



SAGAR CEMENTS LIMITED

SCL: SEC: NSE: BSE: 2025-26

21st January, 2026

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai -400 001

Scrip Code:502090

Symbol **SAGCEM**
Series **EQ**
ISIN **INE 229C01021**

Dear Sirs

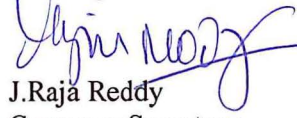
Press Release regarding un-audited Financial Results (Standalone and Consolidated)
for the third quarter and nine months period ended 31st December, 2025

Further to our letter of date, we are sending herewith a copy of the Press Release being
issued by us in connection with the un-audited financial results for the third quarter and
nine months period ended 31st December 2025.

Thanking you

Yours faithfully

For Sagar Cements Limited


J. Raja Reddy

Company Secretary
M.No.A31113



Encl: a.a.



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Factories : Mattampally Village & Mandal, Suryapet District, Telangana State - 508204. Phone : 08683 - 247039 GSTIN : 36AACCS8680H1ZZ
Bayyavaram Village, Kasimkota Mandal, Anakapally District, Andhra Pradesh State - 531031. Phone : 08924-244550 Fax : 08924-244570 GSTIN : 37AACCS8680H1ZX
Gudipadu Village, Yadiki Mandal, Ananthapur District, Andhra Pradesh State - 515408. Phone: 08558-200272 GSTIN : 37AACCS8680H1ZX
Kalinganagar, Industrial Complex, Tahsil-Dangadi, Dist - Jaipur, Odisha. Phone : 08340882288 GSTIN : 21AACCS8680H1ZA



Investors PPT Q3 & 9M FY26

Results Presentation

January, 2026



- 
- An aerial photograph of the Bayyavaram Grinding Unit, showing a large industrial complex with a prominent tall cylindrical silo, several multi-story buildings, and a red-and-white striped chimney. The facility is surrounded by lush greenery and hills in the background.
- 1 Sales & Marketing
 - 2 Jt. Managing Director's Comment
 - 3 Consolidated and Standalone Financial results
 - 4 Financial and Operational Performance analysis
 - 5 Capex update
 - 6 ESG
 - 7 Company Snapshot

Bayyavaram Grinding Unit, A.P

Sales & Marketing - Overview Q3 FY26



Revenue

₹ 591 Crore

YoY
▲ 5%

QoQ
▼ 2%



Q3 FY25
₹ 564 Crore

Q2 FY26
₹ 602 Crore

The Company's total revenue increased by 5%, compared to Q3 FY25.

Sale Volume

1.48 MnT

YoY
▲ 8%

QoQ
▲ 9%



Q3 FY25
1.38 MnT

Q2 FY26
1.36 MnT

Compared to Q3 FY25, there is an increase in sales by 8% in Q3 FY26.

Sales Channel

YoY Trade volume
▲ 2%

QoQ Trade volume
▼ 6%



Q3 FY25
Trade: 46%

Q2 FY26
Trade: 51%

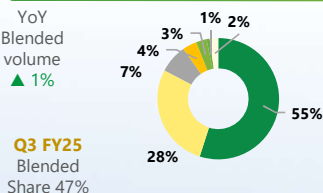
■ Trade ■ Non Trade

Compared to Q3 FY25, there is an increase in trade sale volume by 2% and non-trade sale by 12% in Q3 FY26.

Sales Mix

YoY Blended volume
▲ 1%

QoQ Blended volume
▼ 1%



Q3 FY25
Blended Share 47%

Q2 FY26
Blended Share 49%

■ OPC ■ PPC ■ PSC ■ CC ■ PPCIP ■ SRC ■ GGBS

Compared to Q3 FY25, there is an increase in blended sale volume by 1% in Q3 FY26.

Avg. Lead distance (Kms)

YoY
▲ 2%

QoQ
▼ 2%



Q3 FY25
245

Q2 FY26
255

The average freight per ton during Q3 FY26 is ₹ 830, reflecting a 1% (i.e., ₹ 5) decrease compared to Q3 FY25.

Bulk and Packed Sale

YoY Bulk volume
▲ 17%

QoQ Bulk volume
▲ 20%



Q3 FY25
Bulk Sale: 32%

Q2 FY26
Bulk Sale: 32%

In Q3 FY26 and Q3 FY25, packed sales accounted for 65% & 68% respectively.

Jeerabad Integrated Unit, Madhya Pradesh

Sales & Marketing - Overview 9M FY26

Revenue

₹ 1,863 Crore



YoY
▲ 16%

9M FY25
₹ 1,600 Crore

The Company's total revenue increased by 16%, compared to 9M FY25.

Sale Volume

4.27 MnT

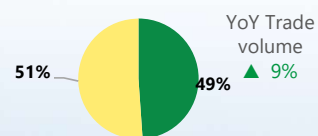


YoY
▲ 12%

9M FY25
3.82 MnT

Compared to 9M FY25, there is an increase in sales by 12% in 9M FY26.

Sales Channel



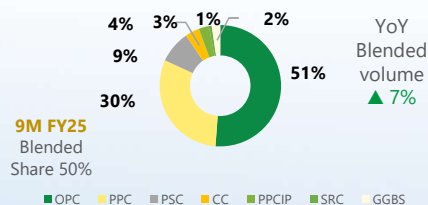
YoY Trade volume
▲ 9%

9M FY25
Trade: 50%

Trade Non Trade

Compared to 9M FY25 there is an increase in trade sale volume by 9% and non-trade sale by 14% in 9M FY26.

Sales Mix



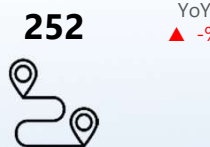
YoY Blended volume
▲ 7%

9M FY25
Blended Share 50%

OPC PPC PSC CC PPCIP SRC GGBS

Compared to 9M FY25, there is an increase in blended sale volume by 7% in 9M FY26

Avg. Lead distance (Kms)



YoY
▲ 1%

9M FY25
251

The average freight per ton during 9M FY26 is ₹ 848, reflecting a 1% (i.e., ₹ 11) increase compared to 9M FY25.

Bulk and Packed Sale



YoY Bulk volume
▲ 17%

9M FY25
Bulk Sale: 31%

In 9M FY26 and 9M FY25, packed sales accounted for 67% & 69% respectively.

Jajpur Grinding Unit, Odisha

Jt. Managing Director's Comment



Commenting on the Performance



MR. SREEKANTH REDDY

Jt. Managing Director

“ Our performance for the quarter was largely in line with our expectations. Demand remained soft during the first half, impacted by the extended monsoon and the festive season, but witnessed a gradual improvement towards the end of the quarter. Pricing also remained benign across most of our key markets. That said, we believe we will end the fiscal on a positive note with overall volumes of around 6 million MT, supported by a pickup in demand and an improving pricing trend.

Furthermore, we are working towards improving efficiencies and profitability through various cost initiatives, including WHRS and solar capacity additions, lead distance optimization, and plant upgrades. Additionally, we expect improving cash flows and planned land monetization to support prudent growth going forward.

On the capacity expansion front, our projects at Andhra Cements and Jeerabad are progressing as per plan. The construction of the 6-stage preheater at the Dachepalli plant of Andhra Cements has been successfully completed and was recently commissioned. The 4.35 MW WHR project at the Gudipadu unit is expected to be commissioned by the end of FY26. We also expect to commission expansion of the Jeerabad capacity from 1.0 MTPA to 1.5 MTPA by early part of Q1 FY27 and the cement capacity at Dachepalli by August 2026.

Going ahead, we remain committed to delivering sustainable and profitable growth by strengthening operational excellence, deepening our regional presence, and increasing the use of renewable energy across our manufacturing footprint.

”

Financial Performance Q3 & 9M FY26 Consolidated Financial Results & Per ton Analysis

Particulars	Q3 FY26	Q3 FY25	YoY (%)	Q2 FY26	QoQ (%)	9M FY26	9M FY25	YoY%
Sales Volume (MT)	14,80,318	13,76,732	▲ 8%	13,60,268	▲ 9%	42,68,225	38,20,774	▲ 12%
Revenue from Operations	59,054	56,388	▲ 5%	60,186	▼ 2%	1,86,306	1,59,960	▲ 16%
Other Income	183	481	▼ 62%	434	▼ 58%	1,036	1,795	▼ 42%
Total Income	59,237	56,869	▲ 4%	60,620	▼ 2%	1,87,342	1,61,755	▲ 16%
Operating expenses	55,287	52,624	▲ 5%	55,053	▲ 0%	1,65,261	1,49,533	▲ 11%
Op. EBITDA	3,767	3,764	▲ 0%	5,133	▼ 27%	21,045	10,427	▲ 102%
Op. EBITDA Margin %	6	7	▼ 4%	9	▼ 25%	11	7	▲ 73%
Op. EBITDA per Ton in ₹	254	273	▼ 7%	377	▼ 33%	493	270	▲ 81%
Finance cost	5,029	4,807	▲ 5%	4,648	▲ 8%	14,386	14,082	▲ 2%
Depreciation	6,304	5,861	▲ 8%	5,570	▲ 13%	17,339	17,239	▲ 1%
Loss before exceptional items and tax	(7,383)	(6,423)	-	(4,651)	-	(9,644)	(19,099)	-
Exceptional items	-	-	-	-	-	-	-	-
Loss before tax	(7,383)	(6,423)	-	(4,651)	-	(9,644)	(19,099)	-
Tax expenses	(973)	(978)	-	(234)	-	434	(4,736)	-
Loss after tax	(6,410)	(5,445)	-	(4,417)	-	(10,078)	(14,363)	-

Consolidated Per Ton Analysis

Particulars (in Rs)	Q3 FY26	Q3 FY25	YoY%	Q2 FY26	QoQ (%)	9M FY26	9M FY25	YoY%
Net Realization / T	3,989	4,096	▼ 3%	4,425	▼ 10%	4,365	4,120	▲ 6%
Total Expenditure / T	3,735	3,822	▼ 2%	4,048	▼ 8%	3,872	3,850	▲ 1%
Raw Material Consumed	797	736	▲ 8%	812	▼ 2%	800	755	▲ 6%
Employee Expenses	247	272	▼ 9%	295	▼ 16%	263	255	▲ 3%
Power & Fuel	1,408	1,456	▼ 3%	1,428	▼ 1%	1,429	1,458	▼ 2%
Freight	830	835	▼ 1%	855	▼ 3%	848	837	▲ 1%
Purchase of stock in Trade	-	7	-	-	-	-	15	-
Other Expenses	453	517	▼ 12%	658	▼ 31%	532	530	▲ 1%
EBITDA/ T	254	273	▼ 7%	377	▼ 33%	493	270	▲ 83%

- Revenue increased by 5% Y-o-Y and volume increased by 8% for Q3 FY26.
- Plants operated at around 59% during the current quarter.
- Operating EBITDA of ₹ 3,767 lakhs for Q3 FY26 as against ₹ 3,764 lakhs during Q3 FY25.
- Operating EBITDA of ₹ 254 per ton during Q3 FY26.
- EBITDA margin decreased by 100 bps to 6% for Q3 FY26 (v/s Q3 FY25).
- Loss after tax stood at ₹ 6,410 lakhs for Q3 FY26 v/s Loss of ₹ 5,445 lakhs during Q3 FY25.

Q3 & 9M FY26 Standalone Financial Results



Sagar Cements Limited

Sagar Cements (M) Private Limited

Andhra Cements Limited

Particulars	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ (%)	9M FY26	9M FY25	YoY %
Sales Volume (MT)	10,23,289	10,04,397	▲ 2%	9,47,064	▲ 8%	29,79,617	28,00,124	▲ 6%
Revenue from Operations	40,313	38,340	▲ 5%	39,951	▲ 1%	1,23,839	1,10,680	▲ 12%
Other Income	506	615	▼ 18%	739	▼ 32%	1,970	1,927	▲ 2%
Total Income	40,819	38,955	▲ 5%	40,690	▲ 0%	1,25,809	1,12,607	▲ 12%
Operating expenses	38,155	37,336	▲ 2%	37,115	▲ 3%	1,12,833	105,820	▲ 7%
Op. EBITDA	2,158	1,004	▲ 115%	2,836	▼ 24%	11,006	4,860	▲ 126%
Op. EBITDA Margin %	5	3	▲ 104%	7	▼ 25%	9	4	▲ 102%
Op. EBITDA per Ton in ₹	211	100	▲ 111%	299	▼ 30%	369	174	▲ 113%
Finance cost	1,817	2,127	▼ 15%	1,979	▼ 8%	5,813	6,080	▼ 4%
Depreciation	2,941	3,019	▼ 3%	2,874	▲ 2%	8,643	8,931	▼ 3%
Loss before tax	(2,094)	(3,527)	-	(1,278)	-	(1,480)	(8,224)	-
Tax expenses	(768)	(1,101)	-	(456)	-	(476)	(2,693)	-
Loss after tax	(1,326)	(2,426)	-	(822)	-	(1,004)	(5,531)	-

Particulars	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ (%)	9M FY26	9M FY25	YoY %
Sales Volume (MT)	2,38,103	1,97,440	▲ 21%	2,31,690	▲ 3%	7,09,745	5,31,688	▲ 33%
Revenue from Operations	11,136	11,941	▼ 7%	12,960	▼ 14%	40,150	32,109	▲ 25%
Other Income	32	33	▼ 3%	32	▲ 0%	96	87	▲ 10%
Total Income	11,168	11,974	▼ 7%	12,992	▼ 14%	40,246	32,196	▲ 25%
Operating expenses	10,034	8,350	▲ 20%	10,215	▼ 2%	30,834	24,147	▲ 28%
Op. EBITDA	1,102	3,591	▼ 69%	2,745	▼ 60%	9,316	7,962	▲ 17%
Op. EBITDA Margin %	10	30	▼ 67%	21	▼ 53%	23	25	▼ 6%
Op. EBITDA per Ton in ₹	463	1,819	▼ 75%	1,185	▼ 61%	1,313	1,497	▼ 12%
Finance cost	991	1,141	▼ 13%	974	▲ 2%	3,046	3,487	▼ 13%
Depreciation	947	933	▲ 2%	915	▲ 3%	2,752	2,762	▼ 0%
(Loss)/ profit before tax	(804)	1,550	-	888	-	3,614	1,800	▲ 101%
Tax expenses	(205)	123	-	222	-	910	197	▲ 362%
(Loss)/ profit after tax	(599)	1,427	-	666	-	2,704	1,603	▲ 69%

Particulars	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ (%)	9M FY26	9M FY25	YoY %
Sales Volume (MT)	2,18,926	1,74,896	▲ 25%	1,81,515	▲ 21%	5,78,864	4,88,963	▲ 18%
Revenue from Operations	11,026	6,633	▲ 66%	7,785	▲ 42%	28,764	18,458	▲ 56%
Other Income	57	195	▼ 71%	59	▼ 3%	221	780	▼ 72%
Total Income	11,083	6,828	▲ 62%	7,844	▲ 41%	28,985	19,238	▲ 51%
Operating expenses	10,519	7,464	▲ 41%	8,233	▲ 28%	28,041	20,853	▲ 34%
Op. EBITDA	507	(831)	-	(448)	-	723	(2,395)	-
Op. EBITDA Margin %	5	(13)	-	(6)	-	3	(13)	-
Op. EBITDA per Ton in ₹	232	(475)	-	(247)	-	125	(490)	-
Finance cost	2,633	1,901	▲ 39%	2,091	▲ 26%	6,778	5,514	▲ 23%
Depreciation	2,345	1,836	▲ 28%	1,712	▲ 37%	5,734	5,331	▲ 8%
Loss before exceptional items and tax	(4,414)	(4,373)	-	(4,192)	-	(11,568)	(12,460)	-
Exceptional items	-	-	-	-	-	-	-	-
Loss before tax	(4,414)	(4,373)	-	(4,192)	-	(11,568)	(12,460)	-
Tax expenses	-	-	-	-	-	-	(2,240)	-
Loss after tax	(4,414)	(4,373)	-	(4,192)	-	(11,568)	(10,220)	-

2% YoY increase in volumes during Q3 FY26.

Op. EBITDA of ₹ 2,158 lakhs during Q3 FY26 increased by 115% on a Y-o-Y basis.

Op. EBITDA of ₹ 211 per ton during Q3 FY26 increased by 111% on a Y-o-Y basis.

21% YoY increase in volumes during Q3 FY26.

Op. EBITDA of ₹ 1,102 lakhs during Q3 FY26 decreased by 69% on a Y-o-Y basis.

Op. EBITDA of ₹ 463 per ton during Q3 FY26 decreased by 75% on a Y-o-Y basis.

25% YoY increase in volumes during Q3 FY26.

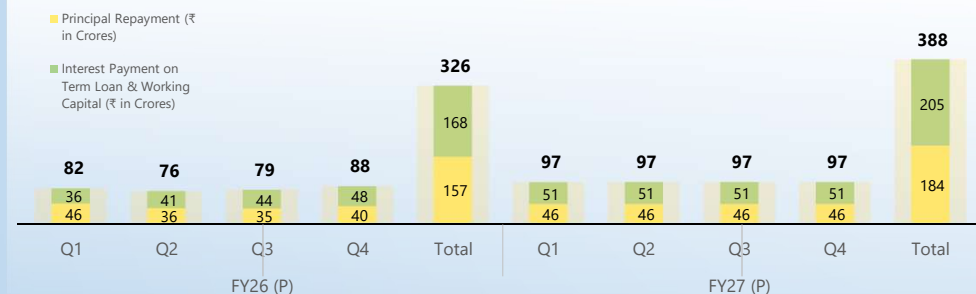
Op. EBITDA of ₹ 507 lakhs during Q3 FY26.

Op. EBITDA of ₹ 232 per ton during Q3 FY26.

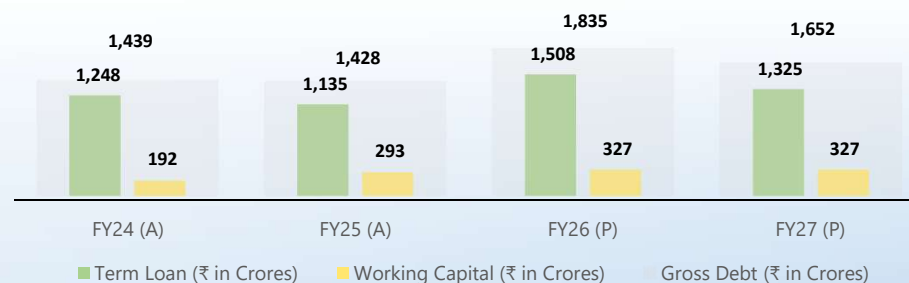
Debt Profile

Dec 31, 2025	Particulars (Rs. in Lakh)	Sep 30, 2025	YoY (%)
1,62,704	Gross Debt	1,60,950	▲ 1%
1,32,048	• Long Term	1,21,632	▲ 9%
30,656	• Working Capital	39,318	▼ 22%
8,269	Cash & Bank Balance	17,484	▼ 53%
1,54,435	Net Debt	1,43,466	▲ 8%
0.78	Long term Debt Equity Ratio (%)	0.69	
1,69,390	Net Worth	1,75,788	▼ 4%

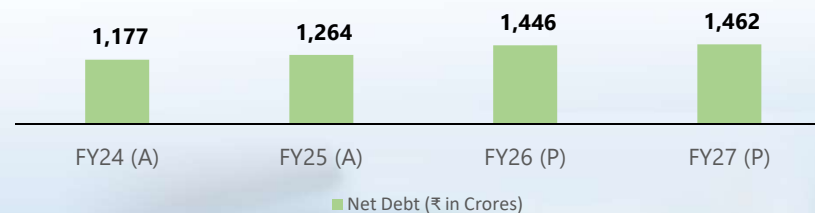
Interest and Principal Repayment Projections (₹ in Crores)



Gross Debt (₹ in Crores)



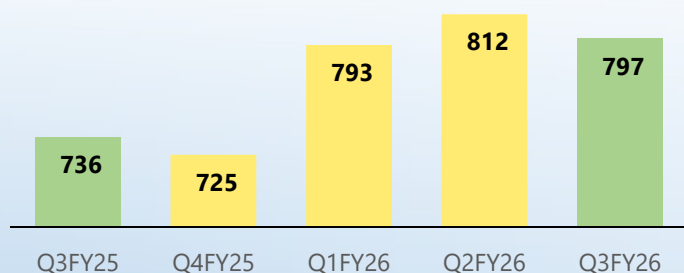
Net Debt (₹ in Crores)



Cost per Ton on Consolidated Basis

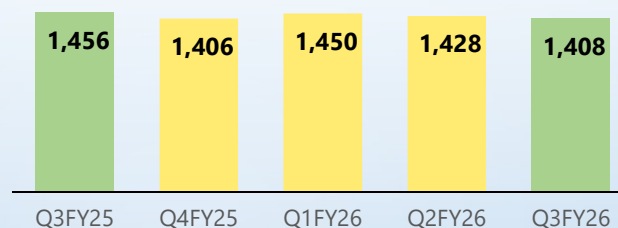
Raw Material Cost (₹/ T)

▲ 8% on YoY



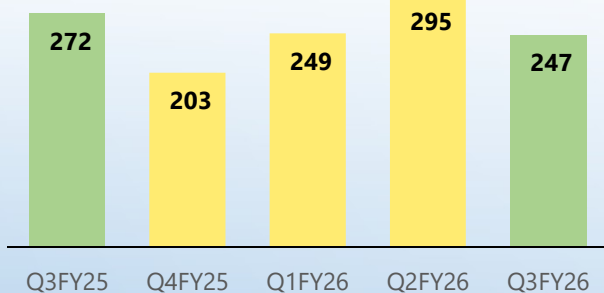
Power & Fuel Cost (₹/ T)

▼ 3% on YoY



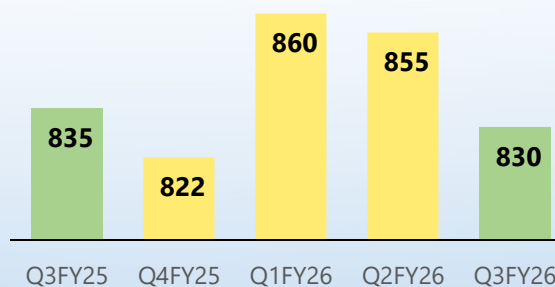
Employee Cost (₹/ T)

▼ 9% on YoY



Freight Cost (₹/ T)

▼ 1% on YoY



Raw material cost per ton during Q3 FY26 was ₹ 797 per ton as against ₹ 736 per ton during Q3 FY25.



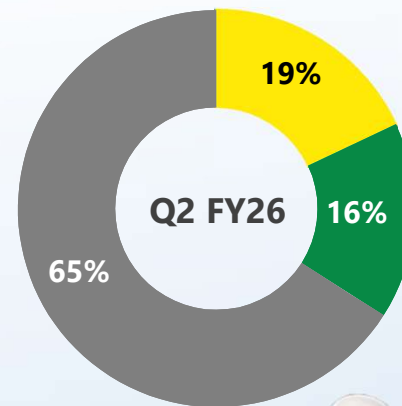
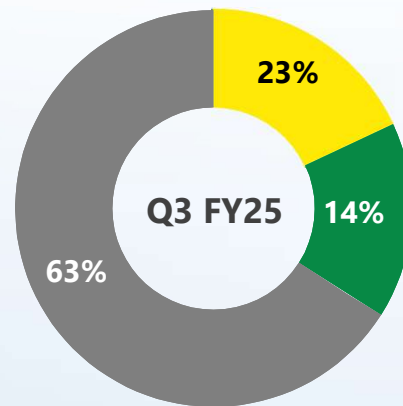
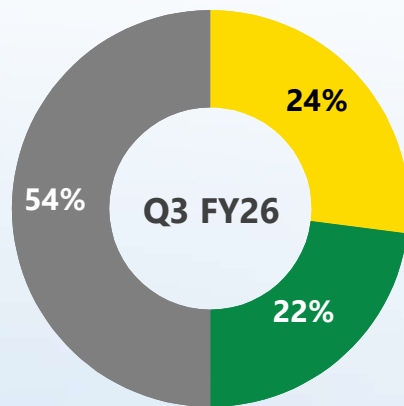
The main reasons for decrease in Power & Fuel cost is due to reduction in the prices of pet coke & coal.



Employee costs during Q3 FY26 amounted to ₹ 247 per ton as against ₹ 272 per ton during Q3 FY25.

Power Mix

Focus on Green Power



● Grid power ● Green Power ● Thermal Power



Thermal Fuel Prices

Current Fuel Price Trends

Imported Pet Coke

11,000
(Per Ton (₹))

1.80
Per Kcal (₹)

Indian Pet Coke

13,283
(Per Ton (₹))

1.84
Per Kcal (₹)

Imported Coal

10,415
(Per Ton (₹))

1.77
Per Kcal (₹)

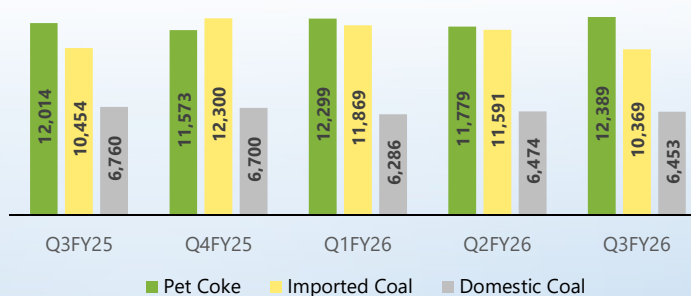
Domestic Coal

6,604
(Per Ton (₹))

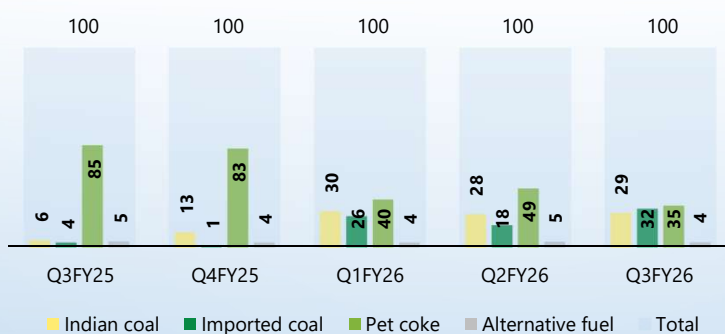
1.55
Per Kcal (₹)

* Per Kcal Price is calculated based on NCV(ARB)

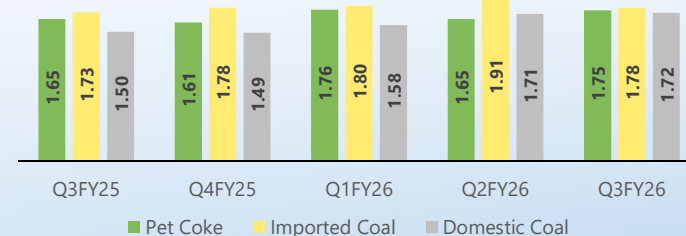
Thermal Prices(₹ /Mt)



Group level usage of fuel based on kcal (%)



₹ /Kcal



Capex Update

Gudipadu, A.P Plant

Company proposes to expand the cement capacities of Jeerabad and Gudipadu plants by 0.50 MnT and 0.25 MnT respectively by early Q1 FY27 and end of FY27. The proposed capex for Jeerabad plant expansion is ₹ 120 Crore, to be funded by debt of ₹ 74 crore and balance from the internal accruals. The proposed capex for Gudipadu plant expansion is ₹ 45 Crore.



Dachepalli, A.P Plant



Company proposes to increase the green power capacities.

Details are as follows

Particulars	Capacity (MW)	Timeline	Capex (₹ in Crores)
WHR - Gudipadu	4.35	March'26	84
Solar - Mattampally	4.00	FY27	18
Solar - Jeerabad	4.00	FY27	18
WHR - Dachepalli	9.00	FY29	144

Company proposes to expand the Dachepalli plant capacities

The construction of 6 stage preheater was successfully completed at the Dachepalli Plant of Andhra Cements and after trial runs it got commissioned on October 23, 2025. Clinker Capacity has been increased from **1.85 MnT to 2.31 MnT**.

Cement Capacity from **2.25 MnT to 3.00 MnT** (Expects to commission by August 2026).

The capex budget for FY26 and FY27 is being given below:

Amount (₹ in Crores)

Particulars	Total Capex	FY25 (Actual)	9M FY26 (Actual)	Q4 FY26 (Budget)	Total FY26	FY27 (Budget)
Dachepalli Expansion	470	75	175	100	275	120
4.35 MW WHR Gudipadu	84	-	42	25	67	17
Jeerabad Expansion	120	-	46	50	96	24
Solar, Jeerabad	20	-	-	5	5	15
Solar, Mattampally	20	-	-	-	-	20
Gudipadu Expansion	45	-	-	-	-	45
Maintenance Capex	-	-	40	6	46	50
Total Capex		75	303	186	489	291

Sagar Cements ESG Efforts - Overview



ESG Vision

Positive transformation of the environment around us; the people amidst us; and the conduct among us.

ESG Framework

Policies & Management Systems

ESG Roadmap Targets

Targets for 13 Material Topics

Material Topics

E - Energy, Emissions, Resource, Water, Waste and Biodiversity,

S - Health And Safety, Employee Wellbeing And Experience, Customers And Partners, Communities,

G - Corporate Governance Practices, Transparency and stakeholder engagement, Ethics and compliance



ESG Rating

Sagar Cements participated in CDP Disclosure Cycle 2025 and secured **B rating** in both Climate change and Water modules.

SCL GHG Emission Reduction Targets are SBTi Validated



Net-Zero Target: SCL commits to reach **Net-Zero** Greenhouse Gas emissions across the value chain **by FY2050**.

Near-Term Targets: SCL commits to reduce gross Scope 1 and 2 GHG emissions **18.8%** per tonne of cementitious product by **FY2030 from a FY2023 base year**.

Long-Term Targets: SCL commits to reduce gross Scope 1 and 2 GHG emissions **95.1%** per tonne of cementitious product by FY2050 from a FY2023 base year along with Scope 3 GHG emissions **97%** per tonne of cement produced within the same timeframe.



“SCL is the First Indian Company to set the Long-term CO₂ emission reduction Targets in line with Net Zero by 2050, validated by SBTi.”*

*Source: SBTi's published validated targets list as on 09/01/2025

ESG Roadmap Performance - Environment



	Energy	Emissions	Water	Resources	Waste management	Biodiversity
Q3FY26	 Specific Electricity Consumption – 73.87 kWh/MT Cement Specific Thermal Consumption- 730 kCal/kg Clinker 23.08 % Green Power Gudipadu 4.35 MW Waste Heat Recovery System project is under progress Digitalization: Installed PXP software's in all plants	 Gross Emission Intensity (Scope-1&2) 672 kg CO₂/ MT Cementitious TSR – 5.2 % SOX Emission- 111.83 MT and NOX Emission – 1,813.4 MT Deployed 2 EV trucks and 7 EV loaders into Operation	 Water Positivity: 1.85X Specific freshwater Consumption (cement process): 34.6 liter's/t cementitious	 46 % Blended Cements 25.7 % of alternative cementitious materials used Decarbonated Raw Materials: 1.14 % Clinker Factor – 74%	 Zero waste to Landfill 25.7 % (3,95,065 MT of alternative cementitious material were used).	 Planted 48,130 saplings in 16.3 hectares of area (2,953 saplings per hectare).
Targets for FY 26	Specific Electricity Consumption – 72.1 kWh/MT Cement Specific Thermal Consumption- 720 kCal/kg Clinker 24 % Green Power	Gross Emission Intensity - 633 kg CO₂/MT Cementitious Enhance TSR to 11%	5 X Water Positive Reduce freshwater consumption by 8.6 % from 2022.	Decarbonated raw materials – 0.86 % Clinker Factor – 69 %	Increase the use of alternative cementitious waste materials and reduce clinker factor	Developing a diversified and native plantation across five hectares per year, with ~10,000 saplings
Targets for FY30	Specific Electricity Consumption – 70 kWh/MT Cement Specific Thermal Consumption- 700 kCal/kg Clinker 50% Green Power	Gross Emission Intensity (Scope-1,2) 542 kg CO₂/ MT Cementitious Enhance TSR to 25% Deploy Zero Emission transportation by 30%	10X Water Positive Reduce freshwater consumption by 20% from 2022.	Increased use of decarbonated raw materials, i.e., 2.0% by 2030 and 5.0% by 2050s Clinker Factor – 64%	Increase the use of alternative cementitious waste materials and reduce clinker factor	Developing a diversified and native plantation across five hectares per year, with ~10,000 saplings

Communities

9MFY26

Rs 155 Lakhs CSR Spent

110,861 Lives Impacted

CSR Surveys and implementation to enhance quality of living in Neighborhood communities

FY30

Strengthen the community health center by 2025

Start a skill development training center by 2030

Offer vocational training programmes for the underprivileged by 2027



Health and Safety

9MFY26

Zero fatalities

74 Near miss reporting and

1 Safety audits conducted in all sites

FY30

Ensure zero fatalities

Continually improve the safety management system by carrying out regular safety audits



ESG
Performance

Social

Employee Engagement

9MFY26

13,019 Trainings Hours

1.6 Training Hours per Employee

FY30

Undertake effective steps to raise the female employee ratio



Customers and Partners

9MFY26

Meetings held with partners and stakeholders towards promotion of use of blended / low carbon cements

FY30

Focus on building stronger bonds and relationships with customers and partners



Empowering Communities

Education



Skill Development - Tailoring Training for Women at Ramapuram village, Andhra Pradesh



Provided Furniture, Computers and printers to Government School, Gamalapadu, Andhra Pradesh

Health



Medical camp organised at Bekliya village, Jeerabad, Madhya Pradesh



Medical camp organised at Rudra village, Jeerabad, Madhya Pradesh

Infrastructure



Laying of CC Road At Ramapuram Village, Dacheppalli, Andhra Pradesh



Laying of Concrete flooring at Kasimkota, Andhra Pradesh

Training on GCCA Water Positivity Tool



- Sagar Cements Hosts Inter-Plant Training on GCCA Water Positivity Tool in collaboration with GCCA India experts
- The program brought together teams from across our units and neighboring plants, strengthening our collective understanding of advanced water management practices - a key pillar of our ESG roadmap and our commitment to water positivity.



Conducted on November 06, 2025 at Dachepalli Plant, Andhra Pradesh

Cement mill expansion and Alternate Fuel infrastructure at Jeerabad Plant

- New cement mill installation has been started at Jeerabad Plant.
- Liquid AFR co-processing facilities and Biomass AF pneumatic conveying systems commenced at Sagar Cements (M) Pvt Ltd., Jeerabad plant.



New cement mill



Biomass AF processing system



Liquid AF processing system

ESG Activities planned or in-progress during FY26



Syngas

Agreement for Syngas production and consumption as alternate fuel has been signed with SOW & REEP.

Commissioning expected for first Gasification plant in February 2026.



Solar & WHRS

Installation 4.35 MW WHRS at Gudipadu Project is under progress.



Energy and Productivity

Internal Energy audits are being conducted among all the plants and emission reduction, and energy efficiency opportunities are identified



Emissions

Pilot Scale Biogas in Vehicles for material transport – Evaluation in progress



Quality of Life

More surveys in alignment with SDGs in neighborhood villages to enhance Quality of Life

Company Snapshot



Manufactures

Ordinary Portland Cement (OPC)- 53 & 43
Portland Pozzolana Cement (PPC)
Composite Cement (CC)

Sulphate Resistant Cement (SRC)
Portland Slag Cement (PSC)
Ground Granulated Blast – Furnace Slag (GGBS)

PI Opportunities
Fund – I Scheme II ("PIOF"), an affiliate of Premji Invest, the Private Equity and investment arm of one of India's largest philanthropic endowments, holds 10.10% equity stake in the Company.

AvH Resources India Pvt. Ltd., a wholly owned subsidiary of Ackermans & Van Haaren NV belonging to AvH Group, a Belgian major holds 19.64% equity stake in the Company.



Promoted by experienced technocrat and entrepreneurs



Listed entity with around 4 decades of successful operations



Plant started operations in 1985 with a capacity of 66,000 TPA



Current group capacity : 10.50 MTPA



Strong presence across all five southern states, along with Madhya Pradesh, Maharashtra and Odisha.



Strong brand built over the last 4 decades – "Sagar Cement"



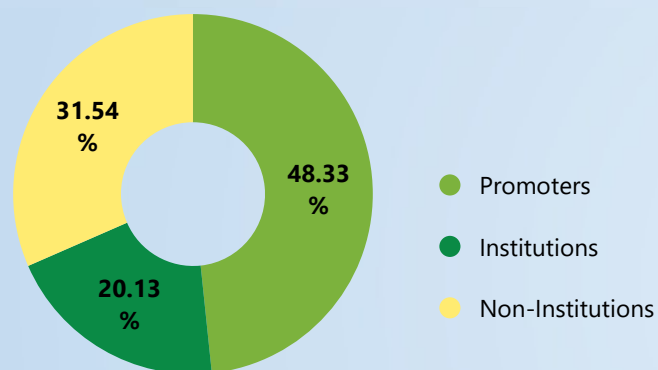
High focus on technology and process efficiencies; High levels of Corporate Governance standards



Captive power capacity of 108.98 MW

Company Snapshot

Share Holding Pattern (as on Dec 31, 2025)



Capital Market Metrics

Listed on	BSE & NSE
CMP (INR)*	~187
M-Cap (INR mn)	~24,377
52 week high (INR)	~299 (September 05, 2025)
52 week low (INR)	~168 (March 17, 2025)

*Market price at close on January 21, 2026 (NSE)

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Gudipadu Integrated Plant ,AP

Awards during Q3 FY26



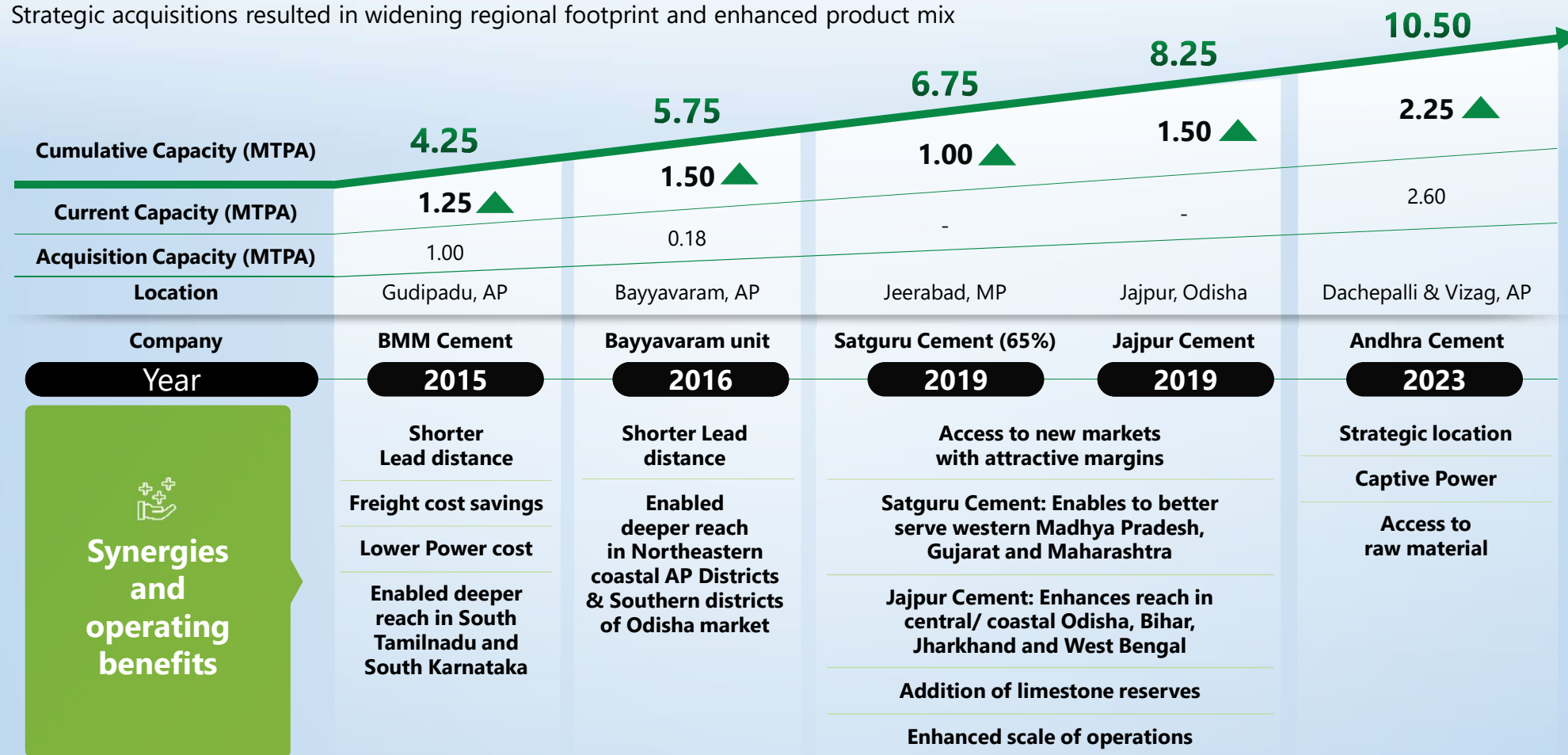
Sagar Cements Limited's Gudipadu, Jajpur, and Bayyavaram plants were conferred with the "Certificate of Merit" under the NSCI Safety Awards – 2025 by the National Safety Council of India, highlighting the Company's strong commitment to safety excellence and robust safety performance.

Sagar Cements secured 26 awards at QCFI's 4th National Environment & Sustainability Awards & Net Zero Conclave for its 6 Cement Plants.

Plant Name	Excellent	Efficient
Mattampally	9	1
Gudipadu	7	1
Bayyavaram	3	0
Jeerabad	4	0
Dachepalli	1	0
Total	26	

Proven Track Record of Disciplined M&A since 2015

Strategic acquisitions resulted in widening regional footprint and enhanced product mix



Long history of driving value via accretive M&A

Equity Thesis



Professional Management with
Strong Execution Track Record

Amongst India's most
efficient cement producer

Strong Financials

Presence across well
established and faster
growing markets

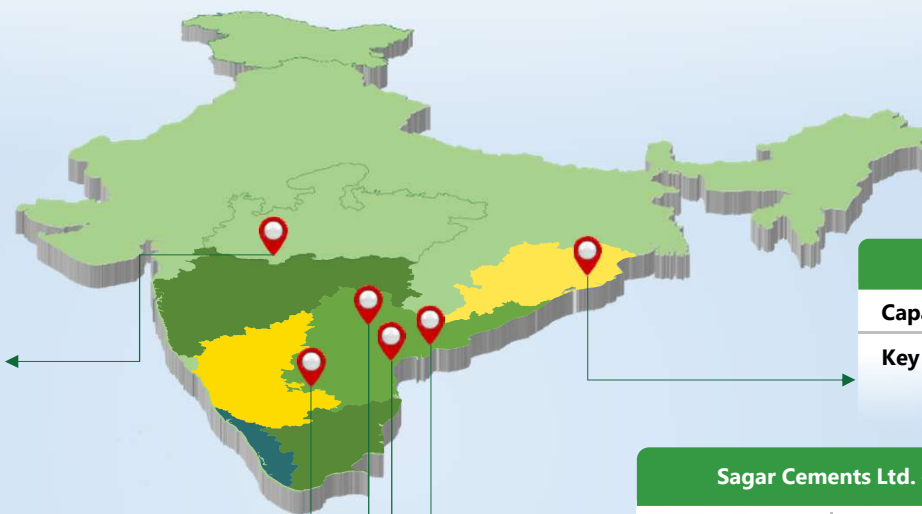
Acquisition Synergies to
Derive Multiple Benefits

Robust capacity
expansion plan in place



Market Footprint

Strategically located to reap a significant locational advantage



Sagar Cements (M) Pvt. Ltd. – Indore, Madhya Pradesh

Capacity	1 MTPA
Key Markets	Western Madhya Pradesh Gujarat and Maharashtra (Adjacent to Western Madhya Pradesh)
Captive power	5.4 MW

Sagar Cements Ltd. – Jajpur, Odisha

Capacity	1.5 MTPA (Cement Grinding)
Key Markets	Central/ Costal Odisha Bihar, Jharkhand, West Bengal

Sagar Cements Ltd. – Gudipadu, AP

Capacity	1.25 MTPA
Key Markets	Andhra Pradesh, Karnataka, Tamil Nadu
Captive power	31 MW

Sagar Cements Ltd. – Bayyavaram, Andhra Pradesh

Capacity	1.5 MTPA
Key Markets	Vizag, Vizianagaram, Srikakulam, South Odisha
Captive power	8.43 MW

Sagar Cements Ltd. – Mattampally, Telangana

Capacity	3.0 MTPA
Key Markets	Andhra Pradesh, Telangana, Tamil Nadu, Maharashtra, Odisha
Captive power	28.15 MW

Andhra Cements Ltd. (DCW) – Dacheipalli, Andhra Pradesh

Capacity	2.25 MTPA
Key Markets	Andhra Pradesh, Telangana, Tamil Nadu
Captive power	36 MW

Key Enablers



Access to resources

- Strong limestone resources:
 - Over 392 MnT at Mattampally
 - Over 164 MnT at Gudipadu
 - Over 71 MnT at Indore (SCMPL)
 - Over 315 MnT at Dachepalli
- Geographic location with proximity to Coal mines (Major Fuel) (less than 150 km from the plant) and ports (around 400 km from the plant)
- Packing Material primarily sourced from a Group entity

Growing market

- Plants located in close proximity to major markets in the South and select markets in Maharashtra, Odisha and Madhya Pradesh.
- Average lead distance below 300 km
- Strong sales network – 3,328 dealers and 7,489 sub-dealers
- Commissioning of Jeerabad Plant has helped in reaching central & western parts of India.
- Jajpur Plant has helped in better penetration in north & central Odisha and parts of West Bengal.

Advanced plants

- Fully automated 3.00 MTPA integrated plant in Mattampally, Telangana
- Highly advanced 1.25 MTPA integrated plant in Gudipadu, Andhra Pradesh
- 1.50 MTPA grinding unit in Bayyavaram, Andhra Pradesh
- 1 MTPA integrated plant in Jeerabad, near Indore, Madhya Pradesh
- 1.5 MTPA grinding unit in Jajpur, Orissa
- 2.25 MTPA integrated plant in Dachepalli, Andhra Pradesh
- Group captive power generation of ~108.98 MW

Strong financials

- Net worth increased over 4x in the last 10 years
- Long term debt rating of IND BBB+
- Consistent track record of dividends

Contacts



Safe Harbour

Certain matters discussed in this communication may contain statements regarding the company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian Economy and of the economies of various International markets, the performance of the Cement Industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the company's future levels of growth and expansion, technological implementation, changes and advancements, change in revenue, income or cash flows, the company's market preferences and its exposure to market risks, as well as other risks. The company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this presentation. The Company assumes no obligation to update any forward-looking information contained in this communication. Any forward – looking statements and projections made by third parties included in this communication are not adapted by the company and the company is not responsible for such third party statements and projections

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