SOLAR

May 20, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Trading Symbol: "SOLARINDS"
Through NEAPS

To,
BSE Limited
Floor no. 25, PJ Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 532725
Through BSE Listing Center

Sub: Fact Sheet - Presentation on Audited Financial Results for the quarter and year ended on March 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Audited Financial Results of the Company for the quarter and year ended on March 31, 2025.

The above information is also available on the website of the Company, i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

Khushboo Anish Pasari
Digitally signed by Khushboo Anish Pasari
Date: 2025.05.20 15:32:26 +05'30'

Khushboo Pasari
Company Secretary &
Compliance Officer

Power to Propel

Solar Industries India Limited
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Q4FY25 & FY25 Présentation

Solar Industries India Limited

Progressing
with **Foresight** and
Prudence

Snapshot

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Q4FY25 vs Q4FY24

Rs. In Cr

Q4	Sales	EBIDTA	PBT	PAT
25	2167	546	464	346
Growth	↑ 35%	↑ 47%	↑ 52%	↑ 42%
24	1611	371	305	243

FY25 VS FY24

Rs. In Cr

FY	Sales	EBITDA	PBT	PAT
25	7540	2031	1739	1288
Growth	↑ 24%	↑ 44%	↑ 50%	↑ 47%
24	6070	1414	1161	875

Domestic Quantity & Realizations

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Q4FY25 vs Q4FY24

EXPLOSIVES

	Quantity(MT)	Rate (in Rs)	Value (Cr)
Q4 25	177216	47340	839
Change	↑ 6%	↑ 7%	↑ 14%
Q4 24	166899	44072	736

FY25 vs FY24

EXPLOSIVES

	Quantity(MT)	Rate (in Rs)	Value (Cr)
FY 25	588834	48353	2847
Change	↑ 7%	↑ 1%	↑ 8%
FY 24	550092	47700	2624

Quarterly Results

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	Rs. In Cr			% of Net Sales		
Particulars	Q4FY25	Q4FY24	% Change	Q4FY25	Q4FY24	Change
Net Sales	**2167**	1611	35%			
Material Consumed	**1165**	829	41%	**53.79%**	51.50%	2.29
Employee Cost	**174**	119	46%	**8.01%**	7.36%	0.65
Other Expenses	**288**	309	-7%	**13.28%**	19.18%	(5.90)
EBIDTA	**546**	371	47%	**25.21%**	23.06%	2.15
Depreciation	**50**	37	35%	**2.33%**	2.30%	0.03
Interest/ Fin	**29**	32	-9%	**1.33%**	1.96%	(0.63)
PBT	**464**	305	52%	**21.43%**	18.96%	2.47
TAX	**118**	63	87%	**-**	-	-
PAT	**346**	243	42%	**15.98%**	15.07%	0.91

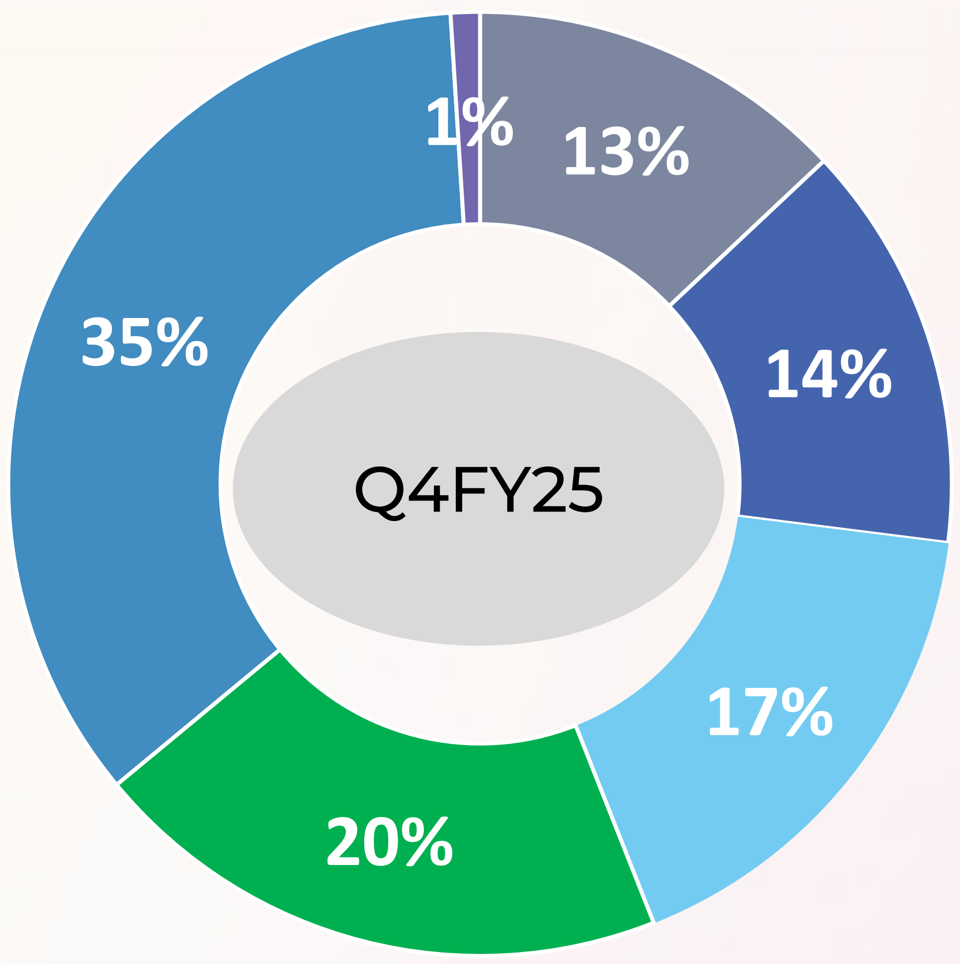
Yearly Results

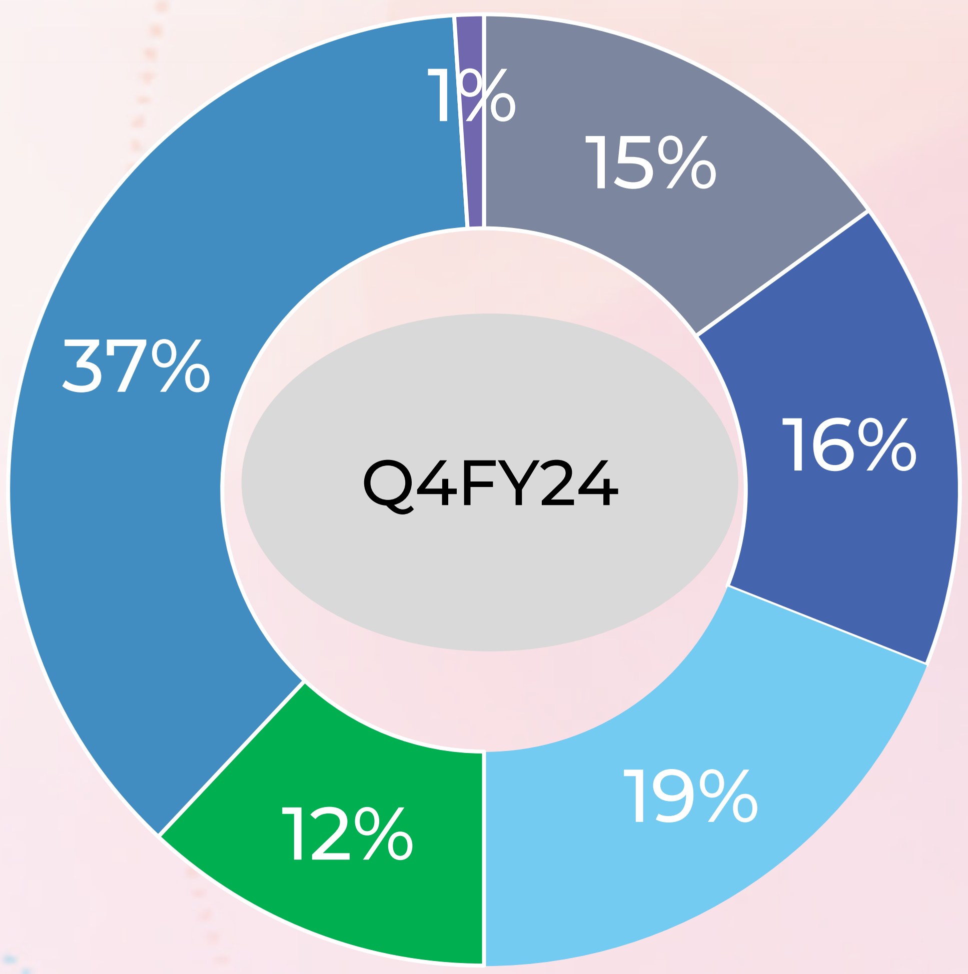
	Rs. In Cr			% of Net Sales		
Particulars	FY25	FY24	% Change	FY25	FY24	Change
Net Sales	**7540**	6070	24%			
Material Consumed	**3907**	3196	22%	**51.83%**	52.66%	(0.83)
Employee Cost	**600**	433	39%	**7.96%**	7.14%	0.82
Other Expenses	**1073**	1071	-%	**14.22%**	17.64%	(3.42)
EBIDTA	**2031**	1414	44%	**26.94%**	23.29%	3.65
Depreciation	**182**	143	27%	**2.41%**	2.36%	0.05
Interest/ Fin	**116**	109	6%	**1.55%**	1.80%	(0.25)
PBT	**1739**	1161	50%	**23.06%**	19.13%	3.93
TAX	**451**	286	58%	**-**	-	-
PAT	**1288**	875	47%	**17.08%**	14.42%	2.66

Quarterly Customers

Rs. In Cr

Customer	Q4FY25	% of Sales	Q4FY24	% of sales	Change YoY
CIL	**286**	**13%**	242	15%	18%
Non-CIL & Institutional	**312**	**14%**	264	16%	18%
Housing & Infra	**357**	**16%**	313	19%	14%
Defence	**430**	**20%**	194	12%	122%
International	**764**	**36%**	589	37%	30%
Others	**18**	**1%**	9	1%	100%
Total	2167		1611		35%

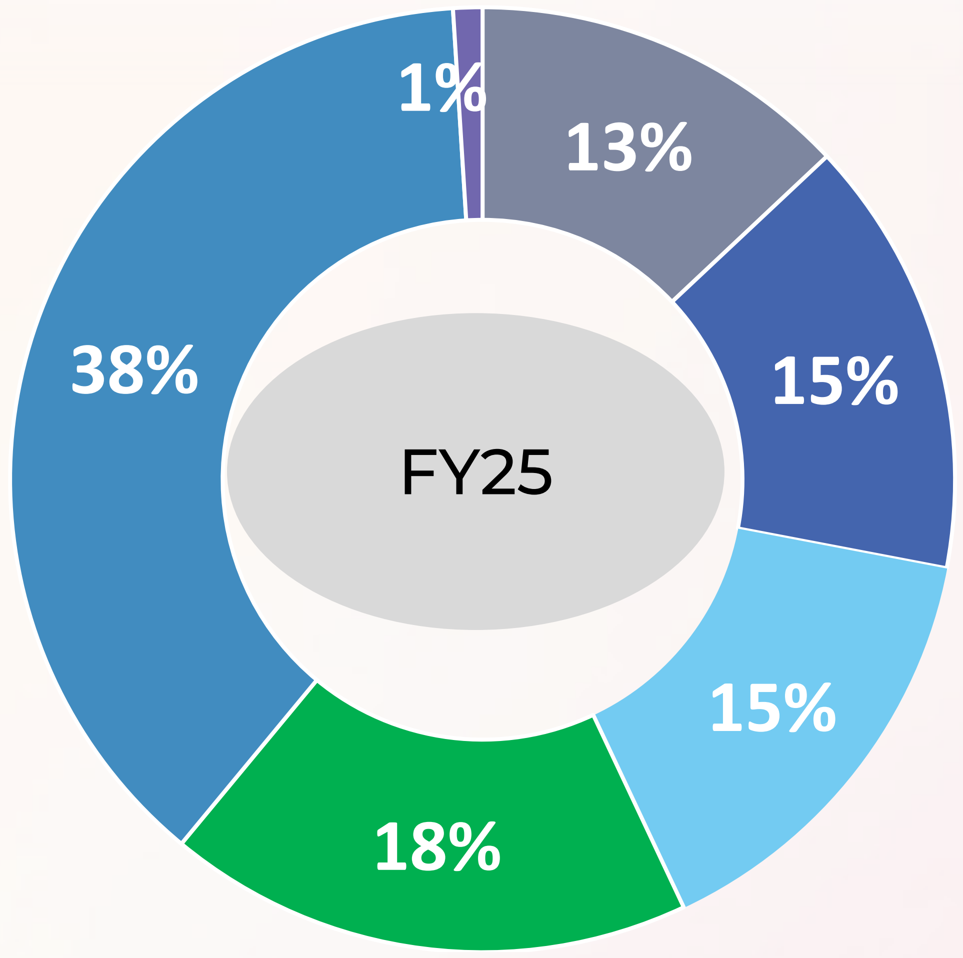


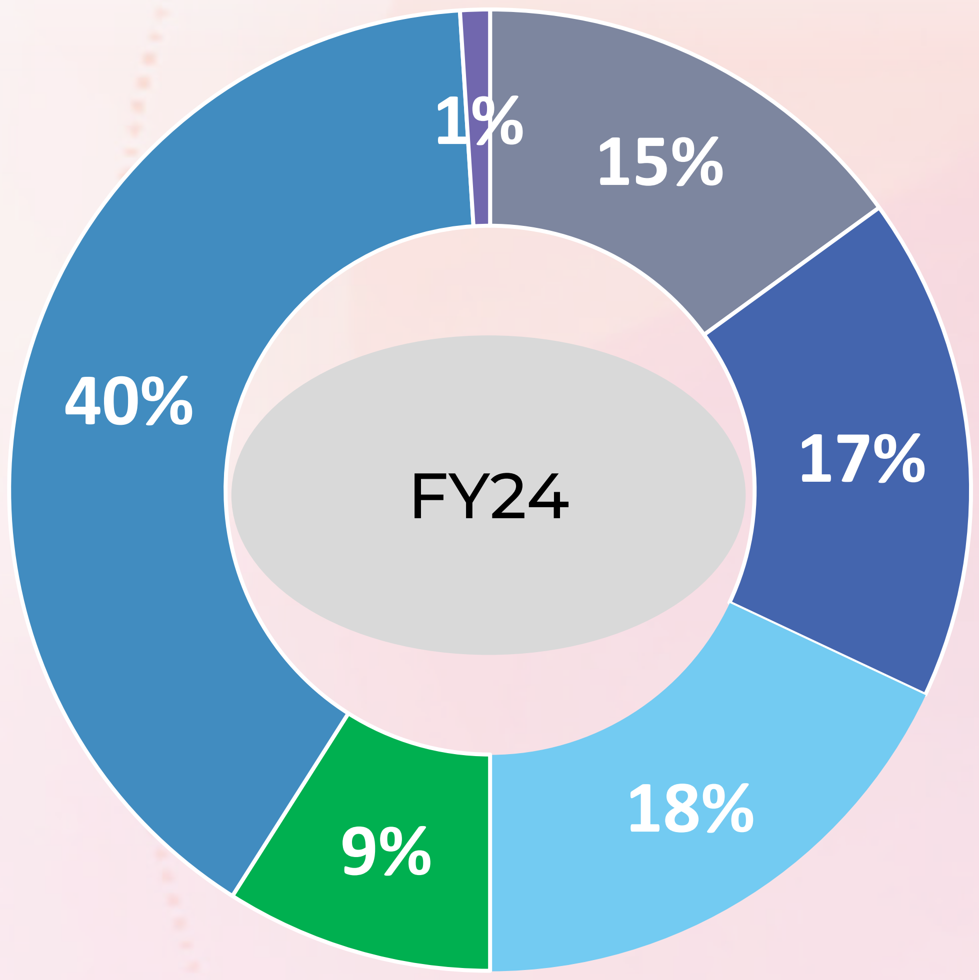


Yearly Customers

Rs. In Cr

Customer	FY25	% of Sales	FY24	% of Sales	Change
CIL	**960**	13%	929	15%	3%
Non-CIL & Institutional	**1118**	15%	1007	17%	11%
Housing & Infra	**1158**	15%	1116	18%	4%
Defence	**1355**	18%	517	9%	162%
International	**2900**	38%	2458	40%	18%
Others	**49**	1%	43	1%	14%
Total	7540		6070		24%





Borrowing & Capex

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Rs. In Cr

Particulars	FY25	FY24
Working Capital Loan	219	199
Term Loan	727	913
Total Debt	946	1112
Cash & Investments	**1222**	**475**
Net Debt	**(276)**	**637**
Capex	**1182**	**668**
Working Capital (Days)	74	84

Order Book Status

Rs. 17000+Cr

Industrial
Rs. 1800+ Cr

Defence
Rs. 15200+ Cr

Outlook FY26

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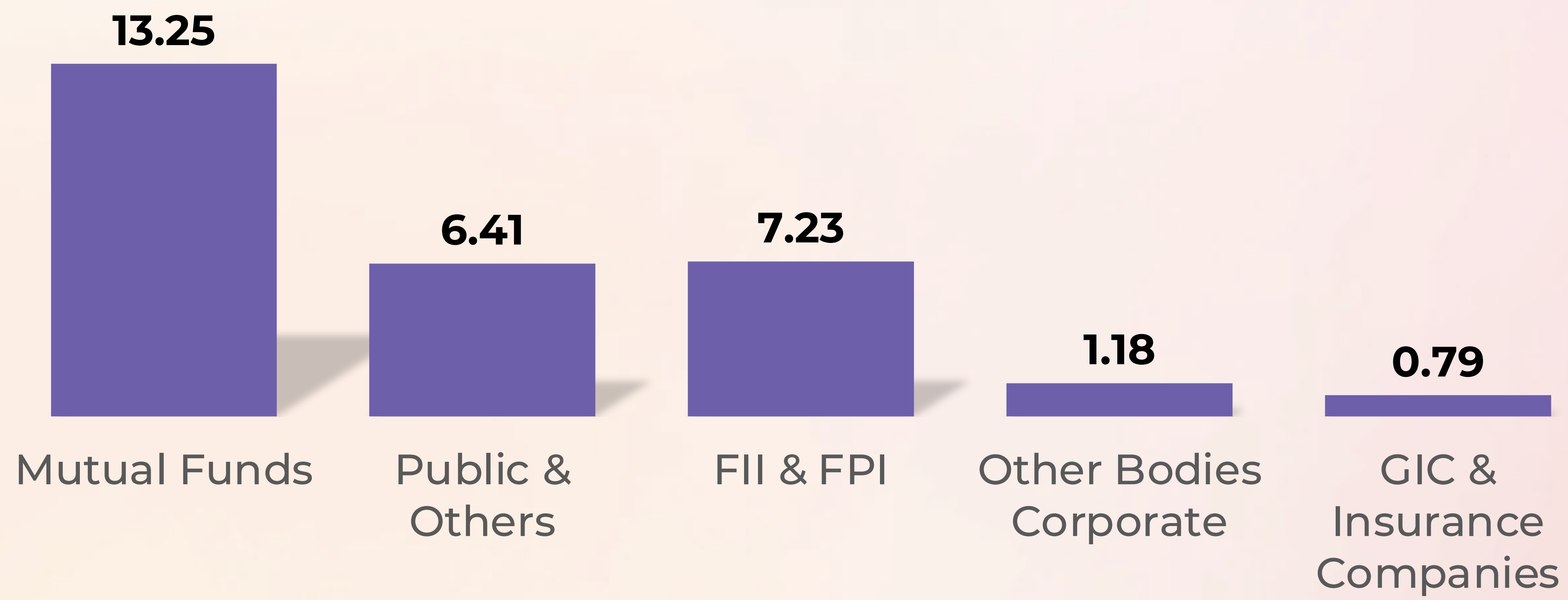
Rs. In Cr

Particulars	FY25	FY26
Revenue	7540	**10000**
Capex	1182	**2500**

Shareholding as on 31.03.25

Promoter's Holding : 73.15%



Mutual Funds
SBI-MF (4.33), Kotak Fund (3.19), HDFC (1.73) , Axis (1.04) Others (2.96)

FII
,Vanguard (1.10), Ishares (0.97), Fidelity, Fiam & Variable group (0.44). ADIA (0.32), Others (2.99)

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Thank You

Solar Industries India Limited