

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ☎ : 0422-2207777 Fax : 0422-2207778

07.02.2023

The Listing Department
BSE Limited
1st Floor, Rotunda Buildings,
PhirozeJeejeebhoy Towers,
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

SCRIP CODE: 532889

SYMBOL: KPRMILL

Dear Sir,

Sub: Investor Presentation for the Quarter ended 31.12.2022

Ref: Disclosure of Material Events

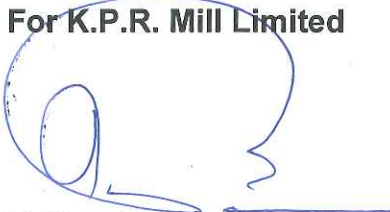
Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Investor Presentation for the Quarter ended 31st December, 2022 is uploaded in our Company website www.kprmilllimited.com and being filed with the exchanges.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited



P. Kandaswamy
Company Secretary

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q3 FY2023



Safe Harbour

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TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTA s with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is One of the leading vertically integrated textile Company in India with a capacity to produce 1,04,000 MT Yarn; 157 Million knitted garment; 40,000 MT fabric capacity and 25,000 MT Fabric processing capacity. Exporting to leading international brands

Textile Division Capacity

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 4,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities
Capacity to produce 157 Million knitted Garments

2 State of the Art fabric processing facilities
Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility
Capacity to print 7,500 MT of fabrics

Sugar Division Capacity

20,000 TCD sugar capacity in Karnataka

360 KLPD Ethanol Capacity in Karnataka

Green Power Capacity

61.92 MW Wind power capacity to meet 60% of Textile power requirement

90 MW Co-gen power

KPR - UNIQUENESS

Vertical integration - from “fibre to fashion economizing cost and time

Best quality cotton ‘Shankar 6’ used for consistent quality

Green Power generation - Wind & Co-gen – economize Power cost

Around 30,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services.

Over 1,200 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

FASO Men & Women innerwear Sportswear and Athleisure

Expanded Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

KEY FINANCIALS	Q3FY23	Q2FY23	Q-o-Q	Q3FY22	Y-o-Y
Revenue from operations	1431.4	1220.0	17.3%	1259.1	13.7%
Other Income	13.3	20.5	-35.1%	25.2	-47.2%
Total Income	1444.7	1240.5	16.5%	1284.3	12.5%
EBITDA	281.9	337.9	-16.6%	330.6	-14.7%
EBITDA %	19.5%	27.2%		25.7%	
Finance Cost	19.7	21.0	-6.2%	5.6	251.8%
Depreciation and amortisation	29.4	49.6	-40.7%	41.8	-29.7%
Profit after Tax	174.6	203.3	-14.1%	211.8	-17.6%

Nine Month Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

KEY FINANCIALS	9MFY23	9MFY22	Y-o-Y
Revenue from operations	4236.2	3372.5	25.6%
Other Income	54.0	75.9	-28.8%
Total Income	4290.2	3448.4	24.4%
EBITDA	1008.0	958.4	5.2
EBITDA %	23.5%	27.8%	
Finance Cost	57.6	17.6	227.3%
Depreciation and amortisation	127.6	104.8	21.8%
Profit after Tax	604.6	622.1	-2.8%

Revenue
4290.2 Cr

↑ 24.4%

9M FY23 Revenue increased by 24.4% to 4290.2 Crores

EBITDA
1008.0 Cr

↑ 5.2%

EBITDA increased by 5.2% to ₹ 1008.0 Crores

↑ Y-o-Y

Yarn & Fabric Sales Volume - MT



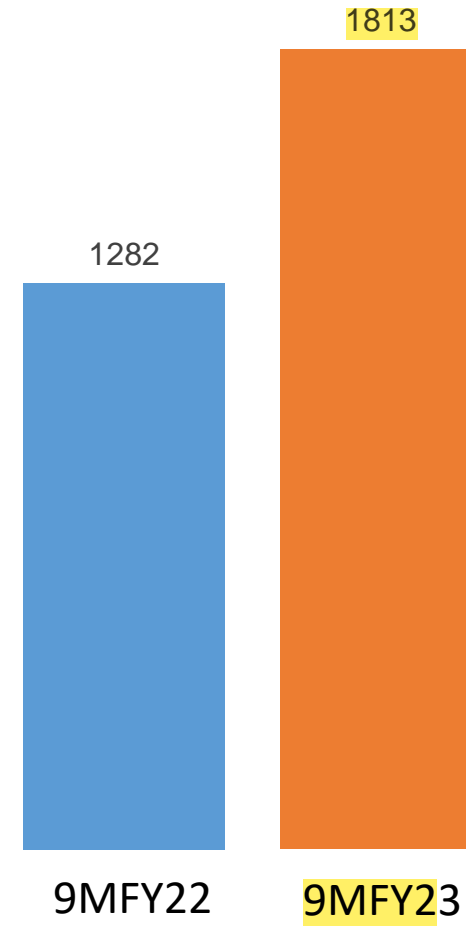
Yarn & Fabric Sales value - ₹ Crores



Garment Sales Volume – Million garments

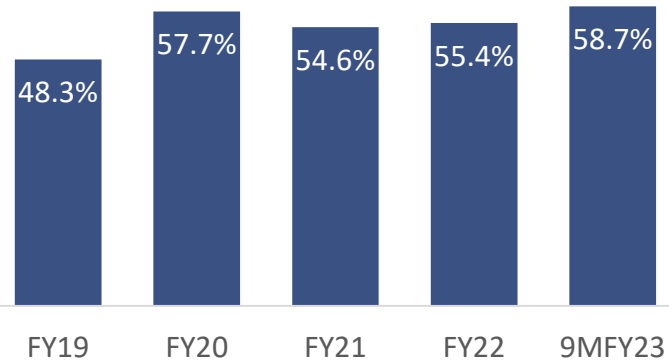


Garment Sales value - ₹ Crores

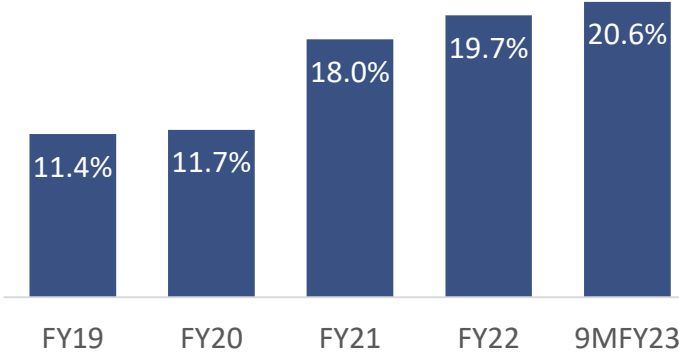


Geographic Spread of Export

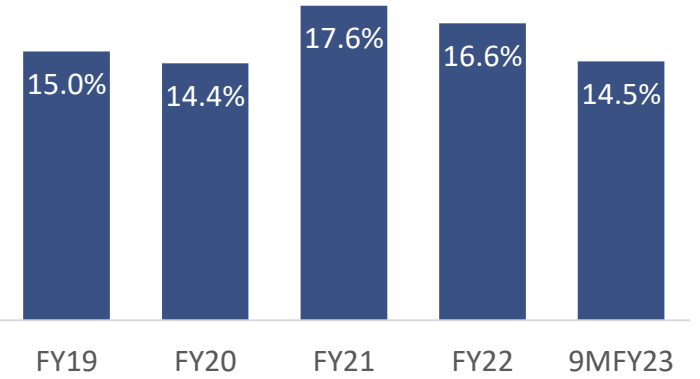
Europe



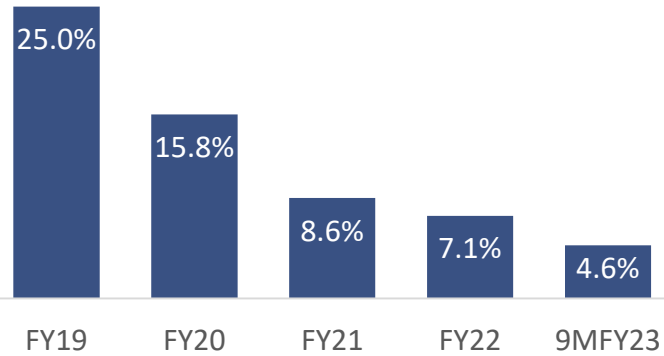
North America



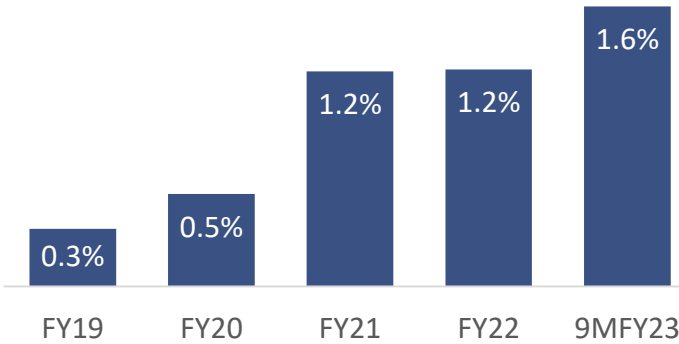
Australia

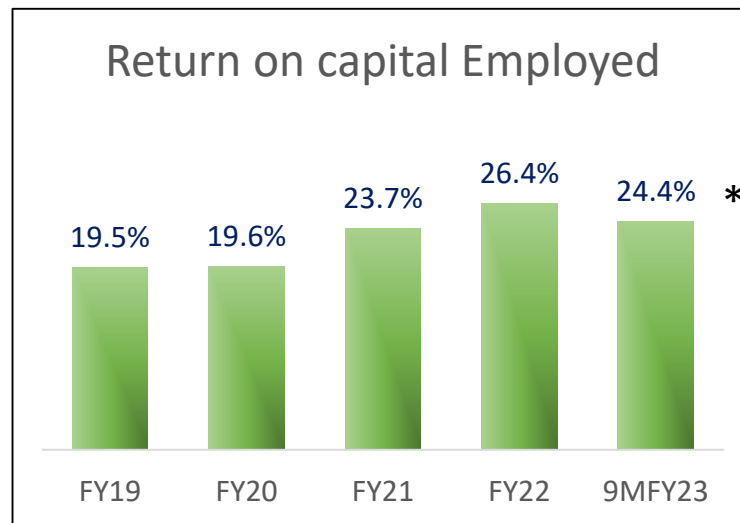
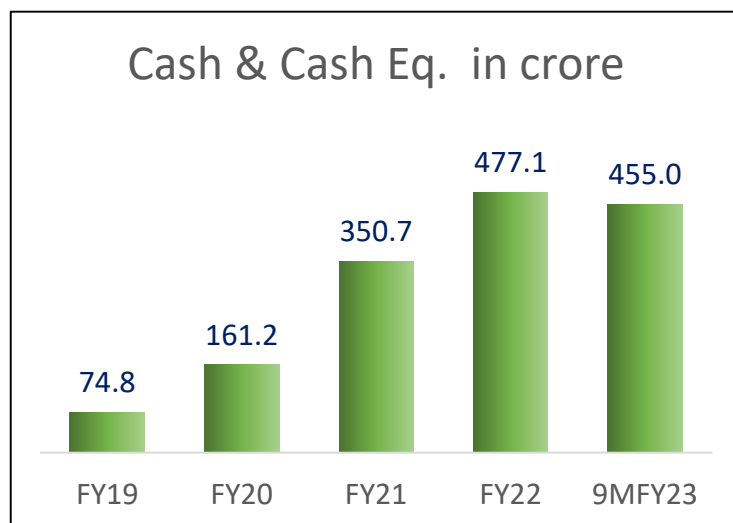
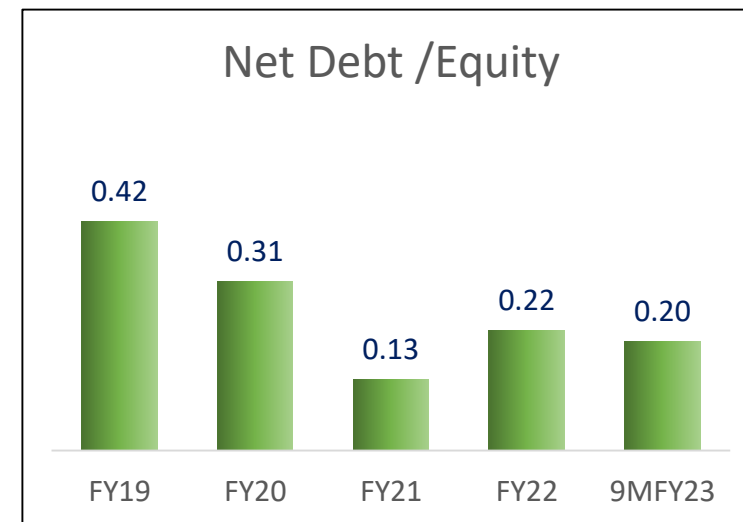
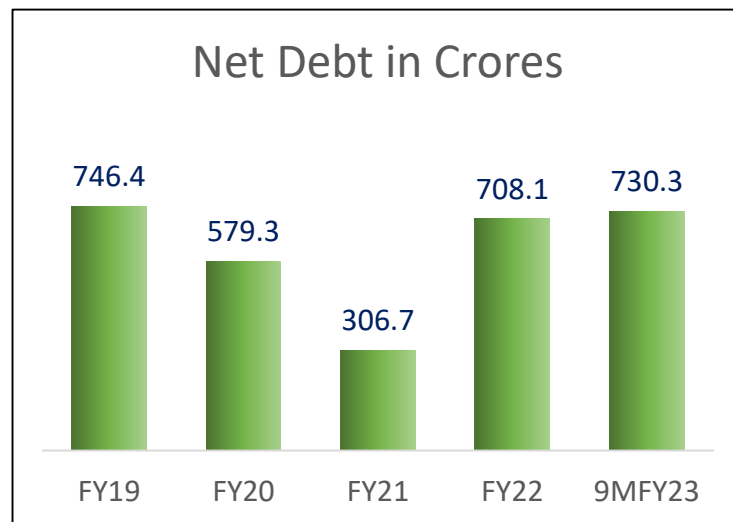
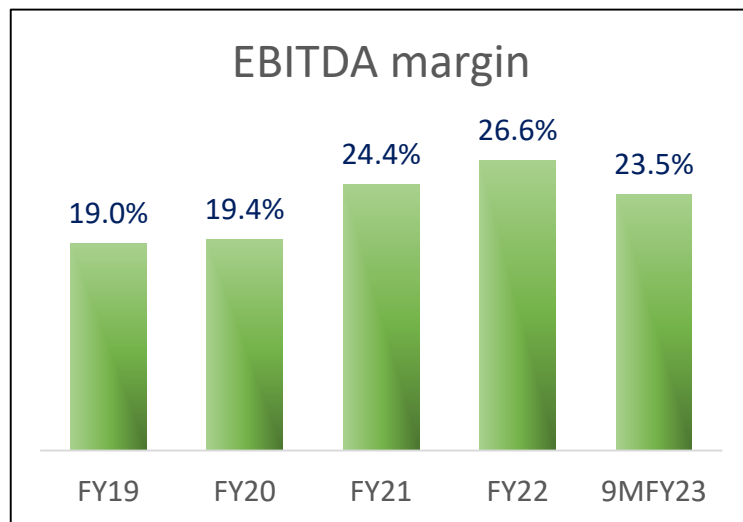


Asia



Others





* Annualised

Profit Distributed to Share Holders

Particulars	FY19	FY20	FY21	FY22	9MFY23
Profit After Tax - ₹ Crores	334.87	376.68	515.26	841.84	604.55
- Buyback - ₹ Crores	263.31	--	--	220.76	--
- Dividend - ₹ Crores	6.54	36.27	30.96	5.16	68.36
- Dividend %	15	90	90	15	200

CONTACT US

KPR Mill Limited

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