



**PARK MEDI WORLD LIMITED**

(Formerly known as Park Medi World Private Limited)

Corporate Office: 521, Udyog Vihar  
Phase III, Gurugram, Haryana-122022  
+91 124 696 0000  
www.parkhospital.in  
CIN NO. : L85110DL2011PLC212901

May 12, 2026

**BSE Limited**  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai - 400 001  
Scrip Code: 544645

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
SYMBOL: PARKHOSPS

**Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Earnings Presentation**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Investor Presentation for Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026.

The disclosure will also be available on the Company's website at <https://www.parkhospital.in/>.

This is for your information and records.

Thanking you,

**For and on behalf of Park Medi World Limited**

**Name:** Abhishek Kapoor  
**Designation:** Company Secretary & Compliance Officer

**Encl:** A/a



 **Park Hospitals**<sup>®</sup>  
EVERY LIFE MATTERS  
**PARK MEDI WORLD LIMITED**

**INVESTOR PRESENTATION - Q4 & 12M FY'26**

**12<sup>th</sup> MAY 2026**

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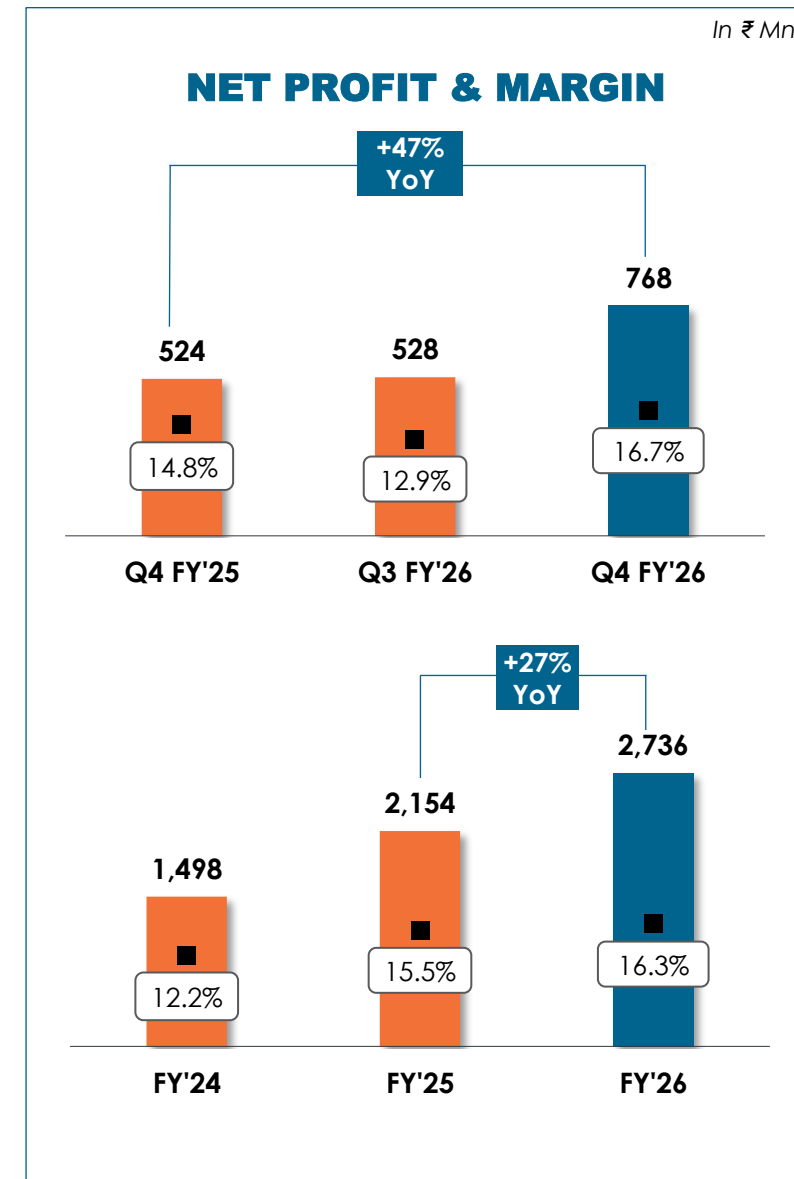
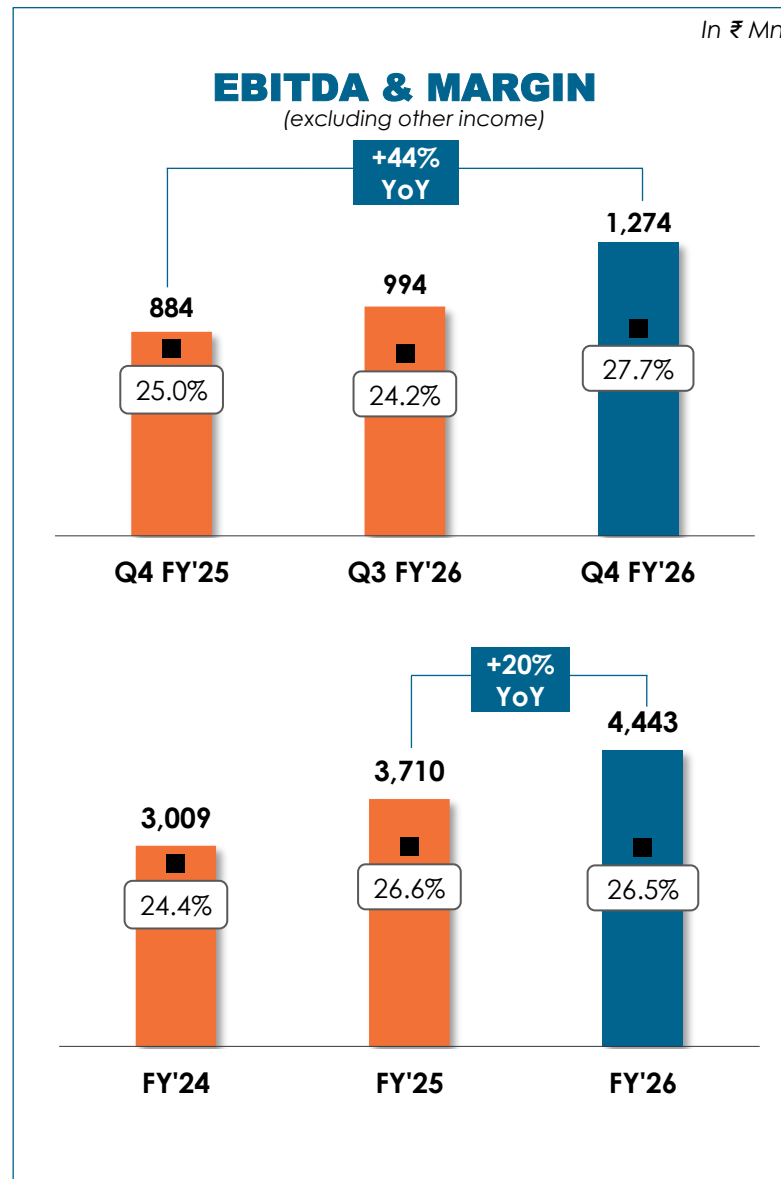
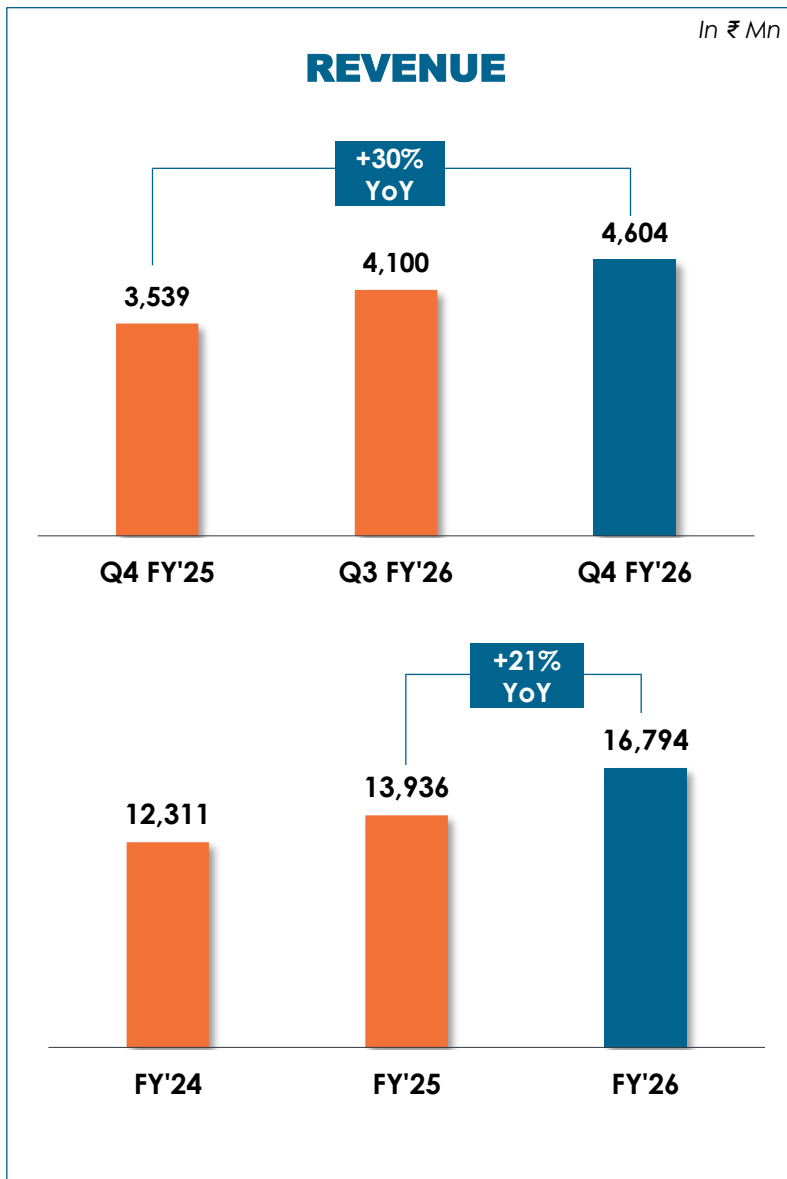
**Dr. Ajit Gupta**  
Chairman

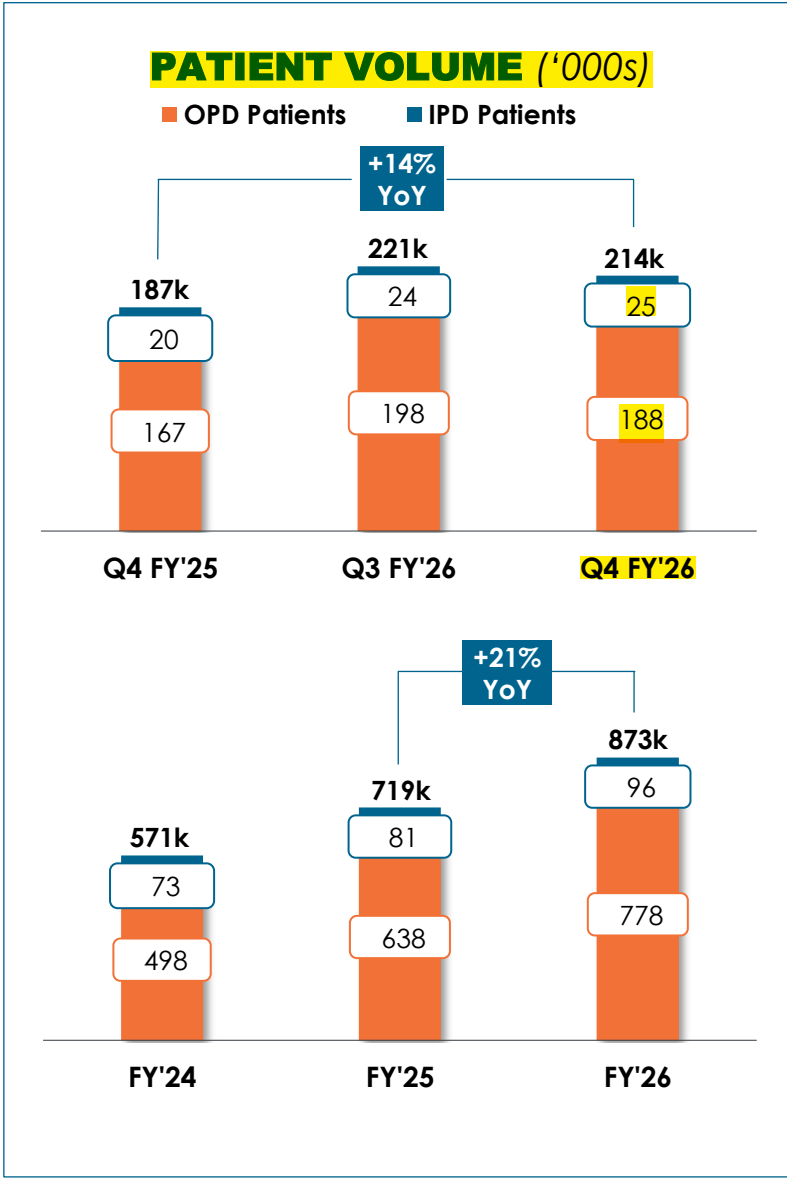
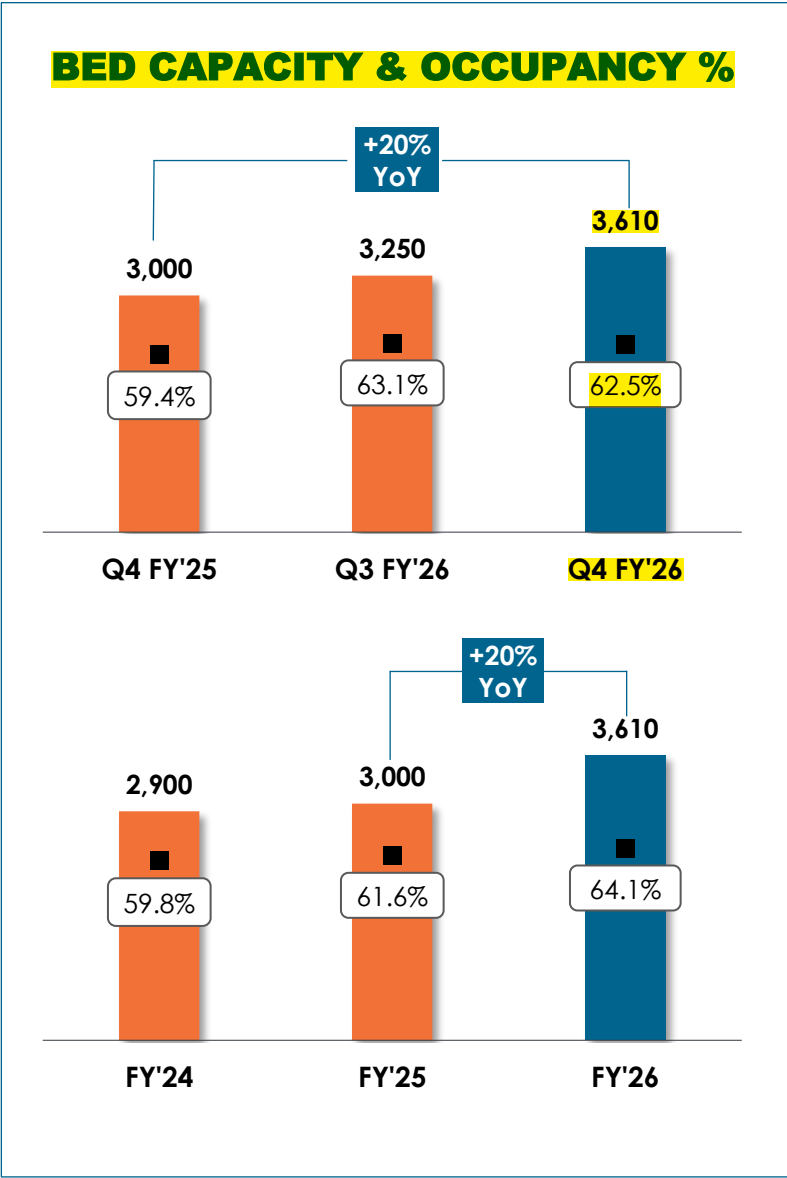


**Dr. Ankit Gupta**  
Managing Director

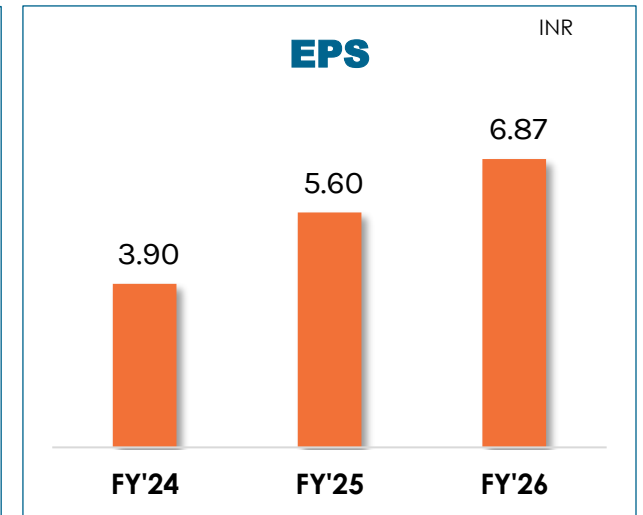
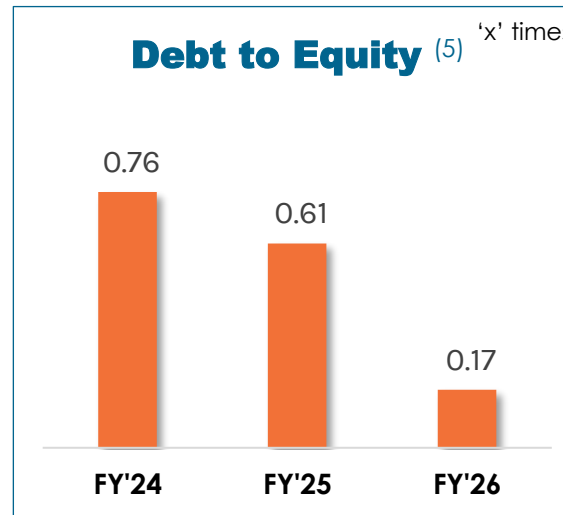
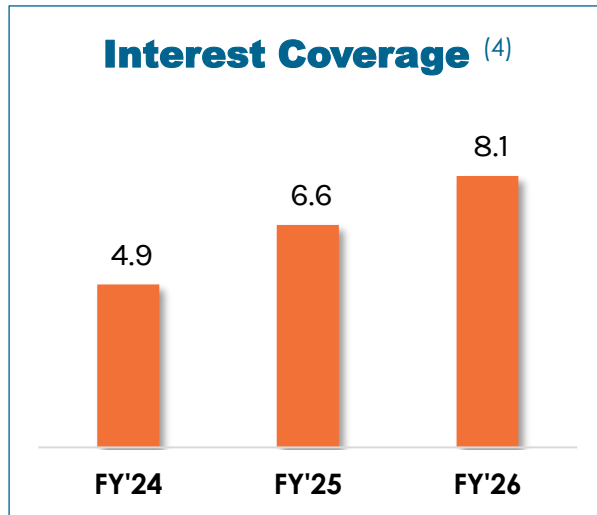
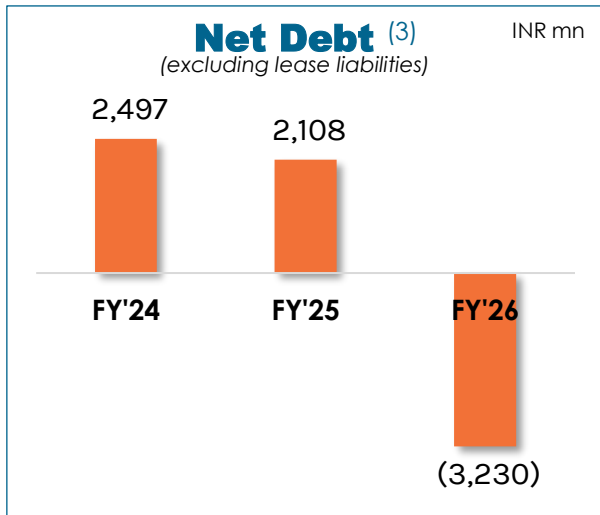
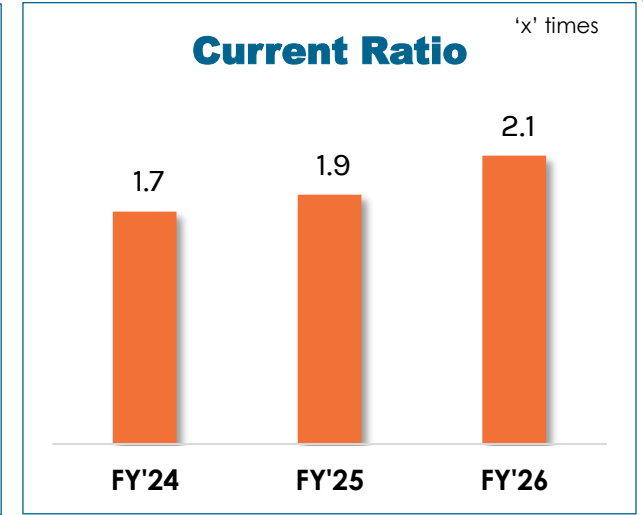
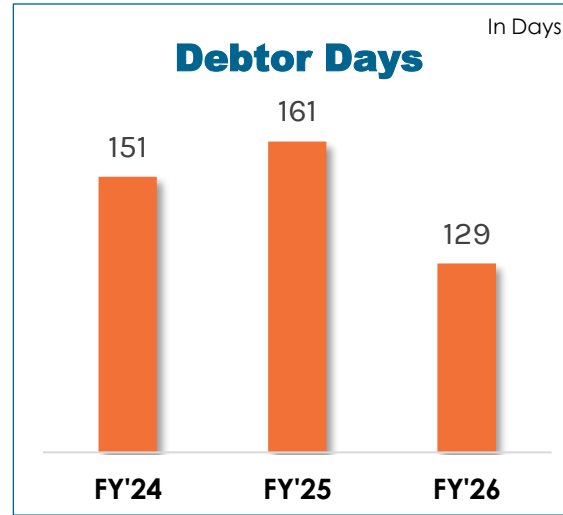
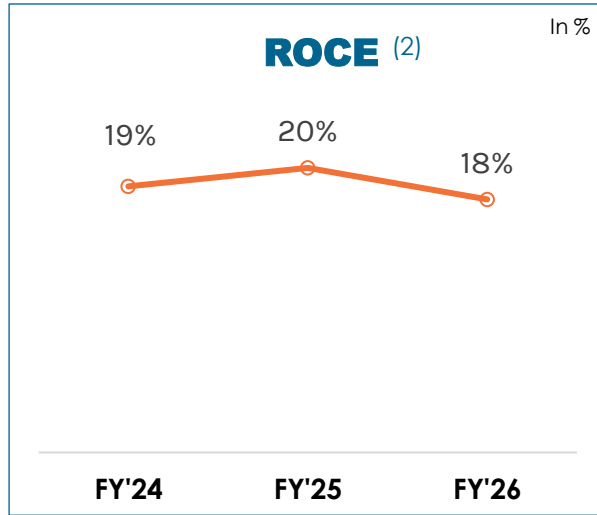
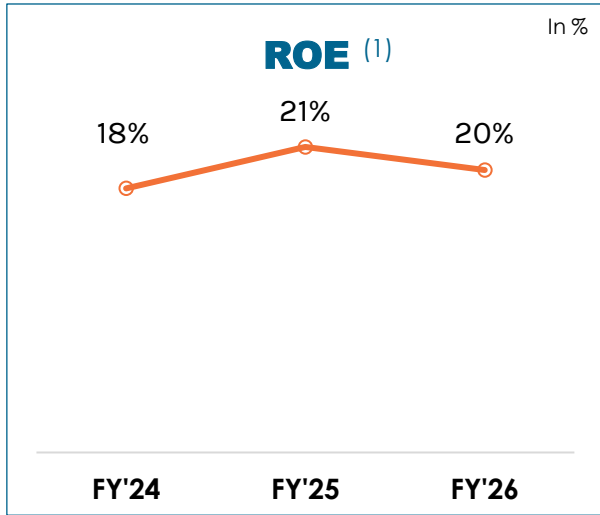
"FY'26 was the finest year in Park Medi World's history — a year in which we delivered record financial and operating performance, executed our largest-ever capacity addition, and strengthened our balance sheet, all simultaneously. That combination — growth, profitability, and financial discipline moving in the same direction at the same time — is the clearest possible validation of the model we have built over two decades.

Post our IPO, we remain firmly focused on disciplined capital allocation, balance sheet strength, and measured expansion. Our immediate priorities are the seamless integration of acquired assets, improving utilisation across newer facilities, and sustaining the profitability that funds our next phase of growth entirely through internal accruals. Over the medium term, we will continue to selectively pursue growth opportunities while maintaining our unwavering commitment to delivering affordable, high-quality healthcare and creating long-term value for all our stakeholders. The runway ahead has never been longer, and our conviction in what lies ahead has never been stronger."





# CONSOLIDATED KEY RATIOS



- ROE is calculated as Profit After Tax for the year divided by Average Total Equity for the year. For FY'26, weighted impact of equity raised through IPO has been considered.
- ROCE is calculated as a percentage of EBIT (including other income) divided by capital employed. Capital employed is calculated as sum of total equity plus total bank borrowings, plus deferred tax liabilities, less deferred tax assets
- Net debt is total debt less cash and cash equivalents. Total debt includes current debt (2,089 mn), non-current debt (190 mn) and excludes lease liabilities. Cash includes Cash & Cash equivalents (2,368 mn), Other Bank balances (1,945 mn) and Fixed deposits with maturity of more than 12 months grouped under Other financial non current assets (1,196 mn)
- Interest coverage = Profit before depreciation, interest and tax (PBDIT) / interest and finance charges
- Debt to equity ratio is calculated as total debt (including lease liabilities) divided by total equity

# COMPANY OVERVIEW



Cluster based approach leveraging the benefits of proximity between hospitals

# 16

## Hospitals

15 NABH<sup>(1)</sup>  
8 NABL<sup>(2)</sup>

# 3,960

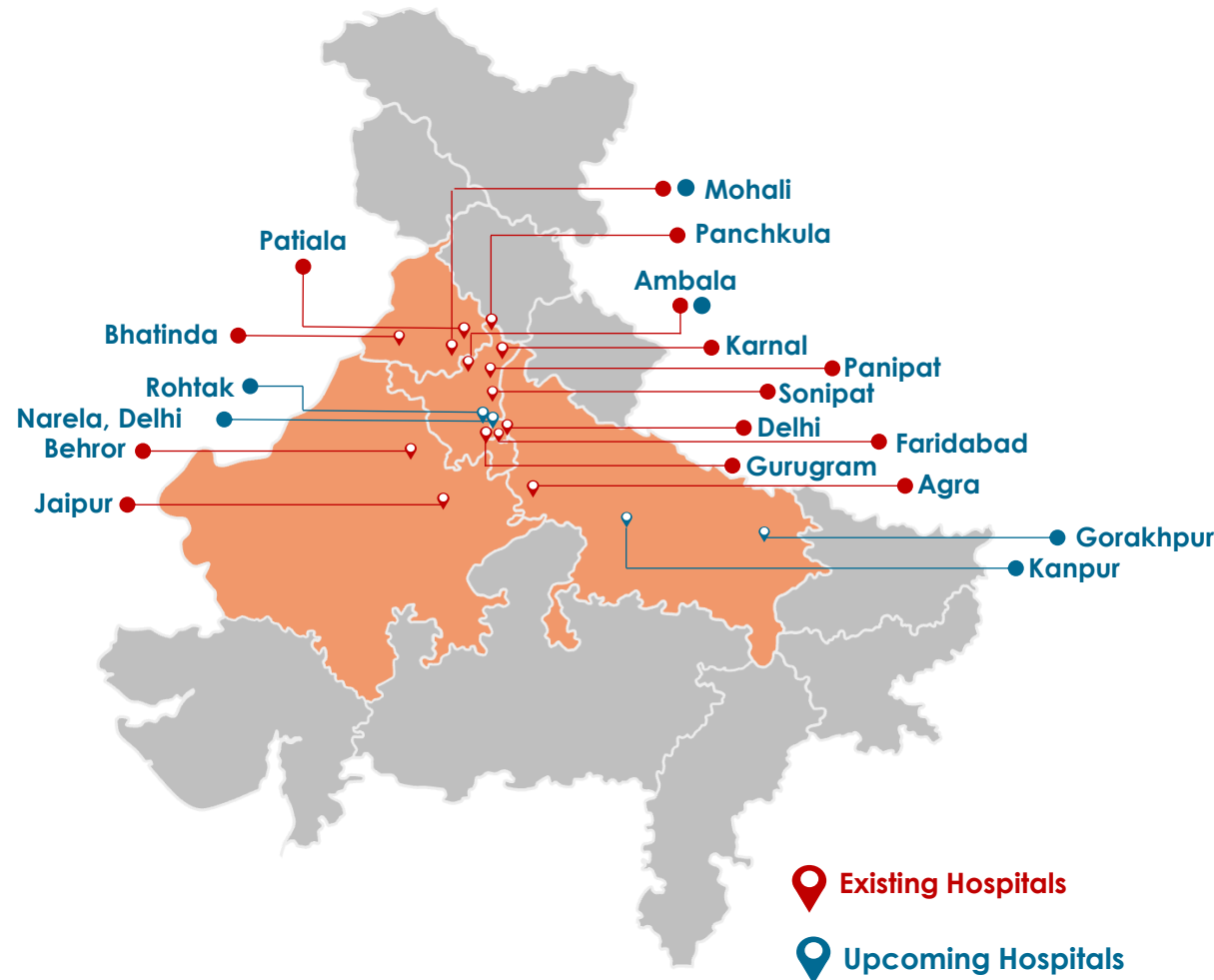
## Bed Capacity

Including 1,040 ICU beds

# 30+

## Super-Speciality & Speciality Services

1. Recently opened Panchkula facility is slated to undergo the NABH accreditation process shortly
2. Labs in 5 additional hospitals are being planned for NABL accreditation
3. No. of Beds as on date



# Largest

## Private Hospital Chain in Haryana & Tricity

Second Largest in North India

# 14 Cities

## Across 5 States

establishing a strong presence

# 968

## Doctors

2,215 Nurses

## 2005 – 2010

Early Organic Foundation

- Greenfield**
- New Delhi (200 beds)

## 2011 – 2015

The 1<sup>st</sup> Acquisition

- Greenfield**
- Gurugram (275 beds)
- Acquisition**
- Faridabad (150 beds)

## 2016 – 2020

Inorganic-led Scale-Up Phase

- Greenfield**
- Panipat (175 beds)
  - Gurugram (150 beds)
- Acquisition**
- Karnal (150 beds)
  - Ambala (250 beds)
  - Behror (300 beds)

## 2021 – 2025

Inorganic Expansion Accelerates

- Greenfield**
- Patiala (300 beds)
- Acquisition**
- Gurugram (225 beds)
  - Sonipat (225 beds)
  - Jaipur (250 beds)
  - Mohali (350 beds)
  - Bhatinda (250 beds)

## 2026 – Till Date

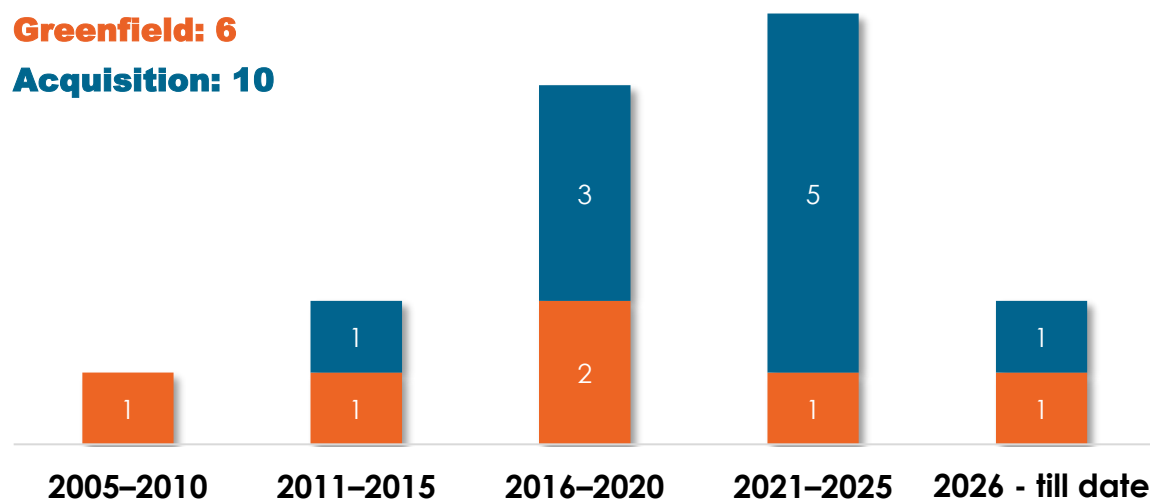
Clear Roadmap to reach 5,460 bed capacity

- Greenfield**
- Panchkula (350 beds)
- Acquisition**
- Agra (360 beds)

*Panchkula and Agra are the largest greenfield and the largest acquisition respectively till date*

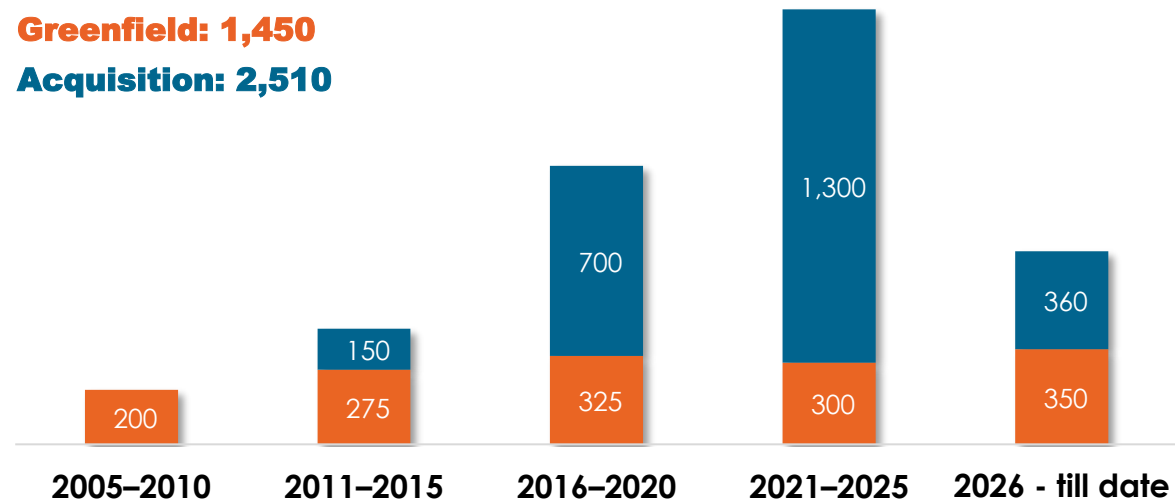
### 16 OPERATIONAL HOSPITALS (as on date)

**Greenfield: 6**  
**Acquisition: 10**



### 3,960 BED CAPACITY (as on date)

**Greenfield: 1,450**  
**Acquisition: 2,510**



**10** Hospitals Successfully Acquired & Integrated

**₹8,575 Mn** Cumulative Consideration Paid

**2,510** Beds Added via Acquisitions

**3.4 Mn** Average Capex per bed for all acquisitions till date

## Acquired Hospitals Integrated into Park Medi World

### Park Hospital, Faridabad

Jan 2014 | Consideration: ₹110 Mn | Beds: 150

### Park Hospital, Karnal

Apr 2017 | Consideration: ₹ 250 Mn | Beds: 150

### Healing Touch Super Speciality Hospital, Ambala

Apr 2020 | Consideration: ₹ 600 Mn | Beds: 250

### Park Hospital, Behror (Rajasthan)

Nov 2020 | Consideration: ₹ 400 Mn | Beds: 300

### Park Hospital, Palam Vihar

Feb 2021 | Consideration: ₹ 1,075 Mn | Beds: 225

### Nidaan Hospital, Sonipat

Jul 2021 | Consideration: ₹ 520 Mn | Beds: 225

### Amar Medical & Research Centre, Jaipur

Feb 2022 | Consideration: ₹ 520 Mn | Beds: 250

### Grecian Super Speciality Hospital, Mohali

May 2023 | Consideration: ₹ 2,250 Mn | Beds: 350

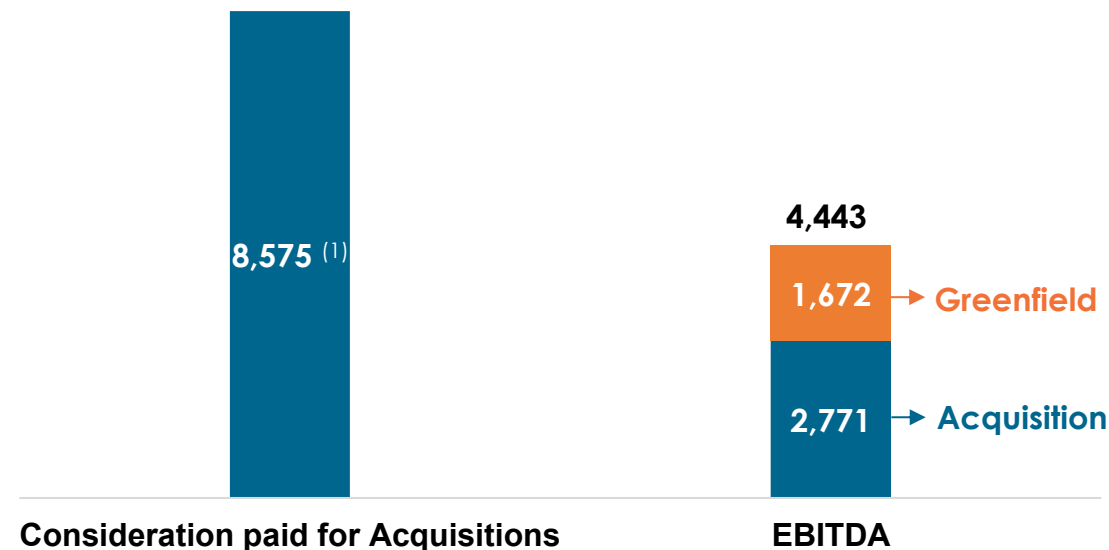
### Krishna Super Speciality Hospital, Bhatinda

Jul 2025 | Consideration: 400 Mn | Beds: 250

### KP Institute of Medical Sciences, Agra

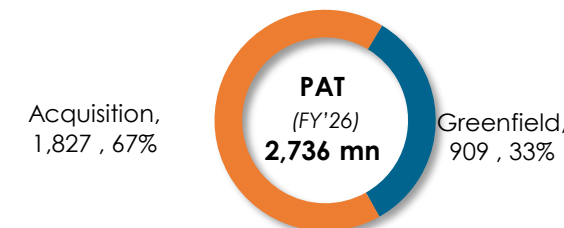
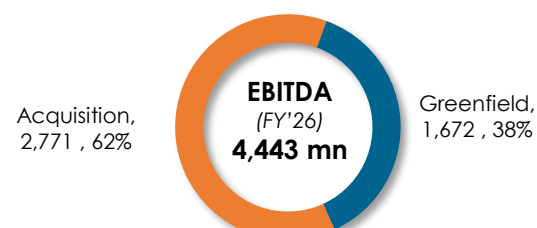
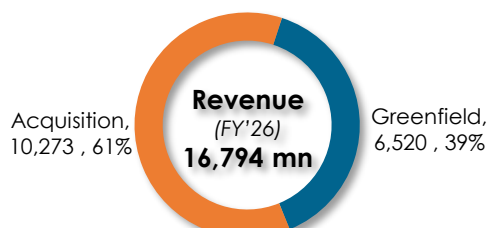
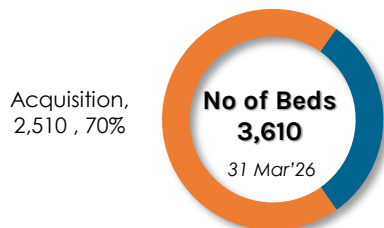
Feb 2026 | Consideration: 2,450 Mn | Beds: 360

## Cumulative consideration paid compared to EBITDA



1. Of this 8,575 mn, Agra was acquired for INR 2,450 mn on 19<sup>th</sup> Dec'25 and was commissioned on 15<sup>th</sup> Feb'26

## Acquired hospitals contribute meaningfully across all financial metrics





Park Hospital, **New Delhi**,  
Jan 2005 (200 beds)



Park Hospital, **Karnal**,  
Apr 2017 (150 beds)



Park Hospital, Palam Vihar,  
**Gurugram**, Feb 2021 (225 beds)



Grecian Super Speciality Hospital,  
**Mohali**, May 2023 (350 beds)



Park Hospital Sec 47, **Gurugram**,  
Apr 2012 (275 beds)



Signature Hospital, **Gurugram**,  
Aug 2019 (150 beds)



Nidaan Hospital, **Sonipat**,  
Jul 2021 (225 beds)



Krishna Super Speciality Hospital,  
**Bhatinda**, Jul 2025 (250 beds)



Park Hospital, **Faridabad**,  
Jan 2014 (150 beds)



Healing Touch Super Speciality  
Hospital, **Ambala**, Apr 2020 (250 beds)



Amar Hospital and Research  
Centre, **Jaipur**, Feb 2022 (250 beds)



KP Institute of Medical Sciences,  
**Agra**, Feb 2026 (360 beds)



Park Hospital, **Panipat**,  
Jun 2016 (175 beds)



Park Hospital, **Behror**,  
Nov 2020 (300 beds)



Park Hospital, **Patiala**,  
Nov 2022 (300 beds)



Advanced Multi-super Speciality  
Hospital, **Panchkula**, Apr 2026 (350 beds)

# PARK MEDI WORLD OPERATING HOSPITAL PERFORMANCE METRICS

#	Hospital	State	Operational From	Type	Land Area (Sq yards)	Built up Area (Sq. Ft)	Total Beds	ICU Beds	OTs	FY'26 Revenue (₹ Mn)
1	Park Hospital, New Delhi	Delhi	Jan-05	Greenfield	2,700	90,000	200	40	5	1,290
2	Park Hospital, Sec 47, Gurugram	Haryana	Apr-12	Greenfield	6,100	110,000	275	95	6	2,479
3	Park Hospital, Faridabad	Haryana	Jan-14	Acquisition	4,850	100,000	150	40	3	802
4	Park Hospital, Panipat	Haryana	Jun-16	Greenfield	5,080	65,000	175	70	2	929
5	Park Hospital, Karnal	Haryana	Apr-17	Acquisition	6,050	75,000	150	35	3	342
6	The Signature Hospital, Gurugram	Haryana	Aug-19	Greenfield	6,050	120,000	150	40	4	1,049
7	Healing Touch Super Speciality Hospital, Ambala	Haryana	Apr-20	Acquisition	10,890	150,000	250	75	3	1,722
8	Park Hospital, Behror	Rajasthan	Nov-20	Acquisition	11,800	150,000	300	50	5	578
9	Park Hospital, Palam Vihar	Haryana	Feb-21	Acquisition	6,050	100,000	225	80	5	2,446
10	Nidaan Hospital, Sonipat	Haryana	Jul-21	Acquisition	6,300	80,000	225	75	4	1,208
11	Amar Medical & Research Centre, Jaipur	Rajasthan	Feb-22	Acquisition	4,000	120,000	250	65	7	949
12	Park Hospital, Patiala	Punjab	Nov-22	Greenfield	6,750	180,000	300	65	7	889
13	Grecian Super Specialty Hospital, Mohali	Punjab	May-23	Acquisition	15,004	234,000	350	75	11	1,974
14	Krishna Super Speciality Hospital, Bhatinda	Punjab	Jul-25	Acquisition	6,949	100,000	250	65	5	169
15	KP Institute of Medical Sciences, Agra	Uttar Pradesh	Feb-26	Acquisition	5,200	160,000	360	86	7	84
16	Park Hospital, Panchkula	Haryana	Apr-26	Greenfield	9,600	200,000	350	84	10	(2)

<b>113,373</b>	<b>2,034,000</b>	<b>3,960</b>	<b>1,040</b>	<b>87</b>	<b>16,909</b> <sup>(1)</sup>
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1. The reason for difference from reported figures is, additional ~INR 5 mn of revenue booked in Devina Derma & INR 120 mn of Intercompany elimination  
 2. Panchkula was commissioned on 10.4.26 and was not operational as on 31.3.26

**6,223** <sup>(1)</sup>  
Total Workforce  
1. On Roll Employees - as of 31.03.26

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**968**  
Doctors

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**2,215**  
Nurses

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**843**  
Medical Professionals

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**2,197**  
Support Staff

**87** Operation Theatres

**1,040** ICU Beds

## Advanced Medical Equipment & Technology



**18 MRI**



**16 CATH LAB**



**16 CT**



**119 Dialysis**



**PET CTs & LINACs**



**Da Vinci Robots**



**SSI Mantra Robot**



**Meril Robot & Robo Lens**

**Comprehensive Imaging & Diagnostics**

- MRI Machines, CT Scanners across network
- Advanced digital X-ray & nuclear imaging

**Advanced Surgical & Treatment**

- IMARS Robotic Surgery System (3 hospitals)
- Laparoscopic & minimally invasive suites

**Critical Care & Life Support**

- High-dependency ICU with ventilator support
- Cardiac monitoring & emergency response systems

**Specialized Clinical Equipment**

- Linear accelerators for radiation oncology
- Cath labs, dialysis & advanced laboratory setups

## Cardiology & Cardiac Sciences

- Angioplasty, bypass surgery, valve replacement
- Advanced cath labs & cardiac ICU support

## Oncology (Medical, Surgical & Radiation)

- Chemotherapy, targeted therapy, radiation
- Dedicated cancer units with linear accelerators

## Orthopedics & Joint Replacement

- Joint replacement, trauma care, sports injuries
- Minimally invasive orthopedic procedures

## General Surgery

- Laparoscopic, gastrointestinal & emergency surgeries. Minimally invasive procedures with faster recovery

## Neurosciences

- Stroke care, brain tumors, spinal surgeries
- Advanced neuro-interventions & imaging

## Urology & Kidney Transplant

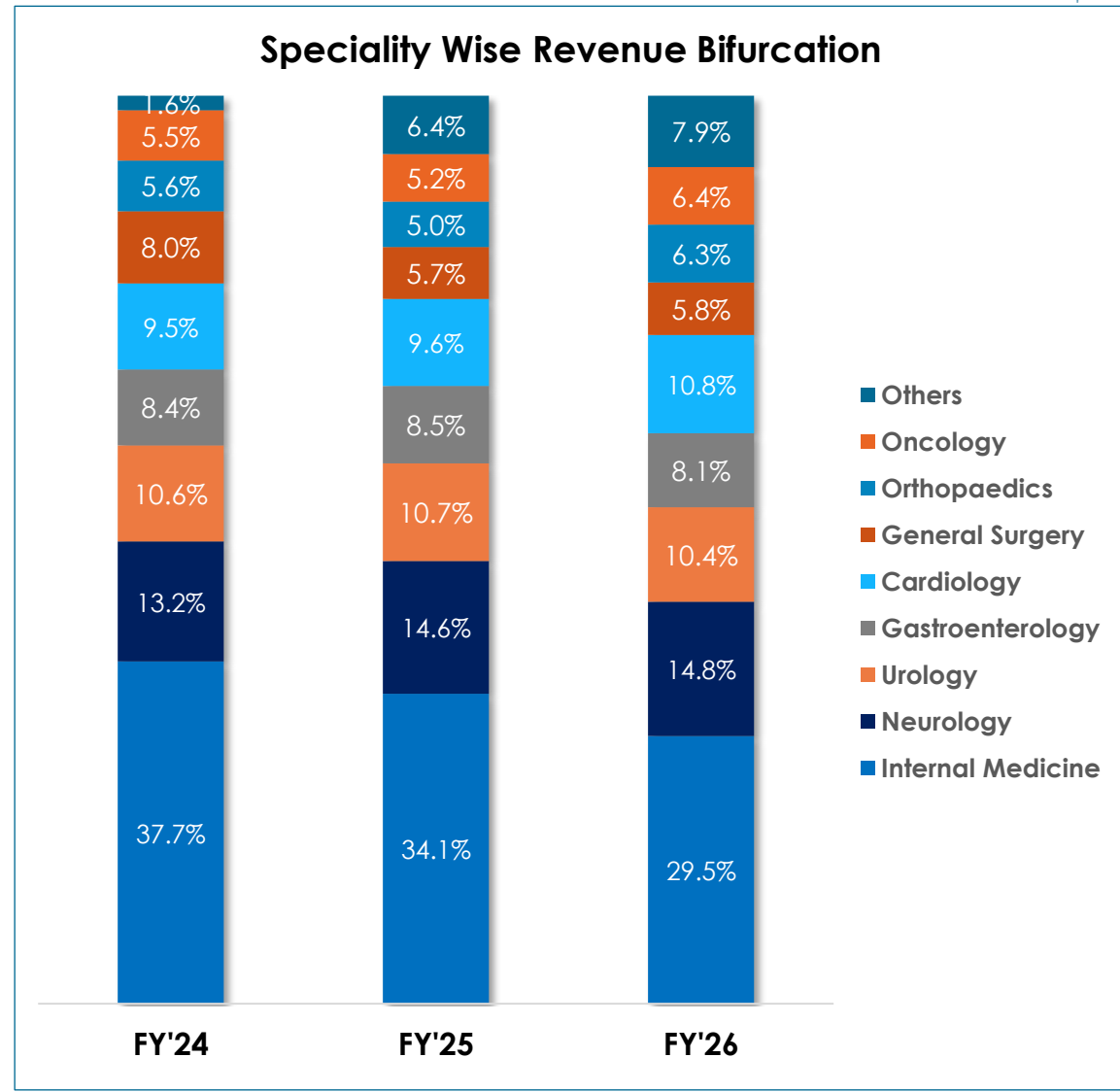
- Dialysis, renal care, transplant programs
- 5 hospitals approved for kidney transplants

## Gastroenterology

- Endoscopy, GI surgeries, liver & digestive care

## Internal Medicine

- Management of chronic & acute conditions. Diagnosis, preventive care & specialty referrals



## Revenue Streams

### In-Patient (IPD) Services Primary Revenue Driver

- Surgeries, critical care, ICU treatments
- Complex procedures across 30+ specialties

### Out-Patient (OPD) Services

- Consultations, diagnostics, minor procedures
- High-volume, low-cost revenue contributor

### Pharmacy & Ancillary Services

- In-house pharmacy across all hospitals
- Diagnostics, Radiology & Lab revenue

## Payor Mix & Government Programs

### Government Schemes & PSU

ESIC | CGHS | ECHS | Ayushman Bharat (PMJAY)

### Insurance (Cashless & Reimbursement)

TPA-linked cashless + direct insurance billing

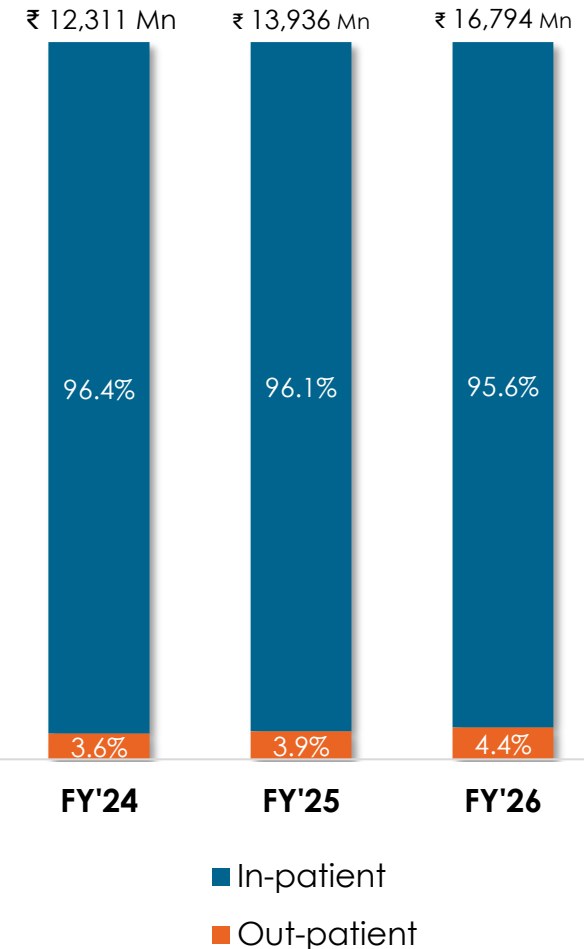
### Self-Pay Patients

Cash-pay middle & lower-middle income segment

### Aligned with National Healthcare Programs:

Park Medi World is empanelled under ESIC, CGHS, ECHS and Ayushman Bharat providing access to government-funded healthcare and driving high patient volumes across the network.

### Patient Mix Revenue Contribution Trend



Rich experience of Promoters has been instrumental in achieving leadership position and brand equity...



**Dr. Ajit Gupta**

Promoter, Chairman and Whole- Time Director

- Bachelor's degree in medicine and surgery, University College of Medical Sciences, University of Delhi
- Has been registered with Medical Council of India for 44 years and has 4 decades of experience in medical profession and hospital/nursing home business
- Established Park Hospital, New Delhi, in 2005



**Dr. Ankit Gupta**

Promoter and Managing Director

- Bachelor's degree in medicine and surgery from Bharati Vidyapeeth Deemed University
- 20+ experience in the medical profession; Registered with Delhi Medical Council in 2005
- Prior to joining the Company, associated with Park Hospital as head-operations; Associated with the Company since 2011

... supported by an experienced senior management



**Dr. Sanjay Sharma**

Whole Time Director and CEO

**40+** years experience



**Mr. Rajesh Sharma**

CFO

**29+** years experience



**Mr. Abhishek Kapoor**

CS and Compliance Officer

**16+** years experience



**Mr. Sudesh Kumar Sharma**

Chief Strategy Officer &

Group OSD - Finance

**30+** years experience



**Dr. Anshu Makkar**

Group Medical Director

**17+** years experience



**Ms. Bhawna Khirbat**

COO

**18+** years experience



**Mr. Sanjeev Taneja**

Head – Finance and

Strategic Support

**30+** years experience

## Quality & Compliance Certifications

Adherence to National Healthcare Quality Standards

Dedicated ICU, Trauma & Emergency Infrastructure across all units

Advanced Surgical & Robotic Capabilities (iMARS)



**15<sup>(1)</sup> NABH Accredited Hospitals & 8<sup>(2)</sup> NABL & NABH Accredited Hospitals**

**2015**

**Delhi Gaurav Award**, presented to Dr. Ajit Gupta by Hon'ble Union Minister of Science & Technology and Earth Sciences, Dr. Harsh Vardhan at Vigyan Bhawan, Delhi

**Six Sigma Healthcare Excellence Award**, presented to Dr. Ankit Gupta

**2017**

**Indian Excellence Award**, for 'Best Multi-Specialty Hospital in Delhi-NCR and Haryana' in 'Healthcare & Business Sector'

**100 Most Impactful Healthcare Leaders** (Global Listing)

**2018**

**DMA Distinguished Service Award**, 2018, Presented to Dr. Ajit Gupta by Delhi Medical Association

**2019**

**Healthcare Leadership Award**, for 'Best Multi Super Speciality Hospital' was awarded to Park Hospital, Gurugram, Haryana

**Award for 'Most Valuable and Admirable Hospital'**, was awarded to our group of hospitals by ET Now

**ABP News Healthcare Leadership Award**, presented to Park Hospital, Gurugram for the Best Multi Super Speciality Hospital

**Maharaja Agrasain ji Award**, Chief Guest Shield presented to Dr. Ajit Gupta, by Vaish Uthan Sang Parivar

**2024**

**Red Achievers Awards**, Excellence in Multi Speciality Medical Services

## Key Achievements

- Approved for Organ Transplant Programs
- Approved for Para Medical Courses
- Approved for Post Graduate Medical Courses
- All Hospitals Rated 'Gold Standard'
- **40+ Years** of Clinical Excellence



1. Recently opened Panchkula facility is slated to undergo the NABH accreditation process shortly
2. Labs in 5 additional hospitals are being planned for NABL accreditation

# GROWTH DRIVERS





## Krishna Super Speciality Hospital, Bhatinda

Acquired & Commissioned  
Jul 2025 | 250 Beds



## KP Institute of Medical Sciences, Agra – Largest acquisition till date

Acquired & Commissioned  
Feb 2026 | 360 Beds



## Febris Hospital, Narela – Delhi

Acquired  
200 Beds <sup>(2)</sup>



## Park Hospital, Panchkula

Completed Construction of the Largest greenfield project  
Apr 2026 <sup>(1)</sup> | 350 Beds



## Grecian Super Speciality Hospital, Mohali

350 existing beds + 150 bed expansion announced  
Strengthening super-specialty capacity over the next 12–15 months

**850**  
Bed Capacity in Tricity <sup>(3)</sup>

Emerging as the Largest Private Healthcare Provider in Tricity

Strengthened presence across Punjab, Haryana, Delhi NCR & UP

### Positioning Impact

Clear shift towards high-acuity, tertiary & quaternary care

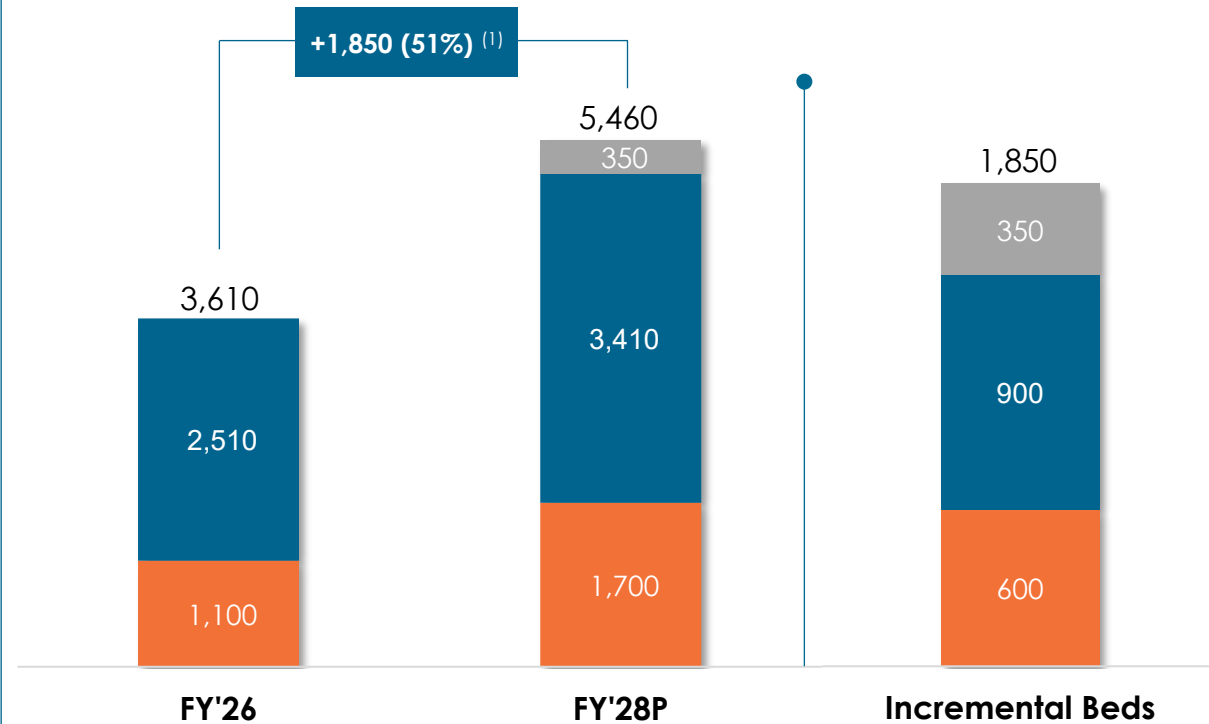
Building a cluster-led leadership model in Tricity healthcare ecosystem

(1) Commissioned on 10<sup>th</sup> Apr'26, capacity addition not considered in FY'26

(2) Expected to get commissioned in Q2 FY'27

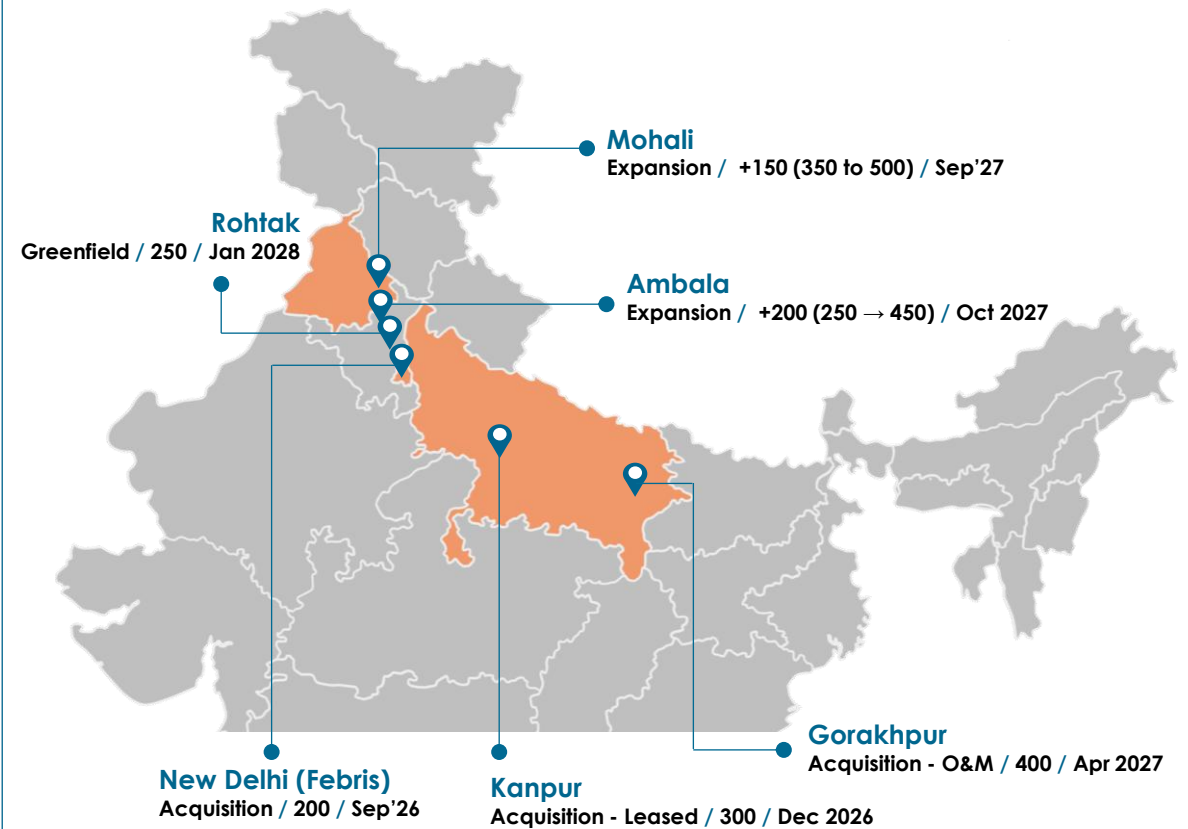
(3) Total No of Beds Post Mohali Expansion

## 50%+ BED CAPACITY EXPANSION TILL MARCH'28



**Greenfield Acquisition Expansion**

1. Of this 1,850 bed capacity addition, Panchkula (350 beds) was commissioned on 10.4.26



**Greenfield + Acquisition**  
Balanced growth

**O&M**  
For Faster ramp-up

**Cluster Format**  
For Capex & Opex Efficiency

Robust financial strength and disciplined capital allocation enable Park Medi to fund multi-lever growth and deliver sustainable expansion.

## Financial Strength

### Strong Operating Momentum

- Best-ever operating performance driven by higher patient volumes & ARPOB
- Record Revenue and Profitability
- Strong internal accruals supporting ongoing expansion

### Strong Balance Sheet

- Negative Net Debt with comfortable leverage position
- Strong liquidity with ₹3,141 mn in FDs. Total Cash of ₹5,509 mn (cash + bank balance + FDs > 12 months maturity)
- Significant headroom to raise debt for future growth

### Well-Funded Growth Visibility

- Internal accruals sufficient to scale up to ~5,460 beds by FY'28
- Additional capacity to raise capital for unidentified acquisitions

### Disciplined Capital Allocation

- Focus on ROCE-accretive expansion opportunities
- Track record of efficient capital deployment
- Continuous evaluation of new growth avenues

### Equity Optionality

- Promoter holding at ~82.9%
- Headroom for dilution up to regulatory threshold (~75%)
- Provides flexibility for future equity raise if required

Financial Strength



Funds Multi-Lever Growth



Drives Sustainable Expansion

## Growth Drivers

### Network Expansion

- Bed capacity to grow by 50%+ between FY'26-28
- Brownfield expansion to improve asset utilization, allowing bed addition at lower cost
- Selective Greenfield entry in high-growth Tier 1/2/3 markets

### Asset-Light & Capital-Efficient Growth

- Expansion through O&M contracts and partnerships
- Enables faster ramp-up with lower upfront capital intensity
- Supports ROCE-accretive growth model

### Inorganic Growth

- Focus on North India clusters & adjacent markets
- Strong track record of turnaround and integration
- Capitalizing on fragmented market opportunities

### Operational & Clinical Excellence

- Investments in advanced medical equipment & robotics
- Expansion of super-specialties and complex procedures
- Improving ARPOB, case mix and overall efficiency

### Talent & Patient Growth Engine

- Attracting and retaining high-quality doctors and clinicians
- Continuous training, leadership development & medical education
- Growing focus on international patients and premium case mix

## INDUSTRY OVERVIEW



India's healthcare demand is accelerating, while infrastructure remains significantly underpenetrated creating a multi-year growth opportunity.

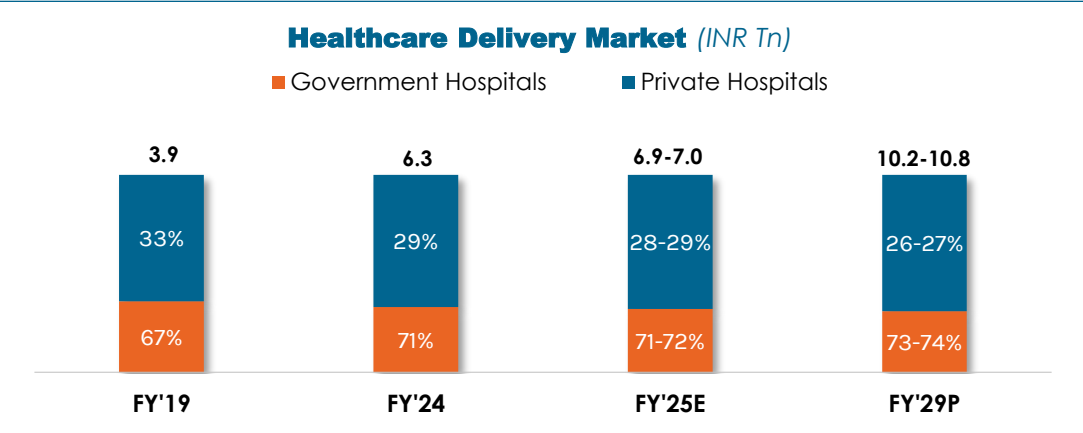
**~10 -12% CAGR**  
Healthcare Delivery Segment (FY'24–FY'29P)

**~3 Mn beds required**  
To bridge demand-supply gap

**~₹1,06,530 Cr (+10% YoY)**  
Government healthcare allocation in FY'26

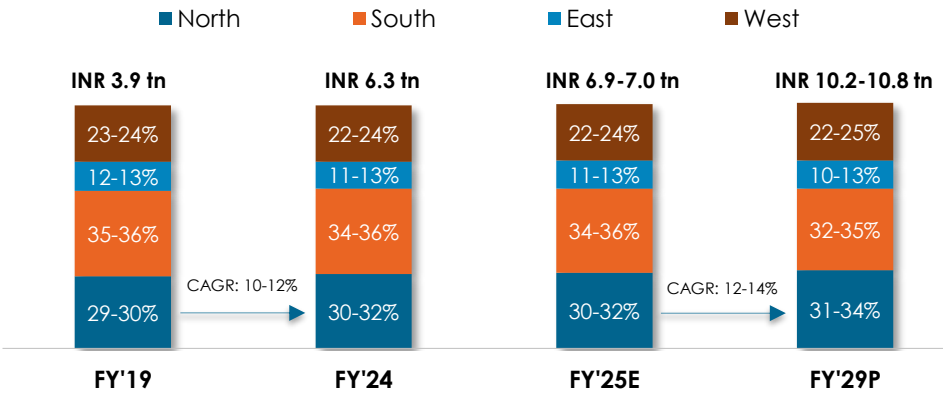
**~5% of GDP by 2030**  
Government Healthcare spend

Private sector gaining share driven by quality & capacity expansion



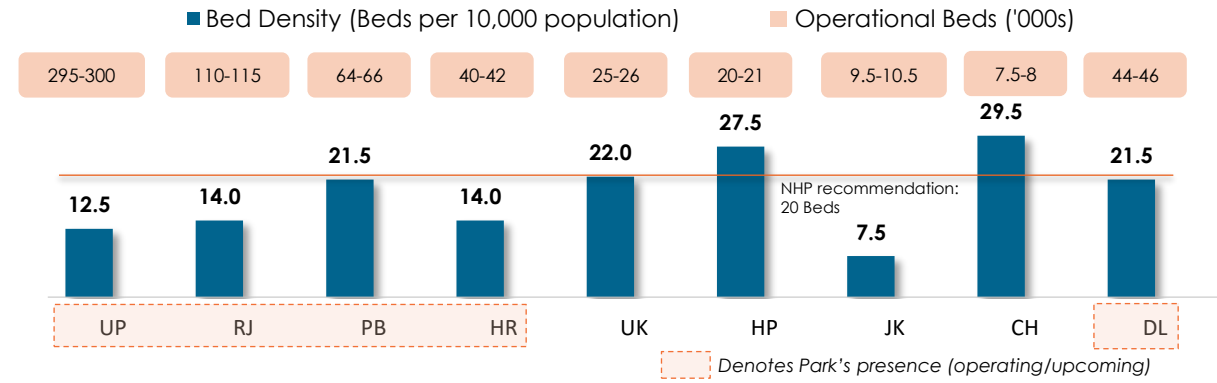
Source: IBEF, CRISIL

### Market share of North India expected to grow the fastest



- Tier 2 and Tier 3 healthcare demand growing at around **16% to 18% CAGR**, higher than metro markets
- Growth driven by high population density and low healthcare penetration in North India
- Increasing prevalence of NCDs presents a growing demand for healthcare services

### Bed density for states like UP, Rajasthan and Haryana is below NHP recommendation as of FY'22



- India average bed density is around **15 beds** per 10,000 population
- Global average is around **33 beds** per 10,000 population
- North India remains below both levels, indicating a significant supply gap

Multiple structural tailwinds are driving sustained demand growth across India's healthcare ecosystem.

## CGHS Rate Revision

~10-15% rate increase

Government + Policy Push

## Ayushman Bharat

- 40+ Cr cards
- 9+ Cr hospitalizations

## Digital Health (ABHA)

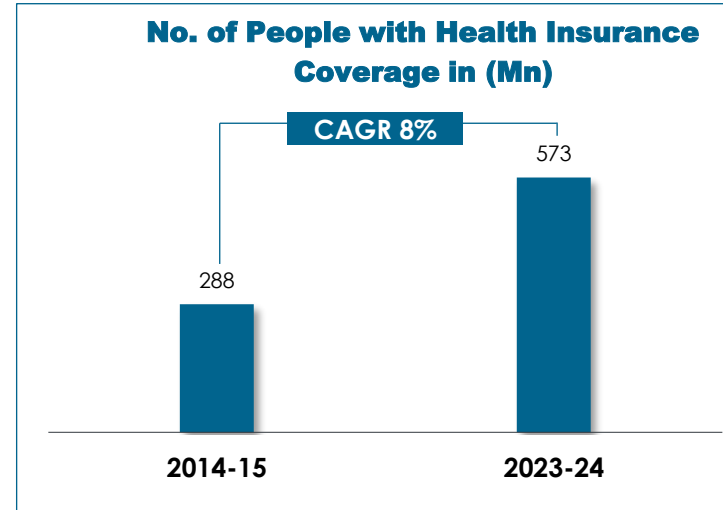
Faster claims, better access

### Increasing health awareness and accessibility

- Access to healthcare is improving with increasing disposable income
- Hospitalization rate to improve with increased health insurance and health check-ups
- Improving awareness for both preventive and curative care due to increasing urbanization

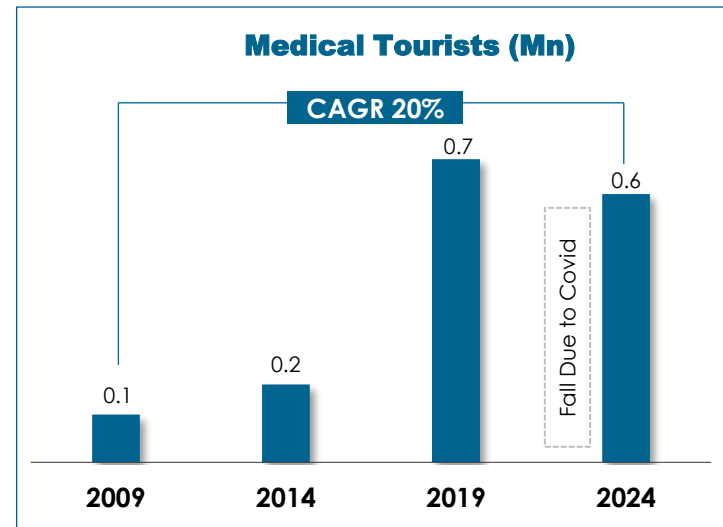
## Rising Insurance Penetration in India

No. of People with Health Insurance Coverage in (Mn)



- **Low health insurance penetration** compared to other countries has been a major growth impediment
- Health insurance penetration is expected to increase from **40-42% (FY'24) to 45-50% (FY'26E)**

Medical Tourists (Mn)



- **India remains a preferred destination driven by cost competitiveness and quality care**, with recovery visible post-COVID
- Growth supported by increasing inflow from emerging markets and **expansion of multi-specialty hospital capabilities**

Source: CGHS Revision, Ayushman Bharat / PM-JAY Data, Digital Health Mission, PIB, CRISIL

## FINANCIAL PERFORMANCE



# CONSOLIDATED BALANCE SHEET

<b>Equities &amp; Liabilities (in INR mn)</b>	<b>FY'25</b>	<b>FY'26</b>
Equity	769	864
Reserves	9,752	19,356
Non-Controlling Interests	668	823
<b>Net Worth</b>	<b>11,189</b>	<b>21,043</b>
<b>Non-Current Liabilities</b>		
Non-Current Borrowings	3,843	190
Lease Liabilities	564	1,314
Long Term Provision	107	137
Deferred Tax Liabilities	122	158
<b>Total Non-Current Liabilities</b>	<b>4,635</b>	<b>1,800</b>
<b>Current Liabilities</b>		
Current Borrowings	2,382	2,089
Lease Liabilities	33	49
Trade Payables	1,361	1,090
Short Term Provisions	808	745
Other Financial Liabilities	844	924
Other Current Liabilities	133	180
Current Tax Liabilities	7	212
<b>Total Current Liabilities</b>	<b>5,568</b>	<b>5,289</b>
<b>Total Liabilities</b>	<b>10,204</b>	<b>7,089</b>
<b>Total Equity + Liabilities</b>	<b>21,392</b>	<b>28,131</b>

<b>Assets (in INR mn)</b>	<b>FY'25</b>	<b>FY'26</b>
<b>Non-Current Assets</b>		
Fixed assets	7,155	7,878
Capital work-in-progress	371	1,231
Goodwill	1,180	3,899
Right of use assets	558	1,302
Other Intangible Assets	10	12
Financial Assets	1,106	1,864
Deferred Tax Assets	239	274
Other Non-Current Assets	109	85
Non-Current Tax Assets	326	709
<b>Total Non-Current Assets</b>	<b>11,054</b>	<b>17,254</b>
<b>Current Assets</b>		
Inventories	25	29
Trade receivables	6,135	5,935
Cash & Bank Balance	3,608	4,314
Other financial assets	381	301
Other Current Assets	189	299
<b>Total Current Assets</b>	<b>10,338</b>	<b>10,878</b>
<b>Total Assets</b>	<b>21,392</b>	<b>28,131</b>

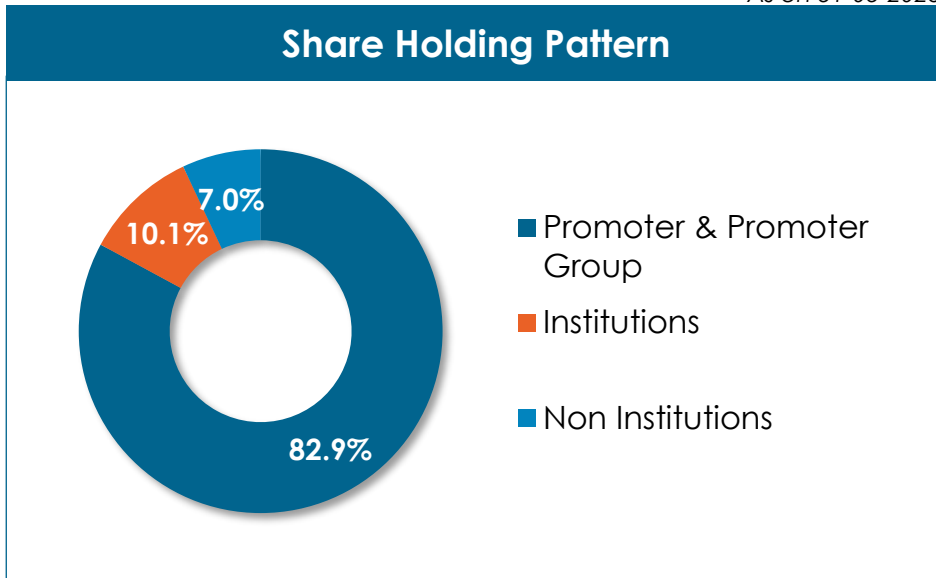
# Q4 & FY'26 CONSOLIDATED PROFIT & LOSS STATEMENT

Particulars (in INR mn)	Q4 FY'25	Q4 FY'26	YoY %	FY'25	FY'26	YoY %
<b>Revenue</b> (ex Other income)	<b>3,539</b>	<b>4,604</b>	<b>30%</b>	<b>13,936</b>	<b>16,794</b>	<b>21%</b>
Cost of material consumed /services rendered	628	796	27%	2,821	2,958	5%
Employee costs	732	862	18%	2,757	3,234	17%
Professional and consultancy fees	590	716	21%	2,082	2,571	23%
Other expenses	705	956	36%	2,566	3,588	40%
<b>EBITDA</b>	<b>884</b>	<b>1,274</b>	<b>44%</b>	<b>3,710</b>	<b>4,443</b>	<b>20%</b>
<b>EBITDA Margin (%)</b>	<b>25.0%</b>	<b>27.7%</b>	<b>268 bps</b>	<b>26.6%</b>	<b>26.5%</b>	<b>-16 bps</b>
Other Income	86	75	-12%	324	316	-2%
Finance Costs	156	140	-11%	608	589	-3%
Depreciation	155	175	13%	569	625	10%
<b>PBT</b>	<b>658</b>	<b>1,034</b>	<b>57%</b>	<b>2,857</b>	<b>3,546</b>	<b>24%</b>
Tax	135	266	97%	702	810	15%
<b>Net Profit</b>	<b>524</b>	<b>768</b>	<b>47%</b>	<b>2,154</b>	<b>2,736</b>	<b>27%</b>
<b>Net Profit Margin (%)</b>	<b>14.8%</b>	<b>16.7%</b>	<b>188 bps</b>	<b>15.5%</b>	<b>16.3%</b>	<b>83 bps</b>
<b>EPS (INR)</b>	<b>1.36</b>	<b>1.78</b>	<b>31%</b>	<b>5.60</b>	<b>6.87</b>	<b>23%</b>

As on 11-05-2026

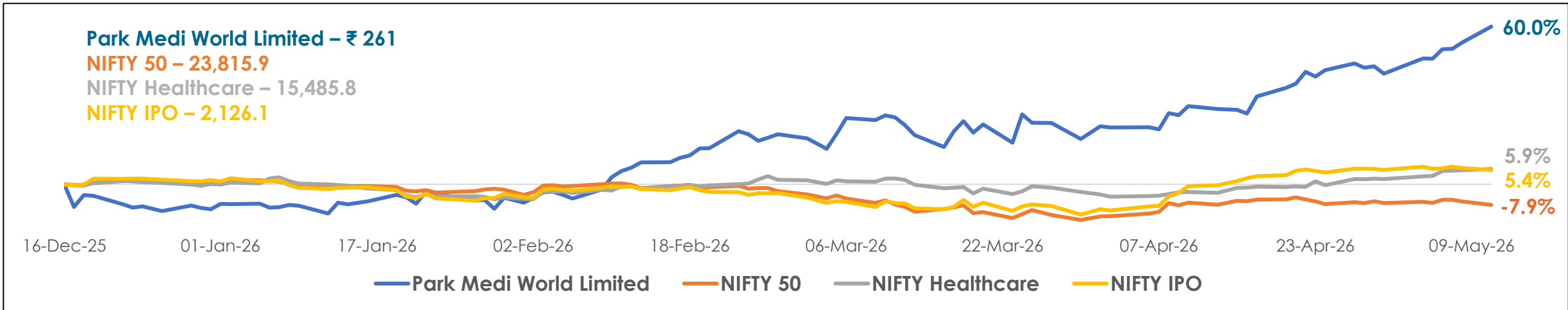
As on 31-03-2026

NSE: PARKHOSPS   INE119201023	
Share Price (₹)	261.00
Market Capitalization (₹ Cr)	11,273.40
No. of Shares Outstanding	43,19,30,864
Face Value (₹)	2.00
52 weeks High-Low (₹)	266.19 / 138.10



- ### Top Institutional Holders
- Kotak Mahindra Mutual Fund
  - Carnelian Asset Management
  - Abakkus Asset Management
  - SBI General Insurance
  - Allianz Global

## Share Performance From 17th December 2025 To 11th May 2026



Source: NSE



# Thank You...



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