



MTPL/SECT/76/2025-26

Date: February 09, 2026

To The Secretary, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Investor Presentation for the quarter and nine months ended on December 31, 2025.

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, we enclose herewith Investors Presentation for the quarter and nine months ended on December 31 , 2025.

The same is also being uploaded on the website of the Company.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For Mold-Tek Packaging Limited

Harshita
Suresh
Chandnani

Digitally signed by
Harshita Suresh
Chandnani
Date: 2026.02.09
15:56:52 +05'30'

Harshita Suresh Chandnani
Company Secretary and Compliance Officer

Encl: as above


Q3 & 9M FY 25-26

(BSE: 533080; NSE:MOLDTKPAC)

Feb 9th, 2026


Years of Experience

39+



Certified Units

10

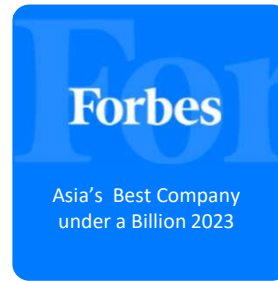


Company Listed in

NSE BSE



ABOUT MOLD-TEK



dun & bradstreet

Best Packaging Company
Award Thrice in a Row



3 INDIA STAR
Awards



Best SME and
Tech Savvy Award



From vision to reality—Moldtek is your all-in-one packaging partner, to transform ideas into market-ready solutions with innovation at every step.

Injection Machines

160+

Mold/Robots Made In-house

1000+

ISO Certified Plants

10

TPA Production Capacity

40K

Design Studio Professionals

25+

OUR USPs



Constant Innovation



Backward Integration



In-mould labelling - IML



Injection Moulding



Modern Tool Room



Develop Robots



Design Studio



Label Making

Moldtek Snapshot



Established in 1986, one of the leading players in rigid plastic packaging in India. Publicly listed in 1993



10 Manufacturing Units, 2 stock points PAN India.
Current installed Injection molding capacity of over 63,000 TPA



Pioneers in the field of In-Mold labelling (IML) in India. HD photographic labels, produced by 100% hands-free operation & are 100% recyclable.



MTPL commands strong presence across all major customers like Asian Paints, Castrol, Shell, Mondelez, Hindustan Unilever, etc.



Superior margins in the packaging industry due to the cost advantage emanating from backward integration

Paint Pails



Revolutionized paint segment by introducing Plastic pails with 8 generations of molds

Introduced anti-counterfeit, tamper evident & leak proof packs in paints industry



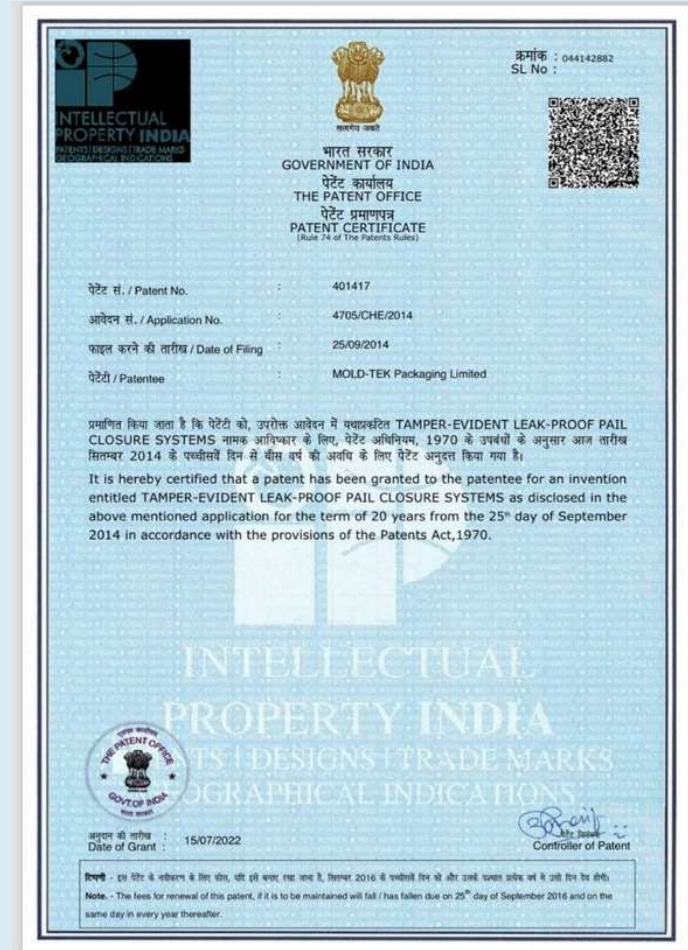
Available Sizes

1 L, 4 L, 10 L, 20 L

Our THINWALL Portfolio



Patented SQUARE Packs



360 Degree Advertising Space



Tamper Evident Packs



100 %Leak Proof - Patented Locking Mechanism

Sturdy, rigid-packs that are best suitable for edible oil, tea, food and FMCG, tea, detergents, ghee and many more!

Pharma Portfolio



Tablet Containers

21 shapes & sizes of HDPE bottles (30 cc to 750 cc) with CR and CT caps (33 38 & 53 mm)

Effervescent tubes

Launched with IML (First time in India), DOPP & HTL
85, 99, 120, 144 mm



Desiccant Canisters

Laser Marked Single piece canisters with 2-in-1 filling in 1,2 and 3 gms



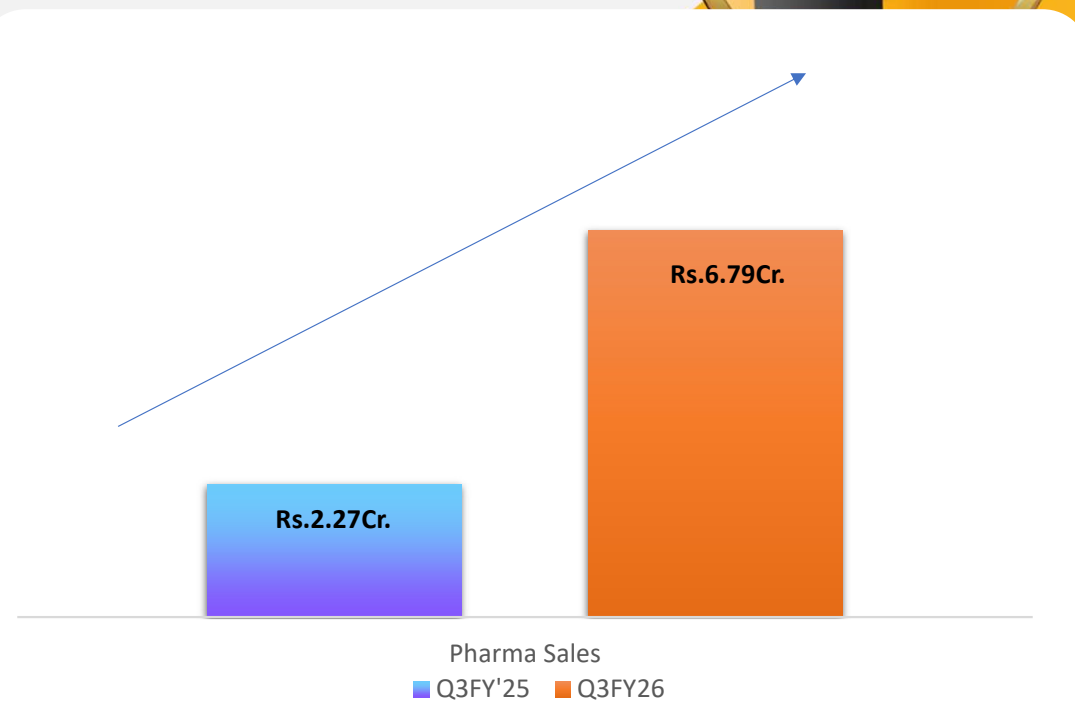
Pharma adds to company's profits & Continues to Improve in Q3

The Pharma vertical continues to have the momentum and grew

Q3 Update

- Over 25 clients have audited and approved our facility out of which commercial OSD orders started from MNCs.
- Despite late entrant in this industry our regulatory market products took the reigns to show strong quarter on quarter growth
- Moldtek's reputation in IML, combined with DMF facility with greatest hygiene standards has helped us to continue to dominate the EV tubes and stoppers market for Nutraceuticals

Q3 vs Q3 pharma Volume growth is 190%



Strategic MoU – High-precision caps & closures (UK)

MoU signed with **Vibe Generation Holdings (UK)** for IP-led, premium safety closures

Led by Mr. David Pritchett (ex-CEO, USD 500 Mn global closures firm; 35+ yrs) & Mr. Riddhamn Baahri (COO)

~USD 1 Bn global market opportunity

Revenue potential: USD 25–30 Mn (₹250 Cr) over 5 years

Moldtek to drive tooling, mold development, manufacturing & scale while Vibe Generation to lead sales & market access in Europe and USA

Exclusive partnership with IP protection & non-compete framework

Strengthens Moldtek's high-margin, export-oriented growth strategy.



Clientele

Our Esteemed Clientele



Key Financial Highlights – (9M)

Snapshot

Financial Performance & Highlights

Sales Volume

The Sales Volume recorded 31,203 MT in 9MFY26 against 28,533MT in 9MFY25 - a growth of 9%.

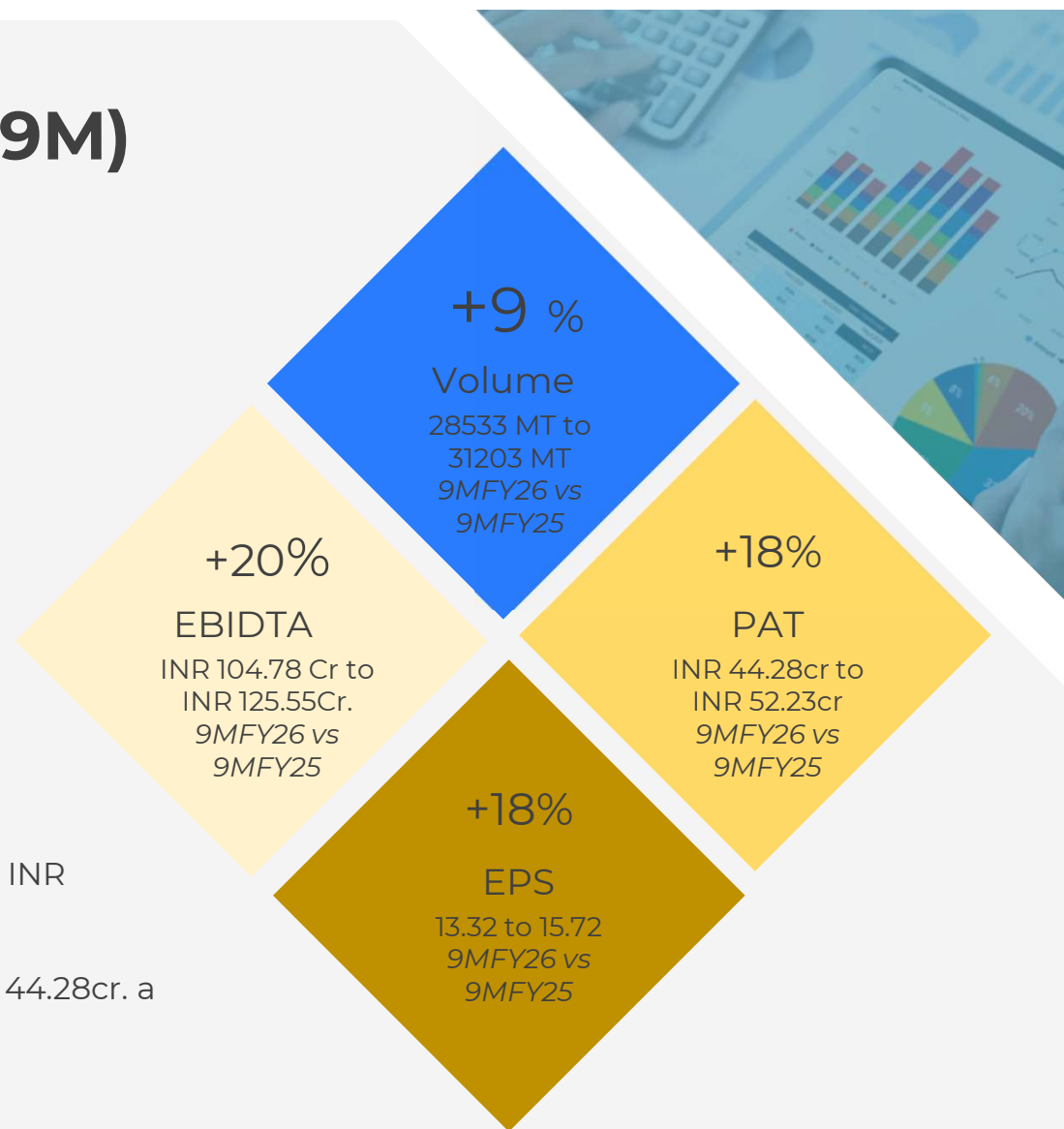
Revenue

The Company recorded a total revenue of INR 648.75cr. in 9MFY26, compared to INR 578.71cr. in last year – a growth of 12%

Operating Performance & Profitability

The EBIDTA for the 9MFY26 is INR 125.55cr. against 9MFY25 is INR 104.78cr. a growth of 20%.

The PAT for the 9MFY26 is INR 52.23cr. against 9MFY25 is INR 44.28cr. a growth of 18%.



Key Financial Highlights – Quarter

Snapshot

Financial Performance & Highlights

Sales Volume

The Sales Volume recorded 9,807 MT in Q3FY26 against 9,255MT in Q3FY25 - a growth of 6%.

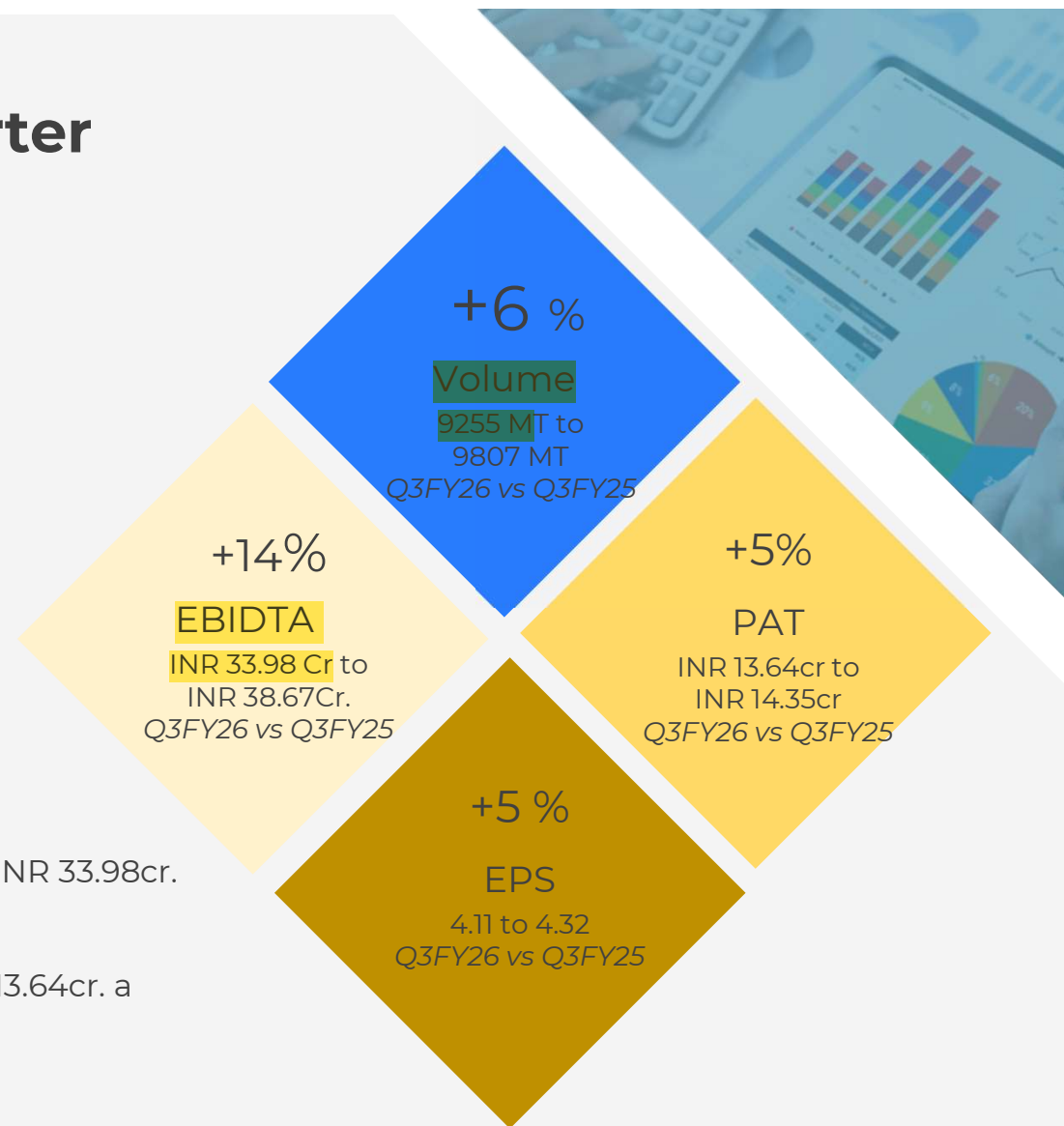
Revenue

The Company recorded a total revenue of INR 198.43cr. in Q3FY26, compared to INR 190.68cr. in last year – a growth of 4%

Operating Performance & Profitability

The EBIDTA for the Q3FY26 is INR 38.67cr. against Q3FY25 is INR 33.98cr. a growth of 14%.

The PAT for the Q3FY26 is INR 14.35cr. against Q3FY25 is INR 13.64cr. a growth of 5%.

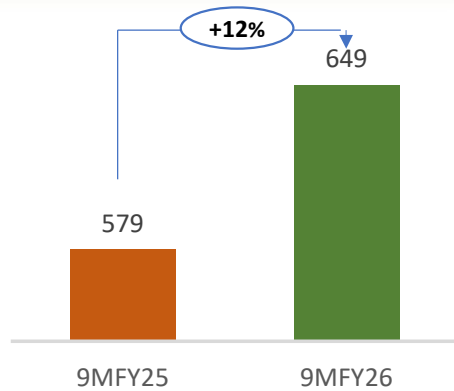


Profit & Loss Statement

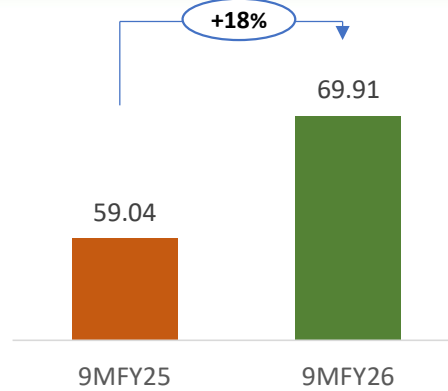
Particulars (Rs. Cr.)	Q3 FY26	Q3 FY25	Q3oQ3 %	Q2 FY26	Q3oQ2 %	9M FY26	9M FY25	9Mo9M%	FY25
Revenue +	198.44	190.69	4.06%	209.76	-5%	648.75	578.71	12%	781.32
Material Cost -	104.97	104.61	0%	113.90	-8%	352.94	325.90	8%	440.26
Employee Expense -	19.44	15.72	24%	17.97	8%	55.39	45.43	22%	60.91
Other Expense -	35.59	36.53	-3%	38.77	-8%	116.09	104.28	11%	138.54
Other Income +	0.24	0.16	50%	0.39	-39%	1.22	1.67	-27%	2.25
EBITDA	38.67	33.98	13.81%	39.50	-2%	125.55	104.78	20%	143.86
EBITDA Margin	19.49%	17.82%	167 bps	18.83%	66 bps	19.35%	18.11%	125 bps	18.41%
EBITDA per KG	39.43	36.72	7%	39.43	0%	40.24	36.73	10%	37.60
Exceptional Item +	0.00	0.00		0.82		0.82	0.00		0.00
Finance Costs -	4.42	3.43	29%	4.20	5%	12.77	9.86	29%	13.90
Depreciation -	15.16	12.38	23%	14.49	5%	43.70	35.87	22%	48.69
PBT	19.09	18.18	5%	21.63	-12%	69.91	59.04	18%	81.27
PBT Margin	9.62%	9.53%	9 bps	10.31%	-69 bps	10.78%	10.20%	57 bps	10.40%
Tax Expense	4.74	4.53	5%	5.32	-11%	17.68	14.76	20%	20.72
PAT	14.35	13.64	5.20%	16.30	-12%	52.23	44.28	17.95%	60.55
PAT Margin	7.23%	7.15%	1 bps	7.77%	-193 bps	8.05%	7.65%	52 bps	7.75%
Cash PAT	29.52	26.02	13.43%	30.80	-4%	95.93	80.16	20%	109.24
Cash Margin	14.87%	13.65%	123 bps	14.68%	19 bps	14.79%	13.85%	94 bps	13.98%
EPS Basic (Rs.)	4.32	4.11	5%	4.66	-7%	15.72	13.33	17.93%	18.22

Key Financial Highlights – 9MFY26

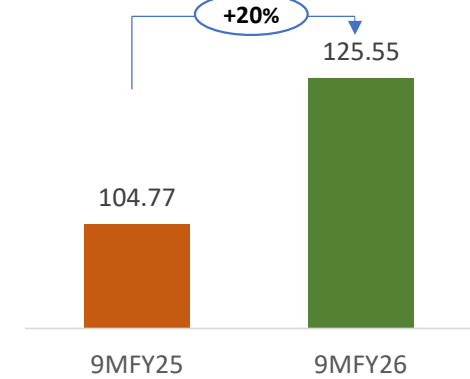
Revenues



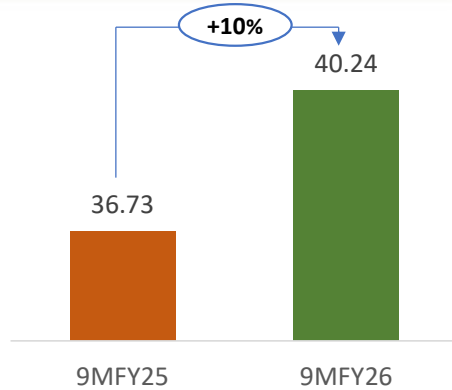
Gross Profit



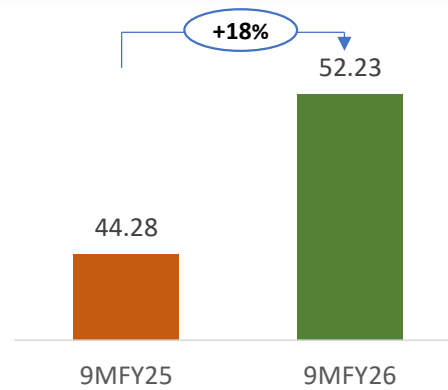
EBITDA



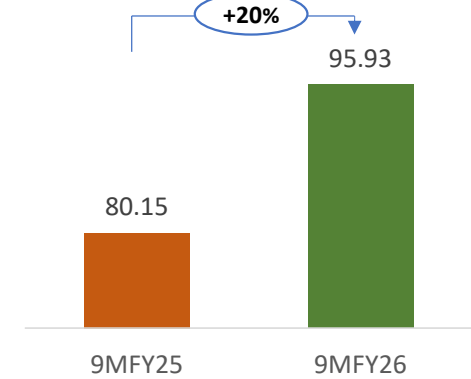
EBITDA Per KG



Profit After Tax

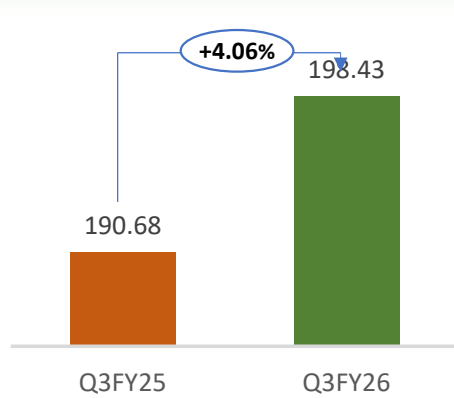


Cash PAT

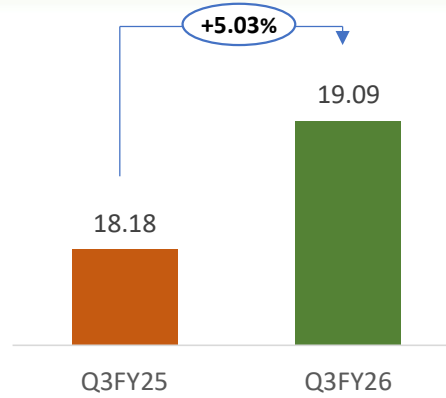


Key Financial Highlights – Q3FY26

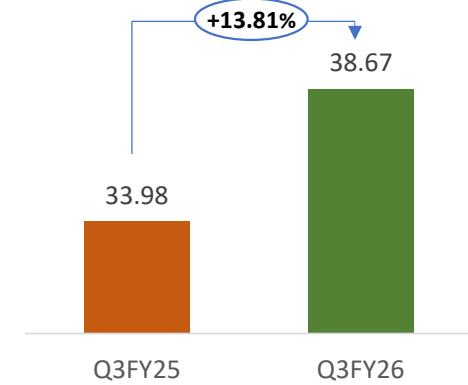
Revenues



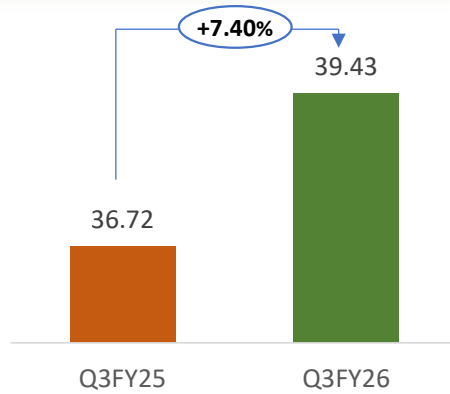
Gross Profit



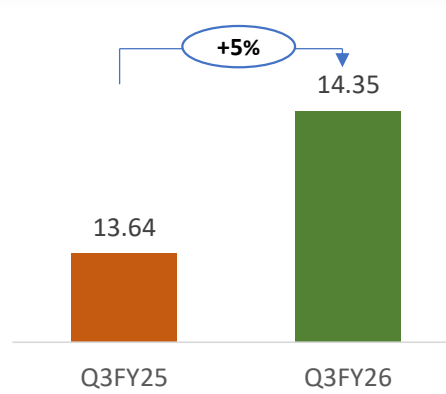
EBITDA



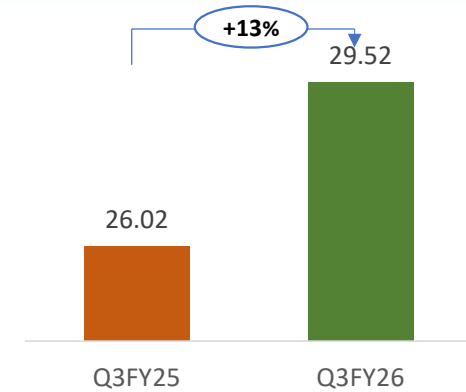
EBITDA Per KG



Profit After Tax

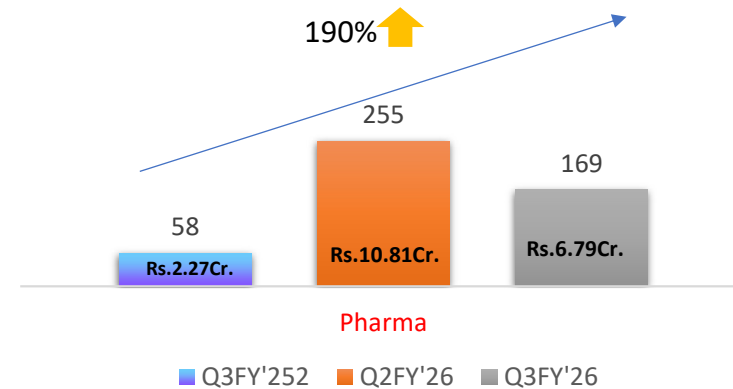
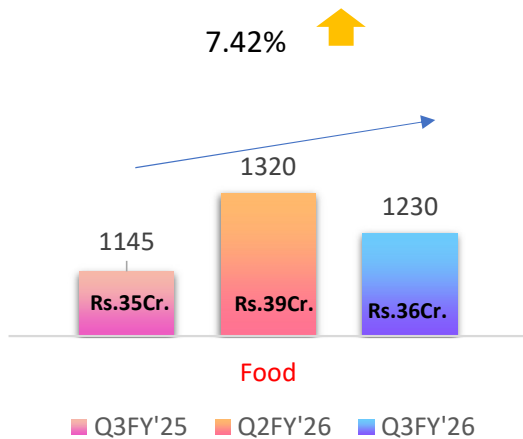
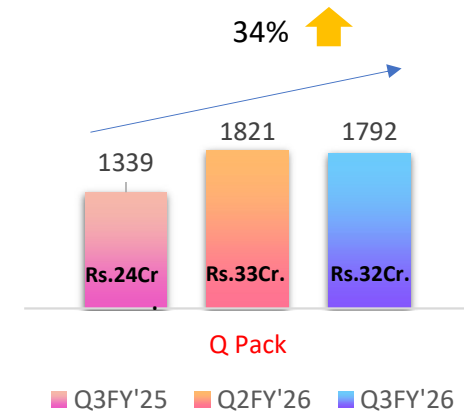
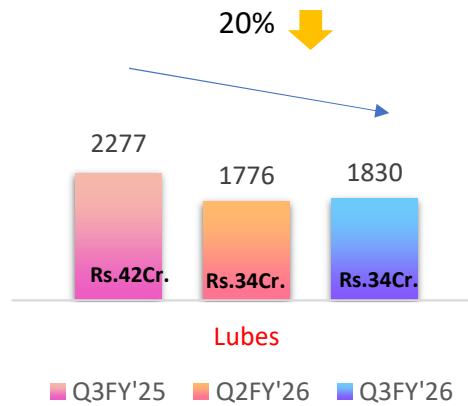
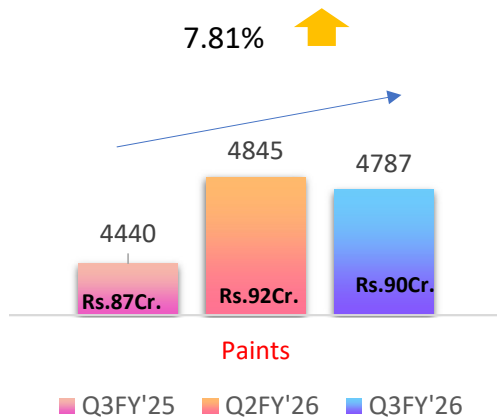


Cash PAT



Customer Segment Analysis

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THANK YOU

