July 23, 2026 IGAL/SECT/7-26/9

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra - (E),
Mumbai - 400 051
Symbol: INDIGO

To
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
Scrip Code: 539448

Subject: Compliances under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") – Outcome of the Board Meeting

Dear Sir/ Madam,

The Board of Directors of the Company, in its meeting held on Thursday, July 23, 2026, inter alia, considered and approved the unaudited standalone and consolidated financial results ("Financial Results") for the quarter ended June 30, 2026.

In this regard, please find enclosed:

i. Unaudited Financial Results along with Limited Review Reports thereon issued by the Statutory Auditors M/s. S.R. Batliboi & Co. LLP, Chartered Accountants.

ii. Copies of investor presentation and press release.

The Board meeting commenced at 1300 hours (IST) and concluded at 1530 hours (IST).

This disclosure is also being made available on the Company's website at www.goindigo.in. This is for your information and record.

Thanking you,

For **InterGlobe Aviation Limited**

NEERJA SHARMA
Digitally signed by NEERJA SHARMA
Date: 2026.07.23 15:34:06 +05'30'

Neerja Sharma
Company Secretary & Chief Compliance Officer

Encl: a/a

InterGlobe Aviation Ltd.

Earnings Presentation Q1 FY27

July 23, 2026

Safe Harbor

This document may contain some statements on the Company's business or financials which may be construed as forward looking. The actual results may be materially different from these forward-looking statements.

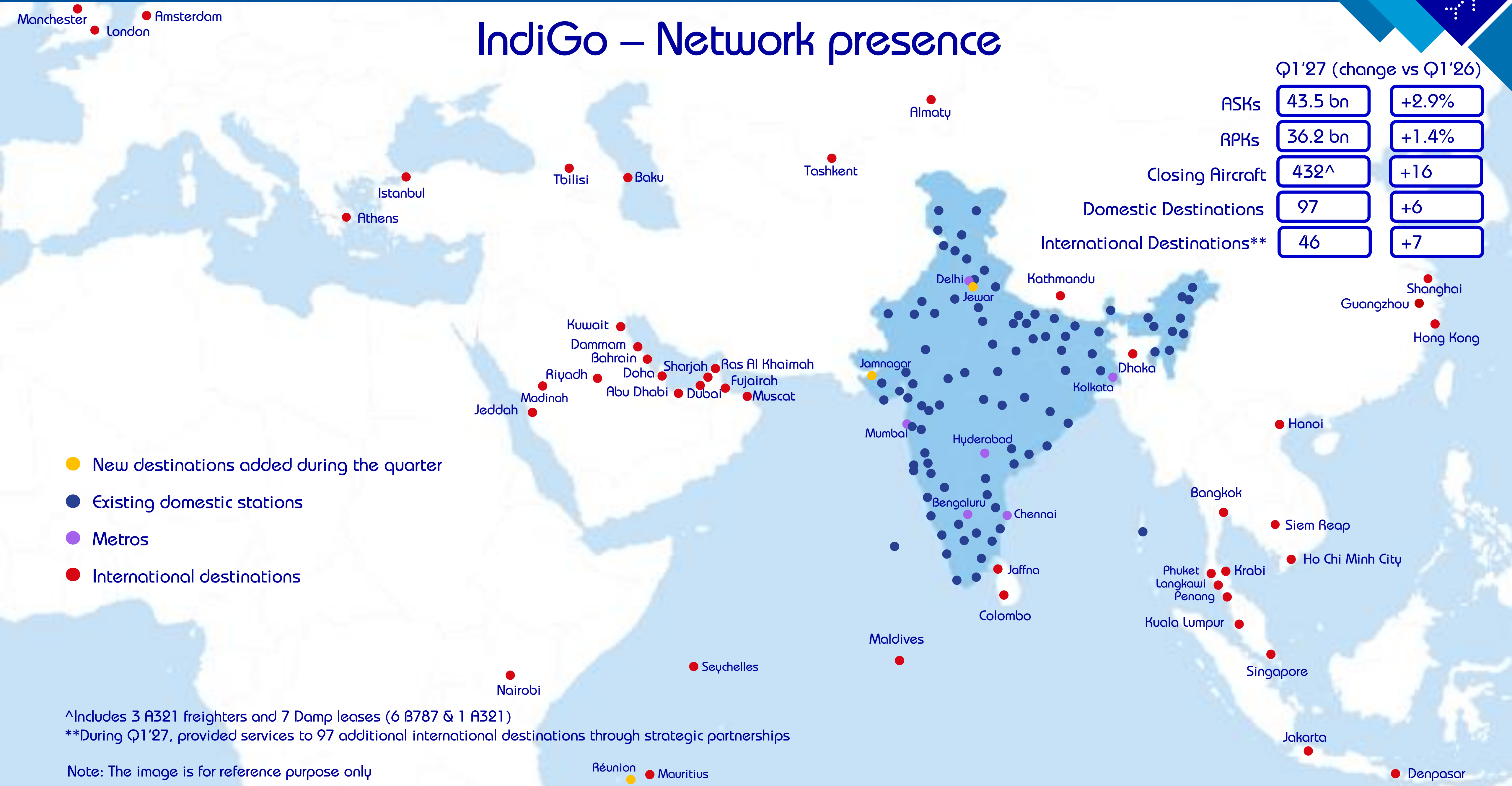
This document forms part of the quarterly earnings release and should be viewed together with the Earnings Press Release.

Note: This presentation has been prepared based on consolidated financial statements

IndiGo – Network presence

Q1'27 (change vs Q1'26)

ASKs	43.5 bn	+2.9%
RPKs	36.2 bn	+1.4%
Closing Aircraft	432^	+16
Domestic Destinations	97	+6
International Destinations**	46	+7



- New destinations added during the quarter
- Existing domestic stations
- Metros
- International destinations

^Includes 3 A321 freighters and 7 Damp leases (6 B787 & 1 A321)
**During Q1'27, provided services to 97 additional international destinations through strategic partnerships

Note: The image is for reference purpose only

Fleet Breakup

		30th June 2026	31st March 2026	30th June 2025
	Closing Fleet	432	441	416
Fleet type	Owned	36	36	8
	Finance Lease	60	53	61
	Operating lease	329	332	336
	Damp Lease	7	20	11
Owned / Leased	A320neo	174	177	187
	A320ceo	26	26	26
	A321neo	175	168	141
	A321 XLR	3	1	-
	ATR	44	46	48
	A321 Freighter	3	3	3
Damp Lease	B787	6	6	1
	B737	-	5	6
	A320ceo	-	5	2
	A321neo	1	4	-
	B777	-	-	2

QUARTERLY HIGHLIGHTS : Q1FY27 vs Q1FY26

Financial Summary

Particulars (in INR million)	Quarter Ended		
	Jun'26	Jun'25	Favorable/ (Adverse)
ASK (billion)	43.5	42.3	2.9%
Total income	256,141	215,426	18.9%
RASK* (INR)	5.66	4.86	16.5%
Total expenses	258,525	192,319	(34.4%)
CASK* (INR)	5.71	4.31	(32.6%)
CASK ex fuel* (INR)	3.22	2.93	(10.0%)
EBITDAR	38,325	57,386	(33.2%)
EBITDAR Margin (%)	15.6%	28.0%	(12.4 pts)
EBITDAR (ex-forex)#	40,649	59,096	(31.2%)
EBITDAR Margin (ex-forex)#	16.5%	28.8%	(12.3 pts)
PBT	(2,384)	23,107	(110.3%)
PBT Margin (%)	(1.0%)	11.3%	(12.2 pts)
PAT	(2,380)	21,763	(110.9%)
PAT Margin (%)	(1.0%)	10.6%	(11.6 pts)
PAT (ex-forex)#	(56)	23,473	(100.2%)
PAT Margin (ex-forex)#	(0.0%)	11.5%	(11.5 pts)

* Net of finance income of INR 10,043 million and INR 10,267 million for quarter ended Jun'26 and Jun'25 respectively

Net of Forex loss, loss on forex hedging of INR 1,499 million and INR 237 million for quarter ended Jun'26 and Jun'25 respectively

Revenue breakup

Particulars (in INR million)	Quarter Ended		
	Jun'26	Jun'25	Favorable/ (Adverse)
Revenue from operations	245,841	204,963	19.9%
Other income	10,300	10,463	(1.6%)
Total income	256,141	215,426	18.9%
ASK (billion)	43.5	42.3	2.9%
RPK (billion)	36.2	35.7	1.4%
Load factor (%)	83.3%	84.6%	(1.3 pts)
Yield (INR)	6.04	4.98	21.3%
RASK* (INR)	5.66	4.86	16.5%

* Net of finance income of INR 10,043 million and INR 10,267 million for quarter ended Jun'26 and Jun'25 respectively
Note: The above operational metrics includes non-scheduled operations.

Non-IndAS measures- RASK

Particulars (in INR million)	Quarter Ended Jun'26	Quarter Ended Jun'25
Total revenue	256,141	215,426
Less: finance income	10,043	10,267
Total revenue less finance income (A)	246,098	205,159
ASK (millions) (B)	43,503	42,257
RASK (INR) (C=A/B)	5.66	4.86

Cost breakup

Particulars (in INR million)	Quarter Ended Jun'26	Quarter Ended Jun'25	Favorable/ (Adverse)
Supplementary rentals and aircraft repair and maintenance (net)	34,975	30,705	(13.9%)
Depreciation and amortization expenses	29,702	25,660	(15.8%)
Finance costs	15,653	13,961	(12.1%)
Aircraft and engine rentals (net)	5,397	4,925	(9.6%)
Airport fees and charges	16,383	16,269	(0.7%)
Employee costs	22,793	20,499	(11.2%)
Consumption of stock in trade	1,465	1,043	(40.5%)
Other expenses	23,003	19,458	(18.2%)
Total expenses (excl fuel & forex)	149,371	132,520	(12.7%)
Aircraft fuel expenses	108,329	58,326	(85.7%)
Foreign exchange (gain)/ loss (net)	825	1,473	44.0%
Total expenses	258,525	192,319	(34.4%)
CASK* (INR)	5.71	4.31	(32.6%)
CASK ex fuel* (INR)	3.22	2.93	(10.0%)
CASK ex fuel ex forex* (INR)	3.20	2.89	(10.7%)
Average Exchange Rate (INR/USD)	95.02	85.29	(11.4%)
Closing Exchange Rate (INR/USD)	94.66	85.61	(10.6%)

* Net of finance income of INR 10,043 million and INR 10,267 million for quarter ended Jun'26 and Jun'25 respectively

Non-IndAS measures- CASK

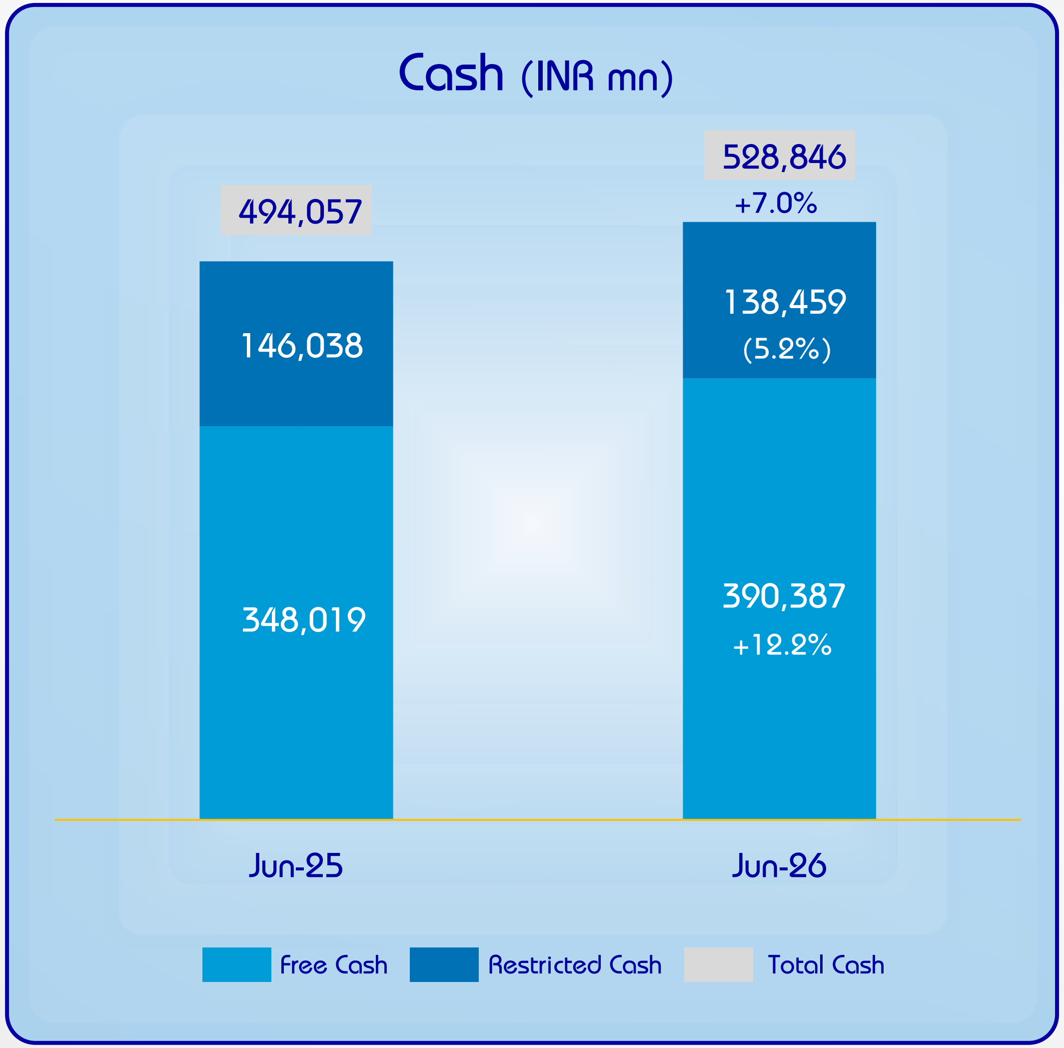
Particulars (in INR million)	Quarter Ended Jun'26	Quarter Ended Jun'25
Total expenses	258,525	192,319
Less: finance income	10,043	10,267
Total expense less finance income (A)	248,482	182,052
ASK (millions) (B)	43,503	42,257
CASK (INR) (C=A/B)	5.71	4.31
Fuel cost/ ASK (INR) (D)	2.49	1.38
CASK ex fuel (INR) (E=C-D)	3.22	2.93
Forex cost/ ASK (INR) (F)	0.02	0.03
CASK ex fuel ex forex (INR) (G=E-F)	3.20	2.89

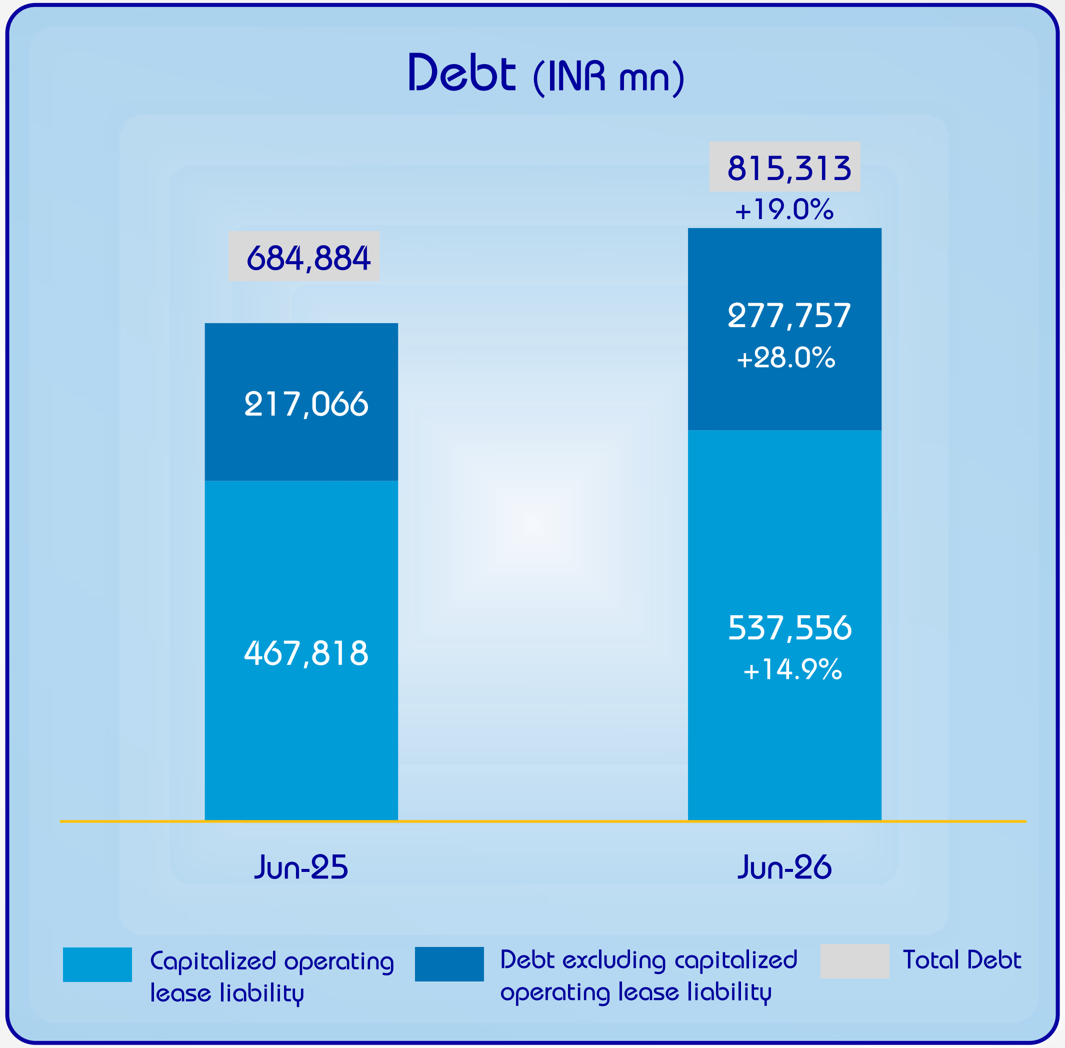
Non-IndAS measures- EBITDAR

Particulars (in INR million)	Quarter Ended	
	Jun'26	Jun'25
PBT	(2,384)	23,107
Finance cost	15,653	13,961
Less: Finance income	10,043	10,267
Depreciation & amortization	29,702	25,660
Aircraft and engine rentals	5,397	4,925
EBITDAR (A)	38,325	57,386
Forex*	2,324	1,710
EBITDAR ex-forex (B)	40,649	59,096
Revenue from Operations (C)	245,841	204,963
EBITDAR Margin (D=A/C)	15.6%	28.0%
EBITDAR Margin ex-Forex (E=B/C)	16.5%	28.8%

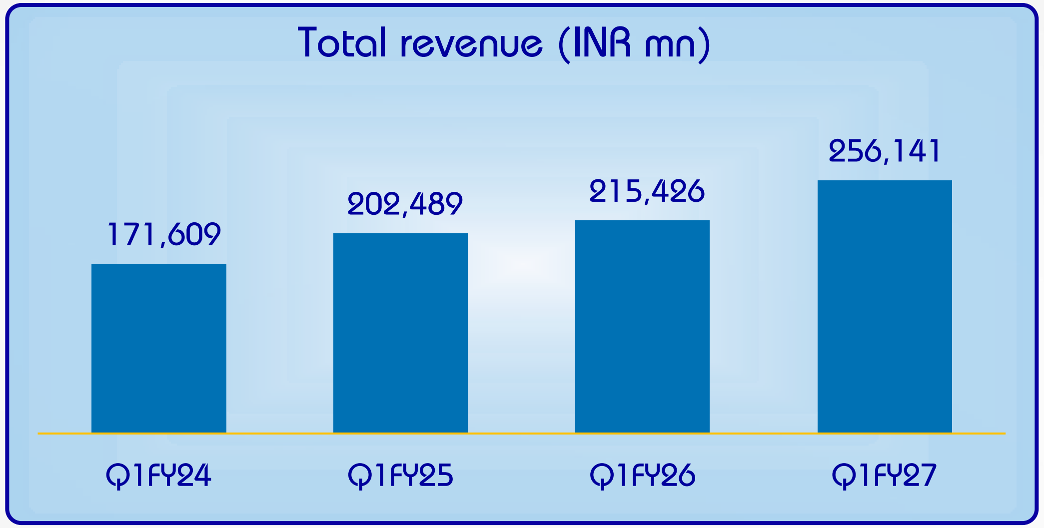
* including loss on forex hedging of INR 1,499 million and INR 237 million for quarter ended Jun'26 and Jun'25 respectively

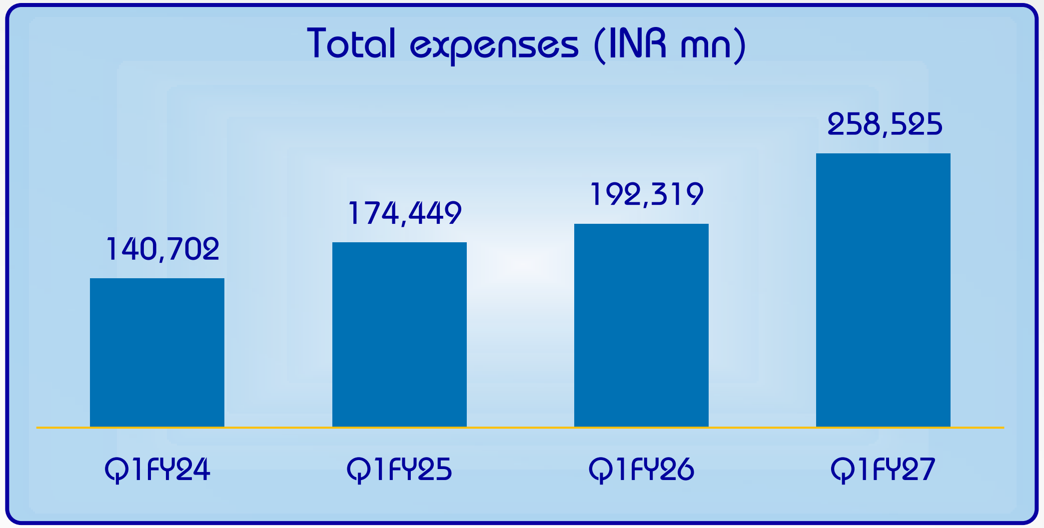
Cash and Debt

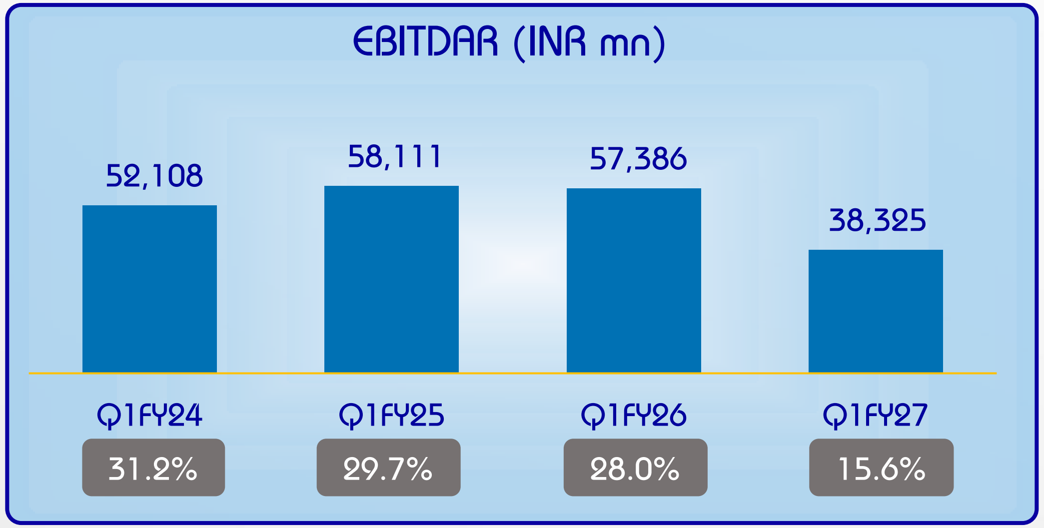


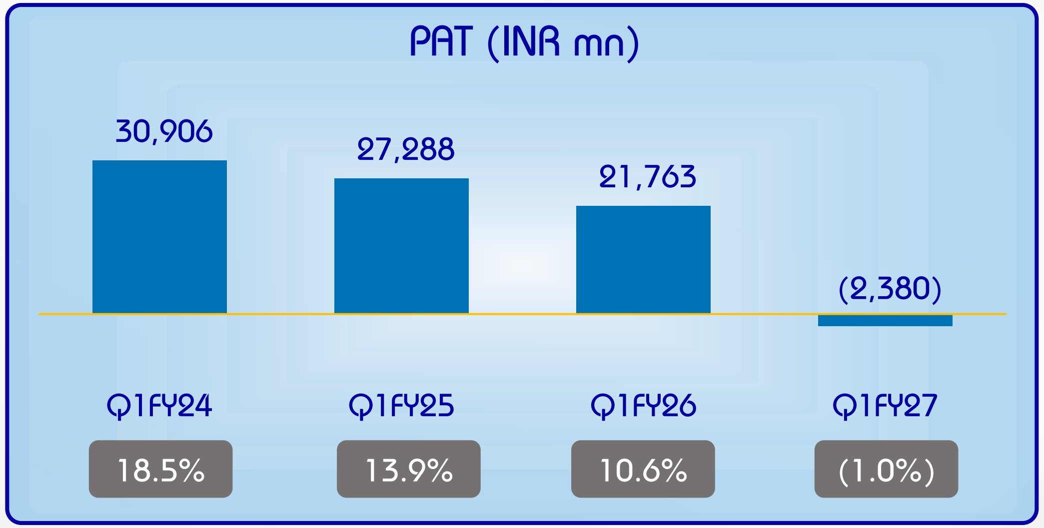


Financial performance indicators – Q1 FY27









% Margin

Definitions and Abbreviations

Term	Description
ASK	Available Seat Kilometer
CASK	Total Cost net of finance income per Available Seat Kilometer
CASK ex fuel	Total Cost excluding fuel cost net of finance income per Available Seat Kilometer
CASK ex fuel ex forex	Total Cost excluding forex and fuel cost net of finance income per Available Seat Kilometer
EBITDAR	Earnings before finance income and cost, tax, depreciation & amortization, aircraft & engine rentals and exceptional items
EBITDAR margin	EBITDAR / Revenue from Operations
Load Factor	Revenue Passenger Kilometer / Available Seat Kilometer
PAT margin	PAT / Revenue from Operations
RASK	Total Revenue net of finance income per Available Seat Kilometer
RPK	Revenue Passenger Kilometer
Yield	Passenger Ticket Revenue / Revenue Passenger Kilometer