January 22, 2026 IGAL/SECT/1-26/10

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra - (E),
Mumbai - 400 051
Symbol: INDIGO

To
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
Scrip Code: 539448

Subject: Compliances under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

The Board of Directors of the Company, in its meeting held on Thursday, January 22, 2026, *inter alia*, considered and approved the following:

1. Unaudited standalone and consolidated financial results ("Financial Results") for the quarter and nine months ended December 31, 2025.

   In this regard, please find enclosed:

   i. Unaudited Financial Results along with the Limited Review Reports thereon issued by the Statutory Auditors, M/s S.R. Batliboi & Co. LLP, Chartered Accountants.

   ii. Copies of investor presentation and press release.

2. Re-appointment of M/s Deloitte Touche Tohmatsu India LLP, as the Internal Auditors of the Company for a term of three consecutive financial years commencing from FY27 till FY29.

   The details as required in this regard are enclosed.

The Board meeting commenced at 1330 hours (IST) and concluded at 1545 hours (IST).

This disclosure is also being made available on the Company's website at www.goindigo.in.

This is for your information and record.

Thanking you,
For **InterGlobe Aviation Limited**

NEERJA SHARMA
Digitally signed by NEERJA SHARMA
Date: 2026.01.22 15:57:03 +05'30'

Neerja Sharma
Company Secretary & Chief Compliance Officer

Encl: a/a

Annexure

Disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

S. No.	Particulars	Details
1.	Reason for change viz. ~~appointment,~~ re-appointment~~, resignation, removal, death or otherwise~~	Re-appointment of M/s Deloitte Touche Tohmatsu India LLP, as the Internal Auditors of the Company
2.	Date of ~~appointment~~/re-appointment~~/cessation~~ (as applicable) & term of ~~appointment~~/re-appointment	January 22, 2026 Re-appointed for three consecutive financial years commencing from FY27 till FY29
3.	Brief profile (in case of appointment)	Deloitte Touche Tohmatsu India LLP (LLP Identification No. AAE-8458) ("the firm") is a limited liability partnership incorporated in India and is a member firm of Deloitte Touche Tohmatsu Limited (DTTL), a global network of member firms. The firm has over a decade of experience in delivering internal audit services under Audit & Assurance practice. The firm has undertaken internal audit engagements across various sectors including manufacturing, metals and mining, energy, FMCG, consumer, infrastructure, financial services and the public sector, applying a robust, risk-based and technology-enabled audit methodology. Deloitte also has experience in the aviation sector, providing internal audit services to airlines globally and has partners with extensive experience in the airline sector, particularly in providing internal audit services.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

InterGlobe Aviation Ltd

Earnings Presentation Q3 FY26

January 22, 2026

Safe Harbor

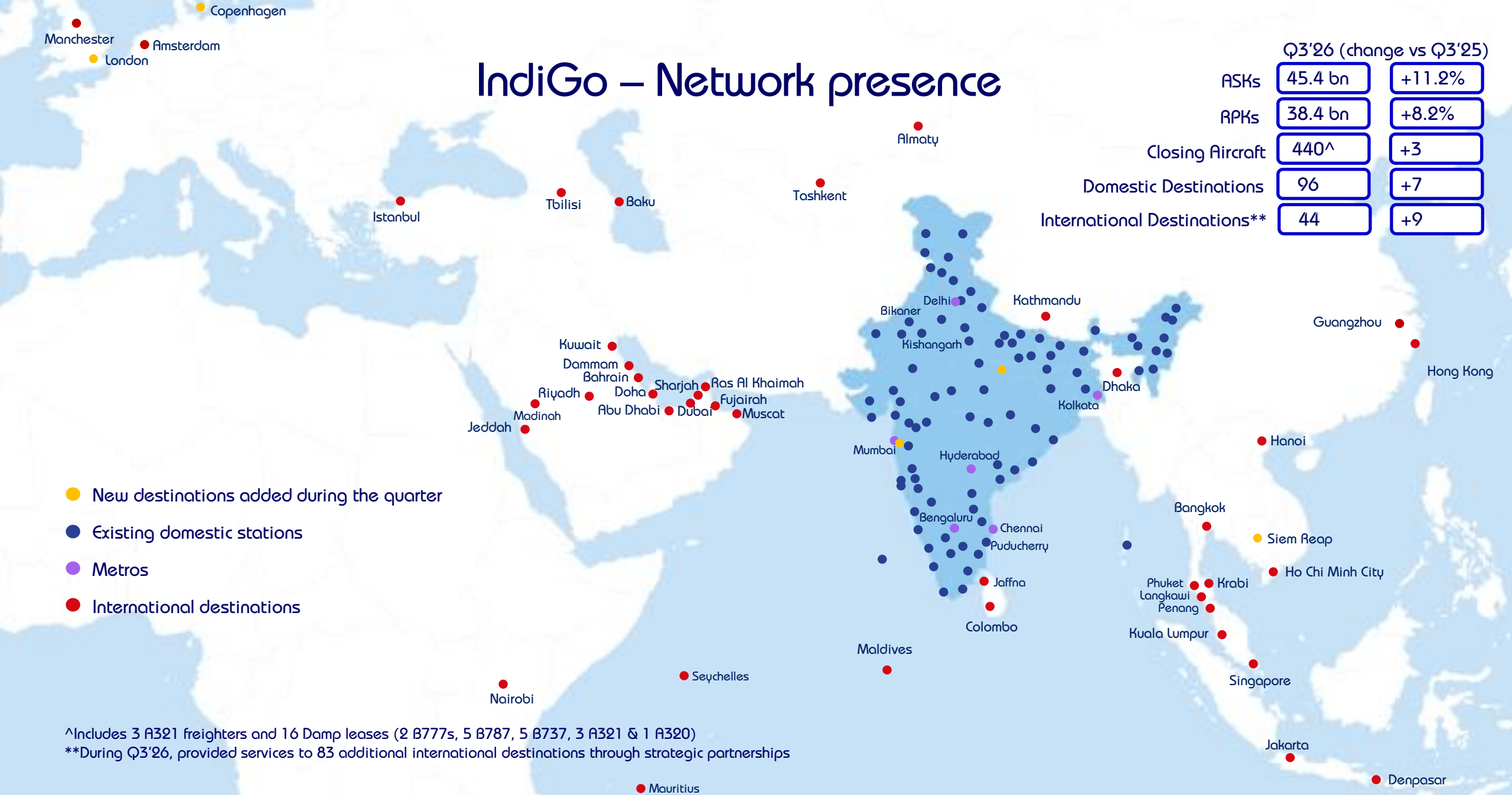
This document may contain some statements on the Company's business or financials which may be construed as forward looking. The actual results may be materially different from these forward-looking statements.

This document forms part of the quarterly earnings release and should be viewed together with the Earnings Press Release.

Note: This presentation has been prepared based on consolidated financial statements

IndiGo – Network presence

Q3'26 (change vs Q3'25)		
ASKs	45.4 bn	+11.2%
RPKs	38.4 bn	+8.2%
Closing Aircraft	440^	+3
Domestic Destinations	96	+7
International Destinations**	44	+9



- New destinations added during the quarter
- Existing domestic stations
- Metros
- International destinations

^Includes 3 A321 freighters and 16 Damp leases (2 B777s, 5 B787, 5 B737, 3 A321 & 1 A320)
**During Q3'26, provided services to 83 additional international destinations through strategic partnerships

Note: The image is for reference purpose only

Fleet Breakup

31st Dec 2025	30th Sep 2025	31st Dec 2024
440	**417**	**437**
28 Owned	14 Owned	6 Owned
58 Finance Lease	62 Finance Lease	47 Finance Lease
338 Operating Lease	333 Operating Lease	351 Operating Lease
16 Damp lease	8 Damp lease	33 Damp lease
Owned / Leased	**Owned / Leased**	**Owned / Leased**
180 A320neo	180 A320neo	199 A320neo
26 A320ceo	26 A320ceo	26 A320ceo
168 A321neo	153 A321neo	128 A321neo
1 A321neo XLR	47 ATR	48 ATR
46 ATR	3 A321 freighter	3 A321 freighter
3 A321 freighter		
Damp Leases	**Damp Leases**	**Damp Leases**
2 B777	2 B777	2 B777
5 B787	4 A320ceo	19 A320ceo
5 B737	2 B787	12 B737
1 A320ceo		
3 A321neo		

QUARTERLY HIGHLIGHTS : Q3 FY26 vs Q3 FY25

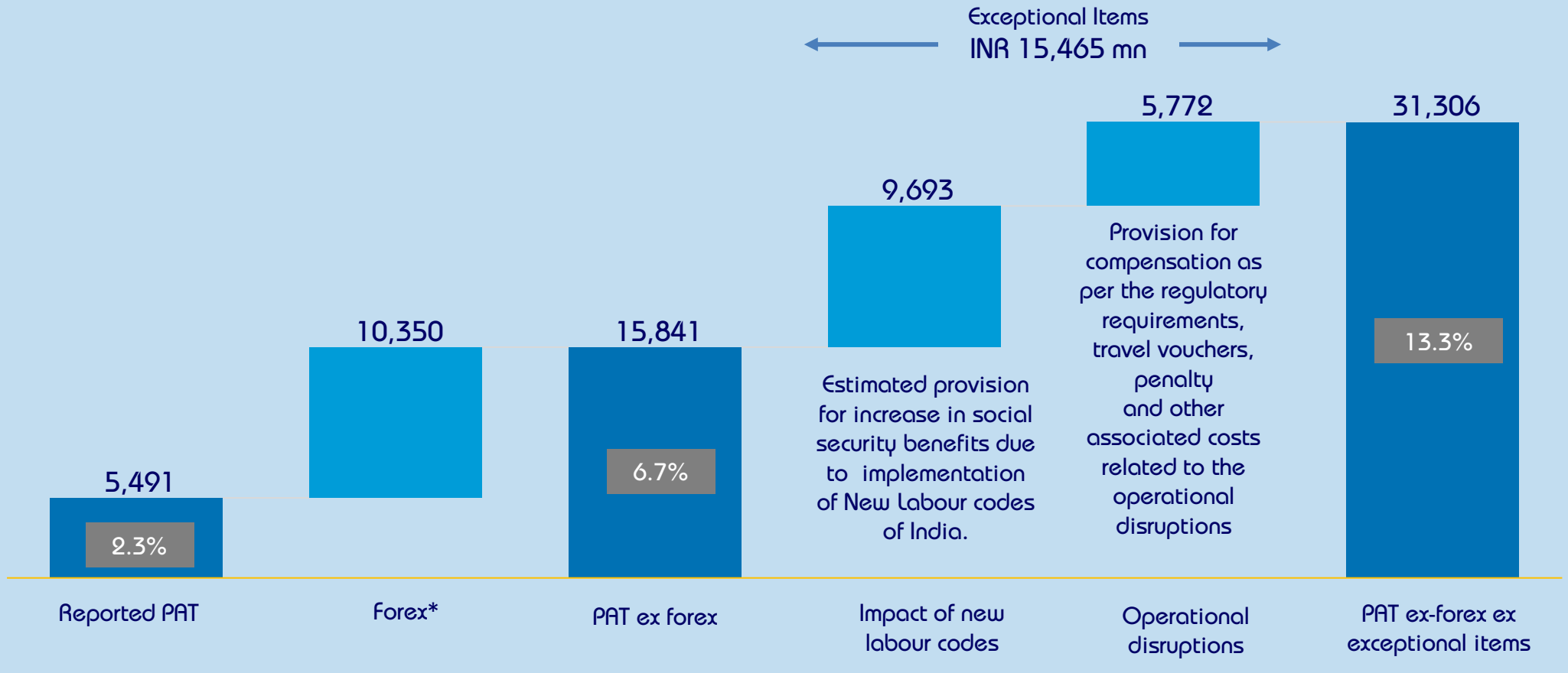
Financial Summary

Particulars (in INR million)	Quarter Ended		
	Dec'25	Dec'24	Favorable/ (Adverse)
ASK (billion)	45.4	40.8	11.2%
Total income	245,406	229,928	6.7%
RASK* (INR)	5.20	5.44	(4.5%)
Total expenses	224,319	204,657	(9.6%)
CASK* (INR)	4.73	4.83	1.9%
CASK ex fuel* (INR)	3.20	3.25	1.5%
EBITDAR	60,084	60,587	(0.8%)
EBITDAR Margin (%)	25.6%	27.4%	(1.8 pts)
EBITDAR (ex-forex)#	70,434	74,560	(5.5%)
EBITDAR Margin (ex-forex)#	30.0%	33.7%	(3.7 pts)
PBT	5,622	25,271	(77.8%)
PBT Margin (%)	2.4%	11.4%	(9.0 pts)
PAT	5,491	24,488	(77.6%)
PAT Margin (%)	2.3%	11.1%	(8.7 pts)
PAT (ex-forex)#	15,841	38,461	(58.8%)
PAT Margin (ex-forex)#	6.7%	17.4%	(10.6 pts)

* Net of finance income of INR 9,370 million and INR 7,605 million for quarter ended Dec'25 and Dec'24 respectively
# Net of gain on forex hedging of INR 784 million and INR 591 million for quarter ended Dec'25 and Dec'24 respectively

Adjusted Profitability – Q3 FY26

Amount INR in million.



* Net of gain on forex hedging of INR 784 million

% Margin

Revenue breakup

Particulars (in INR million)	Quarter Ended		
	Dec'25	Dec'24	Favorable/ (Adverse)
Revenue from operations	234,719	221,107	6.2%
Other income	10,687	8,821	21.2%
Total income	245,406	229,928	6.7%
ASK (billion)	45.4	40.8	11.2%
RPK (billion)	38.4	35.5	8.2%
Load factor (%)	84.6%	86.9%	(2.4 pts)
Yield (INR)	5.33	5.43	(1.8%)
RASK* (INR)	5.20	5.44	(4.5%)

* Net of finance income of INR 9,370 million and INR 7,605 million for quarter ended Dec'25 and Dec'24 respectively
Note: The above operational metrics includes non-scheduled operations.

Non-IndAS measures- RASK

Particulars (in INR million)	Quarter Ended	
	Dec'25	Dec'24
Total revenue	245,406	229,928
Less: finance income	9,370	7,605
Total revenue less finance income (A)	236,036	222,323
ASK (millions) (B)	45,413	40,834
RASK (INR) (C=A/B)	5.20	5.44

Cost breakup

Particulars (in INR million)	Quarter Ended		
	Dec'25	Dec'24	Favorable/ (Adverse)
Aircraft fuel expenses	69,445	64,226	(8.1%)
Aircraft and engine rentals	5,093	7,585	32.9%
Supplementary rentals and aircraft repair and maintenance (net)	33,853	28,580	(18.4%)
Airport fees and charges	17,180	15,187	(13.1%)
Purchase of stock in trade	1,358	1,106	(22.8%)
Changes in inventories of stock in trade	3	(16)	(118.8%)
Employee costs	21,027	19,187	(9.6%)
Finance costs	15,452	13,081	(18.1%)
Depreciation and amortization expenses	27,822	22,255	(25.0%)
Foreign exchange (gain)/ loss (net)	11,134	14,564	23.6%
Other expenses	21,952	18,902	(16.1%)
Total expenses	224,319	204,657	(9.6%)
CASK* (INR)	4.73	4.83	1.9%
CASK ex fuel* (INR)	3.20	3.25	1.5%
CASK ex fuel ex forex* (INR)	2.96	2.90	(2.2%)
Average Exchange Rate (US$/INR)	89.00	84.12	(5.8%)
Closing Exchange Rate (US$/INR)	89.88	85.62	(5.0%)

* Net of finance income of INR 9,370 million and INR 7,605 million for quarter ended Dec'25 and Dec'24 respectively

Non-IndAS measures- CASK

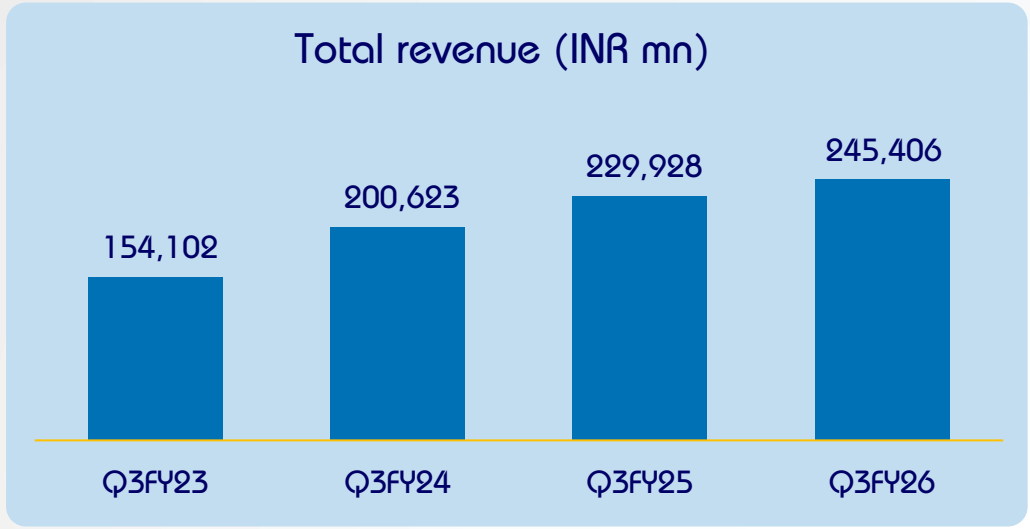
Particulars (in INR million)	Quarter Ended	
	Dec'25	Dec'24
Total expenses	224,319	204,657
Less: finance income	9,370	7,605
Total expense less finance income (A)	214,949	197,052
ASK (millions) (B)	45,413	40,834
CASK (INR) (C=A/B)	4.73	4.83
Fuel cost/ ASK (INR) (D)	1.53	1.57
CASK ex fuel (INR) (E=C-D)	3.20	3.25
Forex (gain)/loss / ASK (INR) (F)	0.25	0.36
CASK ex fuel ex forex (INR) (G=E-F)	2.96	2.90

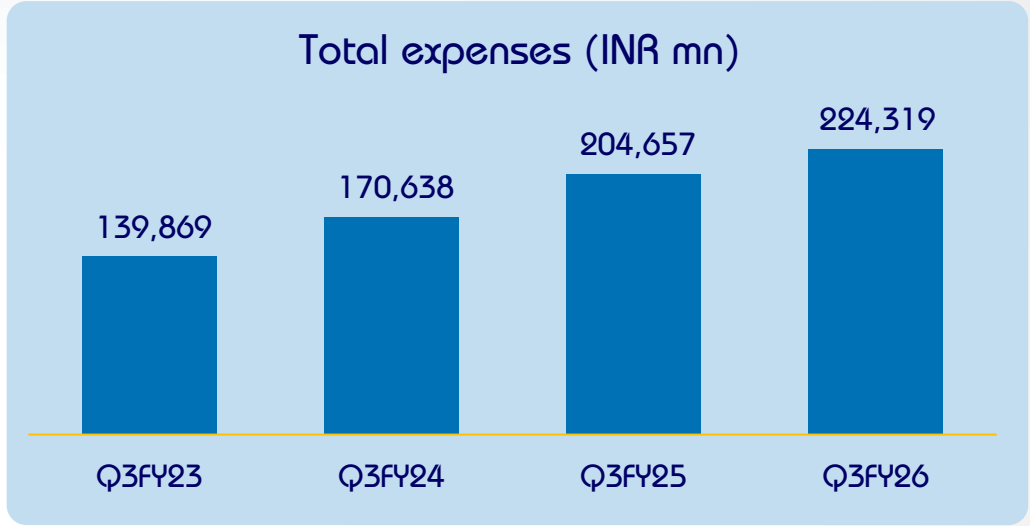
Non-IndAS measures- EBITDAR

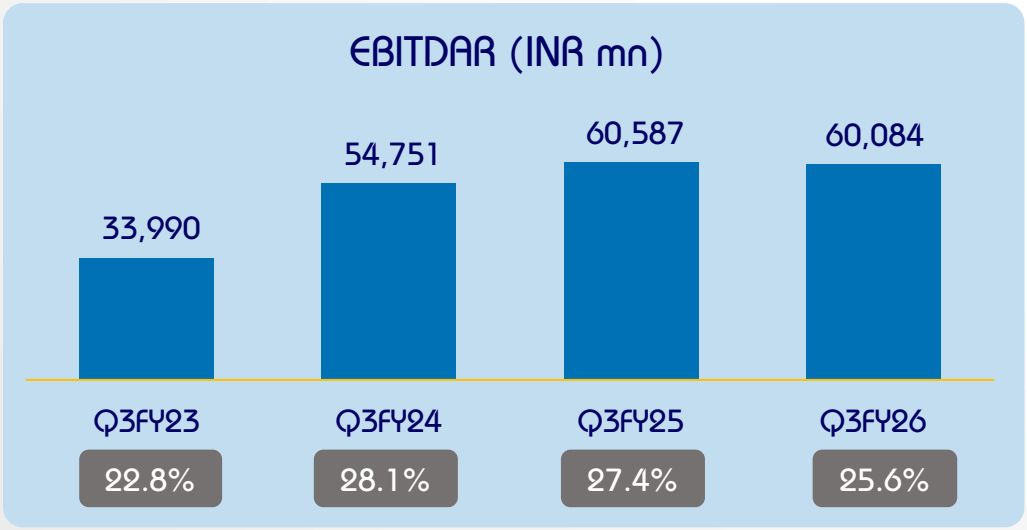
Particulars (in INR million)	Quarter Ended	
	Dec'25	Dec'24
PBT	5,622	25,271
Exceptional items	15,465	-
Finance cost	15,452	13,081
Less: Finance income	9,370	7,605
Depreciation & amortization	27,822	22,255
Aircraft and engine rentals	5,093	7,585
EBITDAR (A)	60,084	60,587
Forex*	10,350	13,973
EBITDAR ex-forex (B)	70,434	74,560
Revenue from Operations (C)	234,719	221,107
EBITDAR Margin (D=A/C)	25.6%	27.4%
EBITDAR Margin ex-Forex (E=B/C)	30.0%	33.7%

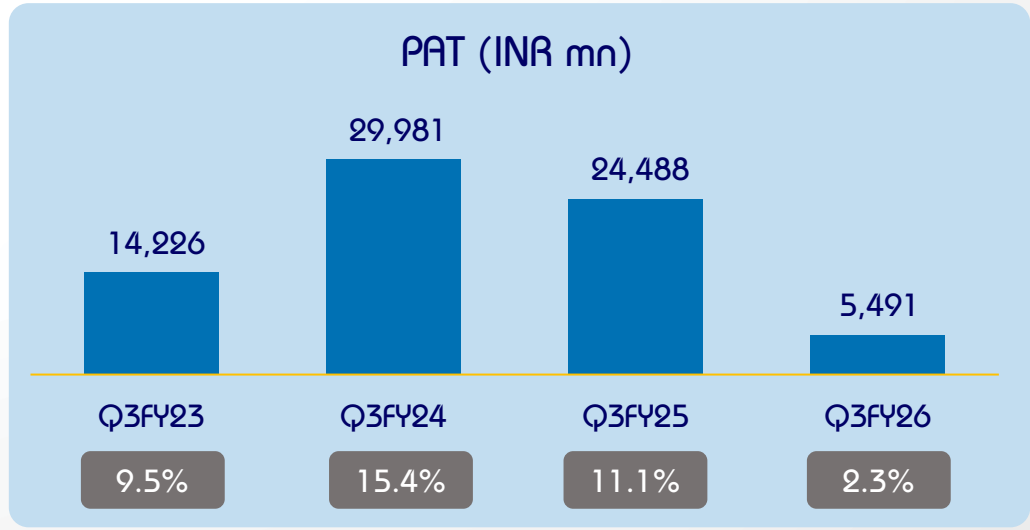
* including gain on forex hedging of INR 784 million and INR 591 million for quarter ended Dec'25 and Dec'24 respectively

Financial performance indicators – Q3 FY26



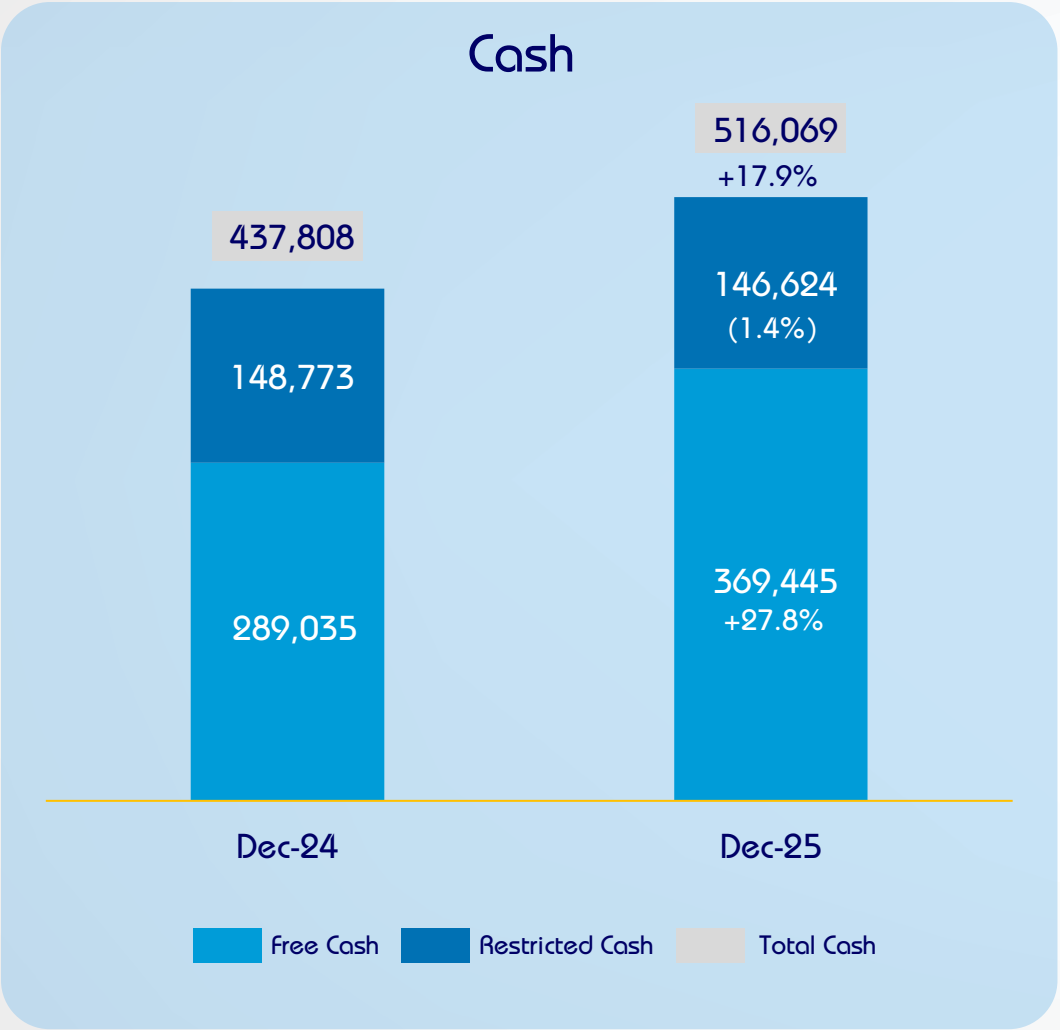


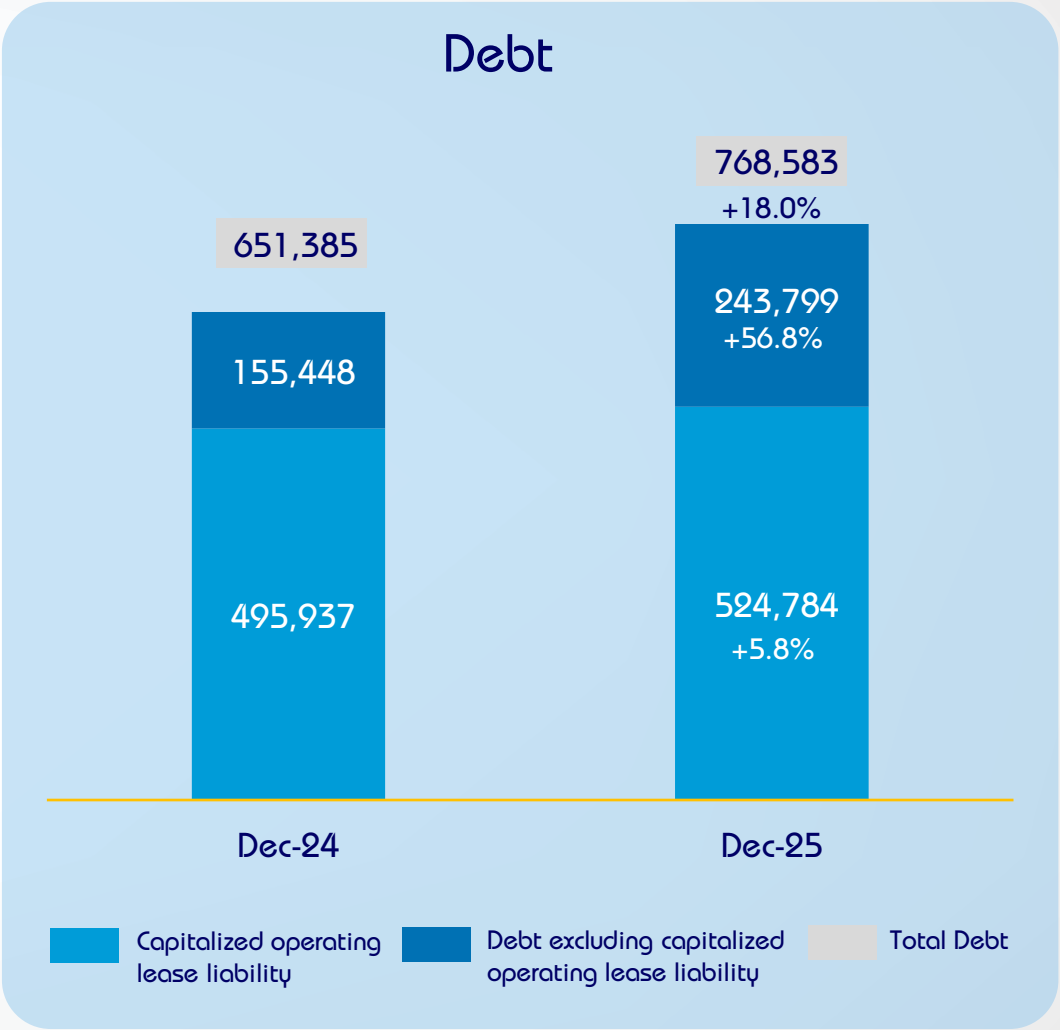




% Margin

Cash and Debt





Definitions and Abbreviations

Term	Description
ASK	Available Seat Kilometer
CASK	Total Cost net of finance income per Available Seat Kilometer
CASK ex fuel	Total Cost excluding fuel cost net of finance income per Available Seat Kilometer
CASK ex fuel ex forex	Total Cost excluding forex and fuel cost net of finance income per Available Seat Kilometer
EBITDAR	Earnings before finance income and cost, tax, depreciation & amortization, aircraft & engine rentals and exceptional items
EBITDAR margin	EBITDAR / Revenue from Operations
Load Factor	Revenue Passenger Kilometer / Available Seat Kilometer
PAT margin	PAT / Revenue from Operations
RASK	Total Revenue net of finance income per Available Seat Kilometer
RPK	Revenue Passenger Kilometer
Yield	Passenger Ticket Revenue / Revenue Passenger Kilometer