

February 13, 2026**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051**Ref: Scrip Code: - 530655****Scrip Code: - GOODLUCK****Sub: OUTCOME OF THE BOARD MEETING****Dear Sir,**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, February 13, 2026 which commenced at 11:30 AM and concluded at 2:30 PM, interalia, has considered and approved the followings:

1. The standalone and consolidated unaudited Financial Results for the Quarter and nine months ended 31st December, 2025. The financial result has been reviewed by the Statutory Auditor. A copy of the unaudited financial result along with Statutory Auditor's Limited Review Report is enclosed herewith;
2. Press Release;
3. Interim dividend at the rate of 150% i.e. Rs 3.00 Per Equity Share of Rs 2 each for the financial year 2025-26;

Further, The Company has fixed February 19, 2026 as the record date for the purpose of Interim Dividend and March 14, 2026 is fixed as the date of payment of interim dividend.

The closure of trading window will end 48 hours after the results are made public on February 13, 2026.

This is for your information and record.

Thanking You**FOR GOODLUCK INDIA LIMITED****MAHESH
CHANDRA GARG** Digitally signed by MAHESH
CHANDRA GARG
Date: 2026.02.13 14:33:11 +05'30'**MAHESH CHANDRA GARG
DIRECTOR
DIN: - 00292437**

STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE NINE MONTHS/QUARTER ENDED ON DECEMBER 31, 2025

(Rs. In Lakhs)

S. NO.	Particulars	STANDALONE					
		Quarter ended on 31.12.2025	Quarter ended on 30.09.2025	Quarter ended on 31.12.2024	Nine Month ended on 31.12.2025	Nine Month ended on 31.12.2024	Accounting Year ended on 31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations						
	(a) Sales /income from Operations	102246.06	97870.77	93350.74	297420.42	280474.71	389709.82
	(b) Other Operating Income	912.16	1267.26	847.25	3204.52	2652.14	3879.24
	Total Income from operations	103158.22	99138.03	94197.99	300624.94	283126.85	393589.06
	other Income	160.26	428.64	233.37	942.71	737.74	1592.58
	Total Income	103318.48	99566.67	94431.36	301567.65	283864.59	395181.64
2	Expenses						
	(a) Cost of material consumed	76785.30	71765.40	73254.28	220256.51	206155.53	282227.53
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(4692.29)	(794.49)	(5463.15)	(8527.93)	(599.99)	3498.10
	(d) Employees benefits expenses	5257.25	5084.07	4119.52	14668.04	12570.53	17851.39
	(e) Finance Cost	2596.54	2595.64	1994.98	7987.66	5868.37	8025.23
	(f) Depreciation and amortisation expenses	1551.68	1487.87	1027.63	4490.77	3065.80	4494.53
	(g) Other Expenses	15995.74	13901.66	14272.64	46010.28	42384.68	58926.04
	Total Expenses	97494.22	94040.15	89205.90	284885.33	269444.92	375022.82
3	Profit before Exceptional Items and Tax (1-2)	5824.26	5526.52	5225.46	16682.32	14419.67	20158.82
4	Exceptional Items	0.00	0.00	0.00	0.00	1400.00	1400.00
5	Profit / (Loss) before Tax (3-4)	5824.26	5526.52	5225.46	16682.32	15819.67	21558.82
6	Tax Expenses						
	Current tax	1189.60	1266.45	1040.83	3726.75	3634.31	5100.49
	Deferred tax	287.67	129.77	176.24	464.57	224.03	284.72
7	Net Profit /loss for the period (5-6)	4346.99	4130.30	4008.39	12491.00	11961.33	16173.61
8	Other Comprehensive Income for the period						
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (net of Tax)	0.00	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income (7+8)	4346.99	4130.30	4008.39	12491.00	11961.33	16173.61
10	Paid up Equity Share Capital (Face Value Rs. 2 per share)	664.77	664.77	654.77	664.77	654.77	654.77
11	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	NA	NA	NA	NA	NA	119694.42
12	Earning Per Share (not annualised) (in Rs.)						
	Before or After Extra Ordinary Items						
	(a) Basic	12.83	11.95	11.85	37.40	36.45	49.71
	(b) Diluted	12.83	11.95	11.85	37.40	36.45	49.71



CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE NINE MONTHS/QUARTER ENDED ON DECEMBER 31, 2025

(Rs. In Lakhs)

S. NO.	Particulars	CONSOLIDATED					Accounting Year ended on 31.03.2025
		Quarter ended on 31.12.2025	Quarter ended on 30.09.2025	Quarter ended on 31.12.2024	Nine Month ended on 31.12.2025	Nine Month ended on 31.12.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1	Revenue from Operations						
	(a) Sales /income from Operations	102795.27	97870.77	93350.74	297969.63	280474.71	389709.82
	(b) Other Operating Income	920.25	1267.26	847.25	3212.61	2652.14	3879.24
	Total Income from operations	103715.52	99138.03	94197.99	301182.24	283126.85	393589.06
	other Income	173.95	620.55	396.02	1150.34	1295.15	2131.56
	Total Income	103889.47	99758.58	94594.01	302332.58	284422.00	395720.62
2	Expenses						
	(a) Cost of material consumed	77904.25	71765.40	73254.28	221375.46	206155.53	282227.53
	(b) Purchase of stock - in - trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock - in - trade	(6432.73)	(794.49)	(5463.15)	(10268.37)	(599.99)	3498.10
	(d) Employees benefits expenses	5585.00	5084.07	4119.52	14995.79	12570.53	17851.39
	(e) Finance Cost	2706.46	2608.64	2001.30	8110.58	5866.96	8033.48
	(f) Depreciation and amortisation expenses	1724.26	1487.87	1027.63	4663.35	3065.80	4494.53
	(g) Other Expenses	16549.73	13901.68	14272.77	46564.35	42384.95	58928.07
	Total Expenses	98036.97	94053.17	89212.35	285441.16	269443.78	375033.10
3	Profit before Exceptional Items and Tax (1-2)	5852.50	5705.41	5381.66	16891.42	14978.22	20687.52
4	Exceptional Items	0.00	0.00	0.00	0.00	1400.00	1400.00
5	Profit / (Loss) before Tax (3-4)	5852.50	5705.41	5381.66	16891.42	16378.22	22087.52
6	Tax Expenses						
	Current tax	1196.72	1311.47	1086.43	3779.40	3781.21	5239.99
	Deferred tax	287.67	129.77	176.24	464.57	224.03	284.72
7	Net Profit /loss for the period (5-6)	4368.11	4264.17	4118.99	12647.45	12372.98	16562.81
8	Other Comprehensive Income for the period						
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit & loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (net of Tax)	0.00	0.00	0.00	0.00	0.00	0.00
9	Total Comprehensive Income (7+8)	4368.11	4264.17	4118.99	12647.45	12372.98	16562.81
10	Profit/(Loss) attributable to						
	Owners of the Parent	4364.27	4236.96	4096.51	12616.40	12289.14	16483.04
	Non Controlling Interests	4.03	27.21	22.48	31.24	83.84	79.77
11	Other Comprehensive Income attributable to						
	Owners of the Parent	0.00	0.00	0.00	0.00	0.00	0.00
	Non Controlling Interests	0.00	0.00	0.00	0.00	0.00	0.00
12	Total Comprehensive Income attributable to						
	Owners of the Parent	4364.27	4236.96	4096.51	12616.40	12289.14	16483.04
	Non Controlling Interests	4.03	27.21	22.48	31.24	83.84	79.77
13	Paid up Equity Share Capital (Face Value Rs. 2 per share)	664.77	664.77	654.77	654.77	654.77	654.77
14	Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year	NA	NA	NA	NA	NA	129696.36
15	Earning Per Share (not annualised) (in Rs.)						
	Before or After Extra Ordinary Items						
	(a) Basic	12.83	12.43	12.12	37.87	37.45	50.66
	(b) Diluted	12.83	12.43	12.12	37.87	37.45	50.66



NOTES:

- 1 The above Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 13.02.2026. The Statutory Auditors have expressed an unmodified opinion on the above results.
- 2 Financial Results are in compliance with the Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013.
- 3 The Goodluck Defence and Aerospace Limited, Subsidiary Company has successfully commenced Commercial Production with during the quarter ended on 31.12.2025
- 4 The Company is in the business of manufacturing steel products and hence has only one reportable operating segment as per IND AS 108- Operating Segments.
- 5 Previous period figures have been regrouped/reclassified wherever necessary.
- 6 The Statutory Auditor have carried out a Limited Review of the result of the Company.
- 7 The results of the company may be downloaded from stock exchange's website or the Company's website, i.e., www.goodluckindia.com.

Place: Ghaziabad

Date: 13.02.2026



For and on behalf of the Board

Goodluck India Limited





SANJEEV ANAND & ASSOCIATES
Chartered Accountants
136, Navyug Market, Ghaziabad.
Phone :- 91-9971343337, 9312509171
Email :- sanjeevgzb@gmail.com

LIMITED REVIEW REPORT

To
The Board of Directors,
Goodluck India Ltd.

1. We have reviewed the accompanied statement of standalone unaudited financial results of Goodluck India Ltd. (the "Company") for the quarter and nine month ended December 31, 2025 ("the Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: - Ghaziabad
Dated: - 13.02.2026

For SANJEEV ANAND & ASSOCIATES

Chartered Accountants
Firm Regn. No. 007171C

(S. Agrawal)

Partner

Mem. No.: 072907
UDIN 26072907FADAVR6727



SANJEEV ANAND & ASSOCIATES
Chartered Accountants
136, Navyug Market, Ghaziabad.
Phone :- 91-9971343337, 9312509171
Email :- sanjeevgzb@gmail.com

LIMITED REVIEW REPORT

To

The Board of Directors,
Goodluck India Ltd.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Goodluck India Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter and nine month ended December 31, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a. Goodluck India Limited (the Holding Company);
 - b. GLS Steel India Limited (wholly owned subsidiary);
 - c. GLS Metallics India Limited (wholly owned subsidiary);
 - d. GLS Engineering India Limited (wholly owned subsidiary);
 - e. Goodluck Infrapower Private Limited (wholly owned subsidiary).
 - f. Goodluck Defence and Aerospace Limited (subsidiary)



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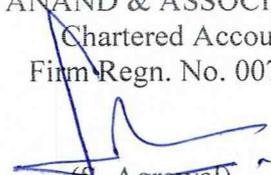
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5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: - Ghaziabad
Dated: - 13.02.2026

For SANJEEV ANAND & ASSOCIATES
Chartered Accountants
Firm Regn. No. 007171C


(S. Agrawal)
Partner

Mem. No.: 072907
UDIN 26072907ZEDCQS2536



Goodluck India Limited

Reports Q3 & 9M FY26 Results

Q3FY26 witnesses Strong Volume growth of 8.2% and EBITDA Growth of 22.3%

13th February 2026: Goodluck India Limited, a leading engineering conglomerate, today announced its financial results for the third quarter and nine months ended December 31, 2026 (Q3 & 9M FY26). The company continued its growth trajectory, delivering healthy financial and operational performance, with notable strategic developments that position Goodluck India for long-term success.

Key Financial Performance Highlights (Consolidated)

Particulars (INR Mn)	Q3'FY26	Q3'FY25	YoY%	9M'FY26	9M'FY25	YoY%
Sales Volume (in MT)	1,20,196	1,11,078	8.2%	3,45,874	3,11,567	11.0%
Total Income	10,388.9	9,459.4	9.8%	30,233.3	28,442.2	6.3%
EBITDA	1,028.3	841.1	22.3%	2,966.5	2,391.1	24.1%
PBT*	585.3	538.2	8.7%	1,689.1	1,497.8	12.8%
Adjusted PAT**	436.8	411.9	6.0%	1,264.7	1,132.6	11.7%
Cash Profit	757.7	640.9	18.2%	2,155.5	1,804.4	19.5%
EBITDA Margin (%)	9.9%	8.9%	+101 bps	9.8%	8.4%	+141 bps
Adjusted PAT Margin (%)	4.2%	4.4%	-15 bps	4.2%	4.0%	+20 bps

* before exceptional item

** excluding exceptional item (Net of tax) of INR 104.7 Mn in 9MFY25 to compare core operational performance.

Financial Highlights:

- **Total Income** for the quarter increased by **9.8% YoY** to INR 10,388.9 mn, and for the nine-month period by **6.3% YoY** to INR 30,233.3 mn.
- **EBITDA** rose by **22.3% YoY** to INR 1,028.3 mn for the quarter, and for the nine-month period by **24.1% YoY** to INR 2,966.5 mn.
- **EBITDA Margin** expanded by **+101 bps to 9.9%** for the quarter and improved by **+141 bps to 9.8%** for the nine months.
- **Higher Depreciation** on account of expansion in Auto tube business and LDP business in standalone, and in the defence subsidiary in consolidated.
- **Adjusted PAT** (excluding non-recurring item) grew by **6.0%** to INR 436.8 mn for the quarter, whereas for the nine months by **11.7%** to INR 1,264.7 mn.
- **Adjusted PAT Margin** stood at 4.2% for the quarter and improved to **4.2%** for the nine months.
- **Cash Profit** increased by **18.2%** to INR 757.7 mn for the quarter, compared to INR 640.9 mn in Q3FY25, and for the nine months grew by **19.5%** to INR 2,155.5 mn, compared to INR 1,804.4 mn in the 9MFY25.

Operational Highlights:

- **Volume**

Goodluck India recorded total sales volume of **3,45,874 MT during 9M FY26**, marking a YoY **growth of 11.0%**. The increase was primarily supported by sustained demand for high-margin, value-added products.

- **Capacity Utilisation**

The Company maintained a robust annualised capacity utilisation rate of **92%**, underscoring the operational efficiency of its manufacturing facilities and continued strong demand for its product portfolio.

Business Highlights:

- **Defence & Aerospace**

The Company achieved a major milestone in its Defence vertical during the period. Defence production has successfully commenced at its subsidiary, Goodluck Defence and Aerospace Ltd.

The first completed order is ready for dispatch and is currently awaiting necessary permissions. The Company has strong order visibility in the Defence segment for the next financial year, reflecting growing opportunities in indigenous defence manufacturing and strengthening its presence in high-value strategic sectors.

- **Precision Pipes & Automobile Tubes**

With the recent easing of US tariffs, there is renewed optimism in global markets, which is expected to positively impact volumes and overall profitability in the coming quarters.

The Company continues to focus on enhancing product mix, expanding OEM relationships, and driving value-added offerings.

- **Engineering Structures**

This segment continues to benefit from strong infrastructure momentum across the country. The announcement of 7 new bullet train corridors in the recent Union Budget is expected to significantly boost our infrastructure segment.

Having successfully completed one bullet train project on schedule, Goodluck India is well-positioned to participate in upcoming high-speed rail and large-scale infrastructure projects.

Outlook:

The Company remains optimistic about growth prospects driven by strong order visibility in defence, positive export outlook in automobile, increased infrastructure investments and high-speed rail expansion and focus on operational excellence and margin expansion.

With a diversified product portfolio and expanding presence in sunrise sectors such as defence and infrastructure, Goodluck India is well-positioned for sustainable long-term growth.

Manufacturing Footprint:

Goodluck India operates six advanced manufacturing plants across Uttar Pradesh and Gujarat, with a combined annual capacity of **500,000 MT**, of which ~57% is dedicated to high-margin, value-added products. In addition, the company's subsidiary, **Goodluck Defence & Aerospace Ltd**, operates a dedicated **defence manufacturing plant** with an annual capacity of **1,50,000 shells and being further expanded to 400,000 shells per annum**.

Together, these facilities form a resilient and diversified manufacturing ecosystem that supports a wide range of **high-growth, high-margin sectors**, including **automotive, solar, railways, defence, and infrastructure**.

Commenting on the performance, Mr. Mahesh Chandra Garg, Chairman, Goodluck India Limited, stated

"We are encouraged with the steady financial and operational performance during the quarter. The successful ramp-up of our Defence manufacturing operations marks a transformative step in our growth journey. With strong order visibility for the artillery shells and expanding infrastructure opportunities, particularly in high-speed rail and engineering structures, we remain confident about sustaining growth momentum.

The easing of US tariffs has improved global sentiment in the automobile segment, which is expected to support volumes and profitability going forward. We continue to focus on operational excellence, margin improvements and value-added product offerings."

For further information, please contact



Goodluck India Limited

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Disclaimer

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