GRAVITA

GRAVITA INDIA LTD.
Corp. Office :Gravita Tower, A-27 B, Shanti Path,
Tilak Nagar, JAIPUR-302004, Rajasthan (INDIA)
Phone : +91-141-2623266, 2622697 FAX : +91-141-2621491
Web : www.gravitaindia.com
CIN:- L29308RJ1992PLC006870

21st January, 2026
GIL/2025-26/184

To

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Fax No.: 022- 22721919 Ref: Company Code- 533282	The Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra - Kurla Complex, Bandra(east), Mumbai- 400 051 Fax No.: 022-2659 8120 Company Code: GRAVITA

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

In Compliance of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the Investor Presentation on the Unaudited Financial Results of the Company for the Quarter and Nine Months ended 31st December, 2025.

Yours Faithfully

For **Gravita India Limited**

NITIN GUPTA

Digitally signed by NITIN GUPTA
Date: 2026.01.21 19:30:11 +05'30'

Nitin Gupta
(Company Secretary)
FCS: 9984

Encl.: As Above

Regd. Office:
'SAURABH', Chittora Road, Diggi-Malpura Road
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Email: companysecretary@gravitaindia.com

We Recycle to Save Environment

INVESTOR PRESENTATION

JAN 2026

GRAVITA

We recycle to save environment

Towards Clean, Green & Sustainable Future

GRAVITA, Started In **1992** by First Generation Entrepreneur
RAJAT AGRAWAL at **JAIPUR**

We are on an AMAZING JOURNEY

GRAVITA
We recycle to save environment

- **1995** Lead recycling plant in Jaipur
- **2000** 1st Overseas recycling unit at Sri-Lanka
- **2006** 1st recycling unit in Ghana
- **2010** Listed on NSE & BSE
- **2013** Value added products in Jaipur
- **2015** Diversified in Plastic recycling
- **2016** Added Aluminium Recycling
- **2019** Started Aluminium & Plastic recycling in Africa
- **2021** New recycling facility at Mundra port
- **2022** Added Rubber Recycling, Became MCX empaneled brand
- **2023** Added Value Added products in Africa
- **2025** Rubber recycling in Europe

Building a **Green** World through **Recycling**

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Unwavering commitment to sustainability- driven values continues to light the growth path.

Vision

To be the most valuable company in the recycling space globally.

Mission

Rank among the top five global recycling companies by 2028, driven by

- *Diversification*
- *Sustainable growth*
- *Eco-friendly innovation*
- *Stakeholder value creation*

Core Values

- *Fairness*
- *Trust*
- *Respect*
- *Passion*
- *Nurturing Relationship*

Social Responsibility

- *Community development*
- *Advance education*
- *Combat hunger*
- *Safeguard the environment*

Business Verticals

- *Lead*
- *Aluminium*
- *Plastic*
- *Rubber*
- *Turnkey Solutions*

Upcoming Diversifications:

- *Lithium-ion*

Management Commentary & **Business Outlook**

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"Gravita reported a stable performance in Q3 and 9MFY26, with consistent progress across operational and financial metrics across all key segments. In 9MFY26, the company delivered YoY growth of 5%, 9%, 15% and 32% in volumes, revenue, EBITDA and PAT, respectively, while maintaining a healthy ROIC of 25%. Higher contribution from value-added products and increased domestic scrap sourcing reflect efficiency gains from its integrated operating model. During 9MFY26, Gravita incurred capex of Rs 125 Cr. across its businesses.

Aligned with its VISION 2029 strategy, Gravita continues to scale capacities across its established segments—lead, aluminum, plastics, rubber and turnkey solutions—with the ambition of exceeding 7 LTPA by FY28. In parallel, the company is building presence in emerging recycling verticals such as lithium-ion batteries, paper and steel. Management remains focused on delivering targeted volume growth, earnings expansion and ROIC above 25%, while progressively increasing the contribution of value-added products beyond 50% and non-lead businesses above 30%, anchored by a strong ESG framework. Supported by supply-chain strength, ongoing capacity additions, diversification initiatives, hedging mechanisms and disciplined execution amid a supportive policy environment, Gravita is well positioned to create sustained long-term value."

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VISION 2029

New recycling Verticals
Lithium, Steel, Rubber & Paper

25% +
Volume CAGR

35% +
Profitability Growth

30% +
Renewable Power usage

25%+
ROIC

50%+
Value added products

30%+
Non-Lead business

10%+
Reduction in Energy consumption

Our **Priorities**

- Shareholder value creation
- Return accretive growth
- Judicious use of capital

FINANCIAL Highlights

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23 %
Revenue CAGR - 5 Yrs

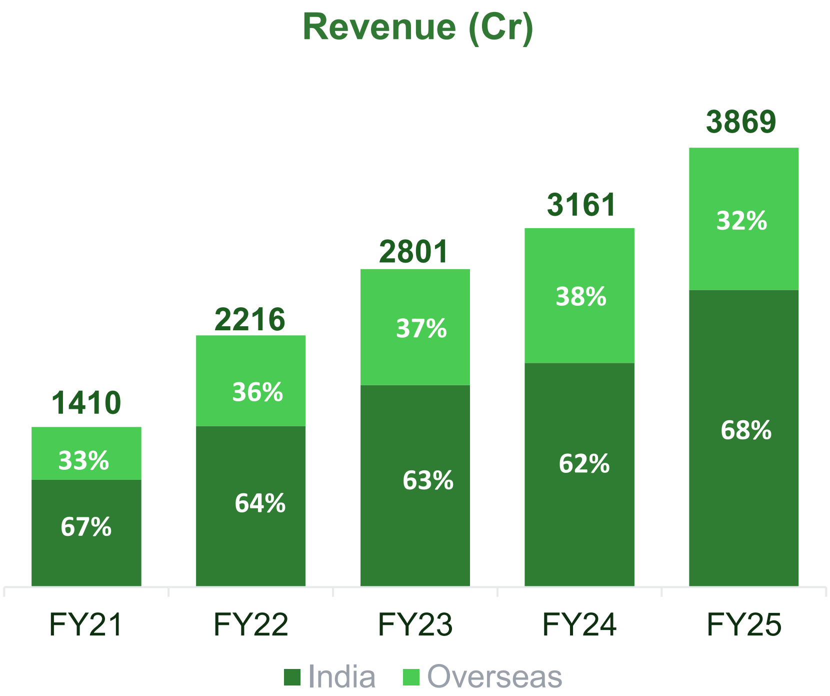
9-10%
Consistent EBITDA margins

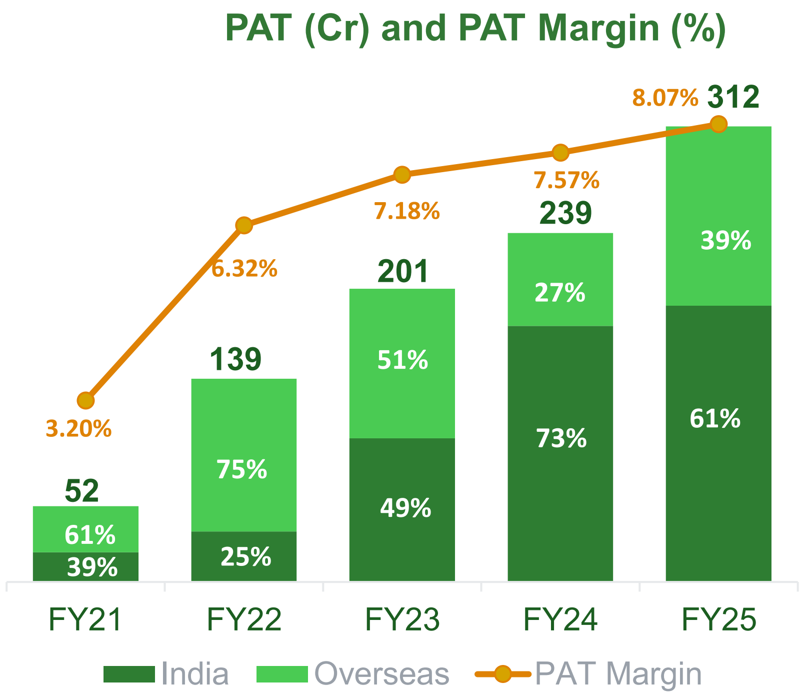
AA-
External credit rating from ICRA & India Ratings

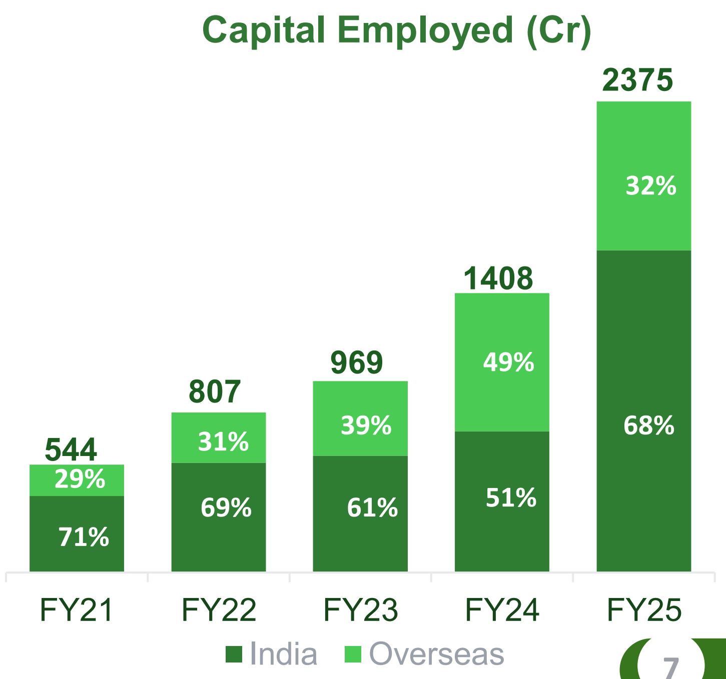
57%
PAT CAGR - 5 Yrs

Locking the margins
Back-to-back hedging mechanism in place

14 Years
History of sustainable dividend payouts







QUARTERLY HIGHLIGHTS - Q3 FY26

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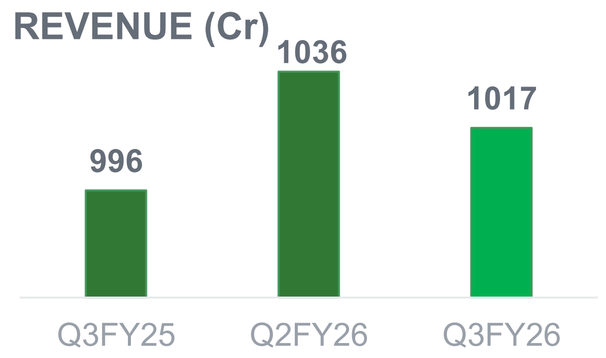
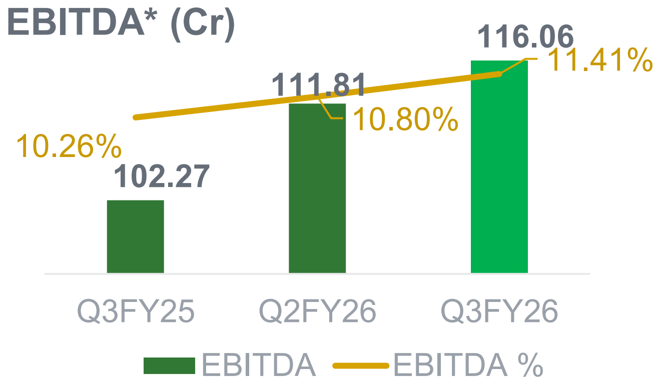
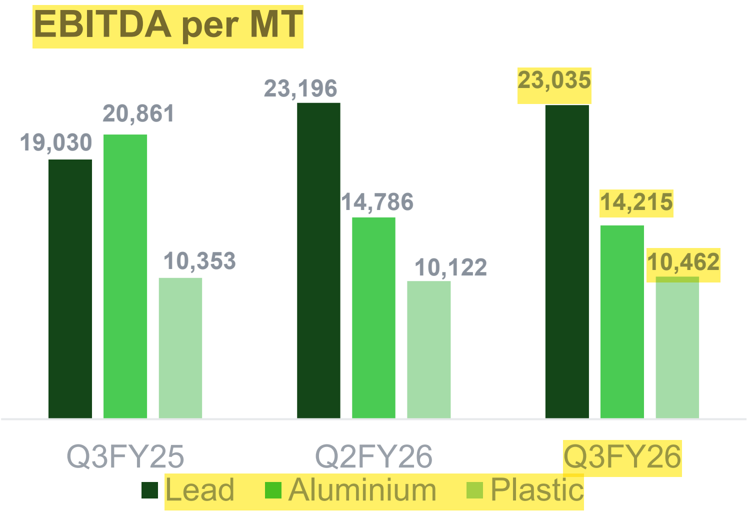
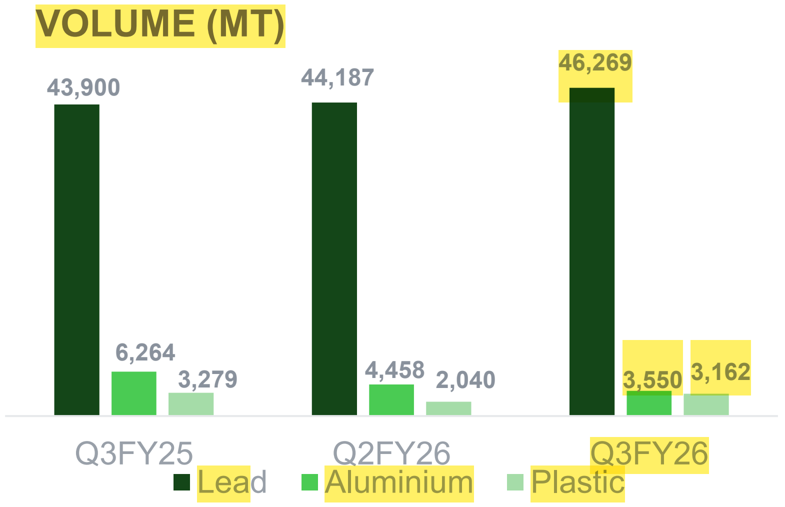
Forging Ahead - VISION 2029

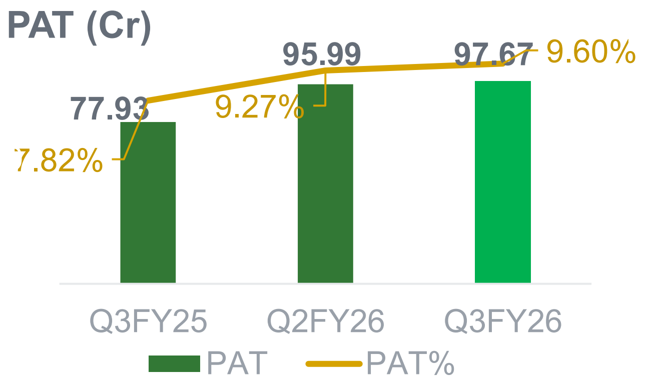
-1%	2%	13%+	25%+
Volume Y-o-Y	Revenue Y-o-Y	EBITDA Y-o-Y	PAT Y-o-Y











*EBITDA after adjustment of income/loss from Currency & Metal hedging

Capacity Expansion & CAPEX over the Years

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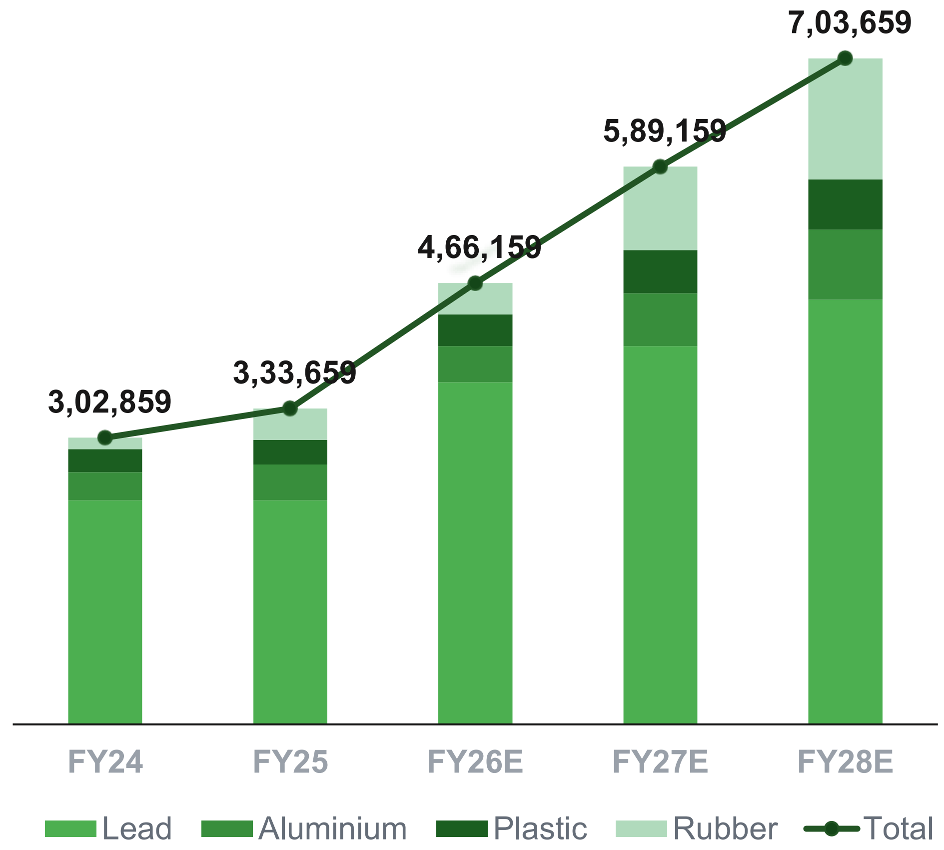
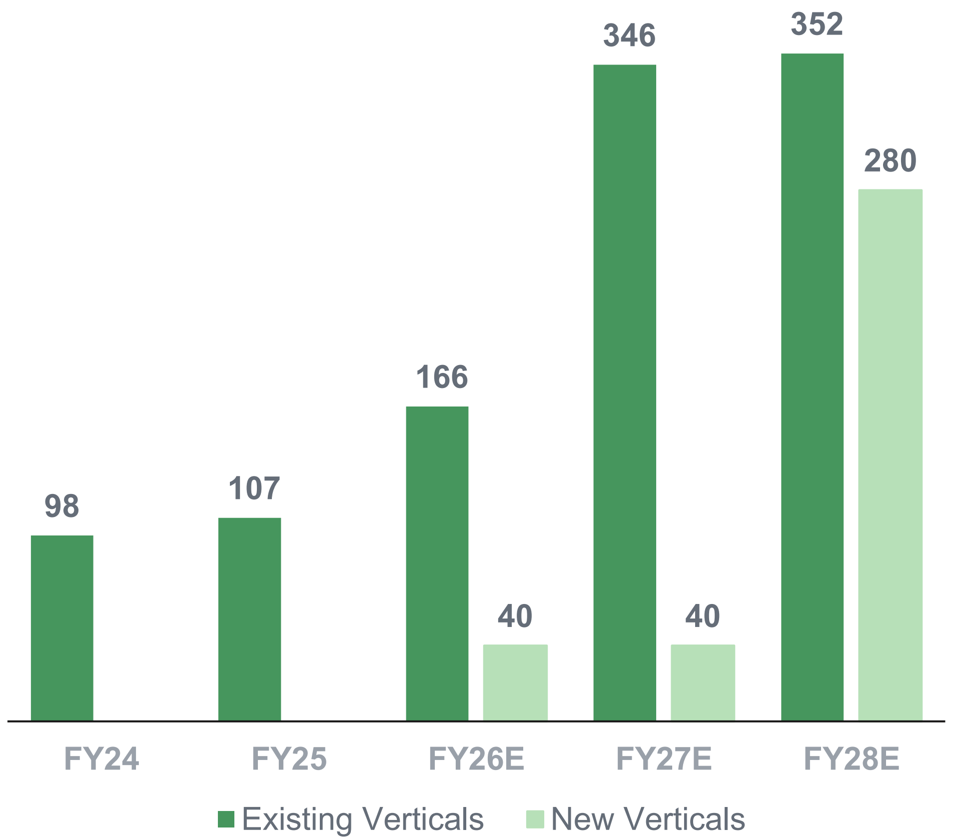
Capacity (MT)



7,00,000+ MTPA Capacity planned by FY 2028

CAPEX (Rs Cr.)



Capex plan upto FY 2028

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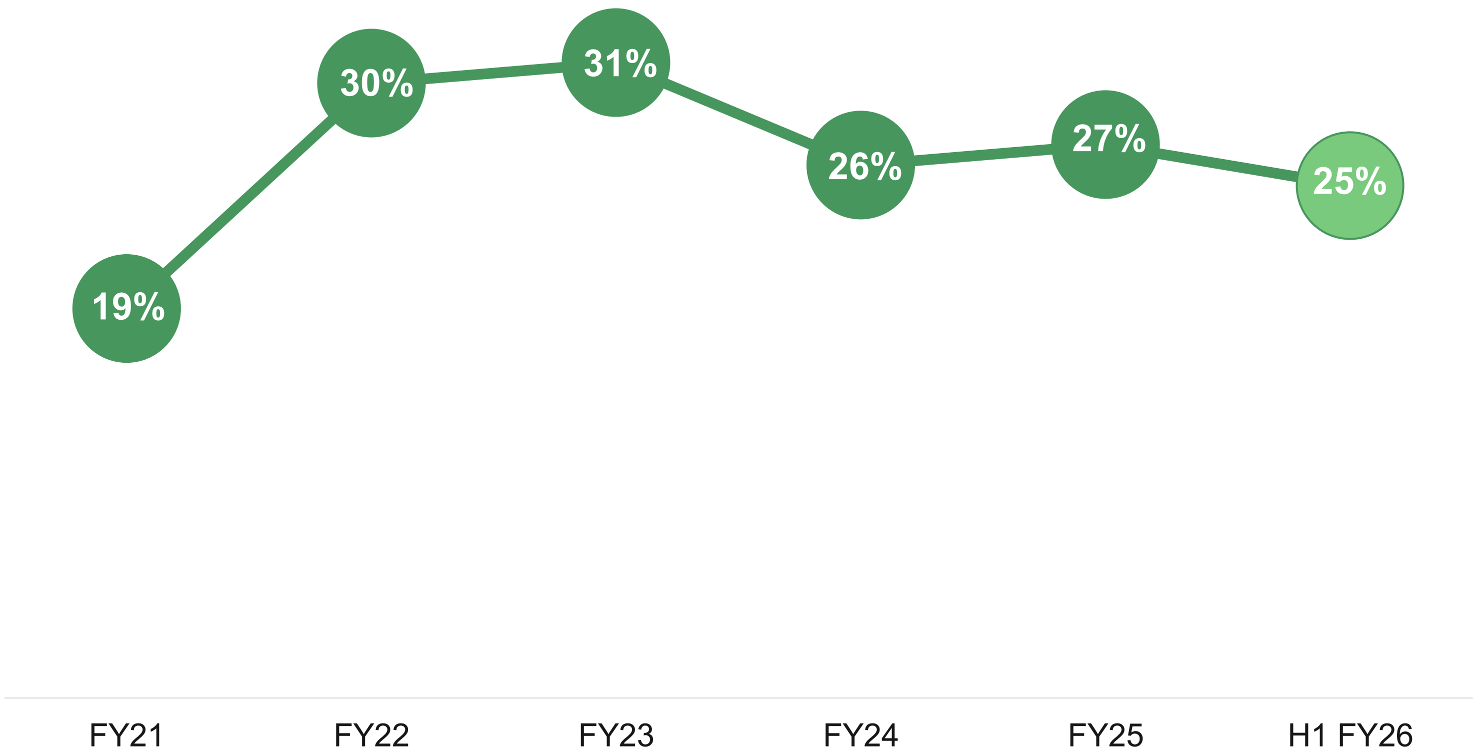
RETURN ON INVESTED CAPITAL



*on Average Invested Capital (Pre-tax)

Target ROIC 25% +
Consolidated

Drivers of ROIC

- Improving industry dynamics
- Resultant reduction in working capital
- Improving demand-supply
- Value added products

Capital Allocation policy for new projects

- **3 Years** Maximum Payback period
- **25% +** ROIC
- **8+** Asset turns

*EBITDA after adjustment of income/loss from Currency & Metal hedging

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Leveraging existing **GRAVITA'S STRENGTHS**

Our Entry into new verticals is based on proven, existing Gravita's Strengths.

Barriers to Entry

Global Operations & Integrated Supply Chain

- Deep Routed procurement network
- Diversified Customer network

Operation Excellence

Strong Partnering Capability

Turnkey Recycling Technology Solutions

Robust Management

Customised & Value Added Products

Risk Mitigation-Back to Back Hedging Mechanism

Barriers to Entry

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Import License in India
Based on past years performance

OEM Approvals
Takes time to get products approved from OEM's

Specialist Knowledge
Experience & Technical Know- how

Multinational Procurement Network
Global Presence

Time & Cost of Entry
Customer Base, Capacity procurement networks

Capability to Develop Customized Products
More Value-added products for better margins

Industry Specific
ENTRY BARRIER

GLOBAL & PAN INDIA Operations

- Global spread helps reduce logistics costs and procure material cheaper.
- Start small > grow volumes > establish new plants close to procurement sources.
- Increased flexibility in recycling closest to raw material access and consuming markets.

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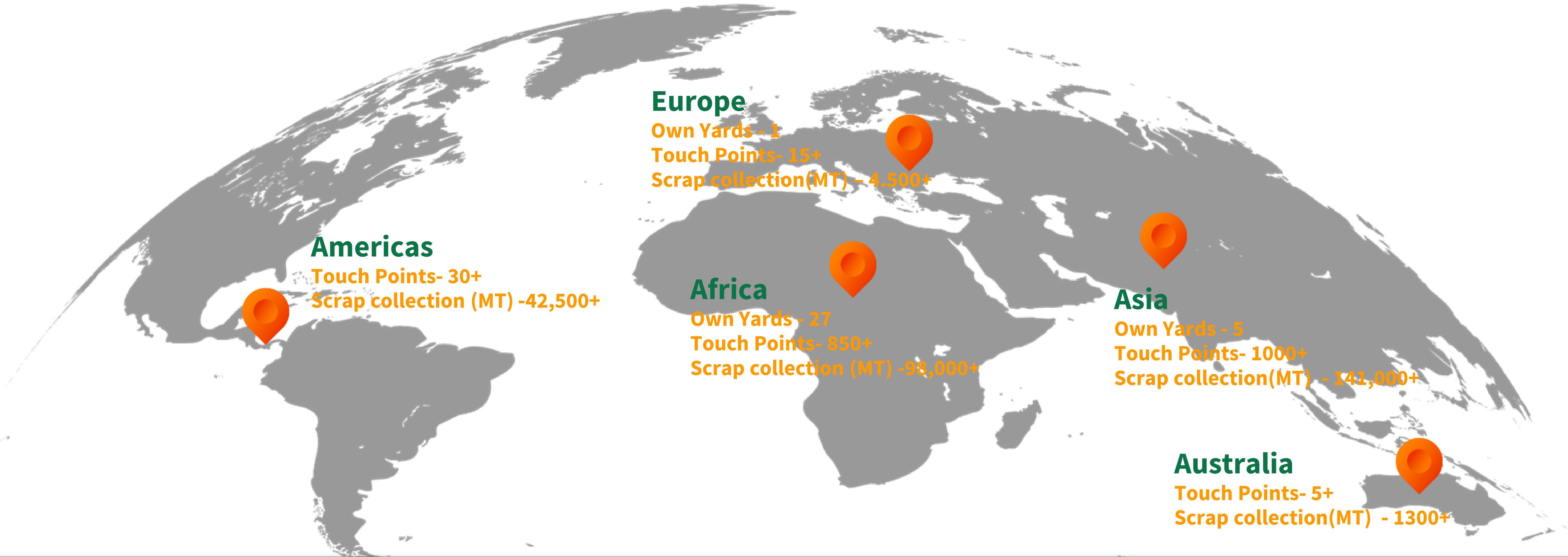
Deep Routed **PROCUREMENT NETWORK**

33
Own yards

1900+
Touch points

2,87,000 MT+
Scrap collection



Deep presence in Asia , Africa , Middle East, Europe & America ensures raw material at competitive prices

Diversified **CUSTOMER NETWORK - GLOBAL**

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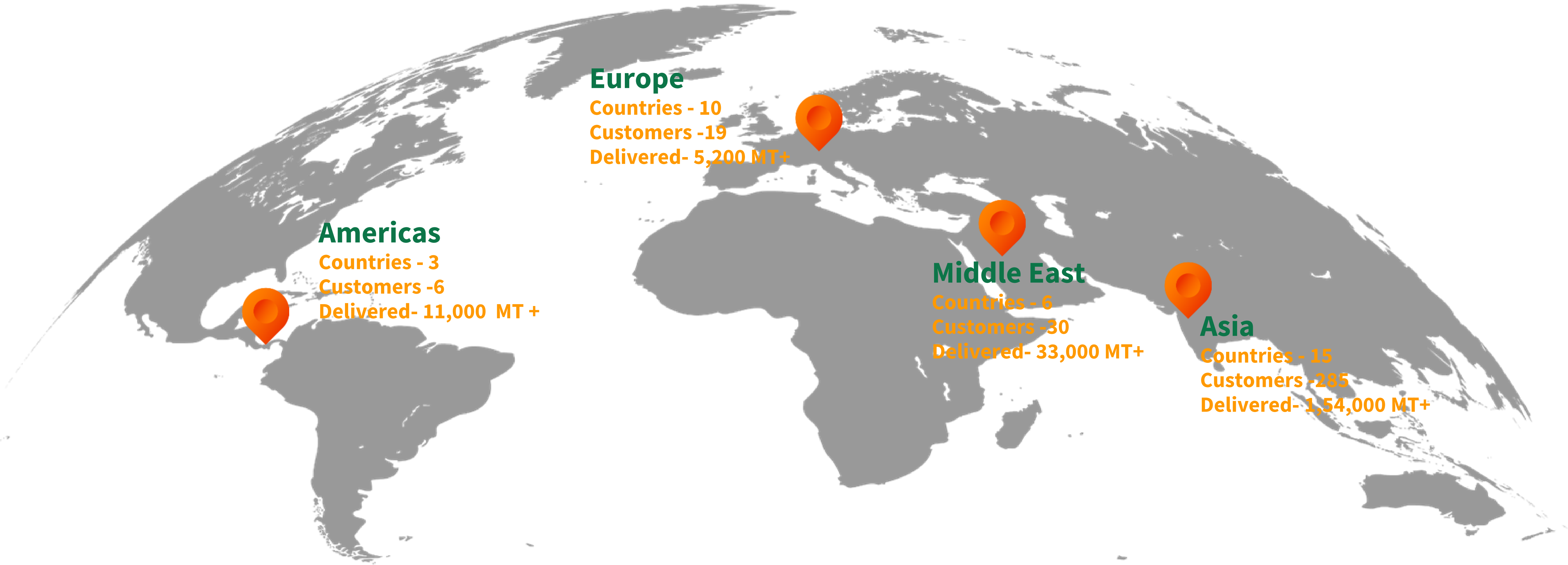
34 +
Countries

340 +
Customers

2,03,000 MT +
Recycled products delivered



Diversified **CUSTOMER NETWORK- INDIA**

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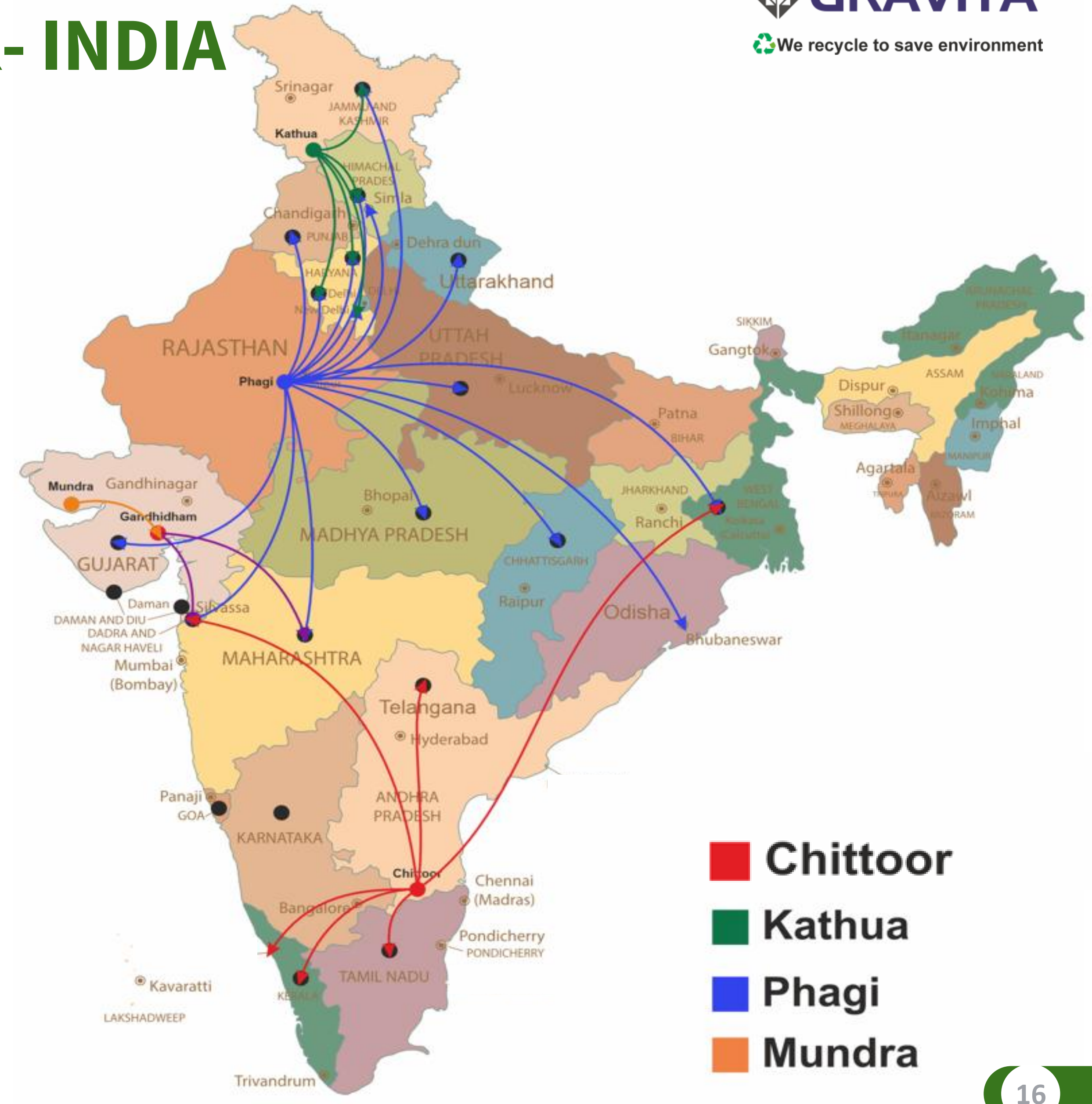
Gravita with pan India presence enjoys the logistic benefits by serving :

- **200+**
  domestic customers in 20 states in India
- **50+**
  overseas customers in 30 countries.



OPERATIONAL EXCELLENCE

4
Recycling Verticals

13
Manufacturing Plants

1900+
Touch Points Globally

46%
Customized & Value-added products*

3.40Lac+
MT Production Capacity*

65%
Capacity Utilization*

40%
Overseas Capacity*

2.87 Lac+
MT Scrap Collection

ILA
India’s only Accredited Plants

60000 MT+
Healthy Orderbook

* As on 31.12.2025

OUR PARTNERS

(Strong Partnering Capability)

- AMARA RAJA — Gotta be a better way
- TATA green batteries
- EXIDE
- CLARIOS
- Livguard — energy unlimited
- LUMINOUS
- samvardhana motherson
- DOHA CABLES
- Panasonic
- Nilkamal
- TRAFIGURA
- INDORAMA VENTURES
- Korea Zinc Co., Ltd.
- دوكاب Ducab
- SANDHAR — Growth. Motivation. Better Life
- POLYCAB
- asianpaints
- HITACHI
- TATA
- thyssenkrupp
- GLENCORE
- TVS
- HT Honda Trading
- SEBANG
- KEC — KEC INTERNATIONAL LIMITED
- AL DOBOWI
- Sterlite Power
- KEI — Wires and Cables — The power behind the power™
- TOYOTA TSUSHO
- PHILIPS Lighting

TURNKEY SOLUTIONS for Recycling

GRAVITA
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In house Recycling Technology

Executed more than 70+ turnkey projects globally including Qatar, UAE, Saudi Arabia, Poland, Chile

Technical Consultancy & Services for Recycling

Annual Maintenance Contracts

PLC based Control & Monitor System for advanced set-ups

Regular R&D for cost effective & environment friendly processing.

Planning and Specification → Design → Fabrication → Testing → Installation → Operation → Handover

ROBUST MANAGEMENT & focus on Human Capital

GRAVITA
We recycle to save environment

Rajat Agrawal
Managing Director

Yogesh Malhotra
Whole Time Director & CEO

Sunil Kansal
Whole Time Director & CFO

Vijay Pareek
Executive Director*

Naveen Sharma
Executive Director*

Rajeev Surana
Executive Director*

Ajay Thapliyal
Director*

Sandeep Choudhary
Director*

29 Yrs +
Avg Management Experience in diversified Industries

250+
Professionals (CA's, MBA's, Engineers)

100%
Employees covered under incentive schemes

5 Yrs
Average Employee Association

36 Yrs
Average Employee Age

17 Yrs
Average Management Association

3000 +
Employees

4 rounds
ESOP's

*** Non-Board Member**

CUSTOMIZED AND VALUE-ADDED PRODUCTS

GRAVITA
We recycle to save environment

Customized Lead Alloys

Lead Bricks

Red Lead

Lead Sheets

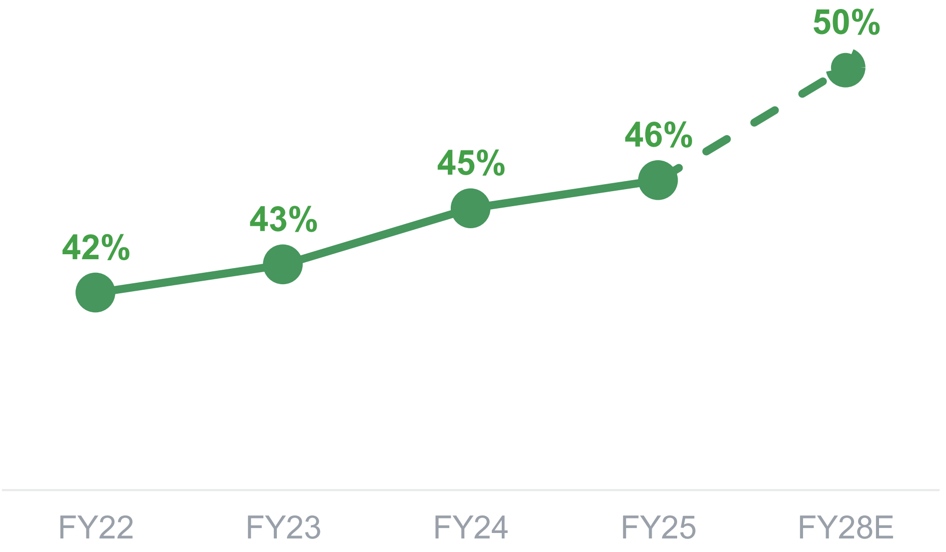
Lead Oxide

Customized Aluminium Alloys

Plastic Granules

Our Capability to produce customized and value-added products for diversified customer segments gives us better contributions and larger pie of customer's product mix.

Value Added Products % in revenue

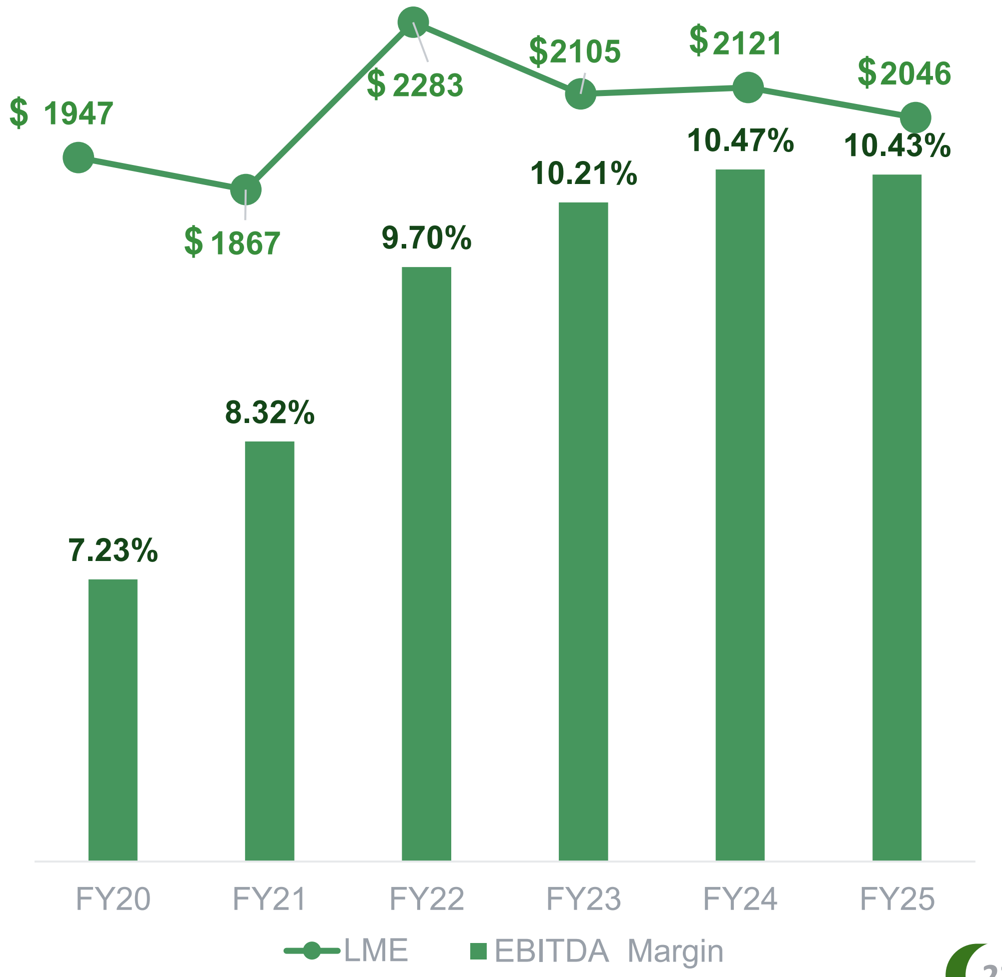


Risk Mitigation by **BACK-TO-BACK HEDGING** mechanism

- To mitigate the risk of commodity prices fluctuation from June. 2016
  - Metal equivalent of the scrap bought, is sold on the same day
    - Pricing against Customer contracts – Natural Hedging
    - Forward Contracts on LME Exchange for balance quantity - till final sale to customer
    - Core inventory was not part of back-to-back hedging

- Gravita started **hedging of core inventory** also in June 2019 by taking a forward contact on LME Exchange.

- June 2019 onwards Gravita enjoys stable margins and is not affected by the commodity price fluctuations



Improving **MARKET DYNAMICS IN RECYCLING -** Paradigm Shift

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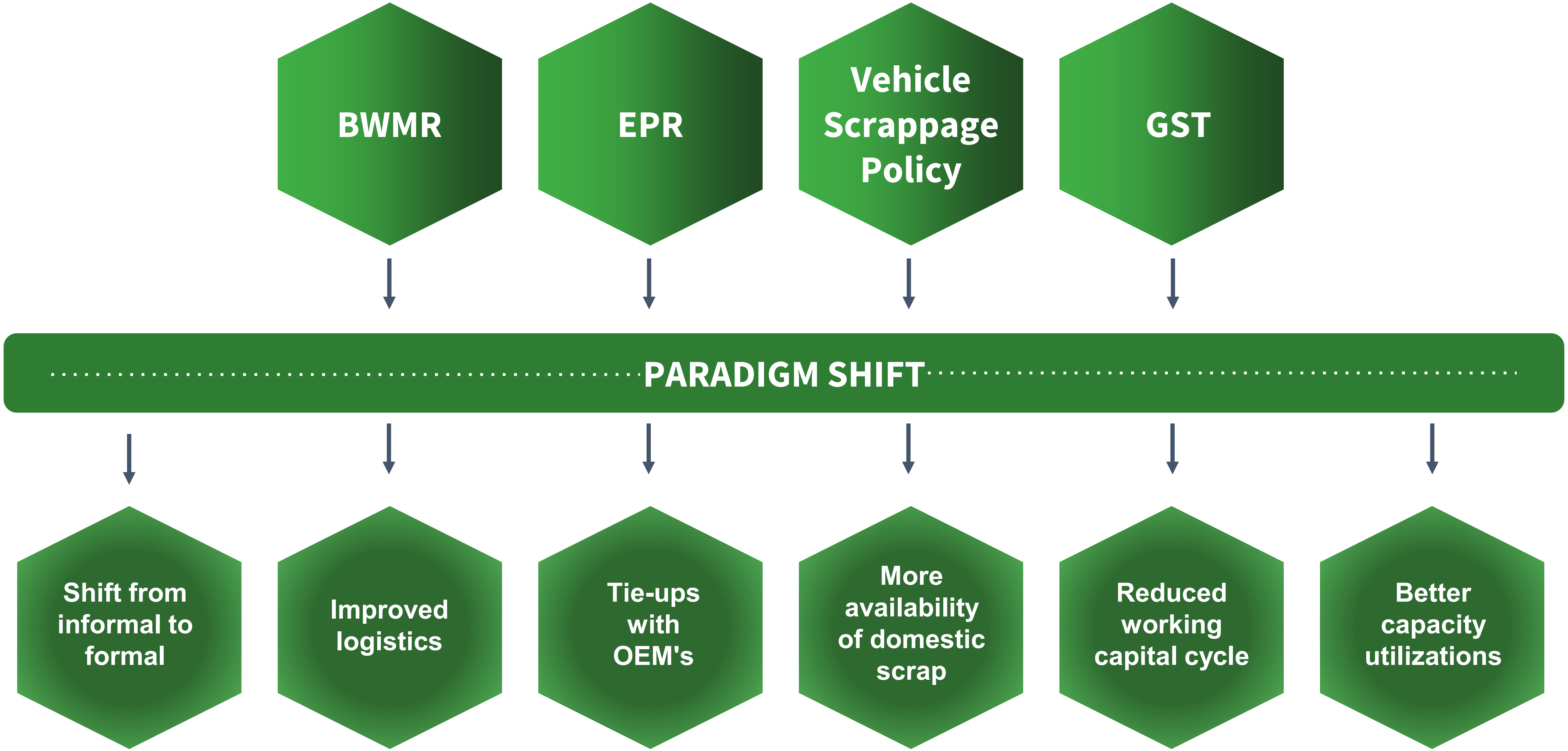
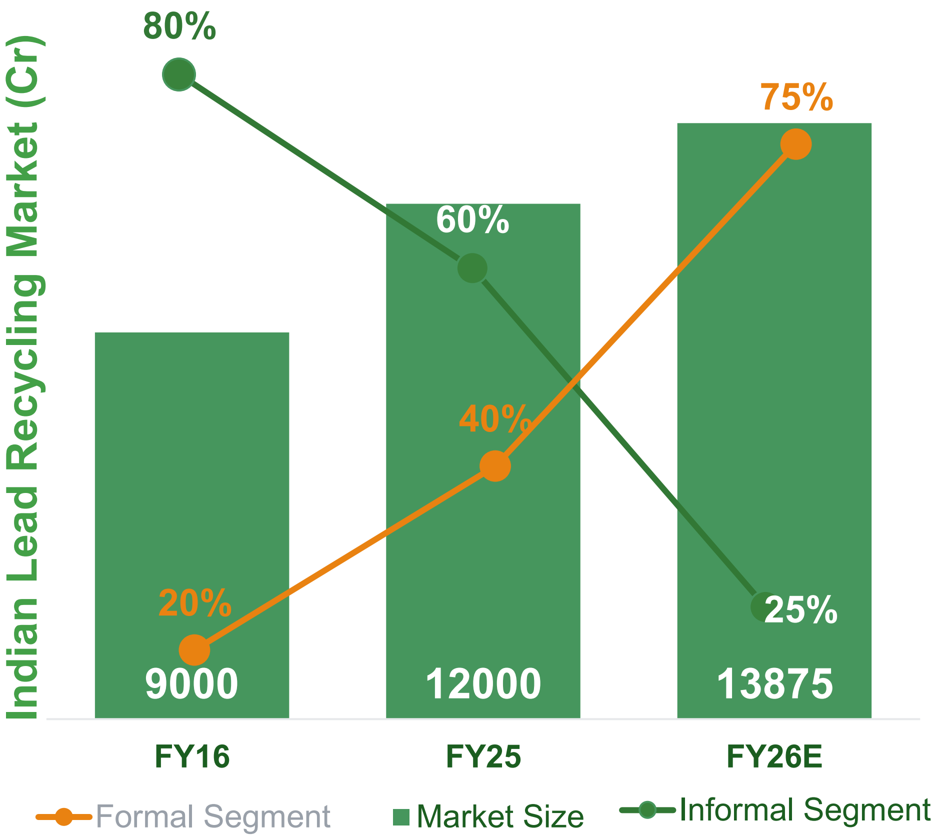


Shift from **INFORMAL TO FORMAL**

With redefining of Battery Waste Management Rules (BWMR) , Extended producers responsibility (EPR) and stricter implementation of GST, the scrap availability for formal recycling sector has increased and is further expected to grow.

Informal Lead recycling trend in India



*Source - Management estimate

Gravita having Pan India presence and association with OEM's will benefit the most from this shift

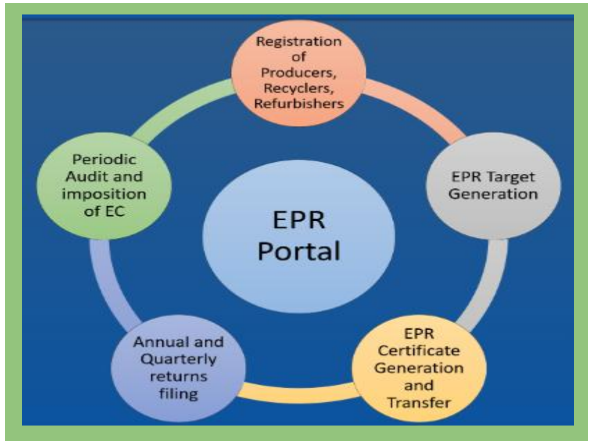

CPCB
LiFE Lifestyle for Environment
केन्द्रीय प्रदूषण नियंत्रण बोर्ड
CENTRAL POLLUTION CONTROL BOARD
पर्यावरण, वन एवं जलवायु परिवर्तन मंत्रालय, भारत सरकार
MINISTRY OF ENVIRONMENT, FOREST & CLIMATE CHANGE, GOVT. OF INDIA

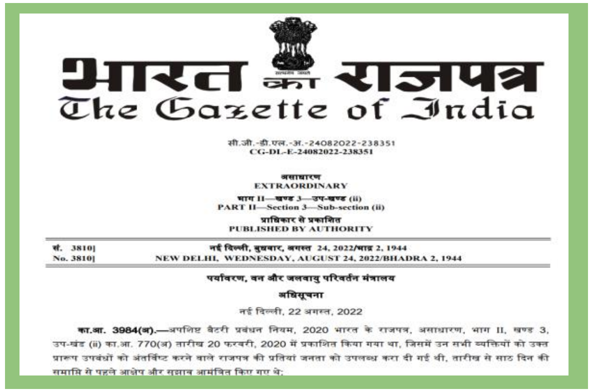
NOTICE

10th Sept, 2024

Kind Attention: Producers, Recyclers, and Refurbishers under Battery Waste Management Rules, 2022

Subject: Guidelines for imposition of Environment compensation (EC) under Battery Waste Management Rules, 2022




भारत का राजपत्र
The Gazette of India

EXTRAORDINARY
PART II—Section 3—Sub-section (ii)
PUBLISHED BY AUTHORITY
No. 3810] NEW DELHI, WEDNESDAY, AUGUST 24, 2022/BHADRA 2, 1944

Sustainable Circular **Business Model**

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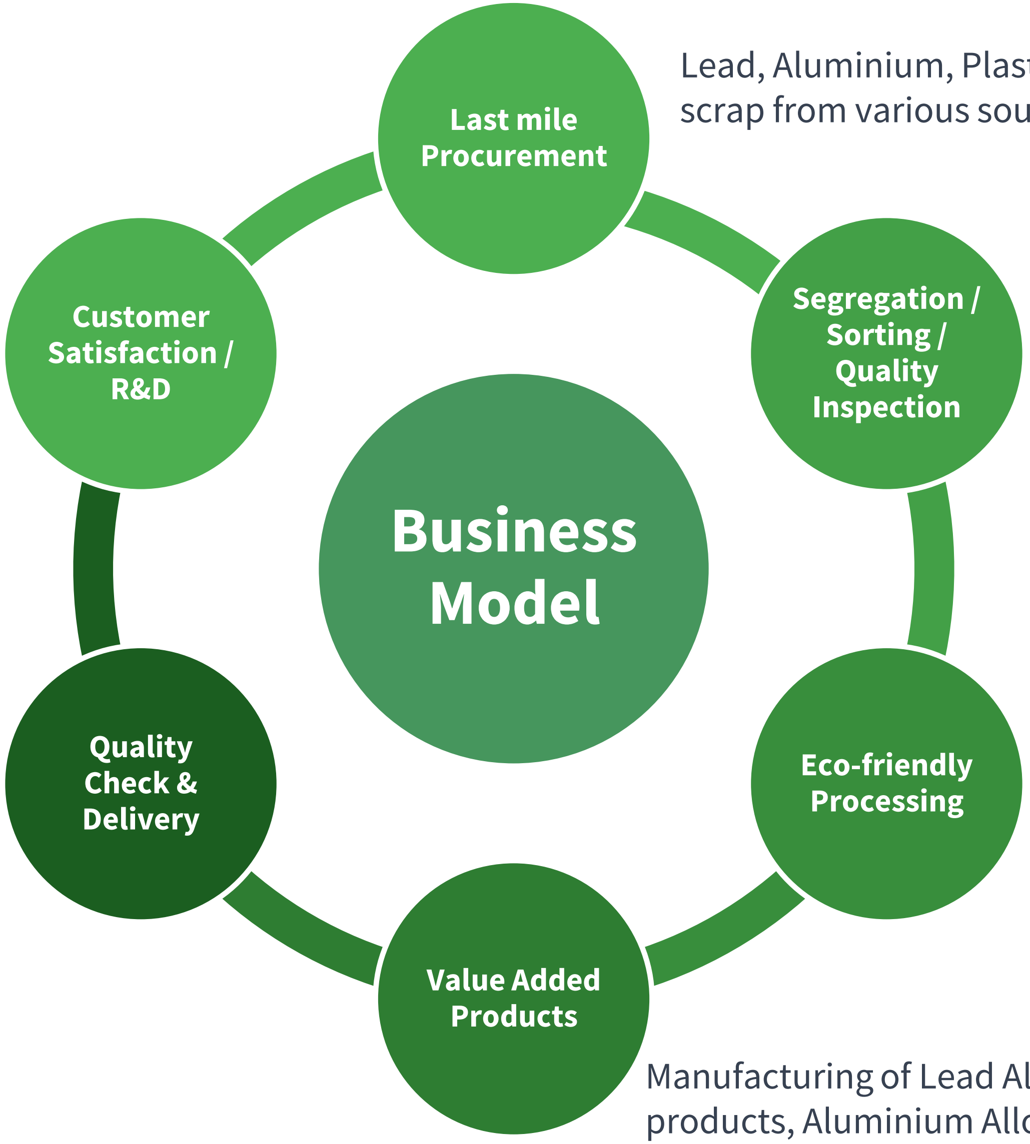

Lead, Aluminium, Plastic, and Rubber scrap from various sources.

Segregation and sorting of scrap materials with rigorous quality inspections.

Smelting & Refining of Lead and Aluminium, Shredding and reprocessing plastic & rubber.

Manufacturing of Lead Alloys, Red Lead and associated products, Aluminium Alloys and Plastic Granules.

Ensuring quality meets industry standards. Timely and efficient delivery to OEM's.

Continuous engagement to ensure customer satisfaction along with continual R&D.

ENVIRONMENT, Social & Corporate Governance

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Deriving Value from Waste through Modern Recycling and Recovery

4 Recycling Verticals

13 Manufacturing Plants

2.87Lac+ MT Scrap Collection

2.03Lac+ MT Products Delivered

ISO 14001:2015 Certified

Recycled Products*

- Lead – 170,500 MT
- Aluminium – 14,000 MT
- Plastics – 9,300 MT
- Tyre Oil- 5,500 KL

Conserving Nature

- 11.1 % green energy (biofuels + RE) in total energy usage
- 23% energy consumption from alternative fuels (AFR)
- Rainwater Harvesting is implemented at Head Office Building.

Alternate Energy Source – Solar

- 32% jump in RE power generation YoY in 9M FY26
- 24.6 Lakh units of RE power generated in 9M FY26
- 250 KWp Senegal solar plant commissioned, 586 KWp PPA signed for Chittoor

Clean Technology Initiatives

- ~2MW Capacity of Solar plant is planned in Q1 FY27
- 30 MT Electric refining pot commissioned in Mundra replacing conventional liquid fuel.
- Oxygen trials in Phagi plant are in advanced phase.

* FY 24-25

Environment, **SOCIAL** & Corporate Governance

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Aiming to make Holistic & Meaningful Contributions to Society

4
Rounds of ESOPs

~7.4%
Women Employees

~2.75 Cr
CSR Spend

ISO 45001:2018
Certified

TRI decreased in Q3 FY26 by 15% against Q2 FY26

New L&D portal launched

Women employees stood at 7.4% in 9M of FY25

100% Health insurance coverage for employees

Rolled out first ever talent development programme, "**Gravita Ignite**"

100% plants are ISO 9001:2015 certified, 50% plants ISO 14001 & ISO 45001 certified^

* Higher LTIFR number due to improved focus on safety incidence reporting across locations. ^-Romania plant not considered

Environment, Social & **CORPORATE GOVERNANCE**

GRAVITA
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Weaving a Culture Rich in Ethics, Accountability and Transparency

50%
Independent Directors

AA-
Ratings by ICRA & India Ratings

ILA*
Registered Plants

MCX
Empaneled Brand

ISO 9001:2015
Certified

Board Composition

- 50% Independent Directors on Board
- Created ESG committee of Board of Directors

Zero Ethical Breaches

- Zero complaints of ethical breaches and non-compliance with statutory requirements across our plants.

Achievements

- Recognized as a 4-star Export House by the Government of India.
- MCX empaneled brand for refined Lead. Best Sustainable supplier award to Chittoor unit from Amara Raja Energy & Mobility Ltd

Executive Compensation Policy

- Compensation for Directors, KMP, and Senior Management are designed to strike balance between fixed and incentive-based components to drive business growth

Detailed Disclosures

- Completed limited assurance for BRSR core indicators

*ILA – International Lead Association, a global Lead trade association

Environment, Social, Governance **ROADMAP**

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Our ESG roadmap is the guide for an effective integration of our ESG priorities into the company's strategy & decision-making process

Key Area	Performance Indicator	Short Term Targets (FY27)
Energy	Energy Intensity	10% reduction
RE Power	RE Power Usage	30% of total power usage
GHG emissions (scope 3)	Scope 3 emissions	Scope 3 emissions reporting
Water Management	Water Intensity	10% Reduction
Waste Management	Waste Utilization	10% Utilization
Safety	ISO 45001 Framework	100% implementation across group
Quality	Customer Rejection	10% reduction

Base Year: FY24

Environment, Social, Governance **ROADMAP**

GRAVITA
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Key ESG Targets sets by Gravita India with timelines

Key Area	Performance Indicator	Mid term Targets (FY34)
Energy	Energy Intensity	20% Reduction
RE Power	RE Power Usage	50% RE power usage
GHG emissions (scope 3)	Scope 3 emissions	Strategy and execution for scope 3 reduction
Water Management	Water Intensity	25% Reduction, Water Neutrality for India operations
Waste Management	Waste Utilization	Partnership for waste utilization
Safety	LTIFR	50% reduction
Quality	Customer Rejection	Zero customer rejection on quality performance
Gender Diversity	% Women employees	100% improvement

Base Year: FY24, for Safety Base year is FY26

Environment, Social, Governance **ROADMAP**

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Key ESG Targets sets by Gravita India with timelines

Key Area	Performance Indicator	Long Term Targets (FY50)
GHG Emissions (Scope 1+2)	Emissions reduction	Net Zero emissions
Water Management	Water Neutrality	Water Neutrality for Gravita Group by 2040
Waste Management	Waste Utilization	Zero waste to Landfill for India (2040) Zero Waste to Landfill for Gravita group (2050)
Safety	Health & Safety framework	Best In class Health & Safety framework implementation

For detailed view of ESG roadmap, please refer ESG section of our website www.gravitaindia.com

Disclaimer

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Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

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Thank You

SAVE THE PLANET

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