July 16, 2026

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Investor Presentation on financial results for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed:

1. Results Update containing update on unaudited financial results for the quarter ended June 30, 2026, as **'Annexure I'**; and
2. Investor Presentation for the quarter ended June 30, 2026, as **'Annexure II'**.

The aforesaid Results Update and Investor Presentation shall be uploaded on the website of the Company at https://ir.360.one/investor-relations/.

Please take the same on your records.

Thanking you.
Yours faithfully,
For 360 ONE WAM LIMITED

ROHIT S. BHASE
Digitally signed by ROHIT S. BHASE
Date: 2026.07.16 15:53:01 +05'30'

Rohit Bhase
Company Secretary
ACS: 21409
Encl.: As above

Annexure I

360 ONE WAM Ltd. Results Update - Q1 FY27

Key Highlights

Q1 FY27 PAT AT RS 330 CRORE - UP 14.8% YoY

Q1 FY27 TOTAL REVENUE AT RS 870 CRORE - UP 20.0% YoY

OVERALL ASSETS UNDER MANAGEMENT (AUM) AT RS 7,76,755 CRORE AS ON JUNE 2026

ANNUAL RECURRING REVENUE (ARR) AUM AT RS 3,42,035 CRORE - UP 19.0% YoY

ARR NET FLOWS AT RS 10,815 CRORE FOR THE QUARTER

Rs in Crs.	**Q1 FY27**	**Q4 FY26**	**Q-o-Q %**	**Q1 FY26**	**Y-o-Y %**
Revenue from Operations	**822**	**835**	**-1.5%**	**662**	**24.2%**
Annual Recurring Revenue	*614*	*605*	*1.6%*	*511*	*20.3%*
Transactional / Brokerage Income	*208*	*230*	*-9.5%*	*152*	*37.3%*
Other Income	47	-55	-	63	-
Total Revenues	**870**	**780**	**11.5%**	**725**	**20.0%**
Total Expenses	446	418	6.9%	351	27.1%
Operating Profit Before Tax	**376**	**417**	**-9.9%**	**311**	**21.0%**
Profit before Tax	**424**	**363**	**16.8%**	**374**	**13.3%**
Profit After Tax (incl. OCI)	**330**	**292**	**12.9%**	**287**	**14.8%**

Mumbai, July 16, 2026: 360 ONE WAM Limited, one of India's largest wealth and alternates asset managers, announced its financial results for the quarter ended June 30, 2026.

Business Performance

- **Assets under Management for 360 ONE stood at Rs 7,76,755 Crs**, consisting of ARR AUM of Rs **3,42,035** Crs and Transactional / Brokerage AUM of Rs 4,34,719 Crs
  - Wealth Management: **ARR AUM rose to Rs 2,41,896 Crs (+24.2% YoY)** supported by net flows across segments. 360 ONE Plus proposition saw growth of 39.4% YoY, while Distribution grew by 11.9% YoY. Overall, it manages assets for 8,900+ families and corporates
  - Asset Management: **ARR AUM increased to Rs 1,00,139 Crs (+8.2% YoY)** driven by growth across Private Equity, Credit and Real Assets segments

Financial Performance for the quarter ended June 30, 2026

- **Total Revenue increased by 20.0% YoY to Rs 870 Crs** mainly driven by strong growth in ARR AUM
- **Revenue from Operations was Rs 822 Crs - an increase of 24.2% YoY**
- **ARR revenue was Rs 614 Crs - an increase of 20.3% YoY**
- **Combined ARR retention at 74 basis points** (bps), with Wealth Management retention at 71 bps and Asset Management retention at 83 bps
- **Consolidated Profit After Tax was Rs 330 Crs - an increase of 14.8% YoY** as against Rs 287 Crs for Q1 FY26
- **Tangible net worth stood at Rs 6,882 Crs. Tangible Return on Equity was at 19.4%**
- India is witnessing wealth creation at a pace and breadth never seen before through liquidity events, private equity exits, new-economy listings, and the steady financialisation of savings. Against this backdrop, **the 360 ONE brand has never been stronger. It is a direct outcome of the robust strength of our platform, the high quality of our talent, and the client-first model.** Our clients' trust is further reinforced by strong risk management, compliance, and the highest standards of governance. **As we deepen our presence across asset classes, expand geographically, and scale newer businesses with patience and discipline, we are well positioned for sustained, profitable growth**

For further information, please contact:
Investor Relations: ir@360.one

Click here to register for conference call

Click here for investor presentation

360 ONE WAM Q1 FY27 Analyst Conference call is scheduled for Thursday, July 16, 2026, at 5:30 PM IST

Annexure II

360 ONE

Investor Presentation - Q1 FY27

Ringing in 18 Years of Excellence.

Bringing Home the Oscars of Wealth and Asset Management.

Best Private Bank - India
at Asian Private Banker's 15th Awards for Distinction

Best Private Credit Deal – 360 ONE Asset
at FinanceAsia Achievement Awards 2025

India's Best Wealth Manager
at Euromoney Private Banking Awards 2026

Best Private Equity House
at Global Private Banking Innovation Awards 2026

360 ONE – Built to Generate Sustainable, High-Quality Growth

₹7.8L Cr
Total AUM

8,900+
Client Families

₹3.4L Cr
ARR AUM

32
Offices

wealth 360 ONE

asset 360 ONE

01
Uniquely Positioned
Capitalize on one of the most compelling global markets

02
Full Stack Platform
Robust fundamentals driving high-quality earnings' growth

03
Shareholder Value
Prudent capital allocation strategy led by strong focus on value creation

Recurring Revenue Growth (CAGR)

32%

FY21 — FY26

Net Profit Growth (CAGR)

27%

FY21 — FY26

ARR AUM Growth CAGR
27%

ARR Retention (FY26)
78bps

Return on Tangible Equity (FY26)
19.3%

2 Key Business Lines, One Platform for Enduring Wealth

Wealth Management

Comprehensive, unbiased advice and execution capabilities across our clients' financial & business wealth, succession & legacy needs

UHNI Wealth

- Bespoke, advice-oriented solutions for UHNIs with a focus on clients with INR 50+ Crs financial net worth
- Caters to 4,000+ families with an AUM of over INR 4,50,000 Crs
- Deep platform to service 600+ corporate treasuries

HNI Wealth

- Expanding footprint to serve clients in the INR 10 - 50 Crs category
- RM-led model with a strong digital backbone

Mass Affluent

- ET Money - To be one of the most trusted wealth partner for mass-affluent Indians
- Business model revamped with focus on profitable growth

Enablers - Credit & Lending | Corporate Treasury Solutions | Estate Planning | Broking | IB

Asset Management

Disciplined investment philosophies that align our strategic and tactical outlook to clients' bespoke investment mandates

Alternates

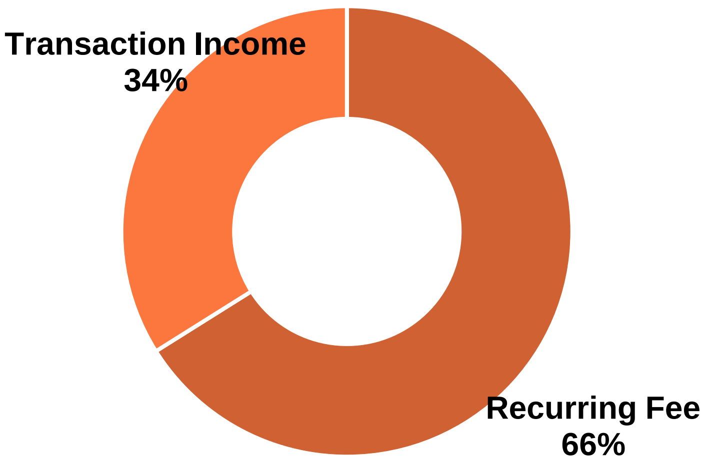
- Largest bouquet of pre-IPO, mid-stage and early-stage funds in the industry
- Successful early investors in marquee companies
- Market leader in the fast-growing Private Credit segment
- Amongst largest investors in organized REITs / InvITs

Public Markets

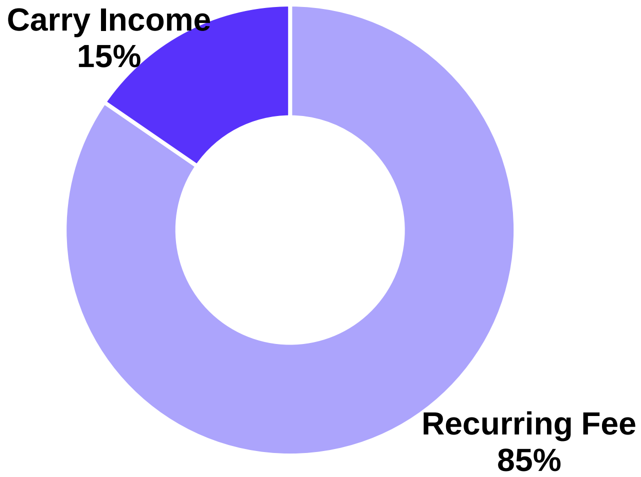
- Expertise in public markets platform
- Manage assets for 5+ global institutions
- Strong domestic distribution base
- Rich pedigree in asset management and superior fund performance

Building a Resilient Business Model

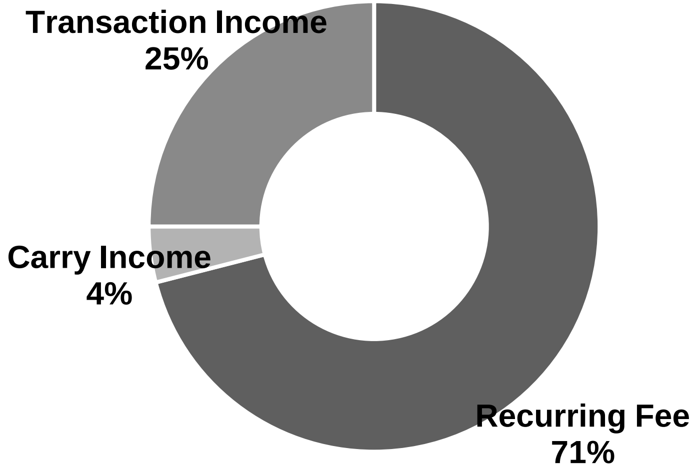
Wealth Management



Asset Management



Consolidated



Wealth Management

- Wealth driven with a focus on fee generating assets
- Lending to grow proportionately with Wealth AUM
- Transaction Income to comprise of brokerage in multiple asset classes, including listed & unlisted equities, fixed income, real estate, insurance, institutional equities and investment banking

Asset Management

- Combination of Alternates and Public Markets have allowed steady growth with the ability to maintain retentions at 70+ bps
- We expect carry income to be ~15% of overall fee pool, with the multi-asset class nature of the alternates business giving it stability

Consolidated

- Overall focus on recurrent revenue streams remains strong
- Multiple asset classes and multiple client segments ensure resilience of the business

Based on Q1 FY27 Revenue from Operations; Recurring Fee includes lending income

Key Financial Highlights - Q1 FY27

AUM

- Continued focus on ARR AUM at INR 3,42,035 Crs - up 19.0% YoY
- ARR Net flows at INR 10,815 Crs
- Total AUM at INR 7,76,755 Crs - up 17.0% YoY
- As on June 2026, clients, having AUM of INR 10 Crs+, stood at 4,000+ and account for ~95% of Wealth AUM (excl. custody)

Revenues

- ARR Revenue is up 20.3% YoY at INR 614 Crs led by growth across business segments
- Revenue from Operations is up 24.2% YoY at INR 822 Crs
- Total Revenue is up 20.0% YoY at INR 870 Crs

Cost

- Total Costs increased to INR 446 Crs - up 27.1% YoY
- Employee costs stood at INR 328 Crs (+28.7% YoY), while Admin costs at INR 118 Crs (+22.7% YoY)
- Cost to Income ratio stood at 51.3%

Profit

- Operating PBT stood at INR 376 Crs, while PBT stood at INR 424 Crs, up 13.3% YoY
- PAT was at INR 330 Crs - up 14.8% YoY
- Tangible RoE at 19.4%

Performance at a Glance - Quarterly

Strong trends in growth and profitability demonstrated…

P/L Summary (INR Crs)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	YoY%
Total AUM	**6,63,924**	**6,71,625**	**7,11,398**	**6,74,492**	**7,76,755**	**17.0%**
Wealth Management AUM	*5,71,380*	*5,79,509*	*6,12,449*	*5,79,286*	*6,76,616*	*18.4%*
Asset Management AUM	*92,544*	*92,116*	*98,949*	*95,206*	*1,00,139*	*8.2%*
Closing ARR AUM	**2,87,317**	**2,95,324**	**3,17,906**	**3,11,940**	**3,42,035**	**19.0%**
Average ARR AUM	2,60,196	2,90,709	3,02,601	3,15,920	3,30,805	27.1%
ARR Retention	0.79%	0.76%	0.81%	0.78%	0.74%	-
ARR Net Flows	20,950	11,182	14,758	8,985	10,815	-
Annual Recurring Revenue	511	554	619	605	614	20.3%
- Annual Recurring Revenue (ex-carry)	*455*	*493*	*509*	*518*	*559*	*23.0%*
- Carry Income	*56*	*61*	*110*	*87*	*55*	-
Transaction & Brokerage Income	152	209	186	230	208	37.3%
Revenue from Operations	**662**	**763**	**806**	**835**	**822**	**24.2%**
Other Income	63	51	20	-55	47	-
Total Revenue	**725**	**813**	**826**	**780**	**870**	**20.0%**
Costs	**351**	**400**	**399**	**418**	**446**	**27.1%**
Employee Costs	*255*	*285*	*282*	*301*	*328*	*28.7%*
Admin and Other Costs	*96*	*115*	*117*	*117*	*118*	*22.7%*
Operating PBT	**311**	**363**	**407**	**417**	**376**	**21.0%**
PBT	374	413	427	363	424	13.3%
PAT	**287**	**316**	**331**	**292**	**330**	**14.8%**
Cost to Income	48.4%	49.2%	48.3%	53.5%	51.3%	-
ARR as % of Total Op. Revenue	77%	73%	77%	72%	75%	-
Tangible Net Worth	5,693	6,195	6,327	6,722	6,882	-
Earnings per Share - Basic (INR)	7.2	7.8	8.1	7.1	8.1	-
Return on Equity	14.9%	13.8%	14.0%	12.3%	13.3%	**-**
Return on Tangible Equity	19.6%	20.6%	21.0%	18.1%	19.4%	**-**

Capital Allocation & Dividend History

Net Worth (INR Crs)

Wealth Management	1,404
Asset Management	1,655
Fixed Assets	374
Lending	3,449
(A) Tangible	6,822
(B) Goodwill + Intangibles	3,109
Net Worth (A+B)	**9,991**

Consistent Dividend History

	INR / share
Total FY22	13.8
Total FY23	17.3
Total FY24	16.5
Total FY25	6.0
Total FY26	12.0
Total FY27 till date	**6.0**
First Interim Dividend (April 2026)	***6.0***

Q1 FY27: RoE - 13.3% | Tangible RoE - 19.4%

Wealth Management

360 ONE Wealth - Amongst India's Most Trusted Wealth Management Brand

Servicing 8,900+ clients

360 ONE Plus

Flagship engagement model, pioneered by 360 ONE, delivering bespoke portfolio solutions through a **transparent & aligned fee structure** that sets the benchmark for client alignment

AUM at INR 99,000+ Crs across discretionary, non-discretionary & advisory mandates - **testament to deepening client conviction**

Product Distribution

Innovative and unmatched product breadth via a comprehensive open-architecture platform spanning equities, fixed income, commodities and currencies

Differentiated by **one of the industry's deepest in-house research capabilities**, translating into superior execution and consistency of outcomes

Lending

Distinctive lending solutions enabling clients to meet short-term capital needs while preserving long-term portfolio strategy

Loan book of approx. INR 13,000 Crs across 1,000+ clients reflecting the balance-sheet strength and credit discernment underpinning the franchise

Allied Services

Privileged access to **unique product ideas beyond public markets**, leveraging 360 ONE's origination network

Trusts & estate planning - enabling inter-generational asset transfer, positioning 360 ONE as a trusted custodian of family wealth

Direct equity advisory, tax and philanthropy advisory - completing a comprehensive, full-service wealth platform

Exclusive strategic collaboration with UBS - a global endorsement of the franchise, unlocking cross-platform synergies

- Bi-directional client referrals
- Cross-platform product access
- Best-practice exchange in Wealth

Key Quarterly Financial Highlights

P/L Summary (INR Crs)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	YoY%
Total Wealth AUM (ex-custody)	**4,05,995**	**4,20,898**	**4,36,697**	**4,20,608**	**4,74,159**	**16.8%**
Wealth ARR AUM	**1,94,773**	**2,03,208**	**2,18,957**	**2,16,734**	**2,41,896**	**24.2%**
360 ONE Plus (DPMS / NDPMS-RIA)	*71,073*	*74,108*	*83,678*	*85,039*	*99,105*	*39.4%*
Distribution Assets	*1,15,988*	*1,18,757*	*1,24,653*	*1,19,666*	*1,29,849*	*11.9%*
Lending Book	*7,711*	*10,342*	*10,628*	*12,028*	*12,942*	*67.8%*
Transaction & Broking (TBR ex-custody)	**2,11,222**	**2,17,690**	**2,17,740**	**2,03,875**	**2,32,263**	**10.0%**
Average ARR AUM	1,73,204	1,96,880	2,06,990	2,16,904	2,30,145	32.9%
ARR Retention	0.78%	0.72%	0.79%	0.74%	0.71%	-
ARR Net Flows	19,977	9,322	10,321	6,957	13,379	-
Average TBR AUM	1,99,377	2,13,882	2,15,829	2,10,720	2,18,090	9.4%
TBR Retention	0.31%	0.39%	0.34%	0.44%	0.38%	-
Annual Recurring Revenue	*339*	*358*	*415*	*396*	*406*	*19.9%*
Transaction & Brokerage Income	*152*	*209*	*186*	*230*	*208*	*37.3%*
Revenue from Operations	**490**	**567**	**601**	**626**	**614**	**25.3%**
Costs	**275**	**317**	**318**	**331**	**355**	**29.1%**
Operating PBT	**216**	**250**	**283**	**295**	**260**	**20.5%**
Custody AUM	**1,65,385**	**1,58,611**	**1,75,752**	**1,58,678**	**2,02,456**	**22.4%**

Financial Snapshot

Particulars (INR Crs)	ARR AUM		ARR Net Flows		ARR Revenue		ARR Retention	
	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27
Wealth Management	2,16,734	**2,41,896**	6,957	**13,379**	396	**406**	0.74%	**0.71%**

Particulars (INR Crs)	UHNI Segment		HNI Segment		Mass Affluent		Institutional		Total	
	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27
Revenue from Operations	554	527	5	7	10	10	57	70	626	614
ARR Revenue	*377*	*385*	*4*	*6*	*6*	*5*	*9*	*10*	*396*	*406*
TBR Revenue	*177*	*143*	*1*	*1*	*5*	*5*	*47*	*60*	*230*	*208*
Cost	246	264	21	20	19	17	27	41	313	342
Operating Profit before Taxes (OPBT)	**309**	**264**	**-17**	**-13**	**-9**	**-7**	**30**	**29**	**313**	**272**

** OPBT excludes acquisition related exceptional employment costs*

Business Snapshot

Products (INR Crs)	ARR AUM Build up - Q1 FY27		Revenue Build up - Q1 FY27		
	Opening AUM	Closing AUM	Average AUM	Retentions	Revenue
Total ARR	**2,16,734**	**2,41,896**	**2,30,145**	**0.71%**	**406**
360 ONE Plus	**85,039**	**99,105**	**92,709**	**0.26%**	**60**
Discretionary (PMS)	*12,133*	*13,013*	*12,761*	*0.35%*	*11*
Non-discretionary (RIA / PMS)	*72,906*	*86,093*	*79,948*	*0.24%*	*48*
Distribution Assets Earning Trail Fees	**1,19,666**	**1,29,849**	**1,24,740**	**0.60%**	**186**
Mutual Funds	*60,603*	*65,608*	*63,242*	*0.38%*	*60*
Managed Accounts	*59,064*	*64,241*	*61,498*	*0.82%*	*126*
Lending Book	**12,028**	**12,942**	**12,696**	**5.07%**	**161**

Asset Management

360 ONE Asset - Pioneer & Leader in Alternate Asset Management in India

Focused on Product Innovation, Institutional Mandates & Domestic Distribution

PUBLIC MARKETS INR 45,698 Crs	ALTERNATES INR 54,441 Crs
Institutional Mandates	Private Equity
PMS	Private Credit
Mutual Funds	Real Assets
Listed Equity AIFs	Renewables

360 ONE Asset's strategies span the full spectrum - from public markets to nuanced high-conviction ideas in private space.

Just as domestic capital transformed public equity over the last decade, it is now scaling into alternatives with real momentum.

As global investors re-focus on India, 360 ONE Asset is distinctively positioned to lead the next phase of growth

Total AUM: INR 1,00,139 Crs across various strategies (as of June 30, 2026)

Consistent Performance Track Record

Strong team of 80+ Investment professionals across strategies

Key Quarterly Financial Highlights

P/L Summary (INR Crs)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	YoY%
Total Asset Management AUM	**92,544**	**92,116**	**98,949**	**95,206**	**1,00,139**	**8.2%**
Alternative Investment Fund	*45,141*	*45,473*	*50,934*	*52,533*	*56,294*	*24.7%*
Discretionary PMS	*34,644*	*33,572*	*34,536*	*30,184*	*29,835*	*-13.9%*
Mutual Fund	*12,759*	*13,071*	*13,480*	*12,489*	*14,009*	*9.8%*
Average ARR AUM	86,993	93.828	95,612	99,015	1,00,660	15.7%
ARR Retention	0.79%	0.83%	0.85%	0.86%	0.83%	-
ARR Net Flows	973	1,860	4,437	2,028	-2,564	-
Annual Recurring Revenue	*172*	*196*	*205*	*209*	*208*	*21.1%*
Costs	**77**	**83**	**81**	**87**	**92**	**19.8%**
Operating PBT	**95**	**112**	**124**	**122**	**116**	**22.1%**

Financial Snapshot

Particulars (INR Crs)	ARR AUM		ARR Net Flows		ARR Revenue		ARR Retention	
	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27
Asset Management	95,206	**1,00,139**	2,028	**-2,564**	209	**208**	0.86%	**0.83%**

Particulars (INR Crs)	Asset Management					
	Alternates		Public Markets		Total	
	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27	Q4 FY26	Q1 FY27
Revenue from Operations	148	142	61	66	209	208
ARR Revenue - Management Fee	*99*	*110*	*61*	*66*	*160*	*176*
ARR Revenue - Carried Interest	*49*	*32*	-	-	*49*	*32*
Cost	51	54	36	38	87	92
Operating Profit before Taxes (OPBT)	**97**	**88**	**25**	**28**	**122**	**116**

Business Snapshot

Products (INR Crs)	ARR AUM Build up - Q1 FY27		Revenue Build Up - Q1 FY27		
	Opening AUM	Closing AUM	Average AUM	Retentions	Revenue
Total ARR	**95,206**	**1,00,139**	**1,00,660**	**0.83%**	**208**
Alternate Investment Manager	**52,533**	**56,294**	**55,088**	**1.08%**	**148**
Listed Equity	*4,448*	*4,974*	*4,801*	*1.12%*	*13*
Private Equity	*27,724*	*29,494*	*28,829*	*1.46%*	*105*
Credit & Real Assets	*13,699*	*14,575*	*14,403*	*0.64%*	*23*
Customized Multi-Asset	*6,661*	*7,251*	*7,055*	*0.39%*	*7*
Discretionary Portfolio Manager	**30,184**	**29,835**	**32,139**	**0.46%**	**37**
Standardized	*7,867*	*8,237*	*8,305*	*0.79%*	*16*
Institutional Mandates	*22,316*	*21,599*	*23,834*	*0.35%*	*21*
Mutual Fund Manager	**12,489**	**14,009**	**13,433**	**0.68%**	**23**
Listed Equity	*9,171*	*10,469*	*10,043*	*0.79%*	*20*
Debt & Hybrid	*1,697*	*1,794*	*1,748*	*0.58%*	*2.5*
Liquid Funds	*1,621*	*1,747*	*1,642*	*0.14%*	*0.6*

Awards & Recognitions - Reinforcing our Leadership Position

200+ AWARDS IN 18 YEARS - A TESTAMENT TO THE TRUST OF OUR CLIENTS AND OUR COMMITMENT TO EXCELLENCE

BEST INDEPENDENT WEALTH MANAGER - INDIA	BEST FOR SUCCESSION PLANNING - INDIA	BEST FOR FAMILY OFFICE SERVICES - INDIA	BEST PRIVATE EQUITY OFFERING	BEST PRIVATE BANK - INDIA	BEST PRIVATE CREDIT DEAL (WINNER)	BEST PRIVATE BANK FOR REAL ASSETS

Link to Download Data Book

Data reported across previous quarters is now continued to be reported in a Data Book, maintained in an excel format on our website. The Link for the data book is hosted below.

Contents of the Data Book:

1. Consolidated Data
2. Segmental - Wealth Management
3. Segmental - Asset Management
4. Consolidated Business Summary - Quarter
5. Capital Allocation
6. Annexure 1 - Annual
7. Annexure 2 - Quarterly

Click here to access the Databook

Annexure

Consolidated - Key Annual Highlights

P/L Summary (INR Crs)	FY21	FY22	FY23	FY24	FY25	FY26	CAGR %
Total AUM	**2,46,083**	**3,27,237**	**3,40,834**	**4,66,909**	**5,81,498**	**6,74,492**	**22%**
Wealth Management AUM	*2,08,711*	*2,71,663*	*2,82,536*	*3,94,661*	*4,97,104*	*5,79,286*	*23%*
Asset Management AUM	*37,372*	*55,574*	*58,298*	*72,248*	*84,395*	*95,206*	*21%*
Closing ARR AUM	**95,652**	**1,38,308**	**1,54,000**	**2,00,419**	**2,46,828**	**3,11,940**	**27%**
Average ARR AUM	74,542	1,20,110	1,41,326	1,73,945	2,31,610	2,92,356	31%
ARR Retention	0.78%	0.77%	0.82%	0.76%	0.73%	0.78%	-
ARR Net Flows	-	32,985	21,884	16,136	25,974	55,875	-
Annual Recurring Revenue	580	921	1,165	1,327	1,701	2,289	32%
- Annual Recurring Revenue (ex-carry)	*580*	*910*	*1,044*	*1,221*	*1,599*	*1,975*	*28%*
- Carry Income	-	*11*	*121*	*106*	*102*	*313*	-
Transaction & Brokerage Income	335	477	400	519	744	777	18%
Revenue from Operations	**915**	**1,398**	**1,565**	**1,846**	**2,446**	**3,066**	**27%**
Other Income	137	137	4	119	206	79	-
Total Revenue	**1,053**	**1,535**	**1,569**	**1,965**	**2,652**	**3,144**	**24%**
Costs	**568**	**784**	**718**	**956**	**1,218**	**1,568**	**23%**
Employee Costs	*417*	*602*	*520*	*709*	*912*	*1,123*	*22%*
Admin and Other Costs	*150*	*183*	*198*	*247*	*306*	*445*	*24%*
Operating PBT	**348**	**614**	**847**	**889**	**1,228**	**1,498**	**34%**
PBT	485	751	850	1,009	1,317	1,577	27%
PAT	**369**	**582**	**668**	**802**	**1,015**	**1,225**	**27%**
Cost to Income	53.9%	51.1%	45.8%	48.7%	45.9%	49.9%	-
ARR as % of Total Op. Revenue	63%	66%	74%	72%	70%	75%	-
Earnings per Share - Basic (INR)	10.6	16.4	18.5	22.5	27.1	30.2	-
Dividend per Share (INR)	17.5	13.8	17.3	16.5	6.0	12.0	-
Return on Equity	12.5%	20.2%	22.0%	24.4%	20.7%	13.6%	-
Return on Tangible Equity	15.0%	24.7%	26.7%	30.1%	24.3%	19.3%	-

Wealth Management - Key Annual Highlights

P/L Summary (INR Crs)	FY21	FY22	FY23	FY24	FY25	FY26	CAGR %
Total Wealth AUM (ex-custody)	**1,69,672**	**2,06,170**	**2,16,045**	**2,66,892**	**3,51,321**	**4,20,608**	**20%**
Wealth ARR AUM	**58,280**	**82,733**	**95,702**	**1,28,171**	**1,62,433**	**2,16,734**	**30%**
360 ONE Plus (DPMS / NDPMS-RIA)	*21,622*	*26,600*	*29,132*	*44,781*	*62,212*	*85,039*	*32%*
Distribution Assets	*33,038*	*51,815*	*61,203*	*76,960*	*91,448*	*1,19,666*	*29%*
Lending Book	*3,620*	*4,318*	*5,367*	*6,430*	*8,773*	*12,028*	*27%*
Transaction & Broking (ex-custody)	**1,11,392**	**1,23,437**	**1,20,343**	**1,38,720**	**1,88,888**	**2,03,875**	**13%**
Average ARR AUM	46,105	70,898	84,697	1,08,609	1,50,110	1,98,494	34%
ARR Retention	0.83%	0.79%	0.84%	0.78%	0.73%	0.76%	-
ARR Net Flows	-	21,028	16,449	15,714	22,334	46,576	-
Average TBR AUM	1,10,108	1,24,654	1,20,590	1,30,818	1,58,213	2,09,952	14%
TBR Retention	0.30%	0.38%	0.33%	0.40%	0.47%	0.37%	-
No. of relevant clients	6,707	6,833	6,850	7,195	7,527	8,576	-
- No. of clients (AUM > INR 10 Crs)	*1,825*	*2,222*	*2,314*	*2,750*	*3,324*	*3,777*	-
No. of Team Leaders	61	64	65	94	90	92	-
No. of Relationship Managers	188	164	141	152	128	163	-
Annual Recurring Revenue	*382*	*561*	*711*	*844*	*1,101*	*1,507*	*32%*
Transaction & Brokerage Income	*335*	*477*	*400*	*519*	*744*	*777*	*18%*
Revenue from Operations	**718**	**1,038**	**1,110**	**1,362**	**1,845**	**2,284**	**26%**
Costs	**447**	**613**	**527**	**719**	**950**	**1,240**	**23%**
Operating PBT	**270**	**425**	**583**	**643**	**896**	**1,045**	**31%**
Custody AUM	**39,039**	**65,493**	**66,491**	**1,27,769**	**1,45,782**	**1,58,678**	**-**

Asset Management - Key Annual Highlights

P/L Summary (INR Crs)	FY21	FY22	FY23	FY24	FY25	FY26	CAGR %
Total Asset Management AUM	**37,372**	**55,574**	**58,298**	**72,248**	**84,395**	**95,206**	**21%**
Alternative Investment Fund	*23,700*	*32,550*	*34,770*	*38,313*	*41,613*	*52,533*	*17%*
Discretionary PMS	*11,196*	*18,505*	*18,642*	*24,355*	*31,296*	*30,184*	*22%*
Mutual Fund	*2,476*	*4,519*	*4,886*	*9,580*	*11,486*	*12,489*	*38%*
Average ARR AUM	28,437	49,211	56,629	65,336	81,500	93,862	27%
ARR Retention	0.70%	0.73%	0.80%	0.74%	0.74%	0.83%	-
ARR Net Flows	8,957	11,957	5,435	421	3,640	9,299	-
No. of Folios	84,009	1,65,063	1,67,832	1,89,366	2,29,360	2,51,836	-
No. of Investment Professionals	34	46	47	62	72	81	-
Annual Recurring Revenue	*198*	*360*	*455*	*483*	*600*	*781*	*32%*
Costs	**121**	**171**	**191**	**238**	**268**	**328**	**22%**
Operating PBT	**77**	**189**	**263**	**246**	**332**	**454**	**43%**

Disclaimer

This presentation and the accompanying slides contain selected information about the activities of 360 ONE WAM Limited (the "Company") and its subsidiaries and affiliates (together, the "Group") as at the date of the presentation. It does not purport to present a comprehensive overview of the Group or contain all the information necessary to evaluate an investment in the Company. This presentation should be read in conjunction with the Company's other periodic and continuous disclosure announcements, which are available at https://ir.360.one/.

This presentation is for information purposes only and is not a prospectus, disclosure document or other offering document under any law, nor does it form part of any present or future invitation, recommendation or offer to purchase or sell securities of the Group in any jurisdiction. No part of this presentation, nor the fact of its distribution, should form the basis of, or be relied on in connection with any contract or commitment or investment decision whatsoever.

If there is any subsequent offering of any security of the Company, it will be made pursuant to separate and distinct offering documentation, and in such case the information in this presentation will be superseded in its entirety by any such offering documentation in final form. In addition, as this presentation only contains general, summary and selected information about the Group, it may omit material information about the Group and is not a complete description of the Group's business and the risks relating to it. Therefore, this presentation should not form the basis of any investment decision to purchase or sell the Group's securities. Any decision to purchase securities in the context of an offering of securities (if any) should be made solely on the basis of information contained in the offering documentation published in relation to such offering.

This presentation is being communicated to selected persons who have professional experience in matters relating to investments for information purposes only and does not constitute a recommendation regarding any securities of the Company. Other persons should not rely or act upon this presentation or any of its contents.

The contents of this presentation are strictly confidential. This presentation is being provided solely for the information of the attendees and may not be copied, reproduced or redistributed, in whole or in part, to any other person in any manner without the Company's written consent. The distribution of this presentation in certain jurisdictions may be restricted by law and recipients should inform themselves about and observe any such restrictions. In particular, this presentation may not be transmitted or distributed, directly or indirectly, in the United States, Canada or Japan.

This document does not constitute or form part of, and should not be construed as, an offer to sell or issue or the solicitation of an offer to purchase securities of the Company or any member of the Group or an inducement to enter into investment activity, in any jurisdiction. In particular, this document and the information contained herein do not constitute or form part of any offer of securities for sale in the United States and are not for publication or distribution in the United States. No securities of the Company have been or will be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended. No public offering of securities will be made into the United States.

This presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, as to and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information contained herein, or any statement made in this presentation. The presentation has not been independently verified.

The Company, each member of the Group and their respective directors, advisers and representatives do not accept any liability for any facts made in or omitted from this presentation. To the maximum extent permitted by law, the Company, each member of the Group and their respective directors, advisers and representatives disclaim all liability and responsibility (including without limitation any liability arising from negligence or otherwise) for any direct or indirect loss or damage, howsoever arising, which may be suffered by any recipient through use of or reliance on anything contained in or omitted from or otherwise arising in connection with this presentation.

The information contained in and the statements made in this presentation should be considered in the context of the circumstances prevailing at the time. There is no obligation to update, modify or amend such information or statements or to otherwise notify any recipient if any information or statement set forth herein, changes or subsequently becomes inaccurate or outdated. The information contained in this document is provided as at the date of this document and is subject to change without notice.

Any investor that intends to deal in any existing or prospective securities of the Company is required to make its own independent investigation and appraisal of the business and financial condition of the Group and the nature of the securities at the time of such dealing. Attendees are deemed to represent that they possess, either individually or through their advisers, sufficient investment expertise to understand the risks involved in dealing in any such securities.

No one has been authorised to give any information or to make any representations other than those contained in this presentation, and if given or made, such information or representations must not be relied upon as having been authorised by the Company or its affiliates.

The information in this presentation does not constitute financial advice (nor investment, tax, accounting or legal advice) and does not take into account an investor's individual investment objectives, including the merits and risks involved in an investment in the Company or its securities, or an investor's financial situation, tax position or particular needs. No recommendation is made as to how investors should exercise any investment decision. Past performance information in this presentation should not be relied upon as an indication of (and is not an indicator of) future performance.

This presentation contains "forward-looking statements". Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company's control that could cause the actual results, performance or achievements of any member of the Group to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. Similarly, statements about market and industry trends are based on interpretations of current market conditions which are also subject to change. These statements may also assume the success of the Group's business strategies. The success of any of these strategies is subject to uncertainties and contingencies beyond the Group's control, and no assurance can be given that any of the strategies will be effective or that the anticipated benefits from the strategies will be realised in the period for which the forward-looking statements may have been prepared or otherwise. Attendees are cautioned not to place undue reliance on forward looking statements. No representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this presentation will actually occur.

This document contains data sourced from and the views of independent third parties. In replicating such data in this document, the Company makes no representation, whether express or implied, as to the accuracy of such data. The replication of any third-party views in this document should not necessarily be treated as an indication that the Company agrees with or concurs with such views.

By participating in this presentation, attendees agree to be bound by the foregoing limitations.

Thank you