



# RAMKRISHNA FORGINGS LIMITED

Date: 27 January, 2026

To  
The Listing Department  
**BSE Limited**  
PJ Towers  
Dalal Street  
Mumbai – 400 001

**BSE SCRIP CODE: 532527**

To  
The Listing Department  
**National Stock Exchange of India Limited**  
“Exchange Plaza” C-1, Block G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400051

**NSE SYMBOL: RKFORGE**

Dear Sir / Madam,

**Sub: Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investors Presentation**

Please find enclosed herewith the copy of the Q3 & 9M FY26 Earnings Presentation of the Company for the 3<sup>rd</sup> Quarter and Nine Months ended 31 December, 2025.

This is for your kind information and records.

Thanking You.

Yours truly,  
**For Ramkrishna Forgings Limited**

**RAJESH  
MUNDHRA**

Digitally signed by  
RAJESH MUNDHRA  
Date: 2026.01.27  
16:06:24 +05'30'



Rajesh Mundhra  
**Company Secretary & Compliance Officer**  
**ACS: 12991**

Encl.: As above

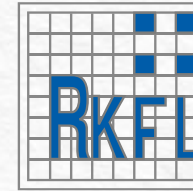


REGISTERED & CORPORATE OFFICE

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CIN NO. : L74210WB1981PLC034281



**RAMKRISHNA  
FORGINGS  
LIMITED**

# Innovation Engineered For Excellence

## Investor Presentation

Q3 & 9M FY26



# Safe Harbor



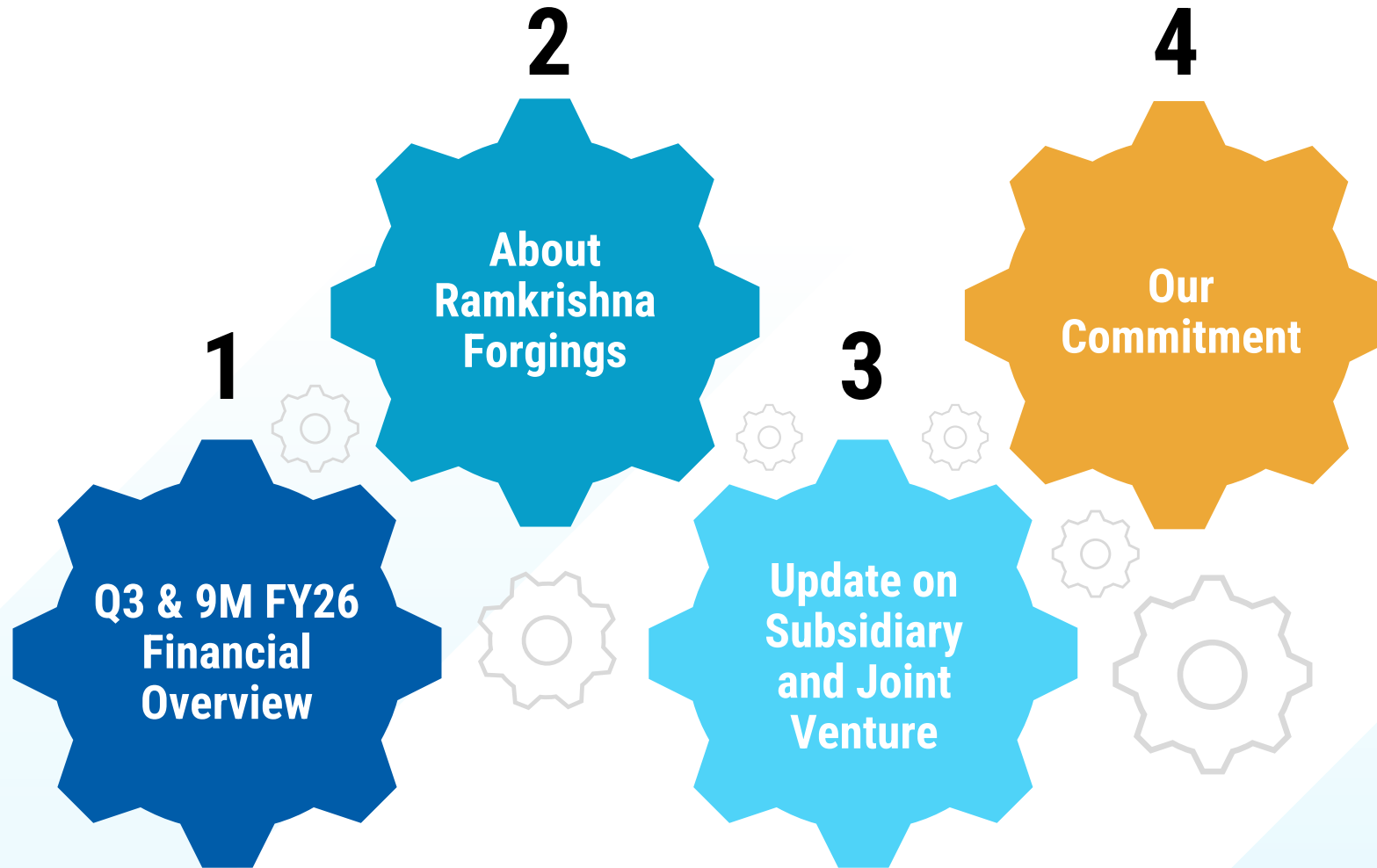
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# Contents





# **Q3 & 9M FY26 Financial Overview**



# MD's Insights and Reflections



**MR. NARESH JALAN**

"We are pleased to report an improved performance in Q3 FY26, driven by strong performance in the domestic business and resilient performance in global business on the back of effective execution of new orders. We have reported consolidated revenues of ₹1,099 crore in Q3 higher by 21% on a QoQ basis and PBT of ₹30 crore against loss of ₹ 5 crores.

While the global operating environment remains uncertain, the robust performance of our domestic business has helped us partially mitigate these external headwinds. Our strategic emphasis on deepening domestic capabilities and diversifying our revenue base is yielding tangible results and providing greater stability to our overall business profile.

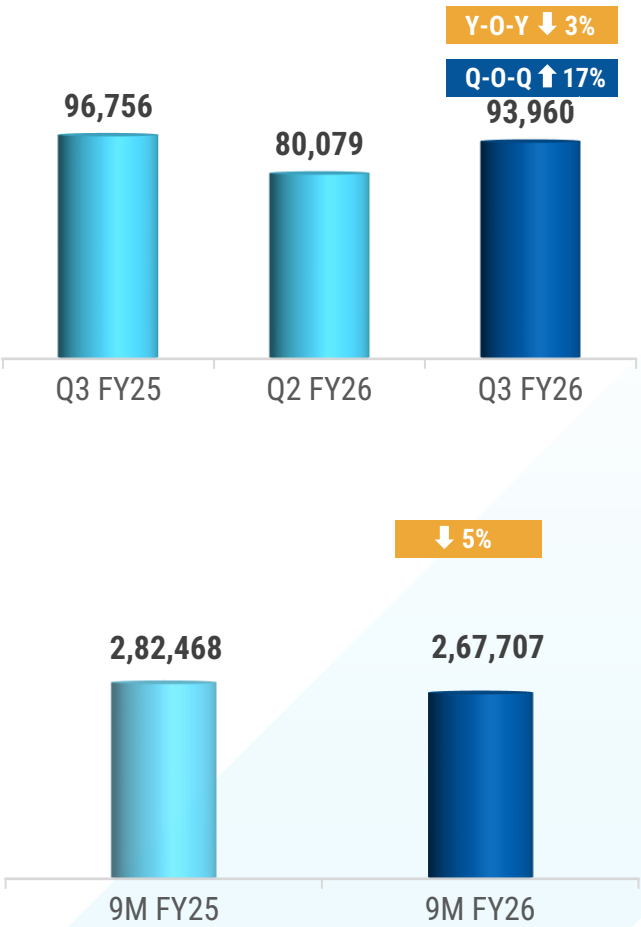
During the quarter, we further strengthened our order book by securing new contracts worth ₹680 crore across the Auto and Non-Auto segments, reflecting the strength of our increasingly diversified portfolio.

Looking ahead, the outlook remains encouraging. Production ramp-up at our casting facility is underway, aluminum forging capacity has been successfully commissioned, and we continue to make steady progress towards commissioning the machining facility in Mexico. We are confident of improved performance in Q4 and are well positioned to build on this momentum through FY27.

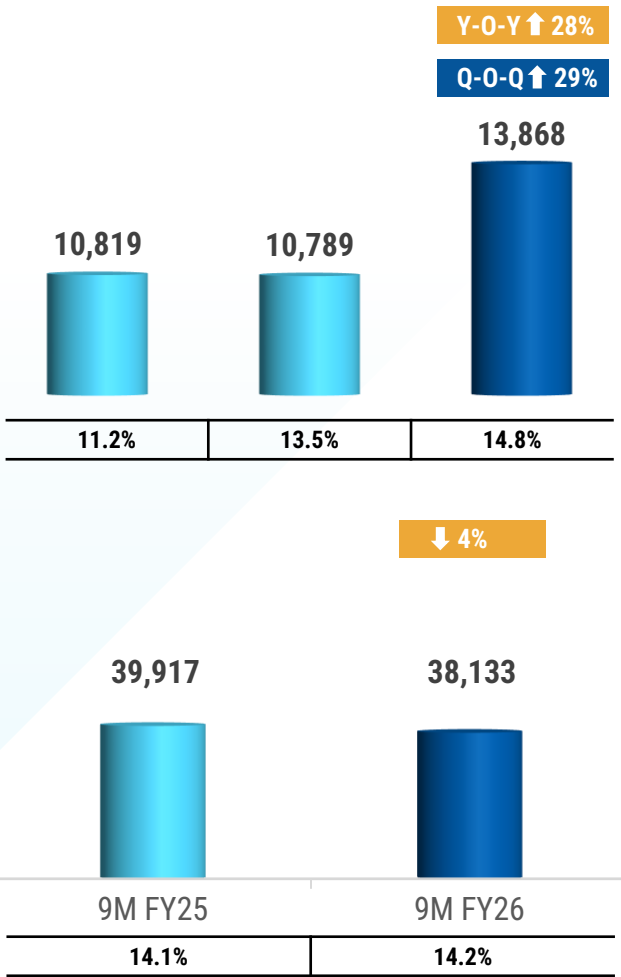
Even as we steadily rebuild our performance trajectory, we continue to advance key strategic priorities, including the development of new products, expansion of our Railway business, foray into the passenger vehicle segment, geographic diversification, and capacity augmentation. Supported by strategic agility and operational discipline, we remain confident that these initiatives will further de-risk the business, strengthen our competitive positioning, and drive sustainable, long-term value creation for all stakeholders."

# Key Performance Indicators (Standalone)

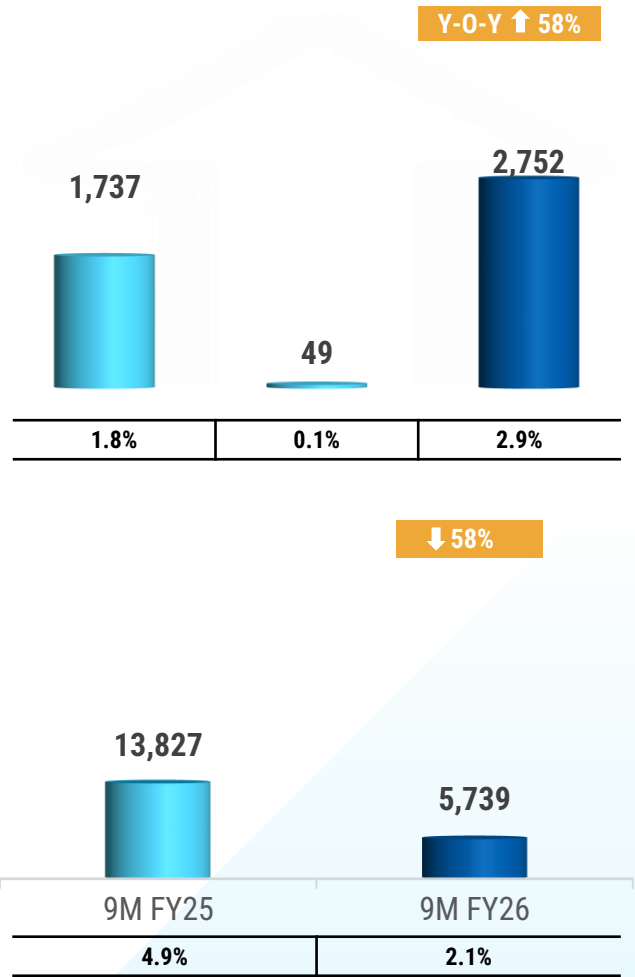
Revenue\*



EBITDA\* & EBITDA Margin (%)



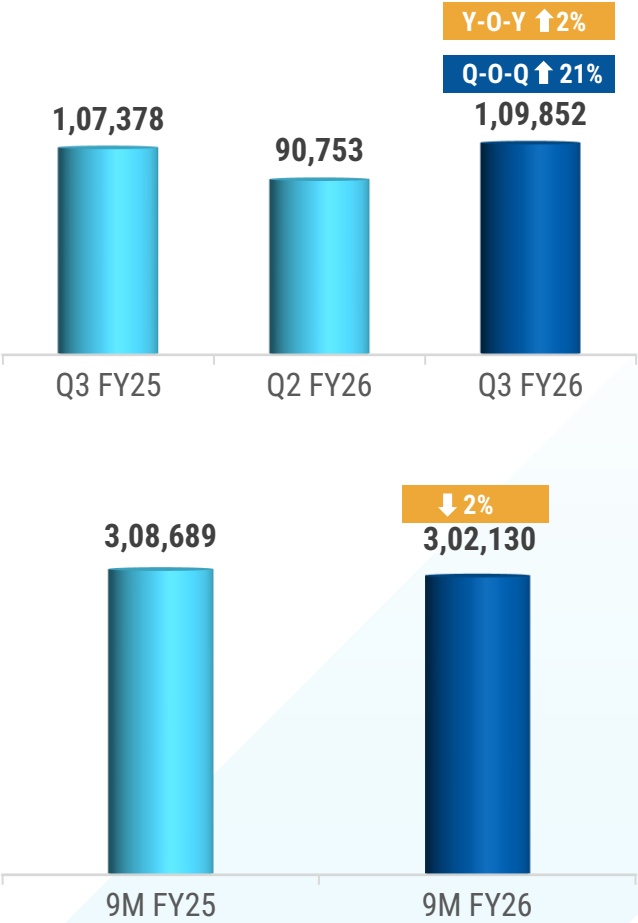
PBT & PBT Margin# (%)



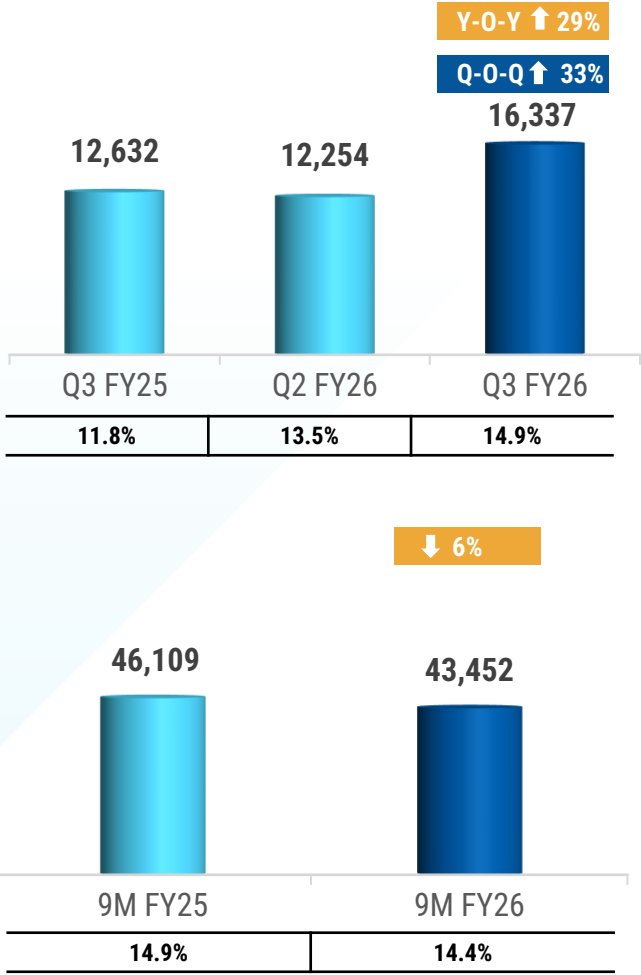
\*Excluding Other Income; Note: Rounded off to the nearest whole number.  
Q3 FY25 and 9M FY25 numbers have been restated pursuant to the merger of ACIL with Ramkrishna Forgings Limited  
# PBT is before exceptional Items

# Key Performance Indicators (Consolidated)

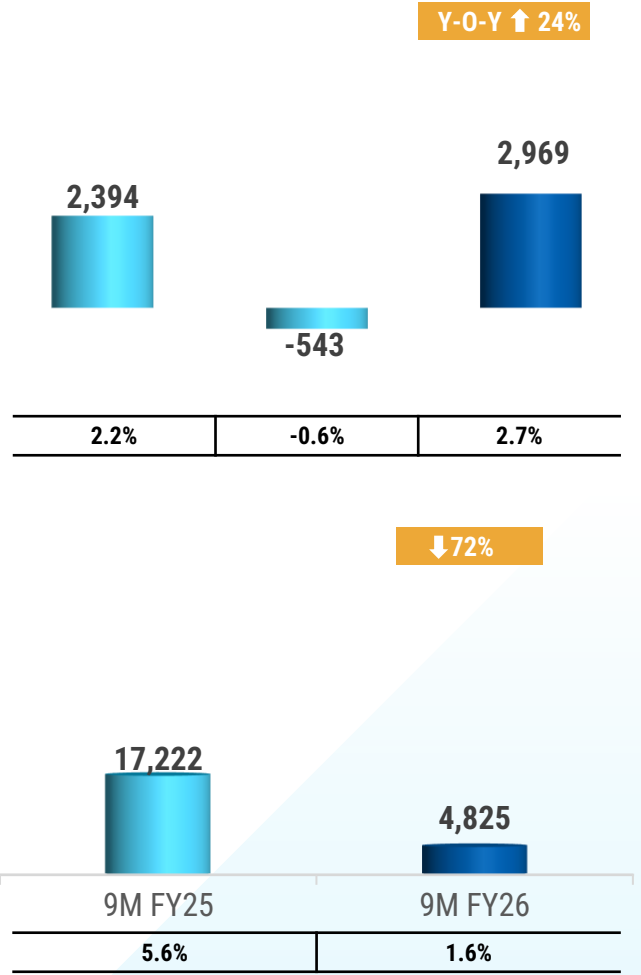
Revenue\*



EBITDA\* & EBITDA Margin (%)

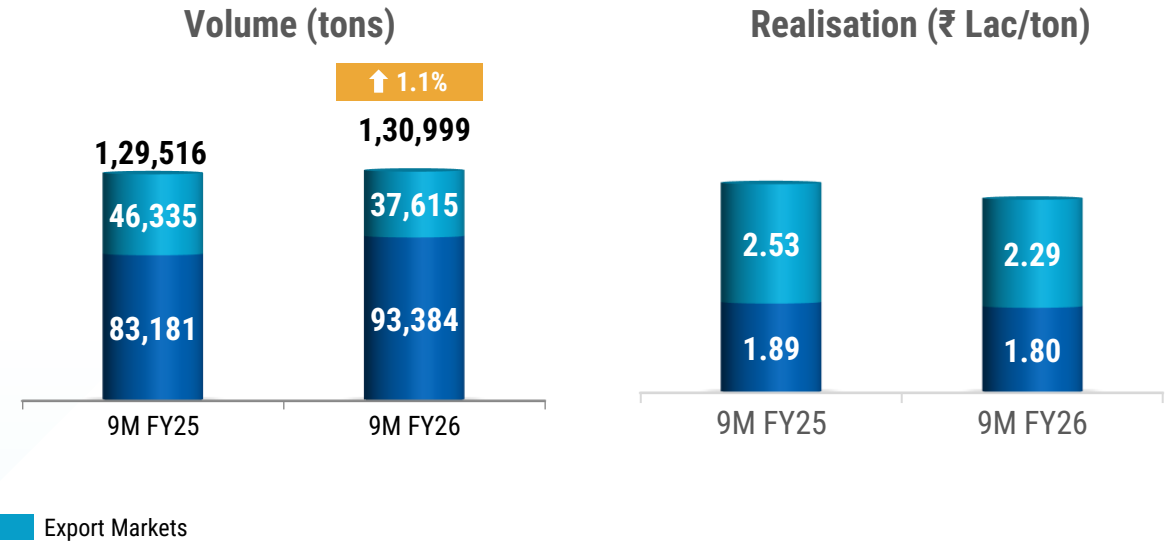
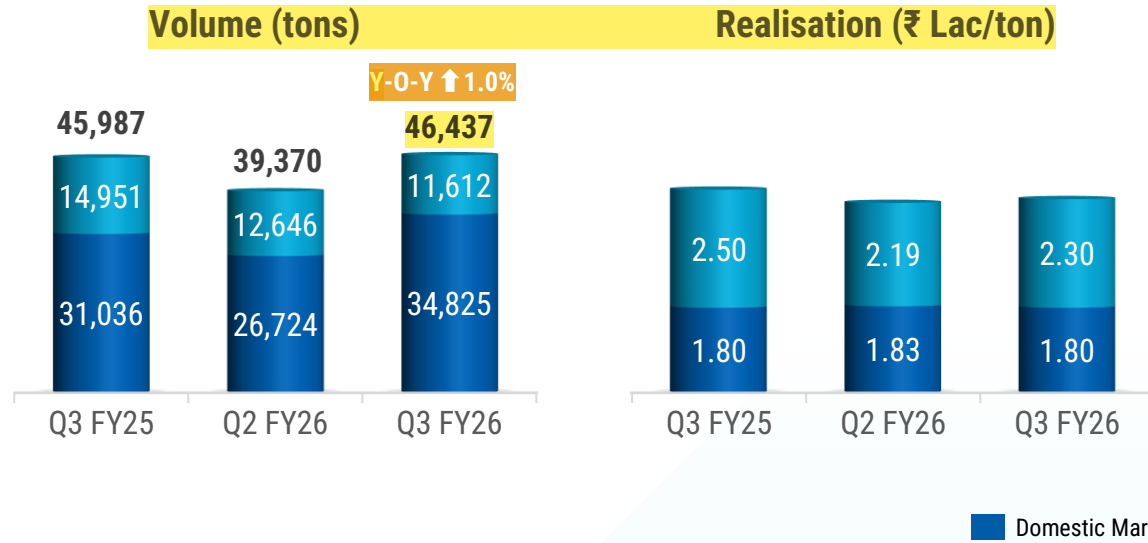


PBT & PBT Margin (%)#



\*Excluding Other Income; Note: Rounded off to the nearest whole number.  
 Q3 FY25 and 9M FY25 numbers have been restated pursuant to the merger of ACIL with Ramkrishna Forgings Limited  
 # PBT is before exceptional Items

# Volumes and Realisation



## Total Revenue Breakup (₹ Lakhs.)\*

| Particulars                     | Q3 FY26       | Q3 FY25       | YoY           | Q2 FY26       | QoQ            |
|---------------------------------|---------------|---------------|---------------|---------------|----------------|
| Domestic Markets                | 66,209        | 58,568        | ↑ 13.0%       | 51,642        | ↑ 28.2%        |
| Export Markets                  | 27,112        | 37,388        | ↓ 27.5%       | 27,797        | ↓ 2.5%         |
| Other Income & Export Incentive | 940           | 1,084         | ↓ 13.3%       | 1,454         | ↓ 35.4%        |
| <b>Total</b>                    | <b>94,261</b> | <b>97,040</b> | <b>↓ 2.9%</b> | <b>80,893</b> | <b>↑ 16.5%</b> |

## Total Revenue Breakup (₹ Lakhs.)\*

| Particulars                     | 9M FY26         | 9M FY25         | YoY           |
|---------------------------------|-----------------|-----------------|---------------|
| Domestic Markets                | 1,78,944        | 1,62,706        | ↑ 10.0%       |
| Export Markets                  | 86,784          | 117,273         | ↓ 26.0%       |
| Other Income & Export Incentive | 3,536           | 3,421           | ↑ 3.4%        |
| <b>Total</b>                    | <b>2,69,264</b> | <b>2,83,400</b> | <b>↓ 5.0%</b> |

Note: Data is on standalone basis unless stated otherwise. The sales tonnage and realization includes sales tonnage from ACIL which is now merged with RKFL

\*FY25 numbers have been restated pursuant to the merger of ACIL with Ramkrishna Forgings Limited

# Capacity Utilization

| Particulars    | Installed Capacity | Production (MT) |                 | Q3 FY26          |  | Q2 FY26         |                  | Q3 FY25         |                  |
|----------------|--------------------|-----------------|-----------------|------------------|--|-----------------|------------------|-----------------|------------------|
|                |                    | FY25            | Production (MT) | Utilization (%)* |  | Production (MT) | Utilization (%)* | Production (MT) | Utilization (%)* |
| Ring Rolling   | 24,000             | 32,541          | 6,013           | 100%             |  | 5,267           | 88%              | 8,172           | 136%             |
| Forgings       | 70,350             | 47,352          | 11,626          | 66%              |  | 9,341           | 53%              | 11,096          | 79%              |
| Press          | 1,78,050#          | 1,17,016        | 32,729          | 74%              |  | 26,943          | 61%              | 32,029          | 84%              |
| Casting        | 33,600             | 21,368          | 6,584           | 78%              |  | 5,876           | 70%              | 6,197           | 74%              |
| Total Capacity | 3,06,000#          | 2,18,277        | 56,952          | 74%              |  | 47,427          | 62%              | 57,494          | 86%              |

\* Utilization (%) has been calculated on installed capacity on Annualized basis; # Press Capacity of 174,050 MT is in Ramkrishna Forgings Limited and 4000 MT is in Ramkrishna Casting Solutions Limited. Casting Capacity of 21600 MT is in Multitech Auto Private Limited and 12000 MT is in Ramkrishna Casting Solutions Limited.

# Capacity increased in Ramkrishna Forgings Limited for Press Facility from 149,050 MT to 174,050 MT on January 31, 2025 and Forging facility from 56,100 MT to 70,350 MT on March 27, 2025.

# Diversified Product Portfolio

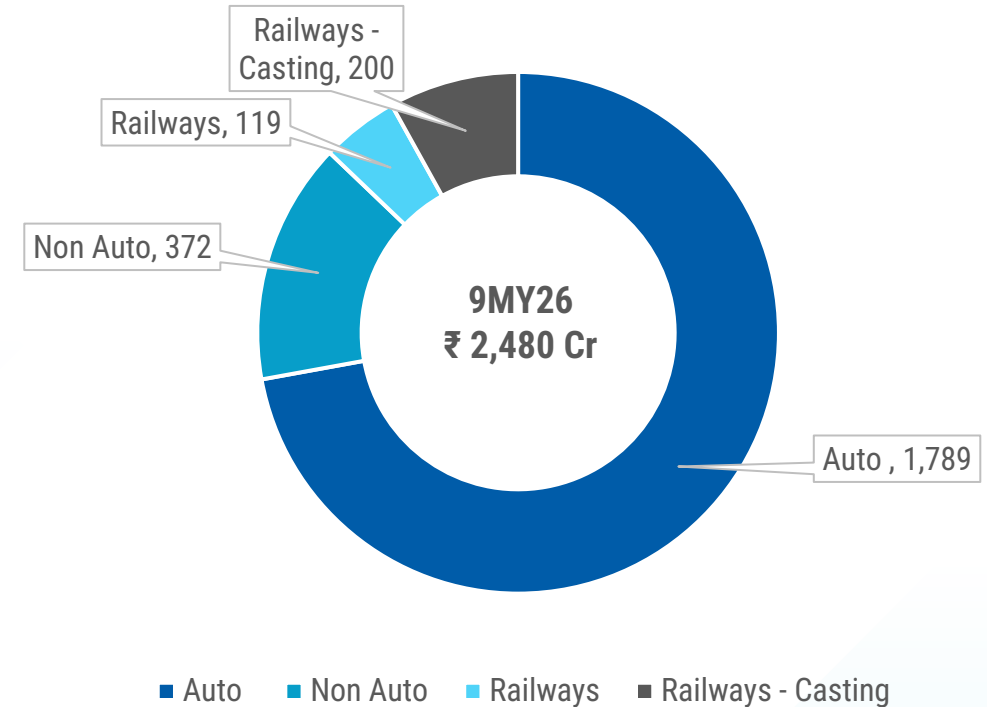
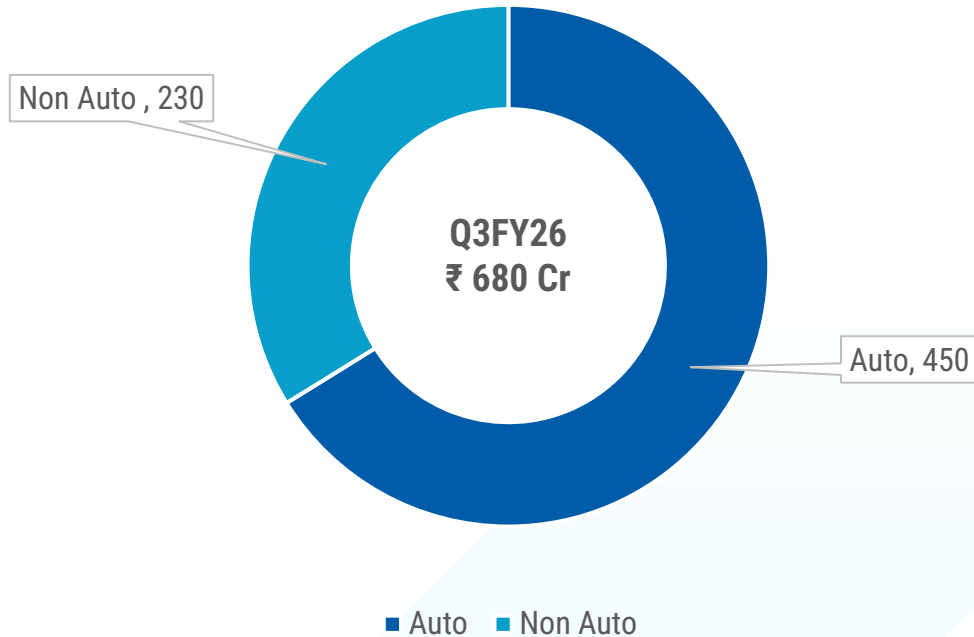
| Revenue Break-up                                             | FY20          | FY21          | FY22          | FY23          | FY24          | FY25          | 9MFY25        |
|--------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Domestic Auto                                                | 43.5%         | 42.7%         | 39.2%         | 41.9%         | 39.7%         | 40.8%         | 45.6%         |
| Railways                                                     | 4.3%          | 3.1%          | 1.7%          | 2.7%          | 3.6%          | 4.6%          | 7.3%          |
| Mining, Earth Moving & Farm Equipment                        | 4.7%          | 4.8%          | 4.1%          | 4.5%          | 4.5%          | 4.8%          | 6.1%          |
| Miscellaneous (Industrial Components, Steel, Cement & Power) | 5.9%          | 8.0%          | 9.8%          | 9.4%          | 9.7%          | 9.0%          | 8.6%          |
| <b>Total Domestic</b>                                        | <b>58.4%</b>  | <b>58.6%</b>  | <b>54.8%</b>  | <b>58.5%</b>  | <b>57.5%</b>  | <b>59.2%</b>  | <b>67.6%</b>  |
| Exports - Auto                                               | 38.7%         | 39.6%         | 39.1%         | 35.9%         | 37.4%         | 37.2%         | 27.5%         |
| Exports - Others                                             | 2.9%          | 1.8%          | 6.1%          | 5.6%          | 5.1%          | 3.6%          | 4.9%          |
| <i>Of Which Oil &amp; Gas</i>                                | 1.4%          | 0.2%          | 0.9%          | 1.3%          | 1.3%          | 0.4%          | 0.1%          |
| <b>Total Export</b>                                          | <b>41.6%</b>  | <b>41.4%</b>  | <b>45.2%</b>  | <b>41.5%</b>  | <b>42.5%</b>  | <b>40.8%</b>  | <b>32.4%</b>  |
| <b>Total Revenue</b>                                         | <b>100.0%</b> | <b>100.0%</b> | <b>100.0%</b> | <b>100.0%</b> | <b>100.0%</b> | <b>100.0%</b> | <b>100.0%</b> |

\* Rounded off to the nearest whole number. Numbers are on standalone basis unless stated otherwise.

# Export Break Up by Geography

| Particulars (₹ in crores) | Q3 FY25       | Q2 FY26       | Q3 FY26       | 9M FY25         | 9M FY25 (%)   | 9M FY26       | 9M FY26 (%)   |
|---------------------------|---------------|---------------|---------------|-----------------|---------------|---------------|---------------|
| North America             | 271.56        | 128.74        | 150.57        | 836.61          | 71.3%         | 479.39        | 55.2%         |
| Europe                    | 99.56         | 146.96        | 119.52        | 326.96          | 27.9%         | 382.41        | 44.1%         |
| Asia & others             | 2.76          | 2.27          | 1.03          | 9.16            | 0.8%          | 6.04          | 0.7%          |
| <b>Total</b>              | <b>373.88</b> | <b>277.97</b> | <b>271.12</b> | <b>1,172.73</b> | <b>100.0%</b> | <b>867.84</b> | <b>100.0%</b> |

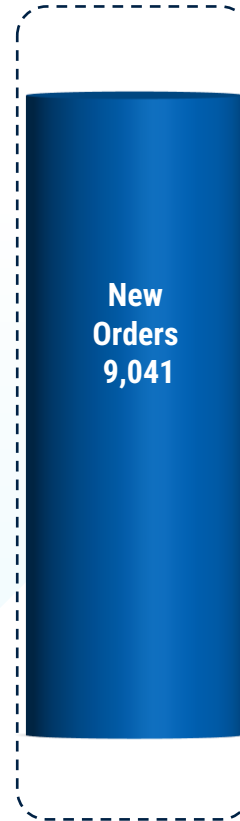
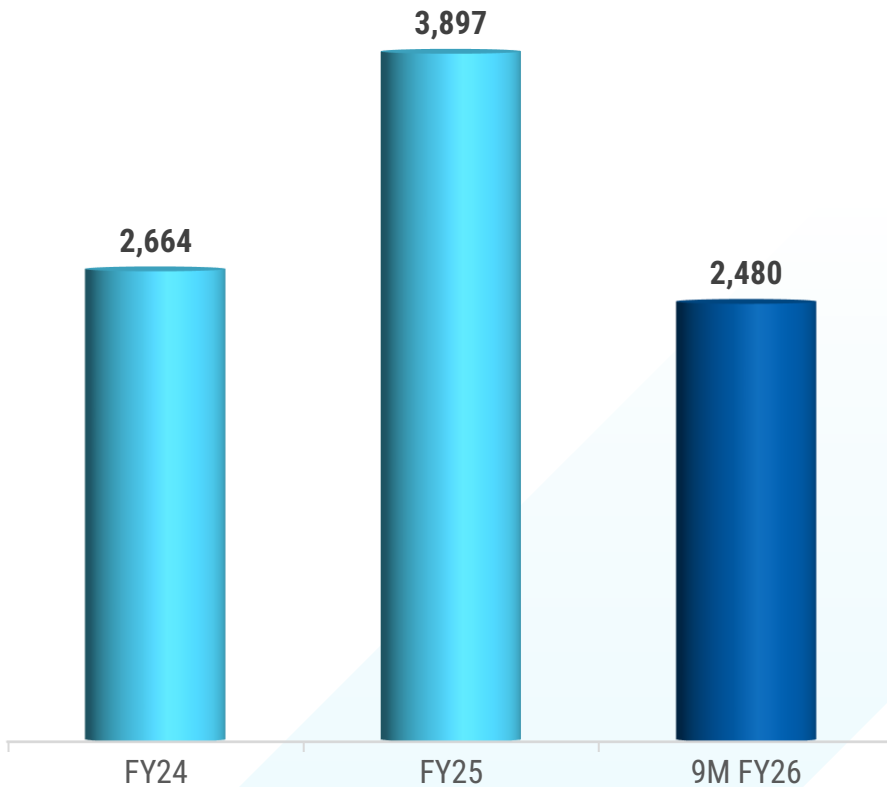
# Order Wins in Q3 & 9M FY26



- ✦ During Q3, the Company secured new orders worth ₹680 crore, with a program life of four years.
- ✦ Approximately 66% of these orders were from the automotive segment and the balance 34% from the non-automotive segment, reflecting continued progress in the Company's diversification strategy.
- ✦ In Q3FY26- Auto orders amounting to ₹406 Crores is in CV Segment, ₹26 Crores is in PV Segment and ₹18 Crores is in EV Segment
- ✦ In Q3FY26- Non Auto orders amounting to ₹189 Cores out of ₹ 230 Crores is in the Oil & Gas Sector

# New Order Wins in Standalone Business (in ₹ Crores)

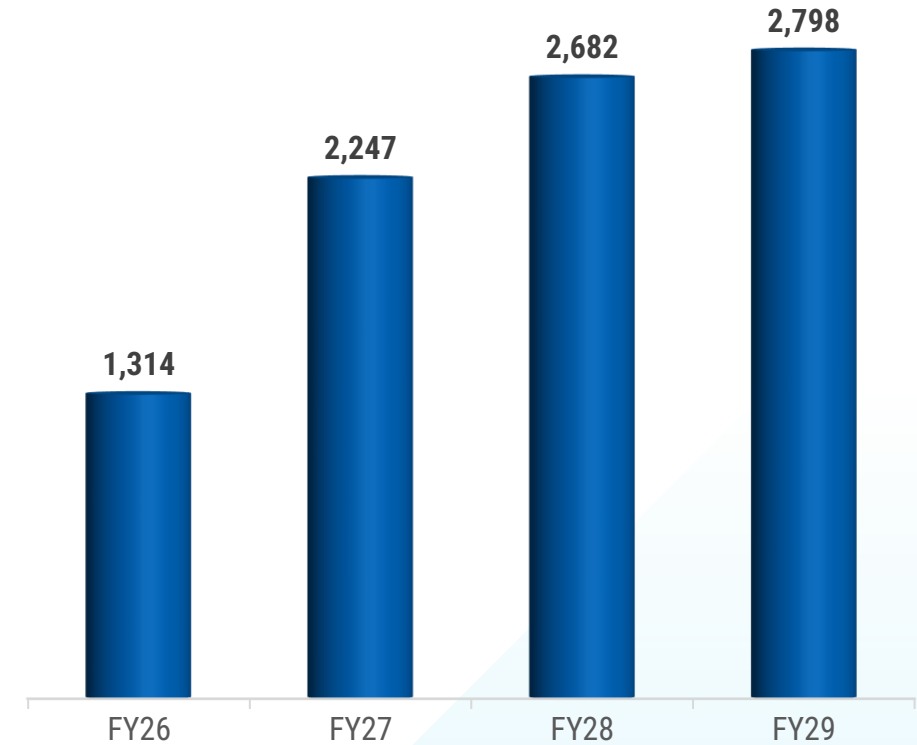
Last 3 years New orders



Ramp up  
for new  
Orders



New orders split over next 4 years



Note:- Projected sales is from new orders only

# Well Positioned to Capture Future Growth

Over the last four years, the Company has invested approximately ₹300 crores for acquisition of machining facilities in Gurgaon and Jharkhand, alongside casting and forging facilities in Jharkhand. These facilities achieved stabilization during FY25-26.

In addition, the Company has invested ₹242 crores in the rail wheel project, which is scheduled for commercial production in next financial year.

Incremental capex of about ₹2651 crores has been deployed across Hot Forging (Presses and Upsetters), Warm Forging, Cold Forging, Aluminum Forging, Spindle lines, RA shaft lines, Casting Facilities and corresponding Machining Facilities during the last four years.

The above outflow of ₹ 3193 Crores is funded largely from Internal Accruals and Equity.

These strategic investments will materially benefit operations in forthcoming years.

| Summary<br>on<br>Capacity<br>Expansion | Particulars (In Metric Tonnes) | Existing       | Under<br>Commissioning | Total          |
|----------------------------------------|--------------------------------|----------------|------------------------|----------------|
|                                        | Capacity                       |                |                        |                |
|                                        | Forging                        | 293,400        | 40,000                 | 333,400        |
|                                        | Casting                        | 33,600         | 45,000                 | 78,600         |
|                                        | <b>Total</b>                   | <b>327,000</b> | <b>85,000</b>          | <b>412,000</b> |

# Way Forward

## ✿ Major Growth drivers:

- Aluminum Forgings – Production commenced
- Castings plant of 45,000 MT per annum expected to get commissioned in Q4FY26
- Forging – 40000 MT per annum expected to get commissioned in Q4FY26
- New products in Domestic and LCV markets
- Railways - Bogie Assemblies which is a good value addition as assemblies supply along with our core items of Frame & Bolster. Bulk supplies have started and Indian Railway is showcasing huge demand for full assemblies supplies.

## ✿ Post-GST cut:

- Robust demand in the domestic market has already driven growth and improved capacity utilization

# Income Statement (Consolidated)

| Particulars (₹ in lakhs)                                                | FY21           | FY22           | FY23           | FY24           | FY25           | 9M FY26         |
|-------------------------------------------------------------------------|----------------|----------------|----------------|----------------|----------------|-----------------|
| <b>Revenue from Operations</b>                                          | <b>128,893</b> | <b>232,025</b> | <b>319,290</b> | <b>370,454</b> | <b>403,411</b> | <b>3,02,130</b> |
| Cost of Goods Sold                                                      | 64,045         | 1,16,073       | 1,61,053       | 1,86,156       | 1,99,955       | 1,53,785        |
| <b>Gross Profit</b>                                                     | <b>64,848</b>  | <b>115,952</b> | <b>158,237</b> | <b>184,298</b> | <b>203,456</b> | <b>1,48,345</b> |
| <b>Gross Profit Margin</b>                                              | <b>50.3%</b>   | <b>50.0%</b>   | <b>49.6%</b>   | <b>49.7%</b>   | <b>50.4%</b>   | <b>49.1%</b>    |
| Employee Cost                                                           | 9,601          | 12,724         | 15,772         | 18,838         | 24,981         | 20,181          |
| Power and Fuel                                                          | 9,359          | 15,240         | 18,792         | 22,719         | 24,596         | 17,857          |
| Other Expenses                                                          | 23,618         | 36,289         | 54,441         | 65,450         | 97,924         | 66,855          |
| <b>EBITDA</b>                                                           | <b>22,270</b>  | <b>51,699</b>  | <b>69,232</b>  | <b>77,291</b>  | <b>55,955</b>  | <b>43,452</b>   |
| <b>EBITDA Margin</b>                                                    | <b>17.3%</b>   | <b>22.3%</b>   | <b>21.7%</b>   | <b>20.9%</b>   | <b>13.9%</b>   | <b>14.4%</b>    |
| Other Income                                                            | 559            | 146            | 396            | 2,807          | 2,639          | 1,121           |
| Depreciation                                                            | 11,670         | 16,935         | 20,164         | 25,721         | 27,128         | 24,445          |
| <b>EBIT</b>                                                             | <b>11,159</b>  | <b>34,910</b>  | <b>49,464</b>  | <b>54,377</b>  | <b>31,466</b>  | <b>20,128</b>   |
| <b>EBIT Margin</b>                                                      | <b>8.7%</b>    | <b>15.0%</b>   | <b>15.5%</b>   | <b>14.7%</b>   | <b>7.8%</b>    | <b>6.7%</b>     |
| Finance Cost                                                            | 7,985          | 9,590          | 12,020         | 14,555         | 16,586         | 15,303          |
| <b>Profit before exceptional items and Tax</b>                          | <b>3,174</b>   | <b>25,320</b>  | <b>37,444</b>  | <b>39,822</b>  | <b>14,880</b>  | <b>4,825</b>    |
| <b>Profit before exceptional items and Tax Margin</b>                   | <b>2.5%</b>    | <b>10.9%</b>   | <b>11.7%</b>   | <b>10.7%</b>   | <b>3.7%</b>    | <b>1.6%</b>     |
| Exceptional Items                                                       | -              | -              | -              | -              | -              | -1,043          |
| <b>Profit before share of profit / (loss) of joint ventures and tax</b> | <b>3,174</b>   | <b>25,320</b>  | <b>37,444</b>  | <b>39,822</b>  | <b>14,880</b>  | <b>3,782</b>    |
| Share of loss of joint venture                                          | -              | -              | -              | -69            | -111           | -1,266          |
| <b>Profit before Tax</b>                                                | <b>3,174</b>   | <b>25,320</b>  | <b>37,444</b>  | <b>39,753</b>  | <b>14,769</b>  | <b>2,516</b>    |
| Tax                                                                     | 1,107          | 5,517          | 12,633         | 11,465         | -18,386        | 930             |
| <b>Profit After Tax Profit for the year from continuing operations</b>  | <b>2,067</b>   | <b>19,803</b>  | <b>24,811</b>  | <b>28,288</b>  | <b>33,155</b>  | <b>1,586</b>    |
| <b>Profit after tax for the period from discontinued operations</b>     | <b>-</b>       | <b>-</b>       | <b>-</b>       | <b>833</b>     | <b>8,347</b>   | <b>-</b>        |
| <b>Profit After Tax</b>                                                 | <b>2,067</b>   | <b>19,803</b>  | <b>24,811</b>  | <b>29,121</b>  | <b>41,502</b>  | <b>1,586</b>    |
| <b>Profit After Tax Margin</b>                                          | <b>1.6%</b>    | <b>8.5%</b>    | <b>7.8%</b>    | <b>7.9%</b>    | <b>10.3%</b>   | <b>0.5%</b>     |

\*Note: Rounded off to the nearest whole number. FY25 numbers have been restated pursuant to the successful merger of ACIL with Ramkrishna Forgings Limited



# About Ramkrishna Forgings



# One Stop Solution Provider

**Warm forging**



**Gear Grinding**



**Fabrication**



**Casting**



**Hot Forging**

**Cold Forging**

**Machining**

**Aluminium Forging**



**Hammer & Upsetter  
Facilities**



**Ring  
Rolling**



**Press & Press  
Lines**

## Providing solutions to



**Commercial  
Vehicles**



**Railways**



**Mining, Earth  
Moving & Farm  
Equipment**

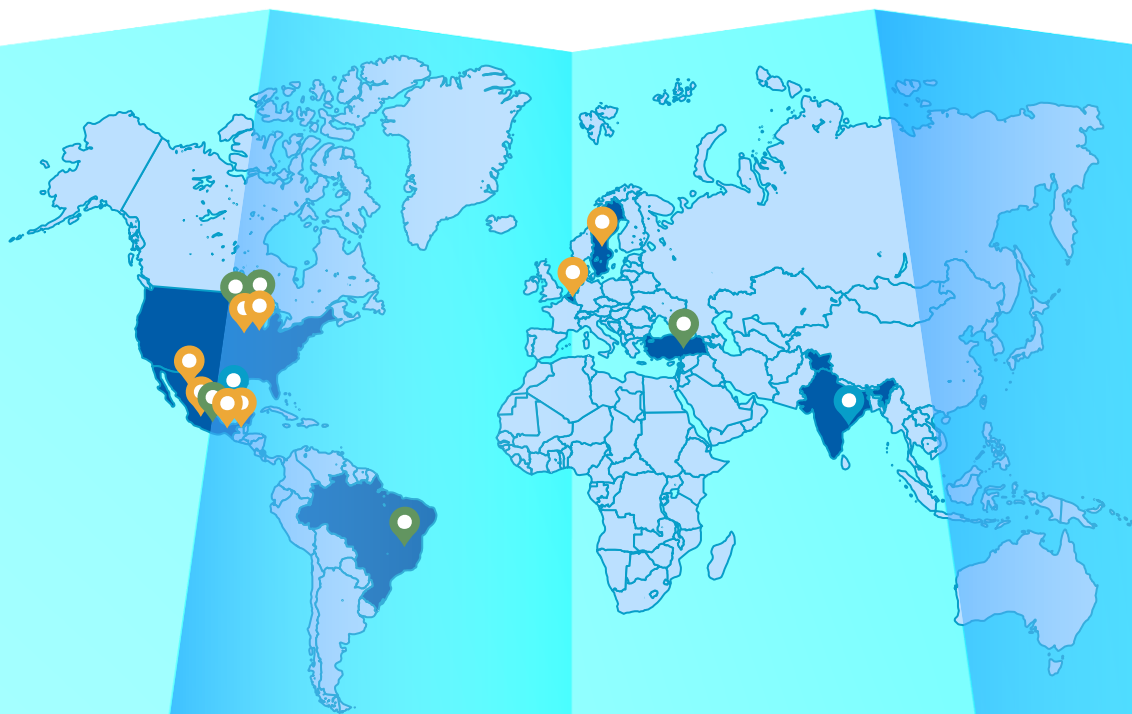


**Industrial  
Components, Steel,  
Cement & Power**

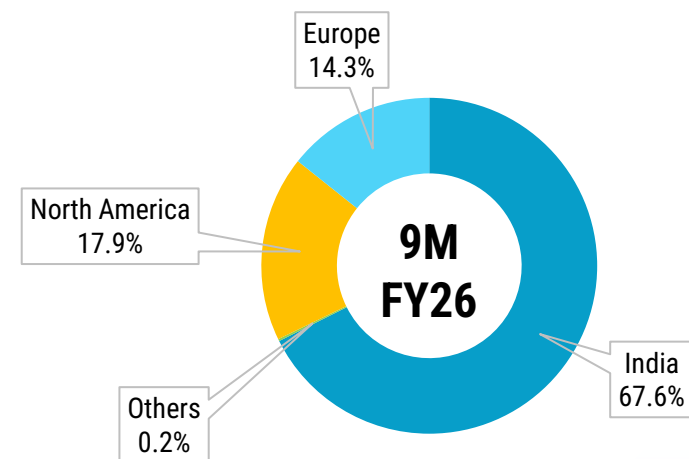


**Oil & Gas**

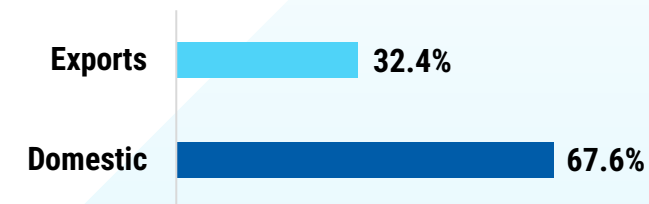
# Our Global Presence



## Revenue By Geography



## % Share – 9MFY26



### Headquarters & Manufacturing facilities

Headquarters – Kolkata

19 manufacturing facilities

- Jamshedpur – 16 plants (RKFL – 7 plants, MAPL – 3 plants & RKCL – 6 plants)
- Howrah – West Bengal – 1 plant
- Manesar – 1 plant
- Monterrey – Mexico – 1 Plant

### Sales & support services:

- Detroit, USA
- Sao Paulo, Brazil
- Istanbul, Turkey
- Monterrey & Toluca, Mexico
- Milan, Italy
- Degerfors, Sweden

### Warehousing facility:

- Shelbyville, USA
- Hagerstown, USA
- Indianapolis, USA
- Monterrey, Mexico
- Turin, Italy
- Toluca, Mexico
- Puebla, Mexico
- Westerlo, Belgium
- Riverside MI, USA
- Verona, Italy



# Update on Subsidiary and Joint Venture



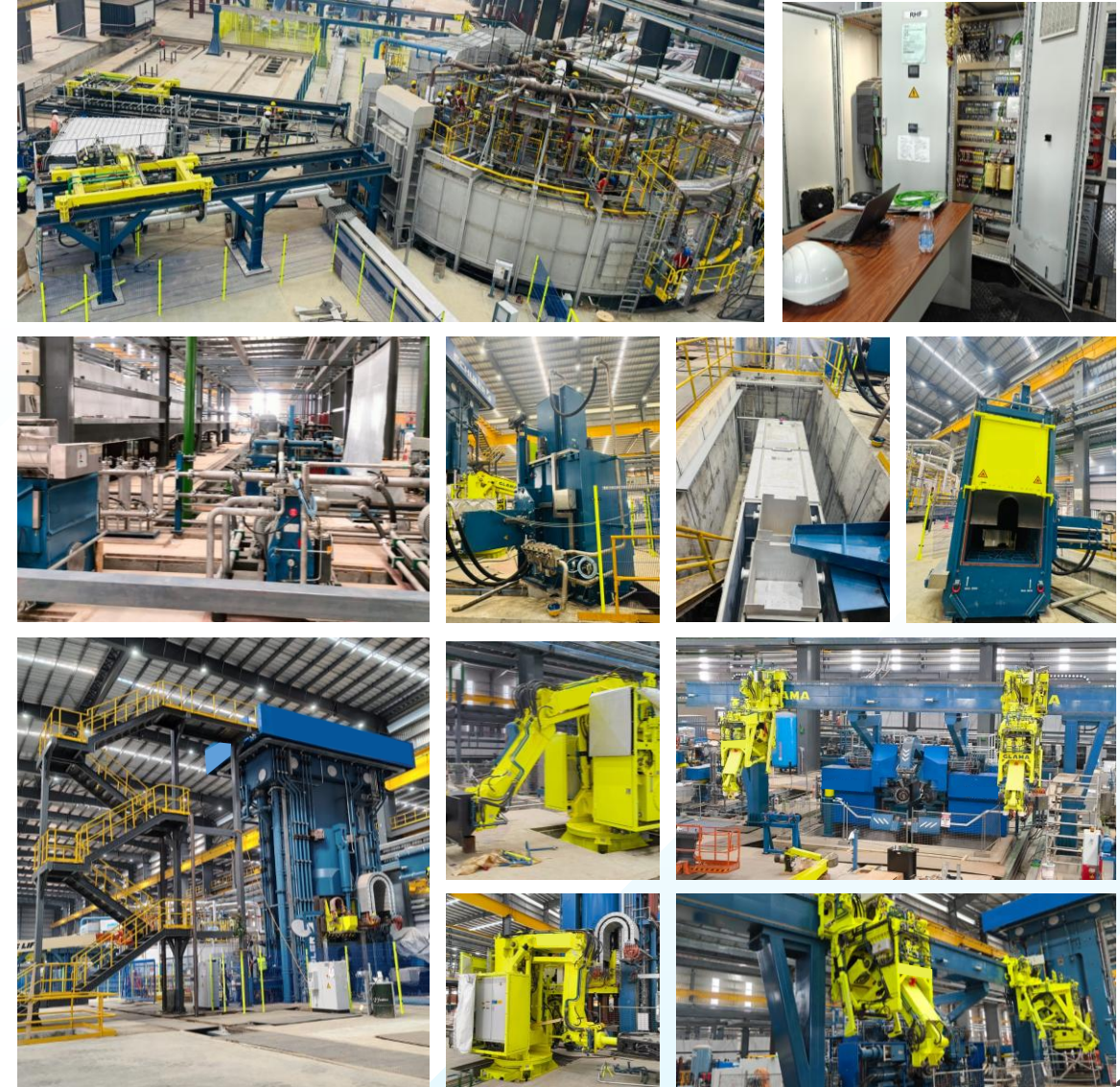
# Update on Merger of Subsidiaries with Ramkrishna Casting Solutions Limited

- ✿ A joint petition seeking approval for the Scheme of Amalgamation involving Mal Metalliks Private Limited and Multitech Auto Private Limited with Ramkrishna Casting Solutions Limited was filed before the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), on September 27, 2025. The hearing concluded on January 22, 2026, with the order reserved by the NCLT.
- ✿ All three entities are wholly owned subsidiaries, ensuring no change in RKFL's shareholding.
- ✿ Merger to simplify group structure and eliminate duplicate compliances
- ✿ Expected to enhance operational efficiency and synergies across casting and machining businesses



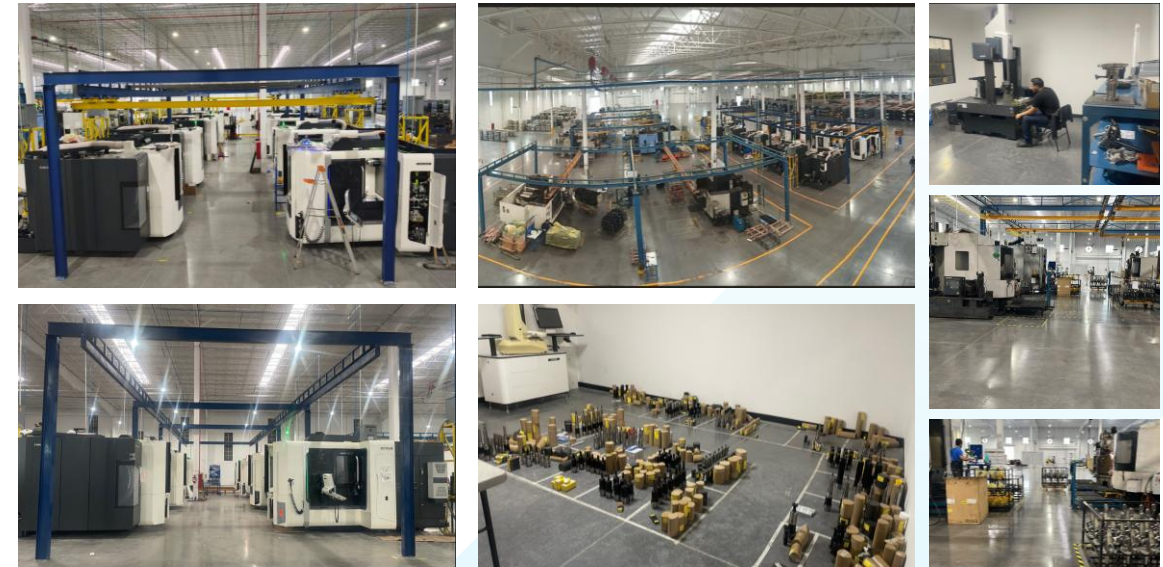
# Update on Rail Wheel Project

- ✿ Ramkrishna Forgings & Titagarh Rail Systems Consortium received an LOA for Manufacturing and Supplying of Forged Wheels for the Indian Railways.
- ✿ Ramkrishna Forgings holds a 51 % stake in the Joint Venture and is the lead partner in this railway contract.
- ✿ The company will establish Asia's 2nd largest manufacturing plant in India to produce 228,000 forged wheels per annum.
- ✿ The total project cost is estimated at ₹2,000 crores, which is being funded through a mix of debt and equity.
- ✿ As on December 31, 2025, a total of ₹455 crores equity has been infused in the JV.
- ✿ Project at Chennai, Tamil Nadu and construction work at site is progressing as per schedule.
- ✿ Trial run production is expected to begin by March, 2026



# Update on Mexico Facility

- ✿ Ramkrishna Forgings Limited has acquired a company in Mexico and the same is named as Ramkrishna Forgings Mexico S.A. de C.V.
- ✿ The Company has taken a factory space on lease at Monterrey, Mexico, and has already commenced its machining operations along with storage.
- ✿ Current Machining is done on Machines supplied by a North American customer on Forgings also supplied by them.
- ✿ We have secured significant orders amounting to ₹200 crores for machining services from a major North American customer, to be fulfilled over the next five years.
- ✿ All machines for the above project has been received and installed at the plant. Some of the tooling and fixtures already received and the balance expected to be received by last week of January. PPAP of the products to start from February 2026 onwards and Bulk production is scheduled to begin from April 2026.





# Our Commitment

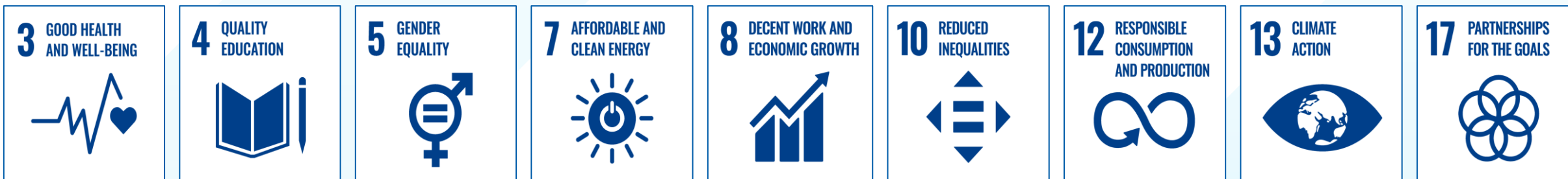


# Our ESG Vision - Delivering shared value to the planet and people

## RKFL's 5 Pillars of Sustainability



## We are aligned with 9 United Nations Sustainability Development Goals



# Key Sustainability Highlights

Where Growth Meets Green: Progress Update for Q3 FY2026<sup>1</sup>



**26%**



Increase in Recycled Wastewater

**394%**

Increase in rainwater harvesting



**7%**

Increase in Renewable Energy Consumption

**4.7%**

Increase in grid electricity consumption

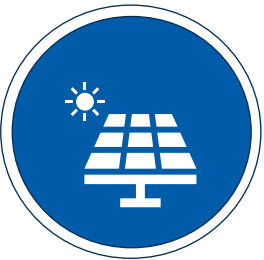


**99%**

Permanent employees trained on ESG

**99%**

Permanent employees trained on Human Rights



**2.75%**



145% Increase in renewable energy mix from earlier 1.12% to 2.75%



**59%**

Increase in total STP capacity

**16%**

Improvement in overall waste recycling performance



**39%↓**

Decrease in Scope 1 Emissions Intensity

**8%↑**

Increase in Scope 2 Emissions Intensity

**2%**

Increase in Emission Intensity

<sup>1</sup> Note: The above is year-on-year update on ESG performance

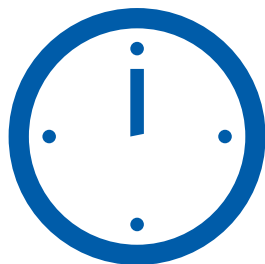
# Our Goals and Initiatives

Committed to preserving and protecting the environment and supporting the local community

| Our Goals and Target Year                                                                                                     |                                                       |      | Progress                                                                     | Key Initiatives                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|------|------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  <b>GHG Emissions &amp; Energy Management</b> | Achieve Net Zero                                      | 2040 | 2% increase in emissions intensity                                           | <b>Energy Consumption Reductions at a Glance:</b> <ul style="list-style-type: none"> <li>Replaced existing 15 kW motors with 7.5 kW <b>high-efficiency motors</b>, potentially resulting in <b>reduction in energy consumption</b></li> <li><b>Installation</b> of a <b>300 kVAR capacitor bank</b> is currently in progress at Plant-1 to improve the Energy Efficiency .</li> </ul> <b>Reduction in Emissions Across Operations:</b> <ul style="list-style-type: none"> <li><b>Electrification of Furnaces:</b> Shifted to <b>low-emission electric furnace operations</b> in Plants 3 &amp; 4, <b>significantly reducing Scope 1 emissions</b> while resulting in a marginal increase of Scope 2 emissions</li> </ul> <b>Renewable Energy Progress Highlights:</b> <ul style="list-style-type: none"> <li>RKFL is in <b>advanced-level discussions</b> with several <b>RE vendors for purchase of RE</b> in the coming years.</li> </ul> <b>RKFL is committed to reducing its overall Scope 1 and Scope 2 emissions by 50% by 2030. As part of this initiative, we plan to electrify the majority of our furnaces, significantly lowering Scope 1 emissions. In parallel, to address Scope 2 emissions, we will progressively increase our procurement of renewable energy, ensuring a more sustainable and resilient energy mix in the coming years.</b> |
|                                                                                                                               | Achieve 100% Renewable Energy                         | 2033 | 145% increase In RE mix                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|  <b>Water Management</b>                      | Achieve Zero Liquid Discharge (ZLD) across all plants | 2030 | 26% increase in wastewater recycling                                         | <b>Key Water Management Initiatives:</b> <ul style="list-style-type: none"> <li><b>Rainwater harvesting recharge shaft installation</b> at Plants 3 &amp; 4 has been completed to support groundwater recharge and <b>enhance overall rainwater storage capacity.</b></li> <li>Implemented <b>integrated water-efficiency measures</b> across Plants 1, 3, and 4, including fixture retrofits, RO-reject water reuse for solar-panel cleaning, and pipeline optimization works. These initiatives <b>potentially reduce freshwater consumption.</b></li> <li><b>Awareness measures</b> have been introduced across the facility, with <b>clear and standardized labeling to distinguish washing water points</b> from drinking water points.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                                                                                                               | Achieve 100% water recycling                          |      |                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|  <b>Waste Management</b>                      | Reduce total waste generation by 50%                  | 2030 | 3% decrease in waste intensity                                               | <b>Waste Reduction Initiatives Driving Efficiency:</b> <ul style="list-style-type: none"> <li><b>Waste intensity</b> per unit of production <b>reduced by 3%</b>, reflecting more sustainable manufacturing practices.</li> <li><b>9R Waste Management framework</b> across all plants.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|  <b>Employee Wellbeing</b>                   | Train 100% employees on ESG                           | 2025 | 99.32% Permanent employees trained                                           | <b>Advancing Employee Well-being:</b> <ul style="list-style-type: none"> <li><b>Trained contractual employees</b> on <b>ESG and Human Rights principles</b> to foster responsible practices</li> <li>Conducted <b>Human Rights Due Diligence</b> survey to assess and strengthen ethical standards across operations.</li> <li>Earned '<b>Great Place to Work</b>' certification for the second year in a row, with <b>recertification in progress</b> for current financial year, demonstrating sustained commitment to workforce excellence.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|                                                                                                                               | Train 100% employees on Human Rights                  | 2025 | 99.32% Permanent employees trained                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|  <b>Community Support</b>                   | Launch a flagship CSR program across all plants       | 2030 | Community Upliftment through infrastructure, healthcare and waste management | <b>Strengthening Community Infrastructure and Well-being:</b> <ul style="list-style-type: none"> <li><b>Installation of streetlights</b> in villages and localities over a stretch of 15 kms to <b>improve public safety and strengthen rural infrastructure.</b></li> <li>Facilitated purchase of <b>electric vehicles</b> to <b>promote eco-friendly tourism and sustainable transportation</b> within the Jamshedpur Forest Division</li> <li>Installation and maintenance of <b>dustbins</b> to <b>improve solid waste management</b> and encourage responsible waste segregation in Jamshedpur</li> <li>Construction of a <b>dedicated shelter for rescued elephants</b> to <b>advance animal welfare</b> and support <b>biodiversity conservation</b> in Dalma Forest.</li> <li>Agricultural support through <b>seed distribution to farmers</b> in backward Chowka village, Seraikela Kharsawan fostering <b>livelihood enhancement and climate-resilient agriculture</b></li> <li><b>Financial contribution</b> to an <b>orphanage</b> to improve the <b>well-being and social inclusion</b> of underprivileged children.</li> <li>Upgradation of <b>healthcare centers</b> to <b>strengthen healthcare infrastructure</b> and expand access to <b>quality healthcare</b> for local communities.</li> </ul>                                          |

# Conference Call Details

## Q3 & 9M FY26 EARNINGS CALL



### Time

5:00 PM IST on  
Tuesday, 27 January 2026



### Pre-registration

To enable participants to connect to the conference call without having to wait for an operator, please register at the below mentioned link:



Click here to  
**ExpressJoin** the Call



### HOSTED BY:





# Thank You



Mr. Lalit Kumar Khetan (Whole Time Director & CFO)



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