



15th May, 2026

**BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548**

**National Stock Exchange of India Ltd.
(NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA**

Sub: Investor Update for the Q4/FY2025-26.

Dear Sir/Madam,

Please find enclosed herewith Investor update of Somany Ceramics Limited regarding performance of the Company during the quarter and Financial year ended on 31st March, 2026.

The Investor update may also be accessed on the website of the Company www.somanyceramics.com.

This is for your information & records.

Thanking you,

Yours faithfully,
For **Somany Ceramics Limited**

**Anuj Kalia
Company Secretary & Compliance Officer
Membership No.: A31850**

Encl: as above





SOMANY CERAMICS LIMITED
Investor Presentation – Q4FY26

Crafting A Steady
Future

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The Company delivered a resilient performance in Q4 FY26, with consolidated revenue growing by 6% YoY to INR 812 crore. EBITDA margin improved to 11.4% during the quarter, compared to 8.2% in Q4 FY25, driven by effective cost management, operational resilience, and an improved product mix.

The recent US-Iran conflict resulted in constraints in gas availability and a sharp increase in fuel costs from early March, particularly impacting propane-dependent units in the Morbi cluster. Despite these challenges, we maintained stable production levels, supported by diversified manufacturing footprint, adequate inventory position, and uninterrupted operations across North and South manufacturing facilities.

The increase in gas prices led to calibrated price hikes across the industry. While the market continues to adjust to the revised pricing environment, our ability to ensure uninterrupted supplies enabled us to service customers efficiently and further strengthen our market position.

Going forward, we will continue to closely monitor demand trends, fuel-cost movements, and pricing dynamics, and take timely actions as required. Our focus remains on driving sustainable and profitable growth through product-mix improvement, higher capacity utilisation, disciplined working-capital management, and stronger free cash flow generation.



Capacity

- **Tiles capacity of ~75 msm p.a.** (including dedicated outsource tie ups)
- **Sanitaryware capacity of 0.48 mn pcs p.a.** (excluding outsource tie ups)
- **Bath fittings capacity at 1.30 mn pcs p.a.** (excluding outsource tie ups)



Production

Tiles Production of 11.65 msm; Own plants (6.42 msm) and JVs (5.23 msm)

Capacity Utilisation in Q4 stood at:

- **82% in tiles**
- **83% in sanitaryware**
- **Optimum capacity** in faucets



Sales Mix

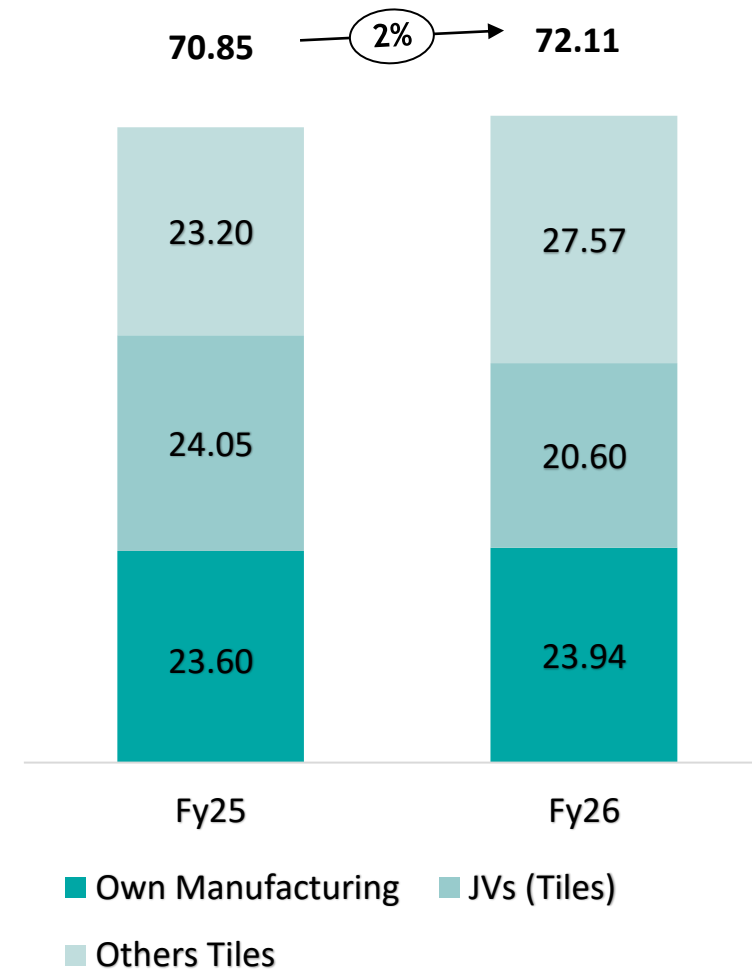
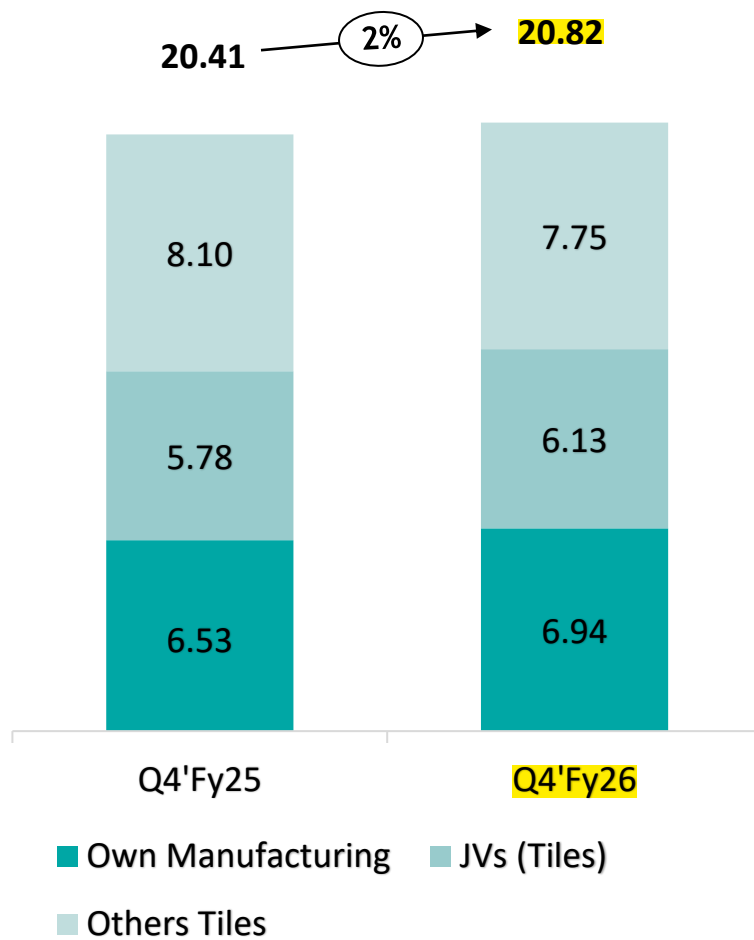
- Own manufacturing (26%)
- JVs (34%)
- Others (40%)



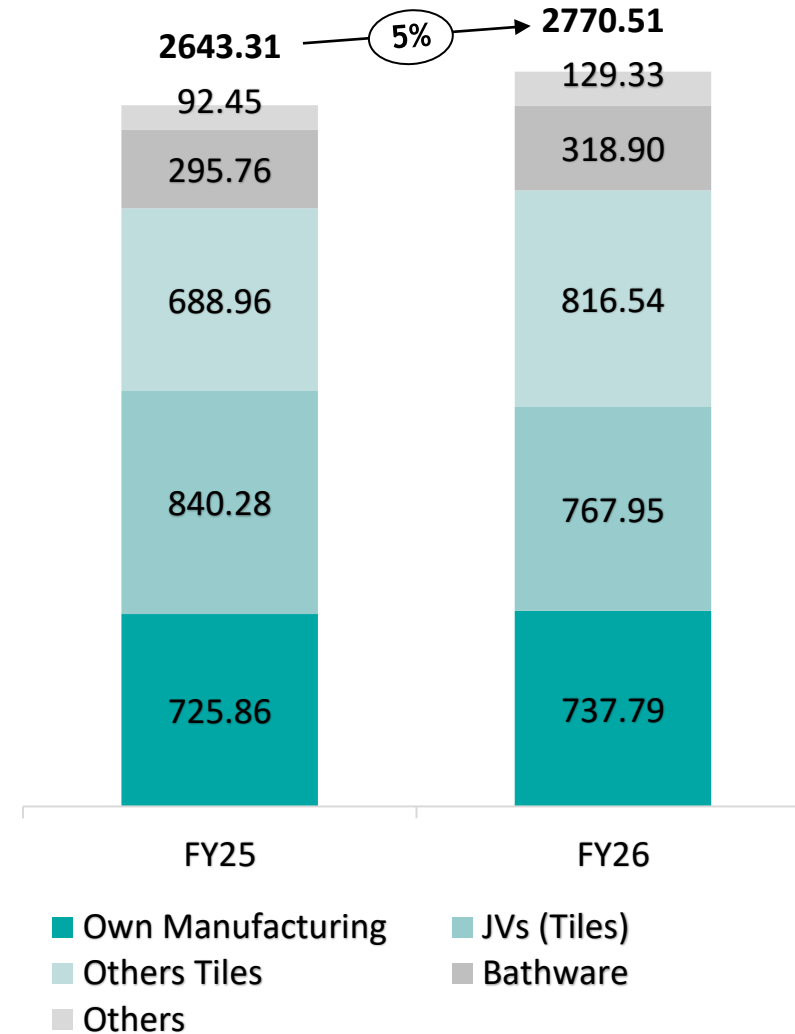
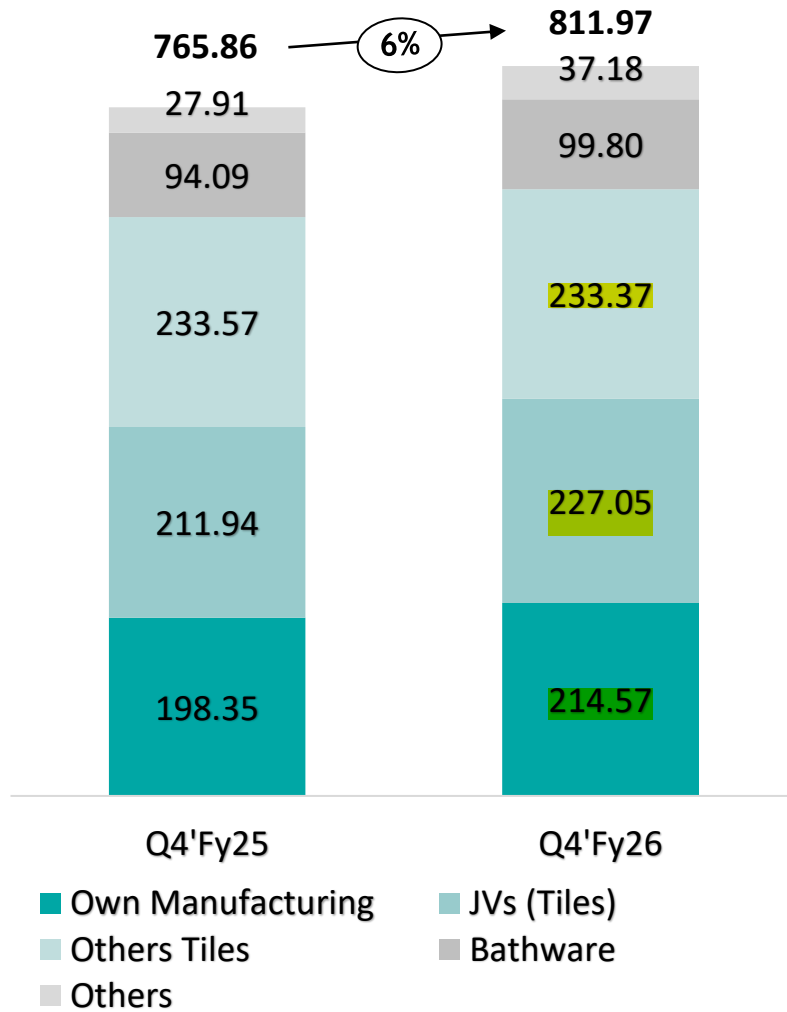
Financial

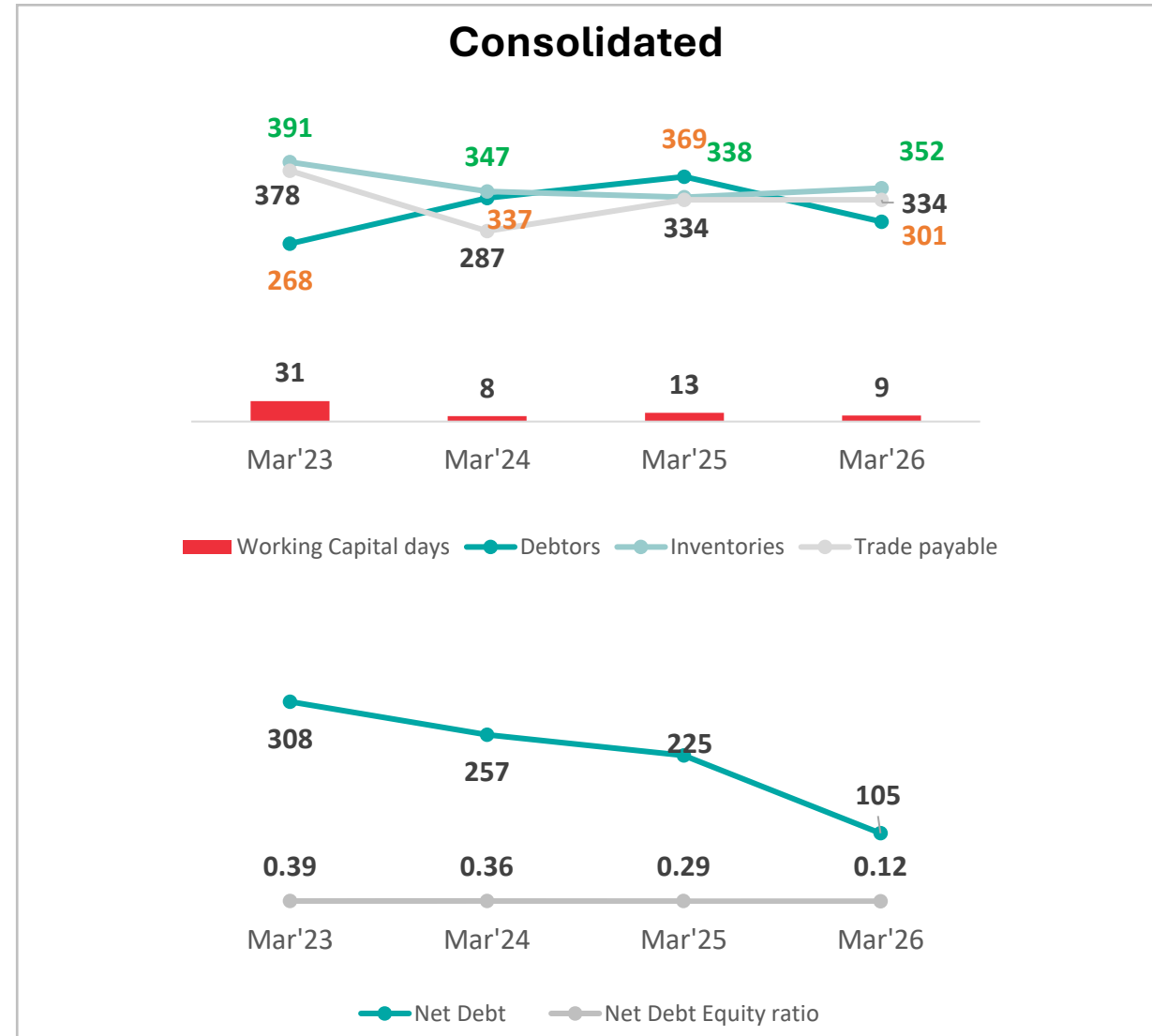
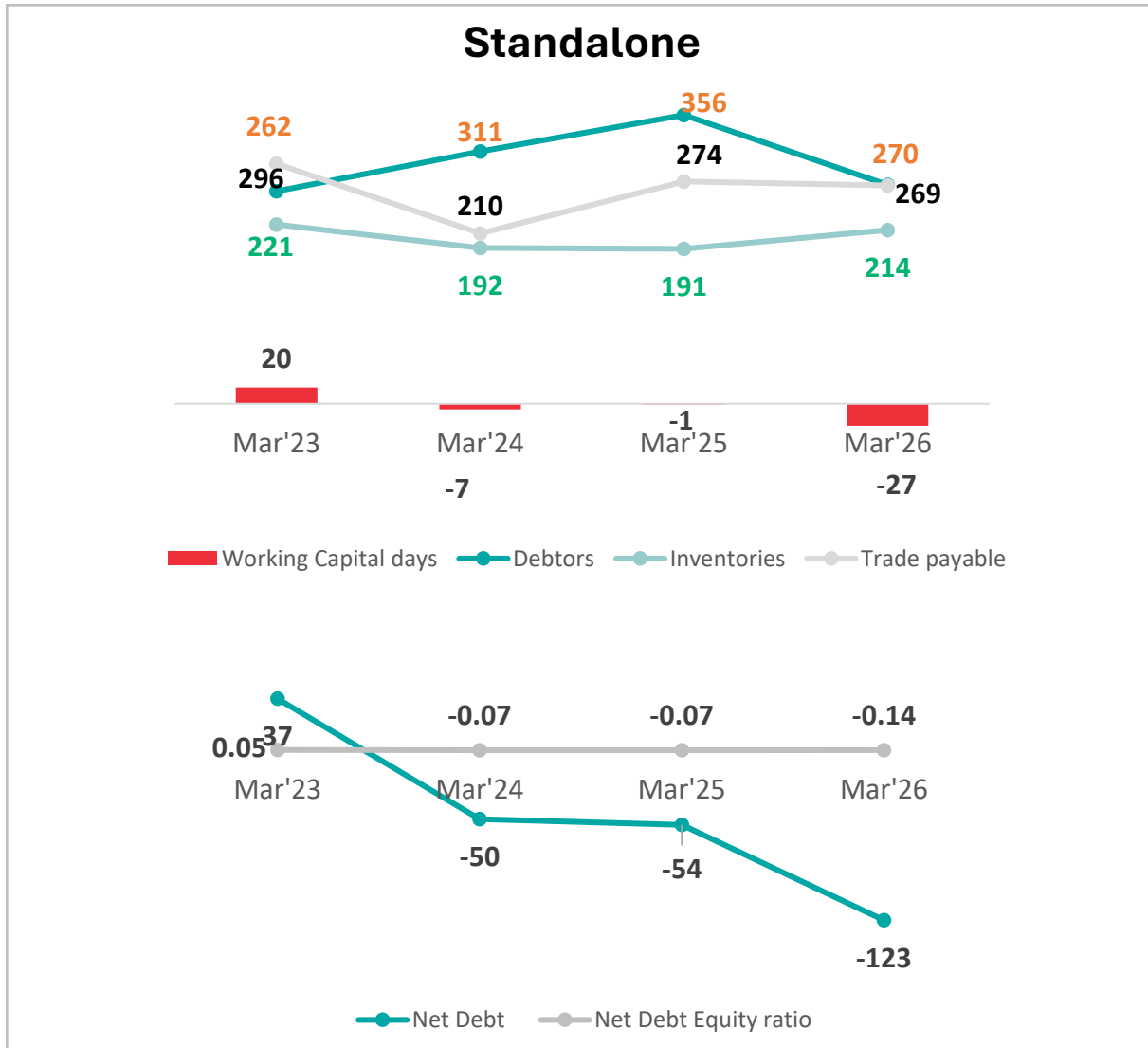
- Sales grew by **6%** to **₹ 812** crores
- Operating margin @ **11.4%**
- PBT and PAT stood at **₹ 58** and **₹ 38** crores respectively

Tiles Volume (msm)



Sales Value (INR crores)





Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors

Profit & Loss (Standalone)

Particulars	Q4'FY26	Q4'FY25	Growth	FY26	FY25	Growth
Sales	748	741	0.9%	2,628	2,560	2.6%
EBIDTA	63	47	35.8%	184	139	32.1%
EBIDTA margin	8.5%	6.3%	2.2%	7.0%	5.4%	1.6%
Profit Before Tax	53	37	43.5%	138	103	33.3%
PBT margin	7.1%	5.0%	2.1%	5.2%	4.0%	1.2%
Exceptional Item (Gain)/Loss	3	-	-	5	-9	-
PBT after Exceptional Item	49	37	34.1%	133	113	17.7%
Tax expenses	12	8	42.4%	34	27	24.1%
Profit after tax	37	28	31.7%	99	86	15.6%
EPS (INR)	9.15	6.94	31.8%	24.16	20.89	15.7%

Profit & Loss (Consolidated)

Particulars	Q4'FY26	Q4'FY25	Growth	FY26	FY25	Growth
Sales	812	766	6.0%	2,771	2,643	4.8%
EBIDTA	92	62	47.8%	258	221	16.7%
EBIDTA margin	11.4%	8.2%	3.2%	9.3%	8.4%	0.9%
Profit Before Tax	58	25	131.0%	114	87	30.6%
PBT margin	7.1%	3.3%	3.8%	4.1%	3.3%	0.8%
Exceptional Item (Gain)/Loss	4	-	-	5	2	-
PBT after Exceptional Item	54	25	117.0%	109	85	27.5%
Tax expenses	17	6	168.2%	35	27	27.0%
Profit after tax	37	19	99.9%	74	58	27.8%
PAT - Controlling Interest	38	21	77.3%	81	60	35.2%
EPS (INR)	9.23	5.20	77.5%	19.80	14.65	35.2%

Particulars	Standalone		Consolidated	
	FY 26	FY 25	FY 26	FY 25
Property, Plant & Equip. (incl. CWIP)	536	491	1,110	1,080
Loans & Investments	434	379	6	8
Other Non-current Assets	17	17	41	33
Current Assets	658	658	855	846
Total Assets	1,646	1,545	2,012	1,967
Equity Share Capital	8	8	8	8
Other Equity	883	792	834	764
Net Worth	891	800	842	772
Non-controlling Interest	0	0	78	73
Total Debt	14	14	251	302
Other Non-current Liabilities	191	130	200	139
Current Liabilities	549	601	641	681
Total Liabilities	1,646	1,545	2,012	1,967

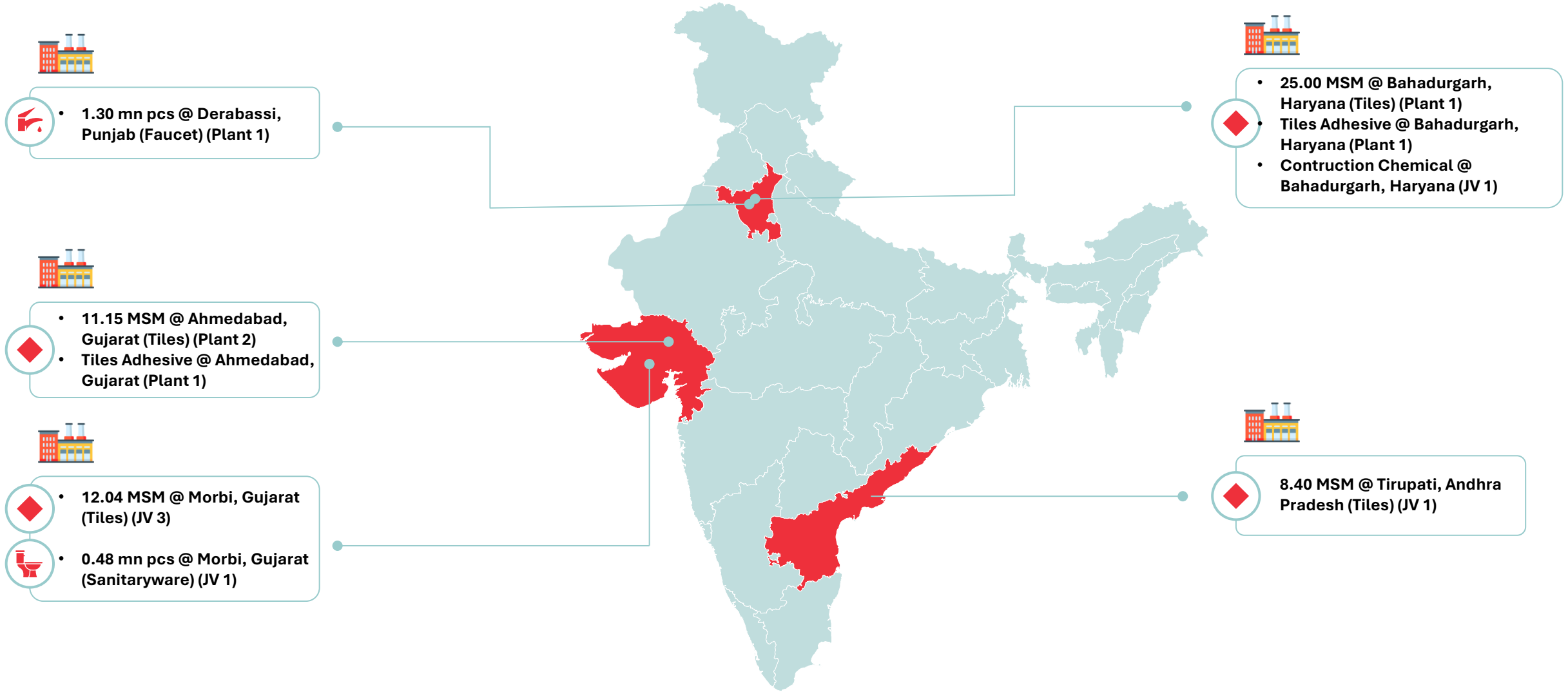
Historical Financials (Profit & Loss)

Particulars	FY 26	FY 25	FY 24	FY 23	FY 22
Sales	2,771	2,643	2,577	2,465	2,083
EBIDTA	258	221	253	189	207
EBIDTA margin	9.3%	8.4%	9.8%	7.7%	9.9%
Depreciation	107	90	73	68	64
Interest	48	52	46	40	30
Profit Before Tax	114	87	145	95	126
PBT margin	4.1%	3.3%	5.6%	3.9%	6.1%
Exceptional Item (Gain)/Loss	5	2	2	2	-
PBT after Exceptional Item	109	85	143	93	126
Tax expenses	35	27	43	26	33
Profit after tax	74	58	99	67	93
PAT - Controlling Interest	81	60	97	71	89
EPS (Rs.)	19.80	14.65	23.01	16.83	20.88

Historical Financials (Balance Sheet)

Particulars	FY 26	FY 25	FY 24	FY 23	FY 22
Property, Plant & Equip. (incl. CWIP)	1,110	1,080	1,130	1,062	979
Loans & Investments	6	8	-	3	-
Other Non-current Assets	41	33	32	47	28
Current Assets	855	846	822	899	786
Total Assets	2,012	1,967	1,984	2,011	1,793
Equity Share Capital	8	8	8	8	8
Other Equity	834	764	712	779	718
Net Worth	842	772	720	787	726
Non-controlling Interest	78	73	113	108	108
Total Debt	251	302	335	488	477
Other Non-current Liabilities	200	139	123	118	108
Current Liabilities	641	681	693	510	374
Total Liabilities	2,012	1,967	1,984	2,011	1,793

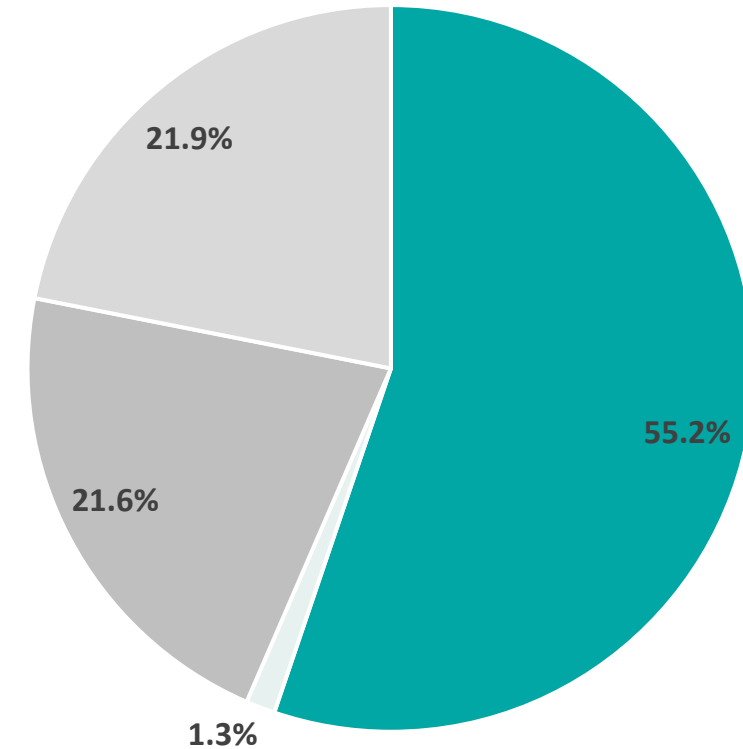
Pan India Manufacturing Facilities as on March 31, 2026



Shareholding as on 31st Mar'26

Particulars	31 st Mar'26	31 st Dec'25
Promoters	55.2%	55.0%
FII	1.3%	0.9%
DII	21.6%	23.0%
Others	21.9%	21.0%
Equity Shares	4,10,12,806	4,10,12,806

Equity shares of ₹ 2/- each



■ Promoters ■ FII ■ DII ■ Others

COMPANY :



Somany Ceramics Limited

CIN : L40200WB1968PLC224116

Mr. Sailesh Raj Kedawat, CFO

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Meeting Request

Link



Thank You