

HUDCO/List. Comp./SE/2026

27th July, 2026

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
SCRIP CODE: 540530

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051
SCRIP CODE: HUDCO

Sub.: Investor Presentation on Financial Results for the quarter ended 30th June, 2026

Sir/Madam,

Please find attached herewith presentation on the financial results of the Company for the quarter ended 30th June, 2026.

A copy of the Presentation on the financial results is being made available on website of Company i.e., www.hudco.org.in (Home>> Investors>> Financial Results>> Investors Presentation).

This is for your kind information.

Yours sincerely
For Housing and Urban Development Corporation Limited

VIKAS
GOYAL Digitally signed
by VIKAS GOYAL
Date: 2026.07.27
17:42:38 +05'30'

Vikas Goyal
Company Secretary & Compliance Officer

Encl.: as above



Financing Infrastructure for Viksit Bharat

Investors Presentation & Performance Highlights Q1FY27



TABLE OF CONTENT

- 
- 01  **HUDCO** – A Unique Institution
 - 02  **OPERATIONAL** Performance
 - 03  **FINANCIAL** Performance
 - 04  **REpurposing** Efforts
 - 05  Partnership with **STATES**

HUDCO - A UNIQUE INSTITUTION

SECTOR AGNOSTIC PARTNER IN NATION BUILDING



01 | 55+ YEARS OF EXPERTISE

More than five decades of experience as a techno-financial institution.



02 | INTEGRATED SERVICES

A Public Financial Institution providing Financing, Consultancy and Capacity Building support – entire landscape of Housing and Infrastructure projects.



03 | STRONG STATE PARTNERSHIPS

Multi sectoral focus with strong relationship with State Governments and their agencies.



04 | PARTNER IN NATIONAL DEVELOPMENT MISSIONS

Strategic partner in supplementing efforts of Govt. of India – PMAY 2.0, Smart City, AMRUT, Swachh Bharat, Jal Jeevan Mission, etc.



LISTED COMPANY

Listed company with 75% ownership of Government of India.



NAVRATNA CPSE

A Navratna CPSE registered as NBFC-IFC with Reserve Bank of India.



PROFITABILITY WITH SOCIAL JUSTICE

Consistently profit-making company with the motto of “Profitability with Social Justice”.



**END-TO-END
INFRASTRUCTURE
PARTNER**



**FINANCING +
ADVISORY +
CAPACITY BUILDING**



**STRONG
GOVERNMENT
CONNECT**

**BUILDING INFRASTRUCTURE.
BUILDING BHARAT.**

MAJOR MILESTONES : HFC TO IFC

INCEPTION & PIONEERING

- 1970: Incorporated as Development Institution
- To address India's housing shortage

ELEVATED MANDATE- GOVT. RECOGNITION

- Key role in 2MHP
- PM's award for top 10 PSUs

ENHANCED MARKET STANDING

- Credit Rating : "AAA"
- Public Iss.: Tax Free Bonds
- IPO

REPURPOSING OF HUDCO

- Launch of Urban Invest Window (UiWIN)



1980-90

2000-10

Post 2020

1970-80

1990-00

2010-20

2025

DIVERSIFICATION

- 1985: HSMI
- 1989: Urban Infra window

MINIRATNA ACCREDITATION

- Auth. Capital- ₹2,500 Cr
- 2002: Schedule-A
- 2004: Miniratna-I

BREAKTHROUGH & WEALTH CREATION

- Navratna & NBFC IFC
- Exponential Growth
- Massive return to SHs
- 54 EC Bonds & ZCBs

"Excellent" MoU rating for the second consecutive year (FY24 and FY25)

- Ahead of many of its peers
- Consistent operational & financial excellence



PAN-INDIA PRESENCE

STRONGER TEAM. STRONGER IMPACT.



**WE ARE GROWING
TO BUILD BHARAT!**

150+

PROFESSIONALS RECRUITED
IN LAST TWO YEARS



Bringing fresh talent.
Adding diverse perspectives.
Building a future-ready HUDCO.



ONE TEAM. ONE PURPOSE.
BUILDING INFRASTRUCTURE. BUILDING BHARAT.



Corporate / Registered
Office : New Delhi



Multisectoral focus
through **20** Regional
Offices and
11 Development Offices



Training & Research arm –
Human Settlement
Management Institute
(HSMI) at New Delhi

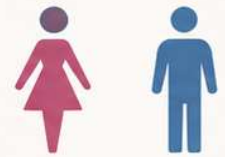


Employee strength
(as on June, 2026)

622



DIVERSE TEAM. STRONGER TOGETHER.



27%

73%

DIVERSE POOL OF PROFESSIONALS

FINANCE

ARCHITECTS

ENGINEERS

ECONOMIST

HR & IT

LEGAL

TOWN PLANNERS

(Enabling - Business Diversification, Enhanced Brand Recognition, Robust partnership with State Govts. & investor outreach)

KEY STRENGTHS

- Pan-India Presence
- Strong Relationships with States

Strong Asset Quality

- Lowest NPA
- High Prov. Coverage Ratio

Highest Credit Ratings:

- Domestic-AAA
- International-Sovereign



Key Role in Govt. of India Programs/ Missions

- Strong Financial Ratios
- Consistent Profitability

One Stop Solution:

- Financing
- Consultancy
- Capacity Building

360° PARTNERSHIP FOR SUSTAINABLE ASSET CREATION

FINANCING

- Affordable Housing
- Infrastructure:
 - Social Infra- Hospital, Govt. Bldg, Water Supply;
 - Commercial Infra - Roads, Highways, Urban Mobility, Ports, Energy
- Land Acquisition

GOI SCHEMES

- Counterpart Funding
- PMAY- Urban and Rural
 - Smart City
 - AMRUT
 - Swachh Bharat Mission
 - Jal Jeevan Mission



CONSULTANCY

- Architectural
- Urban & Regional Planning
- Appraisal & Monitoring
- Asset Monetization
- Environmental Studies

CAPACITY BUILDING

- Training of professionals / In-house employees
- Domestic & International Training Programmes
- Supports Research in urban sector.



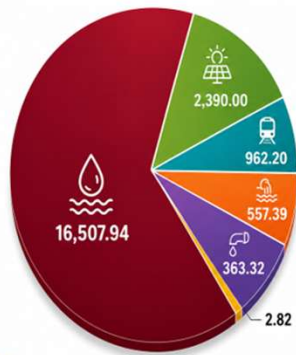
Borrowing Partners: Central/State Govts., State Public Agencies, ULBs and Specialized Entities

ESG AT HUDCO – BUILDING A SUSTAINABLE TOMORROW

ENVIRONMENT

HUDCO'S GREEN PORTFOLIO

LOAN OUTSTANDING (₹ Cr.)

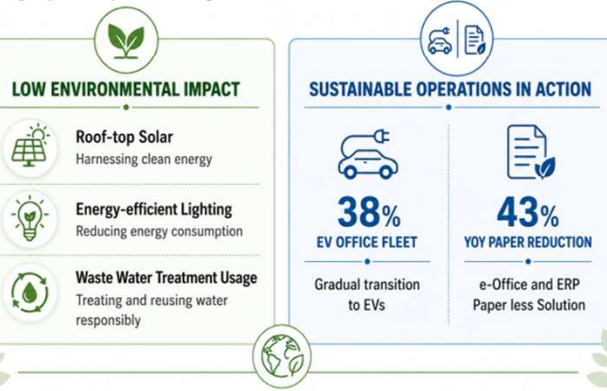


Water Supply, Treatment Plants & Pipelines	16,507.94
Solar, Wind & Hydro Projects	2,390.00
Kochi Metro & EV Charging Infrastructure	962.20
Storm Water Drainage Systems	557.39
Sewerage Collection & Treatment	363.32
Solid Waste Management	2.82

TOTAL GREEN PORTFOLIO
₹ 20,783.67 Cr.

CORPORATE – LEVEL GREEN IMPACT

Driving responsible operations through sustainable choices



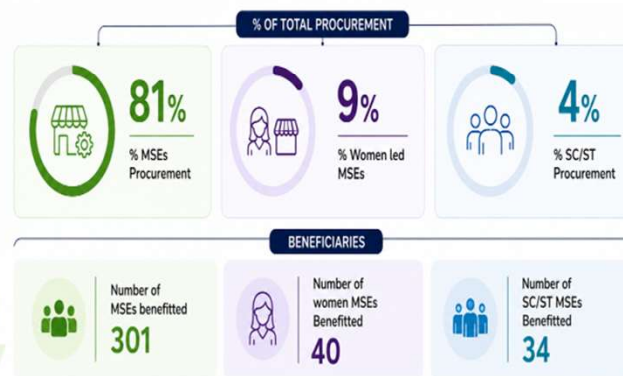
SOCIAL

Empowering Communities

- ❖ Affordable Hsg Lending: ₹42,445 Cr
- ❖ CSR Expenditure (Q1) - ₹10.03 Cr
 - 25 Sports Excellence Centers
 - 'TB Mukht Abhiyan' - 2 Mobile Medical Vans
- ❖ Employee Wellbeing & workplace safety.

INCLUSIVE PROCUREMENT

FOR Q1 FY 2026-2027



Note: Percentages may not add up to 100 due to rounding

GOVERNANCE



- Board-approved ESG Policy.
- Reasonable ESG Assurance.
- ❖ High Standards of transparency & accountability.
- ❖ Robust Corporate Governance.
- ❖ Cyber Resilience & Robust Business continuity plan.
- ❖ Effective stakeholder engagement
- ❖ Structured Grievance mechanism
- ❖ 100% timely resolution of grievances.
- ❖ Strong Vigilance mechanism & Whistle blower policy.

COMMITTED SUSTAINABLE FINANCE (Q1 FY27)

SECTOR	SANCTION Q1 (₹ Cr.)	KEY IMPACT
 AMRUT 2.0 (Sewer and Water Supply Development)	1,638.16	• 32+ ULBs • 1,92,239 household sewer connections • 1,593.49 km sewer network • 92.12 MLD STP capacity
 SBM (Urban) 2.0 (Solid Waste Management)	935.00	• Solid waste management, construction of toilets, use to water management in 234 ULBs
 Urban Challenge Fund (UCF) (Sewerage system)	753.86	• STP Capacity of 431.68 MLD
 Clean Water & Sanitation (Total)	33,987.56	• More than 317 ULBs covered • 2,14,039 households covered • 528.4 MLD STP capacity • 1,839.27 km sewer network
 Road Infrastructure	158.28	• Total length of Road 85.76 KM



ESG RATINGS

ESG
Rating



 SUSTAINALYTICS

18.2
(Low Risk)

Crisil
ESG Ratings
& Analytics

58
(Adequate)

 **NSE**
Sustainability
Ratings & Analytics

64
(Adequate)

 **ESG Risk**
Assessments & Insights

58
(Adequate)

HIGHEST CREDIT RATINGS (INCL. CAPITAL GAIN TAX EXEMPTION BONDS)

DOMESTIC RATINGS



ICRA

AAA
Stable



CARE Ratings

AAA
Stable



India Ratings
& Research

AAA
Stable



Acuite
RATINGS & RESEARCH

AAA
Stable*

INTERNATIONAL RATINGS (SOVEREIGN-ALIGNED)



JCR
Japan Credit Rating Agency, Ltd.

BBB+
Stable



Fitch Ratings

BBB-
Stable



Moody's

Baa3
Stable



*Only for Perpetual Bonds



**STRONG LENDING
CAPACITY**



**TRUSTED BY
BORROWERS**



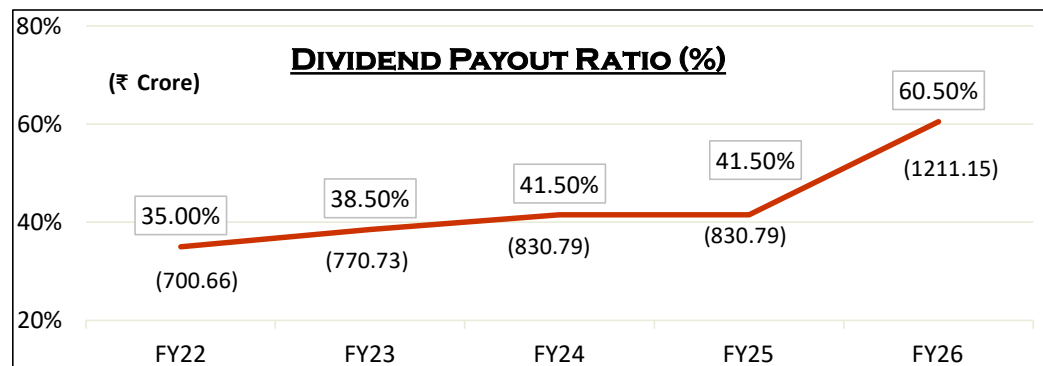
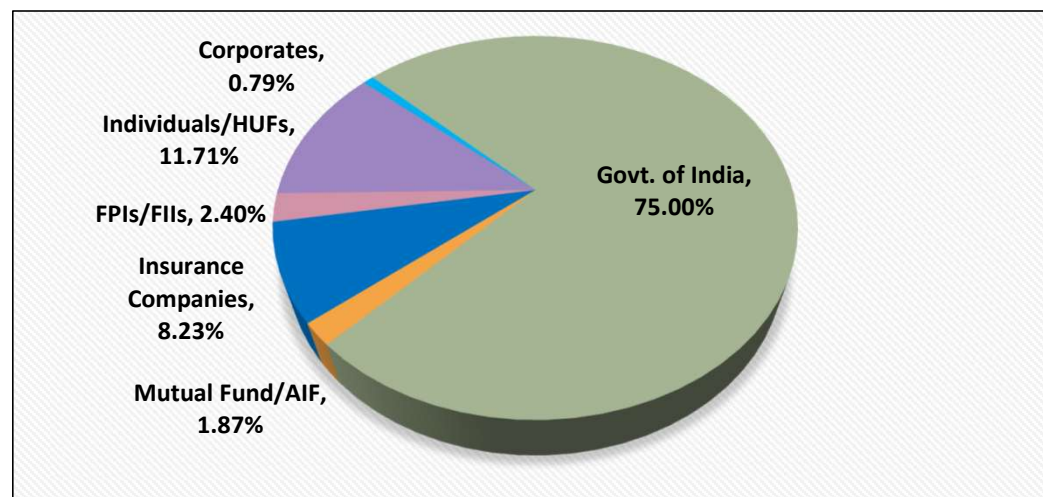
**GLOBAL FINANCIAL
CREDIBILITY**



**LOW-RISK
PROFILE**

SHAREHOLDERS PROSPECT AS ON 30-JUNE-2026

Top 10 Shareholders



1st Interim Dividend of 12.5% (₹ 1.25 per share) declared for Q1 FY27

Name	Shareholding %
Government of India	75.00
Life Insurance Corporation of India	7.26
HSBC Mutual Fund - HSBC Value Fund	0.81
ICICI Prudential Life Insurance Company Limited	0.77
Dhwaja Shares & Securities Private Limited	0.38
Vanguard Total International Stock Index Fund	0.37
Vanguard Emerging Markets Stock Index Fund, A Series of Vanguard International Equity Index Funds	0.35
Government Pension Fund Global	0.32
Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Midcap Fund	0.29
MKT Capital LP	0.20

RISING MARKET CAPITALISATION & INVESTOR CONFIDENCE

Housing and Urban Development Corporation Limited (HUDCO.NS) ☆

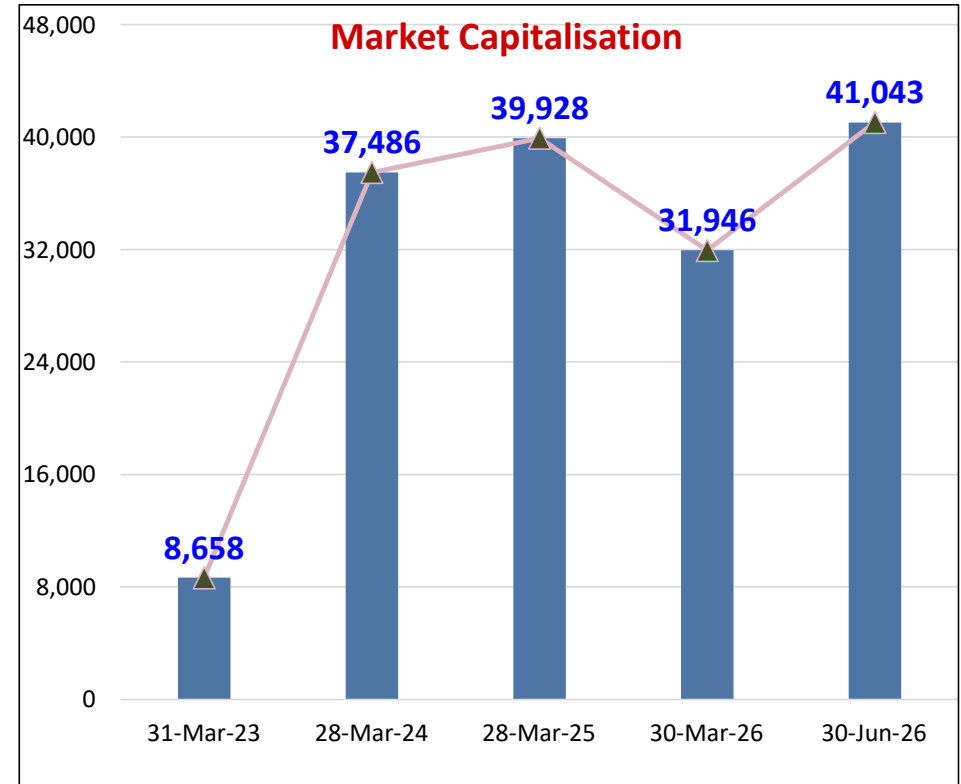
198.50 +2.96 (+1.51%)

As of 12:26:45 PM GMT+5:30. Market Open.



Open	199.90	Mkt cap	39.86KCr	Dividend	-
High	199.90	P/E ratio	9.88	Qtrly div amt	-
Low	197.10	52-wk high	246.85	52-wk low	159.00

Earning Per Share
(Annualised) ₹ 17.01



Book Value Per
Share ₹ 114.23

OPERATIONAL PERFORMANCE



Growth Trajectory

Sustained Growth across key operational all metrics



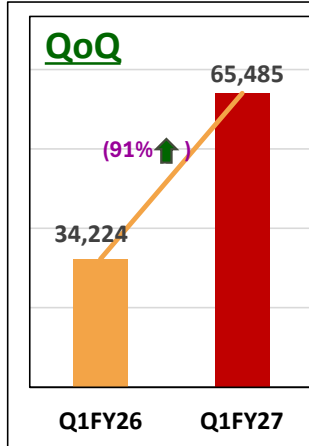
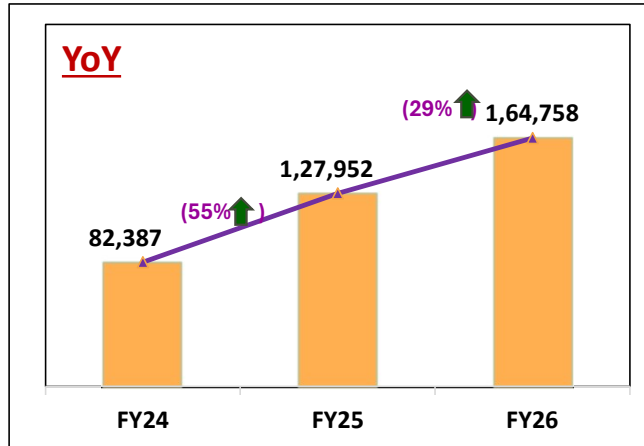
Loan Portfolio

Robust & Diverse Loan Portfolio

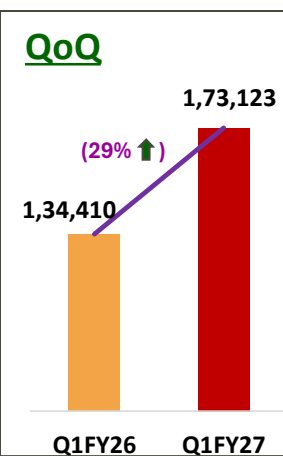
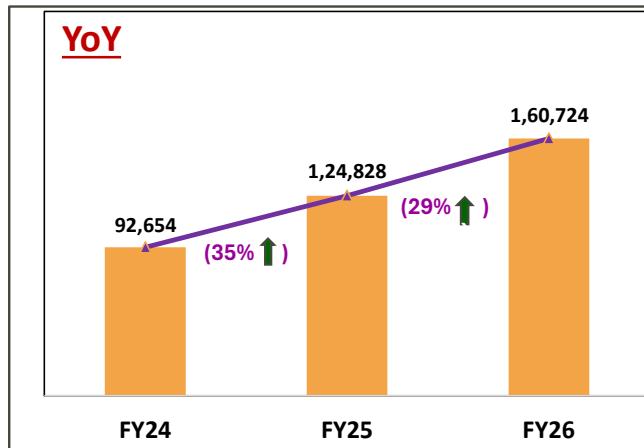
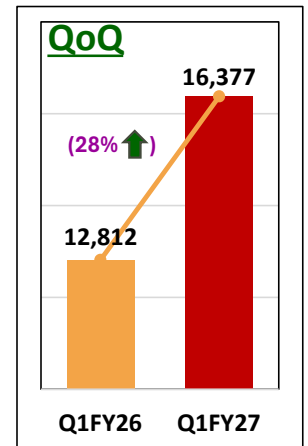
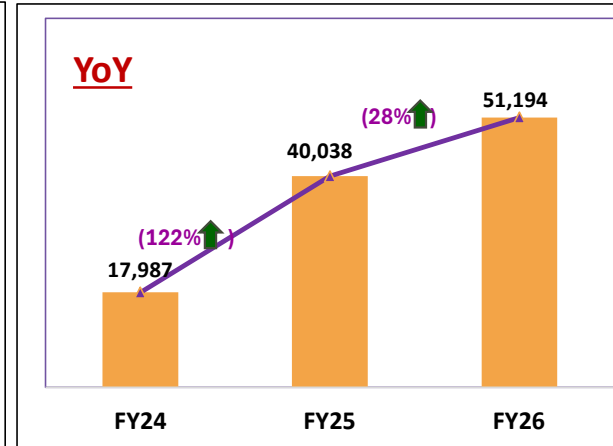


UNMATCHED GROWTH TRAJECTORY

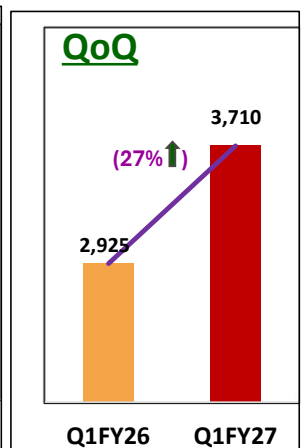
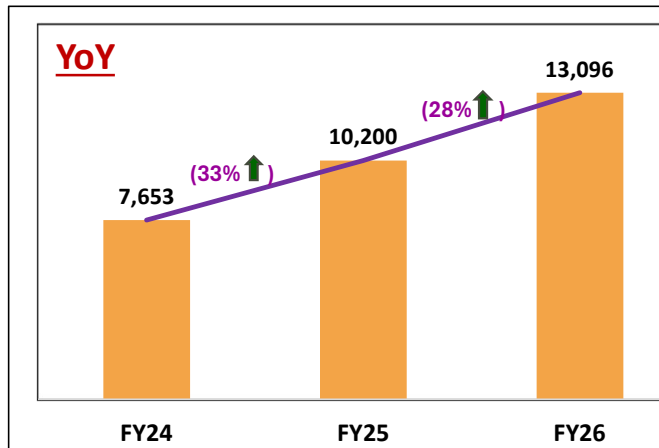
LOAN SANCTIONS (₹ in Crores)



LOAN DISBURSEMENT (₹ in Crores)

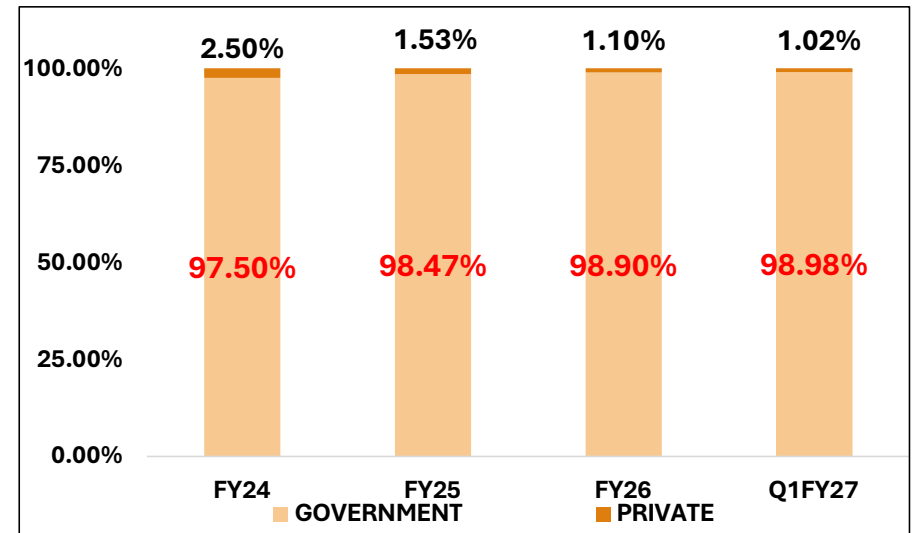
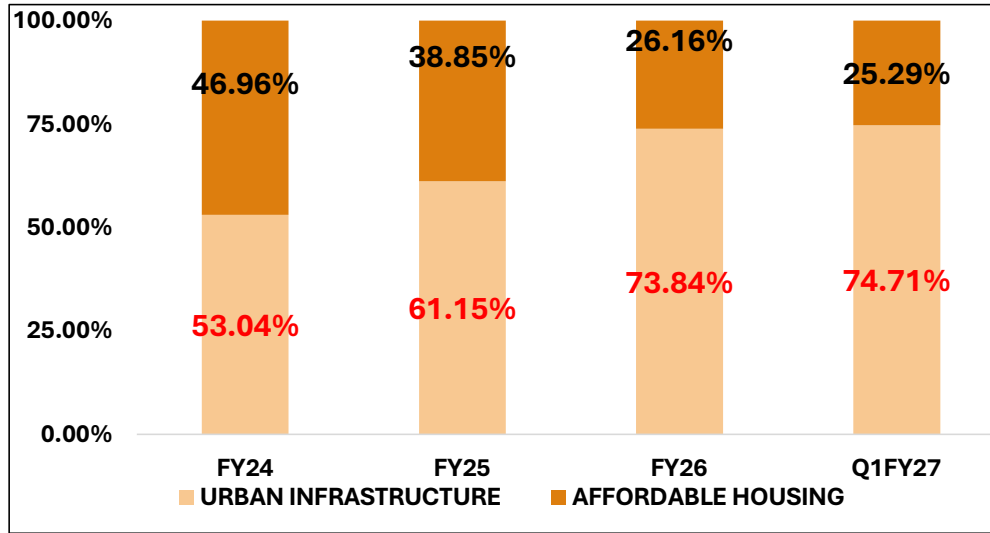


LOAN OUTSTANDING (₹ in Crores)



INTEREST INCOME (₹ in Crores)

LOAN PORTFOLIO



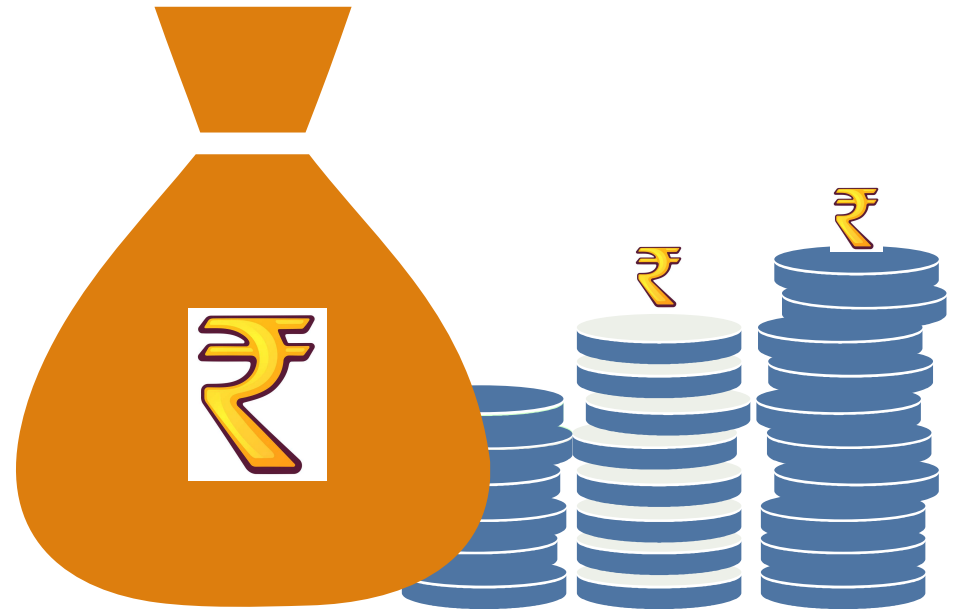
Particulars (₹ in Crores)	FY24	FY25	FY26	Q1	
				FY26	FY27
Urban Infrastructure	49,143	76,333	1,18,673	87,253	1,29,332.88
Affordable Housing	43,511	48,495	42,051	47,157	43,789.99
Total	92,654	1,24,828	1,60,724	1,34,410	1,73,122.87
Government	90,342	1,22,920	1,58,957	1,32,516	1,71,365.41
Private	2,312	1,908	1,767	1,894	1,757.46

FINANCIAL PERFORMANCE AT A GLANCE

BORROWING PROFILE

ASSET QUALITY

KEY FINANCIAL HIGHLIGHTS



SUPERIOR LIABILITY MANAGEMENT – ADDING TO MARGINS

(₹ in Crore)

Category	Q1				12M			
	FY27	Average Cost	FY26	Average Cost	FY26	Average Cost	FY25	Average Cost
Taxable Bonds	2,208.11	7.17%	5,372.22	6.85%	10,396.12	6.79%	14,768.50	7.28%
Bank / FI Loans								
- Short Term	3,575.50	7.00%	11,992.11	6.24%	2,503.72	6.36%	4,555.68	7.21%
- Medium Term	9,755.00	7.09%	-	-	49,184.69	6.59%	25,630.34	6.61%
Foreign Currency*	3,451.43	5.82%	2,974.20	5.73%	5,418.69	5.96%	6,178.87	5.70%
Total	18,990.04	6.85%	20,338.53	6.32%	67,503.22	6.56%	51,133.39	6.75%

**including ₹ 1,806.18 crore raised under RBI concessional forex swap window*

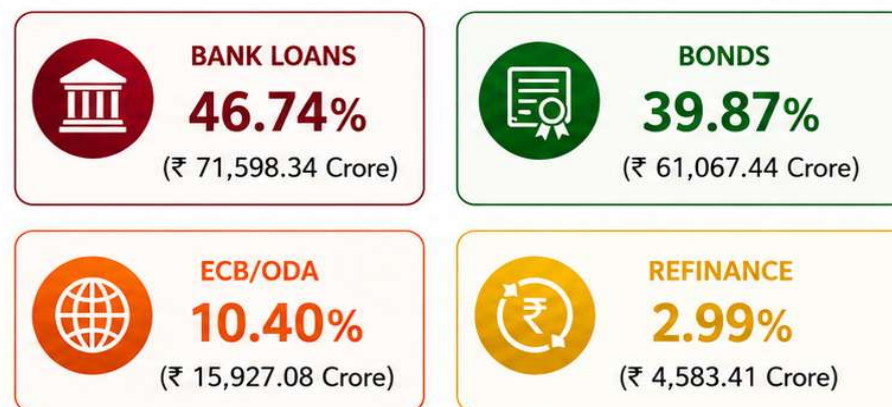
BORROWING PROFILE (₹ in Crore)

Particulars	Q1FY27	Q1FY26
A. Govt fully Serviced Bonds	20,000.00	20,000.00
B. Others		
Tax Free Bonds	10,684.70	12,372.38
Taxable Bonds*	30,382.74	26,650.70
Bank Loans		
- Short Term	3,575.50	11,992.11
- Mid Term	68,022.84	21,188.98
Foreign Currency Loans		
- FCNR(B)		13,895.14
- ECB/ODA	15,927.08	10,037.77
Refinance Assistance from NHB/ other FI	4,583.41	292.33
Sub-Total (B)	1,33,176.27	96,429.41
Grand Total (A+B)	1,53,176.27	1,16,429.41

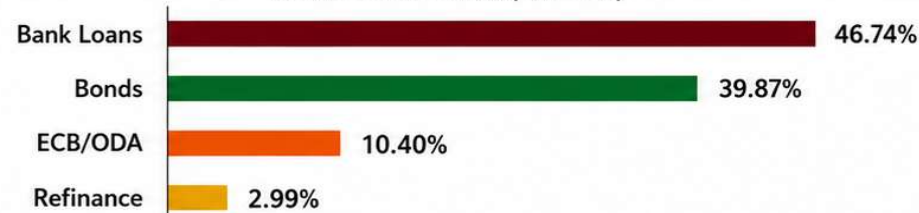


*Incls. Capital Gain Bonds launched on 7-May-2025

BORROWING MIX (Q1FY27)



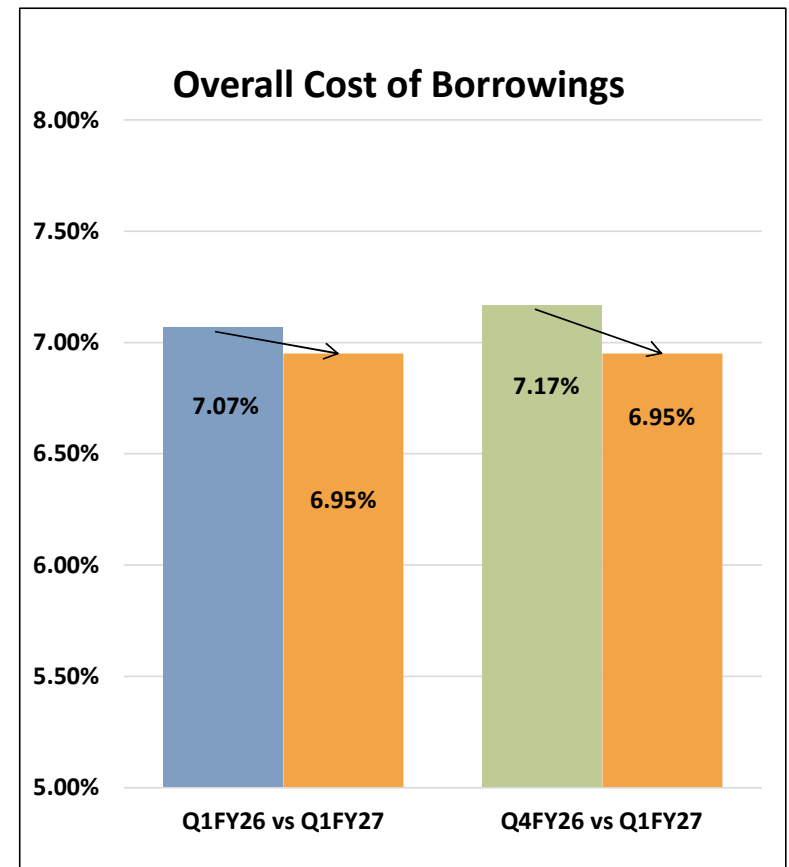
BORROWING MIX (Q1FY27)



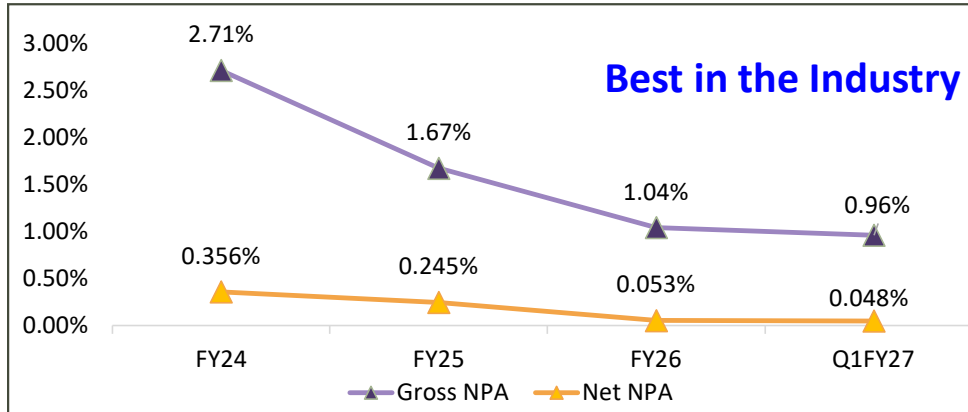
Access to multiple sources of funding with a mix of international and domestic sources to meet the business growth

EFFORTS FOR COST OPTIMIZATION

- **Judicious mix of borrowings** through various sources, both Domestic and International, based on ALM profile.
- **Established International footprints** - ECB borrowings of ₹ 275 Billion for tenor of 5 years @ sub 6%.
- Exploring **various other geographies**, including possibility of raising USD / EURO / YEN loans/bonds.
- **Multilateral funding** partnerships for infra development.
- Setting up of **GMTN program** for sourcing funds from international capital market thru maiden bond offering
- Efforts are underway to maximise opportunities under **RBI concessional forex swap window**
- Strengthening **internal control mechanism** to address currency risk with hedge/protection at appropriate levels
- **Allocation of 54EC Capital Gain Bonds**

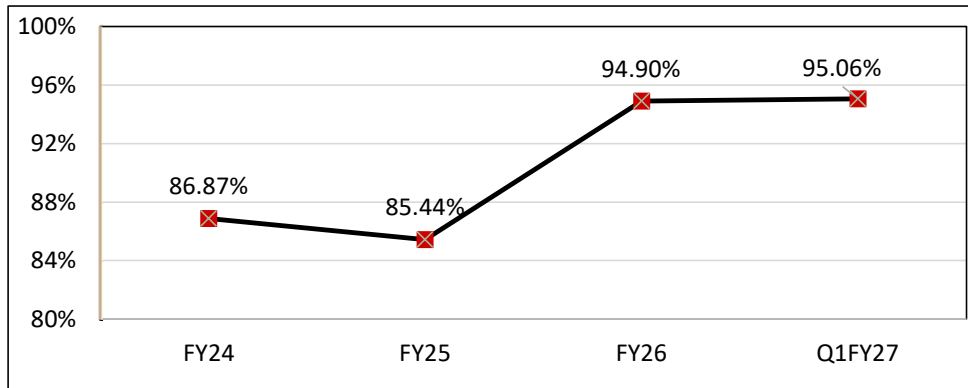


PRISTINE ASSET QUALITY – A COMPETITIVE EDGE



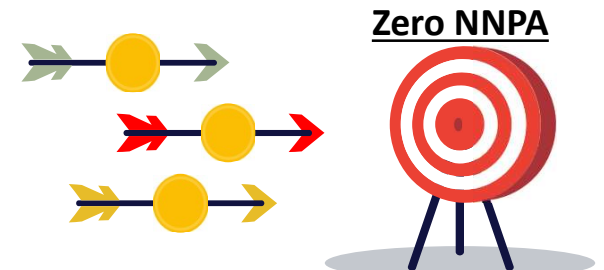
ADEQUATE PROVISION COVERAGE RATIO (%)

1. PROVISION COVERAGE RATIO REFLECTS THE RATIO OF PROVISION CREATED AGAINST NPA LOANS



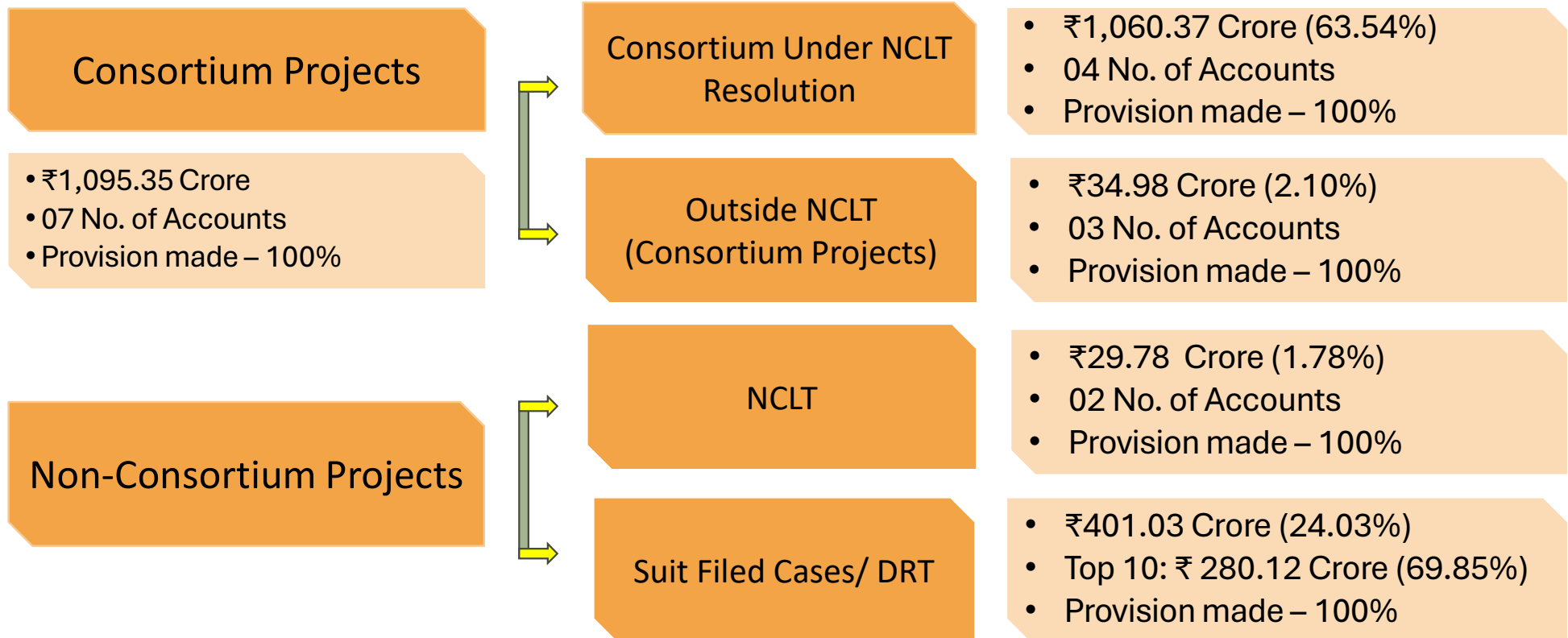
- **Robust appraisal and monitoring mechanism**
- **Periodic review of policies and procedures** - in line with best market practices
- **Loans to Govt. & its agencies:** 98.98% of the loan book consists of loan to Govt. and its agencies
- **Govt. Guaranteed loans:** majority of the loans are backed by State Government Guarantee.

Steady..
Focused..
almost there



CREDIT IMPAIRED ASSETS – RESOLUTION/ RECOVERY STATUS

Gross NPA ₹ 1,668.86 Crore, Net NPA ₹ 82.43 Crore, Provision coverage 95.06%



- 4 Long pending NPA A/c resolved during Q1 of FY26-27 - ₹4.41 Cr, No new NPA A/c added.
- Recovery of ₹9.27 Cr. has been made from NPA A/cs

KEY FINANCIAL HIGHLIGHTS (Q1 FY27 Vs Q1 FY26)

Net Profit

₹ 851.11 Cr.
Vs.
₹ 630.23 Cr.
(35%↑)

Sanctions

₹ 65,485 Cr.
Vs
₹ 34,224 Cr.
(91%↑)

Disbursements

Highest Ever
Quarterly
Disbursement of
₹16,377.14 Cr.

CRAR

39.41%
*Well capitalized for
future growth*

Loan Book

Highest Ever Loan
Book of ₹ 1,73,123 Cr.
Vs 1,34,410 Cr.
(28.80%↑)

Operational Revenue

₹ 3,717.17 Cr.
Vs
₹ 2,937.31 Cr.
(27%↑)

Asset Quality

GNPA: 0.96%
NNPA: 0.0483%
*One of the Best in the
Industry*

Provision Coverage Ratio

95.06 %
Strong Risk Protection

Setting a New Benchmark in Asset Quality: Gross NPA below 1%

STANDALONE STATEMENT OF PROFIT & LOSS

(₹ in Crore)

Particulars	Q1		12 MONTHS	
	FY27 (Reviewed)	FY26 (Reviewed)	FY26 (Audited)	FY25 (Audited)
Income:				
- Revenue from Operations	3,717.17	2,937.31	13,150.40	10,311.29
- Other Income	20.32	8.16	176.73	37.09
Total Income (1)	3,737.49	2,945.47	13,327.13	10,348.38
Expenses:				
- Finance Cost	2,561.19	1,978.26	8,934.01	6,750.11
- Other Cost	110.04	212.93	1,363.28	372.11
- Impairment of Financial Instruments	0.06	(102.95)	(191.60)	(410.50)
Total Expenses (2)	2,671.29	2,088.24	10,105.69	6,711.72
PROFIT BEFORE TAX {3= (1-2)}	1,066.20	857.23	3,221.44	3,636.66
Tax Expense (4)	215.09	227.00	(812.93)	927.52
NET PROFIT AFTER TAX {5 = (3-4)}	851.11	630.23	4,034.37	2,709.14

KEY INDICATORS

Particulars	Q1FY27		Q1FY26		FY2026	
	Incl. EBR	Excl. EBR	Incl. EBR	Excl. EBR	Incl. EBR	Excl. EBR
Loan Portfolio (₹ Crore)	1,73,123	1,53,123	1,34,410	1,14,410	1,60,724	1,40,724
Yield on Loan (%)	8.78%	8.77%	9.08%	9.11%	9.13%	9.18%
Cost of Funds (%)	6.95%	6.71%	7.07%	6.76%	7.17%	6.93%
Interest Spread (%)	1.83%	2.06%	2.01%	2.35%	1.96%	2.25%
Net Interest Margin (%)	2.72%	3.03%	2.94%	3.40%	2.91%	3.31%

Particulars	Q1FY27	Q1FY26	FY2026
Interest Coverage Ratio (times)	1.42	1.43	1.36
Debt Equity Ratio (times)	6.70	6.61	6.43
Debt Equity Ratio (times) (excl. GoI fully serviced bonds/ EBR)	5.82	5.46	5.52
Return on Assets (%) (Annualized)	1.97	1.89	2.73
Return on Equity (%) (Annualized)	14.89	14.28	18.36
Net Worth (₹ Crore)	22,867.28	17,655.92	21,977.20
Average Net Worth (₹ Crore)	22,422.24	17,812.85	19,973.50
Book Value in ₹ per Share of ₹ 10	114.23	88.20	109.78
Earning per Share (EPS-Annualized) in ₹	17.01	12.60	20.15

- Yield on loan is calculated by dividing interest income (including interest received on settlement of NPA cases) on loan assets by average loan assets.
- Cost of funds is calculated by dividing interest expenses by average total borrowings.
- Interest spread is difference between yield on loan and cost of funds.
- Net interest margin is calculated by net interest income on interest earning assets by average interest earning assets.
- Interest coverage ratio is calculated by dividing Earnings before interest and tax by finance cost.
- Debt equity ratio is calculated by dividing total debt by equity.
- Return on equity is calculated by dividing the profit after tax for the period by shareholders' fund at the end of the period, expressed as a percentage.
- Return on average assets (after tax) is calculated by dividing the PAT for the period by average total assets.



EMPOWERING URBAN INDIA, ENABLING VIKSIT BHARAT (DEVELOPED INDIA @ 2047)

MAJOR PUSH FOR INFRA CREATION

1

URBAN CHALLENGE FUND

Grant-based, market-linked and outcome-oriented financing for sustainable urban infrastructure



FOCUS AREAS



Cities as Growth Hubs



Urban Redevelopment



Water & Sanitation



BLENDED FINANCING



Central Assistance



Market-Based Finance



PPPs & Municipal Bonds



EXPECTED OUTCOME



Sustainable urban infrastructure



Higher private investment



Improved project bankability

2

CITY ECONOMIC REGIONS (CERs): TRANSFORMING URBAN INDIA

Integrated regional approach for balanced and inclusive urban growth



WHAT ARE CERs?



Integrated regional development



Tier II & III city focus



Growth-driven urban planning



KEY COMPONENTS



Urban Infrastructure



Affordable Housing



Mass Transit



Green Infrastructure



HUDCO's ROLE



Infrastructure Financing



Techno-financial Support



Project Structuring (UiWIN)



UCF + CERs: Driving India's next generation of sustainable and investment-ready urban infrastructure

REPURPOSING EFFORTS



Repurposing our strengths to build a stronger, sustainable and future-ready **India** in align with **Government of India** initiatives for the vision of **Viksit Bharat**.



1. UIWIN : ENABLING URBAN INFRASTRUCTURE FINANCING

Dedicated technical assistance and investment facilitation platform - To support the implementation of the Government of India's Urban Challenge Fund (UCF),

Readiness 01

- **Asset Identification** Inventory & **Asset Register** Digitization
- **Maximizing Asset Value** & Performance
- **Resource Identification**, Debt Management Framework
- **Plan Borrowing limits**, Debt Servicing Capacity

Project Formulation 02

- **Project Identification**, Conceptualization and Implementation
- **Preparation of DPRs**, Techno-economic Viability Studies, etc.
- **Project Structuring**
- **PPP Framework**

Financial Closure 03

- Assistance in **Credit Rating**
- Strengthening **Own Revenue Resources**
- Access to **Multilateral, Bilateral & FDI**
- **Private Funds (PPP) & Debt**
- **Municipal Bond Issuance**

Capacity Building of ULBs



City Identification & State Commitment



Asset Register & Monetization Analysis



Preparation of Comprehensive DPRs



Bankable projects, VGF, GoI scheme convergence



Municipal Bond, PPP, Debt Intervention

TURNING VISION INTO REALITY: KEY DEVELOPMENTS



MoUs with State Government

- | | |
|--------------------|--------------|
| ✓ Andhra Pradesh | ✓ Puducherry |
| ✓ Telangana | ✓ Odisha |
| ✓ Gujarat | ✓ Rajasthan |
| ✓ Himachal Pradesh | ✓ Bihar |



MoUs with Institutions for Capacity Building

- | | |
|---------------------------------|---|
| ✓ IIT Gandhinagar | ✓ Administrative Training Institute (ATI) |
| ✓ IIT Indore | ✓ State Institute of Urban Development (SIUD) |
| ✓ NIUM | ✓ Kerala Institute of Local Administration (KILA) |
| ✓ IIT BHU | ✓ Indian Institute of Bank Management (IIBM) |
| ✓ IIT Dhanbad | |
| ✓ IIM Ranchi | |
| ✓ Fiscal Policy Institute (FPI) | |



States
MoUs Signed



Institutions
MoUs Signed



Capacity Building
Workshops Conducted



Strengthening Partnerships
Building Capabilities
Creating Impact



Collaborating Today
for a Stronger Tomorrow



Capacity Building Workshops



Visakhapatnam



Vijayawada



Chandigarh



Jaipur



Dehradun



Bhubaneswar

2. LAUNCH OF PPP PROJECT FINANCE DIVISION

-  **Objective:** support private sector in creation of Bankable Infrastructure Projects
-  Initiated process to commence lending against **PPP projects**.
-  Board approved **Guidelines** for funding in the following sectors:



Real Estate



Roads



Sea Port



Airport



Energy

3. BRIDGE LOAN

-  **Objective** - To bridge the gap in receipt of Central assistance, State matching grants in Flagship Govt action plan schemes or Infra projects & loans from Multilateral Agencies
-  Ensure uninterrupted project execution thru timely liquidity

HUDCO

Partnering with States to Build the Infrastructure Backbone of Viksit Bharat 2047



ENABLING
STATE GROWTH



STRONGER
PARTNERSHIPS



BUILDING FUTURE
READY INFRASTRUCTURE



DRIVING SUSTAINABLE
AND INCLUSIVE
DEVELOPMENT



ODISHA

₹1 Lakh Crore MoU for Urban Infrastructure Projects



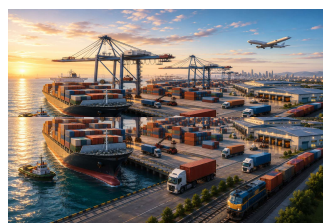
High Speed Rail



BCP Economic Region



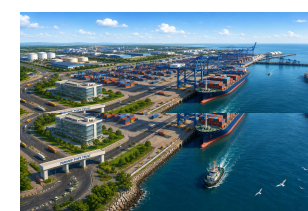
Green Hydrogen Valley



Ports and Logistics



**Mukhyamantri Sahari
Vikas Yojana**



Paradip Port Expansion

MADHYA PRADESH

₹1 Lakh Crore MoU: Strengthening India's Central Growth Corridor



Key Thrust areas of development :



Mega Textile Parks



Narmada Valley Development



Bhopal and Indore Metro



Auto and EV cluster

RAJASTHAN

₹1 Lakh Crore MoU: Financing Next Generation Infrastructure



Key Thrust areas of development :



Ramjal Setu Link Project



Industrial Corridor Nodes



Renewable energy capital



Tourism Infrastructure

BIHAR

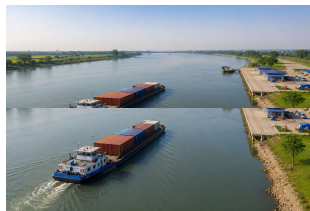
MoU of ₹1 Lakh Crore Catalysing Urban Transformation



Key Thrust areas of development :



Greenfield Satellite Towns



Inland Waterways



Airport and Aviation



Tourism Circuit

MMRDA

₹1.50 Lakh Crore MoU to Transform Mumbai's Infrastructure



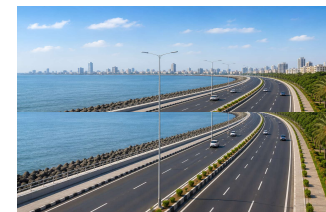
Key Thrust areas of development :



Multi Modal Logistic Parks



Mumbai Metro Expansion



Coastal Roads



Transit Oriented development

MOTIVATIONAL HONORS

17th BML Munjal Award for
Business Excellence

ETNOW Infra Focus Awards 2024:
Infrastructure Sector (Housing)

Governance Now 11th PSU
Awards: PSU & CSR Leadership

ISDA Infracon National Award – Best
Finance Project Organisation

Prithvi Award 2024: sustainable
development and CSR initiatives



PSE Excellence Award 2025 for
Enterprise Application

GRIHA Award for Consultancy
Project

Asset Triple A Awards: Best
sustainability loan (ESG) in South Asia

राजभाषा कीर्ति पुरस्कार

5th PSU Transformation Award –
Fastest Growing PSU

Thank You



Financing Infrastructure for Viksit Bharat

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