

## Independent Auditor's Report

### To the Board of Directors of Matrimony.com Limited

### Report on the audit of the Consolidated Annual Financial Results

#### Opinion

We have audited the accompanying consolidated annual financial results of Matrimony.com Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), its associate for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial information of the subsidiaries and an associate, the aforesaid consolidated annual financial results:

- a. include the annual financial results of the entities mentioned in Annexure I to the aforesaid consolidated annual financial results
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive loss and other financial information of the Group for the year ended 31 March 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group and its associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us along with the consideration of reports of the other auditors referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

#### Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Group including its associate in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other

**Independent Auditor's Report (Continued)**

**Matrimony.com Limited**

accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group and of its associate are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the companies included in the Group and of its associate are responsible for assessing the ability of each company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its associate is responsible for overseeing the financial reporting process of each company.

**Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associate to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated annual financial results,

**Independent Auditor's Report (Continued)**  
**Matrimony.com Limited**

including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group and its associate to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated annual financial results of which we are the independent auditor. For the other entities included in the consolidated annual financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in the "Other Matters" paragraph in this audit report.

We communicate with those charged with governance of the Holding Company included in the consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

**Other Matters**

- a. The consolidated annual financial results include the audited financial results of five subsidiaries, whose financial information reflects total assets (before consolidation adjustments) of INR 1,038 Lakhs as at 31 March 2026, total revenue (before consolidation adjustments) of INR 1,198 Lakhs and total net profit after tax (before consolidation adjustments) of INR 546 Lakhs and net cash outflows (before consolidation adjustments) of INR 377 Lakhs for the year ended on that date, as considered in the consolidated annual financial results, which have been audited by its independent auditor. The consolidated annual financial results also include the Group's share of total net loss after tax of INR 33 Lakhs for the year ended 31 March 2026, as considered in the consolidated annual financial results, in respect of an associate, whose financial information has been audited by its independent auditor. The independent auditor's reports on financial information of these entities have been furnished to us by the management.

Our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated annual financial results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

**Independent Auditor's Report (Continued)**  
**Matrimony.com Limited**

- b. The consolidated annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022



**K Sudhakar**

*Partner*

Chennai

14 May 2026

Membership No.: 214150

UDIN:26214150KNFXUX8961

**Independent Auditor's Report (Continued)**  
**Matrimony.com Limited**

**Annexure I**

List of entities included in consolidated annual financial results.

Sr. No	Name of component	Relationship
1	Matrimony.com Limited	Holding Company
2	Sys India Private Limited	Subsidiary Company
3	Consim Info USA Inc.,	Subsidiary Company
4	Matrimony DMCC	Subsidiary Company
5	Boatman Tech Private Limited	Subsidiary Company
6	Bangladeshi Matrimony Private Limited	Subsidiary Company
7	Astro Vision Futuretech Private Limited	Associate Company

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## Independent Auditor's Report

### To the Board of Directors of Matrimony.com Limited

### Report on the audit of the Standalone Annual Financial Results

#### Opinion

We have audited the accompanying standalone annual financial results of Matrimony.com Limited (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information for the year ended 31 March 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

#### Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and

Registered Office:

**Independent Auditor's Report (Continued)**  
**Matrimony.com Limited**

presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

**Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**B S R & Co. LLP**

**Independent Auditor's Report (Continued)**  
**Matrimony.com Limited**

**Other Matter**

The standalone annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.: 101248WW-100022



**K Sudhakar**

*Partner*

Chennai

Membership No.: 214150

14 May 2026

UDIN:26214150PTCAXR5625

<b>MATRIMONY.COM LIMITED</b>					
CIN:L63090TN2001PLC047432					
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028					
<b>STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026</b>					
Rs. in Lakhs					
Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2026 (Audited) (Refer note c)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Refer note c)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
<b>1. Income</b>					
Revenue from operations	11,683	11,324	10,832	45,999	45,584
Finance income	496	567	610	2,278	2,824
Other income	11	45	519	92	549
<b>Total Income</b>	<b>12,190</b>	<b>11,936</b>	<b>11,961</b>	<b>48,369</b>	<b>48,957</b>
<b>2. Expenses</b>					
Employee benefits expense	3,720	3,743	3,547	15,234	14,156
Advertisement and business promotion expenses	4,472	4,512	4,762	18,421	18,842
Other expenses	2,048	1,827	1,816	7,187	6,759
Depreciation and amortisation expense	647	665	704	2,699	2,926
Finance costs	113	119	111	465	480
<b>Total Expenses</b>	<b>11,000</b>	<b>10,866</b>	<b>10,940</b>	<b>44,006</b>	<b>43,163</b>
<b>3. Profit before tax and share of profit / (loss) from associate (1-2)</b>	<b>1,190</b>	<b>1,070</b>	<b>1,021</b>	<b>4,363</b>	<b>5,794</b>
4. Share of loss of associate (net of tax)	(4)	(4)	(2)	(33)	(12)
<b>5. Profit before tax (3+4)</b>	<b>1,186</b>	<b>1,066</b>	<b>1,019</b>	<b>4,330</b>	<b>5,782</b>
<b>6. Tax expense</b>					
Current tax	278	292	116	960	1,178
Deferred tax (net)	(63)	(56)	85	(47)	76
<b>Total tax expense</b>	<b>215</b>	<b>236</b>	<b>201</b>	<b>913</b>	<b>1,254</b>
<b>7. Profit for the period / year (5-6)</b>	<b>971</b>	<b>830</b>	<b>818</b>	<b>3,417</b>	<b>4,528</b>
<b>8. Other comprehensive income</b>					
A. (i) Items that will not be reclassified to profit and loss	9	(7)	7	(17)	(42)
(ii) Income tax relating to items that will not be reclassified to profit & loss	1	-	(1)	5	11
<b>Subtotal - A</b>	<b>10</b>	<b>(7)</b>	<b>6</b>	<b>(12)</b>	<b>(31)</b>
B. (i) Items that will be reclassified to profit and loss	30	17	(17)	61	(9)
(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-	-
<b>Subtotal - B</b>	<b>30</b>	<b>17</b>	<b>(17)</b>	<b>61</b>	<b>(9)</b>
<b>Other comprehensive income/(loss), net of tax (A+B)</b>	<b>40</b>	<b>10</b>	<b>(11)</b>	<b>49</b>	<b>(40)</b>
<b>9. Total comprehensive income for the period / year (7+8)</b>	<b>1,011</b>	<b>840</b>	<b>807</b>	<b>3,466</b>	<b>4,488</b>
<b>Profit for the period attributable to:</b>					
- Owners of the Company	971	830	818	3,417	4,528
- Non-Controlling interest	-	-	-	-	-
<b>Other comprehensive income for the period attributable to:</b>					
- Owners of the Company	40	10	(11)	49	(40)
- Non-Controlling interest	-	-	-	-	-
<b>Total comprehensive income for the period attributable to:</b>					
- Owners of the Company	1,011	840	807	3,466	4,488
- Non-Controlling interest	-	-	-	-	-
<b>Paid-up equity share capital (Equity shares of Rs 5 each)</b>	<b>1,034</b>	<b>1,078</b>	<b>1,078</b>	<b>1,034</b>	<b>1,078</b>
<b>Other equity</b>				<b>19,613</b>	<b>23,081</b>
<b>Earnings per equity share (EPS) of Rs.5 each</b>	<b>Not Annualised</b>				
Basic (Rs.)	4.59	3.85	3.79	15.92	20.57
Diluted (Rs.)	4.59	3.85	3.79	15.92	20.56

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

## MATRIMONY.COM LIMITED

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

## AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Particulars	Rs. in Lakhs	
	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	2,116	1,929
Right of use assets	4,214	4,611
Goodwill	516	666
Other intangible assets	1,071	1,331
Investments accounted for using the equity method	429	460
<b>Financial assets</b>		
(a) Investments	6,278	2,051
(b) Security deposits	794	933
(c) Other financial assets	89	3,130
Deferred tax assets (net)	769	742
Income tax assets	28	25
Other non-current assets	276	349
<b>Total non-current assets</b>	<b>16,580</b>	<b>16,227</b>
<b>Current assets</b>		
<b>Financial assets</b>		
(a) Investments	12,794	9,696
(b) Trade receivables	101	43
(c) Cash and cash equivalents	293	1,819
(d) Bank balances other than cash and cash equivalents	550	4,619
(e) Security deposits	182	187
(f) Other financial assets	12,959	12,869
Other current assets	583	608
<b>Total current assets</b>	<b>27,462</b>	<b>29,841</b>
<b>TOTAL ASSETS</b>	<b>44,042</b>	<b>46,068</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,034	1,078
Other equity	19,613	23,081
<b>Total equity</b>	<b>20,647</b>	<b>24,159</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
<b>Financial liabilities</b>		
(a) Lease liabilities	3,644	3,609
Deferred tax liabilities (net)	3	23
Other non-current liabilities	28	-
<b>Total non-current liabilities</b>	<b>3,675</b>	<b>3,632</b>
<b>Current liabilities</b>		
<b>Financial liabilities</b>		
(a) Lease liabilities	1,291	1,740
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises; and	699	585
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,490	5,833
(c) Other financial liabilities	630	1,557
Other current liabilities	10,755	7,818
Provisions	851	744
Income tax liabilities	4	-
<b>Total current liabilities</b>	<b>19,720</b>	<b>18,277</b>
<b>Total liabilities</b>	<b>23,395</b>	<b>21,909</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>44,042</b>	<b>46,068</b>

See accompanying notes to the financial results

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For Matrimony.com Limited


  
 Managing Director

**MATRIMONY.COM LIMITED**

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

**AUDITED CONSOLIDATED STATEMENT OF CASH FLOWS**

Particulars	Rs. in Lakhs	
	Year ended March 31, 2026 (Audited)	Year ended March 31, 2025 (Audited)
<b>Cash flow from operating activities</b>		
Profit before tax	4,330	5,782
<b>Adjustments for :</b>		
Depreciation and amortisation expense	2,699	2,926
Share of loss of associate, net of taxes	33	12
Finance income recognised on interest-free security deposits	(89)	(71)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	5	(4)
Unrealised foreign exchange (gain) / loss	1	(13)
Gain on preclosure of lease agreement	(75)	(201)
Impairment allowance on financial assets (net)	5	4
Impairment allowance on goodwill	150	201
Equity settled share based payment expenses	26	35
Liabilities no longer required written back	(17)	(333)
Interest expense on lease liabilities	452	470
Fair value gain on mutual fund investments at fair value through profit / loss	(823)	(840)
Interest income	(1,365)	(1,723)
<b>Operating profit before working capital changes</b>	<b>5,332</b>	<b>6,245</b>
<b>Movement in working capital :</b>		
Increase in financial assets	(22)	(158)
(Increase) / decrease in other assets	84	(43)
Increase / (decrease) in trade payables	(229)	1,446
Increase / (decrease) in other financial liabilities	264	(57)
Increase / (decrease) in other liabilities	2,980	(359)
Increase / (decrease) in provisions	87	(151)
<b>Cash generated from operating activities</b>	<b>8,496</b>	<b>6,923</b>
Income taxes paid (net of refunds)	(954)	(1,237)
<b>Net cash flow from operating activities (A)</b>	<b>7,542</b>	<b>5,686</b>
<b>Cash flow from investing activities</b>		
Purchase of property, plant and equipment including intangible assets	(1,087)	(1,282)
Proceeds from sale of property, plant and equipment	18	9
Investment in preference shares of other entities	(425)	-
Proceeds from sale of mutual funds	32,656	18,586
Purchase of mutual funds	(33,087)	(15,982)
Investment in treasury bills	(233)	-
Investment in commercial paper	(4,030)	-
Redemption of commercial paper	2,500	-
Investment in corporate bonds	(3,842)	-
Interest received	1,515	1,790
Redemption of bank deposits (with maturity more than three months)	15,775	21,476
Investment in bank deposits (with maturity more than three months)	(8,752)	(18,869)
Loans realised from associate	-	20
<b>Net cash flow from investing activities (B)</b>	<b>1,008</b>	<b>5,748</b>
<b>Cash flows from financing activities</b>		
Proceeds from exercise of employee stock option scheme (including securities premium)	8	22
Dividend paid	(2,152)	(1,113)
Payment of principal portion of lease liabilities	(1,543)	(1,519)
Payment of interest portion of lease liabilities	(452)	(470)
Buyback of equity shares including transaction cost	(5,937)	(7,342)
<b>Net cash flow used in financing activities (C)</b>	<b>(10,076)</b>	<b>(10,422)</b>
<b>Net increase / (decrease) in cash and cash equivalents (A+B+C)</b>	<b>(1,526)</b>	<b>1,012</b>
Effect of exchange differences on cash and cash equivalents held in foreign currency	-	1
Cash and cash equivalents at the beginning of the year	1,819	806
<b>Cash and cash equivalents at the end of the year</b>	<b>293</b>	<b>1,819</b>

See accompanying notes to the financial results

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For Matrimony.com Limited



Managing Director

**MATRIMONY.COM LIMITED**

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

**Segment Results for Consolidated Financial Results**

In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as Mandap, Wedding Bazaar, Wedding gift box Manyjobs, and MatchAstro.

**REPORTING OF SEGMENT WISE CONSOLIDATED REVENUE AND RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026**

Rs. in Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2026 (Audited) (Refer note c)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Refer note c)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
	<b>Segment Revenue</b>				
Matchmaking services	11,599	11,211	10,699	45,570	44,996
Marriage services & others	84	113	133	429	588
<b>Total Revenue</b>	<b>11,683</b>	<b>11,324</b>	<b>10,832</b>	<b>45,999</b>	<b>45,584</b>
<b>Segment Results</b>					
Matchmaking services	1,823	1,400	1,104	5,617	5,934
Marriage services & others	(571)	(326)	(499)	(1,530)	(1,494)
<b>Total Segment Results</b>	<b>1,252</b>	<b>1,074</b>	<b>605</b>	<b>4,087</b>	<b>4,440</b>
Less: Interest expenses	(5)	(2)	(2)	(13)	(9)
Less: Other un-allocable expenditure	(564)	(615)	(395)	(2,081)	(1,694)
Add: Other un-allocable income	503	609	811	2,337	3,045
<b>Profit before tax</b>	<b>1,186</b>	<b>1,066</b>	<b>1,019</b>	<b>4,330</b>	<b>5,782</b>

**Segment revenue and expenses:**

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

**Segment assets and liabilities:**

Considering the Chief Operating Decision Maker does not review segment assets and liabilities and the assets being interchangeably used between segments, the Group has opted to disclose only segment revenue and results.

See accompanying notes to the financial results

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For Matrimony.com Limited



Managing Director

MATRIMONY.COM LIMITED

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Rs. in Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2026 (Audited) (Refer note c)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Refer note c)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
<b>1. Income</b>					
Revenue from operations	11,476	11,112	10,629	45,165	44,700
Finance income	591	754	724	2,749	3,296
Other income	12	49	516	105	557
<b>Total Income</b>	<b>12,079</b>	<b>11,915</b>	<b>11,869</b>	<b>48,019</b>	<b>48,553</b>
<b>2. Expenses</b>					
Employee benefits expense	3,667	3,695	3,504	15,030	13,966
Advertisement and business promotion expenses	4,479	4,517	4,766	18,442	18,861
Other expenses	2,150	1,814	1,799	7,251	6,696
Depreciation and amortisation expense	632	650	679	2,620	2,825
Finance costs	112	118	110	462	479
<b>Total expenses</b>	<b>11,040</b>	<b>10,794</b>	<b>10,858</b>	<b>43,805</b>	<b>42,827</b>
<b>3. Profit before tax (1-2)</b>	<b>1,039</b>	<b>1,121</b>	<b>1,011</b>	<b>4,214</b>	<b>5,726</b>
<b>4. Tax expense</b>					
Current tax	265	275	103	908	1,132
Deferred tax (net)	(60)	(52)	91	(28)	101
<b>Total tax expense</b>	<b>205</b>	<b>223</b>	<b>194</b>	<b>880</b>	<b>1,233</b>
<b>5. Profit for the period / year (3-4)</b>	<b>834</b>	<b>898</b>	<b>817</b>	<b>3,334</b>	<b>4,493</b>
<b>6. Other comprehensive income</b>					
A. (i) Items that will not be reclassified to profit and loss	11	(10)	6	(19)	(42)
(ii) Income tax relating to items that will not be reclassified to profit and loss	(3)	3	(1)	5	11
<b>Subtotal - A</b>	<b>8</b>	<b>(7)</b>	<b>5</b>	<b>(14)</b>	<b>(31)</b>
B. Items that will be reclassified to profit and loss	-	-	-	-	-
<b>Other comprehensive income / (loss), net of tax (A+B)</b>	<b>8</b>	<b>(7)</b>	<b>5</b>	<b>(14)</b>	<b>(31)</b>
<b>7. Total comprehensive income for the period / year (5+6)</b>	<b>842</b>	<b>891</b>	<b>822</b>	<b>3,320</b>	<b>4,462</b>
<b>Paid-up Equity Share Capital (Equity shares of Rs 5 each)</b>	<b>1,034</b>	<b>1,078</b>	<b>1,078</b>	<b>1,034</b>	<b>1,078</b>
<b>Other equity</b>				<b>19,499</b>	<b>23,113</b>
<b>Earnings per equity share (EPS) of Rs.5 each (Rs.)</b>					
	<b>Not Annualised</b>				
Basic (Rs.)	3.94	4.16	3.79	15.53	20.41
Diluted (Rs.)	3.94	4.16	3.79	15.53	20.40

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

## MATRIMONY.COM LIMITED

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Beliciaa Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

## AUDITED FINANCIAL STATEMENT OF ASSETS AND LIABILITIES

Rs. in lakhs

Particulars	As at March 31, 2026	As at March 31, 2025
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	2,113	1,926
Right of use assets	4,214	4,611
Intangible assets	1,059	1,240
Financial assets		
(a) Investments	7,578	3,615
(b) Security deposits	794	933
(c) Other Financial Assets	-	3,130
Deferred tax assets (net)	769	742
Income tax assets	34	33
Other non-current assets	246	320
<b>Total non-current assets</b>	<b>16,807</b>	<b>16,550</b>
<b>Current assets</b>		
Financial assets		
(a) Investments	12,560	9,696
(b) Trade receivables	302	325
(c) Cash and cash equivalents	190	1,340
(d) Bank balances other than cash and cash equivalents	550	4,619
(e) Security deposits	181	183
(f) Other financial assets	12,521	12,608
Other current assets	554	582
<b>Total current assets</b>	<b>26,858</b>	<b>29,353</b>
<b>TOTAL ASSETS</b>	<b>43,665</b>	<b>45,903</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,034	1,078
Other equity	19,499	23,113
<b>Total equity</b>	<b>20,533</b>	<b>24,191</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Financial liabilities		
(a) Lease liabilities	3,644	3,609
Other non-current liabilities	28	-
<b>Total non-current liabilities</b>	<b>3,672</b>	<b>3,609</b>
<b>Current liabilities</b>		
Financial liabilities		
(a) Lease liabilities	1,291	1,740
(b) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises; and	693	577
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,481	5,851
(c) Other financial liabilities	624	1,551
Other current liabilities	10,536	7,657
Provisions	831	727
Income tax liabilities	4	-
<b>Total current liabilities</b>	<b>19,460</b>	<b>18,103</b>
<b>Total liabilities</b>	<b>23,132</b>	<b>21,712</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>43,665</b>	<b>45,903</b>

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

ADDED STANDALONE STATEMENT OF CASH FLOWS

Rs. in Lakhs

Particulars	Year ended March 31, 2026	Year ended March 31, 2025
<b>Cash flow from operating activities</b>		
Profit before tax	4,214	5,726
<b>Adjustments for:</b>		
Depreciation and amortisation expense	2,620	2,825
Dividend from equity investment	(486)	(468)
Finance income recognised on interest-free security deposits	(89)	(71)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	4	(7)
Unrealised foreign exchange (gain) / loss	9	(6)
Gain on preclosure of lease agreements	(75)	(201)
Provision for impairment of investment in a subsidiary	265	201
Impairment allowance on financial assets (net)	5	4
Equity settled share based payment expenses	26	35
Liabilities no longer required written back	(13)	(332)
Interest expense on lease liabilities	452	470
Fair value gain on mutual fund investments at fair value through profit / loss	(823)	(840)
Interest income	(1,351)	(1,917)
<b>Operating profit before working capital changes</b>	<b>4,758</b>	<b>5,419</b>
<b>Movement in working capital :</b>		
(Increase) / decrease in financial assets	11	(28)
(Increase) / decrease in other assets	87	(5)
Increase / (decrease) in trade payables	(255)	972
Increase / (decrease) in other financial liabilities	263	(57)
Increase in other liabilities	2,920	4
Increase / (decrease) in provisions	85	(150)
<b>Cash generated from operating activities</b>	<b>7,869</b>	<b>6,155</b>
Income taxes paid (net of refunds)	(900)	(1,246)
<b>Net cash flow from operating activities (A)</b>	<b>6,969</b>	<b>4,909</b>
<b>Cash flow from investing activities</b>		
Purchase of property, plant and equipment including intangible assets	(1,087)	(1,282)
Proceeds from sale of property, plant and equipment	18	9
Dividend from equity investment	486	468
Investment in preference shares of other entities	(425)	-
Loans realised from subsidiary/associate	-	193
Proceeds from sale of mutual funds	32,656	18,586
Purchase of mutual funds	(33,087)	(15,982)
Investment in commercial paper	(4,030)	-
Redemption of commercial paper	2,500	-
Interest received	1,513	2,022
Redemption of bank deposits (with maturity more than three months)	15,775	21,476
Investment in bank deposits (with maturity more than three months)	(8,520)	(18,869)
Investment in corporate bonds	(3,842)	-
<b>Net cash flow from investing activities (B)</b>	<b>1,957</b>	<b>6,621</b>
<b>Cash flows from financing activities</b>		
Proceeds from exercise of employee stock option scheme (including securities premium)	8	22
Dividend paid	(2,152)	(1,113)
Payment of principal portion of lease liabilities	(1,543)	(1,519)
Payment of interest portion of lease liabilities	(452)	(470)
Buyback of equity shares including transaction cost	(5,937)	(7,342)
<b>Net cash flow used in financing activities (C)</b>	<b>(10,076)</b>	<b>(10,422)</b>
<b>Net increase / (decrease) in cash and cash equivalents (A+B+C)</b>	<b>(1,150)</b>	<b>1,108</b>
Effect of exchange differences on cash and cash equivalents held in foreign currency	-	2
Cash and cash equivalents at the beginning of the year	1,340	230
<b>Cash and cash equivalents at the end of the year</b>	<b>190</b>	<b>1,340</b>

See accompanying notes to the financial results

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For Matrimony.Com Limited

J. M.

Managing Director

**MATRIMONY.COM LIMITED**

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

**Segment Results for Standalone Financial Results**

In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Company consists of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as Mandap, Wedding Bazaar, Wedding gift box, Manyjobs and MatchAstro.

**REPORTING OF SEGMENT WISE STANDALONE REVENUE AND RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026**

Rs. in Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2026 (Audited) (Refer note c)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited) (Refer note c)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
<b>Segment Revenue</b>					
Matchmaking services	11,391	10,999	10,496	44,736	44,112
Marriage services & others	85	113	133	429	588
<b>Total Revenue</b>	<b>11,476</b>	<b>11,112</b>	<b>10,629</b>	<b>45,165</b>	<b>44,700</b>
<b>Segment Results</b>					
Matchmaking services	1,701	1,270	991	5,142	5,431
Marriage services & others	(708)	(347)	(514)	(1,730)	(1,572)
<b>Total Segment Results</b>	<b>993</b>	<b>923</b>	<b>477</b>	<b>3,412</b>	<b>3,859</b>
Less: Interest expenses	(5)	(1)	(2)	(10)	(9)
Less: Other un-allocable expenditure	(554)	(604)	(389)	(2,044)	(1,659)
Add: Other un-allocable income	605	803	925	2,856	3,535
<b>Profit Before Tax</b>	<b>1,039</b>	<b>1,121</b>	<b>1,011</b>	<b>4,214</b>	<b>5,726</b>

**Segment revenue and expenses:**

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

**Segment assets and liabilities:**

Considering the Chief Operating Decision Maker (CODM) does not review segment assets and liabilities and the assets being interchangeably used between segments, the Company has opted to disclose only segment revenue and results.

**NOTES :**

- The above audited consolidated and standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).
- The above audited consolidated and standalone financial results were audited and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on May 13, 2026 and May 14, 2026 respectively. The statutory auditors have carried out audit for the year ended March 31, 2026 and have issued an unmodified audit report thereon.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto December 31, 2025 and December 31, 2024 respectively, which were subjected to limited review.
- The Consolidated financial results of the Company comprising its wholly owned subsidiaries (together 'the Group') and its associate includes the results of the following entities:

Company	Relationship
Sys India Private Limited	Subsidiary
Consim Info USA Inc.	Subsidiary
Bangladeshi Matrimony Private Limited	Subsidiary
Matrimony DMCC	Subsidiary
Boatman Tech Private Limited	Subsidiary
Astro Vision Futuretech Private Limited	Associate

e) The Company had filed a Commercial Suit in the Hon'ble Madras High Court, against Google LLC and its affiliates ("Google"), challenging the service fee charged under the Google Play Developer Distribution Agreement (DDA). This was pertaining to payments made by Company's customers for in-App Purchases, downloaded from the Google Play Store effective from April 26, 2023. In this regard, the Company amongst other reliefs, sought for injunction from the Hon'ble Madras High Court against delisting Company's Apps from Google Play Store for non-compliance of the DDA.

On August 03, 2023, the Hon'ble Madras High Court rejected the plaint filed by the Company on grounds of jurisdiction and the said order was challenged in the Division Bench of Hon'ble Madras High Court. The appeal was dismissed on the grounds of jurisdiction vide its order dated January 19, 2024. The Company has filed an appeal challenging the order with the Hon'ble Supreme Court of India. Pending outcome of the appeal with the Hon'ble Supreme Court of India, the management has made the best estimate of the economic outflow and recorded a provision towards service fee for the applicable period. Further, the Company's Apps were delisted from the Google Play Store on March 01, 2024. Subsequently, the Company changed its business model, for which service fee charged under DDA is not applicable and upon review of the submissions made by Company to Google, all the Company's Apps were restored in the Google Play Store on March 06, 2024.

f) The Board of Directors at its meeting held on December 15, 2025, approved a proposal to buy-back up to 893,129 equity shares of the Company for an aggregate amount not exceeding Rs.5,850 lakhs, being 24.68% and 24.81% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements respectively as at March 31, 2025, at a price not exceeding Rs.655 per equity share subject to approval from shareholders. Subsequently, on January 18, 2026 the shareholders approved the buyback of equity shares and on January 20, 2026, the buyback committee of the Board of Directors approved the final buy back price of Rs.655 per equity share. The record date for determining the buyback entitlement was determined to be January 30, 2026 and the tendering period for the buyback commenced from February 05, 2026 to February 11, 2026. The Company completed the buyback of shares by February 18, 2026 and extinguished the shares by February 23, 2026. The Company incurred Rs.87 lakhs as expenses towards buyback of equity shares and accounted it as reduction from the equity during the year ended March 31, 2026.

g) On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. Management has carried out an assessment of the impact of these changes on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Based on such assessment, management currently does not foresee any material adjustment to be recorded in these standalone and consolidated financial results. The Company continues to monitor the finalisation of State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

Matrimony.Com Limited

**MATRIMONY.COM LIMITED**

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h) During the quarter ended March 31, 2026, 14,500 stock options were granted to employees (7,000 stock options granted for the quarter ended December 31, 2025) and 3,100 stock options exercised by eligible employees (Nil stock options exercised by eligible employees for the quarter ended December 31, 2025). The total outstanding stock options as at March 31, 2026 are 113,750.

i) The Board of Directors, at its meeting held on May 14, 2026 recommended a final dividend of 100% (Rs. 5 per equity share of par value of Rs. 5 each) subject to the approval of the shareholders.

j) The above consolidated and standalone financial results are also available on the stock exchange websites [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on our website [www.matrimony.com](http://www.matrimony.com).

Place : Chennai  
Date : May 14, 2026



For Matrimony.com Limited

**Murugavel Janakiraman**  
Chairman & Managing Director