

GPTINFRA/CS/SE/2025-26

November 6, 2025

**The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400001
Scrip Code - 533761**

**National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip ID - GPTINFRA**

Dear Sir/Madam,

Sub: Press Release on the Un-Audited Financial Results (Q2FY26) for the 2nd quarter and half year ended September 30, 2025

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a press release on the Un-audited Financial Results (Standalone & Consolidated) for the 2nd quarter and half year ended on September 30, 2025.

Kindly take the aforesaid information on record and oblige.

Thanking you,

Yours Sincerely,

For **GPT Infraprojects Limited**

**Sonam Lakhotia
Company Secretary & Compliance Officer
Mem No.: 41358
Encl: As above**



GPT INFRAPROJECTS LIMITED

CIN: L20103WB1980PLC032872

Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake

Kolkata - 700 106, West Bengal, India

Phone: +91 33 4050 7000

Email: gil.cosec@gptgroup.co.in

GPTINFRA Reports Results for the Second Quarter ended September 25

EBITDA for Q2 FY26 stood at Rs 42.6 crore, a growth of 27.9% y-o-y

PAT for Q2 FY26 stood at Rs 21.8 crore, a growth of 23.9% y-o-y

Healthy Order book at ~Rs 3,591 crore, almost 3x FY25 revenue

Kolkata, November 6, 2025: GPT Infraprojects Limited (GPT) (BSE: 533761; NSE: GPTINFRA) reported its financial result for the second quarter (Q2) ended September 30, 2025. During the Q2 Fiscal 26, the consolidated total income stood at Rs 281.8 crore, which is primarily driven by better execution in the infrastructure business and continued momentum in the concrete sleeper business. The consolidated EBITDA came in at Rs 42.6 crore in Q2 Fiscal 26 as against Rs 33.2 crore in Q2 Fiscal 25, a growth of 27.9%. The Net profit (post minority) for the quarter stood at Rs 21.8 crore in Q2 Fiscal 26 as against Rs 17.6 crore in the corresponding last fiscal year, a growth of 23.9%.

Key Financial Highlights for H1 FY26:

- **Consolidated Revenue from Operations stood at Rs 591.3 crore**, higher by 11.7%
- Consolidated EBITDA stood at **Rs 88.6 crore**, higher by 32.6% y-o-y, EBITDA Margin of 14.7%
- Consolidated PAT after minorities stood at **Rs 45.3 crore**, higher by 31.7% y-o-y, PAT Margin of 7.5%
- Standalone Revenue stood at **Rs 589.8 crore**, a growth of 12.6%
- Standalone EBITDA stood at **Rs 83.7 crore**, a growth of 12.5% y-o-y, EBITDA Margin of 14.2%
- Standalone PAT stood at **Rs 43.7 crore**, a growth of 11.5% y-o-y, PAT Margin of 7.4%
- Order backlog stands healthy at **Rs 3,591 crore**, with order inflow of **Rs 696 crore** during the year including incremental orders from existing contracts

Segment Performance:

Infrastructure:

The Infrastructure segment recorded Revenue of Rs 243.7 crore for the Q2 FY26. The segment accounted for 91% of the revenue from operations in Q2 Fiscal 26, with healthy margins exceeding the EBITDA hurdle rate set by the management. The segment witnessed a strong performance on account of continued good execution in key contracts.

Sleeper:

The Sleeper segment recorded Revenue of Rs 25.6 crore in Q2 FY26, a 50% increase on a year-on-year basis. The Indian operations continue to be strong and have shown good deliveries to the Railways and offer good margins. The operations in Africa continue to remain muted for the quarter, with South Africa contributing to the revenue and margins. The management expects revenue from African Factories to pick up significantly by the end of FY26.

Commenting on the performance, GPT Chairman, Dr Om Tantia, said, “We are pleased with the continued strength in our business performance, which remains aligned with our targets. We expect to achieve growth in excess of 20% for the year, supported by strong cash flows and healthy margins. This progress is a testament to the dedication and hard work of our entire team.

The quarter gone by was a deep personal loss to me and the entire team at GPT. Our beloved Chairman and my brother, Shri Dwarika Prasad Tantia left for his heavenly abode on August 17, 2025. He showed us that greatness lies in humility and that integrity is the finest legacy. A true leader who lived each day with strong sense of family values and his legacy in business and community service is profound. Through his vision and actions, he left our world richer, wiser, and better than he found it. We thank each and every one who reached out to us to offer their condolences in this time of grief.

Looking ahead, we are excited about several new projects that are underway, which will further strengthen our position in the infrastructure sector and open up new avenues for growth. We remain committed to delivering value to all our stakeholders and building on the strong foundations established by Late Shri DP Tantia.”

H1FY26 Highlights

(Rs in crore)

Financial summary	Standalone		Consolidated	
	H1FY26	H1FY25	H1FY26	H1FY25
Total Income	589.8	523.6	603.3	533.1
EBITDA	83.7	74.4	88.6	66.8
EBITDA Margin	14.2%	14.2%	14.7%	12.5%
Profit After Tax	43.7	39.2	45.3	34.4

About GPT Infraprojects Limited (GPT): Incorporated in 1980, GPT is the flagship company of GPT Group, based out of Kolkata. GPT, a premier infrastructure company, operates through two segments- Infrastructure and Sleeper. The company made inroads into the infrastructure segment in 2004 and is now an established Railway focused player, engaged in the execution of civil and infrastructure projects, especially large bridges and ROBs for Railways. In Sleeper segment, the company manufactures and supplies concrete sleepers for Railways in India and Africa. Its manufacturing units are located at Panagarh (West Bengal), Ladysmith (South Africa), Tsumeb (Namibia) and Eshiem (Ghana). The Company has strong project execution capabilities, healthy financial base, and enviable growth prospects across all areas of operation.

GPT Infraprojects Limited is listed on National Stock Exchange of India Limited and BSE Limited under Symbol: GPTINFRA, and Scrip Code: 533761, respectively. For more information about the company, please visit <http://www.gptinfra.in>

For further information, contact:

GPT Infraprojects Ltd | Phone: +91 33 4050 7000 | Email: gil.cosec@gptgroup.co.in