,695
(iii) Cash and cash equivalentents	2,159	3,054	975
(iv) Other bank balances	3,045	1,564	2,446
(v) Loans	8	7	8
(vi) Other financial assets	74	104	93
Current tax assets (net)	48	29	36
Other current assets	219	215	466
GRAND TOTAL - ASSETS	30,648	34,481	32,823

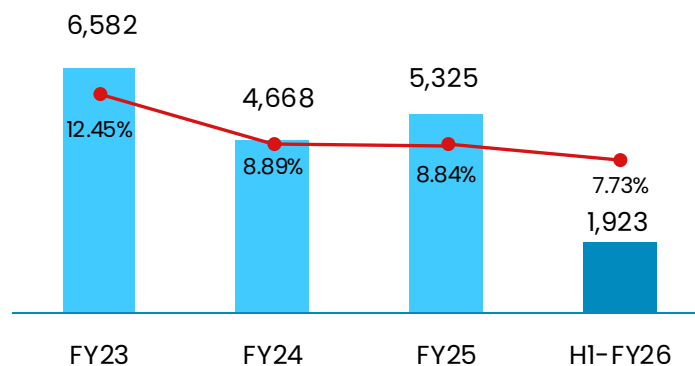
Key Standalone Financial Highlights



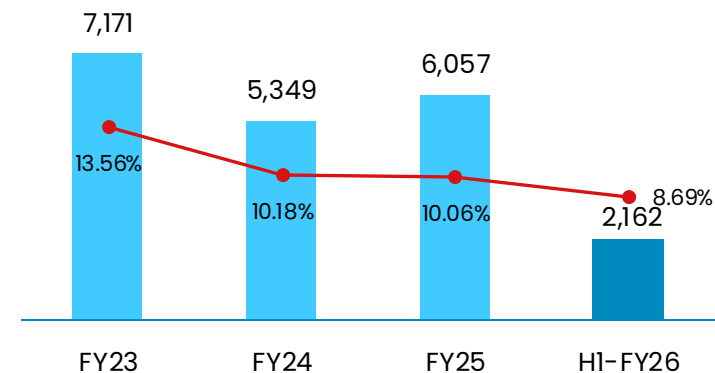
Operational Revenue (INR Mn)



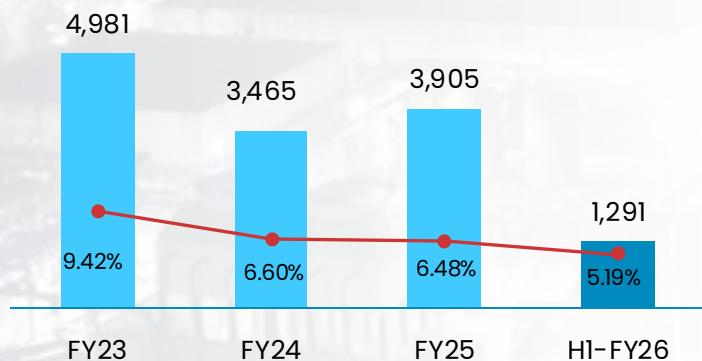
Operating EBITDA (INR Mn) & Operating EBITDA Margins (%)



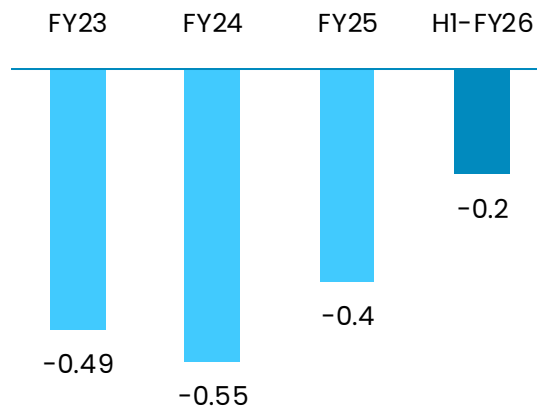
Total EBITDA* (INR Mn) & Total EBITDA Margins (%)



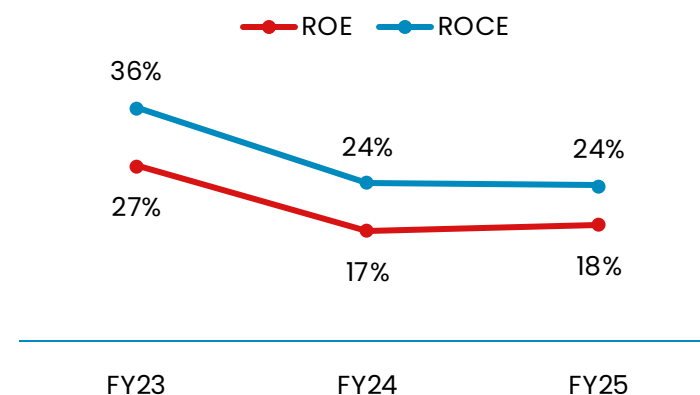
PAT (INR Mn) & PAT Margins (%)



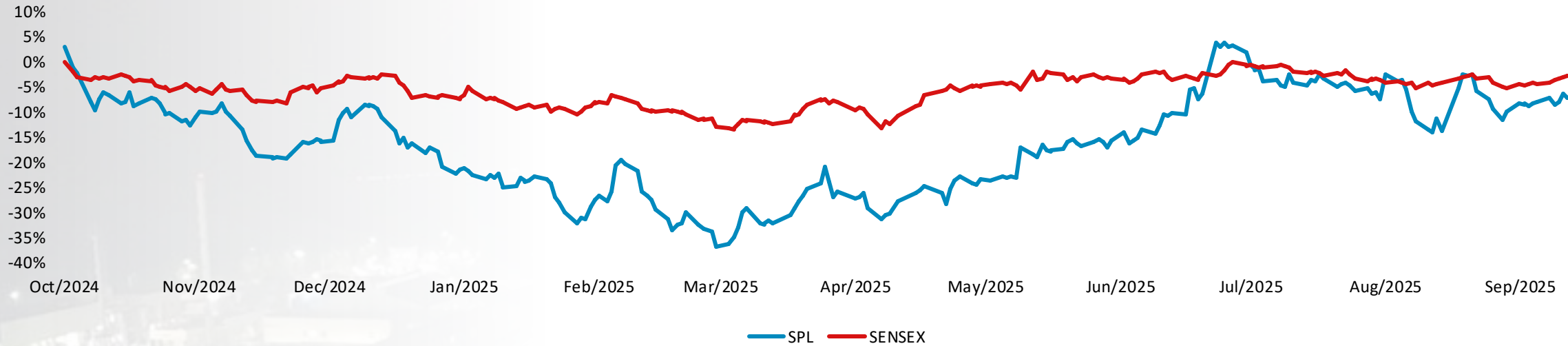
Net Debt to Equity (x)



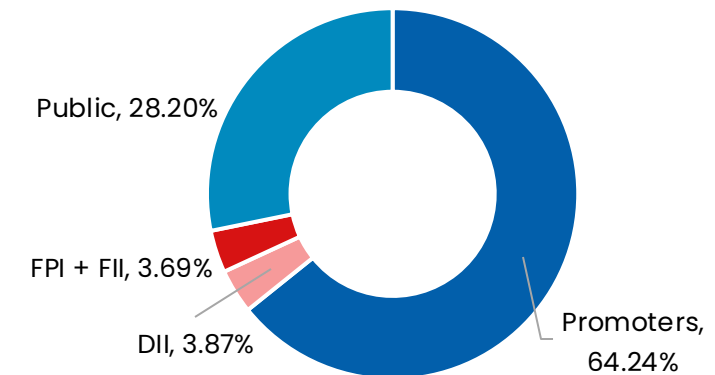
ROCE (%) and ROE (%)



*Total EBITDA includes other income

Share Price Movement (Up to 30th September 2025)Market Data (INR) (As on 30th September 2025)

Face Value	2.0
CMP	832.35
52 Week H/L	981.65 / 518.05
Market Cap (INR Mn)	1,56,516.21
Shares O/S (Mn)	188.04
Avg. Vol. ('000)	128.73

Shareholding Pattern (As on 30th September, 2025)

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For further information please contact our Investor Relations Representatives:



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