



30th July, 2026

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400001

BSE Code: 500645

Listing Department

National Stock Exchange of India Ltd.

“Exchange Plaza”,

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400051

NSE Code: DEEPAKFERT

Subject: Earnings Presentation for the quarter ended 30th June, 2026

Dear Sir / Madam,

Please find enclosed an Earnings Presentation of the Company for the quarter ended 30th June, 2026.

We request you to kindly disseminate the same.

Thanking you,

Yours faithfully,

For Deepak Fertilisers

And Petrochemicals Corporation Limited

RABINDRA
KUMAR
PUROHIT

Digitally signed by
RABINDRA KUMAR
PUROHIT
Date: 2026.07.30
13:17:36 +05'30'

Rabindra Purohit

VP – Legal, Compliance & Company Secretary

Membership No.: FCS 4680

Encl: as above



Industrial / Pharma
Chemicals



Mining Chemicals



Crop Nutrition

Strong Fundamentals

Exceptional Trajectory



DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

**Deepak Fertilisers And
Petrochemicals Corporation Ltd**

**Earning Presentation
Q1- FY27**

July 2026

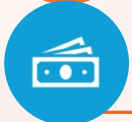
**Setting New Benchmarks,
Scaling New Heights**

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Company Overview



Q1 FY27 Results Overview



Project Update

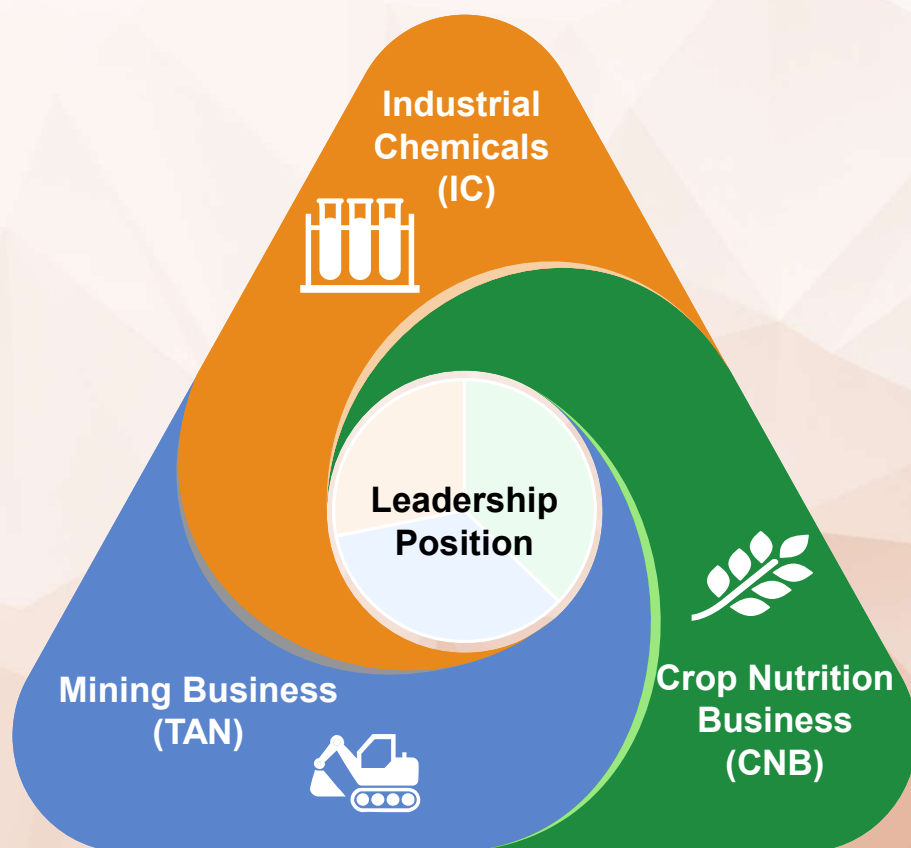


Corporate Social Responsibilities



Shareholder Value

An Integrated Gas-to-Ammonia-to-Solutions Enterprise



40+ Years

Rich Experience of Developing
3 verticals



6

Manufacturing Sites



2,300+

Employees

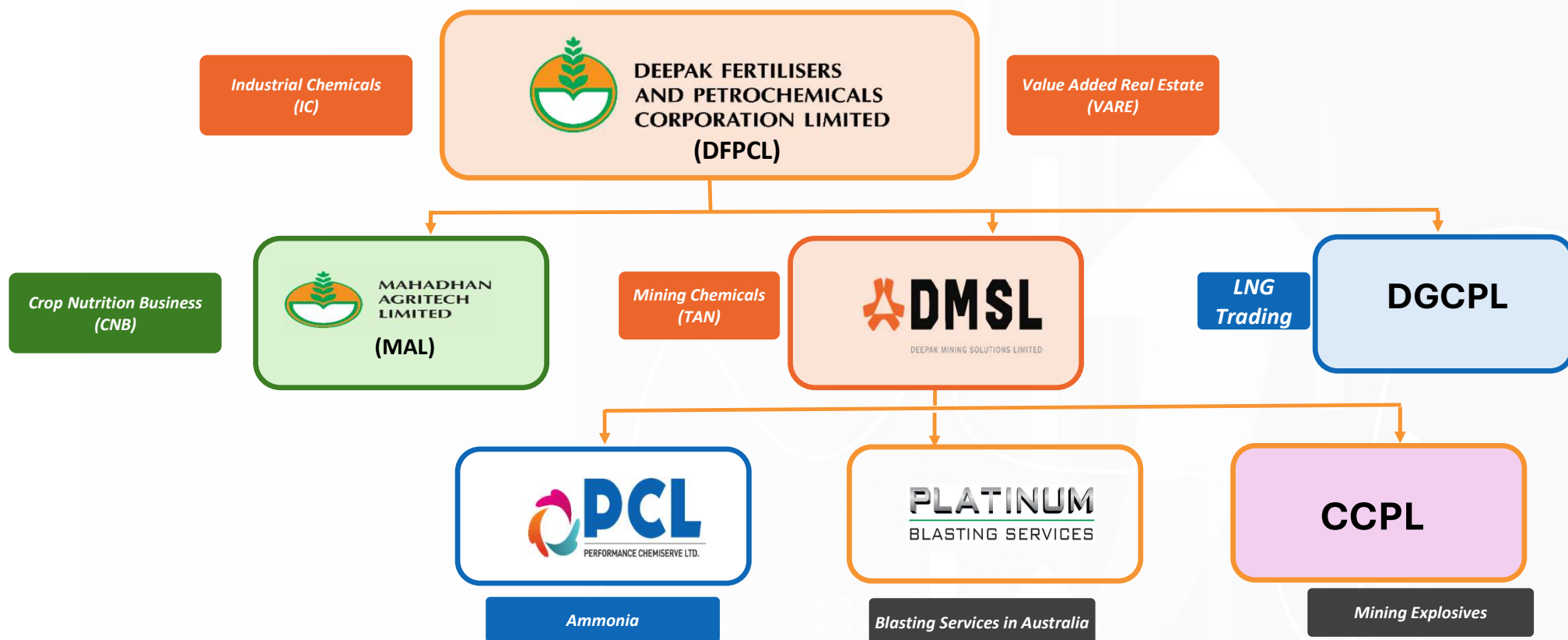


US\$ ~2.07 billion

Market Capitalization

(as on 30 Jun 2026)

Corporate Structure post Demerger



Integrated value chain of GAS to Downstream Products

Business & Product Overview

	 Mining Chemicals	 Industrial Chemicals	 Crop Nutrition
Capacity	Technical Ammonium Nitrate 587 KTPA	Diluted Nitric Acid 885 KTPA Concentrated Nitric Acid 231 KTPA Iso Propyl Alcohol 70 KTPA	NP 300 KTPA NPK 800 KTPA Bensulf 57 KTPA
Domestic Market Share	~39%	62% in CNA, 27% in DNA, 10% in Merchant IPA	Leading player in specialty and water-soluble fertilizers in India
Share in Group Revenue	28%	16%	44%
Products	Varieties of high density and low-density Ammonium Nitrate and AN-Melt	Varieties of Nitric Acid, IPA, Methanol, LCO2 & Pharmacopeia Solvents	Specialty Complex fertilisers branded as Smartek & CropTek, Water Soluble fertilisers and Bentonite Sulphur
End Market	<ul style="list-style-type: none"> ➤ Mining ➤ Infrastructure ➤ Explosives ➤ Healthcare 	<ul style="list-style-type: none"> ➤ Pharma ➤ Nitroaromatics ➤ Explosive ➤ Chemical derivatives 	<ul style="list-style-type: none"> ➤ Cash Crops ➤ Fruits & Vegetables ➤ Oils and Seeds crops ➤ Water Soluble Segment

Note: % of Revenue pertains to FY25

Mining Chemicals

Industrial Chemicals

Crop Nutrition

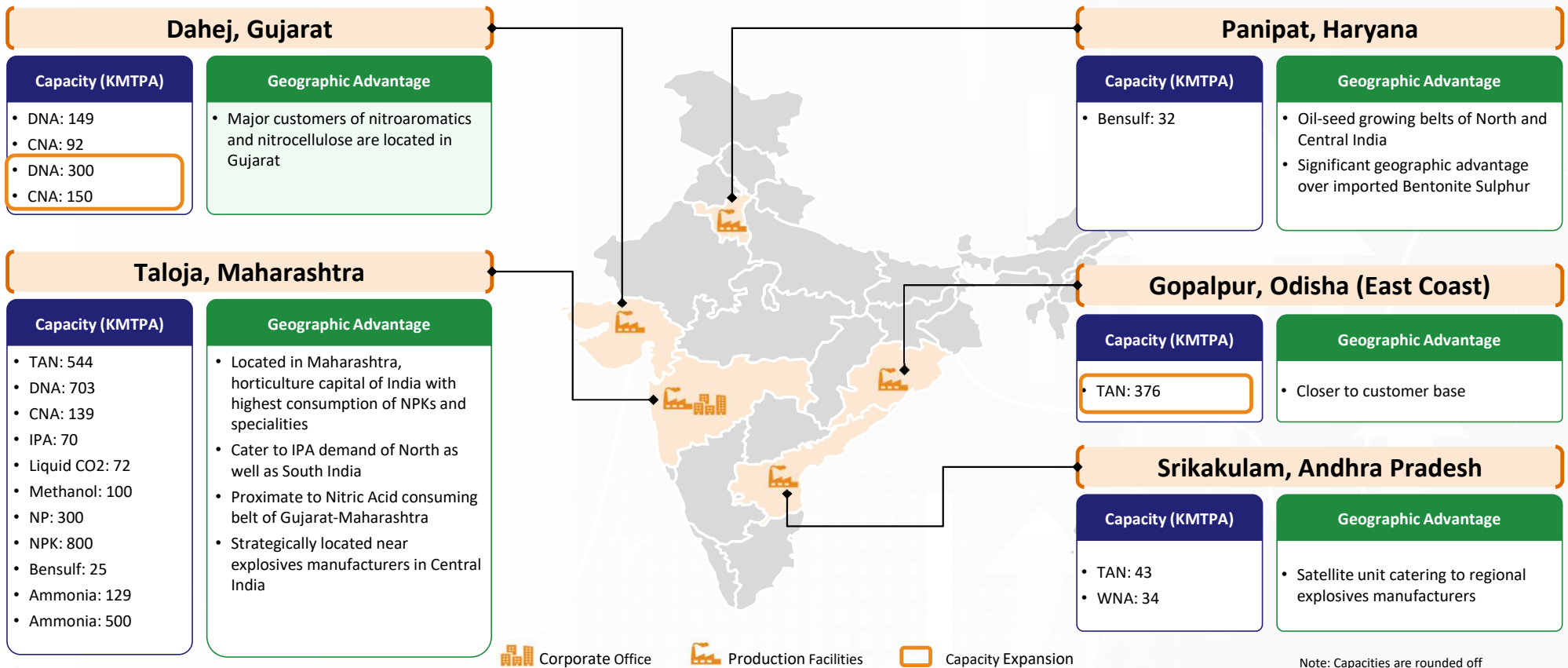
Market Positioning

- ❑ Dominant market share; poised to grow with new capacity expansions
- ❑ India's only manufacturer of High Density, Low Density & Medical Grade Ammonium Nitrate
- ❑ Preferred partner for mining, infrastructure and explosives companies
- ❑ Strategically located plants on East and West coasts of India
- ❑ Value Chain Integration: Forward into explosives, backward into ammonia

- ❑ Largest manufacturer of Nitric Acid in South East Asia.
- ❑ Dominant market share; poised to grow with new capacity expansions
- ❑ One of the leading manufacturers and marketers of Iso Propyl Alcohol (IPA)
- ❑ Strategic entry to provide basket of solvents to Pharma sector
- ❑ Fully captive key Raw material availability
- ❑ Diverse Product Portfolio: Serving multiple sectors, enhancing market resilience

- ❑ 'Mahadhan' strong brand present in Maharashtra, Karnataka and Gujarat
- ❑ India's only manufacturer of Prilled NP 24:24:0 fertiliser in India
- ❑ India's only producer of crop specific, crop nutrient solutions having Nitrogen, Phosphorus and Potassium, with micronutrients and Nutrient Unlock Technology (NUT)
- ❑ India's Largest manufacturer of Bentonite Sulphur in India
- ❑ Market leader in specialty and water-soluble fertilisers in India

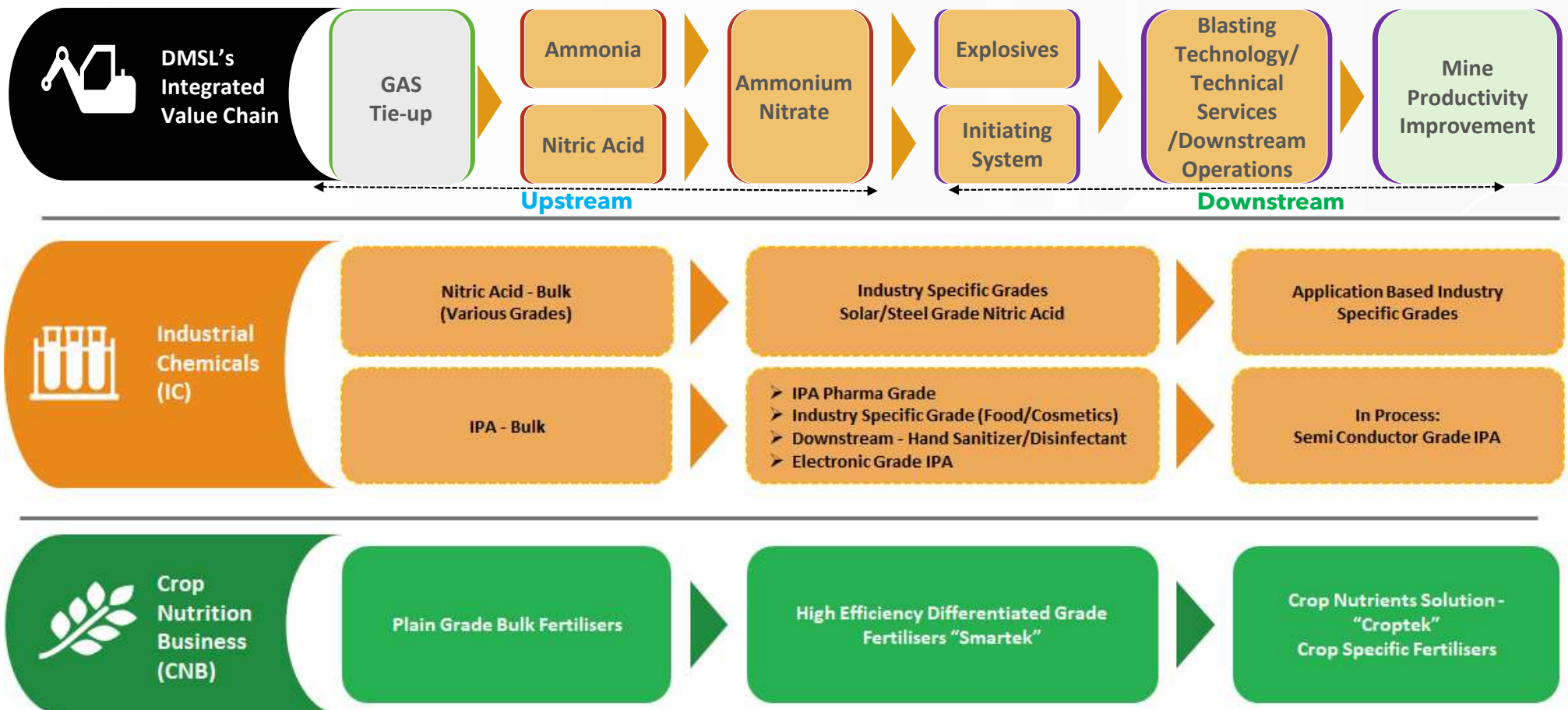
Strategic Geographic Footprints



* TAN Debottlenecking

Note: Capacities are rounded off

Transitioning From Commodity To Specialty



Key Highlights of Q1 FY27 (Consol)

Q1 FY27 (YOY)

Revenue & YoY Growth

₹ 3,256 Cr

22%

EBITDA & YoY Growth

₹ 845 Cr

65%

PAT & YoY Growth

₹ 490 Cr

101%

Q1 FY27 (QOQ)

Revenue & QoQ Growth

₹ 3,256 Cr

8%

EBITDA & QoQ Growth

₹ 845 Cr

139%

PAT & QoQ Growth

₹ 490 Cr

252%

Commodity to Specialty
(CNB)
Q1'FY 27 - 43% Specialty +
Croptek share in revenue
(Q1-PY-45%)

Customer to
Consumer (TAN):
Q1-FY27 B2C share
revenue : ₹ 151 Cr,
17% Vs 16% LY

Strategic Capex
COD expected in Q2
poised for next Leap

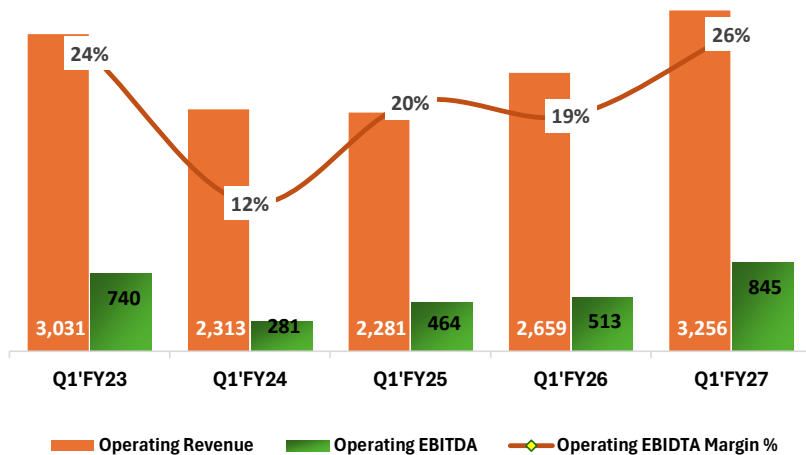
Global Supply Tightness
& Equinor Gas
Supporting Margins
improvement

DFPCL: Q1 Profits Double

Consolidated Financial Performance: Q1 FY27

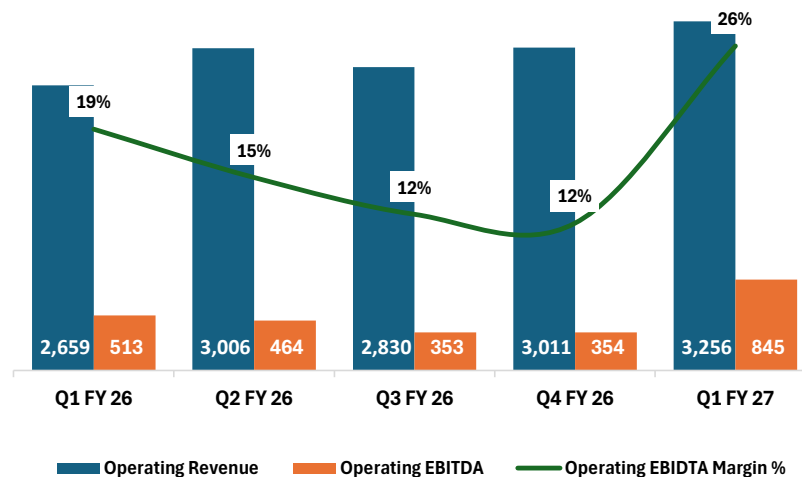
**Q1 Operating revenue up 22 % YoY
While EBITDA up 65%**

YoY Operating Performance (₹ Cr) and EBITDA trend



**Q1 Operating revenue up 8% QoQ
While EBITDA up 139%**

QoQ Operating Revenue (₹ Cr) and EBITDA trend



Foundational Strength Emerge from Integrated Value Chain

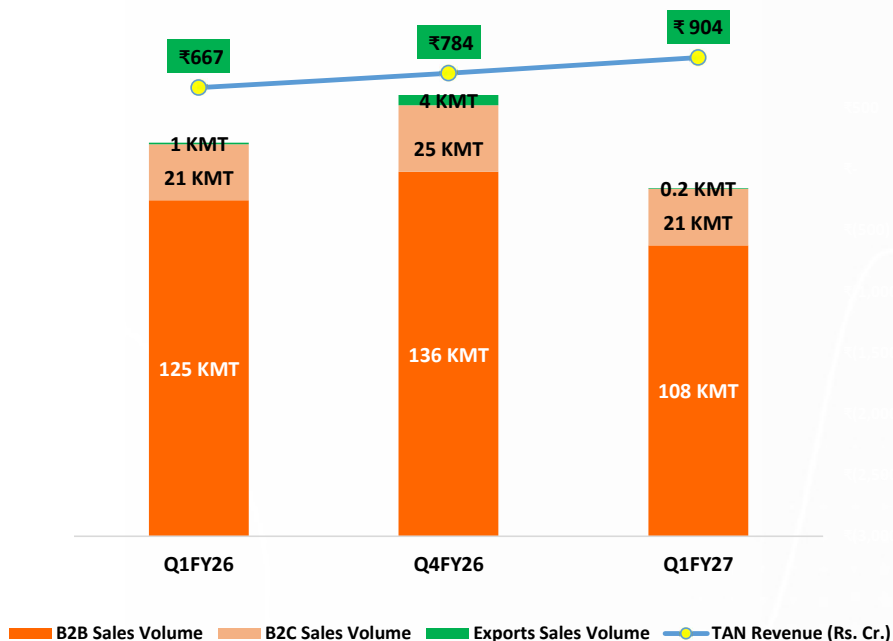
Consolidated Profit & Loss Statement (in ₹ Cr)

	Q1 FY27	Q1 FY26	Δ Y-o-Y	Q4 FY 26	Δ Q-o-Q
Operating Revenue	3,256	2,659	22%	3,011	8%
Other Income	6	24	-75%	6	-2%
Total Income	3,262	2,683	22%	3,017	8%
Operating EBITDA	845	513	65%	354	139%
<i>Op EBITDA Margins (%)</i>	26.0%	19.3%	7 %	11.8%	14%
Finance Cost	95	88	8%	93	1%
D&A	105	103	2%	106	0%
Net Profit	490	244	101%	139	252%
<i>PAT Margin (%)</i>	15.0%	9.1%	6%	4.6%	10%

All time high EBITDA.. Global supply tightness supporting better realization across mining, industrial chemicals and ammonia

Mining Chemicals Business (TAN) : Q1 FY27 Performance

Quarterly Sales Volume (KMT) and Revenue (₹ Cr)



Highlights

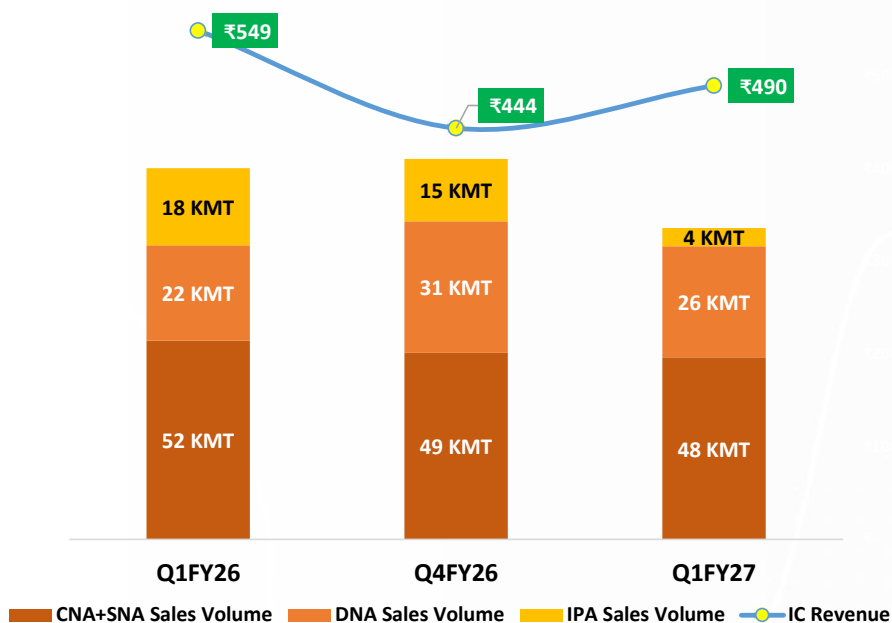
- **Sales Volume** : Q1 Volume (130 KT) : down 12% YoY and 21% QoQ primarily due to production and dispatch disruptions arising from PESO ANRS portal changes.
- **Revenue Growth**: Q1 revenue up by 36% YoY. QoQ revenue up 15% driven by improved realization on account of US - Iran conflict.
- **Customers to Consumers** : B2C revenue at 151 Cr... 42% up YOY and share of business at 17% Vs 16% Q1 PY
- **Capacity Utilization: FY26 : 92%**

Outlook:

- Monsoon-driven slowdown in mining and infrastructure activity may impact Q2 demand, though elevated FGAN prices should support margin.

Industrial Chemicals Business : Q1 FY27 Performance

Quarterly Sales Volume (KMT) and Revenue (₹ Cr)



Highlights

Volume Performance

- **Total Nitric Acid: Q1** volume (74KT) flat YoY but down 7% QoQ.
- **IPA:** Sales volume (4KT) in Q1 down 76% YoY and 71% QoQ due to RGP quota curtailment by Gol driven by US - Iran conflict.

Revenue :

- Q1 Revenue increased by 10% QoQ on account of better NA and IPA realization but de-grew 11% YOY due to IPA vol loss.

Capacity Utilization in Q1-FY26:

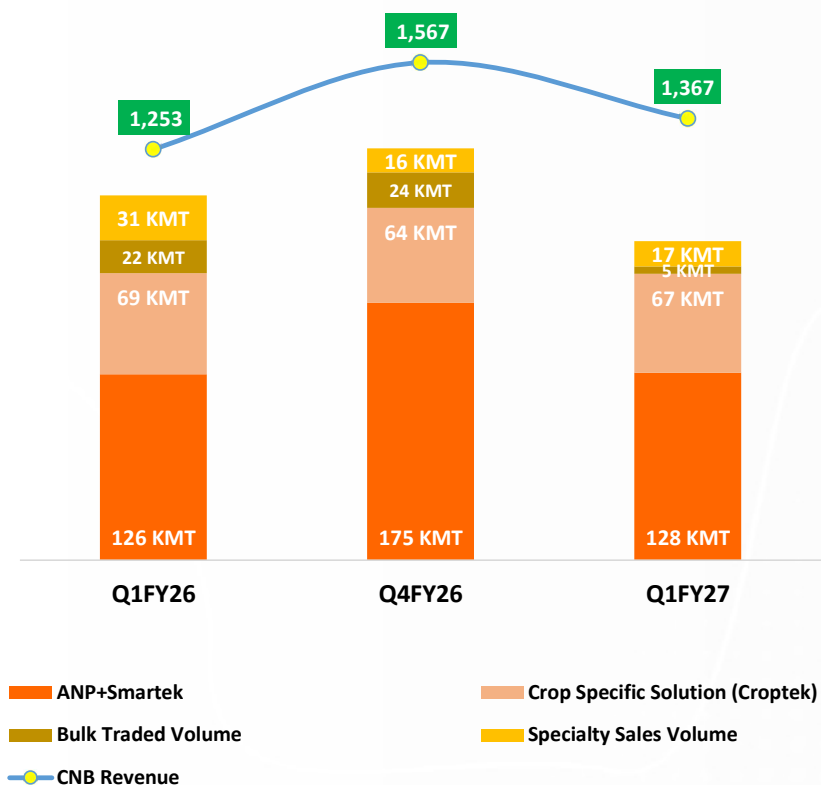
- DNA : 95%; CNA : 74%
- IPA : **29%** due to a shutdown on account of RGP curtailment by Gol.

Outlook :

- **Nitric Acid:** Nitric Acid demand is expected to be stable with limited import supply.
- **IPA:** Relaxation of the RGP quota improves supply availability; however, correction in domestic IPA prices is expected.

Crop Nutrition Business: Q1 FY27 Performance

Quarterly Sales Volume (KMT) and Revenue (₹ Cr)



Highlights

Q1 FY27 Volume Performance:

- **ANP+Smartek** Sales volumes (128KT) up 1% YoY, down 27% QoQ due to delayed and low rains in core geographies and phos acid shortage.
- Our Innovative-Crop Specific Specialty product, “**Croptek**”, reported a 2% degrowth YoY but grew 4% QoQ showing resilience despite delayed monsoon.
- **Specialty fertilizer** business comprising of mfg Bensulf was impacted due to elevated Sulphur cost. While QoQ volumes improved by 6%, YOY vol declined 44%.
- Solutek and other WSF vol were flat

Q1 Revenue: Grew by 9% YoY but dropped by 13% QoQ.

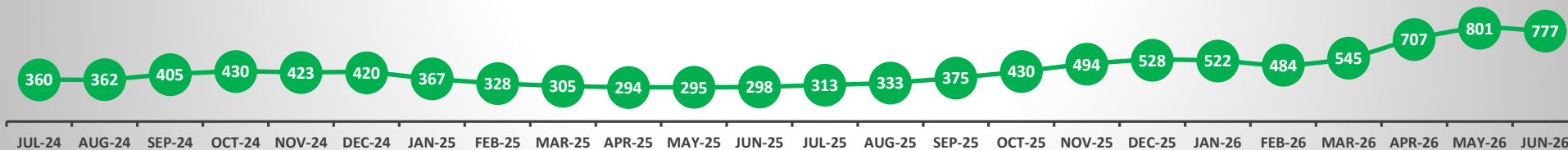
Bulk Manufacturing Capacity Utilization: Q1 FY27: ANP- 78%, NPK 63%

Outlook :

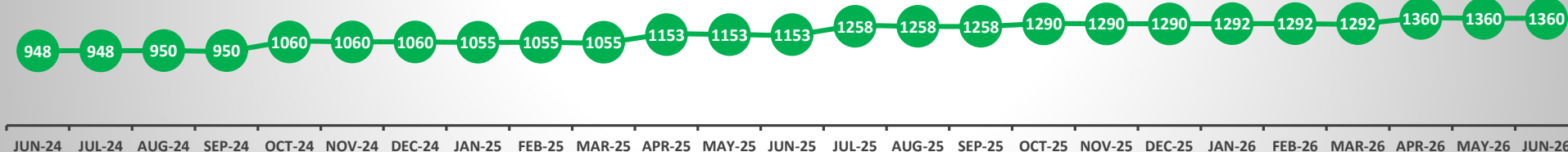
El Niño impact on CNB’s core markets is expected to be limited, with only 12 of 44 core districts likely to receive below-normal rainfall. However, elevated input costs and an unfavorable DAP–NPK price gap may continue to pressure demand and profitability.

Raw Material Price Movement

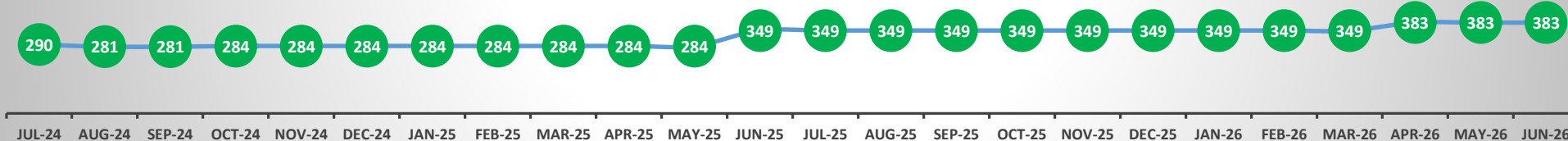
Ammonia Bulk FOB - ME (\$/MT)



Phosphoric Acid Bulk CFR (\$/MT)



Potash CFR (\$/MT)



Attractive Capex of ~Rs. 4,650 crores Underway

TAN Project, Gopalpur

- **Capacity:** 376 KTPA.
- **Expected Commissioning:** Q2-FY27
- **Capex :** Rs. 2,675 Crores
- Post-expansion, total AN capacity will be ~1.0 MMTPA, making us **3rd largest** pure-play TAN producer globally
- **Strategic Location Advantages:**
 - Closer to major mining areas in East India
 - Port based location- favourable for exports

Overall Progress

96%

Nitric Acid Project, Dahej

- **Capacity :** WNA 300 KTPA & CNA 150 KTPA
- **Expected Commissioning:** Q2-FY27
- **Capex :** Rs. 1,983 Crores
- Post-expansion, total WNA capacity will be ~1.2 MMTPA, making us **Asia's largest manufacturer** of Nitric Acid.
- **Strategic Location:** Closer to major consumers in West and Central India.
- **65% CN'A capacity tied up** through a 20 years long term contract

Overall Progress

93%

Capitalizing on 40 Years of Know-How and Riding the India Growth Story

Strengthening Our Balance Sheet

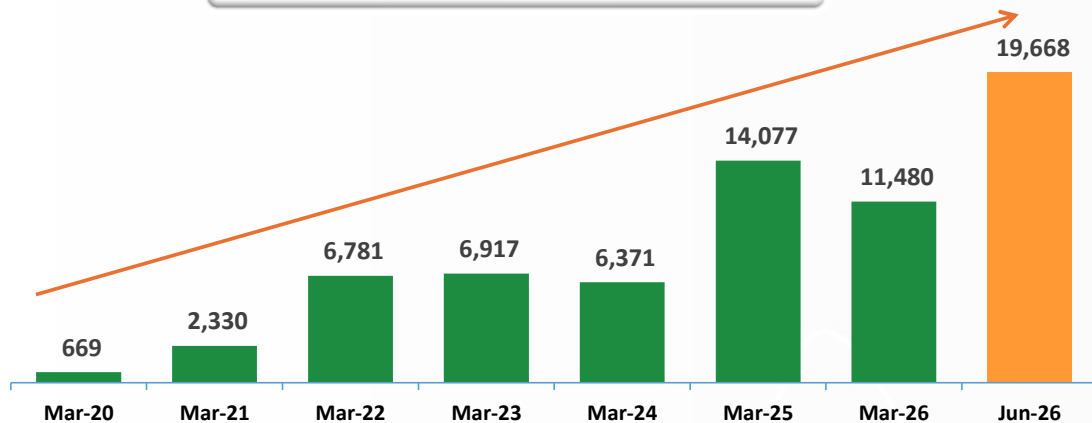
(Rs. CR)	Jun-26	Mar-26
ST Debt	440	1,060
LT Debt	4,617	4,426
Total Debt	5,057	5,486
Cash & Cash Equivalent	308	397
Other Bank Balances	30	139
Investment in MFs	-	126
Net Debt	4,719	4,824

Leverage Ratios	Jun-26	Mar-26	Change
Net Debt/Equity (x)	0.60x	0.65x	-0.05
Net Debt/EBIDTA (x)	1.40x	2.86x	1.46

- Capital expenditure totaled at ₹515 Cr in Q1 FY27
- Despite the capex, net debt reduced to ₹4,719 Cr, supported by robust operational FCF
- Short-term debt stood at ₹440 Cr to support the business working capital requirement.

Delivering Value to our Shareholders

Market Cap* (Rs. Crores)

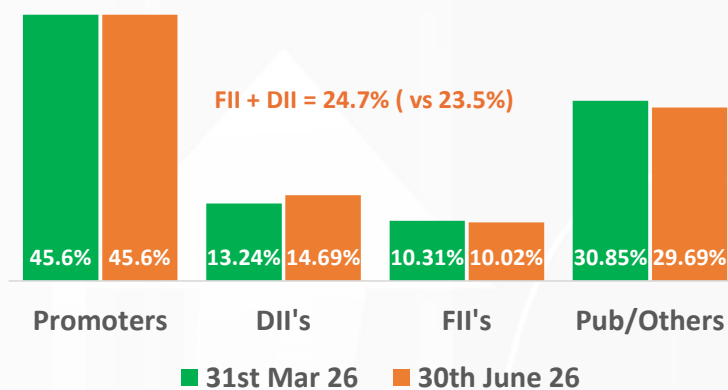


* Market cap represents as on the last day of the period.

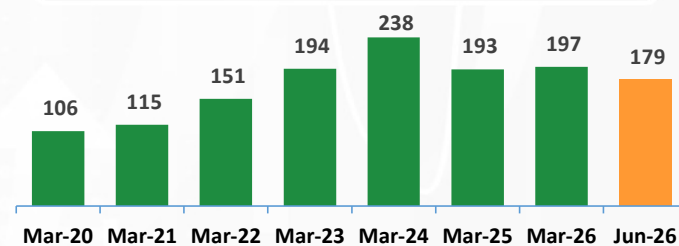
Value
Creation

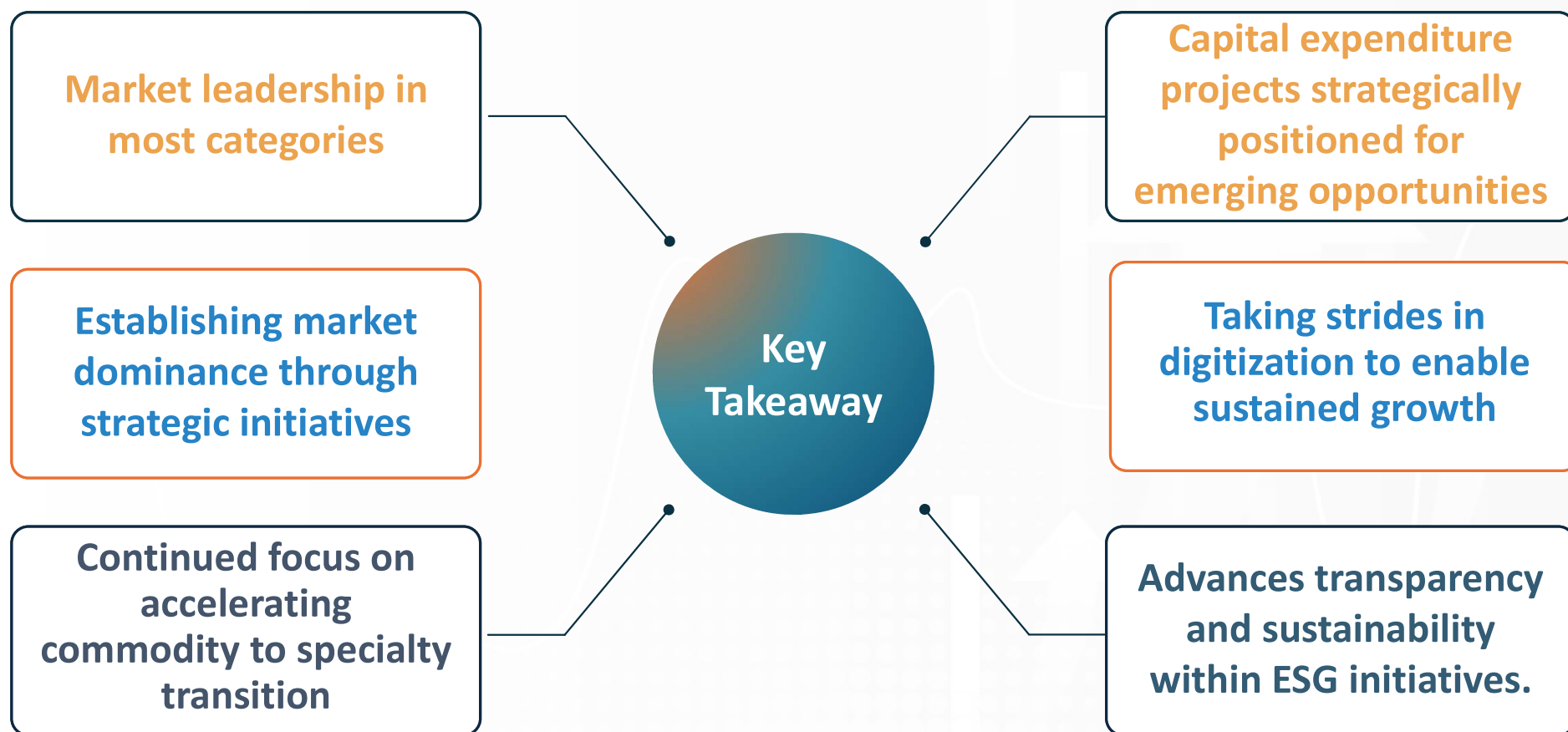
CAGR
72%

Shareholding Pattern (Jun 26)



Total No. of Shareholders (in 000')





Corporate Social Responsibility for Inclusive Community Welfare

Entrepreneurship / Skill Development



Project - Dairy Service Centre
Artificial insemination



Project- Agri Based Livelihood
Mango plantation



Project- Vocational Skills Development
Basic tailoring Course



Project- LEED
Industrial sewing machine
Entrepreneurship Development

Health & Hygiene



Project-Aarogyam
Mobile Clinic (Maldunge Village)



Project-Aarogyam
School screening camp at Chinchavali

Environment Sustainability



Project Gyanam
Food distribution at schools



Project- Social Welfare
Water tank with drinking water connection,
at Aanganwadi

Continue to touch life for betterment...

Safe Harbour: This presentation contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating Deepak Fertilisers and Petrochemicals Corporation limited's (DFPCL) future business developments and economic performance. While these forward looking statements are neither predictions nor guarantees of future events, circumstances or performance and are inherently subject to known and unknown risks and uncertainties, are based on management belief as well as assumptions made by and information currently available to management and only indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. DFPCL undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

Investor Relations Contact

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Thank You



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