RENTOMOJO LIMITED
(Formerly known as Edunetwork Private Limited, subsequently converted to Rentomojo Limited from Rentomojo Private Limited)
CIN: U72200KA2012PLC063551

Date: October 5, 2026

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	**National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
Scrip Code: 544915	**Symbol: RENTOMOJO**

Sub: Outcome of the Meeting of the Board of Directors of Rentomojo Limited held on October 5, 2026

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated 30 January 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the applicable provisions of the SEBI Master Circular dated 30 January 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held on Monday, 5 October 2026, have considered and approved/noted the following matters:

1. Approved Ms. Deepika N. Bhandiwad, Company Secretary and Compliance officer of the Company, and Mr. Hakim F. Ujjainwala, Chief Financial Officer to determine the materiality of events or information as per Regulation 30(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

2. Appointed Ms. Deepika N. Bhandiwad, Company Secretary, as the Compliance Officer under the SEBI (Prohibition of Insider Trading) Regulations, 2015

3. Approved the unaudited financial results (Standalone and Consolidated) of the Company for Q1 FY 2026-27, together with the Limited Review Reports thereon, as recommended by the Audit Committee

4. Approved and recommended to the Members the appointment of M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration Number - 012754N/N500016) as the Statutory Auditors of the Company for a term of five consecutive years

The Board meeting commenced at 6:45 P.M and concluded at 7:55 P.M

Kindly take note of the above information for your records. Annexures are enclosed herewith

For Rentomojo Limited

Deepika N. Bhandiwad
Company Secretary & Compliance Officer
Membership No: A46156

RENTOMOJO LIMITED

RENTOMOJO LIMITED
(Formerly known as Edunetwork Private Limited, subsequently converted to Rentomojo Limited from Rentomojo Private Limited)
CIN: U72200KA2012PLC063551

The appointment of M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration Number - 012754N/N500016) as the Statutory Auditors of the Company for a term of five financial years

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that as the term of the existing Statutory Auditors, Deloitte Haskins & Sells LLP, has come to an end, the Audit Committee and the Board at their meeting held on October 5 2026 considered and approved the appointment of M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration Number - 012754N/N500016), as Statutory Auditors of the Company for a term of five financial years, commencing from the conclusion of the 14th AGM until the conclusion of the 19th AGM (to be held in the year 2031), subject to Shareholders' approval at the ensuing AGM and other statutory requirements and in accordance with the laws and regulations in India and other jurisdictions as applicable.

1.	Reason for change	Appointment of Statutory Auditors for a term of five consecutive financial years upon completion of the existing Statutory Auditor's tenure.
2.	Date of appointment	The appointment was recommended by the Audit Committee and approved by the Board of Directors at their meetings held on October 5, 2026, with the appointment being subject to the approval of the Members at the ensuing Annual General Meeting (AGM)
3.	Brief profile	Price Waterhouse Chartered Accountants LLP, (the "Firm") having a Firm Registration No. 012754N/ N500016, is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. The Firm was established in the year 1991 and was converted into a limited liability partnership in the year 2014. The registered office of the Firm is at Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi - 110 002 and has seventeen (17) branch offices in various cities in India. The Firm is primarily engaged in providing auditing and other assurance services to its clients and is a member firm of Price Waterhouse & Affiliates, a network of firms registered with the Institute of Chartered Accountants of India having Network Registration No. NRN/E/14. Price Waterhouse & Affiliates is a network of separate, distinct and independent Indian Chartered Accountant firms, each of which is registered with the Institute of Chartered Accountants of India. The Firm has more than 120 Assurance Partners as of April 1, 2026. It has a valid peer review certificate and audits various companies listed on stock exchanges in India.

RENTOMOJO LIMITED

Deloitte
Haskins & Sells LLP

Chartered Accountants
Prestige Trade Tower, Level 19
46, Palace Road, High Grounds
Bengaluru-560 001
Karnataka, India

Tel: +91 80 6188 6000
Fax: +91 80 6188 6011

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

To The Board of Directors of Rentomojo Limited (formerly known as Rentomojo Private Limited and Edunetwork Private Limited)

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Rentomojo Limited (formerly known as Rentomojo Private Limited and Edunetwork Private Limited) ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended June 30, 2026 ("the Statement") which includes the financial results of RM Employee Benefit Trust (the "Trust"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   a) Rentomojo Limited (formerly known as Rentomojo Private Limited and Edunetwork Private Limited), including RM Employee Benefit Trust, the Parent; and
   b) Liber Designs Private Limited, a subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial information of RM Employee Benefit Trust and one subsidiary which has not been reviewed by their auditor, whose interim financial information reflect total revenue of Rs. Nil for the quarter ended June 30, 2026, net loss after tax of Rs. 1.03 million for the quarter ended June 30, 2026 and other

Regd. Office: One International Center, Tower 3, 31st floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai-400 013, Maharashtra, India.
Deloitte Haskins & Sells LLP is registered with Limited Liability having LLP identification No: AAB-8737

comprehensive income/loss of Rs. Nil for the quarter ended June 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Management.

7. As stated in Note 4 of the Statement, financial information relating to the quarter ended June 30, 2025 and quarter ended March 31, 2026 prepared in accordance with Ind AS 34, included in the Statement have been furnished to us by Management and have not been subjected to review by us.

   Our conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
Firm Registration Number: 117366W/W-100018

Madhavi Kalva
Partner
Membership Number:213550
UDIN: 26213550USSIAG8248

Place: Bengaluru
Date: October 05, 2026

Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and 'Edunetwork Private Limited')

Registered Office: Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park "A" and 7th Mile, Hosur Road,
Krishna Reddy Industrial Area, Bommanahalli, Bangalore –560 068, Karnataka
CIN: U72200KA2012PLC063551, Tel: +91 9591874499, Email: secretarial@rentomojo.com
Website: www.rentomojo.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in million)

	Particulars	For the quarter ended June 30, 2026	For the quarter ended March 31, 2026	For the quarter ended June 30, 2025	For the year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income				
I	Revenue from operations	1,263.27	1,095.36	835.98	3,869.88
II	Other income (refer note 7)	7.72	37.96	12.62	71.01
III	**Total income (I+II)**	**1,270.99**	**1,133.32**	**848.60**	**3,940.89**
IV	**Expenses**				
	Employee benefits expense	185.34	165.37	136.16	607.98
	Finance costs	73.44	62.54	66.50	253.35
	Depreciation and amortisation expense	229.97	199.13	153.90	704.71
	Other expenses	562.94	479.73	364.37	1,672.50
	Total expenses (IV)	**1,051.69**	**906.77**	**720.93**	**3,238.54**
V	**Profit before exceptional items and tax (III-IV)**	**219.30**	**226.55**	**127.67**	**702.35**
VI	Exceptional Items (refer note 6)	113.66	-	-	25.79
VII	**Profit before tax for the period/year (V-VI)**	**105.64**	**226.55**	**127.67**	**676.56**
VIII	**Tax (expense) / credit**				
	Current tax	-	-	-	-
	Deferred tax (expense) / credit	(27.29)	(58.69)	-	366.43
	Total tax (expense) / credit	**(27.29)**	**(58.69)**	**-**	**366.43**
IX	**Net Profit for the period/ year (VII+VIII)**	**78.35**	**167.86**	**127.67**	**1,042.99**
X	**Other comprehensive income/(loss)**				
	Items that will not be reclassified subsequently to profit or loss				
	(a) Re-measurement gains/(losses) on defined benefit plans	(1.38)	3.89	(1.47)	4.84
	(b) Income-tax relating to items that will not be reclassified to profit or loss	0.35	(0.98)	-	(1.22)
	Total other comprehensive income/(loss)	**(1.03)**	**2.91**	**(1.47)**	**3.62**
XI	**Total comprehensive income for the period/ year (IX+X)**	**77.32**	**170.77**	**126.20**	**1,046.61**
XII	Paid-up Equity Share Capital (Face Value of Re. 1 each)	34.47	34.47	0.19	34.47
XIII	Reserves (Other Equity)				2,917.10
XIV	**Earnings per equity share (Face Value of Re. 1 each) (not annualised for the quarter ended)**				
	(a) Basic (Rs.)	0.78	1.67	1.28	10.42
	(b) Diluted (Rs.)	0.76	1.62	1.24	10.10

See accompanying notes to the Consolidated unaudited financial results

DELOITTE HASKINS & SELLS LLP * CHARTERED ACCOUNTANTS * BENGALURU *

RENTOMOJO LIMITED

Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and 'Edunetwork Private Limited')
Registered Office: Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park "A" and 7th Mile, Hosur Road,
Krishna Reddy Industrial Area, Bommanahalli, Bangalore –560 068, Karnataka
CIN: U72200KA2012PLC063551, Tel: 9591874499 / 9731814023, Email: secretarial@rentomojo.com
Website: www.rentomojo.com

Notes:

1. The above Statement of consolidated unaudited financial results ("the Statement") of Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and 'Edunetwork Private Limited') (the "Company" or "Parent Company") and Liber Designs Private Limited (the "subsidiary"), (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended June 30, 2026 has been reviewed by the Audit Committee and has been approved by the Board of Directors at their respective meetings held on October 5, 2026. The statutory auditors have carried out limited review of the results for the quarter ended June 30, 2026 and have issued an unmodified review report. The aforesaid results along with the limited review report of the statutory auditors are being filed with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and are also available on the Company's website.

2. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. Subsequent to quarter ended June 30, 2026, the Parent Company completed its Initial Public Offer ("IPO") of 31,080,011, equity shares of face value of Re. 1/- each at an offer price of Rs. 404/- per equity share (a discount of Rs. 20 per equity share was offered to eligible employees bidding in the employee reservation portion), comprising a fresh issue of 3,714,482 equity shares aggregating to Rs. 1,500.00 million and an offer for sale of 27,365,529 equity shares aggregating to Rs. 11,055.67 million by the selling shareholders.

4. The equity shares of the Parent Company were listed on NSE and BSE on September 17, 2026 and accordingly this is the first Statement being submitted by the Parent Company under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The figures for the quarters ended March 31, 2026 and June 30, 2025 have been compiled by management in accordance with Ind AS 34 and have not been subjected to a limited review or audit by the statutory auditors. However, management has exercised necessary due diligence to ensure that these financial results provide a true and fair view of the Group's affair.

5. The Board of Directors of the Company, at its meeting held on July 20, 2026, approved the conversion of 65,013 Compulsorily Convertible Preference Shares (Series A to Series D1) of Rs. 100 each into 65,883,702 equity shares of Re. 1 each, in accordance with their terms of issue.

6. Exceptional items

(i) On June 10, 2026 an incident of fire was reported at the Company's sub-leased warehouse situated at Noida, Uttar Pradesh. There was no human loss / injuries or loss of books of accounts reported due to the fire. However, the fire has resulted in a significant damage to the said warehouse and the items of property, plant and equipment stored therein. The management has ascertained the total financial impact of Rs.113.66 million attributable to derecognition of net carrying value of the property, plant and equipment, cost of consumable, other assets and other financial assets related to the warehouse / items of property, plant and equipment stored therein, where management has assessed uncertainty in recoverability have been fully provided for during the quarter ended June 30, 2026. Considering the materiality and non-recurring nature of the incident, the Company has presented such financial impact under "Exceptional Items" in the Statement of Profit and Loss for the quarter ended June 30, 2026.

The Company has filed an insurance claim for the loss of property, plant and equipment pending filing of First Information Report (FIR) with the local authorities and submission of insurance surveyor report as on date. Subsequent to the incident of fire, a legal notice has been issued by the sub-lessor claiming certain damages to which the Company has responded and assessed as no liability arising from contractual obligations in terms of the sub-lease agreement. Based on the assessment done by the Company in accordance with Ind AS 37 - Provisions, Contingent Liabilities and Contingent Assets there are no such amounts which requires any adjustments to the financial information for the quarter ended June 30, 2026. Management does not expect any material adverse impact on the financial position of the Company on account of this event, given the insurance coverage in place.

(ii) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "impact of new Labour codes" under "Exceptional Items" in the Statement of Profit and Loss for the year ended March 31, 2026. The incremental impact consisting of gratuity of Rs. 25.79 million primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

7. Other income for the quarter and year ended March 31, 2026 includes a non-recurring write-back of liabilities no longer payable, amounting to Rs. 29.30 million.

8. During the year ended March 31, 2026, the equity shares of the Company, have been sub-divided from existing face value of Rs.10/- per equity share to face value of Re.1/- per equity share based on approval by Board of Directors on July 24, 2025 and as approved by shareholders at an Extraordinary General Meeting on August 25, 2025. Accordingly, each shareholder received 9 additional equity shares for every equity share held. Further, during the year ended March 31, 2026, the Company has passed the resolution for issue of bonus equity shares to the existing shareholders in the ratio of 1:123 which was duly approved by the shareholders at an extraordinary general meeting held on March 06, 2026.

9. The primary reporting of the Group has been made on the basis of Business Segments. The Group has a single business segment as defined in Indian Accounting Standard (Ind AS) 108 on Segment Reporting, namely business of providing furniture and appliances on rental and subscription basis in India. The Board of Directors of the Group allocates and assess the performance of the Group and is the chief operating decision maker (CODM). The CODM monitors the operating results of the business as a single segment, hence no separate segment need to be considered.

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS BENGALURU

RENTOMOJO LIMITED

For and on behalf of the Board of Directors of Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and

Geetansh Bamania
Chairperson, Managing Director
and Chief Executive Officer
DIN: 05200651

Place: Bengaluru
Date: October 05, 2026

Deloitte
Haskins & Sells LLP

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

To The Board of Directors of Rentomojo Limited (formerly known as Rentomojo Private Limited and Edunetwork Private Limited)

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Rentomojo Limited (formerly known as Rentomojo Private Limited and Edunetwork Private Limited) ("the Company"), for the quarter ended June 30, 2026 ("the Statement"), which includes financial information of RM Employee Benefit Trust (the "Trust"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above as, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the interim financial information of the Trust which has not been reviewed by their auditors, whose interim financial information reflect total revenue of Rs. Nil for the quarter ended June 30, 2026, net loss after tax of Rs. 1.01 million for the quarter ended June 30, 2026 and other comprehensive income/loss of Rs. Nil for the quarter ended June 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Company.

   Our conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Management.

6. As stated in Note 4 of the Statement, financial information relating to the quarter ended June 30, 2025 and quarter ended March 31, 2026 prepared in accordance with Ind AS 34, included in the Statement have been furnished to us by Management and have not been subjected to review by us.

   Our conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
Firm Registration Number: 117366W/W-100018



Madhavi Kalva
Partner
Membership Number:213550
UDIN: 26213550GNHCOH8768

Place: Bengaluru
Date: 05 October 2026

Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and 'Edunetwork Private Limited')

Registered Office: Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park "A" and 7th Mile, Hosur Road, Krishna Reddy Industrial Area, Bommanahalli, Bangalore –560 068, Karnataka

CIN: U72200KA2012PLC063551, Tel: +91 9591874499, Email: secretarial@rentomojo.com

Website: www.rentomojo.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in million)

	Particulars	For the quarter ended June 30, 2026	For the quarter ended March 31, 2026	For the quarter ended June 30, 2025	For the year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income				
I	Revenue from operations	1,263.27	1,095.36	835.98	3,869.88
II	Other income (refer note 7)	7.72	37.96	12.62	71.01
III	**Total income (I+II)**	**1,270.99**	**1,133.32**	**848.60**	**3,940.89**
IV	**Expenses**				
	Employee benefits expense	185.34	165.37	136.16	607.98
	Finance costs	73.44	62.54	66.50	253.35
	Depreciation and amortisation expense	229.97	199.13	153.90	704.71
	Other expenses	562.93	479.69	364.30	1,672.28
	Total expenses (IV)	**1,051.68**	**906.73**	**720.86**	**3,238.32**
V	**Profit before exceptional items and tax (III-IV)**	**219.31**	**226.59**	**127.74**	**702.57**
VI	Exceptional Items (refer note 6)	113.66	-	-	25.79
VII	**Profit before tax for the period/year (V-VI)**	**105.65**	**226.59**	**127.74**	**676.78**
VIII	**Tax (expense) / credit**				
	Current tax	-	-	-	-
	Deferred tax (expense) / credit	(27.29)	(58.69)	-	366.43
	Total tax (expense) / credit	**(27.29)**	**(58.69)**	**-**	**366.43**
IX	**Net Profit for the period/ year (VII+VIII)**	**78.36**	**167.90**	**127.74**	**1,043.21**
X	**Other comprehensive income/(loss)**				
	Items that will not be reclassified subsequently to profit or loss				
	(a) Re-measurement gains/(losses) on defined benefit plans	(1.38)	3.89	(1.47)	4.84
	(b) Income-tax relating to items that will not be reclassified to profit or loss	0.35	(0.98)	-	(1.22)
	Total other comprehensive income/(loss)	**(1.03)**	**2.91**	**(1.47)**	**3.62**
XI	**Total comprehensive income for the period/ year (IX+X)**	**77.33**	**170.81**	**126.27**	**1,046.83**
XII	Paid-up Equity Share Capital (Face Value of Re.1 each)	34.47	34.47	0.19	34.47
XIII	Reserves (Other Equity)				2,917.42
XIV	**Earnings per equity share (Face Value of Re.1 each) (not annualised for the quarter ended)**				
	(a) Basic (Rs.)	0.78	1.67	1.28	10.42
	(b) Diluted (Rs.)	0.76	1.62	1.24	10.11

See accompanying notes to the standalone unaudited financial results

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS BENGALURU

RENTOMOJO LIMITED

Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and 'Edunetwork Private Limited')

Registered Office: Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park "A" and 7th Mile, Hosur Road,
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CIN: U72200KA2012PLC063551, Tel: 9591874499 / 9731814023, Email: secretarial@rentomojo.com
Website: www.rentomojo.com

Notes:

1. The above Statement of standalone unaudited financial results ('the Statement') of Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and 'Edunetwork Private Limited') (the 'Company') for the quarter ended June 30, 2026 has been reviewed by the Audit Committee and has been approved by the Board of Directors at their respective meetings held on October 5, 2026. The statutory auditors have carried out limited review of the results for the quarter ended June 30, 2026 and have issued an unmodified review report. The aforesaid results along with the limited review report of the statutory auditors are being filed with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and are also available on the Company's website.

2. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. Subsequent to quarter ended June 30, 2026, the Company completed its Initial Public Offer ("IPO") of 31,080,011, equity shares of face value of Re. 1/- each at an offer price of Rs. 404/- per equity share (a discount of Rs. 20 per equity share was offered to eligible employees bidding in the employee reservation portion), comprising a fresh issue of 3,714,482 equity shares aggregating to Rs. 1,500.00 million and an offer for sale of 27,365,529 equity shares aggregating to Rs. 11,055.67 million by the selling shareholders.

4. The equity shares of the Company were listed on NSE and BSE on September 17, 2026 and accordingly this is the first Statement being submitted by the Company under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The figures for the quarters ended March 31, 2026 and June 30, 2025 have been compiled by management in accordance with Ind AS 34 and have not been subjected to a limited review or audit by the statutory auditors. However, management has exercised necessary due diligence to ensure that these financial results provide a true and fair view of the Company's affairs.

5. Subsequent to the quarter ended June 30, 2026, the Board of Directors, at its meeting held on July 20, 2026, approved the conversion of 65,013 Compulsorily Convertible Preference Shares (Series A to Series D1) of Rs. 100 each into 65,883,702 equity shares of Re. 1 each, in accordance with their terms of issue.

6. Exceptional items

(i) On June 10, 2026 an incident of fire was reported at the Company's sub-leased warehouse situated at Noida, Uttar Pradesh. There was no human loss / injuries or loss of books of accounts reported due to the fire. However, the fire has resulted in a significant damage to the said warehouse and the items of property, plant and equipment stored therein. The management has ascertained the total financial impact of Rs.113.66 million attributable to derecognition of net carrying value of the property, plant and equipment, cost of consumable, other assets and other financial assets related to the warehouse / items of property, plant and equipment stored therein, where management has assessed uncertainty in recoverability have been fully provided for during the quarter ended June 30, 2026. Considering the materiality and non-recurring nature of the incident, the Company has presented such financial impact under "Exceptional Items" in the Statement of Profit and Loss for the quarter ended June 30, 2026.

The Company has filed an insurance claim for the loss of property, plant and equipment pending filing of First Information Report (FIR) with the local authorities and submission of insurance surveyor report as on date. Subsequent to the incident of fire, a legal notice has been issued by the sub-lessor claiming certain damages to which the Company has responded and assessed as no liability arising from contractual obligations in terms of the sub-lease agreement. Based on the assessment done by the Company in accordance with Ind AS 37 - Provisions, Contingent Liabilities and Contingent Assets there are no such amounts which requires any adjustments to the financial information for the quarter ended June 30, 2026. Management does not expect any material adverse impact on the financial position of the Company on account of this event, given the insurance coverage in place.

(ii) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "impact of new Labour codes" under "Exceptional Items" in the Statement of Profit and Loss for the year ended March 31, 2026. The incremental impact consisting of gratuity of Rs. 25.79 million primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

7. Other income for the quarter and year ended March 31, 2026 includes a non-recurring write-back of liabilities no longer payable, amounting to Rs.29.30 million.

8. During the year ended March 31, 2026, the equity shares of the Company, have been sub-divided from existing face value of Rs.10/- per equity share to face value of Re.1/- per equity share based on approval by Board of Directors on July 24, 2025 and as approved by shareholders at an Extraordinary General Meeting on August 25, 2025. Accordingly, each shareholder received 9 additional equity shares for every equity share held. Further, during the year ended March 31, 2026, the Company has passed the resolution for issue of bonus equity shares to the existing shareholders in the ratio of 1:123 which was duly approved by the shareholders at an extraordinary general meeting held on March 06, 2026.

9. The primary reporting of the Company has been made on the basis of Business Segments. The Company has a single business segment as defined in Indian Accounting Standard (Ind AS) 108 on Segment Reporting, namely business of providing furniture and appliances on rental and subscription basis in India. The Board of Directors of the Company allocates and assess the performance of the Company and is the chief operating decision maker (CODM). The CODM monitors the operating results of the business as a single segment, hence no separate segment need to be considered.

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS BENGALURU

Place: Bengaluru
Date: October 05, 2026

RENTOMOJO LIMITED

For and on behalf of the Board of Directors of Rentomojo Limited (formerly known as 'Rentomojo Private Limited' and

Geetansh Bamania
Chairperson, Managing Director
and Chief Executive Officer
DIN: 05200651

Investor Presentation

Rentomojo Limited

October 2026



Disclaimer

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Certain statements are forward-looking and involve risks and uncertainties, including competition, demand for rental products, occupancy rate, financing costs, economic conditions and regulatory changes. Actual results may differ materially, and the Company undertakes no obligation to update these statements.

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Quarterly Overview

For the Quarter Ended 30th June 2026

Key Highlights

Revenue from Operations

₹1,263 mn

▲ +51.1% YoY ▲ +15.3% QoQ

Normalised EBITDA

₹523 mn

▲ +50.2% YoY ▲ +13.9% QoQ

Normalised PAT

₹219 mn

▲ +71.8% YoY ▲ +11.2% QoQ

Items Ordered

3,29,159

▲ +45.8% YoY ▲ +27.6% QoQ

Normalised ROE (annualised)

28.85%

▲ +198 bps YoY ▲ +122 bps QoQ

Purchase Displaced

₹4136.84 mn

▲ +51.6% YoY ▲ +34.2% QoQ

Management Commentary



Geetansh Bamania

Chairperson, Managing Director, and Chief Executive Officer

Our first quarterly results as a listed company mark an important milestone for Rentomojo and reflect the strength of our underlying business. We began FY27 with strong momentum, with ***items ordered by subscribers growing 45.8% year-on-year and Revenue from Operations increasing 51.1%****, while maintaining a* ***normalised EBITDA margin of approximately 41%****.*

What gives us particular confidence is the ***quality of this growth*** *- strong repeat behaviour, high organic demand and healthy internal cash generation. The IPO has further strengthened our net worth and enhanced our capacity to fund future growth, giving us greater balance sheet flexibility as we scale.*

Importantly, our earnings translate strongly into cash flows, with EBITDA-to-CFO conversion of 1.05x in FY26. We generated ₹1,729 million of cash flow from operations during the year, which fully funded our growth capex, while delivering revenue growth of over 40%.

Our ambition is to build Rentomojo into a scaled, technology-led platform for flexible living, while remaining disciplined on profitability and capital efficiency. ***The IPO is an important milestone in that journey, but it is only the beginning.***

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Quarterly Review

For the Quarter Ended 30th June 2026

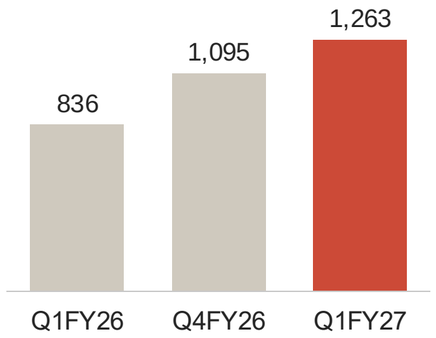
Financial Highlights

Revenue from Operations

₹ in million

▲ +51.1% YoY

▲ +15.3% QoQ

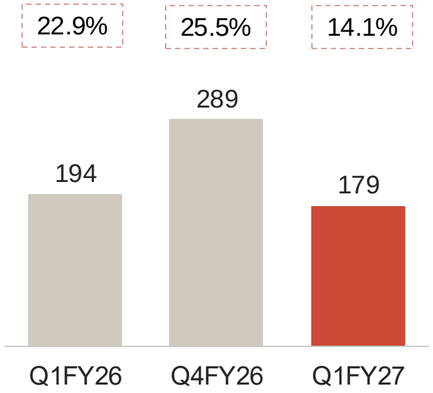


EBIT

₹ in million

▼ −7.8% YoY

▼ −38.1% QoQ



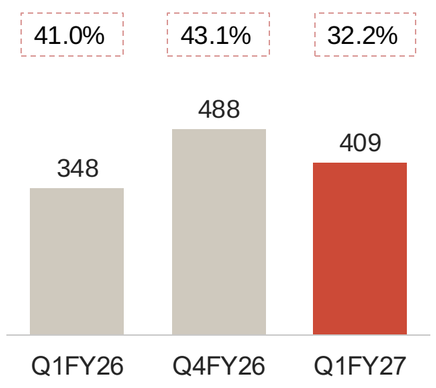
EBITDA

₹ in million

▲ +17.5% YoY

▼ −16.2% QoQ

Margin

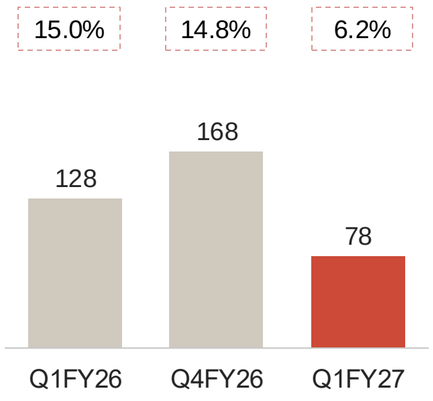


PAT

₹ in million

▼ −38.6% YoY

▼ −53.3% QoQ



Key Highlights

- Revenue from operations grew at a healthy rate of **51.1% YoY and 15.3%** QoQ supported by growth in live items and items ordered
- Total income grew at a rate of **49.8% YoY and 12.1% QoQ**, other income has remained stable.
- EBITDA grew at 17.5% YoY and –16.2% QoQ. However, excluding the one time impacts of fire and other income, normalised EBITDA grew at a healthy **50.2% YoY and 13.9% QoQ**
- EBIT grew at –7.8% YoY and –38.1% QoQ. However, excluding the one time impacts of fire loss and other income, normalised EBIT grew at a healthy **50.8% YoY and 12.7% QoQ**
- PAT grew at –38.6% YoY and –53.3% QoQ. However, excluding the one time impacts of fire loss, other income, and the impact of DTA which was not in Q1FY26, normalised PAT grew at a healthy **71.8% YoY and 11.2% QoQ**

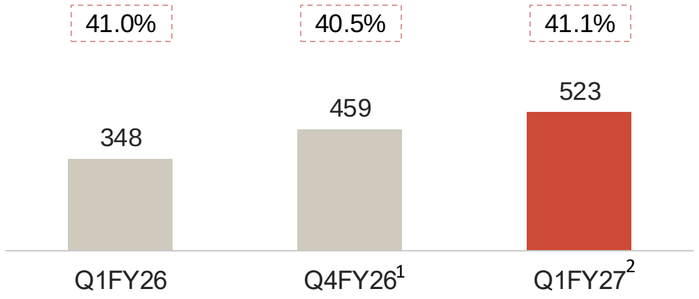
Note: All financials are on a consolidated basis for the period under review
EBITDA = PAT plus tax expense, finance costs, and depreciation and amortisation expense.
EBIT = EBITDA - depreciation and amortisation expense.
PAT= PAT after exceptional items.
Margins are calculated on Total Income

Financial Highlights

Normalised EBITDA

₹ in million

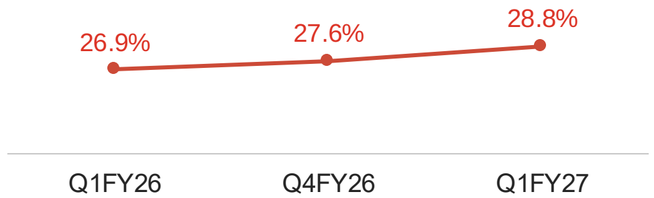
▲ +50.2% YoY ▲ +13.9% QoQ



Normalised ROE [4]

% of shareholders' equity

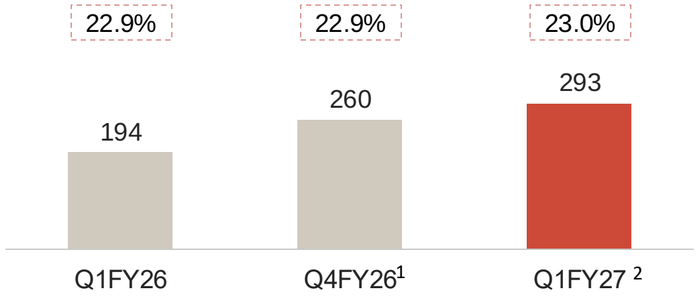
▲ +198 bps YoY ▲ +122 bps QoQ



Normalised EBIT

₹ in million

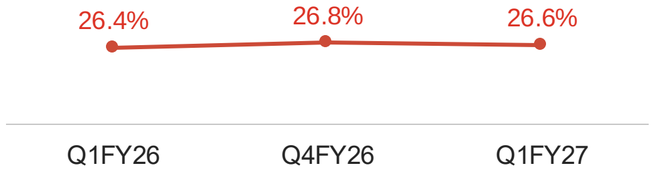
▲ +50.8% YoY ▲ +12.7% QoQ



Normalised ROCE [5]

% of capital employed

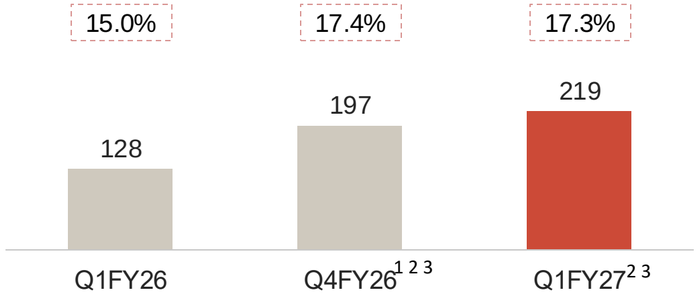
Stable QoQ



Normalised PAT

₹ in million

▲ +71.8% YoY ▲ +11.2% QoQ



Cost of Debt

9.58% Weighted average, Q1 FY27

8.95% Latest debt raised

Key Highlights

- **Normalised profits grew 50–72% YoY:** EBITDA ₹523mn, EBIT ₹293mn, PAT ₹219mn.
- **ROE rose 198 bps YoY** to 28.8%; normalised ROCE reached 26.6%.
- **Normalised ROCE is ~17.0 pts above** the 9.58% weighted average cost of debt.

Margin

1 Adjusted for non-recurring income.
2. Adjusted for exceptional item.
3 Adjusted for deferred tax income/expense.
4 Annualised, adjusted for non-recurring, exceptional items and deferred tax income/expense.
5 Annualised; adjusted for exceptional items.

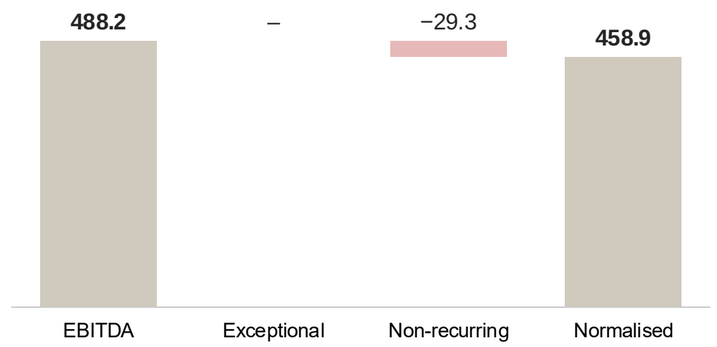
Normalisation Bridge

Q4FY26

EBITDA bridge

₹ in million; reported to normalised

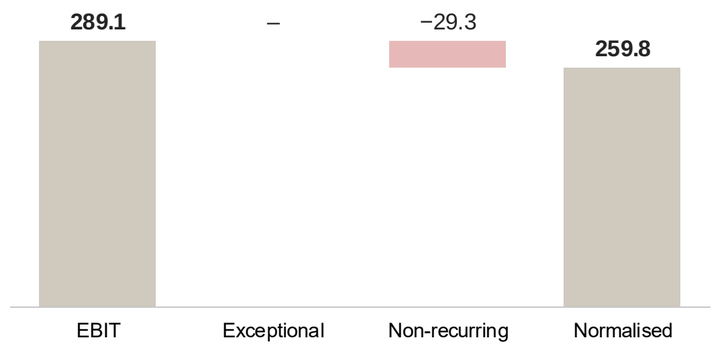
Exceptional: one-time fire loss
Non-recurring income: past liability write-off



EBIT bridge

₹ in million; reported to normalised

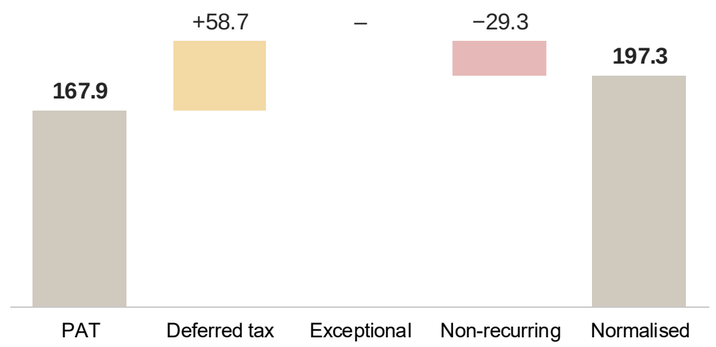
Exceptional: one-time fire loss
Non-recurring income: past liability write-off



PAT bridge

₹ in million; reported to normalised

Exceptional: one-time fire loss
Deferred tax
Non-recurring income: past liability write-off



Q1FY27

EBITDA bridge

₹ in million; reported to normalised

Exceptional: one-time fire loss
Non-recurring income: past liability write-off



EBIT bridge

₹ in million; reported to normalised

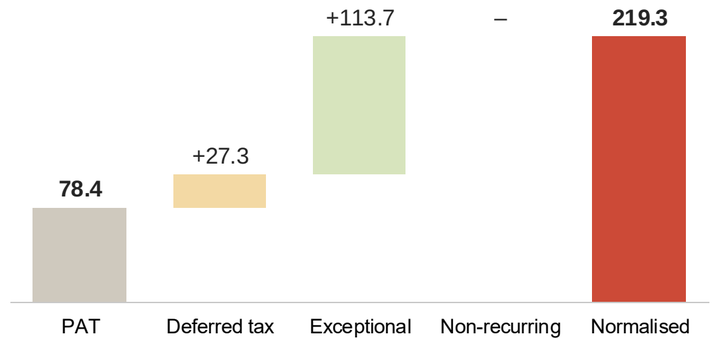
Exceptional: one-time fire loss
Non-recurring income: past liability write-off



PAT bridge

₹ in million; reported to normalised

Exceptional: one-time fire loss
Deferred tax
Non-recurring income: past liability write-off

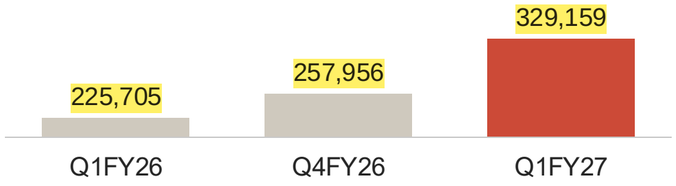


Operational Highlights

Gross Items Ordered

Count

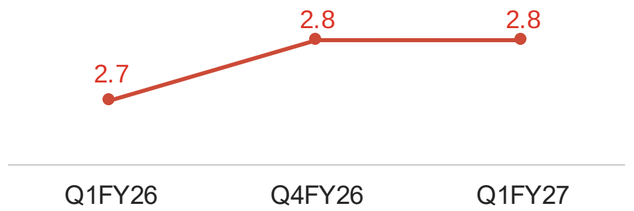
▲ +45.8% YoY ▲ +27.6% QoQ



Items per User

Ratio

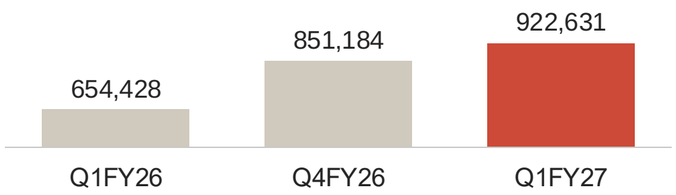
▲ +6.0% YoY Stable QoQ



Live Items

Count

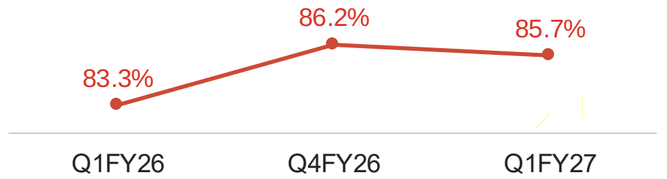
▲ +41.0% YoY ▲ +8.4% QoQ



Average Occupancy Rate [1]

% average

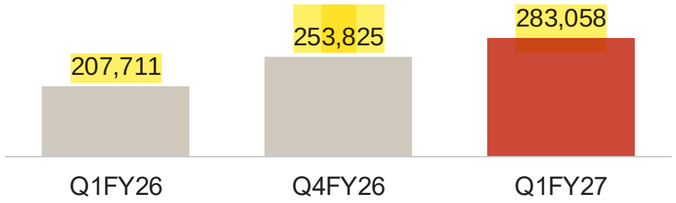
▲ +234 bps YoY Stable QoQ



Live Subscribers

Count

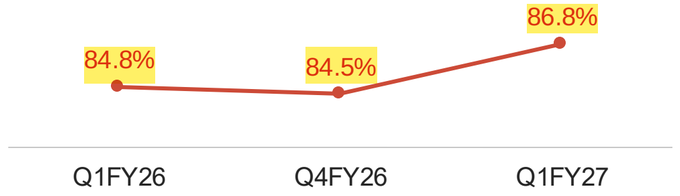
▲ +36.3% YoY ▲ +11.5% QoQ



Occupancy Rate (Period End)

% at close

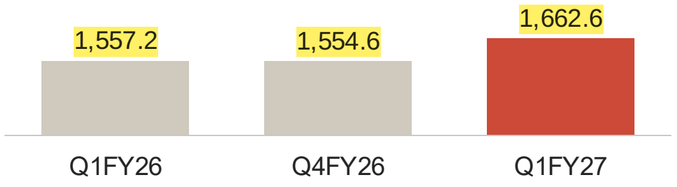
▲ +199 bps YoY Stable QoQ



Avg Revenue per Item

₹ per item

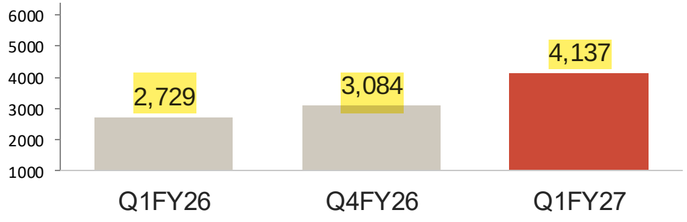
▲ +6.8% YoY ▲ +6.9% QoQ



Purchase Displaced

₹ in million

▲ +51.6% YoY ▲ +34.2% QoQ



Note: 1 Calculated as Average Items Deployed with Subscribers for the year/period divided by Average Live Items for the year/period.

Growth Strategy — Three Levers, Led by Omnichannel

Three growth levers

1 Omnichannel retail

Stores placed with micro-market intelligence to lift awareness

2 New cities, deeper tech

Capital-light city launches plus tech investment for efficiency, logistics and sustainable growth

3 Broader platform services

New service-intensive categories such as water purifiers

Why omnichannel matters

Awareness is still nascent

Online search volume for furniture and appliance rental is 15% of that for housing rental[1]; the other 85% is headroom to reach through awareness and distribution.

15%

search volume vs housing rental

“Used” creates a trust deficit

Certified used-car players built consumer trust in refurbished goods; Rentomojo is driving the same shift in furniture and appliances. Experience zones let customers validate products and get guided advice.

Rental is new; in-person is familiar

The subscription spans 11+ lifecycle touchpoints, from ordering and KYC to delivery, repair and upgrade. Stores answer questions on pricing, tenure and returns in person.

11+

lifecycle touchpoints

Source: Redseer Report. Note: 1. CY25.

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Annual Review

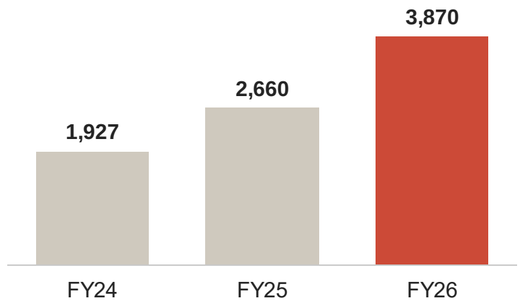
For the Quarter Ended 30th June 2026

Financial Performance

Revenue from Operations

₹ in million

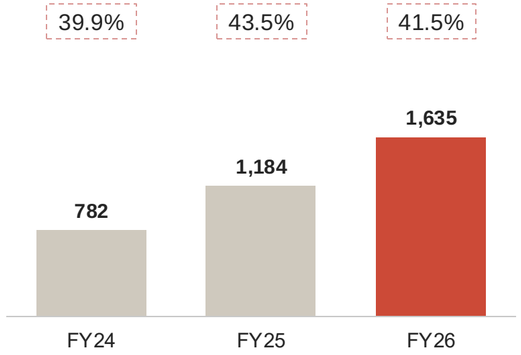
▲ +41.7% CAGR



EBITDA

₹ in million

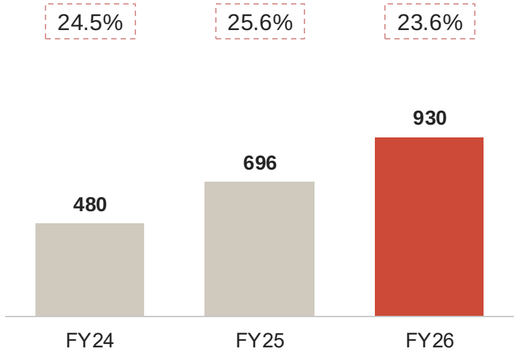
▲ +44.6% CAGR



EBIT

₹ in million

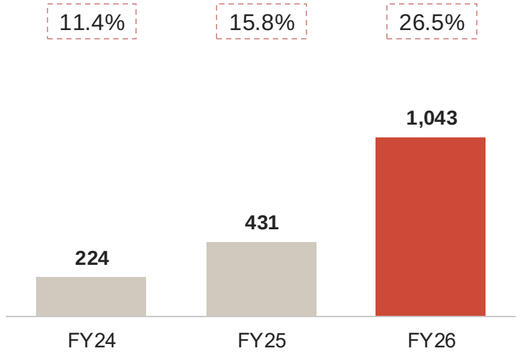
▲ +39.2% CAGR



PAT

₹ in million

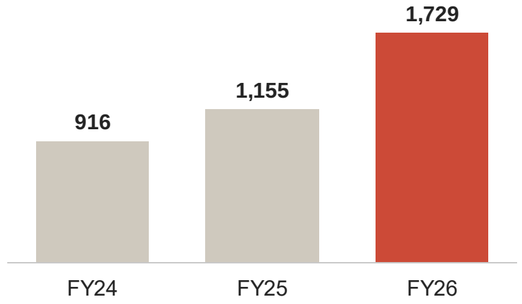
▲ +115.7% CAGR



Operating Cash Flow

₹ in million

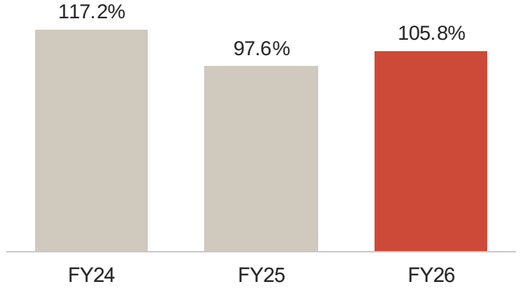
▲ +49.6% YoY ▲ +37.4% CAGR



OCF / EBITDA

% of EBITDA

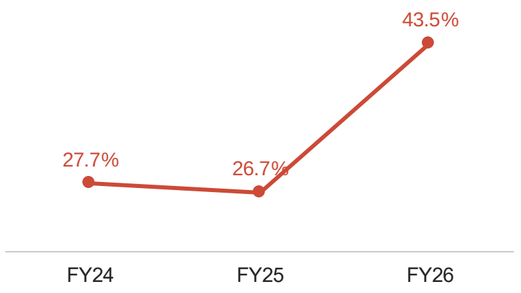
Stable



ROE

% of shareholders' equity

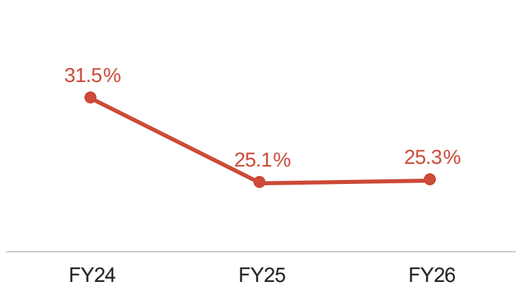
▲ +25% plus



Adjusted ROCE[1]

% of capital employed

▲ +25% plus



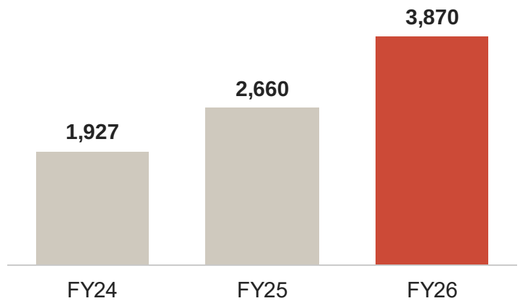
Note: Margins are on total income excluding one-time income. CAGR FY24–26.
1 Adjusted ROCE is calculated based on the methodology and definition provided in the Company's RHP

Financial Performance

Revenue from Operations

₹ in million

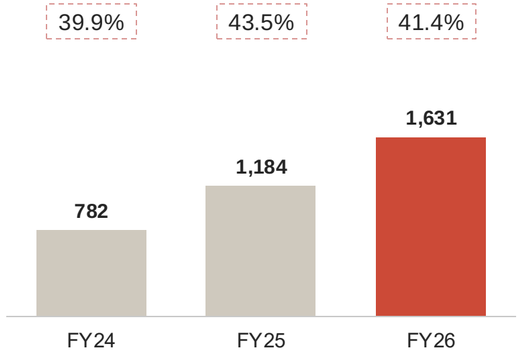
▲ +41.7% CAGR



Normalised EBITDA

₹ in million

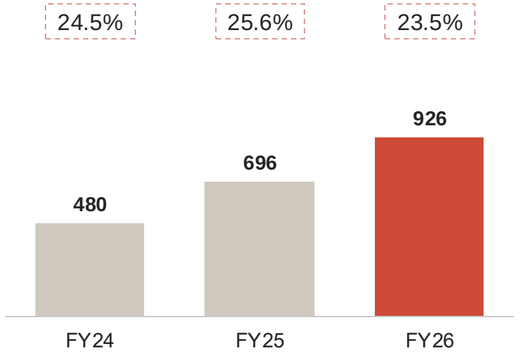
▲ +44.5% CAGR



Normalised EBIT

₹ in million

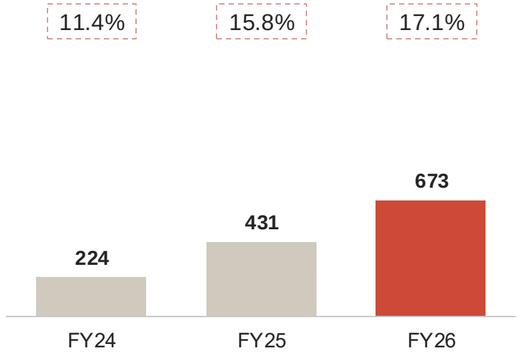
▲ +38.9% CAGR



Normalised PAT

₹ in million

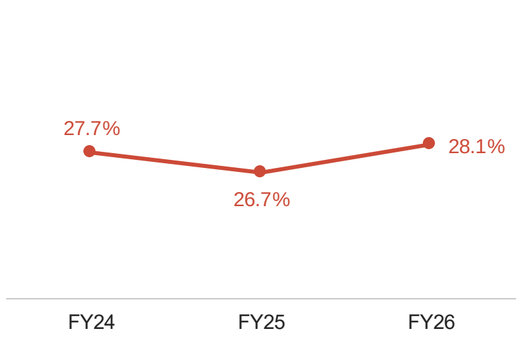
▲ +73.3% CAGR



Normalised ROE[1]

% of shareholders' equity

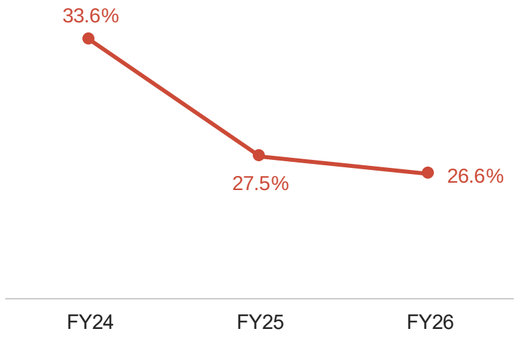
▲ 25% Plus



Normalised ROCE [2]

% of capital employed

▲ 25% Plus



Note: Margins are on total income . CAGR FY24–26. [1] Adjusted for deferred tax, exceptional items and non-recurring income. [2] EBIT, including other income and adjusted for exceptional items, divided by average capital employed.

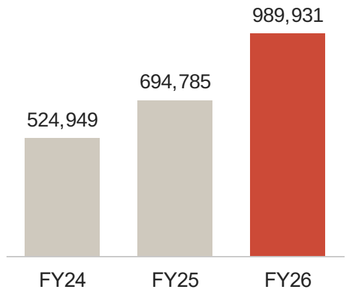
Operating Drivers and Network

Gross Items Ordered

Count

▲ +42.5% YoY

▲ +37.3% CAGR

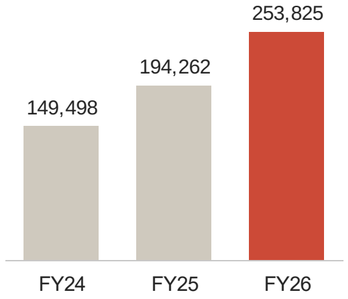


Live Subscribers

Count

▲ +30.7% YoY

▲ +30.3% CAGR

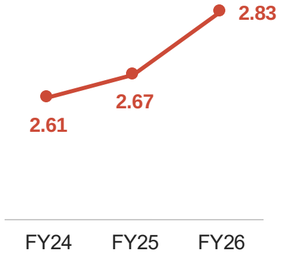


Items per User

Ratio

▲ +6.0% YoY

▲ +4.1% CAGR

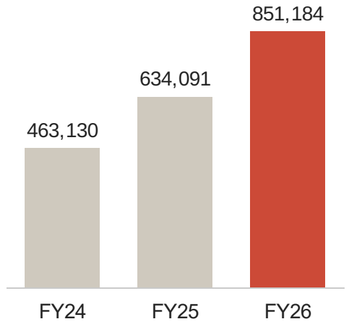


Live Items

Count

▲ +34.2% YoY

▲ +35.6% CAGR

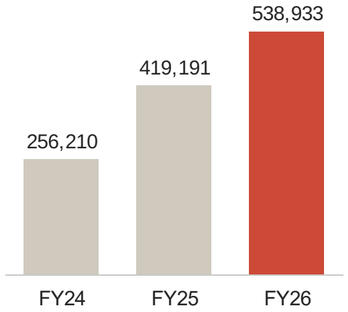


Warehouse Area

Sq ft

▲ +28.6% YoY

▲ +45.0% CAGR

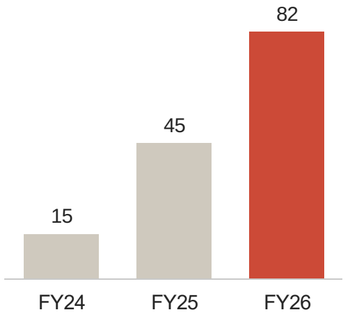


Experience Stores

Store count

▲ +82.2% YoY

▲ +133.8% CAGR

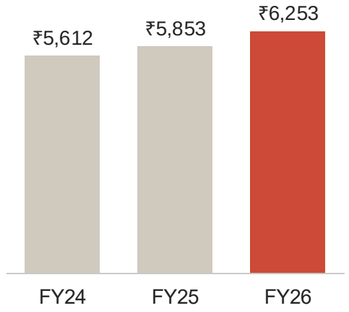


Avg Revenue per Item

₹ per item

▲ +6.8% YoY

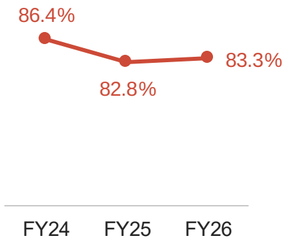
▲ +5.6% CAGR



Average Occupancy[1]

% average

Stable

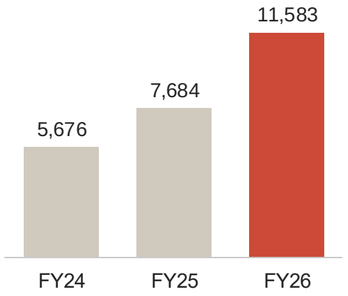


Purchase Displaced

₹ in million

▲ +50.7% YoY

▲ +42.9% CAGR



1 Average items deployed with subscribers for the year divided by average live items for the year. CAGR FY24–26.

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Company Overview

Rentomojo at a Glance

India's largest full-stack D2C, online rental and subscription platform for furniture and home appliances[1]

Products

Furniture



Appliances



Water purifiers



Points of Sale

Company website



Application



Experience store



Vertically Integrated

- Procurement
- Logistics
- Warehousing
- Refurbishment
- Collections & Recovery
- Customer Care

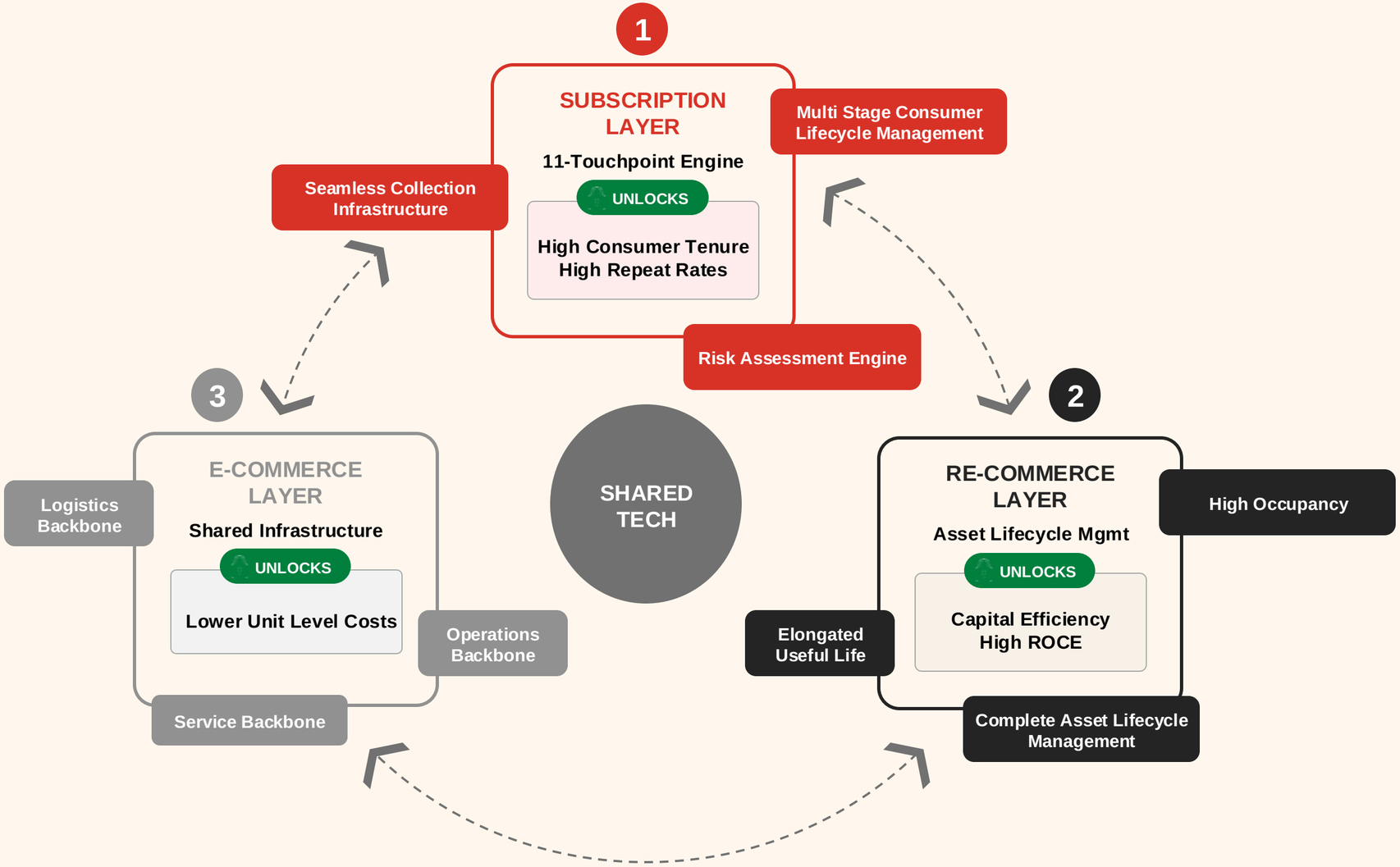
Foundational Elements

- Technology
- Data Analytics
- AI

Source: 1. Redseer Report | Note: Figures have been rounded off 2. FY26 3. Basis live subscribers 4. FY23-25 5. IND AS 6. IGAAP

Rentomojo's Triple-Layer Business Model Flywheel

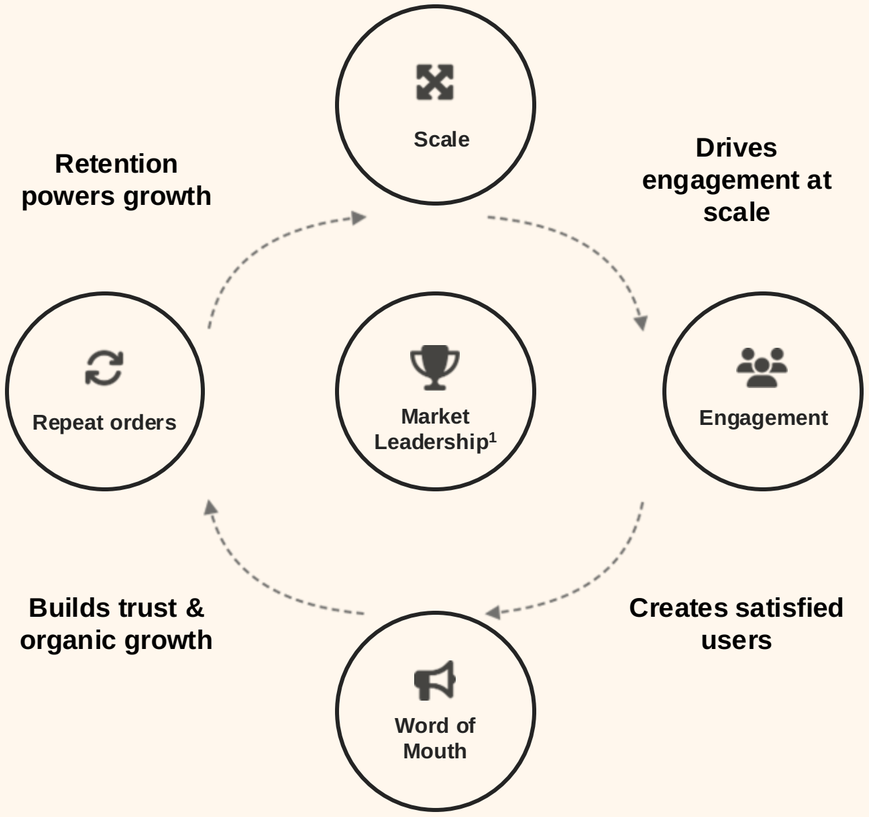
Three interconnected layers form a difficult to replicate business model with 11 unique touchpoints, multi-cycle asset reuse, and structural unit-cost advantages driving consistent[1] growth

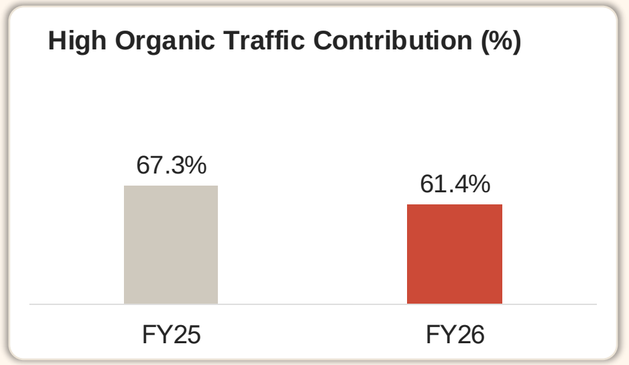


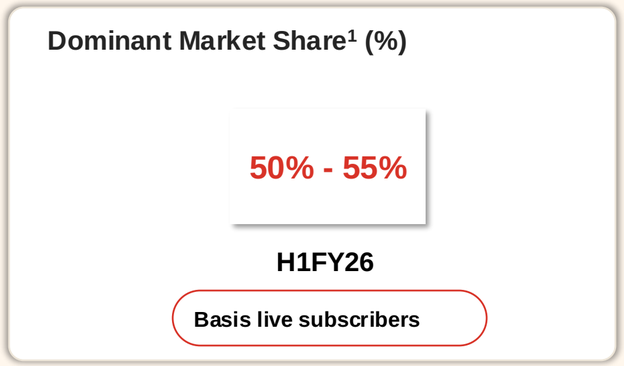
Note: 1. For period FY24-26

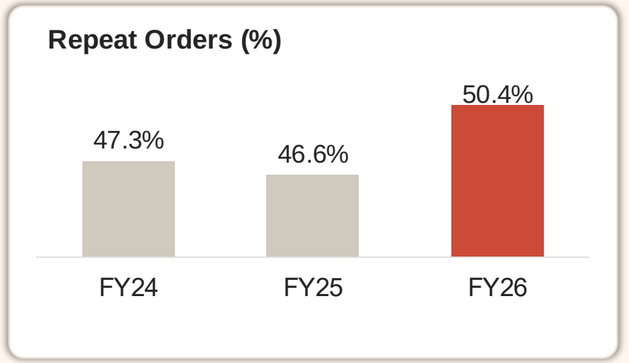
A self-reinforcing ecosystem of e-commerce, subscription, and re-commerce capabilities

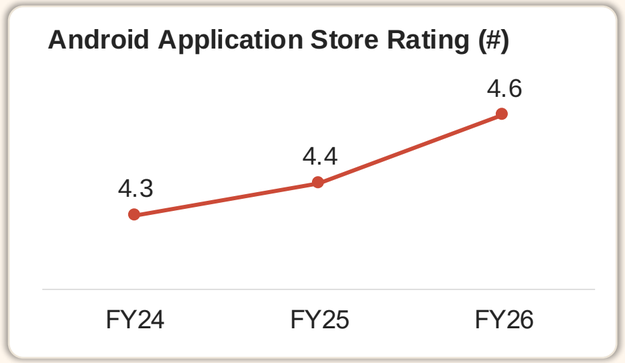
Market Leadership

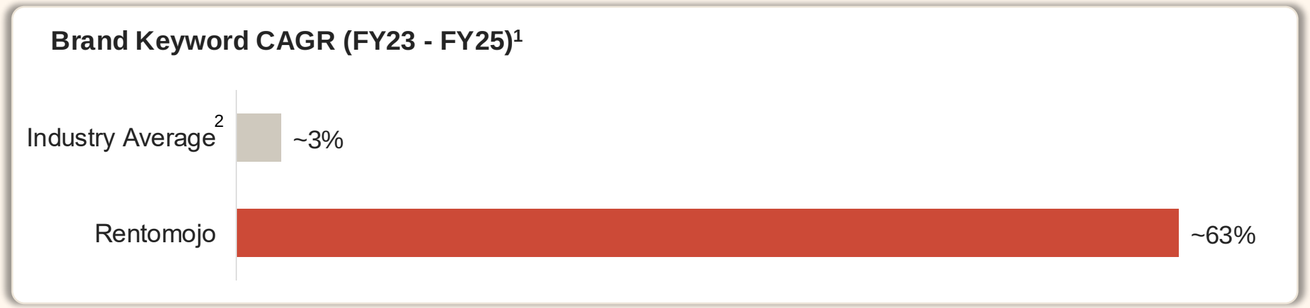












Source: 1. Redseer Report| Note: H1FY26 refers to period as of 30 Sep'2025
2. Average for leading home furniture and appliances rental platforms

Subscription Layer

Unlocks: High LTV, High Repeat Rates & Longer Tenures

11 Touchpoint Subscriber Lifecycle

1. Order
2. Risk
3. Delivery
4. Install
5. Collections & Recovery
6. Upgrades
7. Repairs
8. Relocations
9. Transfer
10. Pickup
11. Refund

The Balancing Engine

Subscription layer actively balances risk & experience to drive value

Churn Risk
Proactive actions to reduce likelihood of customer churn

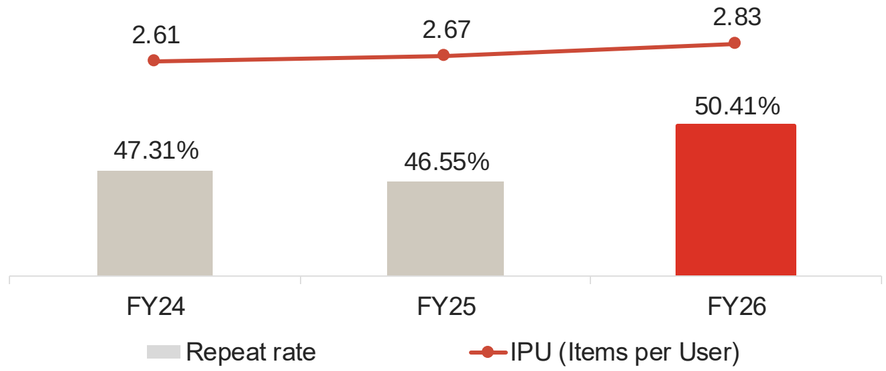
Collection Risk
Disciplined collections to reduce delinquency and credit risk

Subscription Layer
Balances churn, risk & experience

Enhanced Customer Experience
Seamless journey across all touchpoints drives satisfaction and loyalty

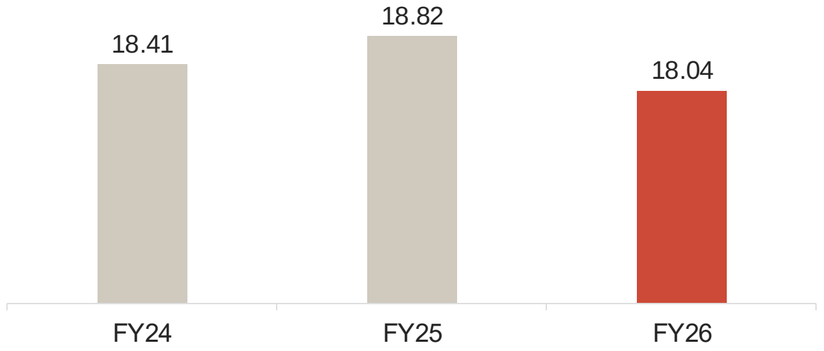
Elongated Tenure & Higher LTV
Stronger engagement and retention translate into longer subscriber tenure and higher subscriber lifetime value

Great CX Driving Strong Retention



Average Subscription Period

Months



Note: CX – Customer experience

Item Cohort Performance

Cohort value indexed to ₹100 | Fiscal 2017 and Fiscal 2018 cohorts | Revenue earned to date, till the period ended 30 June 2026

Fiscal 2017 Cohort

Cohort value indexed to ₹100 · in service more than nine years

5.22x

Revenue earned to date

per ₹100 of original cohort value

54.82%

Cohort still earning

share of items generating revenue

Fiscal 2018 Cohort

Cohort value indexed to ₹100 · in service more than eight years

4.60x

Revenue earned to date

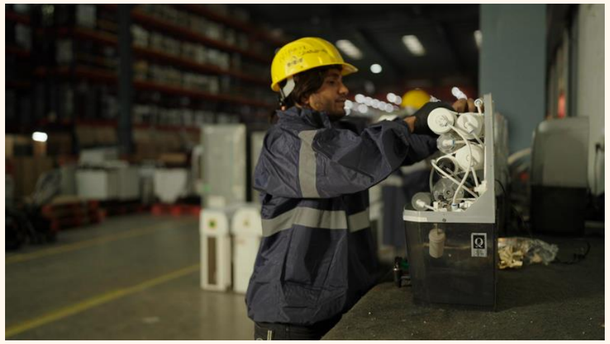
per ₹100 of original cohort value

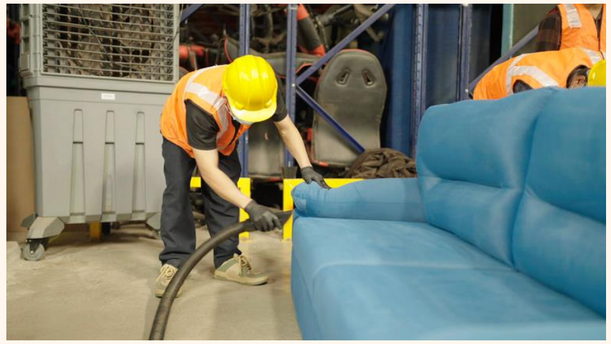
59.69%

Cohort still earning

share of items generating revenue

Refurbishment Snapshot



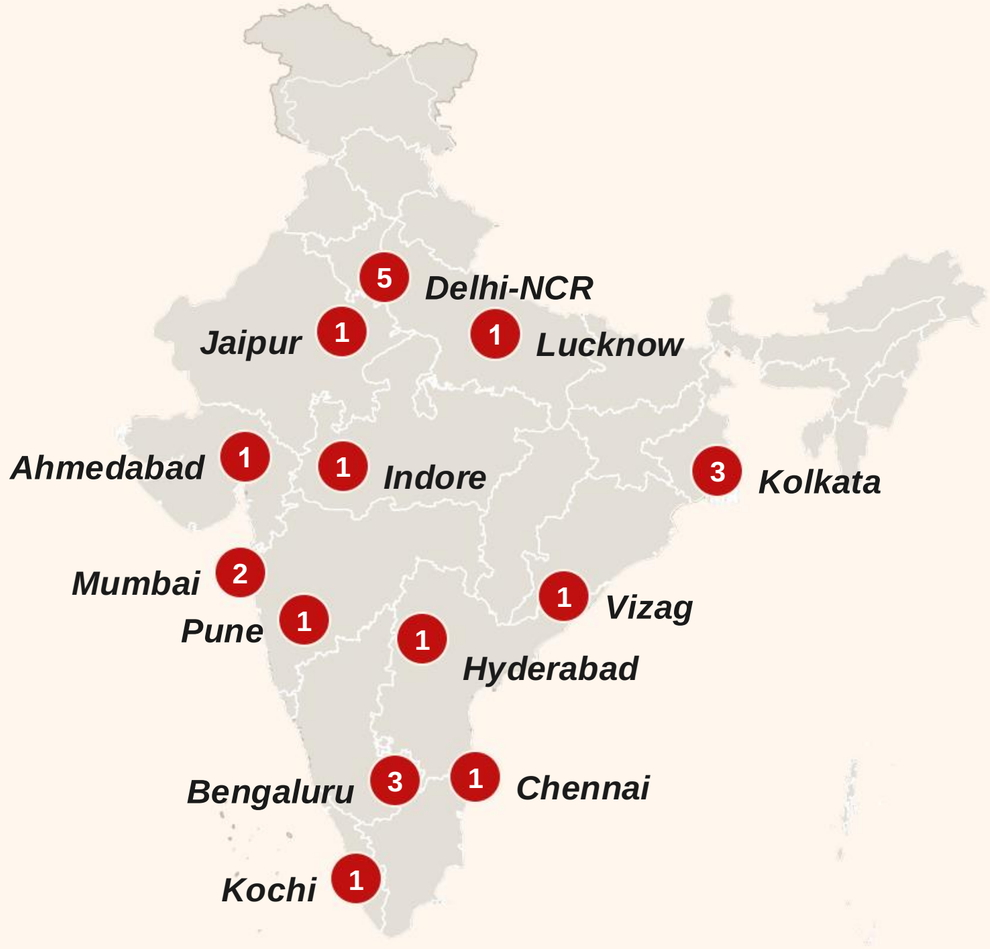




Warehouse and Experience Store Network Across India

Warehouses

Number of warehouses by city



Experience stores

89 stores across 14 cities



Notes: Delhi-NCR includes Delhi, Ghaziabad, Faridabad, Noida and Gurgaon. Warehouses: Noida (2) and Gurugram (3) are grouped under Delhi-NCR.
The data is as on period ended 30 June 2026

Experienced Leadership Team

Management team with experience across consulting, consumer internet, finance and technology



KMP

Geetansh Bamania

Co-founder, Chairperson, MD & CEO

14+ yrs · IIT Madras · KPMG, Flipkart, TrendSutra



KMP

Hakim Ujjainwala

Chief Financial Officer

15 yrs ·CA, CFA, B.Com, · Pioneer Investcorp, MGB,



KMP

Ketan Krishna

Executive Director – People & Governance

19 yrs · MDI Gurgaon · Aditya Birla, Magma, IDFC Bank



KMP

Deepika Bhandiwad

Company Secretary & Compliance Officer

8 yrs · LL.B., ACS (ICSI) · BPL, Pro FX Tech



SMP

Prabhat Verma

Head – Product & Technology

11 yrs · IIT Kanpur · Kyros, Goddard, Synovate



SMP

Akash Jangid

Head – Business Operations & Experience

11 yrs · IIT Bombay, ISB · Zinnov, Flyrobe, Hiveloop



SMP

Rohan Kulkarni

Vice President – Finance & Accounts

9+ yrs ·CA, B.Com · Deloitte

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Industry Overview

Industry Overview

Five themes from the Redseer Report behind the rental opportunity in India

1. **India’s Expanding Consumption is Driving the Growth Story**
2. **$250M in Purchases Displaced — Rentals Are the New Default**
3. **India's Mobile-First Economy Lives in Rental Homes**
4. **Cash-Strapped, Always-On-the-Move: Meet India's Core Consumer**
5. **Rent vs Buy: The Economics That Favor Flexibility**

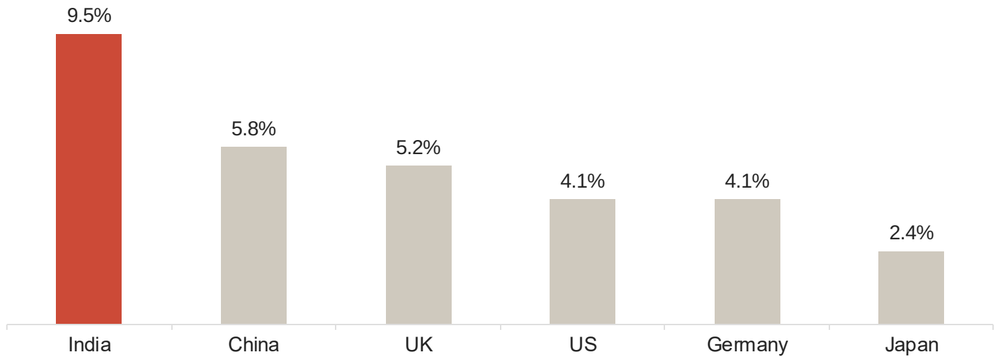
Source: Redseer Report



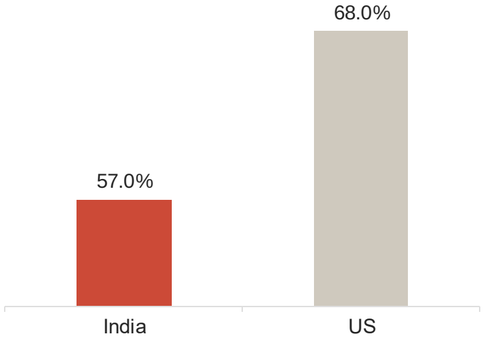
India’s Expanding Consumption is Driving the Growth Story

GDP Growth Rate Comparison[1]

India leads major economies in projections



Consumption[2] as % of GDP



India's consumption at **57%** vs US at **68%** highlights significant headroom

Market Sizing & Growth Trajectory

CY2025

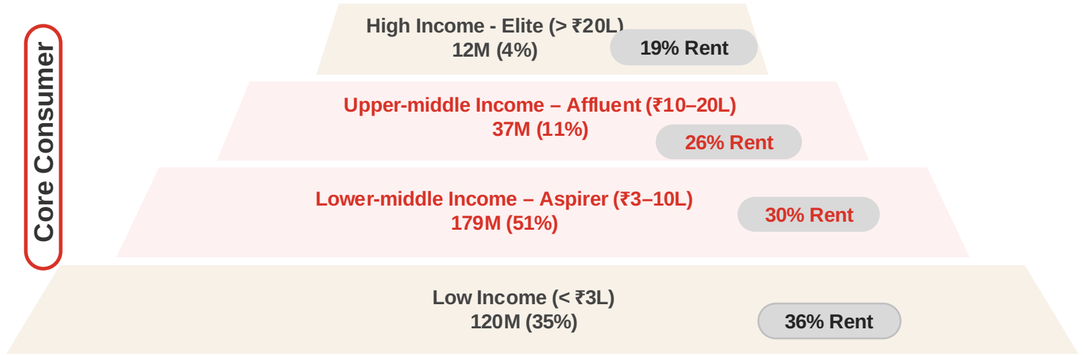
Discretionary Spend	$583B
Home Furnishings & Appliances (~10.5%[3])	$61B
Home Furniture & Appliances Market	$50B

Source: Redseer Report | Note: 1. FY26-31 for India, CY25-30 for others 2. Private Final Consumption Expenditure contribution to GDP – FY26 for India, CY24 for USA 3. as % of Discretionary spend

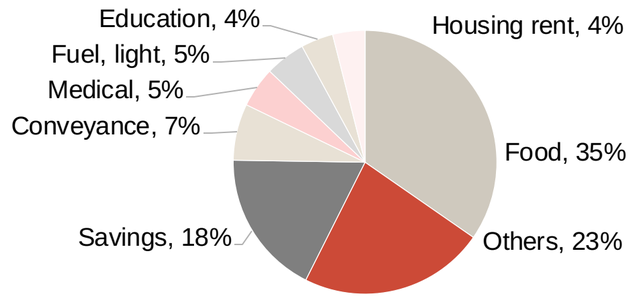
Cash-Strapped, Always-On-the-Move: Meet India's Core Consumer

Household Economics

Income Pyramid & Rental Incidence – CY2025



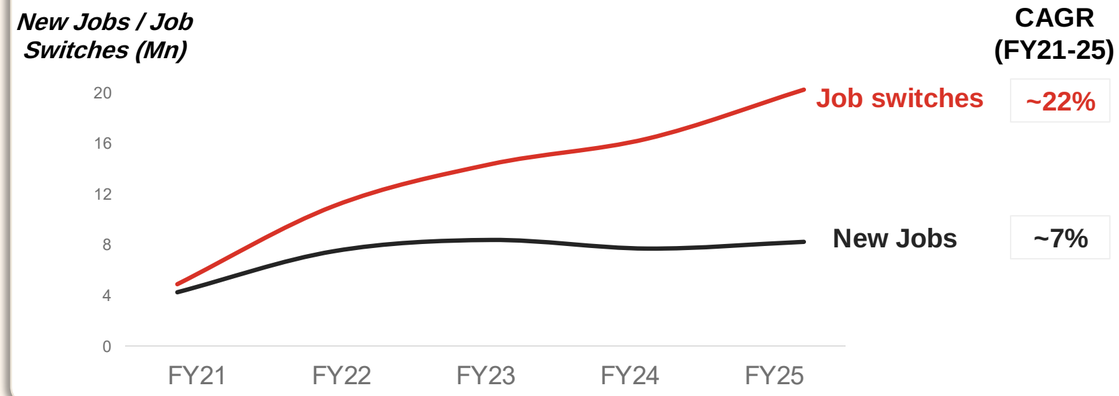
Where the Monthly Income Goes – FY2024



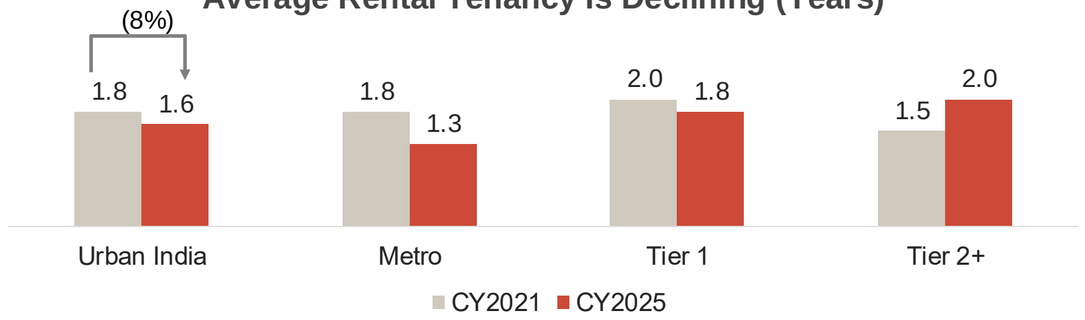
In FY2024, **~60%–65% of household income** is spent on core needs (food, housing, transport), leaving limited room for discretionary purchases.

Mobility & Tenancy Trends

Rising Job Switching Indicates Higher Mobility



Average Rental Tenancy Is Declining (Years)



With job switch rates growing at **~22% CAGR**[1] alongside the rise of hybrid work models, increased urban mobility is driving a structural shift toward shorter rental tenancies, as consumers increasingly favor commitment-light living arrangements

Source: Redseer Report | Note: 1. FY21-25

Why Renting Makes More Sense for India's Mobile Consumer

Structural shift in consumer behavior driven by affordability, flexibility and rising digital intent

	Factor	Purchase Full payment	Purchase 24-month EMI[1]	Rental RentoMojo
Tangible	**Total 2-Year Cost**	**₹4,01,777** Med-High	**₹4,40,547** High	**₹3,32,924** **Lowest**
Tangible	**Upfront Payment**	High	Medium	**Low**
Tangible	**Repairs / AMC**	Customer-borne	Customer-borne	**Vendor-managed**
Tangible	**Upgradation**	Repurchase	Repurchase	**Easy swap**
Tangible	**Relocation Cost**	Customer-borne	Customer-borne	**Free / Included**
Tangible	**Cost Recovery (Resale)**	Customer self-manages	Customer self-manages	**NA**
Intangible	**Commitment**	High commitment	High liability	**Low**
Intangible	**Ownership Feel**	High	High (delayed)	**Low**
Intangible	**Perceived Quality**	High	High	**Lower perception**
Intangible	**Risk of Obsolescence**	High	High	**Low**

Breakeven for purchase (EMI) vs rental is **33 months (~2.8 years)**. With average tenancy at **1.6 years**, rental is the more economical choice for the mobile consumer.

Source: Redseer Report | **Note:** 1. 24-month EMI is assumed at an interest rate of approximately 16% as offered by top online e-commerce platforms 2. 'Opportunity cost from upfront purchase' can be calculated by multiplying upfront payment by interest rate prevailing in CY2025 (6% to 7% fixed deposit rate)

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Financial Statements

Statement of Consolidated Financial Results

Quarters ended 30 June 2026, 31 March 2026 and 30 June 2025, and year ended 31 March 2026 | ₹ in million, except per share data

Particulars		Q1 FY27	Q4 FY26	Q1 FY26	FY26
		30 Jun 2026 (Unaudited)	31 Mar 2026 (Unaudited)	30 Jun 2025 (Unaudited)	31 Mar 2026 (Audited)
I	Revenue from operations	1,263.27	1,095.36	835.98	3,869.88
II	Other income	7.72	37.96	12.62	71.01
III	**Total income (I+II)**	**1,270.99**	**1,133.32**	**848.60**	**3,940.89**
	Employee benefits expense	185.34	165.37	136.16	607.98
	Finance costs	73.44	62.54	66.50	253.35
	Depreciation and amortisation expense	229.97	199.13	153.90	704.71
	Other expenses	562.94	479.73	364.37	1,672.50
IV	**Total expenses (IV)**	**1,051.69**	**906.77**	**720.93**	**3,238.54**
V	**Profit before exceptional items and tax (III–IV)**	**219.30**	**226.55**	**127.67**	**702.35**
VI	Exceptional items (refer note 5)	113.66	–	–	25.79
VII	**Profit for the period / year (V–VI)**	**105.64**	**226.55**	**127.67**	**676.56**
	Current tax	–	–	–	–
	Deferred tax credit / (expense)	(27.29)	(58.69)	–	366.43
VIII	**Total tax (expense) / credit**	**(27.29)**	**(58.69)**	**–**	**366.43**
IX	**Net profit for the period / year (VII+VIII)**	**78.35**	**167.86**	**127.67**	**1,042.99**
X	**Other comprehensive income / (loss) — items that will not be reclassified subsequently to profit or loss**				
	(a) Re-measurement gains / (losses) on defined benefit plans	(1.38)	3.89	(1.47)	4.84
	(b) Income-tax relating to items that will not be reclassified	0.35	(0.98)	–	(1.22)
	Total other comprehensive income / (loss)	**(1.03)**	**2.91**	**(1.47)**	**3.62**
XI	**Total comprehensive income for the period / year (IX+X)**	**77.32**	**170.77**	**126.20**	**1,046.61**
XII	Paid-up equity share capital (face value ₹1 each)	34.47	34.47	0.19	34.47
XIII	Reserves (other equity)				2,917.10
XIV	**Earnings per equity share (face value ₹1 each), not annualised for the quarter**				
	(a) Basic (₹)	0.78	1.67	1.28	10.42
	(b) Diluted (₹)	0.76	1.62	1.24	10.10

Restated Statement of Profit and Loss

For the years ended 31 March 2026, 2025 and 2024 | ₹ in million, except per share data

Particulars		FY26	FY25	FY24
		31 Mar 2026 (Audited)	31 Mar 2025 (Audited)	31 Mar 2024 (Audited)
Revenue from operations	22	3,869.88	2,659.59	1,927.01
Other income	23	71.01	60.02	30.96
Total income (I)		**3,940.89**	**2,719.61**	**1,957.97**
Employee benefits expense	24	607.98	414.38	309.35
Finance costs	25	253.35	265.23	256.10
Depreciation and amortisation expenses	26	704.71	488.10	301.30
Other expenses	27	1,672.50	1,120.84	867.10
Total expenses (II)		**3,238.54**	**2,288.55**	**1,733.85**
Restated profit before exceptional items and tax (III = I–II)		**702.35**	**431.06**	**224.12**
Exceptional items	30	25.79	–	–
Restated profit before tax (IV)		**676.56**	**431.06**	**224.12**
Current tax		–	–	–
Deferred tax credit	29	366.43	–	–
Total tax (expense) / credit (V)		**366.43**	**–**	**–**
Restated profit after tax (VI = IV+V)		**1,042.99**	**431.06**	**224.12**
Restated other comprehensive income / (loss) — items that will not be reclassified subsequently to profit or loss				
Re-measurement of defined benefit plans		4.84	(0.49)	1.12
Income-tax relating to items that will not be reclassified to profit or loss		(1.22)	0.14	(0.33)
Restated total other comprehensive income / (loss) (VII)		**3.62**	**(0.35)**	**0.79**
Restated total comprehensive income (VIII = VI+VII)		**1,046.61**	**430.71**	**224.91**
Restated earnings per equity share (nominal value Re. 1 each)				
Basic (₹)	28	10.42	4.31	2.52
Diluted (₹)	28	10.10	4.18	2.45

Restated Statement of Assets and Liabilities

As at 31 March 2026, 2025 and 2024 | ₹ in million

Assets		31 Mar 2026	31 Mar 2025	31 Mar 2024
Non-current assets				
Property, plant and equipment	3	4,261.65	2,897.52	1,627.05
Right-of-use assets	4	424.60	356.16	191.69
Other intangible assets	5	17.78	21.41	12.84
Intangible assets under development	5	13.33	2.31	–
Financial assets				
(i) Other financial assets	6	73.76	36.09	272.17
Deferred tax assets (net)	7	365.21	–	–
Tax assets (net)	8	5.69	5.40	2.76
Other non-current assets	9	141.06	331.99	532.04
Total non-current assets		**5,303.08**	**3,650.88**	**2,638.55**
Current assets				
Financial assets				
(i) Investments	10	57.91	220.38	60.48
(ii) Trade receivables	11	415.59	307.69	221.23
(iii) Cash and cash equivalents	12	230.97	125.21	432.01
(iv) Bank balances other than (iii) above	13	93.82	85.64	228.34
(v) Other financial assets	6	81.17	84.87	72.38
Other current assets	9	228.66	23.98	8.96
Total current assets		**1,108.12**	**847.77**	**1,023.40**
Total assets		**6,411.20**	**4,498.65**	**3,661.95**

Equity and liabilities		31 Mar 2026	31 Mar 2025	31 Mar 2024
Equity				
Equity share capital	14	34.47	0.19	0.19
Instruments entirely equity in nature	15	6.50	6.50	6.50
Other equity	16	2,917.10	1,829.41	1,389.36
Total equity		**2,958.07**	**1,836.10**	**1,396.05**
Non-current liabilities				
Financial liabilities				
(i) Borrowings	17	1,097.87	818.81	781.14
(ii) Lease liabilities	4	278.24	201.21	103.10
Provisions	18	57.17	32.65	25.18
Total non-current liabilities		**1,433.28**	**1,052.67**	**909.42**
Current liabilities				
Financial liabilities				
(i) Borrowings	17	778.03	727.01	691.07
(ii) Lease liabilities	4	177.13	174.26	91.57
(iii) Trade payables	20			
(a) total outstanding dues of micro and small enterprises		70.43	50.69	22.03
(b) total outstanding dues of creditors other than (a) above		321.10	115.04	108.92
(iv) Other financial liabilities	19	584.36	499.90	397.14
Provisions	18	33.58	19.26	12.61
Other current liabilities	21	55.22	23.72	33.14
Total current liabilities		**2,019.85**	**1,609.88**	**1,356.48**
Total liabilities		**3,453.13**	**2,662.55**	**2,265.90**
Total equity and liabilities		**6,411.20**	**4,498.65**	**3,661.95**

Restated Statement of Cash Flows

For the years ended 31 March 2026, 2025 and 2024 | ₹ in million

Operating activities		FY26	FY25	FY24
Restated profit before tax		**676.56**	**431.06**	**224.12**
Adjustments for:				
Depreciation of property, plant and equipment	26	490.17	294.10	190.80
Depreciation of right-of-use assets	26	208.32	186.19	95.30
Amortisation of intangible assets	26	6.22	7.81	15.20
Finance costs	25	253.26	262.28	253.94
Provision for loss on property, plant and equipment	27	27.56	4.76	9.70
Loss on derecognition of financial liabilities	25	0.09	2.95	2.16
Allowance for credit loss on trade receivables	27	67.97	32.29	24.66
Interest income	23	(6.79)	(10.51)	(10.44)
Interest from other financial assets at amortised cost	23	(8.82)	(6.34)	(4.41)
Fair value gain on investments measured at FVTPL	23	(0.63)	(0.36)	(0.38)
Gain on sale of investments (net)	23	(20.32)	(29.76)	(13.71)
Gain on termination of lease	23	(0.85)	(1.41)	–
Loss on disposal of property, plant and equipment	27	37.58	20.42	10.30
Share-based payment expense	24	13.48	12.38	8.36
Liabilities no longer required written back	23	(30.88)	–	(1.16)
Operating cash flow before movements in working capital		**1,712.92**	**1,205.86**	**804.44**
Movement in working capital:				
Decrease / (increase) in trade receivables		(175.87)	(118.75)	(92.49)
Decrease / (increase) in other assets		(126.64)	(37.70)	3.40
Decrease / (increase) in financial assets		(37.64)	(44.39)	58.33
Increase / (decrease) in trade payables		225.80	34.73	31.77
Increase / (decrease) in financial liabilities		55.14	114.03	89.91
Increase / (decrease) in provisions		43.79	13.71	9.97
Increase / (decrease) in other liabilities		31.50	(9.43)	11.81
Cash generated from operations		**1,729.00**	**1,158.06**	**917.14**
Income taxes paid		(0.29)	(2.61)	(1.42)
Net cash from operating activities (A)		**1,728.71**	**1,155.45**	**915.72**

Investing and financing activities		FY26	FY25	FY24
Investing activities				
Purchases of property, plant and equipment[1]	3	(1,758.30)	(1,382.97)	(1,488.47)
Proceeds on disposal of property, plant and equipment	3	7.60	3.06	2.19
Internally generated intangible assets	5	(13.61)	(18.65)	–
Purchase of mutual funds	10	(2,384.88)	(2,809.54)	(1,645.10)
Proceeds on sale of mutual funds	10	2,568.34	2,679.70	1,598.71
Proceeds from maturity of bank deposits		50.49	505.65	269.60
Deposits placed with banks		(57.75)	(102.95)	(568.02)
Interest received	23	7.15	10.33	10.63
Movement in escrow accounts	12	(2.41)	2.31	(20.63)
Net cash used in investing activities (B)		**(1,583.37)**	**(1,113.06)**	**(1,841.09)**
Financing activities				
Proceeds from issue / conversion of equity and preference shares[2]	16	61.84	–	984.70
Share issue costs	16	–	–	(31.40)
Settlement of share options	16	–	(3.04)	(35.85)
Proceeds from borrowings	17	1,313.80	1,169.97	1,070.00
Repayments of borrowings	17	(835.98)	(735.34)	(425.31)
Prepayment of borrowings	17	(141.71)	(365.20)	(88.71)
Transaction costs related to loans and borrowings	17	(6.12)	(3.08)	(9.60)
Finance cost other than lease liabilities	25	(203.01)	(212.12)	(228.24)
Repayment of principal on lease liabilities	4	(184.90)	(154.46)	(80.01)
Repayment of interest on lease liabilities	4	(45.91)	(43.57)	(24.62)
Net cash used in financing activities (C)		**(41.99)**	**(346.84)**	**1,130.96**
Net increase / (decrease) in cash and cash equivalents (A+B+C)		**103.35**	**(304.45)**	**205.59**
Cash and cash equivalents at the beginning of the year	12	106.93	411.38	205.79
Cash and cash equivalents at the end of the year		**210.28**	**106.93**	**411.38**

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Annexures

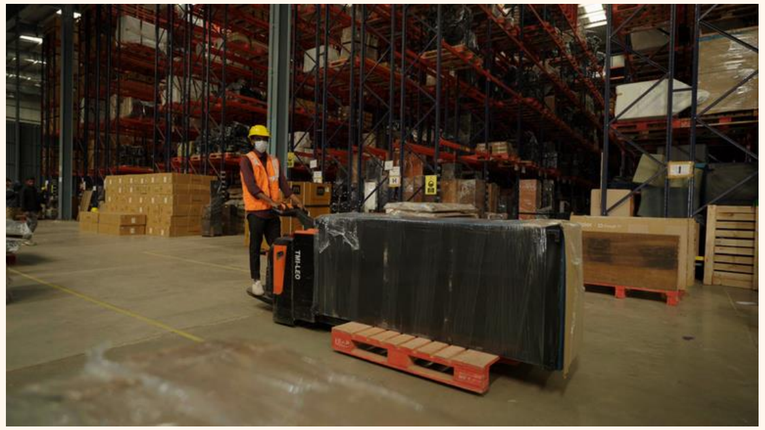
01 Warehouses and retail stores

02 Product categories

03 Brand and creator marketing

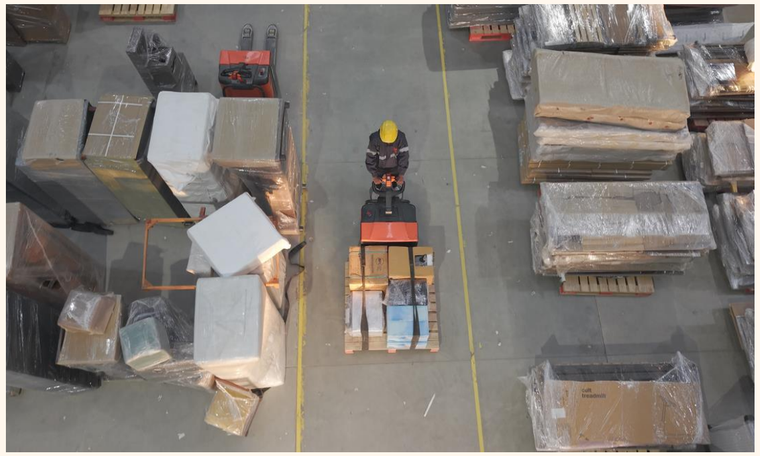
04 IGAAP reconciliation and quarterly financials

Warehouse Snapshot

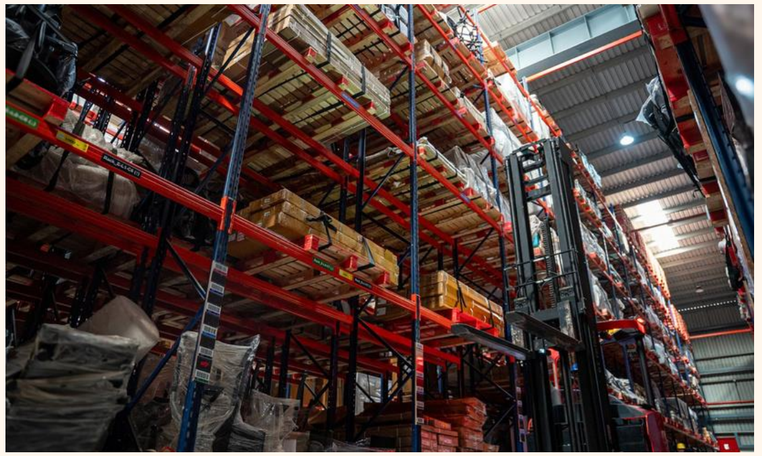












Retail Stores

Store photographs by location | Exterior and Interior



BTM Flagship Store — Exterior



BTM Flagship Store — Interior



Raj Nagar Store — Exterior



Raj Nagar Store — Interior



Mukharjee Nagar Store — Exterior



Mukharjee Nagar Store — Interior



Palam Store — Exterior



Palam Store — Interior



Akshay Nagar Store — Exterior



Akshay Nagar Store — Interior

Category Portfolio

Furniture, appliance and lifestyle categories available on subscription



Washing Machines



Refrigerators



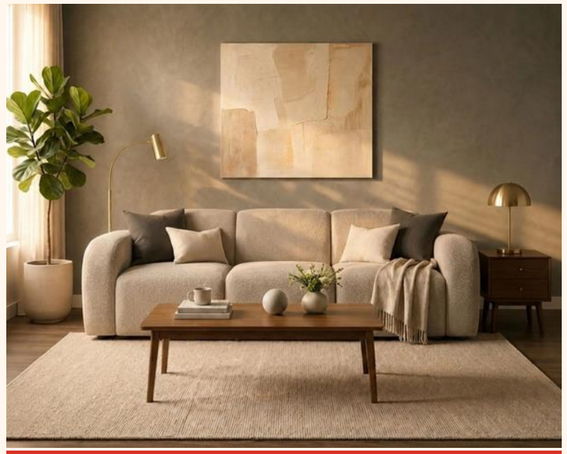
Beds



Mattresses



Air Conditioners



Sofas



Wardrobes

Note: product catalogue is not exhaustive.

Category Portfolio

Furniture, appliance and lifestyle categories available on subscription



Televisions



Office Chairs



Dining Tables



Study Tables



Centre Tables



Bedside Tables



Dressing Tables

Note: product catalogue is not exhaustive.

Category Portfolio

Furniture, appliance and lifestyle categories available on subscription



Book Shelves



Baby & Kids



TV Units



Drawers



Shoe Racks



Air Purifiers

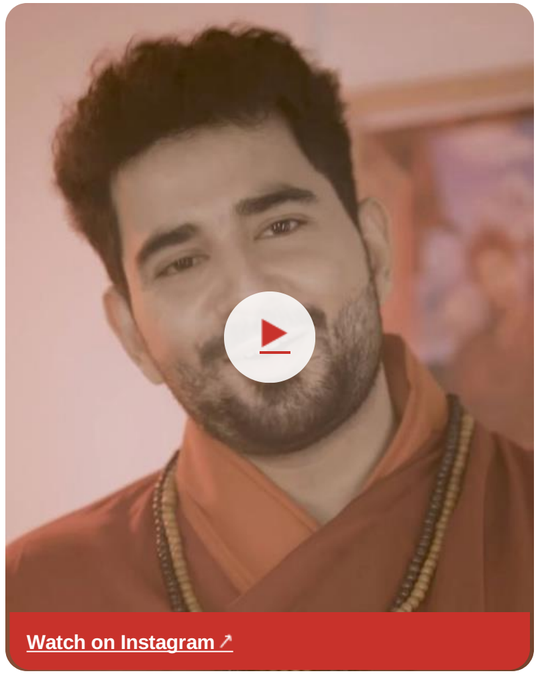


Fitness

Note: product catalogue is not exhaustive.

Partnering with India's best-known creators

Co-created content with leading comedians and entertainers, making the case for renting over buying to their audiences in their own voice



Watch on Instagram ↗

Samay Raina

@maisamayhoon

Why buy anything?

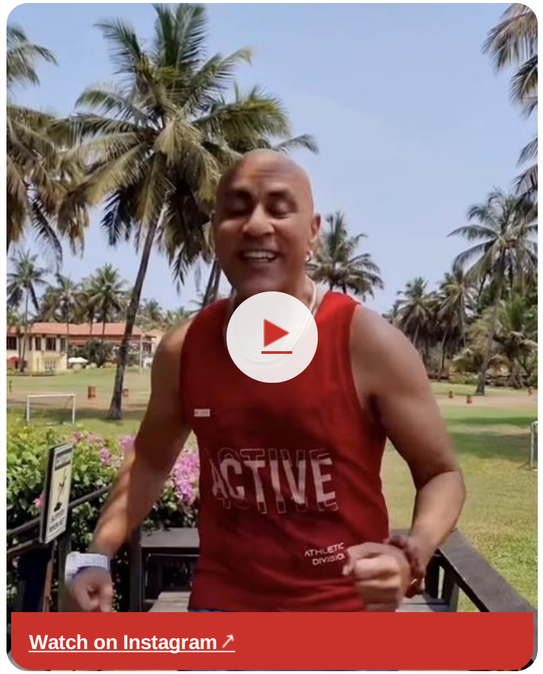


Watch on Instagram ↗

Ravi Gupta

@shudhdesicomic

Water purifier on rent: clean water, free maintenance

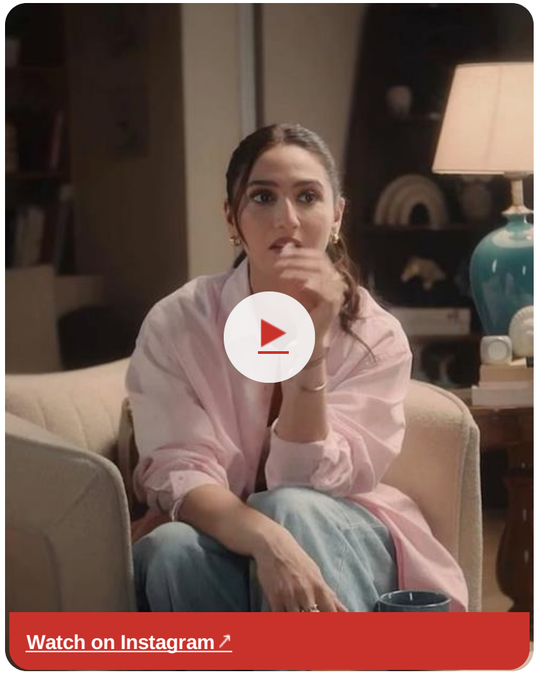


Watch on Instagram ↗

Baba Sehgal

@babasehgal

Why buy furniture when you can rent it?



Watch on Instagram ↗

Sahiba Bali

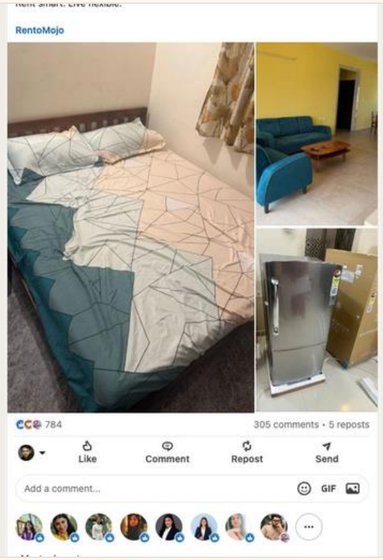
with @rentomojo

Rent without commitment

Tap any video to watch it on Instagram.

Real Engagement, Real Voices

Paid creator partnerships on LinkedIn: professionals share their own reasons to rent over buy

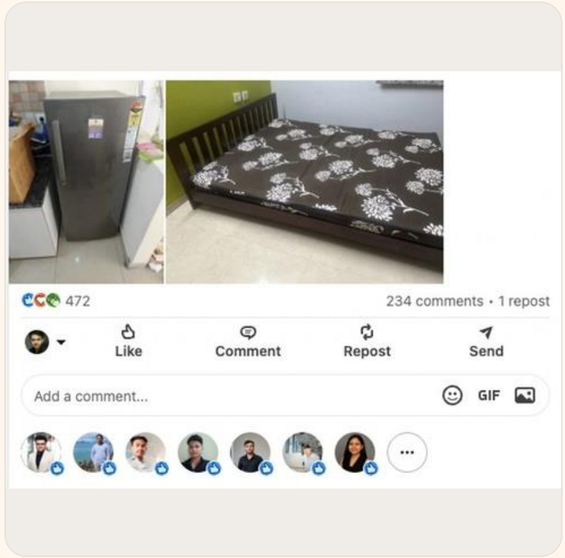


Kanishk Yadav

CEO & MD · 61K+ Followers

On relocating for the third time in four years — and why he stopped buying furniture for good.

View full post on LinkedIn ↗



Subham Mishra

Data Scientist, Microsoft · 134K+ Followers

On the hidden cost of "adulting" — and why flexibility beats ownership.

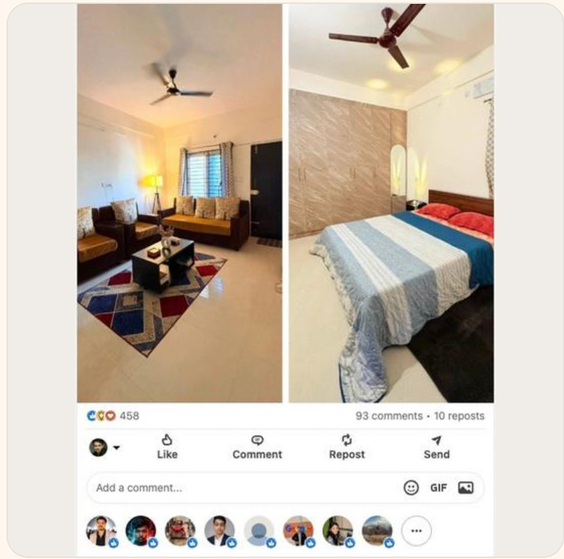
View full post on LinkedIn ↗



Aishwarya Pani

Senior Data+AI Engineer, EY

On turning an empty first apartment into a home without breaking the bank. View full post on LinkedIn ↗



Dinesh Sahu

Content Creator & Brand Marketer

Coined the "Furniture Tax" framing that inspired our current brand campaign.

View full post on LinkedIn ↗

Source: Live LinkedIn screenshots, captured Sep 2026 · Paid creator partnerships

Ind AS to IGAAP Reconciliation

Particulars	Q1 FY27			Q4 FY26			Q1 FY26		
	Reported Ind AS	Ind AS adjustment	IGAAP equivalent	Reported Ind AS	Ind AS adjustment	IGAAP equivalent	Reported Ind AS	Ind AS adjustment	IGAAP equivalent
Revenue from operations	1,263.27	–	1,263.27	1,095.36	–	1,095.36	835.98	–	835.98
Employee benefits expense	185.34	1.38	186.73	165.37	(3.89)	161.49	136.16	1.47	137.63
Other expenses	562.94	77.00	639.94	479.73	65.91	545.65	364.37	53.51	417.88
EBITDA	514.99	(78.39)	436.60	450.26	(62.04)	388.22	335.45	(54.98)	280.47
Other income	7.72	(3.08)	4.64	37.96	(3.35)	34.60	12.62	(5.48)	7.14
Depreciation and amortisation	229.97	(68.63)	161.34	199.13	(58.42)	140.70	153.90	(48.72)	105.18
EBIT	292.74	(12.84)	279.90	289.09	(6.97)	282.12	194.17	(11.74)	182.43
Finance costs	73.44	(16.24)	57.19	62.54	(13.23)	49.30	66.50	(11.62)	54.88
of which: Interest expense on financial liabilities at amortised cost		*(1.33)*			*(1.06)*			*(0.92)*	
of which: Loss on derecognition of financial liabilities		*–*			*(0.09)*			*–*	
of which: Other finance cost (includes foreclosure charges)		*0.83*			*0.66*			*0.62*	
of which: Interest expense on lease liabilities		*(15.74)*			*(12.75)*			*(11.33)*	
Profit before exceptional items and tax	219.29	3.41	222.71	226.55	6.28	232.83	127.67	(0.11)	127.56
Exceptional items	113.66	–	113.66	–	–	–	–	–	–
Profit before tax	105.63	3.41	109.04	226.55	6.28	232.83	127.67	(0.11)	127.56
Deferred tax credit / (expense)	(27.29)	0.35	(26.94)	(58.69)	(0.98)	(59.67)	–	–	–
Profit after tax	78.34	3.76	82.11	167.86	5.30	173.16	127.67	(0.11)	127.56

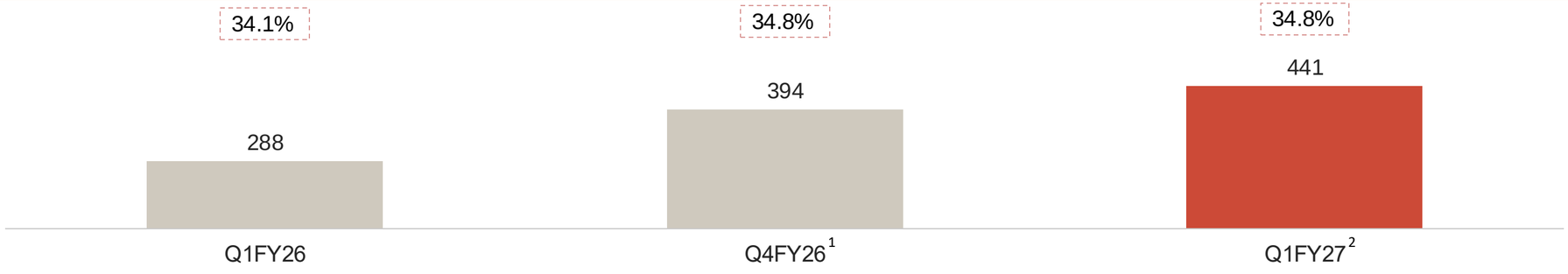
Figures may not sum due to rounding.

Financial Highlights — Quarterly (IGAAP)

Normalised EBITDA

₹ in million

▲ +53.4% YoY ▲ +12.1% QoQ

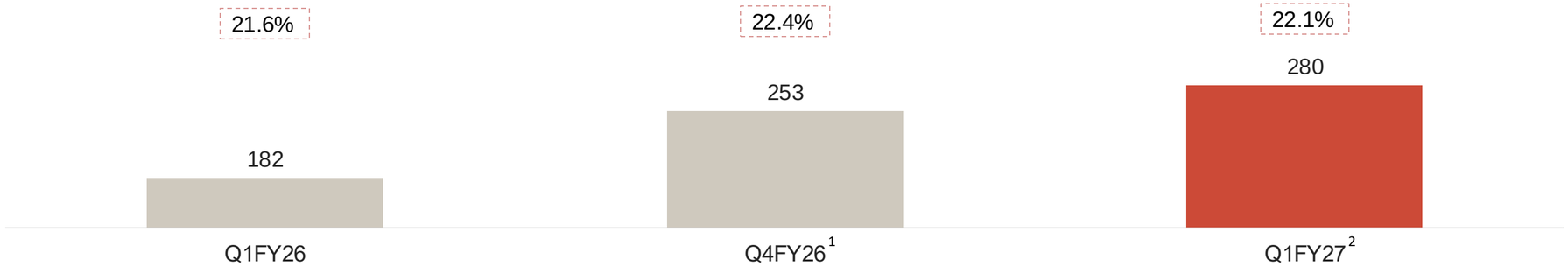


Adds back exceptional items; excludes one-time other income.

Normalised EBIT

₹ in million

▲ +53.4% YoY ▲ +10.7% QoQ

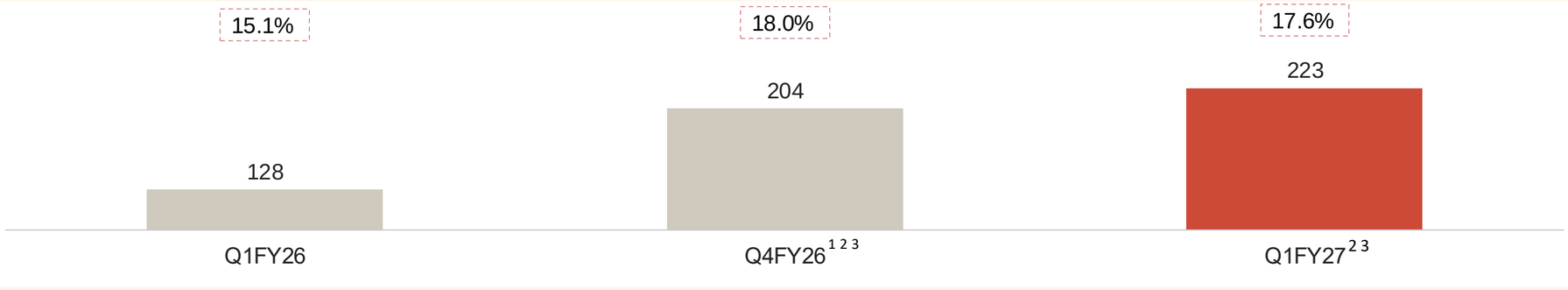


Adds back exceptional items; excludes one-time other income.

Normalised PAT

₹ in million

▲ +74.6% YoY ▲ +9.4% QoQ



1 Adjusted for non-recurring income.
2. Adjusted for exceptional item.
3 Adjusted for deferred tax income/expense.
4 Annualised, adjusted for non-recurring, exceptional items and deferred tax income/expense.
5 Annualised; adjusted for exceptional items

Thank You

COMPANY

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