GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) : FOR THE PERIOD UPTO April 2026 (PROVISIONAL & UNAUDITED) IN FY 2025-26 (Rs. In Crs.)

	Fire	Marine Total	Marine Cargo	Marine Hull	Engineering	Motor Total	Motor OD	Motor TP	Health	Aviation	Liability	P.A.	All Other Misc (Crop Insurance +	Grand Total	Growth %	Market %	Accretion
General Insurers																	
Acko General Insurance Ltd	0.1	-	-	-	-	93.25	38.48	54.76	172.42	-	5.12	3.99	11.67	286.54	61.49%	0.79%	109.11
Previous Year	-	-	-	-	-	76.86	30.47	46.4	89.99	-	2.39	1.48	6.7	177.43			
Bajaj General Insurance Limited	578.54	111.47	100.99	10.48	93.46	615.23	251.91	363.32	942.86	3.2	154.97	26.88	138.94	2665.55	10.93%	7.32%	262.73
Previous Year	778.64	72.96	66.23	6.72	51.8	546.71	236.84	309.87	645.91	2.93	164.02	21.07	118.79	2402.82			
Cholamandalam MS General Insurance Co Ltd	98.83	73.78	48.95	24.82	5.09	451.49	209.74	241.75	85.76	-	4.79	22.81	2.84	745.38	5.19%	2.05%	36.8
Previous Year	123.31	30.75	29.5	1.25	5.16	404.49	194.1	210.39	122.64	-	3.85	14.94	3.44	708.58			
Generali Central Insurance Company Limited	82.89	21.84	21.84	-	10.68	174.38	96.21	78.16	180.8	-	6.97	9.1	28.58	515.23	-19.63%	1.41%	-125.82
Previous Year	158.56	20.31	20.31	-	8.81	151.8	70.38	81.42	263.49	-	9.28	6.6	22.2	641.05			
Go Digit General Insurance Ltd	109.47	27.3	27.3	-	36.59	517.31	184.99	332.32	204.3	-	31.11	19.97	21.5	967.55	-3.31%	2.66%	-33.1
Previous Year	213.49	21.91	21.89	0.02	13.89	496.64	178.57	318.07	184.75	0.28	27.22	10.84	31.63	1000.65			
HDFC Ergo General Insurance Co Ltd	337.14	49.67	47.58	2.09	51.98	284.94	176.68	108.26	779.6	0.54	146.14	38.45	54.82	1743.28	7.62%	4.79%	123.36
Previous Year	524.92	33.25	32.23	1.02	53.58	193.08	123.33	69.74	612.1	1.63	131.39	27.43	42.55	1619.92			
ICICI Lombard General Insurance Co Ltd	561.71	203.95	182.4	21.55	131.63	954.11	478.14	475.97	1463.08	20.49	141.21	75.17	102.65	3654	1.72%	10.03%	61.78
Previous Year	928.01	176.41	153.54	22.87	133.71	845.99	438.02	407.97	1179.08	19.62	165.02	60.91	83.47	3592.22			
IFFCO-Tokio General Insurance Co Ltd	174.44	53.04	52.89	0.15	31.67	422.77	218.61	204.16	98.43	-	39.59	9.9	46.91	876.75	11.90%	2.41%	93.22
Previous Year	227.87	42.28	42.3	-0.01	23.64	321.81	168.43	153.39	65.02	-	25.8	11.41	65.68	783.53			
IndusInd General Insurance Company Limite	332.04	46.04	45.98	0.06	83.51	316.12	159.67	156.45	723.78	-	18.89	28.68	14.85	1563.91	5.72%	4.29%	84.65
Previous Year	537.83	35.11	33.62	1.49	98.79	313.4	136.16	177.25	391.6	-	24.94	41.54	36.04	1479.26			
Kshema General insurance	-	-	-	-	-	2.99	-	2.99	0.01	-	-	0.04	2.96	6	-98.04%	0.02%	-300.48
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	306.48	306.48			
Liberty General Insurance Co. Ltd	14.67	3.13	3.13	-	4.8	185.32	92.07	93.25	79.74	-	11.88	2.58	8.74	310.86	28.91%	0.85%	69.72
Previous Year	12.65	3.83	3.83	-	3.84	127.48	68.21	59.27	74.69	-	6.25	2.63	9.77	241.14			
Magma General Insurance Limited	43.26	5.27	5.27	-	2.7	145.58	38.1	107.48	157.5	-	11.54	6.15	4.9	376.9	-0.83%	1.03%	-3.15
Previous Year	63.4	3.58	3.58	-	4.05	166.89	39.67	127.23	118.17	-	9.96	12.3	1.69	380.05			
National Insurance Co Ltd	263.96	35.13	27.67	7.46	44.65	480.6	148.51	332.1	636.82	6.22	36.45	22.33	79.01	1605.18	5.00%	4.41%	76.46
Previous Year	287.13	19.11	15.86	3.25	49.91	435.32	141.3	294.02	620.58	5.64	22.46	15.56	73.01	1528.72			
Navi General Insurance Co. Ltd	-0.05	-	-	-	-	2.24	0.43	1.81	13.49	-	-	-0.21	-	15.47	-31.82%	0.04%	-7.22
Previous Year	-0.04	-	-	-	-	0.11	0	0.11	22.59	-	-	0.03	-	22.69			
Raheja QBE General Insurance Co Ltd	0.33	-	-	-	0.04	6.76	2.85	3.91	0.4	-	3.67	0	1.77	12.97	-20.77%	0.04%	-3.4
Previous Year	1.18	-0.09	-0.09	-	0.09	3.24	2.01	1.22	0.32	-	11.47	0.15	0.02	16.37			
Royal Sundaram General Insurance Co Ltd	66.32	13.33	13.33	-	6.8	216.06	82.15	133.92	257.85	-	3.35	10.01	2.75	576.48	10.80%	1.58%	56.2
Previous Year	90.8	10.26	10.26	-	5.82	178.8	66.39	112.41	221.41	-	2.23	7.64	3.32	520.28			
SBI General Insurance Co Ltd	180.85	24.85	24.85	-	35.77	397.51	199.45	198.06	512.13	0.08	20.92	107.17	20.25	1299.53	0.70%	3.57%	8.98
Previous Year	320.76	18.62	18.62	-	14.08	387.74	185.99	201.74	444.95	0.04	14.98	76.11	13.28	1290.55			
Shriram General Insurance Co Ltd	6.89	0.73	0.73	-	3.66	325.14	85.98	239.15	4.43	0	1.28	16.09	3.33	361.54	24.50%	0.99%	71.15
Previous Year	13.9	0.29	0.29	-	2.29	258.62	59.17	199.45	0.54	0	1.02	10.14	3.59	290.39			
Tata AIG General Insurance Co Ltd	414	134.84	133.21	1.63	34.19	873.33	430.03	443.3	988.61	8.18	253.31	26.48	112.47	2845.41	38.10%	7.81%	785.03
Previous Year	444.17	120.09	120.08	0.01	27.25	685.3	323.88	361.42	418	24.64	204.83	15.33	120.77	2060.38			
The New India Assurance Co Ltd	777.15	195.05	129.34	65.71	116.83	957.28	400.45	556.83	3605.88	39.69	49.52	41.42	302.16	6084.98	0.97%	16.71%	58.36
Previous Year	1058.45	146.4	68.52	77.88	97.66	827.82	315.56	512.26	3411.7	54.4	48.65	65.39	316.15	6026.62			
The Oriental Insurance Co Ltd	206.95	90.78	48.87	41.91	32.53	320.3	99.83	220.47	953.7	4.58	14.7	998.83	47.87	2670.24	1.53%	7.33%	40.34
Previous Year	339.94	68.23	35.05	33.19	42.04	381.65	119.63	262.02	1020.35	-0.95	12.81	720.35	45.47	2629.9			
United India Insurance Co Ltd	176.91	40.69	29.56	11.13	44.21	778.11	164.34	613.77	935.69	0.19	20.9	25.48	95.06	2117.24	1.15%	5.81%	24.13
Previous Year	253.44	35.36	24.88	10.48	46.34	772.76	180.68	592.08	837.94	2.2	20.1	48.95	76.02	2093.11			
Universal Sompo General Insurance Co Ltd	43.04	14.79	10.73	4.05	4.4	434.1	176.88	257.21	154.28	0	4.81	26.38	13.77	695.55	47.10%	1.91%	222.72
Previous Year	113.11	9.6	8.23	1.37	1.77	168.43	79.1	89.33	137.63	0	7.17	29.29	5.83	472.83			
Zuno General Insurance Co Ltd	10.8	0.1	0.1	0	0.33	64.83	36.57	28.26	39.34	0	0	15.36	11.01	141.77	64.70%	0.39%	55.69
Previous Year	13.83	0	0	0	0.16	42.07	21.58	20.49	26.18	0	0	1.71	2.13	86.08			
Zurich Kotak Mahindra General Insurance Co	18.2	17.39	17.39	0	2.44	79.48	42.71	36.76	73.83	0	9.73	4.21	5.61	210.88	-9.75%	0.58%	-22.78
Previous Year	7.02	2.16	2.16	0	2.73	82.1	45.76	36.34	130.8	0	0.37	5.68	2.8	233.66			
General Insurers Sub Total	**4,498.44**	**1,163.17**	**972.11**	**191.04**	**777.96**	**9,099.23**	**3,814.78**	**5,284.42**	**13,064.73**	**83.17**	**990.85**	**1,537.27**	**1,134.42**	**32,349.19**	**5.70%**	**88.83%**	**1,744.48**
Previous Year Sub Total	6,512.37	870.42	710.89	159.54	687.41	7,869.11	3,225.23	4,643.89	11,040.43	110.43	916.21	1,207.48	1,390.83	30,604.71			
% Growth	-30.92%	33.63%	36.75%	19.74%	13.17%	15.63%	18.28%	13.79%	18.34%	-24.69%	8.15%	27.31%	-18.44%	5.70%			
Stand-alone Health Insurers																	
Niva bupa health insurance company limited	-	-	-	-	-	-	-	-	620.45	-	-	8.81	-	629.26	30.26%	1.73%	146.19
Previous Year	-	-	-	-	-	-	-	-	475.51	-	-	7.56	-	483.07			
Aditya Birla Health Insurance Co Ltd	-	-	-	-	-	-	-	-	661.67	-	-	70.31	-	731.98	66.98%	2.01%	293.61
Previous Year	-	-	-	-	-	-	-	-	430.13	-	-	8.24	-	438.37			
Care Health Insurance Ltd	-	-	-	-	-	-	-	-	986.51	-	-	22.27	-	1008.78	38.91%	2.77%	282.59
Previous Year	-	-	-	-	-	-	-	-	710.6	-	-	15.59	-	726.19			
Galaxy Health Insurance Company Ltd	-	-	-	-	-	-	-	-	12.27	-	-	0.82	-	13.09	287.28%	0.04%	9.71
Previous Year	-	-	-	-	-	-	-	-	3.06	-	-	0.32	-	3.38			
ManipalCigna Health Insurance Co Ltd	-	-	-	-	-	-	-	-	274.14	-	-	5.84	-	279.98	52.35%	0.77%	96.2
Previous Year	-	-	-	-	-	-	-	-	180.61	-	-	3.17	-	183.78			
Narayana Health Insurance Ltd	-	-	-	-	-	-	-	-	17.91	-	-	0	-	17.91	4377.50%	0.05%	17.51
Previous Year	-	-	-	-	-	-	-	-	0.4	-	-	0	-	0.4			
Star Health & Allied Insurance Co Ltd	-	-	-	-	-	-	-	-	1255.65	-	-	8.89	-	1264.54	19.28%	3.47%	204.38
Previous Year	-	-	-	-	-	-	-	-	1050.55	-	-	9.61	-	1060.16			
Stand-alone Health sub Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**3828.6**	**-**	**-**	**116.94**	**-**	**3945.54**	**36.27%**	**10.83%**	**1050.19**
Previous Year Sub Total	-	-	-	-	-	-	-	-	2850.86	-	-	44.49	-	2895.35			
% Growth	-	-	-	-	-	-	-	-	34.30%	-	-	162.85%	-	36.27%			
Specialised Insurers																	
Agriculture Insurance Co Of India Ltd	-	-	-	-	-	-	-	-	-	-	-	-	16.48	16.48	185.12%	0.05%	10.7
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	5.78	5.78			
ECGC Ltd	-	-	-	-	-	-	-	-	-	-	-	-	106.47	106.47	21.46%	0.29%	18.81
Previous Year	-	-	-	-	-	-	-	-	-	-	-	-	87.66	87.66			
Specialised sub Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**122.95**	**122.95**	**31.58%**	**0.34%**	**29.51**
Previous Year Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	93.44	93.44			
% Growth													31.58%	31.58%			
Industry Total	**4,498.44**	**1,163.17**	**972.11**	**191.04**	**777.96**	**9,099.23**	**3,814.78**	**5,284.42**	**16,893.33**	**83.17**	**990.85**	**1,654.21**	**1,257.37**	**36,417.68**	**8.41%**	**100.00%**	**2,824.18**
Previous Year Sub Total	6,512.37	870.42	710.89	159.54	687.41	7,869.11	3,225.23	4,643.89	13,891.29	110.43	916.21	1,251.97	1,484.27	33,593.50			
% Growth	-30.92%	33.63%	36.75%	19.74%	13.17%	15.63%	18.28%	13.79%	21.61%	-24.69%	8.15%	32.13%	-15.29%	8.41%			
% Market Share	12.35%	3.19%	2.67%	0.52%	2.14%	24.99%	10.48%	14.51%	46.39%	0.23%	2.72%	4.54%	3.45%	100.00%			
Previous Year Market Share	19.39%	2.59%	2.12%	0.47%	2.05%	23.42%	9.60%	13.82%	41.35%	0.33%	2.73%	3.73%	4.42%	100.00%			

"IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures."

GROSS DIRECT PREMIUM INCOME UNDERWRITTEN BY NON-LIFE INSURERS WITHIN INDIA (SEGMENT WISE) : FOR THE PERIOD UPTO April 2026

	Crop Insurance	Credit Guarantee	All Other miscellaneous	Grand Total	Growth %	Market %	Accretion
General Insurers							
Acko General Insurance Ltd	-	-	11.67	11.67	74.18%	0.93%	4.97
Previous Year	-	-	6.7	6.7			
Bajaj General Insurance Limited	-0.12	5.24	133.82	138.94	16.96%	11.05%	20.15
Previous Year	12.3	2.55	103.94	118.79			
Cholamandalam MS General Insurance Co Ltd	0.03	-	2.81	2.84	-17.44%	0.23%	-0.6
Previous Year	-	-	3.44	3.44			
Generali Central Insurance Company Limited	0.03	-	28.55	28.58	28.74%	2.27%	6.38
Previous Year	0.16	-	22.04	22.2			
Go Digit General Insurance Ltd	-	-	21.5	21.5	-32.03%	1.71%	-10.13
Previous Year	-	-	31.63	31.63			
HDFC Ergo General Insurance Co Ltd	8.58	23.24	23	54.82	28.84%	4.36%	12.27
Previous Year	0.2	26.99	15.36	42.55			
ICICI Lombard General Insurance Co Ltd	0.66	39.01	62.98	102.65	22.98%	8.16%	19.18
Previous Year	3.45	21.2	58.82	83.47			
IFFCO-Tokio General Insurance Co Ltd	0.68	4.31	41.92	46.91	-28.58%	3.73%	-18.77
Previous Year	-	2.2	63.48	65.68			
IndusInd General Insurance Company Limite	-	-	14.85	14.85	-58.80%	1.18%	-21.19
Previous Year	21.54	-	14.5	36.04			
Kshema General insurance	2.95	-	0.01	2.96	-99.03%	0.24%	-303.52
Previous Year	306.48			306.48			
Liberty General Insurance Co. Ltd	-	-	8.74	8.74	-10.54%	0.70%	-1.03
Previous Year	-	-	9.77	9.77			
Magma General Insurance Limited	-	-	4.9	4.9	189.94%	0.39%	3.21
Previous Year	-	-	1.69	1.69			
National Insurance Co Ltd	-	-	79.01	79.01	8.22%	6.28%	6
Previous Year	-	-	73.01	73.01			
Navi General Insurance Co. Ltd	-	-	-	-	-	-	-
Previous Year	-	-	-	-			
Raheja QBE General Insurance Co Ltd	-	-	1.77	1.77	8750.00%	0.14%	1.75
Previous Year	-	-	0.02	0.02			
Royal Sundaram General Insurance Co Ltd	-	-	2.75	2.75	-17.17%	0.22%	-0.57
Previous Year	-	-	3.32	3.32			
SBI General Insurance Co Ltd	0.77	3.76	15.72	20.25	52.48%	1.61%	6.97
Previous Year	3.24	1.97	8.07	13.28			
Shriram General Insurance Co Ltd	-	-	3.33	3.33	-7.24%	0.26%	-0.26
Previous Year	-	-	3.59	3.59			
Tata AIG General Insurance Co Ltd	0.01	50.9	61.56	112.47	-6.87%	8.94%	-8.3
Previous Year	-	32.89	87.88	120.77			
The New India Assurance Co Ltd	-	7.12	295.04	302.16	-4.43%	24.03%	-13.99
Previous Year	-	34.47	281.68	316.15			
The Oriental Insurance Co Ltd	0.34	-	47.53	47.87	5.28%	3.81%	2.4
Previous Year	14.43	-	31.04	45.47			
United India Insurance Co Ltd	-	-	95.06	95.06	25.05%	7.56%	19.04
Previous Year	-	-	76.02	76.02			
Universal Sompo General Insurance Co Ltd	-	0.05	13.72	13.77	136.19%	1.10%	7.94
Previous Year	-	-1.14	6.97	5.83			
Zuno General Insurance Co Ltd	-	-	11.01	11.01	416.90%	0.88%	8.88
Previous Year	-	-	2.13	2.13			
Zurich Kotak Mahindra General Insurance Co	-	-	5.61	5.61	100.36%	0.45%	2.81
Previous Year	-	-	2.8	2.8			
General Insurers Sub Total	**13.93**	**133.63**	**986.86**	**1,134.42**	**-18.44%**	**90.22%**	**(256.41)**
Previous Year Sub Total	361.80	121.13	907.90	1,390.83			
% Growth	-96.15%	10.32%	8.70%	-18.44%			
Specialised Insurers							
Agriculture Insurance Co Of India Ltd	13.81	-	2.67	16.48	185.12%	1.31%	10.7
Previous Year	3.3	-	2.48	5.78			
ECGC Ltd	-	106.47	-	106.47	21.46%	8.47%	18.81
Previous Year	-	87.66	-	87.66			
Specialised sub Total	**13.81**	**106.47**	**2.67**	**122.95**	**31.58%**	**9.78%**	**29.51**
Previous Year Sub Total	3.30	87.66	2.48	93.44			
% Growth	318.48%	21.46%	7.66%	31.58%			
Industry Total	**27.74**	**240.10**	**989.53**	**1,257.37**	**-15.29%**	**100.00%**	**-226.90**
Previous Year Sub Total	365.10	208.79	910.38	1,484.27			
% Growth	-92.40%	15.00%	8.69%	-15.29%			
% Market Share	2.21%	19.10%	78.70%	100.00%			
Previous Year Market Share	24.60%	14.07%	61.34%	100.00%			

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