

JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,

Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000

Email: admin@jnkindia.com Website: www.jnkindia.com



Date: May 30, 2025

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: 544167	Security Symbol: JNKINDIA

Dear Sir/Madam,

Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are enclosing herewith Q4FY25 Press Release dated May 30, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

For JNK India Limited

Ashish Soni

Company Secretary and Compliance Officer

Encl: a/a

Mumbai, May 30, 2025: JNK India Limited, (“JNK” or the “Company”) (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, has announced its Financial Results for the quarter and year ended March 31, 2025.

Performance summary:

In Q4 FY25, Total Revenue was Rs. 2,000 million, with an Operating Profit of Rs. 442 million, reflecting a margin of 22.1%. EBITDA for the quarter was Rs. 276 million, with an EBITDA margin of 13.8%. Profit Before Tax was Rs. 221 million, while Profit After Tax was Rs. 132 million, with a margin of 6.6%.

For FY25, Total Revenue increased by 2.5% YoY to Rs. 4,950 million, compared to Rs. 4,830 million in FY24. Operating Profit for the year was Rs. 1,424 million, with a margin of 28.8%. EBITDA for FY25 was Rs. 649 million, with an EBITDA margin of 13.1%. Profit Before Tax for the fiscal year was Rs. 441 million, while Profit After Tax was reported at Rs. 302 million, with a margin of 6.1%.

Key highlights:

- ROE for FY25 is 8.6%.
- ROCE for FY25 is 16.6% .
- The order book as on March 31, 2025 was Rs. 10,819 Mn .
- The order inflow as on March 31, 2025 was Rs. 9,327 Mn.

Key Products

Heating equipment:

- Process Fired Heaters:** (Direct Fired Heaters) A type of industrial heater used to heat fluids or gases directly by burning a fuel source normally such as natural gas.
- Reformers:** Devices used to convert hydrocarbons, such as natural gas or naphtha, into synthesis gas (syngas), which is a mixture of hydrogen and carbon monoxide.
- Cracking Furnaces:** Used to break down large hydrocarbon molecules into smaller ones, which can then be used to produce a variety of products, including fuels, chemicals, and plastics.

Waste gas systems:

- Flares:** Important safety devices used in refineries and petrochemical facilities; they safely burn gaseous hydrocarbon and other gases released from process plants, during plant up-set conditions or during emergency release of gases, during emergency plant shut down scenarios.
- Incinerators:** Facilitate the oxidation of all the common reduced sulphur compounds (hydrogen sulfide (H₂S), carbonyl sulfide (COS), carbon disulfide (CS₂) and sulphur vapour) to sulphur dioxide (SO₂) prior to release to the atmosphere.

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Renewable Energy Systems

Setting up Hydrogen Refueling Stations consists of design, procurement, and construction work. Hydrogen Refueling Stations consists of on-site hydrogen generation, hydrogen storage tanks, hydrogen gas compressors, a pre-cooling system and a hydrogen dispenser which dispenses hydrogen at pressure of 350 bar, 700 bar or dual pressure dispensing depending on the type of vehicle being refueled. The refueling station at Indian Oil R&D Centre, Faridabad has been setup by JNK India. The Solar PV Panels Engineering, Procurement and Construction ("EPC") refers to design, procurement, and construction of solar power plants.

Process Plant:

Setting up a process plant is a complex design and engineering task. Process plants are units set up with configuration of different process equipment like, vessels, heat exchangers, distillation columns, pumps, compressors, reactors, scrubbers, strippers and likewise. These plants are designed to take specific feed stock as raw material input and process the same across the unit to deliver the desired end product. The running of these plants involves, various process unit operations to obtain the desired finished product.

Consolidated Financial Performance for Q4 FY25 & FY25:

₹ in Mn

Consolidated	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Total Revenue	2,000	2,243	(10.9) %	969	106.3 %	4,950	4,830	2.5 %
Operating Profit	442	661	(33.1) %	293	50.9 %	1,424	1,826	(22.0) %
Operating Profit Margin	22.1%	29.5%		30.2%		28.8%	37.8%	
EBITDA	276	326	(15.4) %	97	182.7 %	649	1,045	(37.9) %
EBITDA Margin	13.8%	14.5%		10.1%		13.1%	21.6%	
PBT	221	284	(22.3) %	29	660.4 %	441	889	(50.4) %
PBT Margin	11.0%	12.7%		3.0%		8.9%	18.4%	
PAT	132	166	(20.5) %	28	365.8 %	302	626	(51.8) %
PAT Margin	6.6%	7.4%		2.9%		6.1%	13.0%	

JNK India: Business Overview

JNK India founded in 2010 is one of the leading heating equipment manufacturers in the country. JNK has capabilities in thermal designing, engineering, manufacturing, supplying, installing and commissioning process fired heaters, reformers and cracking furnaces. The company is headquartered in Thane, Mumbai with a manufacturing facility in Mundra, Gujarat.

For further information, visit JNK website www.jnkindia.com

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Disclaimer

This presentation contains statements that are “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to “JNK India” future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

JNK India undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

For further information, please contact:

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