



AIA Engineering Limited

November 7, 2025

To,
The Manager (Listing),
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Script Code: 532683

To,
The Manager (Listing),
National Stock Exchange of India Limited
“Exchange Plaza”, C-1 , Block – G,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Script Code: AIAENG

Dear Sir/Madam,

Sub: Presentation on the Unaudited Financial Results for the quarter /half year ended September 30, 2025

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a presentation on the Unaudited Financial Results of the Company for the quarter/half year ended September 30, 2025 to be made to Investor/Analyst.

The aforesaid presentation is also being hosted on the website of the Company, www.aiaengineering.com in accordance with the Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For AIA Engineering Limited

Satyanarayan
Chhogalal
Jetheliya

Digitally signed by
Satyanarayan Chhogalal
Jetheliya
Date: 2025.11.07 14:29:26
+05'30'

S. N. Jetheliya
Company Secretary
Encl: As above



CIN : L29259GJ1991PLC015182

An ISO 9001 Certified Company

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AIA ENGINEERING LIMITED

PRESENTATION TO INVESTORS

EARNINGS : Q2 FY 2025-26



Disclaimer/Safe Harbor

Cautionary statement regarding forward-looking statements

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1. Financial Snap Shot – Consolidated



(Rs. In lacs)

AIA Engineering Ltd.

Particulars	F.Y. 2025-26			F.Y. 2024-25					
	Q1	Q2	HALF YEAR	Q1	Q2	HALF YEAR	Q3	Q4	F.Y. 2024-25
Production (MT)	59,516	68,889	128,405	68,609	54,952	123,561	63,561	61,078	248,200
Sales (MT)	60,156	63,159	123,315	60,592	60,330	120,922	65,780	68,741	255,443
1. INCOME									
a) Sales	102,601	102,967	205,569	100,474	103,051	203,524	105,005	114,133	422,662
b) Other operating income (export benefits)	1,293	1,809	3,102	1,523	1,370	2,893	1,617	1,571	6,082
Total income from operations	103,895	104,776	208,671	101,997	104,420	206,418	106,623	115,704	428,744
c) Other non operating income	10,831	9,834	20,665	8,201	9,010	17,212	6,732	9,220	33,163
Total Income	114,726	114,610	229,336	110,198	113,431	223,629	113,354	124,924	461,907
2. EXPENDITURE									
a) Raw material consumed	38,584	43,791	82,374	46,534	37,433	83,966	43,719	38,093	165,779
b) Purchases of stock-in-trade	2,453	2,162	4,615	-	-	-	-	283	283
c) Change in inventories of Finished goods, W.I.P. and stock-in-trade	(1,822)	(7,235)	(9,057)	(6,645)	5,515	(1,130)	(376)	9,215	7,709
d) Employee benefit expenses	4,842	4,725	9,567	4,599	4,654	9,253	4,654	4,642	18,548
e) Other expenses	29,201	31,645	60,847	28,624	29,252	57,876	30,319	33,310	121,505
Share of Profit of Joint Venture	571	40	610	144	42	186	418	571	1,175
3. EBIDTA	42,039	39,562	81,601	37,232	36,619	73,850	35,457	39,952	149,260
4. EBIDTA (Percentage on income from operation)	40.46%	37.76%	39.11%	36.50%	35.07%	35.78%	33.25%	34.53%	34.81%
5. Depreciation and amortisation expenses	2,770	2,795	5,565	2,536	2,358	4,894	2,618	2,795	10,307
6. Finance cost	720	770	1,490	638	527	1,165	99	845	2,109
7. PBT	38,550	35,996	74,546	34,057	33,735	67,791	32,740	36,312	136,843
8. Tax	8,033	8,249	16,282	8,116	8,092	16,208	6,850	7,777	30,836
9. PAT (after Minority Interest)	30,502	27,744	58,246	25,958	25,672	51,630	25,922	28,522	106,074

2. Break-up of Certain Key Items – Consolidated



AIA Engineering Ltd.

(Rs. In lacs)

Particulars	F.Y. 2025-26			F.Y. 2024-25					
	Q1	Q2	HALF YEAR	Q1	Q2	HALF YEAR	Q3	Q4	2024-25
1. Other Operating Income									
a) Export benefits & others	1,293	1,809	3,102	1,523	1,370	2,893	1,617	1,571	6,082
2. Other income									
a) Dividend / profit on sale of MF / Interest income / Fair value of investments/others	8,840	6,447	15,287	7,296	7,368	14,665	5,872	7,333	27,870
b) Foreign exchange gain	1,991	3,387	5,378	905	1,642	2,547	859	1,887	5,293
Total of Other Income	10,831	9,834	20,665	8,201	9,010	17,212	6,732	9,220	33,163

3. Working Capital – Consolidated

(Rs. In lacs)

Particulars	F.Y. 2025-26			F.Y. 2024-25					
	Q1	Q2	HALF YEAR	Q1	Q2	HALF YEAR	Q3	Q4	2024-25
1. Inventories									
a) Raw material – Amount	21,188	16,978	16,978	28,410	20,120	20,120	16,044	13,616	13,616
No. of days	34	33	33	52	55	55	50	48	48
b) WIP & FG – Amount	79,038	88,159	88,159	90,093	85,481	85,481	85,886	76,697	76,697
No. of days	69	73	73	79	76	76	75	69	69
2. Receivables – Amount	82,185	79,395	79,395	80,843	75,938	75,938	77,381	82,666	82,666
No. of days	73	72	72	77	74	74	73	74	74

4. Segmental Sales (in MT) – Consolidated

Particulars	F.Y. 2025-26			F.Y. 2024-25					
	Q1	Q2	HALF YEAR	Q1	Q2	HALF YEAR	Q3	Q4	2024-25
i) Mining	36,396	38,387	74,783	36,786	39,896	76,682	42,919	46,452	166,053
ii) Others	23,760	24,772	48,532	23,806	20,434	44,240	22,861	22,289	89,390
Total	60,156	63,159	123,315	60,592	60,330	120,922	65,780	68,741	255,443

5. CAPEX/PROJECTS IN PIPELINE

- The Present Installed Capacity 4,60,000 TPA.
- Capex incurred during Half FY-2026 : Rs. 44 Crores.

6. Key Highlights/Developments

- A. Order book as at 1st October 2025: Rs. 968 Crores.
- B. Outstanding foreign currency forward contracts (sales contract, as on date i.e.(03/11/2025): US\$ 30.99 MIO, AUD 8.40 MIO, EURO 2.4 MIO.