



The Indian Hume Pipe Co. Ltd.



HP/SEC/

14th May, 2026

1. BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

2. National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 504741

Symbol – INDIANHUME; Series EQ

Dear Sirs,

Sub : Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we are enclosing herewith Press Release on the Annual Audited Standalone Financial Results of the Company for the quarter (unaudited) and financial year (Audited) ended 31st March, 2026.

We request you to take the same on record.

Thanking you,



Yours faithfully,
For The Indian Hume Pipe Company Limited,

Niraj R. Oza
Vice President - Company Secretary & Legal
ACS-20646

Encl: As above



PRESS RELEASE

The Highlights of Company's performance for the quarter and year ended 31st March, 2026 is as tabulated below:

INR in Crores

Particulars	Quarter ended				Year ended			
	March 31, 2026		March 31, 2025		March 31, 2026		March 31, 2025	
Revenue from Operations	351.30	100.00%	392.10	100.00%	1305.57	100.00%	1491.23	100.00%
Other Income	10.93	3.11%	3.13	0.80%	44.82	3.43%	8.94	0.60%
Total Revenue	362.22	103.11%	395.23	100.80%	1350.39	103.43%	1500.17	100.60%
EBITDA	49.24	14.02%	59.10	15.07%	190.55	14.60%	195.12	13.08%
Less: Depreciation and Finance Cost	16.77	4.79%	20.48	5.22%	67.20	5.15%	77.05	5.17%
Profit before tax and before exceptional items	32.47	9.24%	38.62	9.85%	123.35	9.45%	118.07	7.92%
Exceptional Items	0.00	0.00%	545.22	139.05%	64.33	4.93%	545.22	36.56%
Profit before tax and after exceptional items	32.47	9.24%	583.84	148.90%	187.68	14.38%	663.29	44.48%
Less: Tax Expenses	9.49	2.70%	84.58	21.57%	46.57	3.57%	105.24	7.06%
Net Profit	22.98	6.54%	499.26	127.33%	141.11	10.81%	558.05	37.42%

In the current financial year due to extended monsoon, elongated billing cycle in Jal Jeevan Mission and Bhagiratha Projects the Company did selective executions of projects in few States resulting in 12.45% less turnover compared to earlier year. Considering the provision made in the Union Budget for financial year 2026-27 for Jal Jeevan Mission and recent awarded project orders as well as orders in pipeline augurs well for the Company.

Due to increase in execution of pipeline irrigation projects and stronger demand for the Company's manufacturing products the operating margin (EBITDA) continues to be robust with increase of 152 basis points over last year.



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The strong operating margins coupled with surplus cashflow generated by monetisation of idle land parcel of the Company at Bangalore and Hyderabad in recent years along with cashflow received from development of real estate at Pune, was used judiciously. This has resulted into lowering of working capital borrowing thereby reducing borrowing cost from INR 62.35 Cr. to INR 47.42 Cr. A reduction of INR 14.93 Cr. and earning of treasury income of INR 42.22 Cr. compared to INR 5.62 Cr.

Continued strong demand for the Company's manufacturing products, sale value of manufacturing products during the year ended March 31, 2026 recorded a growth of 28% compared to previous year. This has also improved EBITDA margin % for year ended March 31, 2026.

Under continued monetisation programme, during the year, the Company has sold its freehold surplus land admeasuring 15310.80 sq. metres situated at Azamabad Industrial Area, Hyderabad, Telangana for a consideration of INR 173.96 crores, netting gain of INR 64.33 crores shown as "Exceptional Items".

The residential projects being developed by Dosti Realty Ltd. and Kalpataru Ltd. on the Company's surplus land at Hadapsar and Sinhagad Road, Pune has have received good response and till 10th May, 2026, the Company has received cash flows of INR 198.87 crores from both the projects since inception of launch of projects

Further the Company's long-term and short-term credit rating has improved. The long-term credit rating was upgraded to A stable from A – stable and short-term credit rating was upgraded to A 1 from A 2+

Release of Pledge

The pledge on 1,16,94,995 equity shares i.e.22.20% of the paid-up capital of the Company held by IHP Finvest Limited, Promoter group company (Holding Company) was released on 24.03.2026. These shares were earlier pledged in favour of SBICAP Trustee Co. Ltd. for release of Company's land at Vadgaon, Pune which has been put for development.

Dividend

The Board of Directors at their meeting held on May 14, 2026 have recommended total dividend of INR 5 (Rupees Five only) per equity share of face value of INR 2 each (250%); which comprises of normal dividend of INR 2 (Rupees Two only) per equity share of face value of INR 2 each (100%) and a Special Dividend of INR 3 (Rupees Three only) per equity share of face value of INR 2 each (150%) on account of 100th Anniversary of the Company for the financial year ended 31st March, 2026, subject to the approval of Shareholders at the ensuing 100th Annual General Meeting of the Company.




Progress on Real Estate Segment

A. Dosti Greenscapes – Pune (Hadapsar)

The Company is monetizing its land at Hadapsar, Pune (admeasuring 5,19,729 sq.ft. approx.) through joint development with Dosti Realty Ltd. on revenue sharing basis in ratio of 38% to the Company and 62% to Dosti Realty Ltd.

a) Total Potential

The entire project consists of 12 residential towers and 1 commercial tower with total RERA carpet area of 10,95,288.67 sq. ft. (approx.)

b) Project snapshot (Partial RERA approval)

Phases Launched	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)
Phase I	3	335	2,29,323.79
Phase II	3	258	2,68,432.42
Phase III	2	334	2,28,366.23
Phase IV	1	98	50,598.01
Total	9	1,025	7,76,720.45

Out of the above 9 towers, as per the project schedule, Occupation Certificate (O.C.) is expected for 5 towers in the current financial year.

Additionally, 4 towers will be launched according to launch planning by M/s. Dosti Realty Ltd.

c) Sale of units

As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (38%) (INR in Cr.)	Advance received (INR in Cr.)
10.05.2026	700	573.05	217.76	158.22

B. Kalpataru Blossoms – Pune (Vadgaon)

The Company is monetizing its land at Vadgaon, Pune (admeasuring 6,73,826 sq.ft. approx.) through Joint development with Kalpataru Ltd. on revenue sharing basis in ratio of 32.50% to the Company and 67.50% to Kalpataru Ltd.

The project is subdivided into Plot A (Land area of 2,24,967.60 Sq.ft. approx.) and Plot B (Land area of 4,48,858.80 Sq.ft. approx.).



At present Plot A has been taken for development and Plot B will be taken in due course.

a) **Plot A Potential**

The Plot A consists of 3 residential towers with a portion of commercial units with total RERA Carpet area of 5,65,086 Sq. ft. (approx.)

b) **Project snapshot of Plot A (Partial RERA approval)**

Plot A	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)
Tower 1	1	70	1,36,711.00
Tower 2	1	213	2,61,504.00
Tower 3	1	180	1,54,830.00
Commercial		7	12,041.00
Total	3	470	5,65,086.00

c) **Sale of Units**

Plot A As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (32.5%) (INR in Cr.)	Advance received (INR in Cr.)
10.05.2026	201	393.72	127.96	40.65

Order Book

The estimated balance value of the work as at 6th May, 2026 is INR 4118.97 Crores as against INR 4002.48 Crores as at 8th May, 2025.

The Company is L1 in one project having value of INR 625.94 Crores as at 6th May, 2026.



For THE INDIAN HUME PIPE CO. LTD.,

RAJAS R DOSHI
CHAIRMAN & MANAGING DIRECTOR

Place: Mumbai

Date : May 14, 2026