

January 28, 2026

To,
BSE Limited
Scrip Code: 540725 / 976824 / 976825/ 977430

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Investor Presentation on Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with Para A of Part A to Schedule III of the SEBI Listing Regulations, please find enclosed herewith Investor Presentation on the Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The above information is also available on the website of the Company, i.e., www.shareindia.com.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

VIKAS

AGGARWAL

Digitally signed by
VIKAS AGGARWAL
Date: 2026.01.28
15:03:47 +05'30'

Vikas Aggarwal

Company Secretary & Compliance Officer

M. No.: F5512



Share India
You generate, we multiply

**EARNINGS
PRESENTATION**
Q3/9M-FY26

Share India at a Glance



Trust of
30+ Years



Branches & Franchises
Across India
262



States Covered
18



Employees
4,037



In house Tech Expert
200+



MTF AUM
INR 4,570 Mn



No of Clients in
Broking
46,977



No of Institutional
Clients
174



ADTO
INR 88 Bn



Cumulative AUM under
NBFC/MF
INR 4,671 Mn



Insurance
Premium
INR 347 Mn



IPO's Listed
till now
22



Reports Released
201



Utrade Algo Platform
Plan Subscription till
date
69,331+



Utrade Algo Platform
Paid Plan Subscription
till date
4,299



Approved Strategies
with 100% Accuracy
17



5 Year Revenue CAGR*
45%



5 Year PAT CAGR*
52%

All Figures as of 9M-FY26
* Figures as of FY25



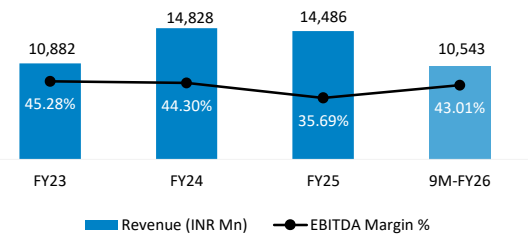
COMPANY OVERVIEW

Company Overview

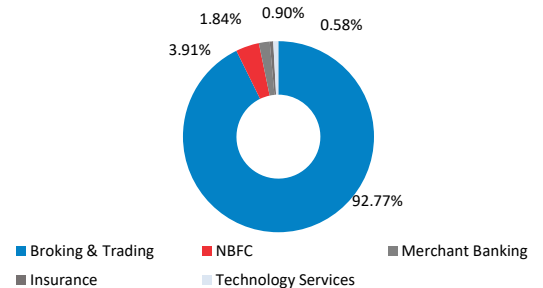


- Share India Securities Ltd was founded in 1994 and is headquartered in Noida, Uttar Pradesh, India.
- A 30-year young, technology-driven financial services leader, recognised for strong capabilities in Algorithmic Trading and advanced Fintech solutions.
- Successfully evolved from a traditional financial services firm into a Fintech-focused organisation, delivering latency-optimised, high-performance trading solutions.
- Driven by a strong customer-first philosophy, continuously adapting offerings to meet the evolving needs of new-age retail, HNI, and institutional investors.
- Offers a comprehensive suite of financial services in equity, derivatives, currency, commodities, wealth management, portfolio management services, advisory & alternate investment solutions.
- Operates a pan-India distribution network with 262 branches and franchises across 18 states, serving a diversified investor base.
- Proprietary platforms uTrade Algos and Algowire Trading Technologies deliver AI and ML driven algorithmic strategies, empowering HNI and retail investors with enhanced decision making, execution efficiency and disciplined wealth creation.

Consolidated Revenue (INR Mn) & EBITDA Margin (%)



9M-FY26 Revenue Split (%)



Management Team



Mr. Parveen Gupta

Chairman and Managing Director



Mr. Kamlesh Vadilal Shah

Managing Director



Mr. Sachin Gupta

CEO & Whole Time Director



Mr. Vijay Vora

Whole Time Director



Mr. Rajesh Gupta

Director



Mr. Suresh Arora

Whole Time Director



Mr. Abhinav Gupta

President
Capital Markets



Mr. Kunal Nandwani

Director Utrade



Mr. Ajay Patel

CEO
Share India Insurance



Mr. Bhavya Arnav

Director Algowire



Mr. Vijay Rana

CFO



Mr. Vikas Aggarwal

Company Secretary &
Compliance Officer



Mr. Keshav Goyal

Share India Greyhill



Mr. Piyush Kedia

Director Silverleaf Securities Research



Mr. Gajendra Nagpal

President Marketing



Mr. Kalpesh Pareek

Head Equity



Mr. Ganapathy Puranik

Head Asset Management

Growing Financial Services Conglomerate



Standalone Business



Broking in Equity, F&O
and Commodities segment



Prop Trading



Mutual Funds distribution



Research



Depository Participant



Institutional Business

Business in Subsidiaries



Equity Trading



Asset Management



Insurance Broking



NBFC



Investment banking



Algo Trading platform

Entities

Share India Algoplus Pvt. Ltd.
Share India Global Pte Ltd.
Share India Securities (IFSC) Pvt. Ltd.
Total Securities (IFSC) Pvt. Ltd.

Share India Wealth
Multiplier Solutions
Pvt Ltd.

Share India
Insurance Brokers
Pvt. Ltd.

Share India
Fincap Pvt. Ltd.

Share India
Capital Services
Pvt. Ltd.

Algowire Trading
Technologies Pvt. Ltd.
uTrade Solutions Pvt. Ltd.
Silverleaf Securities Research
Pvt Ltd.

Broking, Trading & Merchant Banking

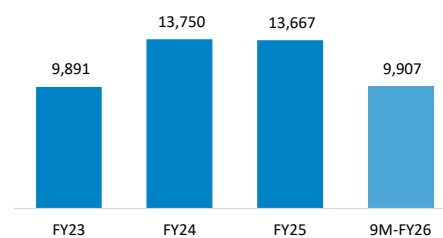


- Share India operates a technology-led, multi-asset trading platform that enables retail investors, HNIs, and corporates to seamlessly participate across equities, derivatives and commodities market.
- Offers a transparent pricing and competitive brokerage structure that drives higher platform adoption and trading activity.
- Delivers an integrated broking ecosystem encompassing advisory, collateral backed margin funding and IPO participation.
- Offers a streamlined, fully digital onboarding experience with paperless KYC and accelerated activation.
- Deploys proprietary low-latency trading capabilities to capitalize on arbitrage opportunities, optimizing surplus cash returns while adhering to stringent risk controls.
- Provides integrated merchant banking solutions with expertise in IPO advisory, valuation, mergers & acquisitions, and strategic advisory, through its wholly owned subsidiary.

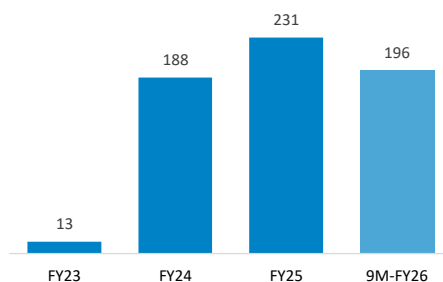
 Merchant Banking	22 IPO Listings Till now	13 Sectors Serviced	7 Geographies Serviced
	DRHP Filed for Main Board IPO 1	DRHP Filed for SME IPO 6	Successful Listing 4

All numbers as of 9M-FY26

Broking and Trading Revenue (INR Mn)



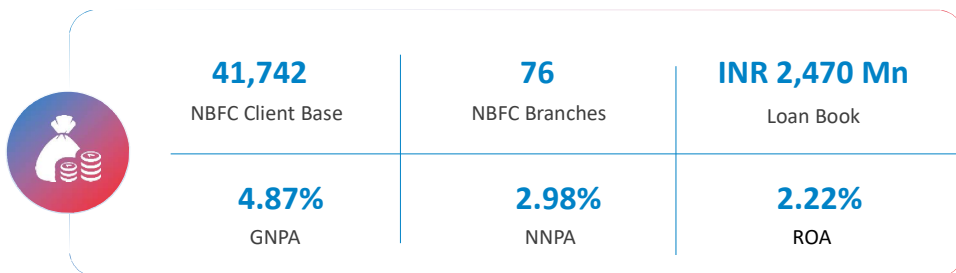
Merchant Banking Revenue (INR Mn)



NBFC

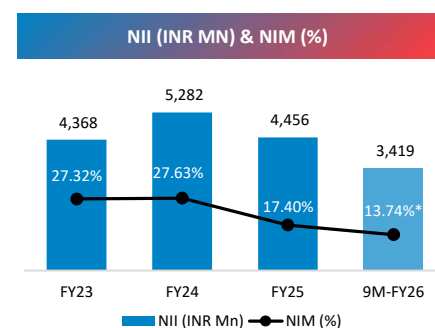
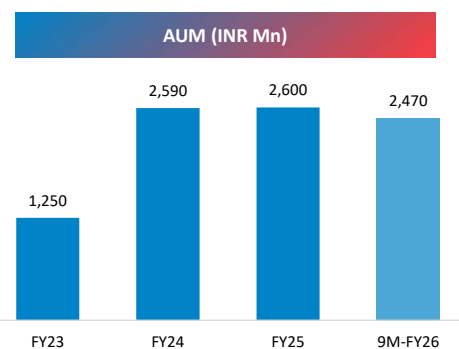


- Through its wholly owned subsidiary, Share India Fincap Private Limited, an RBI-registered NBFC, the Company offers personal, business and SME loans diversifying revenues beyond stock market-linked income.
- Supported by a physical network of 76 NBFC branches, facilitating on-ground sourcing, credit assessment, and customer servicing.
- Focused on expanding secured lending and enhancing asset quality to drive sustainable growth and better risk-adjusted returns.



All numbers as of 9M-FY26

*not Annualised



Mutual Fund Distribution and Insurance Broking



Mutual Funds

INR 2,201 Mn

AUA

45

Distributorship

15,575

Mutual Fund Customers

- Share India is registered with AMFI and offers clients a diverse range of mutual fund schemes across multiple asset classes to meet their investment objectives.
- The Company leverages strong relationships with retail, HNI, and corporate clients, supported by a pan-India network and digital platforms, to enable scalable and cost-efficient distribution of investment products.



Insurance

5,377

No. Policies Sold

INR 347 Mn

Premium collected

97,256

Total Lives Covered

- Share India entered the insurance broking business in FY2019 through its wholly owned subsidiary, Share India Insurance Brokers Private Limited expanding its financial services offering beyond capital markets
- Leverages its branch and franchise network to provide clients with a wide range of insurance solutions
- Delivers a comprehensive range of insurance products across 15 categories, covering life, health, and general insurance.
- The Company partners with 43 leading insurance providers, including LIC, ICICI Prudential Life, New India Assurance, HDFC Life, and SBI General Insurance, to deliver customised risk mitigation solutions.

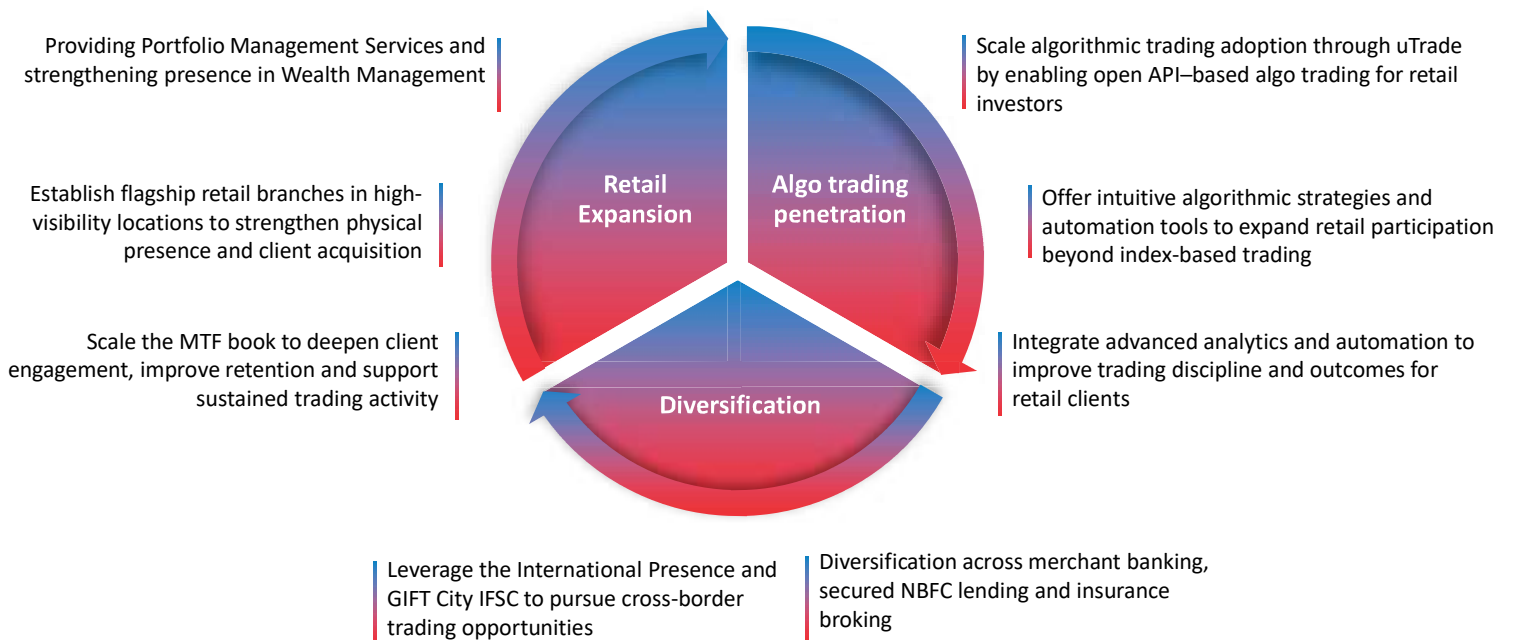
All numbers as of 9M-FY26

Technology Service Vertical



- Share India has evolved from a traditional, transaction-led brokerage into a technology-first fintech platform, powered by algorithmic, API-enabled, and low-latency trading infrastructure, driving growing annuity-style revenues.
- Provides an end-to-end platform for strategy creation, backtesting, deployment, and analytics, fully integrated with Share India's broking and clearing infrastructure.
- uTrade offers a no-code, institutional-grade algorithmic trading platform, making algo trading accessible to retail, HNI, and institutional clients.
- Algowire powers Share India's algo-trading ecosystem, designing and operating ultra-low-latency, high-volume, precision-driven execution.
- Silverleaf is the Group's quant research and strategy arm, developing rules-based, scalable, and automated trading strategies with end-to-end ownership from research and model development to live deployment and risk management.
- Through end-to-end integration of research, strategy, execution, analytics, and distribution, Share India has developed a proprietary, vertically integrated algo-trading ecosystem, distinguishing itself as a full-stack fintech platform.

Future Growth Strategies





FINANCIAL OVERVIEW

Q3/9M-FY26 Consolidated Financial Highlights



Q3FY26



INR 3,720 Mn

REVENUE
8.7% YoY ↑



INR 1,561 Mn

EBITDA
18.9% YoY ↑



41.96%

EBITDA MARGIN
362 Bps ↑



INR 888 Mn

NET PROFIT
8.0% YoY ↑



23.87%

NET PROFIT MARGIN
(15) Bps ↓



INR 4.06

Basic EPS

9MFY26



INR 10,543 Mn

REVENUE
(12.8)% YoY ↓



INR 4,535 Mn

EBITDA
(2.4)% YoY ↓



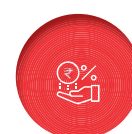
43.01%

EBITDA MARGIN
459 Bps ↑



INR 2,664 Mn

NET PROFIT
(13.9)% YoY ↓



25.27%

NET PROFIT MARGIN
(32) Bps ↓



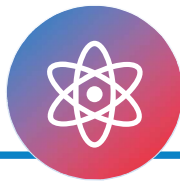
INR 12.18

Basic EPS

Q3/9M-FY26 Operational Highlights



Share India Cred Capital Private Limited, a subsidiary of the Company, has been incorporated with Registrar of Companies, Kanpur on January 06, 2026, to develop a technology-driven fixed-income and investment distribution platform in India.



At the meeting held on 31st December, the Finance Committee approved the allotment of 3,500 Secured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures (NCDs) of face value INR 1,00,000 each, aggregating to INR 35 crore, on a private placement basis.



Share India Wealth Multiplier Solutions Private Limited, a wholly owned subsidiary of the Company, was incorporated on November 6, 2025, with the Registrar of Companies, Kanpur, to undertake Category III AIF, Portfolio Management Services, and other Board-approved activities, in line with the Company's growth strategy.



The Board of Directors declared the 3rd interim dividend of INR 0.40 per equity share of face value INR 2 each, aggregating to a total dividend of INR 1.10 per share for FY26.

Awareness Events This Quarter



Event: Traders Conclave 2025

Date: 3rd to 5th October
Location: Bengaluru

A national-level event for traders focusing on strategy, psychology, and automation



Event: Algorithm 2.0 2025

Date: 6th December
Location: Chandigarh

A tech-driven event showcasing algorithmic trading innovations.



Event: Finbridge Event 2025

Date: 13th & 14th December
Location: New Delhi

Finbridge Expo is a trading, investing and wealth-management event connecting finance professionals, traders, and investors.



Event: Wealth Expo 2025

Date: 20th & 21st December
Location: Mumbai

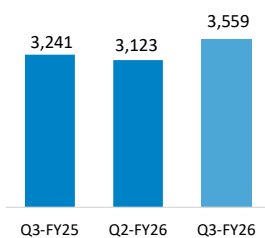
Showcases investing, trading insights, experts, financial networking.

Q3-FY26 Consolidated Segmental Performance

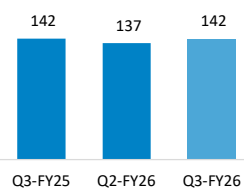


REVENUE (INR Mn)

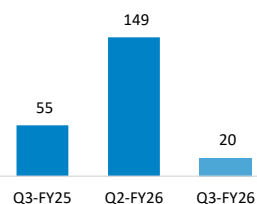
Broking & Trading



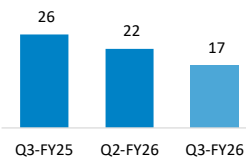
NBFC



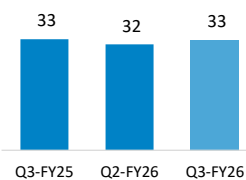
Merchant Banking



Insurance

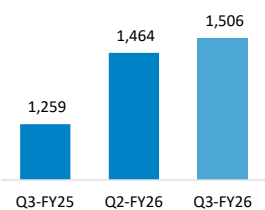


Technology

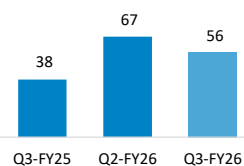


EBIT (INR Mn)

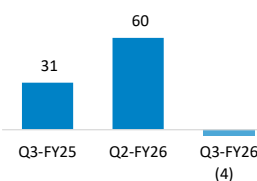
Broking & Trading



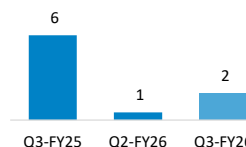
NBFC



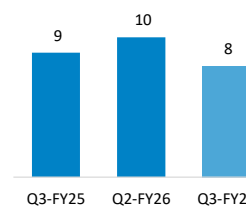
Merchant Banking



Insurance



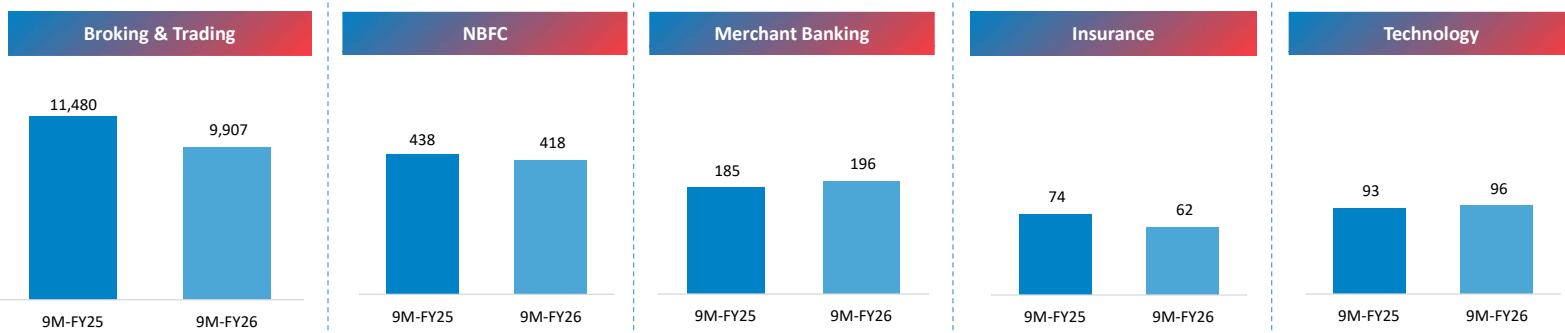
Technology



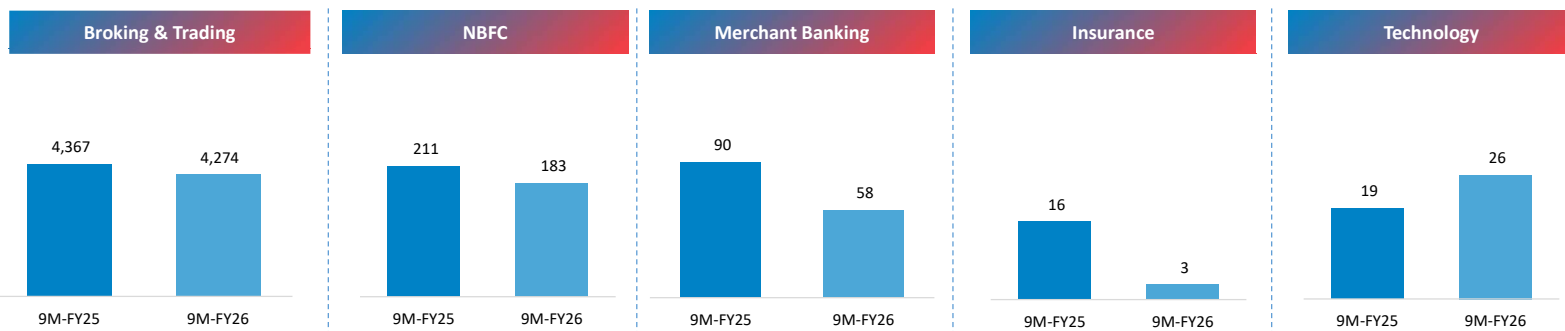
9M-FY26 Consolidated Segmental Performance



REVENUE (INR Mn)



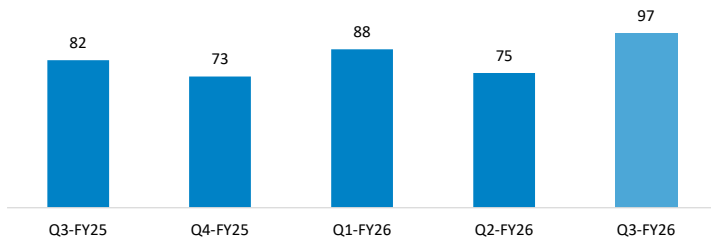
EBIT (INR Mn)



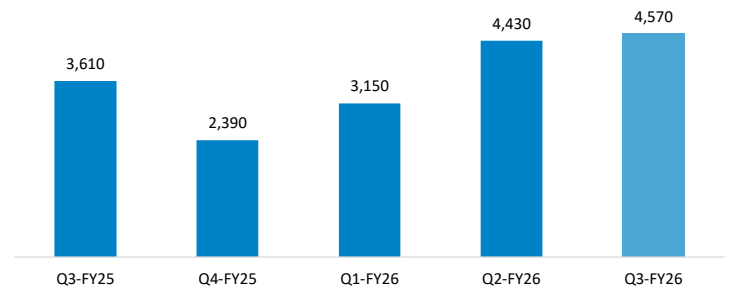
Broking and Trading Segment Performance



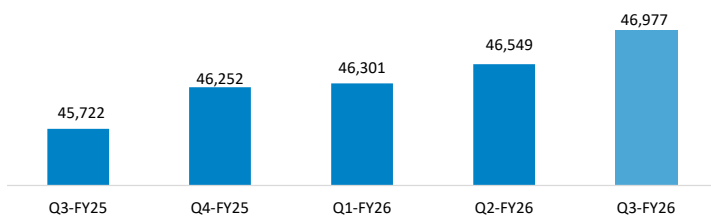
ADTO (INR Bn)



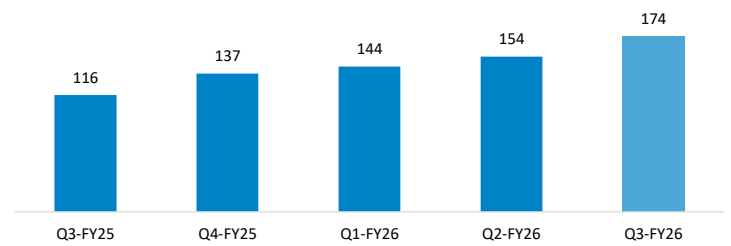
Margin Trading Facility AUM (INR Mn)



No of Clients in Broking



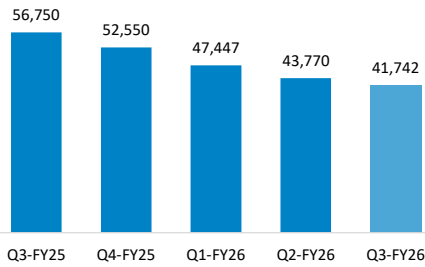
No of Institutional Clients



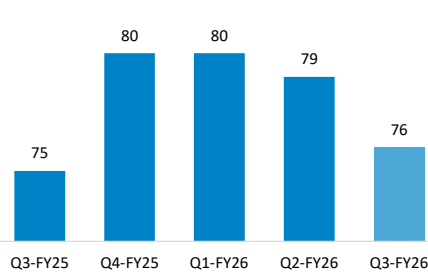
NBFC Segment Performance



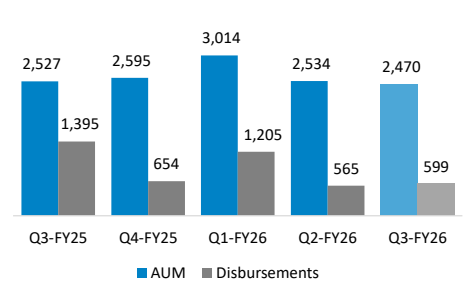
Client Base



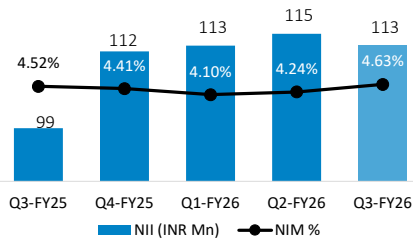
Branches



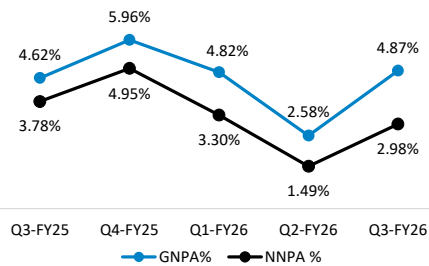
AUM & Disbursement (INR Mn)



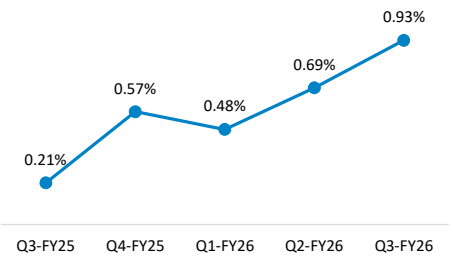
NII (INR Mn) & NIM %*



GNPA % & NNPA %



ROA %*

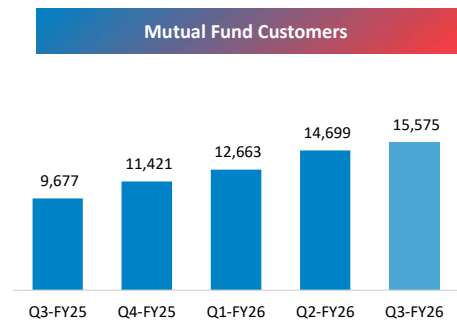
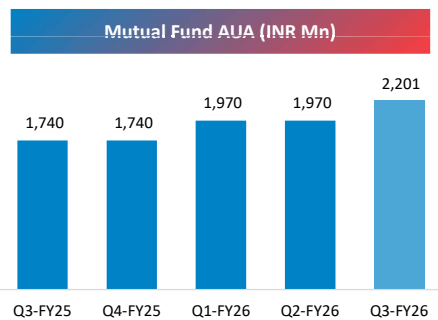


* Figures are not annualized 19

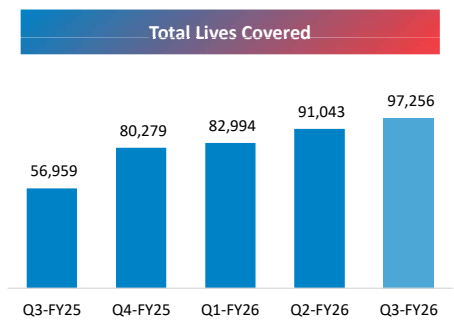
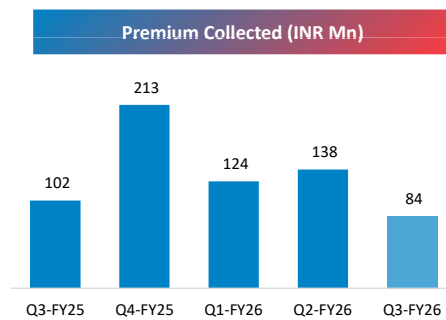
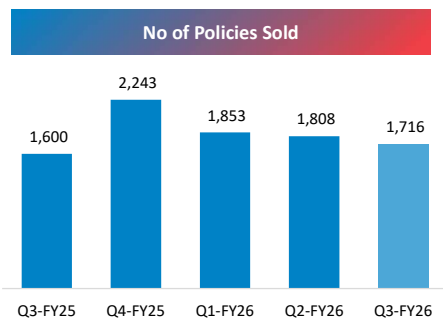
Mutual Fund Distribution and Insurance Broking Segment Performance



MUTUAL FUNDS



INSURANCE



Quarterly Consolidated Income Statement



Particulars (INR Mn)	Q3-FY26	Q3-FY25	YOY(%)	Q2-FY26	QOQ(%)
Income from Operations	3,720	3,422	8.7%	3,410	9.1%
Total Expenses	2,159	2,110	2.3%	1,819	18.7%
EBITDA	1,561	1,312	18.9%	1,591	(1.9)%
EBITDA Margins (%)	41.96%	38.34%	362 Bps	46.66%	(470) Bps
Finance Costs	344	225	52.9%	337	2.1%
Depr. & Amort. Expenses	45	43	4.7%	42	7.1%
Other Income	51	75	(32.0)%	53	(3.8)%
Profit Before Tax	1,224	1,119	9.4%	1,265	(3.2)%
Tax Expense	336	297	13.1%	333	0.9%
Profit After Tax	888	822	8.0%	932	(4.7)%
PAT Margins (%)	23.87%	24.02%	(15) Bps	27.33%	(346) Bps
Other Comprehensive Income	(29)	(23)	26.1%	-	NA
Total Comprehensive Income	859	799	7.5%	932	(7.8)%
Diluted EPS (INR)	4.04	3.51	15.1%	4.23	(4.5)%

YTD Consolidated Income Statement



Particulars (INR Mn)	9M-FY26	9M-FY25	YOY(%)
Income from Operations	10,543	12,091	(12.8)%
Total Expenses	6,008	7,446	(19.3)%
EBITDA	4,535	4,645	(2.4)%
EBITDA Margins (%)	43.01%	38.42%	459 Bps
Finance Costs	948	629	50.7%
Depr. & Amort. Expenses	128	119	7.6%
Other Income	136	178	(23.6)%
Profit Before Tax	3,595	4,075	(11.8)%
Tax Expense	931	981	(5.1)%
Profit After Tax	2,664	3,094	(13.9)%
PAT Margins (%)	25.27%	25.59%	(32) Bps
Other Comprehensive Income	20	69	(71.0)%
Total Comprehensive Income	2,684	3,163	(15.1)%
Diluted EPS (INR)	12.14	14.22	(14.6)%

Historical Consolidated Income Statement



Particulars (INR Mn)	FY23	FY24	FY25	9M-FY26
Income from Operations	10,882	14,828	14,486	10,543
Total Expenses	5,955	8,259	9,316	6,008
EBITDA	4,927	6,569	5,170	4,535
EBITDA Margins (%)	45.28%	44.30%	35.69%	43.01%
Finance Costs	576	900	895	948
Depr. & Amort. Expenses	121	141	178	128
Other Income	115	59	209	136
Profit Before Exceptional Item and Tax	4,345	5,587	4,306	3,595
Exceptional Item	14	-	-	-
Profit Before Tax	4,359	5,587	4,306	3,595
Tax Expense	1,052	1,329	1,025	931
Profit After Tax	3,307	4,258	3,281	2,664
PAT Margins (%)	30.39%	28.72%	22.65%	25.27%
Other Comprehensive Income	-	445	(72)	20
Total Comprehensive Income	3,307	4,703	3,209	2,684
Diluted EPS (INR)	17.85	21.83	14.90	12.14

Historical Consolidated Balance Sheet

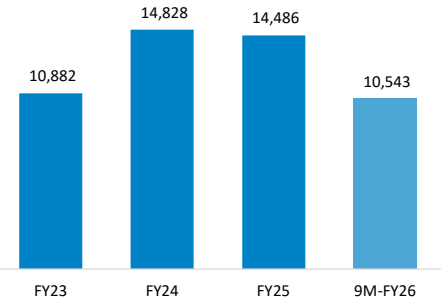


Particulars (INR Mn)	FY24	FY25	H1-FY26
Financial Assets			
(a) Cash and Cash Equivalents	4,572	5,451	3,921
(b) Other Bank Balances	15,613	19,147	22,809
(c) Derivative financial instruments	296	578	544
(d) Securities for trade	1,041	1,748	4,513
(e) Receivables	142	337	395
(f) Loans	3,416	5,261	6,723
(g) Investments	1,491	3,545	2,746
(h) Other Financial Assets	989	434	365
Total Financial Assets	27,560	36,501	42,016
Non Financial Assets	1,121	1,304	1,310
Total Assets	28,681	37,805	43,326
Financial Liabilities			
(a) Derivative Financial Instrument	239	520	258
(b) Payables	3,593	4,133	5,277
(c) Debt Securities	-	301	1,243
(c) Borrowings (other than debt securities)	3,869	4,564	3,991
(e) Lease Liabilities	159	269	250
(f) Other Financial Liabilities	2,873	4,271	6,617
Total Financial Liabilities	10,733	14,058	17,636
Non Financial Liabilities	340	258	445
Equity			
(a) Equity Share Capital	383	436	438
(b) Other Equity	17,085	22,904	24,653
(c) Non Controlling Interest	140	149	154
Total Equity	17,608	23,489	25,245
Total Equity and Liabilities	28,681	37,805	43,326

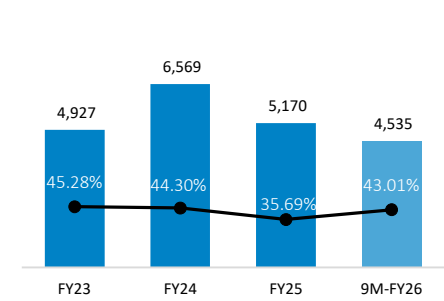
Consolidated Financial Performance



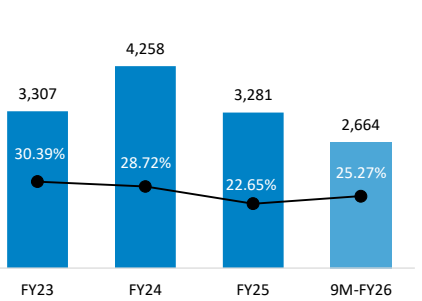
Revenue (INR Mn)



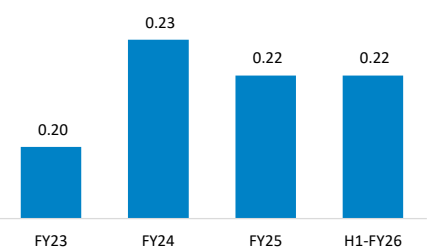
EBITDA (INR MN) & EBITDA Margin (%)



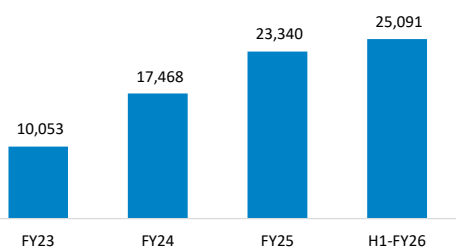
PAT (INR MN) & PAT MARGIN (%)



Debt to Equity (x)



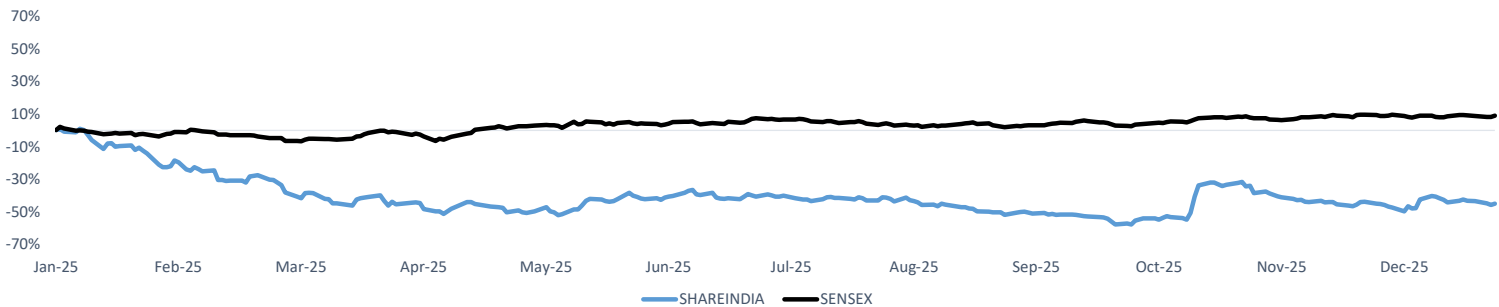
Net Worth (INR Mn)



Capital Market Information



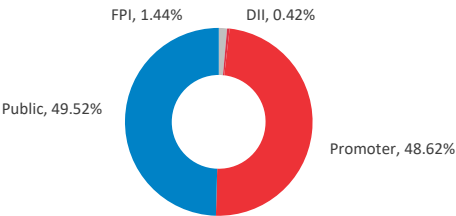
1 Year Stock Market Performance (as on 31st Dec, 2025)



Price Data (As on 31st Dec, 2025)

Face Value	2.00
CMP	166.55
52 Week H/L	308.00/127.70
Market Cap (INR Mn)	36,445.39
No. of Share outstanding (Mn)	218.83
Avg. Trading Volume ('000)	899.59

Shareholding Pattern (as on 31st Dec, 2025)



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