

Encl. As Above



## PRESS RELEASE

### ANNOUNCEMENT OF STANDALONE RESULTS

#### Q1FY2026

**New Delhi, 12<sup>th</sup> August, 2025-** RSTL is one of the most trusted Manufacturers of Steel Tubes and G.I. Pipes, MS Pipes, STP Poles etc. We have Japanese technology to cater to the growing demand in Domestic & Global Market.

RSTL has constantly tried to be the best and our investments in product innovation and R&D have yielded fruitful results. Our skilled technicians and stringent quality checks have produced steel tubes and G.I. Pipes, MS Pipes, STP Poles etc. to meet all the international quality standards.

#### Standalone Financial Highlights Q1FY26

(In INR MN)

Parameters	Q1FY26	Q1FY25	Y-o-Y	Q1FY26	Q4FY25	Q-o-Q
Total Revenue including other Income	2536.52	1598.36	58.70%	2536.52	2398.71	5.75%
Sales Volume	45638.22	28370.01	60.87%	45638.22	47512.34	(-) 3.94%
EBIDTA	115.09	63.32	81.76%	115.09	100.05	15.03%
PAT Margin including OCI	64.54	26.83	140.55%	64.54	44.39	45.42%



## Business Update

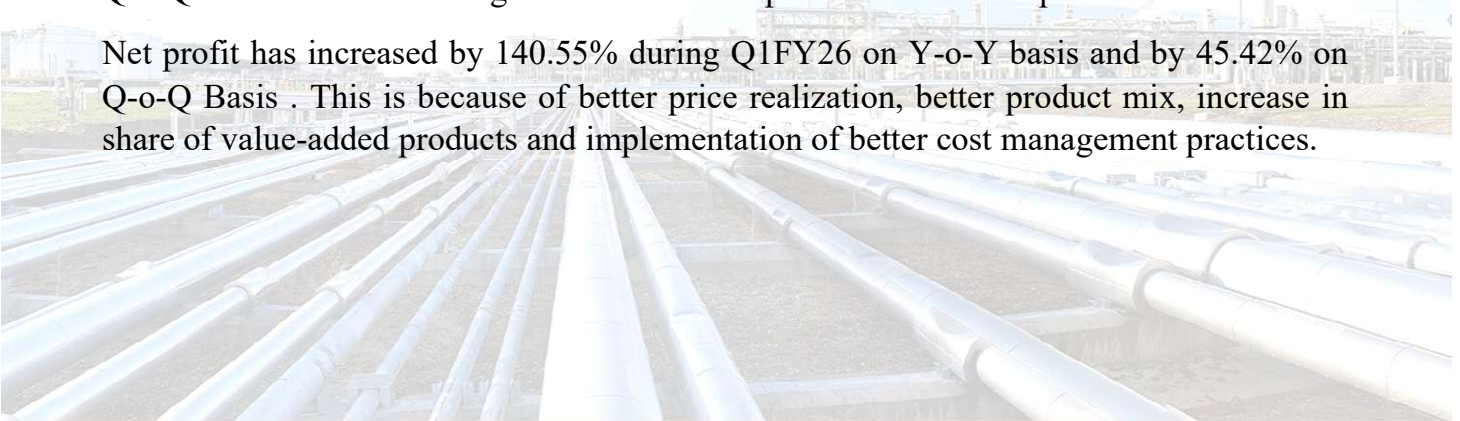
- ✚ To diversify businesses, The company has incorporated wholly owned subsidiary name Rama Defence Private Limited. This company will carry out business in the field of Defence sector such as trading, importing, exporting, manufacturing, assembling and supplying of defence equipment, arms, ammunition, explosives and related military and security hardware etc.
- ✚ During quarter, The Company allotted 40,32,126 equity shares of the Company of the face value `1/- each at a price of `14/- per share, including a premium of `13/- per share to person Mr. Vinit Bharat Shah belonging to Non- promoter category on a preferential basis in the Acquisition and Allotment Committee meeting of the Board held on April 29, 2025.
- ✚ During quarter, on April 26, 2025, the Company has acquired 2,480 equity shares of M/s Bigwin Buildsys Coated Private Limited from its shareholder Mr. Vinit Bharat Shah against the above allotment of 40,32,126 equity shares of Rama Steel Tubes Limited made on April 29, 2025. Accordingly, M/s Bigwin Buildsys Coated Private Limited becomes the Associate Company of Rama Steel Tubes Limited as per Section 2(6) of the Companies Act, 2013 by virtue of the Company holding more than 20% of the share capital / having significant influence over the said entity.
- ✚ During quarter, The Company issued 15,76,00,000 Equity Shares of the Company at face value of `1/- each, at a price of `11.25/- including premium of `10.25/- per equity share to persons belonging to non-promoters' category on a preferential basis in accordance with provisions specified under Chapter V of SEBI (ICDR) Regulations, 2018, vide special resolution passed in the Extra ordinary general meeting held on 18th June 2025.

### Management Comments

Mr. Richi Bansal- Executive Director & CEO said that RSTL has delivered steady growth in volumes despite the volatile operating environment. During Q1 FY26, standalone basis Sales volumes have slightly by 3.94% on Q-o-Q basis as compared to Q4FY25. However, Sales volume have been increased on Y-o-Y basis by 60.87% from 28370.01 Ton during 3MFY25 to 45638.22 Ton during 3MFY26. The Volume growth shows steady demand in the different sectors.

EBIDTA has increased by 81.76% during Q1FY26 on Y-o-Y basis and by 15.03% on Q-o-Q attributed to much higher demand in the products and better price realizations.

Net profit has increased by 140.55% during Q1FY26 on Y-o-Y basis and by 45.42% on Q-o-Q Basis . This is because of better price realization, better product mix, increase in share of value-added products and implementation of better cost management practices.





## About Rama Steel Tubes Limited

Rama Steel Tubes Limited (RSTL) is a pioneer and leading manufacturer in the steel Pipes & Tubes and G.I. Pipes in India established in 1974 by Sh. H.L. Bansal, Rama in one of the most trusted and established name in the Steel Tube and pipe market in India, and one which is rapidly gaining recognition globally. RSTL has been continuously striving to improve its performance by increasing sales, share of value-added products, innovating new products and aggressive cost optimization on a continual basis. RSTL products range includes MS ERW black pipes from 15mm to 200mm diameter pipes and G.I. Pipes from 15mm to 150mm NB in light, medium and heavy sizes. RSTL has a global presence in more than 16 Countries. RSTL has a subsidiary in UAE and a step-down subsidiary in Nigeria which has strengthened the company's presence in global markets. RSTL has also two WOS in India to cover strong distributor network spread across India. RSTL has the world's latest technology, plant and machinery, which also includes sophisticated testing equipment. RSTL has 4 state-of-art manufacturing capabilities located at Sahibabad (U.P.), Khopoli (Maharashtra) and Anantpur (Andhra Pradesh). RSTL has 51% stake in Ashoka Infra steel (Partnership firm), 40% in ORAM Green Energy Limited and also have 10% stake in Onix Renewal Limited through its SPV Onix IPP Private Limited.

*"We are RSTL, where every effort is  
towards being better – than the best."*

***DISCLAIMER: Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. RSTL Shall not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.***

For further information on the Company, please visit [www.ramasteel.com](http://www.ramasteel.com)

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