

## OIL INDIA LIMITED

### A. FINANCIAL RESULTS (Rs. crore)

| Particulars                        | Q1<br>2025-26   | Q2<br>2025-26   | Half Year<br>2025-26 | Q1<br>2024-25   | Q2<br>2024-25   | Half Year<br>2024-25 |
|------------------------------------|-----------------|-----------------|----------------------|-----------------|-----------------|----------------------|
| <b>Income</b>                      |                 |                 |                      |                 |                 |                      |
| Crude Oil Sales                    | 3,303.93        | 3,506.84        | 6,810.77             | 4,197.86        | 3,972.95        | 8,170.81             |
| Natural Gas Sales                  | 1,469.30        | 1,418.65        | 2,887.95             | 1,421.97        | 1,327.37        | 2,749.34             |
|                                    |                 |                 |                      |                 |                 |                      |
| Total Operating Revenue            | 5,012.45        | 5,456.72        | 10,469.17            | 5,839.67        | 5,518.95        | 11,358.62            |
| Other Income                       | 176.09          | 830.70          | 1,006.79             | 161.74          | 855.63          | 1,017.37             |
| <b>Total Income</b>                | <b>5,188.54</b> | <b>6,287.42</b> | <b>11,475.96</b>     | <b>6,001.41</b> | <b>6,374.58</b> | <b>12,375.99</b>     |
|                                    |                 |                 |                      |                 |                 |                      |
| <b>Expenditure</b>                 |                 |                 |                      |                 |                 |                      |
|                                    |                 |                 |                      |                 |                 |                      |
| Employee Benefit Expenses          | 467.19          | 526.21          | 993.40               | 457.21          | 453.84          | 911.05               |
| DD&A Cost                          | 531.45          | 577.70          | 1,109.15             | 455.79          | 503.57          | 959.36               |
| Statutory Levies                   | 1,215.54        | 1,271.04        | 2,486.58             | 1,941.73        | 1,648.34        | 3,590.07             |
| Other Expenditure                  | 1,723.41        | 2,334.57        | 4,057.98             | 974.72          | 1,233.58        | 2,208.30             |
| Finance Cost                       | 153.40          | 260.31          | 413.71               | 196.97          | 229.89          | 426.86               |
| Exceptional Item                   | -               | -               | -                    | -               | -               | -                    |
|                                    |                 |                 |                      |                 |                 |                      |
| <b>Total expenditure</b>           | <b>4,090.99</b> | <b>4,969.83</b> | <b>9,060.82</b>      | <b>4,026.42</b> | <b>4,069.22</b> | <b>8,095.64</b>      |
|                                    |                 |                 |                      |                 |                 |                      |
| <b>Profit Before Tax (PBT)</b>     | <b>1,097.55</b> | <b>1,317.59</b> | <b>2,415.14</b>      | <b>1,974.99</b> | <b>2,305.36</b> | <b>4,280.35</b>      |
|                                    |                 |                 |                      |                 |                 |                      |
| <b>Provision for Corporate Tax</b> | <b>284.07</b>   | <b>273.57</b>   | <b>557.64</b>        | <b>508.15</b>   | <b>471.29</b>   | <b>979.44</b>        |
|                                    |                 |                 |                      |                 |                 |                      |
| <b>Profit After Tax (PAT)</b>      | <b>813.48</b>   | <b>1,044.02</b> | <b>1,857.50</b>      | <b>1,466.84</b> | <b>1,834.07</b> | <b>3,300.91</b>      |
| <b>EPS (Rs)</b>                    | <b>5.00</b>     | <b>6.42</b>     | <b>11.42</b>         | <b>9.02</b>     | <b>11.27</b>    | <b>20.29</b>         |

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### B. PRICE REALISATION:

| Particulars                              | Q1<br>2025-26 | Q2<br>2025-26 | Half Year<br>2025-26 | Q1<br>2024-25 | Q2<br>2024-25 | Half Year<br>2024-25 |
|------------------------------------------|---------------|---------------|----------------------|---------------|---------------|----------------------|
| Crude Oil(USD/BBL) (Net of Windfall Tax) | 66.20         | 68.19         | 67.22                | 74.62         | 73.87         | 74.24                |
| Natural Gas (USD/MMBTU)                  | 6.72          | 6.78          | 6.75                 | 6.89          | 6.70          | 6.80                 |

### C. EXPENDITURES (Rs. crore):

#### i. DDA COST

| Particulars                 | Q1<br>2025-26 | Q2<br>2025-26 | Half Year<br>2025-26 | Q1<br>2024-25 | Q2<br>2024-25 | Half Year<br>2024-25 |
|-----------------------------|---------------|---------------|----------------------|---------------|---------------|----------------------|
| Depreciation & Amortization | 141.23        | 153.20        | 294.43               | 121.80        | 137.23        | 259.03               |
| Depletion                   | 390.22        | 424.50        | 814.72               | 333.99        | 366.34        | 700.33               |
| <b>Total</b>                | <b>531.45</b> | <b>577.70</b> | <b>1,109.15</b>      | <b>455.79</b> | <b>503.57</b> | 959.36               |

#### ii. STATUTORY LEVIES (Rs. crore)

|                           |                 |                 |                 |                 |                 |                 |
|---------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Royalty                   | 656.14          | 678.04          | 1,334.18        | 803.04          | 756.01          | 1,559.05        |
| Excise Duty/ Windfall tax | 0.08            | 0.08            | 0.16            | 507.75          | 272.74          | 780.49          |
| OID Cess                  | 559.32          | 592.92          | 1,152.24        | 630.94          | 619.59          | 1,250.53        |
| <b>Total</b>              | <b>1,215.54</b> | <b>1,271.04</b> | <b>2,486.58</b> | <b>1,941.73</b> | <b>1,648.34</b> | <b>3,590.07</b> |

#### iii. OTHER EXPENDITURE (Rs. crore)

|                                                       |                 |                 |                 |               |                 |                 |
|-------------------------------------------------------|-----------------|-----------------|-----------------|---------------|-----------------|-----------------|
| Contract Cost                                         | 470.33          | 522.18          | 992.51          | 434.08        | 431.35          | 865.43          |
| Consumption of materials                              | 107.15          | 102.28          | 209.43          | 95.85         | 104.12          | 199.97          |
| Exploration cost write off / Provisions / Impairments | 457.71          | 983.44          | 1,441.15        | 76.20         | 292.44          | 368.64          |
| Exchange Loss / (Gain)                                | 5.50            | 357.42          | 362.92          | 20.72         | (1.65)          | 19.07           |
| Other Expenditure                                     | 682.72          | 369.25          | 1,051.97        | 347.87        | 407.32          | 755.19          |
| <b>Total</b>                                          | <b>1,723.41</b> | <b>2,334.57</b> | <b>4,057.98</b> | <b>974.72</b> | <b>1,233.58</b> | <b>2,208.30</b> |

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

**OIL INDIA LIMITED****D.PHYSICALS:**

| <b>Particulars</b>       | <b>Q1<br/>2025-26</b> | <b>Q2<br/>2025-26</b> | <b>Half Year<br/>2025-26</b> |  | <b>Q1<br/>2024-25</b> | <b>Q2<br/>2024-25</b> | <b>Half Year<br/>2024-25</b> |
|--------------------------|-----------------------|-----------------------|------------------------------|--|-----------------------|-----------------------|------------------------------|
| <b>1. Production</b>     |                       |                       |                              |  |                       |                       |                              |
| <b>Crude Oil (MMT)</b>   | 0.853                 | 0.848                 | 1.701                        |  | 0.871                 | 0.875                 | 1.746                        |
|                          |                       |                       |                              |  |                       |                       |                              |
| <b>Natural Gas (BCM)</b> | 0.827                 | 0.804                 | 1.631                        |  | 0.818                 | 0.799                 | 1.617                        |
|                          |                       |                       |                              |  |                       |                       |                              |
| <b>2.Sales</b>           |                       |                       |                              |  |                       |                       |                              |
| <b>Crude Oil (MMT)</b>   | 0.822                 | 0.827                 | 1.649                        |  | 0.834                 | 0.839                 | 1.673                        |
|                          |                       |                       |                              |  |                       |                       |                              |
| <b>Natural Gas (BCM)</b> | 0.695                 | 0.659                 | 1.354                        |  | 0.676                 | 0.645                 | 1.321                        |

## OIL INDIA LIMITED

### Numaligarh Refinery Limited

| Particulars                       | Q1<br>2025-26 | Q2<br>2025-26 | Half Year<br>2025-26 |  | Q1<br>2024-25 | Q2<br>2024-25 | Half Year<br>2024-25 |
|-----------------------------------|---------------|---------------|----------------------|--|---------------|---------------|----------------------|
| <b>A. PHYSICALS:</b>              |               |               |                      |  |               |               |                      |
| Crude Throughput (TMT)            | 799.30        | 752.87        | 1,552.17             |  | 764.02        | 683.42        | 1,447.44             |
| Distillate Yield                  | 85.38%        | 86.20%        | 86.64%               |  | 87.18%        | 84.09%        | 85.72%               |
| <b>B. FINANCIALS (Rs. Crore):</b> |               |               |                      |  |               |               |                      |
| Total Operating Income            | 6,280.23      | 6,442.39      | 12,722.62            |  | 6,465.26      | 5,196.87      | 11,662.13            |
| EBITDA                            | 785.74        | 988.25        | 1,773.99             |  | 733.65        | 398.85        | 1,132.51             |
| PBT                               | 653.19        | 860.62        | 1,513.81             |  | 595.84        | 251.71        | 847.55               |
| PAT                               | 488.23        | 724.82        | 1,213.05             |  | 430.53        | 175.05        | 605.58               |
| Gross Refining Margin (\$/bbl)    | 5.02          | 10.56         | 7.73                 |  | 6.43          | 2.25          | 4.45                 |