Date: 07th November, 2025

To,	To,
National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: INTERARCH	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 BSE Scrip Code 544232

Subject: Investor/analyst presentation on Un-Audited financial results for the Quarter ended on September 30, 2025

Dear Sir/Ma'am

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the investor/analyst presentation with respect to **Un-Audited financial results** for the Quarter on September 30, 2025.

The above information is also available on www.interarchbuildings.com

Kindly take the same on record.

For INTERARCH BUILDING SOLUTIONS LIMITED
(Formerly known as Interarch Building Products Limited)

ARVIND NANDA
Digitally signed by ARVIND NANDA
Date: 2025.11.07 12:03:45 +05'30'

ARVIND NANDA
MANAGING DIRECTOR
DIN: 00149426

INTERARCH BUILDING SOLUTIONS LIMITED

November 2025

Safe Harbour

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Contents

Performance Highlights
Q2 & H1FY26

MD's Commentary

"We are pleased to report that Interarch achieved its highest-ever quarterly revenue in Q2 FY26, with total revenue increasing by 51.9% YoY to INR 491 Cr, nearing the INR 500 Cr milestone. EBITDA and PAT grew by 65.1% and 56.2% YoY, respectively. Backed by a robust order book and strong project pipeline, we are confident of sustaining this growth in the second half of the year.

This quarter has been transformational for Interarch as we continue to expand and strengthen our manufacturing footprint across India. The commissioning of Phase II at our Andhra Pradesh facility marks another key milestone, making it our fourth fully integrated PEB plant and taking our total installed capacity to 2,00,000 MT. This expansion reinforces our leadership in PEB Industry and our commitment to supporting India's next wave of industrial growth.

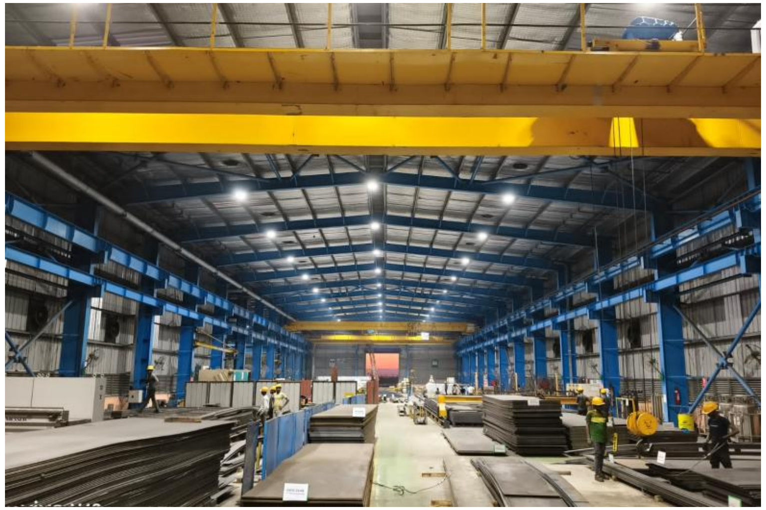
The groundbreaking of our Gujarat facility marks another major step in our journey. Located in a state renowned for its world-class infrastructure and thriving semiconductor, EV, and allied industry clusters, this new plant will play a pivotal role in our next phase of capacity expansion and market reach.

Simultaneously, the groundbreaking at Athivaram, Andhra Pradesh for our heavy steel structures plant further consolidates Interarch's leadership in the high-rise steel building segment, as we aspire to continue investing in capacity, driving innovation, and shaping the future of PEB Industry in India

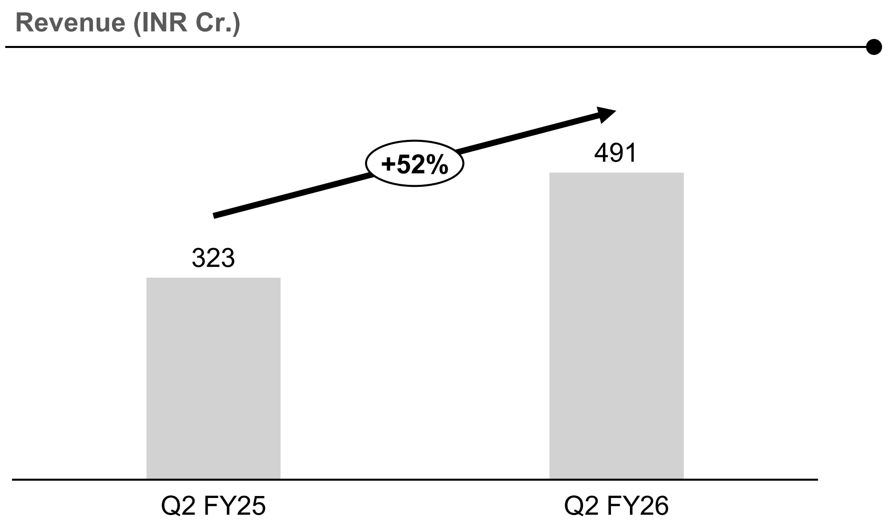
Supported by strong customer relationships, a net cash-positive balance sheet, efficient working capital management, and healthy cash flows. We remain focused on sustaining this growth momentum and are on track to achieve our guidance."

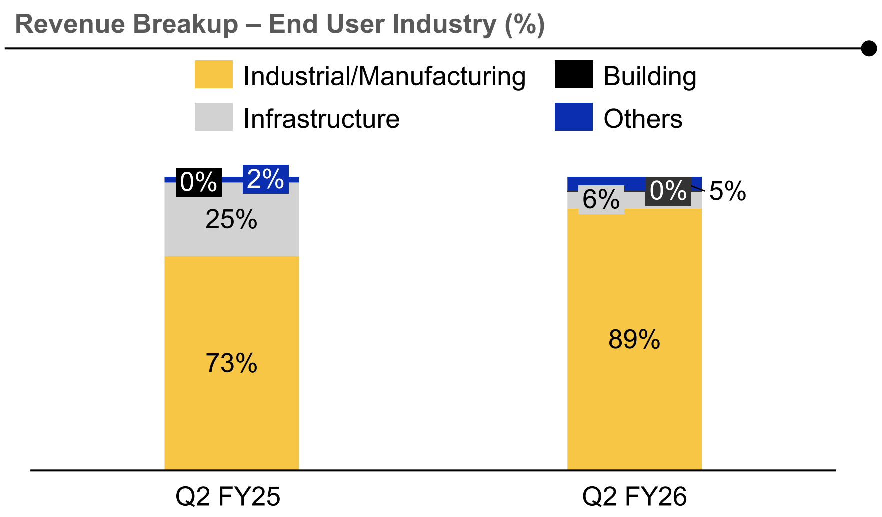
Arvind Nanda
Managing Director

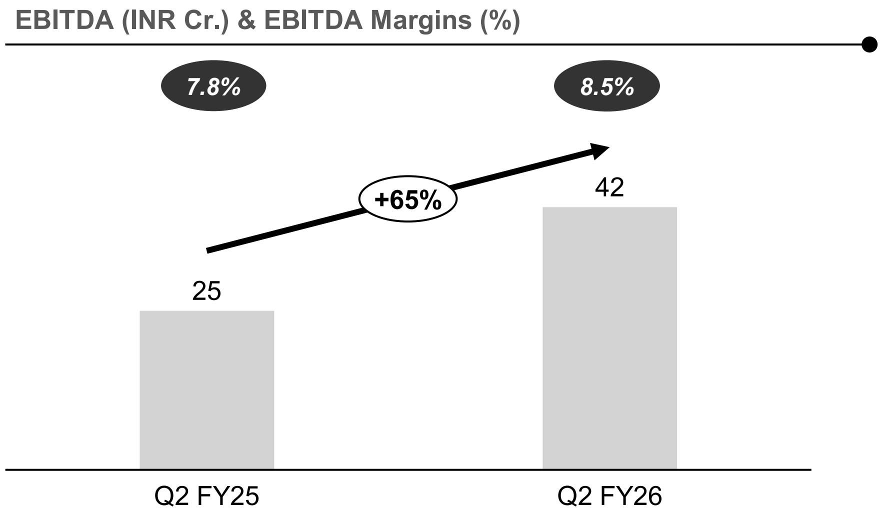
Key Business Highlights

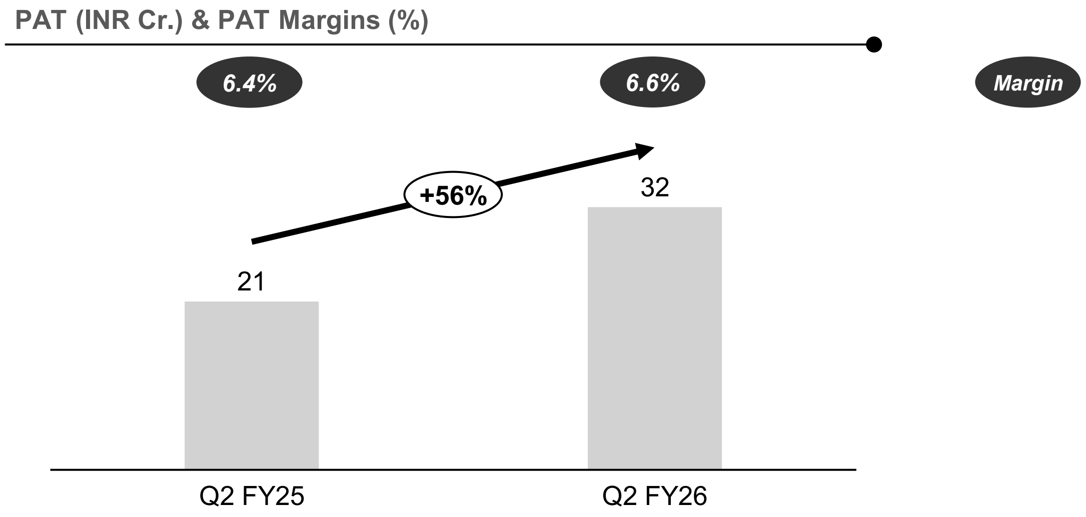
Capacity Expansion	Groundbreaking Ceremony	Groundbreaking Ceremony
		
Andhra Pradesh Phase 2 & Kichha Line	**Kheda, Gujarat (PEB)**	**Athivaram, Andhra Pradesh (Heavy Steel Structures including Multistorey Buildings)**
Capacity • Andhra Pradesh Phase 2 – 25,000 MT • Kichha Line Addition – 15,000 MT Capex Incurred – INR 53 Crores	Installed Capacity – 40,000 MT Capex to be incurred – INR 70 Crores	Installed Capacity – 25,000 MT in Phase 1 Capex to be incurred – INR 100 Crores

Q2 FY26 Performance Highlights

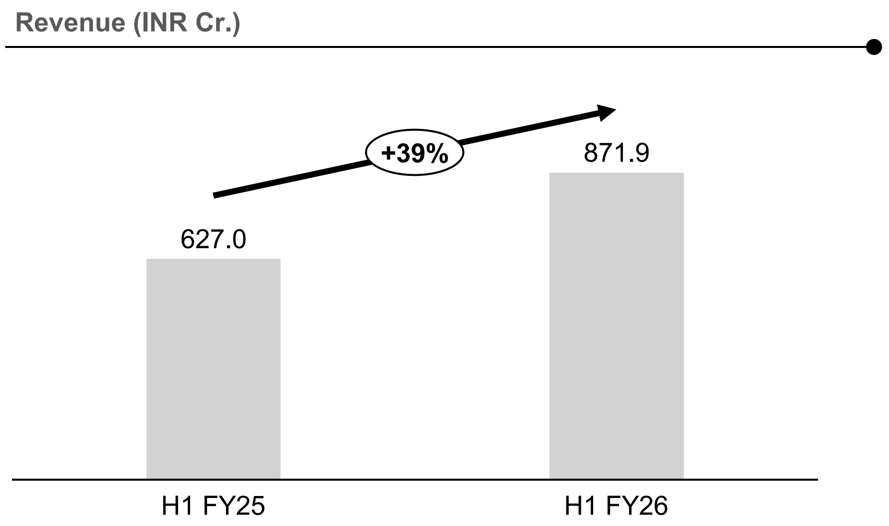


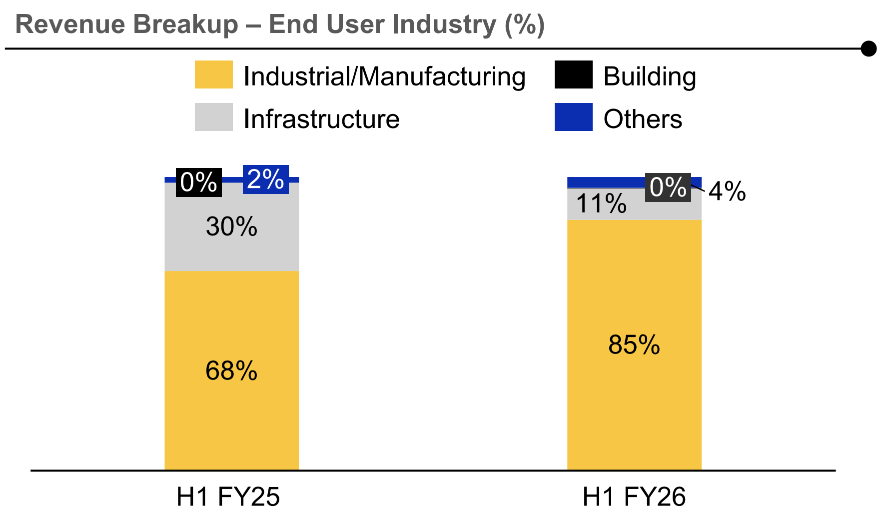


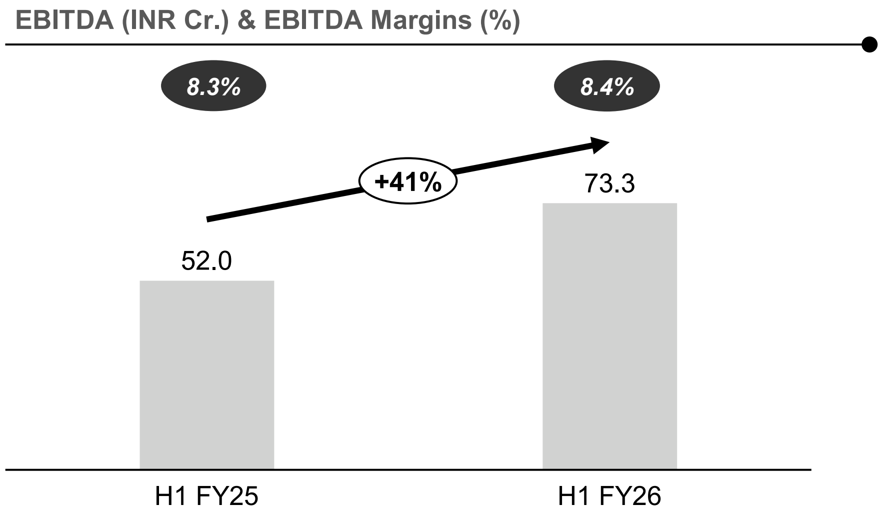


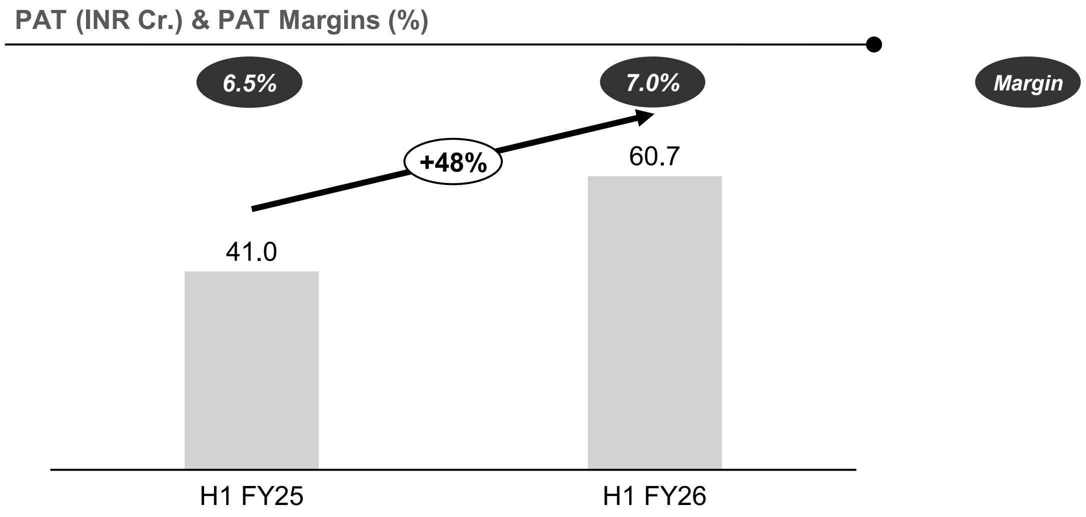


H1 FY26 Performance Highlights







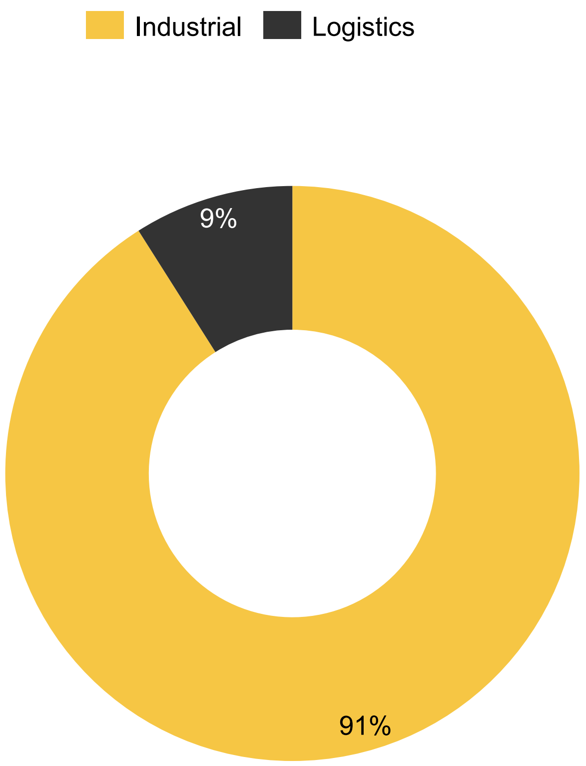


Order Book Details

Order Wins	(Rs in Crs)
Orders booked between 01st August 2025 and 31st October 2025	463

Order wins from Key Customers	
Rungta Mines	Havells India
Balaji Action Buildwell	Techno Electric & Engineering
Jindal Stainless	Horizon Industrial Park
Ample Park Project	Systematic Conscom

Major Customers – End User Industry



Total Order book as on 31st October 2025, is Rs 1,634 Cr.

Profit & Loss Statement – Q2 & H1FY26

Particulars (INR Cr.)	Q2 FY26	Q2 FY25	YoY	H1FY26	H1FY25	YoY
Revenue from Operations	**491.1**	**323.3**	**51.9%**	**871.9**	**626.7**	**39.1%**
Cost of Goods Solds	298.3	190.5		526.6	381.5	
Employee Cost	44.1	37.0		84.6	68.7	
Erection and Installation Charges	44.8	32.4		77.1	57.4	
Job Work Charges	19.6	11.9		34.6	18.1	
Other Expenses	42.7	26.4		75.8	48.7	
EBITDA	**41.7**	**25.2**	**65.1%**	**73.3**	**52.3**	**40.2%**
EBITDA Margin	***8.5%***	***7.8%***		***8.4%***	***8.3%***	
Other Income	6.0	5.0		15.9	7.9	
Depreciation	3.5	2.3		6.6	4.5	
Finance Cost	0.7	0.4		1.3	1.0	
Profit before Tax	**43.5**	**27.4**		**81.3**	**54.8**	
Tax	11.2	6.8		20.6	13.8	
Profit After Tax	**32.3**	**20.7**	**56.2%**	**60.7**	**41.0**	**48.1%**
Profit After Tax Margin	***6.6%***	***6.4%***		***7.0%***	***6.5%***	
Basic EPS (Rs.)	19.25	13.54		36.17	27.59	

Balance Sheet Statement

Assets (INR Cr.)	Sept-25	Mar-25
Non - Current Assets	**406.7**	**354.8**
Property Plant & Equipment	209.6	149.4
Capital work-in-progess	0.1	13.5
Investment Property	2.7	2.7
Intangible assets	0.4	0.4
Right of use assets	64.7	65.3
	0.6	0.0
Financial Assets		
Investments	36.7	35.9
Trade Receivables	80.4	66.6
Other Financial Assets	3.9	2.2
Other Non - Current Tax Assets	2.0	2.0
Other Non-Current Assets	5.7	16.8
Current Assets	**843.2**	**759.2**
Inventories	251.9	165.7
Contract assets	72.6	48.9
Financial Assets		
Investments	14.6	5.0
Trade receivables	177.3	211.0
Cash and cash equivalents	142.8	84.7
Bank balances other than cash and cash equivalents	27.6	114.1
Loans	0.6	0.5
Other Current Assets	155.8	128.7
Current Tax Assets (Net)	-	0.5
Total Assets	**1,249.9**	**1,114.0**

Equity & Liabilities (INR Cr.)	Sept-25	Mar-25
Total Equity	**800.4**	**751.4**
Share Capital	16.8	16.6
Other Equity	783.6	734.8
Non-Current Liabilities	**6.9**	**10.3**
Financial Liabilities		
Borrowings	0.1	0.3
Lease Liabilities	2.1	2.3
Deferred Tax Liabilities	4.7	7.7
Current Liabilities	**442.6**	**352.3**
Contract Liabilities	201.5	164.1
Financial Liabilities		
Borrowings	8.6	16.9
Trade Payables	153.4	120.7
Lease Liabilities	0.4	0.4
Other Financial Liabilities	47.7	25.6
Provisions	3.8	3.9
Government Grants	0.0	0.0
Employee defined benefit liabilities (net)	5.2	3.2
Other Current Liabilities	17.8	17.6
Current tax liabilities (net)	4.3	0.0
Total Equity & Liabilities	**1,249.9**	**1,114.0**

Cash Flow Statement

Particulars (INR Cr.)	Sept-25	Sept-24
Profit Before Tax	**81.3**	**54.8**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	0.6	1.1
Operating profit before working capital changes	**81.9**	**55.9**
Changes in working capital	-21.0	40.3
Cash generated from Operations	**60.9**	**96.3**
Direct taxes paid (net of refund)	-18.9	-15.6
Net Cash from Operating Activities	**41.9**	**80.7**
Net Cash from Investing Activities	**22.2**	**-213.2**
Net Cash from Financing Activities	**-6.1**	**203.2**
Net Decrease in Cash and Cash equivalents	**58.1**	**70.8**
Add: Cash & Cash equivalents at the beginning of the period	84.7	61.6
Cash & Cash equivalents at the end of the period	**142.8**	**132.3**

Key Certifications Received


IAS INTERNATIONAL ACCREDITATION SERVICE

CERTIFICATE OF ACCREDITATION

This is to attest that

INTERARCH BUILDING SOLUTIONS LIMITED

Inspection Program for Manufacturer of Metal Building Systems MB-307

This certificate is valid up to September 1, 2026

Certificate for Inspection Program for Manufacturer of Metal Building System issued by IAS used to supply the pre-engineered buildings in USA

1


CERTIFICATE dqs

Interarch Building Solutions Limited

ISO 14001 : 2015

ISO 45001 : 2018 – International Certificate for Occupational Health and Safety (OH&S) Management

2


CERTIFICATE dqs

Interarch Building Solutions Limited

ISO 45001 : 2018

ISO 14001 :2015 - International Certificate for Environmental Management Systems (EMS).

3

ICC INTERNATIONAL CODE COUNCIL®

International Code Council – Certificate issued to supply LGFS products in the USA

4

Recent Developments

R&D in Engineering Department

- Development of customized tools to automate various tasks being done manually.
- This will result into increased efficiencies and productivity in engineering

Optimizing Logistic Operations and Costs

- Introduction of new procurement platforms like Ariba.
- Identification of new and capable logistic partners, primarily the ones having their own fleet.

Capability Building in Engineering/Projects & Design

- Continual implementation of GET / PGET initiatives in inducting, training, and mentoring the fresh talent.
- This will enhance our manpower and talent pipeline, to support our future growth

Active participation to upgrade IS Codes

Actively contributing to upgradation & revision of IS codes, for steel usage.

- IS800
- IS801
- National Building Code (NBC) and more

New Engineering Offices in India

- Plan to set up two new engineering offices in India during the current financial year to enhance design and technical capabilities

Sustainability Initiatives

- Commissioned the rooftop solar units at Andhra Pradesh, reducing power costs.
- Expect to commission similar installations at Chennai in Q3FY26.

Key Collaborations

Enhancing Export Presence Through Strategic Collaboration with Mold-Tek Technologies (MTTL)

Interarch Building Solutions Limited

Mold-Tek Technologies Limited (MTTL)

Collaboration will focus on global markets, with a strong emphasis on driving export orders

Key Rationale:

Interarch will handle manufacturing, logistics, while Mold-Tek Technologies will provide detailing for PEB and structural steel projects

Scope of Business:

Interarch and MTTL will jointly assess client requirements for building, pricing, and delivery under a two-year business plan, extendable by mutual consent

Consideration Details:

Interarch will pay MTTL a commission on export orders generated through MTTL's efforts, with rates adjustable by mutual agreement to facilitate order conversion

Agreement Terms:

Both companies will work exclusively with each other on projects introduced by MTTL, ensuring a dedicated partnership for these initiatives

Note: Logos displayed are for representation purposes only and remain the property of their respective ownersc

Strategic Partnership with Jindal Steel & Power for Urban Infrastructure (JSPL)

Interarch Building Solutions Limited

Interarch is a leader in turnkey pre-engineered steel construction solutions (PEBs). The company caters to a broad spectrum of industrial and non-industrial construction needs.

Jindal Steel and Power Limited

Jindal Steel and Power is an industrial powerhouse with a dominant presence in the steel, mining, and infrastructure sectors. The company continually enhances its capacity utilization and efficiency, driving towards a self-reliant India.

To Promote

Steel as preferred material for multi-story buildings, data centers, and heavy structures, redefining India's urban infrastructure.

Areas of Collaboration

1. Marketing Awareness Campaign
2. Technical Expertise & Training
3. Advocacy & Policy Support

Key rationale

- **Steel** is the **preferred material** for **modern urban construction** due to its speed, strength, flexibility, and sustainability
- The **partnership combines expertise in PEB construction with advanced steel production** to meet growing demands
- This **collaboration combines company's expertise in design, engineering, manufacturing** and project management with **JSPL's advanced manufacturing facilities for heavy structures**, creating high-performance steel solutions
- Together, they **aim to drive innovation** and promote sustainable, efficient urban development

To enter into multi story buildings & heavy building structure and offer a comprehensive solution to customers

Note: Logos displayed are for representation purposes only and remain the property of their respective ownersc

Company Overview

Company Evolution

1983
Incorporated in Delhi

1993
Introduced brand TRACDEK® for metal roofing and cladding systems

2000
Set-up 1st PEB manufacturing facility in Greater Noida*

2005
Set up of Pantnagar Manufacturing Facility

2007 - 2008
2007: Commenced supply from Tamil Nadu Manufacturing Facility I
OIH Mauritius acquired ~13% stake in the Company

2008: Set up of Kiccha Manufacturing Facility

2009-2011
2009: Commenced supply from Tamil Nadu Manufacturing Facility II

2011: Completed roofing and sheeting for Delhi Airport

2020-2023
2021: Expansion of Kiccha Facility

2023: Revenue from operations cross Rs 1,000 crores[1]

2024
Listing on NSE & BSE

Inaugurated its 5th State-of-the-Art PEB Manufacturing plant (4th fully integrated unit) in Athivaram, Andhra Pradesh

2025
Secured India's single largest PEB Order

Note: * Subsequently closed; (1) in FY23

Company Overview

One of the leading turnkey pre-engineered steel construction solutions providers in India with integrated facilities for design and engineering, manufacturing, on-site project management capabilities for the installation and erection of pre-engineered steel buildings ("PEB")

2nd
Largest aggregate installed capacity of 201,000 MTPA among integrated PEB players in India

2nd
Ranked among integrated PEB players in India in FY25

756
Completed execution of PEB Contracts from FY15 to FY25

5
Manufacturing facilities in Uttarakhand, Andhra Pradesh & Tamil Nadu and 1 planned facilities in Gujarat

155+
Qualified structural design engineers and detailers(2)

INR 1,454 Cr
Revenue from Operations in FY25

82%
Repeat Orders in FY25(3)

3 of 5
Customer Groups have been associated for over five years

Notes:; (2) As on October 31, 2025; (3) Repeat orders are orders which we identify as orders placed by customers or Customer Groups that have placed orders with us previously

Business Overview

PEB Contracts

PEB Sales

1. Metal Ceilings & Roofing

- ✓ **TRAC® – Metal suspended ceiling systems**
- ✓ **TRACDEK® – Metal roofing & cladding systems**
- ✓ **TRACDEK® Bold Rib – Permanent / metal decking (lost shuttering) over steel framing**

2. PEB Steel Structures

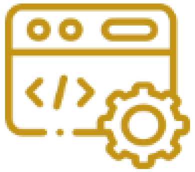
- ✓ **Primary Framing Systems:** including primary load bearing frames, end-wall frames, wind bracings, crane brackets and mezzanine beams & joints
- ✓ **Secondary Framing Systems** such as Roof purlins, wall girts, eave struts and clips
- ✓ **Interarch Life (Non-industrial buildings):** Complete PEBs for erection with installations by third party builders / erectors which include customization to specifications

3. Light Gauge Framing Systems

- ✓ Comprising primary framing systems, secondary framing systems & metal ceiling and / or corrugated roofing

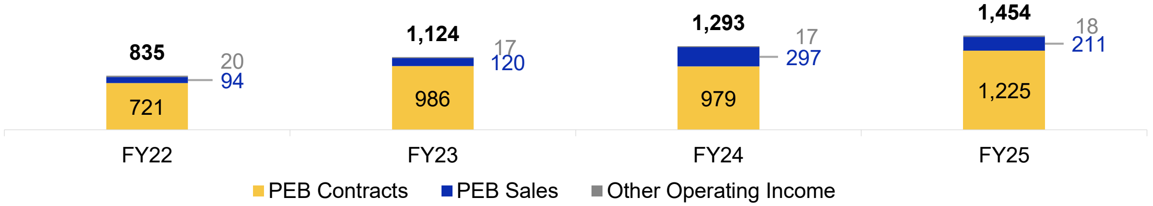
+

Complete PEBs on a turn-key basis with on-site project management capabilities for the installation & erection of PEBs

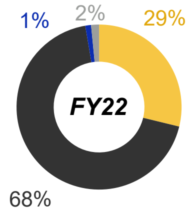


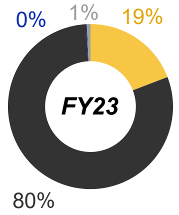
Estimation, designing, engineering, manufacturing and supply of PEBs

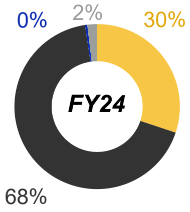
Revenue from Operations (Rs crs)

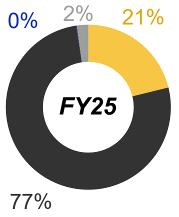


Revenue from Operations by End-Use Sector









Infrastructure Construction
Industrial / Manufacturing Construction
Building Construction
Others

Key Strengths

Key Strengths

Market position and established brand presence in the growing pre-engineered steel building industry in India

Significantly integrated manufacturing operations, backed by strong in-house design and engineering, on-site project management and sales and marketing capabilities

Demonstrated track record of execution backed by on-site project management capabilities

Experienced and qualified Promoters and management team

Diverse customer base and long-standing relationships with key customers

Debt-free company with high cash reserves and strong financial performance.

Presence of over 40 years in the PEB industry and Building Products and has worked with industry leaders in project development & construction, providing support to critical industrial, commercial and infrastructure projects

Market Position and Established Brand Presence in The Growing Pre-engineered Steel Building Industry in India (1/2)

2nd

Largest aggregate installed capacity of 201,000 MTPA among integrated PEB players in India[(1)]

2nd

Ranked among integrated PEB players in India

6.5%

Market share among integrated PEB players in India

756

Completed execution of PEB Contracts from FY15 to FY25

40+ Years

Presence in the PEB and Building Products Industry

Extensive track record

Domain experience

Established brand presence and market position

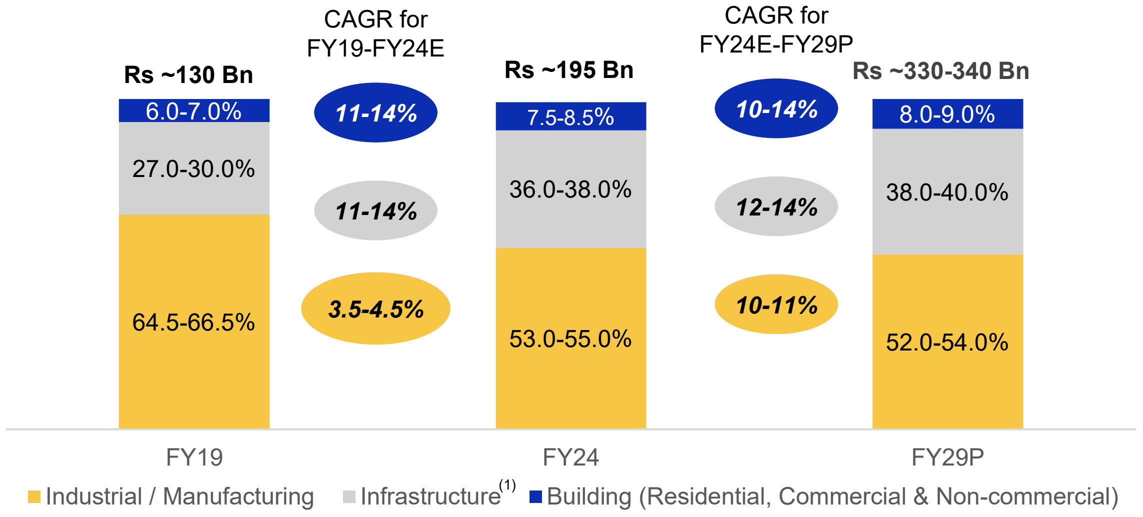
Integrated facilities for design and engineering, manufacture

On-site project management capabilities

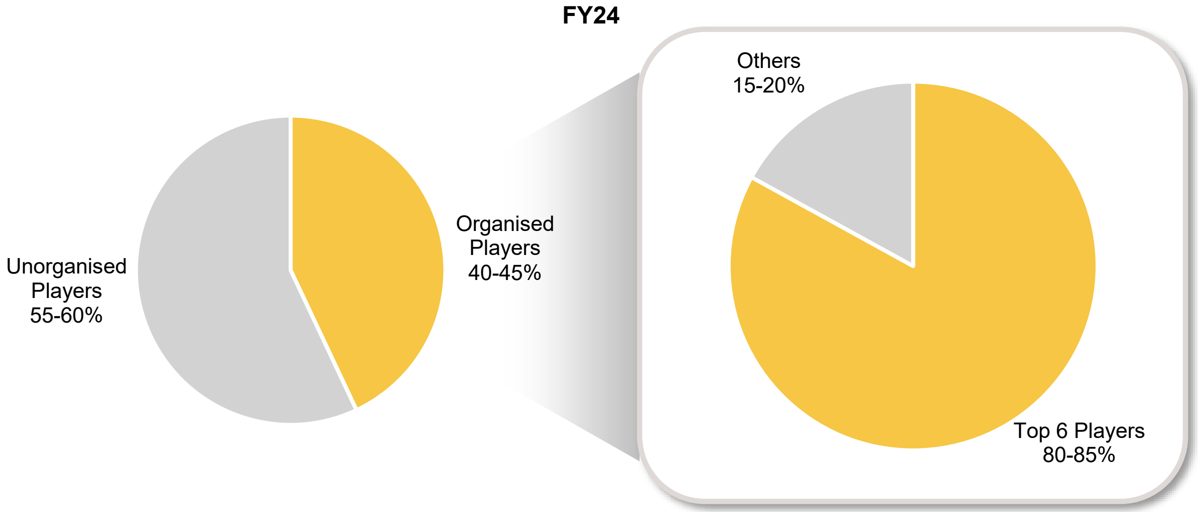
Notes: [(1)] As on September 04, 2024

Market Position and Established Brand Presence in The Growing Pre-engineered Steel Building Industry in India (2/2)

The PEB Market in India – Segments



Growing Shift towards the Organised Sector



Top six players in the industry have grown at a faster rate than rest of the players

11.4%	8.5%	7.0%
Top 6 Players	Total Industry	Rest of the Industry

FY19-23 CAGR %

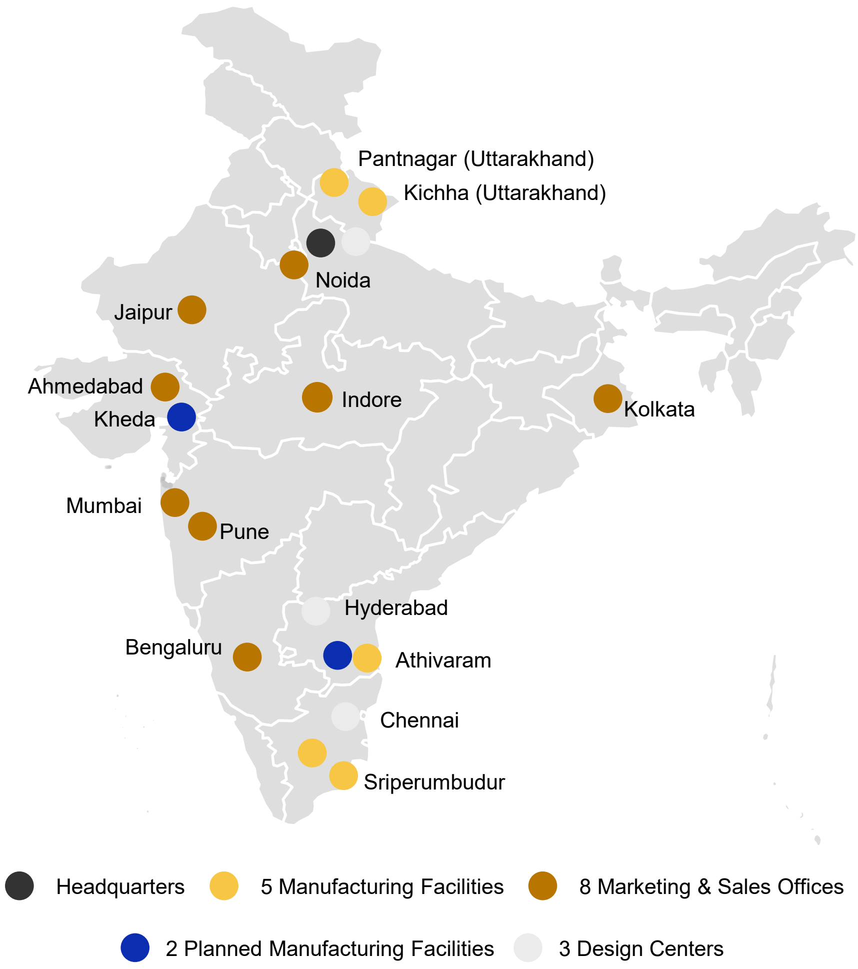
Organised sector has an edge over the unorganised sector in terms of

- Reliable Track Record
- Maximised Supply Chain Capabilities
- Quality Engineering Services and Products

Extensive track record & domain experience, established brand presence & market position, integrated facilities for design & engineering, manufacture, on-site project management expertise for installation and erection of PEBs position us to benefit from growth of the PEB industry

Source: Prospectus

Significantly Integrated Manufacturing Operations, Backed by Strong In-house Design and Engineering, On-site Project Management and Sales & Marketing Capabilities



Manufacturing Facilities

Facility	Set up Year	Installed capacity (MTPA)(1)	Utilizable capacity (MTPA)
Pantnagar Manufacturing Facility	2005	31,000	~26,000
Kiccha Manufacturing Facility	2008	59,500	~50,000
Tamil Nadu Manufacturing Facility I	2007	10,000	~8,500
Tamil Nadu Manufacturing Facility II	2009	40,500	~34,000
Andhra Pradesh Phase 1	2024	20,000	~17,000
Andhra Pradesh Phase 2 + Kiccha Line (Comissioned)	2025	40,000	~32,000
Andhra Pradesh (Heavy Steel Structures)	Q2FY27	25,000	~20,000
Kheda, Gujarat Facility (PEB)	Q2FY27	40,000	~32,000
Total Existing Capacity(1)		**2,01,000**	**~1,67,500**

Design & Engineering Centers

- ✓ Supported by dedicated design and engineering centers in Noida, Uttar Pradesh; Chennai, Tamil Nadu and Hyderabad, Telangana
- ✓ In-house design and engineering team of **155+ qualified structural design engineers and detailers**
- ✓ Computer aided design technologies including Staad Pro, MBS, FrameCad, Tekla, Auto Cad and ZWCAD

Project Management

- ✓ Dedicated team of **90+ project managers, augmented by a network of 65 empanelled and approved builders / erectors**
- ✓ Established dedicated safety & quality control teams to oversee each stage of the erection process

Vertically integrated manufacturing operations with presence across the product lifecycle of PEBs – estimation, designing, engineering & fabrication of PEBs, on-site project management of the installation and erection of PEBs

Notes: Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness; (1) As on October, 2025

Demonstrated Track Record of Execution Backed by On-site Project Management Capabilities

Extensive Track Record of Delivering Significant / Complex Projects across India

AIRPORT

At Delhi

HOSPITAL BUILDING

In Bangalore, Karnataka

FOOD PROCESSING MANUFACTURING

At Muzaffarnagar, Uttar Pradesh

INDUSTRIAL & LOGISTICS PARK

In Haryana, Punjab, Maharastra, Tamil Nadu

PACKAGING MANUFACTURING

At Greater Noida, Uttar Pradesh

PLASTIC PRODUCTS MANUFACTURING

At Roorkee, Uttarakhand

SOLAR PV MODULES MANUFACTURING

In Dholera, Gujarat & Jaipur, Rajasthan

DATA CENTER BUILDING

In Navi Mumbai, Maharashta

On-site project management capabilities, together with process-driven operations; lean corporate structure and coordination efforts between internal departments, suppliers and customers have contributed towards our demonstrated track record of executing PEB Contracts

Experienced & Qualified Promoters and Management Team

Promoters

ARVIND NANDA
Managing Director

- Responsible for overall business decision-making and financial oversight of operational Management
- Bachelor's degree in Commerce (Honours) from University of Delhi, New Delhi, India
- Admitted as an associate of the Institute of Chartered Accountants in England and Wales

GAUTAM SURI
Whole-time Director

- Responsible for critical technical business decisions
- Bachelor's degree in technology in mechanical engineering from Indian Institute of Technology Delhi, New Delhi India
- Nearly 30 years of experience in the pre-engineered steel buildings industry with the company

VIRAJ NANDA
Executive Director

- Bachelors' degree in tourism and hospitality management from William Angliss Institute, Melbourne, Australia
- Diploma in CAD from CADD Centre Training Services, New Delhi, India
- Associated with the Company since February 14, 2017

ISHAAN SURI
Non-Executive Director

- Bachelor's degree in science from the London School of Economics and Political Science, University of London, London, United Kingdom
- Associated with the Company since September 26, 2011

Key Managerial Personnel

MANISH KUMAR GARG
Chief Executive Officer

- Diploma in civil engineering from the Board of Technical Education, Delhi, India
- Senior executive leadership program from Havard Business School, Boston, Massachusetts, United States
- Previously associated with Everest Industries Limited and Safal Building System Limited

PUSHPENDRA KUMAR BANSAL
Chief Financial Officer

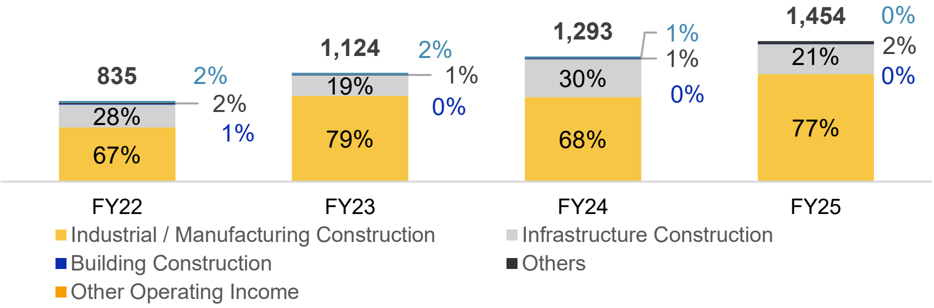
- Bachelor's degree in commerce from Ajmer University, Rajasthan, India and has been admitted as a fellow of the ICAI
- Previously associated with Action Construction Equipment Limited, Omax Autos Limited, Jakson Limited and Microtek International Private Limited

NIDHI GOEL
Company Secretary and Compliance Officer

- Appointed as the Company Secretary on April 24, 2006 and as the Compliance Officer on January 15, 2024
- Holds Bachelor's degree in Commerce (Honours) from the University of Delhi, New Delhi, India
- Admitted as an associate of the Institute of Company Secretaries of India

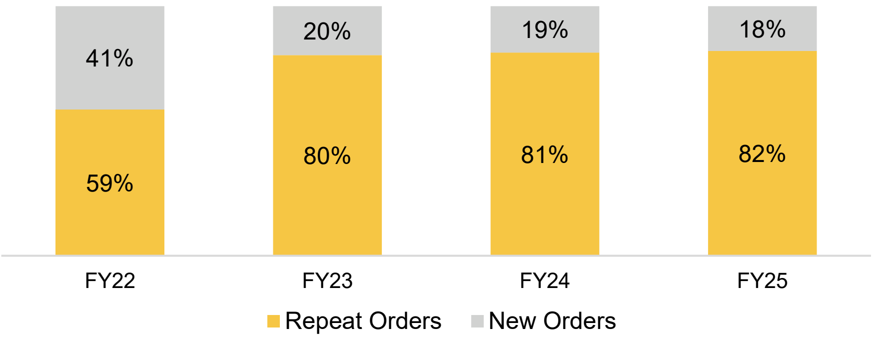
Diverse Customer Base and Long-standing Relationships with Key Customers

Revenue from Operations by End-use Sectors

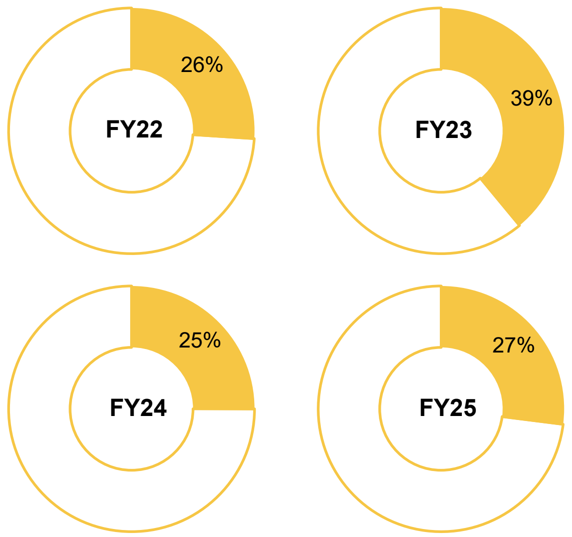


Repeat Orders as a % of Revenue from Operations[1]

Diverse Customer Groups featuring in Repeat Orders



Revenue from Top 5 Customer Groups



Key Customers

asianpaints · ADITYA BIRLA GRASIM · TATA PROJECTS · Addverb Technologies · Unilever · Reliance Industries Limited

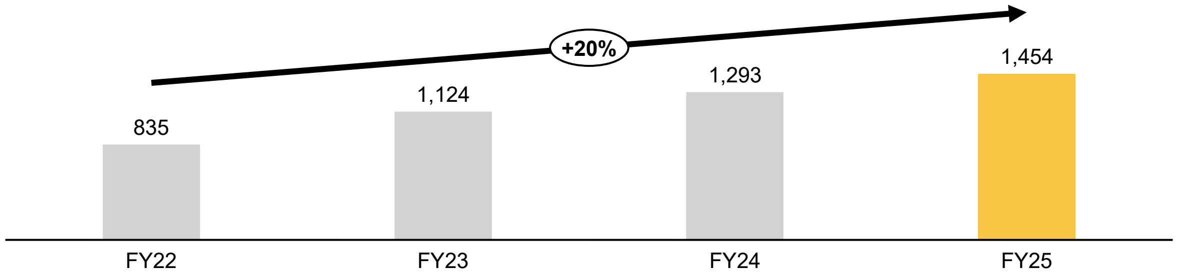
3 of top 5 Customer Groups have been associated with our Company for over 5 years[3]

Considering the critical nature of the use cases of PEBs, customer standards, requirements and required service levels are stringent and accordingly, consider the quality, durability and reliability of PEBs as essential to maintaining customer relationships

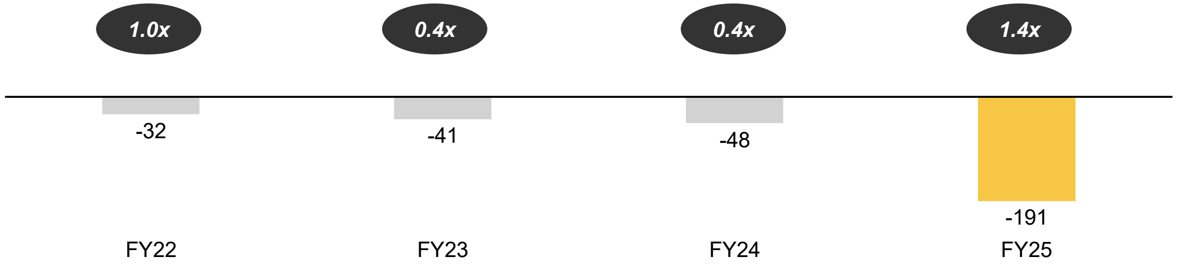
Notes: [1] Repeat orders are orders which we identify as orders placed by customers or Customer Groups that have placed orders with us previously. Logos displayed are for representation purposes only and remain the property of their respective owners

Debt-free company with high cash reserves and strong financial performance.

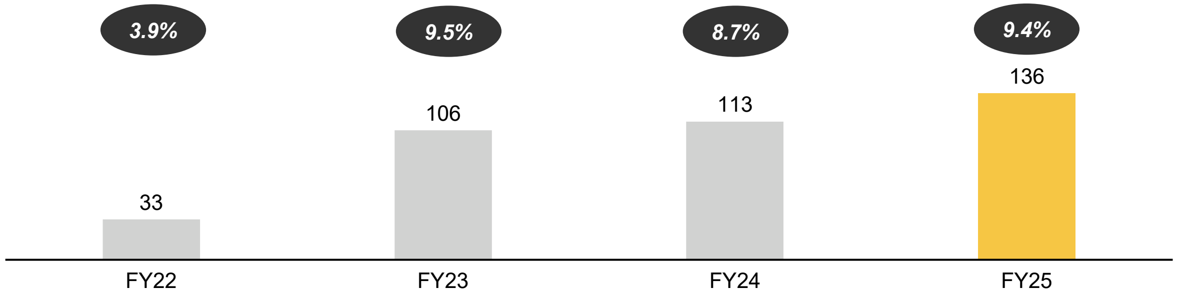
Revenue from Operations (INR Cr.) & Growth



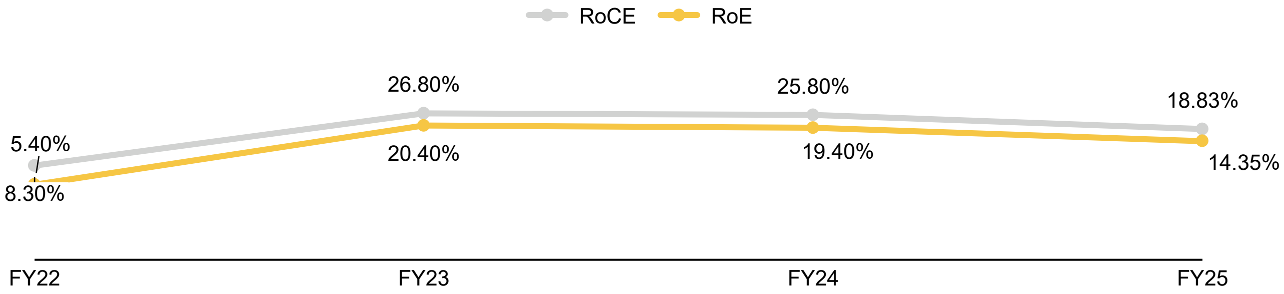
Net Debt (INR Cr.) & Net Debt / EBITDA Ratio



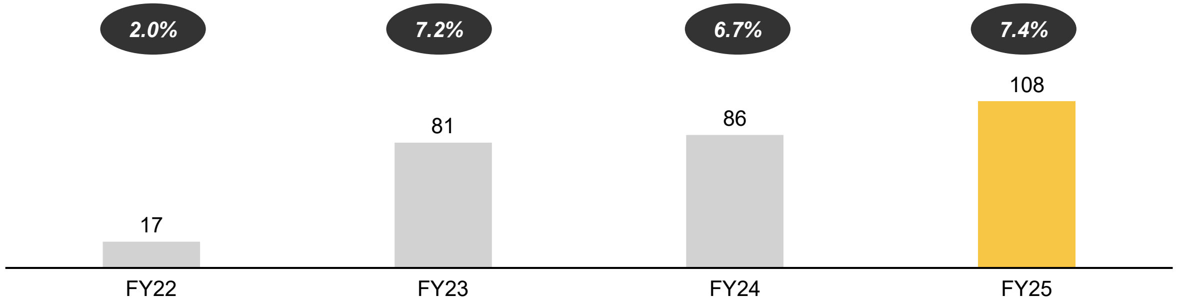
EBITDA (INR Cr.) & EBITDA Margin



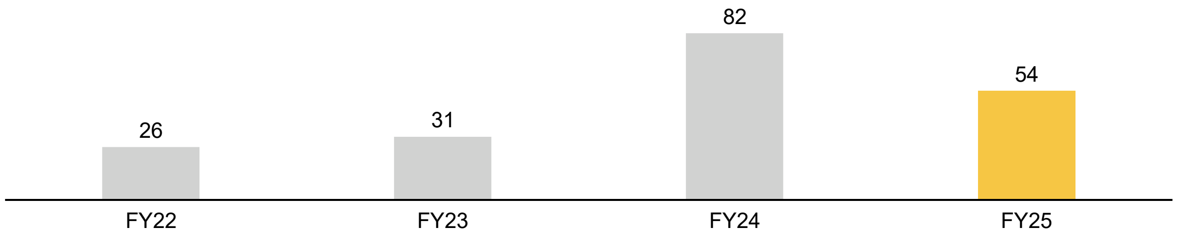
RoCE & RoE



Profit for the Year (INR Cr.) & Profit Margin



Net Cash Generated from Operating Activities (INR Cr.)

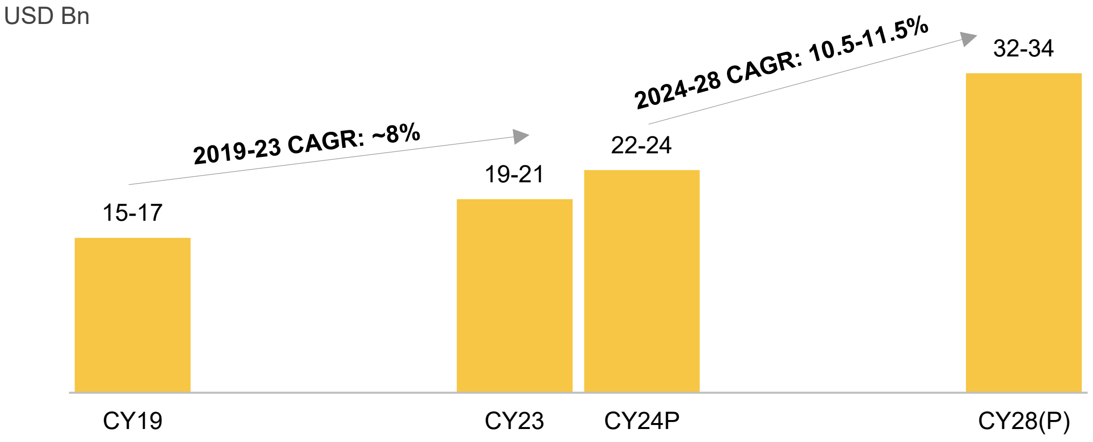


A debt-free company with a high cash reserve demonstrating strong financial stability and growth potential.

Industry Overview

Global Pre-engineered Steel Buildings Market – Overview

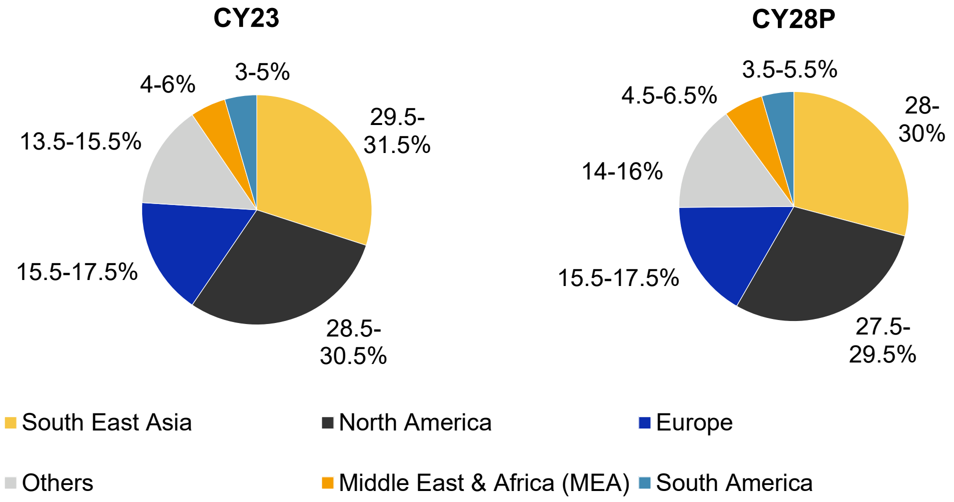
Global Pre-engineered Steel Buildings Market



Key Growth Drivers

- The industrial and commercial sector, the mainstay of the global PEBs market, is expected to drive demand for pre-engineered steel buildings
- Increasing investments in public infrastructure, growing urbanisation and increasing awareness of benefits of pre-engineered construction vis-à-vis the traditional onsite model
- Increasing awareness regarding modern off-site construction techniques as well as rising demand for green buildings globally

Key geographies in global pre-engineered steel building in CY23 and CY2028P



As of 2023, South-East Asia region had the largest share of pre-engineered steel building at 29.5-31.5%, followed by North America at 28.5-30.5%

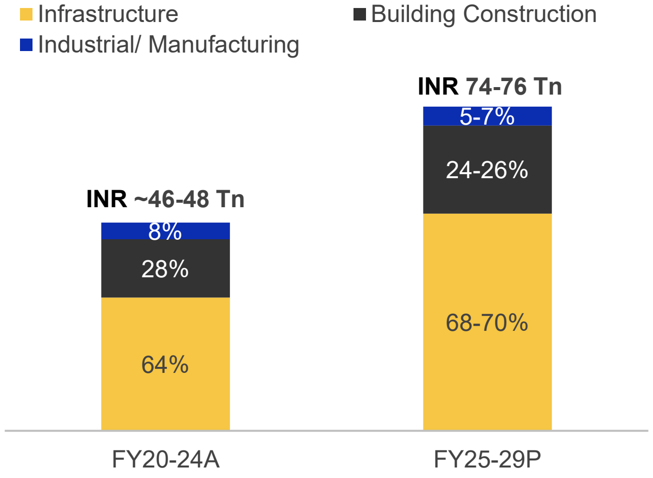
Key Factors

- Rapid industrialisation, urbanisation and the high adoption rate of advanced construction practices
- Tourism and ecommerce sectors are expected to boost demand for commercial and industrial structures such as warehouses, restaurants, hotels, etc.

Source: Prospectus

Indian Construction Sector – Overview

Breakup of the Domestic Construction Sector



Growth Drivers

Increased Urbanisation
- ✓ Increased demand for affordable housing
- ✓ Better public infrastructure connectivity

Smart City Mission
- ✓ Smart Cities Mission to develop 100 smart cities across India

Growing Investments in Renewable Energy
- ✓ Surge in the construction of solar & wind power projects

Increased Spending on Warehousing
- ✓ Rapid growth of the e-commerce sector, leading to a surge in demand for efficient warehousing & cold storage facilities

Favourable Government Initiatives
- ✓ Various initiatives have led to an increase in capex investments

Major Government Initiatives

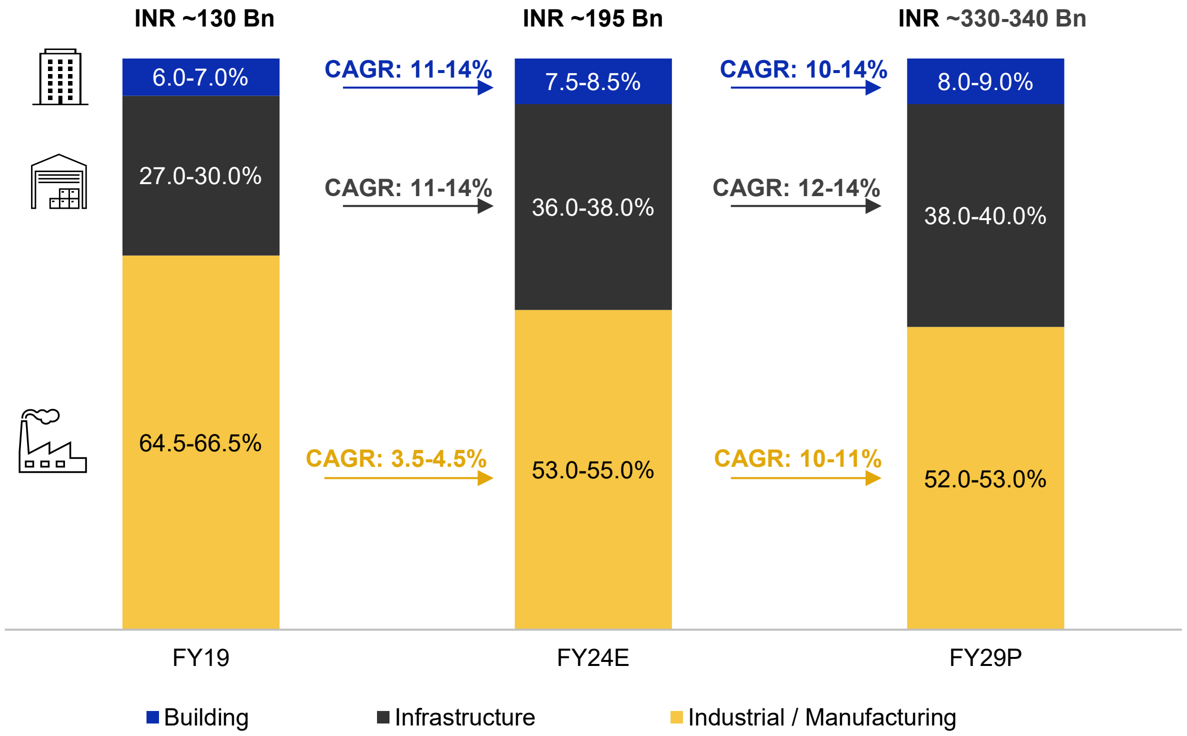
Initiative	Overview
PLI SCHEME	✓ Boost domestic manufacturing, attract investments and enhance exports by offering incentives ✓ Financial limits of **INR 1.97 Tn** for implementation across 14 sectors ✓ The scheme will also provide a fillip to the Industrial sector
NATIONAL STEEL POLICY	✓ Aims to increase per capita steel consumption to **160 kgs by 2030** ✓ Aims to boast steel consumption in infrastructure sector and is expected to positively impact PEBs
NIP	✓ Projected infrastructure investment of around **INR 111 Tn** over FY20-25 ✓ 9,288 projects with a total investment of more than INR 108 Tn

Initiative	Overview
PRADHAN MANTRI AWAS YOJANA - URBAN (PMAY-U)	✓ Housing for all initiative with fast-paced execution of **~0.95 Mn** units in FY24
ATMANIRBHAR BHARAT ABHIYAN	✓ Strong emphasis on infrastructure development, including roads, highways, bridges, airports and urban projects
URBAN INFRA PROJECTS	✓ Strong growth due to urban infra such as AMRUT, Smart Cities Mission and the implementation of metro projects
SAGARMALA	✓ 839 projects at an estimated cost of **~INR 5.8 Tn** have been identified to promote port-led development
BHARATMALA PARIYOJANA	✓ **34,800 km** of National Highway Length planned for Phase 1, with 76% awarded for construction and **INR 4.23 Tn** spent till Dec 23

Source: Prospectus

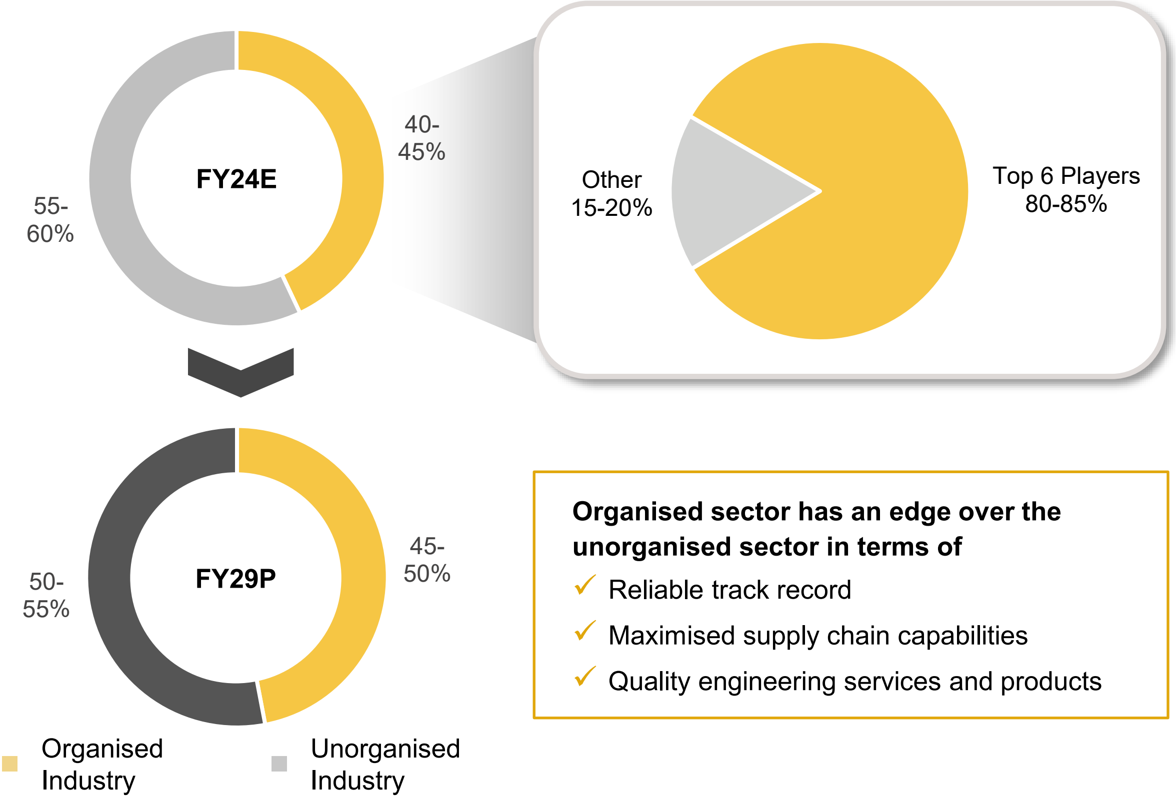
India's Pre-engineered Steel Buildings Market – Overview

Pre-engineered Steel Building Industry in India



- The industrial sector's share in the PEB market is led by higher penetration in the automobile, cement and oil & gas markets amongst others
- Infrastructure segment is growing at a faster rate led by increased adoption of PEBs in warehouses, cold storage facilities and data centers, power plants, aircraft hangers and railway yards
- The growth in the building sector share will be led by growing adoption of pre-engineered steel buildings

Organised Sector Remains Superior to Unorganised Sector



Organised sector has an edge over the unorganised sector in terms of
- Reliable track record
- Maximised supply chain capabilities
- Quality engineering services and products

- ***Large, organised players grow at faster clip than overall pre-engineered steel building industry***

11.4%	8.5%	7.0%
Top 6 Players	Total Industry	Rest of the Industry

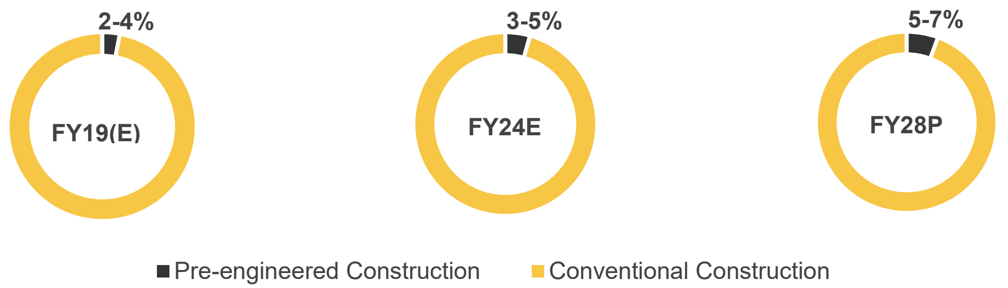
FY19-23 CAGR %

Source: Prospectus

India's Pre-engineered Steel Buildings Market – Growth Drivers

Low share of pre-engineered construction in overall construction indicates high growth potential

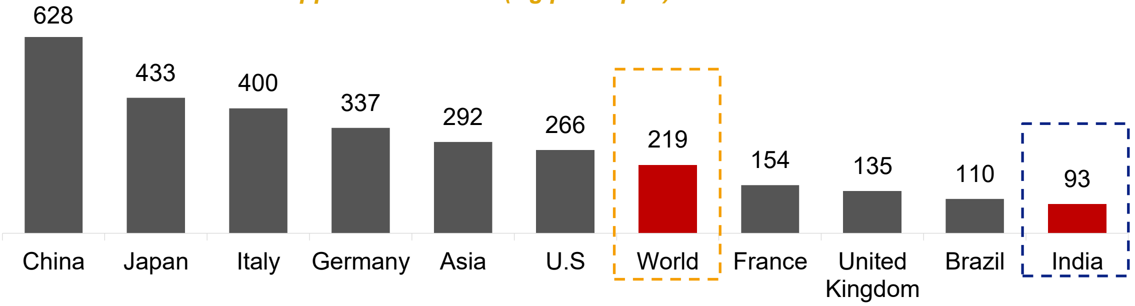
Share of pre-engineered construction in overall construction



Low share of PEBs in India combined with the increasing of awareness of benefits of pre-engineered buildings over RCC, provides a substantial growth potential

Low steel consumption in India

Apparent steel use (Kg per capita) for CY23



Domestically Manufactured Iron & Steel Products (DMI&SP) policy for promoting Made in India steel for Government procurement

Shift from RCC to PEB due to growing awareness of pre-engineered structures

- ✓ Helps in expediting the project timelines and more sustainable due to less wastage
- ✓ Expected to serve as a catalyst for the growth of pre-engineered structures in the construction industry

Increasing popularity of green and sustainable buildings

- ✓ PEBs support deconstruction and reconstruction, enabling the building components to be reused or recycled
- ✓ Growing shift of logistics players towards green logistics

Rise in government-led innovative construction projects

- ✓ Policy & regulatory factors will play a crucial role in shaping the demand, growth and adoption of prefabrication and pre-engineering in the construction sector

INDUSTRIAL

- Inclusion of the PLI scheme in the capex investments
- Increasing popularity of green and sustainable buildings
- Construction investments in Industrial, Oil & Gas sectors

INFRASTRUCTURE

- Growing demand from warehouses and cold storage
- Increase in the demand of data centres India
- Growing focus on renewable energy capacity additions

BUILDING

- Low share of pre-engineered construction in building construction (residential + commercial + non-commercial)
- Increasing awareness of PEBs in India
- Rise in government-led innovative construction projects

Source: Prospectus

Pre-engineered Steel Buildings – Advantages and Cost Savings

Advantages of Pre-engineered Steel Buildings over Traditional Construction

TECHNICAL DIFFICULTIES AND SHORTAGE OF LABOUR IN TRADITIONAL CONSTRUCTION

- ✓ Majority of the construction is done in controlled factory environments, reducing the need for on-site labour
- ✓ Achieves economies of scale with improved manufacturing

MORE SUSTAINABLE

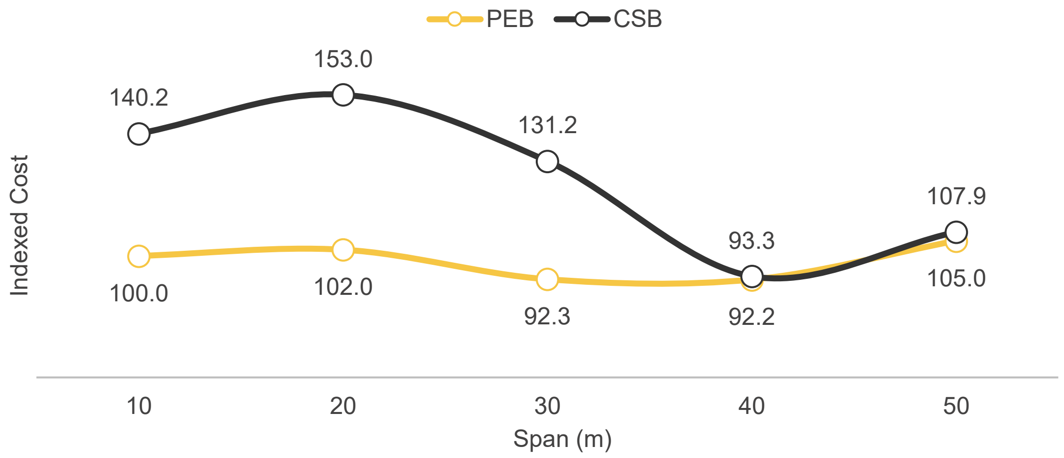
- ✓ Causes less disturbance to the construction site's surroundings
- ✓ Reduces the carbon footprint due to standardised processes and streamlined procedures

FASTER CONSTRUCTION TIMELINES & COST OPTIMISATION

- ✓ Allows simultaneous preparation of the foundation at the construction site
- ✓ Helps accelerate project timelines and allows cost optimisation

Cost Saving

- ✓ Cost-saving advantages of PEB increases as the span of the structure increases till an inflection point, after which cost savings diminish



Cost Saving %	*40.2%*	*50.0%*	*42.1%*	*1.2%*	*2.8%*

- ✓ Significant inflection point at 50m span, where the cost-saving benefit of PEB diminishes considerably, offering only marginal savings of approximately 2.8% compared to conventional streel structures

Low share of pre-engineered buildings in India combined with the increasing of awareness of benefits & cost savings in pre-engineered buildings over RCC, provides a substantial growth potential of pre-engineered buildings in India

Source: Prospectus

Comparison Between RCC and Pre-engineered Steel Construction

Parameter	Traditional RCC Construction	Pre-engineered Steel Construction
MAJOR COMPONENT	✓ Concrete and reinforced steel bars	✓ Steel and metal accessories
RAW MATERIALS USED	✓ Cement, steel, sand, bricks, etc	✓ Steel, anchors, channels, coils etc
CONSTRUCTION LOCATION	✓ Completely on site	✓ Manufactured in controlled environments such as factories, only assembling of structures happens onsite.
CONSTRUCTION TIME	✓ Takes more construction time than PEB construction	✓ 40%-50% lesser time than RCC as majority of components are manufactured in a controlled environment and only assembling of parts takes place on site
MANPOWER	✓ Demands a substantial workforce since the entire construction process, including moulding and shaping concrete, occurs on-site	✓ Approximately 25% lesser than the conventional method as only assembling of the final structure happens on site
APPLICATIONS	✓ Residential as well as industrial; even infrastructural	✓ Largely industrial and warehouse or shed requirements at infrastructure setup
EFFECT ON ENVIRONMENT	✓ More adverse environmental impact owing to the generation of significant waste and landfill mass during on-site construction activities	✓ Owing to the streamlined nature of construction, it minimises its environmental footprint by minimising wastage, less air pollution
MODIFICATIONS	✓ Challenges in modifications once the concrete has hardened, making alterations complex & costly	✓ Offers flexibility as modifications involve changing the assembly of prefabricated components, adjusting to make it more manageable & cost-effective
COST EFFICIENCY	✓ highly labour-intensive work in an uncontrolled environment, which makes it more costly than PEB structures	✓ Comparatively lighter, requires less material, needs shorter construction time, less labour on-site, contributing to lower cost

Source: Prospectus

Historical Financials

Profit & Loss Statement

Particulars (INR Cr.)	FY25	FY24	FY23	FY22
Revenue from Operations	**1,453.8**	**1,293.3**	**1,123.9**	**834.9**
Cost of Goods Solds	889.1	823.8	732.5	564.8
Employee Cost	147.0	119.0	93.4	89.2
Other Expenses	281.5	237.6	191.7	148.0
EBITDA	**136.2**	**113.0**	**106.4**	**32.9**
EBITDA Margin	***9.4%***	**8.7%**	**9.5%**	**3.9%**
Other Income	20.7	13.0	12.5	5.9
Depreciation	11.8	8.0	7.3	11.8
Finance Cost	2.4	2.2	2.6	4.5
Profit before Tax	**142.7**	**115.9**	**109.0**	**22.6**
Tax	34.9	29.6	27.5	5.5
Profit After Tax	**107.8**	**86.3**	**81.5**	**17.1**
Profit After Tax Margin	***7.4%***	**6.7%**	**7.2%**	**2.1%**
EPS (Rs.)	68.51	58.68	54.31	11.42

Balance Sheet Statement

Assets (INR Cr.)	FY25	FY24	FY23	FY22
Non - Current Assets	**354.8**	**240.4**	**211.3**	**190.2**
Property Plant & Equipment	149.4	106.4	103.9	99.0
Capital work-in-progess	13.5	12.7	0.0	0.0
Investment Property	2.7	2.8	2.8	3.1
Intangible assets	0.4	0.2	0.0	0.1
Right of use assets	65.3	56.5	53.6	52.6
Financial Assets				
Investments	35.9	5.4	5.0	0.0
Trade Receivables	67.2	48.6	38.4	28.0
Other Financial Assets	2.2	2.8	1.6	4.1
Other Non - Current Tax Assets	2.0	2.4	1.9	1.4
Other Non-Current Assets	16.3	2.7	4.1	1.9
Current Assets	**759.2**	**514.6**	**463.7**	**353.5**
Inventories	165.7	146.8	137.0	134.1
Contract assets	48.9	35.3	27.9	21.2
Financial Assets				
Investments	5.0	0.0	0.0	0.0
Trade receivables	211.0	170.8	158.7	85.7
Cash and cash equivalents	84.7	62.1	58.7	40.1
Bank balances other than cash and cash equivalents	114.1	76.5	60.5	51.7
Loans	0.5	0.6	0.3	0.3
Others	0.0	0.0	1.0	1.2
Current Tax Assets (Net)	0.5	0.0	0.0	5.6
Other Current Assets	128.7	22.5	19.6	13.6
Total Assets	**1,114.0**	**755.0**	**675.0**	**543.8**

Equity & Liabilities (INR Cr.)	FY25	FY24	FY23	FY22
Total Equity	**751.4**	**444.6**	**399.3**	**318.3**
Share Capital	16.6	14.4	15.0	15.0
Other Equity	734.8	430.2	384.3	303.3
Non-Current Liabilities	**10.3**	**10.2**	**21.9**	**27.5**
Financial Liabilities				
Borrowings	0.3	0.6	1.1	1.0
Lease Liabilities	2.3	2.7	5.8	4.1
Government Grants	0.0	0.0	0.1	0.1
Employee Benefit Obligation	0.0	1.1	9.1	19.7
Deferred Tax Liabilities	7.7	5.7	5.9	2.5
Current Liabilities	**352.3**	**300.2**	**253.9**	**198.0**
Contract Liabilities	164.1	116.4	106.0	87.6
Financial Liabilities				
Borrowings	16.9	9.6	10.3	2.3
Trade Payables	120.7	133.6	103.7	80.5
Lease Liabilities	0.4	0.5	0.6	0.3
Other Financial Liabilities	25.6	17.1	11.9	11.1
Other Current Liabilities	20.7	21.3	20.0	13.9
Current tax liabilities (net)	0.0	0.0	0.0	1.1
Provisions	3.9	1.7	1.4	1.2
Total Equity & Liabilities	**1,114.0**	**755.0**	**675.0**	**543.8**

Cash Flow Statement

Particulars (INR Cr.)	FY25	FY24	FY23	FY22
Profit Before Tax	**142.7**	**115.9**	**109.0**	**22.60**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	5.6	1.0	0.5	17.6
Operating profit before working capital changes	**148.3**	**116.9**	**109.5**	**40.20**
Changes in working capital	-61.6	-5.0	-58.4	-6.0
Cash generated from Operations	**86.6**	**111.9**	**51.1**	**34.2**
Direct taxes paid (net of refund)	-33.1	-30.3	-19.8	-8.0
Net Cash from Operating Activities	**53.6**	**81.5**	**31.3**	**26.1**
Net Cash from Investing Activities	**-223.1**	**-32.2**	**-19.0**	**9.2**
Net Cash from Financing Activities	**192.1**	**-45.9**	**6.3**	**-0.1**
Net Decrease in Cash and Cash equivalents	**22.6**	**3.5**	**18.6**	**35.1**
Add: Cash & Cash equivalents at the beginning of the period	62.1	58.7	40.1	5.0
Cash & Cash equivalents at the end of the period	**84.7**	**62.1**	**58.7**	**40.1**

Growth Strategies

Growth Strategies

Capitalize on industry tailwinds, including through proposed expansion and upgradation of our Manufacturing Facilities

- The industry growing at a 11.0-12.0% CAGR between FY24-29
- Government policies to create a technologically advanced & globally competitive steel industry
- Upgradation of Kichha Manufacturing Facility, Pantnagar Manufacturing Facility and Tamil Nadu Manufacturing Facilities
- Proposes to set-up planned Gujarat Manufacturing Facility

Expanding geographical footprint to cater to strategic markets in India and overseas

- Enhance manufacturing presence in South, Eastern India and Western India
- Expanding sales & marketing team, including to service customers in Maharashtra
- Expanding sales & marketing network to Central & West Asia, South East Asia & Africa
- Continue to evaluate strategic partnerships in India and Overseas

Expand customer base and increase sales to existing customers

- Strong existing customer relationships helping to generate Repeat Orders
- Continuous efforts to increase sales, marketing and business development teams
- Focus on customers engaged in electric vehicle manufacturing, renewable power & data centre
- Foray into multi-storey and heavy steel structures plant with groundbreaking of new plant at Athivaram, Andhra Pradesh.

Continue to invest in our technology infrastructure to enhance in-house design and engineering and manufacturing capabilities and thereby improve operational efficiencies

- Continue to invest in technology infrastructure
- Identify opportunities to implement manufacturing improvements & dedicate design & engineering resources
- Continues investment in design & engineering capabilities. As of October 2025, we have in-house design and engineering team of **155+ qualified structural design engineers and detailers**

Thank You

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Mr. Pushpendra Kumar Bansal/ Mr. Anil Kumar Chandani
Email ID: pushpendra.bansal@interarchbuildings.com / anil.chandani@interarchbuildings.com
www.interarchbuildings.com

Investor Relations Advisors :

SGA Strategic Growth Advisors

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