GRAVITA INDIA LTD.
Corp. Office: Gravita Tower, A-27 B, Shanti Path,
Tilak Nagar, JAIPUR- 302004, Rajasthan (INDIA)
Phone: +91-141-4057700/800
Web: www.gravitaindia.com CIN: - L29308RJ1992PLC006870

27th July, 2026
GIL/2026-27/60

To

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Fax No.: 022- 22721919 Ref: Company Code- 533282	The Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra - Kurla Complex, Bandra(east), Mumbai- 400 051 Fax No.: 022-2659 8120 Company Code: GRAVITA

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

In Compliance of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the Investor Presentation on the Unaudited Financial Results of the Company for the Quarter ended 30th June, 2026.
Yours Faithfully

For **Gravita India Limited**

Nitin Gupta
Digitally signed by Nitin Gupta
Date: 2026.07.27 17:00:55 +05'30'

Nitin Gupta
(Company Secretary)
FCS: 9984

Encl.: As Above

Regd. Office:
'SAURABH', Chittora Road, Diggi-Malpura Road
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)
Phone: +91-9928070682
Email: companysecretary@gravitaindia.com

INVESTOR PRESENTATION
JULY 2026

GRAVITA
We recycle to save environment

Towards Clean,

Green & Sustainable Future

GRAVITA
We recycle to save environment

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Gravita India Limited (the “Company”)** solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

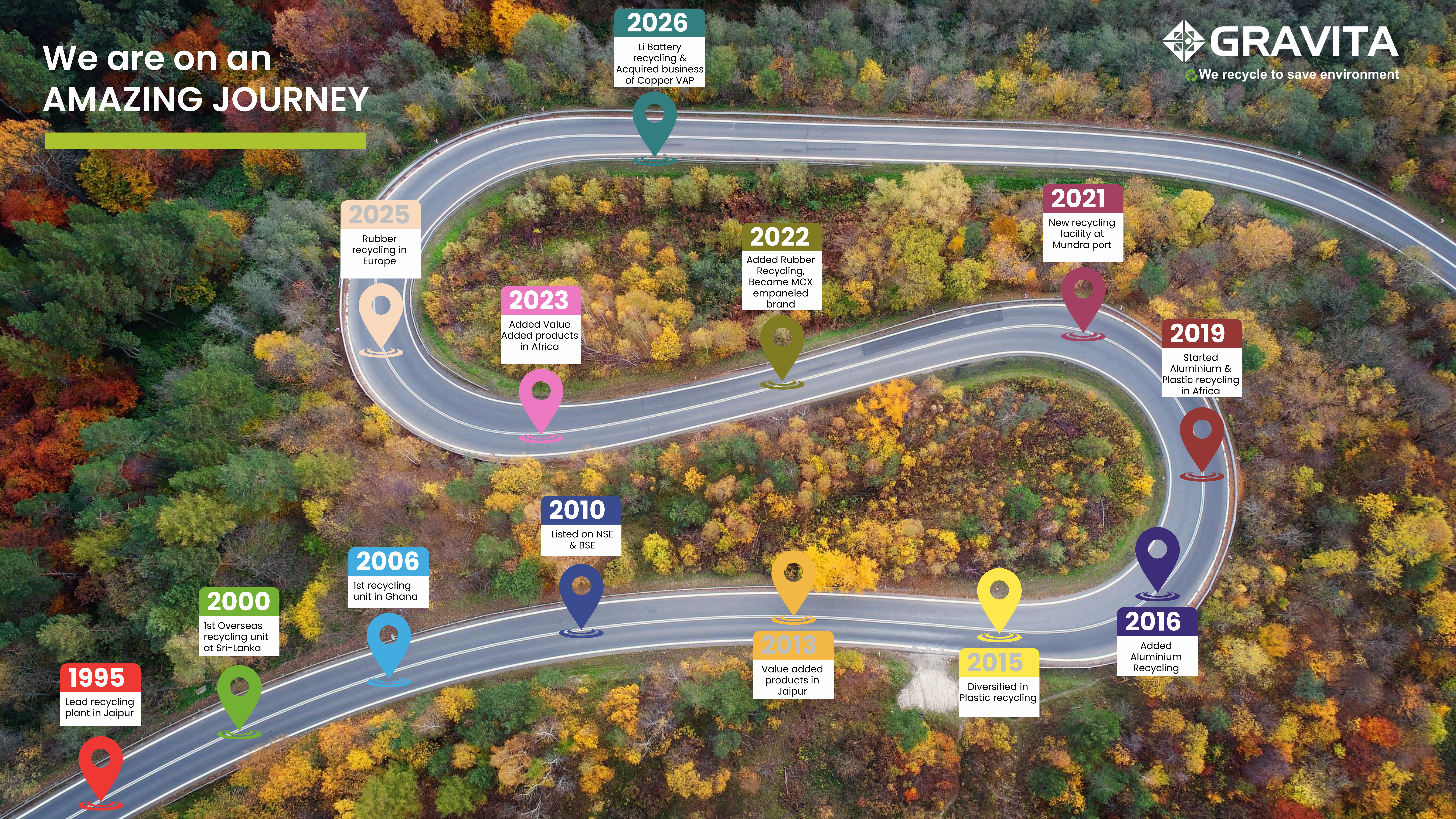
This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years.

33 YEAR OF BUSINESS EXCELLENCE

GRAVITA
We recycle to save environment

Started In 1992 By

First Generation Entrepreneur
Rajat Agrawal at Jaipur


We are on an
AMAZING JOURNEY
GRAVITA
We recycle to save environment
1995
Lead recycling plant in Jaipur
2000
1st Overseas recycling unit at Sri-Lanka
2006
1st recycling unit in Ghana
2010
Listed on NSE & BSE
2013
Value added products in Jaipur
2015
Diversified in Plastic recycling
2016
Added Aluminium Recycling
2019
Started Aluminium & Plastic recycling in Africa
2021
New recycling facility at Mundra port
2022
Added Rubber Recycling, Became MCX empaneled brand
2023
Added Value Added products in Africa
2025
Rubber recycling in Europe
2026
Li Battery recycling & Acquired business of Copper VAP

Building a **Green** World through **Recycling**

Unwavering commitment to sustainability-driven values continues to light the growth path.

GRAVITA
We recycle to save environment

Vision

To be the most valuable company in the recycling space globally.

Core Values

- Fairness
- Trust
- Respect
- Passion
- Nurturing Relationship

Business Verticals

- Lead
- Aluminium
- Plastic
- Rubber
- Turnkey Solutions
- Copper
- Lithium

Mission

Rank among the top five global recycling companies , driven by

- Diversification
- Sustainable growth
- Eco-friendly innovation
- Stakeholder value creation

Social Responsibility

- Community development
- Advance education
- Combat hunger
- Safeguard the environment

Upcoming Diversifications

- Steel

Management Commentary & Business Outlook

GRAVITA
We recycle to save environment

"**Gravita** continued its growth trajectory in Q1FY27, translating strategic capacity additions, operational excellence, and an enhanced value-added product mix into strong financial performance, delivering YoY **growth of 42% in revenue, 29% in EBITDA, and 14% in PAT**. During the quarter, the Company incurred capex of ~Rs. 30 crore and expanded its Phagi lead recycling capacity by 40,500 MTPA to 75,819 MTPA. We are also pleased to share that our Mundra plant received the prestigious London Metal Exchange (LME) Brand Listing for its lead metal under the brand name **"GRAVITA M,"** validating global quality standards, enabling worldwide LME warehouse deliverability, and strengthening the Company's international market presence. Further, ICRA Limited upgraded the Company's credit rating, reflecting its strong financial profile and prudent capital management.

In line with **VISION 2030**, Gravita is reinforcing its leadership in core recycling businesses while strategically diversifying into high-growth verticals. The Company commissioned a pilot lithium-ion battery recycling project and expanded its portfolio through the acquisition of RMIL, marking its entry into copper recycling. Backed by continued capacity expansion, diversification of revenue streams, a rising contribution from value-added and non-lead businesses, operational excellence, and disciplined ESG-led execution, Gravita is well equipped to capitalize on the expanding circular economy opportunity and create superior long-term value for its stakeholders."

Vision 2030

Scalable Growth with Diversification

- Expansion across core recycling segments
- Expansion in new verticals: Copper, Rubber & Steel

Disciplined Growth Targets

- ~20–25% Volume CAGR
- ~ Sustain high ROIC (~25%)
- ~30–35% profitability growth

Evolving Business Mix

- Increasing share of value-added products (~45–50%)
- Expanding contribution from non-lead businesses (~35–40%)

Sustainable & Efficient Operations

- Higher renewable power usage (~25–30%)
- Improved energy efficiency (~8–10% reduction)

Our Priorities

→ Shareholder value creation → Return accretive growth → Judicious use of capital

Financial Highlights

GRAVITA
We recycle to save environment

25 %
Revenue CAGR - 5 Yrs

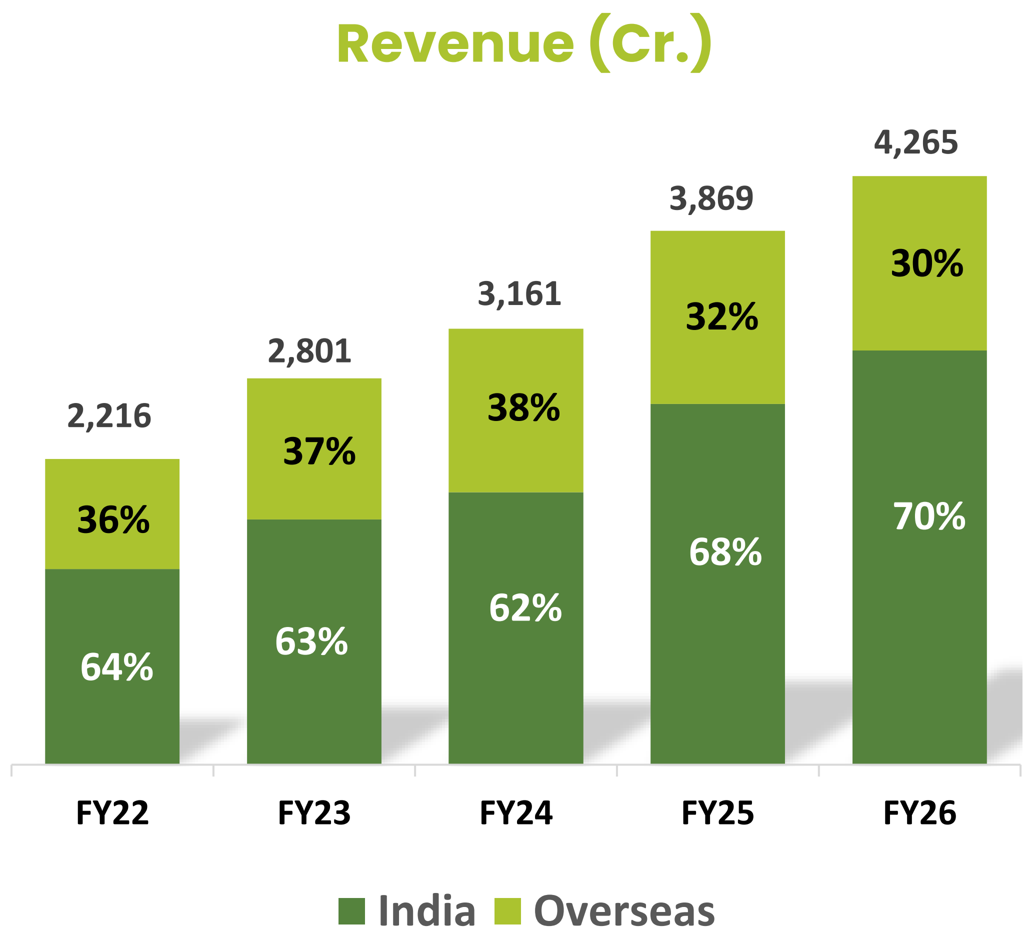
9-10%
Consistent EBITDA margins

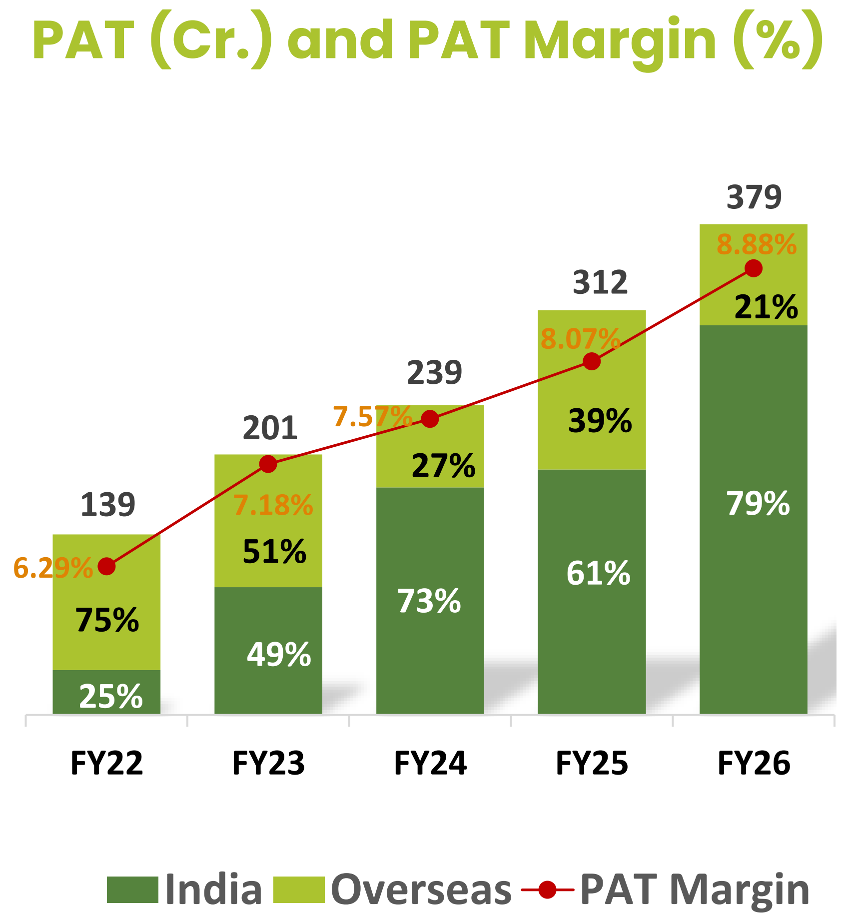
AA-
External credit rating from ICRA & India Ratings

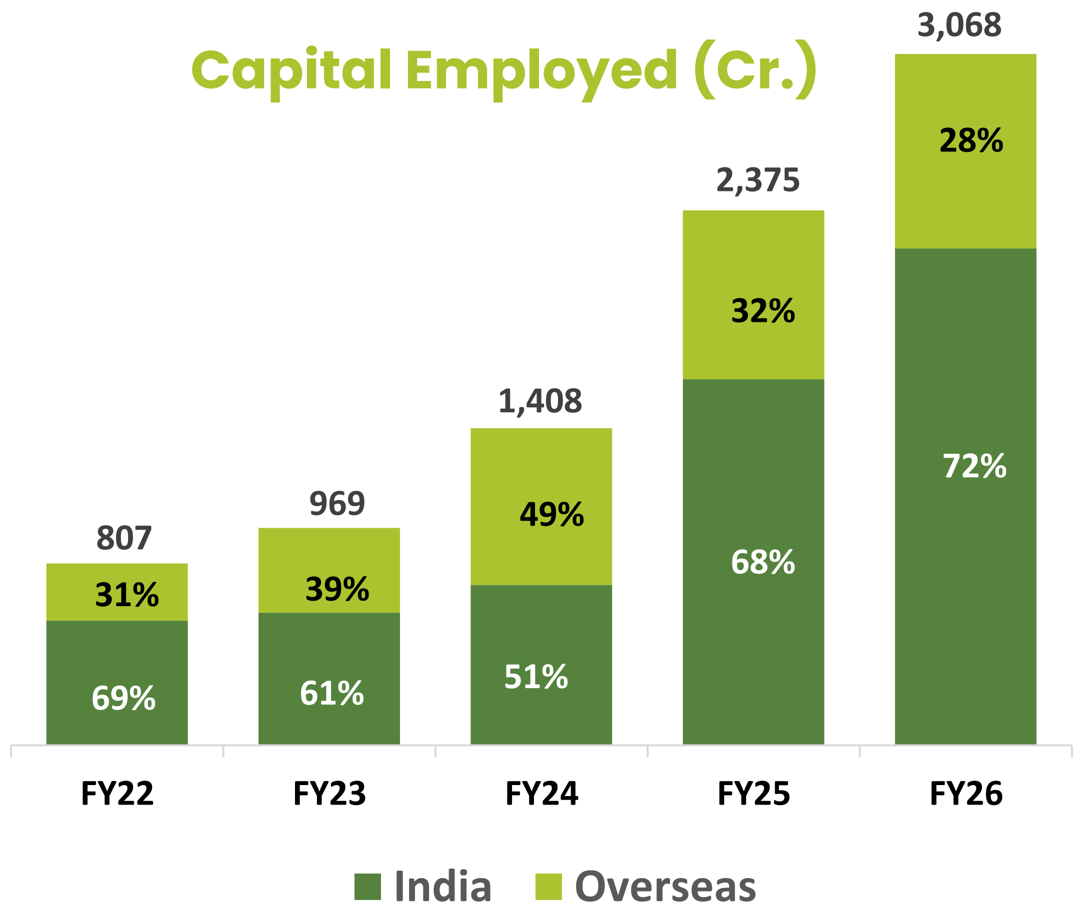
48%
PAT CAGR - 5 Yrs

Locking the margins
Back-to-back hedging mechanism in place

15 Years
Dividend payouts history







Quarterly Highlights – Q1 FY27

GRAVITA
We recycle to save environment

Shaping Tomorrow - VISION 2030

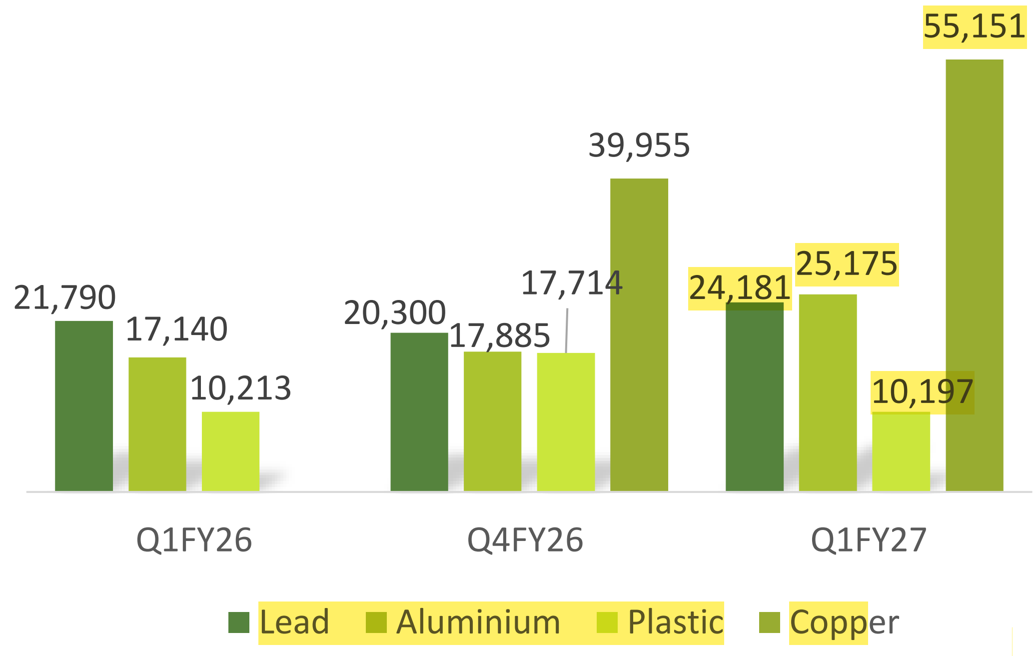
4 %
Volume Y-O-Y

42 %
Revenue Y-O-Y

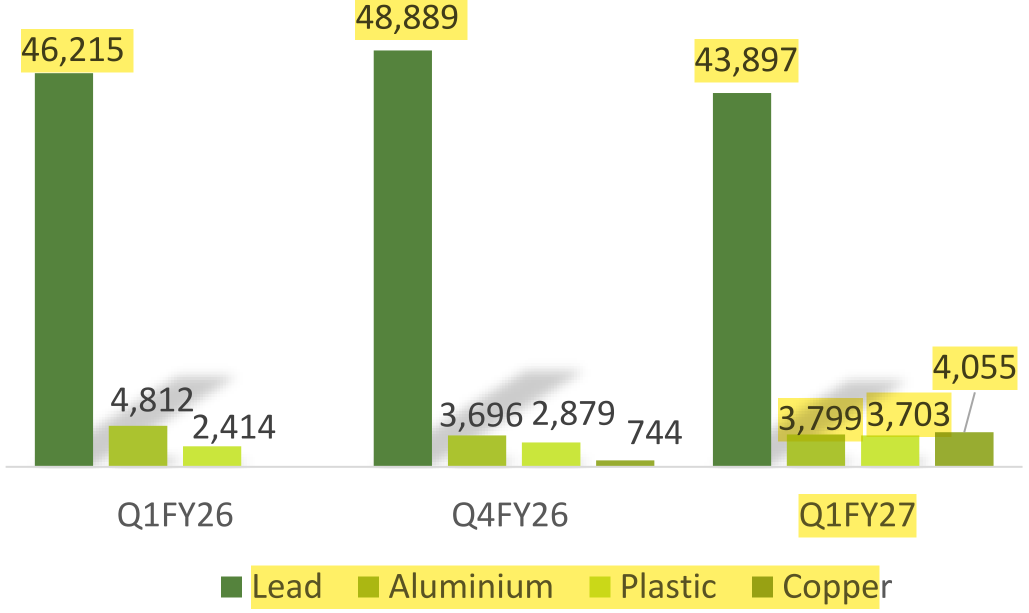
29 %
EBITDA Y-O-Y

14 %
PAT Y-O-Y

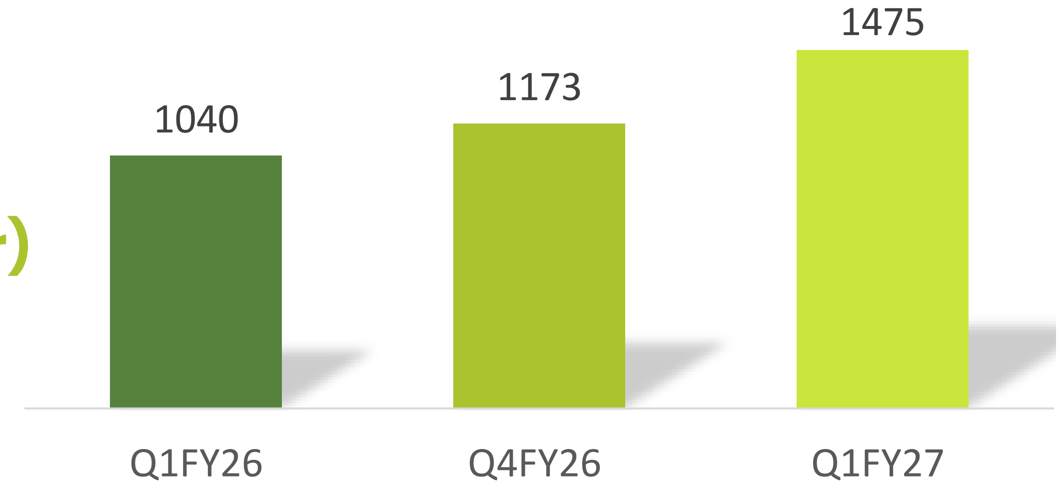
EBITDA per MT



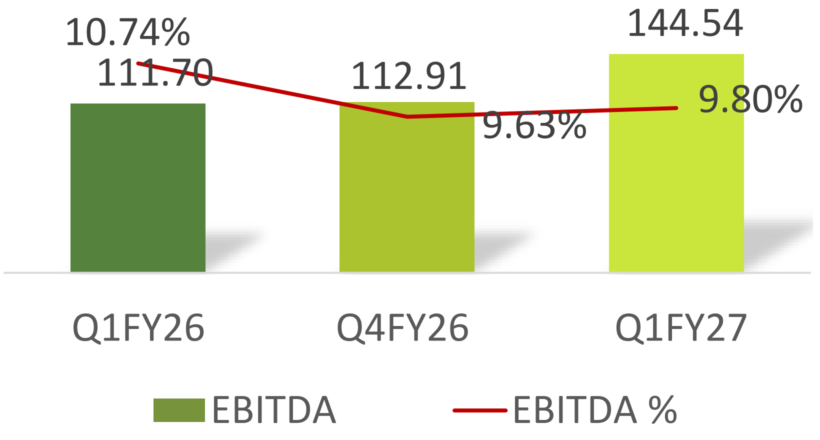
Volume (MT)



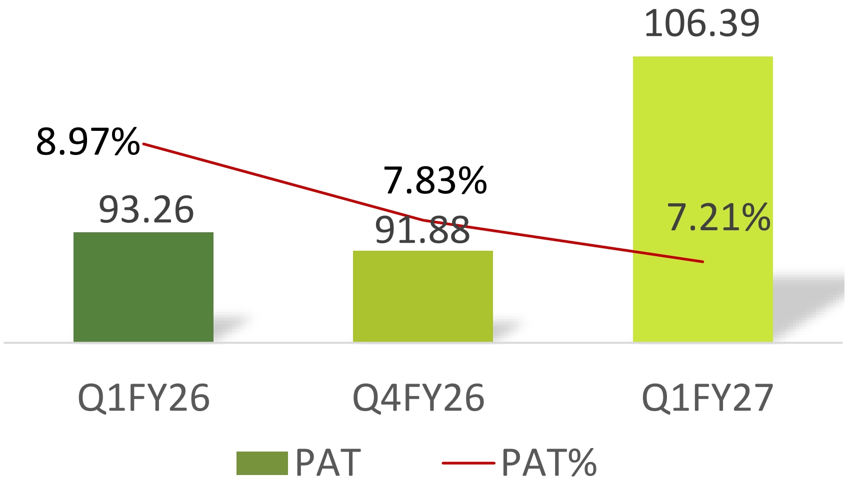
REVENUE (Cr)



EBITDA* (Cr)



PAT (Cr)

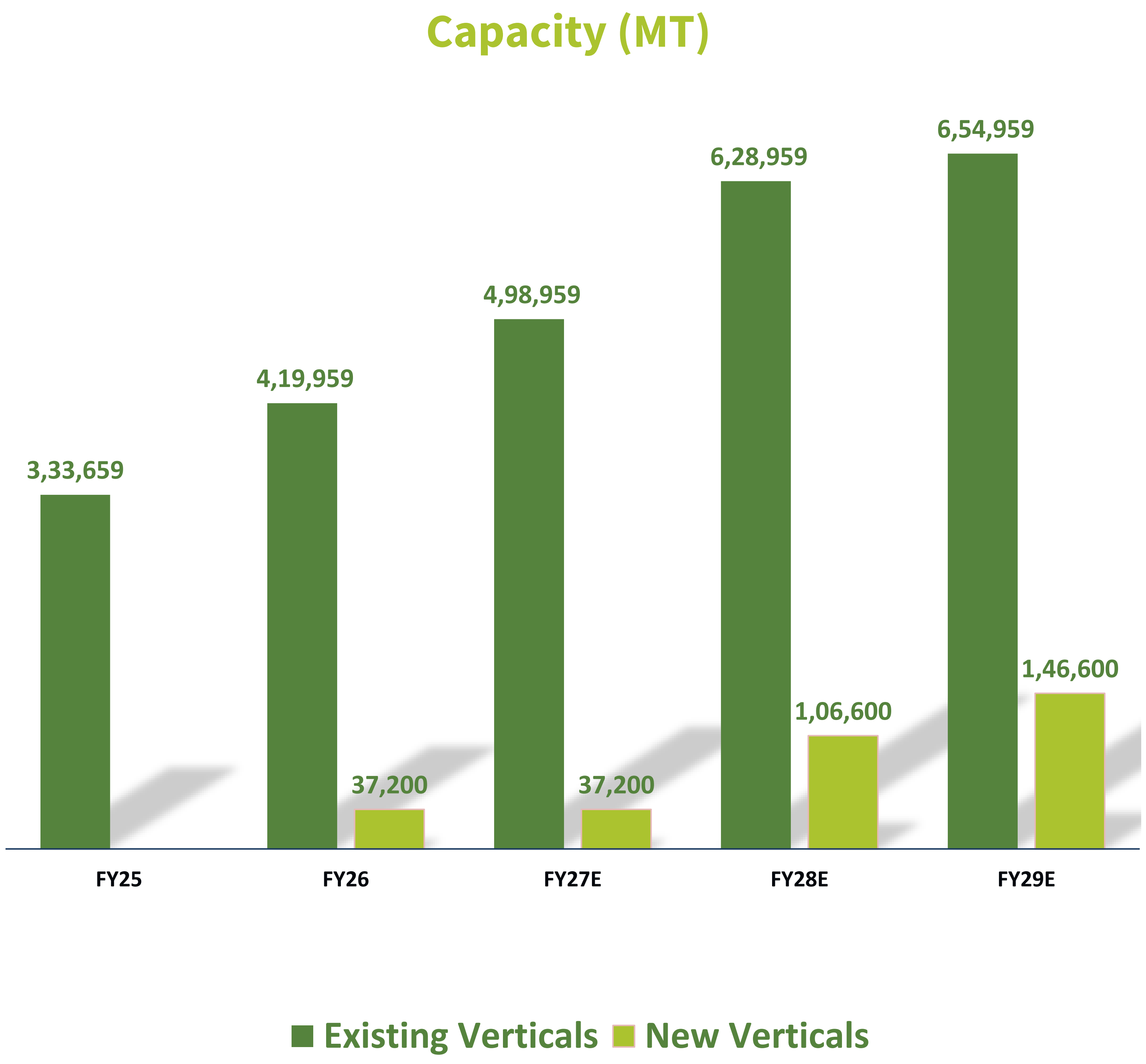


***EBITDA after adjustment of income/loss from Currency & Metal hedging and ECL reversals/charges**

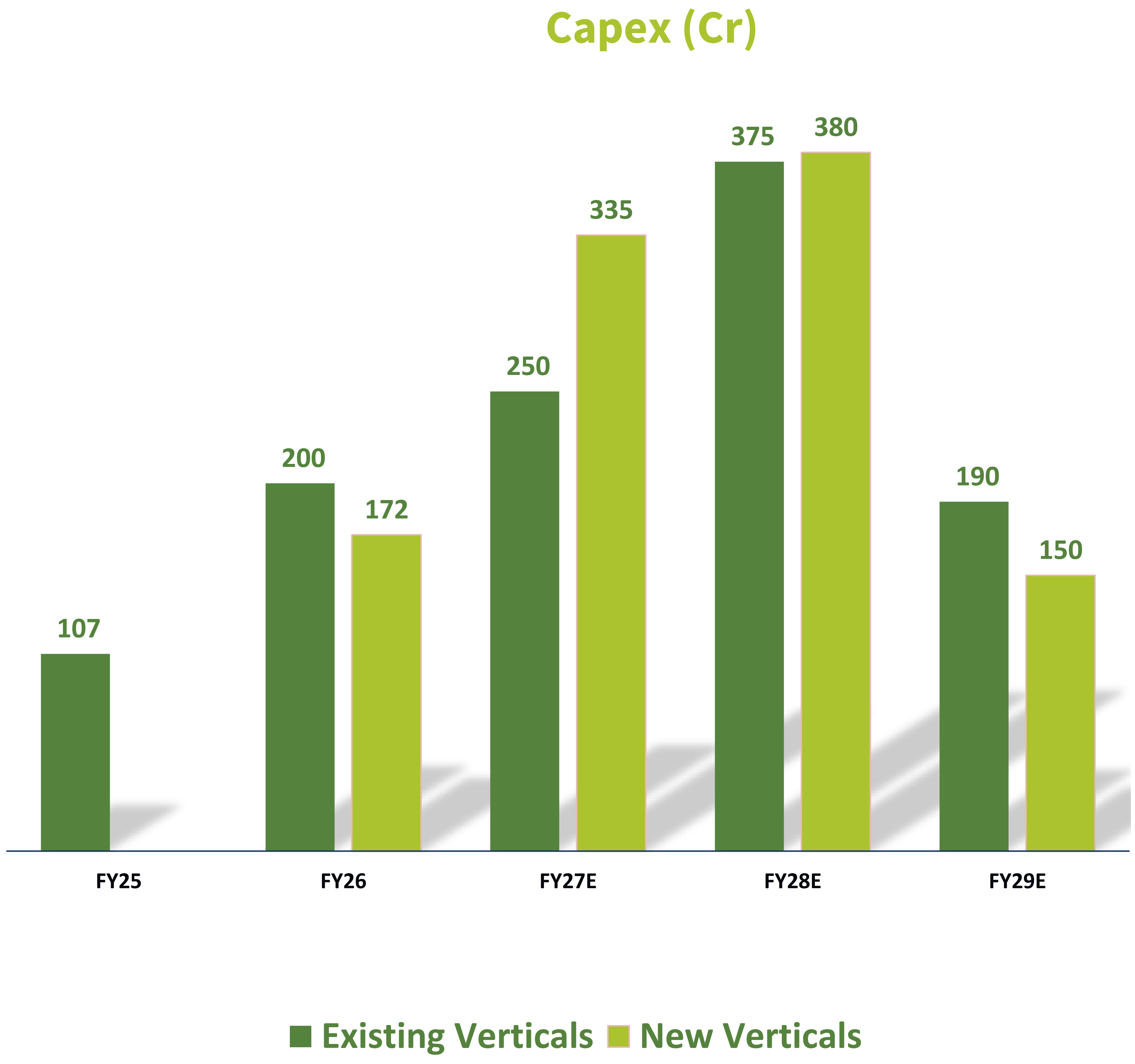
Capacity Expansion & CAPEX over the Years

GRAVITA
We recycle to save environment

Shaping Tomorrow - VISION 2030



8,00,000+ MTPA Capacity planned by FY 2029



CAPEX plan upto FY 2029

Strategic Entry into Copper : Acquisition of RMIL

GRAVITA
We recycle to save environment

Enters copper and copper alloys segment through strategic acquisition of RMIL, strengthening non-lead portfolio

Gravita has acquired 99.44%* stake in Rashtriya Metal Industries Limited (RMIL) for Rs. 561.84 crore, marking its strategic entry into the copper and copper alloys segment. The acquisition strengthens its non-lead portfolio and enhances its position as an integrated, multi-material recycling and value-added products company.

About RMIL

Legacy & Global Presence
Founded in 1946, RMIL is one of India's oldest copper and copper alloy manufacturers, with exports across key global markets.

Strong Manufacturing Base
Operates a dedicated facility in Sarigram, Gujarat with a capacity of 31,200 MTPA.

Solid Financial Performance
Reported revenue of Rs. 1040 Cr and EBITDA of Rs. 82 Cr for entire FY26

*As on 07.05.2026

Acquisition Rationale and Synergies

Portfolio Diversification & Value Chain Expansion
Entry into copper & alloys expands beyond lead, plastic, rubber, lithium and aluminium, strengthening multi-metal integration

Margin Enhancement & Efficiency
Improved product mix and operating leverage drive higher margins

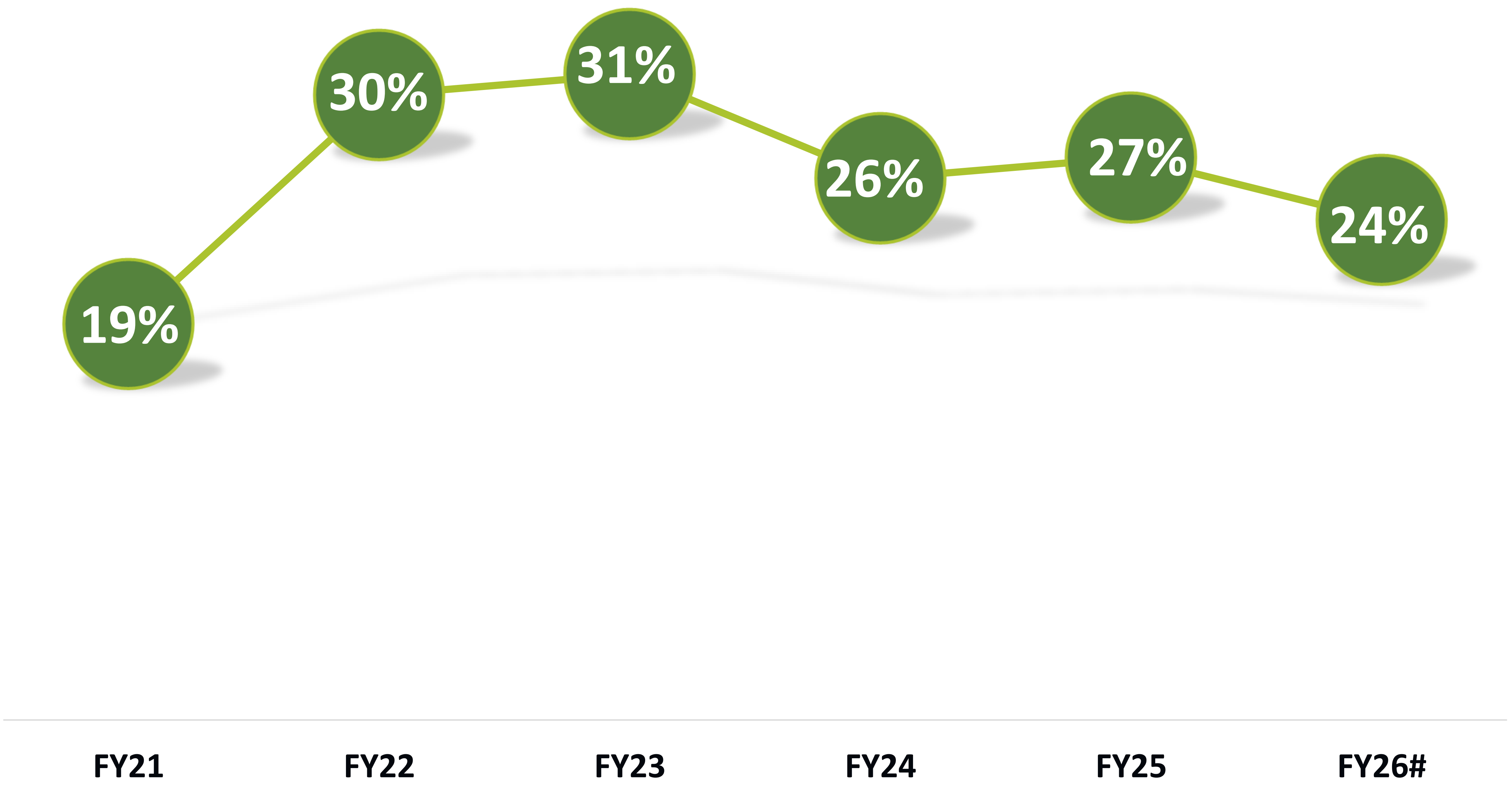
Access to High-Barrier Segments
RMIL's presence in electrical & defence, unlocks new business segments

Cross-Selling Synergies
Opportunity to leverage RMIL's customer base to drive incremental revenues

Backward Integration
Copper scrap-to-alloy capability enhances cost control and reduces supplier dependency.

Return on Invested CAPITAL

GRAVITA
We recycle to save environment



Target ROIC* 25% +

Drivers of ROIC

- Improving industry dynamics
- Resultant reduction in working capital
- Improving demand-supply
- Value added products

#Pre acquisition of RMIL on 12th March 2026

*on Average Invested Capital (Pre-tax)

Capital Allocation policy for new projects

*EBIT after adjustment of income/loss from Currency & Metal hedging

3 Years
Maximum Payback period

25%+
ROIC

8+
Asset turns

Leveraging Existing Gravita'S Strengths

Our Entry into new verticals is based on proven, existing Gravita's Strengths.

GRAVITA
We recycle to save environment

- **Barriers to Entry**
- **Global Operations & Integrated Supply Chain**
  - Deep-rooted procurement network
  - Diversified Customer network
- **Operation Excellence**
- **Strong Partnering Capability**
- **Turnkey Recycling Technology Solutions**
- **Robust Management**
- **Customized & Value-Added Products**
- **Risk Mitigation-Back-to-Back Hedging Mechanism**

Industry Specific **Entry Barrier**

GRAVITA
We recycle to save environment

Import License in India
Based on past years performance

OEM Approvals
Takes time to get products approved from OEM's

Specialist Knowledge
Experience & Technical Know- how

Multinational Procurement Network
Global Presence

Time & Cost of Entry
Customer Base, Capacity procurement networks

Capability to Develop Customized Products
More Value-added products for better margins

Industry Specific
ENTRY BARRIER

Global & Pan India Operations

GRAVITA
We recycle to save environment

- Global spread helps reduce logistics costs and procure material cheaper.
- Start small > grow volumes > establish new plants close to procurement sources.
- Increased flexibility in recycling closest to raw material access and consuming markets.

America
- Dominican Republic

Europe
- Romania (Piatra Neamț)

Africa
Ghana (Accra)
Senegal (Dakar)
Mozambique (Maputo)
Tanzania (Dar-es-Salam)
Togo (Lome)

Asia
India
- Kathua (J&K)
- Jaipur (Rajasthan)
- Jaipur SEZ (Rajasthan)
- Chittoor (Andhra Pradesh)
- Mundra (Gujarat)
- Sarigam (Gujarat)

Sri Lanka (Mirigama)

Deep Routed – Procurement Network

GRAVITA
We recycle to save environment

39
Own yards

2200+
Touch points

3,30,000 MT+
Scrap collection

Americas
Touch Points- 40+
Scrap collection (MT) -47,500+

Europe
Own Yards - 1
Touch Points- 60+
Scrap collection(MT) – 13,000+

Africa
Own Yards - 32
Touch Points- 900+
Scrap collection (MT) -74,250+

Asia
Own Yards - 6
Touch Points- 1200+
Scrap collection(MT) - 1,92,250+

Australia
Touch Points- 5+
Scrap collection(MT) - 3100+

Diversified Customer Network - Global

GRAVITA
We recycle to save environment

37
Countries

400+
Customers

2,13,000 MT+
Recycled products delivered

Americas
Countries - 4
Customers -6
Delivered- 2,250 MT +

Europe
Countries - 6
Customers -11
Delivered- 5400 MT +

Middle East
Countries - 8
Customers -32
Delivered- 35,700 MT +

Asia
Countries - 13
Customers -340
Delivered- 1,54,000 MT +

Africa
Countries - 5
Customers -19
Delivered- 3,700 MT +

Diversified **Customer Network- India**

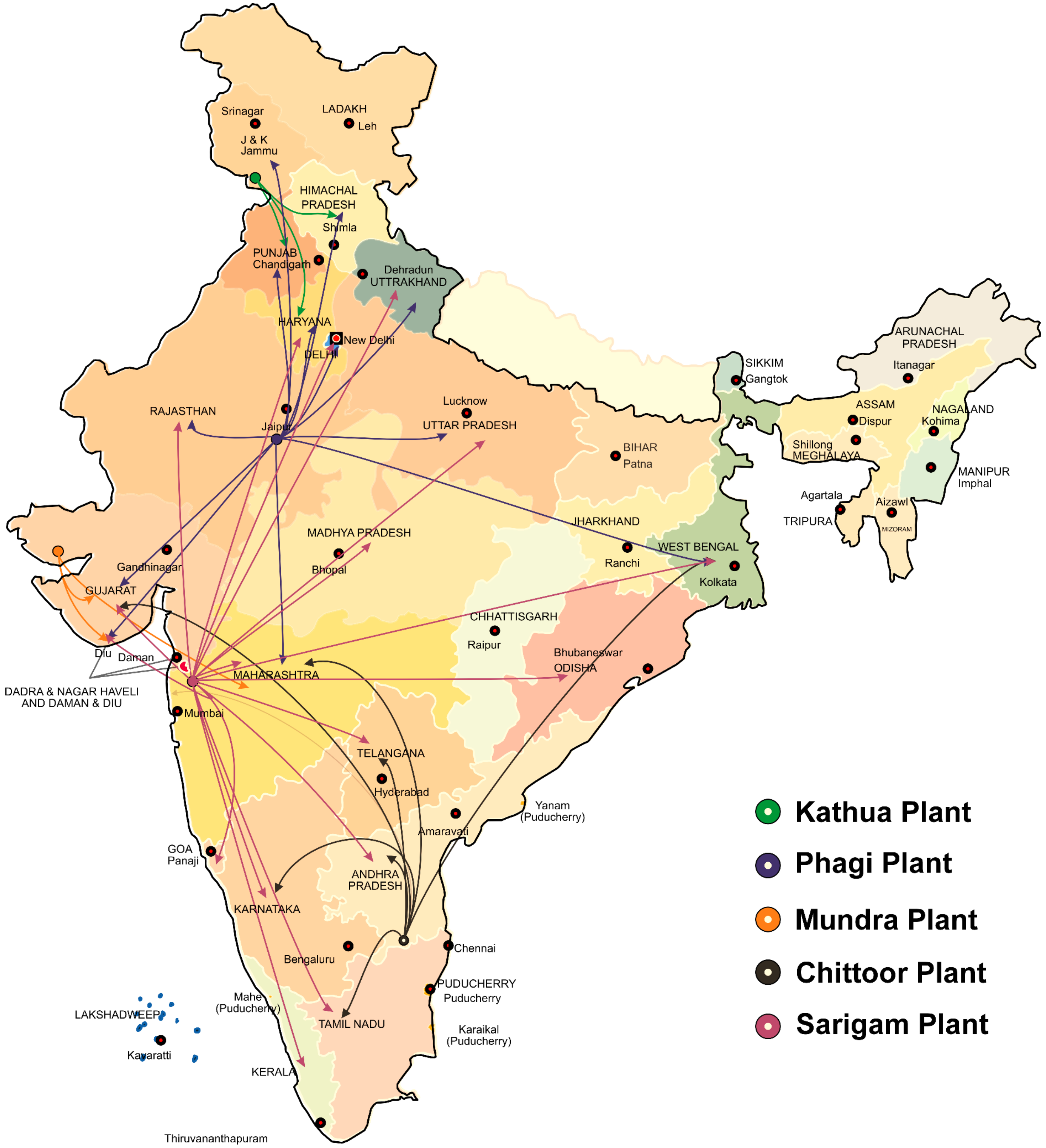
Gravita with pan India presence enjoys the logistic benefits by serving :

- **250+**

  Domestic customers in 22 states in India

- **50+**

  Overseas customers in 25 countries.



Operational Excellence

GRAVITA
We recycle to save environment

06
Recycling Verticals

14
Manufacturing Plants

2200+
Touch Points Globally

63%
Customized & Value-added products*

4.76
Lac+ MT Production Capacity*

50%
Capacity Utilization

24%
Overseas Capacity*

3.30
Lac+ MT Scrap Collection

ILA
India's only Accredited Plants

60,000
MT+ Healthy Orderbook

*** As on 27.07.2026 (Excluding internal Rubber)**

Our Partners - Strong Partnering Capability

AMARA RAJA
TATA green batteries
EXIDE
Godrej
CLARIOS
Livguard energy unlimited
LUMINOUS
samvardhana motherson
DOHA CABLES
Panasonic
Nilkamal
SIEMENS
TRAFIGURA
TITAN be more
pindad
THALES AUSTRALIA
Korea Zinc Co., Ltd.
Ducab
SANDHAR Growth. Motivation. Better Life
POLYCAB
asianpaints
INDORAMA VENTURES
HITACHI
thyssenkrupp
GLENCORE
TVS
Honda Trading
TATA
KEC
AL DOBOWI
Sterlite Power
KEI
The power behind the power
TOYOTA TSUSHO
PHILIPS Lighting
RR KABEL

Disclaimer : All logos & trademarks are owned by respective IP owners

Turnkey Solutions For Recycling

GRAVITA
We recycle to save environment

01 In house Recycling Technology

02 Technical Consultancy & Services for Recycling

03 PLC based Control & Monitor System for advanced set-ups

04 Executed more than 70+ turnkey projects globally including Qatar, UAE, Saudi Arabia, Poland, Chile

05 Annual Maintenance Contracts

06 Regular R&D for cost effective & environment friendly processing

Planning → Design → Fabrication → Testing → Installation → Operation → Handover

ROBUST MANAGEMENT & Focus On Human Capital

GRAVITA
We recycle to save environment

Rajat Agrawal
Chairman & Managing Director

Yogesh Malhotra
Whole Time Director & CEO

Sunil Kansal
Whole Time Director & CFO

Naveen Sharma
*Executive Director**

Rajeev Surana
*Executive Director**

Yogesh Kharbanda
*Executive Director**

Ajay Thapliyal
*Director**

Sandeep Choudhary
*Director**

30 Yrs +
Avg Management Experience in diversified Industries

250+
Professionals (CA's, MBA's, Engineers)

100%
Employees covered under incentive schemes

4 Yrs
Average Employee Association

34 Yrs
Average Employee Age

15 Yrs
Average Management Association

3,500 +
Employees

4 rounds
ESOP's

* Non-Board Member

Customized and Value-Added Products

Our Capability to produce customized and value-added products for diversified customer segments gives us better margins and larger pie of customer's product mix.

Customized Lead Alloys

Lead Bricks

Red Lead

Lead Sheets

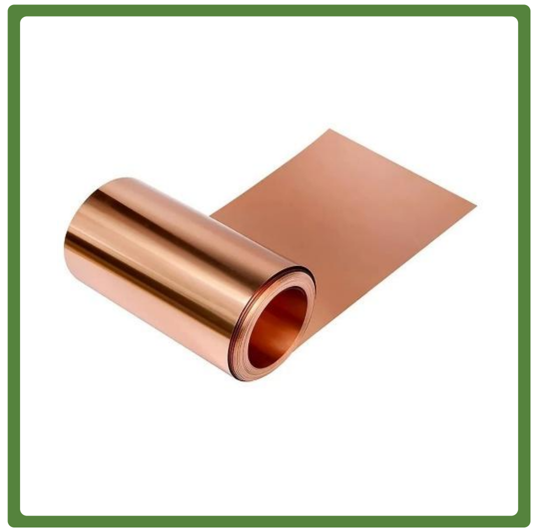
TPO

Customized Aluminium Alloys

Plastic Granules

Copper Sheets

Brass Cups



Copper Foils

MARKET DYNAMICS IN RECYCLING - Paradigm Shift

GRAVITA
We recycle to save environment

- BWMR
- EPR
- Vehicle Scrappage Policy
- GST

PARADIGM SHIFT

- Shift from informal to formal
- Improved logistics
- Tie-ups with OEM's
- More availability of domestic scrap
- Reduced working capital cycle
- Better capacity utilizations

ENVIRONMENT, Social & Corporate Governance

GRAVITA
We recycle to save environment

Deriving Value from Waste through Modern Recycling and Recovery

6
Recycling Verticals

14
Manufacturing Plants

3.30
Lac+ MT Scrap Collection

2.13
Lac+ MT Products delivered

ISO 14001:2015
Certified

Recycled Products*

Lead – 1,98,398 MT

Aluminium – 11,719 MT

Plastics – 9,482 MT

Tyre Oil- 5,890 KL

Conserving Nature

- 20% green energy (biofuels + RE) in total energy usage
- Improving circularity - 10% energy consumption from alternative fuels (AFR)

Alternate Energy Source – Solar

- 26% jump in RE power generation YoY
- 1.16 Million units of RE power generated in FY27-Q1.
- Term sheet signed for 4.7 MWe of Hybrid RE Power for RMIL.

Clean Technology Initiatives

- Continued Oxygen trials at Phagi and planned for Chittoor in Q2.
- Electric Forklift introduced in Phagi refining section.
- 10 KLD STP commissioned in Senegal, improving recycling rate & reducing freshwater usage.

* FY 25-26

Environment, **SOCIAL** & Corporate Governance

GRAVITA
We recycle to save environment

Aiming to make Holistic & Meaningful Contributions to Society

4
Rounds of ESOPs

7%
Women Employees

~3.47 Cr
CSR Spend

ISO 45001:2018
Certified

29% improvement in LTI & 5% increase in Manhours YoY.

Rolled out first ever talent development programme, "Gravita Ignite"

Women employees stood at 7%

100% Health insurance coverage for employees

67% reduction in quality complaints YoY.

100% plants are ISO 9001:2015 certified, 50% plants ISO 14001 & 45001 certified

* Women employees decreased from 8.2% to 7.1% of total workforce due to RMIL inclusion

Environment, SOCIAL & Corporate Governance

GRAVITA
We recycle to save environment

Weaving a Culture Rich in Ethics, Accountability and Transparency

50% Independent Directors

AA Ratings by ICRA & India Ratings

ILA* Registered Plants

MCX Empaneled Brand

ISO 9001:2015 Certified

Board Composition

- 50% Independent Directors on Board
- Created ESG committee of Board of Directors

Zero Ethical Breaches

- Zero complaints of ethical breaches and non-compliance with statutory requirements across our plants.
- Focus on imparting training on Code of Conduct & Human Rights Policies.

Achievements

- Received ISCC EU & ISCC PLUS Certification for African Plants.
- Best Sustainable supplier award to Chittoor unit from Amara Raja Energy & Mobility Ltd.

Executive Compensation Policy

- Compensation for Directors, KMP, and Senior Management are designed to strike balance between fixed and incentive-based components to drive business growth

Detailed Disclosures

- Completed Reasonable assurance for BRSR core indicators as per SEBI norms for listed companies.

*ILA – International Lead Association, a global Lead trade association

Thank You

Nitin Gupta
Company Secretary

companysecretary@gravitaindia.com
M: + 91 70733 32660
CIN: L29308RJ1992PLC006870

Anant Jain
Investor Relations

anant.jain@gravitaindia.com
M: + 91 96546 58598