August 17, 2026

BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532684	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra-Kurla Complex Bandra (East), Mumbai 400 051 NSE Symbol: EKC NSE Series: EQ

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investors Presentation for Q1FY27 Results.

This is for your information and record please.

Thanking you,

Yours faithfully,

For Everest Kanto Cylinder Limited

VISHAL SURESH TOTLA
Digitally signed by VISHAL SURESH TOTLA
Date: 2026.08.17 13:58:57 +05'30'

Vishal Totla
Company Secretary and Compliance Officer

Encl.

EVEREST KANTO CYLINDER LIMITED

Manufacturers of High Pressure Seamless Gas Cylinders

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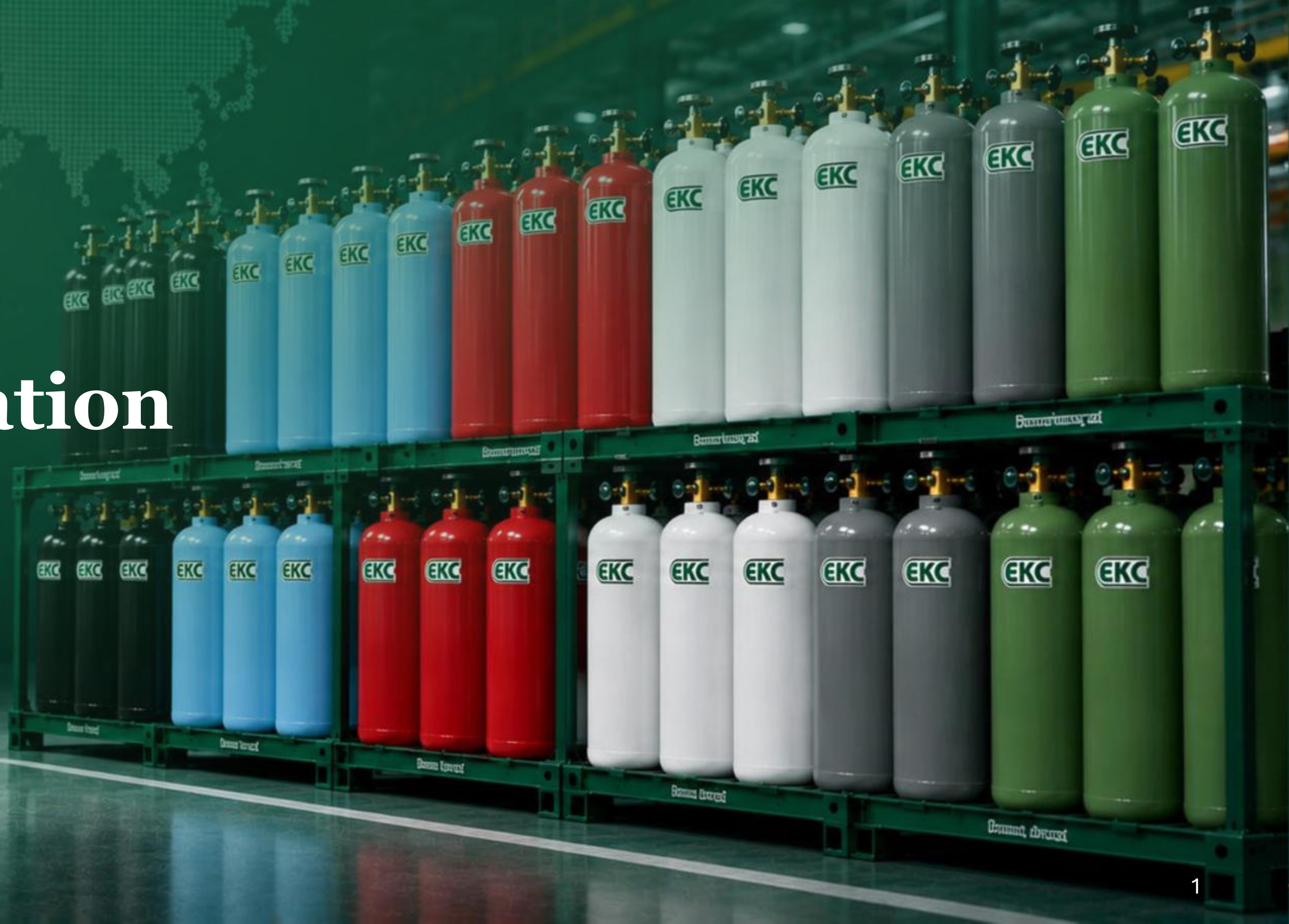
ISO / TS 16949 BUREAU VERITAS Certification

EVEREST KANTO CYLINDER LIMITED

Clean Energy Solution Company

Q1 FY27
Results Presentation

August 13, 2026



BSE: 532684 • NSE: EKC • ESTABLISHED 1978

Heading

Safe Harbor

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labor relations.

Everest Kanto Cylinder Limited (EKC) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Table of Contents

Company Overview

EKC - At a Glance

A global gas cylinder platform built on scale, expertise and manufacturing flexibility

45+ Years
of experience

40M+
Cylinders manufactured

#1
Player in India

50+
Countries served

1,000+
Customers

1.8 million
EKC capacity (cylinders per annum)

A leading global manufacturer of seamless gas cylinders

EKC - Core Strengths

A differentiated platform built on engineering depth, flexible manufacturing and customer trust

Market leadership

Established domestic leadership in seamless steel gas cylinder solutions

Diversified portfolio

Broad offering across CNG, industrial, medical, hydrogen, fire safety, jumbo and composite applications

Flexible manufacturing

Fungible production lines enable efficient product-mix shifts and support diverse end-use requirements

Quality & safety

Strong quality systems, certifications and a long-standing reputation for reliability and compliance

Customer relationships

Trusted partner to a broad customer base, supported by service, responsiveness and application know-how

Energy transition opportunity

Well positioned to benefit from growth in CNG, hydrogen and other clean-energy applications

Q1 FY27 Financial Performance

Consolidated Key Performance Highlights – Q1 FY27 (YoY comparisons)

Consolidated Revenues stood at

Rs. 346 crore

EBITDA stood at

Rs. 47 crore

Profit Before Tax stood at

Rs. 39 crore

Profit After Tax stood at

Rs. 30 crore

EPS stood at

Rs. 2.68

Key Operating Highlights - Q1 FY2027

India Demand Fundamentals

Healthy underlying demand across CNG and industrial gas applications despite temporary operating constraints

Higher-Value Applications

Growing focus on semiconductors, defence and specialised industrial applications

Mundra Ramp-up

New capacity progressively ramping up to support domestic demand

Clean Energy Opportunity

CBG, hydrogen and gas-based mobility expanding the addressable market

US Order Visibility

Healthy order book provides medium-term business visibility

UAE Business

Improving activity and order book despite regional logistics challenges

Global Portfolio Optimisation

Hungary divestment completed, sharpening focus on core markets

Egypt Expansion

New manufacturing platform to strengthen regional market access

Consolidated Quarterly Overview – Q1 FY27

Q1 snapshot

Resilient India profitability and sequential margin recovery, despite softer revenues and international performance

Financial snapshot

Revenues	Rs. 346 Cr
EBITDA	Rs. 47 Cr
PBT	Rs. 39 Cr
PAT	Rs. 30 Cr

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Consolidated Performance

- Revenue stood at Rs. 346 crore, with steady underlying demand in India partly offset by softer international performance
- EBITDA stood at Rs. 47 crore, with margin at 14%, impacted by weaker profitability in the overseas business
- UAE revenue improved, while US performance remained subdued

Abridged P&L Statement (Consolidated)

Particulars (Rs. Cr)	Q1 FY27	Q1 FY26	Y-o-Y	FY26
Revenues from Operations	**346**	**387**	**-10%**	**1,471**
Total Expenditure				
• COGS	163	200	-18%	745
• Employee benefits expense	47	39	20%	176
• Other expenses	89	87	3%	347
EBITDA	**47**	**61**	**-23%**	**203**
EBITDA Margin (%)	***14%***	***16%***	***-217 bps***	***14%***
Other Income	10	6		21
Finance Costs	4	4		14
Depreciation and Amortization	15	11		50
PBT	**39**	**53**	**-27%**	**160**
Tax expense	-8	-14		-13
Exceptional Gain/(loss)	0	13		-0
PAT	**30**	**52**	**-42%**	**147**
PAT Margin (%)	**9%**	**13%**	***-462 bps***	**10%**
EPS Diluted (Rs.)	**2.68**	**4.60**	-42%	**13.09**

News & Updates

News & Updates

EKC at EGYPES 2026, Cairo

- Showcased high-pressure gas cylinder solutions at a leading regional energy platform
- Strengthened engagement with customers and industry stakeholders across MENA markets
- Highlighted capabilities across industrial gases, CNG, clean energy and advanced gas storage applications

About Us

Everest Kanto Cylinder Limited (EKC) (BSE: 532684, NSE: EKC), established in 1978, is a clean energy solutions company and a leading global manufacturer of seamless steel gas cylinders with over 30 million industrial gas and CNG cylinders currently in service.

EKC operates three manufacturing facilities in India located at Tarapur (Maharashtra), Kandla SEZ (Gujarat) and Mundra (Gujarat) along with three at international facilities at Jebel Ali Free Zone in Dubai, Pittsburgh (PA), USA and Egypt, with an aggregate capacity of about 1.8 million cylinders annually. EKC's product range of industrial, CNG and jumbo cylinders is used for high pressure storage of gases such as oxygen, hydrogen, nitrogen, argon, helium, air etc and finds applications in a wide variety of industries such as manufacturing, fire equipment/suppression systems, medical establishments, aerospace/ defence and automobiles apart from some specialized usage areas.

Given its strong position in the Indian domestic market and wide acceptance across several key international markets built over the last four decades, EKC is poised to benefit from the increasing usage of gases in industrial production and automobile sectors based on both economic and environmental considerations.

For more information about us, please visit www.everestkanto.com

Contact Us

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