

NEAPS/BSE ONLINE

12th February, 2026

**The Corporate Relationship Department
BSE Limited**
Phiroze Jeejeebhoy Towers,
1st Floor, New Trading Ring,
Rotunda, Dalal Street,
Mumbai – 400001
(BSE Scrip Code: 542905)

**Listing Department
National Stock Exchange of India Limited**
Plot No. C-1, Block-G,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
(NSE Symbol: HINDWAREAP)

Dear Sir/Madam,

Sub: Presentation on the Un-audited Standalone & Consolidated Financial Results of the Company for the third quarter and nine months ended 31.12.2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Presentation on the Un-audited Standalone & Consolidated Financial Results of the Company for the third quarter and nine months ended 31st December, 2025.

The aforesaid presentation will also be available on the website of the Company i.e. www.hindwarehomes.com.

You are requested to take the enclosed document on records.

For Hindware Home Innovation Limited

PAYAL Digitally signed
by PAYAL M PURI
M PURI Date: 2026.02.12
18:57:28 +05'30'

Payal M Puri

(Company Secretary and Sr. V. P. Group General Counsel)

Name: Payal M Puri
Address: 301-302, 3rd Floor, Park Centra, Sector-30, Gurugram-122001
Membership No.: 16068

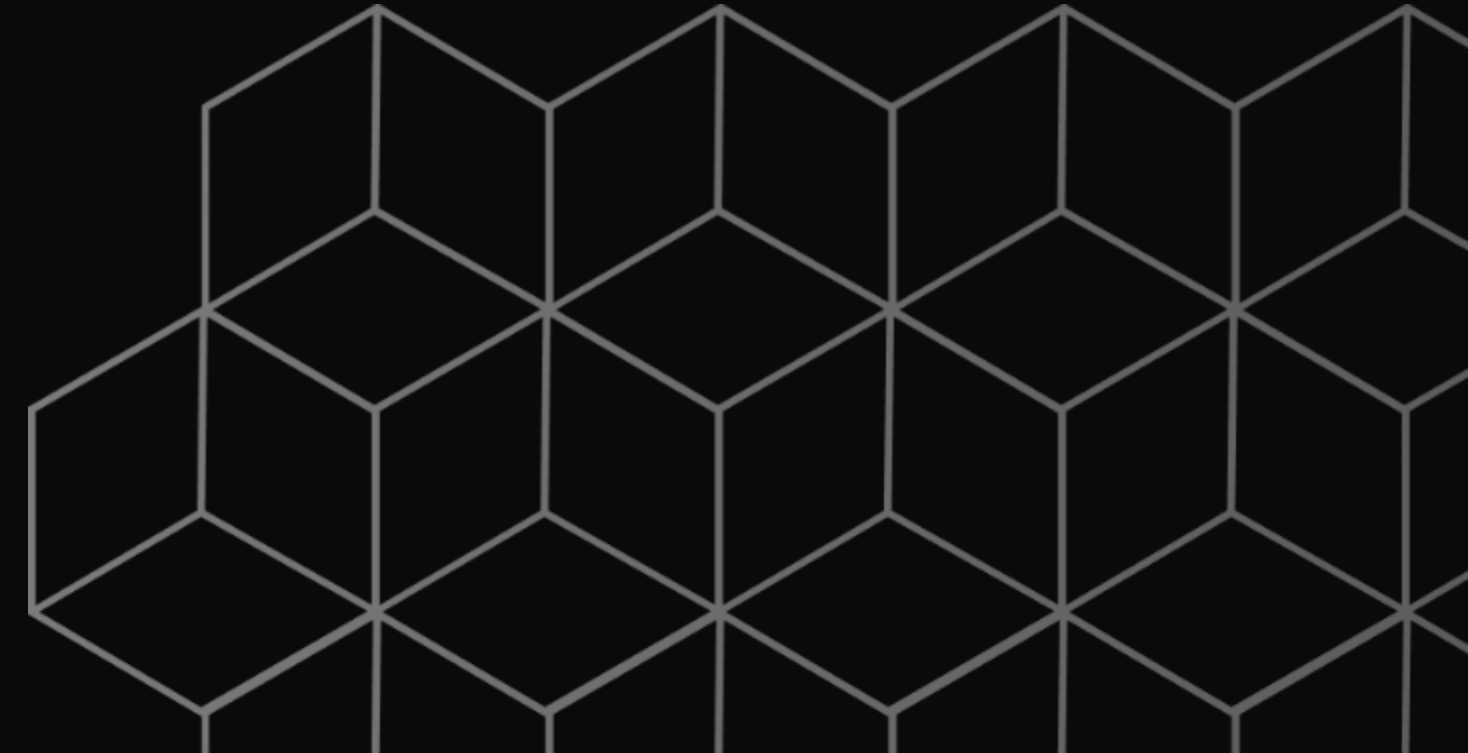
Hindware Home Innovation Limited

Corporate Office: Unit No 201 (I), (II), (III), (XVI) 2nd Floor, BPTP Park Centra, Sector-30, NH-8, Gurugram-122001
T. +91 124-4779200, e-mail: wecare@hindware.co.in | investors@hindwarehomes.com

Registered Office: 2, Red Cross Place, Kolkata- 700001, West Bengal, India. T. +91 33-22487407/5668
www.hindwarehomes.com | CIN: L74999WB2017PLC222970

Focused on Excellence Committed to Customers

Q3 FY26 PRESENTATION



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The Hindware Story



Hindware's Unique Competitive Edge

Exploring the key factors that set Hindware apart in the market.



1

Strong brand trust and recall

Hindware's decades of trust guarantee strong consumer recall.

2

Strict quality control measures

Hindware ensures excellence through strict quality and designer collaboration.

3

Extensive distribution network

Broad distribution gives Hindware significant market reach.

4

Commitment to R&D

Innovation is driven by Hindware's R&D and sustainable practices.

5

Prompt after-sales service

Robust after-sales service boosts customer satisfaction and Hindware loyalty.

6

Engaging marketing campaigns

Captivating marketing campaigns effectively connect with consumers, building strong brand interest and recall.

What We Do..



Sanitaryware

Extensive Premium Range

Our sanitaryware portfolio offers diverse designs, features, and prices for every project.



Faucets

Premium Design, Diverse Brands

Our diverse collection offers designer to premium options, meeting all aesthetic & functional needs.



CPVC/PVC Pipes & Fittings

TRUFLO by Hindware

We offer certified CPVC, PVC, UPVC, SWR plumbing, overhead water storage tanks.



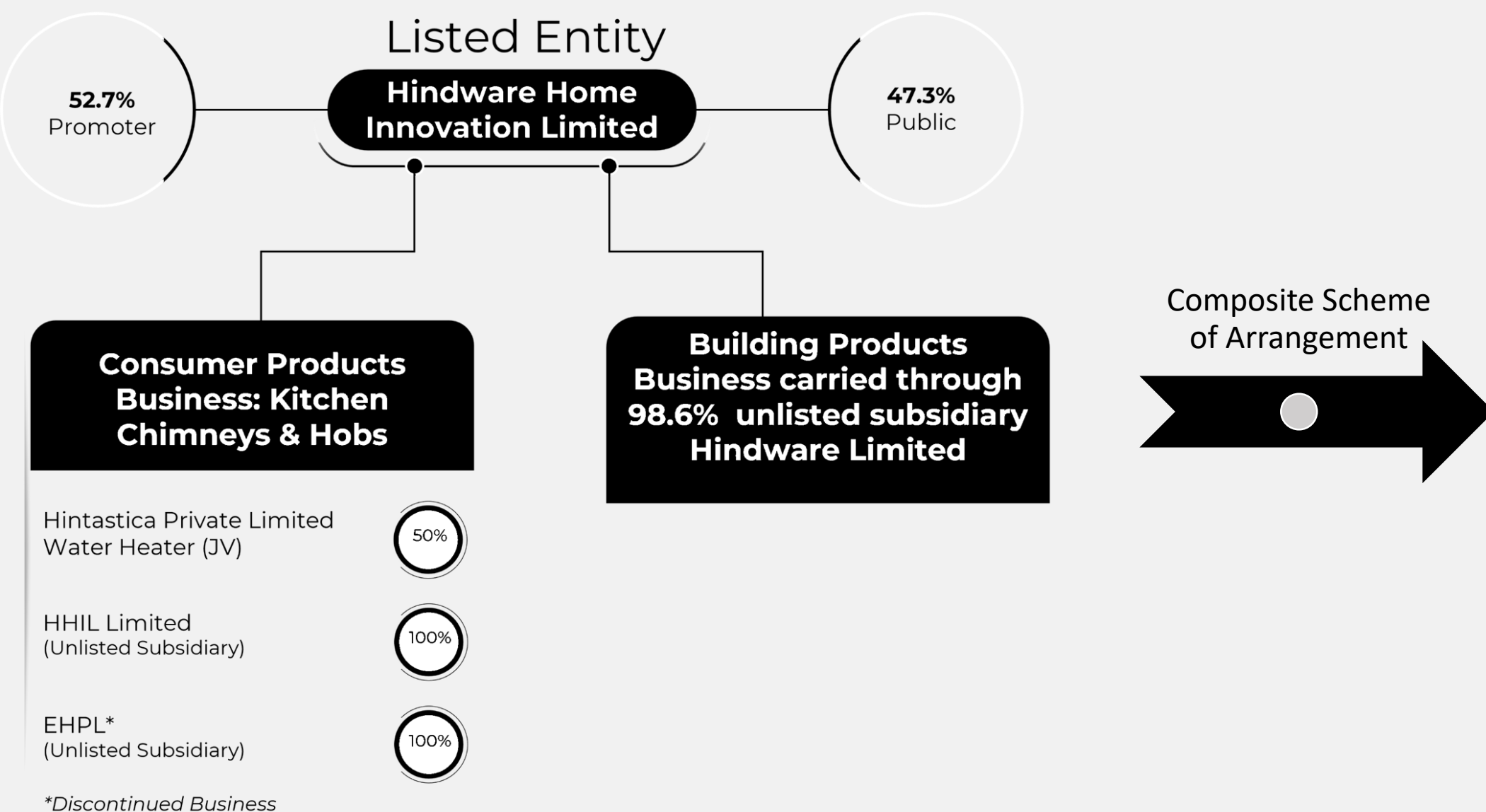
Kitchen Chimney & Hobs

Modern Kitchen Appliances

We offer innovative kitchen appliances, including advanced hobs and efficient chimneys.

Building Product Business carried through Hindware Limited

We Are Unlocking Stakeholders Value



- Board has approved the Composite Scheme of Arrangement envisaging demerger of its Consumer Products Business into its wholly owned subsidiary HHIL Limited and amalgamation of remaining Company into Hindware Limited.
- As part of the Scheme, shareholders holding one share in Hindware Home Innovation Limited will get 1 share in HHIL Limited and 1 share in Hindware Limited.
- Post implementation of the Scheme, HHIL Limited and Hindware Limited will be listed on both BSE & NSE and Hindware Home Innovation will cease to exist.
- BSE and NSE has approved the Composite Scheme of Arrangement and pursuant to that, the Company has filed an application for approval of the Scheme with the NCLT Kolkata.
- The scheme is effective from April 1, 2025, subject to requisite approvals from shareholders, creditors, SEBI, stock exchanges, and NCLT.

Refer Stock Exchange Intimation dated 27th March, 2025

A: Hindware Limited

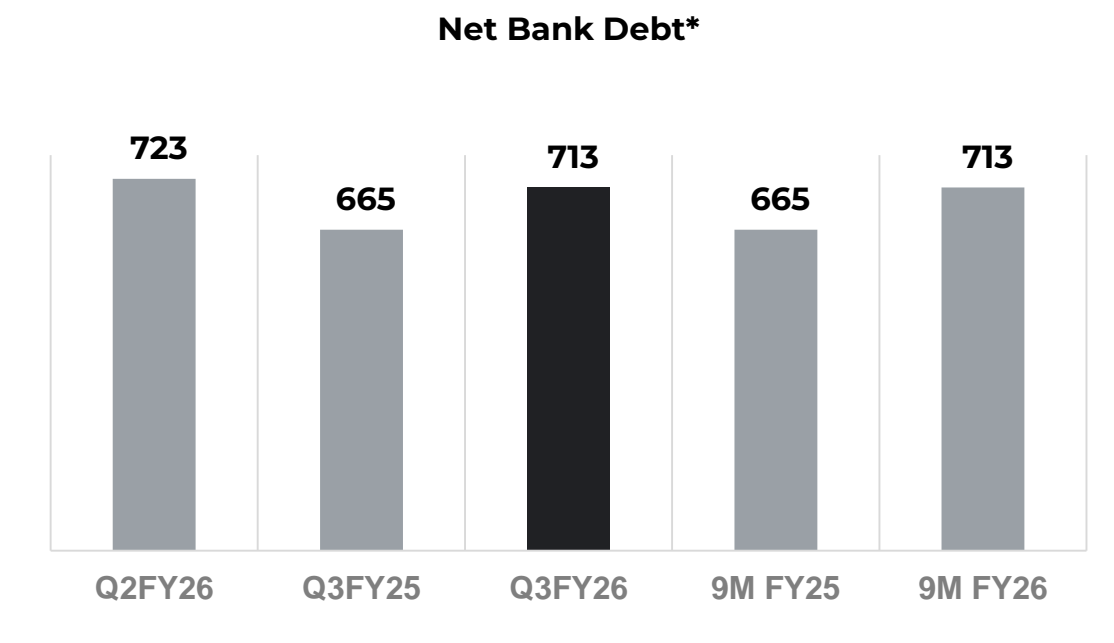
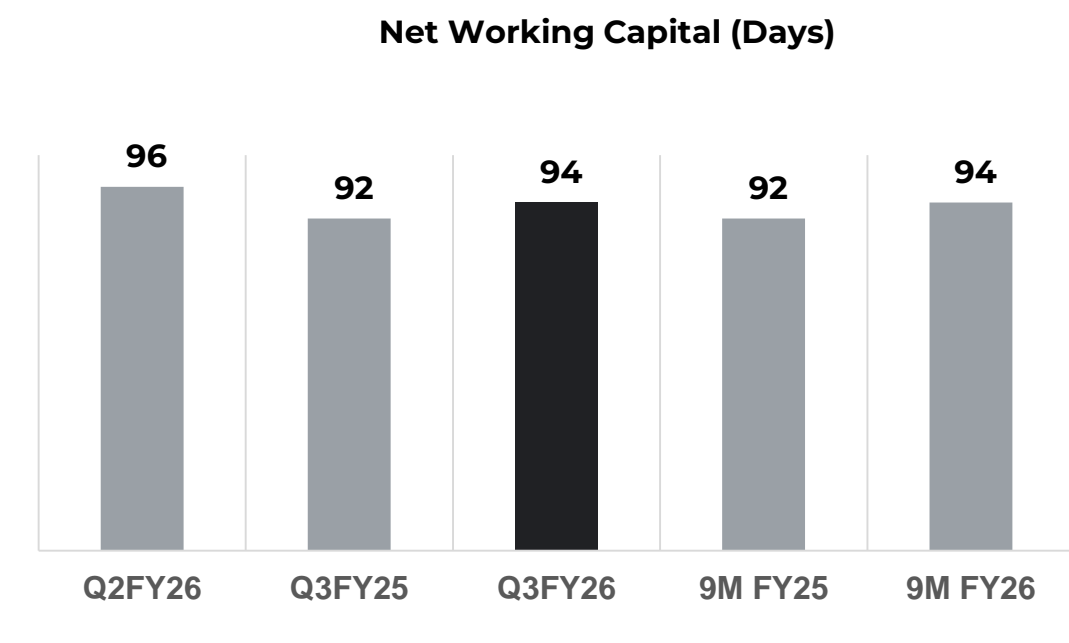
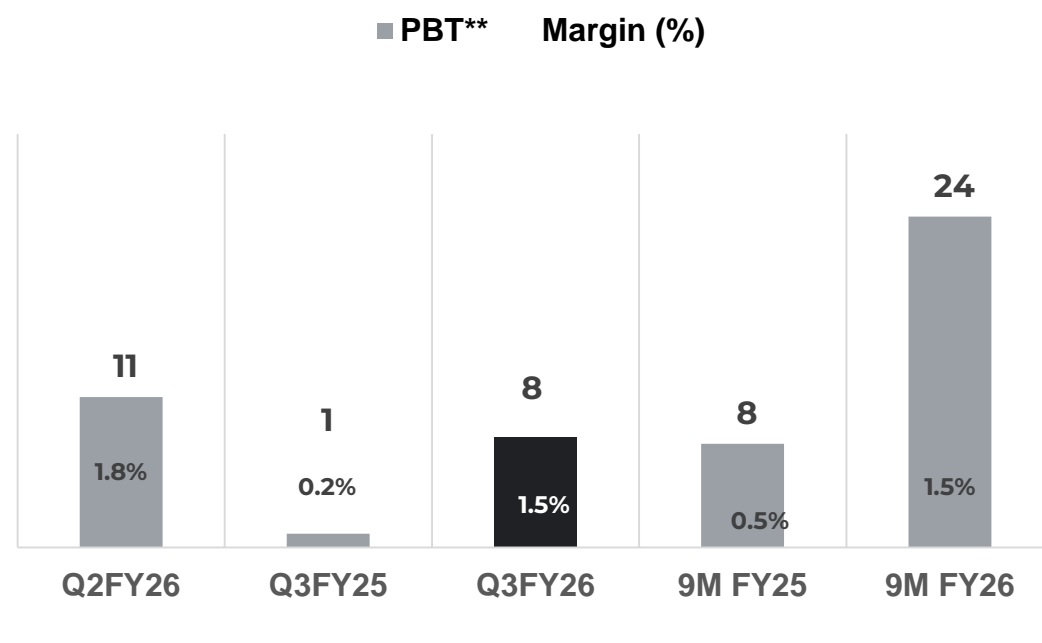
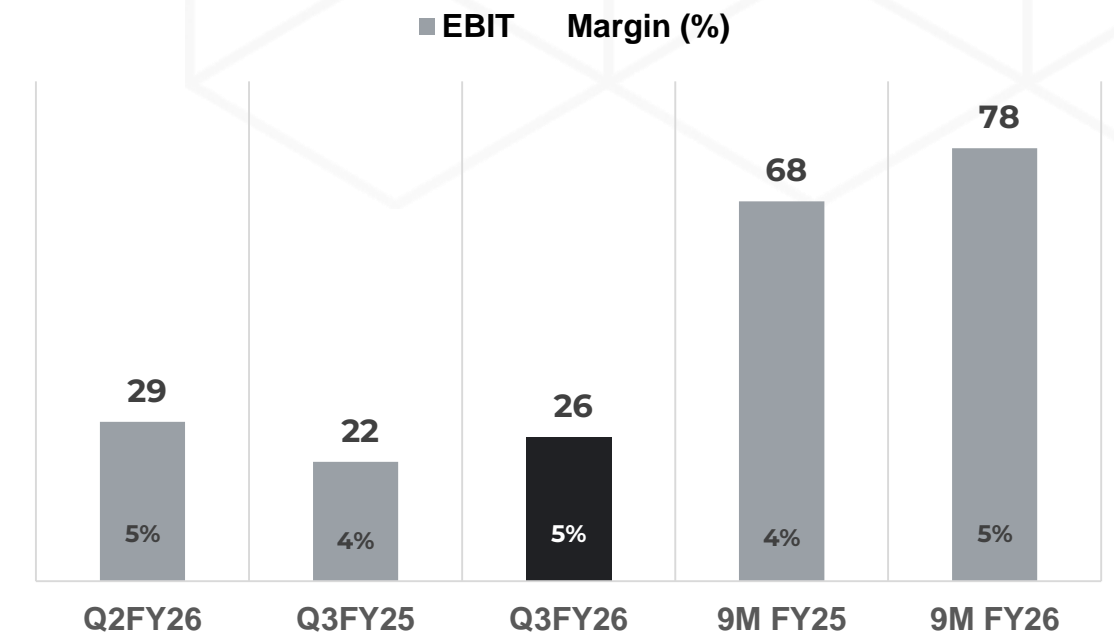
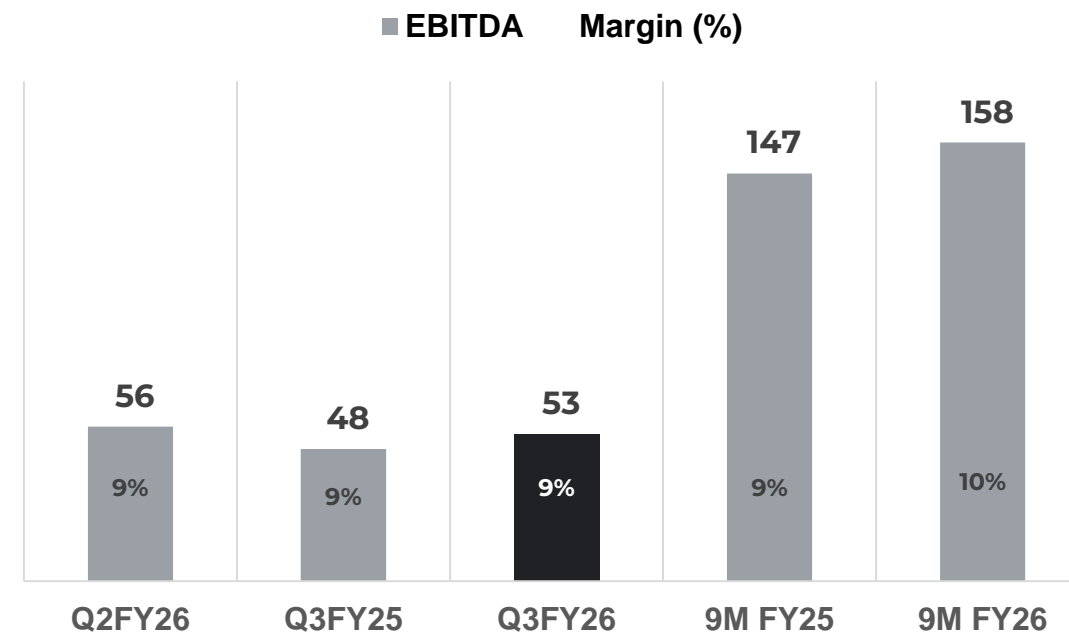
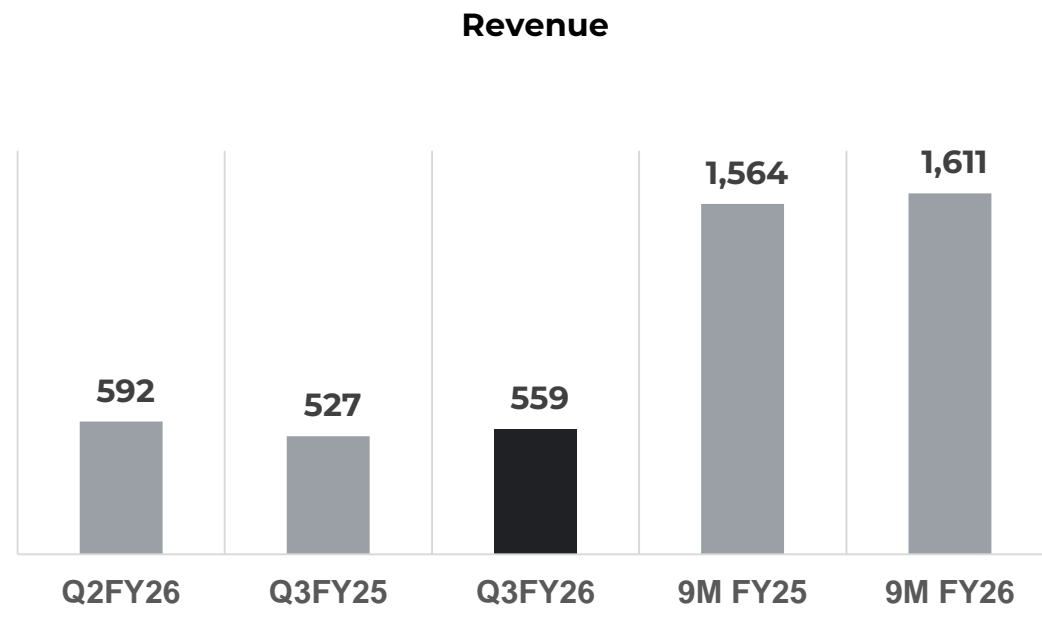
hindware *italian*
collection

QUEO

TRUFLO[®]
by hindware

Hindware Business Update

(₹ in crore)



* Excluding inter company loan of Rs.98 crore extended by Hindware Home Innovation Limited to Hindware Limited

**PBT is before exceptional items

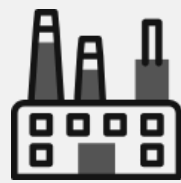
Above stated financials are rounded off and as per management reported figures by adding Bathware and Pipes Businesses



Bathware Business



Bathware Business Manufacturing Capabilities



Manufacturing Plants

Bathware Business

Sanitaryware

1.75 Million Pieces per annum
Bahadurgarh, Haryana

2.1 Million Pieces per annum
Bibinagr, Telangana

Faucets

3.7 Million Pieces per annum
Kaharani, Rajasthan



Products

Sanitaryware

Water Closets
Wash Basins
Urinals and Squatting pans

Faucets

Bathroom faucets
Kitchen faucets
Diverter
Sensor faucets
Thermostats
Showers



Wellness

Bathtubs
Shower panels
Shower enclosures
Vanity whirlpools
Steam generators

Tiles

Glazed vitrified
Ceramic
Full body vitrified
Porcelain
Double charge tiles
Tiles Adhesive



Hindware Leading Bathware Brand



Leading player in Sanitaryware & Faucets

Hindware stands out as a top brand in the sanitaryware and faucets market, offering a diverse range of products.

Strong distribution & retail network

With 600+ brand stores and partnerships with 500+ distributors and 35,000+ retailers, we ensure a seamless customer experience and efficient service delivery.

Brands available across price points

We cater to a wide audience by providing high-quality products across various price ranges, ensuring accessibility for all customers.

Sustainable growth ecosystem

Hindware fosters growth by engaging with both intermediaries and end-users, focusing on sustainable practices and community involvement.

INDUSTRY- FIRST INNOVATIVE, DESIGN LED PRODUCTS

hindware *italian* collection

AUTOMATE IMPERIAL TOILET

- Proximity Sensor Seat Operation
- Auto Flushing System
- Seat Temperature Customization
- Remote Controlled Operation
- Auto Cleansing & Drying System
- Automated Nozzle Cleansing

THE BLISS OF A RAINY DAY, NOW IN A SHOWER.
MULTIFUNCTION SHOWERS WITH THERMOSTATIC DIVERTERS.

hindware *italian* collection

Designed for Sukoon

Never gets messy. Cleans super easy.

Introducing Mariana Edge WC

- 360° Swivel Bidet Spray
- Microbes Liquid Remover
- Easy to Clean

Stay on top of your hygiene game with this unique rim design. The 40-degree slanted thin rim design makes it easy to clean and hygienic.

GOODBYE WORRIES. WELCOME HYGIENE.

TOUCHLESS TECHNOLOGY

hindware *italian* collection

MASTER THE ART OF SHOWERING

with our elegant Multifunction Showers

Available in 3 attractive colours: Rose Gold, Chrome Black, Gold

- Cascade Mode
- Rain Mode
- Mist Mode

Presenting INTEGRATED SHOWER CONSOLE

TANKLESS FUTURE OF BATHROOM

1ST TIME IN INDIA

- Unique Space Saving Design
- Water Saving Efficient 4L Flushing
- Handle-Free Installation

THE HUES OF CALM, NOW IN A WASHBASIN.
Washbasins in Vibrant Colours

hindware *italian* collection

Designed for Sukoon

hindware *italian* collection

Easy Sense

Concealed cistern with sensor flush plate

Manual flushing backed with No touch technology!

SENSOR FLUSH PLATE

TOWEL WARMER by hindware *italian* collection

Out with the old. Be new with Novo.

Replace your regular granite kitchen platforms with full-body Novo Platforms from Hindware that come

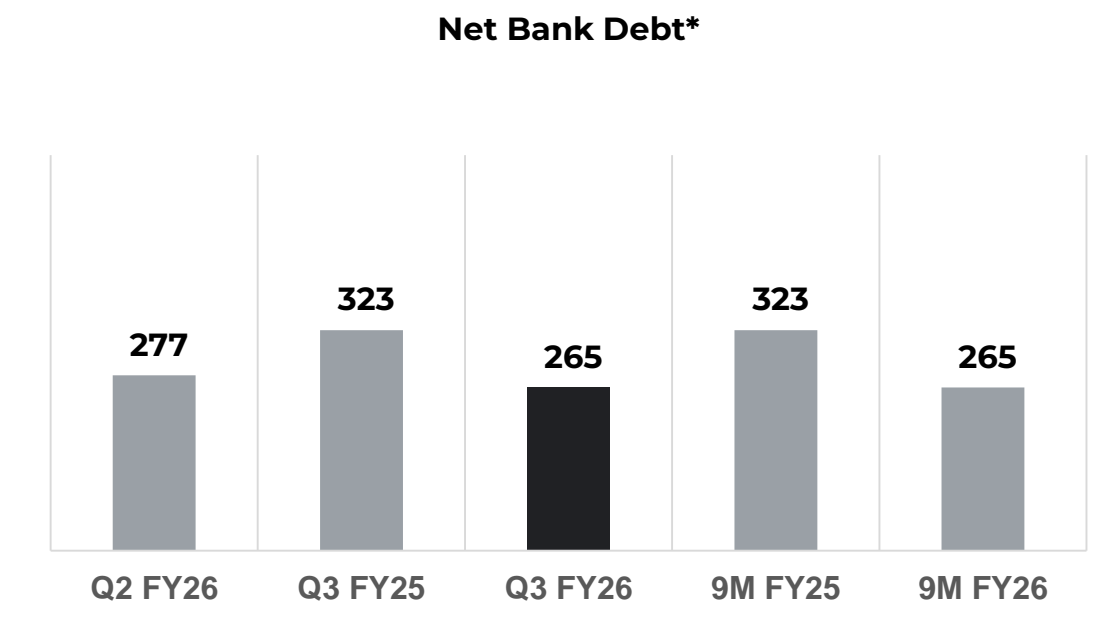
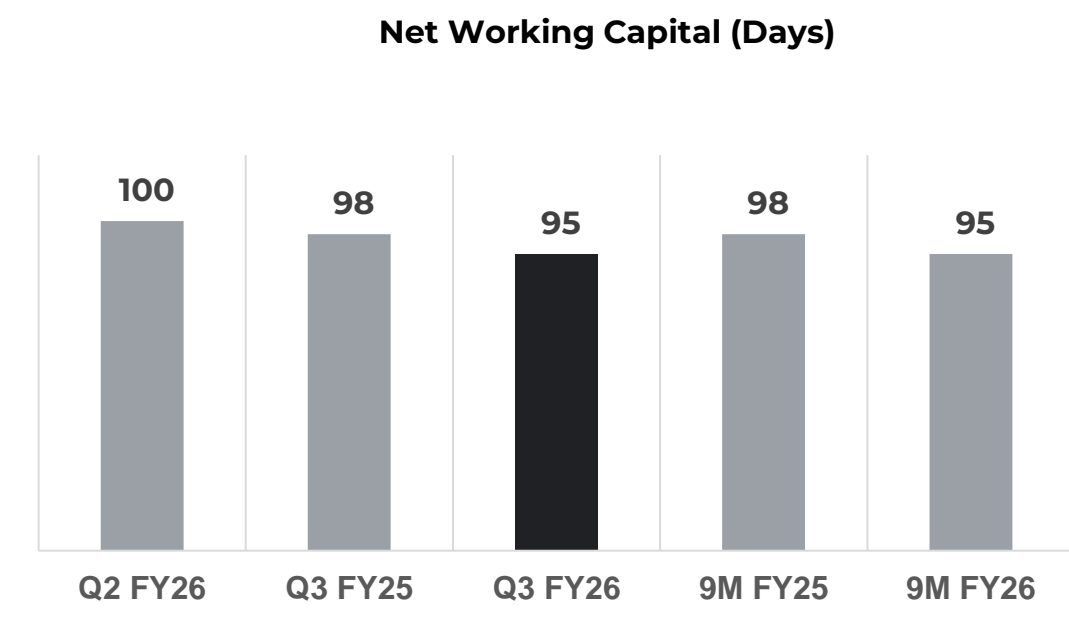
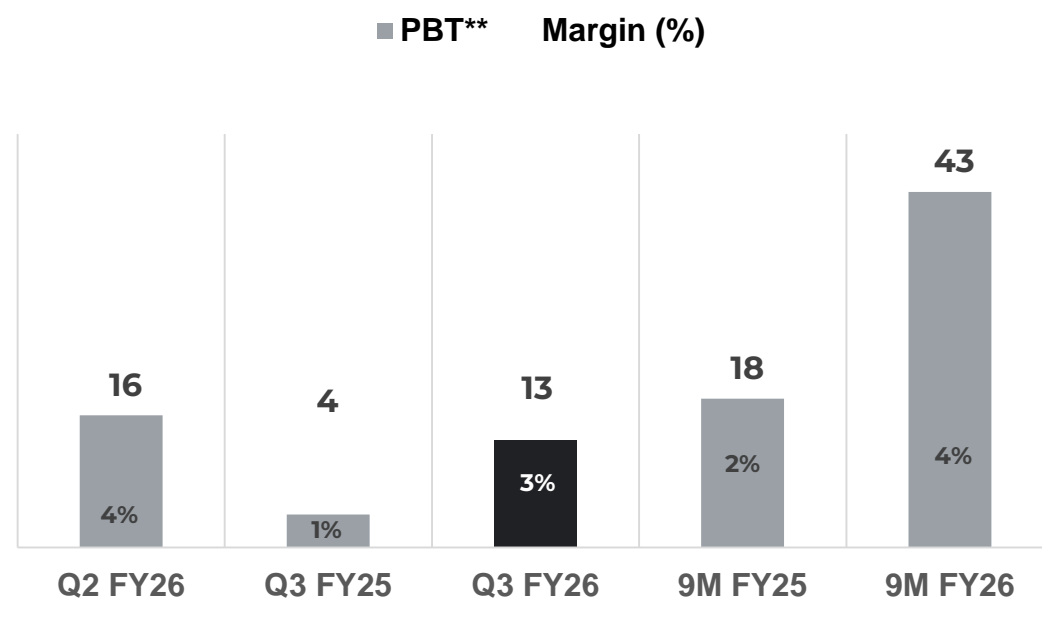
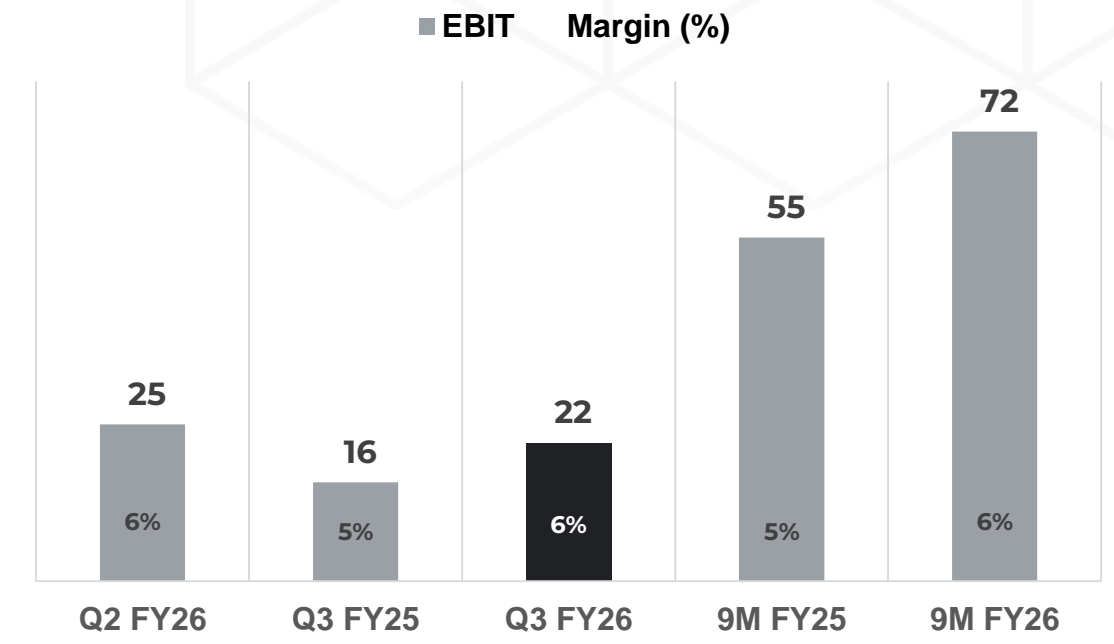
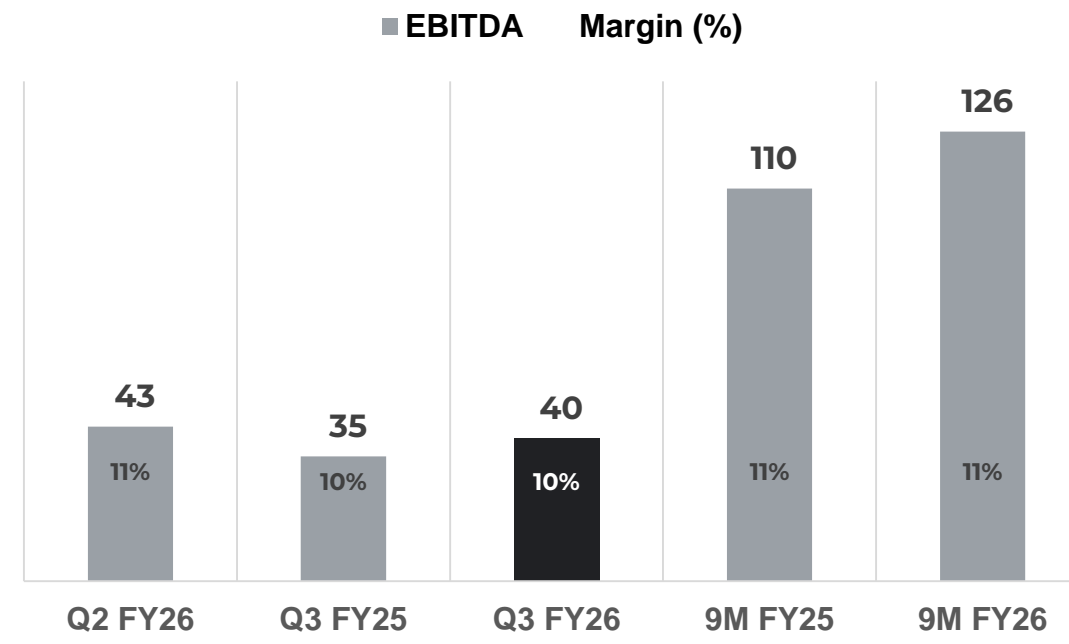
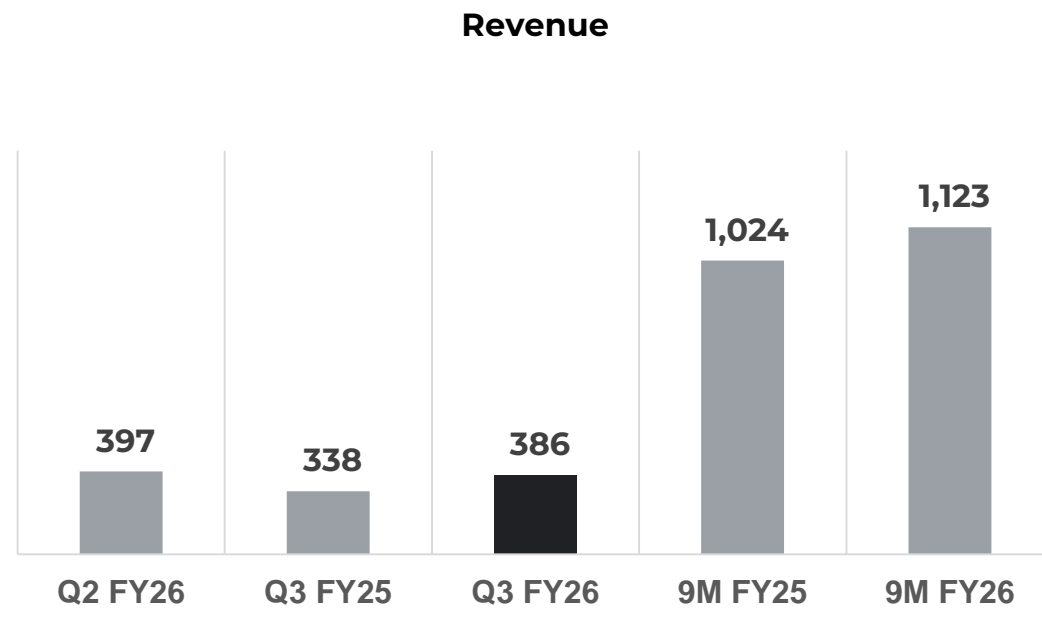
Sparkle Diamond | 3150x1450 mm

MARQUEE INSTITUTIONAL CLIENTS



Bathware Business Update

(₹ in crore)



* Excluding inter company loan extended by Hindware Home Innovation Limited to Hindware Limited

**PBT is before exceptional items

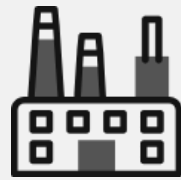
Above stated financials are rounded off and as per management reported figures



CPVC/PVC Pipes & Fittings Business



Pipes Business Manufacturing Capabilities



Manufacturing Plants

Plastic Pipes & Fittings

66,000+ tonnes per annum
Sangareddy, Telangana

12,500 tonnes per annum*
Roorkee, Uttarakhand

* Commenced commercial production on 30th
January, 2026



Products

Pipes
CPVC
UPVC
PVC
SWR
Column Pipes
Multi layer Composite Pipes

Overhead Water Storage
Tanks

Bath Fittings
*PTMT Faucets and other
accessories*



Truflo By Hindware



India's Fastest Growing Brand in Pipes & Fittings

Truflo by Hindware has rapidly emerged as the fastest-growing brand in India's dynamic plastic pipes and fittings segment, demonstrating strong market adoption and potential.

Extensive Distribution & Retail Network

Truflo robust network of 320+ distributors and 30,000+ dealers ensures widespread product availability.

Strong Plumber Community Engagement

Strengthened market connect and brand recall by engaging the plumbing community through targeted training programs and campaigns leveraging our 100,000+

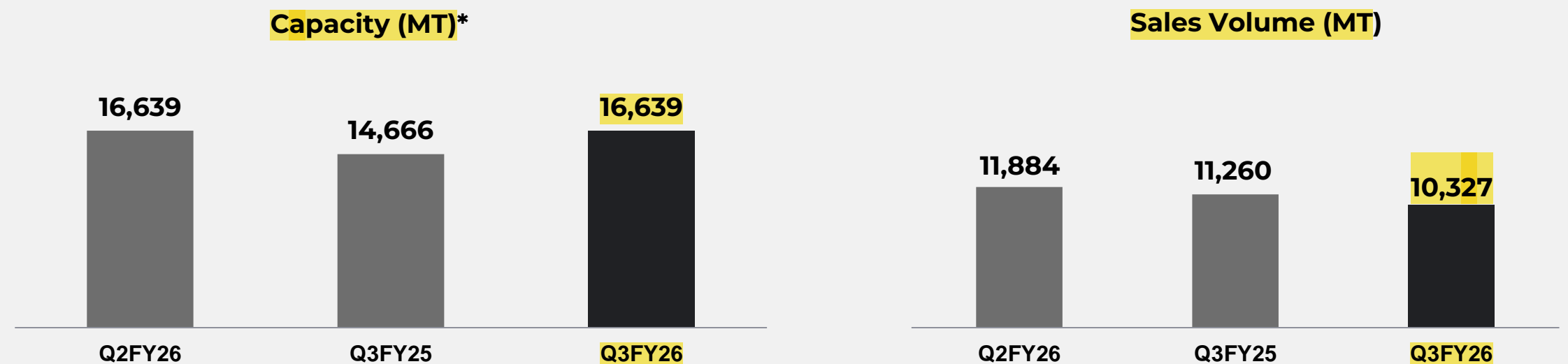
Extensive Product Range

Our expansive portfolio now includes over 2500+ SKUs, driving future growth across segments.

Pipe Business Update

Commenced commercial production at our Roorkee plant on 30th January, 2026; adding 12,500 tonnes capacity to cater Northern India market.

Recently expanded the product portfolio with launch of several products such as foam core pipes for underground drainage and polypropylene random (PPR) plumbing pipes and fittings.

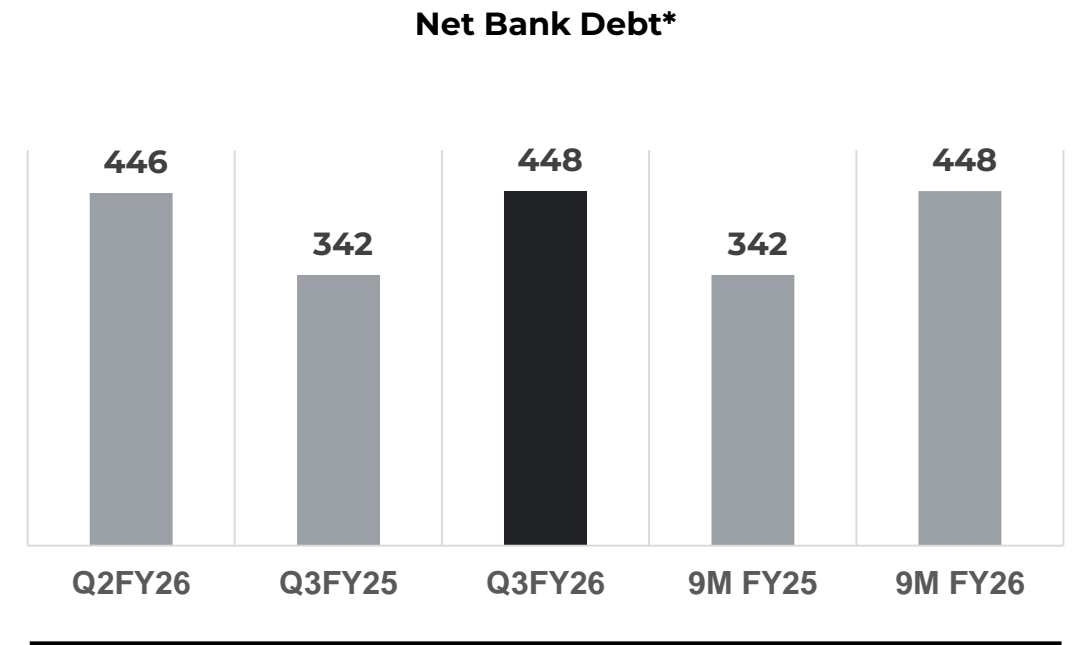
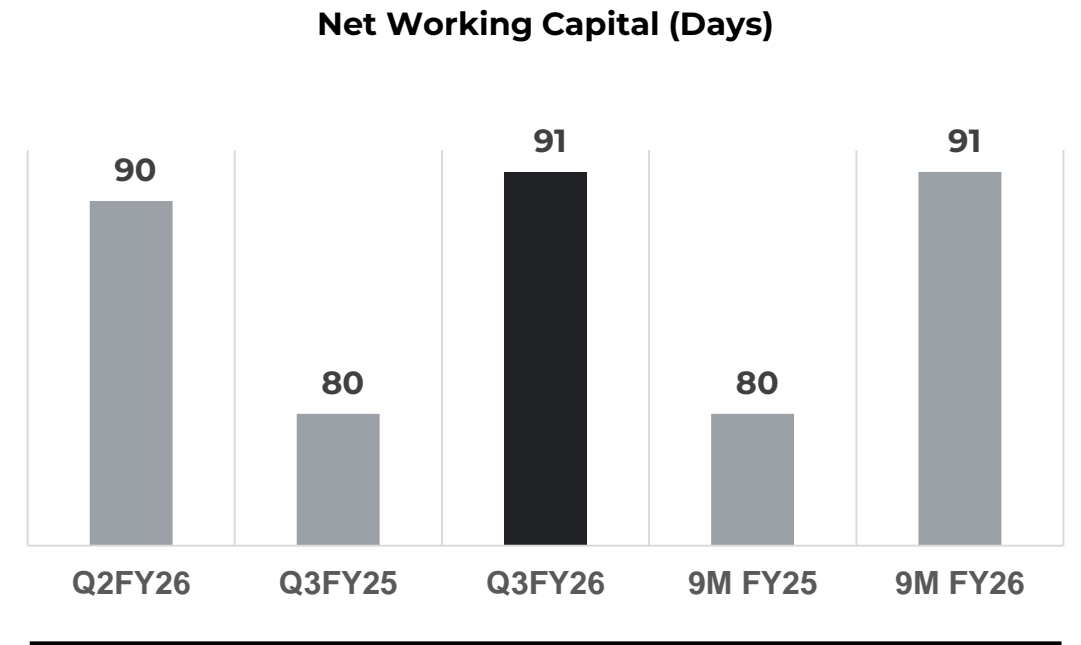
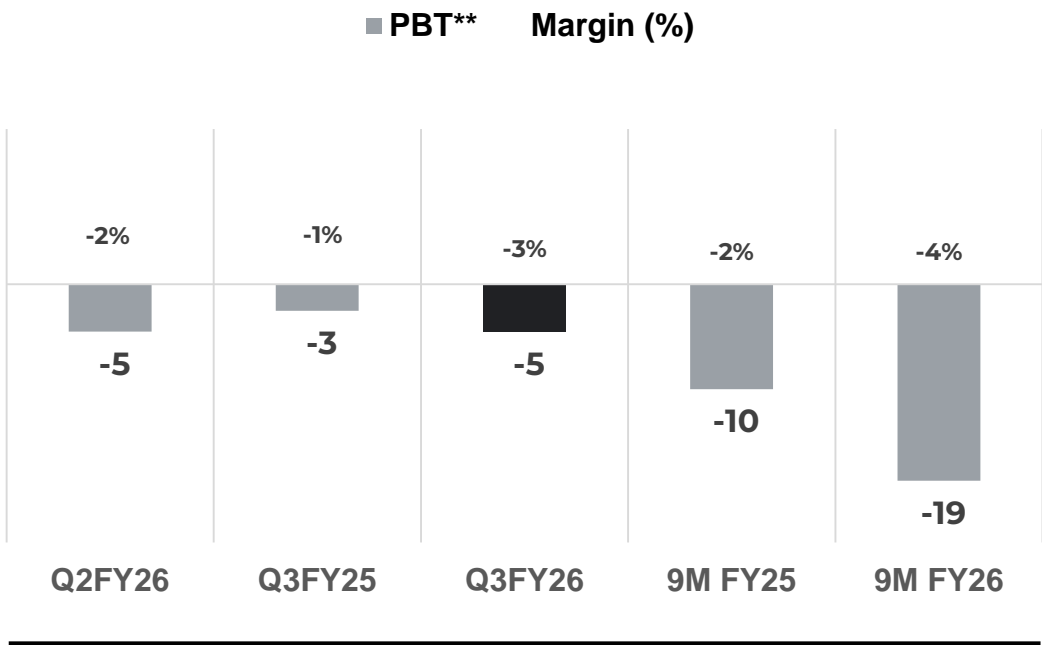
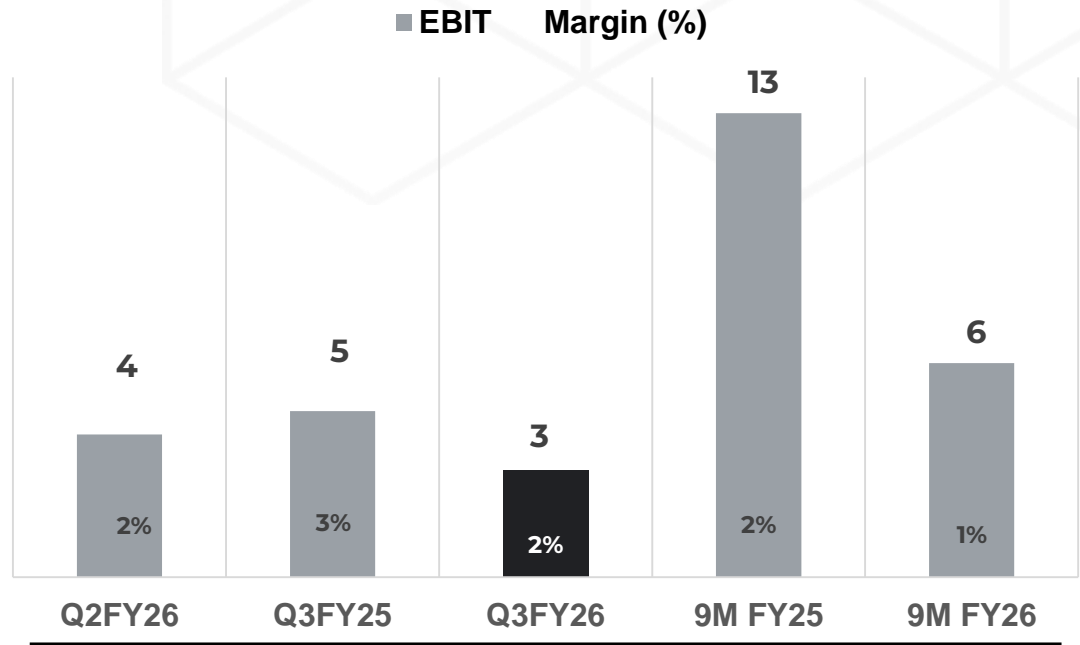
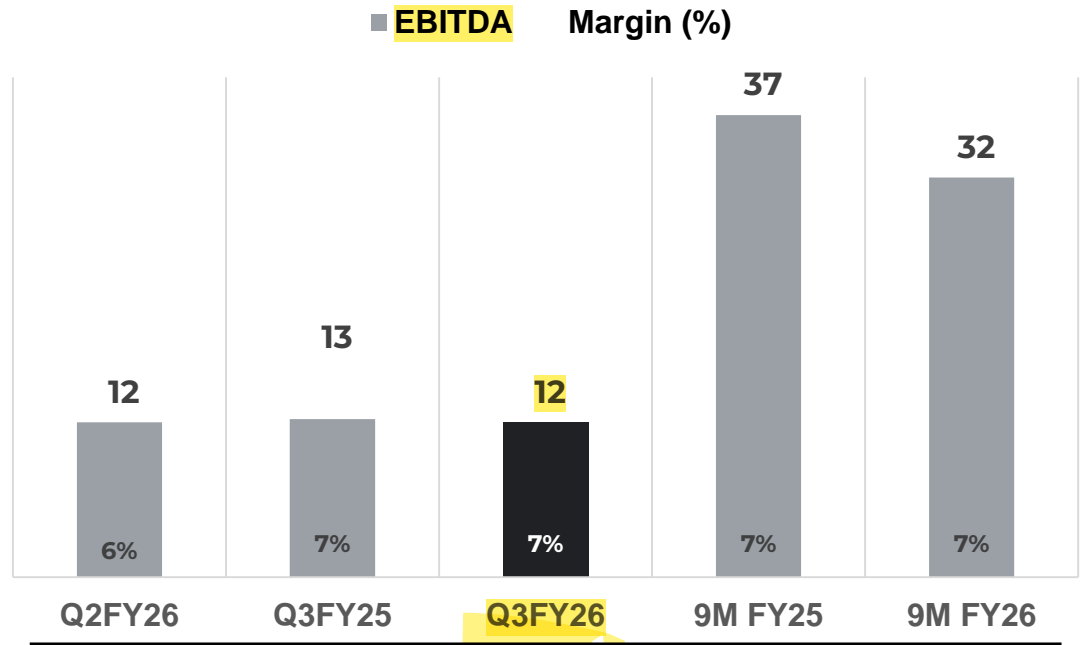
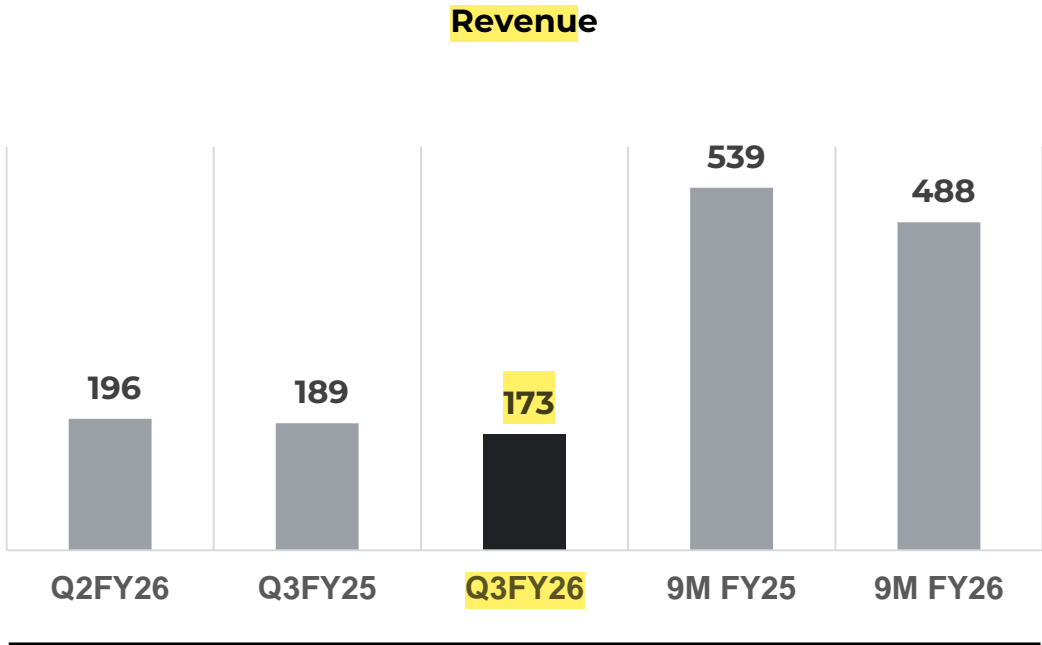


**Capacity is on a quarterly basis excluding Roorkee plant
Above stated financials are rounded off and as per management reported figures*

TRUFLO products are NSF-certified, utilizing the CPVC compound Durastream, supplied by Sekisui Chemical Co. Ltd., a US\$10 billion company.

Pipes Business Update

(₹ in crore)



* Excluding inter company loan extended by Hindware Home Innovation Limited to Hindware Limited
 **PBT is before exceptional items
 Above stated financials are rounded off and as per management reported figures

Our Environmental, Social And Governance Commitments



Environment

We are dedicated to reducing its carbon footprint, adopting energy-efficient technologies, and promoting the use of recycled materials to minimize its environmental impact, in aligning with global sustainability benchmarks.



Social

We prioritize social responsibility by fostering an inclusive workplace, ensuring employee well-being and safety, and promoting diversity, fairness, and development opportunities. It actively engages with stakeholders and upholds ethical standards.



Governance

We value governance based on trust, transparency, and accountability. It integrates ESG factors into its strategy, setting ambitious sustainability goals, and actively seeking partnerships to drive innovation and sustainability, all to ensure long-term success and resilience.

Driving Our Sustainability Initiatives

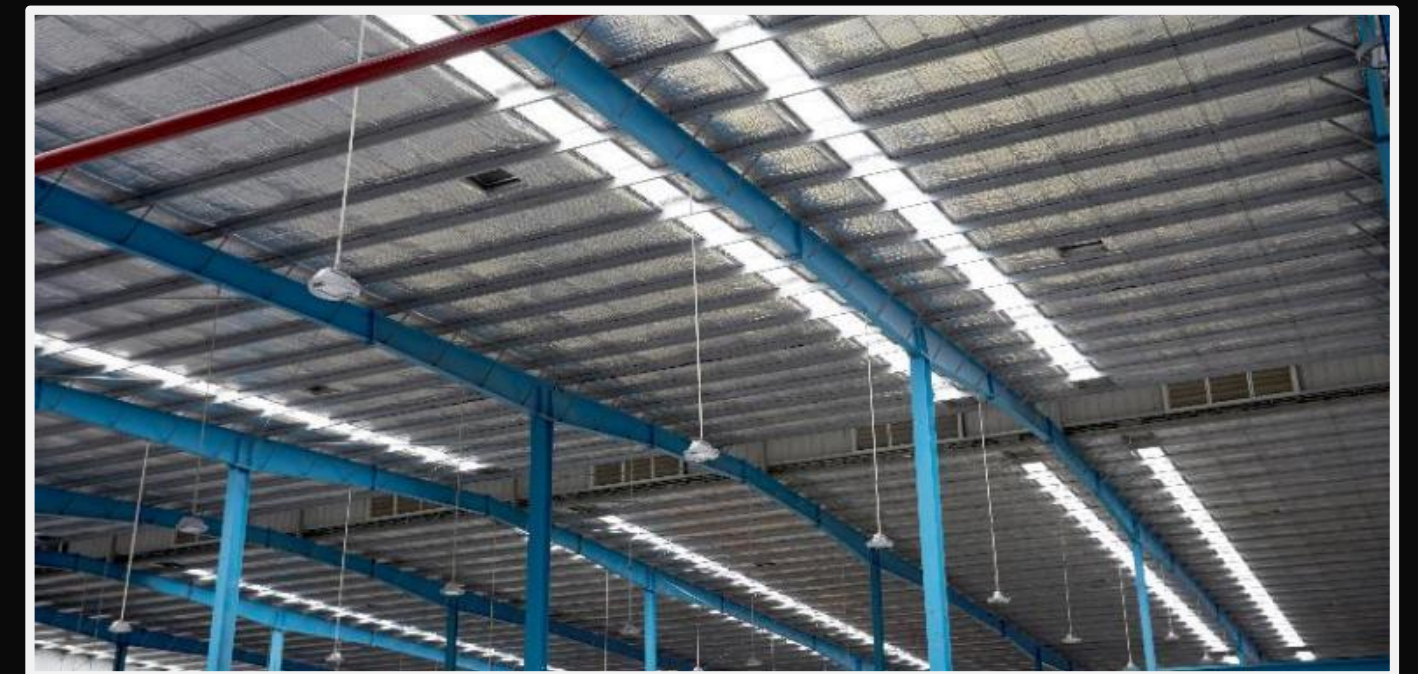
Energy efficiency: We boost efficiency with daylight, LED lights, efficient motors, advanced cooling, and robotics for optimized operations.

Water efficiency: "Zero" discharge, rainwater harvesting, low-flow fixtures, meter monitoring, and wastewater recycling ensure efficient water use.

Rooftop solar: Solar energy across plants cuts carbon, lowers costs, and enhances energy independence.

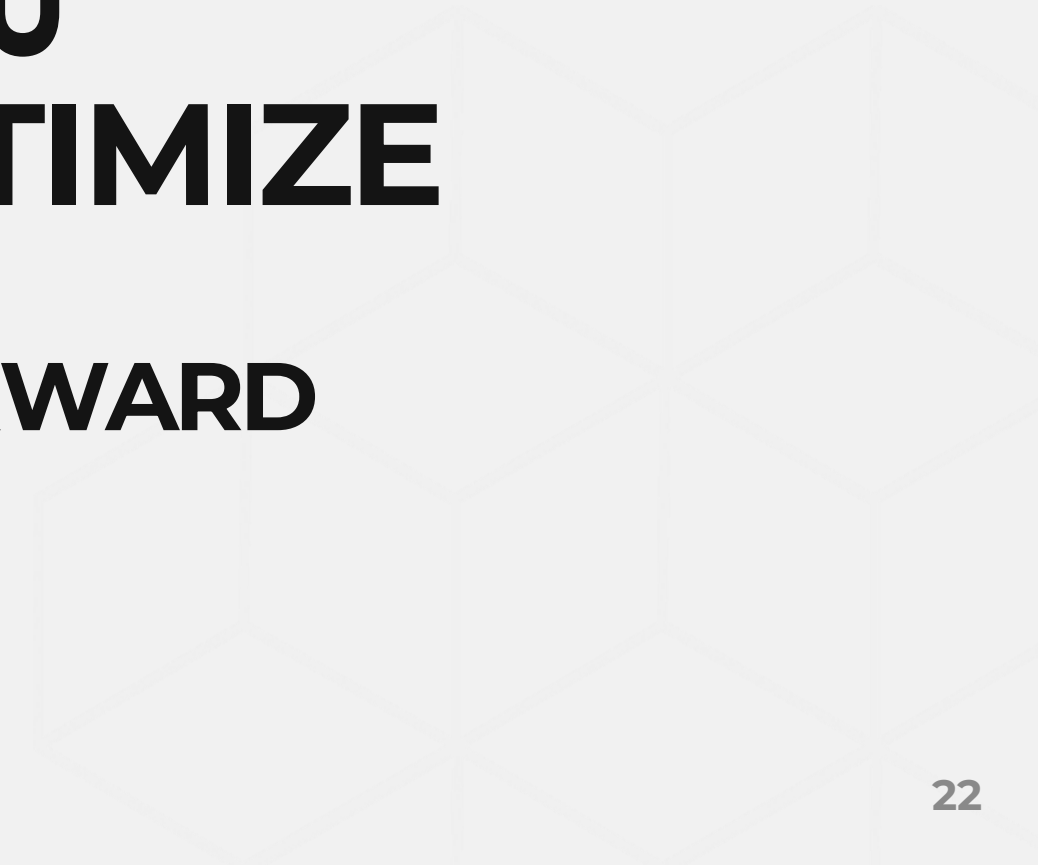
Waste management: Process mapping, segregation, wastewater treatment, and vermicomposting minimize pollution and optimize resource use.

Greenhouse gas emissions: On-site solar, green spaces, efficient logistics, and eco-friendly products reduce emissions and combat climate change.





ENGAGEMENT
GO-TO-MARKET **ENHANCE**
 SANITARYWARE ACCELERATE GROWTH
DELIGHT **LEADING** **ROI** **ATL** **IMPROVE** **DEALER**
HIGHER **HINDWARE** **FAUCET** **BRAND**
BRAND **SKUS** **PIPE** **OPTIMIZE**
CONSUMERS **COSTS** **BTL** **NEW**
GOING FORWARD



Bathware Business

Driving Focused & Profitable Growth



Market Expansion & Sales Generation

We are boosting top-city sales by optimizing channels, and deepening Tier-2/3 reach through strengthened distribution. Simultaneously, we're expanding e-commerce with targeted products and improved fulfillment.



Focus on Product & Premiumization

We are optimizing portfolio for high-growth premium products, maximizing market reach. We invest in design to launch innovative products meeting evolving needs.



Quality & After-Sales Service Excellence

We are enhancing brand loyalty via proactive, value-driven engagement. Offering high-quality designer products and improving service turnaround time boosts satisfaction.



Deepening Institutional Engagement

We are accelerating B2B growth via institutional sales, focusing on projects and client relationships. Our dedicated architects/designers program scales engagement for faster business growth..



Enhance Product Portfolio

We are launching new products, especially in designer basins, faucets, and smart toilets, supported by our dedicated design center that drives continuous innovation.



Strengthened Distribution & Channel Engagement

We are enhancing our collaborations with key distributors and retailers to improve product availability and reach.



Optimized Manufacturing & Cost Efficiency

We are streamlining production processes, implemented lean manufacturing principles to drive cost optimization.



Vibrant marketing campaigns

We are making strides in digital marketing along with traditional channels reinforcing brand visibility & engagement to connect with consumers.

Plastic Pipes & Fittings

Accelerating Growth & Market Leadership



Expand Product Portfolio

We have forayed into high growth segments such as plastic fire sprinkle systems, double wall corrugated pipes (DWC), foam core pipes to capture newer market opportunities & enhance value.



Enhance Manufacturing

We have made investments over last few years will enable us to expand our market horizon both in the terms of geography and product portfolio.



Operational Efficiency

We have high level focus to implement initiatives across business, optimize resource allocation, leverage technology, enhance productivity & cost-effectiveness.



Build Market Ties

We have made strategic investments in brand and channels to boost market presence.

Hindware Limited Board of Directors

Mr. Sandip Somany
Chairman and Managing Director

More than 40 years work experience in the ceramics and glass industry.

Mr. Ashok Jaipuria
Independent Director

Qualified in Business Administration and Marketing Science, Founder cum Trustee of Cosmo Foundation.

Dr. Rainer Siegfried Simon
Independent Director

German citizen and professional with 37+ years of experience in international building products businesses.

Ms. Alpana Parida
Independent Director

28+ years of experience in retail and marketing communications in the US and in India .

Mr. Shashvat Somany
**Non-Executive Non-Independent
Director**

Drives the Group's long-term strategy, focusing on innovation and growth.

Mr. Salil Kumar Bhandari
Independent Director

Fellow Chartered Accountant, Commerce Graduate (Honours) and Founding Partner of BGJC & Associates LLP.

Mr. Girdhari Lal Sultania
**Non-Executive Non-Independent
Director**

Fellow Chartered Accountant, Fellow Company Secretary and consultant by profession.

Hindware Limited Proficient And Committed Leadership



Mr. Sandip Somany

**Chairman and
Managing Director**

40+ years of experience in the ceramics & glass industry. He is the past President of FICCI (2018-19) and Chairman Indian Council of Sanitaryware Manufacturers (INCOSAMA). He holds a degree from the University of California, USA, and a bachelor's degree from Delhi University.



Mr. Shashvat Somany

**Group
Strategy Head**

He drives the Group's long-term strategy, focusing on innovation and growth. Began his career at Deloitte Consulting. Also, as Chairman of the Economic Affairs Committee at PHD Chamber, he leads key community initiatives. He holds an MBA from London Business School and a BA from UCLA.



Mr. Sandeep Sikka

**Group Chief
Financial Officer**

30+ years of experience in project finance, business strategy, and structured finance. He has previously worked with Jindal Stainless as VP and Head - Corporate Finance and with Usha International as the Group CFO.



Mr. Nirupam Sahay

**Chief Executive
Officer, Bathware
Business**

30+ years of experience in leadership roles, with a proven track record of driving growth and profitability across diverse sectors. He has previously worked with leading organizations such as Dixon Technologies, Philips Lighting, GE Capital, and Whirlpool.



Mr. Rajesh Pajnoo

**Chief Executive
Officer, Pipes
Business**

28+ years of experience in plastic and PVC industry. He has earlier worked as COO with Kisan Mouldings.



Mr. Naveen Malik

**Chief Financial
Officer**

30+. years of experience in banking, strategy, project finance & implementation, investor relations. He has previously worked with Godrej & Boyce, GMR Group – Delhi International Airport Limited.

B: Hindware Home Innovation Limited

hindware
smart appliances

Hindware Home Innovation Limited

Our portfolio has been rationalized to emphasize high-demand, continuous-selling products (e.g., chimneys, cooktops, hobs, sinks), leading to sustained demand and improved focus.

Kitchen appliance portfolio has been strengthened with the introduction of the new range of products.

Continued its leadership position in the kitchen appliances segment, reflecting the strength and resilience of its brand, despite challenges.

Maintain strong online presence on e-commerce platforms such Amazon and Flipkart, offering a wide range of kitchen and consumer appliances.

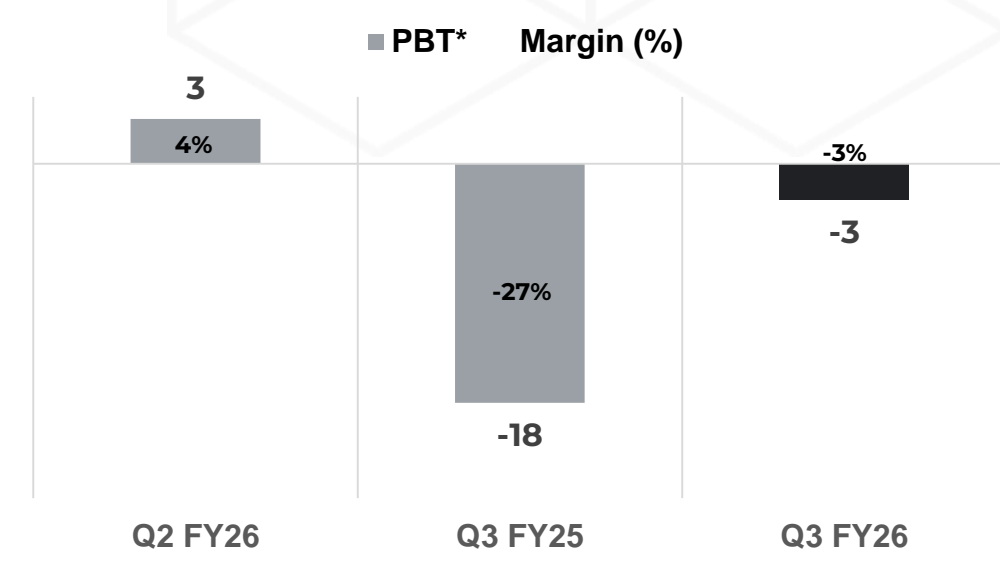
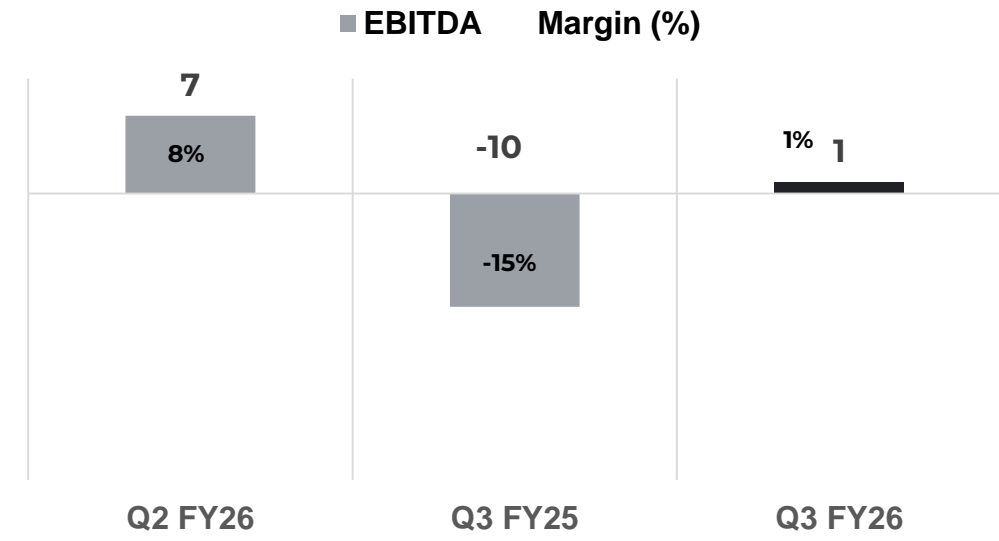
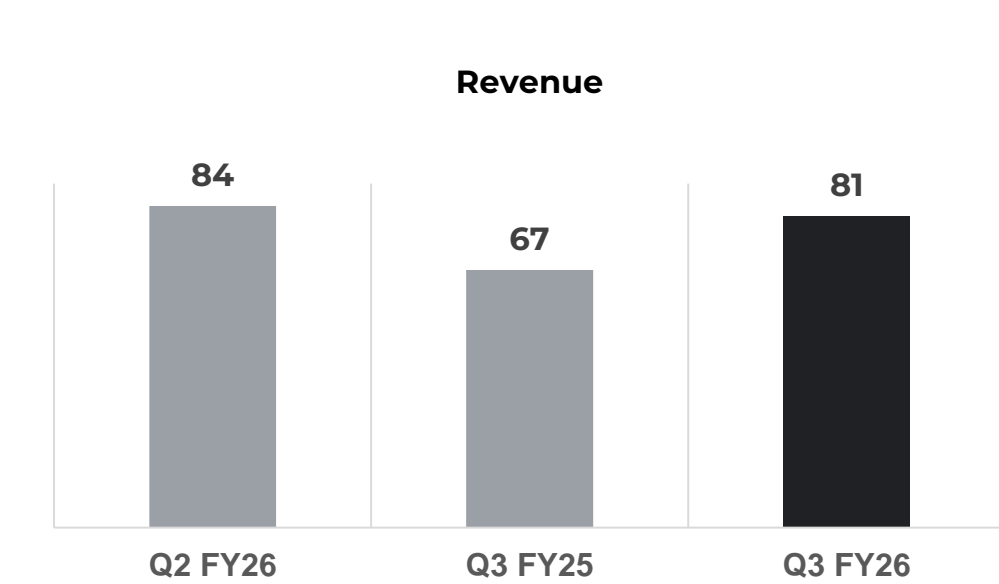
The Board has approved discontinuation of certain high loss making product categories viz. air coolers (other than through the e-commerce channel), ceiling and other fans, air purifiers, water purifiers, and furniture fittings with a view to focus and concentrate on core business activities related with kitchen appliances and air coolers (through the e-commerce channel).



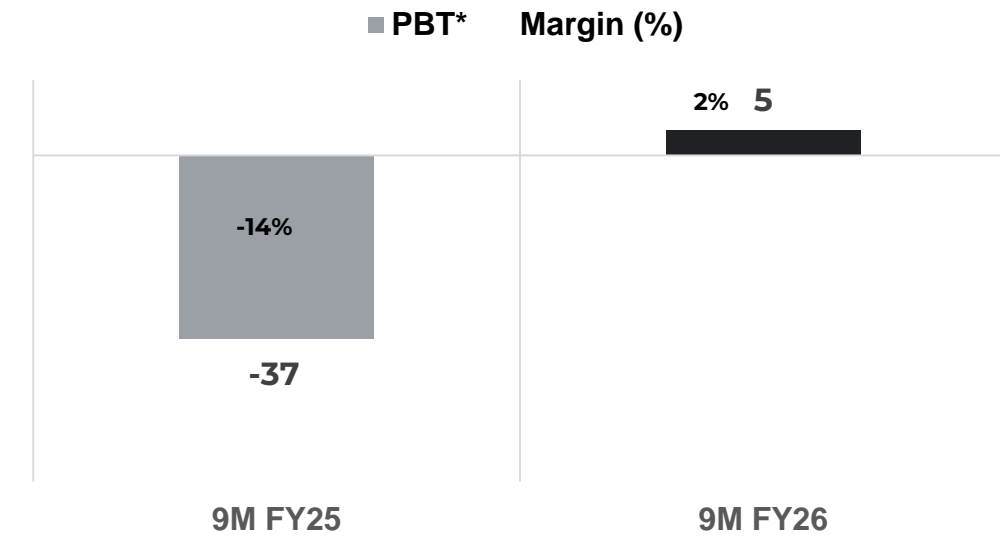
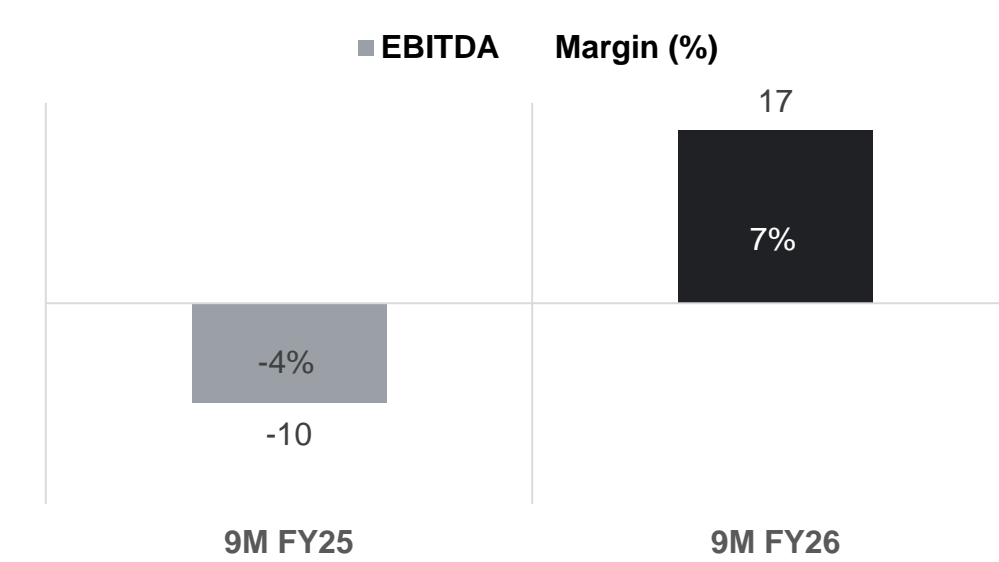
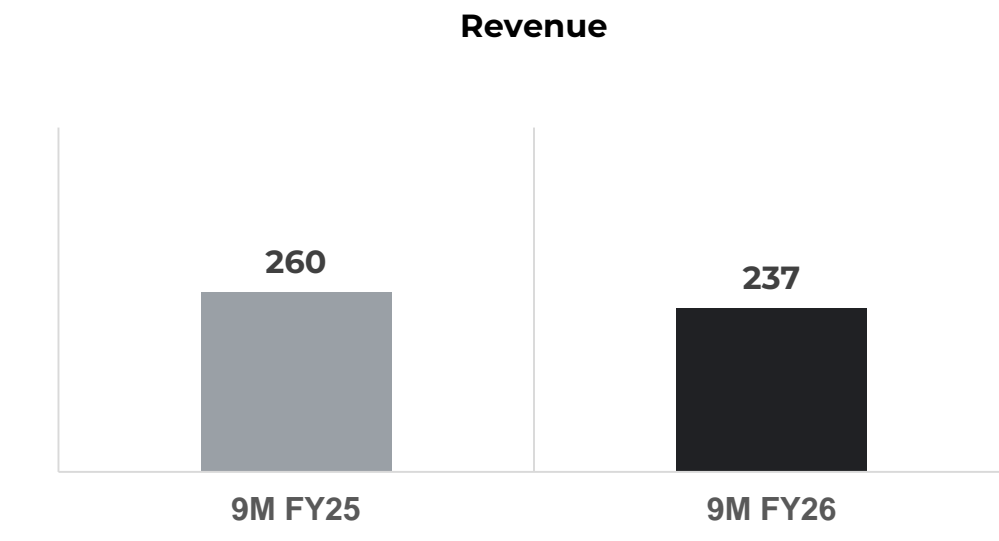
Hindware Home Innovation Limited- Standalone Performance

(₹ in crore)

Q3 FY 26



9M FY 26



* The Profit Before Tax figure excludes exceptional loss / gain items of (i) Rs.49.49 crore loss due to discontinuation of certain high loss making product categories in Q1 FY26, (ii) gain of Rs.0.61 crore in Q2 FY26 and (iii) gain of Rs.3.92 crore in Q3 FY26 . Please refer note no 2 & 3 of Q3 FY26 published financial results for the further details
 • All figures are from Continuing Operations

Hindware Home Innovation Limited

Driving Focused Profitability & Value Creation

1

Portfolio Rationalized

We have rationalized our portfolio, emphasizing continuous-selling products like chimneys, hobs, and sinks, ensuring sustained demand and improved focus.

2

Diversified Channel Presence

We have implemented targeted go-to-market actions across all channels - general trade, modern retail, institutional, e-commerce to strengthen kitchen appliance growth.

3

Created Innovative Products

We Innovated smart kitchen appliances, like chimneys with low decibel noise, enhances user comfort and optimizes modern kitchen efficiency.

4

Implemented Operational Efficiency

We have implemented operational efficiency, optimizing support costs like warehousing, logistics, and after-sales service. This drives quality enhancement and overall cost optimization.

Hindware Home Innovation Limited Board of Directors

Mr. Sandip Somany
Chairman and Non-Executive Director

More than 40-years work experience in the ceramics and glass industry.

Mr. Ashok Jaipuria
Independent Director

Qualified in Business Administration and Marketing Science, Founder cum Trustee of Cosmo Foundation.

Mr. Nand Gopal Khaitan
Independent Director

An Attorney-At-Law, Advocate and Notary, practicing in the Hon'ble High Court Calcutta and the Hon'ble Supreme Court of India

Mr. Salil Kumar Bhandari
Independent Director

Fellow Chartered Accountant, Commerce Graduate (Honours) and Founding Partner of BGJC & Associates LLP.

Ms. Sonali Dutta
Independent Director

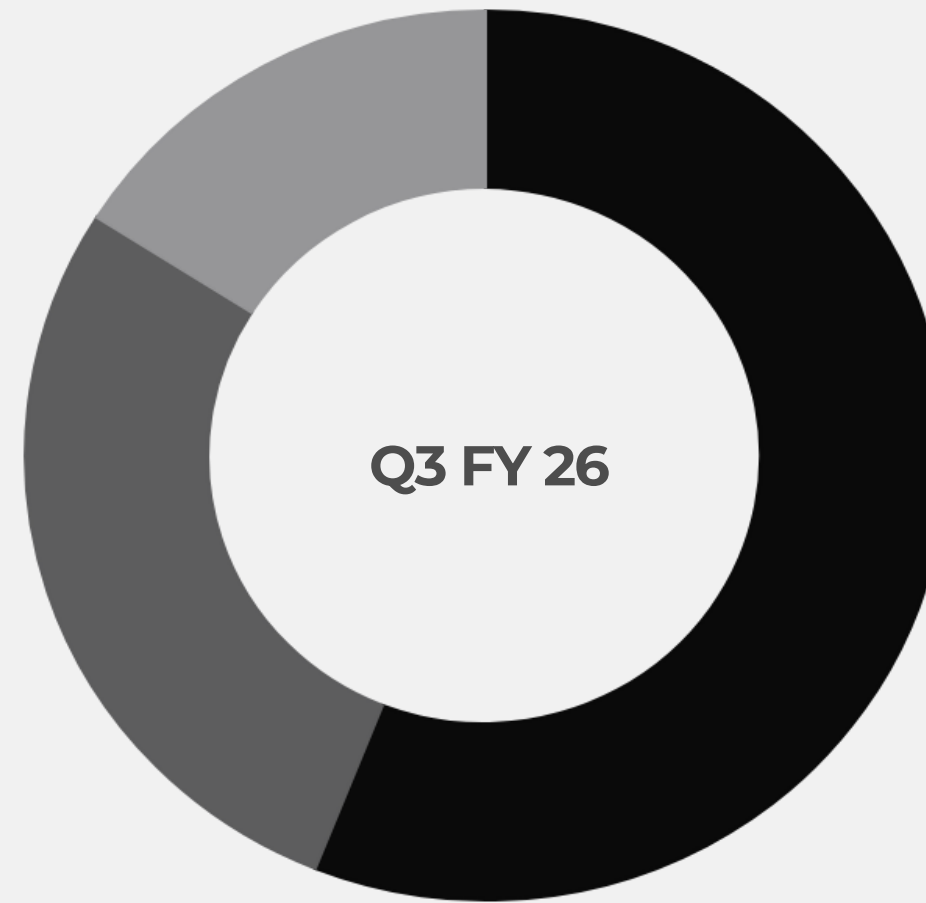
Over 36 years of experience in marketing and HR development across various geographies.

Mr. Girdhari Lal Sultania
**Non-Executive Non-Independent
Director**

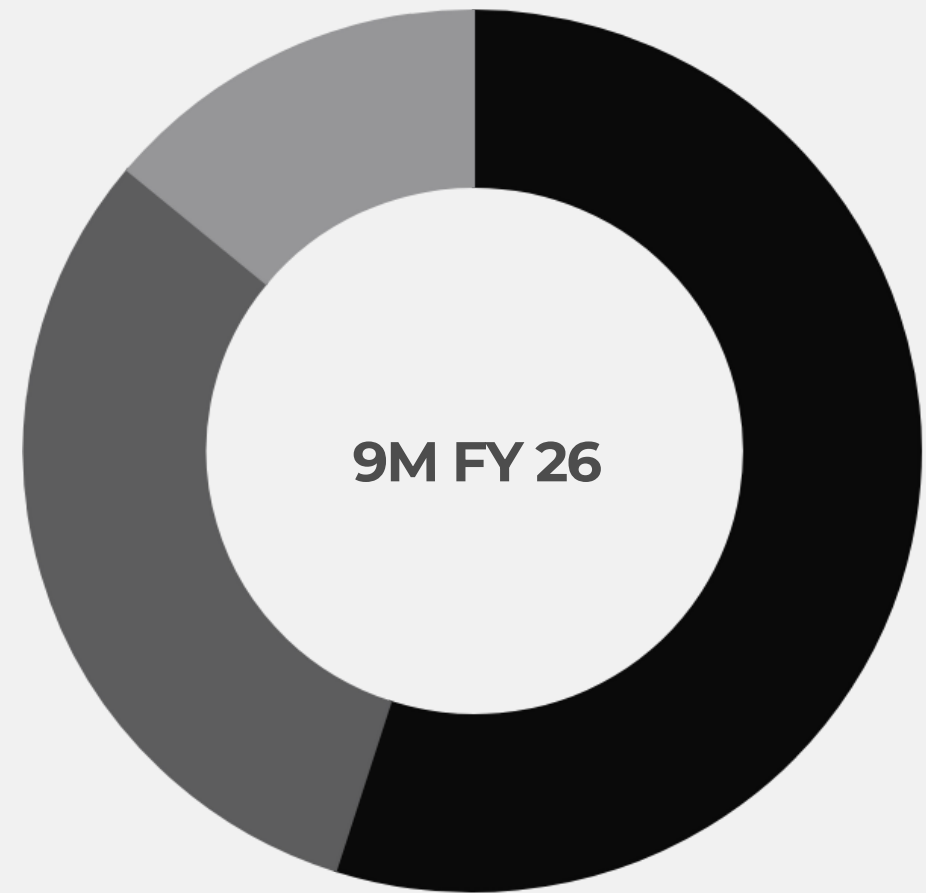
Fellow Chartered Accountant, Fellow Company Secretary and consultant by profession.

C: Our Consolidated Performance

Consolidated Financials Revenue Mix



- 60% Bathware
- 27% Plastic Pipes & Fittings
- 13% Consumer Products



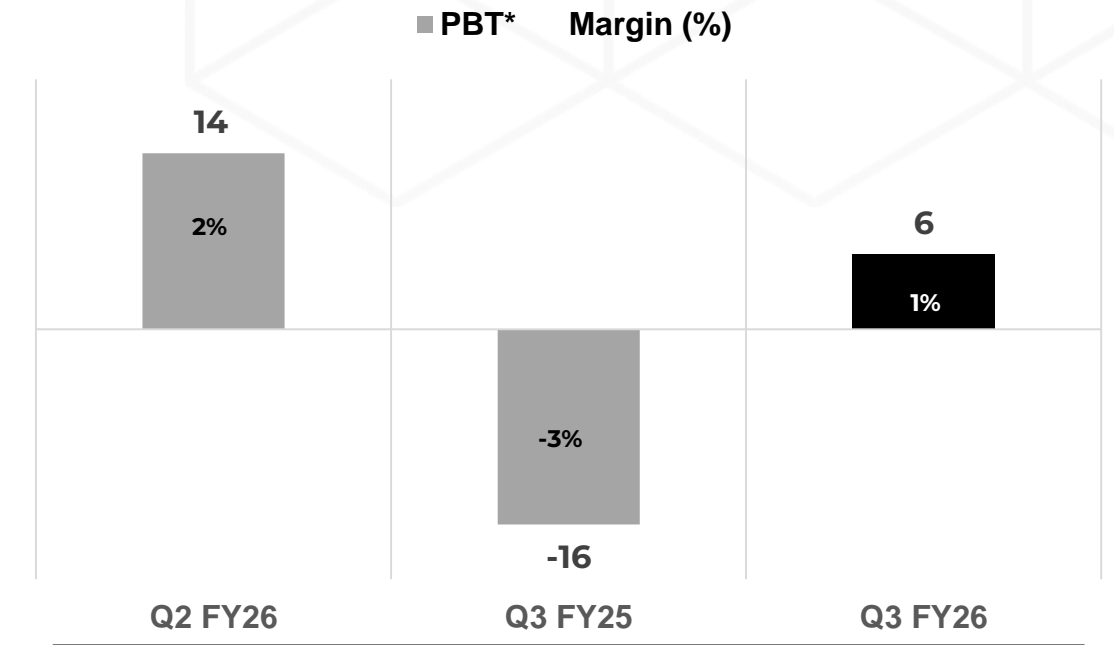
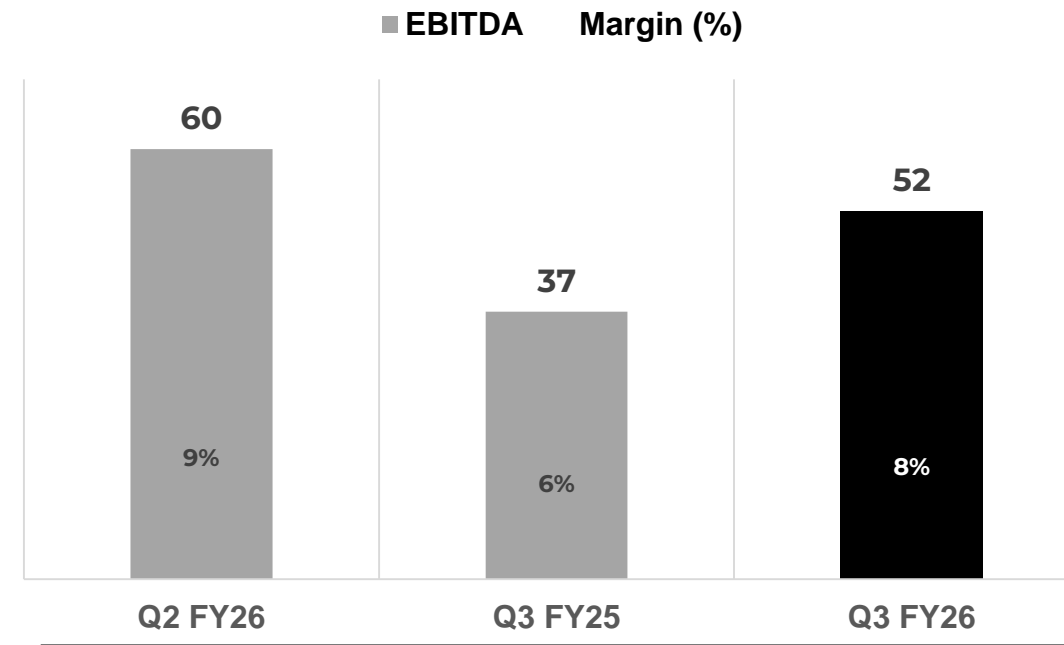
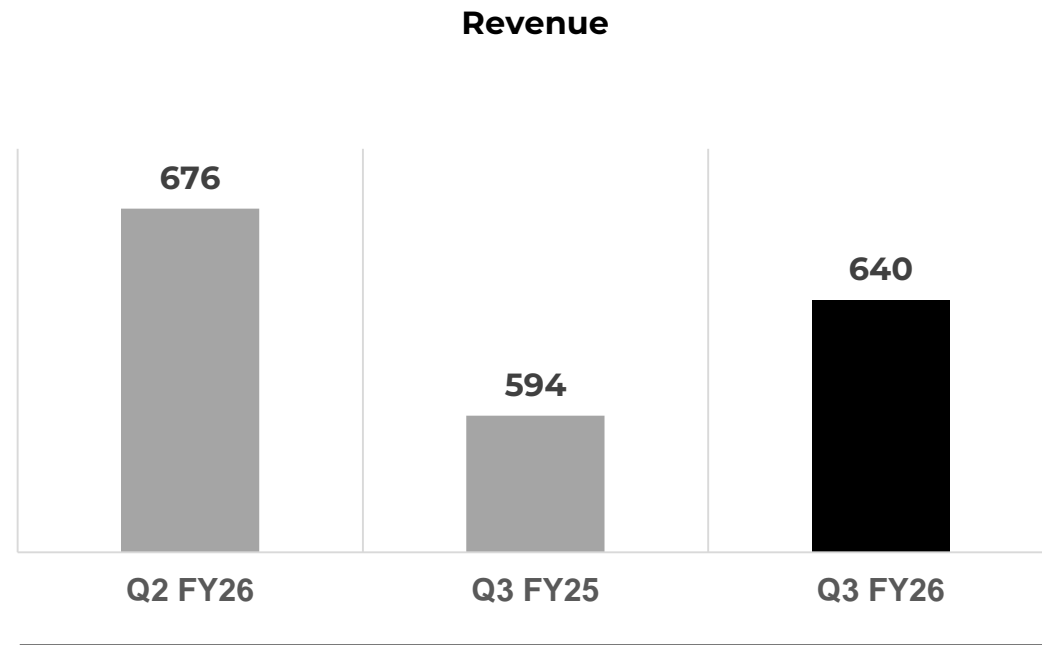
- 61% Bathware
- 26% Plastic Pipes & Fittings
- 13% Consumer Products



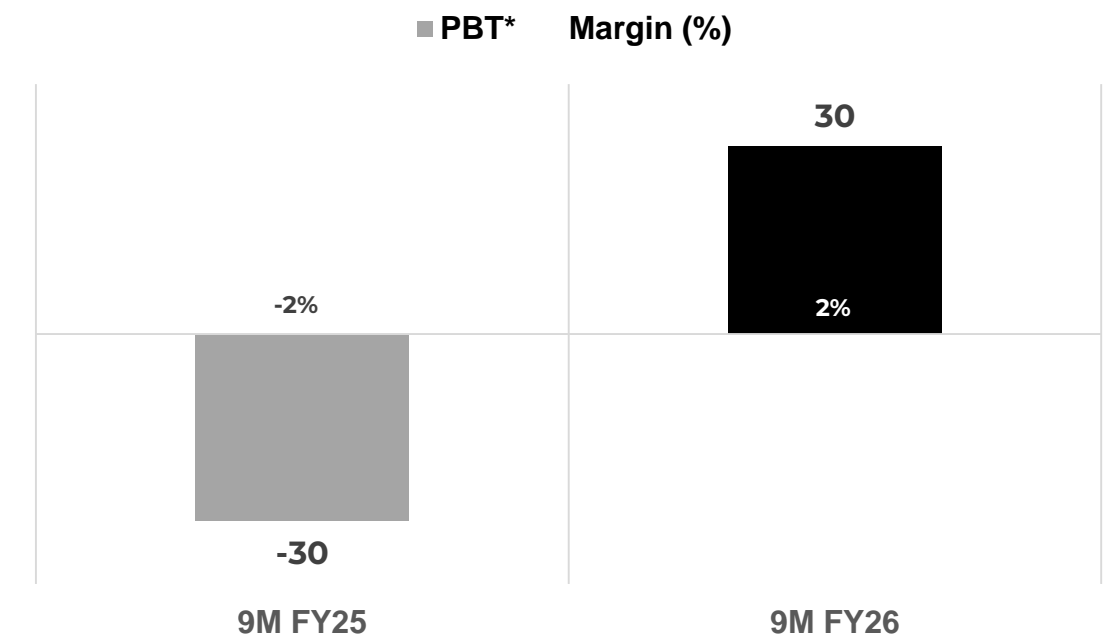
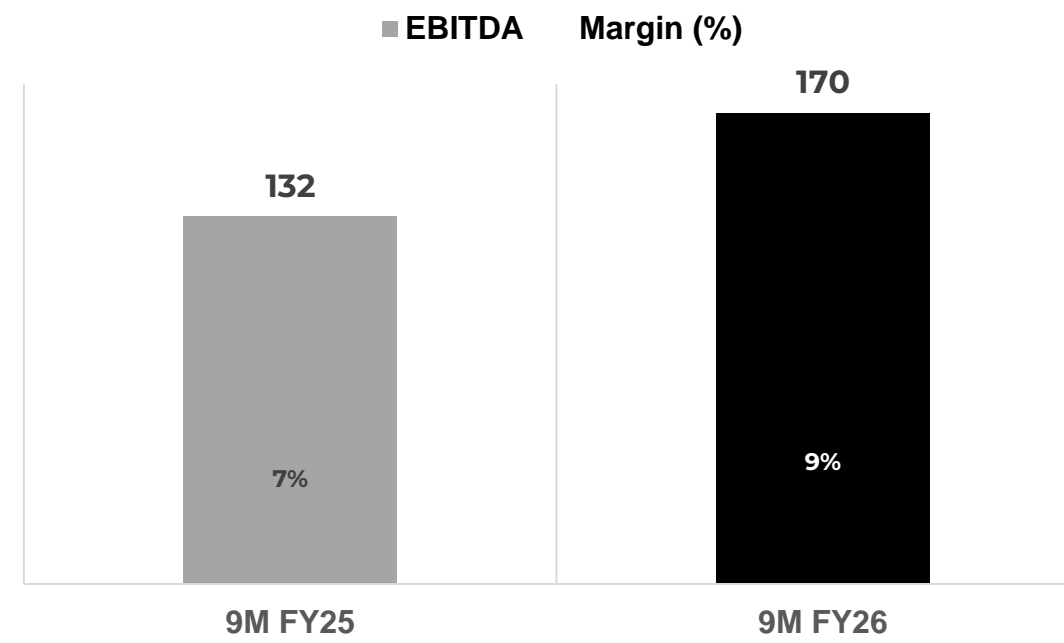
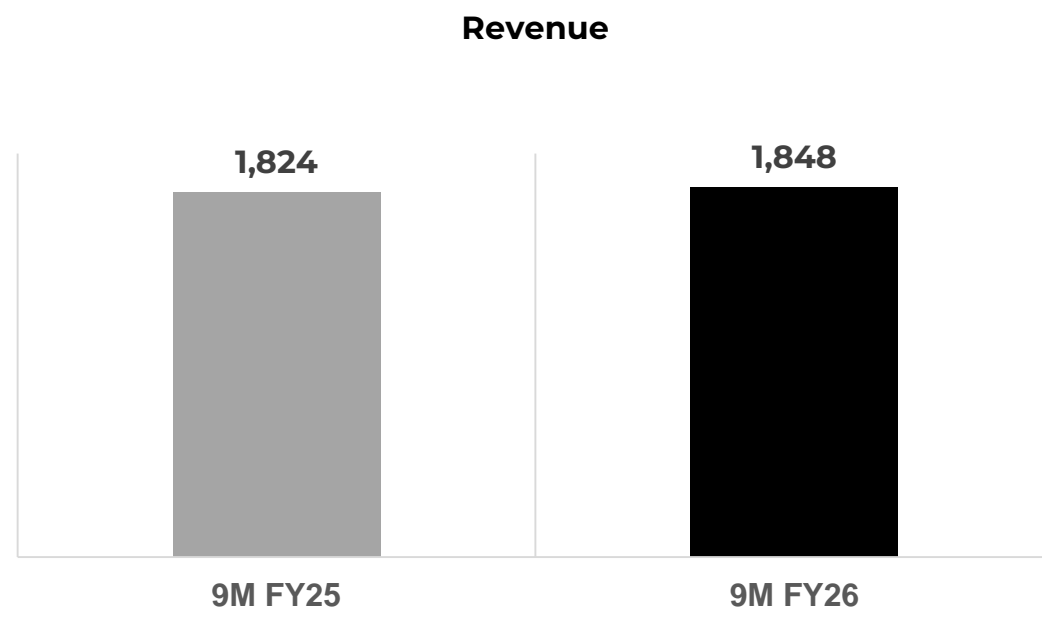
Consolidated Financial Performance

(₹ in crore)

Q3 FY 26



9M FY 26



Notes:
 * Profit Before Tax figure excludes the share of profit /(loss) after tax of Joint Venture
 * The Profit Before Tax figure excludes exceptional loss / gain items of (i) Rs.49.49 crore loss due to discontinuation of certain high loss making product categories in Q1 FY26, (ii) gain of Rs.0.61 crore in Q2 FY26 and (iii) loss of Rs.0.05 crore in Q3 FY26 . Please refer note no 2 & 3 of Q3 FY26 published financial results for the further details
 • All figures are from Continuing Operations

THANK YOU



Naveen Malik



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