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April 28, 2026

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai -400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Press Release on Audited Financial Results for the quarter and year ended March 31, 2026

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith Press Release on Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited

Rajeev Digitally signed
by Rajeev kumar
kumar Date: 2026.04.28
14:24:33 +05'30'

Rajeev Kumar
Company Secretary

Encl: As above

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346

Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

Delivered a Robust Performance
PAT jumped 65% YoY to Rs 1,157 Cr in FY26

Q4 FY26 Key Highlights

- Volume increased 3% YoY to 8.8 MnT in Q4 FY26
- Revenues jumped 4% YoY to Rs 4,245 Cr
- Highest ever Quarterly EBITDA of Rs 902 Cr, up 14% YoY
- Net Debt to EBITDA stood at 0.46x as on Mar 31, 2026

New Delhi, April 28th, 2026: Dalmia Bharat Limited, (BSE: 542216, NSE: DALBHARAT), a leading cement manufacturing company, reported its consolidated financial results for the quarter and year ended March 31, 2026.

Financial Highlights for the Quarter and year ended March 31, 2026

(Figures in Rs Cr)

Particulars	Q4FY26	Q4FY25	YoY	FY26	FY25	YoY
Sales Volume (MnT)	8.8	8.6	3.0%	30.0	29.4	2.2%
Revenue from Operations	4,245	4,091	3.8%	14,804	13,980	5.9%
EBITDA	902	793	13.7%	3,083	2,407	28.1%
EBITDA/T (Rs/T)	1,023	926	10.4%	1,027	820	25.3%
PAT	394	439	-10.3%	1,157	699	65.5%
Net Debt to EBITDA (x)	0.46x	0.30x	0.16x	0.46x	0.30x	0.16x

Commenting on the performance, **Mr. Puneet Dalmia, Managing Director & CEO – Dalmia Bharat Limited, said,** “As the nation progresses toward the vision of Viksit Bharat by 2047, substantial investments in infrastructure will be essential, and Dalmia Bharat is proud to play a meaningful role in India’s growth journey. India continues to demonstrate resilience amidst the geo-economic uncertainties.” **He further added,** “During the year, we made significant progress on our strategic priorities and delivered highest ever EBITDA of Rs 3,083 Cr in FY26. Going ahead, I remain excited about the opportunities that lie before us. With ongoing investments, a strong balance sheet and a highly committed executive committee, Dalmia is well-positioned for an accelerated growth.”

Mr. Dharmender Tuteja, Chief Financial Officer – Dalmia Bharat Limited, said “During the quarter, our cement volumes improved by 3% YoY to 8.8 MnT. At the same time, we continue to improve on our quality of sales with improvement in trade share as well as premium mix. EBITDA saw a strong uptick to Rs 902 Cr in Q4, supported by a combination of improved realizations, continued cost optimization initiatives and higher volumes. The recent improvement in cement prices is expected to help offset cost pressures arising out of geo-political uncertainties. I am confident that our consistent focus on maximizing ROCE, coupled with strategic capacity expansion, will drive strong value creation for all our stakeholders.”

Key updates

- ED had attached land parcels (valued Rs 344 Cr) of the company considering alleged Proceeds of Crime (“POC”) of Rs 793 Cr. ED case was basis a 2011 CBI case emanating from investigation against Mr. YS Jagan Mohan Reddy and others. The Company had challenged the attachment before the PMLA Tribunal, who reduced the POC by ~90% to Rs 93 Cr. Basis Tribunal's order, ED has ordered release of entire attached land parcels of the Company. Dalmia intends to challenge the Tribunal's order to the extent confirming POC of ~Rs 93 Cr.
- Commissioned 15 MW of WHRS and 7 MW of Solar power during the quarter, while an additional 17 MW of renewable energy capacity was commissioned under Group Captive agreements. This increases our total operational renewable energy capacity to 449 MW at end of FY26.
- The Board has recommended a final dividend of Rs 5 per share (250%) of face value of Rs 2 per share for FY2025-26 subject to approval of shareholders in ensuing AGM.

Key Recognitions during the quarter

The company received several prestigious national and industry recognitions, reaffirming its commitment to operational excellence, sustainability, workplace safety, and people-centric practices.

- **DJSI Ranking**

Dalmia Bharat achieved a score of 70 in the Dow Jones Sustainability Index (DJSI) Corporate Sustainability Assessment for FY25, improving from 64 in the previous year

- **ISEI Award**

Multiple units of Dalmia Bharat were recognized for excellence in Safety, Occupational Health & Safety, and Fire Safety practices

- **World HRD Congress Recognition**

Dalmia recognized at World HRD Congress for strong people practices and high-performance culture

About Dalmia Bharat:

Founded in 1939, Dalmia Bharat Limited (BSE/NSE Symbol: DALBHARAT) is one of India's pioneering cement companies headquartered in New Delhi. With a growing capacity, currently pegged at 49.5 MnT, Dalmia Bharat Limited (including its subsidiaries) is the fourth-largest cement manufacturing company in India by installed capacity. Spread across 10 states and 15 manufacturing units, Dalmia Cement (Bharat) Limited, a subsidiary of Dalmia Bharat Limited, prides itself at having one of the lowest carbon footprints in the cement world globally. It is the first cement company to commit to RE100, EP100 & EV100 (first triple joiner) – showing real business leadership in the clean energy transition by taking a joined-up approach. Visit us at <https://www.dalmiacement.com/>

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