



J. KUMAR INFRAPROJECTS LIMITED

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555.

Fax: +91 22 26730814, Email: investor.grievances@jkumar.com

Website: www.jkumar.com, CIN: L74210MH1999PLC122886

19th May, 2026

To,

The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Scrip Symbol: JKIL

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Press Release on the Audited Financial Statements, for the fourth quarter and year-to-date, ended as on 31st March, 2026

Dear Sir's,

With reference to the captioned subject, please find enclosed herewith the "Press Release" on the Audited Financial Statements, for the fourth quarter and year-to-date, ended as on 31st March, 2026.

Kindly take the above information on record.

Yours faithfully,

For J. Kumar Infraprojects Ltd

Jagdishkumar Madanlal Gupta
Executive Chairman (DIN: 01112887)

Enclosures: As Above

J. Kumar Infraprojects Limited Q4 & FY26 Results Release

Consolidated Revenue for FY26 stood at ₹ 5,723 crores

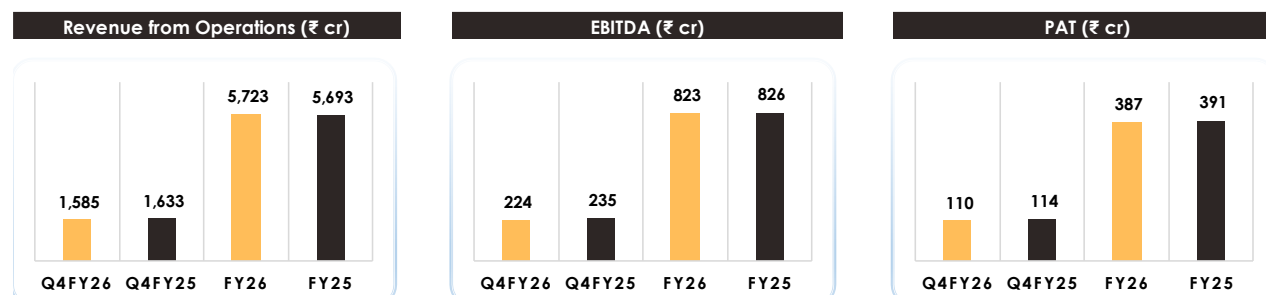
Consolidated PAT for FY26 stood at ₹ 387 crores

Order Book as March 31, 2026 stood at ₹18,554 crores

Mumbai, May 19, 2026: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its Financial Results for the quarter and year ended March 31, 2026.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ in Cr)	Q4FY26	Q4FY25	YoY(%)	Q3FY26	FY26	FY25	YoY(%)
Revenue from Operations	1,585	1,633	-3%	1,311	5,723	5,693	1%
EBITDA	224	235	-5%	188	823	826	0%
EBITDA Margin (%)	14.1%	14.4%		14.3%	14.4%	14.5%	
PBT	148	157	-6%	110	527	535	-2%
PBT Margin (%)	9.4%	9.6%		8.4%	9.2%	9.4%	
PAT	110	114	-3%	83	387	391	-1%
PAT Margin %	7.0%	7.0%		6.3%	6.8%	6.9%	
Cash PAT	176	159	11%	125	583	560	4%
Cash PAT Margin %	11.1%	9.7%		9.6%	10.2%	9.8%	



Consolidated Performance highlights for FY26

Revenue from Operations for FY26 grew by 1% to ₹ **5,723 crores** as compared to ₹ 5,693 crores in FY25.

EBITDA for FY26 stood at ₹ **823 crores** as compared to ₹ 826 crores in FY25. **EBITDA margin** for FY26 stood at 14.4% as compared to 14.5% in FY25.

PAT for FY26 stood at ₹ **387 crores** as compared to ₹ 391 crores in FY25. **PAT margin** for FY26 stood at 6.8% as compared to 6.9% in FY25.

Consolidated Performance highlights for Q4 FY26

Revenue from Operations for Q4 FY26 moderated by 3% to ₹ 1,585 crores as compared to ₹ 1,633 crores in Q4 FY25.

EBITDA for Q4 FY26 moderated by 5% to ₹ 224 crores as compared to ₹ 235 crores in Q4 FY25. **EBITDA margin** for Q4 FY26 stood at 14.1% as compared to 14.4% in Q4 FY25.

PAT for Q4 FY26 moderated by 5% to ₹ 110 crores as compared to ₹ 114 crores in Q4 FY25. **PAT margin** for Q4 FY26 stood at 7.0% as compared to 7.0% in Q4 FY25.

Net Debt as on March 31, 2026 stood at negative ₹ 264 crores (Cash Positive).

Working capital days for FY26 stood at 99 days as compared to 112 days for FY25.

Total Order book as on March 31, 2026 stood at ₹ 18,554 crores. The order book inter alia includes Metro projects (elevated and underground) contributing ~11%, Elevated Corridors / Flyovers, contributing to ~51%, Roads & Road Tunnels projects contributes ~18% and others contributing ~20%.

On the performance Dr. Nalin J. Gupta, Managing Director commented, "FY 2026 was a year of consolidation for the Company, with operating and financial performance moderating compared to FY2025. The impact was largely operational and timing-related, stemming from external factors that temporarily slowed execution. Through this phase, we maintained a strong balance sheet and adequate liquidity, ensuring resilience and continuity of operations.

Importantly, this period has strengthened our foundation for the future. The current fiscal has already seen significant order intake. The Company has so far booked orders in excess of ₹ 4,500 cr in current fiscal. Considering strong bid pipeline, we expect the momentum of order booking to continue which provides us significant headroom to accelerate the execution. With a solid order book, improving execution velocity, and expanding capabilities across our core verticals, we are well positioned to translate this pipeline into sustained growth.

We remain committed to disciplined execution, agility in a dynamic market environment, and delivering transformative infrastructure projects that support economic progress at scale. Backed by the strength of our people and a clear strategic vision, I am confident that the year ahead will mark the beginning of a stronger growth trajectory and create lasting value for all stakeholders."



About J. Kumar Infraprojects Limited

JKIL is among the few EPC players in the country that conforms to global ISO standards – **ISO 9001:2015 (Quality Management Systems)**, **ISO 14001:2015 (Environmental Management Systems)**, and **OHSAS 18001:2007 (Occupational Health & Safety Management Systems)** – reflecting the company's steadfast commitment to quality, safety, and sustainability.

With a proven track record in executing complex and large-scale infrastructure projects, JKIL continues to maintain a strong presence in key segments such as **Metro Rail Systems, Elevated Corridors/Flyovers, Roads & Road Tunnels, Civil Construction, and Water Infrastructure.**

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors

Marathon Capital Advisory Private Limited

Rahul Porwal - rahul@marathoncapital.in

Amit Porwal - amit@marathoncapital.in

Mo.: +91-9967576900 / 9819773905

Tel No: +91-22-40030610 / +91 9967576900

www.marathoncapital.in