

February 3, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Trading Symbol: "SOLARINDS"
Through NEAPS

To,
BSE Limited
Floor no. 25, PJ Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 532725
Through BSE Listing Center

Sub: Fact Sheet - Presentation on Unaudited Financial Results for the quarter and nine months ended on December 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2025.

The above information is also available on the website of the Company, i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

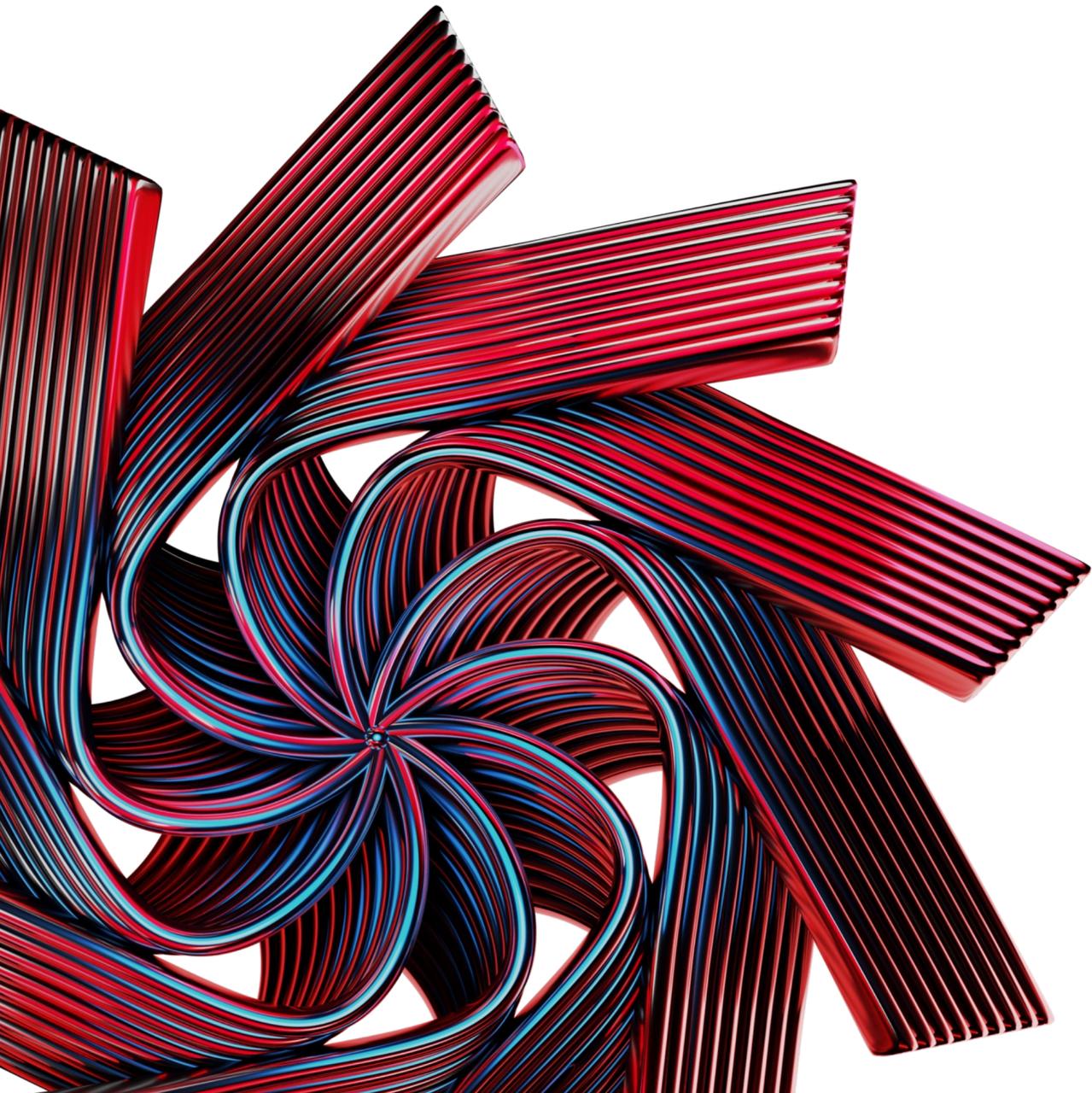
Yours truly,

For Solar Industries India Limited

**Khushboo Anish
Pasari**

**Khushboo Pasari
Company Secretary &
Compliance Officer**

Digitally signed by Khushboo
Anish Pasari
Date: 2026.02.03 15:07:30 +05'30'



SOLAR INDUSTRIES INDIA LTD
Q3FY26 & 9MFY26

**BOARD
PRESENTATION**

Snapshot

Q3FY26 vs Q3FY25

Rs. In Cr

	Sales	EBIDTA	PBT	PAT
Q3 26	2548	733	636	467
VS	↑ 29%	↑ 37%	↑ 39%	↑ 38%
Q3 25	1973	536	458	338

9MFY26 vs 9MFY25

Rs. In Cr

	Sales	EBIDTA	PBT	PAT
9M 26	6785	1879	1607	1181
VS	↑ 26%	↑ 27%	↑ 27%	↑ 25%
9M 25	5374	1485	1266	942



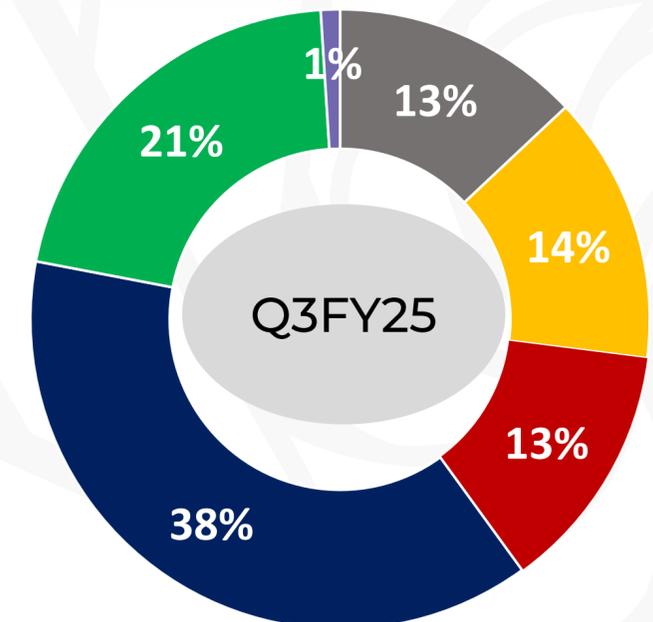
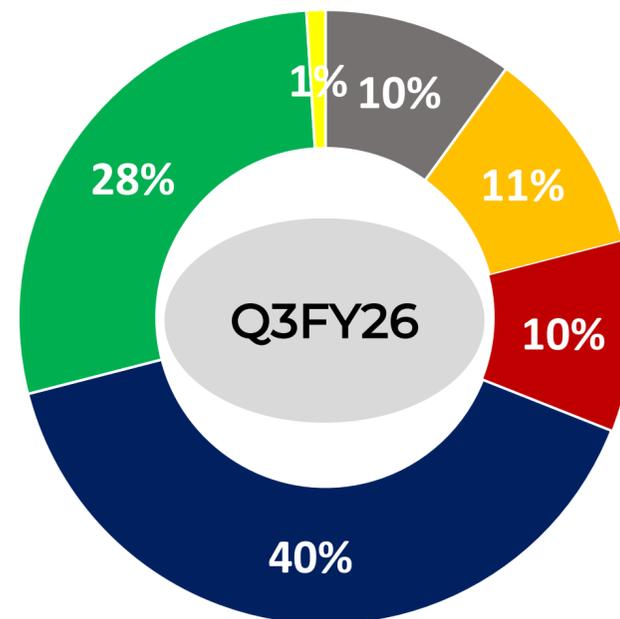
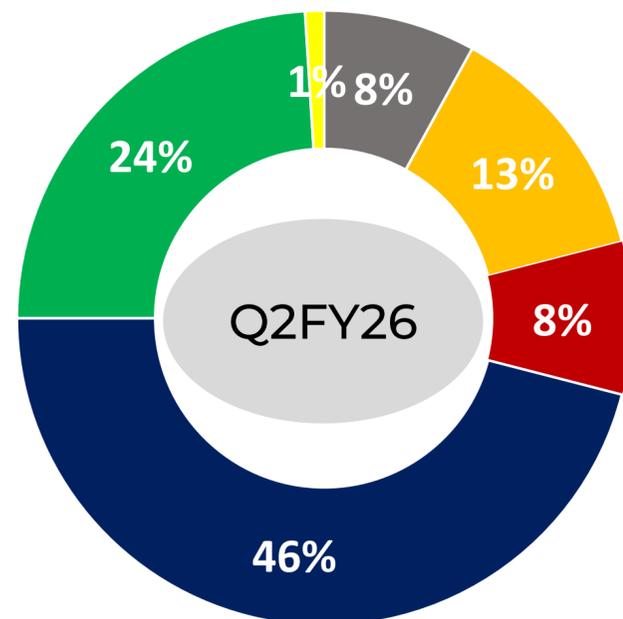
QUARTERLY RESULT

Particulars	Rs. In Cr		% of Net Sales					
	Q2FY26	Q3FY26	Q3FY25	% Change	Q2FY26	Q3FY26	Q3FY25	Change
Net Sales	2082	2548	1973	29%				
Material Consumed	1016	1241	1056	25%	48.78%	48.71%	53.50%	(4.79)
Employee Cost	195	214	151	42%	9.35%	8.39%	7.64%	0.75
Other Expenses	319	385	240	26%	15.32%	15.10%	12.17%	2.93
EBIDTA	582	733	536	37%	27.95%	28.77%	27.17%	1.60
Depreciation	61	63	47	34%	2.91%	2.47%	2.40%	0.07
Interest/ Fin	31	34	31	10%	1.48%	1.35%	1.55%	(0.20)
PBT	490	636	458	39%	23.55%	24.96%	23.22%	1.74
TAX	128	169	122	39%	-	-	-	-
PAT	361	467	338	38%	17.36%	18.31%	17.11%	1.20

QUARTERLY CUSTOMERS

Rs. In Cr

Customer	Q2FY26	% of sales	Q3FY26	% of sales	Q3FY25	% of sales	Change YoY
CIL	156	8%	261	10%	259	13%	1%
Non-CIL & Institutional	271	13%	287	11%	278	14%	3%
Housing & Infra	171	8%	267	10%	257	13%	4%
International	963	46%	1020	40%	758	38%	35%
Defence	506	24%	702	28%	409	21%	72%
Others	15	1%	11	1%	12	1	(8%)
Total	2082		2548		1973		29%



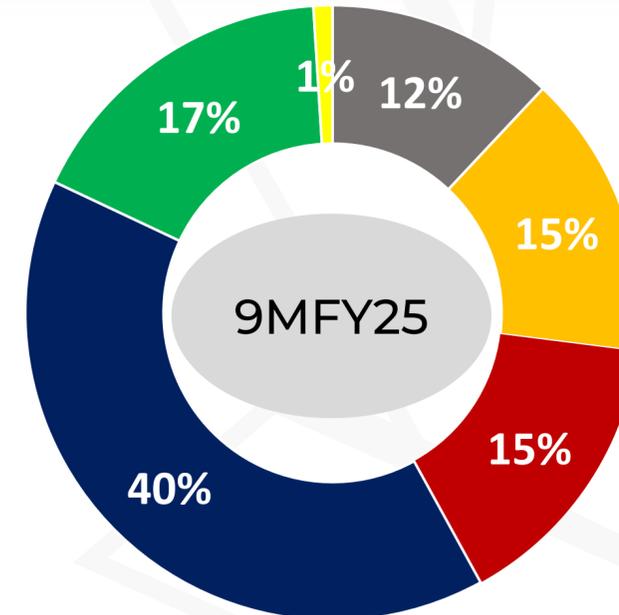
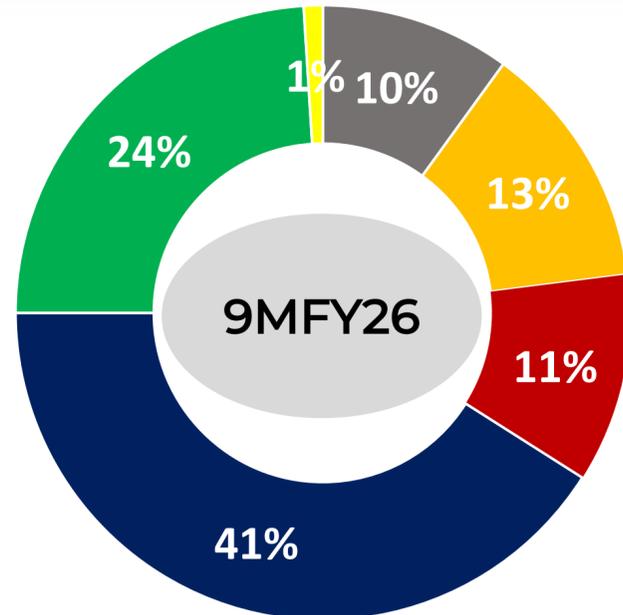
NINE MONTHLY RESULT

Particulars	Rs. In Cr			% of Net Sales		
	9MFY26	9MFY25	% Change	9MFY26	9MFY25	Change
Net Sales	6785	5374	26%			
Material Consumed	3373	2742	23%	49.71%	51.02%	(1.31)
Employee Cost	592	426	39%	8.73%	7.94%	0.79
Other Expenses	1024	785	30%	15.09%	14.60%	0.49
EBIDTA	1879	1485	27%	27.70%	27.63%	0.07
Depreciation	179	131	37%	2.64%	2.44%	0.20
Interest/ Fin	93	88	6%	1.37%	1.63%	(0.26)
PBT	1607	1266	27%	23.67%	23.71%	(0.04)
TAX	426	333	28%	-	-	-
PAT	1181	942	25%	17.40%	17.53%	(0.13)

NINE MONTHLY CUSTOMERS

Rs. In Cr

Customer	9MFY26	% of sales	9MFY25	% of sales	Change YoY
CIL	655	10%	674	12%	(3%)
Non-CIL & Institutional	906	13%	805	15%	13%
Housing & Infra	749	11%	801	15%	(6%)
International	2809	41%	2136	40%	32%
Defence	1626	24%	925	17%	76%
Others	40	1%	33	1%	21%
Total	6785		5374		26%



Order Book Status

Rs. 21200 Cr+



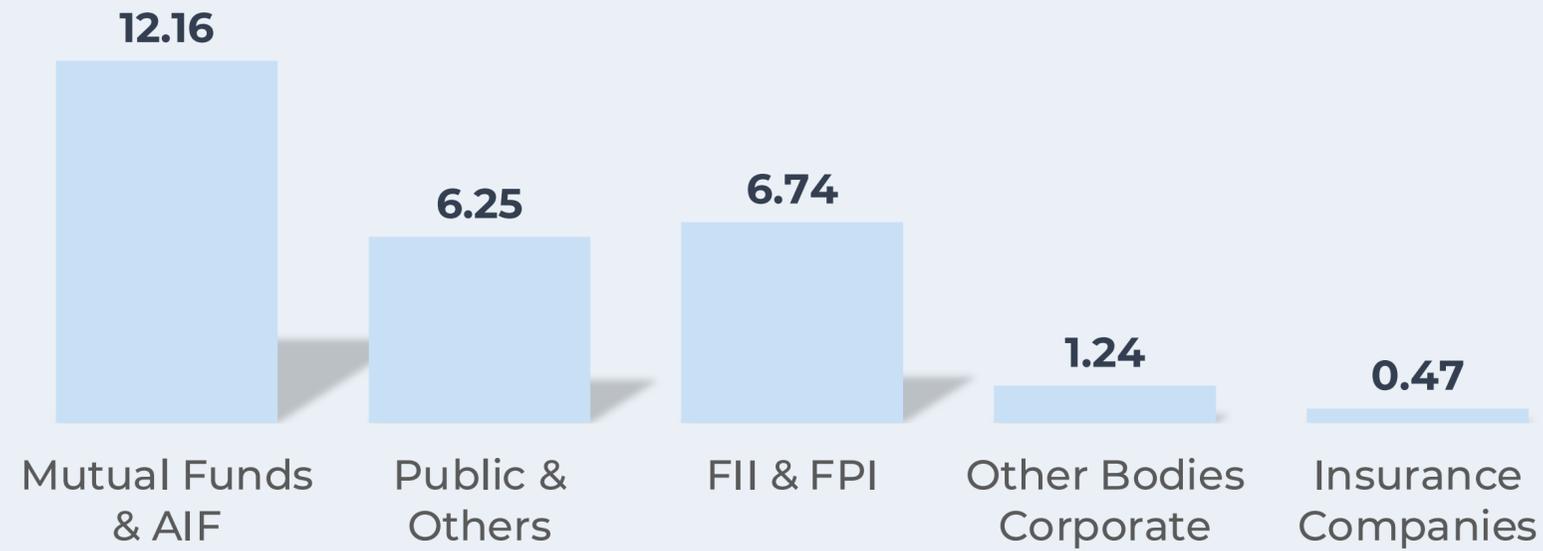
CIL & SCCL

Defence



Shareholding as on 31.12.25

Promoter's Holding : 73.15%



Mutual Funds

SBI-MF (3.40), Kotak Fund (3.03), Axis (1.17), Others (4.20)

FII

Vanguard (1.15), Ishares (1.03%), Others (4.56)

SOLAR 



A white line art graphic on the left side of the slide, consisting of several overlapping, irregular shapes that resemble stylized leaves or petals, arranged in a fan-like pattern.

Power to Propel

THANK YOU