SMEL/SE/2026-27/49 July 20, 2026

The Secretary, Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India Scrip Code: **543299**	**The Manager – Listing Department** **National Stock Exchange of India Limited** "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Symbol: **SHYAMMETL**

Dear Sir/Madam,

Sub: Investors Presentation: Financial Results for the 1st Quarter Ended 30th June, 2026

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable Schedules thereof, please find attached the Investors Presentation w.r.t the Un-audited Financial Results of 1st Quarter Ended 30th June, 2026.

This is for your information and record.

Thanking You,

For Shyam Metalics and Energy Limited

Birendra Kumar Jain
Digitally signed by Birendra Kumar Jain
Date: 2026.07.20 17:21:14 +05'30'

Birendra Kumar Jain
Company Secretary
Membership No. F13320

Encl: as above

Shyam Metalics & Energy Limited

Investor Presentation | Q1 FY27

Self-Funded Growth, Value-Led Future

6th Largest Steel Producer	**Net Cash** Positive at Peak Capex	**AA+** CRISIL, Stable	**16.93 MTPA** Combined Production Capacity

Safe Harbor

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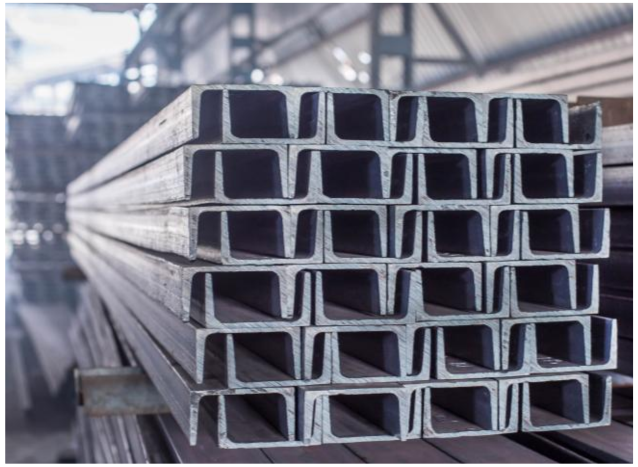


01

Company Overview

Shyam Metalics at a Glance

One of India's fastest-growing integrated metal producers

SHYAM METALICS
ORE TO METAL

2nd
Largest Coal based Sponge Iron Player

6th
Largest Steel Producer
Scaling Rapidly to Emerge as the Industry's Leading Player

Largest
Aluminium Foil Manufacturer

467 MW
Total power generation
~79% of Captive Power in Q1 FY27

16.93 MTPA
Combined Production Capacity

Leading Integrated Multi Metal Producer in India
Among India's largest multi metal producer with fully integrated operations

"Ore to Metal" Integration
2 Captive Railway Sidings & 19 dedicated Railway Rakes for cost-efficient raw material logistics

Strategic Location Advantage
Proximity to Mineral Belts, National Highways and Ports – minimises freight costs

CRISIL RATINGS

Long Term	**AA+**
Short Term	**A1+**
Outlook	**Stable**

SHIFT TOWARDS HIGHER VALUE ADDED PORTFOLIO

Commodity Focused Player → **Integrated Multi-Metal, Value-Added Producer**

Commodity Focused Player: Bulk Sponge Iron, Pellets, Billets

Integrated Multi-Metal, Value-Added Producer: Stainless Wires & Bright Bars, Aluminium Foils & Fins, SBQ, CR Coils/Sheets, Railway Wagons

Why Invest in Shyam Metalics?

SHYAM METALICS
ORE TO METAL

Self funded growth, cash discipline, strong execution track record (20+ years) and a shift toward higher-value products create a compounding platform.

01 **6^{th} largest steel producer**

On course to become a leading steel producer.

02 **Self-funded growth**

Net cash positive, supporting expansion through the cycle.

03 **20+ years of execution track record**

Scaled with discipline and remained PAT positive throughout.

04 **2.3x Revenue & 2.7x EBITDA by FY31**

Clear ambition to multiply the operating platform by FY31 and beyond.

05 **177% return since IPO**

Track record of shareholder value creation post listing.

06 **Higher-margin value-added products**

Portfolio mix moving toward value-added products with higher margin profile.

Investment case: scale + discipline + value-added mix backed by self-funded growth and strong execution track record

The Transformation Playbook

From commodity to value-added leader – shift in mix yielding better margins

SHYAM METALICS
ORE TO METAL

Pre-2005 — Foundation
- Incorporation of Shyam SEL and Power Ltd.
- Incorporation of Shyam Metalics and Energy Limited
- Mangalpur Plant – Sponge Iron commercial production

2010–15 — Scale-Up
- Sambalpur & Jamuria – Commercial production began
- Complete integration of Sponge Iron, Billets, and Ferro Alloys
- Captive Railway Siding & 2nd Captive Power
- Commissioned first Ferro Alloy unit

2016-21 — IPO & Expansion
- Capacity & captive power expansion
- Ventured into TMT & Wire Rod
- Launched Aluminium Foil line (4000 TPA)
- Listed on NSE & BSE (IPO oversubscribed ~121 times)
- Total Capacity – 5.2 MTPA

2022-24 — Diversification with New Verticals
- Expanded into Stainless Steel, Aluminium Foil, TMT Bar, Roofing Sheets, colour-coated/galvalume sheets
- Metal capacity surpassed 15 MTPA

2025-26 — Value Leader
- **Battery foil and Aluminium FRP**
- **Railway Wagons**
- **SEL Tiger gains traction**
- **83% power met by captive generation**
- **Commissioning of blast furnace**
- **CRM**

2027-31 — Vision 2031
- **Revenue: ~Rs. 42,500+ Cr (~18% CAGR/~2.3x)**
- **EBITDA: ~Rs. 6,200+ Cr (22% CAGR)**
- **Capacity: ~27 MTPA**
- **RoE: 20%; RoCE: 22%**
- **Net Cash Positive**
- **Value-added downstream products**

~2.7x Return since IPO

Debt-Free Growth Engine

Higher EBITDA/Tonne

Longer Contracts

Lower Cyclicality

Better RoE/RoCE

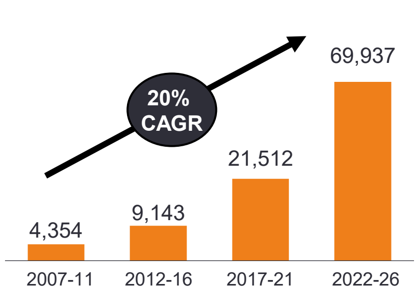
Stronger Cash Flow

Our Track Record

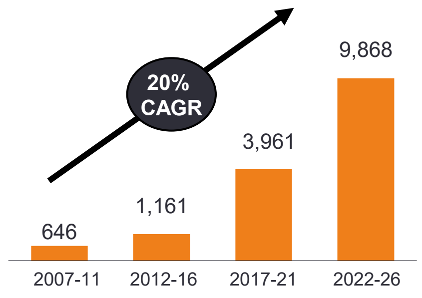
- ✓ In just 2 decades, SMEL has gone from being outside India's Top 35 steel producers to becoming the 6th largest steel producer in the country.
- ✓ SMEL has always been profit-making – we have never had a loss-making year despite operating in a cyclical industry.
- ✓ Operating in a commoditized industry, being low cost + strong capital allocation are the strongest sources of competitive advantage.

A breakup of cumulative five-year financial performance

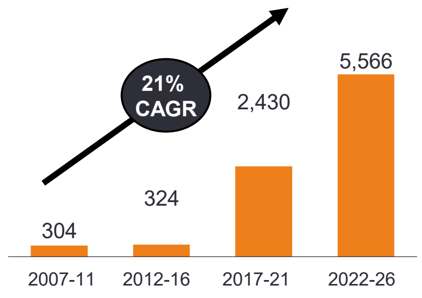
Revenue



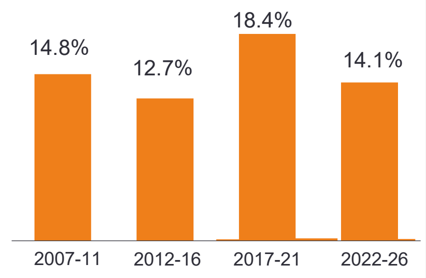
EBITDA



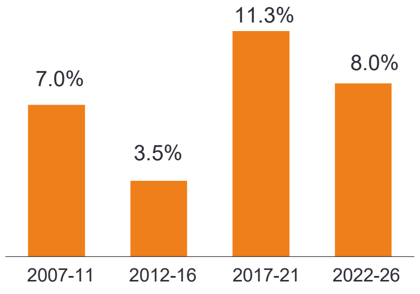
PAT



EBITDA Margin (%)



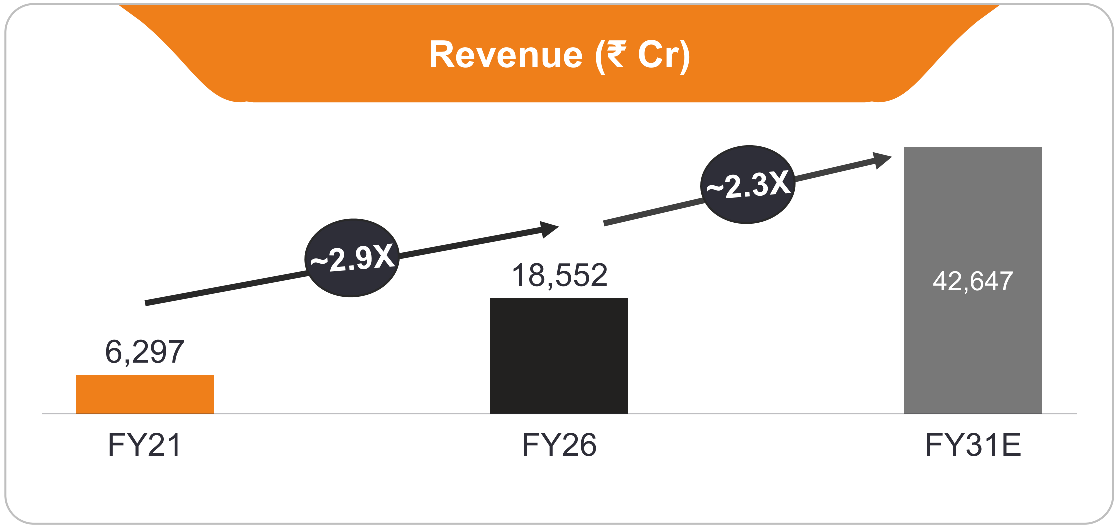
PAT Margin (%)

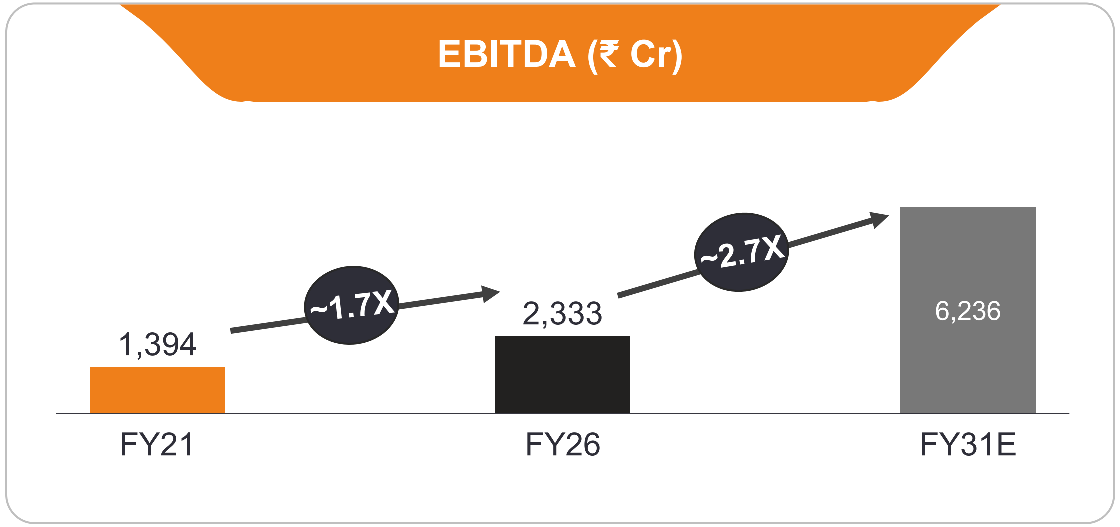


Our Revenues, EBITDA and PAT have grown at **CAGR of 20%, 20% and 21% respectively over the past 20 years**

Note - All figures in Rs crores

Growth Roadmap – FY31





~2.3x / 2.7x

Growth in Revenue / EBITDA

~₹9,500 Cr

Capex to be deployed over next 4-5 year, funded by internal accruals – no external debt

~15%

EBITDA Margin

Scaling Rapidly to Emerge as

Leading

Steel Producer

~20% / 22%

RoE / RoCE

Net Cash +ve

Negative Net Debt despite substantial growth capex

Debt to Equity capped at 0.5x

780+ MW

Total Power Generation

Cost of in-house power (₹2.65 Per Unit) is significantly less than grid power which costs ₹5-7 Per Unit

Strategic Commitments vs Delivered Outcomes

SHYAM METALICS
ORE TO METAL

We Say and We Do!!

CAPACITY EXPANSION

	FY21A	COMMITTED (FY25)	DELIVERED (FY25)	FY26A
Metal Capacity (MTPA)	5.71	11.60	13.51	16.78 ✓
Captive Power (MW)	227	357	377	467 ✓
Export Presence	23 countries			40 countries ✓

VALUE ADDITION

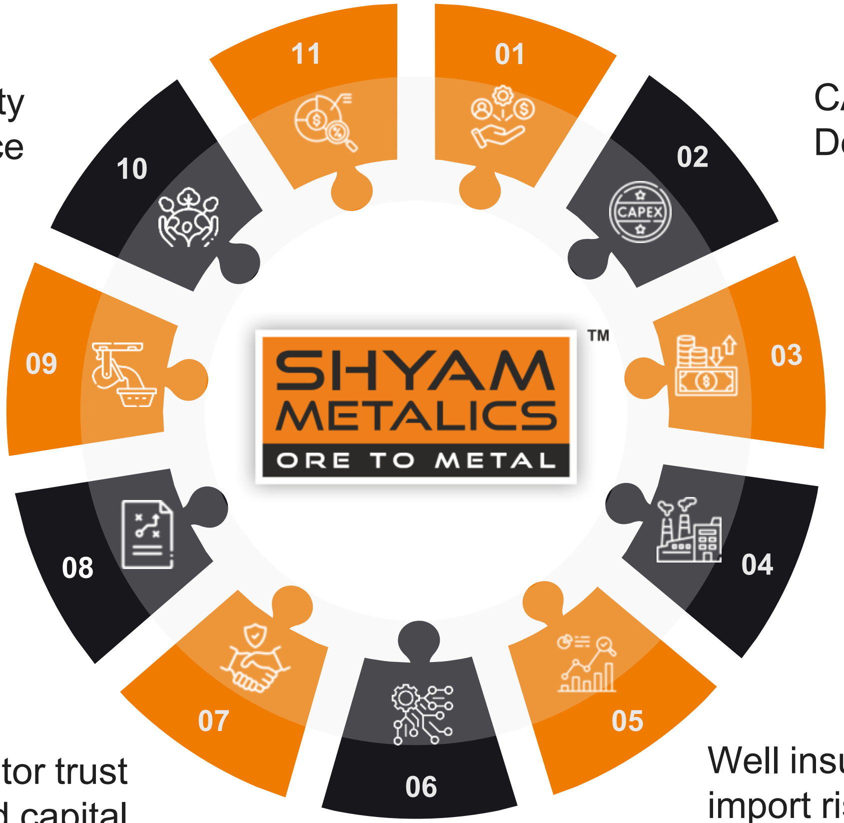
	FY21A	FY26A
Ferro Alloy Exports Mix	20%	52% ✓
New Verticals		+ Aluminium Foils & Fins + Colour Coated Sheets + Stainless Wires & Bright Bars + SBQ (Auto Grade)

Increase value addition, reduce cyclicality.

CAPACITY EXPANSION

	FY21A	FY26A
Balance Sheet	Net D/E:0.07x	Zero net debt ✓
Working Capital	69 days	9 days ✓
Credit Rating	CRISIL AA – (Stable)	CRISIL AA+ (Stable) ✓

Tenets Followed at Shyam Metalics



01 Capital allocation: **70:20:10**
Growth, Liquidity, Dividend

02 CAPEX funded by accruals;
Debt only for working capital

03 Capex phased to cash flows
Ensuring financial discipline

04 Start small, gain Industry insights,
then commit larger capital

05 Well insulated business model mitigates
import risks from countries like China

06 Best-in-class technology and infrastructure
drive efficiency & cost leadership

07 Custodians of investor trust
and capital

08 Plan meticulously before
significant moves

09 Metallurgy expertise
anchors decisions

10 Sustainability and continuity
build resilience

11 Debt-to-Equity capped at **0.5x**

Eminent Promoters & Professional Board of Directors

Mahabir Prasad Agarwal
Chairman Emeritus

- An accomplished business leader and a first-generation entrepreneur having more than 50 Years of experience in steel & ferro alloys industries
- He has the foresight to lead the Company on a transformational journey and contributing significantly in growth path of the company

Brij Bhushan Agarwal
Chairman & Managing Director (CMD)

- A visionary Business leader and a guiding force for the company having over three decades of experience in the steel and ferro alloys industry
- Primarily responsible for strategic planning, future expansion, business development, marketing, human resources and corporate affairs

Sanjay Kumar Agarwal
Joint Managing Director

- Holds a bachelor's degree in commerce, with honours, from University of Kolkata with over 22 years of vast experience in the steel & ferro alloys industry
- Primarily responsible for the Operations / manufacturing of the plants with focus on cost control, production efficiency, competitive procurement of raw materials etc.

Deepak Agarwal
Director (Finance) & Group CFO

- He is an Fellow Member of the Institute of Company Secretaries of India
- A techno commercial professional and possessing more than 25 years of experience of steel and ferro alloys industries
- Primarily responsible for overseeing the Group's finance, accounts, legal, direct & indirect taxation and corporate compliance

Sheetij Agarwal
Whole-time Director & Head - Strategy

- Bachelor of Science in Business Administration from D'Amore Mckim School of Business, Northeastern University
- Overlooks and spearheads strategy & Business Development at Shyam Metalics and Energy Limited

Dev Kumar Tiwari
Whole-time Director

- He has over 23 years of experience in the steel and ferro alloys industry
- He is responsible for project implementation and operations of Sambalpur manufacturing plant

The Management Team is ably assisted by a very strong team of Professionals who have contributed immensely to the growth of the Company

Eminent Independent Board of Directors from Diversified Field

Chandra Shekar Verma

Ex-Chairman & MD, SAIL

- He is a Fellow Member of the Institute of Company Secretaries of India, a Fellow Member of the Institute of Cost & Works Accountants of India
- He also holds a Bachelor's degree in Law and Legislature and Master's degree in Commerce and Business Administration
- Associated with the company since 2024

Nand Gopal Khaitan

Partner at Khaitan & Co

- He is registered as an advocate with the bar council of West Bengal since June 20, 1974
- Associated with the company since 2023

Shashi Kumar

Ex-Chairman, Coal India Ltd

- Associated with the company since 2023
- He holds a B.Sc. from Patna University and a B.Sc. (Hons) in Mining Engineering from the Indian School of Mines, Dhanbad, Ranchi University

Kishan Gopal Baldwa

Fellow member of ICAI

- Associated with the company since 2018
- He holds a bachelor's degree in commerce from University of Rajasthan
- He has been a fellow member of the Institute of Chartered Accountants of India for 38 years and holds a certificate of practice

Rajini Mishra

Associate member of ICSI

- Associated with Shyam Metalics since 2021
- She holds a bachelor's degree from Calcutta University in Botany, and a master's degree in business administration from the West Bengal University of Technology

Subrata Bhattacharya

Distinguished Metallurgist

- A distinguished metallurgist and seasoned corporate leader with over 39 years of extensive experience in the steel and stainless-steel industry
- He holds a B.Tech. in Metallurgical Engineering and an M. Tech. in Extractive Metallurgy from NIT Durgapur

The company benefits from the guidance of an independent Board comprising seasoned professionals who brings objectivity, governance, expertise and strategic insight

Product Portfolio

Our portfolio spans entire metal value chain ensuring quality control and cost competitiveness

Core Metal Products

Carbon steel	TMT Bars	Wire Rods	Structural Steel	SBQ Wires*	Railway Wagons*	Crash Barrier
Flat Steel	HR Coils*	CR Coils	Galvalume	Roofing Sheets	Pipe	
Specialty Alloys	Ferro Products	Low Carbon Ferro Chrome				
Stainless Steel	SS Billets	SS Bright Bar	SS Rebar	SS Hot Rolled Bar*	SS Wire Rod*	SS Wire*
Aluminium	Aluminium Foil	Aluminium FRP*	EV Battery Foil*	Aluminium Fins*		

* Upcoming

Powered by 467 MW of captive power

Raw materials

- Iron Ore Pellets
- Ferro Alloys

Intermediate products

- Sponge Iron
- Pig Iron
- Billets

Strategically Located – Raw Material & Supply Chain Advantage

7 state of the art manufacturing plants spread across 4 states - West Bengal, Odisha, Madhya Pradesh and Jharkhand


Jamuria


Pakuria


Kharagpur

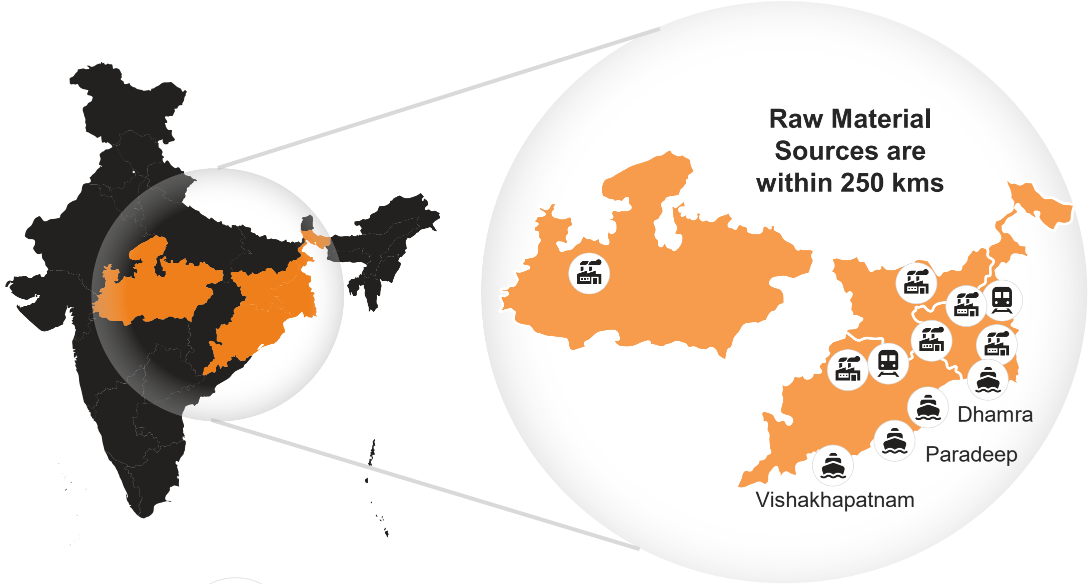

Mangalpur


Indore


Giridih


Sambalpur

Out of the 1,827 acres land across the 4 states, 1,338 acres occupied by plant operations and 489 acres of available land post implementation of current capex enable 3-5 years of growth runway



Close Proximity to Raw Material + **Strong Logistics Infrastructure** = **Lower Logistics Cost**

Plant Location

Captive Railway Sidings

Proximity to Ports

- Plants are in close proximity to National Highways & Ports
- Sambalpur & Jamuria Plants have captive railway sidings

Global Presence Across 30+ Countries and Expanding Rapidly

SHYAM METALICS
ORE TO METAL

21%
Export Contribution to Revenue in FY26

13%
Aluminum Foil Products

17%
Ferro Chrome Ferro Manganese and Silico Manganese Products

70%
Steel products both upstream and downstream including Angles, Beams, Billets, Channels, Wire Rods, MS Round Coils, Sponge Iron and Pig Iron

India's Leading Foil Exporter

Preferred suppliers to large corporations

- Macsteel International
- JM
- Mankin Industries
- MTALX
- Hoa Phat Dung Quat Steel
- Metal Exchange
- Cartonal Italia
- CCMA
- Quimidroga

Moving Towards a Diversified Mix Focused on Value Added Products

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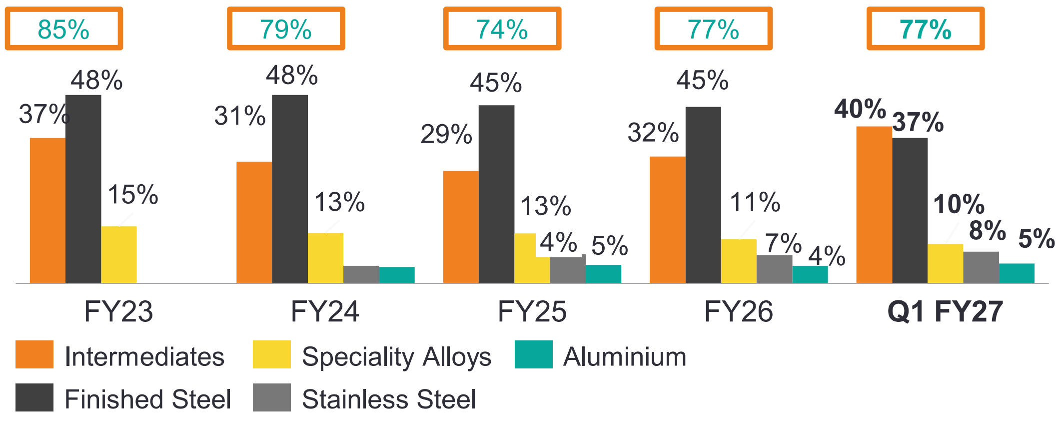
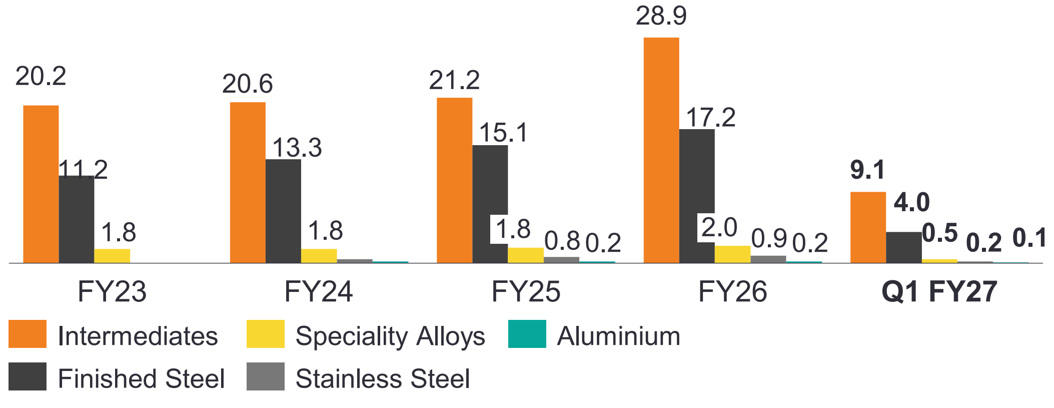
ORE TO METAL

Revenue Mix



Sales Volumes (in lakh tonnes)



Growing the contribution of value-added and specialized products

Leveraging downstream investments to maximise value capture and customer reach

Building a more resilient, higher-margin and less cyclical business model

- Carbon steel total

02

Products & Capabilities

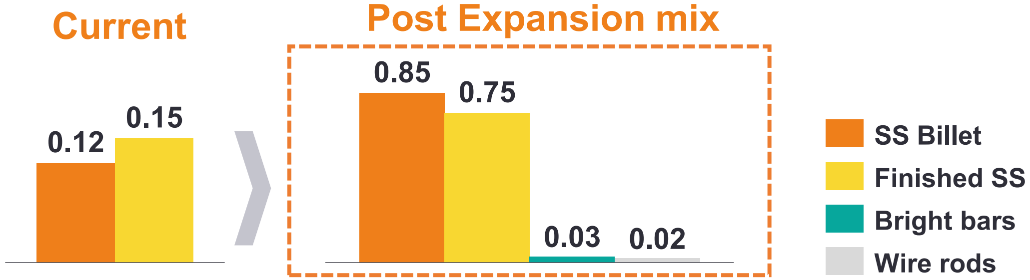
Stainless Steel: A High Growth Vertical

Stainless Steel Vertical Overview – On Track to become 2nd Largest Player

- Leading Player in **Stainless Steel Long Products** in India
- Forayed into **Stainless steel** through acquisition of **Mittal Corp**
- **2 Manufacturing units** at Pithampur, Madhya Pradesh with ~35 Acres of land
- Rolling Mill is developed by **Italian player Danieli in Madhya Pradesh**
- **0.15 MTPA Installed Capacity** for finished stainless steel
- Wide product range across **series 200, 300, 400 and Duplex**

Expanding Footprint in Stainless Steel

CR and HR expansion at **Sambalpur** increases capacity and margin-accretive product mix.



Note - Acquisition completed in Oct'23

- Post expansion capacity

Business Areas

GoI has issued circular for use of stainless steel for construction of national highway Bridges and centrally sponsored projects in marine environment susceptible to sever corrosion

Series 200 Stainless Steel	Series 300 Stainless Steel	Series 400 Stainless Steel
Kitchen Utensils	Automotive, White Goods, Decorative	Construction

Stainless Steel Wire Rods & Bright Bars

Business Update: Greenfield Expansion - Cold Rolling Mill

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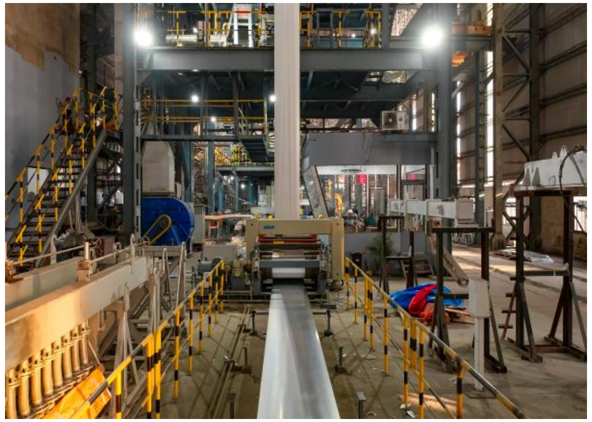
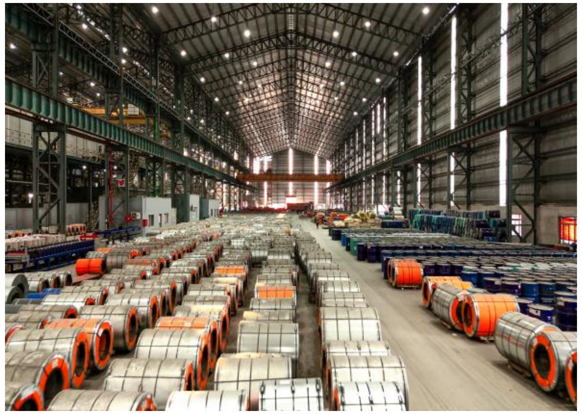
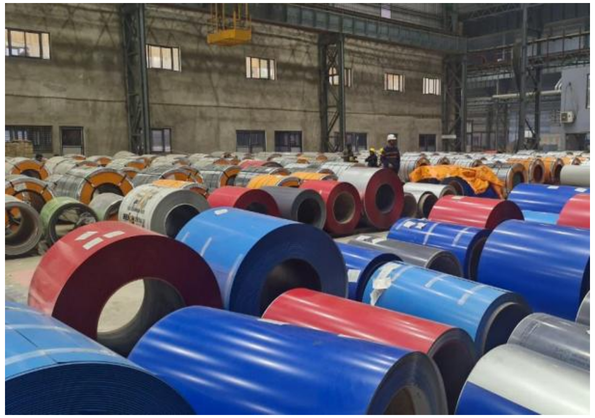
ORE TO METAL

₹ 603 Cr
Total Capex







Greenfield project for a cold rolling mill spread over **55 acres** of land at Jamuria, West Bengal

Project approved under the PLI scheme

Products will include GI/GL coils and PPGL (Pre-Painted Galvalume Coils)

CRM Mill operation comprises of

1. HR Coil – Raw thick Steel
2. CR Coil – Cold rolled for smooth finish and reduced thickness
3. Galvalume Coating – Hot dip coating with Al-Zn-Si for corrosion resistance
4. Chemical Pre-treatment – Surface treatment for better paint adhesion and
5. Color coating – Primer + topcoat applied and baked

Greenfield Expansion

	Phase I	Phase II
Capacity	2,50,000 Ton	1,50,000 Ton

Launched diverse range of roofing sheets under SEL Tiger in four distinct brands: SEL Tiger ROYALE, SEL Tiger ELITE, SEL Tiger AZURE and SEL Tiger ALFA

Both Phase 1 & Phase 2 have been successfully commissioned

Aluminium Division

SHYAM METALICS
ORE TO METAL

Aluminium Foil facility commissioned in Jul'26
FRP facility likely to be commissioned soon

Mill with Caster (0.1 MMTPA)	Rs. 75 cr
Flat Rolled Products (0.06 MMTPA)	Rs. 450 cr
Aluminium Foil (0.018 MMTPA)	Rs. 250 cr
Battery Foil plant (0.005 MMTPA)	Rs. 25 cr

Strategic Outcomes

- Bridges demand & supply gap in aluminium flat rolled products
- Strengthens backward integration
- Enables self reliance in raw materials for aluminium foil business

Aluminium Plant – Pakuria - West Bengal (Avg Capacity - 0.024 MMTPA), Giridih – Jharkhand & upcoming plant in Odisha

- One of the largest aluminium foil manufacturer in India, plant spread over 5 acres
- Plant installed by Achenbach (Germany), an industry pioneer
- Kickstarted and stabilised plant operations in record time
- More than 60% of the production utilised for exports
- Rolling range: 40 to 5 micron with annealing capability, customized as per demand
- Majorly producing 6-10 micron rolled material
- Backward integration to increase margins and additional capacities to enhance revenues

Capex Incurred	Capex Pending	Total Capex
Rs. 744 Cr	Rs. 56 Cr	Rs. 800 Cr

Greenfield expansion

Enhancing Capacities in Carbon Steel through Ramsarup Industries

SHYAM METALICS
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Ramsarup Industries

First Capex Infusion in Ramsarup Industries – Phase I

Capex : Rs 747 cr

- DRI – 150,000 TPA
- Sinter – 1.2 MTPA
- Captive Power Plant – 20 MW
- Coke Oven – 0.25 MTPA
- Blast Furnace – 4,50,000 TPA

Capacity Expansion in Ramsarup Industries – Phase II

Capex : Rs 625 cr

- Steel Wire Drawing – 85,000 TPA
- Blast Furnace – 1,00,000 TPA
- Captive Power Plant – 40 MW
- Railway Wagons – 4,800 units
- SBQ Mill – 8,00,000 TPA

[- - -] - to be commissioned in future

Update – Phase I Blast Furnace has been successfully commissioned along with Sinter and Oxygen unit

Foray into Wagon Manufacturing

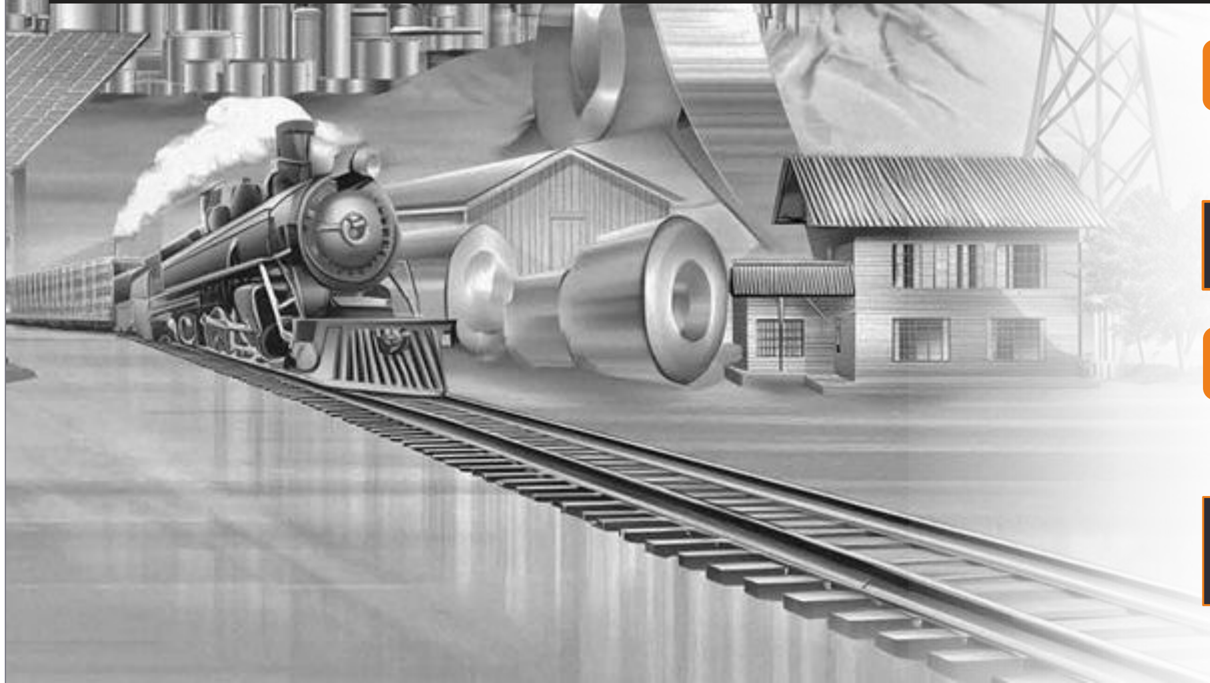
Strategic entry into rolling stock segment – wagon manufacturing with **state-of-the-art greenfield facility** at Kharagpur, West Bengal

The plant to incorporate world class “**Uni-Flow**” manufacturing layout

Developed under step -down subsidiary, **Ramsarup Industries Ltd.**, Phase 1 operations to be commenced in September 2026

Wagons types to be manufactured - **Flat, Open, Box, Hopper Covered, Tank and Specialised Wagons**

Project supports GoI’s “**Make in India**” initiative and is part of company’s five-year CAPEX roadmap



Greenfield Expansion

	Phase I	Phase II
Capacity	2,400 wagons	2,400 wagons

Capex Incurred	Capex Pending	Total Capex
Rs. 82 Cr	**Rs. 118 Cr**	**Rs. 200 Cr**

03

Capacity Expansion

Expansion With Strong Focus on Value Added Products

Integration has enabled greater control on the operating margins

Capacity (MTPA)	FY21	FY22	FY23	FY24	FY25	FY26	Q1FY27	Post Expansion
Iron Pellet	2.40	3.60	4.80	6.00	6.00	6.00	6.00	6.00
Sponge Iron	1.39	2.11	2.54	2.90	3.05	3.05	3.05	4.10
Billets	0.89	0.94	1.69	2.01	2.01	2.01	2.01	2.41
TMT, Structural Steel, Wire Rods & Pipes	0.82	0.90	1.97	2.07	2.07	2.07	2.07	2.16
Speciality Alloys	0.21	0.21	0.22	0.22	0.22	0.22	0.22	0.24
Captive Power (MW)	227	267	267	357	467	467	467	677
Renewable Power (MW)	5	5	9	9	9	9	9	105
Stainless Steel Billet	-	-	-	0.12	0.12	0.12	0.12	0.85
Stainless Steel Finished Steel	-	-	-	0.15	0.15	0.15	0.15	0.75
Aluminium Foil	-	0.024	0.024	0.024	0.024	0.024	0.024	0.042

Capacity (MTPA)	FY25	FY26	Q1 FY27	Post Expansion
Beneficiation	-	-	-	3.0
Coke Oven	0.45	-	-	0.7
Pig Iron*	0.77	1.22	1.22	1.53
Parallel Flange Beam	-	-	-	0.4
Colour Coated Sheets	0.25	-	0.4	0.4
Hot Rolling Mill	-	-	-	1.58
Aluminium Flat rolled Products	-	-	-	0.06
Stainless Steel Wires	-	-	-	0.018
Stainless Steel Bright Bar	-	-	-	0.025
Railway Wagons	-	-	-	4800 units
SBQ Mill	-	-	-	0.8

- Installed Capacity - Future Capacity

Note: The above expansions are the part of existing CAPEX plan which was announced post IPO amounting to Rs. 9,425 crores

*A sinter plant of 1.2MTPA has been commissioned along with pig iron

Projects Pending Installation & Status of Cost Incurred in Carbon Steel

Particulars	Capacities to be Commissioned (Million MTPA)	Budgeted Capex (Rs Cr)	Capex incurred till 30th June (Rs Cr)	Pending Capex (Rs Cr)
Intermediates:				
Beneficiation Plant	3.00	300	222	78
Sponge Iron	1.05	400	320	80
Blast Furnace	0.31	610	337	273
Coke Oven	0.25	220	211	9
Billets (heavy structural mill)	0.40	110	20	90
Total Intermediates	**5.01**	**1,640**	**1,110**	**530**
Long Products:				
Parallel Flange Beams	0.40	240	9	231
Steel Wire Drawing	0.09	45	-	45
SBQ Mill	0.80	900	75	825
Total Long Products	**1.29**	**1,185**	**84**	**1,101**
Flat Products:				
Hot Strip Mill	1.58	5,400	169	5,231
Railway Wagons	4,800 units	200	82	118
Total Flat Products		**5,600**	**251**	**5,349**

Projects Pending Installation & Status of Cost Incurred in Carbon Steel

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Particulars	Capacities to be Commissioned (Million MTPA)	Budgeted Capex (Rs Cr)	Capex incurred till 30th June (Rs Cr)	Pending Capex (Rs Cr)
Others:				
Solar Plant (MW)	100	450	25	425
Captive Power (MW)	210	930	545	385
Railway Siding (No. of lines)	2	90	90	-
Total Others		**1,470**	**660**	**810**
Total (A)		**9,895**	**2,105**	**7,790**

Projects Pending Installation & Status of Cost Incurred for Others

Particulars	Capacities to be Commissioned (Million MTPA)	Budgeted Capex (Rs Cr)	Capex incurred till 30th June (Rs Cr)	Pending Capex (Rs Cr)
Stainless Steel Long:				
Billet Stainless Steel	0.13	130	129	1
Stainless Steel Bright Bars	0.03	70	69	1
Stainless Steel Wires	0.02	40	39	1
Stainless Steel Flat:				
Stainless Steel Melt Shop	0.60	300	112	188
Stainless Steel Hot Strip Mill	0.60	700	326	374
Stainless Steel Hot Rolling, Annealing & Pickling Line	0.60	800	4	796
Stainless Steel Cold Rolling Mill	0.40	350	64	286
Stainless Steel Precision Cold Rolling Mill	0.10	250	5	245
Stainless Steel Bright Annealing Line	0.50	300	7	293
Total Stainless Steel (B)	**1.38**	**2,940**	**755**	**2,185**
Ferro Alloys (C)	**0.02**	**60**	**50**	**10**
Total (B+C)		**3,000**	**805**	**2,195**

Projects Pending Installation & Status of Cost Incurred for Others

Particulars	Capacities to be Commissioned (Million MTPA)	Budgeted Capex (Rs Cr)	Capex incurred till 30th June (Rs Cr)	Pending Capex (Rs Cr)
Aluminium:				
Aluminium Mill with Caster	0.10	75	54	21
Battery foil plant	0.01	25	23	2
Aluminium Flat Rolled Product	0.06	450	433	17
Aluminium Foil	0.02	250	234	16
Total Aluminium (D)	**0.19**	**800**	**744**	**56**
Total (E) = (B+C+D)		**3,800**	**1,549**	**2,251**
Total (A+E)		**13,695**	**3,654**	**10,041**

Plant Wise Capacities - Existing: Carbon Steel

Product –Wise Capacity (MTPA)	Sambalpur Odisha	Jamuria West Bengal	Mangalpur West Bengal	Kharagpur West Bengal	TOTAL (MTPA)
Iron Pellets	3	3			6
Speciality Alloys	0.11	0.07	0.04		0.22
DRI (Direct Reduced Iron)	1.35	1.49	0.06	0.15	3.05
Billets	0.87	1.14			2.01
Pig Iron / Blast Furnace		0.77[1]		0.45	1.22
TMT, SRM, WRM	0.92	1.15			2.07
Coke Oven		0.45			0.45
Color Coated		0.40[2]			0.40[2]
Captive Power	248 MW	184 MW	15 MW	20 MW	467 MW

Note: 1 - A sinter plant is also commissioned along with blast furnace; Note 2 - 0.15 MTPA CRM commissioned in April'26

Plant Wise Capacities - Post Expansion: Carbon Steel

Product –Wise Capacity (MTPA)	Sambalpur Odisha	Jamuria West Bengal	Mangalpur West Bengal	Kharagpur West Bengal	TOTAL (MTPA)
Iron Pellets	3	3			6
Speciality Alloys	0.11	0.07	0.06		0.24
DRI (Direct Reduced Iron)	1.95	1.95	0.06	0.15	4.1
Pig Iron / Blast Furnace		0.98		0.55	1.53
Billets	1.27	1.14[1]			2.41
TMT, WRM, SRM	0.92	1.15		0.09	2.16
Parallel Flange Beam	0.4				0.4
Colour Coated		0.4			0.4
Coke Oven		0.45		0.25	0.7
Captive Power Plant (including solar)	378 MW	324 MW	15 MW	60 MW	777 MW
Railway Wagons				4800 units	4800 units
Hot Rolling Mill		1.58			1.58

Note: 1 - including 0.4 billet for HSM

Plant Wise Capacities - Existing & Post Expansion: Stainless Steel

Product –Wise Capacity (MTPA)	Sambalpur Odisha	Pitampura Madhya Pradesh	TOTAL (MTPA)
Billets	0.13	0.12	0.25
SS Melt Shop	0.6		0.6
Stainless HR	0.6		0.6
Stainless CR	0.4		0.4
Stainless		0.15	0.15
SS Bright Bars		0.025	0.025
SS Wire Rods		0.018	0.018

XX to be commissioned XX existing XX Total capacities post expansion

Synopsis of CAPEX & Growth - Carbon Steel

Particulars	Products	Existing Capacity (in MMTPA)	Capacity Post- Expansion (in MMTPA)	Increase by	Present Sales in Volume (MMTPA) FY26	Expected Sales in Volume (MMTPA) FY31E	Growth
Carbon Steel:							
Intermediate Products	Pellet	6.00	6.00		1.18	1.13	**-4%**
a.	Sponge Iron	3.05	4.10		0.90	1.05	
b.	Pig Iron	1.22	1.53		0.66	-	
c.	Billets	2.01	2.41		0.15	0.10	
d.	HR Coil	-	1.58		-	1.09	
	Total (a+b+c+d)	**6.28**	**9.62**	**53%**	**2.89**	**3.37**	**17%**
Finished Steel	Long Steel Products	2.07	2.16		1.55	1.90	
	Flat Steel Products	0.40	0.40		0.17	0.39	
	SBQ	**-**	0.8		-	0.78	
	Total	**2.47**	**3.36**	**36%**	**1.72**	**3.07**	**78%**
	Railway Wagons	**-**	4,800 units	**100%**	**-**	4,704 units	**100%**
Speciality Alloys		0.22	0.24	9%	0.22	0.09	**-59%**
Power (MW)		**467**	**677**	**45%**			

Projects coming up which are both forward and backward integrated and shall be both value and margin accretive for the company

Synopsis of CAPEX & Growth - Stainless Steel & Aluminium

Particulars	Products	Existing Capacity (in MMTPA)	Capacity Post- Expansion (in MMTPA)	Increase by	Present Sales in Volume (MMTPA) FY26	Expected Sales in Volume (MMTPA) FY31E	Growth
Stainless Steel:							
Intermediate Products	Stainless Steel Billets	0.12	0.85	608%	-	-	-
Finished Steel	SS Long Products	0.15	0.15		0.09	0.13	
	SS Flat Products	0.0	0.60	100%		0.48	
	Total	**0.27**	**1.60**	**493%**	**0.09**	**0.61**	**578%**
Aluminium:							
Intermediate Products	Flat Rolled Products (Metric TPA)	-	60,000	100%	-	-	
Finished Products	Aluminium Foil (Metric TPA)	24,000	42,000*	75%	21,620	47,100	
	Battery Foil		5,000				
	Total	**24,000**	**47,000**	**96%**	**21,620**	**47,100**	**118%**

Projects coming up which are both forward and backward integrated and shall be both value and margin accretive for the company.

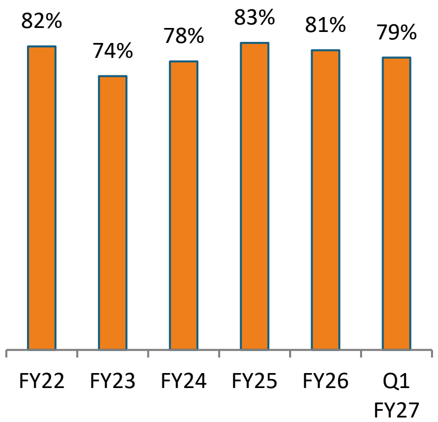
*Note: *rolling capacity is expected to be achieved based on foil stock rolled on an average of 9 micron*

Energy Cost through Captive Power: ~ 79%

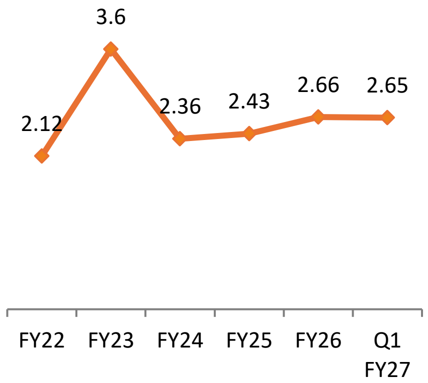
- Power consumed by the plants are primarily produced in-house by the captive power plants and comprises of green power
- Captive power plants majorly utilise waste, rejects, heat and gas generated from the operations to produce electricity
- 79% of Power sourced from captive power plants at Rs. 2.65/KWH while Average Power Cost including Grid Power is Rs. 3.30/KWH
- Cost of in-house power is significantly less than grid power which costs Rs. 5-7 Per Unit

Sambhalpur	Jamuria	Mangalpur	Kharagpur
6 Turbines	4 Turbines	1 Turbine	1 Turbine
Total Capacity of 248 MW	Total Capacity of 184 MW	Total Capacity of 15 MW	Total Capacity of 20 MW

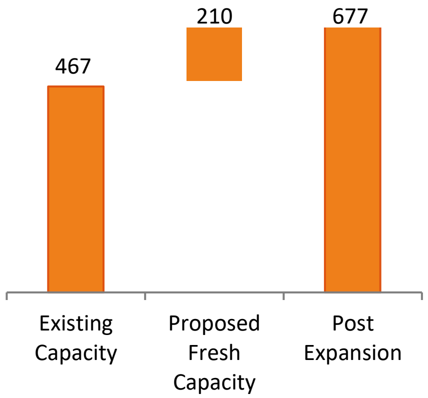
Captive Power to Total Power Consumed



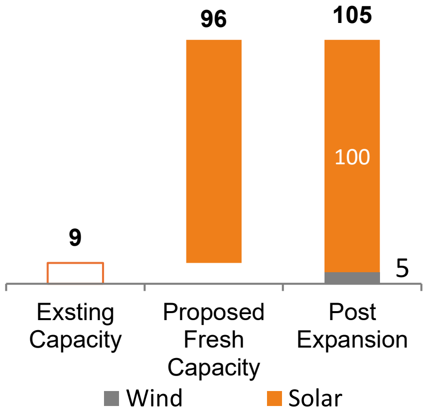
Cost of Per Unit of Captive Power (Rs./KWH)



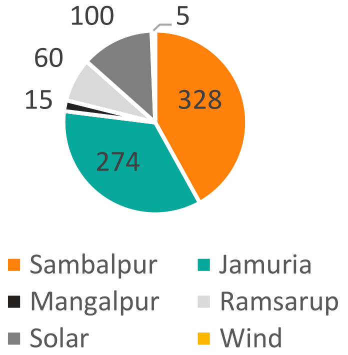
Captive Power Plant Expansion Plans (MW)



Renewable Power Plant Expansion Plans (MW)



Post Expansion Capacity (MW)



Total Capacity Post Expansion – 782 MW

04

Financial Performance

Q1 FY27 Highlights

SHYAM METALICS
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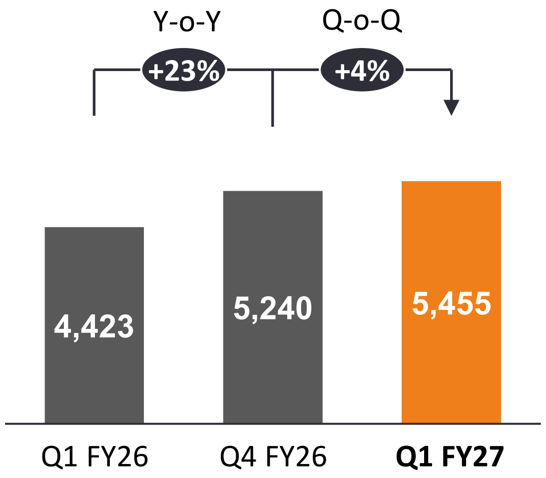
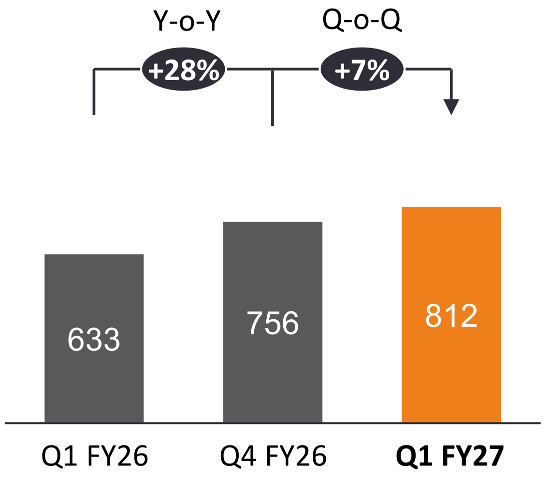
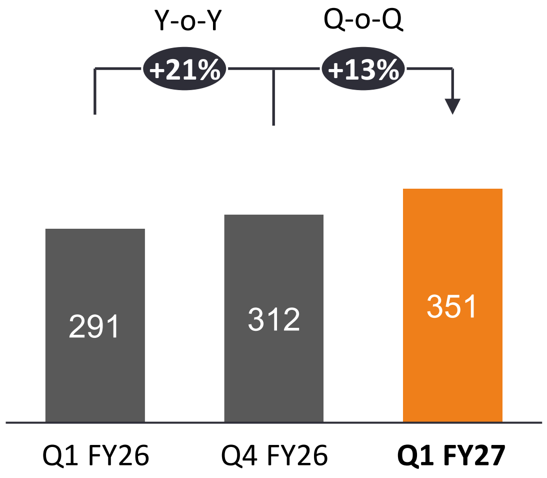
Revenue (Rs. Cr)



EBITDA (Rs. Cr)



PAT (Rs. Cr)



Capex Update

- **Ongoing Capex Update (as of Q1 FY27)**: Since listing, the Company has incurred Capex of **Rs. 9,205 crores, representing 49% of the total planned CAPEX of Rs.18,785 crores.** Of this, **Rs. 6,286 crores** has already been capitalized

Consolidated Profit & Loss Statement

Particulars (Rs. Cr)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenue from Operations	**5,455.1**	**4,423.0**	**23.3%**	**5,240.4**	**4.1%**	**18,552.2**	**15,137.5**	**22.4%**
Cost of Material Consumed	4,214.5	3,290.3		3,848.6		13,680.2	11,336.7	
Purchases of stock in trade	0.0	3.5		33.1		146.2	5.9	
Change in Inventories of Finished goods & Work in Progress	-305.0	-104.7		-227.8		-473.8	-401.1	
Total Raw Material	**3,909.5**	**3,189.0**		**3,654.0**		**13,352.6**	**10,941.5**	
Gross Profit	**1,545.6**	**1,234.0**	**25.3%**	**1,586.4**	**-2.6%**	**5,199.6**	**4,196.0**	**23.3%**
Gross Profit Margin (%)	**28.3%**	**27.9%**		**30.3%**		**28.0%**	**27.7%**	
Employee Expenses	135.6	123.0		134.3		507.0	434.4	
Other Expenses	639.1	527.0		723.5		2,352.6	1,893.6	
Impairment Loss	5.6	4.3		1.7		7.0	2.6	
Operating EBITDA	**765.3**	**579.6**	**32.0%**	**726.9**	**5.3%**	**2,333.0**	**1,865.5**	**25.1%**
Operating EBITDA Margin (%)	**14.0%**	**13.1%**		**13.9%**		**12.6%**	**12.3%**	
Other Income	47.1	53.6		29.2		203.6	230.6	
EBITDA	**812.4**	**633.2**	**28.3%**	**756.1**	**7.4%**	**2,536.6**	**2,096.2**	**21.0%**
Depreciation	264.9	204.5		248.5		882.2	711.2	
EBIT	**547.5**	**428.7**		**507.6**		**1,654.5**	**1,385.0**	
Finance Cost	78.3	39.8		51.31		192.23	143.9	
Share in Profit/(Loss) of Associate and Joint Venture	0.02	0.03		0.02		0.10	0.10	
Profit before Tax	**469.2**	**388.9**		**456.3**		**1,462.4**	**1,241.2**	
Tax	118.5	98.3		144.8		402.2	331.9	
Profit After Tax	**350.7**	**290.7**	**20.6%**	**311.6**	**12.6%**	**1,060.2**	**909.3**	**16.6%**
PAT Margin (%)	**6.4%**	**6.6%**		**6.0%**		**5.7%**	**6.0%**	
EPS (As per Profit after Tax)	12.6	10.5		11.2		38.1	32.7	

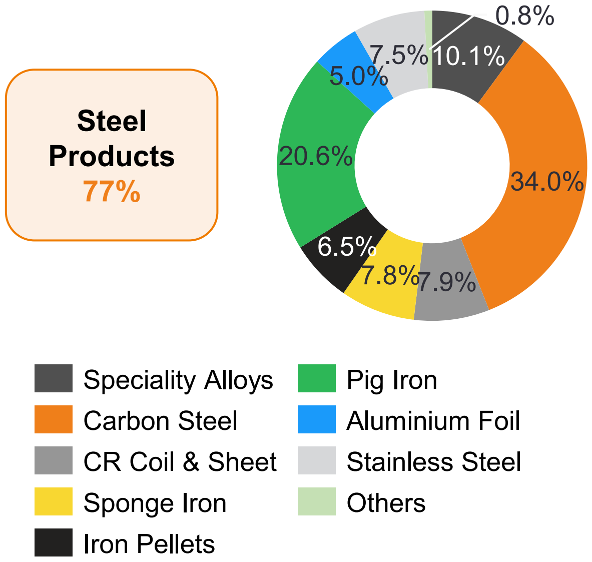
EBITDA /TON (Rs)	Metallics	Carbon Steel	CR Coil/Sheet	Stainless Steel	Speciality Alloys	Aluminium
Q1 FY27	**2,906**	**7,688**	**8,444**	**10,194**	**21,809**	**53,661**
Q4 FY26	3,238	7,460	7,739	8,512	18,780	36,562

Q1 FY27 Performance Highlights

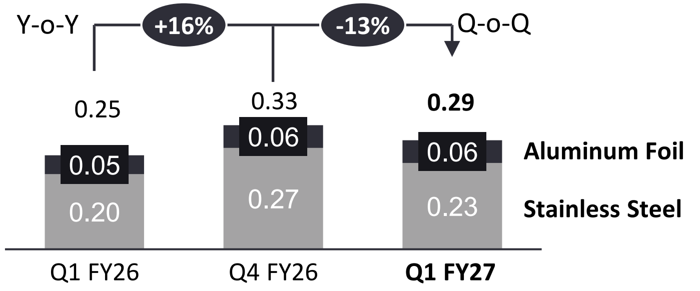
Rs. 5,455 crores	Rs. 812 crores	Rs. 765 crores	Rs. 351 crores
Revenue from Operations	EBITDA	Operating EBITDA	Profit After Tax

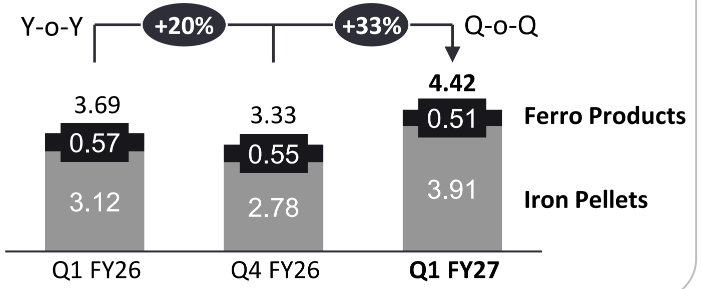
Revenue Breakup

Steel Products
77%



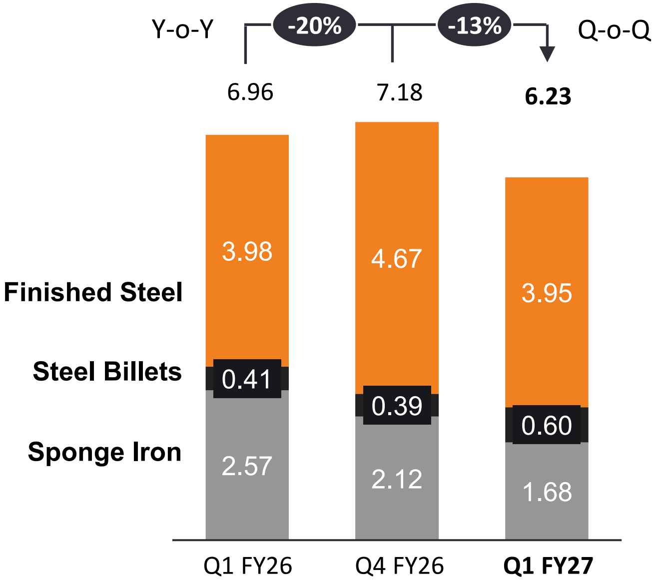
Volumes (in lakh tonnes)



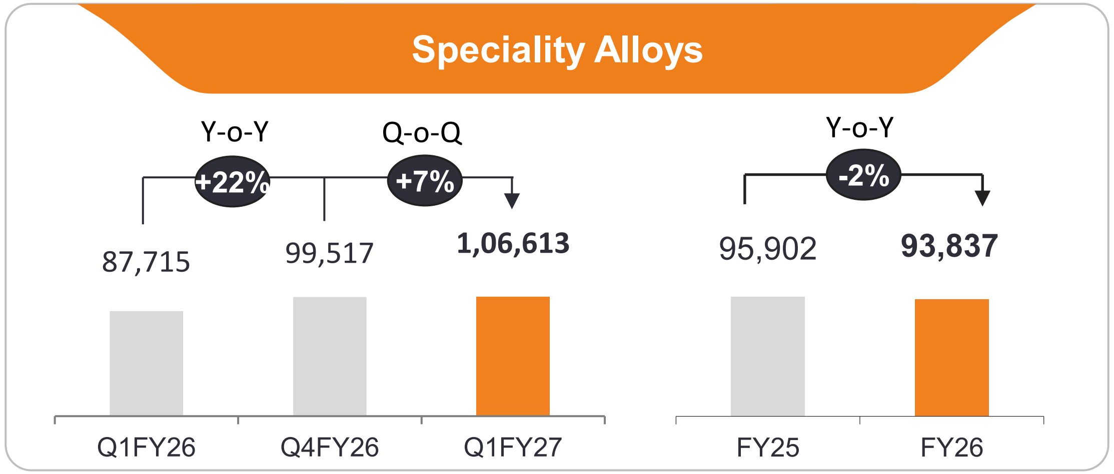


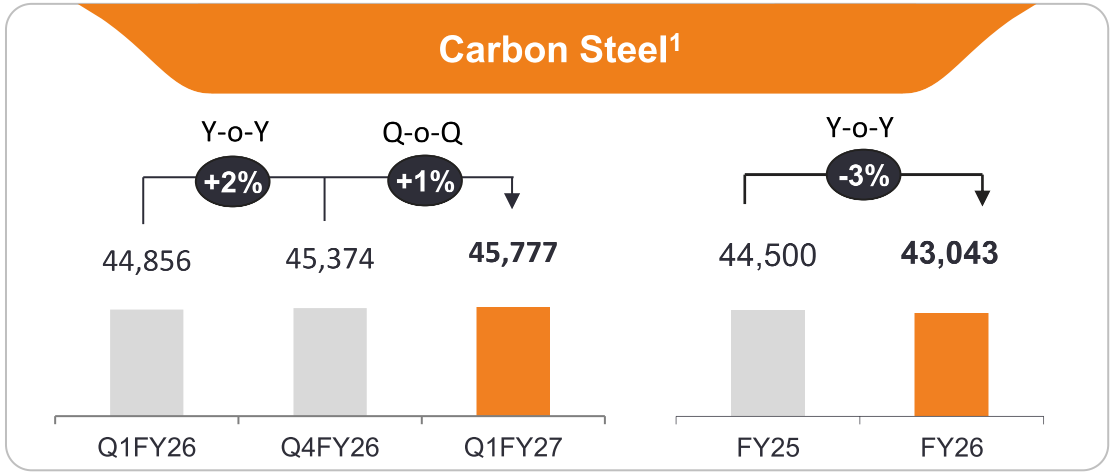
Volumes (in lakh tonnes)

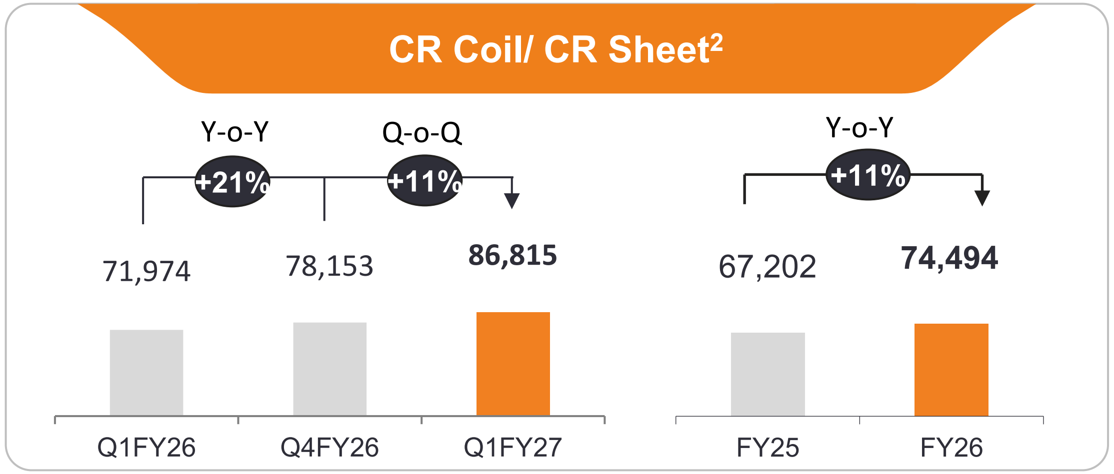
Steel Products

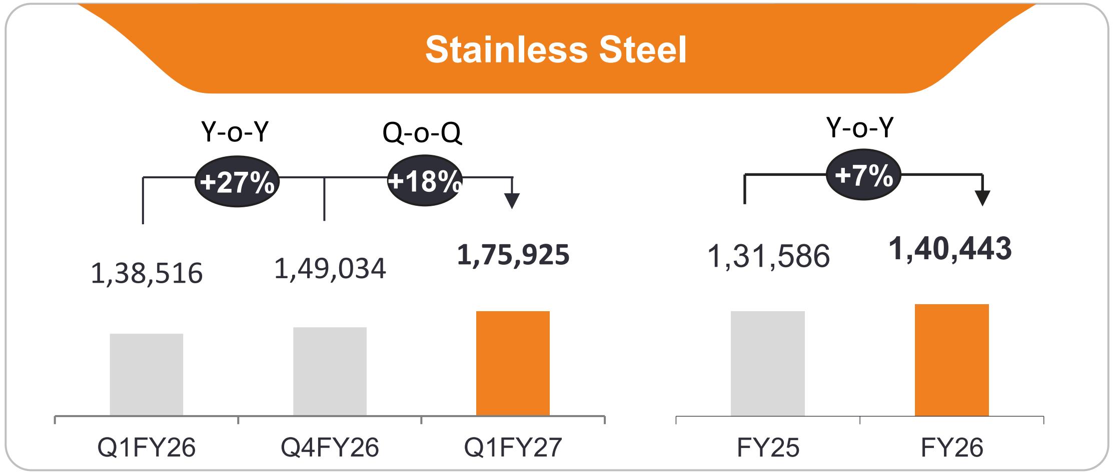


Per Tonne Realizations



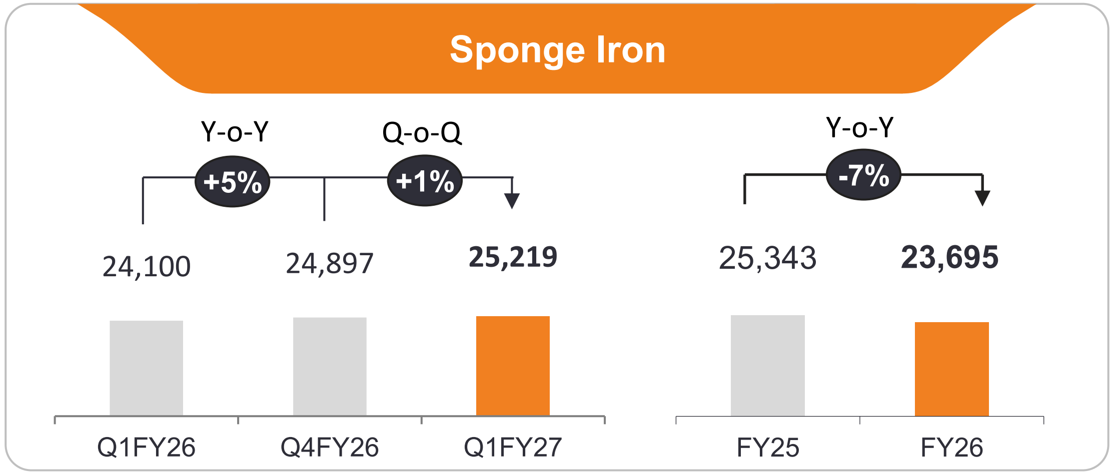


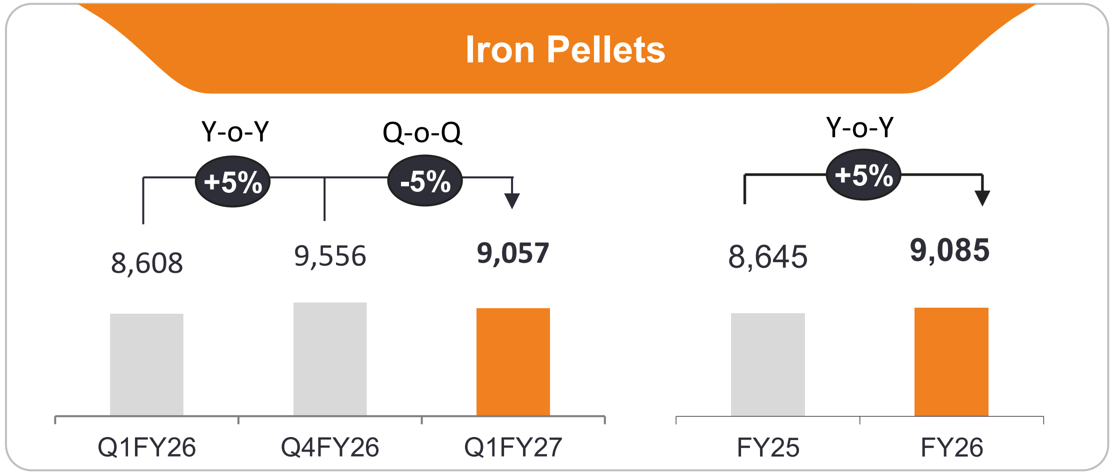


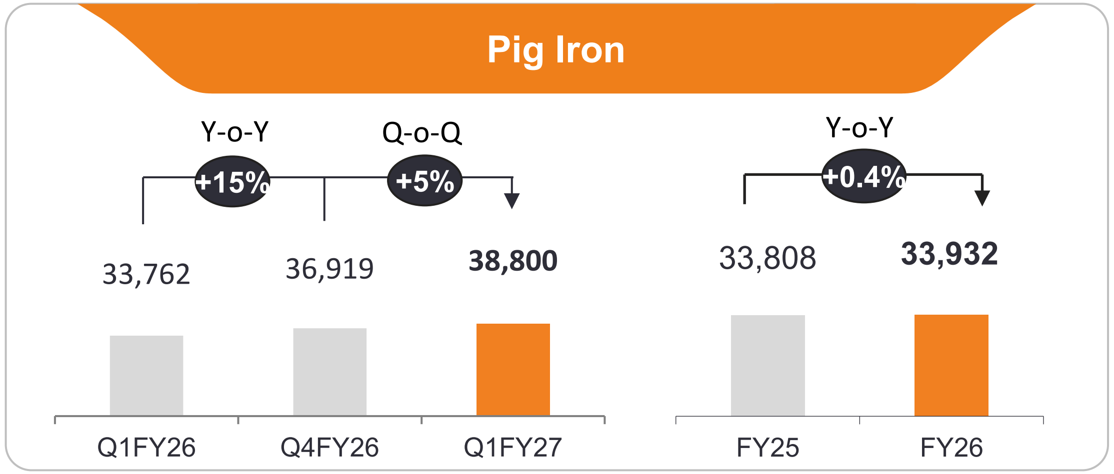


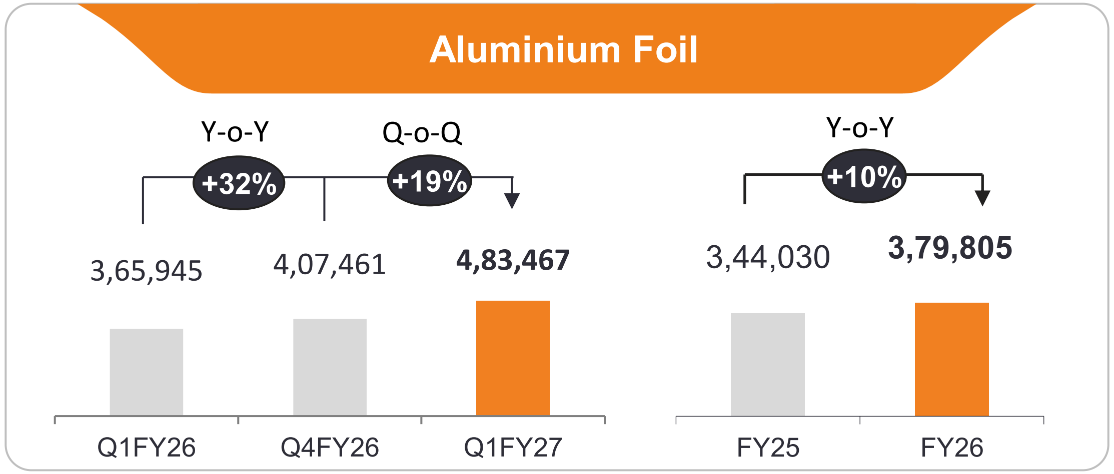
Note – 1. per tonne realizations of Carbon Steel inclusive of Steel Billets and Finished Steel Products, 2. per tonne realisations including realisation of HR Tube/ Pipe; All figures in Rs

Per Tonne Realizations

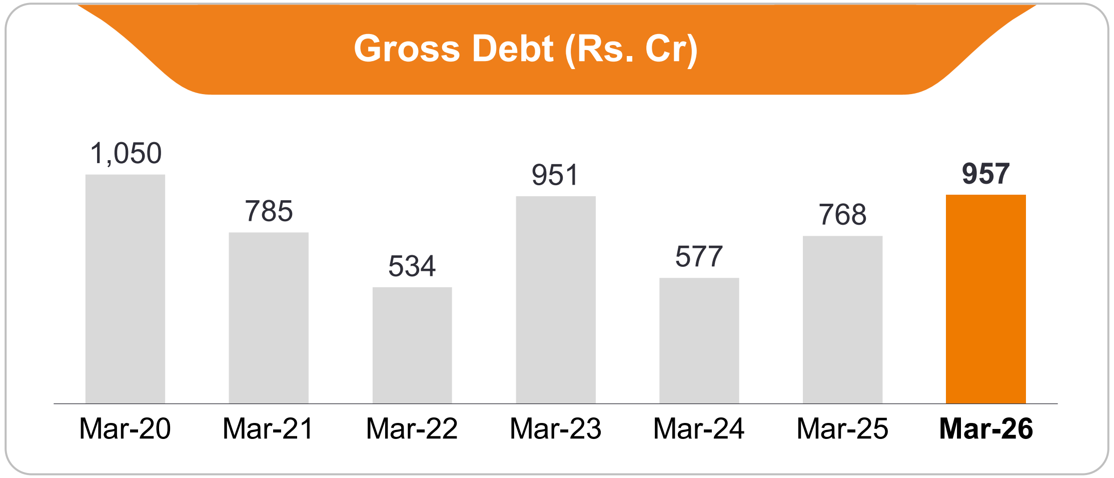


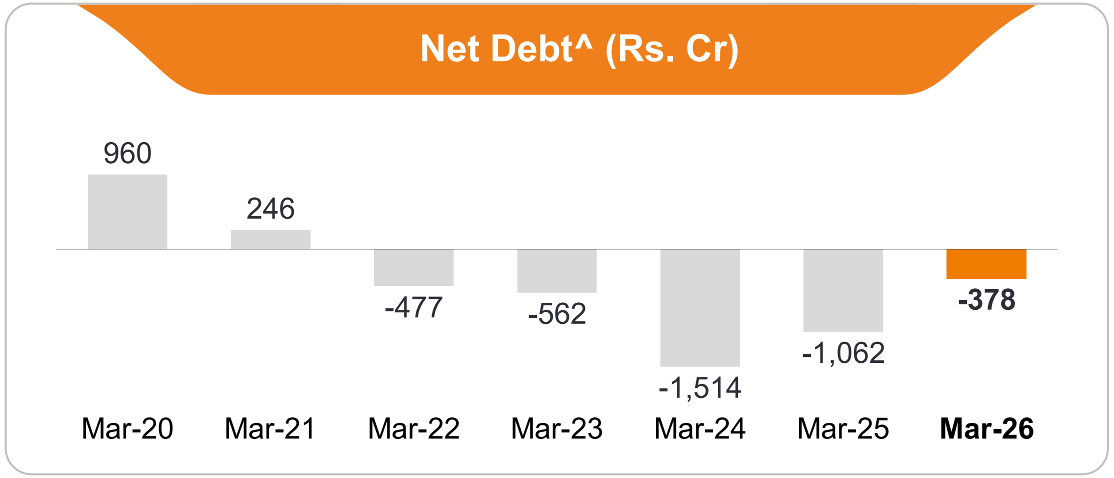


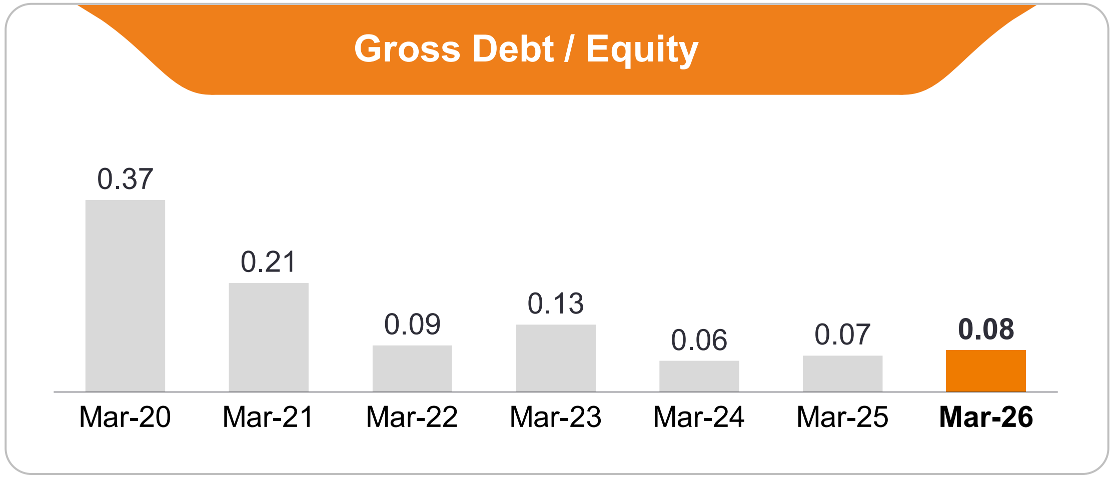


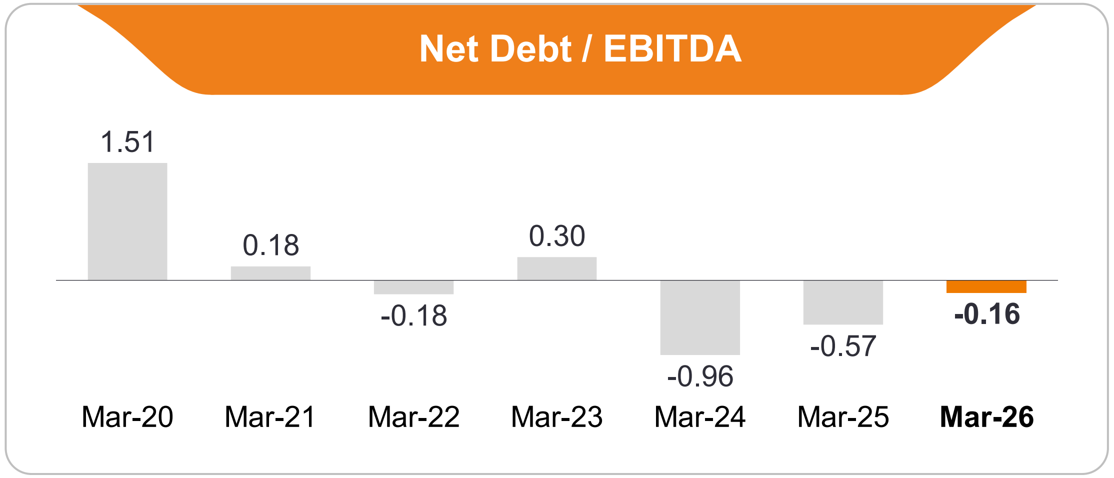


Strong Debt Profile









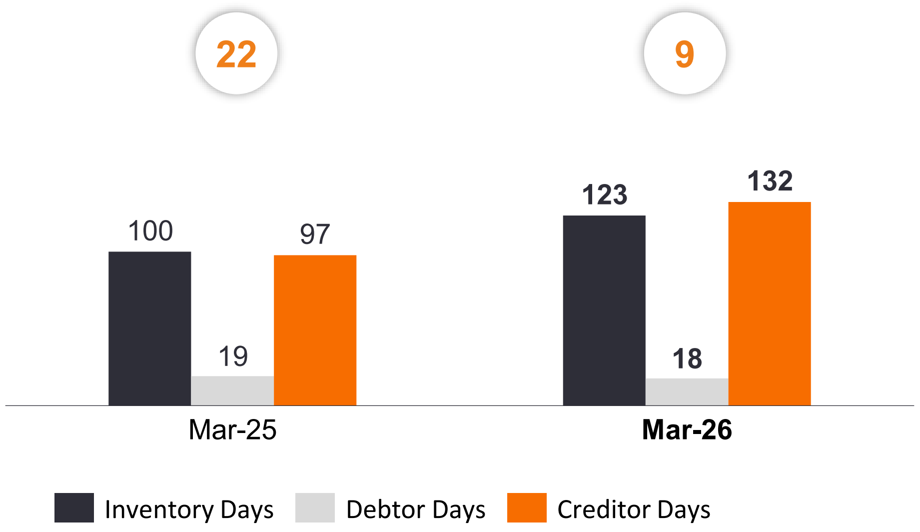
Note- ^ Net Debt comprises of Gross Debt less liquid long and short-term investments and cash equivalents

Strong Balance Sheet - Flexibility of Growth

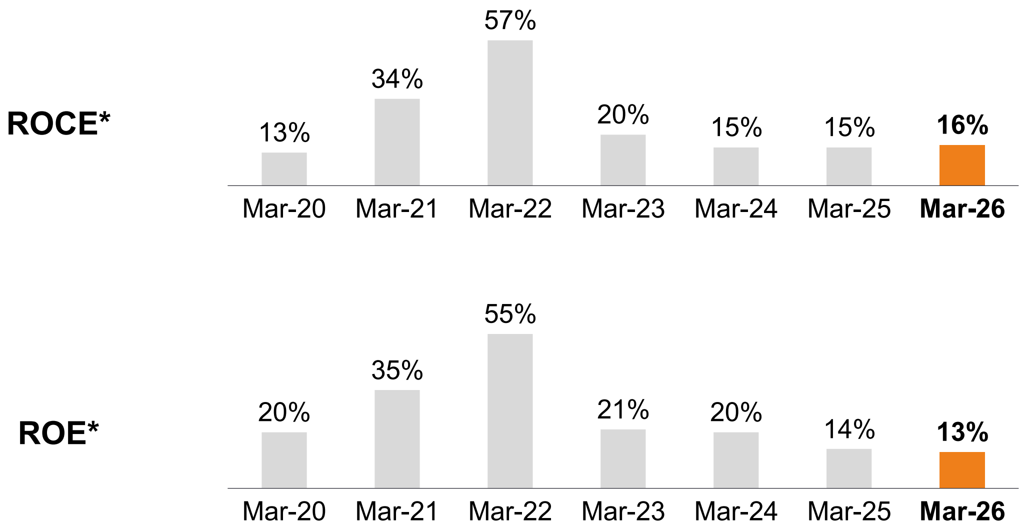
Internal Operating Efficiency led to minimal Working capital requirements

Conservatively Leveraged + Disciplined Capital Allocation strategy = Better Return Metrics

Working Capital (days)



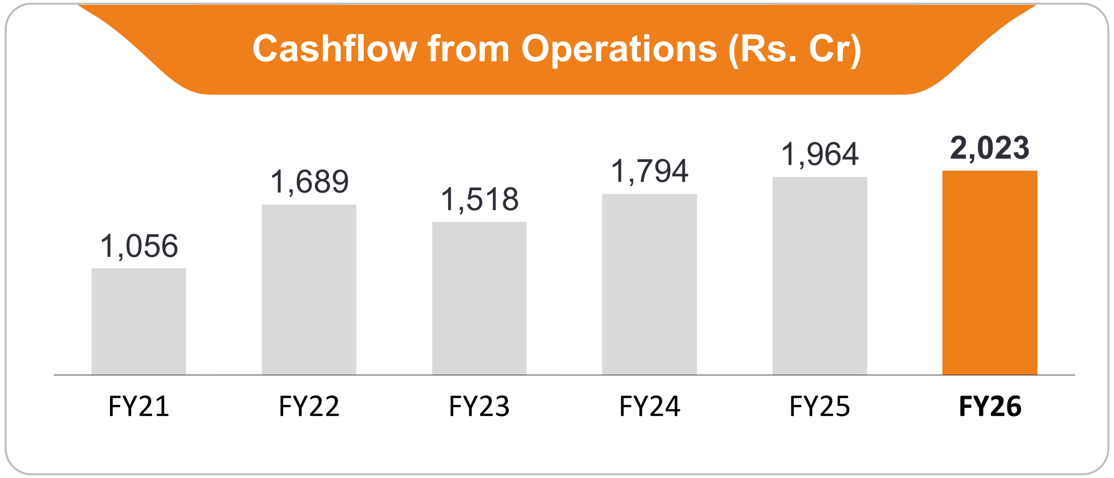
Return ratios (%)

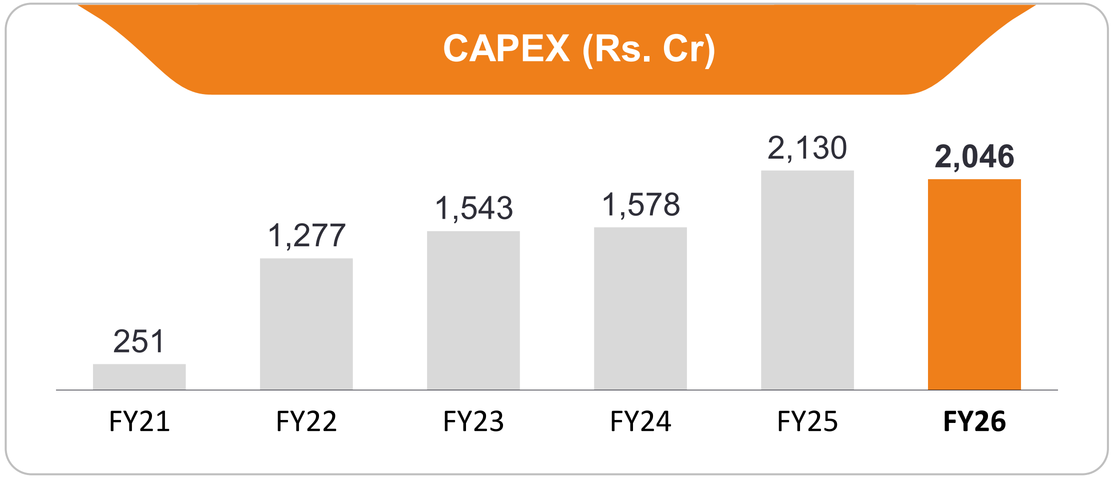


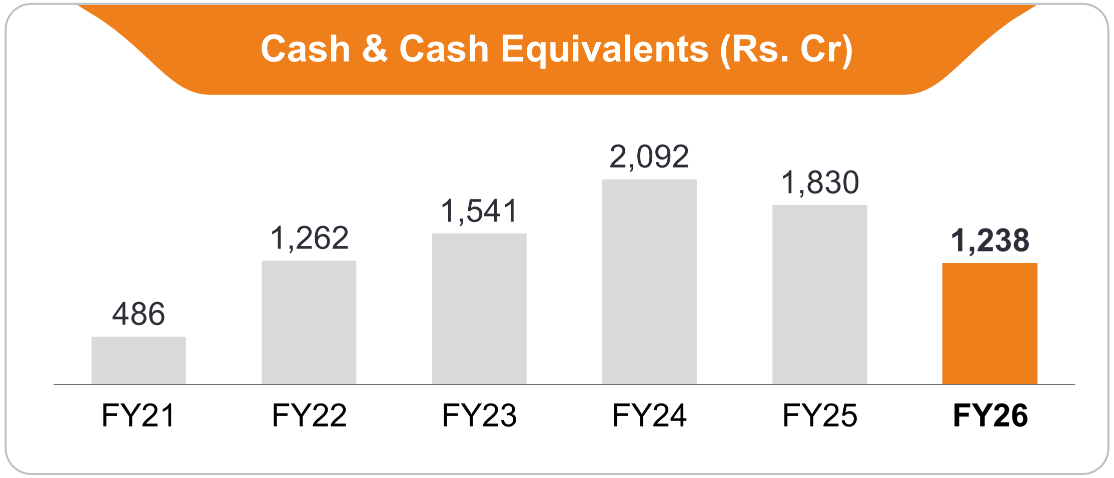
Strong Balance Sheet to support Capex, Growth and Business Cycles

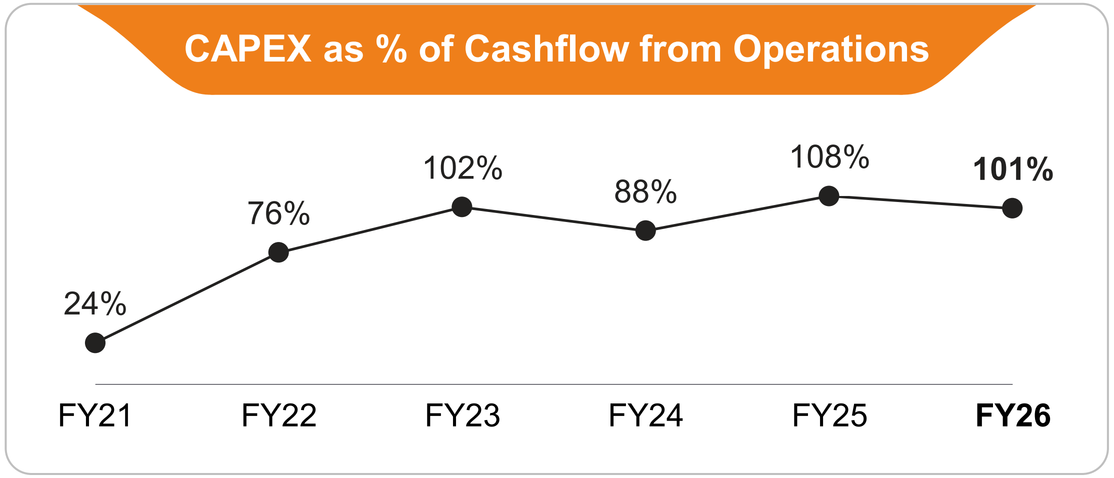
** Investments, Cash & Cash Equivalents is not considered in the calculation*

Disciplined Capital Allocation





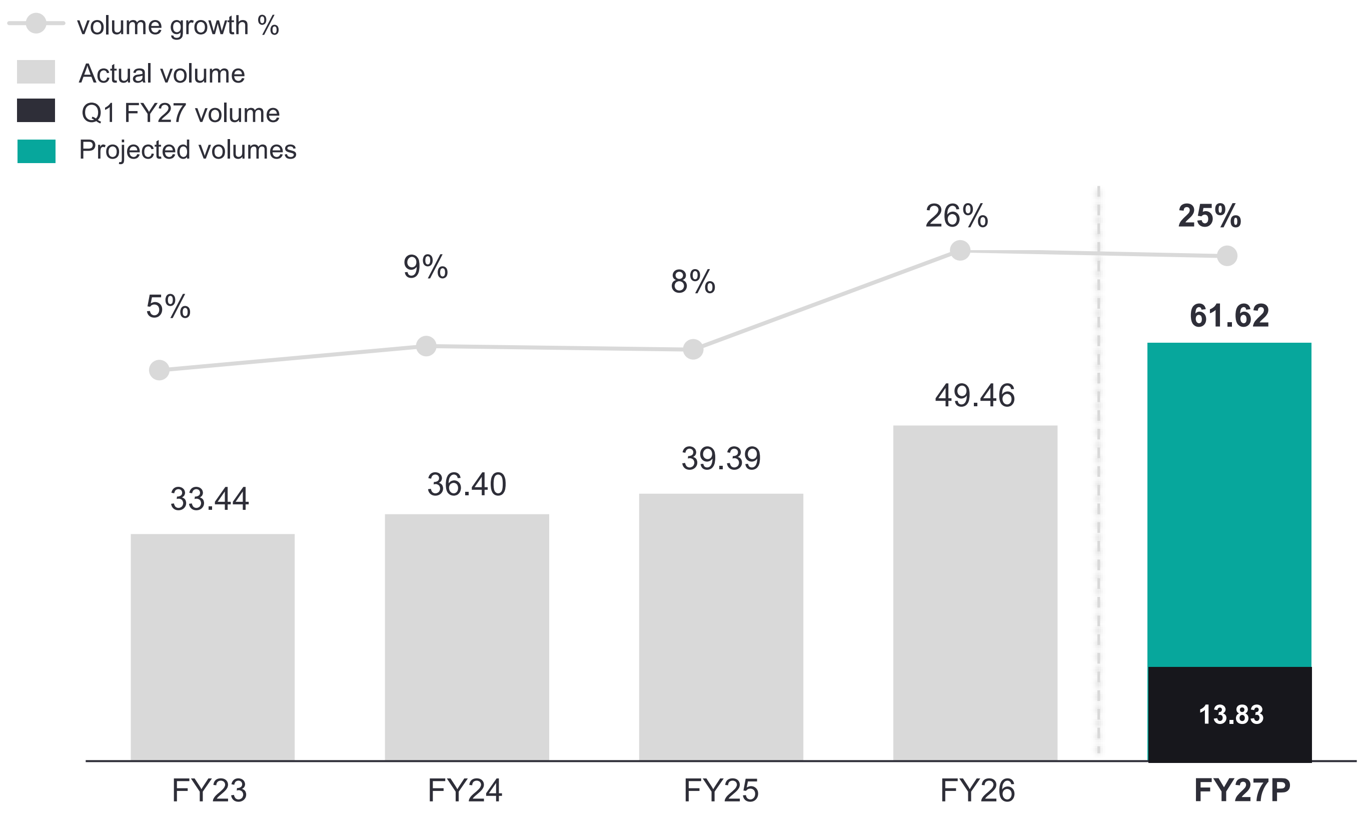




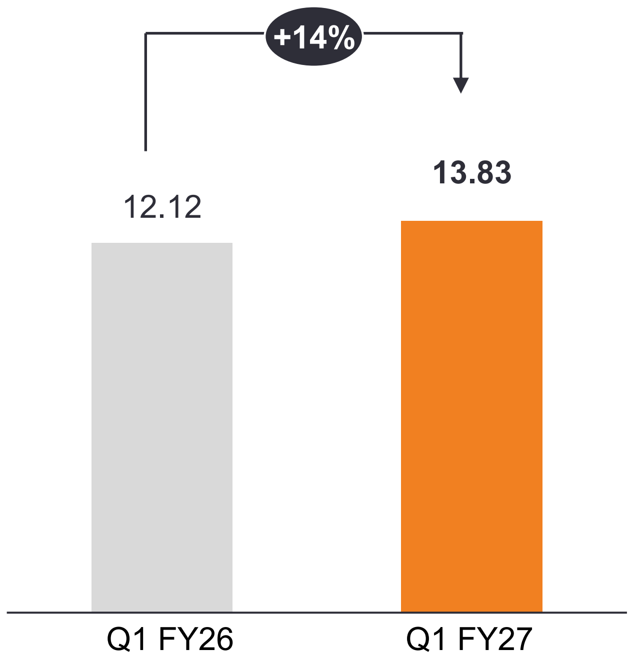
The company is cash positive even at peak CAPEX cycle

Consistent Volume Growth

Sales Volumes (in Lakh tonnes)



Sales Volumes – Q1 FY27 (in Lakh tonnes)



05

Strategy & Guidance

Building the Future Roadmap

01 More Value-Added Products

- ~80% of revenue mix
- Profits grow faster than volumes

02 Integrated Metals Major

- Build market leading position in:
  - ✓ Steel
  - ✓ Stainless Steel
  - ✓ Ferro Alloy
  - ✓ Aluminium Foil Products

03 Grow Geographies

- Enter in newer states with focus on branding and increased margins
- Strengthen brand value

04 Increase Cost Efficiency

- Use of technology in supply chain management
- Increase ancillary and backward integration

05 Build Greener, Build Cleaner

- Reducing Carbon Footprint
- Focus on sustainability

All five moves funded entirely from internal cash generation

No new equity

No increase in Net Debt

CRISIL AA+ Stable

Shyam Metalics: Vision 2031

Building India's Most Diversified & Value-Accretive Metals Platform

SHYAM METALICS
ORE TO METAL

	FY26	FY31	
REVENUE	₹18,552 Cr	~₹42,500+ Cr	~18% CAGR
EBITDA	₹2,333 Cr	~₹6,200+ Cr	~22% CAGR
ROCE	16%	22%	~600 bps
ROE	13%	20%	~700 bps

Debt/Cash Accrual

	FY26	FY31
Gross Debt	₹957 Cr	~₹4,226 Cr
Net Debt	(₹378) Cr	~(₹732) Cr
Cash Accrual	₹1,238 Cr	~₹4,958 Cr

Expand High-Value Product Portfolio

Increase exposure to

- Stainless Steel
- Railway Wagons
- Aluminium Foil
- Speciality Alloys
- CR Coils/Sheets
- SBQ

Deepen Presence in Strategic End-Markets

Strengthen positioning in

- Defence
- Engineering
- Railways
- Real Estate

Enhance Integration & Cost Leadership

- Backward integration across energy, mining and beneficiation
- Improve operating efficiencies

Vision 2031

Build a sustainable, value-driven and capital-efficient metals platform through capacity expansion, product mix enhancement, operational excellence and export diversification.

Financial Roadmap to Vision 2031

PRODUCT	VOLUME (MT)		REVENUE (₹ CR)		REVENUE SHARE (%)		EBITDA (₹ CR)		EBITDA SHARE (%)	
	FY26	FY31E	FY26	FY31E	FY26	FY31E	FY26	FY31E	FY26	FY31E
Stainless Steel	94,102	**6,99,733**	1,322	**11,969**	7%	**28%**	77	**1,108**	3%	**18%**
Aluminium	21,620	**47,100**	821	**2,331**	5%	**5%**	76	**277**	3%	**4%**
Carbon Steel	44,37,734	**52,80,074**	12,760	**17,933**	70%	**42%**	1,706	**2,866**	73%	**46%**
SBQ	Nil	**7,84,000**	Nil	**4,704**	-	**11%**	Nil	**1,019**	0%	**16%**
Specialty Alloys	2,23,494	**83,950**	2,097	**947**	11%	**2%**	367	**143**	16%	**2%**
CRM	1,65,307	**3,92,000**	1,242	**2,976**	7%	**7%**	106	**645**	5%	**10%**
Wagon	Nil	**4,704**	Nil	**1,788**	-	**4%**	Nil	**180**	0%	**3%**

New High-Value Product Mix Transforming EBITDA Composition

06

ESG

ESG – Impact Metrics

The Shyam Commitment – Efficiency in action | Responsibility in intent | Sustainability engineered at every step

POWER

777 MW
Captive Power (Post Expansion)

6.31%
Sourcing from MSMEs / small producers

45.65%
Reduction in Electricity Usage

WATER

ZLD
Zero Liquid Discharge & Extensive Water Recycling

100%
Water Reused

3-4K KLD
Wastewater Treated & Reused Daily

50,000+
Trees Planted

SUN

20.43 MWP
Solar Systems

63.98 MW
Installed Solar Capacity

24,276 GJ
Renewable Energy

GREEN
Mobility Through EV Integration

WIND

35,000+ Tonnes
CO_2 Emissions Avoided Annually

95,000+
Lives Benefitted

105 MW
Renewable Power Plant, Solar and Wind

Environment

Nurturing Nature. Ensuring a Sustainable Tomorrow

SHYAM METALICS
ORE TO METAL

Plantation and Green Cover

Large-scale plantation drives to **enhance green cover and biodiversity**

Rainwater Harvesting

Rainwater harvesting systems to **conserve water and recharge groundwater.**

Promotion of Clean Energy

Driving the transition to clean and **renewable energy for a low-carbon future.**

Renovation of Water Bodies

Rejuvenating and restoring lakes, ponds and other water bodies for community and ecological well-being.

Renewable Energy | **Green Cover** | **Water Conservation**

Social

Empowering Communities. Enriching Lives.

SHYAM METALICS
ORE TO METAL

Skill Development

- Sewing & Tailoring Training Centres
- Handicrafts & Agarbatti Making Training
- Mushroom Cultivation Programs
- Computer Training Centres

Healthcare & Community Well-Being

- Medical Vans
- Drinking Water Facility
- Homeopathic Clinics
- Sanitisation & Renovation of Toilets and Sanitation Infrastructure

Social Infrastructure

- Schools
- Temples
- RCC Roads
- Playgrounds
- Burning Ghats
- Community Halls

People First | **Stronger Communities** | **Positive Impact**

CSR Initiatives

SUSTAINABILITY

- Improving water bodies
- Plantation work
- Installation of solar streetlight
- Solar irrigation Pumps
- Developing areas around green belt and reducing carbon footprint

RURAL HEALTH & WELLNESS

- Annual medical health and eye checkup campaign offering free medicine and spectacles to villagers
- Medical mobile van in 17-18 villages in Jamuria
- Established a Homeopathy Clinic near plant

SKILL DEVELOPMENT

- Initiated KALP VRIKSHA project to promote rural upliftment & women empowerment
- Provides training in sewing, jute & mushroom cultivation to generate alternate income

RURAL EDUCATION

- Free Coaching Center for Economic Backward Integration Section
- Computer Training Centre at Dhasna village under UDAY project
- SHYAM Scholarship for Meritorious students

SPORTS PROMOTION

- Established **Shyam Metalics Football Academy (SMFA)** in 2018
- Constructed hostel for aspiring footballers wherein they received full scholarships
- Plans to expand footprint by playing in Calcutta Football League

SOCIAL INFRASTRUCTURE DEVELOPMENT

- Temples renovation
- Village Sanitation
- Constructed RR Colony in Jamuria for rehabilitation of Chawkidanga communities

Undertook CSR initiatives amounting to Rs. 9.39 Cr across diverse areas such as healthcare, education, rural development, animal welfare and art & culture

Community Building & Welfare of the Immediate Locality has always been Our Top Priority

Healthcare

95,000 free OPD visits annually

Safe Drinking Water

Summer water tankers for 38,397 residents

Education & Skill Development

38 volunteers teaching in 21 schools

Blood Donation Camp

100+ employee volunteers at Jamuria Plant

Pond Renovation

Revived 6 ponds; 6,324 beneficiaries

Animal Welfare

Supported gaushalas caring for 100,000+ cows

Nutrition & Community Feeding

Free meals for 5,000 daily

Strengthening ESG Framework

ESG integration strengthening governance, operational resilience and long-term sustainability

Score	Rating Agency	Date
50	CRISIL ESG Ratings & Analytics Limited	15-09-2025
55	NSE Sustainability Ratings and Analytics Limited	08-01-2026
60	CFC Finlease Private Limited	17-01-2026
63.7	SES ESG Research Private Ltd.	13-02-2026

Third-party ESG ratings indicate improving sustainability profile with scope for structured enhancement across Environment, Social and Governance pillars

07

Annexure

Strengthening Brand ‘SEL Tiger’

TMT BARS

TMT are used for the construction of buildings, transmission towers, industrial sheds, structures, road, dam and in other various infrastructures. SMEL sells the best quality TMT primarily in the states of West Bengal, Odisha, Bihar, Jharkhand, Tripura, Sikkim, Assam, Arunachal Pradesh, Manipur, Meghalaya, Uttarakhand, Uttar Pradesh, Punjab and Haryana. Our TMT and structural products are sold under the brand “SEL Tiger”

STRUCTURAL STEEL

Structural steel describes hot rolled steel products such as angles, channels and beams. With an array of high-quality Structural products under the brand ‘SEL Tiger’, backed by world-class service and its other products, SMEL holds its pride of place among the leading steel manufacturers of the country and material directly from the DRHP

WIRE RODS

Towards forward integration, SMEL has set up high quality Wire Rod manufacturing & Wire Drawing facilities with best available technology and plant & machinery support. Since the raw materials are manufactured in-house at our plant, the company is able to produce high quality Wire Rod & H.B. Wires in an efficient & cost-effective manner

ROOFING SHEETS

Offers diverse and high-quality range of cold-rolled steel products designed to meet varied needs of construction and industrial sectors. Crafted at our state-of-the-art Cold Rolling Mill to provide superior performance and value for customers. Launched diverse range of roofing sheets under SEL Tiger in four distinct brands: **SEL Tiger ROYALE, SEL Tiger ELITE, SEL Tiger AZURE and SEL Tiger ALFA**

CRASH BARRIERS

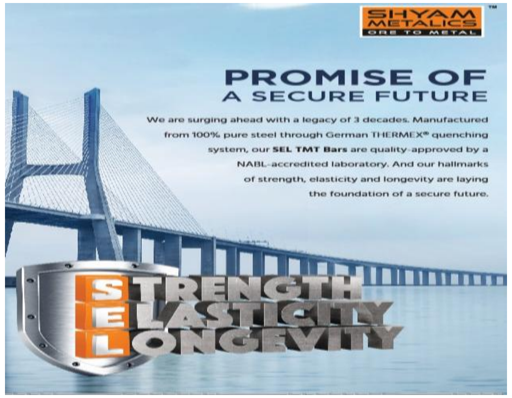
SEL Tiger Crash Barriers are engineered to enhance road safety across highways, bridges, and urban roads. Built to stringent safety standards, they absorb impact, minimise vehicle damage, and help prevent accidents from escalating, protecting lives every day

STAINLESS STEEL REBAR

Shyam Metalics’ stainless steel rebars offer exceptional corrosion resistance and up to 5x longer life, making them ideal for durable, low-maintenance coastal infrastructure

ALUMINIUM FOIL (FOOD GRADE)

SEL Tiger Foil, a distinguished product line from Shyam Metalics, represents the perfect blend of strength, quality, and versatility in aluminium foil manufacturing. Designed to cater to the demanding needs of modern packaging, SEL Tiger Foil is synonymous with reliability and excellence, making it a preferred choice for consumers and industries alike.



A Rising Force in India's Steel Landscape

RECOGNISED
Amongst India's Top Steel Entrepreneurs

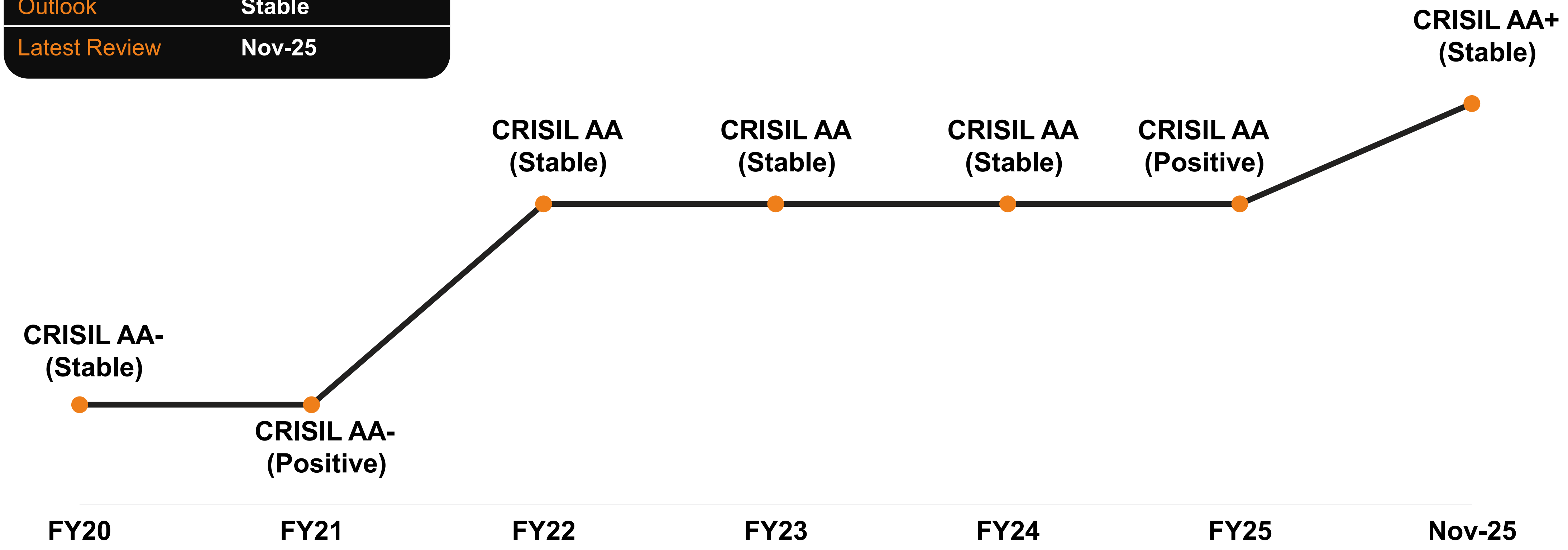
STRONG FOUNDATION
Built on Scale, Integration & Operational Excellence

GROWTH MOMENTUM
Well positioned to create long-term shareholder value

Shyam Metalics recognized among India's Top Steel Players, well-positioned to scale new heights and create sustainable shareholder value over the long term

Long Term Rating at CRISIL AA+/ Outlook: Stable

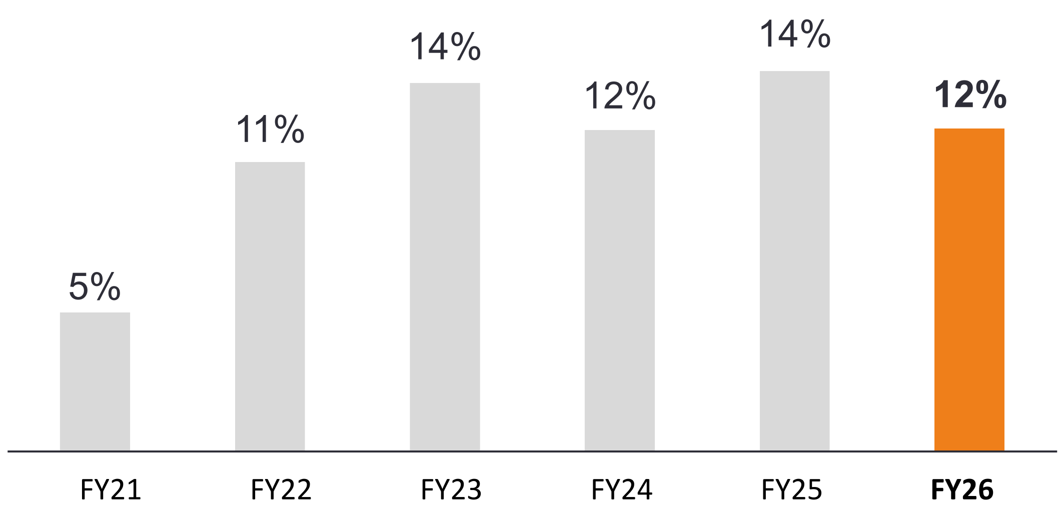
Current Rating	CRISIL AA+
Outlook	Stable
Latest Review	Nov-25



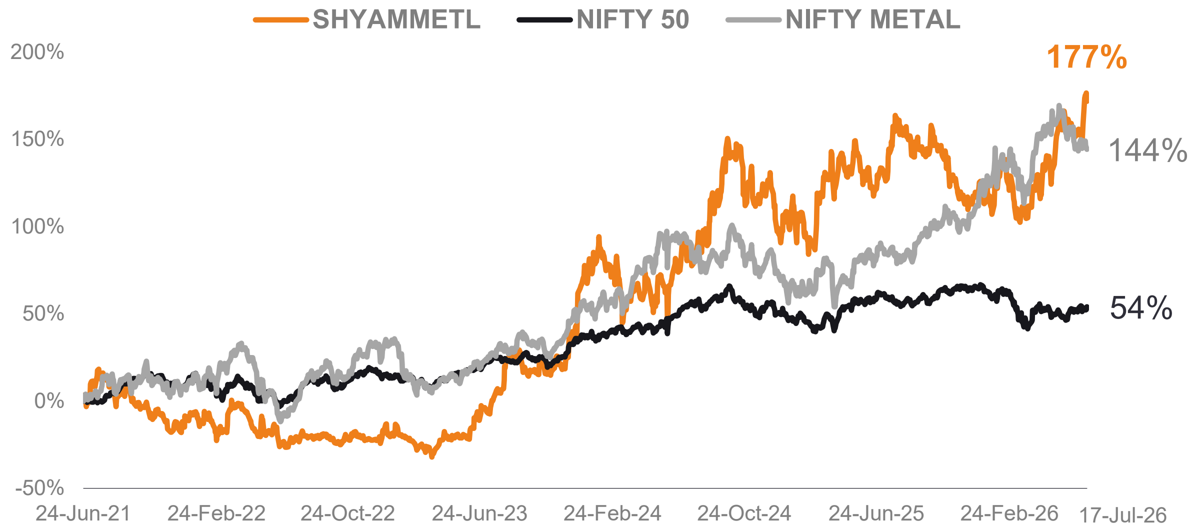
CRISIL AA+ (Stable) - Highest Credit Rating among peers in the industry

Enhancing Shareholder Value

Dividend Payout (%)



Share Price Since IPO



Particulars (in Rs Cr)	FY21	FY22	FY23	FY24	FY25	FY26
Net Profit	844	1,724	843	1,029	909	**1,061**
Dividend	43	184	114	122	125	**126**

Particulars (in Rs)	SHYAMMETL	NIFTY50	NIFTY METAL
Price on 24-Jun-21 (IPO)	376.15	15,790.45	5090.90
Price on 17-Jul-26	1,022.50	24,334.30	12436.95

Despite continuous incremental capex spends, the Company has paid post IPO dividend amounting to Rs. 714 crore being 11% of the aggregate PAT of Rs. 6,410 crore

Shareholder returns of 177% since IPO, outperforming benchmark indices including the Nifty 50 and Nifty Metal

LET'S TALK

Self-funded growth story | Strong execution track record | Net cash positive | 177% return since IPO

Shyam Metalics & Energy Limited

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