

# infoedge

## Earnings Presentation

*Quarter ended March 31, 2024*



naukri

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Jeevansathi.com  
Be found

shiksha

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This presentation contains the Company’s audited financial information as at and for the period ending March 31, 2024 and as at and for the quarter ended March 31, 2024. Investors should be aware that such financial information may be subject to certain adjustments during the course of audit/review and the audited/reviewed financial statements of the Company, when announced, may differ from those contained in this presentation.

In this presentation:

- All figures mentioned are for the Company as a standalone entity and are as of March 31, 2024 or for the quarter ended March 31, 2024, unless indicated otherwise.
- Q4FY24 or Q4FY23-24 means the period commencing on January 01, 2024, and ending on March 31, 2024.
- FY24 or FY23-24 or FY2024 means the Financial Year starting April 1, 2023, and ending March 31, 2024.
- 1 Crore = 10 Million = 100 Lakh.

# Standalone Financial Performance

# IEIL Standalone performance (Q4FY24) – at a glance

**Rs. 827cr**

Billings  
(YoY +10.5%)

**Rs. 225cr**

Operating Profit  
(YoY +8.9%)

**Rs. 468cr**

Cash from operations  
(YoY +13.2%)

**Rs. 4,191cr**

Cash Balance  
as of Mar 31, 2024

**Rs. 608cr**

Revenue from Operations  
(YoY +7.9%)

**37.0%**

Operating Profit margin

**Rs. 65.90**

Earning per share<sup>1</sup> - FY24  
(YoY +20.3%)

**5,750**

Employee count  
as of Mar 31, 2024

# Key highlights regarding standalone financial performance for Q4FY24

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- 1.** Billing growth in Q4 was fueled by increased activity in the recruitment business and the sustained strong performance of our non-recruitment verticals; Deferred sales revenue in Q4FY24 was Rs. 1,136cr

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- 2.** Operating profit margins improved to 37.0% in Q4FY24; FY24 operating profit margin expanded by 250 bps YoY and was 36.6%

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- 3.** Earning per share<sup>1</sup> (EPS) in FY24 was Rs. 65.90 (YoY growth of 20.3%)

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- 4.** Cash from operations of Rs. 468cr in Q4FY24 (YoY growth of 13.2%); Cash balance as of March 31, 2024 on a standalone basis (incl. wholly owned subsidiaries) was Rs. 4,191cr

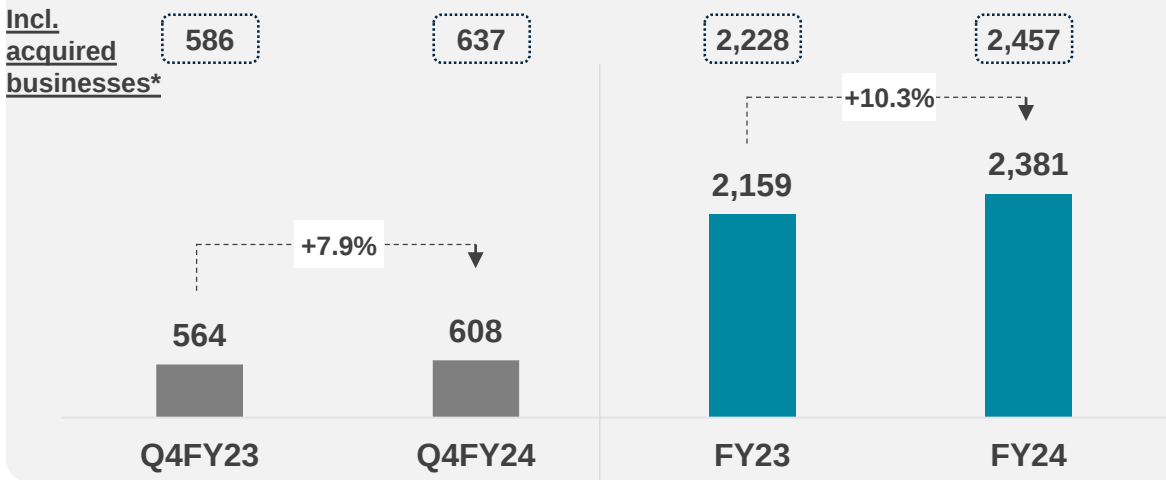
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- 5.** Employee count as of March 31, 2024 was 5,750

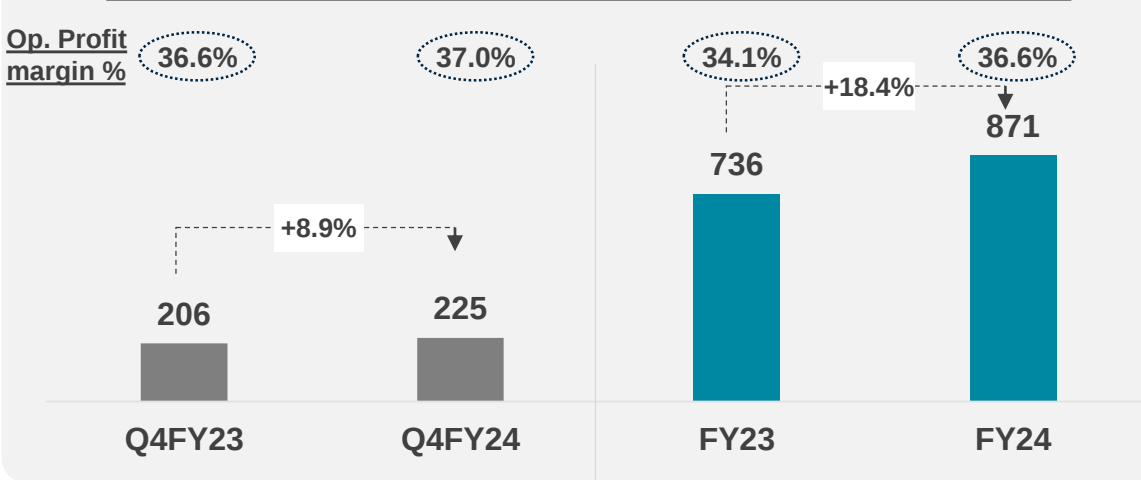
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# Info Edge Q4FY24 highlights: Improved YoY growth in revenue and billings, along with expanded operating margins and increased cash generation

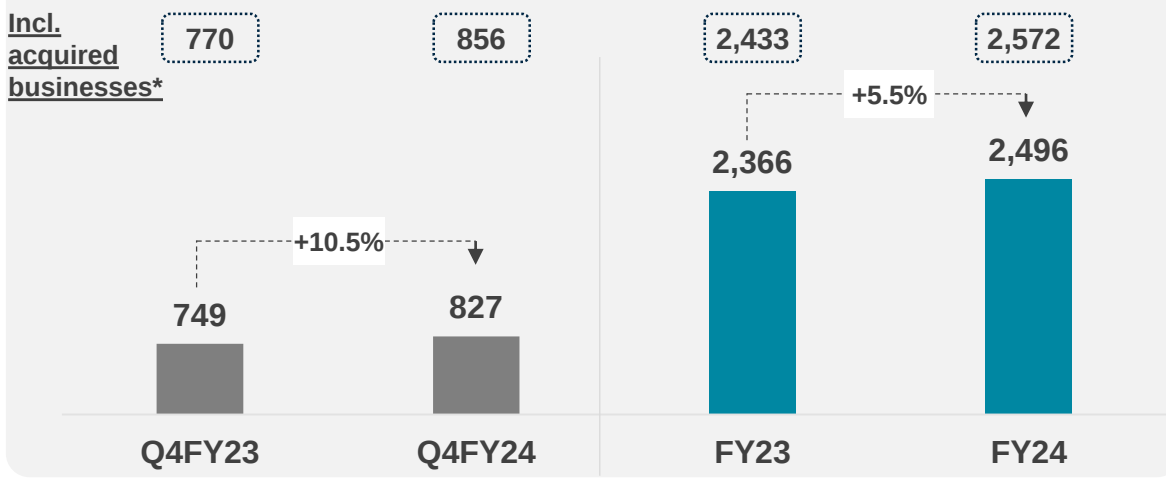
Revenue from operations (Rs. Cr)



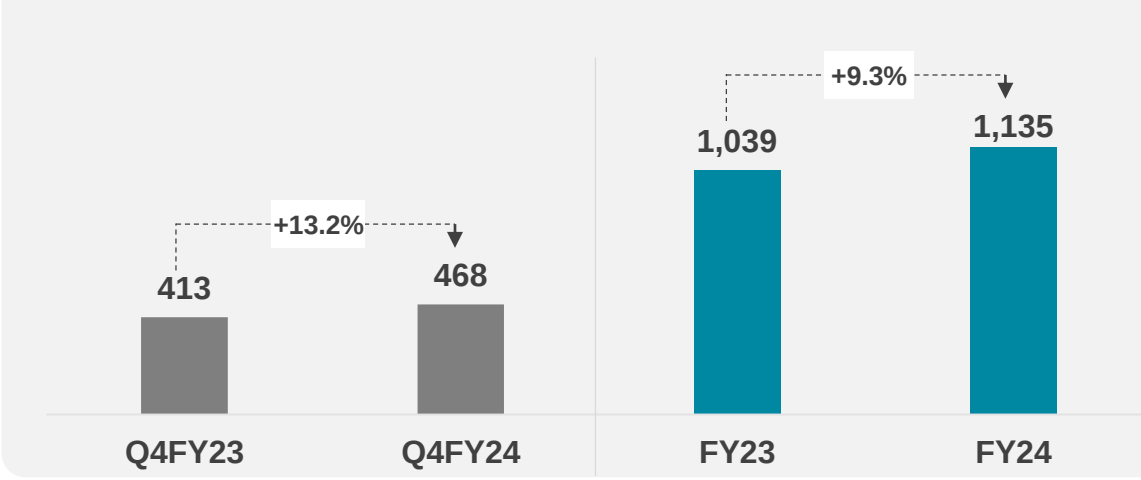
Operating profit (Rs. Cr) and margins (%)



Billings (Rs. Cr)



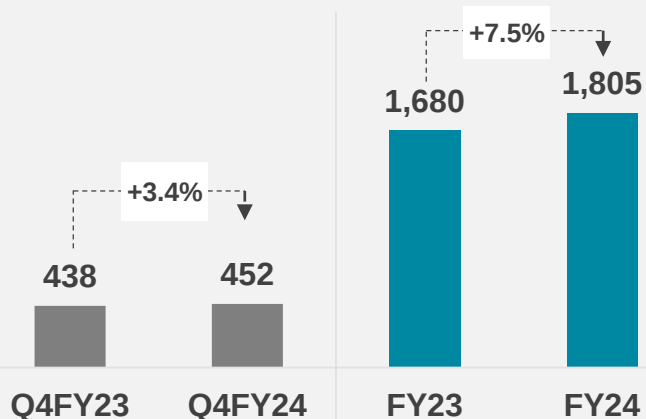
Cash from operations (Rs. Cr)



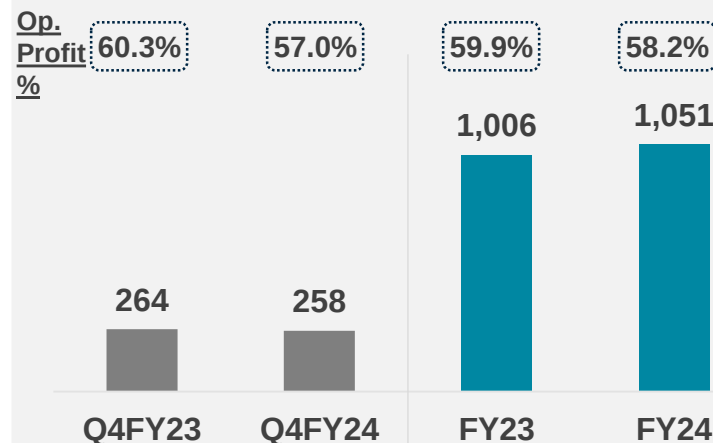
# **Business Segments Financial Performance**

## Recruitment business: witnessed some uptick in billings growth in Q4 led by broad-based improvement across IT and non-IT sectors

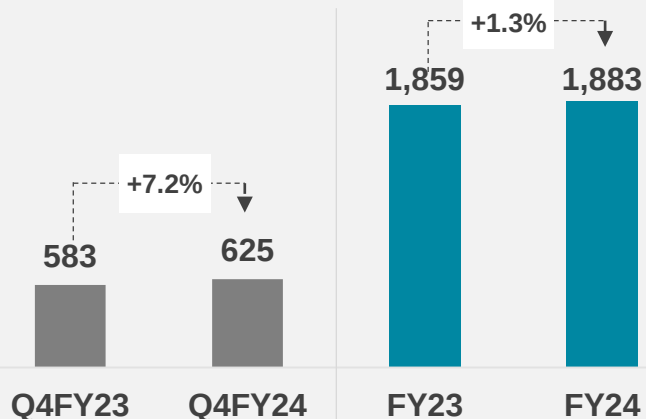
### Revenue from operations (Rs. Cr)



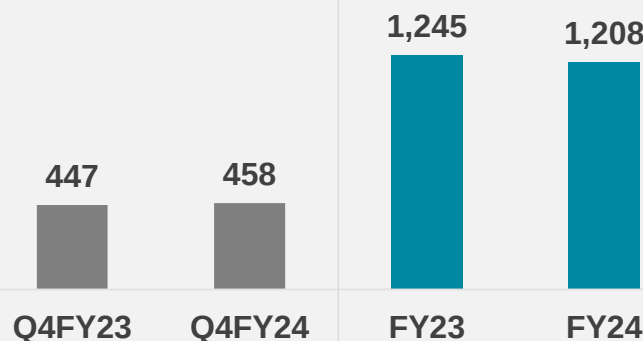
### Op. profit (Rs. Cr) & margin (%)



### Billings (Rs. Cr)



### Cash from operations (Rs. Cr)

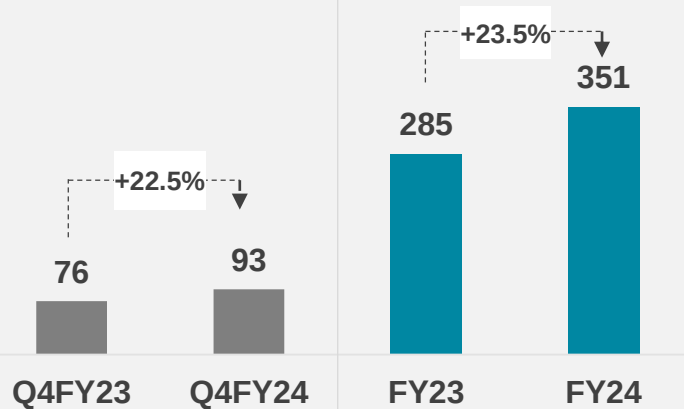


### Q4FY24 highlights

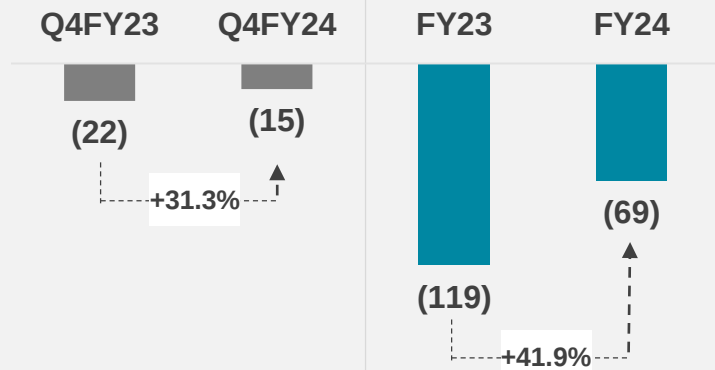
- Sustained growth in the non-IT segment, particularly in Healthcare, Infrastructure, Manufacturing, and BFSI
- Billing growth in Q4 was broad-based with IT growing at 11%, Non-IT at 12% and the Consultant segment becoming flattish to last Q4
- Healthy renewal rates in Q4; Overall client base increased to 132k+ for FY24
- Naukri database is now comprised of 98 million resumes; Avg. daily app installs were highest in Q4; Avg. number of resumes added daily grew YoY by 40% to 28k
- IIMJobs and Naukri Fast Forward, also witnessed healthy billings growth of 32% and 29% YoY respectively
- Strategic businesses like JobHai, AmbitionBox, etc. started monetization in Q4

# 99Acres: Growth momentum continued in Q4 driven by effective business operations and favourable macro environment

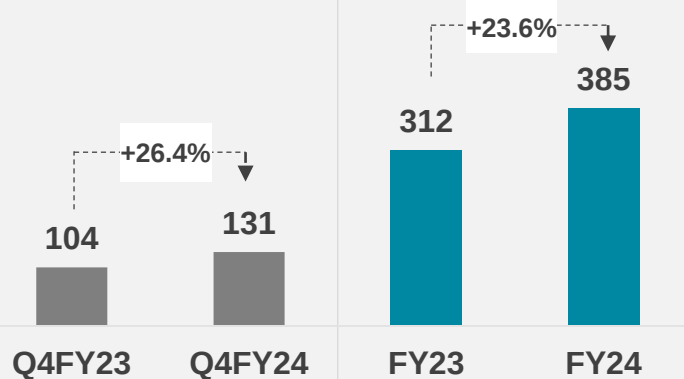
## Revenue from operations (Rs. Cr)



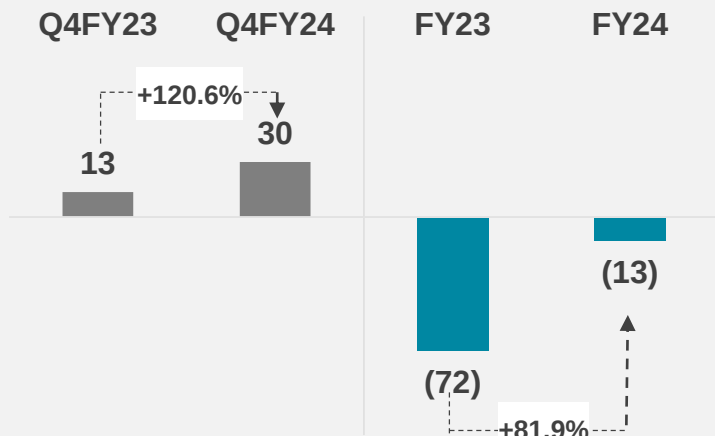
## Operating profit (Rs. Cr)



## Billings (Rs. Cr)



## Cash from operations (Rs. Cr)

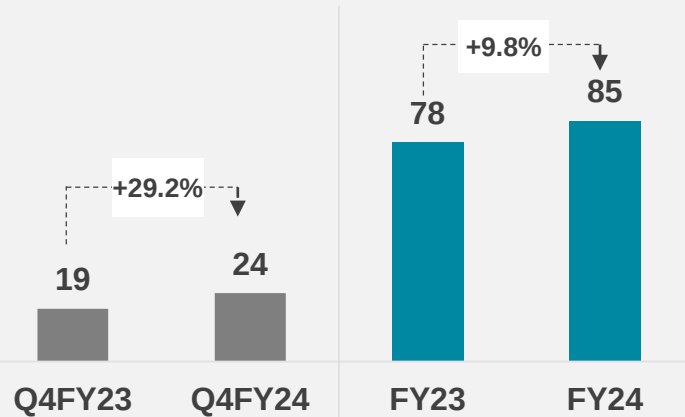


## Q4FY24 highlights

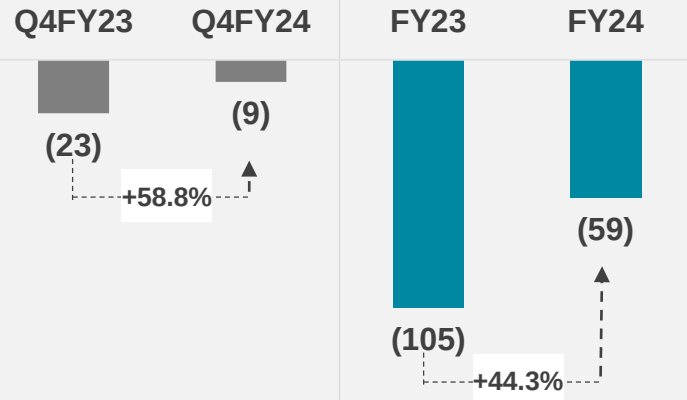
- Driven by strong demand and premiumization of supply, prices continued to rise significantly in most cities. Affordability measured as property price/annual income continued to be good.
- Unsold inventory levels continue to remain low in the top 8 cities and many developers continue to see good responses to their new launches.
- Billing growth in Q4 was driven by growth in both the number of billed customers and avg. billing per customer. We saw strong billing growth in metros as well as tier 2 & 3 cities.
- Overall traffic in Q4 grew at 26% YoY, driven by growth in new projects and resale traffic. Our app DAU base grew strongly by 36% YoY in Q4.
- Marketing spending has reduced over the period. Billings growth and reduced marketing expenses led to improved profit margins
- We continued to increase the efficiency of our digital performance marketing spends, applying analytics, creative content & audience optimization.

# Jeevansathi: Robust top-line growth and sustained cost control leading to reduced operating losses

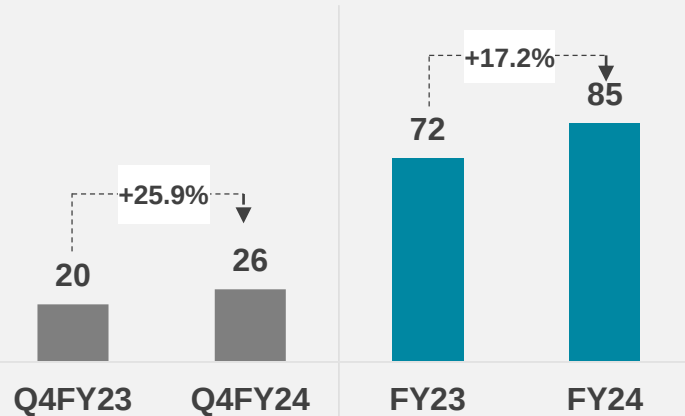
## Revenue from operations (Rs. Cr)



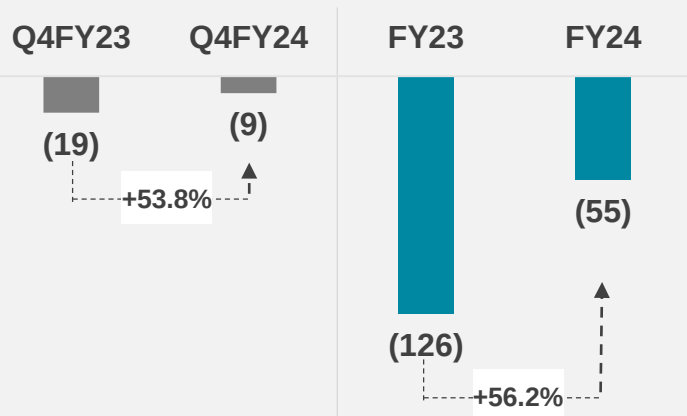
## Operating profit (Rs. Cr)



## Billings (Rs. Cr)



## Cash from operations (Rs. Cr)

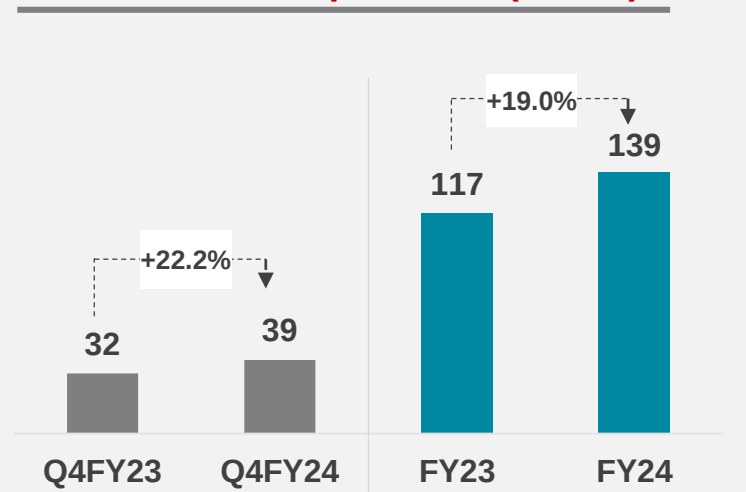


## Q4FY24 highlights

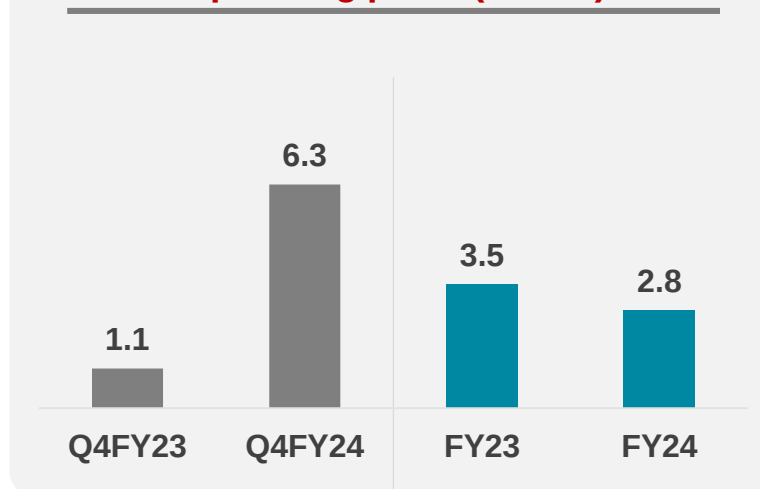
- The matchmaking industry remains competitive, with the top 3 players seeking to expand their market share.
- Since the launch of free chat, we have seen a steady increase in organic traffic and improved adoption of new features
- All platform metrics like acceptances between users and two-way chats continued to grow aggressively in the quarter
- Focused on exploring additional ways to monetize platform traffic
- Marketing expenses have come down by 50% YoY in Q4FY24
- Billings growth and reduced marketing expenses led to improved profit margins

# Shiksha: Revenue and billings continued to grow in Q4 along with improving operating profits

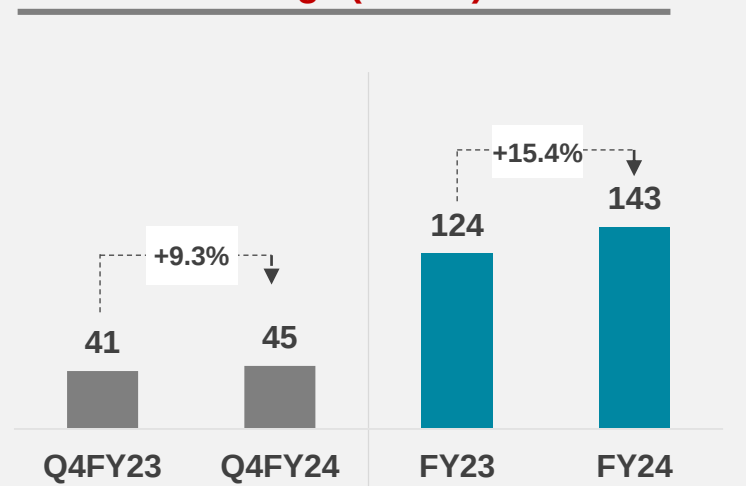
## Revenue from operations (Rs. Cr)



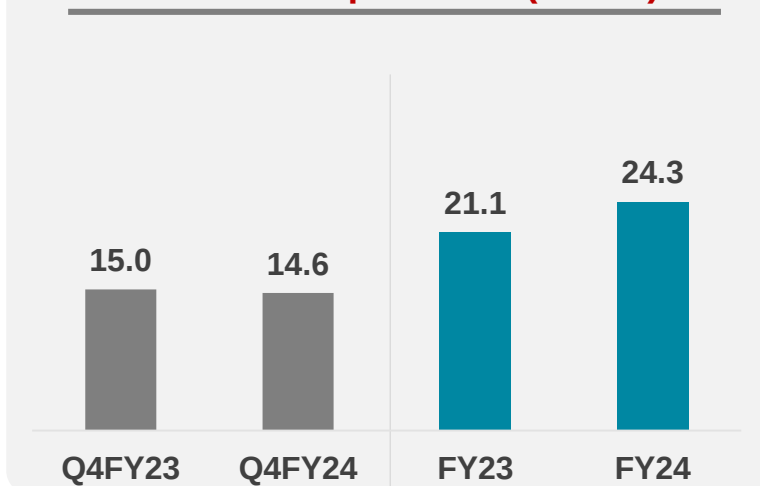
## Operating profit (Rs. Cr)



## Billings (Rs. Cr)



## Cash from operations (Rs. Cr)



## Q4FY24 highlights

In Q4FY24, billings grew by 9.3% and revenue grew by 22.3% and the business generated cash from operations of Rs. 14.6cr.

New private universities in India coupled with expansion of course offerings beyond engineering by existing universities offer an opportunity for Shiksha to expand its footprint further.

Students' interest in studying abroad in the Fall '24 season is impacted by the weak external environment. We continue to make long-term investments in strengthening the Study Abroad platform.

# **Consolidated Financial Performance**

# Summary of consolidated financial performance for Q4FY24

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At the consolidated level, the net sales for the Company stood at Rs. 657.4cr in Q4FY24 versus Rs. 604.8cr for Q4FY23



At the consolidated entity level, the total comprehensive income stands at Rs. 7,959.3cr compared to a loss of Rs. 414.8cr in the corresponding quarter ending March 2023



After adjusting for exceptional items, the profit before tax (PBT) in Q4FY24 was Rs 324.4cr, compared to a loss of Rs 349.5cr in Q4FY23

# Operational Highlights

# InfoEdge businesses

## Core Operating Businesses

### Recruitment



### Real Estate



### Education



### Matrimony



## Strategic Investments



## Financial Investments



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5 lakh+ jobs for you to explore

 Enter skills / designations / companies | Select experience  | Enter location 

THE  
COOLEST  
JOB EVER

**Recruitment business –  
Key operating highlights**

# Recruitment business – key highlights

*Dominant Traffic Share among peers*

**Rs. 1,883**

FY24 Billings

**Rs. 1,051cr**

FY24 Operating Profit

**58.2%**

FY24 Operating PBT margin

**Rs. 1,208cr**

FY24 Cash from operations

**75%+**

Traffic Share<sup>1</sup>

**98 million+**

Resume database<sup>2</sup>

**~132k**

Unique revenue  
generating clients<sup>2</sup>

**441k**

Job listings<sup>3</sup>

**28k**

Resumes added daily<sup>3</sup>

**562k**

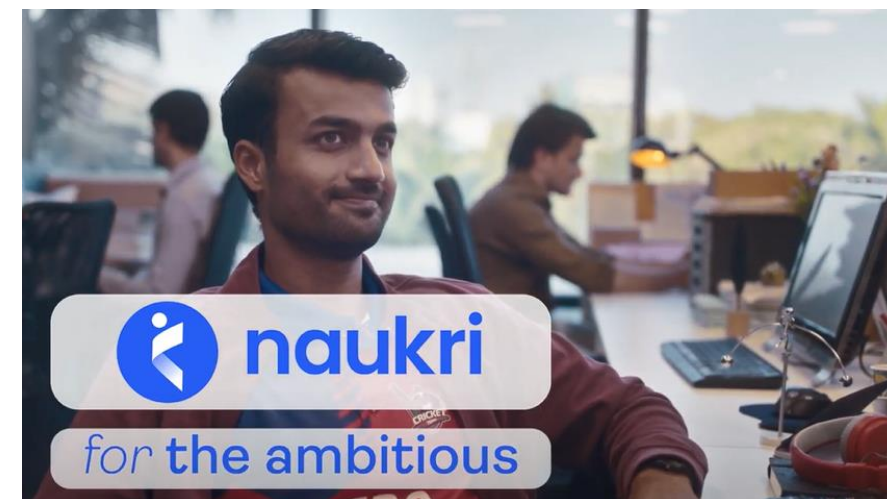
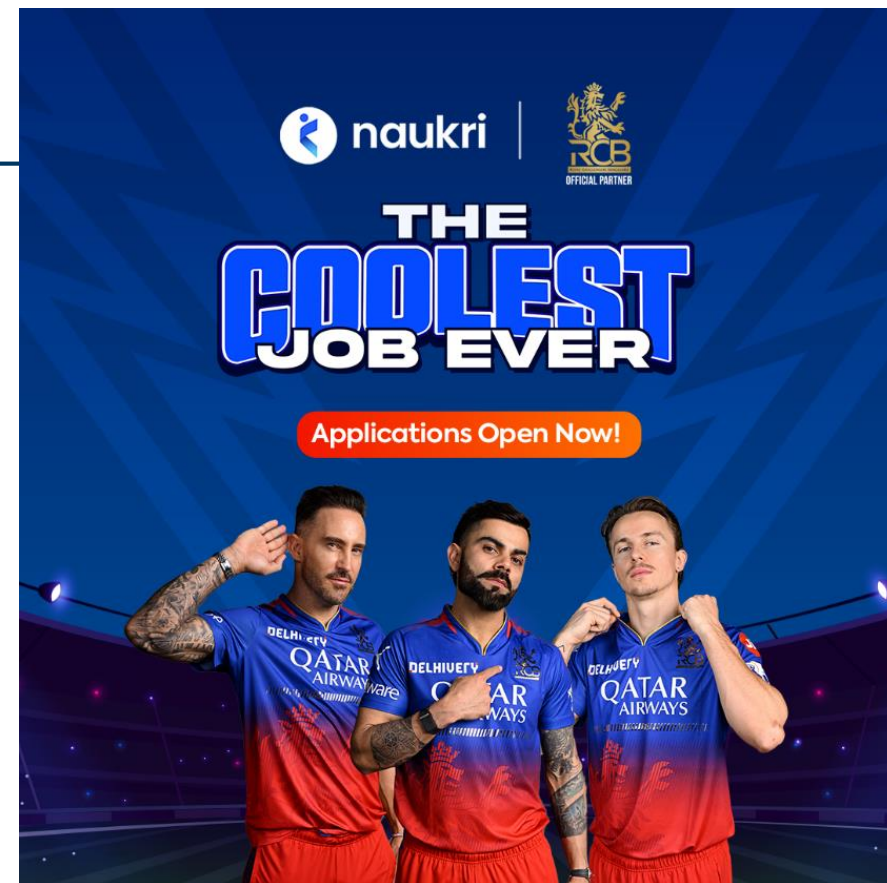
Resumes modified daily<sup>3</sup>

**126k**

Job seekers availed  
premium services<sup>3</sup>

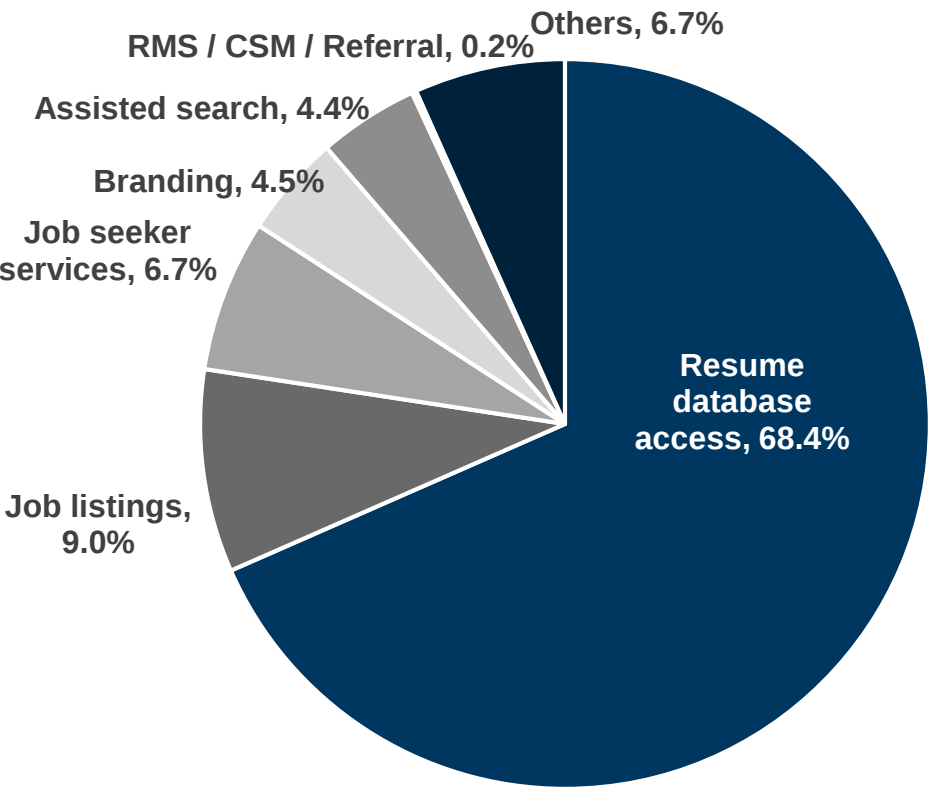
**917k**

Avg. resume  
searches daily<sup>3</sup>

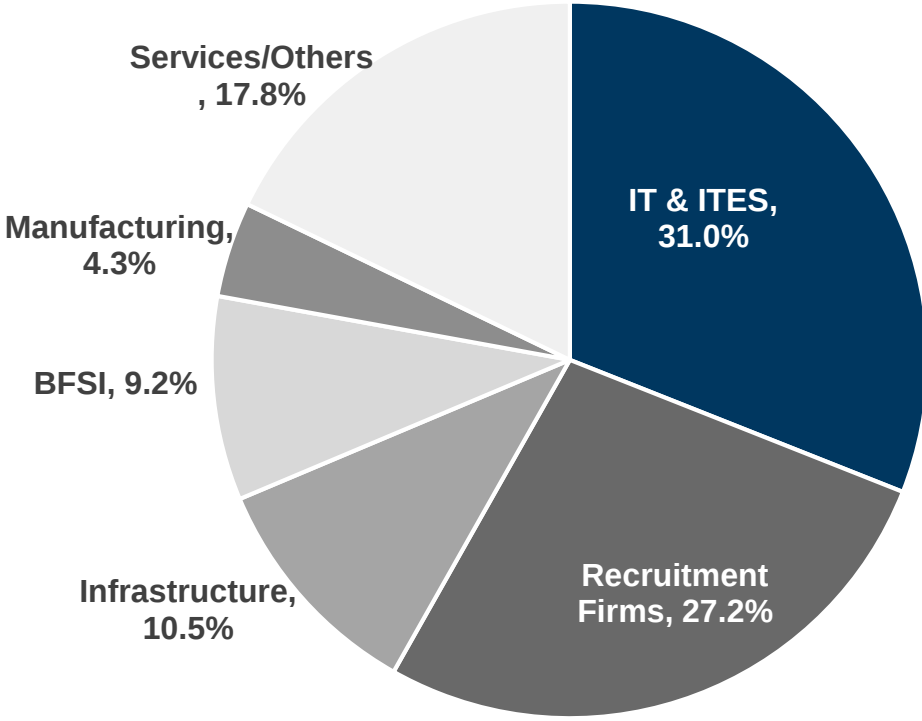


# Breakdown of revenue by Product and Industry

Revenue split by products<sup>1</sup>



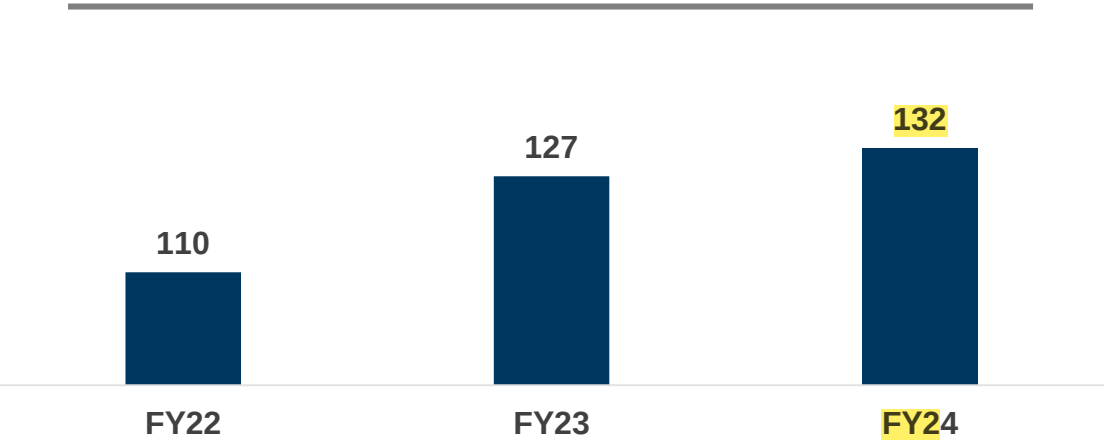
Revenue split by industry<sup>1</sup>



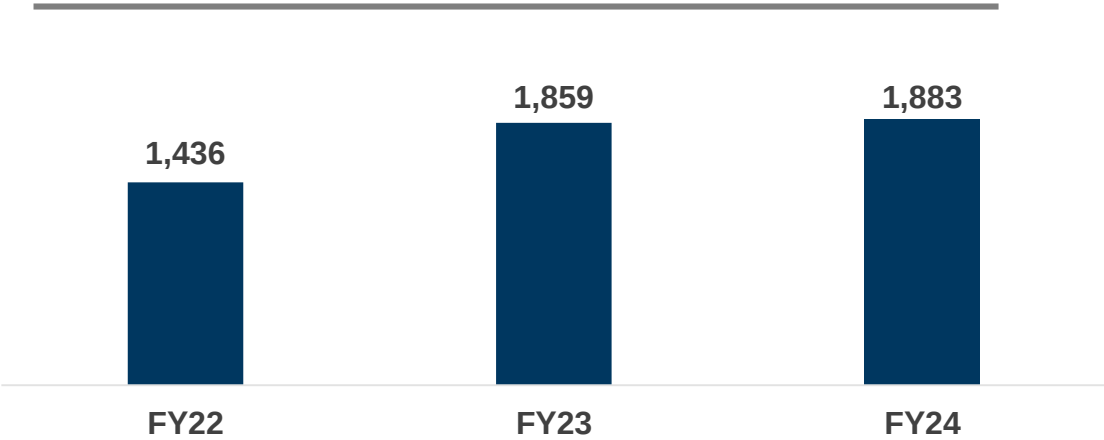
Approximately half of the consultants serve the IT/ITES industry, resulting in IT and ITeS contributing around 45-50% of the total revenues

# Growing customer base along with enhancing Avg. Realization Per User → driving billings growth

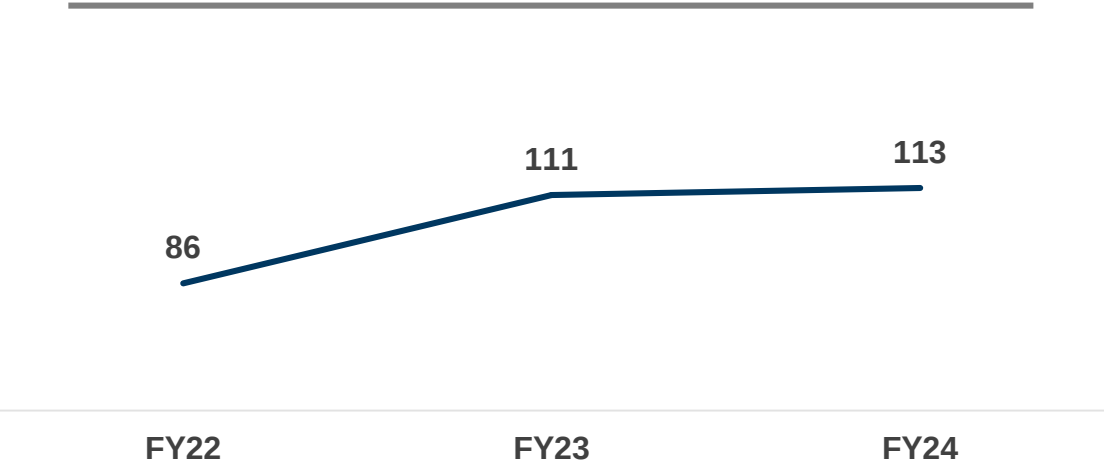
No. of clients ('000)



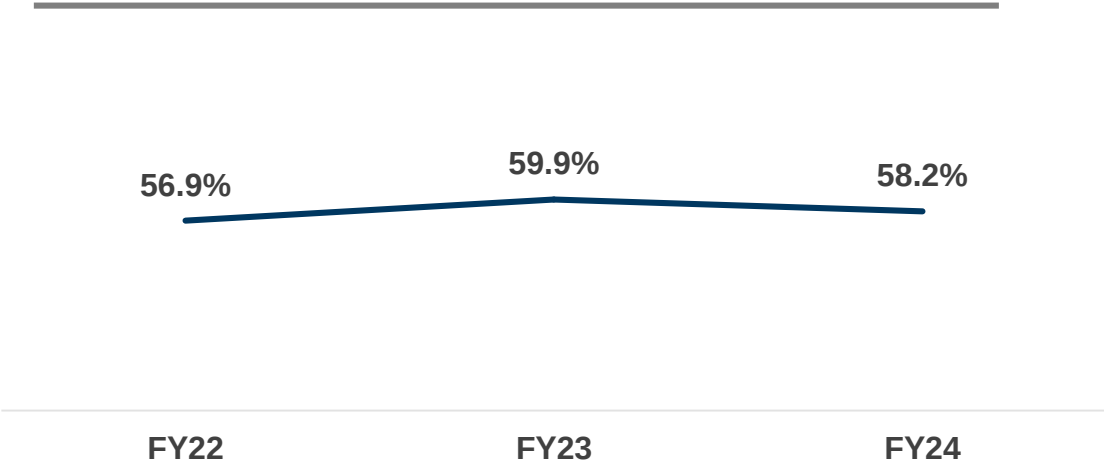
Billings (Rs. Cr)



Avg. realization per client (Rs. '000)



Operating profit margin (%)





Ghar lena ho ya bechna  
99acres se hi puchna

Buy

Rent

PG / Co-living

Commercial

Coworking

Plots/Land NEW

Projects

All Residential ▾



Search "3 BHK for sale in Mumbai"



Search

Continue browsing...



Buy in Dwarka Delhi



Explore New City



Guest User

Your Recent Activity

## Projects in High Demand

The most explored projects in Dwarka Delhi



### Goyal Premium Builder Floor

3,4 BHK Apartment in Sector 17 Dwarka,  
Dwarka Delhi

₹ 60 Lac - 1.1 Crore



### Garur Golf Island

4 BHK Apartment in Sector 19B Dwarka,  
Dwarka Delhi

₹ 6 Crore



### Goyal Premium Builder Floor

2,3 BHK Apartment in Sector 15 Dwarka,  
Dwarka Delhi

₹ 27 - 76.67 Lac



### Goyal Premium Builder Floor

1,2,3  
Dwo

₹ 25

+ EXPERT OPINIONS

Visit Now

Real Estate business –  
Key operating highlights

# 99Acres – key highlights

**Rs. 385cr**

FY24 Billings

**~26% ↑**

YoY Billings growth (FY24)

**~42% ↑**

YoY improvement in  
FY24 operating profit

**~82% ↑**

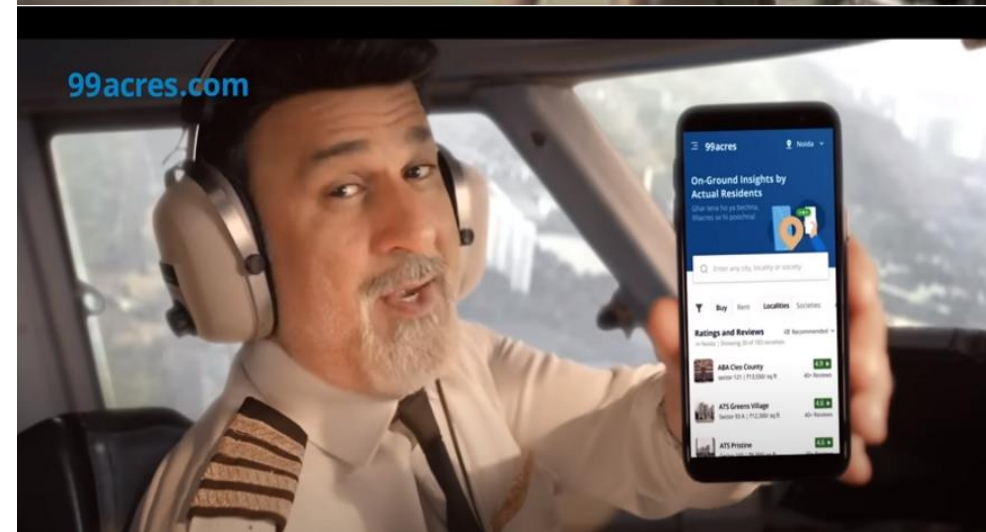
YoY reduction in  
cash losses in FY24

**173k+<sup>1</sup>**

Total projects

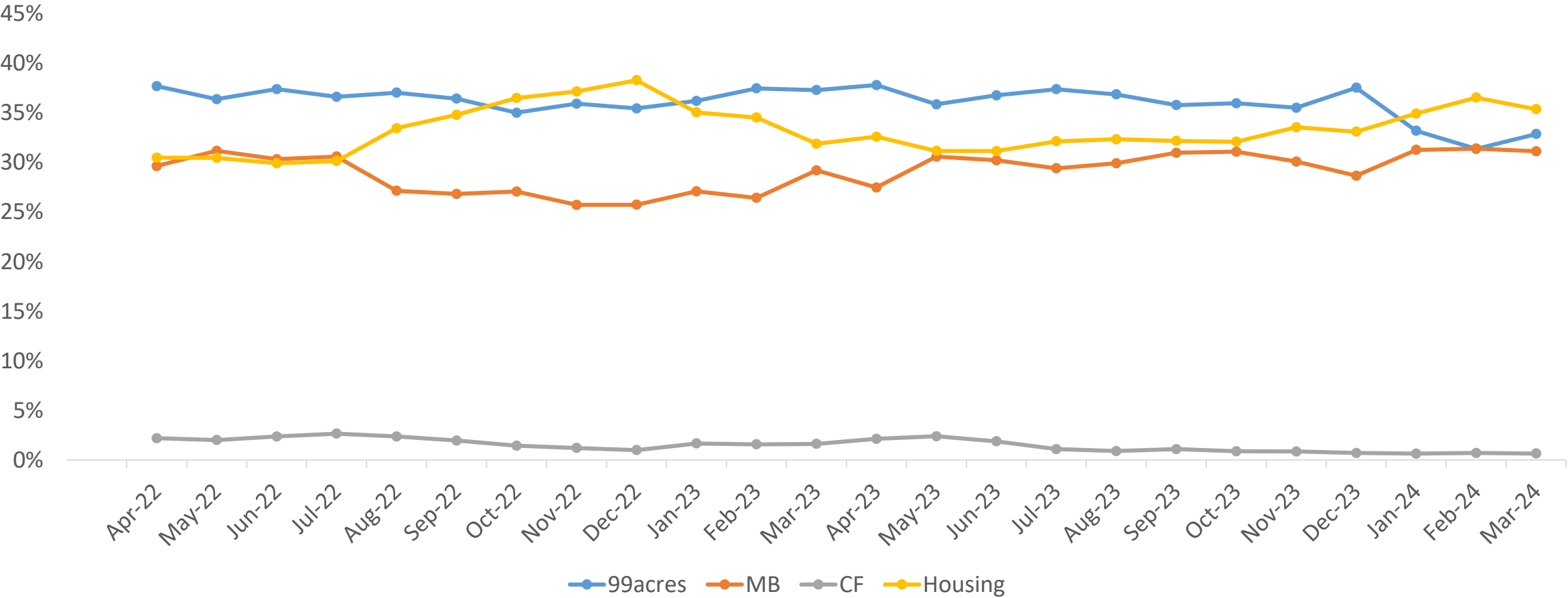
**740k+<sup>2</sup>**

Total listings



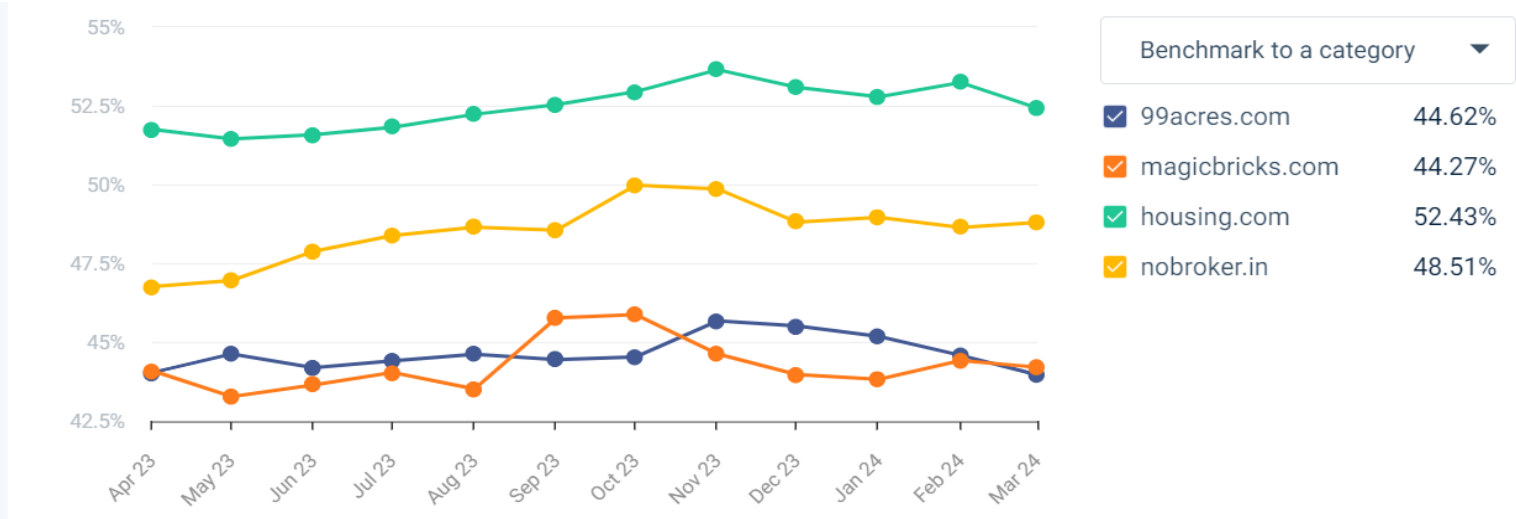
# 99Acres traffic time share

Overall traffic (from desktops & laptops, web mobile)

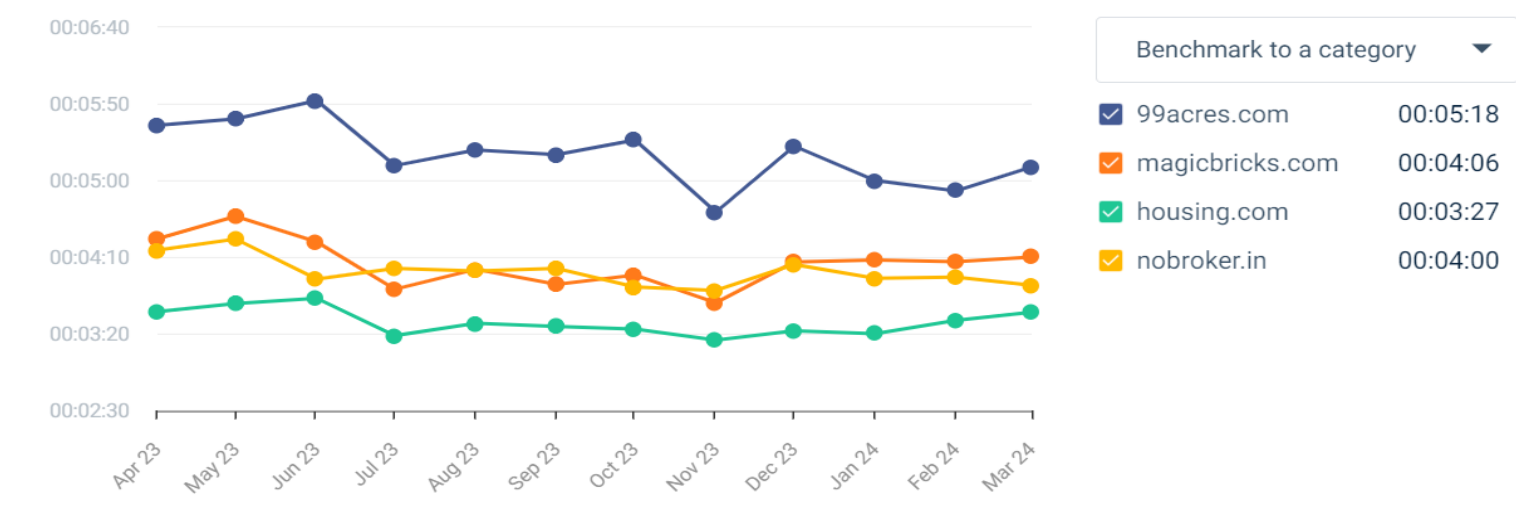


# Buyers & Tenants spend more time on 99acres with lower/similar bounce rate vs most competitors

## Lower bounce rate on 99Acres platform demonstrating the high quality of traffic

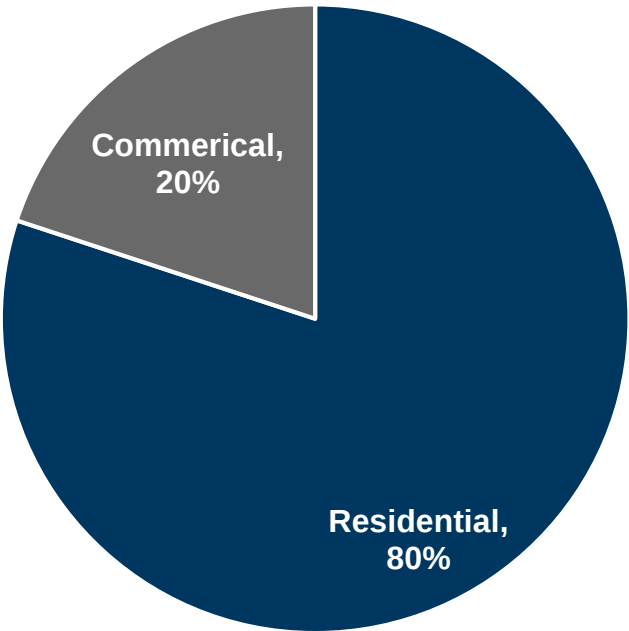


## Higher time spent by buyers and tenants on 99Acres platform demonstrating high engagement



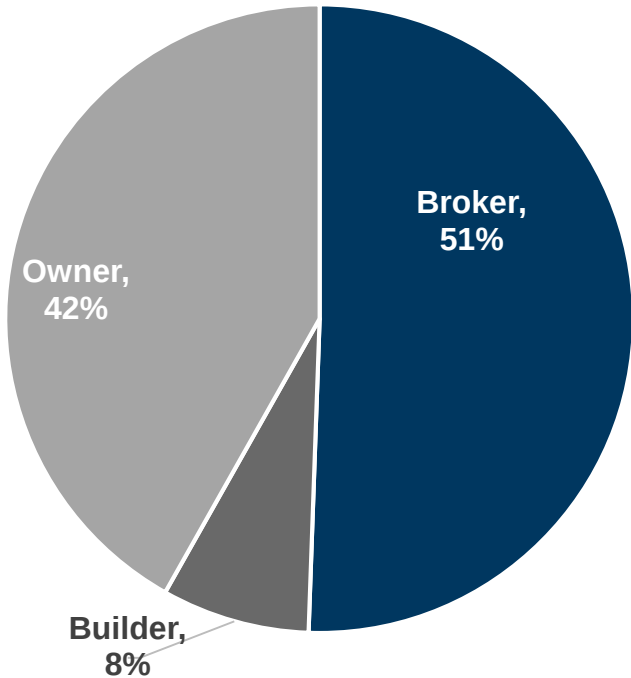
# Key business metrics for 99Acres

Distribution of total 740k+ listings



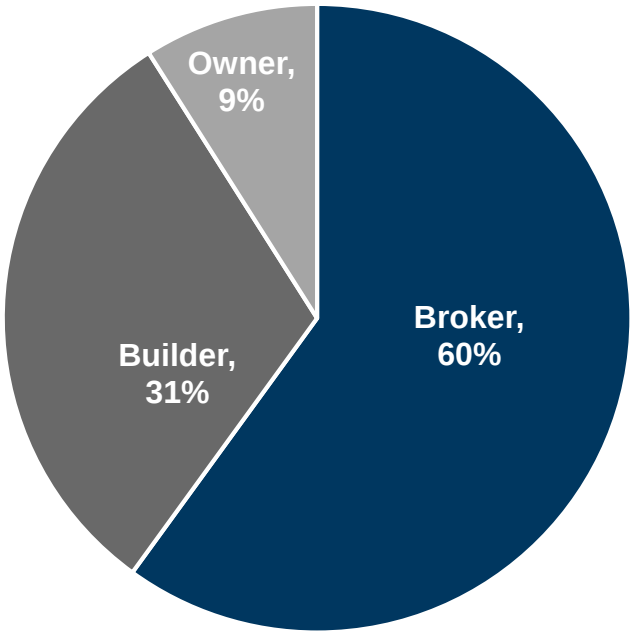
As of Mar 31, 2024

Distribution of 80k+ total customer base



Data for trailing 12 months to Mar'24

Billing breakdown by customer type



Data for trailing 12 months to Mar'24

Create Profile For

Select ▾

Email Address

someone@example.com

Mobile No.

+91 ▾

Create Password

# Now, chat for free

Finding your perfect match just became easier

MORE THAN 20 YEARS OF

Bringing People Together

## Matrimony business – Key operating highlights

# Jeevansathi – key highlights

**Rs. 85cr**

FY24 Billings

**~17%↑**

YoY Billings growth (FY24)

**44% ↑**

YoY improvement in  
FY24 operating profit

**~56%↑**

YoY reduction in  
cash losses in FY24

**90%+**

User traffic & time spent  
on Android and iOS apps

**~50%↑**

Reduction in marketing  
spends in Q4FY24





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# Education business – Key operating highlights



SRM University Delhi-NCR

Sonapat

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Admissions Open 2024



GNIOT Group

Greater

Highest Package 70 LPA, NA

# Shiksha – key highlights



A large teal arrow pointing to the left, serving as a background for the title.

# Investments

# Financial Investments in Technology-based Startups

## Investments in Listed Entities



Shareholding: 13.60%



Shareholding: 12.74%

## Balance sheet investments in Unlisted Entities

20 active investments in the portfolio.  
Total books value of Rs. 554.7 Cr

### InfoEdge- AIFs

*(Around 50:50 partnership with MacRitchie Investment Pte Limited (Indirectly wholly owned Subsidiary of Temasek Holdings Pvt Ltd))*

#### Info Edge Venture fund\*.-

First Scheme – USD100 Mn

Primary Focus- Consumer Tech Companies

Follow on Scheme- USD 100 Mn, Focus - Winners of Fund 1.

#### Info Edge Capital\*\* Corpus USD 167Mn

Primary Focus - Consumer Tech Companies.

#### Capital 2B\*\* Corpus USD 83Mn

Primary Focus - Companies leveraging deep tech/ patents etc

\*Info Edge holding 50%.

\*\* Info Edge holding 44.7%

# Financial Investment Portfolio

## Financial Investment - Listed companies

| Investee Company | Cost of investment as of March 31, 2024 (Rs Million) | Approx. diluted and converted shareholding % (Actual) |
|------------------|------------------------------------------------------|-------------------------------------------------------|
| Zomato           | 1,465.0                                              | 13.60%                                                |
| PB Fintech       | 5,758.0                                              | 12.74%                                                |
| <b>Total</b>     | <b>7,223.0</b>                                       |                                                       |

## Strategic Investments

| Investee Company                                  | Prominent Domain name         | Cost of investment as of March 31, 2024 (Rs Million) | Approx. diluted and converted shareholding % (Actual) |
|---------------------------------------------------|-------------------------------|------------------------------------------------------|-------------------------------------------------------|
| Aisle Network Private Limited                     | www.aisle.co                  | 909.93                                               | 94.38%                                                |
| Zwayam Digital Private Limited                    | https://www.zwayam.com/       | 1,114.11                                             | 100.00%                                               |
| Axilly Labs Private Limited                       | https://doselect.com/         | 229.61                                               | 100.00%                                               |
| Greytip Software Private Limited                  | https://www.greythr.com/      | 650.00                                               | 24.18%                                                |
| Terralytics Analysis Private Limited              | https://www.tealindia.in/     | 86.98                                                | 23.03%                                                |
| Sunrise Mentors Private Limited                   | https://www.codingninjas.com/ | 1,794.88                                             | 54.64%                                                |
| NoPaperForms Solutions Private Limited            | www.nopaperforms.com          | 336.64                                               | 47.90%                                                |
| International Educational Gateway Private Limited | https://www.univariety.com/   | 10.00                                                | 47.12%                                                |
| Juno Learning Private Limited                     |                               | -                                                    | 25.00%                                                |
| <b>Total</b>                                      |                               | <b>5,132.15</b>                                      |                                                       |

Written off / provisioned investments ( fully/ partially) –Studyplaces, Inc. , Ninety Nine Labels Pvt Ltd, Nogle Technologies Pvt Ltd, Applect Learning Systems Pvt Ltd, Canvera Digital Technologies Pvt Ltd, Kinobeo Software Pvt Ltd., Green Leaves Consumer Services Pvt. Ltd, Mint Bird Technologies Pvt. Ltd, Rare Media Company Pvt. Ltd, VCARE Technologies Pvt. Ltd, Unnati Online Pvt Ltd, Ideaclicks Infolabs Private Ltd, Wishbook Infoservices Pvt Ltd, 4B Networks Pvt Ltd, Bizcrum Infotech Pvt. Ltd- Total amount written off is Rs 6,738 Mn.

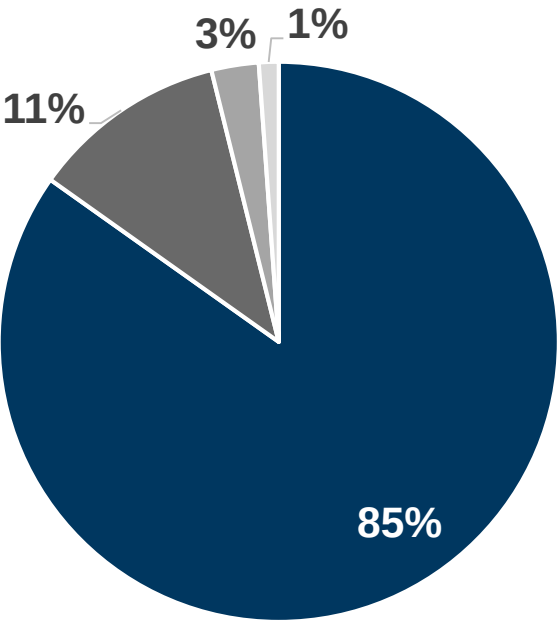
# Financial Investment Portfolio

| Financial Investment - Unlisted Companies |                                                                             |                                                       |                                                      |
|-------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------|------------------------------------------------------|
| Investee Company                          | Prominent Domain names                                                      | Cost of investment as of March '31, 2024 (Rs Million) | Approx. diluted and converted shareholding %(Actual) |
| Agstack Technologies Private              | <a href="http://www.gramophone.in/">http://www.gramophone.in/</a>           | 275.19                                                | 34.40%                                               |
| Bizcrum Infotech Private Limited          | <a href="https://www.shoekonnnect.com">https://www.shoekonnnect.com</a>     | -                                                     | 27.58%                                               |
| Medcords Healthcare Solutions             | <a href="http://www.medcords.com/">http://www.medcords.com/</a>             | -                                                     | 14.24%                                               |
| Printo Document Services Private          | <a href="http://www.printo.in/">http://www.printo.in/</a>                   | 345.58                                                | 33.33%                                               |
| Shop Kirana E Trading Private             | <a href="http://shopkirana.com/">http://shopkirana.com/</a>                 | 1,271.72                                              | 26.36%                                               |
| Metis Eduventures Private Limited         | <a href="https://www.adda247.com/">https://www.adda247.com/</a>             | 1,441.88                                              | 25.88%                                               |
| LQ Global Services Private Limited        | <a href="https://www.legitquest.com/">https://www.legitquest.com/</a>       | 40.00                                                 | 23.07%                                               |
| Llama Logisol Private Limited             | <a href="https://shipsy.in/">https://shipsy.in/</a>                         | 683.87                                                | 22.58%                                               |
| Crisp Analytics Pvt Ltd                   | <a href="https://lumiq.ai/">https://lumiq.ai/</a>                           | 26.98                                                 | 2.50%                                                |
| Unbox robotics Labs Private Limited       | <a href="https://unboxrobotics.com/">https://unboxrobotics.com/</a>         | 116.18                                                | 6.12%                                                |
| Attentive ai solutions pvt ltd            | <a href="https://attentive.ai/">https://attentive.ai/</a>                   | 37.10                                                 | 4.43%                                                |
| Brainsight technology private             | <a href="https://www.brainsightai.com/">https://www.brainsightai.com/</a>   | 20.85                                                 | 4.00%                                                |
| Ray IOT Solutions Inc                     | <a href="https://www.rayiot.org/">https://www.rayiot.org/</a>               | 69.01                                                 | 12.60%                                               |
| Skylark Drones Private Limited            | <a href="https://skylarkdrones.com/">https://skylarkdrones.com/</a>         | 6.00                                                  | 1.09%                                                |
| String Bio Private Limited                | <a href="https://www.stringbio.com/">https://www.stringbio.com/</a>         | 165.00                                                | 0.85%                                                |
| PSILA TECH PTE. LTD                       | <a href="https://www.flippyfinance.com/">https://www.flippyfinance.com/</a> | 57.30                                                 | 13.38%                                               |
| Aarogyaaai Innovations Pvt Ltd            | <a href="https://aarogya.ai/">https://aarogya.ai/</a>                       | 22.50                                                 | 4.17%                                                |
| Sploot Private Limited                    |                                                                             | 89.48                                                 | 26.81%                                               |
| Vyuti Systems Private Limited             |                                                                             | 22.50                                                 | 2.07%                                                |
| Ubifly Technologies Private Limited       |                                                                             | 44.39                                                 | 2.86%                                                |
| WSO2 Inc                                  |                                                                             | 231.75                                                | 0.55%                                                |
| VLCC                                      |                                                                             | 537.85                                                | 1.24%                                                |
| Skyserve Inc.                             |                                                                             | 42.06                                                 | 5.55%                                                |
| <b>Total</b>                              |                                                                             | <b>5,547.19</b>                                       |                                                      |

# Balance Sheet Summary & Data Sheet

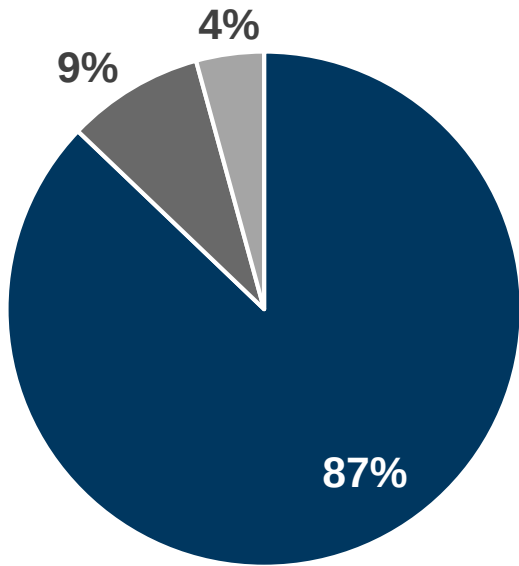
# Assets and funds allocation summary as of March 31, 2024

Assets (Total: Rs. 293,038mn)



- Investment in Startups
- Cash & Liquid Investments^
- Other Assets
- Operating Assets

Liabilities (Total: Rs. 293,038mn)



- Shareholders Equity
- Current Liabilities & Provisions
- Deferred Sales Revenue / Customer advances

# Data sheet – Q4FY24 (1/2)

| As at end of/ during                               | Q4FY24 | Q3FY24 | Q2FY24 | Q1FY24 | Q4FY23 | Q3FY23 | Q2FY23 | Q1FY23 | Q4FY22 | Q3FY22 | Q2FY22 | Q1FY22 | FY24    | FY23    | FY22    |
|----------------------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
| <b>Key business metrics</b>                        |        |        |        |        |        |        |        |        |        |        |        |        |         |         |         |
| <b>Naukri.com</b>                                  |        |        |        |        |        |        |        |        |        |        |        |        |         |         |         |
| Number of resumes on Naukri.com (in millions)      | 98     | 96     | 94     | 91     | 89     | 88     | 86     | 84     | 82^    | 80     | 78     | 76     | 98      | 89      | 82^     |
| Average number of resumes added daily (in '000)    | 28     | 20     | 24     | 23     | 20     | 20     | 23     | 20     | 21     | 18     | 22     | 17     | 24      | 21      | 20      |
| Average number of resumes modified daily (in '000) | 562    | 482    | 495    | 498    | 479    | 420    | 491    | 411    | 417    | 403    | 540    | 489    | 509     | 450     | 462     |
| <b>Number of unique customers - Revenue</b>        |        |        |        |        |        |        |        |        |        |        |        |        |         |         |         |
|                                                    | 79,263 | 76,599 | 78,004 | 79,315 | 77,677 | 73,524 | 75,162 | 75,876 | 72,100 | 68,963 | 65,015 | 57,360 | 131,995 | 127,288 | 110,161 |
| <b>Revenue distribution of Naukri.com from</b>     |        |        |        |        |        |        |        |        |        |        |        |        |         |         |         |
| - IT Services/ ITES                                | 31.1%  | 30.7%  | 30.9%  | 31.2%  | 33.5%  | 34.2%  | 35.7%  | 35.9%  | 37.1%  | 34.9%  | 35.9%  | 35.1%  | 31.0%   | 35.3%   | 36.0%   |
| - Recruitment consultants/firms                    | 26.5%  | 27.0%  | 27.4%  | 27.7%  | 27.4%  | 27.8%  | 28.2%  | 27.5%  | 26.1%  | 26.2%  | 25.4%  | 24.9%  | 27.2%   | 27.5%   | 25.4%   |
| - Non IT                                           | 42.4%  | 42.3%  | 41.7%  | 41.0%  | 39.1%  | 38.1%  | 36.1%  | 36.6%  | 36.9%  | 38.9%  | 38.7%  | 40.0%  | 41.8%   | 37.2%   | 38.6%   |
| <b>Further distribution of Non IT</b>              |        |        |        |        |        |        |        |        |        |        |        |        |         |         |         |
| - Infrastructure                                   | 10.7%  | 10.5%  | 10.5%  | 10.1%  | 9.7%   | 9.2%   | 9.1%   | 8.7%   | 8.8%   | 9.1%   | 9.9%   | 10.2%  | 10.5%   | 9.2%    | 9.4%    |
| - BFSI                                             | 9.9%   | 9.1%   | 8.9%   | 9.0%   | 8.3%   | 6.9%   | 6.0%   | 6.7%   | 6.3%   | 6.5%   | 6.5%   | 6.8%   | 9.2%    | 6.6%    | 6.5%    |
| - Others                                           | 21.7%  | 22.7%  | 22.2%  | 21.9%  | 21.2%  | 22.0%  | 21.0%  | 21.2%  | 21.8%  | 23.3%  | 22.3%  | 23.0%  | 22.1%   | 21.5%   | 22.6%   |
| <b>99acres</b>                                     |        |        |        |        |        |        |        |        |        |        |        |        |         |         |         |
| Number of listings free+paid (in '000)             | 1,081  | 1,007  | 1,134  | 1,163  | 1,191  | 1,077  | 1,052  | 1,109  | 1,081  | 1,082  | 1469   | 894    | 4,384   | 4,428   | 4,526   |
| Number of paid listings (in '000)                  | 735    | 688    | 699    | 664    | 733    | 736    | 621    | 604    | 589    | 627    | 829    | 446    | 2,786   | 2,693   | 2,491   |

^as on 5th April 22

# Data sheet – Q4FY24 (2/2)

| As at end of/ during                                    | Q4FY24        | Q3FY24       | Q2FY24       | Q1FY24       | Q4FY23        | Q3FY23       | Q2FY23       | Q1FY23       | Q4FY22       | Q3FY22       | Q2FY22        | Q1FY22       | FY24          | FY23          | FY22           |
|---------------------------------------------------------|---------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|---------------|---------------|----------------|
| <b>Key financial metrics</b>                            |               |              |              |              |               |              |              |              |              |              |               |              |               |               |                |
| <b>Segment Billing (in Rs million)</b>                  |               |              |              |              |               |              |              |              |              |              |               |              |               |               |                |
| Recruitment solutions                                   | 6,254         | 4,289        | 4,314        | 3,975        | 5,835         | 4,346        | 4,256        | 4,150        | 5,133        | 3,692        | 3,019         | 2,521        | 18,832        | 18,587        | 14,364         |
| Real estate business                                    | 1,311         | 884          | 922          | 734          | 1,037         | 711          | 757          | 611          | 793          | 614          | 681           | 224          | 3,851         | 3,116         | 2,312          |
| Matrimony business                                      | 258           | 203          | 197          | 188          | 205           | 171          | 169          | 176          | 281          | 245          | 243           | 251          | 846           | 721           | 1,019          |
| Education business                                      | 447           | 393          | 257          | 333          | 409           | 278          | 248          | 304          | 287          | 257          | 189           | 232          | 1,430         | 1,239         | 965            |
| <b>Total Billing</b>                                    | <b>8,269</b>  | <b>5,769</b> | <b>5,690</b> | <b>5,230</b> | <b>7,486</b>  | <b>5,507</b> | <b>5,429</b> | <b>5,242</b> | <b>6,493</b> | <b>4,808</b> | <b>4,131</b>  | <b>3,228</b> | <b>24,959</b> | <b>23,663</b> | <b>18,660</b>  |
| <b>Segment Revenue (in Rs million)</b>                  |               |              |              |              |               |              |              |              |              |              |               |              |               |               |                |
| Recruitment solutions                                   | 4,523         | 4,505        | 4,560        | 4,464        | 4,376         | 4,368        | 4,181        | 3,871        | 3,444        | 3,113        | 2,674         | 2,311        | 18,053        | 16,796        | 11,542         |
| Real estate business                                    | 926           | 888          | 873          | 827          | 755           | 729          | 697          | 663          | 613          | 586          | 483           | 492          | 3,513         | 2,845         | 2,173          |
| Matrimony business                                      | 242           | 220          | 197          | 194          | 188           | 179          | 181          | 229          | 254          | 242          | 254           | 252          | 853           | 776           | 1,002          |
| Education business                                      | 392           | 341          | 300          | 358          | 320           | 277          | 259          | 313          | 244          | 219          | 216           | 228          | 1,391         | 1,169         | 907            |
| <b>Total revenue from operations</b>                    | <b>6,083</b>  | <b>5,954</b> | <b>5,930</b> | <b>5,843</b> | <b>5,640</b>  | <b>5,552</b> | <b>5,318</b> | <b>5,077</b> | <b>4,555</b> | <b>4,161</b> | <b>3,626</b>  | <b>3,283</b> | <b>23,810</b> | <b>21,586</b> | <b>15,625</b>  |
| <b>Deferred Sales Revenue (in Rs million)</b>           |               |              |              |              |               |              |              |              |              |              |               |              |               |               |                |
| Recruitment solutions                                   | 9,279         | 7,619        | 7,766        | 8,008        | 8,477         | 7,034        | 7,060        | 6,951        | 6,782        | 5,049        | 4,513         | 4,119        | 9,279         | 8,477         | 6,782          |
| Real estate business                                    | 1,568         | 1,180        | 1,184        | 1,131        | 1,227         | 943          | 969          | 895          | 959          | 781          | 744           | 549          | 1,568         | 1,227         | 959            |
| Matrimony business                                      | 187           | 171          | 188          | 187          | 194           | 177          | 184          | 196          | 249          | 223          | 220           | 231          | 187           | 194           | 249            |
| Education business                                      | 326           | 281          | 224          | 262          | 288           | 200          | 196          | 211          | 206          | 182          | 143           | 170          | 326           | 288           | 206            |
| <b>Total deferred sales revenue</b>                     | <b>11,360</b> | <b>9,251</b> | <b>9,362</b> | <b>9,588</b> | <b>10,185</b> | <b>8,354</b> | <b>8,409</b> | <b>8,254</b> | <b>8,196</b> | <b>6,234</b> | <b>5,620</b>  | <b>5,069</b> | <b>11,360</b> | <b>10,185</b> | <b>8,196</b>   |
| <b>Segment Profit/(Loss) Before Tax (in Rs million)</b> |               |              |              |              |               |              |              |              |              |              |               |              |               |               |                |
| Recruitment solutions                                   | 2,579         | 2,593        | 2,701        | 2,635        | 2,640         | 2,685        | 2,482        | 2,252        | 2,014        | 1,820        | 1,518         | 1,220        | 10,509        | 10,060        | 6,573          |
| Real estate business                                    | (152)         | (147)        | (165)        | (225)        | (221)         | (260)        | (324)        | (380)        | (363)        | (255)        | (249)         | (29)         | (688)         | (1,185)       | (896)          |
| Matrimony business                                      | (94)          | (138)        | (175)        | (181)        | (228)         | (263)        | (276)        | (287)        | (399)        | (384)        | (224)         | (246)        | (587)         | (1,054)       | (1,253)        |
| Education business                                      | 63            | 2            | (28)         | (10)         | 11            | (1)          | (28)         | 53           | 39           | 11           | 42            | 68           | 28            | 35            | 160            |
| <b>Total</b>                                            | <b>2,397</b>  | <b>2,310</b> | <b>2,334</b> | <b>2,220</b> | <b>2,202</b>  | <b>2,161</b> | <b>1,854</b> | <b>1,638</b> | <b>1,291</b> | <b>1,193</b> | <b>1,087</b>  | <b>1,013</b> | <b>9,261</b>  | <b>7,855</b>  | <b>4,584</b>   |
| Less unallocatable expenses                             | (149)         | (123)        | (145)        | (131)        | (139)         | (117)        | (128)        | (116)        | (118)        | (93)         | (92)          | (91)         | (549)         | (500)         | (393)          |
| Add unallocated income                                  | 728           | 650          | 636          | 578          | 437           | 396          | 499          | 419          | 421          | 428          | 442           | 411          | 2,592         | 1,751         | 1,702          |
| Exceptional item                                        | (121)         | -            | (50)         | -            | (187)         | (2,760)      | -            | -            | -            | 2,178        | 92,938        | -            | (171)         | (2,947)       | 95,116         |
| <b>Profit Before Tax</b>                                | <b>2,855</b>  | <b>2,837</b> | <b>2,774</b> | <b>2,667</b> | <b>2,313</b>  | <b>(320)</b> | <b>2,225</b> | <b>1,942</b> | <b>1,595</b> | <b>3,705</b> | <b>94,375</b> | <b>1,334</b> | <b>11,132</b> | <b>6,159</b>  | <b>101,009</b> |
| <b>Head count</b>                                       |               |              |              |              |               |              |              |              |              |              |               |              |               |               |                |
|                                                         | <b>5,750</b>  | <b>5,602</b> | <b>5,594</b> | <b>5,568</b> | <b>5,311</b>  | <b>5,336</b> | <b>5,282</b> | <b>5,107</b> | <b>4,805</b> | <b>4,543</b> | <b>4,540</b>  | <b>4,573</b> | <b>5,750</b>  | <b>5,311</b>  | <b>4,805</b>   |

# Investor relations contact

| Name        | Chintan Thakkar                                                                   | Vineet Ranjan                                                              |
|-------------|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| Designation | Director and CFO                                                                  | SVP – Investor Relations                                                   |
| E-mail      | <a href="mailto:chintan@infoedge.in">chintan@infoedge.in</a>                      | <a href="mailto:vineet.ranjan@infoedge.com">vineet.ranjan@infoedge.com</a> |
| Telephone   | +91 120 3082137                                                                   | +91 120 3082089                                                            |
| Fax         | +91 120 3082095                                                                   |                                                                            |
| Address     | Info Edge (India) Limited, B 8, Sector 132, Noida – 201 301, Uttar Pradesh, India |                                                                            |
| Website     | <a href="http://www.infoedge.in">www.infoedge.in</a>                              |                                                                            |