

**MONTHLY SUMMARY ON
MINERALS & NON-FERROUS METALS**

June, 2026

**GOVERNMENT OF INDIA
MINISTRY OF MINES**

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1. **SURVEY AND EXPLORATION**

In the Ministry of Mines, GSI and MECL carry out regional exploration and detailed exploration respectively: -

1.1 Geological Survey of India (GSI)

Minerals Investigation: During the month of **June 2026**, **430 sq. km** of Large Scale Mapping (LSM), **16.56 sq. km.** of Detailed Mapping (DM) and **9,450.25 m** of **Drilling** were carried out against monthly pro-rata targets (*) of 0 sq. km., 0 sq. km and 9,000 m, respectively.

Regional Geological Mapping Investigation: **1,258 sq. km** area was mapped under Specialized Thematic Mapping (STM) (on 1:25,000 Scale) against a monthly pro-rata target of 0 sq. km.

() Target based on outcome budget of 2026-27.*

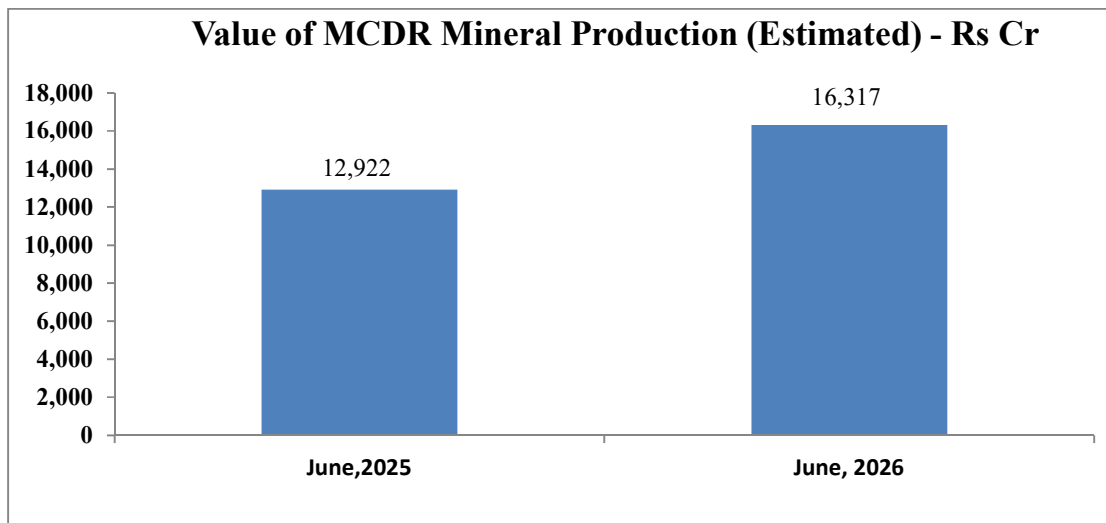
1.2 Mineral Exploration and Consultancy Limited (MECL)

- **Operational Excellence:** During June 2026, MECL executed 31,027 metres of exploratory drilling, taking the cumulative drilling achievement in FY 2026–27 to 1,06,604 metres. Exploration activities covered a broad spectrum of mineral commodities, including energy, ferrous, non-ferrous, industrial, fertilizer, precious, rare earth and critical minerals, reflecting the Company's continued contribution towards strengthening the nation's mineral resource base and mineral security.
- **Financial Performance:** MECL recorded revenue from operations of ₹22.43 crore during June 2026, taking the cumulative revenue for FY 2026–27 to ₹76.97 crore. During the month, the Company achieved a Profit Before Tax (PBT) of ₹2.58 crore and a Net Profit of ₹1.93 crore, reflecting continued financial discipline and prudent operational management.
- **Exploration Report Submission:** During June 2026, the MECL submitted 2 exploration reports funded by NMEDT which include:
 - West of Yepalamadhavaram Block, Dist: Suryapet, Telangana: MECL estimated 492 MT of Cement Grade and 17.93 MT of Threshold grade limestone at G-3 level.
 - Nauser, Bamni Dhani & South of Dandali Block, Dist: Barmer, Rajasthan for REE: No resource estimated.
- Existing annual installed capacity of exploratory drilling is 350000 m.

2.

PRODUCTION SCENARIO OF MCDR MINERALS

The estimated value of mineral production covering metallic-ferrous and industrial minerals, but excluding fuel minerals, minor minerals and atomic minerals is Rs. 16,317 crore in **June, 2026**. The value of Mineral Production during June, 2025 was Rs. 12,922 crore. The value of mineral production (estimated) for the period 2026-27 (April- June) is Rs. 53,372 crore, as against Rs 40,925 crore during the corresponding period of 2025-26.



2.1 Production of Minerals: Metallic Minerals

Quantity in Million Tonne; Value in Rs. Crore

Minerals	Current Month		Cumulative Previous Year		Cumulative Current Year		% Growth in Qty. 2026-27 (April- May)	% Growth in Value, 2026-27 (April- May)
	May, 2026		2025-26 (April- May)		2026-27 (April- May)			
	Quantity	Value	Quantity	Value	Quantity	Value		
Bauxite	2.32	315.10	4.86	601.42	4.48	580.91	-7.74	-3.41
Chromite	0.39	687.09	0.48	723.24	0.67	1144.20	40.67	58.20
Copper Conc.	0.01	123.02	0.01	159.67	0.02	264.14	30.73	65.43
Gold (total)	0.00000013 (131 Kg)	197.11	0.00000002 (222 Kg)	201.66	0.00000031 (314 Kg)	465.91	41.44	131.03
Iron Ore	31.92	12376.00	52.99	19762.97	61.38	23416.68	15.84	18.49
Lead Conc.	0.028	327.35	0.05	494.82	0.06	624.70	2.24	26.25
Manganese ore	0.440	346.36	0.68	522.12	0.80	652.92	18.85	25.05
Zinc Conc.	0.153	2546.06	0.28	3447.89	0.29	4695.39	1.84	36.18
Other met. Minerals	**	1483.13	**	888.04	**	2199.03	**	147.63
	**	18401.20	**	26806.35	**	34043.88	**	27.00

**Not additive, Source: IBM, Note: The list of MCDR metallic minerals (10) are Bauxite, Chrome ore, Copper ore, Gold, Iron ore, Lead, Manganese ore, Zinc, Tin and Silver as by product.

- In value terms, production of metallic minerals such as Gold, Iron Ore, Lead conc., Zinc conc. and Chromite in table above registered positive growth rate in 2026-27 (May) over 2025-26 (May).
- Iron ore accounted for 63.2% in total value of MCDR mineral production in 2026-27 (May). Iron ore along with Bauxite, Chromite, Copper concentrate, Lead and Zinc conc. and Manganese ore accounted for 84.7% of value of mineral production in 2026-27 (May). For these minerals average value per tonne (Rs) is given in following table:

Average value per Tonne (Rs)

Minerals	2025-26 (April-May)	2026-27 (April- May)	% Change
Bauxite	1,239	1,297	4.69
Chromite	15,154	17,043	12.46
Copper Conc.	1,12,690	1,42,603	26.54
Iron Ore	3,730	3,815	2.28
Lead Conc.	91,792	1,13,344	23.48
Manganese ore	7,709	8,111	5.22
Zinc Conc.	1,21,465	1,62,431	33.73

2.2 Production of Minerals: Non-Metallic Minerals

Quantity in Million Tonne; Value in Rs. Crore

Minerals	Current Month		Cumulative Previous Year		Cumulative Current Year		% Growth in Qty. 2026-27 (April- May)	% Growth in Value, 2026-27 (April- May)
	May, 2026		2025-26 (April- May)		2026-27 (April- May)			
	Quantity	Value	Quantity	Value	Quantity	Value		
Diamond*	609	7.61	1581	18.31	1066	12.76	-32.57	-30.29
Garnet (Abrasive)	0.0001	0.04	0.007118	3.08	0.0006	0.23	-91.74	-92.67
Lime shell	0.0004	0.11	0	0.00	0.0006	0.17	**	**
Lime stone	44.05	1298.47	81.359	12.25	87.53	2532.42	7.59	20566.23
Barytes	0.26	51.90	0.001026	0.52	0.5031	108.71	48931.38	20833.43
Felspar	0.31	19.65	0.135334	4.92	0.5704	37.94	321.45	670.52
Mica	0.003	1.20	0.000115	0.05	0.0050	2.93	4282.61	6116.95
Quartz	0.17	24.85	0.019181	5.74	0.3441	56.28	1693.96	880.36
Magnesite	0.008	3.21	0.013377	5.15	0.0140	5.93	4.59	15.27
Phosphorite	0.183	128.76	0.15632	131.88	0.3318	218.93	112.28	66.01
Sillimanite	0.000030	0.011	0.000036	0.01	0.00004	0.014	11.11	11.11
Wollastonite	0.012	2.36	0.020867	3.28	0.02	4.74	16.84	44.41
Other non-metallic	**	15.56	**	11.93	**	30.36	**	154.55
Total Non Metallic	**	1553.75	**	197.11	**	3011.41	**	1427.75

*Quantity in crt; ** Not additive; Source: IBM, Note: The list of MCDR Non-metallic minerals (21) are Asbestos, Apatite, Phosphorite/rock phosphate, Diamond, Garnet, Graphite, Kyanite, Limestone, Limeshell, Magnesite, Sillimanite, Selenite, Vermiculite, Wollastonite, Fluorite, Flint stone, Marl, Moulding sand, Sulphuras by product, Salt and Siliceous Earth.

- In value terms, among non-metallic minerals in table above, Phosphorite, Limestone, Wollastonite, Magnesite and Sillimanite registered positive growth rate whereas Diamond and Garnet registered negative growth rate in 2026-27 April - May) over 2025-26 (April - May).

2.3 Estimated value of minerals production covering metallic and non-metallic minerals other than atomic, fuel and minor minerals

Value in Rs. Crore

Year Month	2025-26	2026-27	YoY % Change	MoM % Change
All Minerals				
April	13,355	17,050	27.7	-23.1
May	15,803	19,955	26.3	17.0
June	12,922	16,317	26.3	-18.2
Metallic Minerals				
April	12,187	15,593	27.9	-24.6
May	14,635	18,401	25.7	18.0
June	11,766	14,794	25.7	-19.6
Non-Metallic Minerals				
April	1,168	1,458	24.8	-2.1
May	1,168	1,554	33.0	6.6
June	1,156	1,538	33.0	-1.0

Source: IBM; May, 2026 (Revised); June, 2026 (Estimated); YoY: Year on Year; MoM: Month on Month

- The monthly mineral production i.e. all minerals covering metallic and non-metallic minerals has shown a increase of 17.0% in the months of May 2026 and decrease of -18.2% in the month June 2026 respectively Similarly, the YoY change in production of all MCDR minerals has shown an increase of 27.7% for April 2026 and 26.3% for May and June 2026 each.

2.4 Provisional Production of Important Minerals

In addition, the latest (June 2026) production data (provisional)¹of some important minerals are as under:

Mineral	Unit	June-25	2025-26 (Apr- June)	May -26	June-26	2026-27 (Apr- June)
Bauxite	MMT	2.18	7.04	2.32	2.26	6.74
Chromite	MMT	0.25	0.73	0.39	0.37	1.04
Copper Ore	MMT	0.30	0.84	0.33	0.32	0.96
Copper Conc.	THT	8.03	22.20	9.16	6.79	25.31
Iron Ore	MMT	22.11	75.09	31.92	31.82	93.21
Lead & Zinc Ore	MMT	1.34	3.90	1.34	1.28	3.81
Lead Conc.	THT	27.05	80.96	28.00	27.41	82.53
Zinc Conc.	MMT	0.15	0.43	0.15	0.15	0.44
Limestone	MMT	39.18	120.54	44.07	42.28	129.85
Manganese Ore	MMT	0.29	0.97	0.44	0.42	1.23

Iron Ore production for the month of **June 2026** is 31.82 Million Tonnes, as compared to 22.11 Million Tonnes for **June 2025**. The cumulative production of Iron Ore for **2026-27 (Apr- June)** is 93.21 Million Tonnes as compared to 75.09 Million Tonnes in **2025-26 (Apr- June)**.

¹Figures provided are provisional and are subject to change.

3. PRODUCTION SCENARIO OF NON-FERROUS METALS

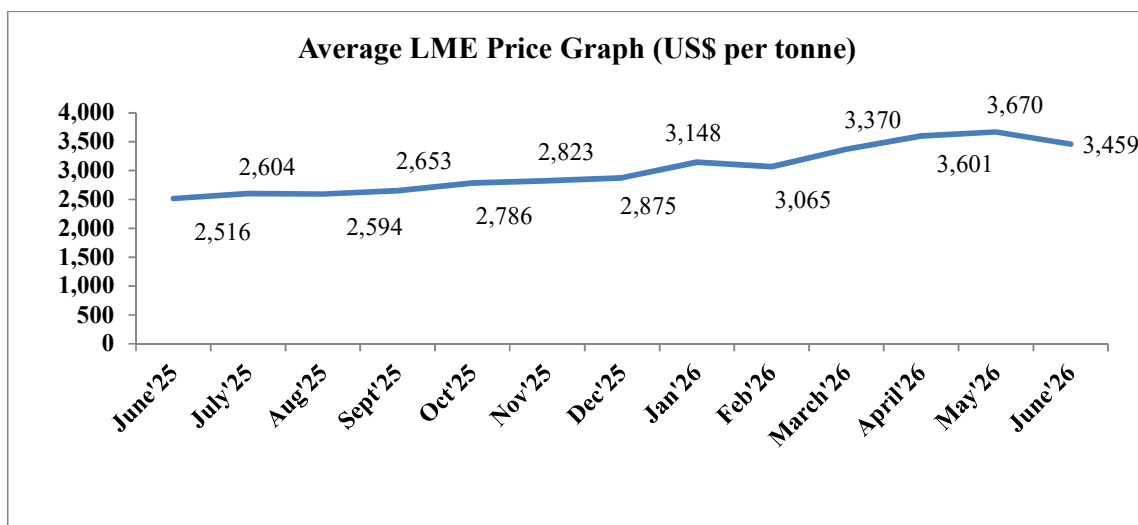
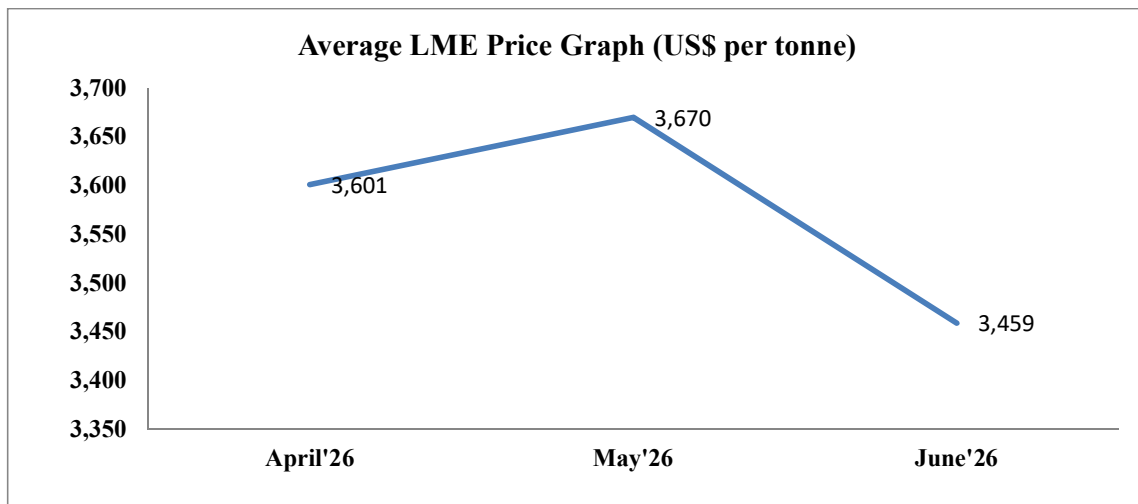
3.1 ALUMINIUM

3.1.1 Global Scenario

- The world production of Primary Aluminium Metal during Apr-Jun'2026 was about 18.135 million tonnes against world consumption of 19.069 million tonnes, resulting in a deficit of 0.934 million tonnes. During Jul'26-Sep'26 (Q3-CY 2026), the world consumption of Primary Aluminium Metal is expected to be 19.136 million tonnes against world production of around 18.631 million tonnes, implying a deficit of 0.505 million tonnes. The share of India in the world primary Aluminium production was around 5.9% during Apr-Jun'26.

3.1.2 Price Outlook

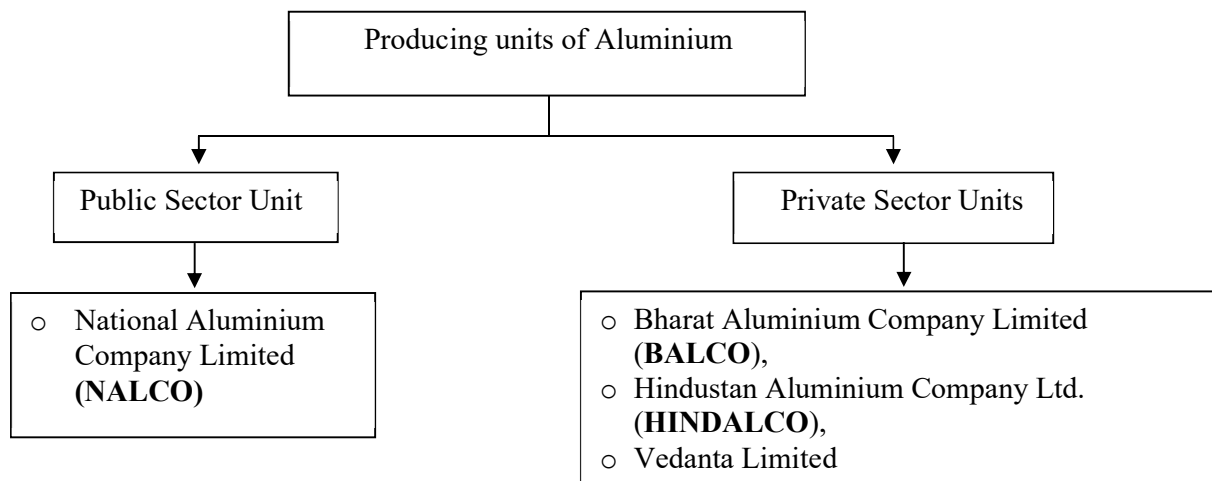
- The average London Metal Exchange (LME) price for June, 2026 was US\$ 3,459 per tonne as against US\$ 2,516 per tonne in June, 2025, thereby registering an increase growth of 37.48%. The average LME price during the year 2025-26 was US\$ 2,772 per tonne and cumulative average LME price for 2026-27 (April - June) was US\$ 3,577 per tonne.



Source: - London Metal Exchange (LME) Aluminium Price Data

3.1.3 Domestic Scenario

In India, following are the domestic producing units of aluminium metal:



Capacity and Production during FY 2025-26 is as follows:

(Unit: Lakh Tonnes)

Company	Capacity	Production
NALCO	4.60	4.72
BALCO	7.03	5.92
HINDALCO*	13.40	13.36
VEDANTA LTD.	18.05	18.57
Total	43.08	42.57

* Renukoot, Hirakund, Mahan, Aditya

Production during the month of **June, 2026**, cumulative production during the period 2026-27 and comparative figures for the previous year is as follows:

(Unit: Lakh Tonnes)

Company	Existing annual capacity (FY 2026-27)	Production (June, 2026)		Cum. Production FY 2026-27 (April- June)		Production (June, 2025)	Cumulative Production FY 2025-26 (April- June)
		Target	Actual	Target	Actual		
NALCO	4.60	0.39	0.39	1.18	1.16	0.38	1.15
BALCO	7.03	0.56	0.57	1.62	1.61	0.48	1.47
HINDALCO*	13.40	1.09	1.10	3.32	3.34	1.10	3.32
VEDANTA LTD.	18.05	1.53	1.54	4.64	4.64	1.57	4.60
Total	43.08	3.57	3.60	10.76	10.75	3.53	10.54

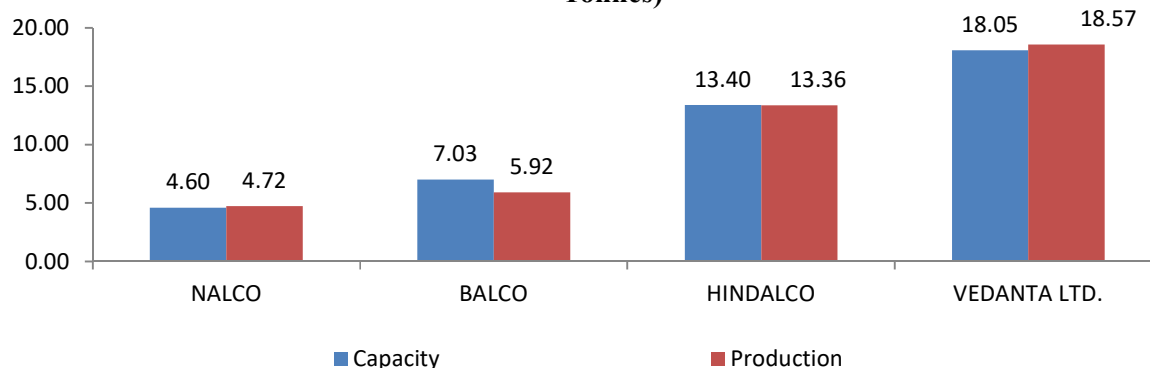
* Renukoot, Hirakud, Mahan, Aditya

NALCO produced 38,514 Metric Tonne of Aluminium and sold 40,951 Metric Tonne of Aluminium metal in **June, 2026**.

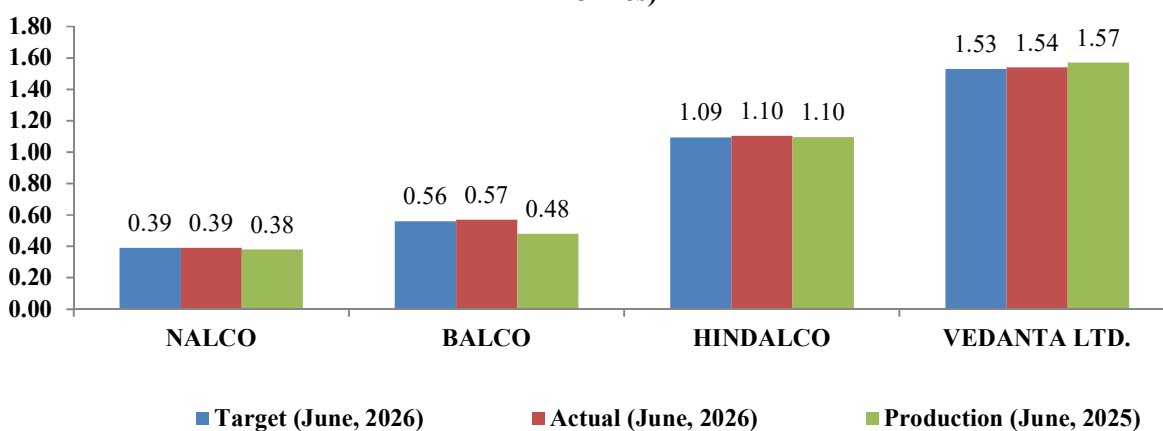
BALCO produced 52,272 Metric Tonne of Aluminium and sold 560,303 Metric Tonne of Aluminium metal in **June, 2026**.

Vedanta Ltd (Aluminium) produced 1,53,726 Metric Tonne of Aluminium and sold 1,53,300 Metric Tonne of Aluminium metal in **June, 2026**.

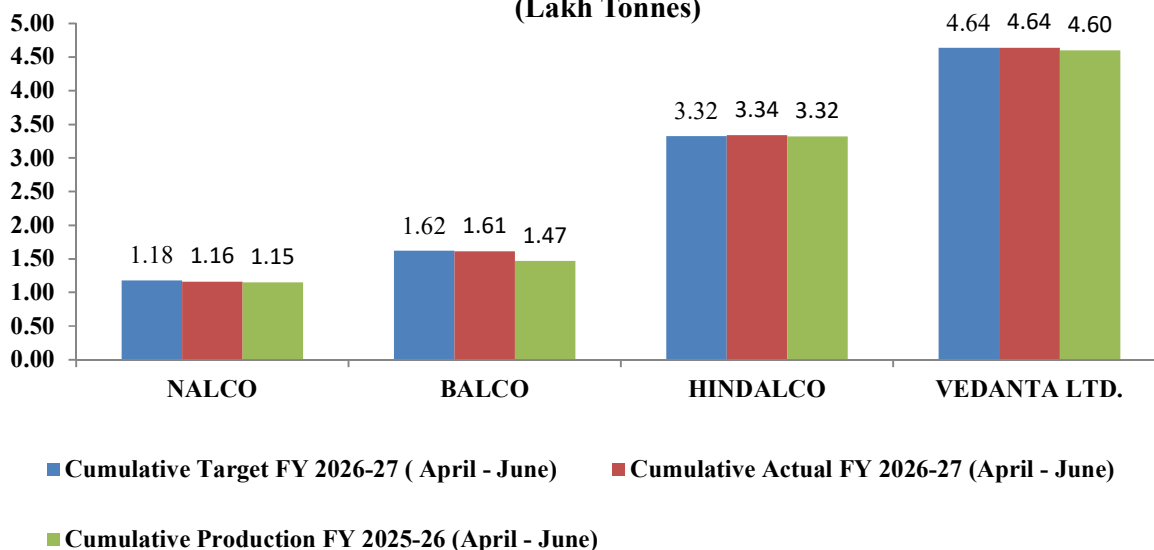
Capacity and Production of Primary Aluminium for FY 2026-27 (Lakh Tonnes)



Production details of Primary Aluminium for the Month of June, 2026 (Lakh Tonnes)



Cumulative Production details of Primary Aluminium for FY 2026-27 (April - June) (Lakh Tonnes)



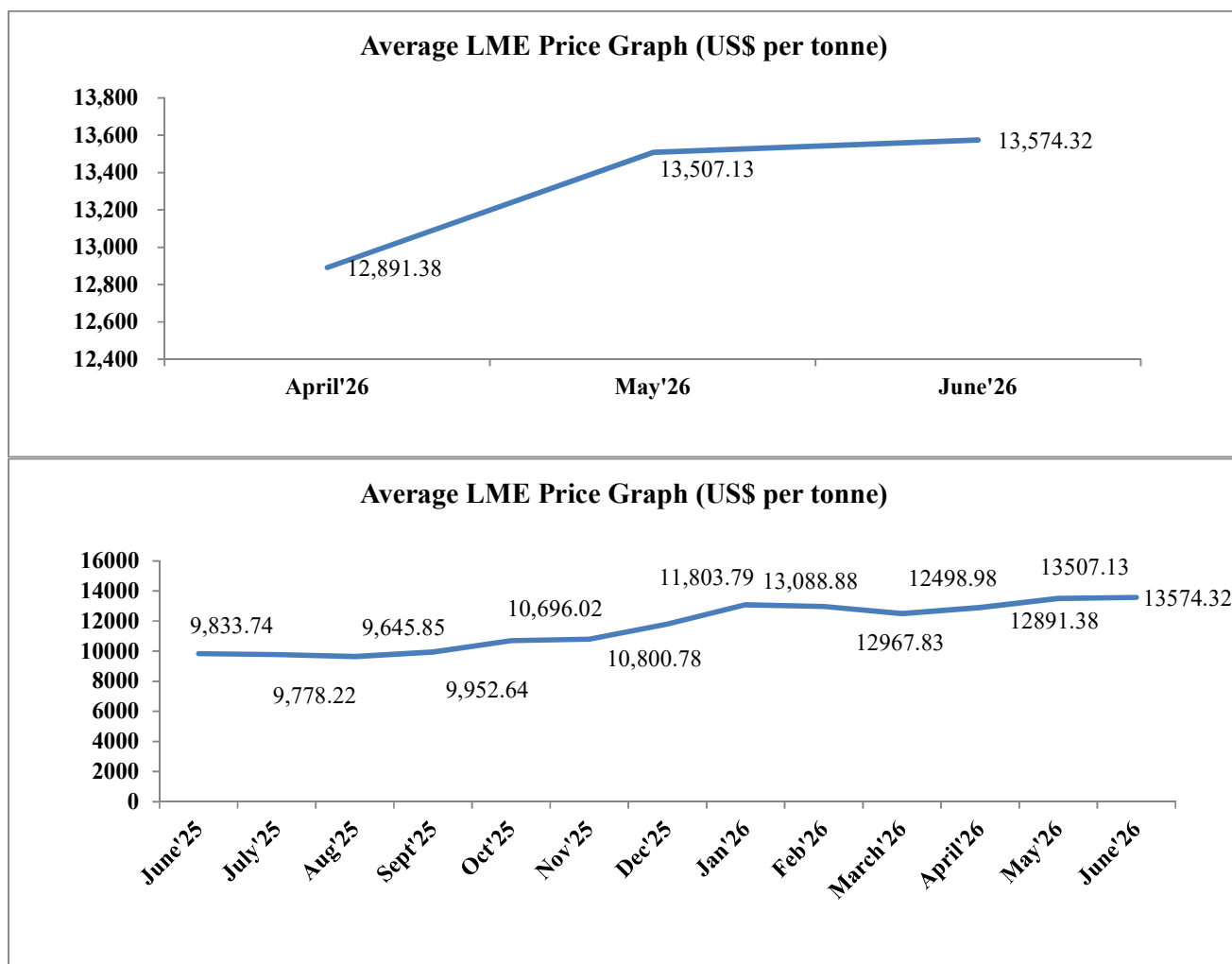
3.2 COPPER

3.2.1 Global Scenario

- The world Copper Mine production from May, 2025 to April, 2026 was about 23,111 thousand metric tonnes (TMT). The share of India in the world production was 28.076 TMT i.e. 0.12% during, May, 2025 to April, 2026.
- The world Refined Copper Production from May-2025 to April-2026 was about 29,040 Thousand metric Tonnes against world consumption of 28,378 Thousand metric Tonnes. As per ICSG forecast dated 23.04.2026 for the Calendar Year 2026, world Refined Copper production and consumption are projected as 28,760 and 28,664 Thousand metric Tonnes respectively. The Projected world Refined Copper production & consumption from May-2025 to April-2026 shall be 29,044 and 28,854 Thousand metric Tonnes respectively. By comparing the figures of world Refined Copper production and consumption (Forecast) Vs. actual from May -2025 to April -2026, it is coming around 99.99% and 98.35%. The share of India in the world production was 2.43% during May -2025 to April -2026.

3.2.2 Price Outlook

- The average LME price in June 2026 was US\$ 13,574.32 per tonne compared to average LME of US\$ 9,833.74 per tonne in June 2025, thereby registering an increase by 38.04%. The average LME price during the year 2025-26 was US\$ 10,815.56 per tonne, and cumulative average LME price during 2026-27 (April - June) was US\$ 13,324.28 per tonne.



Source: - LME Copper Price Data

3.2.3 Domestic Scenario

- The size of Indian copper industry (consumption of refined copper per annum) is around 6.6 lakh tonnes, which as percentage of world copper market is only three percent.
- Sterlite Industries, Hindalco Industries and Hindustan Copper Ltd. are major producers of refined copper in India.

The production of copper cathode in the organized sector by the public sector unit viz. Hindustan Copper Ltd. (HCL), and private sector units viz. Hindalco Industries Ltd. (HINDALCO, Unit Birla Copper), Sesa Sterlite Ltd. (SSL) and Kutch Copper Ltd. (KCL) in the country, during **FY 2025-26** and the month of **June, 2026** is as follows:

Capacity and Production during **FY 2025-26** is as follows:

(Unit: Lakh Tonnes)

Company	Capacity	Production
HCL	0.68	-
HINDALCO	5.00	4.22
SSL	2.16	1.70
KCL	5.00	1.12
Total	12.85	7.04

Production during the month of **June 2026**, cumulative production during the period 2026-27 and comparative figures for the previous year is as follows:

(Unit: LakhTonnes)

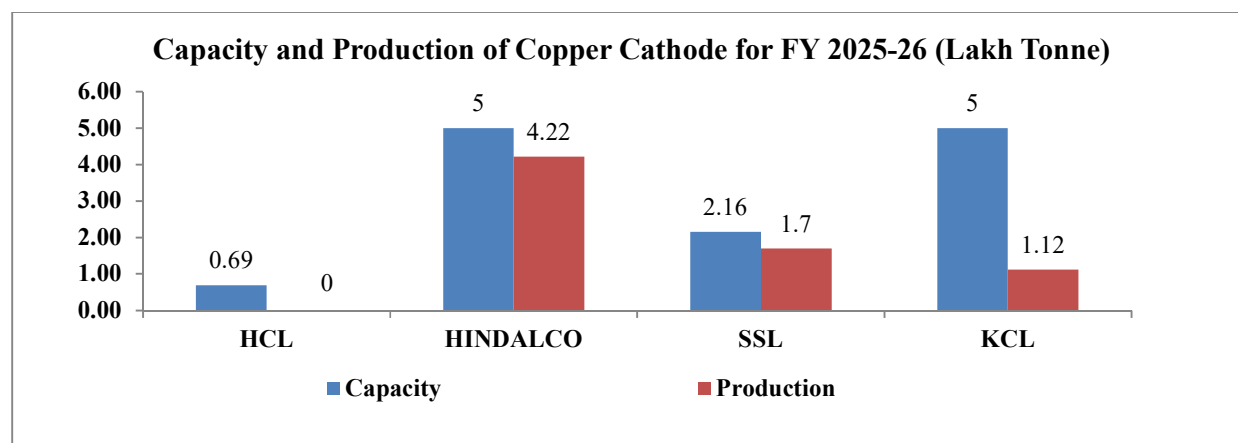
Company	Existing annual capacity (FY 2026-27)	Production (June 2026)		Cum. Production FY 2026-27 (April - June)		Production (June 2025)	Cumulative Production FY 2025-26 (April - June)
		Target	Actual	Target	Actual		
HCL	0.69	-	-	-	-	-	-
HINDALCO	5	-	0.25	-	0.84	0.35	1.03
SSL	2.16	0.16	0.13	0.48	0.41	0.15	0.44
KCL	5	-	0.26	-	0.59	0.09	0.12
Total	12.85	0.16	0.64	0.48	1.84	0.59	1.59

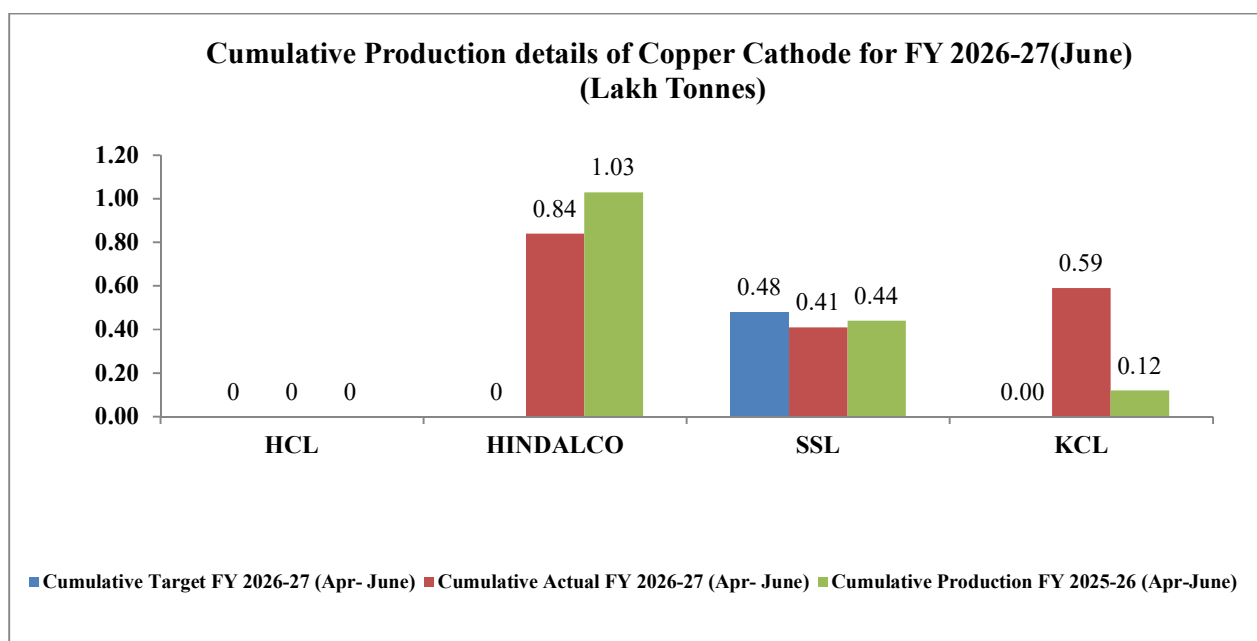
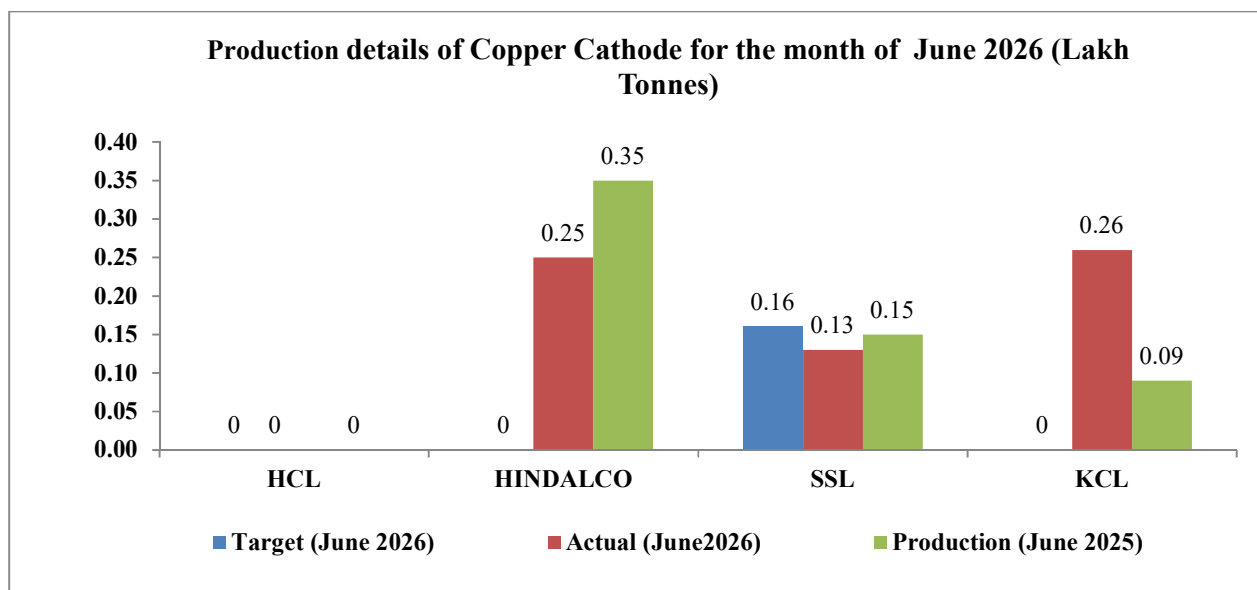
Note:

* Installed capacity has been declared on the basis of revised installed capacity of HCL (GCP unit: 50,000 tonnes p.a.; ICC unit: 18,500 tonnes p.a.; and KCC unit is NIL).

** Depends upon various economic factors

*** HCL is currently producing only Copper Concentrate which is directly sold in the market.





3.2.4 Factors Influencing Copper Markets

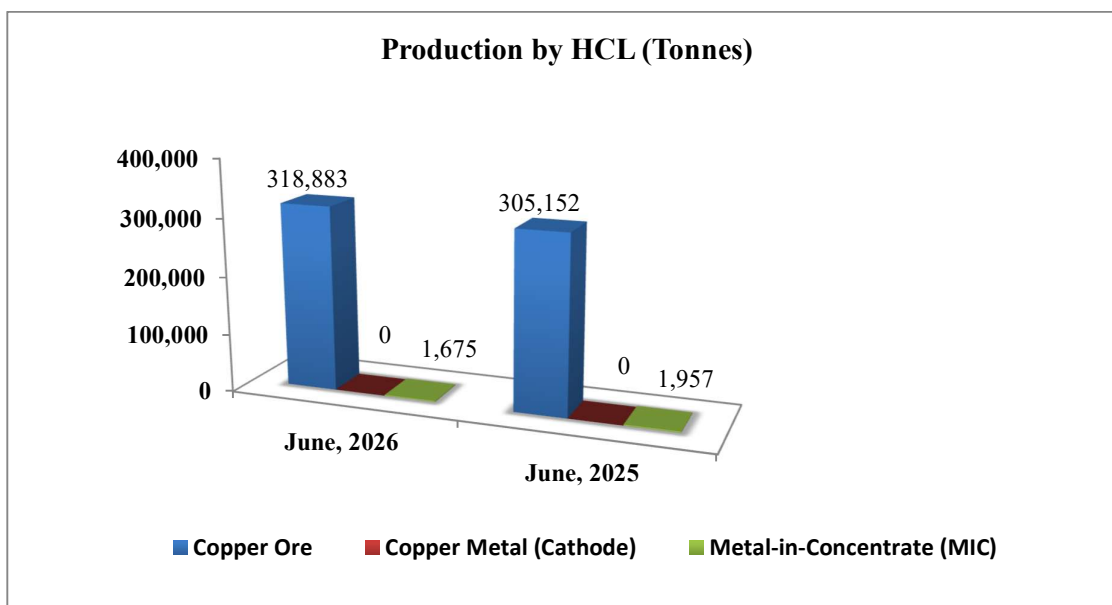
- Copper prices in India are fixed on the basis of the rates that rule on LME and Rupee & US Dollar exchange rate.
- Economic growth of the major consuming countries such as China, USA, Japan, Germany, India etc.
- Growth and development in the Infrastructure, Real-estate, Telecom and Electrical Industry, Renewable Energy and Electrical Vehicle Sector.
- Surplus/Deficit in copper market.

3.2.5 Overall Performance of Hindustan Copper Limited

HCL is the only domestic producer of **Copper Ore**. The production of Copper Ore during **June, 2026** was 3.18 lakh tonnes. Production during the corresponding period in the previous year was 3.05 lakh tonnes.

The production of **Copper metal** (cathode) by HCL during **June, 2026** was Nil. HCL is selling Metal-in-Concentrate (MIC) in the market directly. The production of refined Copper (cathode) by HCL during the corresponding period in the previous year was Nil. The MIC production of HCL during **June, 2026** was 1,675 tonnes and it was 1,957 tonnes during the corresponding period in the previous year.

Sr. No.	Particulars	Production (Tonnes)	
		June, 2026	June, 2025
1	Copper Ore	3,18,883	3,05,152
2	Copper Metal (Cathode)	Nil	Nil
3	Metal-in-Concentrate (MIC) (tonnes)	1,675	1,957



During the month of **June, 2026** production of Metal-in-Concentrate was 62% of the target. The sale of copper (cathode, cc wire rod and MIC) during the month of **June, 2026** was 1,981 MT.

3.2.6 Physical Performance of Hindustan Copper Limited

(Unit: Metric Tonnes)

Items	Existing annual capacity (FY 2026-27)	Production (June 2026)		Cumulative Production FY 2026-27 (April - June)		Cumulative Production FY 2025-26 (Apr- June)
		Target	Actual	Target	Actual	
Metal in Concentrate (MIC)	-	2,702	1,675	8,180	6,075	5,208
CC Copper Wire Rods	60,000	3,000	1,021	9,000	2,602	6,627

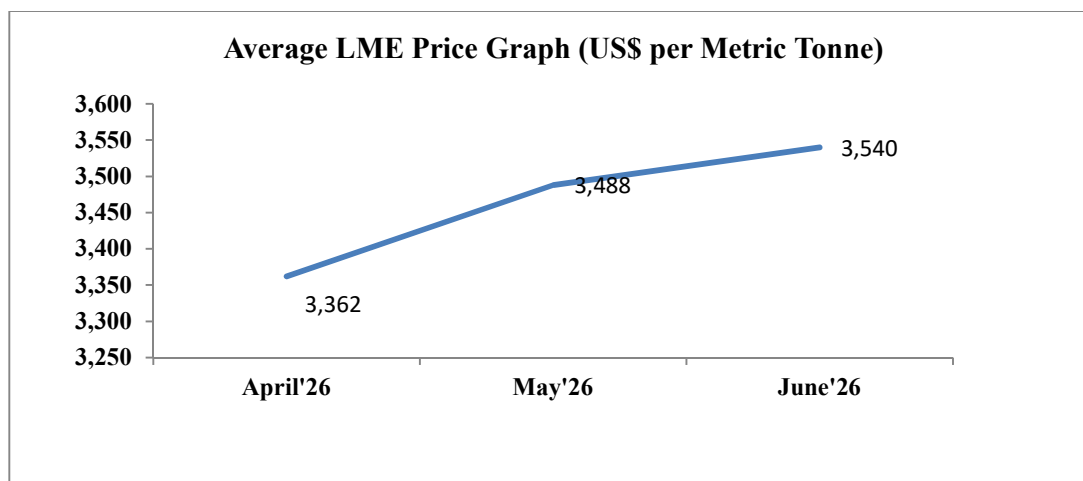
3.3 ZINC

3.3.1 Global Scenario

- The world Zinc metal production in April, 2026 was about 1,169 thousand metric tonnes and world consumption was 1,142 thousand metric tonnes. The share of India in the world Zinc metal production was 6% during April, 2026.

3.3.2 Price Outlook

- The average London Metal Exchange (LME) price for June 2026 was US\$ 3,540 per metric tonnes as against US\$ 2,651 per metric tonnes in June, 2025 there by registering a increase of 34%. The average LME price for 2025-26 is US\$ 2,968 per metric tonnes, and cumulative average LME price for 2026-27 (April – June) is US\$ 3,463 per metric tonnes.



Source: - LME Zinc data

3.3.3 Domestic Scenario

In India, the main producer of Zinc is Hindustan Zinc Limited (HZL) (Government of India holds 29.54% of equity share).

Capacity and Production of HZL during **FY 2025-26** is as follows:

(Unit: Lakh Tonnes)

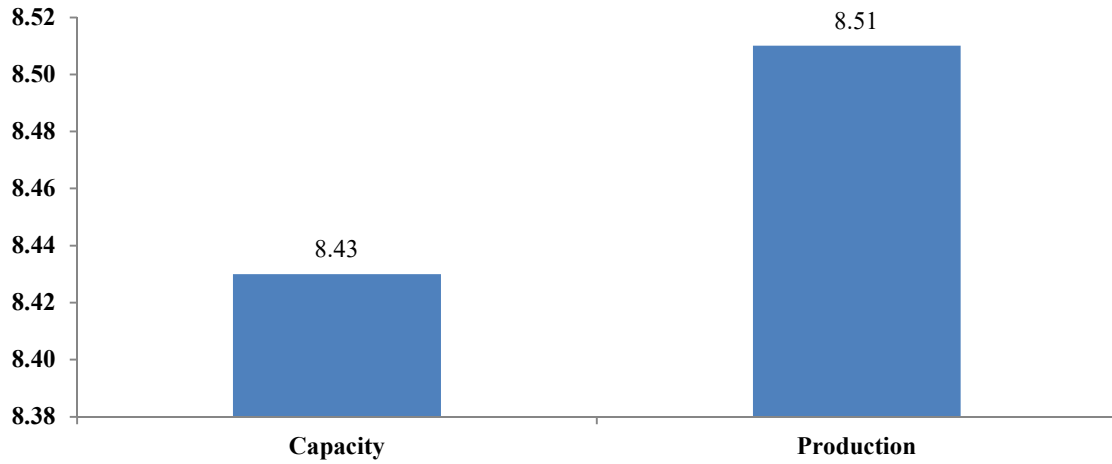
Company	Capacity	Production
HZL	8.43	8.51

Production detail of HZL during the month of **June 2026**, cumulative production during the period 2026-27 and comparative figures for the previous year are as follows:

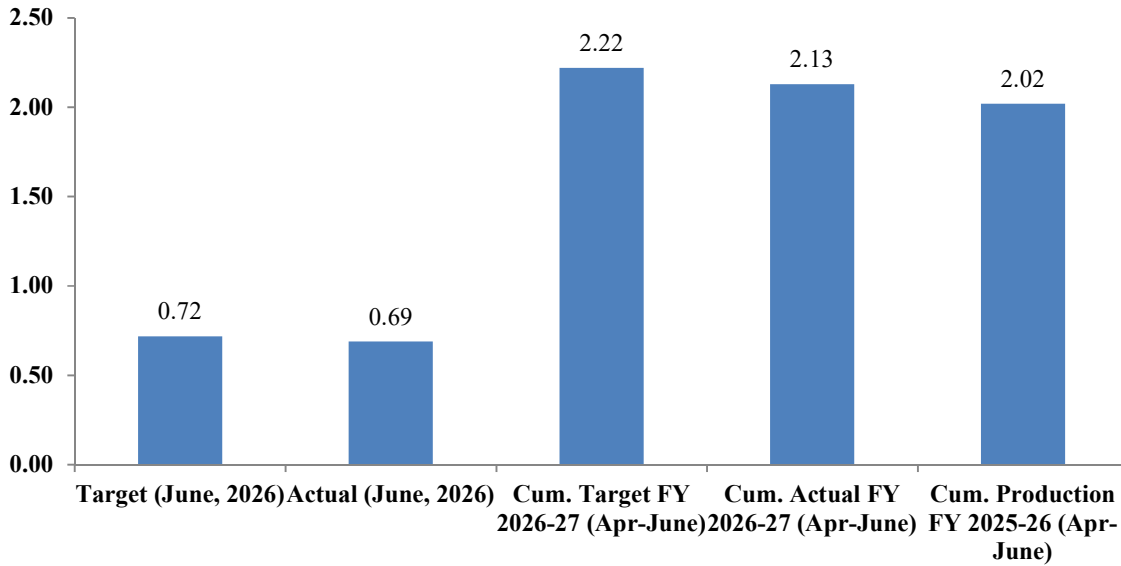
(Unit: Lakh Tonnes)

Company	Existing annual capacity (FY 2026-27)	Production (June 2026)		Cumulative Production FY 2026-27 (Apr-June)		Cumulative Production FY 2025-26 (Apr-June)
		Target	Actual	Target	Actual	
HZL	8.43	0.72	0.69	2.22	2.13	2.02

Existing Capacity and Production for FY 2025-26 of HZL (Lakh Tonnes)



Production Details of HZL (Lakh Tonnes)



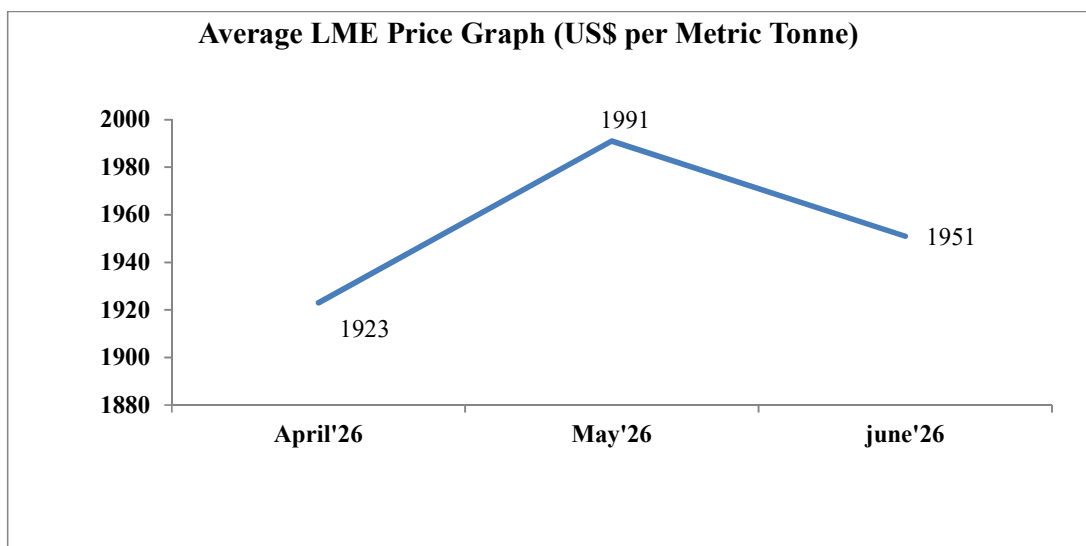
3.4 LEAD

3.4.1 Global Scenario

- The world Lead metal production during April, 2026 was about 1,131 thousand metric tonnes and world consumption was 1,154 thousand metric tonnes. The share of India in the world Lead metal production was 12% during April, 2026.

3.4.2 Price Outlook

- The average London Metal Exchange (LME) price for June 2026 was US\$ 1,951 per metric tonnes as against US\$ 1,973 per metric tonnes in June 2025 there by registering a decrease of 1%. The average LME price for 2025-26 is US\$ 1,954 per metric tonnes, and cumulative average LME price for 2026-27 (April – June) is US\$ 1,955 per metric tonnes.



Source: - LME Lead data

3.4.3 Domestic Scenario

Capacity and Production of HZL during **FY 2025-26** is as follows:

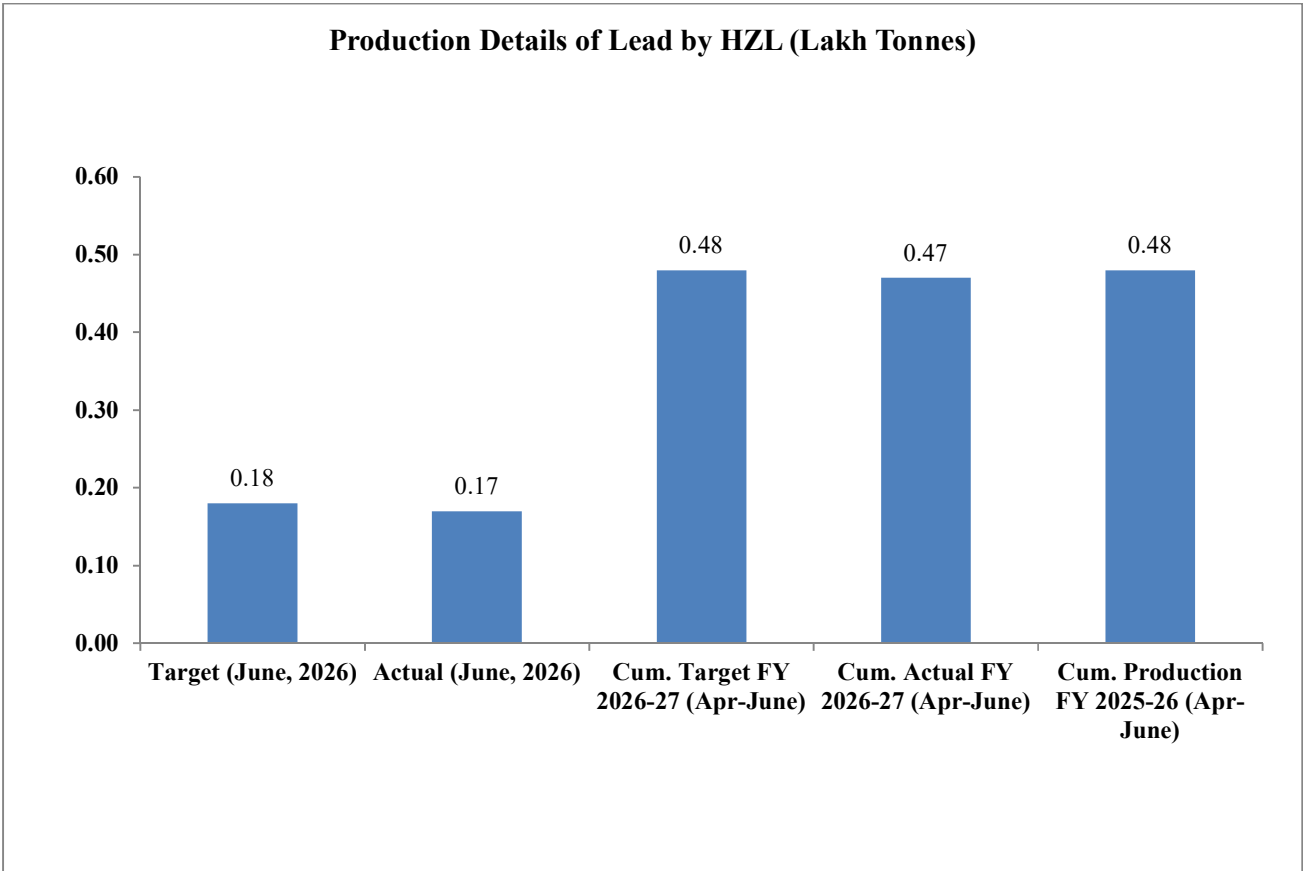
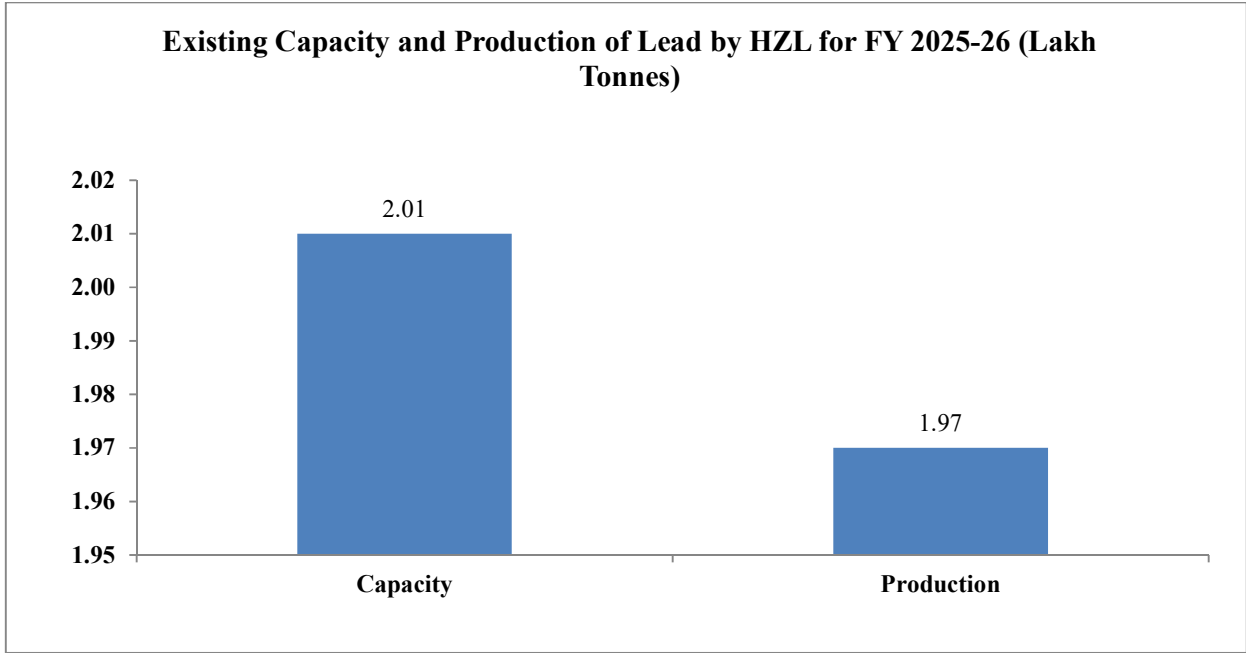
(Unit: Lakh Tonnes)

Company	Capacity	Production
HZL	2.01	1.97

Production detail of HZL during the month of **June 2026**, cumulative production during the period 2026-27 and comparative figures for the previous year are as follows:

(Unit: Lakh Tonne)

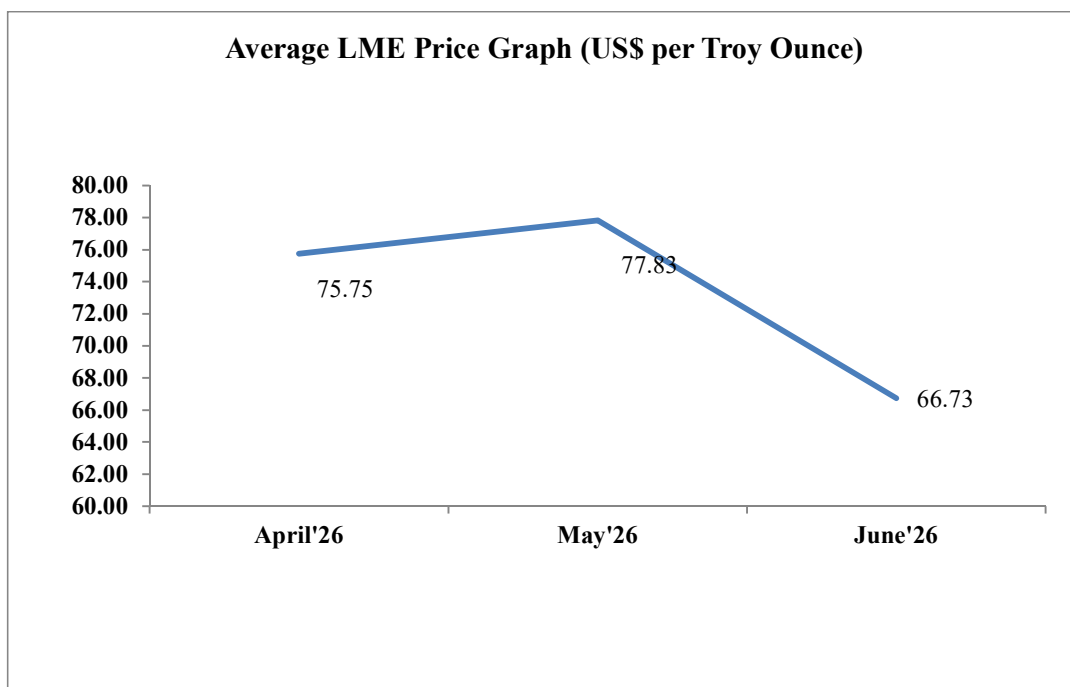
Company	Existing annual capacity (FY 2026-27)	Production (June 2026)		Cumulative Production FY 2026-27 (Apr-June)		Cumulative Production FY 2025-26 (Apr-June)
		Target	Actual	Target	Actual	
HZL	2.01	0.18	0.17	0.48	0.47	0.48



3.5 SILVER

3.5.1 Price Outlook

- The average London Metal Exchange (LME) price for June 2026 was US\$ 66.73 per Troy Ounce as against US\$ 35.94 per Troy Ounce in June 2025 there by registering an increase of 86%. The average LME price for 2025-26 is US\$ 52.50 per Troy Ounce, and cumulative average LME price for 2026-27 (April – June) is US\$ 73.44 per Troy Ounce.



Source: - LME Silver data

3.5.2 Domestic Scenario

Capacity and Production of HZL during **FY 2025-26** is as follows:

(Unit: Kg)

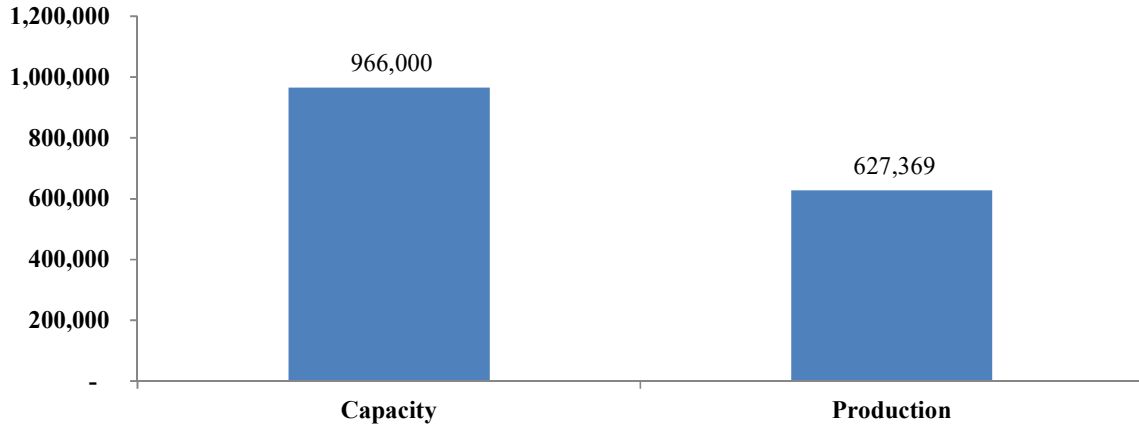
Company	Capacity	Production
HZL	9,66,000	6,27,369

Production detail of HZL during the month of **June 2026**, cumulative production during the period 2026-27 and comparative figures for the previous year are as follows:

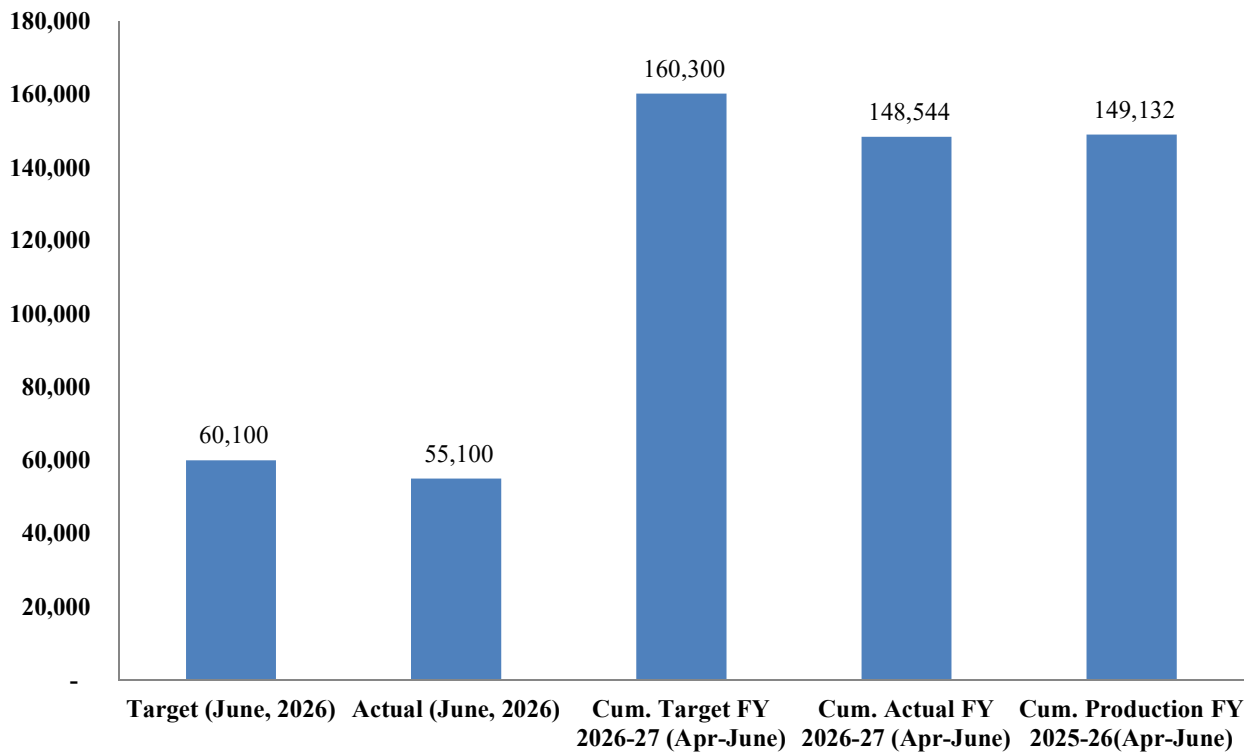
(Unit: Kg)

Company	Existing annual capacity (FY 2026-27)	Production (June 2026)		Cumulative Production FY 2026-27 (Apr-June)		Cumulative Production FY 2025-26 (Apr-June)
		Target	Actual	Target	Actual	
HZL	9,66,000	60,100	55,100	1,60,300	1,48,544	1,49,132

Existing Capacity and Production of Silver by HZL for FY 2025-26 (KG)



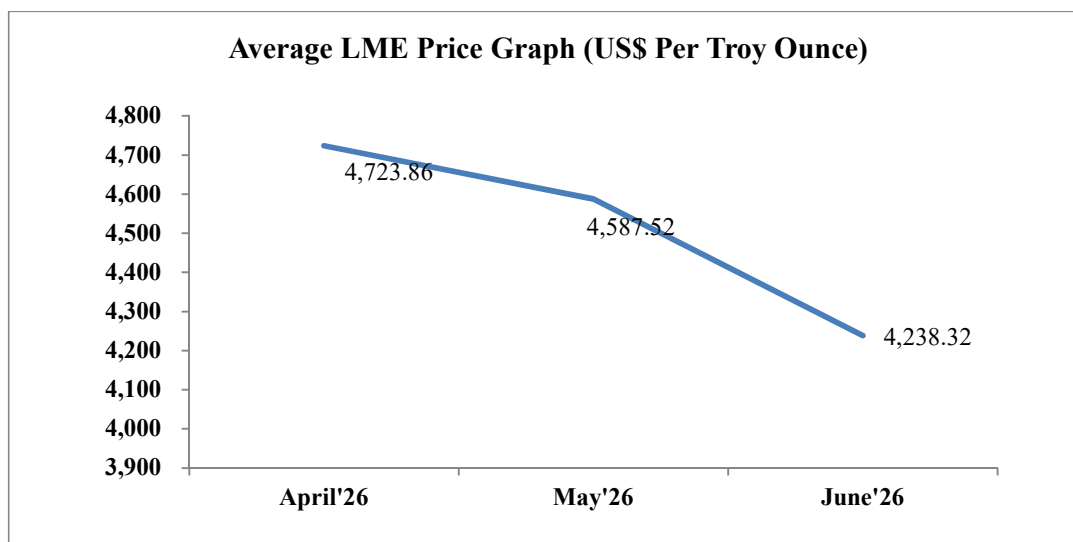
Production Details of Silver by HZL (KG)



3.6 GOLD

3.6.1 Price Outlook:

- The average London Metal Exchange (LME) price for June 2026 was US\$ 4,238.32 per Troy Ounce as against US\$ 3,352 per Troy Ounce in June 2025 thereby registering an increase of 21%.



Source: -LME Gold Price Data

3.6.2 Domestic Scenario

The total production details of gold produced by Hutti Gold Mines Limited (**HGML**) and **Hindalco** during the month of **June 2026** is given below:

(Unit: Kg)	
Name of the Company	Production in June, 2026
Hutti Gold Mines of HGML	90.13
UTI Gold Mine of HGML	5.58
Hira-Buddinni Gold Mine of HGML	10.30
HINDALCO IND. LTD	415
Total	521.01
