

May 14, 2026

The Corporate Service
Department
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001

The Listing Department
**The National Stock Exchange of India
Ltd.**
Exchange Plaza, Bandra- Kurla Complex
Bandra (East)
Mumbai 400 051

TD Power Systems Limited
(CIN -L31103KA1999PLC025071)

REGISTERED OFFICE & FACTORY:
27, 28 and 29, KIADB Industrial Area
Dabaspet, Nelamangala Taluk
Bengaluru Rural District
Bengaluru – 562 111 India

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Sirs,

Sub: Investor Presentation for the period ended March 31, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a results presentation to analysts/investors for period ended March 31, 2026 is enclosed.

Kindly take the above on record.

Yours faithfully,

For TD Power Systems Limited

Bharat Rajwani
Company Secretary & Compliance Officer

Encl: A/a



TD POWER SYSTEMS
INVESTOR PRESENTATION

Safe Harbor

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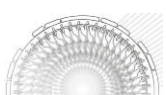
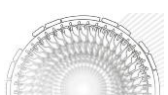
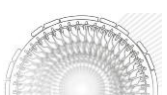
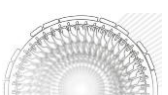
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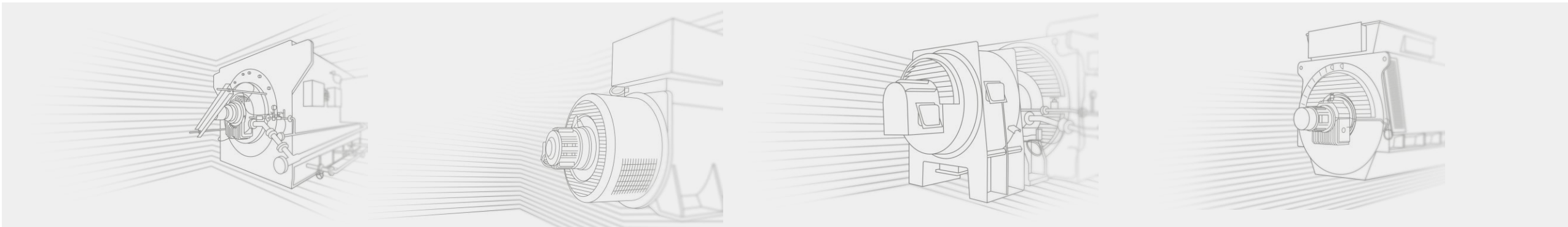
All maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

Journey and Evolution

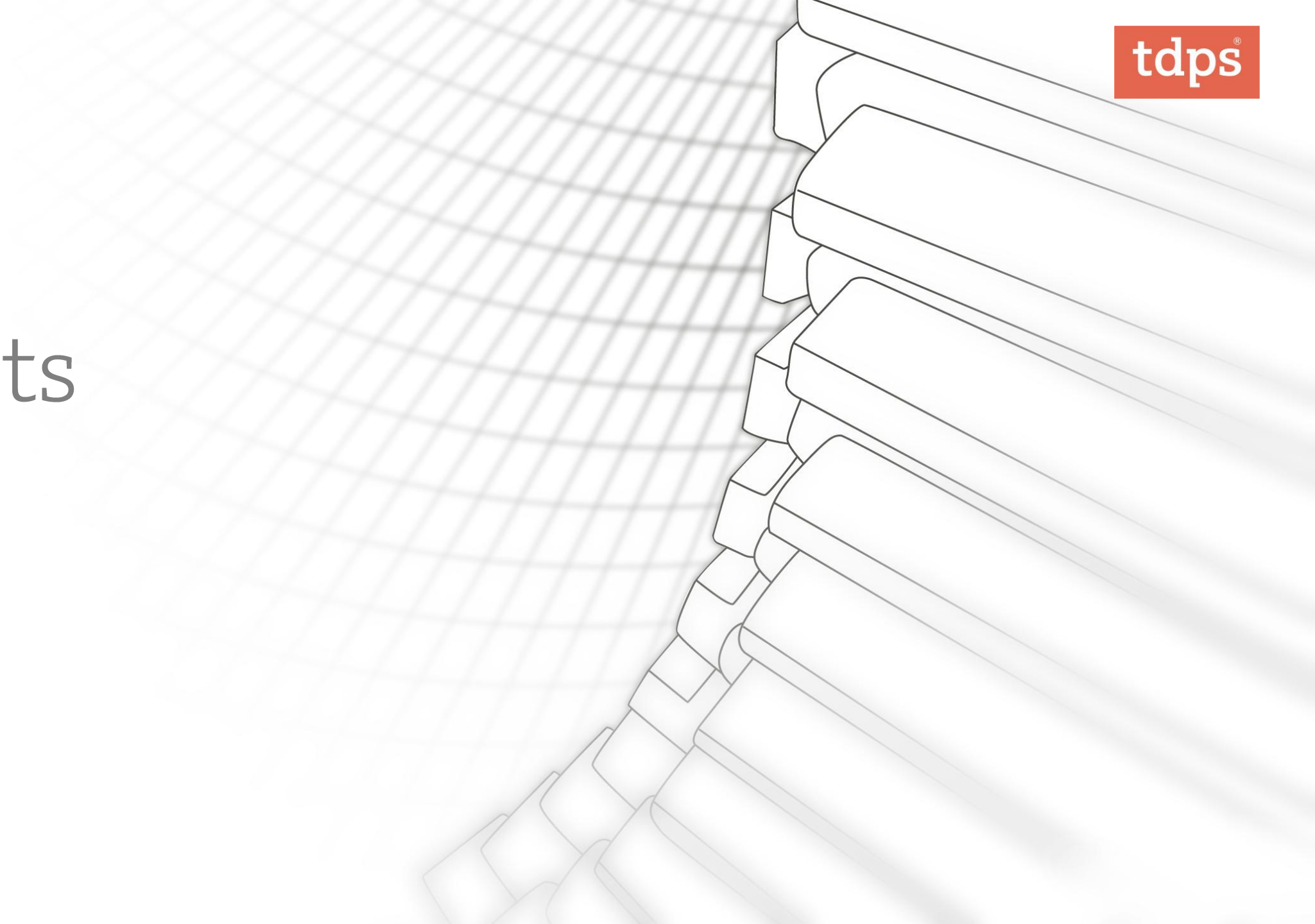
Journey and Evolution



Acquires Technology from Toyo Denki Japan	Develops Vertical Hydro Generators with VOITH, Germany	Local production of Generators in Turkey	Achieves Highest Revenue & PAT since inception
Establishes Manufacturing Facility in Bangalore, India	Signs Long Term Supply Agreement with INNIO for Gas Engine Generators	Signs Long Term Agreement with Alstom to supply Stators and Rotors for Traction Motors	
1999-2001	2009	2012	2021
			
2002-09	2011	2016	2020
Becomes the market leader in India	Listing of TDPS on BSE and NSE	TDPS starts its operations in Europe & USA	Increases footprint in the European and Turkish Market
			Starts New Business Vertical to Produce Induction and Synchronous Motors
			Achieves Highest Revenue & PAT For the third consecutive year

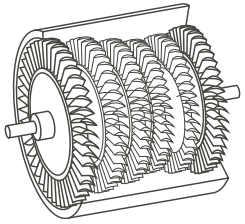


Products

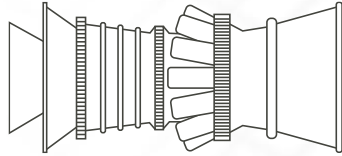


PRODUCTS

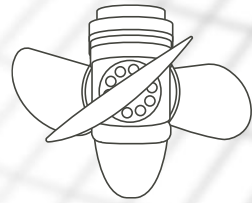
GENERATORS FOR TURBINES



Steam - Up to 250 MVA



Gas - Up to 250 MVA

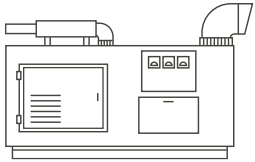


Hydro - Up to 45 MVA



Wind*

GENERATORS FOR ENGINES

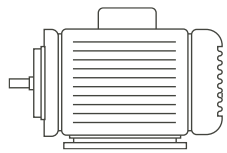


Diesel - Up to 25 MVA

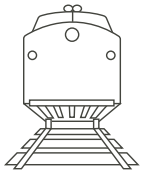


Gas - Up to 25 MVA

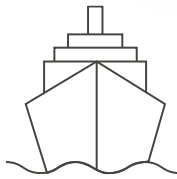
GENERATORS FOR SPECIAL APPLICATIONS



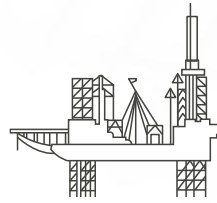
Motor/Engine/
Transformer testing*



Locomotive*



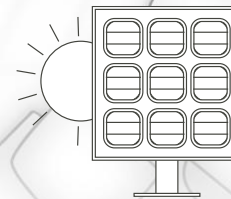
Marine
/Naval*



Oil & Gas*



Geothermal*

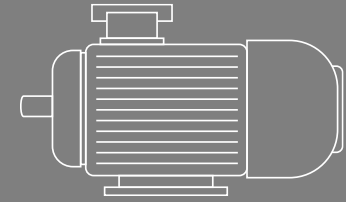


Solar Thermal*

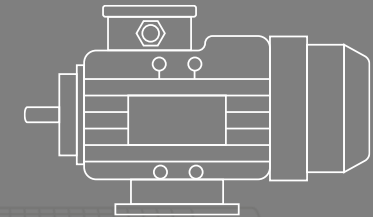
* As per customer requirement

MOTORS

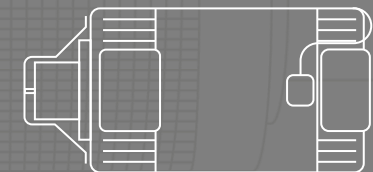
INDUCTION MOTORS



SYNCHRONOUS MOTORS



TRACTION MOTOR



Facilities and People

State of the art facility

TDPS has always believed in investing on a world class facility equipped to perform all critical operations in-house, ensuring complete control over the production process. This allows us to maintain high quality standards, optimize efficiency, and reduce lead times. By having key operations under one roof, we can quickly adapt to customer requirements. Our facility is designed to deliver precision, reliability and high quality, reinforcing our commitment to excellence in manufacturing.



Automation and Robotics

We have implemented advanced automation and robotics in our manufacturing processes to enhance efficiency, accuracy, and consistency. Automation has enabled us to manage complex tasks with greater precision and adaptability, ensuring we consistently meet tight deadlines. Through these innovations, we have positioned ourselves to stay competitive and deliver high quality products.



Quality Assurance

We have implemented the best quality systems and procedures to ensure that every product we manufacture meets the highest standards. These systems are designed to monitor every step of the production process, from raw materials to final inspection, ensuring precision and consistency. Quality is a top priority for us, and we invest significant time and resources into maintaining and improving our procedures. By prioritizing quality, we uphold our promise of excellence to our customers.



Expertise

We have a team of highly skilled and dedicated professionals who bring experience, passion, and innovation to every task. Their expertise, attention to detail, and commitment to quality ensure that we consistently meet and exceed customer expectations. Whether it's engineering, production, or quality control, our people are the backbone of our factory, working together to deliver top-notch results and continuously improve our processes. With their dedication, we are confident in our ability to achieve excellence in everything we do.



Management

MANAGEMENT TEAM



Managing Director
Nikhil Kumar

Leads operations, strategic planning, technology alliances, sales and marketing. With an in-depth understanding of products, processes, customers, specific application requirements of each segment from over 3 decades of work experience in the business of manufacturing electrical rotating machines, he drives investments in technology, alliances, people & processes enabling the company to deliver complete value chain in Generator manufacturing across the spectrum of verticals. He leads the team in absorbing technology from global partners to take manufacturing facility & practices to a world-class level enabling the Company to consistently deliver on core expectations of quality & delivery that has paved way to extend our product reach to over 98 countries. With a hands on & collaborative approach he navigates the team in weathering challenges thrown up by markets, customers, business & economic cycles.



Chief Executive Officer
Deepak Kumar Sinha

Over 30 years of rich industrial experience in the power sector. Served as Chief Executive and Whole-time Director of L&T-MHI Power Turbine Generators Private Limited (LMTG), focused on the design and manufacture of advanced turbines and generators for large-scale thermal power plants across India. His career spans senior leadership roles in management, technology and operations at GE Power and other leading organizations. Over the past decade, he has been the recipient of several industry accolades in recognition of his contributions to the sector. With deep product centric expertise and strong market acumen, he has played a pivotal role in strengthening end-to-end capabilities from turbines as driving equipment to generators as driven equipment enabling the delivery of comprehensive power solutions aligned with India's evolving energy landscape.



Chief Financial Officer
M N Varalakshmi

Part of founder-member team since inception of the company. Comes with a professional qualification in Cost & Works accounting (ICWA) & overall 28 years of rich experience in Finance function of Engineering-manufacturing company, 20 of which at TDPS. Seasoned by learnings from managing finances of the company and funding its growth story for over 20 years through its highs, lows, struggles and triumphs ,a grueling IPO exercise to fund the expansion, driving drastic cost-cutting measures across the organization & ERP expansion and improvements she leads the finance function

MANAGEMENT TEAM



Global Head – Sales and Marketing
Vinay Hegde

A founder member of TDPS, with 28 years of rich experience in Sales & Marketing. Joined the small core team of TDPS in 2001 as Engineer, Sales - An Electrical Engineer with 7 years of foundation experience with CG Newage. Has successfully acquired major OEMs in India and overseas one after the other, consistently delivering on core expectations of Quality, Delivery, customer retention & relationship for long term. Developed Marketing team capability to successfully widen the Customer base for sustained growth.



Chief Technical Officer
Ramakrishna Varna

A founder member, with 30 years of experience. A Mechanical Engineer and an MBA, joined TDPS leadership team as a Senior Engineer in 2001. A key member of a small core team that set up our green field manufacturing plant & is credited with establishing Standard Operating Procedures (SOPs), vigorously training technicians and successfully manufacturing the first few Generators that laid the foundation. Has extensive exposure and knowledge of the complete value chain in Generator manufacturing, facility-creation, automation and an expert solution-provider on operational issues. Set up our larger & modern second manufacturing unit in 2011 & since 2017, has transformed our manufacturing facility by replacing conventional machinery with precision Robotics & need-based automation of selected processes.



Company Secretary
Bharat Rajwani

An Associate Member of the Institute of Company Secretaries of India and Law graduate from Karnataka State Law University, Bangalore. He also holds a Graduate degree in Commerce from Onkarmal Somani College, Jodhpur (Rajasthan). He has been working with the Company as deputy to the outgoing CS and experience in handling the Company Secretarial matters, SEBI Compliances and RBI related matters

Board of Directors

Board of Directors



Managing Director
Nikhil Kumar

Responsible for overall management of the Company's operations, strategic planning, technology alliances and sales and marketing. With over 3 decades of work experience in the business of manufacturing electrical rotating machines, he spearheads universal best manufacturing practices in the Company. He was General Manger in Kirloskar Electric Company from 1990 to 2000 leading the operations of Bangalore factory



Promoter & Non-Executive Chairman
Mohib N. Khericha

He was in practice for over 25 years, in the area of Capital structuring, Restructuring, Financial Management and Loan syndication etc. before venturing into Merchant Banking activities in the year 1994. Currently, he is Managing Director of Chartered Capital And Investment Limited, a listed company which is into Merchant Banking Services. He has an experience of over 28 years in the field of Merchant Banking.



Non-Executive Director
Prabhamani S

Is the founder member of TDPS with 37 years of experience. Worked as a COO in the company till August 2022 and joined the core leadership team of TDPS as head of Engineering in 2001. She is extensively involved and has in-depth understanding of products, processes, customers and specific application requirements of each segment.

Board of Directors



Independent Director
Rahul Matthan

Experience spanning over 2 decades, advised clients on matters like cryptocurrency, telecommunications regulation, internet and social media law, technology M&A & played a significant role in shaping Data Privacy & technology policy in India. Served on the RBI Committee for Household Finance as well as the Kris Gopalakrishnan Committee on Non-Personal Data and is currently DPI Advisor to the Ministry of Finance. Alumnus of the National Law School and one of the founder Partners of Trilegal.



Independent Director
Prathibha Shastry

Over two and half decades of her career, she has been part of some of the very best start up organizations like Microsoft Accelerator and THub in India. Currently, she is a strategic advisor to Encubay , a diversity-focused accelerator, a fintech Start-up and Vruksh Ecosystem



Independent Director
Alexander Olsson

Experience of over 2 decades, has held executive and management leadership positions, including as Managing Director at BRUSH Group with responsibility for large operations, leading teams of over 1,500 and managing a complex product/service portfolio in the Oil & Gas industry. He is currently the Executive Vice President of Archer Ltd. Brings invaluable experience and insights in manufacture of generators for oil & gas & other applications.

CSR Initiatives

CORPORATE SOCIAL RESPONSIBILITY

Our Corporate Social Responsibility (CSR) programs are designed with a multifaceted approach to foster inclusiveness, promote sustainability and support our communities.



School Readiness Program:

In collaboration with Keyed Foundation, TDPS has launched the School Readiness Program to support the objectives of the National Education Policy, which emphasizes the crucial role of early childhood education. This initiative will establish pre-primary classrooms in 20 government schools within Anekal Block, Bengaluru Rural,.

Rooftop Solar PV Program:

We installed Solar Rooftop Systems at four government schools: three in Bangalore with 5KVA off-grid systems and one in Udupi district, Karnataka, with an 11-kilowatt off-grid system. They enable the schools to independently meet their energy needs, ensuring a stable power supply for essential educational functions and improving the learning experience for over 2,400 students.

Rehabilitation and remedial support for children with learning disabilities:

TDPS, in partnership with the Spastics Society of Karnataka (SSK), has launched a project to offer rehabilitation and remedial support for children facing various learning difficulties, such as challenges in reading, writing, mathematics, visual and auditory processing disorders, ADHD, memory issues, and more. Tailored diagnosis and intervention strategies are designed to meet the unique needs of each child. This initiative is expected to benefit a total of 282 children in the supported schools, creating an environment that fosters both their academic and personal growth.

Equipment Donation:

To enhance diagnostics, patient management, and treatment infrastructure, TDPS partnered with Give Foundation and its affiliate, Doctors For You (DFY), to donate medical equipment to Shri Atal Bihari Vajpayee Medical College and Research Institute in Bangalore, Karnataka. This support benefited 750 patients at the time of donation and continues to address ongoing needs.

Neuro Rehabilitation Center:

TDPS, with its partner Bangalore Sanjayanagar Lions Charitable Trust (BSLC), played a vital role in establishing a Neuro Rehabilitation Centre in Vidyaranyapura, Bangalore. Essential equipment worth ₹ 11.35 lakhs were donated. This initiative aims to offer comprehensive services for patients with neurological conditions, particularly benefiting the lower-income group in Bangalore North.

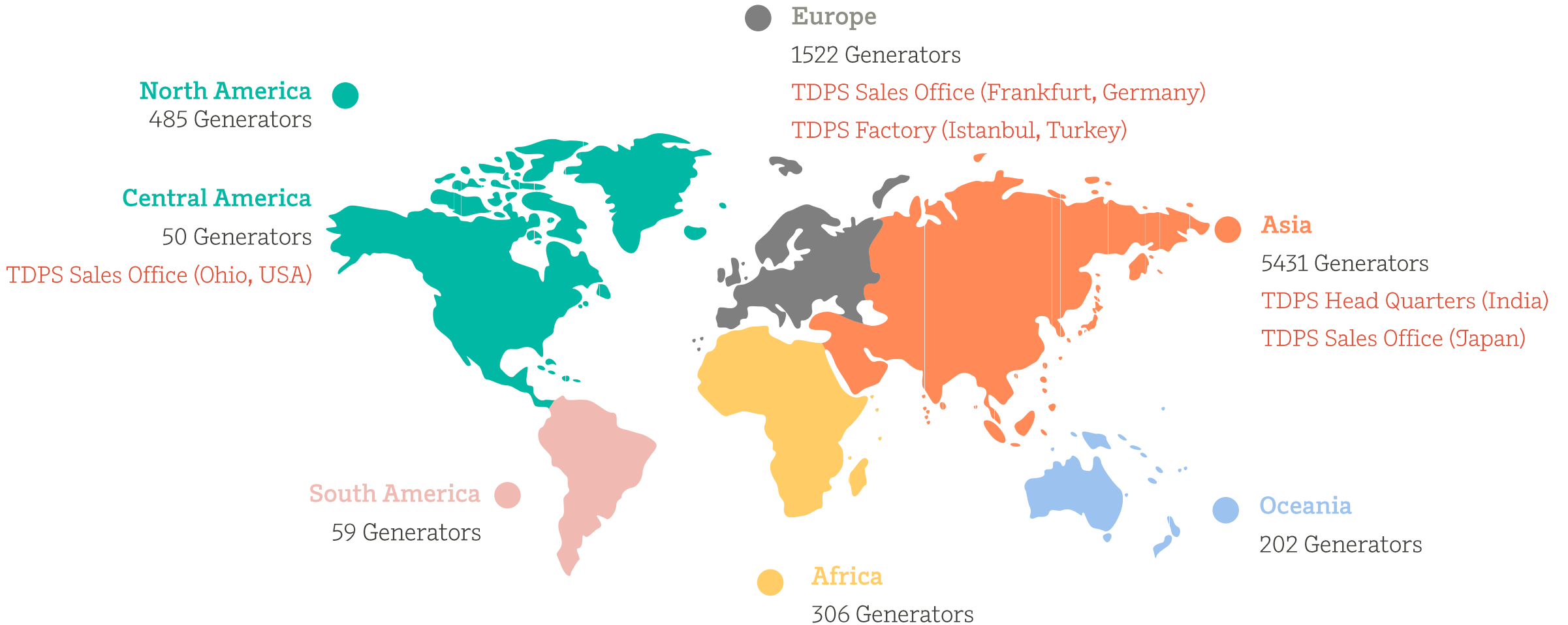
Sports Excellence Trust:

The Company supports initiatives promoting sports excellence and community welfare. TDPS donated a force plate to the Sports Excellence Trust (SET). This contribution aims to enhance training and performance evaluation capabilities for athletes associated with trust. By providing this advanced equipment, the trust and athletes can refine training methods, improve athletic skills, and reduce the risk of injury by identifying movement deficiencies and areas for improvement.

Summary of Installations

As on 31.03.2026

Summary of Installations



Total Countries 8055 Generators (Including Made in Turkey Generators)
 113 (New country added is Bahamas)

Highlights of Q4 & FY'26

Order Inflow and Key Highlights

Order Inflow :

Q4 FY'26 - **61%** YoY Growth
₹ 6,665 v/s ₹ 4,134 Million.

FY'26 - **51%** YoY Growth
₹ 22,385 v/s ₹ 14,783 Million.

79% of order inflow in
Q4 FY'26 is from Exports

80% of order inflow in
FY'26 is from Exports

Order Book on 31st March 2026
₹ 19,729 Million

Highlights:

Steam Turbine Generator Segment – Domestic & Export:

- Secured **multiple large volume orders** from a leading Indian OEM across industrial sectors including steel, cement, sugar, and international projects in **Africa & Asia**.
- Received **repeat orders** from another major Indian Turbine OEM supporting both domestic and export projects, **including Middle East and Captive power** applications.
- Strengthened export orders presence with order from a **European OEM for projects in USA and Asia (60 Hz market)**.
- Secured a niche order from a **Japanese customer** for a ~10 MW class generator, **reinforcing positioning in high-quality export markets**.
- Won a **prestigious replacement order in US**, marking entry into retrofit and brownfield segment, **opening a new growth avenue**.

Order Inflow and Key Highlights



Highlights continued...

Hydro Generator Segment:

- Secured **multiple orders** across geographies from **European and Domestic Hydro OEMs** covering India, Southeast Asia, Africa, and Latin America.
- Continued focus on small and mid-size hydro projects, strengthening global market presence.
- Sustained traction in Nepal, Vietnam, and Indonesia, driven by EPC-led developments and regional investments.

Gas Engine Generator Segment:

- Secured **large-volume repeat orders** from leading global OEMs across multiple ratings.
- Demand continues to be **driven by data center applications** in the US, along with other distributed power and industrial applications, ensuring a diversified demand base.
- Strong momentum in standardized, high-volume programs, leading to improved scale, operational efficiency, and capacity utilization.
- Received a **breakthrough prototype (NPI)** order from a global OEM, creating a pathway for long-term platform business.

Gas Turbine Segment: Major Gas Turbine OEM based in USA

- Secured **significant volume orders** from a major global OEM, reinforcing long-term program visibility.
- Demand supported by data center expansion, **along with oil & gas and industrial applications** across USA, Middle East, and Latin America.
- Positions TDPS as a strategic global manufacturing partner in **high-volume, export-driven programs** with diversified end-use applications

Q4 & FY26 Financial Highlights

Q4 FY26

₹ 5,951 Million

67% increase YoY

Total Revenue

₹ 1,038 Million (17.4%)

41% increase YoY

EBIDTA

₹ 702 Million (11.8%)

33% increase YoY

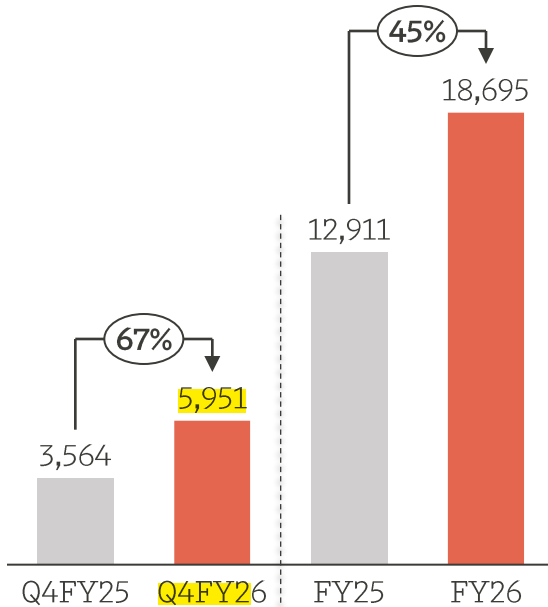
PAT

₹ 6,665 Million

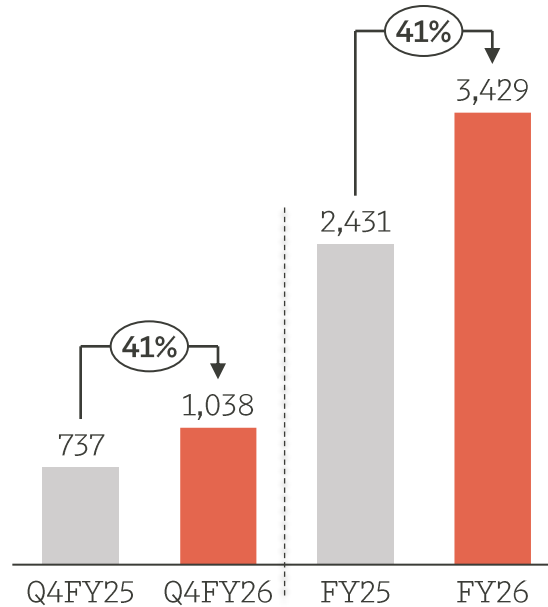
51% increase YoY

ORDER INFLOW

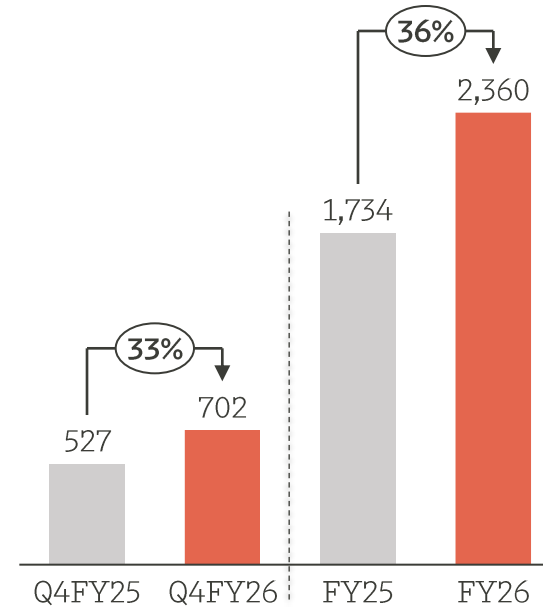
Total Revenue* (Rs. in Mn)



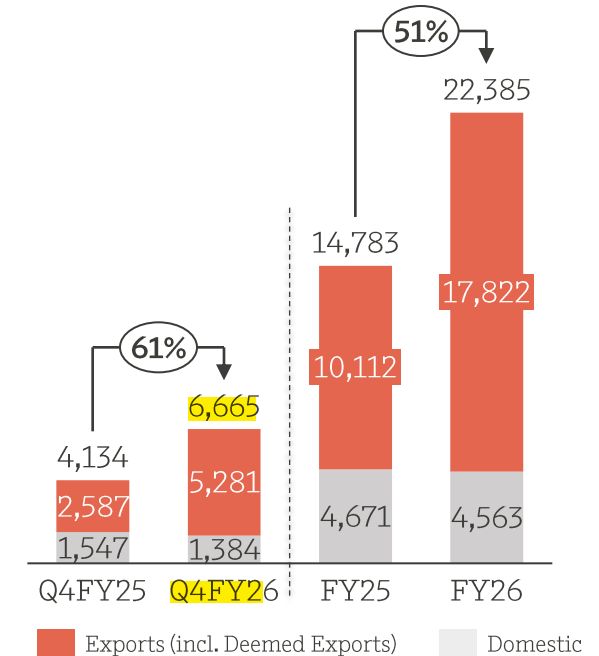
EBIDTA* (Rs. in Mn)



PAT (Rs. in Mn)

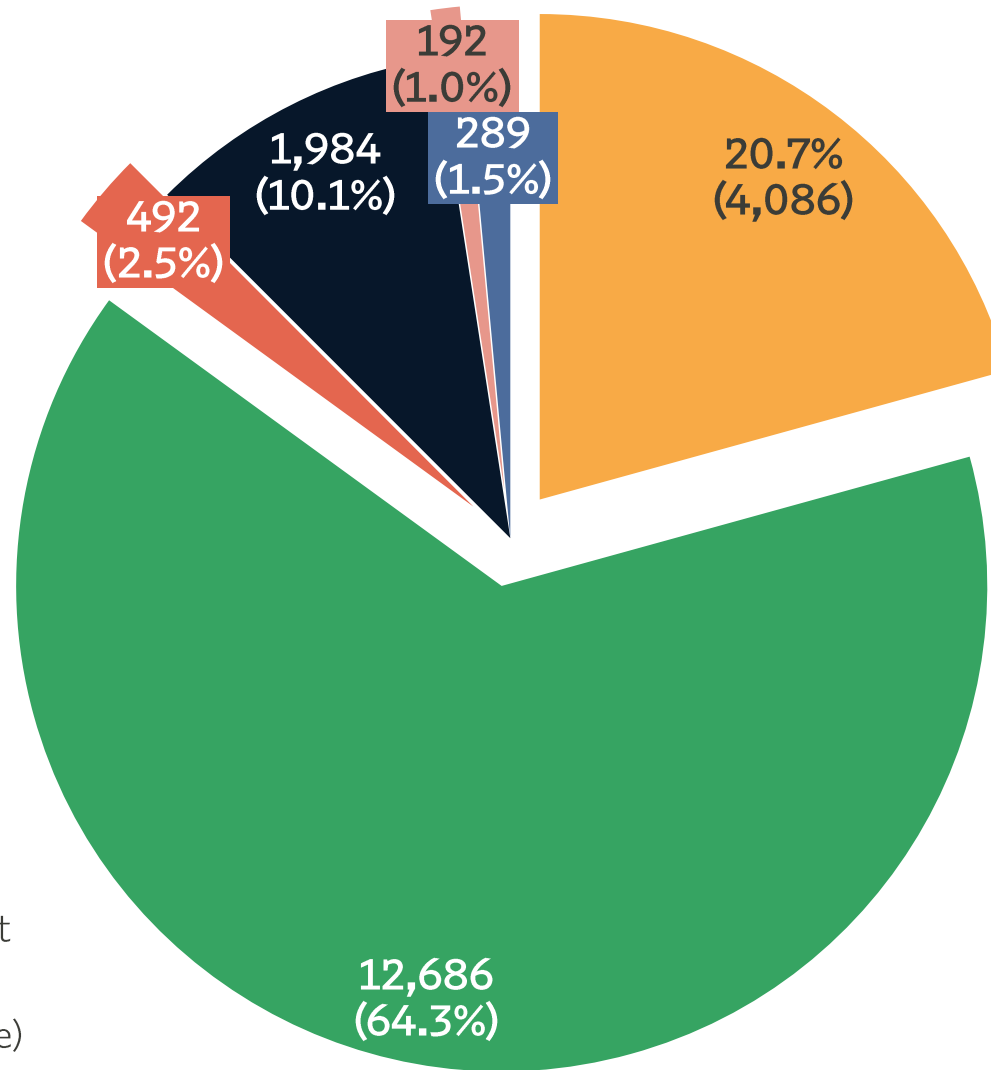


Order Inflow (Rs. in Mn)



*including other operational income

Diversified Order Book as on 31st March 2026



TOTAL :

Rs. 19,729 (In Mn)

- Domestic
- Exports including Deemed Export
- Railways (Exports)
- Domestic Railways (E-Locomotive)
- Spares and Aftermarket
- Turkey

* All Values in Rs. (In Mn)

Q4 & FY26 Consolidated Profit and Loss Account



Particulars (Rs. in Mn)	Q4FY26	Q4FY25	Y-o-Y	Q3FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenue from Operations	5,891.94	3,482.08		4,426.76		18,562.34	12,787.62	
Other Operational Income	59.18	82.25		21.83		132.25	123.19	
Total Income	5,951.12	3,564.33	67%	4,448.59	34%	18,694.59	12,910.80	45%
Cost of Goods Sold	4,082.57	2,232.14		2,874.03		12,410.08	8,308.45	
Gross Profit	1,868.55	1,332.19	40%	1,574.56	19%	6,284.51	4,602.35	37%
<i>Gross Profit Margin (%)</i>	31.4%	37.4%		35.4%		33.6%	35.6%	
Employee Cost	445.13	302.96		432.42		1,655.69	1,237.49	
Other Expenses	385.70	292.26		316.17		1,199.40	934.08	
EBITDA	1,037.73	736.97	41%	825.97	26%	3,429.41	2,430.78	41%
<i>EBITDA Margin (%)</i>	17.4%	20.7%		18.6%		18.3%	18.8%	
Depreciation	69.55	53.66		58.43		229.93	196.98	
EBIT	968.18	683.31	42%	767.54	26%	3,199.48	2,233.80	43%
Finance Cost	2.79	5.00		5.19		19.04	30.58	
Other Income - Interest	21.63	25.14		19.68		80.74	113.31	
Profit before Tax	987.02	703.44	40%	782.03	26%	3,261.18	2,316.53	41%
Tax	265.11	173.23		218.85		873.42	570.78	
Profit After Tax (PAT)	721.91	530.21	36%	563.18	28%	2,387.76	1,745.75	37%
<i>PAT Margin (%)</i>	12.1%	14.9%		12.7%		12.8%	13.5%	
Other Comprehensive Income	-19.47	-3.43		-12.80		-27.32	-12.16	
Total Comprehensive Income	702.44	526.78	33%	550.38	28%	2,360.44	1,733.58	36%

Consolidated Balance Sheet



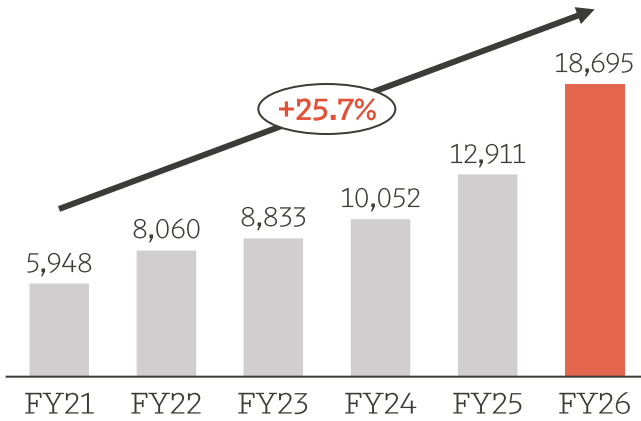
Assets (Rs. in Mn)	Mar-26	Mar-25
Non - Current Assets	3,289.81	2,514.8
Property Plant & Equipments	2,642.99	1,806.7
Capital Work-in-Progress	173.25	165.9
Intangible assets	193.49	94.1
Intangible assets under development	100.54	172.0
Financial Assets		
Investments	0.05	0.05
Other Financial Assets	22.52	15.7
Other Non - Current Assets (Net)	151.27	260.4
Current Assets	15,481.88	11,125.2
Inventories	5,030.59	3,765.8
Financial Assets		
(i) Trade receivables	7,420.88	4,375.4
(ii) Cash and cash equivalents	783.40	749.6
(iii) Bank balances other than cash	1,202.51	1,239.8
Other Financial Assets	516.40	408.5
Current tax asset - Net	1.50	3.08
Other Current Assets	526.60	582.9
Total Assets	18,765.99	13,640.0

Equity & Liabilities (Rs. in Mn)	Mar-26	Mar-25
Total Equity	10,717.64	8,603.0
Share Capital	312.43	312.4
Reserves & Surplus	10,405.21	8,290.7
Non-Current Liabilities	116.02	116.3
Financial Liabilities		
Provisions	98.01	88.6
Deferred Tax Liabilities	18.01	27.7
Current Liabilities	7,932.33	4,920.6
Financial Liabilities		
(i) Borrowings	180.96	122.1
(ii) Trade Payables	4,117.27	2,308.6
(iii) Other Financial Liabilities	1,362.94	1,015.7
Other Current Liabilities	1,902.82	1,291.9
Current tax liabilities (net)	278.30	117.1
Provisions	90.05	65.2
Total Equity & Liabilities	18,765.99	13,640.0

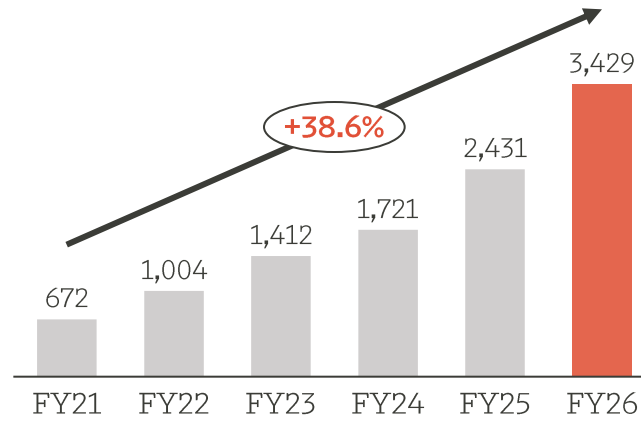
Historical Financial Data

Historical Financial Highlights

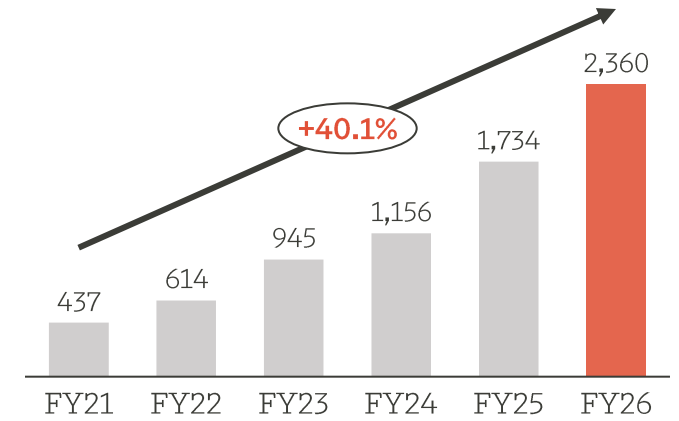
Total Revenue (Rs. in Mn)



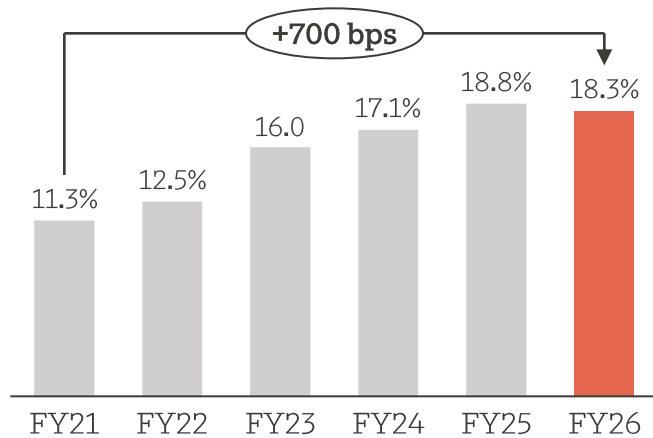
EBIDTA* (Rs. in Mn)



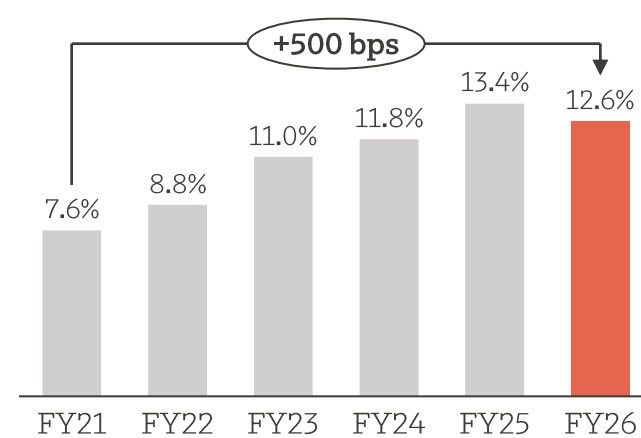
PAT (Rs. in Mn)



EBIDTA Margins* (%)



PAT Margins (%)



*including other operational income

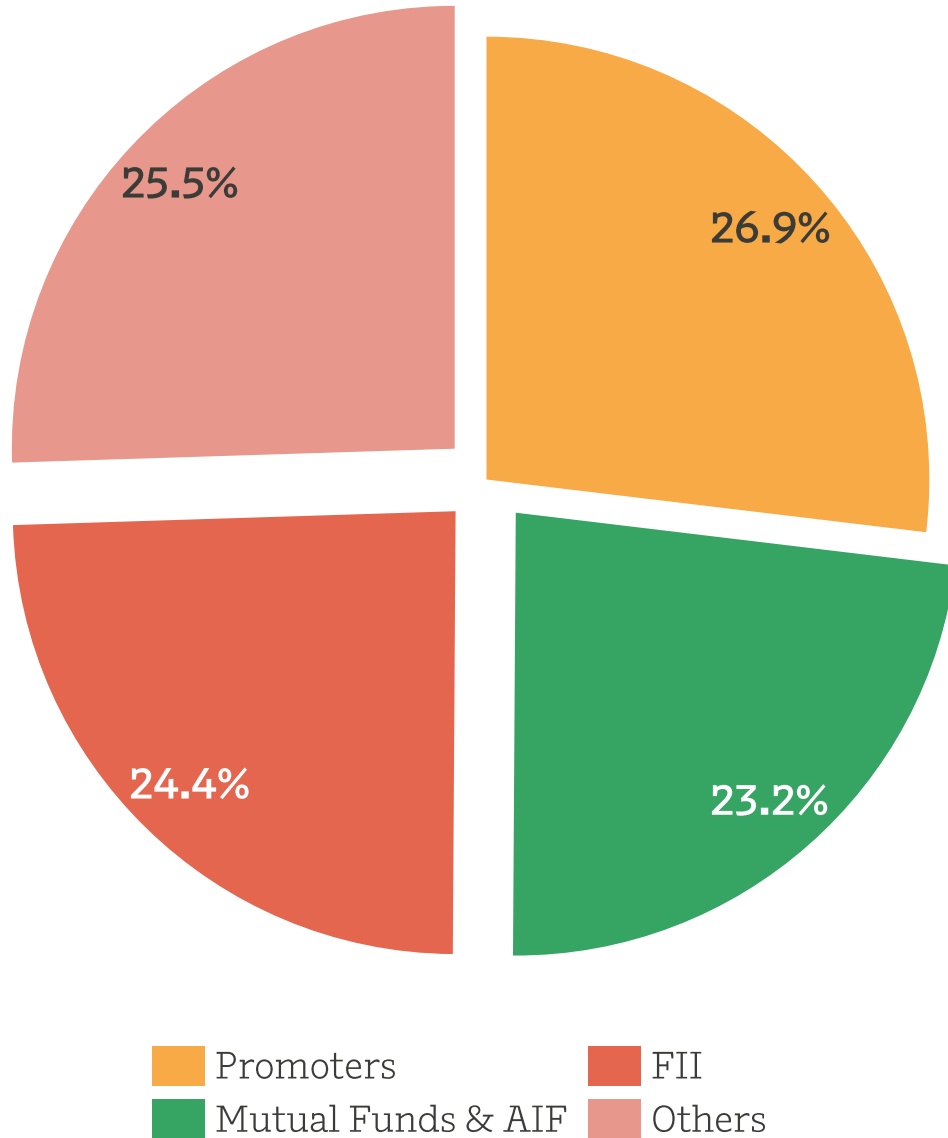
Historical Consolidated Profit and Loss Account



Particulars (Rs. in Mn)	FY26	FY25	FY24	FY23	FY22	FY21	CAGR
Revenue from Operations	18,562.34	12,787.62	10,005.20	8,722.97	7,974.25	5,935.84	
Other Operational Income	132.25	123.19	46.97	110.13	85.36	12.24	
Total Income	18,694.59	12,910.80	10,052.16	8,833.10	8,059.61	5,948.08	26%
Cost of Goods Sold	12,410.08	8,308.45	6,551.87	5,903.67	5,698.83	3,958.92	
Gross Profit	6,284.51	4,602.35	3,500.30	2,929.43	2,360.78	1,989.16	
Gross Profit Margin (%)	33.6%	35.6%	34.8%	33.2%	29.3%	33.4%	
Employee Cost	1,655.69	1,237.49	1,077.82	905.63	805.70	794.03	
Other Expenses	1,199.40	934.08	701.58	611.51	550.92	523.41	
EBITDA	3,429.41	2,430.78	1,720.90	1,412.29	1,004.16	671.72	39%
EBITDA Margin (%)	18.3%	18.8%	17.1%	16.0%	12.5%	11.3%	
Depreciation	229.93	196.98	210.89	207.05	220.40	214.98	
EBIT	3,199.48	2,233.80	1,510.02	1,205.24	783.77	456.75	
Finance Cost	19.04	30.58	3.10	10.64	20.57	44.65	
Exceptional Item Gain / (Loss)	-	-	-	13.44	75.77	71.75	
Other Income - Interest	80.74	113.31	115.09	87.42	81.78	80.99	
Profit before Tax	3,261.18	2,316.53	1,622.01	1,295.46	920.75	564.83	
Tax	873.42	570.78	438.53	327.34	214.26	112.79	
Profit After Tax (PAT)	2,387.76	1,745.75	1,183.48	968.12	706.49	452.04	
PAT Margin (%)	12.8%	13.5%	11.8%	11.0%	8.8%	7.6%	
Other Comprehensive Income	-27.32	-12.16	-27.02	-22.74	-92.16	-15.39	
Total Comprehensive Income	2,360.44	1,733.58	1,156.46	945.38	614.33	436.65	40%

Shareholding Pattern

Shareholding Pattern as on 31st March 2026



Particulars	% Holding
Promoters	26.9%
Mutual Funds & AIF	22.2%
FII's	26.7%
Others	24.2%
Total Holding	100%

Shareholders more than 1% holding (Excl. Promoters)
Abu Dhabi Investment Authority, ADIA (FII)
Aditya Birla Sun Life Mutual Fund
Goldman Sachs Asset Management (FII)
HSBC Mutual Fund
ICICI Prudential Mutual Fund
Nippon Mutual Fund
Oxbow Master Fund (FII)
Vanguard Fund (FII)
White Oak Mutual Fund

Business Outlook

Business Outlook

Business Outlook

TDPS continues to see very strong demand across all verticals of the generator business.

- Order booking continues to be very strong with the **pipeline extremely buoyant**.
- The current rate of order inflow for the past two quarters has exceeded Rs. 600 crores and approaching an average of **~Rs 650 crores per quarter**.

This puts the pressure squarely on execution and the company is well positioned to deliver close to the inflow rate.

Capacity Planning

The outlook for FY 27 as well as FY 28 is strong and the company will need to make some investments to gear up to the demand for FY28 for the regular generators.

- The push into **larger generators** will also need significant capacity additions in certain parts of the factory, especially for machining of very large components
- These decisions will be taken in the **next 3 months**. The company plans a major thrust into the market of larger generators.



Contact us !

The logo for TD Power Systems Limited, consisting of the lowercase letters "tdps" in white on a red rectangular background.

TD Power Systems Limited

CIN: L31103KA1999PLC025071

Ms. M N Varalakshmi – Chief Financial Officer

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