

पंजीकृत एवं कॉर्पोरेट कार्यालय : इंजीनियर्स इंडिया भवन, 1, भीकाएजी कामा प्लेस, नई दिल्ली-110 066 भारत
Regd. & Corporate Office : Engineers India Bhawan, 1, Bhikaiji Cama Place, New Delhi-110 066 INDIA

ईमेल/e-mail: company.secretary@eil.co.in, दूरभाष /Phone: 011-26763451

कंपनी सचिवालय/ COMPANY SECRETARIAT

सं.सचिव/No. Secy/906/9/10

14.11.2025

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 023 Scrip Code-532178	The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol-ENGINEERSIN
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विषय: निवेशक प्रस्तुति: तिमाही परिणाम Q2-FY 2025-26 परहाइलाइट्स

Sub: Investor Presentation: Highlights on Quarterly Results Q2-FY 2025-26

प्रिय महोदय/महोदया,
Dear Sir/Madam,

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on highlights of the Financial Results for the quarter and half year ended 30th September, 2025 is enclosed herewith for the purpose of dissemination of information widely to the members.

धन्यवाद/Thanking you,

भवदीय/Very truly yours,

कर्त इंजीनियर्स इंडिया लिमिटेड
For Engineers India Limited

एस. के. पाढ़ी/ S.K. Padhi
Company Secretary &
Compliance officer/
कंपनी सचिव एवं अनुपालन अधिकारी

संलग्नक: यथोक्त/Encl: As above



Engineers India Limited



Investor Presentation 2nd Quarter Results : FY 25-26



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Quarterly Financial Performance

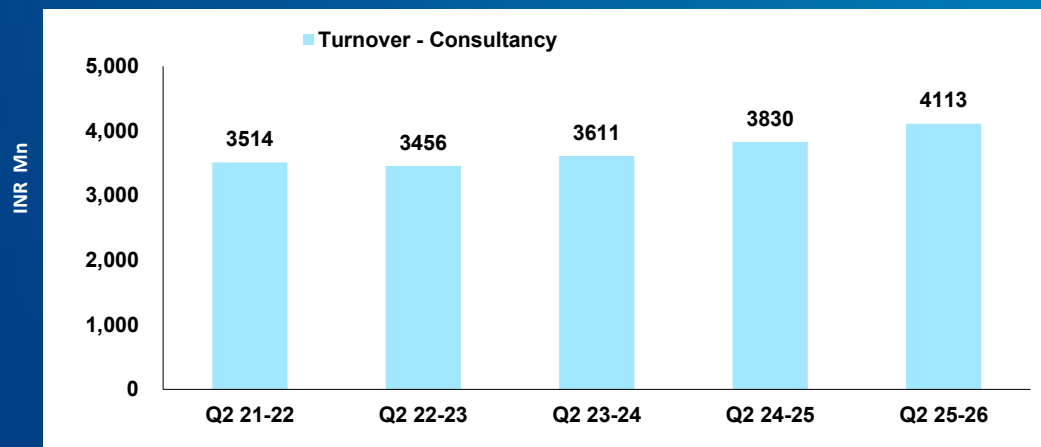
Q2 FY25-26 Performance Summary - Standalone

Standalone			Rs Mn			
TURNOVER	Q2 25-26	Q1 25-26	Q1 24-25	Q2 24-25	Q3 24-25	Q4 24-25
Consultancy – Domestic	3414.32	3340.68	2617.89	2787.02	3087.54	4585.67
Consultancy – Overseas	698.65	740.60	847.53	1042.60	980.36	839.03
Consultancy Total	4112.97	4081.28	3465.42	3829.62	4067.90	5424.70
Turnkey	4891.06	4490.20	2640.81	2934.71	3433.72	4486.64
Consultancy + Turnkey	9004.03	8571.48	6106.23	6764.33	7501.62	9911.34
Other Income	478.37	349.64	376.96	529.49	370.46	419.54
Total Income	9482.40	8921.11	6483.19	7293.82	7872.08	10330.88
SEGMENT PROFIT	Q2 25-26	Q1 25-26	Q1 24-25	Q2 24-25	Q3 24-25	Q4 23-24
Consultancy	1164.13	682.17	521.56	741.36	1047.98	2785.37
Turnkey	243.45	249.71	211.69	165.21	189.20	487.80
Total	1407.58	931.88	733.25	906.57	1237.18	3273.17

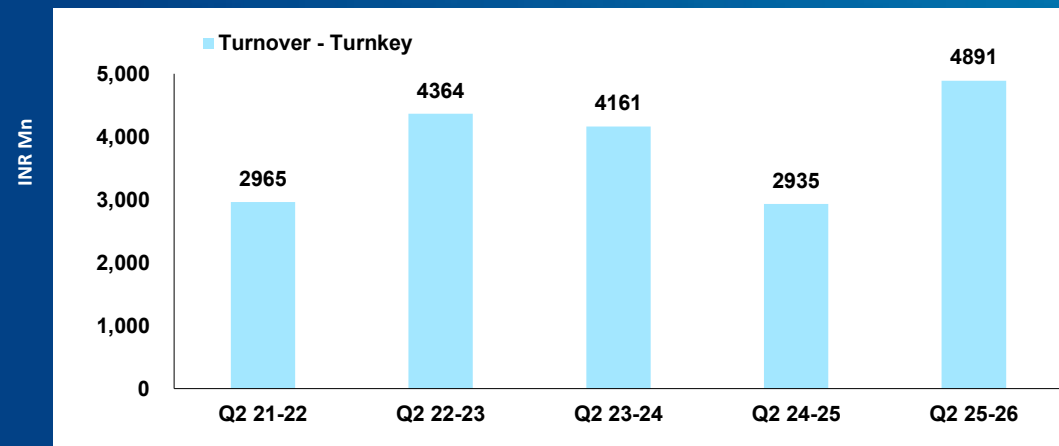
Note: All figures are on standalone basis

Q2 FY25-26 Quarterly Performance - Standalone

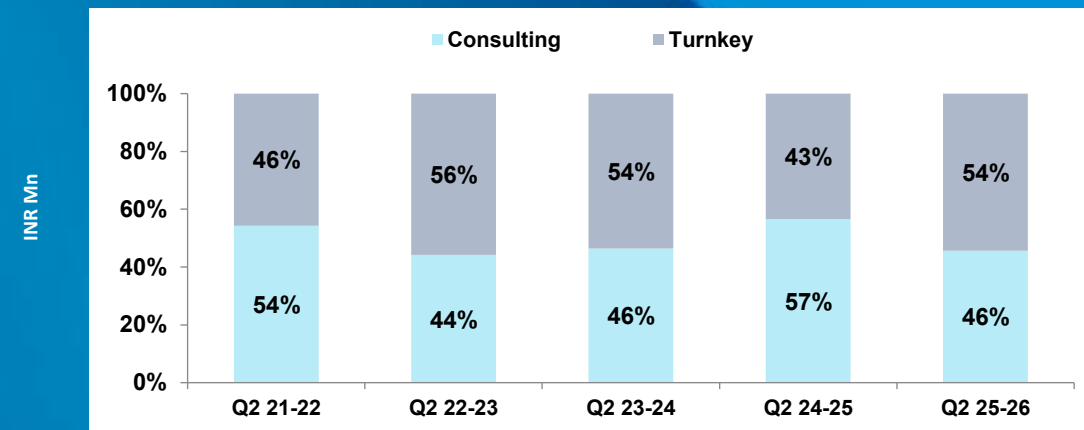
Turnover - Consultancy



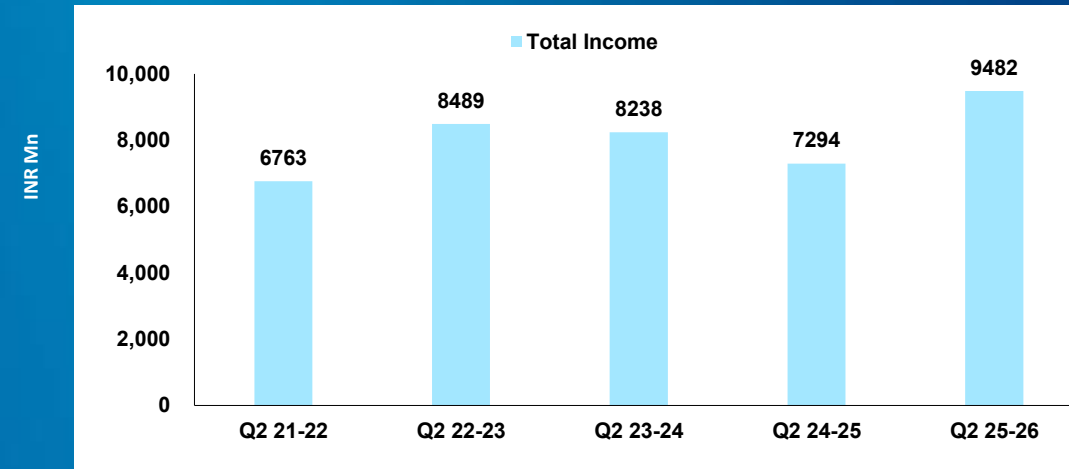
Turnover - Turnkey



Turnover Mix (Consultancy Vs Turnkey)



Total Income



Note: All figures are on standalone basis

Delivering Excellence Through People

H1 FY 25-26: Half Yearly Performance Summary – Standalone

Rs Mn

TURNOVER	H1 25-26	H1 24-25	H2 24-25
Consultancy – Domestic	6755.00	5404.91	7673.21
Consultancy – Overseas	1439.25	1890.14	1819.39
Consultancy Total	8194.25	7295.05	9492.60
Turnkey	9381.26	5575.52	7920.36
Consultancy + Turnkey	17575.51	12870.57	17412.96
Other Income	828.01	906.44	790.00
Total Income	18403.52	13777.01	18202.96
SEGMENT PROFIT	H1 25-26	H1 24-25	H2 24-25
Consultancy	1846.30	1262.91	3833.35
Turnkey	493.15	376.90	677.00
Total	2339.45	1639.81	4510.35

Note: All figures are on standalone basis

Q2 & H1 FY25-26: Performance Summary – Standalone

Rs Mn

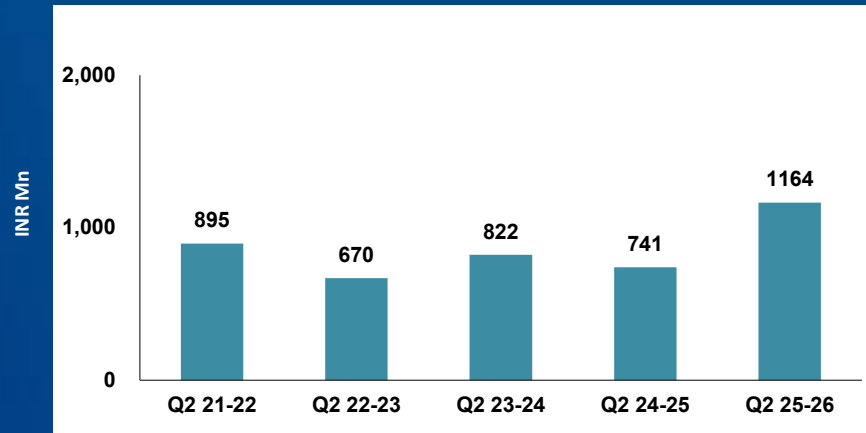
	Q2 25-26	Q1 25-26	Q1 24-25	Q2 24-25	Q3 24-25	Q4 24-25
PBT	1495.79	937.63	736.40	999.70	1181.35	3249.84
PAT	1149.08	700.8	547.79	791.21	881.04	2432.33
EPS#	2.04	1.25	0.97	1.41	1.57	4.33

	H1 25-26	H1 24-25	H2 24-25
PBT	2433.42	1736.10	4431.2
PAT	1849.88	1339.00	3313.39
EPS#	3.29	2.38	5.9

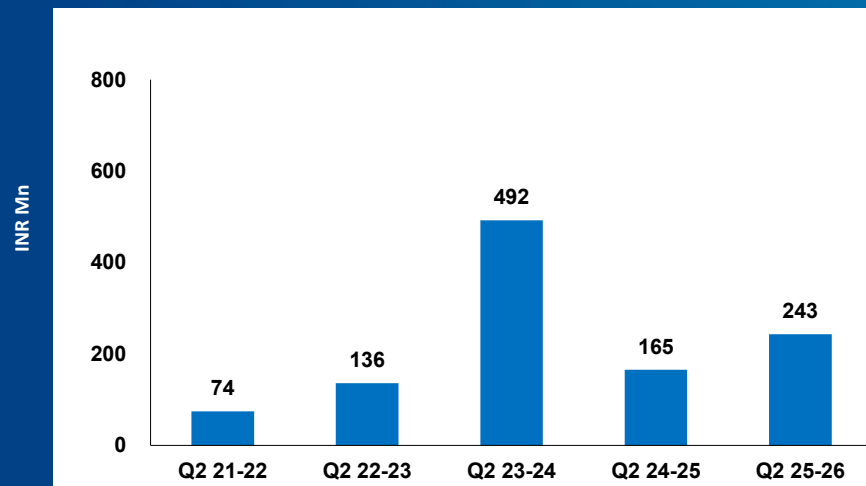
Note: All figures are on standalone basis

Q2 FY25-26: Quarterly Performance - Standalone

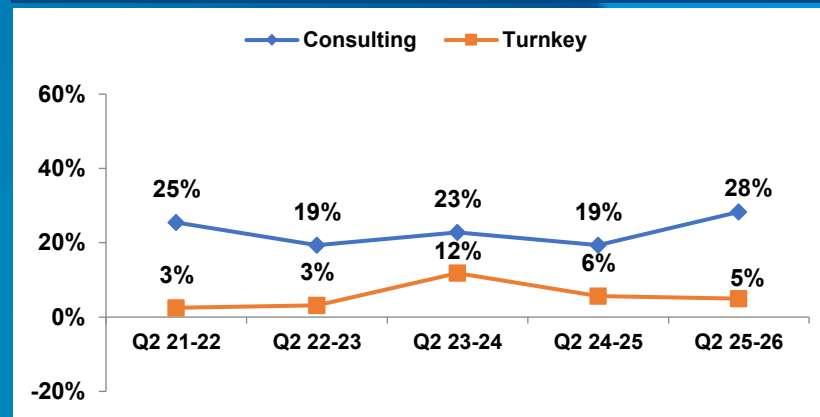
Segment Profit - Consultancy



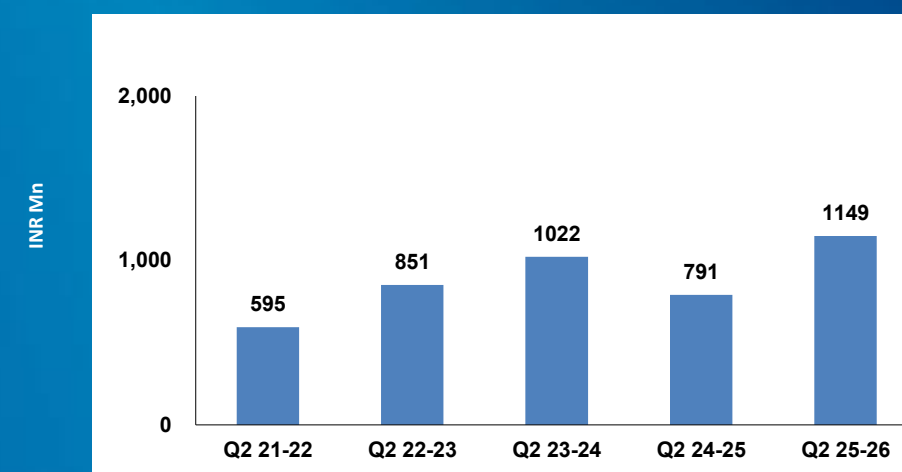
Segment Profit - Turnkey



Segment Profit %



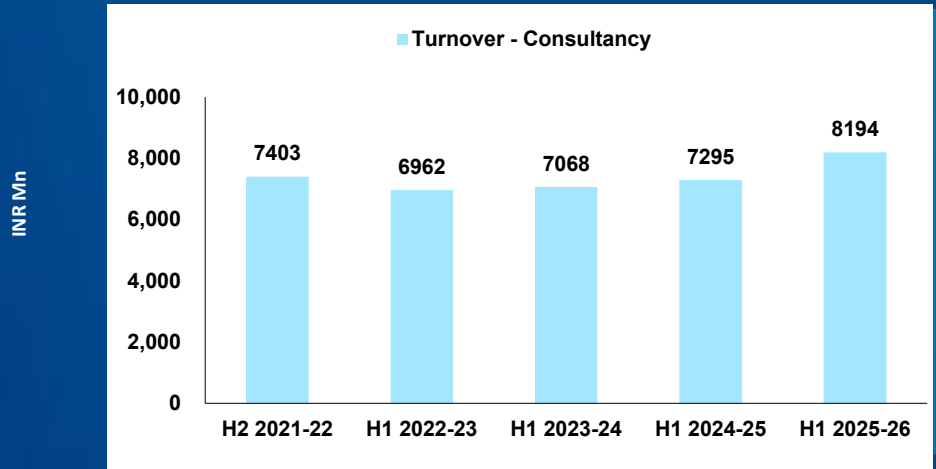
PAT



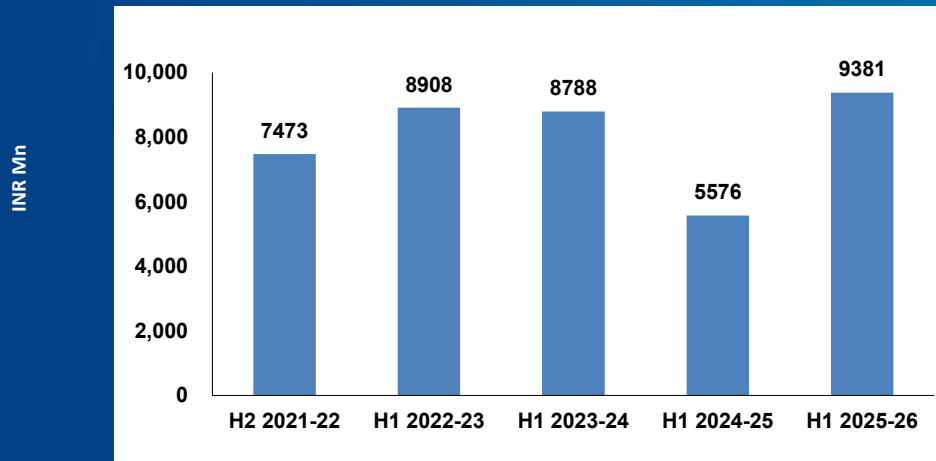
Note: All figures are on standalone basis

H1 FY25-26: Half Yearly Performance – Standalone

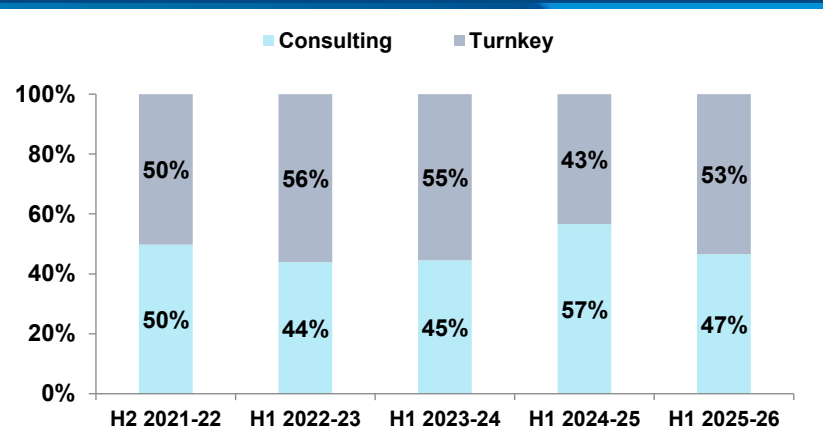
Turnover - Consultancy



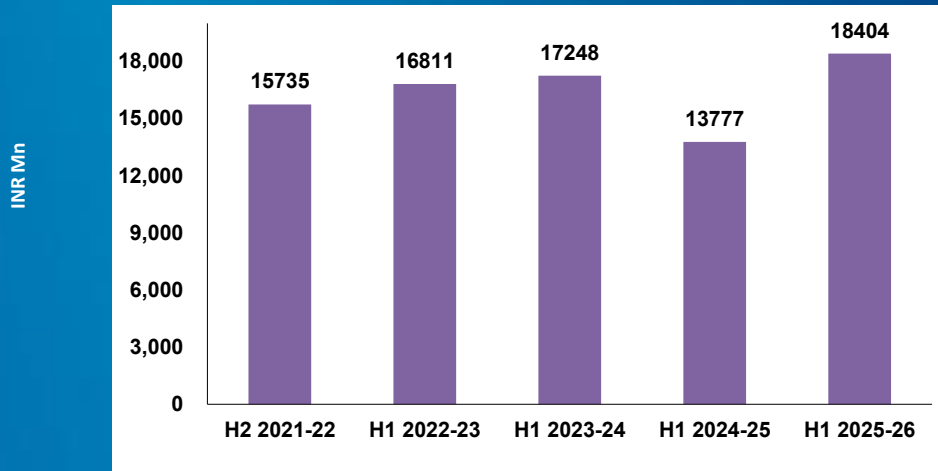
Turnover – Turnkey



Turnover Mix (Consultancy Vs Turnkey)

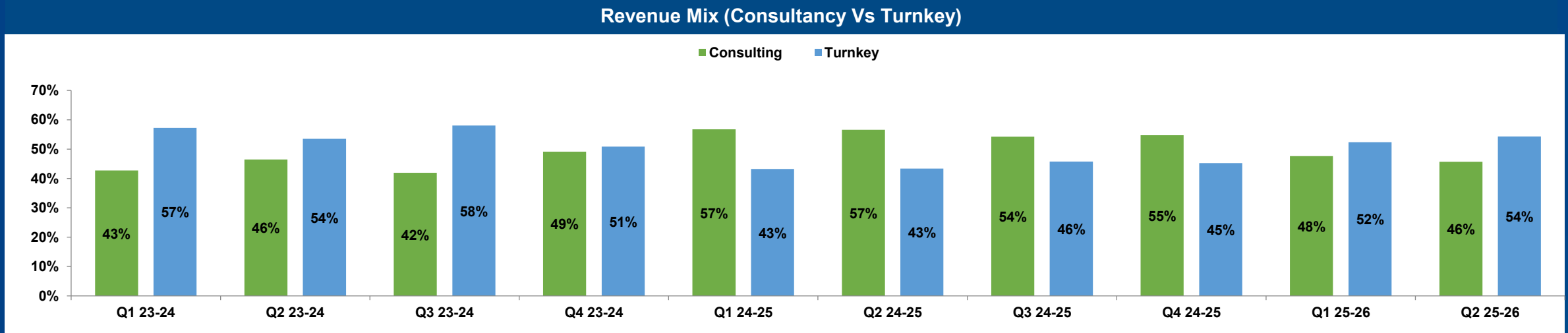
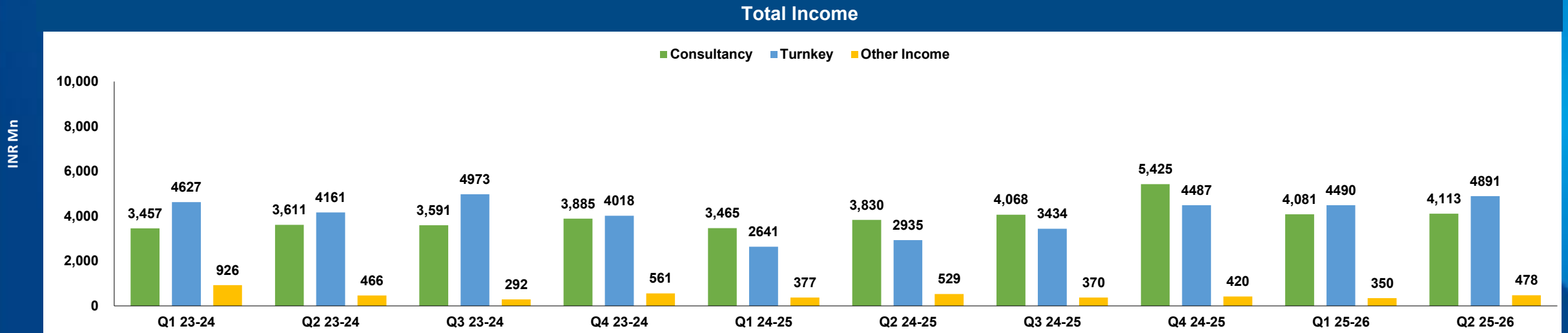


Total Income



Note: All figures are on standalone basis

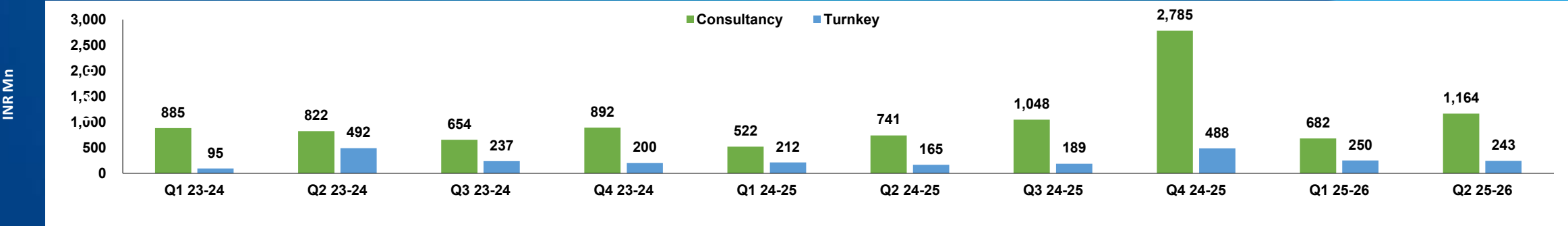
Quarterly Performance Track Record - Standalone



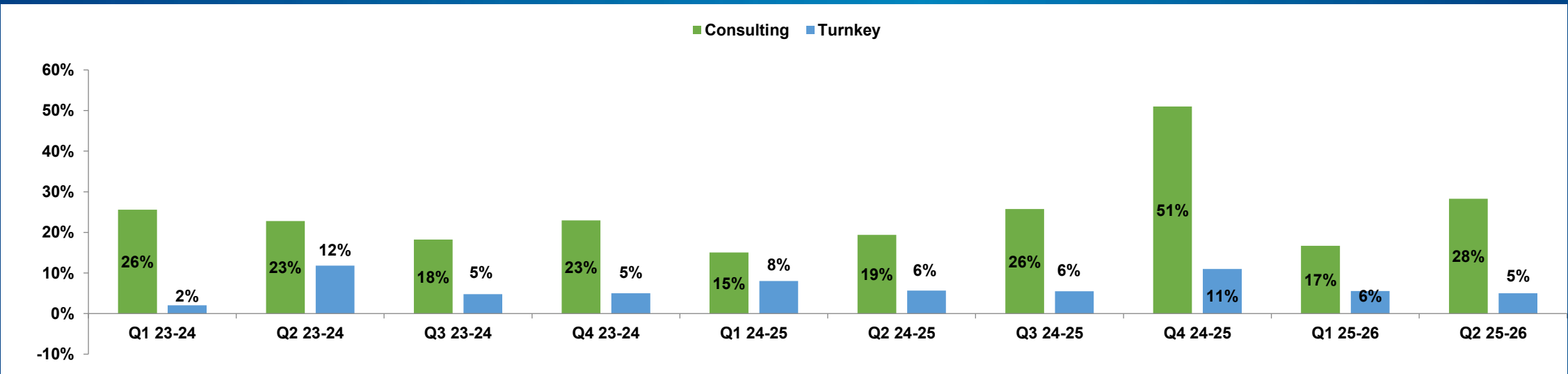
Note: All figures are on standalone basis

Quarterly Performance Track Record – Standalone

Segment Wise Operating Profit



Segment Wise Profit %



Note: All figures are on standalone basis



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Quarterly Business Secured and Order Book

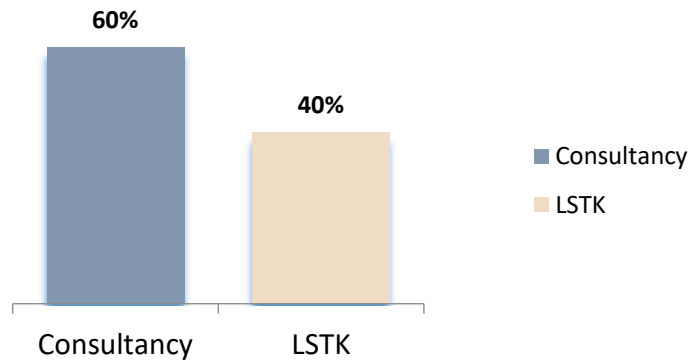
Quarterly Business Secured and Order Book – Standalone

Business Secured	H1 25-26	Q2 25-26	Q1 25-26	Q1 24-25	Q2 24-25	Q3 24-25	Q4 24-25
Consultancy (domestic)	4,137	2,819	1,318	10,023	15,864	2,097	7,012
Consultancy (overseas)	15,850	11,085	4,765	1,700	1,041	586	7,441
Consultancy Total	19,987	13,904	6,083	11,723	16,905	2,683	14,453
Turnkey	17,654	9,445	8,209	12,068	10,672	16,101	-2,464
Total Business secured	37,641	23,349	14,292	23,791	27,577	18,784	11,989

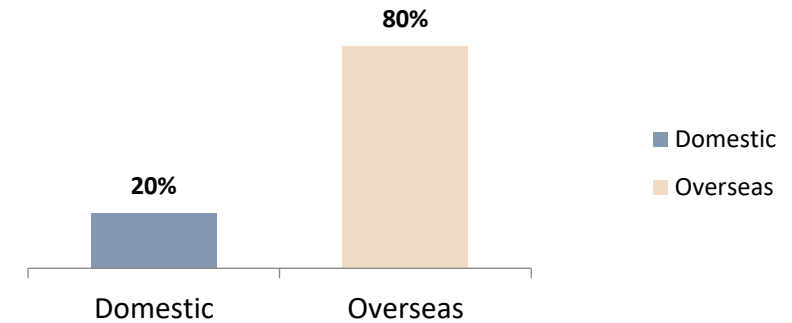
Order Book	As on Sep 25	As on Jun 25	As on Jun 24	As on Sep 24	As on Dec 24	As on Mar 25
Consultancy	76,856	68,133	55,223	64,957	55,538	66,482
Turnkey	54,455	53,310	41,358	46,596	57,986	50,691
Total Order Book	131,311	121,443	96,581	1,11,553	113,524	117,173
Consultancy %	59%	56%	57%	58%	49%	57%
Turnkey %	41%	44%	43%	42%	51%	43%

Quarterly Business Secured Break up – Standalone

Consultancy Vs LSTK



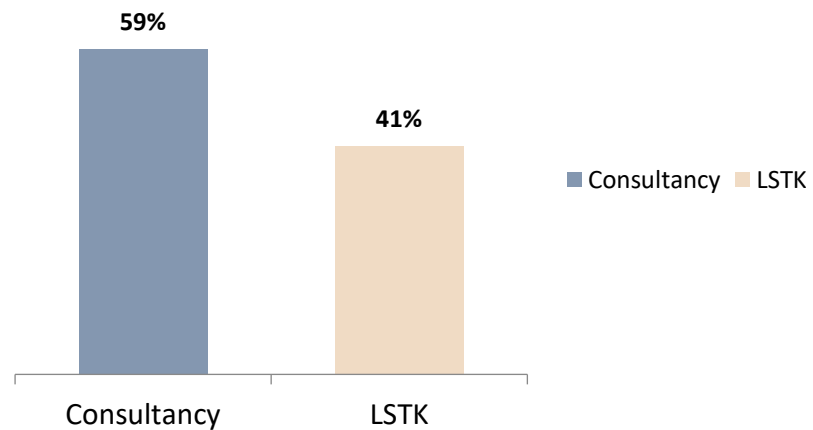
Consultancy
Domestic Vs Overseas



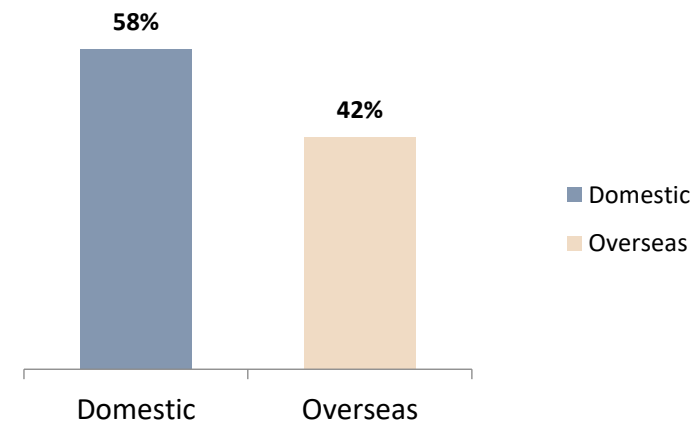
Note : Data on standalone basis

Quarterly Order Book Break up – Standalone

Consultancy Vs LSTK



Consultancy
Domestic Vs Overseas



Note : Data on standalone basis

Q2 FY25-26 : Salient Orders Secured

Service Type	Project scope	Client	Contract Value (Rs. Million)	Award Date	Completion Date
Domestic					
Depository	PMA Services for Development of Phase -3B	Confidential	6300	July 2025	July 2028
LSTK-OBE	Construction of Offshore Crew Change Facility, Santacruz, Mumbai	Confidential	950	July 2025	January 2027
Consultancy	Development of conceptual design and Engineering of Structures, systems and components of Bharat Small Modular Reactor (BSMR)	Confidential	290	August 2025	November 2026
LSTK-OBE	DPR,BEDP,EPCM & Supply for Helium Recovery from Natural Gas for OECT	Confidential	390	August 2025	February 2027
LSTK-OBE	Construction of New Office Building at Uran	Confidential	470	August 2025	February 2027
Consultancy	Independent Engineer for International Deepwater Multipurpose Seaport Project	Confidential	210	September 2025	September 2028
Consultancy	Project Management Agency (PMA) for Implementation of Electronics Component Manufacturing Scheme	Confidential	950	September 2025	August 2031
LSTK-OBE	Convention Centre at Advanced Training Institute, Goa	Confidential	120	September 2025	November 2025
Overseas					
Consultancy	FEED & PMC Services for Ruwais Field in Onshore Block -1	Confidential	270	July 2025	July 2026
Consultancy	PMC & EPCM Services for New Fertilizer Plant in North Africa	Confidential	6150	September 2025	September 2027

Q1 FY25-26 : Salient Orders Secured

Service Type	Project scope	Client	Contract Value (Rs. Million)	Award Date	Completion Date
Domestic					
Depository	PMC Services for “Development of Field Training Modules (FTM) at Nagpur”	Confidential	1300	April 2025	December 2026
Consultancy	Preparation of Detailed Feasibility Report (DFR) with +/- 20 % Cost Estimate, Firming up of Configuration, Licensor Selection and Obtain Environment Clearance for Greenfield Refinery Cum Petrochemical Complex in Andhra Pradesh	Confidential	310	April 2025	January 2026
Depository	PMC for Construction of boundary wall around the Shri Ram Mandir Complex in Ayodhya	Confidential	420	April 2025	June 2026
Depository	Project Management Consultant for Construction of Office Building Complex at Mumbai	Confidential	6480	April 2025	September 2027
Overseas					
Consultancy	Engineering and Project Management Consultancy Services in Kuwait	Confidential	3910	June 2025	October 2029
Consultancy	Select Study for Umm Al Dalkh (UAD) Long Term Development Project (LTDP) Project No. 14001-11536 (Package-2), UAE	Confidential	760	June 2025	May 2026



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Annual Performance Summary

Annual Performance Summary – Standalone

Rs Mn

TURNOVER	2024-25	2023-24	2022-23	2021-22	2020-21
Consultancy	16,788	14,543	14,179	14,575	13,833
Turnkey	13,496	17,779	18,659	14,129	17,214
Consultancy + Turnkey	30,284	32,322	32,838	28,704	31,047
Other Income	1,696	2,246	1,691	1,367	1,949
Total Income	31,980	34,568	34,529	30,071	32,996

SEGMENT PROFITS	2024-25	2023-24	2022-23	2021-22	2020-21
Consultancy	5,096	3,253	3,830	4,085	3,799
Turnkey	1054	1,024	521	356	558
Consultancy %	30%	22%	27%	28%	27%
Turnkey %	8%	6%	3%	3%	3%

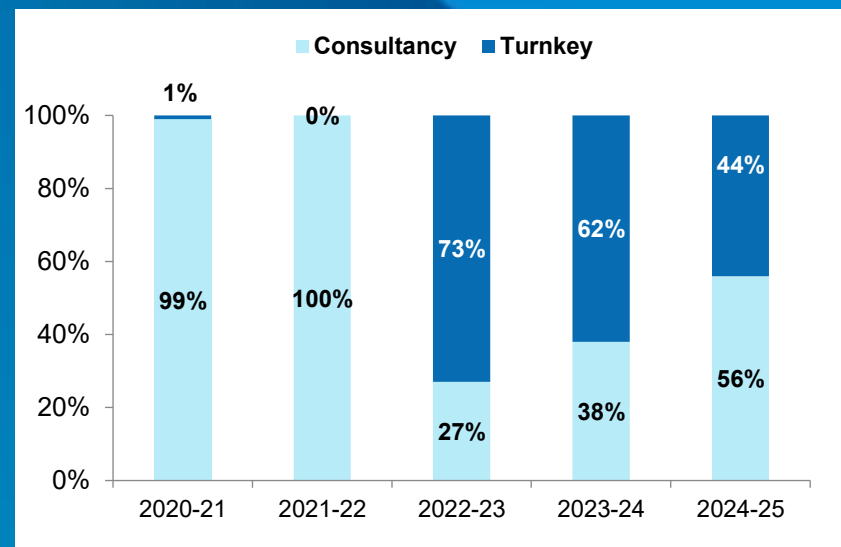
PAT	2024-25	2023-24	2022-23	2021-22	2020-21
PAT	4,652	3,570	3,422	3,444	2,595
PAT %	15%	11%	10%	12%	8%

Note: All figures are on standalone basis and rounded off to nearest digit

Business Secured and Order Book – Standalone

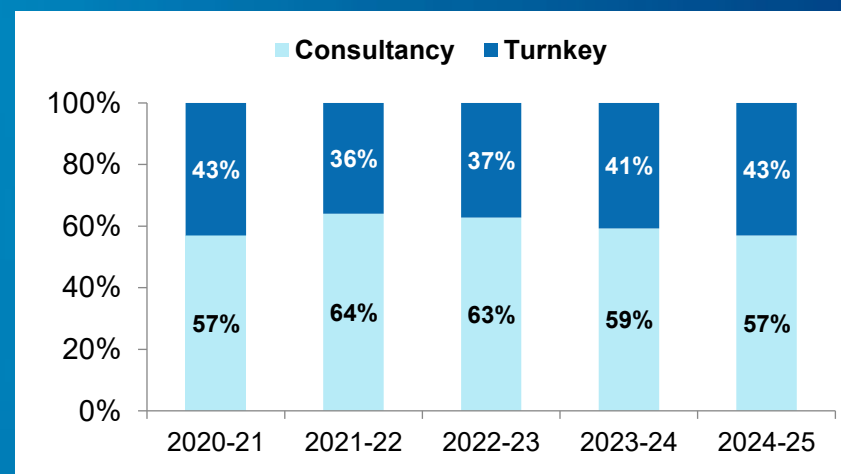
Rs Mn

Business Secured	FY 24-25	FY 23-24	FY 22-23	FY 21-22	FY 20-21
Consultancy (domestic)	34,996	7,964	6,477	16,515	14,550
Consultancy (overseas)	10,768	4,985	6,138	356	1,011
Consultancy Total	45,764	12,949	12,615	16,871	15,562
Turnkey	36,377	21,113	34,463	0	130
Total Business secured	82,141	34,062	47,078	16,871	15,692



Rs Mn

Order Book	March 25	March 24	March 23	March 22	March 21
Consultancy	66,482	46,367	48,296	48,983	45,816
Turnkey	50,691	31,868	28,650	27,566	34,003
Total Order Book	117,173	78,235	76,946	76,549	79,819
Consultancy %	57%	59%	63%	64%	57%
Turnkey %	43%	41%	37%	36%	43%



Capital Investments – as on 30th September 2025

Description	Investment 1	Investment 2		Investment 3	Investment 4
Name	Ramagundam Fertilizer Project	NELP IX : Two Upstream Assets		Minority stake in Numaligarh Refinery Ltd.	LLC-BEO (Bharat Energy Office)
		(CB-ONN-2010 / 8)	CB-ONN-2010 / 11		
Implemen-ting agency	M/s Ramagundam Fertiliser & Chemical Ltd.	M/s Bharat Petro Resources Ltd. (BPRL)	M/s GAIL India Ltd.	-	-
JV Partners / Share-holding	NFL - 26%; EIL - 26%; FCIL - 11%; GAIL- 14.3%; Telangana Govt - 11%; HTAS Consortium- 11.7%	BPRL – 25%, GAIL – 25%, EIL – 20%, BFIL – 20%, MIEL – 10%	BPRL – 25%, GAIL – 25%, EIL – 20%, BFIL – 15%, MIEL – 15%	EIL stake 4.37%	Equal participation of 20% by OIL, OVL, GAIL, IOCL & EIL
State / Country	Telangana	Gujarat	Gujarat	Assam	Moscow, Russia
Size / Capacity / Area	<u>Urea:</u> 3850 MTPD <u>Ammonia:</u> 2200 MTPD	Exploration Acreage 42 Sq. Km.	Exploration Acreage 131 Sq. Km.	3 MMTPA Refinery (Currently undergoing expansion to 9 MMTPA)	-
Approximate project cost/ investment at start	Rs. 6388 Crore	Rs. 300 Crore / USD 50 Million (During Bidding Stage)		-	USD 500,000/-
Total Equity Investment by EIL	Rs. 491 Crore	-		Rs 838.42 Crore	USD 100,000/-

*Rs. 34.58 Crore invested in NRL in 1st Quarter of FY 2025-26 against Rights issue of 1,25,73,627 equity shares.

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