



Press Release

KAMAL CEMENT

SINCE 1944

Financial Results for the Quarter and Year Ended 31 March 2026

(Figures in ₹ lacs, unless otherwise stated)

Particulars	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	Mar-26	Dec-25	Mar-26	Mar-25
Sales Volume – SDCCL (lacs tons)	3.64	3.84	14.03	13.72
Sales Volume – Traded Goods (lacs tons)*	0.30	–	0.30	–
Revenue from Operations	20,847	18,334	74,910	72,515
EBITDA	2,510	384	7,461	6,706
EBITDA per Ton (₹)	637	100	521	489
Profit Before Tax	1,080	(917)	3,381	3,455
Profit After Tax	795	(697)	2,500	2,520

*Pursuant to the Brand Usage, Supply and Distributorship Agreement (“BDA”) with Hi-Bond Cement (India) Private Limited, the Company sold 29,928 MT of cement manufactured at the Hi-Bond plant, generating revenue of ₹1,536 lacs and EBITDA of ₹200 lacs during the period.

Operational and Financial Performance

The Company delivered a significant improvement in performance on a quarter-on-quarter basis, driven by higher realizations and improved pricing environment. Both revenue and profitability recorded strong growth compared to the previous quarter.

Management remains optimistic about sustaining this positive momentum, supported by seasonally higher demand and further improvement in pricing, which is expected to enhance realizations in the coming months.

Strategic Developments

Under the BDA executed on 4 September 2026 between the Company and Hi-Bond Cement (India) Private Limited for the exclusive long-term distribution of cement manufactured by Hi-Bond, the Company has paid a refundable security deposit of ₹400 crores.

Effective 19 March 2026, the Company commenced the purchase and distribution of Hi-Bond cement in line with the terms of the agreement. This strategic integration is expected to support future growth and strengthen the Company’s ability to meet increasing market demand efficiently.

Dividend

The Board of Directors has recommended a final dividend of ₹1.0 per equity share, subject to approval of the shareholders at the ensuing Annual General Meeting.

For Shree Digvijay Cement Company Limited

Anil Singhvi
Executive Chairman