India Cements

SH/ 18th July 2026

BSE Limited
Corporate Relationship Dept.
First Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI 400 001.
Scrip Code : 530005

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Scrip Code : INDIACEM

Dear Sirs,

Sub.: Investor Presentation for the quarter ended 30th June 2026

In continuation to our letter dated 18th July, 2026, forwarding a copy of the Unaudited Financial Results for the Quarter ended 30th June, 2026, we attach herewith an Investor's Presentation on the performance of the Company for the Quarter ended 30th June, 2026, for your records. The same will also be made available on the Company's website www.indiacements.co.in.

Thanking you,

Yours faithfully,
for **THE INDIA CEMENTS LIMITED**

Krishnagopal Ladsaria
Digitally signed by Krishnagopal Ladsaria
Date: 2026.07.18 13:54:49 +05'30'

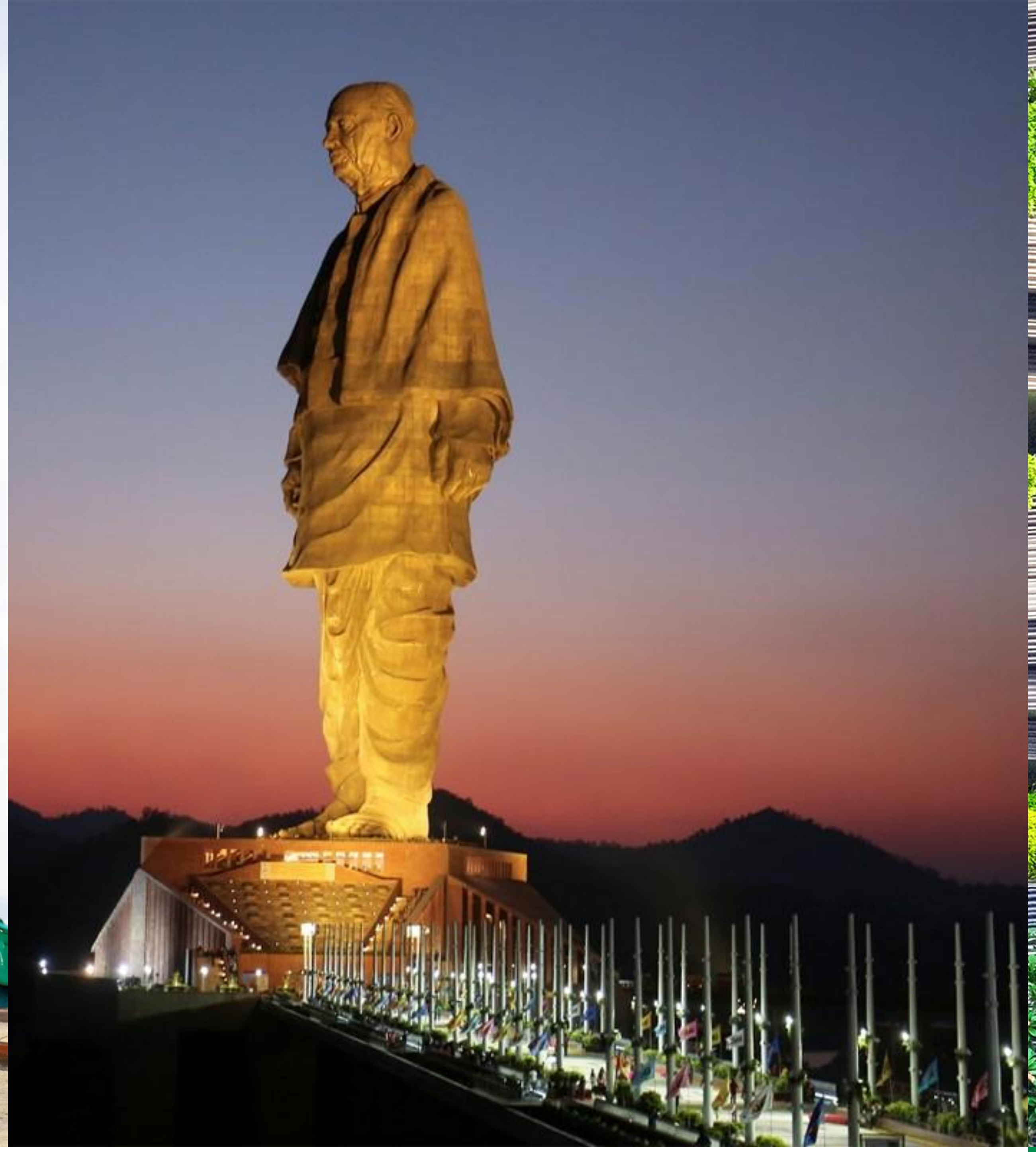
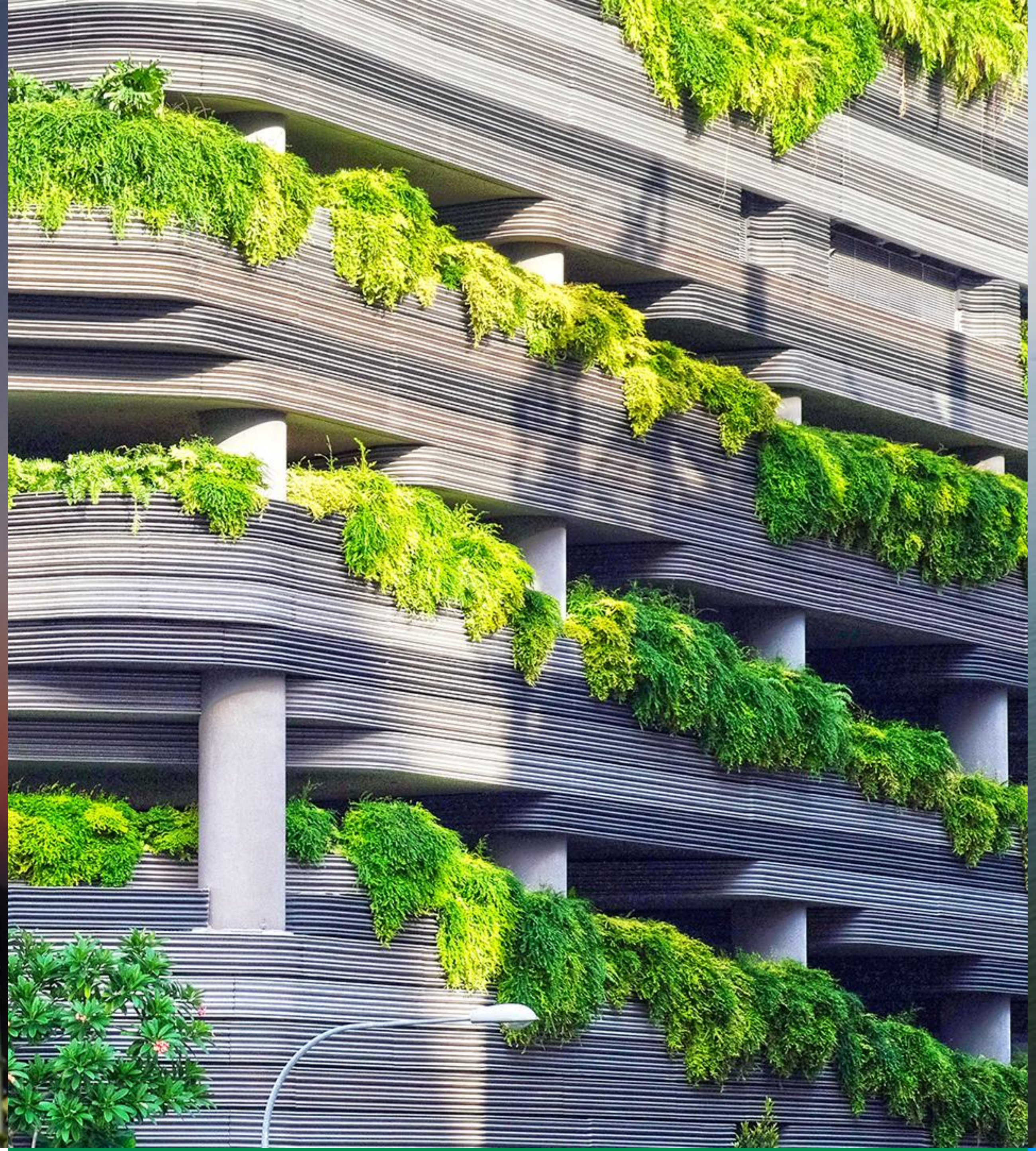
CHIEF FINANCIAL OFFICER

Encl.: As above

✓CC: Luxembourg Stock Exchange
P O Box 165
L-2811 Luxembourg
Grand Duchy of Luxembourg
EUROPE.

ADITYA BIRLA
UltraTech

The India Cements Limited
(A subsidiary of UltraTech Cement Limited)
Registered Office: Dhun Building, 827, Anna Salai, Chennai - 600 002
T: +91 44 2852 1526 / 2857 2100 | W: www.indiacements.co.in | CIN: L26942TN1946PLC000931
Email:investor@indiacements.co.in

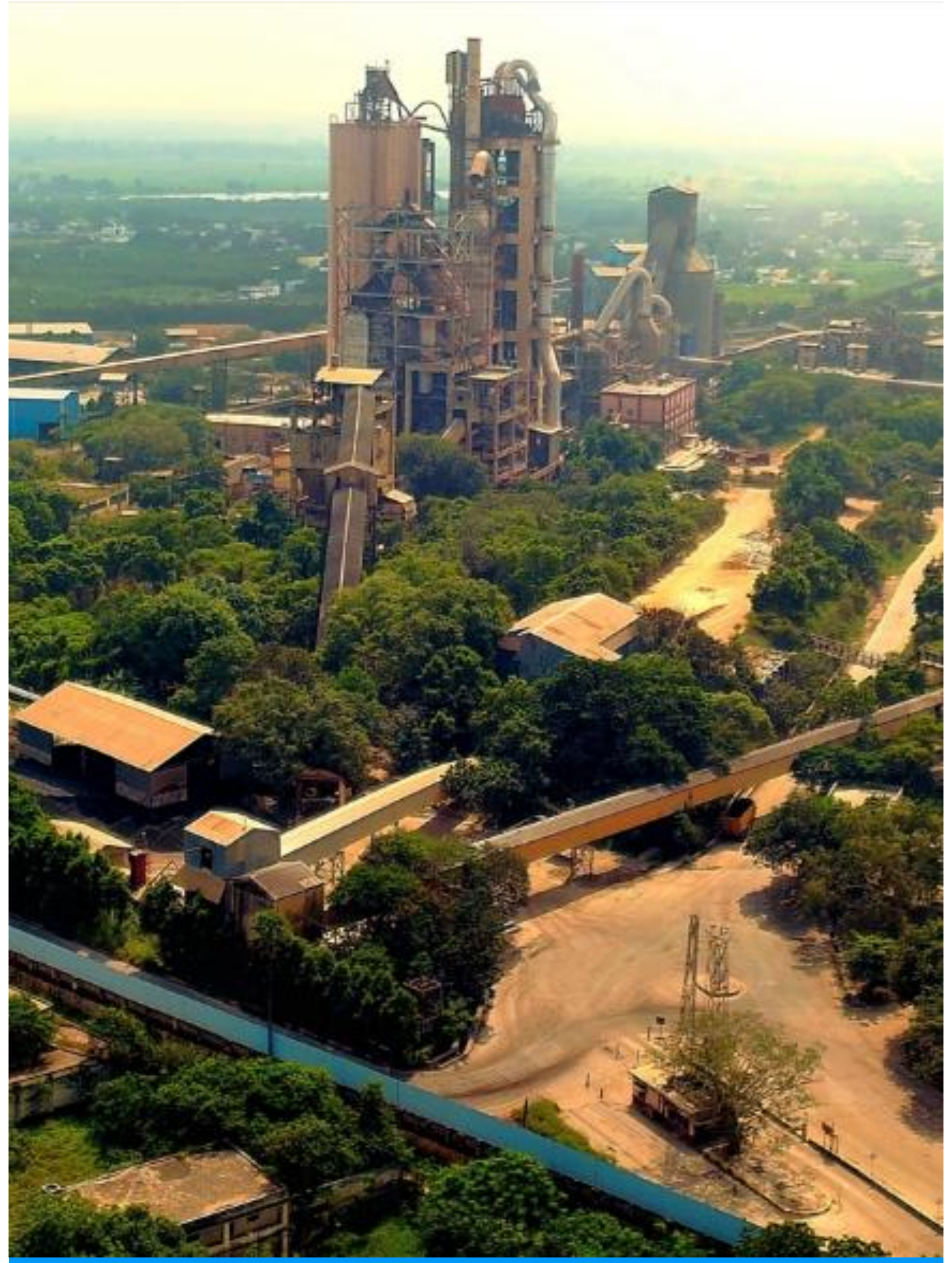

ADITYA BIRLA
UltraTech

The India Cements Limited
(A Subsidiary of UltraTech Cement Limited)

Q1FY27 Results

A FORCE FOR GOOD

Agenda



Business highlights

Financial performance

ESG updates

Business highlights

Sankar Nagar Cement Works, Tamil Nadu

Q1FY27 Key highlights

2.58 MTPA
Domestic Cement Volume
↑ **18.5%** YoY

Rs. 159 Cr
EBITDA
↑ **72.4%** YoY

Rs. 603
Operating EBITDA/t
↑ **Rs. 221/t** YoY

Robust growth in Volume and Profitability

Key Initiatives Planned | Progress update

ADITYA BIRLA UltraTech

Conversion of 4/5 stage preheaters to 6 stage preheaters; cooler upgradation; process optimization

24 MW of WHRS
263 MW of RE Power

Expansion of Cement Capacities by 2.8 Mtpa

Implementation of safety standards & practices and Employee Engagement Programs.

Rs. 2,000 Cr

Investment approved

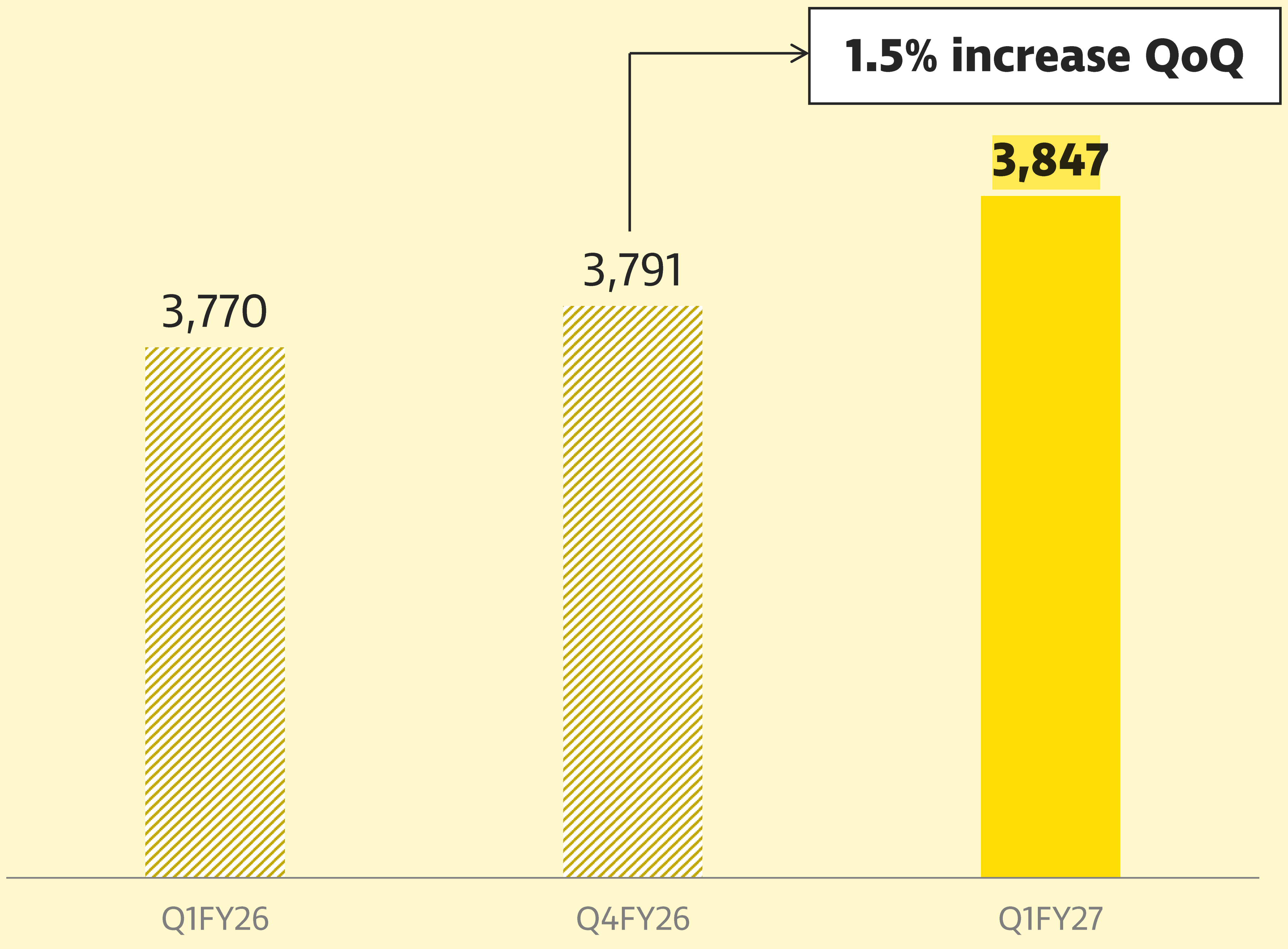
~Rs. 1,553 Cr

Committed till June 2026

Financial performance

Sales Realisation (net of logistics cost)

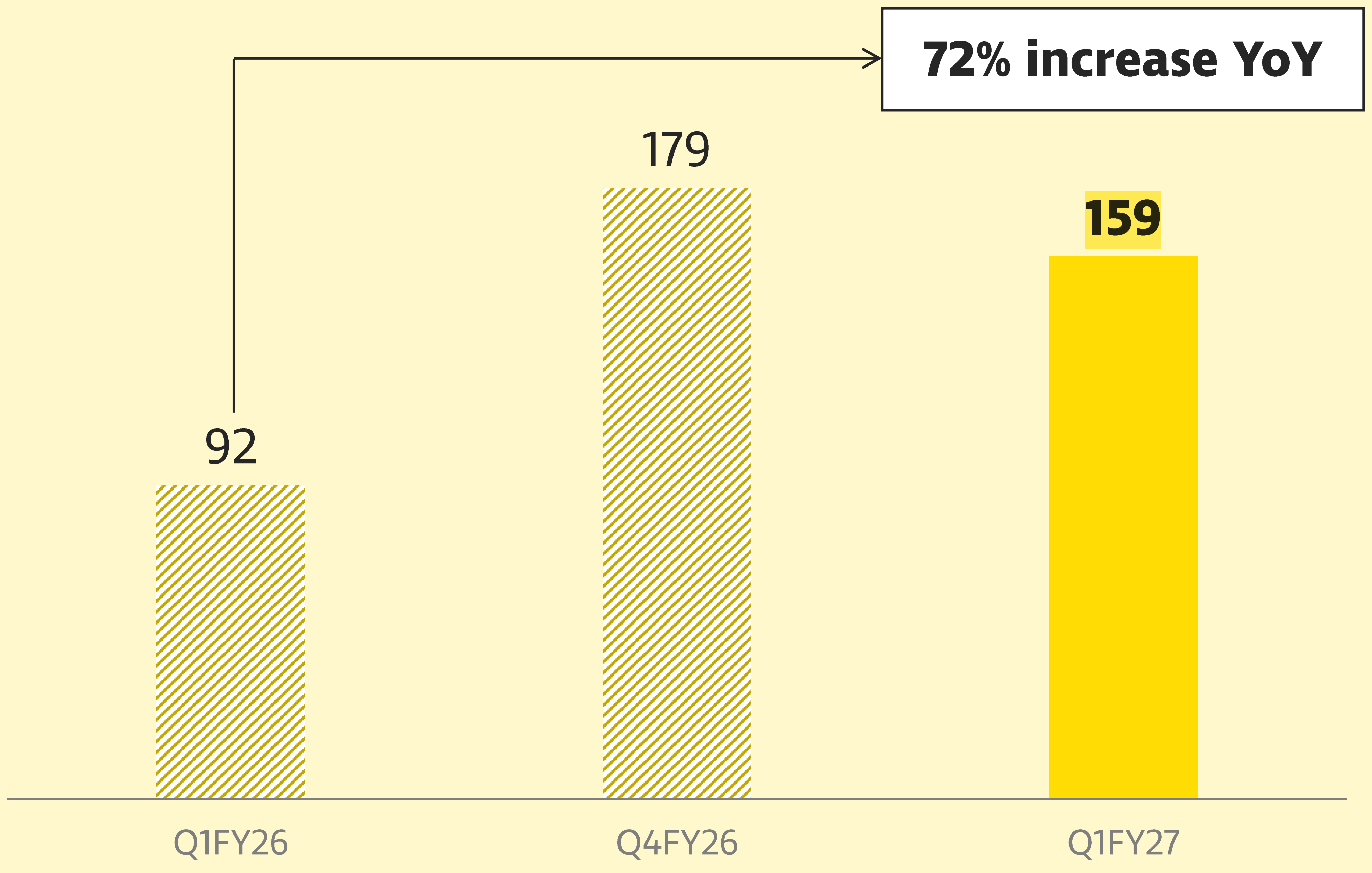
Cement (domestic) (Rs./t)



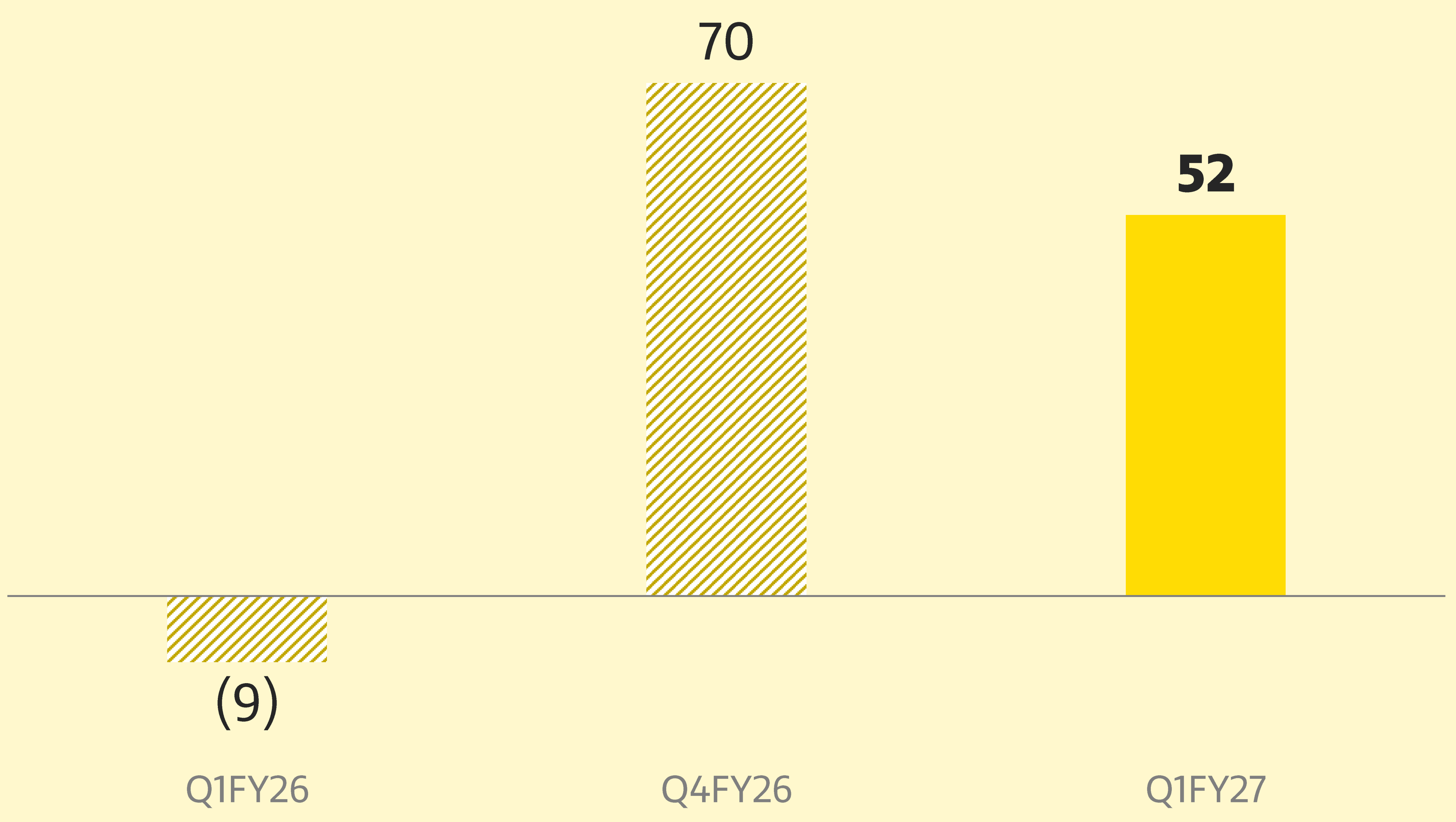
Net Realisation = Selling Price net of GST less Discounts and Logistics Cost

Profitability

EBITDA (Rs. Cr)



PAT* (Rs. Cr)



Operational Efficiencies and Operating Leverage resulting to Higher EBITDA and PAT

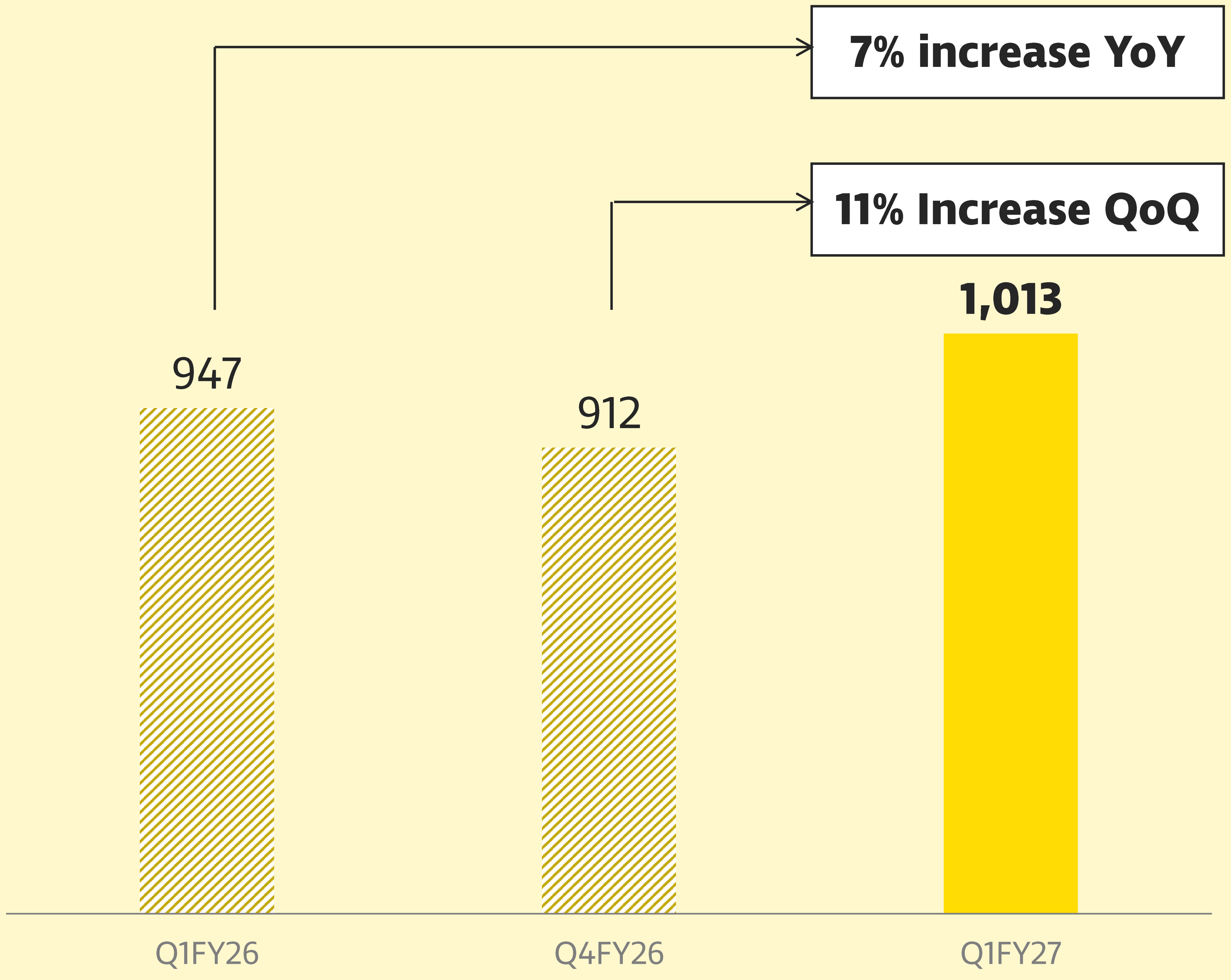
*Before exceptional items

Q1FY27 Key cost indicators

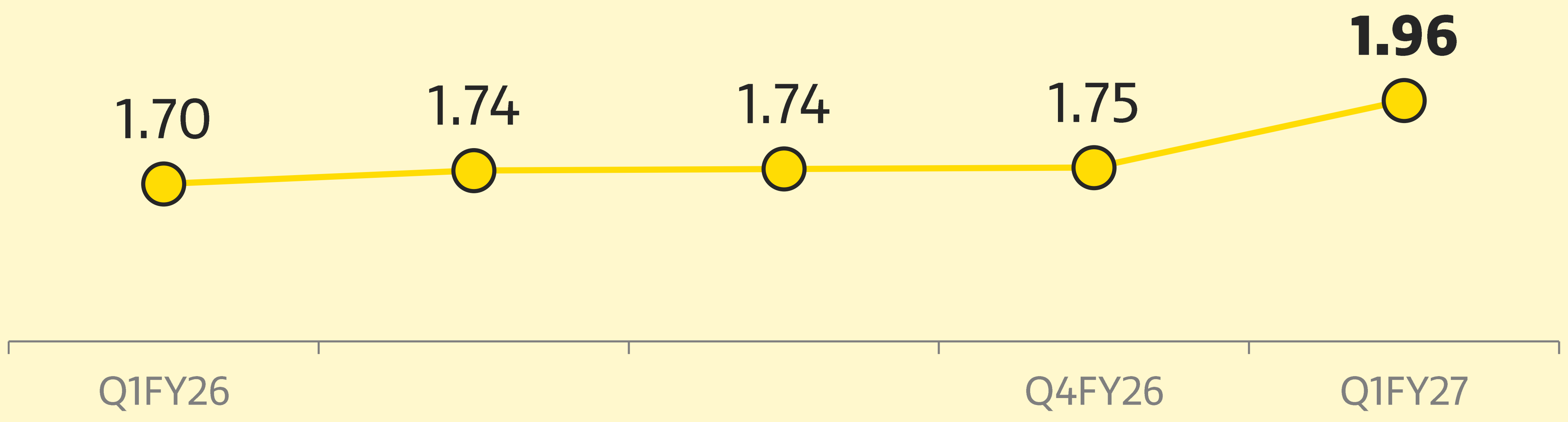
	Raw Material	Fuel	Power	Other Costs
% of total costs	29%	31%	18%	22%
Rs./t	936	1013	597	722
QoQ	11% ↓	11% ↑	2% ↓	5% ↓
YoY	4% ↑	7% ↑	3% ↓	23% ↓

Fuel cost

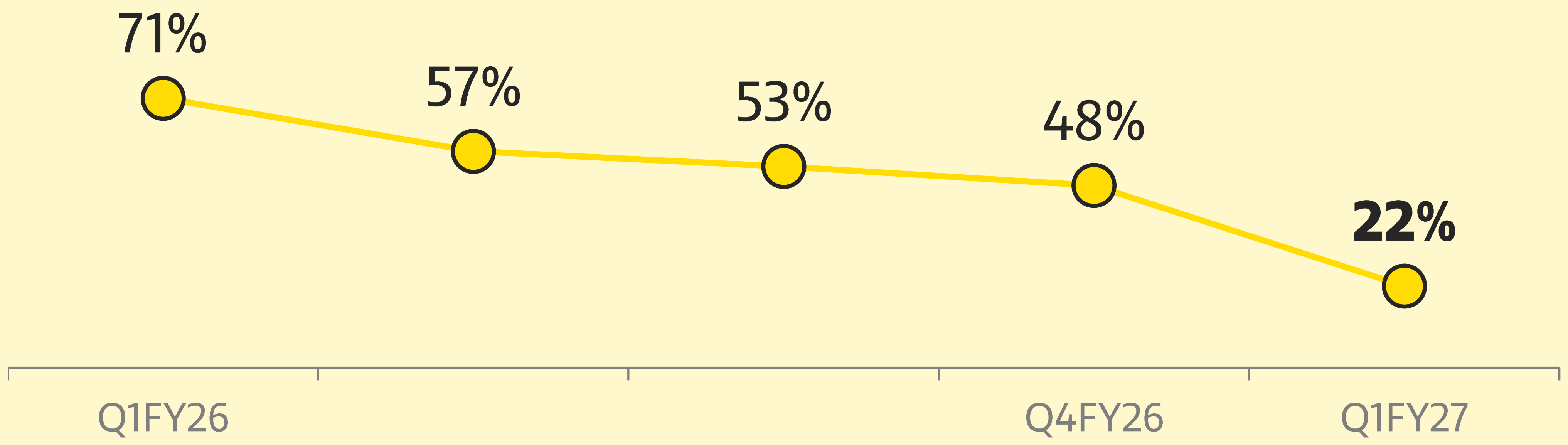
Fuel cost (Rs./t)



Fuel rate (Rs./kcal)



Pet coke consumption mix

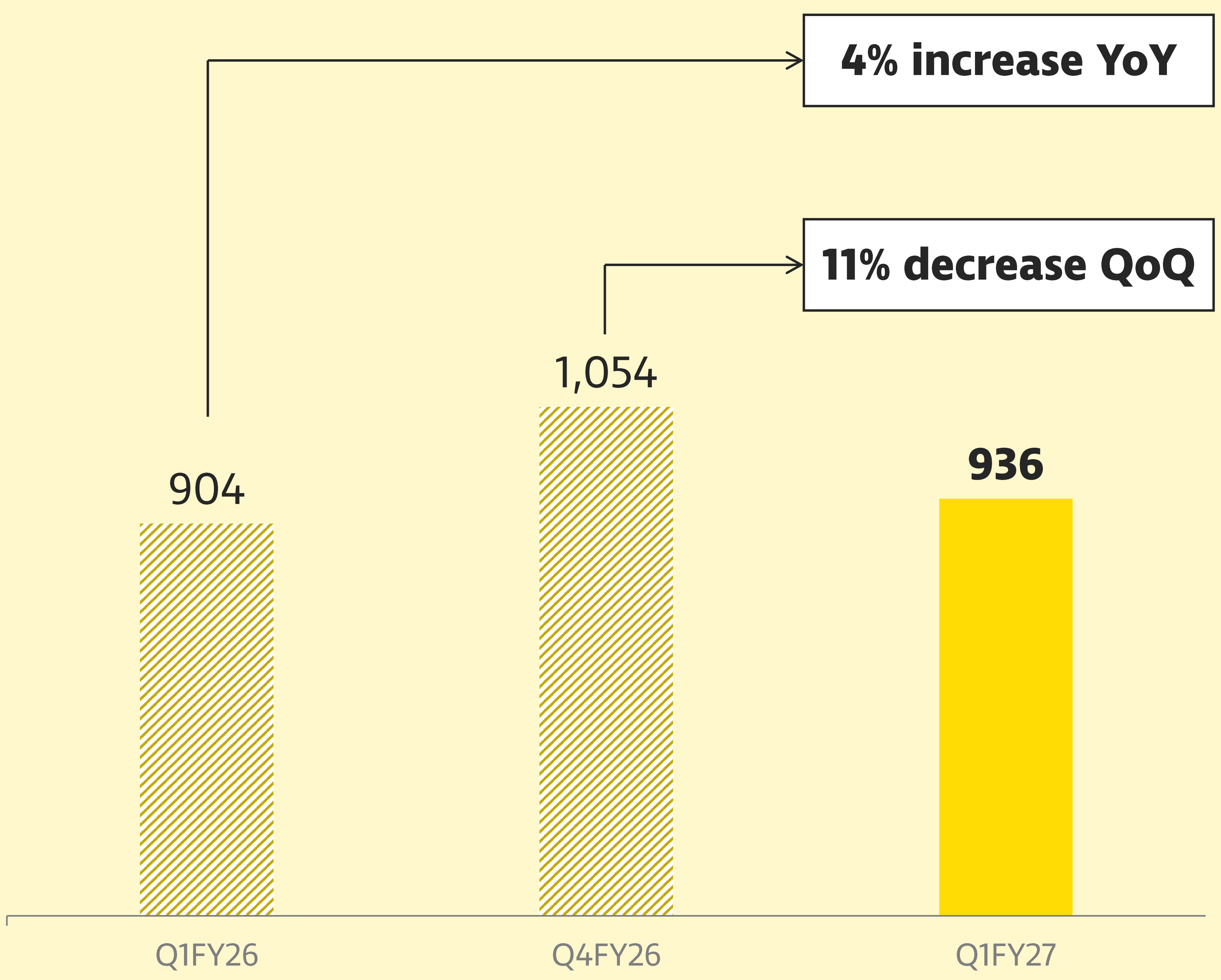


Power cost

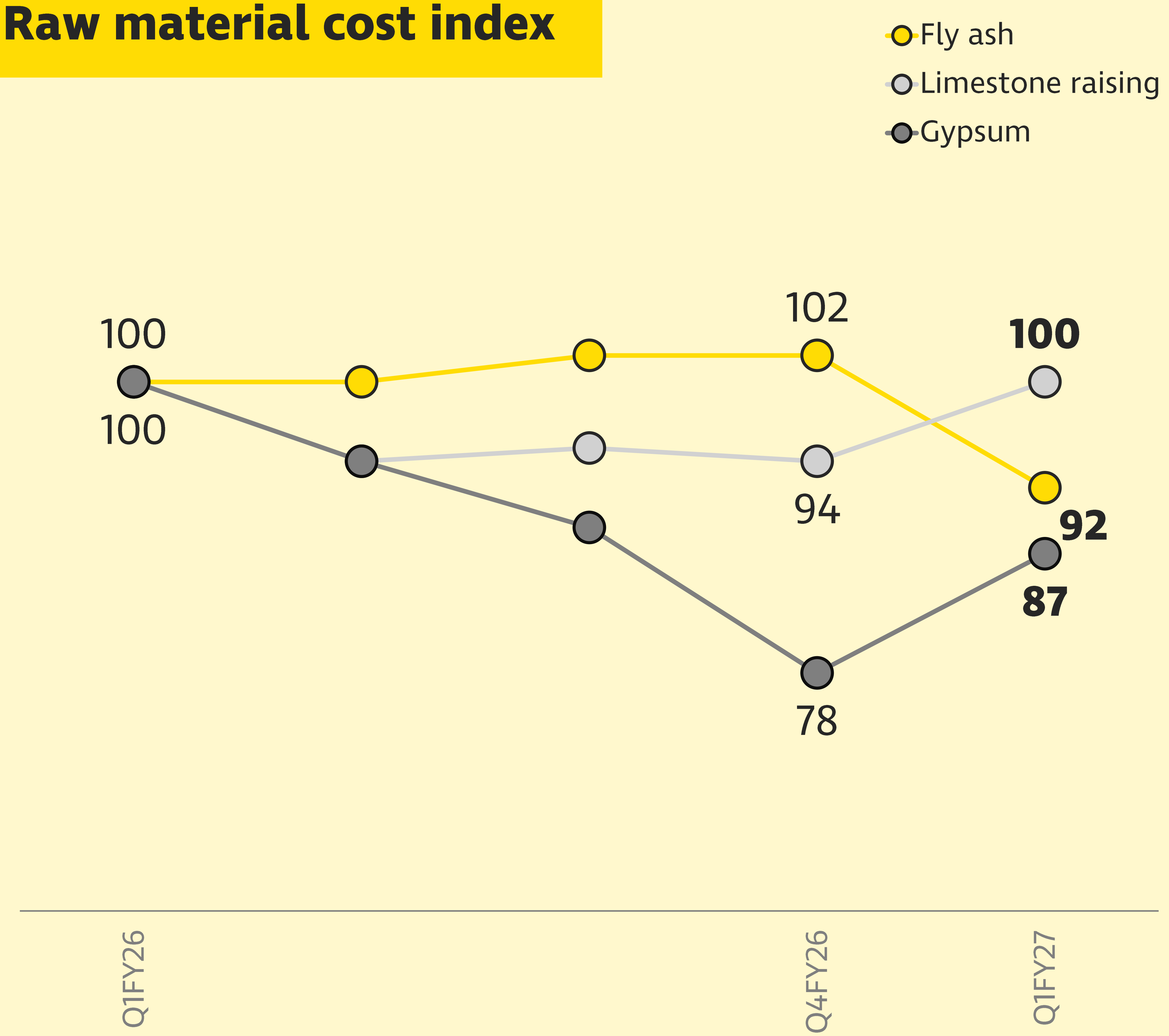
Particulars	Q1FY26		Q1FY27	
	Power mix	Rate (Rs./kWh)	Power mix	Rate (Rs./kWh)
Captive thermal power	14.6%	7.85	7.8%	9.60
State grid and others	76.9%	6.84	79.1%	7.16
Renewable energy	4.1%	1.41	7.9%	4.46
Waste heat recovery system	4.4%	0.05	5.2%	0.06
Power cost (Rs./kWh)	**6.46**		**6.77** ↑	
Total power consumed (kWh/t of cement)	**85.36**		**77.60** ↓	
Power cost (Rs./t)	**618**		**597** ↓	

Raw material cost

Raw material cost (Rs./t)

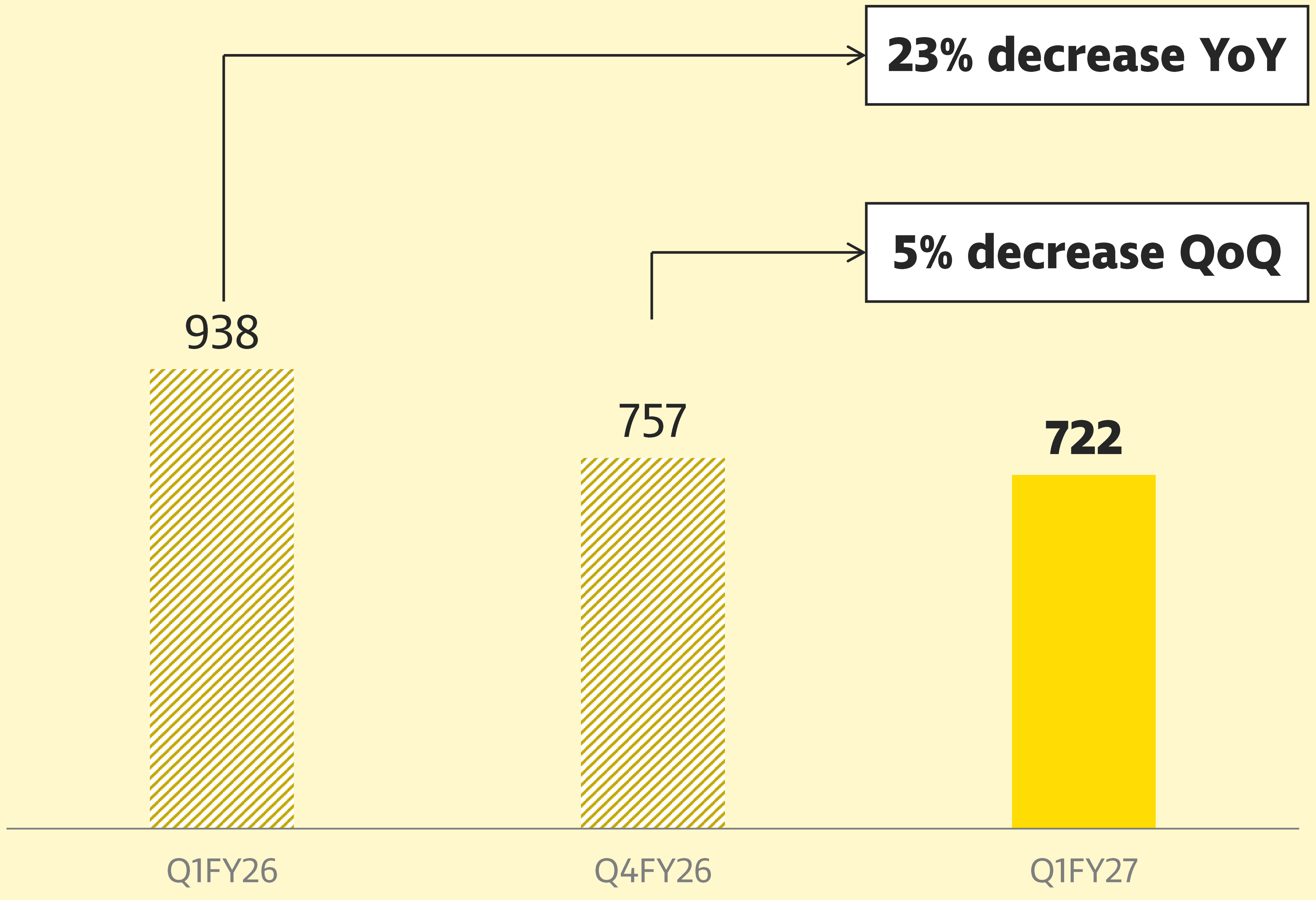


Raw material cost index



Other costs

Other costs (Rs./t)



- YoY:
  - Benefit of Brand Transition in Marketing Cost
  - Operating leverage benefit
  - Higher Packing Cost

- QoQ:
  - Benefit of Brand Transition in Marketing Cost

Financial performance for the quarter (1/2)

ADITYA BIRLA UltraTech

(Rs. Cr)

Particulars	Q1FY26	Q1FY27
Income:		
Net sales	1,021	1,013
Other Operating income	4	6
Expenses:		
Raw materials consumed	219	246
Changes in inventory	(61)	(13)
Employee costs	62	48
Power and fuel	380	424
Logistics cost	200	20
Other expenses	142	139
Total expenses	**942**	**864**
Operating EBITDA	**83**	**156**
Other income	9	3
EBITDA	**92**	**159**

Consolidated financials after elimination of inter company transactions

Financial performance for the quarter (2/2)

(Rs. Cr)

Particulars	Q1FY26	Q1FY27
EBITDA	**92**	**159**
Finance costs	27	26
Depreciation and amortisation	74	72
Tax expenses	(1)	9
Share of profit / (loss) from JVs and associates	(1)	0
Exceptional items (profit / (loss))*	(124)	(25)
PAT (before exceptional items)	**(9)**	**52**
PAT	**(133)**	**27**

*Consolidated financials after elimination of inter company transactions. *Impairment of investment/asset, Provisions for Prior Period Items*

Consolidated Financial position

(Rs. Cr)

Particulars	March 2026	June 2026
Net fixed assets incl. assets held for Sale^	11,717	11,913
Non-current investments	81	83
Net working capital	191	299
Application of funds	**11,989**	**12,295**
Shareholder's fund (incl. minority interest)	10,124	10,152
Net debt	1,271	1,540
Deferred tax liability (Net)	594	603
Sources of funds	**11,989**	**12,295**

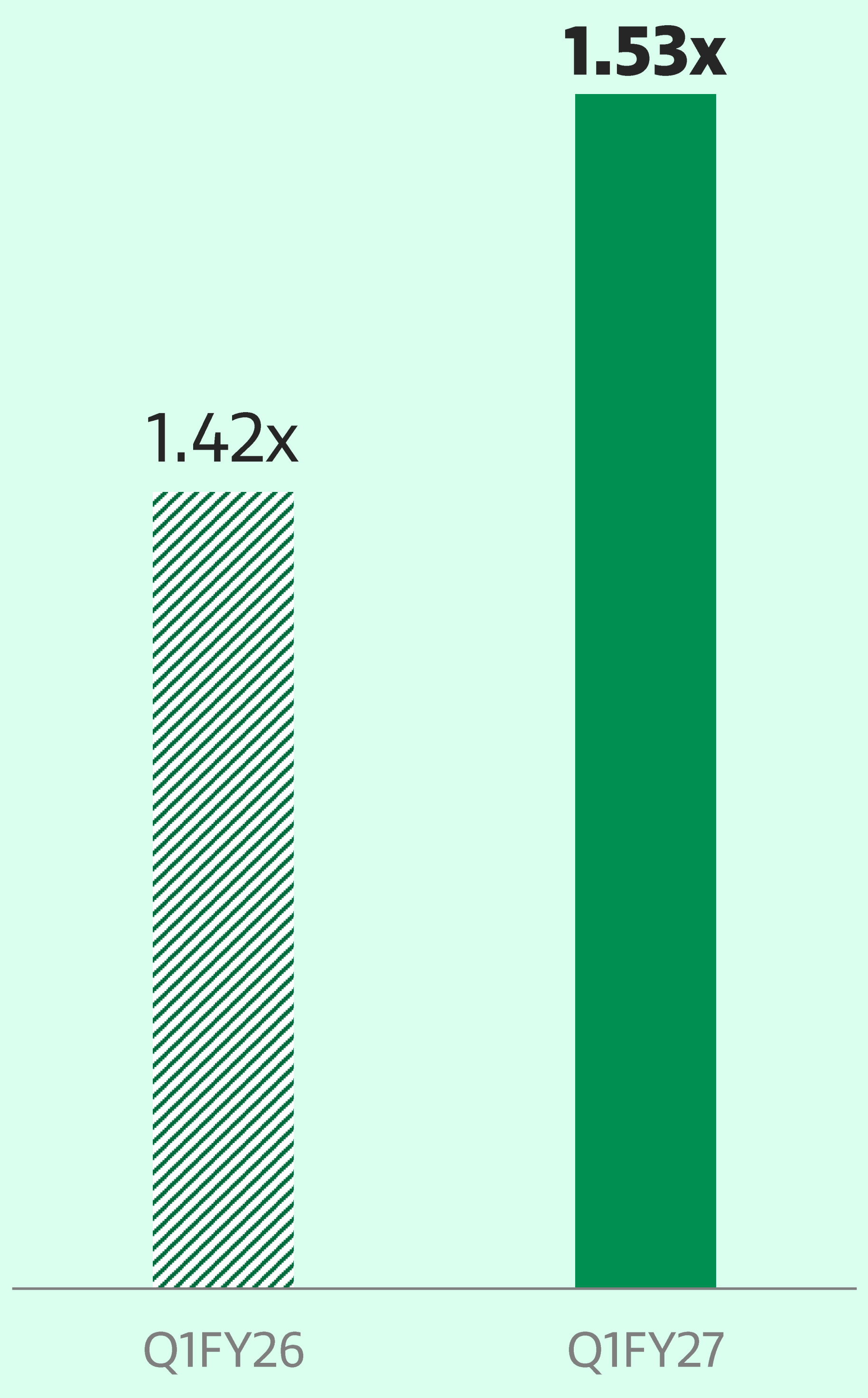
^ Including Revaluation reserves ₹ 5,303 Crores

Consolidated financials after elimination of inter company transactions

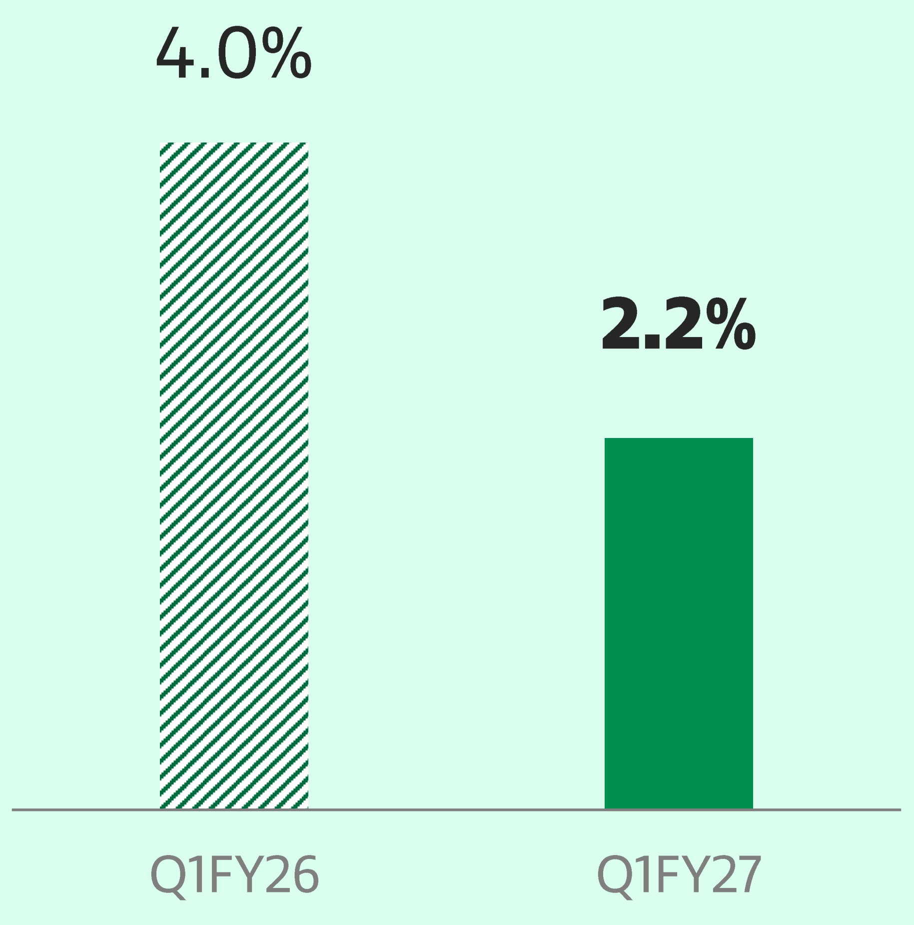
ESG updates

ESG metrics

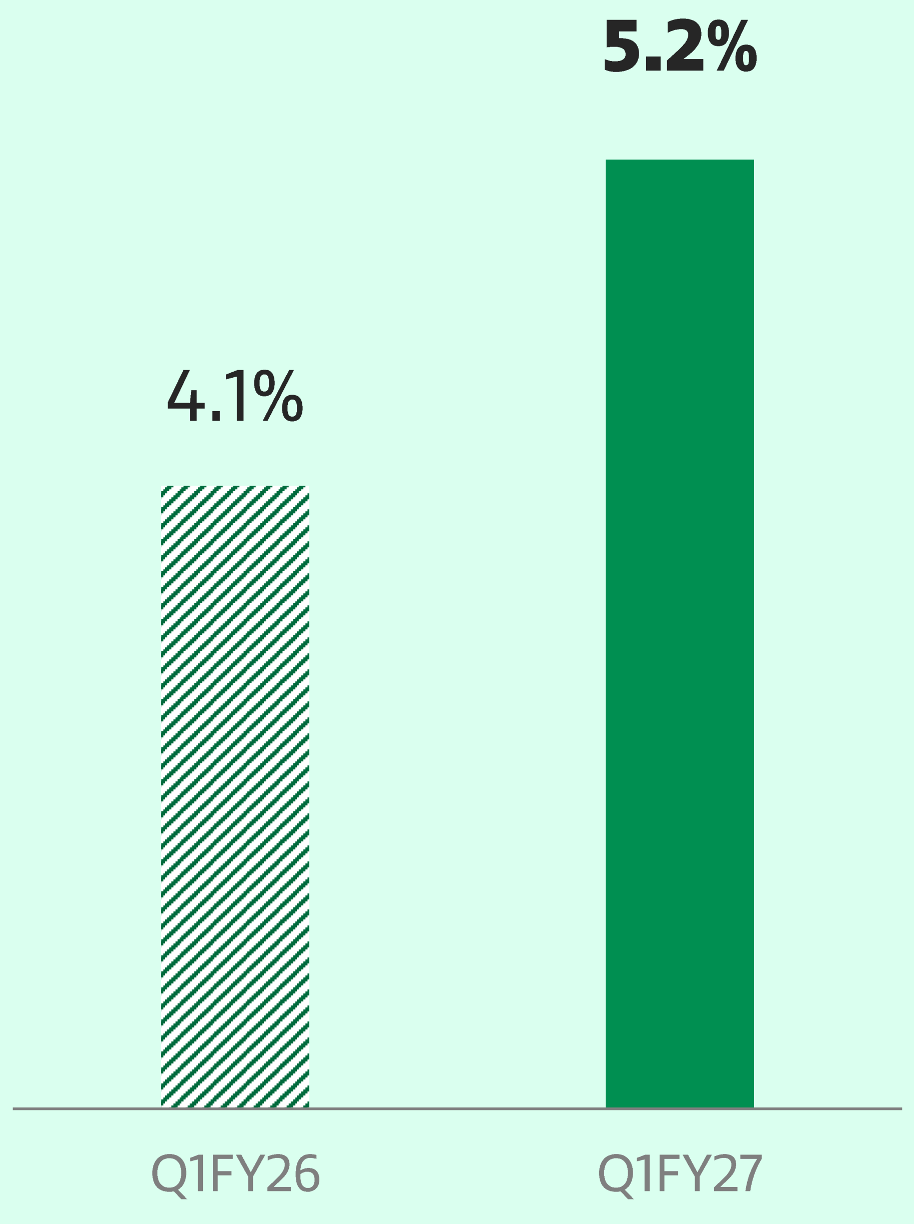
Clinker conversion



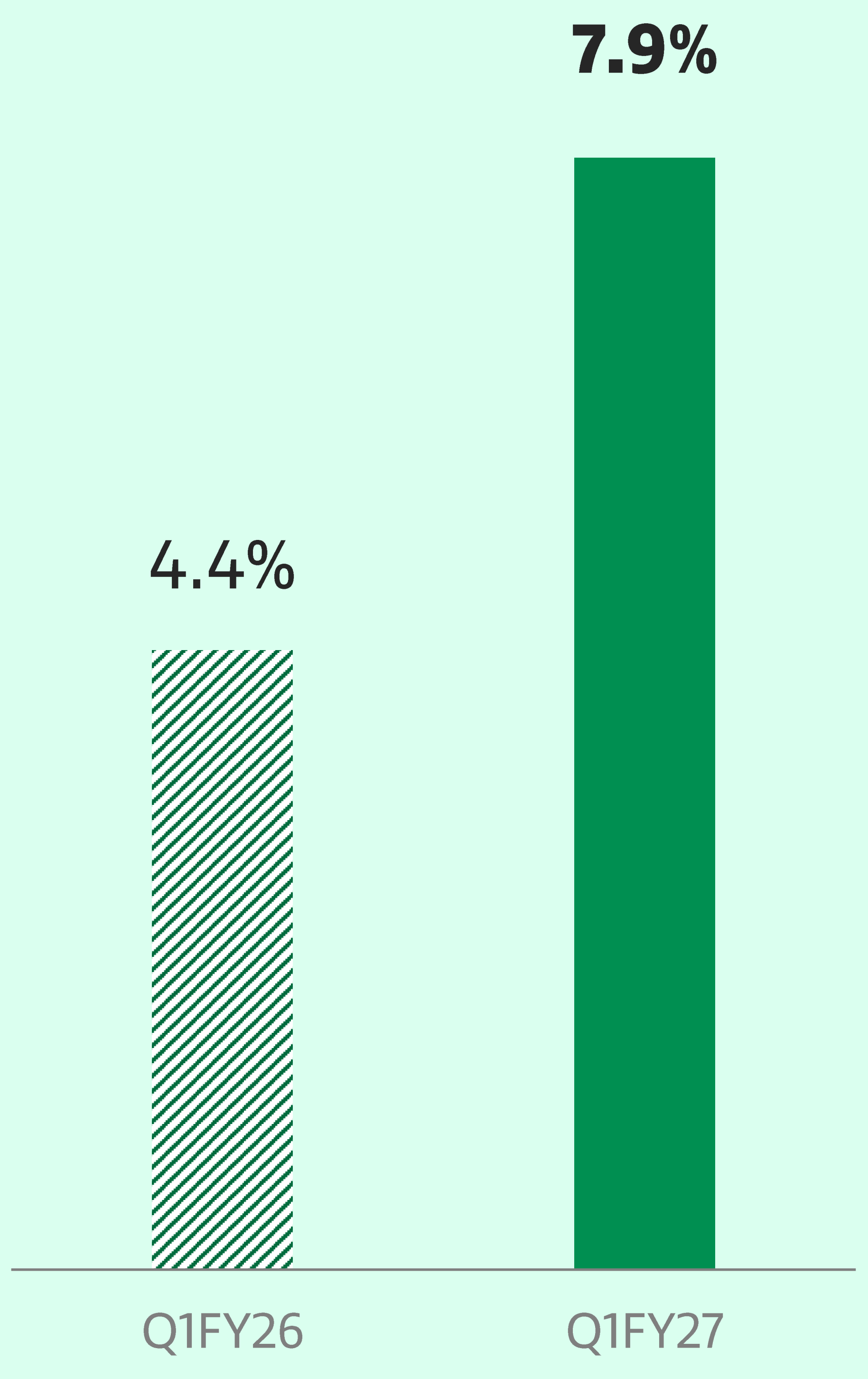
Alternative fuel mix



WHRS power mix

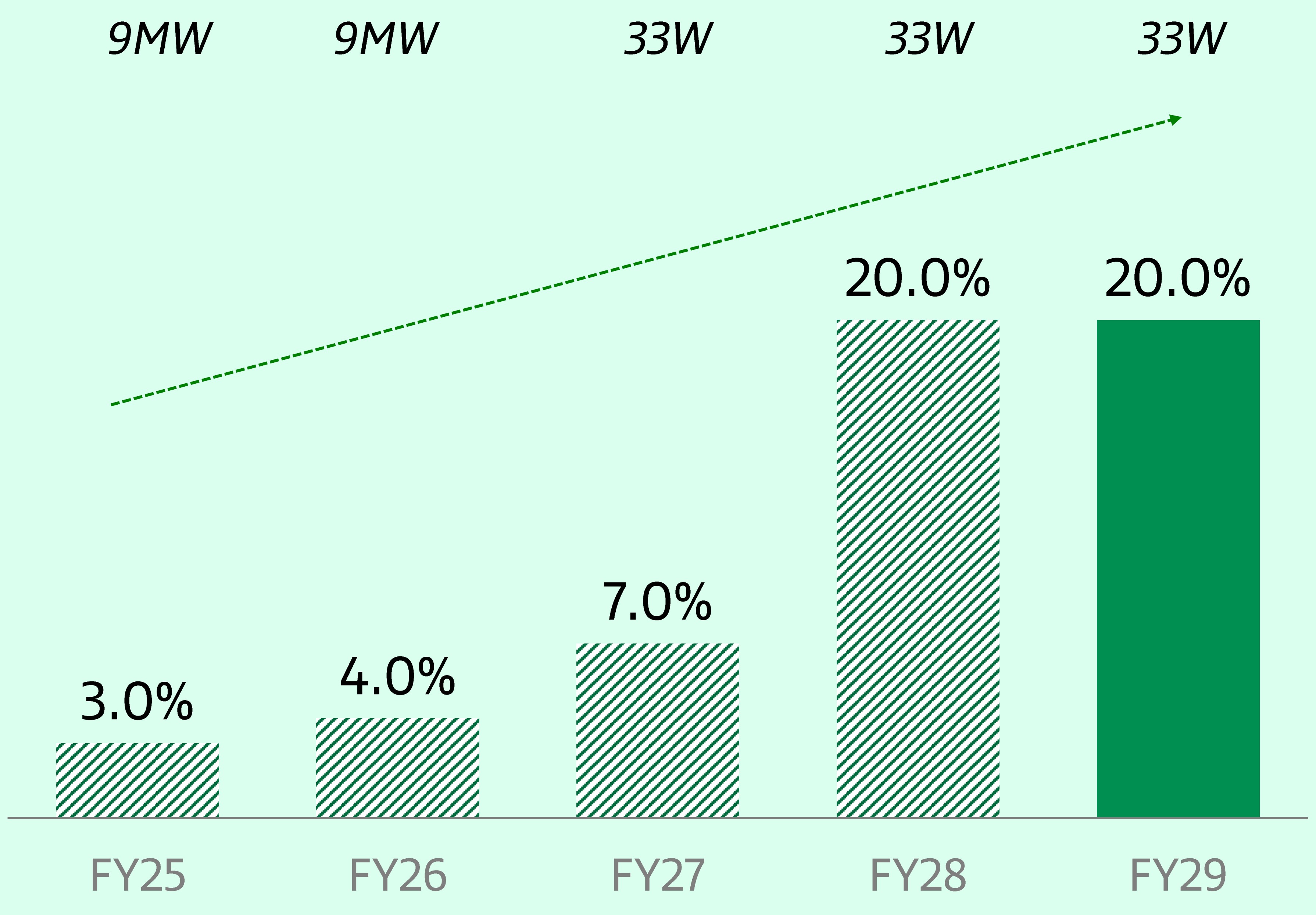


Renewable power mix

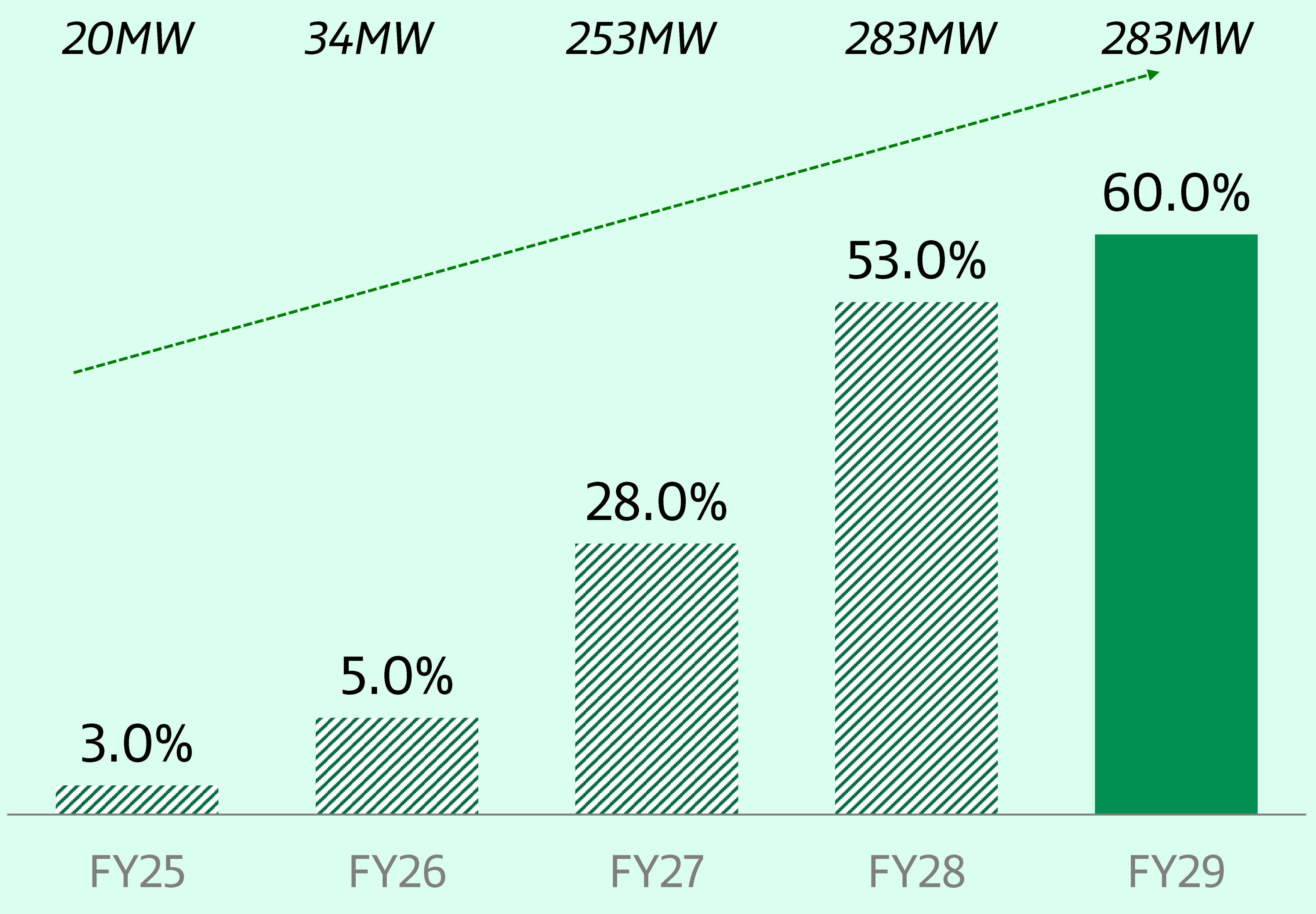


ESG Roadmap India Cements

WHRS power mix



Renewable Powe Mix



Plan to scale up Green Power (RE+WHRS) from 6% to 80% by FY29

Strengthening rural communities


Dalavoi Cement Works

Lake Pathway and
Renovation Work
In Dalavoi Tamilnadu


Sankar Nagar Cement Works

Donation of sewing machines for economically weaker section


Sankari Cement Works

Enabled agricultural support for local farmers, promoting sustainable rural livelihoods

Malkapur Cement Works

Free Medical Camp conducted in Mithabhaspalli covering over 300 beneficiaries

Disclaimer

Statements in this 'presentation' describing the Company's objectives, estimates, expectations or predictions may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make difference to the Company's operations include global and Indian demand supply conditions, finished goods prices, feedstock availability and prices, cyclical demand and pricing in the Company's principal markets, changes in governmental regulations, tax regimes, economic developments within India and the countries within which the Company conducts business and other factors such as litigation and labour negotiations. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statement, due to any subsequent development, information or events, or otherwise.

The India Cements Limited (A Subsidiary of UltraTech Cement Limited)

Registered Office: Dhun Building, 4th Floor, Mount Road, Anna Salari. Chennai 600 002.
CIN: L26942TN1946PLC000931

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