BHARAT WIRE ROPES LTD.

Ref.: BWRL/2026-27/SE/ Misc./04 **Date: 28th May, 2026**

To,

National Stock Exchange of India Ltd.	**BSE Limited**
Exchange Plaza, C-1, Block G,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (E), Mumbai – 400 051.	Mumbai – 400 001.
NSE Symbol: BHARATWIRE	**BSE Scrip Code: 539799**

Dear Sir/Ma'am,

Subject: Regulation 30 – Investor Presentation

Pursuant to the regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 the Investor Presentation of our Company is attached herewith. The same has also been placed on the website of the Company i.e. www.bharatwireropes.com.

Request you to kindly take this communication on record.

Thanking you,

Yours Faithfully

For **Bharat Wire Ropes Limited**

GovindaMangaru Soni
Digitally signed by GovindaMangaru Soni
Date: 2026.05.28 18:24:51 +05'30'

Govinda Soni
Company Secretary and Compliance Officer
Memb. No.: F12937

Encl: as above

Q4-FY26/FY26 Earnings Presentation

Bharat Wire Ropes Ltd.

“Engineering Excellence”

Company Snapshot

One of the largest manufacturer of Steel Wire Ropes in India

Management with combined experience of over three decades

Diverse industry applications including Oil & Gas, Infrastructure, Mining and many more

Strong Customer Base

Products being Exported to 55+ countries

Manufacturing capability of Steel Wires, Strands, Slings and Wire Ropes with over thousands of varieties

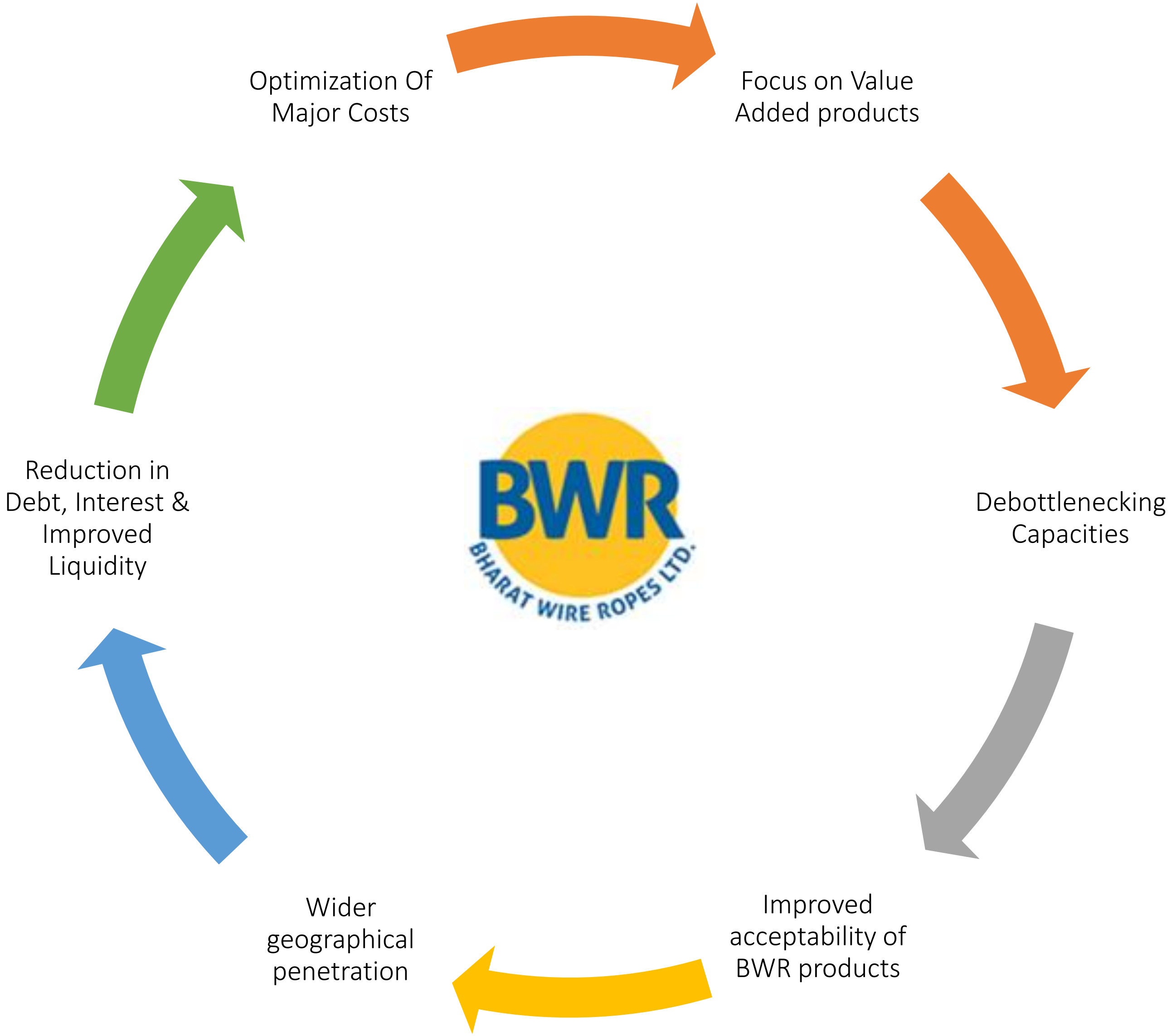
Integrated state-of-the-art wire rope plants with a Total Manufacturing Capacity of 72,000 MTPA

Employing over 1,000 people

Latest Technologies like high speed Stranding Machine, Zero liquid discharge facilities from Germany, U.K. and Korea

5 Year CAGR
Revenue: 19%
EBITDA: 32%

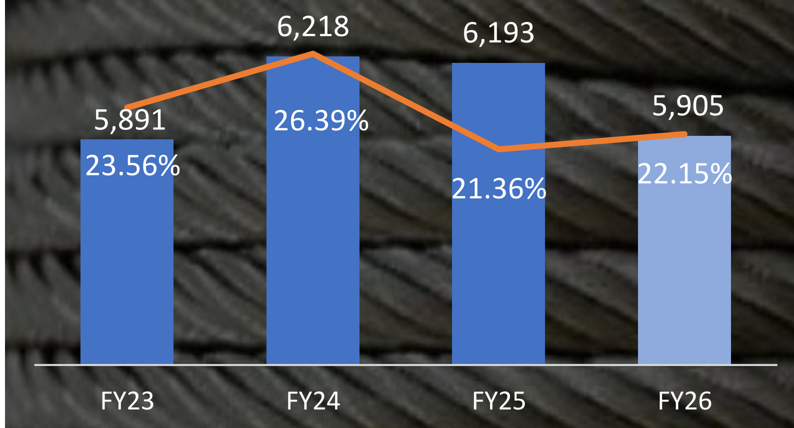
Key Drivers for Bottomline



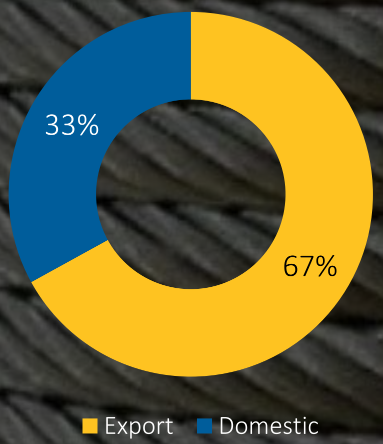
Company Overview

- Bharat Wire Ropes Limited ("BWR") was originally incorporated in the year 1986, and later in 2010, it was acquired by Mr. M L Mittal, current promoter and managing director. The company is headquartered in Mumbai, Maharashtra.
- The company has two manufacturing plants, one in Atgaon, Maharashtra, with a capacity of 6,000 MTPA and one in Chalisgaon, Maharashtra with a capacity of 66,000 MTPA.
- BWR is one of the leading manufacturer of specialty steel wire, steel wire ropes, slings & strands, with over thousands of varieties of products.
- The Company has the capability of manufacturing wire ropes ranging from 6 mm to 100 mm and Steel Wire ranges from 0.3 mm to 5.5 mm.
- The wide range of products meet the functional needs of a vast array of industrial applications such as General Engineering, Aviation, Fishing, Elevators, Cranes, Material Handling, Onshore/ Offshore Oil Exploration, Ports & Shipping and Mining.
- BWR products are being exported to over 55+ Countries including Australia, Middle East, Nepal, New Zealand, UK, US, Singapore, South Africa, Vietnam and many more.
- The company caters to government, semi-government organizations, private organizations and also multi-national companies.

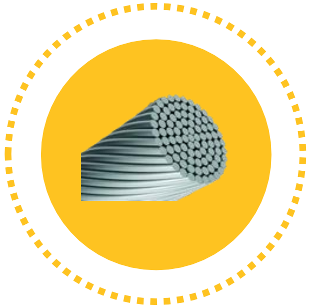
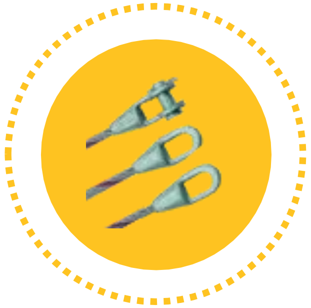
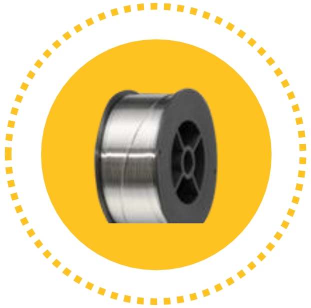
Revenues (INR Mn) and EBITDA Margins (%)



Geographical Distribution of Products (FY26)



Product Mix

	Wire Ropes	Strands	Slings	Steel Wire
				
Description	6-100 MM of various construction like 6*19, 6*36, 8*19, 35*7 etc.	Stay Wire, Structural Strands and Earth Wire	Mechanically Spliced, Hand Spliced, Spelter Sockets and Swaged Sockets	High carbon steel wires ranging from 0.3mm to 5.5 mm upto 2,360 N/mm^2
End Application	General Engineering, Structural, Oil & offshore, Elevator, Mining, Road Safety, Cranes etc.	Electrification, Haulage, Earthing, Structural Supports and Steel Fencing	An Important piece of rigging hardware used in lifting and hoisting operations and are commonly used across different industries	Cutting Tools, Springs, High Strength Wire, Wire Ropes etc.

Applications

Oil & Gas

Cranes

Mining

Offshore

Marine

Elevator

Structural

Ship Mooring

Roof Structure Ropes

Industrial Cranes

Speed Arresters

Transmission Tower

Industrial Cranes

Offshore Cranes

Suspension Bridge Ropes

Elevator Ropes

Dragline Drag & Hoist

Trawl Warps

Mobile Lattice Boom Cranes

Product Presence in 55+ countries across the Globe

Strategic Overview

1. Close proximity to ports allows easy access to export markets
2. Debt restructuring completed
3. Efforts been made to focus on productivity and occupy the maximum number of machines with large order quantity
4. Catering to a wider customer base on account of its diversified product offering
5. Industrial Promotion Subsidy equivalent to 100% of eligible investments as per SGST for a maximum of INR 4,350 Mn, of which disbursements has already began
6. Electricity Duty exemption for 15 years
7. Focused on Minimum wastage, Less material holding cost, and fast delivery of products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Key Financial & Operational Highlights

Q4-FY26 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margins
INR 1,415 Mn	INR 296 Mn	20.92%
(17.6)% YoY	*(20.0)% YoY*	*(62) Bps*
PAT	**PAT Margins**	**Diluted EPS**
INR 165 Mn	11.66%	INR 1.74 /Share
(19.9)% YoY	*(33)Bps*	*(24.7)% YoY*

FY26 Financial Performance

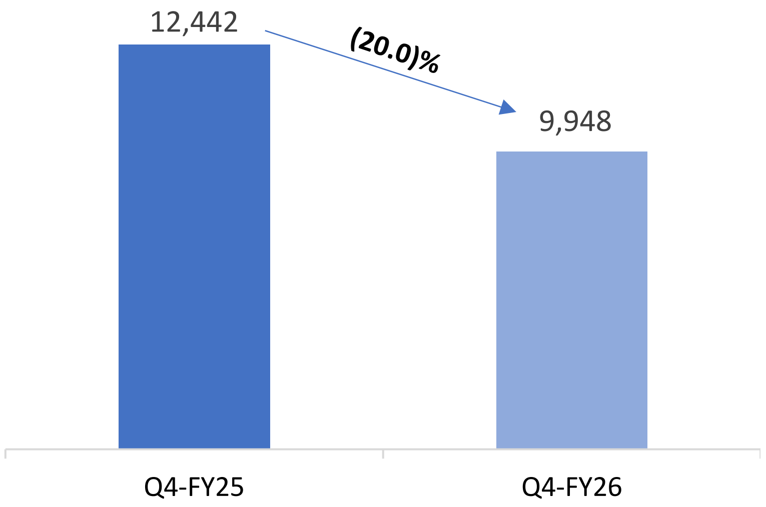
Revenue from Operations	EBITDA	EBITDA Margins
INR 5,905 Mn	INR 1,308 Mn	22.15%
(4.7)% YoY	*(1.1)% YoY*	*79 Bps*
PAT	**PAT Margins**	**Diluted EPS**
INR 725 Mn	12.28%	INR 7.66/Share
0.1% YoY	*59 Bps*	*(5.4)% YoY*

Operational Highlights

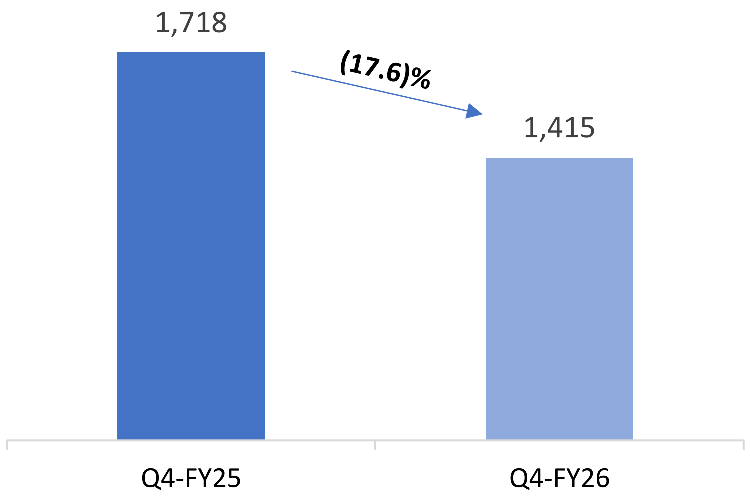
- Middle east war escalation has disrupted supply chain and resulted in lower sales volume
- Focus on domestic Market and value-added products helped in maintaining profitability
- Operational costs witnessed a marginal increase due to higher raw material prices and increase in power and fuel costs.

Key Operational Highlights – Q4-FY26

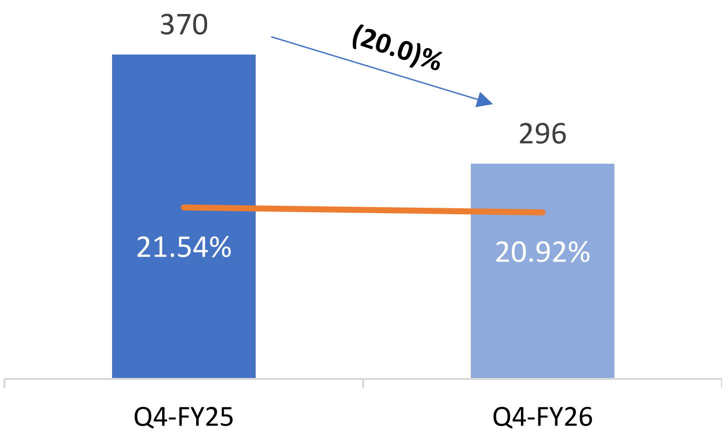
Volume (In MT)



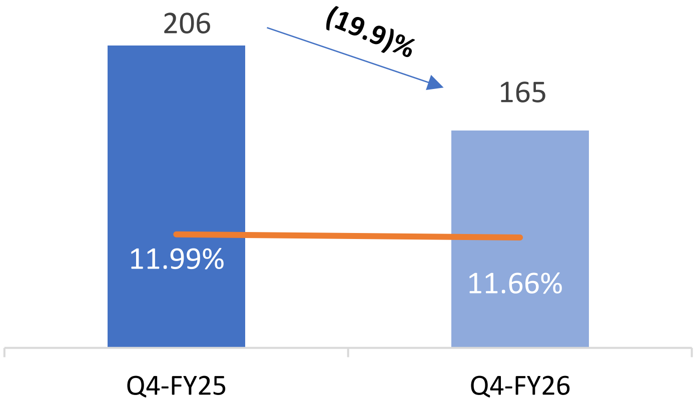
Operational Revenue (INR Mn)



EBITDA (INR Mn) & EBITDA Margin (%)

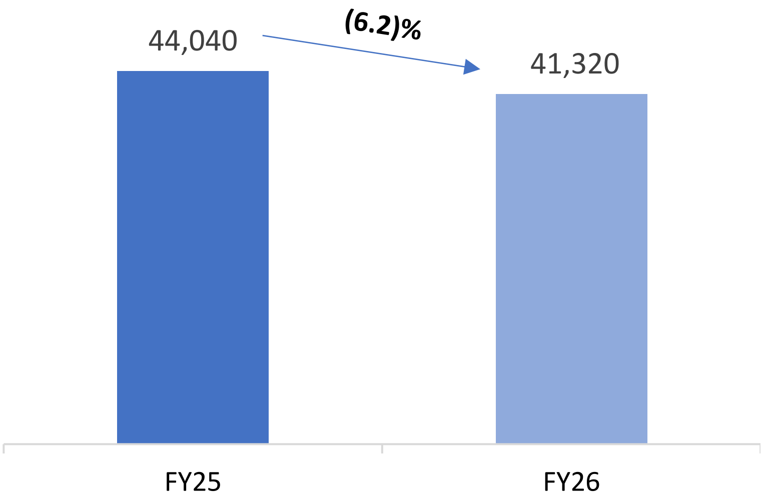


PAT (INR Mn) & PAT Margins (%)

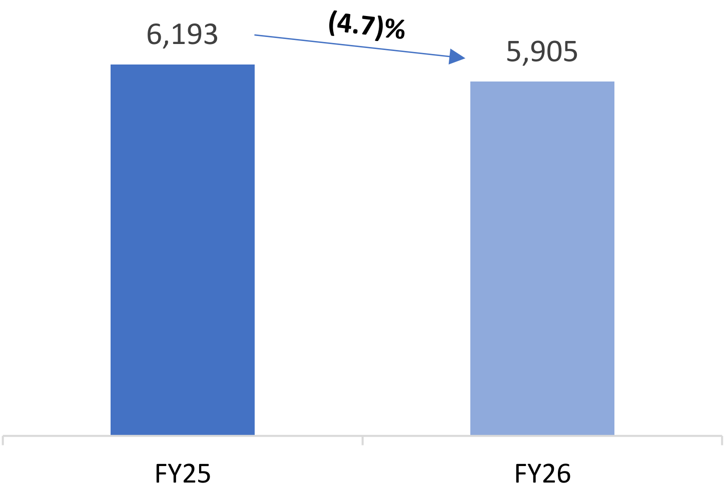


Key Operational Highlights –FY26

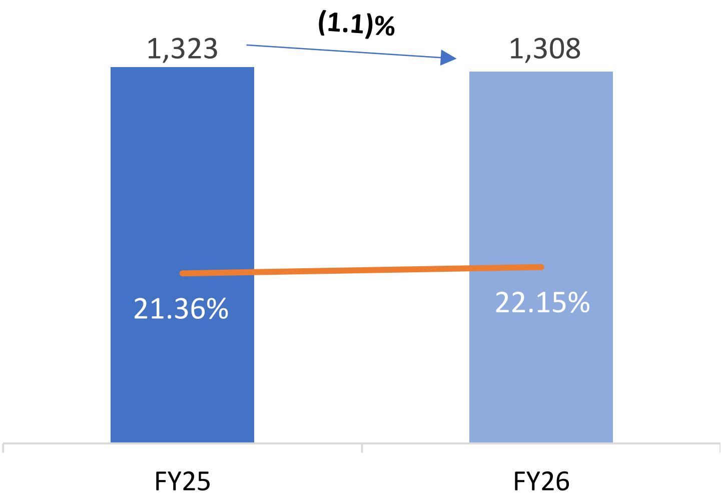
Volume (In MT)



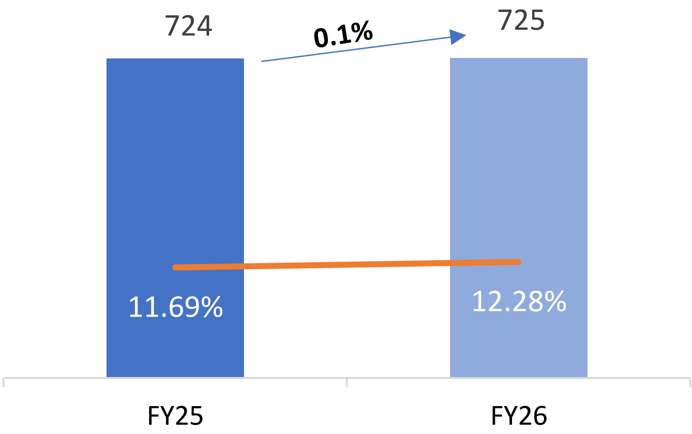
Operational Revenue (INR Mn)



EBITDA (INR Mn) & EBITDA Margin (%)



PAT (INR Mn) & PAT Margins (%)



Quarterly Financial Performance

Particulars (INR Mn)	Q4-FY26	Q4-FY25	Y-o-Y	Q3-FY26	Q-o-Q
Revenue from Operations	**1,415**	**1,718**	**(17.6)%**	**1,428**	**(0.9)%**
Total Expenses	1,119	1,348	(17.0)%	1,102	1.5%
EBIDTA	**296**	**370**	**(20.0)%**	**326**	**(9.2)%**
EBIDTA Margins (%)	***20.92%***	***21.54%***	***(62) Bps***	***22.83%***	***(191) Bps***
Depreciation and amortisation expenses	61	57	7.0%	60	1.7%
Finance costs	21	36	(41.7)%	24	(12.5)%
Other Income	5	2	NA	2	NA
PBT	**219**	**279**	**(21.5)%**	**244**	**(10.2)%**
Tax	54	73	(26.0)%	62	(12.9)%
PAT	**165**	**206**	**(19.9)%**	**182**	**(9.3)%**
PAT Margins (%)	***11.66%***	***11.99%***	***(33) Bps***	***12.75%***	***(109) Bps***
Other Comprehensive Income	(6)	(1)	NA	-	NA
Total Comprehensive Income	**159**	**205**	**(22.4)%**	**182**	**(12.6)%**
Diluted EPS (INR)	1.74	2.31	(24.7)%	2.01	(13.4)%

Annual Financial Performance

Particulars (INR Mn)	FY26	FY25	Y-o-Y
Revenue from Operations	**5,905**	**6,193**	**(4.7)%**
Total Expenses	4,597	4,870	(5.6)%
EBIDTA	**1,308**	**1,323**	**(1.1)%**
EBIDTA Margins (%)	*22.15%*	*21.36%*	*79 Bps*
Depreciation and amortisation expenses	238	220	8.2%
Finance costs	110	133	(17.3)%
Other Income	10	8	25.0%
PBT	**970**	**978**	**(0.8)%**
Tax	245	254	(3.5)%
PAT	**725**	**724**	**0.1%**
PAT Margins (%)	*12.28%*	*11.69%*	*59 Bps*
Other Comprehensive Income	(6)	(1)	NA
Total Comprehensive Income	**719**	**723**	**(0.6)%**
Diluted EPS	7.66	8.10	(5.4)%

Historical Income Statement

Particulars (INR Mn)	FY26	FY25	FY24	FY23
Revenue from Operations	5,905	6,193	6,218	5,891
Total Expenses	4,597	4,870	4,577	4,503
EBIDTA	1,308	1,323	1,641	1,388
EBIDTA Margins (%)	*22.15%*	*21.36%*	*26.39%*	*23.56%*
Depreciation and amortisation expenses	238	220	212	207
Finance costs	110	133	148	222
Other Income	10	8	8	7
PBT	970	978	1,289	966
Tax	245	254	326	344
PAT	725	724	963	622
PAT Margins (%)	*12.28%*	*11.69%*	*15.49%*	*10.56%*
Other Comprehensive Income	(6)	(1)	(3)	19
Total Comprehensive Income	719	723	960	641

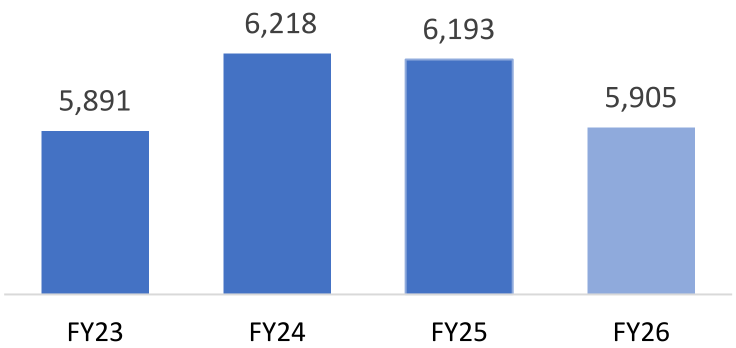
Historical Balance Sheet

Particulars (INR Mn)	FY26	FY25	FY24
Equity	8,108	7,366	6,608
(a) Equity Share Capital	686	684	680
(b) Other Equity	7,422	6,681	5,928
Non-Current Liabilities	1,124	1,313	1305
(a) Financial Liabilities			
(i)Borrowings	388	774	1,048
(ii) Lease Liabilities	4	-	
(ii) Other Financial Liabilities	61	61	37
(b) Provisions	50	43	38
(c) Deferred Tax Liabilities (Net)	621	435	182
Current Liabilities	667	928	441
(a) Financial Liabilities			
(i) Borrowings	355	537	275
(ii) Lease Liabilities	2	-	
(iii) Trade Payables	101	165	59
(iv)Other Financial Liabilities	46	41	1
(b) Other Current Liabilities	141	175	99
(c) Provision	22	10	7
TOTAL EQUITY AND LIABILITIES	9,899	9,607	8,354

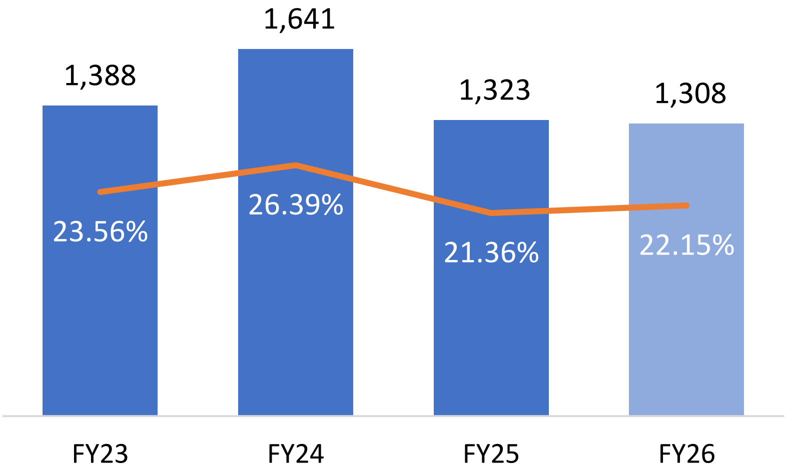
Particulars (INR Mn)	FY26	FY25	FY24
Non-Current Assets	5,516	5,421	5,026
(a) Property, Plant and Equipment	5,333	4,827	4,750
(b) Capital Work in Progress	42	469	123
(c) Right of Use Assets	6	0	-
(d) Other Intangible Assets	7	8	3
(e) Intangible Assets under Development	-	-	5
(f) Income Tax Assets	-	-	-
(f) Investment & Other Financial Assets	25	23	44
(g) Other Non-Current Assets	103	94	101
Current Assets	4,383	4,186	3,328
(a) Inventories	1,171	1,232	986
(b) Trade Receivables	973	867	792
(c) Cash and Cash Equivalents	1	1	1
(d) Other Bank Balances	177	93	83
(e) Other Financial Assets	11	14	11
(f) Other Current Assets	2,050	1,979	1,455
TOTAL ASSETS	9,899	9,607	8,354

Financial Highlights

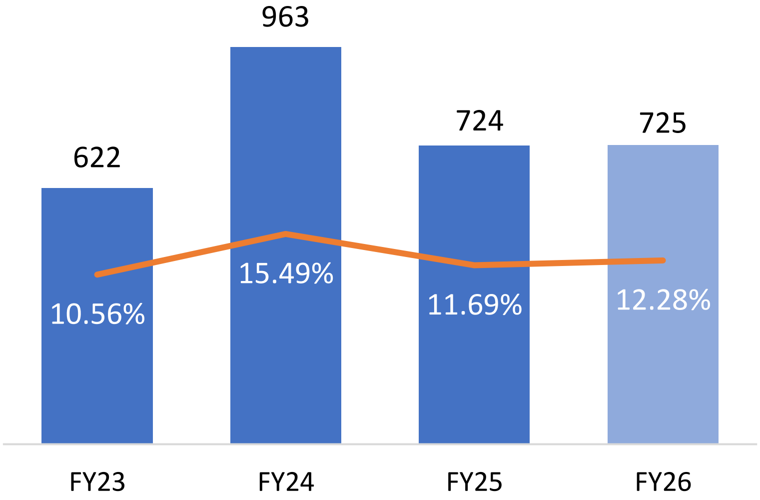
Operational Revenue (INR Mn)



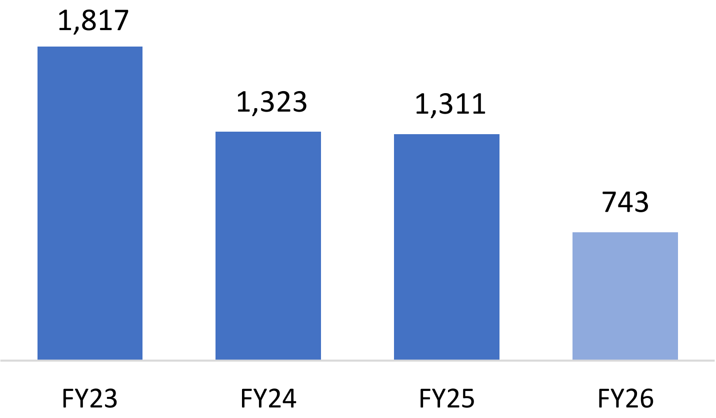
EBITDA (INR Mn) & EBITDA Margin (%)



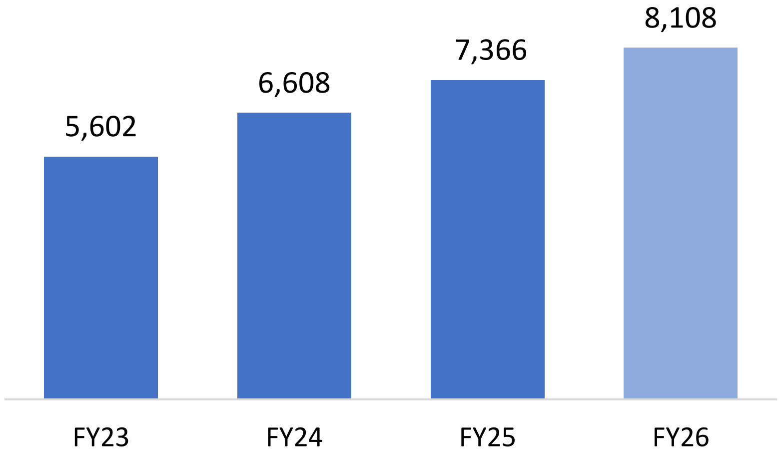
PAT (INR Mn) & PAT Margins (%)



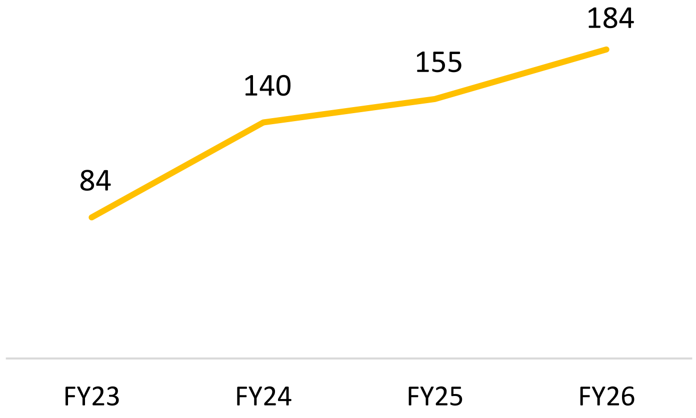
Total Debt Profile (INR Mn)



Net Worth (INR Mn)

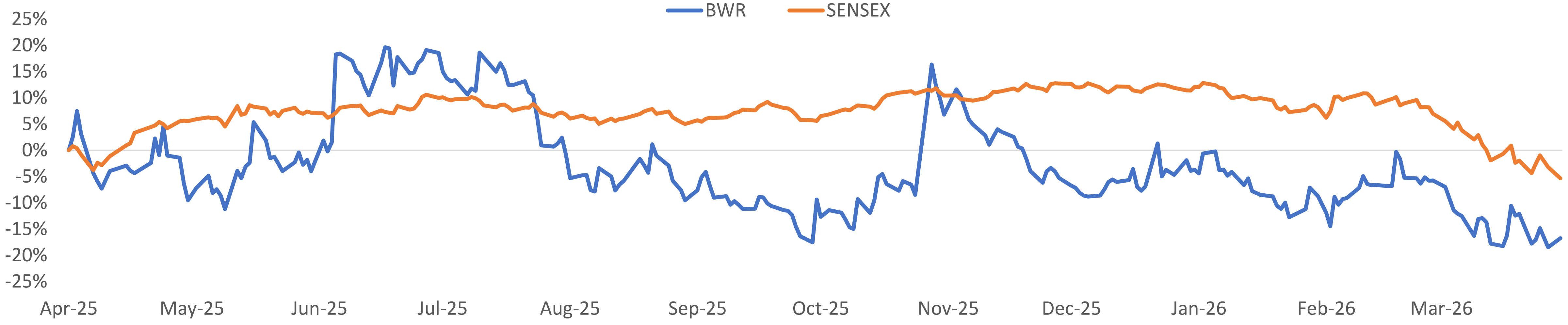


Cash Conversion Days



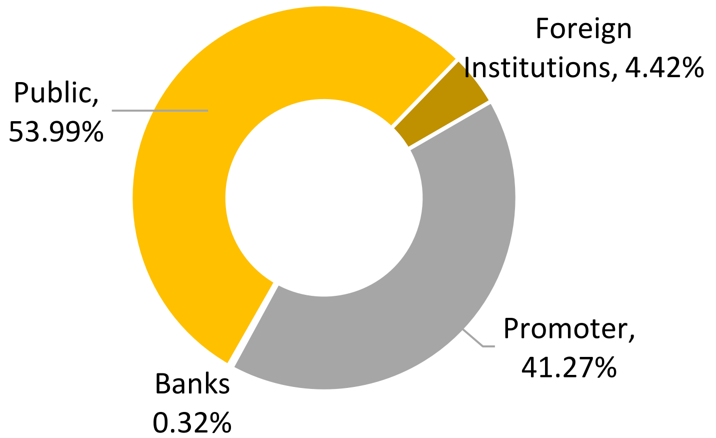
Capital Market Data

Stock Price (As on 31st March, 2026)



Price Data (As on 31st March, 2026)	INR
Face Value	10
CMP	156.90
52 Week H/L	248.70/149.15
Market Cap (INR Mn)	10,760.93
Shares O/S (Mn)	68.58
Avg. Vol. ('000)	404.76

Shareholding Pattern (As on 31st March, 2026)



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Thank You